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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re Chapter 11

MOLECULAR TEMPLATES, INC., et al., Case No. 25-10739 (BLS)

Debtors.¹ (Jointly Administered)

Re: D.I. 13, 40

FINAL ORDER (I) AUTHORIZING THE DEBTORS TO (A) FILE A CONSOLIDATED LIST OF CREDITORS IN LIEU OF SUBMITTING A SEPARATE MATRIX FOR EACH DEBTOR; (B) FILE A CONSOLIDATED LIST OF THE DEBTORS' THIRTY LARGEST UNSECURED CREDITORS; AND (C) REDACT CERTAIN PERSONALLY IDENTIFIABLE INFORMATION; AND

(II) GRANTING RELATED RELIEF

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry interim and final orders, authorizing the Debtors to (a) file a consolidated list of creditors in lieu of submitting a separate matrix for each debtor, (b) file a consolidated list of the Debtors' thirty largest unsecured creditors, and (c) redact certain personally identifiable information for the Debtors' individual creditors and interest holders, and (d) granting related relief, all as more fully set forth in the Motion; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012 (Sleet, C.J.); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and notice of the Motion

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



The Debtors in these chapter 11 cases, along with the Debtors' federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors' mailing address is: 124 Washington Street, Ste. 101, Foxboro, MA 02035. All Court filings can be accessed at: https://www.veritaglobal.net/MolecularTemplates.

and the hearing thereon being sufficient under the circumstances; and it appearing that no other or further notice need be provided; and it appearing that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED on a final basis as set forth herein.
- 2. The requirements of Local Rule 2002-1(e)(v) that separate mailing matrices be submitted for each debtor are waived, and the Debtors are authorized to submit a consolidated list of creditors.
- 3. The Debtors are authorized to file a consolidated list of the Debtors' thirty largest unsecured creditors. The filing of the Top 30 List shall satisfy Bankruptcy Rule 1007(d) as to all Debtors.
- 4. The Debtors are authorized to redact home address information and email information of the Debtors' individual creditors and interest holders who are natural persons listed on the Creditor Matrix, schedules and statements, or similar documents filed with the Court. The Debtors reserve any and all rights to request the authority to seal additional personally identifiable information in future documents filed with the Court. The U.S. Trustee and the Court will receive an unredacted copy of the Consolidated Creditor Matrix. An unredacted copy of the Consolidated Creditor Matrix will be filed under seal. Any party in interest may make a request for an unredacted copy of the Consolidated Creditor Matrix.
- 5. The Debtors are not required to provide an unredacted version of the Consolidated Creditor Matrix to any party in interest except for the U.S. Trustee and counsel to

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any official committee appointed in these cases unless and until such party signs a confidentiality

agreement acceptable to the Debtors, unless otherwise ordered by the Court.

6. Notwithstanding any Bankruptcy Rule to the contrary, the terms and

conditions of this Final Order are immediately effective and enforceable upon entry.

7. The Debtors are authorized to take all actions necessary to effectuate the

relief granted in this Final Order in accordance with the Motion.

This Court shall retain jurisdiction with respect to all matters arising from or related to

interpretation, implementation, and enforcement of this Final Order.

Dated: May 14th, 2025

Wilmington, Delaware

BRENDAN L SHANNON

UNITED STATES BANKRUPTCY JUDGE