

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

MOLECULAR TEMPLATES, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

**Objection Deadline:**

**July 1, 2025 at 4:00 p.m. (ET)**

**FIRST MONTHLY FEE APPLICATION OF MORRIS, NICHOLS, ARSHT &  
TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND  
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL AND  
NECESSARY EXPENSES INCURRED FOR THE PERIOD  
APRIL 20, 2025 THROUGH AND INCLUDING APRIL 30, 2025**

Name of Professional:

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

Authorized to Provide  
Professional Services to:

Debtors and Debtors in Possession

Date of Retention:

May 16, 2025, *nunc pro tunc* to April 20, 2025

Period for which compensation and  
reimbursement is sought:

April 20, 2025 through April 30, 2025

Amount of compensation sought as  
actual, reasonable and necessary:

\$154,238.00 (80% of \$192,797.50)

Amount of reimbursement sought as  
actual, reasonable and necessary:

\$5,062.80

This is a  x  monthly   interim   final application

<sup>1</sup> The Debtors in these chapter 11 cases, along with the Debtors' federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors' mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.



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If this is not the first fee Application filed, disclose the following for each prior fee Application:

<b>DATE FILED</b>	<b>PERIOD COVERED</b>	<b>REQUESTED FEES/EXPENSES</b>	<b>APPROVED FEES/EXPENSES</b>
NA	NA	NA	NA

**COMPENSATION BY PROFESSIONAL****MOLECULAR TEMPLATES, INC., *et al.*****(Case No. 25-10739 (BLS))****April 20, 2025 through April 30, 2025**

<b>Name of Professional</b>	<b>Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Eric D. Schwartz	Partner/Bankruptcy. Partner since 2002. Joined firm as an associate in 1999. Member of the DE Bar since 1992.	1,525	31.0	47,275.00
Matthew B. Harvey	Partner/Bankruptcy. Partner since 2020. Joined firm as associate from 2008 to Sept. 2013; rejoined the firm as an associate in Nov. 2014. Member of the DE Bar since 2008.	1,295	0.1	129.50
Andrew R. Remming	Partner/Bankruptcy. Partner since 2016. Joined firm as an associate in 2008. Member of the DE Bar since 2008.	1,295	52.2	67,599.00
Brenna A. Dolphin	Special Counsel/Bankruptcy. Joined the firm as special counsel in 2023. Member of the DE Bar since 2011.	1,025	1.5	1,537.50
Kelly A. Miranda	Associate/Commercial. Joined the firm as an associate in 2018. Member of the DE Bar since 2018.	885	0.6	531.00
Echo Qian	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	730	0.5	365.00
Austin Park	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	675	46.1	31,117.50
Jake Rauchberg	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the PA Bar since 2023	675	55.8	37,665.00
Luke Brzozowski	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	625	2.3	1,437.50
John J. Lawrence	Paralegal	435	8.1	3,523.50
Marie Reed	Legal Assistant	385	4.2	1,617.00
<b>Total</b>		<b>952.56</b>	<b>202.4</b>	<b>\$192,797.50</b>
<b>BLENDED RATE: \$952.56</b>				
<b>ATTORNEY BLENDED RATE: \$987.15</b>				

**COMPENSATION BY PROJECT CATEGORY**  
**MOLECULAR TEMPLATES, INC., *et al.***  
**(Case No. 25-10739 (BLS))**

**April 20, 2025 through April 30, 2025**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Case Administration	3.60	2,816.00
Creditor Communications and Meetings	3.80	4,129.00
Fee Applications (MNAT - Filing)	0.30	202.50
Executory Contracts/Unexpired Leases	2.20	1,412.00
Other Contested Matters	1.30	1,532.50
Employee Matters	0.30	154.50
Financing Matters/Cash Collateral	28.60	27,277.00
Tax Matters	1.10	754.50
Insurance Matters	0.90	1,085.50
Vendor/Supplier Matters	0.30	216.50
Court Hearings	31.60	30,980.00
Claims Objections and Administration	1.50	1,111.50
Plan and Disclosure Statement	29.00	29,020.00
Professional Retention (MNAT - Filing)	15.20	12,088.50
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General Corporate Matters (including Corporate Governance)	9.60	9,525.00
General Case Strategy	31.20	28,098.00
Schedules/SOFA/U.S. Trustee Reports	13.50	13,488.50
<b>TOTAL</b>	<b>202.40</b>	<b>\$192,797.50</b>

**EXPENSE SUMMARY****MOLECULAR TEMPLATES, INC., *et al.***  
**(Case No. 25-10739 (BLS))****April 20, 2025 through April 30, 2025**

<b>Expense Category</b>	<b>Total Expenses</b>
Pacer	90.00
In-House Printing - black & white	448.60
In-House Printing - color	196.00
Transcripts	304.20
Court Costs	3,476.00
Messenger Service	15.00
Courier/Delivery Service	59.00
Non-Delaware Registered Agent Services	474.00
<b>Grand Total Expenses</b>	<b>\$5,062.80</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

**Objection Deadline:**

**July 1, 2025 at 4:00 p.m. (ET)**

**FIRST MONTHLY FEE APPLICATION OF MORRIS, NICHOLS, ARSHT &  
TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND  
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL AND  
NECESSARY EXPENSES INCURRED FOR THE PERIOD  
APRIL 20, 2025 THROUGH AND INCLUDING APRIL 30, 2025**

Morris, Nichols, Arsht & Tunnell LLP (“Morris Nichols”), as bankruptcy counsel for the debtors and debtors in possession in the above-captioned cases (the “Debtors”), submits this fee application (the “Fee Application”) for monthly and interim allowance of compensation for professional services rendered by Morris Nichols to the Debtors for the period of April 20, 2025 through April 30, 2025 (the “Application Period”), and reimbursement of actual and necessary expenses incurred by Morris Nichols during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors’ mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.

Expenses filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “U.S. Trustee Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 96) (the “Interim Compensation Procedures Order”).<sup>2</sup> In support of this Fee Application, Morris Nichols represents as follows:

### **JURISDICTION**

1. This Court has jurisdiction over this Fee Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, as supplemented by Bankruptcy Rule 2016, Local Rule 2016-1, the U.S. Trustee Guidelines, and the Interim Compensation Procedures Order.

### **BACKGROUND**

3. On April 20, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code thereby commencing these chapter 11 cases. The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No Official Committee of Unsecured Creditors has been appointed (the “Creditors’ Committee”).

### **MORRIS NICHOLS’S RETENTION**

4. Prior to the commencement of these chapter 11 cases, the Debtors retained Morris Nichols to provide advice regarding, among other things, preparing for, commencing, and prosecuting these cases under chapter 11 of the Bankruptcy Code. On April 30, 2025, the Debtors

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<sup>2</sup> Capitalized terms used but not defined herein are defined in the Interim Compensation Procedures Order.

filed the *Debtors' Application for Entry of an Order Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 58) (the "Morris Nichols Retention Application").

5. On May 16, 2025, this Court granted the Morris Nichols Retention Application pursuant to the *Order Authorizing the Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 90) (the "Morris Nichols Retention Order").

### **INTERIM COMPENSATION PROCEDURES ORDER**

6. The Court entered the Interim Compensation Procedures Order on May 19, 2025. The Interim Compensation Procedures Order sets forth the procedures for interim compensation and reimbursement of expenses for all retained Professionals in these cases.

7. In particular, the Interim Compensation Procedures Order provides that Professionals may file and serve a Monthly Fee Application following the month or months for which compensation is sought, for interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding months. Parties in interest will have 20 days (or the next business day if such day is not a business day) after the filing of a Monthly Fee Application (the "Objection Deadline") to object to the requested compensation for services rendered and reimbursement of expenses incurred. Provided that there are no objections to such Monthly Fee Application filed before the expiration of the Objection Deadline, the Professional may file a certificate of no objection (the "Certificate of No Objection") with the Court.

8. Upon the filing of a Certificate of No Objection, the Debtors are authorized to pay such Professional 80 percent of the fees and 100 percent of the expenses requested in such Monthly Fee Application.



**RELIEF REQUESTED**

9. Morris Nichols submits this Fee Application for (a) allowance of reasonable compensation for the actual, reasonable, and necessary professional services that it has rendered as counsel for the Debtors in these cases during the Application Period and (b) reimbursement of actual, reasonable, and necessary expenses incurred by Morris Nichols in representing the Debtors during the Application Period.

10. During the Application Period, Morris Nichols incurred fees in the amount of \$192,797.50. For the same period, Morris Nichols incurred actual, reasonable, and necessary expenses totaling \$5,062.80. As of the date of this Fee Application, Morris Nichols has received no payments with respect to these amounts.

11. Set forth on the foregoing “Compensation by Project Category” is a summary, by subject matter category, of the time expended by Morris Nichols’s timekeepers billing time to the Debtors’ cases during the Application Period.

12. **Exhibit A** attached hereto contains logs, sorted by case project category, which show the time recorded by professionals, paraprofessionals, and other support staff, as well as descriptions of the services provided.

13. **Exhibit B** attached hereto contains a breakdown of actual, reasonable, and necessary expenses incurred by Morris Nichols during the Application Period.

14. Morris Nichols charges \$.10 per page for photocopying and printing. Morris Nichols does not charge for outgoing domestic facsimiles or incoming facsimiles.

15. In accordance with Local Rule 2016-1, Morris Nichols has reduced its request for compensation for non-working travel, if any, to 50% of its normal rate.

16. Morris Nichols has endeavored to represent the Debtors in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals,

and other support staff at Morris Nichols so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Morris Nichols has endeavored to coordinate with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtors. Morris Nichols believes it has been successful in this regard.

17. No agreement or understanding exists between Morris Nichols and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

18. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies to the best of his or her information, knowledge, and belief that this Fee Application complies with that Rule.

WHEREFORE, Morris Nichols respectfully requests that the Debtors pay Morris Nichols \$159,300.80, which is equal to the sum of 80% (\$154,238.00) of Morris Nichols's requested compensation (\$192,797.50) and 100% (\$5,062.80) of Morris Nichols's requested expense reimbursement.

Dated: June 11, 2025  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Luke Brzozowski

Eric D. Schwartz (No. 3134)  
Andrew R. Remming (No. 5120)  
Brenna A. Dolphin (No. 5604)  
Luke Brzozowski (No. 7377)  
1201 N. Market Street, 16th Floor  
Wilmington, Delaware 19801  
Telephone: (302) 658-9200  
Facsimile: (302) 658-3989  
eschwartz@morrisnichols.com  
aremming@morrisnichols.com  
bdolphin@morrisnichols.com  
lbrzozowski@morrisnichols.com

*Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

**Objection Deadline:**

**July 1, 2025 at 4:00 p.m. (ET)**

**NOTICE OF FIRST MONTHLY FEE APPLICATION OF MORRIS, NICHOLS,  
ARSHT & TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS  
AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL AND  
NECESSARY EXPENSES INCURRED FOR THE PERIOD  
APRIL 20, 2025 THROUGH AND INCLUDING APRIL 30, 2025**

**PLEASE TAKE NOTICE** that today, Morris, Nichols, Arsht & Tunnell LLP, as bankruptcy counsel for the debtors and debtors in possession in the above-captioned cases, filed the attached *First Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025 through and Including April 30, 2025* (the “Fee Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Fee Application, must be: (a) filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801, by **July 1, 2025, at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) served so as to be received on or before the Objection Deadline by:

- (i) the applicant, Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, Wilmington, DE 19801, Attn: Eric D. Schwartz (eschwartz@morrisnichols.com), and Andrew R. Remming (aremming@morrisnichols.com),;
- (ii) the Debtors, c/o Molecular Templates, Inc., 123 Washington Street, Suite

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors’ mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.

101, Foxboro, MA 20235, Attn: Craig Jalbert (cjalbert@vplc.com);

- (iii) counsel to K2 Health Ventures LLC, (i) Sidley Austin LLP, 1999 Avenue of the Stars, Floor 17, Los Angeles CA 90067, Attn: Samuel Newman (sam.newman@sidley.com) and (ii) Polsinelli PC, 222 Delaware Avenue, Suite 1101, Wilmington, DE 19801, Attn: Christopher A. Ward (cward@polsinelli.com); and
- (iv) the U.S. Trustee, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 Attn: Jane M. Leamy (jane.m.leafy@usdoj.gov).

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD AT THE CONVENIENCE OF THE COURT AND NOTICE OF ANY SUCH HEARING WILL BE GIVEN ONLY TO THE OBJECTING PARTY OR PARTIES.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 11, 2025  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Luke Brzozowski

Eric D. Schwartz (No. 3134)  
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*Counsel to the Debtors and Debtors in Possession*

**EXHIBIT A****COMPENSATION BY PROJECT CATEGORY****MOLECULAR TEMPLATES, INC., *et al.***  
**(Case No. 25-10739 (BLS))****April 20, 2025 through April 30, 2025**

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Claims Objections and Administration	1.50	1,111.50
Plan and Disclosure Statement	29.00	29,020.00
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Professional Retention (Others - Filing)	28.40	28,906.00
General Corporate Matters (including Corporate Governance)	9.60	9,525.00
General Case Strategy	31.20	28,098.00
Schedules/SOFA/U.S. Trustee Reports	13.50	13,488.50
<b>TOTAL</b>	<b>202.40</b>	<b>\$192,797.50</b>

**Time Detail****Task Code:** B110 Case Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/20/25	Lawrence, John	File petitions for Molecular Templates, Inc. (25-10739) and Molecular Templates Opco, Inc. (25-10740).	0.5	217.50
04/21/25	Lawrence, John	Correspond with A. Park about filing of first day papers.	0.1	43.50
04/21/25	Lawrence, John	File joint administration motion.	0.2	87.00
04/21/25	Lawrence, John	Correspond with M. Reed regarding filing of bar date motion.	0.1	43.50
04/21/25	Remming, Andrew	Review draft first day motion service plan (.1) and emails re: same from A. Gorman and J. Rauchberg (.1).	0.2	259.00
04/21/25	Remming, Andrew	Review update from A. Park re: top 30 list.	0.1	129.50
04/22/25	Lawrence, John	Email Reliable to enter standing order for hearing transcripts, request first day hearing transcript.	0.1	43.50
04/22/25	Lawrence, John	Finalize and upload orders for joint administration, cash management, critical vendors, wages, insurance, NOL, creditor matrix, and Verita motions.	0.5	217.50
04/22/25	Lawrence, John	Discuss service of interim orders, filing of redacted and sealed creditor matrices with A. Park.	0.1	43.50
04/22/25	Park, Austin	Discuss service of interim orders, filing of redacted and sealed creditor matrices with J. Lawrence.	0.1	67.50
04/22/25	Remming, Andrew	Review analysis of shareholder service matters from A. Gorman.	0.1	129.50
04/24/25	Reed, Marie	Review and respond to email from J. Rauchberg re: filing notice (.1); prepare and e-file Notice of Commencement of Ch 11 Case (.2).	0.3	115.50
04/24/25	Rauchberg, Jake	Correspondence with chambers re: service and filing of pleadings (.1); correspondence re: same with Verita (.1).	0.2	135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/24/25	Schwartz, Eric D.	Review notice of commencement of case (.2), emails to and from A. Park regarding McDade letter and A. Remming response thereto (.1), review A. Park email to C. Jalbert regarding IDI (.1), review as filed notice of commencement of case (.1).	0.5	762.50
04/24/25	Remming, Andrew	Emails re: service issues and questions from KCC with A. Gorman, J. Rauchberg and A. Park.	0.1	129.50
04/27/25	Schwartz, Eric D.	Review article regarding bankruptcy filing.	0.1	152.50
04/28/25	Lawrence, John	Calendar 7.1.25 confirmation hearing date and agenda deadline.	0.1	43.50
04/28/25	Lawrence, John	Update iManage with first day transcript.	0.1	43.50
04/29/25	Schwartz, Eric D.	Review C. Jalbert and accounting emails regarding status of case.	0.1	152.50
<b>Total</b>			<b>3.6</b>	<b>2,816.00</b>

**Task Code:** B150 Creditor Communications and Meetings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Remming, Andrew	Review and edit revised version of consolidated creditors and redaction motion (.2) and emails re: same with A. Park (.1).	0.3	388.50
04/21/25	Remming, Andrew	Review draft creditor matrix (.1) and emails re: same from A. Park and A. Gorman (.1).	0.2	259.00
04/21/25	Remming, Andrew	Review revised version of redaction motion (.1) and emails re: same from A. Park (.1).	0.2	259.00
04/22/25	Remming, Andrew	Review revised version of creditor matrix (.1) and emails re: same from A. Park and S. Ewing (.1).	0.2	259.00
04/22/25	Remming, Andrew	Review update from A. Park re: top 30 list.	0.1	129.50
04/23/25	Remming, Andrew	Review update from A. Park re: top 30 list information.	0.1	129.50
04/24/25	Rauchberg, Jake	Correspondence with E. Schwartz re: 341 meeting and IDI (.1); calls re: same with A. Park (.1); draft notice of commencement re same (.7).	0.9	607.50



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/24/25	Park, Austin	Various emails with Morris Nichols internal group re: 341 meeting (including preparation of notice of commencement).	0.5	337.50
04/24/25	Schwartz, Eric D.	Review P. Bradley and A. Remming regarding creditor inquiry.	0.1	152.50
04/24/25	Schwartz, Eric D.	Correspondence with J. Rauchberg re: 341 meeting and IDI.	0.1	152.50
04/24/25	Park, Austin	Calls with J. Rauchberg re: 341 meeting and IDI.	0.1	67.50
04/24/25	Remming, Andrew	Review and edit draft notice of commencement (.1) and emails re: same with J. Rauchberg and E. Schwartz (.1).	0.2	259.00
04/24/25	Remming, Andrew	Emails re: service of notice of commencement with J. Rauchberg and A. Gorman.	0.1	129.50
04/24/25	Remming, Andrew	Review UST notice re: 341 meeting and email to MNAT team re: same.	0.1	129.50
04/25/25	Schwartz, Eric D.	Conference with A. Remming regarding possible Committee (.1), conference with R. Pedone and in part C. Fong of Nixon Peabody by telephone regarding potential Committee representation (.2), conference with A. Remming regarding same and C. Miller regarding being contacted by Eversheds about possible Committee representation (.1).	0.4	610.00
04/25/25	Remming, Andrew	Conference with E. Schwartz regarding possible Committee (.1), conference with E. Schwartz regarding potential Committee representation (.1).	0.2	259.00
<b>Total</b>			<b>3.8</b>	<b>4,129.00</b>

**Task Code:** B160 Fee Applications (MNAT - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/25/25	Rauchberg, Jake	Draft interim compensation procedures motion.	0.3	202.50
<b>Total</b>			<b>0.3</b>	<b>202.50</b>

**Task Code:** B185 Executory Contracts/Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/20/25	Park, Austin	Review/revise lease rejection motion (.7); research re: same (.6).	1.3	877.50
04/21/25	Lawrence, John	Finalize and file first omnibus rejection motion.	0.2	87.00
04/21/25	Remming, Andrew	Review update from A. Park re: lease rejection motion.	0.1	129.50
04/22/25	Reed, Marie	Review and respond to email from A. Park re: filing notice (.1); prepare and e-file Notice of Debtors' First Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to (A) Reject Certain Unexpired Leases Nunc Pro Tunc to the Petition Date, and (B) Abandon Any Personal Property That Remains at Leased Premises, and (II) Granting Related Relief (.2).	0.3	115.50
04/25/25	Park, Austin	Email E. Poma re: lease rejections.	0.3	202.50
<b>Total</b>			<b>2.2</b>	<b>1,412.00</b>

**Task Code:** B190 Other Contested Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Schwartz, Eric D.	Review J. Leamy, A. Park, JL Miller emails regarding UST's comments to first day papers (.1), review J. Leamy comments to DIP motion and order and A. Park and others' emails regarding same (.1), review J. Leamy and others' emails regarding top 30 (.1).	0.3	457.50
04/22/25	Schwartz, Eric D.	Review R. Lizarraga-Angelo email regarding filings.	0.1	152.50
04/30/25	Dolphin, Brenna	Begin drafting interim compensation procedures motion.	0.9	922.50
<b>Total</b>			<b>1.3</b>	<b>1,532.50</b>

**Task Code:** B220 Employee Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Lawrence, John	File employee wages motion.	0.2	87.00
04/21/25	Rauchberg, Jake	Correspondence with company re: employee wages.	0.1	67.50
<b>Total</b>			<b>0.3</b>	<b>154.50</b>

**Task Code:** B230 Financing Matters/Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Lawrence, John	File cash management motion.	0.2	87.00
04/21/25	Lawrence, John	Finalize and file DIP motion.	0.3	130.50
04/21/25	Lawrence, John	File B. Ayers declaration in support of DIP motion.	0.2	87.00
04/21/25	Rauchberg, Jake	Draft solicitation procedures motion.	3.5	2,362.50
04/21/25	Schwartz, Eric D.	Review revised DIP motion (.1), revise DIP declaration (.1), revised interim DIP order (.2), and emails from and to J. Rauchberg regarding same (.1).	0.5	762.50
04/21/25	Remming, Andrew	Office conf with J. Rauchberg re: UST comments to DIP order.	0.3	388.50
04/21/25	Remming, Andrew	Further office conf with J. Rauchberg re: DIP declaration.	0.1	129.50
04/21/25	Remming, Andrew	Further office conf with J. Rauchberg re: DIP declaration (.1) and draft email to J. Leamy summarizing revisions to same (.1); tele with J. Rauchberg re: same (.1).	0.3	388.50
04/21/25	Remming, Andrew	Review comments from UST to DIP order and motion (.2); review DIP order re: same (.5); correspond re: same with J. Rauchberg and JL Miller re: same (.1).	0.8	1,036.00
04/21/25	Remming, Andrew	Emails with E. Schwartz re: DIP budget issues.	0.1	129.50
04/21/25	Rauchberg, Jake	Office conf with A. Remming re: UST comments to DIP order.	0.3	202.50
04/21/25	Rauchberg, Jake	Further office conf with A. Remming re: DIP declaration.	0.1	67.50
04/21/25	Rauchberg, Jake	Further office conf with A. Remming re: DIP declaration (.1); tele with A. Remming re: revisions to same (.1).	0.2	135.00
04/21/25	Remming, Andrew	Review presentation outline for DIP motion (.2) and emails re: same with J. Rauchberg (.1).	0.3	388.50
04/21/25	Remming, Andrew	Review proposed redlines of DIP motion, declaration and interim order (.2) and emails re: same with J. Rauchberg and E. Schwartz (.1).	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Remming, Andrew	Review revised version of DIP declaration (.1) and emails re: same with J. Rauchberg and B. Ayers (.1).	0.2	259.00
04/21/25	Remming, Andrew	Review and respond to email from J. Rauchberg re: DIP budget issues.	0.1	129.50
04/21/25	Remming, Andrew	Review email from R. Jordan re: DIP budget and email to MNAT team re: same.	0.1	129.50
04/22/25	Lawrence, John	Finalize and file notice of amended B. Ayers DIP declaration.	0.2	87.00
04/22/25	Rauchberg, Jake	Revise interim DIP order and draft CoC re: same.	3.4	2,295.00
04/22/25	Rauchberg, Jake	Discuss DIP Order with A. Remming.	0.9	607.50
04/22/25	Remming, Andrew	Office conf with J. Rauchberg re: revisions to DIP order.	0.2	259.00
04/22/25	Remming, Andrew	Review post-hearing revisions to interim DIP order and other interim orders for first day motions.	1.0	1,295.00
04/22/25	Remming, Andrew	Office conf with J. Rauchberg re: revisions to interim DIP order.	0.9	1,165.50
04/22/25	Rauchberg, Jake	Office conf with A. Remming re: revisions to DIP order.	0.2	135.00
04/22/25	Remming, Andrew	Review comments to interim DIP order from Ankura (.3) and emails re: same with JL Miller and J. Rauchberg (.1).	0.4	518.00
04/22/25	Remming, Andrew	Review emails from J. Rauchberg re: revisions to interim DIP order.	0.1	129.50
04/22/25	Remming, Andrew	Review revised version of DIP declaration (.1) and emails re: same from J. Rauchberg (.1).	0.2	259.00
04/22/25	Remming, Andrew	Review update from J. Rauchberg re: Ankura comments to interim DIP order.	0.1	129.50
04/22/25	Remming, Andrew	Review and edit draft COC for interim DIP order (.2) and email re: same with J. Rauchberg (.1).	0.3	388.50
04/22/25	Remming, Andrew	Review and respond to email from R. Jordan re: DIP budget.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/23/25	Reed, Marie	Review and respond to email from J. Rauchberg re: filing COC (.1); prepare and e-file Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to the Prepetition Lender, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief and upload order (.2).	0.3	115.50
04/23/25	Rauchberg, Jake	Revise DIP Order.	1.2	810.00
04/23/25	Schwartz, Eric D.	Review A. Remming, J. Rauchberg emails regarding DIP, order, and review comments thereto.	0.1	152.50
04/23/25	Schwartz, Eric D.	Review J. Leamy, J. Rauchberg emails regarding revised interim DIP order (.1), review further J. Leamy, A. Remming, J. Rauchberg, F. Sadler emails regarding same (.1), review J. Rauchberg email with attachments of draft COC, revised interim DIP order and A. Remming email responding thereto with comments and attachment (.1).	0.3	457.50
04/23/25	Remming, Andrew	Further office conf with J. Rauchberg re: revisions to DIP order.	0.2	259.00
04/23/25	Remming, Andrew	Review and edit COC for DIP order.	0.2	259.00
04/23/25	Remming, Andrew	Review email from B. Ayers re: DIP budget.	0.1	129.50
04/23/25	Remming, Andrew	Review update from J. Rauchberg re: DIP budget.	0.1	129.50
04/23/25	Remming, Andrew	Review further revisions to interim DIP order (.4) and emails re: same with J. Rauchberg and F. Sadler (.1).	0.5	647.50
04/23/25	Remming, Andrew	Review further revised version of interim DIP order (.2); review additional revisions to same (.1) and emails re: same with J. Rauchberg (.1).	0.4	518.00
04/23/25	Remming, Andrew	Review and edit revised version of COC for DIP order (.2) and emails re: same with J. Rauchberg (.1).	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/23/25	Remming, Andrew	Emails re: DIP budget issues with J. Rauchberg and B. Ayers.	0.1	129.50
04/24/25	Lawrence, John	Draft notice of final hearing on DIP motion.	0.3	130.50
04/24/25	Rauchberg, Jake	Draft notice of final hearing on DIP Motion.	0.2	135.00
04/24/25	Park, Austin	Coordinate email to chambers re: interim DIP order.	0.2	135.00
04/24/25	Schwartz, Eric D.	Review Notice of Final DIP hearing from J. Rauchberg and A. Remming email regarding comments to same.	0.1	152.50
04/24/25	Remming, Andrew	Review and edit notice of final DIP hearing and emails re: same with J. Rauchberg.	0.2	259.00
04/24/25	Remming, Andrew	Office conf with J. Rauchberg and A. Park re: interim DIP order (.1) and communication with Sidley re: same (.1).	0.2	259.00
04/24/25	Remming, Andrew	Review and edit notice of final of DIP hearing draft (.1) and emails re: same with J. Rauchberg (.1).	0.2	259.00
04/24/25	Remming, Andrew	Review update from J. Rauchberg re: interim DIP order.	0.1	129.50
04/25/25	Schwartz, Eric D.	Review J. Rauchberg, JL Miller emails regarding interim DIP order.	0.1	152.50
04/25/25	Remming, Andrew	Review emails re: interim DIP order status from F. Sadler, J. Rauchberg and JL Miller.	0.1	129.50
04/25/25	Remming, Andrew	Further emails re: SEC letter with A. Park, J. Rauchberg and E. Schwartz.	0.1	129.50
04/28/25	Lawrence, John	Email chambers with copy of DIP motion certification of counsel.	0.1	43.50
04/28/25	Lawrence, John	Update docket folder with interim DIP order and email Verita with service instructions.	0.2	87.00
04/28/25	Rauchberg, Jake	Review and analyze DIP term sheet re: reporting requirements and conditions to draws (.5); discuss same with A. Remming (.2); correspondence with Rock Creek re: same (.1).	0.8	540.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/28/25	Schwartz, Eric D.	Conference with A. Remming regarding final budget issues, committee formation and claims agent budget issues (.3), emails to and from M. Levy regarding same (.1), review A. Remming, B. Ayers emails to Rock Creek and Verita regarding same (.1).	0.5	762.50
04/28/25	Schwartz, Eric D.	Review J. Rauchberg email regarding DIP budget variance reporting.	0.1	152.50
04/28/25	Remming, Andrew	Office conf with E. Schwartz re: budget issues.	0.3	388.50
04/28/25	Remming, Andrew	Office conf with J. Rauchberg re: DIP reporting requirements.	0.2	259.00
04/28/25	Remming, Andrew	Emails with B. Ayers re: DIP budget.	0.1	129.50
04/28/25	Remming, Andrew	Emails with R. Jordan re: budget.	0.1	129.50
04/28/25	Remming, Andrew	Review update from A. Park re: interim DIP order.	0.1	129.50
04/28/25	Remming, Andrew	Review analysis of DIP budget variance report requirements from J. Rauchberg.	0.1	129.50
04/28/25	Remming, Andrew	Review questions from JL Miller re: status of DIP order.	0.1	129.50
04/28/25	Remming, Andrew	Email to MNAT team re: DIP reporting requirements.	0.1	129.50
04/29/25	Rauchberg, Jake	Correspondence with T. Haskins and K. Miranda re: initial DIP draw (.1); draft letter to DIP Lender re: same (.5).	0.6	405.00
04/29/25	Rauchberg, Jake	Review and analyze potential disclosures re: MNAT retention application (1.5); draft MNAT retention application (.9).	2.4	1,620.00
04/29/25	Schwartz, Eric D.	Review as entered, interim DIP order.	0.3	457.50
04/29/25	Schwartz, Eric D.	Review J, Rauchberg, A. Remming and T. Haskins emails regarding initial DIP draw.	0.1	152.50
04/29/25	Remming, Andrew	Emails re: DIP draw request.	0.1	129.50
04/29/25	Remming, Andrew	Email update to Rock Creek team re: KCC retention and budget.	0.1	129.50
04/29/25	Remming, Andrew	Emails with KCC team re: budget.	0.2	259.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/29/25	Remming, Andrew	Review and edit draft DIP borrowing notice (.2) and emails re: same with J. Rauchberg and E. Schwartz (.1).	0.3	388.50
04/30/25	Remming, Andrew	Review update from J. Rauchberg re: interim DIP order.	0.1	129.50
04/30/25	Remming, Andrew	Emails with J. Rauchberg re: SVB bank account information.	0.1	129.50
<b>Total</b>			<b>28.6</b>	<b>27,277.00</b>

**Task Code:** B240 Tax Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Lawrence, John	File NOL motion.	0.2	87.00
04/21/25	Rauchberg, Jake	Review and revise NOL motion.	0.3	202.50
04/22/25	Reed, Marie	Review and respond to email from A. Park re: filing notice (.1); prepare and e-file Notice of (I) Disclosure Procedures Applicable to Certain Holders of Common Stock, Disclosure Procedures for Transfers of Common Stock, and Declarations of Worthlessness with Respect to Interests in the Debtors' Estate, and (II) Final Hearing on the Application Thereof (.2).	0.3	115.50
04/22/25	Park, Austin	Review email from Verita re: service of NOL notice.	0.1	67.50
04/22/25	Schwartz, Eric D.	Review Notice regarding Disclosure Procedures for Common Stock and Procedures for Transfers of Common Stock.	0.1	152.50
04/29/25	Remming, Andrew	Review email from C. Jalbert re: tax issue.	0.1	129.50
<b>Total</b>			<b>1.1</b>	<b>754.50</b>

**Task Code:** B260 Insurance Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Lawrence, John	File insurance motion.	0.2	87.00
04/21/25	Schwartz, Eric D.	Review and forward to MNAT team email from M. Nierenberg regarding insurance policies.	0.1	152.50



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Remming, Andrew	Correspond with J. Rauchberg re: revisions to insurance motion.	0.1	129.50
04/25/25	Schwartz, Eric D.	Review A. Park email to M. Iwamoto-Fan regarding insurance and insurance policies and review M. Iwamoto-Fan response regarding same.	0.1	152.50
04/25/25	Remming, Andrew	Review update from A. Park re: insurance documents for IDI.	0.1	129.50
04/28/25	Remming, Andrew	Review emails from A. Park re: insurance policies for IDI.	0.1	129.50
04/29/25	Schwartz, Eric D.	Review J. Gannone, A. Park emails regarding insurance information.	0.1	152.50
04/29/25	Schwartz, Eric D.	Review A. Park and others' emails regarding insurance certifications and notice endorsements.	0.1	152.50
<b>Total</b>			<b>0.9</b>	<b>1,085.50</b>

**Task Code:** B290 Vendor/Supplier Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Lawrence, John	File critical vendors motion.	0.2	87.00
04/24/25	Remming, Andrew	Review inquiry from counsel to vendor and emails re: same with J. Rauchberg.	0.1	129.50
<b>Total</b>			<b>0.3</b>	<b>216.50</b>

**Task Code:** B300 Court Hearings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Lawrence, John	Update first day hearing agenda and notice of first day hearing (.4); compile binders for chambers, coordinate with office services to deliver, and email draft first day agenda to chambers (.3).	0.7	304.50
04/21/25	Lawrence, John	Coordinate with office services to create four first day hearing binders.	0.2	87.00
04/21/25	Lawrence, John	Coordinate with office services to deliver boxes to court for first day hearing on 4.22.25.	0.1	43.50
04/21/25	Reed, Marie	Review and respond to email from J. Rauchberg re: filing notice (.1); prepare and e-file Notice of Hearing to Consider First Day Motions (.2).	0.3	115.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Reed, Marie	Review and respond to email from J. Rauchberg re: filing agenda (.1); prepare and e-file Notice of (I) Filing of Chapter 11 Petitions and Related Documents and (II) Agenda for Hearing Scheduled for April 22, 2025, at 9:30 A.M. (Eastern Time) (.2).	0.3	115.50
04/21/25	Lawrence, John	Correspond with A. Park regarding service of notice of first day hearing and first day agenda.	0.1	43.50
04/21/25	Lawrence, John	Correspond with J. Rauchberg regarding sending binders to chambers re: 4.22.25 hearing.	0.1	43.50
04/21/25	Rauchberg, Jake	Discuss first day motions and hearing with A. Park (.1); discuss same with E. Schwartz (.1); subsequent discussion re: same with A. Remming (.3); call with MNAT and B. Ayers re: same (.2); call with Verita re: first day motions (.1).	0.8	540.00
04/21/25	Rauchberg, Jake	Prepare for first day hearing and oral presentation of motions.	2.9	1,957.50
04/21/25	Park, Austin	Confer with J. Rauchberg re: first day filings (.1); confer with J. Lawrence re: same (.1).	0.2	135.00
04/21/25	Park, Austin	Call with E. Schwartz, A. Remming re: first day hearing prep.	0.2	135.00
04/21/25	Park, Austin	Prepare for first day hearing.	0.2	135.00
04/21/25	Schwartz, Eric D.	Telephone with A. Park and A. Remming regarding first day hearing preparation (.2), Telephone with J L Miller regarding same (.1), further telephone with A. Remming and A. Park regarding same (.1), telephone call with B. Ayers, A. Park and A. Remming regarding first day hearing preparation (.1), review further A. Remming and others' emails regarding same (.1)	0.6	915.00
04/21/25	Schwartz, Eric D.	Prepare for first day hearing (review first day declaration (.3), review sale memorandum (.3), prepare hearing outline (.7)), emails to and from A. Remming, A. Park, J. Rauchberg regarding first day hearing preparation (.3).	1.6	2,440.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Schwartz, Eric D.	Conferences with A. Park regarding first day declarations (.3), review A. Park, C. Jalbert emails with attachment regarding first day declaration (.1), review and respond to A. Remming, C. Jalbert, et al., regarding first day hearing (.1).	0.5	762.50
04/21/25	Schwartz, Eric D.	Conferences in part with A. Remming (.2), A. Park (.1) and telephone with JL Miller (.2) regarding Plan, DIP, first day hearing preparation and related matters; emails to and from C. Jalbert regarding first day hearing preparation (.1); emails to and from E. Poma regarding same (.1).	0.7	1,067.50
04/21/25	Schwartz, Eric D.	Review Article regarding first day hearing.	0.1	152.50
04/21/25	Schwartz, Eric D.	Review J. Rauchberg email with attachments regarding notice of first day hearing.	0.1	152.50
04/21/25	Schwartz, Eric D.	Review further first day papers in preparation for first day hearing.	0.3	457.50
04/21/25	Remming, Andrew	Tele with A. Park and E. Schwartz re: first day hearing.	0.2	259.00
04/21/25	Remming, Andrew	Tele with MNAT team and B. Ayers re: DIP declaration and first day hearing prep.	0.2	259.00
04/21/25	Remming, Andrew	Tele with C. Jalbert and A. Park re: first day hearing prep.	0.2	259.00
04/21/25	Remming, Andrew	Further office conf with J. Rauchberg re: first day hearing prep and solicitation procedures motion.	0.2	259.00
04/21/25	Remming, Andrew	Review and edit agenda for first day hearing and notice of filing (.2) and office conf with J. Rauchberg re: same (.1).	0.3	388.50
04/21/25	Remming, Andrew	Additional office confs with J. Rauchberg and A. Park re: first day hearing prep.	0.3	388.50
04/21/25	Remming, Andrew	First day hearing prep.	0.3	388.50
04/21/25	Schwartz, Eric D.	Discuss first day motions and hearing with J. Rauchberg.	0.1	152.50
04/21/25	Remming, Andrew	Further telephone with E. Schwartz and A. Park regarding first day hearing preparation.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Park, Austin	Further telephone with A. Remming and E. Schwartz regarding first day hearing preparation.	0.1	67.50
04/21/25	Park, Austin	Conferences with E. Schwartz regarding first day declarations.	0.3	202.50
04/21/25	Remming, Andrew	Conference with E. Schwartz regarding Plan, DIP, first day hearing preparation and related matters.	0.2	259.00
04/21/25	Park, Austin	Conference with E. Schwartz regarding Plan, DIP, first day hearing preparation and related matters.	0.1	67.50
04/21/25	Park, Austin	Tele with C. Jalbert and A. Remming re: first day hearing prep.	0.2	135.00
04/21/25	Rauchberg, Jake	Office conf with A. Remming re: agenda for first day hearing and notice of filing.	0.1	67.50
04/21/25	Rauchberg, Jake	Additional office confs with A. Remming and A. Park re: first day hearing prep.	0.3	202.50
04/21/25	Park, Austin	Additional office confs with A. Remming and J. Rauchberg re: first day hearing prep.	0.3	202.50
04/21/25	Remming, Andrew	Correspond with Rock Creek team re: first day hearing preparations.	0.1	129.50
04/21/25	Remming, Andrew	Review draft hearing outline (.2), review revisions to same (.1) and emails re: same from E. Schwartz (.1).	0.4	518.00
04/21/25	Remming, Andrew	Correspond with J. Rauchberg and B. Ayers re: first day hearing preparations.	0.1	129.50
04/21/25	Remming, Andrew	Review analysis of first day hearing issues from E. Schwartz.	0.1	129.50
04/21/25	Remming, Andrew	Emails with C. Jalbert re: first day hearing scheduling.	0.1	129.50
04/21/25	Remming, Andrew	Review draft slide deck for first day hearing (.2) and emails re: same with E. Schwartz (.1).	0.3	388.50
04/21/25	Remming, Andrew	Emails with K2 counsel re: first day hearing.	0.1	129.50
04/22/25	Lawrence, John	Prepare materials for first day hearing and coordinate with office services to deliver to chambers.	0.2	87.00
04/22/25	Lawrence, John	Draft amended first day agenda (.2). Finalize and file amended agenda and email to chambers (.2).	0.4	174.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/22/25	Lawrence, John	Update binders, prepare document for first day hearing, and coordinate with office services to deliver to Court.	0.2	87.00
04/22/25	Reed, Marie	Review and respond to email from A. Park re: filing notice (.1); prepare and e-file Omnibus Notice of First Day Motions and Final Hearing Thereon (.2).	0.3	115.50
04/22/25	Reed, Marie	Review and respond to email from A. Park re: filing notice (.1); prepare and e-file Omnibus Notice of Motions and Hearing Thereon (.2).	0.3	115.50
04/22/25	Rauchberg, Jake	Prepare client documents and oral argument for first day hearing.	1.4	945.00
04/22/25	Rauchberg, Jake	Revise Ayers declaration and draft notice re: same.	0.4	270.00
04/22/25	Rauchberg, Jake	Attend first day hearing.	1.8	1,215.00
04/22/25	Park, Austin	Prepare for (.7) and attend first day hearing (1.8).	2.5	1,687.50
04/22/25	Park, Austin	Confer with J. Rauchberg re: second day hearing notices.	0.2	135.00
04/22/25	Park, Austin	Revise second day hearing notices.	0.4	270.00
04/22/25	Schwartz, Eric D.	Prepare for first day hearing - review and revise outline (.5), conference with A. Remming, A. Park, J. Rauchberg re: first day hearing (.3), review comments from US Trustee and responses thereto regarding first day papers (.2), DIP Order (.1), presentation materials for the court for first day hearing (.3); attend first day hearing and discussions thereafter with MNAT team (1.8).	3.2	4,880.00
04/22/25	Remming, Andrew	Prepare for first day hearing (1.4) and attend first day hearing (1.8).	3.2	4,144.00
04/22/25	Rauchberg, Jake	Discuss WIP and second day notices with A. Park.	0.2	135.00
04/22/25	Remming, Andrew	Conference with E. Schwartz, A. Park, J. Rauchberg re: first day hearing.	0.3	388.50
04/22/25	Park, Austin	Conference with E. Schwartz, A. Remming, J. Rauchberg re: first day hearing.	0.3	202.50
04/22/25	Rauchberg, Jake	Conference with E. Schwartz, A. Remming, A. Park re: first day hearing.	0.3	202.50
04/22/25	Remming, Andrew	Emails with Sidley team re: hearing preparations.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/22/25	Remming, Andrew	Review revised version of first day hearing outline and email re: same from E. Schwartz.	0.2	259.00
04/22/25	Remming, Andrew	Review emails from J. Rauchberg and C. Jalbert re: hearing preparations.	0.1	129.50
04/25/25	Remming, Andrew	Review update from J. Rauchberg re: confirmation hearing date.	0.1	129.50
04/25/25	Remming, Andrew	Emails with E. Schwartz and A. Park re: transcript of first day hearing.	0.1	129.50
04/28/25	Lawrence, John	Draft agenda for 5.21.25 second day hearing.	0.7	304.50
<b>Total</b>			<b>31.6</b>	<b>30,980.00</b>

**Task Code:** B310 Claims Objections and Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Reed, Marie	Review and respond to email from A. Park re: filing motion (.1); prepare and e-file Motion of Debtors for Entry of an Order (I) Establishing Certain Bar Dates for Filing Proofs of Claim Against the Debtors, and (II) Granting Related Relief, Including Notice and Filing Procedures (.2).	0.3	115.50
04/21/25	Park, Austin	Revise bar date motion.	0.9	607.50
04/21/25	Remming, Andrew	Review revised draft of bar date motion (.2) and emails re: same from A. Park and A. Gorman (.1).	0.3	388.50
<b>Total</b>			<b>1.5</b>	<b>1,111.50</b>

**Task Code:** B320 Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Reed, Marie	Review and respond to email from A. Park re: filing plan and disclosure statement (.1); prepare and e-file Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization for Molecular Templates, Inc. and Its Affiliated Debtor (.2).	0.3	115.50
04/21/25	Park, Austin	Review/revise plan/ds (3.0); confer with A. Remming re: same (1.4); prep same for filing (.7).	5.1	3,442.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Schwartz, Eric D.	Review A. Park and others' emails with attachment regarding revisions to Combined Disclosure Statement and Plan (.3), review J. Rauchberg and others' emails with attachments regarding Solicitation Motion (.3).	0.6	915.00
04/21/25	Remming, Andrew	Review and edit draft of solicitation procedures motion.	1.4	1,813.00
04/21/25	Remming, Andrew	Office conf with J. Rauchberg re: selection procedures motion.	0.1	129.50
04/21/25	Remming, Andrew	Review and edit revised version of chapter 11 plan and DS.	0.6	777.00
04/21/25	Remming, Andrew	Office conf with A. Park re: revisions to chapter 11 plan and DS.	0.2	259.00
04/21/25	Remming, Andrew	Meeting with A. Park to revise, review and redraft chapter 11 plan and DS.	1.4	1,813.00
04/21/25	Park, Austin	Office conf with A. Remming re: revisions to chapter 11 plan and DS.	0.2	135.00
04/21/25	Remming, Andrew	Review further revised version of chapter 11 plan and DS (.4), review further revisions to same (.3) and correspond re: same with JL Miller, K. Kim and A. Park (.1).	0.8	1,036.00
04/21/25	Remming, Andrew	Review emails from J. Rauchberg and A. Gorman re: revised version of solicitation procedures motion.	0.1	129.50
04/21/25	Remming, Andrew	Review update from J. Rauchberg re: solicitation procedures motion.	0.1	129.50
04/22/25	Rauchberg, Jake	Draft solicitation procedures motion.	2.4	1,620.00
04/22/25	Rauchberg, Jake	Discuss solicitation procedures motion with A. Remming.	0.5	337.50
04/22/25	Schwartz, Eric D.	Review A. Gorman email regarding substantial holders and A. Park email responding thereto.	0.1	152.50
04/22/25	Schwartz, Eric D.	Review J. Rauchberg, A. Gorman, K. Martin and others' emails with attachments regarding Solicitation Motion (.2), review further J. Rauchberg, JL Miller, K. Martin emails w/ attachments regarding Solicitation Motion (.1).	0.3	457.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/22/25	Remming, Andrew	Review revised solicitation procedures motion and order (.3) and office confs re: same with J. Rauchberg (.5); teles with JL Miller re: same (.1).	0.9	1,165.50
04/22/25	Remming, Andrew	Review revisions to DS motion, order and exhibits from KCC (.6) and emails re: same with A. Gorman, J. Rauchberg and JL Miller (.1).	0.7	906.50
04/23/25	Reed, Marie	Review and respond to email from J. Rauchberg re: filing motion (.1); prepare and e-file Debtors' Motion for Entry of an Order (I) Approving the Combined Disclosure Statement and Chapter 11 Plan of Reorganization of Molecular Templates, Inc. and Its Affiliate Debtor on an Interim Basis; (II) Establishing Solicitation and Tabulation Procedures; (III) Approving the Form of Ballots and Solicitation Materials; (IV) Establishing the Voting Record Date; (V) Fixing the Date, Time, and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto; and (VI) Granting Related Relief (.2).	0.3	115.50
04/23/25	Rauchberg, Jake	Draft solicitation procedures motion.	3.5	2,362.50
04/23/25	Rauchberg, Jake	Discuss solicitation procedures motion with A. Remming (.3); call re: same with A. Gorman (.1); correspondences re: same with Sidley (.1).	0.5	337.50
04/23/25	Park, Austin	Review solicitation procedures motion.	0.1	67.50
04/23/25	Schwartz, Eric D.	Review J. Rauchberg email with attachments regarding Solicitation Procedures Motion (.3), review A. Gorman email regarding same and A. Remming to JL Miller regarding same (.1).	0.4	610.00
04/23/25	Remming, Andrew	Review and edit revised draft of solicitation procedures motion, proposed order, ballots and other exhibits.	1.5	1,942.50
04/23/25	Remming, Andrew	Office conf with J. Rauchberg re: revisions to solicitation procedures motion, order and exhibits.	0.3	388.50
04/23/25	Remming, Andrew	Review further revised version of solicitation procedures motion, proposed order, ballots and other exhibits.	1.1	1,424.50



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/23/25	Remming, Andrew	Review and edit further revised version of solicitation procedures motion (.7); office conf with J. Rauchberg re: same (.2).	0.9	1,165.50
04/23/25	Remming, Andrew	Contact JL Miller re: solicitation procedures motion (.1) and office conf with J. Rauchberg re: same (.1).	0.2	259.00
04/23/25	Remming, Andrew	Call with JL Miller re: DS motion (.1); call with J. Rauchberg re: same (.1).	0.2	259.00
04/23/25	Rauchberg, Jake	Office conf with A. Remming re: further revised version of solicitation procedures motion.	0.2	135.00
04/23/25	Rauchberg, Jake	Office conf with A. Remming re: solicitation procedures motion.	0.1	67.50
04/23/25	Rauchberg, Jake	Call with A. Remming re: DS motion.	0.1	67.50
04/23/25	Remming, Andrew	Review further revised version of solicitation procedures motion, proposed order and exhibits (.4) and emails re: same with J. Rauchberg (.1).	0.5	647.50
04/23/25	Remming, Andrew	Review additional comments to solicitation procedures motion from KCC (.2) and emails re: same with A. Gorman, J. Rauchberg and JL Miller (.1).	0.3	388.50
04/23/25	Remming, Andrew	Review draft solicitation procedures motion notice (.1) and emails re: same with J. Rauchberg (.1).	0.2	259.00
04/24/25	Schwartz, Eric D.	Review as filed Solicitation Procedures Motion.	0.8	1,220.00
04/25/25	Rauchberg, Jake	Review and analyze letter from SEC re: plan (.2); research re: same (.3); correspondence with E. Schwartz and A. Remming re: same (.1); further correspondence with Sidley re: same (.1); discuss confirmation hearing with J. Lawrence (.1); correspondence with chambers re: same (.1).	0.9	607.50
04/25/25	Schwartz, Eric D.	Emails to and from A. Park regarding UST requests re: solicitation procedures and responding thereto and review further A. Park, A. Remming emails with UST office regarding same.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/25/25	Remming, Andrew	Review SEC letter re: plan and DS issues (.2) and emails re: same from J. Rauchberg and F. Sadler (.1); review precedent re: same from F. Sadler (.2).	0.5	647.50
04/25/25	Lawrence, John	Discuss confirmation hearing with J. Rauchberg.	0.1	43.50
04/25/25	Remming, Andrew	Emails with E. Schwartz and J. Rauchberg re: confirmation hearing date availability.	0.1	129.50
04/28/25	Remming, Andrew	Review email from A. Park re: UST comments to chapter 11 plan and DS.	0.1	129.50
04/28/25	Remming, Andrew	Review revised confirmation schedule and emails re: same.	0.2	259.00
<b>Total</b>			<b>29.0</b>	<b>29,020.00</b>

**Task Code:** B340 Professional Retention (MNAT - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/22/25	Park, Austin	Draft potential parties in interest list re: MNAT retention application.	1.0	675.00
04/23/25	Qian, Echo	Confer with A. Park and A. Remming re: retention application.	0.2	146.00
04/23/25	Park, Austin	Various emails (.2) and confers with E. Qian and A. Remming re: professionals' retention applications (.2); research re: same (.5).	0.9	607.50
04/23/25	Remming, Andrew	Office conf with E. Qian and A. Park re: retention applications.	0.2	259.00
04/24/25	Park, Austin	Research re: Morris Nichols retention application.	0.2	135.00
04/25/25	Rauchberg, Jake	Discuss MNAT retention application with A. Park (.2); subsequent discussion re: same with A. Park and E. Qian (.1).	0.3	202.50
04/25/25	Remming, Andrew	Initial review of draft MNAT retention application (.2) and emails re: same from E. Schwartz and J. Rauchberg (.1).	0.3	388.50
04/25/25	Park, Austin	Draft Morris Nichols retention disclosures analysis tracker (.2); analyze and review same (1.0).	1.2	810.00
04/25/25	Park, Austin	Prepare for and attend call with Rock Creek re: WIP, IDI information requests, Rock Creek retention application.	0.8	540.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/25/25	Park, Austin	Confer with J. Rauchberg re: Morris Nichols retention application.	0.2	135.00
04/25/25	Park, Austin	Confer with E. Qian, J. Rauchberg re: Morris Nichols retention application disclosures.	0.1	67.50
04/25/25	Qian, Echo	Confer with A. Park, J. Rauchberg re: Morris Nichols retention application disclosures.	0.1	73.00
04/27/25	Rauchberg, Jake	Review and analyze potential disclosures re: MNAT retention.	0.3	202.50
04/28/25	Rauchberg, Jake	Review and analyze potential disclosures re: MNAT retention (1.1); draft MNAT retention application (1.1).	2.2	1,485.00
04/28/25	Rauchberg, Jake	Discuss MNAT retention application with A. Park.	0.1	67.50
04/28/25	Park, Austin	Discuss MNAT retention application with J. Rauchberg.	0.1	67.50
04/29/25	Remming, Andrew	Office conf with J. Rauchberg re: draft MNAT retention application.	0.2	259.00
04/29/25	Schwartz, Eric D.	Review draft Morris Nichols' retention application (.3), review proposed order (.1), review Schwartz declaration (.3), review schedule one to and three potential parties and interest list (.2), review statement of Morris, Nichols, Arsht & Tunnell LLP (.1), review Jalbert declaration (.1), conferences with J. Rauchberg regarding same (.1).	1.2	1,830.00
04/29/25	Rauchberg, Jake	Conferences with E. Schwartz re: Jalbert declaration.	0.1	67.50
04/29/25	Remming, Andrew	Review update from J. Rauchberg re: draft MNAT retention application.	0.1	129.50
04/30/25	Reed, Marie	Review and respond to email from A. Park re: filing application/motion (.1); prepare and e-file Debtors' Application for Entry of an Order Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date (.2).	0.3	115.50
04/30/25	Qian, Echo	Confer with A. Park re: disclosure for retention application.	0.2	146.00
04/30/25	Remming, Andrew	Office conf with A. Park re: Morris Nichols retention application.	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/30/25	Park, Austin	Review and analyze potential disclosures re: Morris Nichols retention application.	0.7	472.50
04/30/25	Park, Austin	Further review and analyze potential disclosures re: Morris Nichols retention application (.3); confer with A. Remming re: same (.3).	0.6	405.00
04/30/25	Park, Austin	Revise Morris Nichols retention application.	1.4	945.00
04/30/25	Park, Austin	Review and respond to C. Jalbert email re: Morris Nichols retention application (.1); email Morris Nichols internal group re: same (.2).	0.3	202.50
04/30/25	Park, Austin	Draft email response to C. Jalbert email re: Morris Nichols retention application.	0.5	337.50
04/30/25	Park, Austin	Coordinate filing of Morris Nichols retention application (.3); call with E. Schwartz and J. Rauchberg re: same (.2); coordinate service re: same (.1).	0.6	405.00
04/30/25	Park, Austin	Confer with E. Qian re: disclosure for retention application.	0.2	135.00
04/30/25	Remming, Andrew	Review further revised version of MNAT draft retention application (.2) and emails re: same with E. Schwartz and A. Park (.1).	0.3	388.50
<b>Total</b>			<b>15.2</b>	<b>12,088.50</b>

**Task Code:** B360 Professional Retention (Others - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Lawrence, John	Finalize and file KCC retention application.	0.3	130.50
04/21/25	Remming, Andrew	Review emails from A. Gorman and J. Rauchberg re: KCC retention application.	0.1	129.50
04/21/25	Remming, Andrew	Review and edit draft of KCC retention application (.3) and emails re: same with J. Rauchberg, E. Gershbein and A. Gorman (.1).	0.4	518.00
04/21/25	Remming, Andrew	Review further revised version of KCC retention application (.2) and emails re: same with A. Park, M. Schindler and E. Schwartz (.1).	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/22/25	Schwartz, Eric D.	Review and respond to J. Prol, A. Remming, A. Park w/ attachments regarding Lowenstein retention (.1) and teleconference with A. Remming regarding same (.1).	0.2	305.00
04/22/25	Remming, Andrew	Teleconference with E. Schwartz regarding Lowenstein retention.	0.1	129.50
04/22/25	Remming, Andrew	Review precedent 327e retention applications (.2) and emails re: same with E. Schwartz and A. Park (.1).	0.3	388.50
04/23/25	Remming, Andrew	Review updated PII list (.1) and emails re: same from A. Park (.1).	0.2	259.00
04/23/25	Remming, Andrew	Review draft KCC 327 application (.4) and emails re: same from A. Gorman and A. Park (.1).	0.5	647.50
04/23/25	Remming, Andrew	Review precedent Rock Creek retention applications (.2) and emails re: same from A. Park (.1).	0.3	388.50
04/23/25	Remming, Andrew	Review update from A. Park re: professional retention applications.	0.1	129.50
04/24/25	Rauchberg, Jake	Draft Rock Creek retention application and proposed order.	2.8	1,890.00
04/24/25	Park, Austin	Emails to Morris Nichols internal group re: professionals' retention applications.	0.2	135.00
04/24/25	Schwartz, Eric D.	Review A. Park email regarding Professionals' Retention Applications.	0.1	152.50
04/24/25	Remming, Andrew	Review and respond to emails from A. Park re: professional retention applications.	0.1	129.50
04/25/25	Rauchberg, Jake	Draft Rock Creek retention application (.9); correspondence with E. Schwartz re: same (.1).	1.0	675.00
04/25/25	Schwartz, Eric D.	Review J. Rauchberg emails with attachment regarding Rock Creek retention application and respond thereto.	0.1	152.50
04/28/25	Rauchberg, Jake	Draft Verita admin agent retention application.	0.3	202.50
04/28/25	Schwartz, Eric D.	Teleconference with A. Remming regarding retention applications.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/28/25	Schwartz, Eric D.	Review and respond to J. Rauchberg email regarding Rock Creek retention application (.1), Rock Creek retention application (.2), proposed order (.1), Ayers Declaration and Potential Parties List Exhibit (.2), review A. Park email with attachments regarding same (.3).	0.9	1,372.50
04/28/25	Remming, Andrew	Teleconference with E. Schwartz regarding retention applications.	0.1	129.50
04/29/25	Rauchberg, Jake	Draft Verita retention application (.7); draft Rock Creek retention application (1.4).	2.1	1,417.50
04/29/25	Rauchberg, Jake	Discuss retention of estate professionals with E. Schwartz (.3); further discuss same with A. Remming (.1); discuss same with A. Park (.1); subsequent call with Debtors re same (.1); correspondences with Rock Creek re same (.2).	0.8	540.00
04/29/25	Remming, Andrew	Office conf with E. Schwartz re: second day motions and retention applications.	0.3	388.50
04/29/25	Schwartz, Eric D.	Review Verita draft retention application (.2), proposed order (.1), services agreement (.2), Gershbein declaration (.2), emails from J. Rauchberg regarding same (.1), conference with J. Rauchberg regarding same and Rock Creek application (.3), review J. Rauchberg and A. Gorman emails (with attachment) regarding Verita retention application (.1).	1.2	1,830.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/29/25	Schwartz, Eric D.	Conference with J. Rauchberg regarding Rock Creek retention (.1), review J. Rauchberg, B. Ayers emails (with attachment) regarding Rock Creek retention application and email to J. Rauchberg regarding same home (.1), telephone with J. Rauchberg regarding retention applications (.1), review budget from claims agent (.1), conference with A. Remming regarding retentions, budget, WIP and related matters (.3), review further J. Rauchberg email to B. Ayers regarding Rock Creek retention application and review B. Ayers email responding thereto (.1), review and respond to further J. Rauchberg emails with attachments regarding the Rock Creek retention application (.1).	0.9	1,372.50
04/29/25	Schwartz, Eric D.	Review A. Park and J, Prol emails regarding Lowenstein retention application,	0.1	152.50
04/29/25	Remming, Andrew	Further discuss retention of estate professionals with J. Rauchberg.	0.1	129.50
04/29/25	Park, Austin	Discuss retention of estate professionals with J. Rauchberg.	0.1	67.50
04/29/25	Rauchberg, Jake	Conference with E. Schwartz regarding Rock Creek retention (.1), telephone with E. Schwartz regarding retention applications (.1).	0.2	135.00
04/29/25	Remming, Andrew	Review revised draft of KCC 327 retention application (.2) and emails re: same from J. Rauchberg and A. Gorman (.1).	0.3	388.50
04/29/25	Remming, Andrew	Review revised version of Rock Creek retention application draft (.3) and emails re: same from J. Rauchberg and E. Schwartz (.1).	0.4	518.00
04/29/25	Remming, Andrew	Review questions from A. Park re: draft Lowenstein retention application.	0.1	129.50
04/30/25	Remming, Andrew	Office conf with J. Rauchberg and E. Schwartz re: Rock Creek retention application.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/30/25	Reed, Marie	Review and respond to email from A. Park re: filing application/motion (.1); prepare and e-file Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date (.2).	0.3	115.50
04/30/25	Schwartz, Eric D.	Conference with J. Rauchberg regarding Rock Creek retention application (.1), further telephone with J. Rauchberg and A. Remming regarding same (.2), further conference with J. Rauchberg and A. Remming regarding company information regarding Rock Creek retention application (.3), further email from J. Rauchberg regarding retention applications and respond thereto (.1), review further and additional J. Rauchberg email to B. Ayers with attachment of revised retention application for Rock Creek (.1).	0.8	1,220.00
04/30/25	Schwartz, Eric D.	Telephone with A. Remming regarding retention applications and second day motions (.1), telephone with A. Park regarding same (.1), further telephone conference with A. Remming and A. Park regarding retention applications and first day motions second day motions, including Morris Nichols retention application (.2), further teleconference with A. Remming regarding second day motions, Morris Nichols retention application, WIP, and related matters (.2), review A. Park email to C. Jalbert regarding retention applications and further C. Jalbert emails responding thereto (.1), review and respond to B. Ayers emails regarding same (.1), further emails to and from A. Park regarding Morris Nichols retention application (.1).	0.9	1,372.50



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/30/25	Schwartz, Eric D.	Telephone with J. Rauchberg and in part A. Remming regarding second day motions, retention applications, including Rock Creek retention application (.4), further teleconference with A. Remming regarding same (.1), teleconference with A. Remming and M. Harvey regarding same (.1), follow up call with A. Remming and J. Rauchberg regarding Rock Creek retention application (.1).	0.7	1,067.50
04/30/25	Schwartz, Eric D.	Telephone with A. Park regarding Morris Nichols retention application (.1), review revised Morris Nichols retention application (.3), further telephone with A. Park and J. Rauchberg regarding Morris Nichols retention application (.2), review C. Jalbert and A. Park emails regarding Morris Nichols retention application and respond to same (.1), review and respond to further A. Park email regarding Morris Nichols retention application and review further A. Park and C. Jalbert emails regarding same (.1).	0.8	1,220.00
04/30/25	Schwartz, Eric D.	Review J. Rauchberg and J. Prol emails regarding Lowenstein Sandler PC retention application.	0.1	152.50
04/30/25	Rauchberg, Jake	Review and analyze potential disclosures re: MNAT retention (.9); revise MNAT retention application (.6); call E. Schwartz and A. Park re: same (.1).	1.6	1,080.00
04/30/25	Rauchberg, Jake	Call re: professional retention with E. Schwartz (.1); call re: same with B. Ayers (.1); further discussions re: same with A. Remming and E. Schwartz (.5); subsequent discussion re: same with A. Park (.1).	0.8	540.00
04/30/25	Rauchberg, Jake	Revise Rock Creek and Verita retention applications.	1.7	1,147.50
04/30/25	Remming, Andrew	Numerous teles and office confs with E. Schwartz, A. Park and J. Rauchberg re: draft of professionals retention applications and revisions to same, and review revisions to professional retention applications.	1.2	1,554.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/30/25	Park, Austin	Review and revise Verita retention application (.6); prepare same for filing, including drafting notice and coordinating service (.8).	1.4	945.00
04/30/25	Park, Austin	Telephone with E. Schwartz regarding retention applications and second day motions (.1), further telephone conference with A. Remming and E. Schwartz regarding retention applications and first day motions second day motions, including Morris Nichols retention application (.2).	0.3	202.50
04/30/25	Rauchberg, Jake	Telephone with E. Schwartz and in part A. Remming regarding second day motions, retention applications, including Rock Creek retention application.	0.4	270.00
04/30/25	Harvey, Matthew B.	Teleconference with A. Remming and E. Schwartz regarding second day motions, retention applications, including Rock Creek retention application.	0.1	129.50
04/30/25	Rauchberg, Jake	Follow up call with A. Remming and E. Schwartz regarding Rock Creek retention application.	0.1	67.50
04/30/25	Park, Austin	Telephone with E. Schwartz regarding Morris Nichols retention application.	0.1	67.50
04/30/25	Rauchberg, Jake	Further telephone with A. Park and E. Schwartz regarding Morris Nichols retention application.	0.2	135.00
04/30/25	Park, Austin	Further telephone with J. Rauchberg and E. Schwartz regarding Morris Nichols retention application.	0.2	135.00
04/30/25	Park, Austin	Subsequent discussion with J. Rauchberg re: professional retention.	0.1	67.50
04/30/25	Remming, Andrew	Review further revised draft of Rock Creek retention application (.2) and emails re: same from J. Rauchberg and B. Ayers (.1).	0.3	388.50
04/30/25	Remming, Andrew	Review update from J. Rauchberg re: WIP re: retention application drafts.	0.1	129.50
04/30/25	Remming, Andrew	Review additional revisions to KCC retention application (.1) and emails re: same from A. Park and E. Schwartz (.1).	0.2	259.00
04/30/25	Remming, Andrew	Review questions re: draft Rock Creek retention application from J. Rauchberg.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/30/25	Remming, Andrew	Review update from J. Rauchberg re: Lowenstein retention application draft.	0.1	129.50
04/30/25	Remming, Andrew	Review analysis of professional retention applications from A. Park (.1) and emails re: same with E. Schwartz and A. Park (.1).	0.2	259.00
04/30/25	Remming, Andrew	Review additional revisions to draft MNAT retention application (.2) and emails re: same with E. Schwartz and A. Park (.1).	0.3	388.50
04/30/25	Remming, Andrew	Review update re: Rock Creek retention application draft from E. Schwartz.	0.1	129.50
<b>Total</b>			<b>28.4</b>	<b>28,906.00</b>

**Task Code:** B400 General Corporate Matters (including Corporate Governance)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Remming, Andrew	Review further revised version of 8K (.2) and emails re: same with T. Buffer and A. Park (.1).	0.3	388.50
04/21/25	Remming, Andrew	Review emails re: corporate/securities issues from C. Jalbert and T. Buffer.	0.1	129.50
04/22/25	Miranda, Kelly	Review 8-k.	0.6	531.00
04/22/25	Park, Austin	Review/revise 8-K draft (.4); research re: same (.8).	1.2	810.00
04/22/25	Park, Austin	Review and respond to T. Haskins emails re: 8-K draft.	0.1	67.50
04/22/25	Remming, Andrew	Office conf with A. Park re: 8k revisions.	0.2	259.00
04/22/25	Park, Austin	Office conf with A. Remming re: 8k revisions.	0.2	135.00
04/22/25	Remming, Andrew	Review revised version of 8K (.2) and emails re: same from T. Buffer, A. Park and T. Haskins (.1).	0.3	388.50
04/23/25	Rauchberg, Jake	Call with T. Buffer re: service of SEC filings.	0.1	67.50
04/23/25	Park, Austin	Review CVR re: 8-K disclosures (.3); confer with A. Remming and J. Rauchberg re: same (.2); call with T. Buffer re: same (.1); revise 8-K (.2); research re: same (.4).	1.2	810.00
04/23/25	Park, Austin	Further review/revise 8-K.	0.3	202.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/23/25	Park, Austin	Review Sidley comments to 8-K.	0.2	135.00
04/23/25	Schwartz, Eric D.	Review T. Buffer, A. Park, T. Haskins emails regarding 8-K with attachment (.1), review further A. Park, T. Haskins, A. Remming emails regarding same (.1), review K. Huyeisso, A. Park, T. Buffer emails regarding 8-K comments with attachments (.1).	0.3	457.50
04/23/25	Remming, Andrew	Review and edit draft of 8k.	0.4	518.00
04/23/25	Remming, Andrew	Call with E. Schwartz re: 8k issues.	0.1	129.50
04/23/25	Remming, Andrew	Office conf with A. Park and J. Rauchberg re: 8K and interim DIP order revisions.	0.2	259.00
04/23/25	Rauchberg, Jake	Office conf with A. Park and A. Remming re: 8K and interim DIP order revisions.	0.2	135.00
04/23/25	Remming, Andrew	Office conf with A. Park re: WIP and 8K.	0.1	129.50
04/23/25	Schwartz, Eric D.	Call with A. Remming re: 8k issues.	0.1	152.50
04/23/25	Remming, Andrew	Review revised version of 8K draft (.2) and emails re: same with A. Park and T. Haskins (.1).	0.3	388.50
04/23/25	Remming, Andrew	Review additional comments to 8K (.1) and emails re: same from A. Park, F. Sadler and H. Kim (.1).	0.2	259.00
04/23/25	Remming, Andrew	Review update from A. Park re: 8K.	0.1	129.50
04/24/25	Park, Austin	Review/revise 8-K (.8), confer with A. Remming re: same (.2); call with T. Buffer re: same (.2).	1.2	810.00
04/24/25	Schwartz, Eric D.	Review A. Park email with attachment regarding 8-K (.1), review further A. Park email to K. Hyeisoo regarding 8-K and F. Sadler response thereto (.1).	0.2	305.00
04/24/25	Remming, Andrew	Office conf with A. Park re: revisions to 8K.	0.2	259.00
04/24/25	Remming, Andrew	Review further revised version of draft 8K (.1) and emails re: same with A. Park and T. Buffer (.1).	0.2	259.00
04/24/25	Remming, Andrew	Review emails re: revisions to 8K from F. Sadler and A. Park.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/24/25	Remming, Andrew	Review update from A. Park re: shareholder service questions.	0.1	129.50
04/25/25	Schwartz, Eric D.	Review letter from T. Scheuer at the SEC and forward to MNAT team and A. Park email confirm receipt (.1), conference with A. Remming regarding same (.1), emails to and from J. Rauchberg regarding same (.1), review email from F. Sadler regarding same with attachments (.1), further conference with A. Remming regarding same (.1).	0.5	762.50
04/25/25	Remming, Andrew	Conference with E. Schwartz regarding letter from T. Scheuer at the SEC (.1), further conference with E. Schwartz regarding same (.1).	0.2	259.00
04/28/25	Remming, Andrew	Review update re: shareholder service issues from E. Schwartz.	0.1	129.50
<b>Total</b>			<b>9.6</b>	<b>9,525.00</b>

**Task Code:** B410 General Case Strategy

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/20/25	Rauchberg, Jake	Draft first day motions for relief and declarations in support; review and analyze client documents re: same.	1.4	945.00
04/20/25	Park, Austin	Send as-filed petitions to C. Jalbert (.1); revise all first day motions re: case information (1.5).	1.6	1,080.00
04/21/25	Lawrence, John	File C. Jalbert declaration in support of first day motions.	0.2	87.00
04/21/25	Lawrence, John	Finalize and file notice of additional schedule for C. Jalbert first day declaration.	0.2	87.00
04/21/25	Rauchberg, Jake	Draft first day motions for relief.	4.5	3,037.50
04/21/25	Park, Austin	Draft motion granting authority to file consolidated creditors matrix.	0.9	607.50
04/21/25	Park, Austin	Prepare/coordinate cash management, critical vendors, joint administration, insurance, wages, NOL, DIP, and creditor matrix motion for filing.	2.5	1,687.50
04/21/25	Park, Austin	Draft notice of supplement to first day declaration.	0.3	202.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Schwartz, Eric D.	Review email from FINRA (.2), and forward same to Lowenstein, MNAT teams and C. Jalbert and team and emails to and from regarding same (.1), emails to and from the court regarding the first day declaration and conferences with A. Park regarding same (.1), review emails between Sidley and MNAT teams regarding DIP, etc. (.1), further emails to and from C. Jalbert regarding First Day Declaration (.1), review T. Buffer, C. Jalbert, A. Park emails regarding preparation of FINRA response (.1).	0.7	1,067.50
04/21/25	Schwartz, Eric D.	Review A. Remming, A. Park, J. Rauchberg emails regarding first day papers, DIP, Declarations (.3), review further A. Remming, A. Park, J. Rauchberg emails regarding first day hearing, first day papers, DIP, first day, declarations, and related matters (.3).	0.6	915.00
04/21/25	Schwartz, Eric D.	Review further T. Buffer emails with attachment regarding revised 8-K and FINRA response (.1), review J. Rauchberg and others' emails regarding DIP budget (.1).	0.2	305.00
04/21/25	Schwartz, Eric D.	Review A. Gorman, A. Park emails regarding First Day Service Summary (.1), review A. Park, A. Gorman emails regarding bar date motion (.1).	0.2	305.00
04/21/25	Remming, Andrew	Review and edit revised drafts of first day motions.	1.3	1,683.50
04/21/25	Remming, Andrew	Correspond with E. Schwartz and A. Park re: first day declaration revisions.	0.1	129.50
04/22/25	Lawrence, John	File sealed and redacted lists of creditors.	0.3	130.50
04/22/25	Rauchberg, Jake	Discuss WIP with A. Park and A. Remming.	0.1	67.50
04/22/25	Park, Austin	Emails and calls with Verita re: second day hearing notice and service of first days.	0.3	202.50
04/22/25	Park, Austin	Draft second day hearing notices, including NOL and lease rejection notices (1.3); incorporate A. Remming comments re: same (.4); research local and bankruptcy rules re: same (.5); calls and emails with Verita re: same (.4).	2.6	1,755.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/22/25	Schwartz, Eric D.	Review A. Remming, J. Leamy, JL. Miller emails regarding interim DIP order (.1), review amended agenda letter (.1), review J. Rauchberg email w/ attachment regarding revised DIP order and JL Miller email responding thereto with comments (.1), review further J. Rauchberg and others' emails regarding same with attachments (.1).	0.4	610.00
04/22/25	Remming, Andrew	Office conf with A. Park re: notices for various motions.	0.3	388.50
04/22/25	Remming, Andrew	Review and edit draft notices for first and second day motions (.3); office conf with A. Park re: same (.1); review further revised versions of interim DIP order (.3).	0.7	906.50
04/22/25	Remming, Andrew	Review outstanding work in progress and emails summary of same to MNAT team.	0.1	129.50
04/22/25	Park, Austin	Discuss WIP with J. Rauchberg and A. Remming.	0.1	67.50
04/22/25	Remming, Andrew	Discuss WIP with J. Rauchberg and A. Park.	0.1	129.50
04/22/25	Park, Austin	Office conf with A. Remming re: draft notices for first and second day motions.	0.1	67.50
04/23/25	Rauchberg, Jake	Discuss WIP with A. Park.	0.2	135.00
04/23/25	Rauchberg, Jake	Discuss DIP Order with A. Remming (.2); correspondences with UST and Sidley re: same (.1); subsequent call with Sidley re: same (.1); further correspondences with Sidley re: same (.2); call with Verita, Rock Creek and MNAT re: DIP budget (.3); discuss same with A. Remming (.1); further discuss same with E. Schwartz and A. Remming (.5); discuss same with E. Schwartz, A. Remming and Rock Creek (.1).	1.6	1,080.00
04/23/25	Schwartz, Eric D.	Conference with A. Park regarding WIP (.1), conference with A. Remming regarding Solicitation motion, DIP order, WIP, etc. (.2).	0.3	457.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/23/25	Schwartz, Eric D.	Review and forward MNAT team initial debtor interview email from J. Gannone (.1), Guidelines for Chapter 11 Cases (.1), List of Documents/Disclosures to Facilitate Administration for Trustees (Ch. 7) in converted cases (.1), McDate Letter (.1), IDI Request letter (.1).	0.5	762.50
04/23/25	Schwartz, Eric D.	Conference with A. Remming and J. Rauchberg (and in part with J. Gadsman and B. Ayers) regarding claims agent issue, solicitation, motion, DIP, order, WIP, etc.	0.5	762.50
04/23/25	Schwartz, Eric D.	Conference and teleconference with A. Remming regarding claims agent issue (.1), further teleconference with J. Rauchberg regarding same (.1).	0.2	305.00
04/23/25	Schwartz, Eric D.	Review L. Thomas, A. Park emails regarding Top 30 list (.1), review A. Park email regarding IDI (.1).	0.2	305.00
04/23/25	Remming, Andrew	Update call with MNAT, Verita and Rock Creek teams (.3); post call conference with E. Schwartz and J. Rauchberg (.5); additional calls with J. Rauchberg, E. Schwartz and Rock Creek team (.2).	1.0	1,295.00
04/23/25	Remming, Andrew	Call with R. Jordan re: service plan and related issues.	0.1	129.50
04/23/25	Park, Austin	Discuss WIP with J. Rauchberg.	0.2	135.00
04/23/25	Park, Austin	Conference with E. Schwartz regarding WIP.	0.1	67.50
04/23/25	Remming, Andrew	Conference with E. Schwartz regarding Solicitation motion, DIP order, WIP, etc.	0.2	259.00
04/24/25	Schwartz, Eric D.	Review A. Gorman, J. Rauchberg, A. Park, J. Ngo emails regarding Registered Shareholders.	0.1	152.50
04/24/25	Schwartz, Eric D.	Review A. Gorman, A. Park emails regarding Registered Shareholders.	0.1	152.50
04/25/25	Rauchberg, Jake	Discuss WIP with A. Park.	0.3	202.50
04/25/25	Park, Austin	Discuss WIP with J. Rauchberg.	0.3	202.50
04/29/25	Rauchberg, Jake	Discuss WIP with A. Park.	0.2	135.00
04/29/25	Park, Austin	Discuss WIP with J. Rauchberg.	0.2	135.00



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/30/25	Remming, Andrew	Office conf with E. Schwartz re: work in process and pending second day motions (.2); further office conf with E. Schwartz re: same (.2).	0.4	518.00
04/30/25	Remming, Andrew	Office conf with B. Dolphin and L. Brzozowski re: WIP list, interim comp motion and OCP motion.	0.5	647.50
04/30/25	Remming, Andrew	Additional office conf with E. Schwartz re: second day motions.	0.1	129.50
04/30/25	Remming, Andrew	Tele with E. Schwartz and J. Rauchberg re: Rock Creek retention application.	0.4	518.00
04/30/25	Schwartz, Eric D.	Conference with A. Remming regarding second day motions, WIP, staffing, etc. (.2), further conference with A. Remming (.2), follow up conference with A. Remming regarding same (.1).	0.5	762.50
04/30/25	Rauchberg, Jake	Discuss WIP with A. Park (.1); discuss same with E. Schwartz (.1).	0.2	135.00
04/30/25	Brzozowski, Luke	Confer with A. Remming and B. Dolphin re: WIP, including OCP motion, interim comp motion, and WIP memo.	0.5	312.50
04/30/25	Brzozowski, Luke	Review case background and key documents, including first day motions, interim order, solicitation procedures motion and other (1.5); draft WIP memo re: same (.2).	1.7	1,062.50
04/30/25	Dolphin, Brenna	Meet with A. Remming and L. Brzozowski re: chapter 11 case status, second day hearing preparation, upcoming case milestones, and WIP list.	0.5	512.50
04/30/25	Dolphin, Brenna	Confer with L. Brzozowski re: upcoming deadlines.	0.1	102.50
04/30/25	Park, Austin	Confer with J. Rauchberg re: WIP.	0.1	67.50
04/30/25	Brzozowski, Luke	Confer with B. Dolphin re: upcoming deadlines.	0.1	62.50
<b>Total</b>			<b>31.2</b>	<b>28,098.00</b>
<b>Task Code:</b>	B420	Schedules/SOFA/U.S. Trustee Reports		

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/25	Reed, Marie	Review and respond to email from A. Park re: filing motion (.1); prepare and e-file Motion to Extend Deadline to File Schedules or Provide Required Information (.2).	0.3	115.50
04/21/25	Park, Austin	Revise schedules extension motion.	0.9	607.50
04/21/25	Park, Austin	Prepare schedules extension motion for filing.	0.2	135.00
04/23/25	Remming, Andrew	Review information requests for IDI from UST (.1) and emails re: same with A. Park (.1).	0.2	259.00
04/23/25	Remming, Andrew	Review update from E. Schwartz re: IDI.	0.1	129.50
04/24/25	Park, Austin	Various emails with Morris Nichols internal group re: IDI meeting.	0.5	337.50
04/24/25	Park, Austin	Emails to C. Jalbert and Rock Creek re: UST IDI information requests.	0.4	270.00
04/24/25	Schwartz, Eric D.	Review P. Donnelly email regarding IDI requests.	0.1	152.50
04/24/25	Schwartz, Eric D.	Review A. Park email to M. Iwamoto-Fan and E. Poma regarding UST reporting and E. Poma response thereto.	0.1	152.50
04/24/25	Remming, Andrew	Review analysis re: IDI from A. Park.	0.1	129.50
04/24/25	Remming, Andrew	Emails re: IDI meeting with C. Jalbert and A. Park and MJ Schindler.	0.1	129.50
04/24/25	Remming, Andrew	Emails re: collection of IDI materials with J. Rauchberg and A. Park.	0.1	129.50
04/24/25	Remming, Andrew	Review draft IDI document tracker (.1) and emails re: same from A. Park and P. Donnelly (.1).	0.2	259.00
04/25/25	Schwartz, Eric D.	Review and respond to A. Park email regarding IDI preparation call and review A. Park email to C. Cable regarding IDI information (.1), review and respond to further A. Park email regarding corresponding with Rock Creek regarding information for IDI and Rock Creek's response thereto (.1), review C. Cable, P. Donnelly emails responding thereto (.1).	0.3	457.50
04/25/25	Park, Austin	Various emails re: UST IDI information requests with Rock Creek, C. Jalbert (1.0); call with P. Donnelly and B. Ayers re: same (.3).	1.3	877.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/25/25	Remming, Andrew	Review update from A. Park re: IDI.	0.1	129.50
04/25/25	Remming, Andrew	Review IDI documents (.3) and emails re: same from A. Park and P. Donnelly and C. Cable (.1).	0.4	518.00
04/25/25	Remming, Andrew	Further emails re: IDI issues with E. Schwartz and A. Park.	0.1	129.50
04/26/25	Schwartz, Eric D.	Emails to and from A. Park regarding IDI information.	0.1	152.50
04/26/25	Remming, Andrew	Emails with E. Schwartz and A. Park re: IDI materials.	0.1	129.50
04/28/25	Schwartz, Eric D.	Conference with A. Park regarding IDI discussion (.1), review email from A. Park with attachments regarding IDI memorandum (.2) and IDI request letter (.1), and operating guidelines (.2), emails to and from C. Jalbert, A. Park, B. Ayers regarding IDI (.1), call with MJ Schindler, A. Park, Jalbert, B. Ayers, P. Donnelly regarding IDI (.4).	1.1	1,677.50
04/28/25	Schwartz, Eric D.	Review and forward first day hearing outline to C. Jalbert and MJ Schindler regarding IDI.	0.2	305.00
04/28/25	Park, Austin	Prepare IDI memo for C. Jalbert (.3); review IDI information requests (.2).	0.5	337.50
04/28/25	Park, Austin	Call with C. Jalbert, MNAT, and Rock Creek re: IDI meeting.	0.4	270.00
04/28/25	Park, Austin	Draft emails to C. Cable re: IDI meeting.	0.3	202.50
04/28/25	Park, Austin	Review IDI information requests; draft email to insurance brokers re: same.	1.2	810.00
04/28/25	Park, Austin	Draft email to UST re: IDI document requests; forward same to C. Jalbert and Rock Creek.	0.4	270.00
04/28/25	Park, Austin	Conference with E. Schwartz regarding IDI discussion.	0.1	67.50
04/28/25	Remming, Andrew	Review email from A. Park re: IDI.	0.1	129.50
04/28/25	Remming, Andrew	Review IDI prep memo (.1) and emails re: same from A. Park, C. Jalbert and B. Ayers (.1).	0.2	259.00
04/28/25	Remming, Andrew	Review additional IDI documents (.2) and emails re: same from P. Donnelly, A. Park and C. Cable (.1).	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/29/25	Remming, Andrew	Review update from A. Park re: IDI documents.	0.1	129.50
04/30/25	Schwartz, Eric D.	Review J. Gannone and A. Park emails regarding insurance (.1), review first day declarations and documents provided to the US Trustee for the initial debtor interview in preparation for same (.5), attend initial debtor interview (.9), post-call review information provided for IDI per IDI (.1).	1.6	2,440.00
04/30/25	Park, Austin	Send email to C. Jalbert re: IDI meeting.	0.1	67.50
04/30/25	Park, Austin	Prepare for and attend IDI meeting.	1.0	675.00
04/30/25	Remming, Andrew	Correspond with A. Park and A. Gorman re: schedule and SOFA timing.	0.1	129.50
04/30/25	Remming, Andrew	Review update from A. Park re: IDI documents.	0.1	129.50
<b>Total</b>			<b>13.5</b>	<b>13,488.50</b>

**EXHIBIT B**  
**EXPENSE SUMMARY**

**MOLECULAR TEMPLATES, INC., *et al.***  
**(Case No. 25-10739 (BLS))**

**April 20, 2025 through April 30, 2025**

<b>Expense Category</b>	<b>Total Expenses</b>
Pacer	90.00
In-House Printing - black & white	448.60
In-House Printing - color	196.00
Transcripts	304.20
Court Costs	3,476.00
Messenger Service	15.00
Courier/Delivery Service	59.00
Non-Delaware Registered Agent Services	474.00
<b>Grand Total Expenses</b>	<b>\$5,062.80</b>

**Cost Detail**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Quantity</u></b>	<b><u>Amount</u></b>
04/20/25	Court Costs - COURTS/USDC- RECEIPTS A12135013 - FEES FOR TWO CHAPTER 11 PETITIONS - E. SCHWARTZ - 04/20/2025	1.0	3,476.00
04/21/25	Pacer	595.0	59.50
04/21/25	In-House Printing - black & white	2,906.0	290.60
04/21/25	In-House Printing - color	6.0	4.80
04/21/25	Messenger Service - USBC - 04/21/2025	1.0	5.00
04/22/25	Pacer	71.0	7.10
04/22/25	In-House Printing - black & white	649.0	64.90
04/22/25	In-House Printing - color	236.0	188.80
04/22/25	Transcripts - TRANSCRIPT - MOLECULAR TEMPLATES - 52 PAGES - 04/28/2025	1.0	304.20
04/22/25	Messenger Service - USBC - 04/22/2025	1.0	5.00
04/22/25	Messenger Service - USBC - 04/22/2025	1.0	5.00
04/22/25	Courier/Delivery Service - COURIER SERVICES FROM MORRIS NICHOLS TO BANKRUPTCY COURT - 04/22/2025	1.0	59.00
04/22/25	Non-Delaware Registered Agent Services - ORDER: 103825039 - DEPARTMENT OF STATE (NY) AND SECRETARY OF STATE (TX) - STATE LIEN SEARCH - MOLECULAR TEMPLATES OPCO, INC. & MOLECULAR TEMPLATES, INC. - 04/22/2025	1.0	474.00
04/23/25	In-House Printing - black & white	185.0	18.50
04/23/25	Pacer	134.0	13.40
04/24/25	In-House Printing - black & white	505.0	50.50
04/24/25	Pacer	14.0	1.40
04/24/25	In-House Printing - color	3.0	2.40
04/28/25	In-House Printing - black & white	52.0	5.20
04/29/25	In-House Printing - black & white	135.0	13.50
04/30/25	Pacer	86.0	8.60
04/30/25	In-House Printing - black & white	54.0	5.40
<b>Total</b>			<b>\$5,062.80</b>