

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

MOLECULAR TEMPLATES, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Scott M. Ewing, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Revised Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization for Molecular Templates, Inc. and Its Affiliated Debtor* [Docket No. 124] (the “Disclosure Statement & Plan”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On April 22, 2025, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date* [Docket No. 41].

3. On May 19, 2025, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 97].

4. Consistent with its retention as claims and noticing agent, Verita is charged with, among other things, printing and distributing Solicitation Packages² to creditors and other interested parties pursuant to the solicitation and voting procedures within the *Order (I) Approving the Combined Disclosure Statement and Chapter 11 Plan of Reorganization on an Interim Basis; (II) Establishing Solicitation and Tabulation Procedures; (III) Approving the Form of Ballots and Solicitation Materials; (IV) Establishing the Voting Record Date; (V) Fixing the Date, Time, and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto; and (VI) Granting Related Relief* [Docket No. 122] (the “Solicitation Procedures Order”) entered on May 27, 2025.

¹ The Debtors in these Chapter 11 Cases, along with the Debtors’ federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors’ mailing address is: 124 Washington Street, Ste. 101, Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.

² Terms not otherwise defined herein shall have the same meanings ascribed to them in the Disclosure Statement Order



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5. The Solicitation Package consists of the following materials:
 - a. USB Flash Drive (the “USB”) containing the following documents:
 - i. the Solicitation Procedures Order (without exhibits);
 - ii. the Disclosure Statement & Plan;
 - b. Notice of (I) Interim Approval of Combined Disclosure Statement and Plan; and (II) the Hearing to Consider (A) Final Approval of the Combined Disclosure Statement and Plan as Containing Adequate Information and (B) Confirmation of the Combined Disclosure Statement and Plan (the “Confirmation Hearing Notice”) (substantially in the form attached as **Exhibit 1** to the Solicitation Procedures Order);
 - c. a copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
 - i. Class 3 Ballot (Prepetition Secured Claims) (the “Class 3 Ballot”) (substantially in the form attached as **Exhibit 2** to the Solicitation Procedures Order);
 - ii. Class 4 (General Unsecured Claims) Ballot (the “Class 4 Ballot”) (substantially in the form attached as **Exhibit 3** to the Solicitation Procedures Order);
 - d. a pre-addressed, postage pre-paid return envelope (the “Return Envelope”).
6. The Non-Voting Package consists of the following documents:
 - a. the Notice of Non-Voting Status and Confirmation Hearing (the “Notice of Non-Voting Status”) (substantially in the form attached as **Exhibit 4** to the Solicitation Procedures Order);
 - b. the Opt-Out Election Form (the “Opt-Out Election Form”) (substantially in the form attached as **Exhibit 5** to the Solicitation Procedures Order);
 - c. Confirmation Hearing Notice.
7. On May 30, 2025, links to the following documents were made available on the public access website of www.veritaglobal.net/moleculartemplates:
 - a. Solicitation Procedures Order;
 - b. Disclosure Statement and Plan;
 - c. Confirmation Hearing Notice.

8. On June 4, 2025, at my direction and under my supervision, employees of Verita caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit A**.

9. On June 11, 2025, at my direction and under my supervision, employees of Verita caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit B**.

10. On June 17, 2025, at my direction and under my supervision, employees of Verita caused the Solicitation Package, including a USB, Confirmation Hearing Notice, Class 4 Ballot, and Return Envelope to be served via First Class Mail upon the service list attached hereto as **Exhibit C**.

11. On June 17, 2025, at my direction and under my supervision, employees of Verita caused the Confirmation Hearing Notice, Notice of Non-Voting Status, and Opt-Out Election Form to be served via First Class Mail upon the service list attached hereto as **Exhibit D**.

Furthermore, in accordance with Local Rule 5004-4(c)(ii), all eligible CM/ECF participants were served via the Court's CM/ECF system with copies of the foregoing.

Dated: June 19, 2025

/s/ Scott M. Ewing
Scott M. Ewing
Verita
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

Exhibit A

Exhibit A
Supplemental Creditor Matrix
Served via First Class Mail

CreditorName	Address1	City	State	Zip
Amanda Kwieraga	Address on File			
Carballo, Priscila	Address on File			
Cardinal Intellectual Property	1603 Orrington Ave Ste 900	Evanston	IL	60201-3845
Kwieraga, Amanda	Address on File			
Mullen, Brittany	Address on File			
Pohl, Mary Ann	Address on File			
RAE Security, Inc.	8844 N Sam Houston Pkwy W Ste 210	Houston	TX	77064-2303

Exhibit B

Exhibit B
Supplemental Creditor Matrix
Served via First Class Mail

CreditorName	Address1	City	State	Zip
Renaissance Life & Health Ins Co of NY	225 S East St Ste 360	Indianapolis	IN	46202-4061

Exhibit C

Exhibit C
Supplemental Class 4 General Unsecured Claims
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Linde Gas and Equipment Inc	BARR Credit Services	3444 N Country Club Rd Ste 200	Tucson	AZ	85716
ProBio Inc.		Building 9, 311 Pennington Rocky Hill Rd	Pennington	NJ	08534

Exhibit D

Exhibit D
Supplemental Class 1 Other Secured Claims
Served via First Class Mail

CreditorName	Address1	City	State	Zip
Three Way Logistics	PO Box 1806	Fremont	CA	94538