

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

Re: D.I. 58

**CERTIFICATE OF NO OBJECTION REGARDING DEBTORS' APPLICATION FOR
ENTRY OF AN ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF
MORRIS, NICHOLS, ARSHT & TUNNELL LLP AS BANKRUPTCY COUNSEL FOR THE
DEBTORS NUNC PRO TUNC TO THE PETITION DATE**

The undersigned hereby certifies that, as of the date hereof, the above-captioned debtors and debtors in possession (the "Debtors") have received no answer, objection, or other responsive pleading to *Debtors' Application for Entry of an Order Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (the "Application") (D.I. 58), filed on April 30, 2025.

The undersigned counsel further certifies that no answer, objection, or other responsive pleading to the Application appears on the Court's docket in these cases. Pursuant to the notice filed with the Application, objections to the Application were to be filed and served no later than May 14, 2025, at 4:00 p.m. (ET).

WHEREFORE, the Debtors respectfully request that the Court enter the proposed order attached to the Application at its earliest convenience.

¹ The Debtors in these chapter 11 cases, along with the Debtors' federal tax identification number (if applicable), are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors' mailing address is: 124 Washington Street, Ste. 101, Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.



251073925051500000000001

Dated: May 15, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Austin T. Park

Eric D. Schwartz (No. 3134)
Andrew R. Remming (No. 5120)
Austin T. Park (No. 7247)
Jake A. Rauchberg (No. 7444)
1201 N. Market Street, 16th Floor
Wilmington, Delaware 19801
Telephone: (302) 658-9200
Email: eschwartz@morrisnichols.com
aremming@morrisnichols.com
apark@morrisnichols.com
jrauchberg@morrisnichols.com

Proposed Counsel to the Debtors and Debtors in Possession