

**THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

**VERIFIED STATEMENT OF POPE SHAMSIE & DOOLEY, LLP PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 2014**

I, Johan Oosthuizen, declare under penalty of perjury:

I am a Partner of Pope, Shamsie & Dooley, LLP located at 5332 Thunder Creek Rd, Austin, TX 78759 (the “Firm”).

The Firm has been retained by the above-captioned debtors and debtors in possession (the “Debtors”) pursuant to this Court’s Order dated May 16, 2025, authorizing the Debtors to retain, employ, compensate, and reimburse the expenses of certain professionals used in the ordinary course of the Debtors’ business (the “Ordinary Course Professionals”) to provide: income tax consulting and income tax preparation services to the Debtors.

The Firm obtained a list of potentially interested parties from counsel to the Debtors, which includes the Debtors, their significant creditors and potential parties in interest, and certain professionals employed in the above-captioned chapter 11 cases (the “Potential Parties in Interest”) and undertook a search for any connections between the Firm and the Potential Parties in Interest. Pursuant to Rule 2014 of the Federal Rules of Bankruptcy Procedure, the Firm hereby confirms that, to the best of its knowledge and belief, and except as may be set forth on an exhibit attached hereto, other than in connection with these Chapter 11 Cases, the Firm does not have any connection with the Debtors, the Debtors’ significant creditors and Potential Parties in Interest, or their respective attorneys or accountants, with an actual or potential interest in these Chapter 11 Cases. The Firm hereby confirms that it does not represent any interest adverse to the Debtors or the Debtors’ estates in the matters upon which it is engaged.

The Firm may have performed services in the past, may currently perform services, and may perform services in the future, in matters unrelated to these chapter 11 cases for persons that are parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases or have a relationship with any such person or their attorneys or accountants that would be adverse to the Debtors or the Debtors’ estates.

¹ The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification number (if applicable), are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors’ mailing address is: 124 Washington Street, Ste. 101, Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.



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Neither I nor any principal, partner, director, officer of or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

Neither I nor any principal, partner, director, officer of or professional employed by the Firm, insofar as I have been able to ascertain, holds, or represents any interest adverse to the Debtors or their estates with respect to the matters on which the Firm is to be employed.

The Debtors owe the Firm \$0 for prepetition services, the payment of which is subject to limitations contained in the United States Bankruptcy Code, 11 U.S.C. § 101-1532.

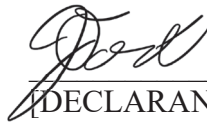
If during the course of the Firm's employment, the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this statement.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

May 30, 2025

POPE, SHAMSIE & DOOLEY LLP

[FIRM NAME]



[DECLARANT]

JOHAN OOSTHUIZEN