Case 25-10739-BLS Doc 136 Filed 06/05/25 Page 1 of 21 Docket #0136 Date Filed: 06/05/2025

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re Chapter 11

MOLECULAR TEMPLATES, INC., et al., Case No. 25-10739 (BLS)

Debtors.¹ (Jointly Administered)

CERTIFICATE OF SERVICE

I, Ronaldo Lizarraga Angulo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On or before May 16, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and on May 16, 2025 via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Final Order (I) Authorizing Payment of Prepetition Claims of Certain Critical Vendors and (II) Granting Related Relief [Docket No. 80]
- Final Order (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Their Bank Accounts and Existing Business Forms, (D) Implement Changes to the Existing Cash Management System as Necessary, and (E) Continue Ordinary Course Intercompany Transactions; (II) Waiving the Requirements of 11 U.S.C. § 345(b) and the U.S. Trustee's Operating Guidelines; and (III) Granting Related Relief [Docket No. 81]
- Final Order (I) Authorizing the Debtors to Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses, and (II) Granting Related Relief [Docket No. 82]
- Final Order (I) Authorizing Debtors to Continue Insurance Programs and Pay All Obligations with Respect Thereto; and (II) Granting Related Relief [Docket No. 83]

The Debtors in these Chapter 11 Cases, along with the Debtors' federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors' mailing address is: 124 Washington Street, Ste. 101, Foxboro, MA 02035. All Court filings can be accessed at: https://www.veritaglobal.net/MolecularTemplates.



- Final Order Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of, and Declarations of Worthlessness with Respect to, Interests in the Debtors' Estates [Docket No. 84]
- Final Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (C) Redact Certain Personally Identifiable Information, and (II) Granting Related Relief [Docket No. 85]
- Order Authorizing the Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 90]
- Order Authorizing the Retention and Employment of Professionals Used in the Ordinary Course Effective as of the Petition Date [Docket No. 91]

Furthermore, on May 16, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit C**:

• Final Order (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Their Bank Accounts and Existing Business Forms, (D) Implement Changes to the Existing Cash Management System as Necessary, and (E) Continue Ordinary Course Intercompany Transactions; (II) Waiving the Requirements of 11 U.S.C. § 345(b) and the U.S. Trustee's Operating Guidelines; and (III) Granting Related Relief [Docket No. 81]

Furthermore, on May 14, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit D**; and on May 16, 2025 via First Class Mail upon the service list attached hereto as **Exhibit E**:

• Final Order (I) Authorizing Debtors to Continue Insurance Programs and Pay All Obligations with Respect Thereto; and (II) Granting Related Relief [Docket No. 83]

Furthermore, on May 16, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit F**:

• Final Order Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of, and Declarations of Worthlessness with Respect to, Interests in the Debtors' Estates [Docket No. 84]

Furthermore, on May 16, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service list attached hereto as **Exhibit H**:

• Order Authorizing the Retention and Employment of Professionals Used in the Ordinary Course Effective as of the Petition Date [Docket No. 91]

Furthermore, in accordance with Local Rule 5004-4(c)(ii), all eligible CM/ECF participants were served via the Court's CM/ECF system with copies of the foregoing.

Dated: June 5, 2025

/s/ Ronaldo Lizarraga Angulo
Ronaldo Lizarraga Angulo
Verita
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

Exhibit A

Exhibit A Core/2002 Service List Served via Electronic Mail

CreditorName Description **CreditorNoticeName Email** Top 30 Creditor Alloy Therapeutics Inc miranda.etkind@alloytx.com Top 30 Creditor BioAgilytix Labs Clee@genetex.com CBRE, Inc. Top 30 Creditor accountingsupport@atcc.org Cedars Sinai Medical Center Top 30 Creditor BDBCustomerService@bd.com Top 30 Creditor Danielle Giordano Danielle.Giordano@crl.com Cenetron Top 30 Creditor Charles River Labs mdellosa@computerpackages.com Top 30 Creditor Cooley LLP sales@coleparmer.com CTCA Clinical Research, LLC TaxInformationReporting@chubb.com Top 30 Creditor Top 30 Creditor Dartmouth-Hitchcock Clinic ewingb@corning.com attorney.general@state.de.us; Delaware State AG and DOJ Delaware Dept of Justice Attorney General attorney.general@delaware.gov DE Secretary of State Delaware Secretary of State **Division of Corporations** dosdoc_bankruptcy@state.de.us DE State Treasury statetreasurer@state.de.us **Delaware State Treasury** Top 30 Creditor Donnelley Financial, LLC fishercustomerservice.us@thermofisher.com Top 30 Creditor eResearch Technology john.richmond@ert.com Top 30 Creditor Ernst & Young U.S. LLP Tracy Boutourline Tracy.Boutourline@bioagilytix.com Fairjourney Biologics SA Top 30 Creditor Jonney Yau jonney.yau@agilent.com Top 30 Creditor Ideagen Gael LTD deborah.nicholson@ideagen.com Internal Revenue Service SBSE.Insolvency.Balt@irs.gov IRS Attn Susanne Larson LifeSci Advisors finance@lifesciadvisors.com Top 30 Creditor Mary Crowley Medical Research Center Top 30 Creditor mutz@dsmz.de Top 30 Creditor Mathys & Squire Irinaudo@biologicsconsulting.com Counsel to The County of McCreary, Veselka, Bragg, & Williamson, Texas Allen, P.C. iparsons@mvbalaw.com Julie Anne Parsons Top 30 Creditor Northwest Cancer Centers, PC Bente Freeman Bente.freeman@capralogics.com Top 30 Creditor Northwestern University SponsoredResearch@northwestern.edu Top 30 Creditor NYU School of Medicine sburzynski@fortislife.com Office of the United States US Trustee for District of DE Trustee Delaware jane.m.leamy@usdoj.gov Jane M. Leamy Counsel to K2 Christopher A. Ward, cward@polsinelli.com; HealthVentures, LLC Polsinelli PC Shanti M. Katona skatona@polsinelli.com Q Squared Solutions Biosciences LLC Top 30 Creditor nacustomerservice@emdmillipore.com Top 30 Creditor RingCentral, Inc. tyler.molvig@ringcentral.com Top 30 Creditor Sanford Research custserv@eppendorf.com Sarah Cannon Research Institute, LLC accountsreceivable@functionalbio.com Top 30 Creditor Securities & Exchange bankruptcynoticeschr@sec.gov; SEC Regional Office Commission nyrobankruptcy@sec.gov NY Regional Office Securities & Exchange SEC Regional Office Commission PA Regional Office philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; Securities & Exchange SEC Headquarters Commission Secretary of the Treasury secbankruptcy@sec.gov Counsel to K2 Samuel A. Newman, Jeri sam.newman@sidley.com; HealthVentures, LLC Sidley Austin LLP Leigh Miller jeri.miller@sidley.com Top 30 Creditor Thomas Scientific, LLC contact@thomassci.com Top 30 Creditor Tigermed-BDM, Inc. Djordan@BioIVT.com Top 30 Creditor University of Miami sspofforth@atum.bio US Attorney for District of US Attorney for District of usade.ecfbankruptcy@usdoj.gov Delaware Delaware US Attorney for Delaware Top 30 Creditor Weaver and Tidwell, LLP order@genscript.com Weill Medical College of Top 30 Creditor Cornell Univ. val4004@med.cornell.edu

Exhibit B

Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	Alliance Advisors, LLC		200 Broadacres Drive, Suite 3			Bloomfield	NJ	07003	
Top 30 Creditor	Alloy Therapeutics Inc		44 Hartwell Ave, Suite 2			Lexington	MA	02421	
Top 30 Creditor	BioAqilytix Labs		1320 Soldiers Field Road			Boston	MA	02135	
Top 30 Creditor	CBRE, Inc.		PO Box 848844			Los Angeles	CA	90084-8844	
Top 30 Creditor	Cedars Sinai Medical Center		8700 Beverly Blvd.			Los Angeles	CA	90048	
: op 00 0:0aii0:			2111 W. Braker Lane, Bldg 5,			2007 II.go.oc	0, 1	000.0	
Top 30 Creditor	Cenetron	Danielle Giordano	Suite 300			Austin	TX	78758	
Top 30 Creditor	Charles River Labs	Daniono Oloraano	GPO Box 27812			New York	NY	10087-7812	
	0.14.166 1.116. 2426		3 Embarcadero Center, 20th						
Top 30 Creditor	Cooley LLP		Floor			San Francsico	CA	94111	
Top 30 Creditor	CTCA Clinical Research, LLC		2520 Elisha Ave.			Zion	IL	60099	
Top 30 Creditor	Dartmouth-Hitchcock Clinic		One Medical Center Drive			Lebanon	NH	03756	
Delaware State AG and	Baraneaar Filterioeok Cimie		Cho Modical Contol Brive			Lobarion		00700	
DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898	020 14 1 1011011 01	Dover	DE	19903	
DE State Treasury	Delaware State Treasury	Prividion of Corporations	820 Silver Lake Blvd., Suite 100			Dover	DE	19903	
Top 30 Creditor	Donnelley Financial, LLC		PO Box 842282			Boston	MA	02284-2282	
Top 30 Creditor	Donnelley Financial, LLC		225 West Station Square Dr,			DOSION	IVIA	02204-2202	
Top 30 Creditor	eResearch Technology		Suite 220			Pittsburgh	PA	15219	
	Ernst & Young U.S. LLP	Trans Deute unline	200 Plaza Drive, Ste 2222				NJ	07094	
Top 30 Creditor		Tracy Boutourline				Secaucus	NJ		Dantanal
Top 30 Creditor	Fairjourney Biologics SA	Jonney Yau	Rua do Campo Alegre. n823			Porto		4150-180	Portugal
T 00 0 1"			1 Mere Way Ruddington Fields			N		11044 010	United
Top 30 Creditor	Ideagen Gael LTD.		Business Park			Nottinghamshire		NG11 6JS	Kingdom
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
		Centralized Insolvency							
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 30 Creditor	LifeSci Advisors		250 W 55th Street, Suite 16B			New York	NY	10019	
	Mary Crowley Medical		7777 Forest Lane Building C,						
Top 30 Creditor	Research Center		Suite 707			Dallas	TX	75230	
			The Shard, 32 London Bridge						United
Top 30 Creditor	Mathys & Squire		Street			London		SE1 9SG	Kingdom
Top 30 Creditor	Northwest Cancer Centers, PC	Bente Freeman	1001 Calumet Ave.			Dyer	IN	46311	
Top 30 Creditor	Northwestern University		633 Clark Street			Evanston	IL	60208	
			One Park Avenue, 5th Floor (5-						
Top 30 Creditor	NYU School of Medicine		818)			New York	NY	10016	
US Trustee for District of	Office of the United States								
DE	Trustee Delaware	Jane M. Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Counsel to K2		Christopher A. Ward,	222 Delaware Avenue, Suite						
HealthVentures, LLC	Polsinelli PC	Shanti M. Katona	1101			Wilmington	DE	19801	
	Q Squared Solutions								
Top 30 Creditor	Biosciences LLC		PO Box 603210			Charlotte	NC	28260-3210	
Top 30 Creditor	RingCentral, Inc.		PO Box 734232			Dallas	TX	75373-4232	
Top 30 Creditor	Sanford Research		2301 E. 60th Street			Sioux Falls	SD	57104	
	Sarah Cannon Research		1100 Dr. Martin L. King Blvd.,						
Top 30 Creditor	Institute, LLC		Suite 800			Nashville	TN	37203	
•	Securities & Exchange			100 Pearl St., Suite					
SEC Regional Office	Commission	NY Regional Office	Regional Director	20-100		New York	NY	10004-2616	
5	Securities & Exchange	J	<u> </u>		1617 JFK	1			
		T.	T .	1	1 •	1	1	1	1

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Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
	Securities & Exchange	Secretary of the							
SEC Headquarters	Commission	Treasury	100 F St NE			Washington	DC	20549	
Counsel to K2		Samuel A. Newman, Jeri	1999 Avenue of the Stars, 17th						
HealthVentures, LLC	Sidley Austin LLP	Leigh Miller	Floor			Los Angeles	CA	90067	
Top 30 Creditor	Thomas Scientific, LLC		1654 High Hill Rd., PO Box 99			Swedesboro	NJ	08085	
-			100 Franklin Square Dr, Suite						
Top 30 Creditor	Tigermed-BDM, Inc.		305			Somerset	NJ	08873	
			1120 NW 14th Street, Room#						
Top 30 Creditor	University of Miami		874			Miami	FL	33136	
US Attorney for District of	US Attorney for District of	US Attorney for							
Delaware	Delaware	Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Top 30 Creditor	Weaver and Tidwell, LLP		2821 West 7th St, Suite 700			Fort Worth	TX	76107	
	Weill Medical College of								
Top 30 Creditor	Cornell Univ.		1300 York Ave			New York	NY	10065	

Exhibit C

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Banks Service List Served via First Class Mail

CreditorName	Address1	City	State	Zip
Silicon Valley Bank	3003 Tasman Drive, HF 256	Santa Clara	CA	95054
U.S. Bank	800 Nicollet Mall	Minneapolis	MN	55402

Exhibit D

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Insurance Parties Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Arthur J. Gallagher & Co.		Paula_Miller@ajg.com
Beazley Insurance Company, Inc.		info@beazley.com
Berkshire Hathaway Specialty Insurance		
Company		info@bhspecialty.com
Chubb & Son Inc.		TaxInformationReporting@chubb.com
Federal Insurance Company /		
CNA/Continental Insurance Company	c/o CAN Insurance	branchcommunications@cna.com
	Property & Casualty	
Great American Insurance Company	Group	contactus@gaig.com
		chris.brandt@MarshMMA.com;
Marsh McLennan Agency		infosw@marshmma.com

Exhibit E

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Insurance Parties Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
			141 W. Jackson Blvd,				
Arthur J. Gallagher & Co.		2850 Lockbox 39735	Ste 100	Chicago	IL	60604	
							United
Beazley Insurance Company, Inc.		22 Bishopsgate		London		EC2N 4BQ	Kingdom
Berkshire Hathaway Specialty Insurance		100 Federal Street, 7th					
Company		Floor		Boston	MA	2110	
Chubb & Son Inc.		510 Walnut Street		Philadelphia	PA	19106	
Chubb & Son Inc.		PO Box 382001		Plttsburgh	PA	15250-8001	
				Whitehouse			
Federal Insurance Company	c/o Chubb Ltd Grp	202 Halls Mill Road		Station	NJ	08889	
Federal Insurance Company /							
CNA/Continental Insurance Company	c/o CAN Insurance	151 N Franklin St		Chicago	IL	60606	
	Property & Casualty						
Great American Insurance Company	Group	301 E Fourth Street		Cincinnati	ОН	45202	
				Sterling			
Great Northern Insurance Company		39850 Van Dyke Ave		Heights	MI	48313	
Houston Casualty Company	Tokio Marine HCC	13403 Northwest Freeway		Houston	TX	77040	
, , ,		8144 Walnut Hill Lane,					
Marsh McLennan Agency		16th Floor		Dallas	TX	75231	
National Union Fire Insurance Company		271 Ave of the Americas					
of Pittsburgh, PA	AIG	FL 37		New York	NY	10020-1304	

Exhibit F

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Substantial Holders Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Adage Capital Management, L.P.		200 Clarendon Street	52nd Floor	Boston	MA	02116	
Adage Capital Partners GP, L.L.C.		200 Clarendon Street	52nd Floor	Boston	MA	02116	
Anup Arora		855 Boylston Street	10th Floor	Boston	MA	02116	
BB Biotech AG		Schwertstrasse 6		Schaffhausen		CH-8200	Switzerland
		Ara Hill Top Building,					
Biotech Target N.V.		Unit A-5		Pletterijweg		Oost 1	Curaçao
Biotechnology Value Fund II, L.P.		44 Montgomery St.	40th Floor	San Francisco	CA	94104	
Biotechnology Value Fund, L.P.		44 Montgomery St.	40th Floor	San Francisco	CA	94104	
Biotechnology Value Trading Fund OS LP		44 Montgomery St.	40th Floor	San Francisco	CA	94104	
Blackrock, Inc		55 East 52nd Street		New York	NY	10055	
BVF GP Holdings LLC		44 Montgomery St.	40th Floor	San Francisco	CA	94104	
BVF I GP LLC		44 Montgomery St.	40th Floor	San Francisco	CA	94104	
BVF II GP LLC		44 Montgomery St.	40th Floor	San Francisco	CA	94104	
BVF Inc.		44 Montgomery St.	40th Floor	San Francisco	CA	94104	
BVF Partners L.P.		44 Montgomery St.	40th Floor	San Francisco	CA	94104	
BVF Partners OS Ltd.		44 Montgomery St.	40th Floor	San Francisco	CA	94104	
Devesh S. Gandhi		20 Park Plaza	4th Floor	Boston	MA	02116	
Douglas D. French	c/o Sante Ventures	201 West 5th Street	Suite 1500	Austin	TX	78701	
Joe H. Cunningham	c/o Sante Ventures	201 West 5th Street	Suite 1500	Austin	TX	78701	
Juliet Tammenoms Bakker		2740 Sand Hill Road	2nd Floor	Menlo Park	CA	94025	
K2 HealthVentures Equity Trust LLC		855 Boylston Street	10th Floor	Boston	MA	02116	
Kevin M. Lalande	c/o Sante Ventures	201 West 5th Street	Suite 1500	Austin	TX	78701	
Laurence W. Lytton		Address on File					
Longitude Capital Partners III, LLC		2740 Sand Hill Road	2nd Floor	Menlo Park	CA	94025	
Longitude Venture Partners III, L.P.		2740 Sand Hill Road	2nd Floor	Menlo Park	CA	94025	
Mark N. Lampert		44 Montgomery St.	40th Floor	San Francisco	CA	94104	
Parag Shah		855 Boylston Street	10th Floor	Boston	MA	02116	
Patrick G. Enright		2740 Sand Hill Road	2nd Floor	Menlo Park	CA	94025	
Phillip Gross		200 Clarendon Street	52nd Floor	Boston	MA	02116	
Pictet Asset Management SA		60 Route des Acacias		Geneva		1211 Geneva 73	Switzerland
Robert Atchinson		200 Clarendon Street	52nd Floor	Boston	MA	02116	
Santé Accel Ventures IV, LLC	c/o Sante Ventures	201 West 5th Street	Suite 1500	Austin	TX	78701	
Santé Health Ventures I Annex Fund, LP	c/o Sante Ventures	201 West 5th Street	Suite 1500	Austin	TX	78701	
Santé Health Ventures I, LP	c/o Sante Ventures	201 West 5th Street	Suite 1500	Austin	TX	78701	
Santé Health Ventures IV, L.P.	c/o Sante Ventures	201 West 5th Street	Suite 1500	Austin	TX	78701	
SHV Annex Services, LP	c/o Sante Ventures	201 West 5th Street	Suite 1500	Austin	TX	78701	
SHV Management Services IV, LLC	c/o Sante Ventures	201 West 5th Street	Suite 1500	Austin	TX	78701	

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Substantial Holders Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
SHV Management Services IV, LP	c/o Sante Ventures	201 West 5th Street	Suite 1500	Austin	TX	78701	
SHV Management Services, LLC	c/o Sante Ventures	201 West 5th Street	Suite 1500	Austin	TX	78701	
SHV Management Services, LP	c/o Sante Ventures	201 West 5th Street	Suite 1500	Austin	TX	78701	
SHV MTEM SPV, LLC	c/o Sante Ventures	201 West 5th Street	Suite 1500	Austin	TX	78701	
SilverArc Capital Management, LLC		20 Park Plaza	4th Floor	Boston	MA	02116	

Exhibit G

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Ordinary Course Professionals Service List Served via Electronic Mail

CreditorName	Email
Mathys & Squire	Irinaudo@biologicsconsulting.com
Pope, Shamsie & Dooley LLP	info@psdllp.com

Exhibit H

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Ordinary Course Professionals Service List Served via First Class Mail

CreditorName	Address1	City	State	Zip	Country
	The Shard, 32 London				United
Mathys & Squire	Bridge Street	London		SE1 9SG	Kingdom
Pope, Shamsie & Dooley LLP	5332 Thunder Creek Rd	Austin	TX	78759	