

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

**STATEMENT OF FINANCIAL AFFAIRS
FOR MOLECULAR TEMPLATES OPCO, INC.**

¹ The Debtors in these chapter 11 cases, along with the Debtors' federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors' mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.



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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND
DISCLAIMER REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the “Schedules”) and the Statements of Financial Affairs (the “Statements,” and collectively with the Schedules, the “Schedules and Statements”) filed by the above-captioned debtors and debtors in possession (the “Debtors”), in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), have been prepared by the Debtors’ management in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (as amended, the “Bankruptcy Code”) and Federal Rule of Bankruptcy Procedure 1007, and are unaudited.

These Global Notes and Statements of Limitations, Methodology and Disclaimer Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all the Schedules and Statements. The Global Notes should be referred to, considered and reviewed in connection with any review of the Schedules and Statements.²

The Schedules and Statements do not purport to represent financial Statements prepared in accordance with generally accepted accounting principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial Statements of the Debtors. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

In preparing the Schedules and Statements, the Debtors relied upon information derived from its books and records that was available at the time of such preparation. Although the Debtors has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause material changes to the Schedules and Statements.

¹ The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors’ mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.

² These Global Notes are in addition to any specific notes contained in the Debtors’ Schedules and Statements.

The Debtors' management prepared the Schedules and Statements with the assistance of its restructuring advisor, Rock Creek Advisors, and other professionals. Craig Jalbert has signed the Schedules and Statements. Mr. Jalbert is the Chief Executive Officer of, and an authorized signatory for, the Debtors. Mr. Jalbert has not (and could not have) personally verified the accuracy of each Statements and representation contained in the Schedules and Statements, including Statements and representations concerning amounts owed to creditors, classification of such amounts and creditor addresses.

The Schedules, Statements and Global Notes should not be relied upon by any person for information relating to current or future financial conditions, events or performance of the Debtors. Due to numerous unliquidated, contingent and/or disputed claims, summary statistics in the Schedules, Statements and Global Notes are likely not an accurate representation of the Debtors' liabilities on a GAAP basis.

The Debtors and its employees, agents, attorneys, and other professionals shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. In no event shall the Debtors or its employees, agents, attorneys, or other professionals be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or its employees, agents, attorneys, and other professionals are advised of the possibility of such damages.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** The Debtors reserve and preserve all rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to a claim (including, but not limited to: amending the description or designation of any claim; disputing or otherwise asserting offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; subsequently designating any claim as "disputed," "contingent" or "unliquidated;" or objecting to the extent, validity, enforceability, priority or avoidability of any claim). Any failure to designate a claim in the Schedules and Statements as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such claim or amount is not "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtors.

Further, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, without limitation, with respect to matters involving objections to claims, equitable subordination, defense, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of chapter

3 of the Bankruptcy Code and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant laws to recover assets or avoid transfers. Any specific reservation and preservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation and preservation of rights contained in this or the preceding paragraph.

2. Description of the Case and “as of” Information Date. On April 20, 2025 (the “Petition Date”), the Debtors filed voluntary petitions with the Bankruptcy Court under chapter 11 of the Bankruptcy Code. The Debtors continue to manage their assets as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Unless otherwise stated, asset and liability information is as of the Petition Date. As more fully described below, the Debtors were required to make certain estimates and assumptions that affect the reported amounts within the Schedules and Statements.

Additionally, the Debtors have made every effort to allocate liabilities between the prepetition and postpetition periods based on information available and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available to, and further research is conducted by, the Debtors, the Debtors’ allocation of liabilities between prepetition and postpetition periods may change.

3. Basis of Presentation. For financial reporting purposes, the Debtors historically prepared consolidated financial Statements. The Schedules and Statements reflect the assets and liabilities of the Debtors on the basis of the Debtors’ unaudited records. Furthermore, the Schedules and Statements do not purport to represent financial Statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial Statements previously distributed to certain third parties. Accordingly, the totals listed in the Schedules and Statements differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

To the extent that the Debtors shows more assets than liabilities, this is not an admission that the Debtors were solvent at the Petition Date or at any time prior to the Petition Date.

4. Recharacterization. Notwithstanding the Debtors’ reasonable efforts to properly characterize, classify, categorize and designate certain claims, assets, contracts, leases and other items reported in the Schedules and Statements, the Debtors may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add or delete items. Accordingly, the Debtors reserve and preserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed in the Schedules and Statements were deemed executory or unexpired as of the Petition Date and remain executory or unexpired postpetition.

5. Excluded Assets and Liabilities. In addition, certain immaterial assets and liabilities may have been excluded. The liabilities listed on the Schedules and Statements do not reflect a complete analysis of claims under section 503(b)(9) of the Bankruptcy Code.

Accordingly, the Debtors reserve and preserve their rights to dispute or challenge the validity of all claims asserted under section 503(b)(9) of the Bankruptcy Code.

6. Insiders. For purposes of the Schedules and Statements, the Debtors define “insiders” pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of directors, officers, or persons in control of the Debtors; and (e) affiliates. Persons listed as “insiders” have been included for informational purposes only, and including them in the Schedules and Statements shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code.

The Debtors do not take any position with respect to: (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities laws and section 101(31) of the Bankruptcy Code, or with respect to any theories of liability or for any other purpose. As such, the Debtors reserve and preserve all rights with respect to the foregoing issues.

7. Executory Contracts and Unexpired Leases. Nothing contained in or omitted from the Schedules and Statements is or shall be construed as an admission as to the determination of the legal status of any contract or lease, including whether any lease is a true lease or a financing arrangement, whether such contract or lease is an executory contract or unexpired lease, or whether such contract or lease is binding, valid and enforceable. The Debtors reserve and preserve all rights with respect to all such issues.

While every effort has been made to ensure the completeness and accuracy of the listing of executory contracts and unexpired leases, inadvertent errors or omissions may have occurred. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed therein. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Similarly, the absence of a contract or lease from Schedule G does not constitute an admission that such contract or lease is not executory. Certain of the leases and executory contracts listed on Schedule G were rejected pursuant to the *First Omnibus Order (I) Authorizing the Debtors to (A) Reject Certain Unexpired Leases Nunc Pro Tunc to the Petition Date, and (B) Abandon Any Personal Property that Remains at Leased Premises, and (II) Granting Related Relief* (D.I. 68).

In addition, the Debtors reserve and preserve all rights, claims and causes of action with respect to the contracts and leases listed in the Schedules and Statements, including the rights to dispute or challenge the characterization or the structure of any transaction, document or instrument.

8. Classifications. Listing a claim on (i) Schedule E/F, Part 1 as “priority,” (ii) Schedules E/F, Part 1 or 2 as “unsecured,” or (iii) Schedule G as “executory” or “unexpired,” is

not a waiver of the Debtors' rights to recharacterize or reclassify such claims, contracts, leases or, amend such schedules.

9. Causes of Action. Despite its reasonable efforts to identify all known assets, the Debtors may not have identified and/or listed as assets in the Schedules and Statements all of its causes of action or potential causes of action against third parties (and in particular has not identified or listed causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant nonbankruptcy laws to recover assets or avoid transfers). The Debtors reserve and preserve its rights with respect to any claim, cause of action (including avoidance actions), controversy, right of setoff, recoupment, cross-claim, or counterclaim; and any demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license or franchise, in each case of any kind or character whatsoever, known or unknown, fixed or contingent, mature or unmatured, liquidated or unliquidated, disputed or undisputed, secured or unsecured, direct or derivative, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or otherwise (collectively, "Causes of Action"), and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such Causes of Action.

10. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

(a) Book Value. Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the net book value of the asset or liability in accordance with the Debtors' accounting and/or tax books and records as of the Petition Date, and is not based upon any estimate of its current market values.

(b) Cash. Any cash balances in the Debtors' bank accounts set forth in Schedule A/B are based on the book balance as of the beginning of business on the Petition Date.

(c) Property and Equipment: Owned. Fixed assets are recorded at cost. Depreciation is computed on a straight line method over the estimated useful life of the asset.

(d) Liens and Encumbrances on Assets. In the ordinary course of the Debtors' business, tax liens and other encumbrances (*e.g.*, judgment liens) are occasionally filed against assets owned by the Debtors. The Debtors have made a reasonable, good faith effort to include all liens on Schedule D, but may have inadvertently failed to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation.

(e) Undetermined Amounts. The description of any amounts as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.

11. Setoffs. The Debtors incurred certain offsets and other similar rights during the ordinary course of its business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and its suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules and Statements, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

12. Estimates and Assumptions. To prepare and file the Schedules and Statements in accordance with the deadlines established in the chapter 11 case, the Debtors was required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtors reserves and preserves all rights to amend the reported amounts of assets, liabilities, revenue and expenses to reflect changes in those estimates and assumptions.

13. Confidential or Sensitive Information. There may be instances where certain information in the Schedules and Statements was not included or redacted due to the nature of an agreement between the Debtors and a third party, concerns about the confidential or commercially sensitive nature of certain information, concerns for the privacy of an individual, or due to privacy-related laws and/or regulatory regimes.

14. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

15. Totals. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. As previously stated, the description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

Specific Schedule Disclosures

1. Schedule A/B - Assets – Real and Personal Property:

- a. **Part 1 – Cash and cash equivalents.** The Debtors' Cash Management System is comprised of four (4) bank accounts. The Debtors' primary postpetition cash management bank is with Silicon Valley Bank. Further details with respect to the Cash Management System are provided in the Cash Management Motion [D.I. 5]. The cash amount listed is as of the Petition Date and reflects the bank balance, not the net book value.
- b. **Part 2 – Deposits and Prepayments.** Part 2 identifies previous payments made on behalf of the Debtors for services or prepayments of services or other

obligations.

- c. **Part 7 – Office furniture, fixtures, and equipment; and collectibles.** Actual realizable values may vary significantly relative to net book values as of the Petition Date. Additionally, in an effort to reduce the volume of the disclosures that would be otherwise applicable, the Debtors is disclosing its fixed assets at the category level.
- d. **Part 8 – Machinery, equipment, and vehicles.** Machinery and Equipment leased by the Debtors is listed on both Schedule A/B and on Schedule G. Actual realizable values of the assets identified may vary significantly relative to net book values as of the Petition Date.
- e. **Part 9 – Real Property.** Property leased by the Debtors is listed on both Part 9 of Schedule A/B and on Schedule G. Furthermore, the property value is scheduled in accordance with the Debtors’ books and records, which may not comport with the legal owner of record. Actual realizable values of the assets identified may vary significantly relative to recorded values as of the Petition Date, which reflect net book value. The Debtors reserve all rights to recharacterize its interests in real property at a later date.
- f. **Part 10 – Intangibles and intellectual property.** Part 10 identifies the various trademarks, patents, and website domains owned and maintained by the Debtors. The Schedules may not list the value of such intangible assets as no recent appraisals have been performed. Various software licenses the Debtors used for their operation, which are easily obtainable and hold minimal value, are not included.
- g. **Part 11 – All other assets.** Potential preference actions and/or fraudulent transfer actions were not listed because the Debtors has not completed an analysis of such potential claims. The Debtors’ failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist and should not be construed as a waiver of such cause of action, claim, or right.

2. **Schedule D – Creditors Who Have Claims Secured by Property:**

- a. The claims listed on Schedule D arose and were incurred on various dates. To the best of the Debtors’ knowledge, all claims listed on Schedule D arose, or were incurred, before the Petition Date.
- b. Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and/or their estates reserve the right to dispute and challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtors and, subject to the

foregoing limitations, note as follows: (i) although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken, and (ii) the descriptions provided on Schedule D and herein are intended to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Detailed descriptions of the Debtors' prepetition debt structure, guarantees, and descriptions of collateral relating to each obligation, if any, contained on Schedule D are contained in the *Declaration of Craig Jalbert in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 15] (the "First Day Declaration").

- c. Schedule D does not include beneficiaries of letters of credit. Although the claims of such parties may be secured by a letter of credit, the Debtors' obligations under the letters of credit run to the issuers thereof, and not to the beneficiaries thereof.
- d. The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.

3. Schedule E/F – Creditors Who Have Unsecured Claims:

- a. **Part 1 – List all creditors with priority unsecured claims.** The Debtors' analysis of any potential priority claims is ongoing.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

- b. **Part 2 – Creditors with Nonpriority Unsecured Claims.** Schedule E/F Part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F Part 2 does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that have been or may be rejected postpetition.

4. Schedule G – Executory Contracts and Unexpired Leases.

- a. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "Agreements") as of the filing of the Statements and Schedules, the Debtors' collection and review process of the Agreements is ongoing, and inadvertent errors,

omissions, or over- or under-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their business, such as indemnity agreements, supplemental agreements, amendments/letter agreements, master service agreements, and confidentiality agreements, that may not be set forth in Schedule G. The Debtors have not included on Schedule G the engagement letters with any of the Debtors' professionals that have been retained pursuant to an order of the Court in these Chapter 11 Cases, which agreements have been publicly filed with the Court. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease, that such Agreement was in effect on the Petition Date, or that such Agreement is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G.

Specific Notes with Respect to the Debtors' Statements of Financial Affairs

1. **Part 1: Income. Questions 1.** The Debtors receive a certain amount of cash up-front from specific contracts that is recorded as deferred revenue and recognized into revenue over time as certain milestones are completed.
2. **Part 2: Income. Questions 3 and 4.** In the ordinary course of their business, the Debtors maintain a cash management system in which the Debtors disburse funds from their operating account that are used to satisfy their ordinary course operating expenses and financial obligations as further explained in the Cash Management Motion. Consequently, most, if not all, payments to creditors and insiders listed in response to Questions 3 and 4 of the Debtors' Statements reflect payments made pursuant to the Debtors' cash management system described in the Cash Management Motion.
3. **Part 3: Legal Action or Assignments. Question 7.** Information provided on Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. The Debtors used commercially reasonable efforts to identify all pending litigation and assign appropriate descriptions thereto using information available to the Debtors. In the event that the Debtors discover additional information pertaining to the legal action identified in response to Statement 7, the Debtors will use reasonable efforts to supplement the Statements in light thereof.
4. **Part 6: Certain Payments or Transfers. Question 11.** All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one (1) year immediately preceding the Petition Date are listed on the applicable Debtors' response

to Statements 11.

5. **Part 13: Details About the Debtors' Business or Connections to Any Business. Question 26(d).** Molecular Templates, Inc. is a registrant with the Securities Exchange Commission and files periodic consolidated financial reports that include financial Statements that are available to the public. The Debtors have also provided financial Statements in the ordinary course of business to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial Statements for the purposes of Statements 26(d).
6. **Part 13: Details About the Debtors' Business or Connections to Any Business. Question 30.** For information related to payments and transfers to insiders, please refer to SOFA question number four.

Fill in this information to identify the case:Debtor name Molecular Templates Opco, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 25-10740☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From **1/01/2025** to **Filing Date**

☒ Operating a business

\$0.00

☐ Other _____

For prior year:

From **1/01/2024** to **12/31/2024**

☒ Operating a business

\$11,621,000.00

☐ Other _____

For year before that:

From **1/01/2023** to **12/31/2023**

☒ Operating a business

\$14,897,006.00

☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

From the beginning of the fiscal year to filing date:

From **1/01/2025** to **Filing Date**

Sale of Assets

\$1,237,350.85

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Molecular Templates Opco, Inc.**Case number (if known) **25-10740**☐ See Attachment.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ See Attachment.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

Debtor **Molecular Templates Opco, Inc.**Case number (if known) **25-10740**☒ None**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss**Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.**Who was paid or who received the transfer?****Address****If not money, describe any property transferred****Dates****Total amount or value**11.1. **Morris, Nichols, Arsht & Tunnell LLP**
1201 N Market St
#1600
Wilmington, DE 19801**2/25/2025****\$250,000.00****Email or website address****eschwartz@morrisnichols.com****Who made the payment, if not debtor?**11.2. **Rock Creek Advisors, LLC**
1738 Belmar Blvd
Belmar, NJ 07719**4/1/2025****\$50,000.00****Email or website address****bayers@rockcreekfa.com****Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.**Name of trust or device****Describe any property transferred****Dates transfers were made****Total amount or value****13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Debtor **Molecular Templates Opco, Inc.**Case number (if known) **25-10740**Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To14.1. **9301 Amberglen Blvd
Suite 100
Austin, TX 78729**14.2. **8900 Amberglen Blvd
Austin, TX 78729**14.3. **180 Varick Street
New York, NY 10014****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Molecular Templates, Inc.

Employer identification number of the plan

EIN: **94-3409596**

Has the plan been terminated?

- ☐ No
- ☒ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold,

Debtor **Molecular Templates Opco, Inc.**Case number (if known) **25-10740**

moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
----------------------------------------	---------------------------------	-------------------------------	------------------------------------------------------	-----------------------------------------

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
-----------------------------------------	----------------------------------------------	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Iron Mountain Records Management 430 Communipaw Ave. Jersey City, NJ 07304	Michelle Iwamoto-Fan		<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
SGS Pharma 77 Passaic Avenue Fairfield, NJ 07004	Michelle Iwamoto-Fan		<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No.☐ Yes. Provide details below.

Debtor **Molecular Templates Opco, Inc.**Case number (if known) **25-10740**Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26a.1. **Chad Cable**
17176 E Berry Place
Aurora, CO 80015

March 2024 to
Present

26a.2. **Isai Castaneda**

until March 2024

26a.3. **Jason Kim**
7908 Yaupon Dr
Austin, TX 78759

until October 2024

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26b.1. **Chad Cable**

March 2024 to
Present

Debtor **Molecular Templates Opco, Inc.**Case number (if known) **25-10740**

Name and address		Date of service From-To
26b.2.	Ernst & Young U.S. LLP 200 Plaza Drive Ste 2222 Secaucus, NJ 07094	August 2024
Name and address		Date of service From-To
26b.3.	Peggy S. Edge, CPA, LLC PO Box 204151 Austin, TX 78720	August 2024
Name and address		Date of service From-To
26b.4.	Calhous, Thompson & Matza, LLP PO Box 736044 Dallas, TX 75373	August 2024
Name and address		Date of service From-To
26b.5.	Information Providers, Inc. 33 10th Ave Suite 301 Hopkins, MN 55343	August 2024
Name and address		Date of service From-To
26b.6.	Jason Kim	until November 2024
Name and address		Date of service From-To
26b.7.	Isai Castaneda	until March 2024

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Chad Cable 17176 E Berry Place Aurora, CO 80015	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	K2 HealthVentures LLC c/o Ankura Trust Company, LLC 140 Sherman Steet 4th Floor Fairfield, CT 06824

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Debtor **Molecular Templates Opco, Inc.**Case number (if known) **25-10740**

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Craig Jalbert	124 Washington St Foxboro, MA 02035	Independent Director	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jason Kim	7908 Yaupon Dr Austin, TX 78759	Chief Financial Officer	until October 2024
Eric D. Poma	165 Christopher St 21 New York, NY 10014	Chief Executive Officer	until October 2024
Harold Edwin Selick	11 Somerset Court Belmont, CA 94002	Director	until October 2024
David R. Hoffmann	333 Convington Rd Los Altos, CA 94024	Director	until October 2024
Corazon Sanders	1950 Hughes Landing Blvd. Apt. 812 Spring, TX 77380	Director	until October 2024
Gabriela Gruia Consulting, LLC	350 Albany St. Apt 2D New York, NY 10280	Director	until October 2024
Kevin M. Lalande	201 W 5th Street Suite 1500 Austin, TX 78701	Director	until October 2024

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses,

Debtor **Molecular Templates Opco, Inc.**Case number (if known) **25-10740**

loans, credits on loans, stock redemptions, and options exercised?

- ☒ See SOFA #4.
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Molecular Templates, Inc.	EIN: 94-3409596

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 23, 2025**

Signature of individual signing on behalf of the debtor Craig R. Jalbert
Printed name

Position or relationship to debtor **Independent Director**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ Yes
☐ No

SOFA 3 ATTACHMENT
Certain payments or transfers to creditors within 90 days before filing this case

SOFA 3
Certain payments or transfers to creditors within 90 days before filing this case

Creditor's Name	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Country	Payment Date	Payment Amount	Reason for Payment or Transfer
Paycom Payroll, LLC	7501 W Memorial Road				Oklahoma Cit	OK	73142	United States	1/22/2025	\$ 689.97	Trade Payables
Poma, Eric									1/22/2025	\$ 1,250.00	Consulting Fees
Santee, Christopher									1/22/2025	\$ 4,066.57	Consulting Fees
Schnurpfeil, Cheri									1/22/2025	\$ 180.30	Consulting Fees
Tcharikov, Ilia									1/22/2025	\$ 444.60	Consulting Fees
K2 HealthVentures LLC	855 Boylston Street	10th Floor			Boston	MA	02116	United States	1/24/2025	\$ 221,249.00	Secured Lender
Silicon Valley Bank (Bank Fees)	3003 Tasman Drive				Santa Clara	CA	95054	United States	1/27/2025	\$ 401.13	Bank Fees
Iwamoto-Fan, Michelle									1/30/2025	\$ 1,184.92	Consulting Fees
Santee, Christopher									1/30/2025	\$ 2,988.79	Consulting Fees
Schnurpfeil, Cheri									1/30/2025	\$ 216.36	Consulting Fees
Tcharikov, Ilia									1/30/2025	\$ 741.00	Consulting Fees
Poma, Eric									2/3/2025	\$ 2,000.00	Consulting Fees
NW Austin Office Partners									2/4/2025	\$ 120,092.07	Rent (Feb 2025)
Santee, Christopher									2/5/2025	\$ 1,209.78	Consulting Fees
Schnurpfeil, Cheri									2/5/2025	\$ 108.18	Consulting Fees
Tcharikov, Ilia									2/5/2025	\$ 889.20	Consulting Fees
Iwamoto-Fan, Michelle									2/12/2025	\$ 861.76	Consulting Fees
Poma, Eric									2/12/2025	\$ 2,629.94	Consulting Fees
Schnurpfeil, Cheri									2/12/2025	\$ 108.18	Consulting Fees
Tcharikov, Ilia									2/12/2025	\$ 741.00	Consulting Fees
Silicon Valley Bank (Bank Fees)									2/14/2025	\$ 2,474.62	LOC Fees
Silicon Valley Bank (Bank Fees)									2/18/2025	\$ 352.18	LOC Fees
Oplicity, LLC	6410 Woodbury Springs Ln				Spring	TX	77379	United States	2/19/2025	\$ 23,283.63	Trade Payables
Poma, Eric									2/19/2025	\$ 3,162.55	Consulting Fees
Schnurpfeil, Cheri									2/19/2025	\$ 108.18	Consulting Fees
Tcharikov, Ilia									2/19/2025	\$ 741.00	Consulting Fees
Danox Environmental Services, Inc.	102 Mary Alice Park Road	Suite 104			Cumming	GA	30040	United States	2/24/2025	\$ 46,321.48	Consulting Fees
Iwamoto-Fan, Michelle									2/25/2025	\$ 592.46	Consulting Fees
Lowenstein Sandler LLP									2/25/2025	\$ 100,000.00	Professional Fees
Poma, Eric									2/25/2025	\$ 2,500.00	Consulting Fees
Schnurpfeil, Cheri									2/25/2025	\$ 144.24	Consulting Fees
Tcharikov, Ilia									2/25/2025	\$ 741.00	Consulting Fees
Silicon Valley Bank (Bank Fees)									2/26/2025	\$ 395.96	Bank Fees
Danox Environmental Services, Inc.									2/28/2025	\$ 1,105.00	Trade Payables
Iwamoto-Fan, Michelle									3/4/2025	\$ 754.04	Consulting Fees
Poma, Eric									3/4/2025	\$ 1,500.00	Consulting Fees
Schnurpfeil, Cheri									3/4/2025	\$ 144.24	Consulting Fees
Tcharikov, Ilia									3/4/2025	\$ 741.00	Consulting Fees
CBRE, Inc.	PO Box 848844				Los Angeles	CA	90084	United States	3/6/2025	\$ 120,092.07	Rent (March 2025)
Kapadi, Inc.	9650 Strickland Rd.	Suite 103-150			Raleigh	NC	27615	United States	3/6/2025	\$ 29,027.71	Creditor settlement
NEXT Virginia, LLC	2829 Babcock Rd.	Suite 300			San Antonio	TX	78229	United States	3/6/2025	\$ 12,545.04	Trade Payables
Santee, Christopher									3/6/2025	\$ 1,148.81	Consulting Fees
The Angeles Clinic									3/6/2025	\$ 61,144.90	Creditor settlement
University of Louisville Research Foundation									3/6/2025	\$ 15,042.56	Creditor settlement
Danox Environmental Services, Inc.									3/12/2025	\$ 3,935.00	Trade Payables
Iwamoto-Fan, Michelle									3/12/2025	\$ 1,292.64	Consulting Fees
Oncology Consultants, P.A.									3/12/2025	\$ 21,419.02	Creditor settlement
Poma, Eric									3/12/2025	\$ 1,500.00	Consulting Fees
Santee, Christopher									3/12/2025	\$ 1,218.14	Consulting Fees
Schnurpfeil, Cheri									3/12/2025	\$ 144.24	Consulting Fees
Tcharikov, Ilia									3/12/2025	\$ 741.00	Consulting Fees
Cable, Chad									3/14/2025	\$ 7,830.00	Consulting Fees
Silicon Valley Bank (Bank Fees)	3003 Tasman Drive				Santa Clara	CA	95054	United States	3/18/2025	\$ 290.00	Bank Fees
Danox Environmental Services, Inc.	102 Mary Alice Park Road	Suite 104			Cumming	GA	30040	United States	3/20/2025	\$ 5,718.00	Trade Payables
Iwamoto-Fan, Michelle									3/20/2025	\$ 2,800.72	Consulting Fees
Poma, Eric									3/20/2025	\$ 5,075.00	Consulting Fees

SOFA 3 ATTACHMENT
Certain payments or transfers to creditors within 90 days before filing this case

Creditor's Name	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Country	Payment Date	Payment Amount	Reason for Payment or Transfer
Schnurpfeil, Cheri									3/20/2025	\$ 180.30	Consulting Fees
Tcharikov, Ilia									3/20/2025	\$ 666.90	Consulting Fees
Santee, Christopher									3/21/2025	\$ 769.86	Consulting Fees
Danox Environmental Services, Inc.	102 Mary Alice Park Road	Suite 104			Cumming	GA	30040	United States	3/24/2025	\$ 2,638.00	Trade Payables
Danox Environmental Services, Inc.	102 Mary Alice Park Road	Suite 104			Cumming	GA	30040	United States	3/26/2025	\$ 1,347.00	Trade Payables
K2 HealthVentures LLC	855 Boylston Street	10th Floor			Boston	MA	02116	United States	3/26/2025	\$ 1,000,000.00	Secured Lender
Poma, Eric									3/26/2025	\$ 500.00	Consulting Fees
Santee, Christopher									3/26/2025	\$ 1,497.58	Consulting Fees
Schnurpfeil, Cheri									3/26/2025	\$ 180.30	Consulting Fees
Silicon Valley Bank (Bank Fees)	3003 Tasman Drive				Santa Clara	CA	95054	United States	3/26/2025	\$ 295.19	Bank Fees
Tcharikov, Ilia	855 Boylston Street	10th Floor			Boston	MA	02116	United States	3/26/2025	\$ 592.80	Consulting Fees
K2 HealthVentures LLC									4/1/2025	\$ 237,350.85	Secured Lender
Schnurpfeil, Cheri									4/3/2025	\$ 108.18	Consulting Fees
Cable, Chad	430 Communipaw Ave.				Jersey City	NJ	07304	United States	4/10/2025	\$ 7,830.00	Consulting Fees
Iron Mountain Records Managment									4/10/2025	\$ 1,599.00	Trade Payables
Iwamoto-Fan, Michelle									4/10/2025	\$ 807.90	Consulting Fees
Poma, Eric									4/10/2025	\$ 1,000.00	Consulting Fees
Schnurpfeil, Cheri									4/10/2025	\$ 180.30	Consulting Fees
Tcharikov, Ilia									4/10/2025	\$ 1,333.80	Consulting Fees
Iwamoto-Fan, Michelle									4/17/2025	\$ 646.32	Consulting Fees
Poma, Eric									4/17/2025	\$ 1,362.26	Consulting Fees
Schnurpfeil, Cheri									4/17/2025	\$ 360.60	Consulting Fees
Tcharikov, Ilia									4/17/2025	\$ 1,333.80	Consulting Fees
The Washington University	660 South Euclid Ave.				St. Louis	MO	63110	United States	4/17/2025	\$ 22,497.35	Creditor settlement
										\$2,123,157.47	

SOFA 4 ATTACHMENT
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Country	Relationship to the Debtor	Payment Date	Payment Amount	Reason for Payment or Transfer
Corazon Sanders									Former BOD	05/08/24	\$7,500.00	BOD Fees
Corazon Sanders									Former BOD	06/03/24	\$3,750.00	BOD Fees
Corazon Sanders									Former BOD	07/01/24	\$3,750.00	BOD Fees
Corazon Sanders									Former BOD	08/07/24	\$3,750.00	BOD Fees
Corazon Sanders									Former BOD	09/05/24	\$3,750.00	BOD Fees
David R. Hoffmann									Former BOD	05/08/24	\$9,166.66	BOD Fees
David R. Hoffmann									Former BOD	06/03/24	\$4,583.34	BOD Fees
David R. Hoffmann									Former BOD	07/01/24	\$4,583.33	BOD Fees
David R. Hoffmann									Former BOD	08/07/24	\$4,583.33	BOD Fees
David R. Hoffmann									Former BOD	09/05/24	\$4,583.34	BOD Fees
Eric Poma									Former CEO	4/30/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	5/15/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	5/30/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	6/14/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	6/28/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	7/15/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	7/30/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	8/15/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	8/30/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	9/13/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	9/30/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	10/4/2024	\$10,379.35	Payroll
Eric Poma									Former CEO	10/9/2024	\$10,848.06	Payroll
Eric Poma									Former CEO	10/24/2024	\$11,200.35	Payroll
Eric Poma									Former CEO	10/31/2024	\$19,428.28	Payroll
Eric Poma									Former CEO	11/15/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	11/29/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	12/13/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	12/30/2024	\$25,903.75	Payroll
Eric Poma									Former CEO	01/17/25	\$6,080.89	Consulting Fees
Eric Poma									Former CEO	01/22/25	\$1,250.00	Consulting Fees
Eric Poma									Former CEO	02/03/25	\$2,000.00	Consulting Fees
Eric Poma									Former CEO	02/12/25	\$2,629.94	Consulting Fees
Eric Poma									Former CEO	02/19/25	\$3,162.55	Consulting Fees
Eric Poma									Former CEO	02/24/25	\$2,500.00	Consulting Fees
Eric Poma									Former CEO	03/04/25	\$1,500.00	Consulting Fees
Eric Poma									Former CEO	03/12/25	\$1,500.00	Consulting Fees
Eric Poma									Former CEO	03/20/25	\$5,075.00	Consulting Fees
Eric Poma									Former CEO	03/26/25	\$500.00	Consulting Fees
Eric Poma									Former CEO	04/10/25	\$250.00	Consulting Fees
Eric Poma									Former CEO	04/10/25	\$750.00	Consulting Fees
Eric Poma									Former CEO	04/17/25	\$1,362.26	Consulting Fees
Gabriela Gruia Consulting, LLC (Gabriela Gruia)									Former BOD	05/08/24	\$7,333.34	BOD Fees
Gabriela Gruia Consulting, LLC (Gabriela Gruia)									Former BOD	06/03/24	\$3,666.66	BOD Fees
Gabriela Gruia Consulting, LLC (Gabriela Gruia)									Former BOD	07/01/24	\$3,666.66	BOD Fees
Gabriela Gruia Consulting, LLC (Gabriela Gruia)									Former BOD	08/07/24	\$3,666.66	BOD Fees
Gabriela Gruia Consulting, LLC (Gabriela Gruia)									Former BOD	09/05/24	\$3,666.68	BOD Fees
Harold Edwin Selick									Former BOD	05/08/24	\$13,833.32	BOD Fees
Harold Edwin Selick									Former BOD	06/03/24	\$6,916.68	BOD Fees
Harold Edwin Selick									Former BOD	07/01/24	\$6,916.66	BOD Fees
Harold Edwin Selick									Former BOD	08/07/24	\$6,916.66	BOD Fees
Harold Edwin Selick									Former BOD	09/05/24	\$6,916.68	BOD Fees
Jason Kim									Former CFO	4/30/2024	\$19,141.75	Payroll
Jason Kim									Former CFO	5/15/2024	\$19,141.75	Payroll
Jason Kim									Former CFO	5/30/2024	\$19,141.75	Payroll
Jason Kim									Former CFO	6/14/2024	\$19,141.75	Payroll
Jason Kim									Former CFO	6/28/2024	\$19,141.75	Payroll
Jason Kim									Former CFO	7/15/2024	\$19,141.75	Payroll
Jason Kim									Former CFO	7/30/2024	\$19,141.75	Payroll
Jason Kim									Former CFO	8/15/2024	\$19,141.75	Payroll
Jason Kim									Former CFO	8/30/2024	\$19,141.75	Payroll
Jason Kim									Former CFO	9/13/2024	\$19,141.75	Payroll
Jason Kim									Former CFO	9/30/2024	\$19,141.75	Payroll
Jason Kim									Former CFO	10/4/2024	\$7,674.39	Payroll
Jason Kim									Former CFO	10/9/2024	\$8,020.62	Payroll
Jason Kim									Former CFO	10/24/2024	\$8,280.84	Payroll
Jason Kim									Former CFO	10/31/2024	\$14,358.54	Payroll
Jason Kim									Former CFO	11/15/2024	\$19,141.75	Payroll

SOFA 4 ATTACHMENT
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Country	Relationship to the Debtor	Payment Date	Payment Amount	Reason for Payment or Transfer
Jason Kim									Former CFO	11/29/2024	\$19,141.75	Payroll
Jason Kim									Former CFO	12/6/2024	\$9,586.35	Payroll
Kevin M. Lalande									Former BOD	05/08/24	\$8,333.34	BOD Fees
Kevin M. Lalande									Former BOD	06/03/24	\$4,166.66	BOD Fees
Kevin M. Lalande									Former BOD	07/01/24	\$4,166.66	BOD Fees
Kevin M. Lalande									Former BOD	08/07/24	\$4,166.66	BOD Fees
Kevin M. Lalande									Former BOD	09/05/24	\$4,166.68	BOD Fees
Verdolina & Lowey, P.C.									Former BOD	9/12/2024	\$5,000.00	BOD Fees
Verdolina & Lowey, P.C.									Former BOD	9/30/2024	\$245,000.00	BOD Fees
											\$1,154,236.42	