

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF DELAWARE

IN THE MATTER OF:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10739 (BLS)
Jointly Administered

341 Meeting: May 23, 2025, at 9:30 a.m. (ET)

NOTICE OF TELEPHONIC SECTION 341 MEETING

PLEASE TAKE NOTICE that the meeting of creditors pursuant to 11 U.S.C. §§ 341 and 343 (the “section 341 meeting”) in these cases, scheduled for **Friday, May 23, 2025, at 9:30 a.m. (ET)** will be held telephonically. Parties wishing to participate in the section 341 meeting should call into the conference line in advance of the meeting.

If you are receiving this notice, you have been identified as a party who may be a creditor, i.e. someone who may be owed money by the Debtor. Creditors will receive subsequent notice regarding any deadline for submitting a claim for monies owed, as well as the procedures for doing so. **YOUR TELEPHONIC PARTICIPATION IN THE SECTION 341 MEETING IS NOT REQUIRED, IS COMPLETELY OPTIONAL, AND FAILURE TO ATTEND WILL NOT AFFECT YOUR ELIGIBILITY TO FILE A CLAIM LATER.** The purpose of the Section 341 meeting is to provide creditors and parties in interest an opportunity to examine the Debtor’s financial affairs. It is not the purpose of the Section 341 meeting to address the specific circumstances of each creditor.

PLEASE FOLLOW the instructions below to ensure a smooth and efficient telephonic section 341 meeting of creditors.

- If you have a choice, use a landline phone, instead of a cell phone.
- Dial the call-in number, **1-866-621-1355**, and then enter the passcode, **7178157**, followed by a # sign.
- Make the call from a quiet area where there is as little background noise as possible.
- Mute your phone and do not speak until the U.S. Trustee counsel asks you to identify yourself, or indicates you may pose questions. You will still be able to listen even when your phone is muted.
- Unmute your phone when speaking.
- When speaking, identify yourself.
- Do not put the phone on hold at any time after the call is connected.
- Once the meeting of creditors is finished, please hang up.
- If you become disconnected before the meeting is finished, please call back.
- The section 341 meeting of creditors will be recorded by the U.S. Trustee. Any other recordings are prohibited.

ANDREW R. VARA
UNITED STATES TRUSTEE, REGIONS 3 AND 9

Dated: April 23, 2025

¹ The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification number are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors’ mailing address is: 124 Washington Street, Ste. 101, Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.



251073925051500000000003

United States Bankruptcy Court
District of Delaware

In re:
Molecular Templates, Inc.
Debtor

Case No. 25-10739-BLS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0311-1

User: admin

Page 1 of 2

Date Rcvd: May 13, 2025

Form ID: pdf341

Total Noticed: 7

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 15, 2025:

Recip ID	Recipient Name and Address
db	+ Molecular Templates, Inc., 124 Washington St., Suite 101, Foxboro, MA 02035-1368
aty	+ Francesca L. Sadler, Sidley Autin LLP, 2021 McKinney Avenue, Suite 2000, Dallas, TX 75201-3351
aty	Jeri Leigh Miller, Sidley Austin LLP, 1999 Avenue of the Stars, 17th Floor, LA, CA 75201
aty	+ Shanti M. Katona, Polsinelli PC, 222 Delaware Avenue, Suite 1101, Wilmington, DE 19801-1824

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
clagent	+ Email/Text: kcenoticing@kccllc.com	May 13 2025 19:56:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	Email/Text: julie.parsons@mvbalaw.com	May 13 2025 19:56:00	The County of Williamson, Texas, McCreary Veselka Bragg & Allen PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
19830435	Email/Text: julie.parsons@mvbalaw.com	May 13 2025 19:56:00	The County of Williamson, Texas, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 15, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

District/off: 0311-1

User: admin

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Date Rcvd: May 13, 2025

Form ID: pdf341

Total Noticed: 7

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 23, 2025 at the address(es) listed below:

Name	Email Address
Albert Kass	on behalf of Claims Agent Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com, ecfpleadings@kccllc.com
Andrew R. Remming	on behalf of Debtor Molecular Templates Inc. aremming@mnat.com, andrew-remming-0904@ecf.pacerpro.com;jlawrence@morrisnichols.com;john-lawrence-0804@ecf.pacerpro.com
Andrew R. Remming	on behalf of Debtor Molecular Templates Opco Inc. aremming@mnat.com, andrew-remming-0904@ecf.pacerpro.com;jlawrence@morrisnichols.com;john-lawrence-0804@ecf.pacerpro.com
Austin Park	on behalf of Debtor Molecular Templates Inc. apark@morrisnichols.com, austin-park-7609@ecf.pacerpro.com;john-lawrence-0804@ecf.pacerpro.com;jlawrence@morrisnichols.com
Christopher A. Ward	on behalf of Creditor K2 HealthVentures LLC cward@polsinelli.com LSuprum@Polsinelli.com;delawaredocketing@polsinelli.com
Eric D. Schwartz	on behalf of Debtor Molecular Templates Inc. eschwartz@mnat.com, john-lawrence-0804@ecf.pacerpro.com;jlawrence@morrisnichols.com
Eric D. Schwartz	on behalf of Debtor Molecular Templates Opco Inc. eschwartz@mnat.com, john-lawrence-0804@ecf.pacerpro.com;jlawrence@morrisnichols.com
Jake A. Rauchberg	on behalf of Debtor Molecular Templates Inc. jrauchberg@morrisnichols.com, jake-rauchberg-0112@ecf.pacerpro.com;jlawrence@morrisnichols.com;john-lawrence-0804@ecf.pacerpro.com
Jane M. Leamy	on behalf of U.S. Trustee U.S. Trustee jane.m.leafy@usdoj.gov
Julie Anne Parsons	on behalf of Creditor The County of Williamson Texas jparsons@mvbalaw.com, kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Reliable Companies	gmatthews@reliable-co.com
Samuel A. Newman	on behalf of Creditor K2 HealthVentures LLC sam.newman@sidley.com laefilingnotice@sidley.com;samuel-newman-2492@ecf.pacerpro.com
U.S. Trustee	USTPRegion03.WL.ECF@USDOJ.GOV

TOTAL: 13