

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

Objection Deadline:
July 17, 2025 at 4:00 p.m. (ET)

**SECOND MONTHLY FEE APPLICATION OF MORRIS, NICHOLS, ARSHT &
TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL AND
NECESSARY EXPENSES INCURRED FOR THE PERIOD
MAY 1, 2025 THROUGH AND INCLUDING MAY 31, 2025**

Name of Professional:	MORRIS, NICHOLS, ARSHT & TUNNELL LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	May 16, 2025, <i>nunc pro tunc</i> to April 20, 2025
Period for which compensation and reimbursement is sought:	May 1, 2025 through May 31, 2025
Amount of compensation sought as actual, reasonable and necessary:	\$289,354.00 (80% of \$361,692.50)
Amount of reimbursement sought as actual, reasonable and necessary:	\$2,170.40
This is a <u> x </u> monthly <u> </u> interim <u> </u> final application	

¹ The Debtors in these chapter 11 cases, along with the Debtors' federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors' mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.



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The total time expended for preparation of this fee statement is approximately 10.0 hours and the corresponding compensation requested is approximately \$9,600.00.²

If this is not the first fee Application filed, disclose the following for each prior fee Application:

DATE FILED	PERIOD COVERED	REQUESTED FEES/EXPENSES	APPROVED FEES/EXPENSES
6/11/25 D.I. 143	4/20/25-4/30/25	\$192,797.50/\$5,062.80	Pending

² Allowance for compensation for such time is not requested in this application, but may be sought in a subsequent fee statement.

COMPENSATION BY PROFESSIONAL**MOLECULAR TEMPLATES, INC., *et al.*****(Case No. 25-10739 (BLS))****May 1, 2025 through May 31, 2025**

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Eric D. Schwartz	Partner/Bankruptcy. Partner since 2002. Joined firm as an associate in 1999. Member of the DE Bar since 1992.	1,525	71.6	109,190.00
Andrew R. Remming	Partner/Bankruptcy. Partner since 2016. Joined firm as an associate in 2008. Member of the DE Bar since 2008.	1,295	74.5	96,477.50
Tarik J. Haskins	Partner/Commercial. Partner since 2012. Joined firm as an associate in 2006. Member of the DE Bar since 2003.	1,295	14.2	18,389.00
Brenna A. Dolphin	Special Counsel/Bankruptcy. Joined the firm as special counsel in 2023. Member of the DE Bar since 2011.	1,025	17.2	17,630.00
Austin Park	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	675	78.6	53,055.00
Jake Rauchberg	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	675	12.7	8,572.50
Staats Smith	Associate/Corporate Counseling. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	675	0.8	540.00
Luke Brzozowski	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	625	78.8	49,250.00
Desiree M. Vale	Paralegal	435	1.5	652.50
John J. Lawrence	Paralegal	435	13.6	5,916.00
Radha Chevli	Paralegal	435	1.9	826.50
Amy Pellegrino	Legal Assistant	385	0.4	154.00
Marie Reed	Legal Assistant	385	1.5	577.50
Valerie Walker	Legal Assistant	385	1.2	462.00
Total		981.53	368.5	\$361,692.50
BLENDED RATE: \$981.53				
ATTORNEY BLENDED RATE: \$1,013.50				

COMPENSATION BY PROJECT CATEGORY
MOLECULAR TEMPLATES, INC., *et al.*
(Case No. 25-10739 (BLS))

May 1, 2025 through May 31, 2025

Project Category	Total Hours	Total Fees
Case Administration	4.00	2,646.00
Automatic Stay Matters	0.40	332.00
Creditor Communications and Meetings	2.90	3,249.50
Fee Applications (MNAT - Filing)	1.50	652.50
Fee Applications (Others - Filing)	0.30	411.50
Executory Contracts/Unexpired Leases	3.20	2,807.00
Other Contested Matters	0.80	880.00
Employee Matters	0.40	174.00
Financing Matters/Cash Collateral	51.70	58,569.50
Tax Matters	3.40	3,438.00
Insurance Matters	2.60	2,688.00
Vendor/Supplier Matters	0.80	444.00
Court Hearings	27.30	21,450.50
Claims Objections and Administration	7.20	6,505.00
Plan and Disclosure Statement	160.70	160,468.50
Professional Retention (MNAT - Filing)	0.20	87.00
Professional Retention (Others - Filing)	33.50	32,768.50
General Corporate Matters (including Corporate Governance)	1.90	1,968.50
General Case Strategy	30.30	27,018.50
Schedules/SOFA/U.S. Trustee Reports	31.00	30,460.00
Intellectual Property and Asset Review	4.40	4,674.00
TOTAL	368.50	\$361,692.50

EXPENSE SUMMARY

MOLECULAR TEMPLATES, INC., *et al.*
(Case No. 25-10739 (BLS))

May 1, 2025 through May 31, 2025

Expense Category	Total Expenses
Pacer	132.40
In-House Printing - black & white	709.40
In-House Printing - color	868.00
Courier/Delivery Service	78.00
Transcripts	327.60
Messenger Service	5.00
Court Costs	50.00
Grand Total Expenses	\$2,170.40

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

Objection Deadline:
July 17, 2025 at 4:00 p.m. (ET)

**SECOND MONTHLY FEE APPLICATION OF MORRIS, NICHOLS, ARSHT &
TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL AND
NECESSARY EXPENSES INCURRED FOR THE PERIOD
MAY 1, 2025 THROUGH AND INCLUDING MAY 31, 2025**

Morris, Nichols, Arsht & Tunnell LLP (“Morris Nichols”), as bankruptcy counsel for the debtors and debtors in possession in the above-captioned cases (the “Debtors”), submits this fee application (the “Fee Application”) for monthly and interim allowance of compensation for professional services rendered by Morris Nichols to the Debtors for the period of May 1, 2025 through May 31, 2025 (the “Application Period”), and reimbursement of actual and necessary expenses incurred by Morris Nichols during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of

¹ The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors’ mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.

Expenses filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “U.S. Trustee Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 96) (the “Interim Compensation Procedures Order”).² In support of this Fee Application, Morris Nichols represents as follows:

JURISDICTION

1. This Court has jurisdiction over this Fee Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, as supplemented by Bankruptcy Rule 2016, Local Rule 2016-1, the U.S. Trustee Guidelines, and the Interim Compensation Procedures Order.

BACKGROUND

3. On April 20, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code thereby commencing these chapter 11 cases. The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No Official Committee of Unsecured Creditors has been appointed (the “Creditors’ Committee”).

MORRIS NICHOLS’S RETENTION

4. Prior to the commencement of these chapter 11 cases, the Debtors retained Morris Nichols to provide advice regarding, among other things, preparing for, commencing, and prosecuting these cases under chapter 11 of the Bankruptcy Code. On April 30, 2025, the Debtors

² Capitalized terms used but not defined herein are defined in the Interim Compensation Procedures Order.

filed the *Debtors' Application for Entry of an Order Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 58) (the "Morris Nichols Retention Application").

5. On May 16, 2025, this Court granted the Morris Nichols Retention Application pursuant to the *Order Authorizing the Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 90) (the "Morris Nichols Retention Order").

INTERIM COMPENSATION PROCEDURES ORDER

6. The Court entered the Interim Compensation Procedures Order on May 19, 2025. The Interim Compensation Procedures Order sets forth the procedures for interim compensation and reimbursement of expenses for all retained Professionals in these cases.

7. In particular, the Interim Compensation Procedures Order provides that Professionals may file and serve a Monthly Fee Application following the month or months for which compensation is sought, for interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding months. Parties in interest will have 20 days (or the next business day if such day is not a business day) after the filing of a Monthly Fee Application (the "Objection Deadline") to object to the requested compensation for services rendered and reimbursement of expenses incurred. Provided that there are no objections to such Monthly Fee Application filed before the expiration of the Objection Deadline, the Professional may file a certificate of no objection (the "Certificate of No Objection") with the Court.

8. Upon the filing of a Certificate of No Objection, the Debtors are authorized to pay such Professional 80 percent of the fees and 100 percent of the expenses requested in such Monthly Fee Application.

RELIEF REQUESTED

9. Morris Nichols submits this Fee Application for (a) allowance of reasonable compensation for the actual, reasonable, and necessary professional services that it has rendered as counsel for the Debtors in these cases during the Application Period and (b) reimbursement of actual, reasonable, and necessary expenses incurred by Morris Nichols in representing the Debtors during the Application Period.

10. During the Application Period, Morris Nichols incurred fees in the amount of \$361,692.50. For the same period, Morris Nichols incurred actual, reasonable, and necessary expenses totaling \$2,170.40. As of the date of this Fee Application, Morris Nichols has received no payments with respect to these amounts.

11. Set forth on the foregoing “Compensation by Project Category” is a summary, by subject matter category, of the time expended by Morris Nichols’s timekeepers billing time to the Debtors’ cases during the Application Period.

12. **Exhibit A** attached hereto contains logs, sorted by case project category, which show the time recorded by professionals, paraprofessionals, and other support staff, as well as descriptions of the services provided.

13. **Exhibit B** attached hereto contains a breakdown of actual, reasonable, and necessary expenses incurred by Morris Nichols during the Application Period.

14. Morris Nichols charges \$.10 per page for photocopying and printing. Morris Nichols does not charge for outgoing domestic facsimiles or incoming facsimiles.

15. In accordance with Local Rule 2016-1, Morris Nichols has reduced its request for compensation for non-working travel, if any, to 50% of its normal rate.

16. Morris Nichols has endeavored to represent the Debtors in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals,

and other support staff at Morris Nichols so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Morris Nichols has endeavored to coordinate with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtors. Morris Nichols believes it has been successful in this regard.

17. No agreement or understanding exists between Morris Nichols and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

18. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies to the best of his or her information, knowledge, and belief that this Fee Application complies with that Rule.

WHEREFORE, Morris Nichols respectfully requests that the Debtors pay Morris Nichols \$291,524.40, which is equal to the sum of 80% (\$289,354.00) of Morris Nichols's requested compensation (\$361,692.50) and 100% (\$2,170.40) of Morris Nichols's requested expense reimbursement.

Dated: June 27, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Andrew R. Remming

Eric D. Schwartz (No. 3134)
Andrew R. Remming (No. 5120)
Brenna A. Dolphin (No. 5604)
Luke Brzozowski (No. 7377)
1201 N. Market Street, 16th Floor
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bdolphin@morrisnichols.com
lbrzozowski@morrisnichols.com

Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

Objection Deadline:

July 17, 2025 at 4:00 p.m. (ET)

**NOTICE OF SECOND MONTHLY FEE APPLICATION OF MORRIS,
NICHOLS, ARSHT & TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE
DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF
MONTHLY COMPENSATION AND FOR REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
MAY 1, 2025 THROUGH AND INCLUDING MAY 31, 2025**

PLEASE TAKE NOTICE that today, Morris, Nichols, Arsht & Tunnell LLP, as bankruptcy counsel for the debtors and debtors in possession in the above-captioned cases, filed the attached *Second Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period May 1, 2025 through and Including May 31, 2025* (the “Fee Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Fee Application, must be: (a) filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, by **July 17, 2025, at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) served so as to be received on or before the Objection Deadline by:

- (i) the applicant, Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, Wilmington, DE 19801, Attn: Eric D. Schwartz (eschwartz@morrisnichols.com), and Andrew R. Remming (aremming@morrisnichols.com),;
- (ii) the Debtors, c/o Molecular Templates, Inc., 123 Washington Street, Suite

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101, Foxboro, MA 20235, Attn: Craig Jalbert (cjalbert@vplc.com);

- (iii) counsel to K2 Health Ventures LLC, (i) Sidley Austin LLP, 1999 Avenue of the Stars, Floor 17, Los Angeles CA 90067, Attn: Samuel Newman (sam.newman@sidley.com) and (ii) Polsinelli PC, 222 Delaware Avenue, Suite 1101, Wilmington, DE 19801, Attn: Christopher A. Ward (cward@polsinelli.com); and
- (iv) the U.S. Trustee, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 Attn: Jane M. Leamy (jane.m.leafy@usdoj.gov).

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD AT THE CONVENIENCE OF THE COURT AND NOTICE OF ANY SUCH HEARING WILL BE GIVEN ONLY TO THE OBJECTING PARTY OR PARTIES.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 27, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Andrew R. Remming

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Counsel to the Debtors and Debtors in Possession

EXHIBIT A**COMPENSATION BY PROJECT CATEGORY****MOLECULAR TEMPLATES, INC., *et al.*
(Case No. 25-10739 (BLS))****May 1, 2025 through May 31, 2025**

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Schedules/SOFA/U.S. Trustee Reports	31.00	30,460.00
Intellectual Property and Asset Review	4.40	4,674.00
TOTAL	368.50	\$361,692.50

Time Detail**Task Code:** B110 Case Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/02/25	Park, Austin	Review and revise PHV motion re: J. Prol.	0.1	67.50
05/02/25	Chevli, Radha	Prepare draft Pro Hac Vice Motion of Jeffrey D. Prol of Lowenstein Sandler LLP (.6); file same (.4).	1.0	435.00
05/02/25	Chevli, Radha	Update Agenda of Matters for 5/21/25 Hearing.	0.3	130.50
05/06/25	Schwartz, Eric D.	Review A. Gorman, A. Park emails regarding core/2002 update.	0.1	152.50
05/06/25	Park, Austin	Call with A. Gorman (Verita) re: service question.	0.2	135.00
05/06/25	Remming, Andrew	Review email from A. Park re: service list question.	0.1	129.50
05/07/25	Lawrence, John	Update docket folder with entered orders and email Verita with service instructions.	0.2	87.00
05/07/25	Schwartz, Eric D.	Review A. Park email regarding service of 2002.	0.1	152.50
05/07/25	Remming, Andrew	Review email from A. Park re: service question from KCC.	0.1	129.50
05/13/25	Chevli, Radha	Update docket folder with CNOs as filed.	0.2	87.00
05/13/25	Brzozowski, Luke	Email to IT team re: MTEM listserv.	0.1	62.50
05/13/25	Schwartz, Eric D.	Conference with A. Park regarding certificates of no objection for second day hearing motions (.1); review A. Park emails regarding CNOs (.1); review CNOs (.1).	0.3	457.50
05/13/25	Park, Austin	Conference with E. Schwartz regarding certificates of no objection for second day hearing motions.	0.1	67.50
05/14/25	Lawrence, John	Update docket folder with final orders and email Verita with service instructions.	0.2	87.00
05/16/25	Lawrence, John	Update docket folder with entered orders and email Verita with service instructions.	0.1	43.50
05/27/25	Schwartz, Eric D.	Review and respond to A. Remming email regarding restructuring draw/retainer issues.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/30/25	Walker, Valerie	Review and respond to email from L. Brzozowski re: MORs (.1); prepare and efile Monthly Operating Report for Molecular Templates Inc. (.2); prepare and efile Monthly Operating Report for Molecular Templates Opco Inc. in main case (.2); prepare and efile Monthly Operating Report for Molecular Templates Opco Inc. in sub case (.2).	0.7	269.50
Total			4.0	2,646.00

Task Code: B140 Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/15/25	Rauchberg, Jake	Review letter to company re: stay violation (0.1) correspondence with client re: same (0.1); discuss same with A. Remming (0.1).	0.3	202.50
05/15/25	Remming, Andrew	Review update from J. Rauchberg re: stay issue.	0.1	129.50
Total			0.4	332.00

Task Code: B150 Creditor Communications and Meetings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	Schwartz, Eric D.	Review J. Lee, A. Remming emails regarding the formation of a committee.	0.1	152.50
05/01/25	Remming, Andrew	Review email from J. Leamy re: UST re: UCC formation.	0.1	129.50
05/01/25	Remming, Andrew	Emails with JL Miller re: UCC formation.	0.1	129.50
05/02/25	Remming, Andrew	Review update from E. Schwartz re: creditor inquiry.	0.1	129.50
05/07/25	Park, Austin	Review and respond to C. Jalbert email re: 341 meeting.	0.1	67.50
05/21/25	Schwartz, Eric D.	Review A. Park, C. Jalbert and others' emails regarding 341 meeting (.1); review A. Park and others' further emails regarding 341 meeting (.1).	0.2	305.00
05/21/25	Remming, Andrew	Review update from A. Park re: 341 meeting.	0.1	129.50
05/21/25	Remming, Andrew	Review update re: 341 meeting from A. Park.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/22/25	Remming, Andrew	Review email from J. Leamy re: 341 meeting.	0.1	129.50
05/23/25	Park, Austin	Prepare for (.1); attend 341 meeting (.4).	0.5	337.50
05/23/25	Remming, Andrew	Participate in 341 meeting.	0.4	518.00
05/23/25	Remming, Andrew	Review update re: 341 meeting from A. Park.	0.1	129.50
05/27/25	Schwartz, Eric D.	Review email from J. Doyle at Iron Mountain.	0.1	152.50
05/28/25	Dolphin, Brenna	Confer with E. Schwartz and L. Brzozowski re: inquiry from Ironclad Mountain and addressing same with C. Jalbert.	0.1	102.50
05/28/25	Brzozowski, Luke	Draft response to creditor inquiry (.2); email with creditor re: same (.1).	0.3	187.50
05/28/25	Schwartz, Eric D.	Emails to and from B. Dolphin and L. Brzozowski regarding Iron Mountain and FINRA (.1), review further L. Brzozowski email to C. Jalbert regarding same (.1).	0.2	305.00
05/28/25	Schwartz, Eric D.	Confer with B. Dolphin and L. Brzozowski re: inquiry from Ironclad Mountain and addressing same with C. Jalbert.	0.1	152.50
05/28/25	Brzozowski, Luke	Confer with B. Dolphin and E. Schwartz re: inquiry from Ironclad Mountain and addressing same with C. Jalbert.	0.1	62.50
Total			2.9	3,249.50

Task Code: B160 Fee Applications (MNAT - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/30/25	Vale, Desiree	Draft Morris Nichols First Fee Application shell.	1.0	435.00
05/30/25	Vale, Desiree	Review docket file re: Compensation Order and Retention order details (.2); plan and calendar monthly and interim fee applications (.3).	0.5	217.50
Total			1.5	652.50

Task Code: B165 Fee Applications (Others - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/20/25	Remming, Andrew	Emails with A. Park re: KCC fee application.	0.1	129.50
05/20/25	Remming, Andrew	Review email from C. Jalbert re: KCC fee application.	0.1	129.50
05/28/25	Schwartz, Eric D.	Review A. Remming and others' emails regarding fee issues.	0.1	152.50
Total			0.3	411.50

Task Code: B185 Executory Contracts/Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/06/25	Lawrence, John	Draft certificate of no objection for lease rejection motion (.2). Finalize and file certificate of no objection and upload order (.2).	0.4	174.00
05/15/25	Schwartz, Eric D.	Review J. Rauchberg, F. Sadler emails to Lenders counsel regarding termination of VCU clinical study agreement.	0.1	152.50
05/15/25	Remming, Andrew	Office conf with J. Rauchberg re: contract termination issue.	0.2	259.00
05/15/25	Rauchberg, Jake	Office conf with A. Remming re: contract termination issue.	0.1	67.50
05/21/25	Brzozowski, Luke	Call with A. Park re: document requests (.1); emails with Rock Creek team re: same (.1).	0.2	125.00
05/21/25	Park, Austin	Call with L. Brzozowski re: document requests.	0.1	67.50
05/23/25	Schwartz, Eric D.	Review A. Park, L. Brzozowski, F. Sadler emails regarding Immunogenesis contract, and further F. Sadler email regarding Xoma/Bioinvent agreement.	0.1	152.50
05/23/25	Brzozowski, Luke	Emails with Sidley re: contract requests.	0.2	125.00
05/23/25	Remming, Andrew	Review update from A. Park re: executory contract issue.	0.1	129.50
05/26/25	Schwartz, Eric D.	Review and respond to L. Brzozowski emails regarding ImmunoGenesis contracts.	0.1	152.50
05/26/25	Remming, Andrew	Review loan and security agreement and emails re: same from E. Schwartz, L. Brzozowski and S. Smith.	0.2	259.00
05/27/25	Remming, Andrew	Review inquiries from counsel to contract counterparty.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/28/25	Brzozowski, Luke	Compile executory contracts and corporate org documents (.3); email to Sidley re: same (.1); emails to Client re: same (.1).	0.5	312.50
05/28/25	Brzozowski, Luke	Emails with Client re: corporate org documents and contract requests (.2); compile documents re: same (.2); send to Sidley re: same (.1).	0.5	312.50
05/28/25	Remming, Andrew	Review analysis of executory contract issues from L. Brzozowski.	0.1	129.50
05/28/25	Remming, Andrew	Review emails re: contract due diligence issues from F. Sadler and L. Brzozowski.	0.1	129.50
05/28/25	Remming, Andrew	Review emails from E. Schwartz and B. Dolphin re: inquiries from contract counterparty.	0.1	129.50
Total			3.2	2,807.00

Task Code: B190 Other Contested Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/06/25	Park, Austin	Review CNOs re: lease rejection, bar date, and SOFA extension motions.	0.3	202.50
05/19/25	Schwartz, Eric D.	Review J. Rauchberg email regarding NOL notice (.1); conference with J. Rauchberg regarding same (.1).	0.2	305.00
05/19/25	Rauchberg, Jake	Conference with E. Schwartz regarding NOL notice.	0.1	67.50
05/20/25	Schwartz, Eric D.	Review A. Park, J. Rauchberg, A. Gorman emails regarding notices of NOL, etc.	0.1	152.50
05/30/25	Schwartz, Eric D.	Review L. Brzozowski email to K2 counsel regarding Australian patent.	0.1	152.50
Total			0.8	880.00

Task Code: B220 Employee Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/06/25	Lawrence, John	Draft certificate of no objection for wages motion.	0.2	87.00
05/13/25	Lawrence, John	File certificate of no objection regarding employee wages motion and upload final order.	0.2	87.00

Total **0.4** **174.00**

Task Code: B230 Financing Matters/Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	Rauchberg, Jake	Revise borrowing notice re: Interim DIP Order (0.4); correspondence with client re: same (0.1); further correspondence with Sidley re: same (0.1); correspondences with Rock Creek re: DIP Budget (0.2); review and analyze DIP Budget requirements (0.6).	1.4	945.00
05/01/25	Rauchberg, Jake	Correspondences with Rock Creek re: DIP Budget (0.1); correspondence with A. Remming re: same (0.1); further correspondence with Sidley re: same (0.1).	0.3	202.50
05/01/25	Schwartz, Eric D.	Review A. Remming and J. Rauchberg emails regarding DIP draw request (.1); review and respond to J. Rauchberg email with attachment with borrowing notice for interim DIP draw (.1); review further C. Jalbert, J. Rauchberg, F. Sadler, H. Kim emails regarding same (.1).	0.3	457.50
05/01/25	Schwartz, Eric D.	Review A. Remming, J. Rauchberg emails regarding DIP budget variance reporting (.1); review further A. Remming, J. Rauchberg, B. Ayers and others' emails regarding same (.1).	0.2	305.00
05/01/25	Remming, Andrew	Review questions from Rock Creek re: DIP order (.1); review DIP order (.1); emails with J. Rauchberg re: same (.1).	0.3	388.50
05/01/25	Remming, Andrew	Review emails from J. Rauchberg and JL Miller re: variance reporting.	0.1	129.50
05/01/25	Remming, Andrew	Emails with J. Rauchberg re: DIP draw request status.	0.1	129.50
05/01/25	Remming, Andrew	Review DIP term sheet re: variance report requirements (.3); review J. Rauchberg analysis of same (.1); emails with J. Rauchberg re: same (.1).	0.5	647.50
05/01/25	Remming, Andrew	Extensive email exchange re: variance reporting with J. Rauchberg and B. Ayers.	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	Remming, Andrew	Review revised draft of DIP borrowing notice and emails re: same from J. Rauchberg, F. Sadler and H. Kim.	0.2	259.00
05/01/25	Remming, Andrew	Review emails re: DIP draw request from J. Rauchberg and C. Jalbert.	0.1	129.50
05/01/25	Remming, Andrew	Email to Rock Creek and KCC teams re: budget.	0.1	129.50
05/02/25	Rauchberg, Jake	Review and analyze DIP reporting (0.1); correspondence with A. Remming re: same (0.1); correspondence with Rock Creek re: same (0.1).	0.3	202.50
05/02/25	Rauchberg, Jake	Correspondences with Rock Creek re: DIP variance report (0.1); discuss same with A. Remming (0.1); call with Rock Creek, Verita, and A. Remming re: DIP budget (0.3).	0.5	337.50
05/02/25	Schwartz, Eric D.	Review P. Donnelly, B. Ayers, A. Remming, J. Rauchberg emails with attachment regarding DIP budget variance reporting.	0.1	152.50
05/02/25	Remming, Andrew	Call re: DIP budget with KCC, Rock Creek and MNAT teams.	0.3	388.50
05/02/25	Remming, Andrew	Review update from P. Donnelly re: variance report.	0.1	129.50
05/02/25	Remming, Andrew	Review revised draft of variance report and emails re: same with J. Rauchberg.	0.2	259.00
05/02/25	Remming, Andrew	Emails with R. Jordan re: DIP budget.	0.1	129.50
05/02/25	Remming, Andrew	Emails with J. Rauchberg re: DIP initial draw.	0.1	129.50
05/06/25	Lawrence, John	Draft certificate of no objection for cash management motion.	0.2	87.00
05/06/25	Lawrence, John	Draft certificate of no objection for DIP motion.	0.2	87.00
05/07/25	Rauchberg, Jake	Review DIP Budget variance report (0.2); discuss same with A. Park (0.1); subsequent call with C. Donnelly re: same (0.1).	0.4	270.00
05/07/25	Schwartz, Eric D.	Review P. Donnelly, J. Rauchberg emails regarding DIP budget variance report with attachment.	0.1	152.50
05/07/25	Park, Austin	Call with J. Rauchberg re: final DIP order.	0.1	67.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/07/25	Remming, Andrew	Review draft variance report and emails re: same from P. Donnelly and J. Rauchberg.	0.2	259.00
05/08/25	Rauchberg, Jake	Discuss DIP Budget with E. Schwartz (0.1); correspondence with P. Donnelly re: same (0.1).	0.2	135.00
05/08/25	Schwartz, Eric D.	Conf. w/ J. Rauchberg regarding variance report (.1), review WE 05/02 DIP Budget Variance Reporting per discussion with J. Rauchberg (.2), follow-up call with J. Rauchberg regarding same (.1).	0.4	610.00
05/08/25	Schwartz, Eric D.	Conference with A. Park regarding final DIP order (.1); review A. Park and J.L. Miller emails regarding same (.1).	0.2	305.00
05/08/25	Park, Austin	Draft email to J. Miller re: final DIP order.	0.1	67.50
05/08/25	Rauchberg, Jake	Follow-up call with E. Schwartz re: WE 05/02 DIP Budget Variance Reporting.	0.1	67.50
05/08/25	Park, Austin	Conference with E. Schwartz regarding final DIP order.	0.1	67.50
05/09/25	Schwartz, Eric D.	Review A. Gorman email regarding revised Verita budget for financing order budget.	0.1	152.50
05/12/25	Remming, Andrew	Review update from P. Donnelly re: variance report.	0.1	129.50
05/13/25	Lawrence, John	File certificate of no objection regarding cash management motion and upload final order.	0.2	87.00
05/13/25	Schwartz, Eric D.	Conf. with J. Rauchberg regarding variance report.	0.1	152.50
05/13/25	Remming, Andrew	Review update from J. Rauchberg re: variance report.	0.1	129.50
05/14/25	Rauchberg, Jake	Draft borrowing notice to final order advance.	0.3	202.50
05/14/25	Park, Austin	Email Sidley re: final DIP order draft.	0.1	67.50
05/14/25	Park, Austin	Call with E. Schwartz re: final DIP order (.1); email Sidley re: same (.1).	0.2	135.00
05/14/25	Schwartz, Eric D.	Review A. Park email regarding Final DIP order (.1) and further A. Park, F. Sadler emails regarding credit Agreement (.1).	0.2	305.00
05/14/25	Remming, Andrew	Review update from P. Donnelly re: DIP variance report.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/14/25	Remming, Andrew	Review emails re: status of final DIP order from A. Park and F. Sadler.	0.1	129.50
05/14/25	Schwartz, Eric D.	Call with A. Park re: final DIP order.	0.1	152.50
05/15/25	Haskins, Tarik J.	Review draft credit document and DIP document.	0.8	1,036.00
05/15/25	Schwartz, Eric D.	Review A. Remming, T. Haskins, A. Park emails with attachments regarding debtor in possession financing papers (.2); review credit agreement (.8).	1.0	1,525.00
05/15/25	Schwartz, Eric D.	Review A. Park, A. Remming emails regarding budget.	0.1	152.50
05/15/25	Remming, Andrew	Review update re: DIP credit agreement from A. Park.	0.1	129.50
05/15/25	Remming, Andrew	Initial review of draft final DIP order and emails re: same from A. Park and T. Haskins.	0.2	259.00
05/15/25	Remming, Andrew	Emails with A. Park and A. Gorman re: revised DIP budget.	0.1	129.50
05/16/25	Haskins, Tarik J.	Review and provide comments on draft DIP Documents, including DIP Credit Agreement.	3.9	5,050.50
05/16/25	Park, Austin	Review emails re: final DIP order and draft DIP credit agreement.	0.3	202.50
05/16/25	Park, Austin	Draft notice re: proposed final DIP order.	0.4	270.00
05/16/25	Schwartz, Eric D.	Review Debtor in possession financing final order (.5); telephone with A. Park regarding solicitation procedures, financing papers, and second day hearing (.1); emails to and from T. Haskins regarding credit agreement (.1).	0.7	1,067.50
05/16/25	Schwartz, Eric D.	Review A. Park, A. Remming emails regarding revised budget.	0.1	152.50
05/16/25	Remming, Andrew	Review draft of final DIP order.	0.6	777.00
05/16/25	Remming, Andrew	Review update from A. Park re: draft final DIP order.	0.1	129.50
05/16/25	Remming, Andrew	Review email from A. Park re: revised DIP budget.	0.1	129.50
05/16/25	Remming, Andrew	Initial review of draft final DIP order (.2) and correspondence re: same with E. Schwartz, T. Haskins and A. Park (.1).	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/16/25	Park, Austin	Telephone with E. Schwartz regarding solicitation procedures, financing papers, and second day hearing.	0.1	67.50
05/17/25	Haskins, Tarik J.	Prepare draft amended credit agreement.	5.3	6,863.50
05/18/25	Schwartz, Eric D.	Review T. Haskins comments to DIP Credit Agreement (.4); emails to T. Haskins and A. Remming regarding same (.1); review and respond to further A. Remming, T. Haskins regarding same (.1); review Debtor and in a possession financing term sheet (.1) and interim order (.1).	0.8	1,220.00
05/18/25	Remming, Andrew	Review and edit draft of final DIP order.	0.9	1,165.50
05/18/25	Remming, Andrew	Review and edit draft of DIP credit agreement (.4) and emails re: same with T. Haskins and E. Schwartz (.1).	0.5	647.50
05/18/25	Haskins, Tarik J.	Review and provide comments on draft DIP documents.	1.3	1,683.50
05/19/25	Haskins, Tarik J.	Prepare draft financing agreement; and provide comments on draft DIP Order.	1.0	1,295.00
05/19/25	Park, Austin	Revise final DIP order.	0.6	405.00
05/19/25	Park, Austin	Further revise final DIP order.	0.5	337.50
05/19/25	Schwartz, Eric D.	Review T. Haskins email to Sidley with comments to Credit Agreement (.3), review K. Hyeisoo, A. Park emails regarding Final DIP Order (.1), review further A. Park email w/ attachment of revised Final DIP Order (.1).	0.5	762.50
05/19/25	Remming, Andrew	Office conf with A. Park re: final DIP order draft.	0.2	259.00
05/19/25	Remming, Andrew	Review revisions to final DIP order (.2) and correspond re: same with T. Haskins and A. Park (.1).	0.3	388.50
05/19/25	Remming, Andrew	Review revised version of DIP budget and emails re: same from P. Donnelly and A. Park.	0.2	259.00
05/19/25	Remming, Andrew	Review further revised version of DIP budget (.1); prepare analysis of same (.1); emails re: same with A. Park (.1).	0.3	388.50
05/19/25	Park, Austin	Office conf with A. Remming re: final DIP order draft.	0.2	135.00
05/20/25	Haskins, Tarik J.	Review and provide comments on draft DIP Credit Agreement.	1.3	1,683.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/20/25	Park, Austin	Confer with A. Remming re: DIP budget.	0.3	202.50
05/20/25	Park, Austin	Call with F. Sadler re: DIP credit agreement (.2); review same (.1).	0.3	202.50
05/20/25	Park, Austin	Review and respond to T. Haskins comments to DIP credit agreement.	0.4	270.00
05/20/25	Park, Austin	Review Sidley comments to DIP credit agreement (.2); email Rock Creek re: same (.1).	0.3	202.50
05/20/25	Park, Austin	Compile final DIP order and send to UST (.3); calls with F. Sadler, J. Miller re: Plan/DS and DIP credit agreement (.2); review DIP credit agreement (.1).	0.6	405.00
05/20/25	Park, Austin	Review and revise DIP credit agreement.	1.1	742.50
05/20/25	Schwartz, Eric D.	Emails to and from F. Sadler regarding credit agreement (.1); review A. Park email to T. Haskins regarding credit agreement (.1); review credit agreement per A. Park email to T. Haskins (.2); review further to rec Haskins's email regarding credit agreement (.1); review and revise response to credit agreement issues and email to A. Park regarding same (.2); review further F. Sadler, A. Park, T. Haskins emails regarding same (.1).	0.8	1,220.00
05/20/25	Schwartz, Eric D.	Review A. Park and P. Donnelly emails regarding budget and reviewed A. Park email to Sid regarding budget (.1); review finalized budget (.1).	0.2	305.00
05/20/25	Schwartz, Eric D.	Conference with A. Park regarding DIP credit agreement, etc. (.1); conference with A. Remming regarding same (.1); review revised DIP credit agreement (.3); further conference with A. Remming regarding same and email to MNAT team regarding same (.1); review T. Haskins email regarding credit agreement (.1).	0.7	1,067.50
05/20/25	Schwartz, Eric D.	Review A. Park, B. Ayers, F. Sadler emails regarding K2 request regarding Credit Agreement.	0.1	152.50
05/20/25	Schwartz, Eric D.	Review further A. Remming, A. Park emails regarding Final DIP Order and Budget.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/20/25	Remming, Andrew	Review update from P. Donnelly re: DIP variance report.	0.1	129.50
05/20/25	Remming, Andrew	Review email from A. Park re: DIP variance report.	0.1	129.50
05/20/25	Remming, Andrew	Review emails re: draft Final DIP order from A. Park and JL Miller.	0.1	129.50
05/20/25	Remming, Andrew	Review revisions to DIP credit agreement (.2); tele with A. Park re: same (.1); email to MNAT team re: same (.1).	0.4	518.00
05/20/25	Remming, Andrew	Review revised draft of DIP credit agreement and DIP budget (.6) and emails re: same with E. Schwartz, A. Park, F. Sadler and Rock Creek team (.2).	0.8	1,036.00
05/20/25	Remming, Andrew	Review further revised version of DIP credit agreement (.3) and final DIP order (.2) and emails re: same with A. Park, T. Haskins, E. Schwartz and F. Sadler (.2).	0.7	906.50
05/20/25	Remming, Andrew	Review questions from A. Park re: DIP budget.	0.1	129.50
05/20/25	Remming, Andrew	Review and respond to email from E. Schwartz re: DIP credit agreement.	0.1	129.50
05/20/25	Remming, Andrew	Office conf with A Park re: DIP budget updates.	0.3	388.50
05/20/25	Park, Austin	Conference with E. Schwartz regarding DIP credit agreement, etc.	0.1	67.50
05/20/25	Remming, Andrew	Conference with E. Schwartz regarding DIP credit agreement, etc.	0.1	129.50
05/20/25	Remming, Andrew	Further conference with E. Schwartz regarding DIP credit agreement and email to MNAT team regarding same.	0.1	129.50
05/21/25	Lawrence, John	Finalize and file notice of proposed final DIP order.	0.3	130.50
05/21/25	Haskins, Tarik J.	Prepare final draft of credit agreement and DIP order.	0.4	518.00
05/21/25	Park, Austin	Prepare final DIP order for filing.	0.6	405.00
05/21/25	Schwartz, Eric D.	Review F. Sadler, A. Remming, A. Park, A. Gorman emails regarding budget.	0.1	152.50
05/21/25	Remming, Andrew	Office confs (2x) with A. Park re: final DIP order, credit agreement and budget.	0.3	388.50
05/21/25	Remming, Andrew	Emails with A. Park re: revised final DIP order.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/21/25	Remming, Andrew	Review email from J. Leamy re: final DIP order.	0.1	129.50
05/21/25	Remming, Andrew	Emails re: revised DIP budget with R. Jordan and A. Gorman.	0.1	129.50
05/21/25	Park, Austin	Office confs (2x) with A. Remming re: final DIP order, credit agreement and budget.	0.3	202.50
05/22/25	Reed, Marie	Review and respond to email from A. Park re: filing COC (.1); prepare and e-file Certification of Counsel Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Lenders, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief and upload order (.2).	0.3	115.50
05/22/25	Park, Austin	Draft COC re: Final DIP order (.5); confer with L. Brzozowski re: same (.3).	0.8	540.00
05/22/25	Schwartz, Eric D.	Review certification regarding Final DIP Order.	0.1	152.50
05/22/25	Brzozowski, Luke	Confer with A. Park re: upcoming filings and WIP, including final DIP order.	0.3	187.50
05/22/25	Remming, Andrew	Review update from A. Park re: final DIP order COC.	0.1	129.50
05/23/25	Schwartz, Eric D.	Review A. Park email regarding credit agreement.	0.1	152.50
05/23/25	Schwartz, Eric D.	Review as filed Final DIP Order (.2), credit agreement (.2) and budget (.1); and review L. Brzozowski email w/ attachments regarding same (.1); review F. Sadler email regarding executed Credit Agreement and L. Brzozowski email responding to same (.1); review and respond to A. Remming email regarding same (.1).	0.8	1,220.00
05/23/25	Haskins, Tarik J.	Correspond internally regarding release of signature pages.	0.2	259.00
05/23/25	Brzozowski, Luke	Confer with A. Park re: DIP credit agreement.	0.1	62.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/23/25	Brzozowski, Luke	Prepare credit agreement for execution (.3); emails with C. Jalbert re: same (.1); call with F. Sadler re: same (.1); emails to MNAT team re: same (.1).	0.6	375.00
05/23/25	Brzozowski, Luke	Further emails with Sidley re: execution of credit agreement.	0.2	125.00
05/23/25	Dolphin, Brenna	Review final DIP order as entered re: final advance.	0.1	102.50
05/23/25	Remming, Andrew	Office conf with L. Brzozowski re: DIP credit agreement.	0.1	129.50
05/23/25	Remming, Andrew	Further office conf with L. Brzozowski re: credit agreement.	0.1	129.50
05/23/25	Remming, Andrew	Emails re: final DIP order and DIP credit agreement with L. Brzozowski and T. Haskins.	0.1	129.50
05/23/25	Remming, Andrew	Review updated version of DIP credit agreement (.2) and emails re: same with L. Brzozowski and E. Schwartz (.1).	0.3	388.50
05/23/25	Remming, Andrew	Review update re: DIP credit agreement from L. Brzozowski.	0.1	129.50
05/23/25	Brzozowski, Luke	Office conf with A. Remming re: DIP credit agreement.	0.1	62.50
05/23/25	Brzozowski, Luke	Further office conf with A. Remming re: credit agreement.	0.1	62.50
05/23/25	Park, Austin	Confer with L. Brzozowski re: DIP credit agreement.	0.1	67.50
05/27/25	Schwartz, Eric D.	Review F. Sadler, L. Brzozowski email regarding Credit Agreement.	0.1	152.50
05/27/25	Dolphin, Brenna	Review update from Sidley re: K2 agreement to extend certain RSA milestones.	0.1	102.50
05/27/25	Brzozowski, Luke	Review and revise borrowing request for Final Order Advance.	0.2	125.00
05/27/25	Brzozowski, Luke	Emails with C. Jalbert re: executed credit agreement.	0.1	62.50
05/27/25	Remming, Andrew	Review emails re: execution of DIP credit agreement from F. Sadler and L. Brzozowski.	0.1	129.50
05/27/25	Remming, Andrew	Review update from L. Brzozowski re: credit agreement.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/28/25	Dolphin, Brenna	Review and revise draft final order advance (.4); review and analyze final DIP order and credit agreement (.1); confer internally with A. Remming and L. Brzozowski re: finalizing same (.2).	0.7	717.50
05/28/25	Brzozowski, Luke	Review DIP Order and borrowing certificate (.3); draft borrowing notice for Final Order Advance (.2); emails to MNAT re: same (.1).	0.6	375.00
05/28/25	Brzozowski, Luke	Review and revise borrowing notice with B. Dolphin comments.	0.2	125.00
05/28/25	Brzozowski, Luke	Emails with A. Remming re: Final Order Advance (.1); emails with C. Jalbert (.1) and Sidley (.1) re: same.	0.3	187.50
05/28/25	Brzozowski, Luke	Confer with A. Remming and B. Dolphin re: final order advance.	0.2	125.00
05/28/25	Schwartz, Eric D.	Review executed credit agreement, including regarding milestones and next steps.	0.3	457.50
05/28/25	Schwartz, Eric D.	Review L. Brzozowski, B. Dolphin, A. Remming emails w/ attachment of draft Borrow Notice for Final Order advance (.1); review further revised notice and L. Brzozowski, C. Jalbert and A. Remming emails regarding same (.1).	0.2	305.00
05/28/25	Schwartz, Eric D.	Review P. Donnelly email regarding DIP Budget Variance Reporting.	0.1	152.50
05/28/25	Remming, Andrew	Office conf with B. Dolphin and L. Brzozowski re: final order advance.	0.2	259.00
05/28/25	Remming, Andrew	Review update from P. Donnelly re: variance report.	0.1	129.50
05/28/25	Remming, Andrew	Review DIP draft borrowing notice (.2) and emails re: same with B. Dolphin and L. Brzozowski (.1).	0.3	388.50
05/28/25	Remming, Andrew	Review update from C. Jalbert re: DIP credit agreement.	0.1	129.50
05/28/25	Remming, Andrew	Review update re: DIP issues from L. Brzozowski.	0.1	129.50
05/29/25	Brzozowski, Luke	Draft email to Rock Creek re: wind down budget (.2); emails with B. Dolphin and Rock Creek re: same (.1).	0.3	187.50
Total			51.7	58,569.50

Task Code: B240 Tax Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/06/25	Lawrence, John	Draft certificate of no objection for NOL motion.	0.2	87.00
05/07/25	Schwartz, Eric D.	Review A. Park email with attachment regarding tax filing extension.	0.1	152.50
05/13/25	Lawrence, John	File certificate of no objection regarding NOL motion and upload final order.	0.2	87.00
05/14/25	Rauchberg, Jake	Review letter from IRS re: Debtors' taxes (0.2); correspondence with A. Remming re: same (0.1); subsequent correspondence to client re: same (0.1).	0.4	270.00
05/14/25	Schwartz, Eric D.	Review J. Rauchberg, A. Remming emails regarding IRS tax letter.	0.1	152.50
05/14/25	Remming, Andrew	Review IRS letter and analysis re: same from J. Rauchberg; emails with J. Rauchberg re: same.	0.2	259.00
05/15/25	Rauchberg, Jake	Correspondence with client re: tax filings.	0.1	67.50
05/15/25	Schwartz, Eric D.	Review C. Jalbert, J. Rauchberg, C. Cable, M. Schindler emails regarding Letter from IRS.	0.1	152.50
05/15/25	Remming, Andrew	Review emails from J. Rauchberg and C. Jalbert re: IRS letter.	0.1	129.50
05/15/25	Remming, Andrew	Review email from C. Jalbert re: tax issues.	0.1	129.50
05/15/25	Remming, Andrew	Review further emails re: tax issues from C. Jalbert and M. Schindler.	0.1	129.50
05/16/25	Schwartz, Eric D.	Review A. Park email regarding NOL notice.	0.1	152.50
05/16/25	Remming, Andrew	Review emails from A. Gorman and A. Park re: final NOL notice draft.	0.1	129.50
05/19/25	Rauchberg, Jake	Revise NOL notice re: final order.	0.3	202.50
05/19/25	Remming, Andrew	Review draft of final NOL notice and emails re: same with E. Schwartz and J. Rauchberg.	0.2	259.00
05/20/25	Rauchberg, Jake	Revise notice of final NOL order.	0.1	67.50
05/20/25	Remming, Andrew	Review update from J. Rauchberg re: NOL notice.	0.1	129.50
05/20/25	Remming, Andrew	Review revised version of NOL notice and emails re: same from J. Rauchberg and H. Kim.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/28/25	Brzozowski, Luke	Review and revise Notice of Final NOL Order (.2); email to Verita re: same (.1).	0.3	187.50
05/28/25	Schwartz, Eric D.	Review L. Brzozowski and J. Lee emails regarding Notice of Final NOL order.	0.1	152.50
05/28/25	Remming, Andrew	Review emails re: NOL notices from J. Lee and L. Brzozowski.	0.1	129.50
05/30/25	Schwartz, Eric D.	Review C. Jalbert email regarding taxing authority claims.	0.1	152.50
05/30/25	Remming, Andrew	Review email from C. Jalbert re: tax issues.	0.1	129.50
Total			3.4	3,438.00

Task Code: B260 Insurance Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/06/25	Lawrence, John	Draft certificate of no objection for insurance motion.	0.2	87.00
05/06/25	Park, Austin	Review certificates of insurance; emails with insurance brokers re: same.	0.3	202.50
05/07/25	Schwartz, Eric D.	Review J. Gannone email regarding insurance documents and other documents (.1); review A. Park email with attachments of certificates of insurance (.1), company charter (.1), and certificate merger (.1); review J. Gannone, A. Park follow up emails regarding same (.1).	0.5	762.50
05/13/25	Lawrence, John	File certificate of no objection regarding insurance motion and upload final order.	0.2	87.00
05/29/25	Dolphin, Brenna	Review notice of non-renewal re: umbrella coverage.	0.1	102.50
05/29/25	Schwartz, Eric D.	Review and forward email from MJ. Schindler w/ attachment regarding insurance notice and B. Dolphin email responding thereto.	0.1	152.50
05/29/25	Remming, Andrew	Review emails re: insurance policy issues from B. Dolphin and E. Schwartz.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/30/25	Dolphin, Brenna	Review non-renewal notice received re: commercial umbrella policy (.1); review insurance motion (.1) and final insurance order (.1); read and analyze U.S. Trustee guidelines re: chapter 11 operations and insurance requirements (.3); summarize findings and advise E. Schwartz and A. Remming re: same (.1) and discuss next steps (.1).	0.8	820.00
05/30/25	Brzozowski, Luke	Review email from B. Dolphin re: insurance coverage.	0.1	62.50
05/30/25	Schwartz, Eric D.	Review B. Dolphin email regarding Umbrella Insurance Cancellation Notice.	0.1	152.50
05/30/25	Remming, Andrew	Review analysis of insurance issues from B. Dolphin.	0.1	129.50
Total			2.6	2,688.00

Task Code: B290 Vendor/Supplier Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/06/25	Lawrence, John	Draft certificate of no objection for critical vendors motion.	0.2	87.00
05/08/25	Park, Austin	Email Rock Creek, C. Cable re: critical vendor claims.	0.4	270.00
05/13/25	Lawrence, John	File certificate of no objection regarding critical vendors motion and upload final order.	0.2	87.00
Total			0.8	444.00

Task Code: B300 Court Hearings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/05/25	Lawrence, John	Communications with Reliable re: first day hearing transcript.	0.1	43.50
05/06/25	Lawrence, John	Update 5.21.25 agenda.	0.3	130.50
05/07/25	Lawrence, John	Update 5.21.25 agenda.	0.2	87.00
05/13/25	Lawrence, John	Update 5.21.25 hearing agenda.	0.3	130.50
05/14/25	Lawrence, John	Update 5.21.25 agenda.	0.2	87.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/15/25	Lawrence, John	Update 5.21.25 hearing agenda.	0.4	174.00
05/15/25	Park, Austin	Call with J. Lawrence re: second day hearing agenda.	0.1	67.50
05/15/25	Lawrence, John	Call with A. Park re: second day hearing agenda.	0.1	43.50
05/16/25	Lawrence, John	Update 5.21.25 hearing agenda.	0.2	87.00
05/16/25	Lawrence, John	Prepare materials and coordinate with office services to create 5.21.25 agenda binders from chambers.	0.2	87.00
05/16/25	Brzozowski, Luke	Confer with J. Lawrence re: 5/21 hearing preparations.	0.1	62.50
05/16/25	Park, Austin	Confer with J. Lawrence re: second day hearing agenda.	0.4	270.00
05/16/25	Park, Austin	Review draft second day hearing agenda.	0.9	607.50
05/16/25	Park, Austin	Further review/revise second day hearing agenda.	0.3	202.50
05/16/25	Schwartz, Eric D.	Review A. Park email w/ attachment regarding draft hearing agenda.	0.1	152.50
05/16/25	Remming, Andrew	Review draft of 5/21 hearing agenda.	0.2	259.00
05/16/25	Lawrence, John	Confer with L. Brzozowski re: 5/21 hearing preparations.	0.1	43.50
05/16/25	Lawrence, John	Confer with A. Park re: second day hearing agenda.	0.4	174.00
05/19/25	Lawrence, John	Update 5.21.25 agenda and chambers binders (.2); finalize and file agenda, email copy to chambers and email Verita with service instructions (.2); coordinate with office services to deliver binders to chambers (.1).	0.5	217.50
05/19/25	Lawrence, John	Confer with A. Park regarding 5.21.25 agenda.	0.1	43.50
05/19/25	Lawrence, John	Draft and update amended 5.21.25 agenda.	0.2	87.00
05/19/25	Park, Austin	Review/revise hearing agenda (2.2), including multiple confers with J. Lawrence re: same (.1).	2.3	1,552.50
05/19/25	Park, Austin	Confer with E. Schwartz and A. Remming re: 5/21 hearing.	0.4	270.00
05/19/25	Schwartz, Eric D.	Review as filed agenda for second day hearing.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/19/25	Brzozowski, Luke	Prepare materials for 5/21 hearing.	0.2	125.00
05/20/25	Lawrence, John	Coordinate with office services for box delivery for 5.21.25 hearing.	0.1	43.50
05/20/25	Lawrence, John	Coordinate with office services to prepare materials for 5.21.25 hearing.	0.2	87.00
05/20/25	Lawrence, John	Update amended 5.21.25 agenda.	0.1	43.50
05/20/25	Park, Austin	Confer with J. Lawrence re: hearing prep.	0.1	67.50
05/20/25	Brzozowski, Luke	Prepare materials for 5/21 hearing.	3.5	2,187.50
05/20/25	Lawrence, John	Confer with A. Park re: hearing prep.	0.1	43.50
05/21/25	Lawrence, John	Update and file amended 5.21.25 agenda, email copy to chambers, email Verita with service instructions, coordinate with office services to deliver supplemental binders to chambers.	0.3	130.50
05/21/25	Lawrence, John	Compile supplemental binders for chambers, update materials for 5.21.25 hearing. Coordinate with office services to deliver to Court.	0.3	130.50
05/21/25	Park, Austin	Prepare for (1.3); attend 5/21 hearing (2.1).	3.4	2,295.00
05/21/25	Schwartz, Eric D.	Attend second day hearing and make argument.	2.1	3,202.50
05/21/25	Schwartz, Eric D.	Review Amended Agenda letter for second day hearing.	0.1	152.50
05/21/25	Brzozowski, Luke	Prepare materials for 5/21 hearing, including opt out binders.	2.2	1,375.00
05/21/25	Brzozowski, Luke	Confer with A. Park, E. Schwartz, and A. Remming re: 5/21 hearing.	0.2	125.00
05/21/25	Brzozowski, Luke	Attend 5/21 hearing.	2.1	1,312.50
05/21/25	Remming, Andrew	Office conf with E. Schwartz and L. Brzozowski (in part) re: second day hearing prep.	0.2	259.00
05/21/25	Remming, Andrew	Attend 5/21 hearing.	2.1	2,719.50
05/21/25	Remming, Andrew	Prepare for 5/21 hearing.	0.9	1,165.50
05/21/25	Remming, Andrew	Review update from A. Park re: 5/21 hearing.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/21/25	Remming, Andrew	Confer with A. Park, E. Schwartz, and L. Brzozowski re: 5/21 hearing.	0.2	259.00
05/21/25	Park, Austin	Confer with L. Brzozowski, E. Schwartz, and A. Remming re: 5/21 hearing.	0.2	135.00
05/21/25	Schwartz, Eric D.	Conference with A. Remming, A. Park and L. Brzozowski regarding preparation for second day hearing.	0.2	305.00
05/29/25	Brzozowski, Luke	Finalize and prepare to file notice of confirmation hearing.	0.2	125.00
Total			27.3	21,450.50

Task Code: B310 Claims Objections and Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/06/25	Lawrence, John	Draft certificate of no objection for motion to establish POC bar date (.2); finalize and file certificate of no objection and upload order (.2).	0.4	174.00
05/06/25	Park, Austin	Confer with A. Remming re: Bar Date motion and OCP motion.	0.2	135.00
05/06/25	Park, Austin	Email J. Leamy re: bar date notice (.1).	0.1	67.50
05/06/25	Remming, Andrew	Office conf with A. Park re: bar date motion UST issues.	0.2	259.00
05/06/25	Remming, Andrew	Review email from UST re: bar date motion (.1); emails re: same with A. Park and E. Schwartz (.1).	0.2	259.00
05/06/25	Remming, Andrew	Review update from A. Park re: bar date motion.	0.1	129.50
05/06/25	Schwartz, Eric D.	Review further J. Leamy email regarding bar date motion and schedules (.1); review and respond to A. Park, A. Remming emails regarding responding to J. Leamy regarding bar motion and schedules (.1).	0.2	305.00
05/07/25	Schwartz, Eric D.	Review J. Leamy, A. Park emails regarding bar, date, motion and schedules.	0.1	152.50
05/07/25	Park, Austin	Email Verita re: service of bar date notice.	0.2	135.00
05/07/25	Remming, Andrew	Review emails from A. Park re: bar date motion.	0.1	129.50
05/14/25	Rauchberg, Jake	Correspondence with A. Park re: bar date notice.	0.1	67.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/14/25	Park, Austin	Emails with J. Rauchberg re: publication notice of bar date.	0.1	67.50
05/14/25	Park, Austin	Correspondence with J. Rauchberg re: bar date notice.	0.1	67.50
05/15/25	Rauchberg, Jake	Draft bar date notice and publication notice.	0.5	337.50
05/27/25	Reed, Marie	Review and respond to email from L. Brzozowski re: filing notice (.1); prepare and e-file Notice of Bar Dates for Filing Proofs of Claim Against the Debtors (.2).	0.3	115.50
05/27/25	Schwartz, Eric D.	Review L. Brzozowski emails w/ attachment regarding form of bar date notice (.3) and Publication Notice (.1); review B. Dolphin, L. Brzozowski, A. Gorman emails regarding same (.1); review L. Brzozowski email to A. Gorman w/ attachments regarding Bar Date Notice and Publication Notice regarding filing and service of same (.1).	0.6	915.00
05/27/25	Dolphin, Brenna	Confer with L. Brzozowski re: bar date notice and service of same (.1); review bar date notice (.1).	0.2	205.00
05/27/25	Brzozowski, Luke	Confer with B. Dolphin re: bar date notice.	0.1	62.50
05/27/25	Brzozowski, Luke	Draft bar date notice.	0.4	250.00
05/27/25	Brzozowski, Luke	Further revise bar date notice with B. Dolphin's comments.	0.1	62.50
05/27/25	Brzozowski, Luke	Review bar date order and local rules and precedent re: same (.7); emails with Verita team re: same and service plan (.2).	0.9	562.50
05/27/25	Brzozowski, Luke	Finalize and prepare to file bar date notice.	0.3	187.50
05/27/25	Remming, Andrew	Review email from B. Dolphin re: draft bar date notice.	0.1	129.50
05/27/25	Remming, Andrew	Review analysis of bar date service plan from L. Brzozowski.	0.1	129.50
05/27/25	Remming, Andrew	Review revised version of bar date notice (.1), review further revisions to same (.1) and emails re: same from A. Gorman and L. Brzozowski (.1).	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/29/25	Dolphin, Brenna	Confer with C. Jalbert and L. Brzozowski re: status of priority claims filed by IRS and Michigan Department of Treasury.	0.1	102.50
05/29/25	Brzozowski, Luke	Research and compile priority claims (.2); email with C. Jalbert re: same (.1); emails with Verita re: same (.1).	0.4	250.00
05/29/25	Schwartz, Eric D.	Review L. Brzozowski, C. Jalbert, A. Gorman, A. Remming email regarding claims filed by taxing authorities.	0.1	152.50
05/29/25	Remming, Andrew	Review analysis re: proofs of claim from L. Brzozowski.	0.1	129.50
05/29/25	Remming, Andrew	Emails with L. Brzozowski and A. Gorman re: proof of claim register.	0.1	129.50
05/29/25	Remming, Andrew	Review update re: proofs of claim from C. Jalbert.	0.1	129.50
05/29/25	Brzozowski, Luke	Confer with C. Jalbert and B. Dolphin re: status of priority claims filed by IRS and Michigan Department of Treasury.	0.1	62.50
05/30/25	Dolphin, Brenna	Confer with C. Jalbert re: payroll tax returns and POC re: same and discuss federal taxes and filed POC; discuss strategy for resolving asserted claims.	0.1	102.50
05/30/25	Schwartz, Eric D.	Review A. Gorman and L. Brzozowski emails regarding bar date notice.	0.1	152.50
Total			7.2	6,505.00

Task Code: B320 Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	Park, Austin	Review SEC letter re: plan (.1); prepare response re: same (.4); confer with E. Schwartz re: same (.1).	0.6	405.00
05/01/25	Schwartz, Eric D.	Review research materials regarding opting in or opt out regarding release language in SEC request (.8); email to SEC council regarding possible proposed language (.2).	1.0	1,525.00
05/01/25	Schwartz, Eric D.	Review T. Scheuer, J. Leamy, and A. Park emails regarding plan and disclosure statement.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	Schwartz, Eric D.	Review US Trustee's comments to the combined disclosure statement and plan (.3); review A. Park email regarding same (.1).	0.4	610.00
05/01/25	Remming, Andrew	Initial review of UST comments to plan (.1); review plan (.2); review email from A. Park re: same (.1).	0.4	518.00
05/01/25	Remming, Andrew	Review emails re: plan and DS comments from UST and SEC.	0.1	129.50
05/01/25	Remming, Andrew	Review update from A. Park re: UST objection deadline for DS.	0.1	129.50
05/02/25	Park, Austin	Review UST comments re: Plan/DS.	0.3	202.50
05/02/25	Schwartz, Eric D.	Review J. Leamy and A. Remming emails regarding plan extension objection deadline.	0.1	152.50
05/02/25	Remming, Andrew	Emails with A. Park re: UST comments to plan/DS.	0.1	129.50
05/05/25	Remming, Andrew	Research re: opt-out issue (.3); draft email to Sidley team summarizing same (.1).	0.4	518.00
05/06/25	Schwartz, Eric D.	Conference with A. Remming regarding discussions with US trustee and SEC re: plan and DS and WIP (.2); email to J L Miller regarding UST and SEC comments to plan and disclosure statement (.1); telephone with JL Miller regarding Solicitation motion and UST/SCC discussions (.1); conference with A. Remming regarding same (.2); further conference with A. Remming regarding same (.1).	0.7	1,067.50
05/06/25	Schwartz, Eric D.	Draft email to A. Remming regarding responding to SEC regarding plan and disclosure statement and Solicitation motion (.2); email to SEC counsel regarding same and language (.1); review J. Leamy response and SEC counsel responses (.1) and call re: same with A. Remming (.1); emails to and from C. Jalbert regarding same (.1); review prior email correspondence regarding research regarding Solicitation motion and releases (.3).	0.9	1,372.50
05/06/25	Park, Austin	Review UST Plan/DS comments.	0.4	270.00
05/06/25	Park, Austin	Emails with UST, SEC, re: solicitation and plan/ds comments.	0.1	67.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/06/25	Remming, Andrew	Call with E. Schwartz re: plan issues.	0.1	129.50
05/06/25	Remming, Andrew	Office conf with E. Schwartz re: plan issues.	0.2	259.00
05/06/25	Remming, Andrew	Additional office conf with E. Schwartz re: plan and DS issues.	0.2	259.00
05/06/25	Remming, Andrew	Review comments to plan from UST and SEC (.3); review plan re: same; emails re: same with E. Schwartz (.1).	0.4	518.00
05/06/25	Remming, Andrew	Review update from E. Schwartz re: plan and DS issues.	0.1	129.50
05/06/25	Remming, Andrew	Further conference with E. Schwartz re: solicitation motion and UST/SEC discussions.	0.1	129.50
05/07/25	Schwartz, Eric D.	Review Solicitation motion (.3) and combined disclosure statement and plan (.3) in preparation for a call with UST and SEC; teleconference with T. Scheuer, J. Leamy, A. Remming and A. Park regarding combined disclosure statement and plan and Solicitation motion (.4); telephone with JL Miller and A. Remming regarding upcoming call with SEC and UST regarding Solicitation motion (.2); review combined plan and disclosure statement per discussions with UST and SEC (.3).	1.5	2,287.50
05/07/25	Schwartz, Eric D.	Review J. Leamy, A. Park emails confirming extended deadline regarding Solicitation procedures, motion, and disclosure statement.	0.1	152.50
05/07/25	Park, Austin	Call with SEC, UST re: Plan/DS.	0.4	270.00
05/07/25	Park, Austin	Emails with Lowenstein, Sidley, SEC, UST re: Plan/DS.	0.2	135.00
05/07/25	Park, Austin	Emails with SEC, UST re: Plan/DS.	0.1	67.50
05/07/25	Remming, Andrew	Tele with E. Schwartz and JL Miller re: plan issues.	0.2	259.00
05/07/25	Remming, Andrew	Tele with R. Jordan re: plan/DS issues.	0.2	259.00
05/07/25	Remming, Andrew	Tele with SEC, UST and MNAT team re: plan and DS issues.	0.4	518.00
05/07/25	Remming, Andrew	Review update from A. Park re: objection deadline extension for DS motion.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/08/25	Schwartz, Eric D.	Conf. w/ A. Park regarding SEC plan language issues (.1); further telephone with A. Park regarding same (.1); review further SEC counsel email regarding plan language and A. Park response thereto (.1); review further A. Park email regarding same (.1); review JL Miller email regarding plan and disclosure statement and A. Park email responding thereto regarding additional SEC counsel language request (.1).	0.5	762.50
05/08/25	Park, Austin	Draft email to A. Remming, E. Schwartz re: SEC comments to Plan/DS.	0.2	135.00
05/08/25	Park, Austin	Review/revise Plan/DS.	0.9	607.50
05/08/25	Park, Austin	Review/research re: proposed responses to UST and SEC re: Plan/DS.	2.1	1,417.50
05/08/25	Park, Austin	Review proposed solicitation procedures order, including ballots/notices.	0.5	337.50
05/08/25	Remming, Andrew	Review SEC comments to plan and emails re: same from A. Park.	0.2	259.00
05/08/25	Remming, Andrew	Further emails re: SEC comments to plan from E. Schwartz, A. Park and JL Miller.	0.1	129.50
05/08/25	Park, Austin	Conf. w/ E. Schwartz regarding SEC plan language issues.	0.1	67.50
05/08/25	Park, Austin	Further telephone with E. Schwartz re: SEC plan language issues.	0.1	67.50
05/09/25	Schwartz, Eric D.	Prepare for a call by reviewing applicable Plan and Disclosure Statement language (.1); call with S. Skolnick, J. Prol, JL. Miller and A. Park regarding SEC and UST comments to Plan and Disclosure Statement (.4).	0.5	762.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/09/25	Schwartz, Eric D.	Review SEC and UST comments to plan and disclosure statement (.3), and discuss response thereto with A. Park (.3); prepare for call with SEC and US trustee by reviewing the plan disclosure statement (.3); telephone with A. Park, J. Leamy, T. Scheuer, J.L. Miller, F. Sadler, H. Koo, S. Skolnick and J. Prol regarding disclosure statement and plan and UST and SEC comments (.5); conference with A. Remming regarding same and next steps (.2); conference with L. Brzozowski regarding United States trustee objection, and preparing a reply to same (.1); further conference with A. Park regarding same (.1); review F. Sadler email regarding SEC language, poor plan and disclosure statement (.1); review T. Scheuer email regarding FINRA (.1).	2.0	3,050.00
05/09/25	Schwartz, Eric D.	Review/research regarding UST release objection.	0.4	610.00
05/09/25	Brzozowski, Luke	Confer with E. Schwartz re: plan research and Delaware precedent (.1); confer with A. Park re: same (.2).	0.3	187.50
05/09/25	Park, Austin	Revise Plan/DS.	0.4	270.00
05/09/25	Park, Austin	Call with E. Schwartz and Lowenstein Sandler re: securities de-registrations.	0.4	270.00
05/09/25	Park, Austin	Confer with E. Schwartz re: Plan/DS.	0.3	202.50
05/09/25	Park, Austin	Review UST and SEC comments to Plan/DS (.2); call with MNAT, SEC and UST re: same (.5).	0.7	472.50
05/09/25	Park, Austin	Confer with L. Brzozowski re: reply to UST objection to solicitation procedures.	0.2	135.00
05/09/25	Remming, Andrew	Office conf with L. Brzozowski re: research re: plan issues.	0.1	129.50
05/09/25	Remming, Andrew	Office conf with E. Schwartz re: plan issues.	0.2	259.00
05/09/25	Remming, Andrew	Review update from F. Sadler re: revisions to plan and DS.	0.1	129.50
05/09/25	Park, Austin	Further conference with E. Schwartz re: United States trustee objection.	0.1	67.50
05/09/25	Schwartz, Eric D.	Office conf with A. Remming re: plan issues.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/09/25	Brzozowski, Luke	Office conf with A. Remming re: research re: plan issues.	0.1	62.50
05/12/25	Brzozowski, Luke	Research plan issues re: releases.	4.0	2,500.00
05/12/25	Brzozowski, Luke	Review plan and disclosure statement.	0.7	437.50
05/12/25	Brzozowski, Luke	Draft reply to UST's Objection re: solicitation procedures.	2.5	1,562.50
05/12/25	Park, Austin	Revise Plan/DS and solicitation ballots/notices.	0.3	202.50
05/12/25	Park, Austin	Draft proposed responses to and summary of UST and SEC comments to Plan/DS and solicitation ballots/notices.	4.9	3,307.50
05/12/25	Remming, Andrew	Review revised version of plan/DS and email memo re: same from A. Park (.3); further emails re: same from E. Schwartz and A. Park (.2).	0.5	647.50
05/12/25	Remming, Andrew	Review emails re: revisions to plan/DS from F. Sadler, H. Kim and A. Park.	0.1	129.50
05/12/25	Remming, Andrew	Further emails re: revisions to chapter 11 plan with A. Park.	0.1	129.50
05/12/25	Remming, Andrew	Review update from A. Park re: liquidation analysis.	0.1	129.50
05/12/25	Remming, Andrew	Review emails from E. Schwartz and A. Park re: revised plan/DS.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/12/25	Schwartz, Eric D.	Review and respond to A. Park email regarding combined disclosure statement and plan regarding SEC comments and review further A. Park email regarding same (.3); review first day transcript regarding same (.2); further email to A. Park regarding FINRA and review A. Park email responding thereto (.1); review combined disclosure statement and plan (.2) and solicitation motion regarding same (.2); conference with A. Park regarding same (.1); conference with A. Remming regarding same (.1); further conf. w/ A. Park regarding response to UST comments to Plan (.1); conference with A. Park and telephone in part with A. Remming regarding US trustee comment to plan provision (.2); review draft email from A. Park regarding responses to UST comments to disclosure statement and plan (.3); teleconfs. w/ A. Park regarding same (2X/.2); review H. Kim email regarding language for combined disclosure statement and plan (.1); review and respond to further A. Park draft email to Lender counsel regarding comments to combined Disclosure Statement and Plan (.1).	2.2	3,355.00
05/12/25	Park, Austin	Conference with E. Schwartz re: combined disclosure statement and plan and solicitation motion regarding same.	0.1	67.50
05/12/25	Remming, Andrew	Conference with E. Schwartz re: combined disclosure statement and plan and solicitation motion regarding same.	0.1	129.50
05/12/25	Park, Austin	Further conf. w/ E. Schwartz regarding response to UST comments to Plan.	0.1	67.50
05/12/25	Park, Austin	Conference with E. Schwartz regarding US trustee comment to plan provision.	0.2	135.00
05/12/25	Remming, Andrew	Telephone with E. Schwartz regarding US trustee comment to plan provision.	0.1	129.50
05/12/25	Park, Austin	Teleconfs. w/ E. Schwartz regarding responses to UST comments to disclosure statement and plan (2X/.2).	0.2	135.00
05/13/25	Brzozowski, Luke	Confer with A. Park re: UST objection and reply re: same.	0.3	187.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/13/25	Brzozowski, Luke	Confer with E. Schwartz re: UST objection and reply re: same.	0.1	62.50
05/13/25	Brzozowski, Luke	Draft memo (.3) and compile documents (.5) re: third-party release materials; email to E. Schwartz re: same (.1).	0.9	562.50
05/13/25	Park, Austin	Confer with A. Remming re: WIP, including plan and DS.	0.4	270.00
05/13/25	Park, Austin	Call with E. Schwartz re: SEC comments to Plan/DS.	0.2	135.00
05/13/25	Park, Austin	Revise Plan/DS.	0.5	337.50
05/13/25	Park, Austin	Review UST comments re: solicitation procedures (.4); review/revise solicitation procedures order and ballots/notices (2.2).	2.6	1,755.00
05/13/25	Schwartz, Eric D.	Telephone with A. Park regarding plan and disclosure statement and the SEC request (.1); further call with A. Park regarding same (.1); further conference with A. Park regarding US trustee comments to the plan and disclosure statement (.1); further conference with A. Park regarding discussions with Sidley as well as sending out revised disclosure statement and plan to UST and SEC (.1).	0.4	610.00
05/13/25	Schwartz, Eric D.	Conference with L. Brzozowski (.1), and A. Park (.1) regarding responding to UST objection to Plan and research/analysis re: same (.1).	0.3	457.50
05/13/25	Schwartz, Eric D.	Review and respond to A. Park email with attachment regarding liquidation analysis (.1); review liquidation analysis (.3).	0.4	610.00
05/13/25	Schwartz, Eric D.	Review T. Scheuer email regarding plan language and A. Park email responding thereto (.1), review A. Park draft response to SEC regarding proposed language (.1), review A. Park emails to Lowenstein regarding SEC proposed language for combined disclosure statement and plan (.1), review A. Park email to T. Scheuer regarding combined DS/Plan language (.1).	0.4	610.00
05/13/25	Schwartz, Eric D.	Review A. Park email to J. Leamy w/ attachments regarding comments to combined DS/Plan.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/13/25	Remming, Andrew	Office conf with A. Park re: WIP, including plan and DS revisions.	0.4	518.00
05/13/25	Remming, Andrew	Review update from A. Park re: revised plan and DS.	0.1	129.50
05/13/25	Remming, Andrew	Review analysis re: SEC issues with plan/DS from A. Park.	0.1	129.50
05/13/25	Remming, Andrew	Review draft liquidation analysis (.2) and emails re: same from A. Park and E. Schwartz (.1).	0.3	388.50
05/13/25	Remming, Andrew	Review revisions to plan/DS re: SEC issues and emails re: same from A. Park.	0.2	259.00
05/13/25	Park, Austin	Confer with L. Brzozowski re: UST objection and reply re: same.	0.3	202.50
05/13/25	Park, Austin	Further conference with E. Schwartz regarding US trustee comments to the plan and disclosure statement.	0.1	67.50
05/13/25	Park, Austin	Further conference with E. Schwartz regarding discussions with Sidley as well as sending out revised disclosure statement and plan to UST and SEC.	0.1	67.50
05/14/25	Dolphin, Brenna	Confer internally with E. Schwartz, A. Remming, and A. Park re: deadline to file reply in support of interim approval of combined disclosure statement and plan for solicitation purposes.	0.2	205.00
05/14/25	Brzozowski, Luke	Research Delaware precedent re: releases (.2); emails E. Schwartz re: same (.1).	0.3	187.50
05/14/25	Brzozowski, Luke	Call with A. Park re: plan issue research.	0.1	62.50
05/14/25	Brzozowski, Luke	Research Delaware precedent re: releases (2.8); draft memo re: same (.9); emails with E. Schwartz and MNAT team re: same (.2).	3.9	2,437.50
05/14/25	Brzozowski, Luke	Confer with A. Park re: release research and UST Objection.	0.2	125.00
05/14/25	Brzozowski, Luke	Research local rules re: reply deadline.	0.1	62.50
05/14/25	Brzozowski, Luke	Review UST objection re: solicitation procedures.	0.9	562.50
05/14/25	Brzozowski, Luke	Draft reply to UST objection re: solicitation procedures.	0.5	312.50
05/14/25	Park, Austin	Send revised Plan/DS to SEC.	0.1	67.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/14/25	Park, Austin	Further revise Plan/DS per further SEC comments.	0.3	202.50
05/14/25	Park, Austin	Call with MNAT and Rock Creek re: liquidation analysis.	0.5	337.50
05/14/25	Park, Austin	Review solicitation procedures order and ballots (.1); review redline re: same (.2); send same to E. Schwartz and A. Remming for review (.1).	0.4	270.00
05/14/25	Park, Austin	Review draft liquidation analysis (.2); email Sidley re: same (.1); call with A. Remming re: same (.1).	0.4	270.00
05/14/25	Park, Austin	Confer with L. Brzozowski re: UST objection to plan releases.	0.2	135.00
05/14/25	Schwartz, Eric D.	Prepare for liquidation analysis call (.3); participate in liquidation analysis call with Morris Nichols and Rock Creek teams (.5); review P. Donnelly post call email w/ attachment regarding liquidation analysis and A. Park email to Sidley regarding same (.1).	0.9	1,372.50
05/14/25	Schwartz, Eric D.	Review US Trustees objection to Solicitation procedures and related caselaw (1.0), email to L. Brzozowski regarding research regarding UST objection (.1), emails to and from A. Park regarding deadline to file reply to UST objection (.1), review and reply to further B. Dolphin, A. Remming emails regarding same (.1), review L. Brzozowski email w/ attachments regarding review of J. Shannon cases on Opt Out (.3).	1.6	2,440.00
05/14/25	Schwartz, Eric D.	Review T. Scheurer, A. Park emails regarding combined disclosure statement and plan (.1), review further A. Park emails regarding same (.1), review further T. Scheuer, A. Park emails regarding same (.1).	0.3	457.50
05/14/25	Schwartz, Eric D.	Review revised solicitation procedures order and ballots/non-voting notice reflecting UST comments (.3), review draft A. Park email to UST regarding same (.1).	0.4	610.00
05/14/25	Remming, Andrew	Tele with A. Park re: liquidation analysis.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/14/25	Remming, Andrew	Draft language for DS reply brief (.2) and emails re: same with E. Schwartz and B. Dolphin (.1).	0.3	388.50
05/14/25	Remming, Andrew	Review update from A. Park re: revised solicitation procedures order.	0.1	129.50
05/14/25	Remming, Andrew	Review UST objection to plan/DS (.4) and emails re: same from E. Schwartz, L. Brzozowski, A. Park and B. Dolphin (.2).	0.6	777.00
05/14/25	Remming, Andrew	Review revised draft liquidation analysis and emails re: same from A. Park.	0.2	259.00
05/14/25	Remming, Andrew	Review emails re: plan/DS research issues from L. Brzozowski.	0.1	129.50
05/14/25	Remming, Andrew	Review revised plan/DS (.2) and emails re: same from A. Park (.1).	0.3	388.50
05/14/25	Remming, Andrew	Review update re: reply to UST objection to DS from E. Schwartz.	0.1	129.50
05/14/25	Schwartz, Eric D.	Confer internally with B. Dolphin, A. Remming, and A. Park re: deadline to file reply in support of interim approval of combined disclosure statement and plan for solicitation purposes.	0.2	305.00
05/14/25	Remming, Andrew	Confer internally with B. Dolphin, E. Schwartz, and A. Park re: deadline to file reply in support of interim approval of combined disclosure statement and plan for solicitation purposes.	0.2	259.00
05/14/25	Park, Austin	Confer internally with B. Dolphin, E. Schwartz, and A. Remming re: deadline to file reply in support of interim approval of combined disclosure statement and plan for solicitation purposes.	0.2	135.00
05/14/25	Park, Austin	Call with L. Brzozowski re: plan issue research.	0.1	67.50
05/15/25	Dolphin, Brenna	Meet with A. Remming re: liquidation analysis.	0.3	307.50
05/15/25	Brzozowski, Luke	Draft reply to UST's objection re: third-party releases.	5.4	3,375.00
05/15/25	Brzozowski, Luke	Further research precedent re: third party releases (.9); email E. Schwartz re: same (.1).	1.0	625.00
05/15/25	Brzozowski, Luke	Confer with A. Park re: UST objection and reply.	0.6	375.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/15/25	Brzozowski, Luke	Further confer with A. Park re: UST objection and reply.	0.2	125.00
05/15/25	Brzozowski, Luke	Review and revise reply to UST's objection re: releases (1.4); further confer with A. Park re: same (.1).	1.5	937.50
05/15/25	Park, Austin	Call with MNAT, Rock Creek, Sidley re: liquidation analysis, reply to UST objection to plan releases.	0.7	472.50
05/15/25	Park, Austin	Confer with L. Brzozowski re: reply to UST objection to plan releases.	0.6	405.00
05/15/25	Park, Austin	Further confer with L. Brzozowski re: reply to UST objection to plan releases.	0.1	67.50
05/15/25	Schwartz, Eric D.	Review liquidation analysis in preparation for call (.3); review combined plan and disclosure statement (.3) and Solicitation Procedures (.2) regarding same; telephone with Rock Creek, Sidley, Morris Nichols teams regarding liquidation analysis, combined disclosure, statement, and plan, Solicitation procedures, US trustee objection to Solicitation procedures, upcoming second days hearing, and related matters (.7); review emails from J.L. Miller regarding Liquidation Analysis narrative (.2).	1.7	2,592.50
05/15/25	Schwartz, Eric D.	Emails to and from L. Brzozowski regarding research regarding UST objection.	0.1	152.50
05/15/25	Schwartz, Eric D.	Review A. Park email w/ attachment of revised solicitation procedures order.	0.2	305.00
05/15/25	Remming, Andrew	Call with Rock Creek, MNAT and Sidley teams re: liquidation analysis.	0.7	906.50
05/15/25	Remming, Andrew	Office conf with B. Dolphin re: liquidation analysis.	0.3	388.50
05/15/25	Remming, Andrew	Review research re: UST objection to DS motion and emails re: same from E. Schwartz and L. Brzozowski.	0.2	259.00
05/15/25	Remming, Andrew	Email to B. Dolphin re: precedent re: liquidation analysis.	0.1	129.50
05/15/25	Remming, Andrew	Review emails re: liquidation analysis from JL Miller.	0.1	129.50
05/15/25	Remming, Andrew	Review update from A. Park re: revised plan/DS.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/15/25	Park, Austin	Further confer with L. Brzozowski re: UST objection.	0.1	67.50
05/16/25	Dolphin, Brenna	Begin drafting global notes re: liquidation analysis.	0.7	717.50
05/16/25	Brzozowski, Luke	Further review and revise reply to UST objection re: solicitation procedures (.2); email to MNAT team re: same (.1).	0.3	187.50
05/16/25	Brzozowski, Luke	Communication with A. Pellegrino re: upcoming filings.	0.1	62.50
05/16/25	Brzozowski, Luke	Revise reply to UST's objection re: solicitation procedures (.1); emails with E. Schwartz re: same (.1).	0.2	125.00
05/16/25	Brzozowski, Luke	Review and revise reply to UST objection, incorporating A. Remming comments.	0.4	250.00
05/16/25	Brzozowski, Luke	Email to U.S. Trustee re: filing reply to U.S. Trustee's objection re: solicitation procedures.	0.1	62.50
05/16/25	Brzozowski, Luke	Draft email to client, debtor professionals, and Sidley re: reply to UST's objection re: solicitation procedures (.2); emails with same re: same (.2).	0.4	250.00
05/16/25	Park, Austin	Review draft reply to UST objection to plan releases.	0.2	135.00
05/16/25	Park, Austin	Review further SEC comments to solicitation ballots/notices.	0.4	270.00
05/16/25	Park, Austin	Revise solicitation procedures ballots/notices and plan/DS.	2.2	1,485.00
05/16/25	Park, Austin	Draft notices re: revised solicitation procedures order and revised Plan/DS.	0.8	540.00
05/16/25	Schwartz, Eric D.	Review draft reply to US trustee objection to Solicitation procedures and comment on same (.5); telephone with L. Brzozowski regarding same (.1); email to L. Brzozowski regarding same (.1); review A. Remming email with comments to reply to UST objection (.1); review further L. Brzozowski email w/ attachment of further revised reply (.1); email to J. Leamy about timing of filing the reply (.1).	1.0	1,525.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/16/25	Schwartz, Eric D.	Review T. Scheuer, J. Leamy , A. Park emails regarding Solicitation Procedures (.1), review further A. Park emails with attachments regarding revised Solicitation Procedures Order (.1).	0.2	305.00
05/16/25	Remming, Andrew	Review and edit draft reply to UST DS objection.	0.7	906.50
05/16/25	Remming, Andrew	Review update from L. Brzozowski re: reply to UST DS objection.	0.1	129.50
05/16/25	Remming, Andrew	Initial review of draft liquidation analysis (.2) and emails re: same with B. Dolphin (.1).	0.3	388.50
05/16/25	Remming, Andrew	Review update from L. Brzozowski re: reply to UST objection to DS.	0.1	129.50
05/16/25	Remming, Andrew	Review and edit revised draft of reply to UST DS objection (.4) and emails re: same with E. Schwartz and L. Brzozowski (.1).	0.5	647.50
05/16/25	Remming, Andrew	Review further SEC comments to DS/plan and emails re: same with A. Park.	0.2	259.00
05/16/25	Brzozowski, Luke	Telephone with E. Schwartz re: draft reply to US trustee objection to Solicitation procedures.	0.1	62.50
05/18/25	Dolphin, Brenna	Continue drafting liquidation analysis.	1.1	1,127.50
05/18/25	Pellegrino, Amy	Coordination and eFiling of Reply to US Trustee's Objections.	0.4	154.00
05/18/25	Brzozowski, Luke	Revise reply to UST's objection re: solicitation procedures (.2); prepare to file and serve re: same (.2); emails with A. Pellegrino (.2) and Verita (.1) re: same.	0.7	437.50
05/18/25	Brzozowski, Luke	Emails with E. Schwartz and MNAT team re: reply to UST's objection re: solicitation procedures (.2); emails to client, Debtors' professionals, and Sidley re: same (.2).	0.4	250.00
05/18/25	Schwartz, Eric D.	Review finalized reply to US trustee objection to Solicitation procedures (.3); emails to and from L. Brzozowski regarding same (.1); review further L. Brzozowski emails regarding same with attachments (.1); review as filed reply to US trustee objection (.2).	0.7	1,067.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/18/25	Schwartz, Eric D.	Email to L. Brzozowski regarding Reply to UST Objection and review and respond to A. Remming email regarding same (.1); further emails to and from L. Brzozowski regarding reply (.1).	0.2	305.00
05/18/25	Remming, Andrew	Review and edit revised draft of reply in response to UST DS objection.	0.7	906.50
05/18/25	Remming, Andrew	Review and edit revised version of reply to UST objection to DS (.8) and emails re: same with E. Schwartz and L. Brzozowski (.1).	0.9	1,165.50
05/18/25	Remming, Andrew	Review and respond to email from B. Dolphin re: draft liquidation analysis.	0.1	129.50
05/19/25	Park, Austin	Revise solicitation procedures order.	0.6	405.00
05/19/25	Park, Austin	Revise Plan/DS (.7); prepare solicitation procedure for filing (.4); draft notice re: same (.4).	1.5	1,012.50
05/19/25	Park, Austin	Confer with A. Remming, E. Schwartz re: WIP including plan/DS (.6); call with MNAT, J.L. Miller in part re: Plan/DIP questions (.2).	0.8	540.00
05/19/25	Park, Austin	Further call with Rock Creek re: DIP budget, liquidation analysis (.8); post-call with E. Schwartz, A. Remming re: same (.3); emails to Rock Creek re: same (.1).	1.2	810.00
05/19/25	Park, Austin	Further call with A. Remming, E. Schwartz re: Plan/DS, liquidation analysis.	0.3	202.50
05/19/25	Park, Austin	Review Sidley's comments to liquidation analysis; send same to Rock Creek.	0.2	135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/19/25	Schwartz, Eric D.	Conferences with L. Brzozowski regarding Solicitation motion objection by US trustee (.1); conference with A. Park and A. Remming regarding upcoming second day hearing, combine disclosure statement and plan, Solicitation procedures, liquidation analysis, budget, debt in possession financing order and credit agreement, etc. (.4); review finalized draft Solicitation procedures order (.4); review finalized version of combined disclosure statement and plan (.4); review agenda for second day hearing (.2); review combined plan and disclosure statement notice (.1); review Solicitation notice (.1); review debtor in possession financing notice (.1).	1.8	2,745.00
05/19/25	Schwartz, Eric D.	Review release/opt in opt out caselaw (.5); conference with L. Brzozowski regarding same (.2); further review Case law per discussion with L. Brzozowski (.3); further conference with L. Brzozowski regarding same (.1); review L. Brzozowski emails regarding same (.3).	1.4	2,135.00
05/19/25	Schwartz, Eric D.	Conference with A. Remming and in part A. Park (1.0) regarding second day hearing, Solicitation procedures, combined disclosure, statement and plan, liquidation analysis, budget, etc.; telephone with JL Miller and MNAT regarding DIP/DS questions (.4); follow up call with A. Remming regarding contacting Rock Creek regarding same (.1).	1.5	2,287.50
05/19/25	Schwartz, Eric D.	Review A. Park email to Rock Creek regarding DS/Plan and email to rock creek regarding budget, and B. Ayers and P. Donnelly emails responding thereto.	0.1	152.50
05/19/25	Schwartz, Eric D.	Review B. Dolphin email with attachment regarding Liquidation Analysis notice and narrative and further A. Remming, A. Park emails regarding same.	0.3	457.50
05/19/25	Brzozowski, Luke	Research Delaware precedent re: opt outs and compile case law re: same.	1.8	1,125.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/19/25	Brzozowski, Luke	Confer with E. Schwartz re: opt out research.	0.2	125.00
05/19/25	Brzozowski, Luke	Further research Delaware precedent re: opt outs (2.4); emails with E. Schwartz re: same (.1).	2.5	1,562.50
05/19/25	Remming, Andrew	Review, revise and redraft draft liquidation analysis (.8) and review of precedent re: same (.7).	1.5	1,942.50
05/19/25	Remming, Andrew	Review and edit revised version of solicitation procedures order.	0.9	1,165.50
05/19/25	Remming, Andrew	Review and edit revised version of chapter 11 plan and DS.	0.6	777.00
05/19/25	Remming, Andrew	Office conf with A. Park re: revisions to DS order and plan.	0.2	259.00
05/19/25	Remming, Andrew	Further office conf with A. Park re: revisions to chapter 11 plan.	0.2	259.00
05/19/25	Remming, Andrew	Tele with JL Miller, E. Schwartz and A. Park (in part) re: plan issues.	0.4	518.00
05/19/25	Remming, Andrew	Confer with E. Schwartz and A. Park (in part) re: budget and plan issues.	1.0	1,295.00
05/19/25	Remming, Andrew	Further conf with E. Schwartz and A. Park re: plan issues.	0.1	129.50
05/19/25	Remming, Andrew	Further tele with A. Park and E. Schwartz re: budget and plan issues.	0.3	388.50
05/19/25	Remming, Andrew	Review revised solicitation procedures order (.2) and correspondence re: same from A. Park and E. Schwartz (.1).	0.3	388.50
05/19/25	Remming, Andrew	Emails with E. Schwartz and A. Park re: revisions to chapter 11 plan.	0.1	129.50
05/19/25	Remming, Andrew	Review update from A. Park re: liquidation analysis.	0.1	129.50
05/19/25	Remming, Andrew	Review revised version of liquidation analysis (.2) and emails re: same with B. Dolphin and A. Park (.1).	0.3	388.50
05/19/25	Remming, Andrew	Confer with B. Dolphin re: draft liquidation analysis.	0.2	259.00
05/19/25	Remming, Andrew	Additional tele with A. Park and E. Schwartz re: plan and DS issues.	0.3	388.50
05/19/25	Dolphin, Brenna	Review and revise draft liquidation analysis (.2); confer with A. Remming re: same (.1).	0.3	307.50
05/19/25	Brzozowski, Luke	Conferences with E. Schwartz regarding Solicitation motion objection by US trustee.	0.1	62.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/19/25	Brzozowski, Luke	Further conference with E. Schwartz regarding release/opt in opt out caselaw.	0.1	62.50
05/19/25	Remming, Andrew	Follow up call with E. Schwartz regarding contacting Rock Creek regarding DIP/DS questions.	0.1	129.50
05/19/25	Park, Austin	Office conf with A. Remming re: revisions to DS order and plan.	0.2	135.00
05/19/25	Park, Austin	Further office conf with A. Remming re: revisions to chapter 11 plan.	0.2	135.00
05/19/25	Schwartz, Eric D.	Further call with A. Remming and A. Park regarding combined plan and disclosure statement.	0.3	457.50
05/20/25	Park, Austin	Revise Plan/DS.	0.3	202.50
05/20/25	Reed, Marie	Review and respond to email from A. Park re: filing notice (.1); prepare and e-file Notice of Filing of Revised Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization for Molecular Templates, Inc. and Its Affiliated Debtor (.2).	0.3	115.50
05/20/25	Park, Austin	Confer with A. Remming re: liquidation analysis (.2); review same (.1).	0.3	202.50
05/20/25	Park, Austin	Confer with A. Remming, E. Schwartz re: Plan/DS, DIP budget.	0.3	202.50
05/20/25	Park, Austin	Compile Plan/DS and solicitation procedures filings (.4); draft email to C. Jalbert re: same (.1).	0.5	337.50
05/20/25	Park, Austin	Review and revise liquidation analysis (.6); confer with A. Remming, E. Schwartz re: same (.4); review Sidley's comments to Plan/DS (.3); revise global notes to liquidation analysis (.3).	1.6	1,080.00
05/20/25	Park, Austin	Revise Plan/DS.	0.8	540.00
05/20/25	Park, Austin	Further revise Plan/DS (.4); prepare same for filing (.4); coordinate filing and service re: same (.4).	1.2	810.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/20/25	Schwartz, Eric D.	Conference with A. Remming and A. Park regarding preparation for second day, hearing, liquidation analysis, solicitation, procedures, combined disclosure statement and plan (.3); review and revise A. Park email to Rock Creek regarding same (.1); review A. Park email to C. Jalbert with attachments and the status of second day hearing papers (.1); review further A. Park emails to Rock Creek regarding liquidation analysis (.1); review A. Park emails to Sidley regarding plan and disclosure statement (.1).	0.7	1,067.50
05/20/25	Schwartz, Eric D.	Teleconference with L. Brzozowski regarding preparation for second day, hearing argument (.1); review L. Brzozowski email regarding references in DS and Plan (.2); further L. Brzozowski email regarding same (.1).	0.4	610.00
05/20/25	Schwartz, Eric D.	Review US trustee objection (.2) and Debtors' reply (.2), and discuss same with A. Remming in preparation for argument and preparation of argument, outline for hearing (.2), teleconference with L. Brzozowski regarding same (.1).	0.7	1,067.50
05/20/25	Schwartz, Eric D.	Further conference with A. Park and A. Remming regarding liquidation analysis (.4), review JL Miller, A. Park, Rock Creek emails regarding same (.1), review further A. Park and others' emails regarding same (.1).	0.6	915.00
05/20/25	Schwartz, Eric D.	Review case law (1.0); prepare argument outline for US trustee objection (1.0).	2.0	3,050.00
05/20/25	Schwartz, Eric D.	Review A. Park email regarding filings for second day hearing.	0.1	152.50
05/20/25	Schwartz, Eric D.	Review emails from A. Park, F. Sadler, A. Remming and others regarding DS/Plan.	0.3	457.50
05/20/25	Schwartz, Eric D.	Review K2 Joinder in reply to UST objection to Solicitation Procedures Motion.	0.1	152.50
05/20/25	Brzozowski, Luke	Call with E. Schwartz re: plan issue.	0.1	62.50
05/20/25	Brzozowski, Luke	Research Delaware precedent re: plan issue and releases.	1.1	687.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/20/25	Remming, Andrew	Office conf with AP re: liquidation analysis revisions.	0.2	259.00
05/20/25	Remming, Andrew	Office conf with E. Schwartz re: DS hearing issues.	0.2	259.00
05/20/25	Remming, Andrew	Review revised draft of liquidation analysis and office conf with A. Park and E. Schwartz re: same.	0.4	518.00
05/20/25	Remming, Andrew	Additional office conf with A. Park re: liquidation analysis revisions.	0.2	259.00
05/20/25	Remming, Andrew	Office conf with A. Park and E. Schwartz re: further revisions to plan and DS and DIP credit agreement.	0.3	388.50
05/20/25	Remming, Andrew	Review revised draft of DS/plan (.4) and emails re: same from A. Park and F. Sadler (.1).	0.5	647.50
05/20/25	Remming, Andrew	Review revised draft of liquidation analysis and email re: same from A. Park.	0.2	259.00
05/20/25	Remming, Andrew	Review further revised version of liquidation analysis (.3); review additional revisions to same (.2) and correspond re: same with A. Park and Rock Creek team (.1).	0.6	777.00
05/20/25	Remming, Andrew	Review analysis of liquidation analysis draft from A. Park.	0.1	129.50
05/20/25	Park, Austin	Additional office conf with A. Remming re: liquidation analysis revisions.	0.2	135.00
05/20/25	Brzozowski, Luke	Teleconference with E. Schwartz regarding US trustee objection and Debtors' reply.	0.1	62.50
05/21/25	Park, Austin	Call with Verita, Rock Creek and A. Remming re: solicitation materials (.5); confer with A. Park re: same (.2).	0.7	472.50
05/21/25	Park, Austin	Revise Plan/DS and solicitation procedures order.	1.8	1,215.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/21/25	Schwartz, Eric D.	Review excerpts from disclosure statement and plan and from validating and opt out notice and summary of same (.3); conference with L. Brzozowski regarding same (.2); conference with A. Park regarding second day hearing (.1); conference with A. Remming regarding same (.1); conference with A. Remming and in part L. Brzozowski regarding Solicitation procedures and disclosure statement of plan hearing (.2); review and revise UST objection outline (.4); prepare summary outline (.3); review disclosure statement, and plan regarding your US Trustee objection (.3); prepare for oral argument (.5).	2.4	3,660.00
05/21/25	Schwartz, Eric D.	Review combined disclosure statement, and plan post disclosure statement, hearing regarding language regarding opt out.	0.3	457.50
05/21/25	Schwartz, Eric D.	Review A. Park, C. Jalbert emails regarding second day hearing.	0.1	152.50
05/21/25	Schwartz, Eric D.	Review T. Scheuer, A. Park, J. Leamy emails regarding DS/Plan.	0.1	152.50
05/21/25	Schwartz, Eric D.	Review JL Miller emails regarding releases and opt-out.	0.1	152.50
05/21/25	Schwartz, Eric D.	Review A. Park emails to C. Jalbert and Sidley team regarding revised DS/Plan release language with attachment and F. Sadler email responding to same.	0.1	152.50
05/21/25	Brzozowski, Luke	Attend call with Verita, Rock Creek, A. Park and A. Remming re: solicitation procedures.	0.5	312.50
05/21/25	Brzozowski, Luke	Review and revise ballots (.3); email to A. Park re: same (.1).	0.4	250.00
05/21/25	Brzozowski, Luke	Confer with A. Park re: revisions to the Plan and DS (.2); further confer with A. Park re: same (.2).	0.4	250.00
05/21/25	Remming, Andrew	Update call with KCC, MNAT and RC team re: solicitation (.5); office conf with A. Park re: same (.2).	0.7	906.50
05/21/25	Remming, Andrew	Review further revised version of chapter 11 plan (.2) and emails re: same from A. Park and F. Sadler (.1).	0.3	388.50
05/21/25	Remming, Andrew	Review update from A. Park re: solicitation version of plan/DS.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/21/25	Remming, Andrew	Review due diligence requests from H. Kim and email re: same from A. Park.	0.1	129.50
05/21/25	Remming, Andrew	Review emails from E. Schwartz re: opt-out issues.	0.1	129.50
05/21/25	Brzozowski, Luke	Conference with E. Schwartz regarding disclosure statement and plan.	0.2	125.00
05/21/25	Park, Austin	Conference with E. Schwartz regarding second day hearing.	0.1	67.50
05/21/25	Remming, Andrew	Conference with E. Schwartz regarding second day hearing.	0.1	129.50
05/21/25	Brzozowski, Luke	Conference with A. Remming and E. Schwartz regarding Solicitation procedures and disclosure statement of plan hearing.	0.1	62.50
05/21/25	Park, Austin	Confer with L. Brzozowski re: revisions to the Plan and DS (.2); further confer with L. Brzozowski re: same (.2).	0.4	270.00
05/22/25	Schwartz, Eric D.	Teleconference with A. Remming regarding Solicitation order and DIP order and transition (.1); conference with A. Park regarding same (.1); teleconference with A. Remming and A. Park regarding same (.1); further conference with A. Remming regarding same (.1); address and review transition issues would respect to WIP (.3); emails to MNAT team regarding same (.1).	0.8	1,220.00
05/22/25	Schwartz, Eric D.	Prepare for meeting (.4); meet with A. Remming, A. Park, B. Dolphin, L. Brzozowski regarding WIP, Solicitation, Schedules/SOFA, DIP, and related matters (.5).	0.9	1,372.50
05/22/25	Schwartz, Eric D.	Review A. Park email regarding revised DS/Plan (.1) and Solicitation procedures (.1), review further J. Leamy, A. Park, JL Miller emails regarding same and DIP Financing (.1).	0.3	457.50
05/22/25	Schwartz, Eric D.	Review A. Park email regarding RSA milestones.	0.1	152.50
05/22/25	Brzozowski, Luke	Review and revise solicitation materials.	0.6	375.00
05/22/25	Brzozowski, Luke	Confer with A. Park re: solicitation procedures.	0.3	187.50
05/22/25	Remming, Andrew	Tele with E. Schwartz re: solicitation and DIP issues.	0.2	259.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/22/25	Remming, Andrew	Office conf with A. Park re: plan, DS and schedule and SOFA issues.	0.3	388.50
05/22/25	Remming, Andrew	Review email from A. Park re: milestone extension.	0.1	129.50
05/22/25	Remming, Andrew	Review further revised version of plan/DS (.4) and emails re: same with A. Park (.1).	0.5	647.50
05/22/25	Park, Austin	Conference with E. Schwartz regarding Solicitation order and DIP order and transition.	0.1	67.50
05/22/25	Remming, Andrew	Teleconference with E. Schwartz and A. Park regarding Solicitation order and DIP order and transition.	0.1	129.50
05/22/25	Park, Austin	Teleconference with E. Schwartz and A. Remming regarding Solicitation order and DIP order and transition.	0.1	67.50
05/22/25	Remming, Andrew	Further conference with E. Schwartz regarding Solicitation order and DIP order and transition.	0.1	129.50
05/22/25	Park, Austin	Confer with L. Brzozowski re: solicitation procedures.	0.3	202.50
05/22/25	Park, Austin	Office conf with A. Remming re: plan, DS and schedule and SOFA issues.	0.3	202.50
05/23/25	Park, Austin	Draft COC re: solicitation procedures order.	0.8	540.00
05/23/25	Schwartz, Eric D.	Review L. Brzozowski email regarding upcoming filings and solicitation materials (.1), review A. Gorman, L. Brzozowski and others further emails regarding same (.1).	0.2	305.00
05/23/25	Schwartz, Eric D.	Review L. Brzozowski, A. Remming emails regarding solicitation materials and objection and other dates in solicitation papers.	0.1	152.50
05/23/25	Schwartz, Eric D.	Review certification of counsel regarding revised solicitation order (.1), and redline of attached solicitation order (.1).	0.2	305.00
05/23/25	Schwartz, Eric D.	Review further L. Brzozowski and others' emails regarding solicitation procedures.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/23/25	Dolphin, Brenna	Multiple conversations with L. Brzozowski re: revising and finalizing solicitation procedures order for submission under certification of counsel (.2); confer with L. Brzozowski re: plan confirmation timeline (.1).	0.3	307.50
05/23/25	Brzozowski, Luke	Emails with Verita team re: solicitation process and next steps.	0.3	187.50
05/23/25	Brzozowski, Luke	Review and revise, finalize and prepare to file CoC re: solicitation procedures.	0.8	500.00
05/23/25	Brzozowski, Luke	Call with A. Gorman re: solicitation procedures and objection deadline.	0.1	62.50
05/23/25	Brzozowski, Luke	Emails with M. Reed re: CoC for solicitation procedures order.	0.2	125.00
05/23/25	Remming, Andrew	Tele with A. Gorman (KCC) re: solicitation questions.	0.3	388.50
05/23/25	Remming, Andrew	Confer with L. Brzozowski re: DS order revisions.	0.2	259.00
05/23/25	Remming, Andrew	Review update from F. Sadler re: milestone extensions.	0.1	129.50
05/23/25	Remming, Andrew	Emails with A. Gorman and L. Brzozowski re: revisions to DS order.	0.1	129.50
05/23/25	Brzozowski, Luke	Multiple conversations with B. Dolphin re: revising and finalizing solicitation procedures order for submission under certification of counsel (.2); confer with B. Dolphin re: plan confirmation timeline (.1).	0.3	187.50
05/23/25	Brzozowski, Luke	Confer with A. Remming re: DS order revisions.	0.2	125.00
05/23/25	Brzozowski, Luke	Finalize and prepare to file CoC re: solicitation proc.	0.5	312.50
05/24/25	Remming, Andrew	Review update from L. Brzozowski re: solicitation procedures order.	0.1	129.50
05/26/25	Schwartz, Eric D.	Review A. Gorman email w/ attachment of Voting spreadsheet of treatment of filed and scheduled claims during solicitation (.3); review solicitation procedures order and exhibits regarding solicitation issues (.3).	0.6	915.00
05/26/25	Brzozowski, Luke	Email to Chambers re: solicitation procedures order.	0.1	62.50
05/26/25	Brzozowski, Luke	Emails to E. Schwartz and S. Smith re: corporate org documents and contract requests.	0.1	62.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/26/25	Remming, Andrew	Review email from A. Gorman re: voting analysis and email to MNAT team re: same.	0.1	129.50
05/27/25	Lawrence, John	Email Verita with service instructions regarding order approving disclosure statement and plan.	0.1	43.50
05/27/25	Reed, Marie	Review and respond to email from L. Brzozowski re: filing plan/DS (.1); prepare and e-file Revised Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization for Molecular Templates, Inc. and Its Affiliated Debtor (.2).	0.3	115.50
05/27/25	Schwartz, Eric D.	Review L. Brzozowski, A. Gorman emails regarding solicitation and filing related to same (.1); review draft notice of confirmation (.2) and Notice of Non-Voting Status and Confirmation Hearing (.2).	0.5	762.50
05/27/25	Schwartz, Eric D.	Review A. Remming and L. Brzozowski emails regarding Voting Spreadsheet regarding treatment.	0.1	152.50
05/27/25	Schwartz, Eric D.	Review A. Gorman email with finalized Confirmation Notice (.1), Notice of None Voting Status and Confirmation Hearing (.1), Opt-Out Election Form (.1), Class 3 Ballot (.1), Class 4 Ballot (.1); review L. Brzozowski, B. Dolphin emails w/ attachment of revised Confirmation Notice (.1).	0.6	915.00
05/27/25	Schwartz, Eric D.	Review F. Sadler email regarding milestones.	0.1	152.50
05/27/25	Schwartz, Eric D.	Review L. Brzozowski email w/ attachment of redline of combined disclosure statement and plan (.2) and liquidation analysis for solicitation (.1).	0.3	457.50
05/27/25	Schwartz, Eric D.	Review further S. Ewing and L. Brzozowski emails regarding solicitation and other filings.	0.1	152.50
05/27/25	Dolphin, Brenna	Confer with L. Brzozowski re: filing solicitation version of the plan and revised combined disclosure statement and plan (.2); review liquidation analysis (.1) and final solicitation version (.1).	0.4	410.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/27/25	Dolphin, Brenna	Confer with L. Brzozowski re: finalizing solicitation packages (ballots and notice of non-voting status) (.1); review solicitation materials (.4).	0.5	512.50
05/27/25	Dolphin, Brenna	Review interim order approving combined disclosure statement and plan and hearing on final approval and confirmation.	0.1	102.50
05/27/25	Brzozowski, Luke	Review revised solicitation materials, including ballots, notices, and opt out forms.	0.4	250.00
05/27/25	Brzozowski, Luke	Emails with Rock Creek re: draft voting amount spreadsheet.	0.1	62.50
05/27/25	Brzozowski, Luke	Review and revise plan and disclosure statement for solicitation purposes (1.3); confer with B. Dolphin re: same (.1); email to MNAT team re: same (.1).	1.5	937.50
05/27/25	Brzozowski, Luke	Emails to C. Jalbert re: solicitation version of plan and disclosure statement.	0.1	62.50
05/27/25	Brzozowski, Luke	Further emails with Rock Creek and Verita teams re: voting amount spreadsheet.	0.1	62.50
05/27/25	Brzozowski, Luke	Further review revised solicitation materials to be included in solicitation package (.3) and emails with Verita re: same (.1).	0.4	250.00
05/27/25	Brzozowski, Luke	Emails with Verita team re: solicitation materials and bar date notice and service plans re: same.	0.2	125.00
05/27/25	Brzozowski, Luke	Finalize and prepare to file solicitation version of the combined plan and disclosure statement.	0.3	187.50
05/27/25	Brzozowski, Luke	Emails and calls with A. Gorman and Verita team re: solicitation version of plan and disclosure statement.	0.2	125.00
05/27/25	Remming, Andrew	Review revised draft of confirmation notice and non-voting notice.	0.4	518.00
05/27/25	Remming, Andrew	Review draft confirmation notice, class 3 and 4 ballots, notice of non-voting status (1.0), and opt-out election form and emails re: same with MNAT and KCC teams (.6).	1.6	2,072.00
05/27/25	Remming, Andrew	Review update from F. Sadler re: milestone extensions.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/27/25	Remming, Andrew	Review update from L. Brzozowski re: order approving DS motion.	0.1	129.50
05/27/25	Remming, Andrew	Review draft voting amount spreadsheet from KCC and emails re: same with L. Brzozowski.	0.2	259.00
05/27/25	Brzozowski, Luke	Confer with B. Dolphin re: filing solicitation version of the plan and revised combined disclosure statement and plan.	0.2	125.00
05/27/25	Brzozowski, Luke	Confer with B. Dolphin re: finalizing solicitation packages (ballots and notice of non-voting status).	0.1	62.50
05/28/25	Dolphin, Brenna	Review and revise publication version of confirmation notice (.1); confer with L. Brzozowski re: same (.1).	0.2	205.00
05/28/25	Brzozowski, Luke	Review voting amount spreadsheet.	0.3	187.50
05/28/25	Brzozowski, Luke	Review local rules and precedent re: confirmation hearing notice (.2); draft notice re: same (.8); confer with B. Dolphin re: same (.1).	1.1	687.50
05/28/25	Brzozowski, Luke	Email to Verita re: confirmation hearing notice.	0.1	62.50
05/28/25	Brzozowski, Luke	Review proof of bar date and confirmation hearing notices (.2); email to MNAT and Verita teams re: same (.1).	0.3	187.50
05/28/25	Schwartz, Eric D.	Review as entered order approving combined disclosure statement and plan and solicitation procedures.	0.5	762.50
05/28/25	Schwartz, Eric D.	Review L. Brzozowski, A. Gorman emails regarding Voting Amount Spreadsheet.	0.1	152.50
05/28/25	Schwartz, Eric D.	Review L. Brzozowski, B. Dolphin emails regarding draft publication notice.	0.1	152.50
05/28/25	Schwartz, Eric D.	Review A. Remming email to C. Jalbert and M. Schindler regarding plan confirmation and next steps.	0.1	152.50
05/28/25	Remming, Andrew	Office conf with B. Dolphin and L. Brzozowski re: plan confirmation issues and WIP.	0.2	259.00
05/28/25	Remming, Andrew	Review draft publication notice.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/28/25	Remming, Andrew	Review revised draft publication version of confirmation hearing notice (.2); review revisions to same (.1); emails re: same with L. Brzozowski, B. Dolphin and A. Gorman (.1).	0.4	518.00
05/28/25	Remming, Andrew	Email to C. Jalbert re: plan and DS.	0.1	129.50
05/28/25	Remming, Andrew	Review emails from E. Schwartz and L. Brzozowski re: plan revisions.	0.1	129.50
05/28/25	Dolphin, Brenna	Office conf with A. Remming and L. Brzozowski re: plan confirmation issues and WIP.	0.2	205.00
05/28/25	Brzozowski, Luke	Office conf with A. Remming and B. Dolphin re: plan confirmation issues and WIP.	0.2	125.00
05/29/25	Lawrence, John	Finalize and file notice of confirmation hearing.	0.2	87.00
05/29/25	Dolphin, Brenna	Meet with C. Jalbert, M. Schindler, E. Schwartz, A. Remming, and L. Brzozowski re: plan confirmation strategy and GUC recovery analysis.	0.3	307.50
05/29/25	Dolphin, Brenna	Confer with E. Schwartz, A. Remming, and L. Brzozowski re: open items including insurance question, patent questions, plan confirmation strategy, priority claims filed, and GUC recovery analysis.	0.3	307.50
05/29/25	Dolphin, Brenna	Confer with L. Brzozowski re: GUC recovery analysis and information requests re: same.	0.1	102.50
05/29/25	Dolphin, Brenna	Confer with L. Brzozowski re: filing notice of confirmation hearing.	0.1	102.50
05/29/25	Brzozowski, Luke	Emails with Client and MNAT team and prepare for call re: plan confirmation and next steps meeting.	0.1	62.50
05/29/25	Brzozowski, Luke	Call with Client and MNAT team re: confirmation hearing and next steps. (.3); follow up call with MNAT team re: same (.3); further confer with B. Dolphin re: same (.1).	0.7	437.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/29/25	Schwartz, Eric D.	Prepare for call (.2); teleconf. w/ C. Jalbert, M.J. Schindler, A. Remming, B. Dolphin, L. Brzozowski regarding 8-k issue, negotiating unsecured distribution, claim review, confirmation hearing preparation and related matters (.3); post-call with A. Remming, B. Dolphin, L. Brzozowski regarding same (.3).	0.8	1,220.00
05/29/25	Schwartz, Eric D.	Review Combined Plan and Disclosure Statement regarding plan supplement and unsecured distribution.	0.2	305.00
05/29/25	Schwartz, Eric D.	Review L. Brzozowski, B. Ayers emails regarding information for wind down budget and negotiation.	0.1	152.50
05/29/25	Remming, Andrew	Update call with MNAT team and C. Jalbert re: plan issues (.3); call with B. Dolphin, E. Schwartz and L. Brzozowski re: same (.3).	0.6	777.00
05/29/25	Remming, Andrew	Review analysis of winddown issues from L. Brzozowski.	0.1	129.50
05/29/25	Remming, Andrew	Review email from B. Dolphin re: plan supplement issues.	0.1	129.50
05/30/25	Remming, Andrew	Review update re: solicitation packages from A. Gorman.	0.1	129.50
05/30/25	Remming, Andrew	Further emails with A. Gorman re: solicitation packages.	0.1	129.50
05/30/25	Remming, Andrew	Review and respond to email from A. Gorman re: ballot issue.	0.1	129.50
Total			160.7	160,468.50

Task Code: B340 Professional Retention (MNAT - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/13/25	Lawrence, John	Draft certificate of no objection for MNAT retention application.	0.2	87.00
Total			0.2	87.00

Task Code: B360 Professional Retention (Others - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	Rauchberg, Jake	Call with MNAT and Rock Creek re: professional retention (0.4); discussions re: same with E. Schwartz, A. Remming, and A. Park (0.4); subsequent call with B. Ayers re: same (0.2); further discuss same with A. Park (0.1); discuss same with B. Dolphin (0.1).	1.2	810.00
05/01/25	Rauchberg, Jake	Review client documents re: professionals' retention (0.5); research re: same (0.5).	1.0	675.00
05/01/25	Park, Austin	Call with Rock Creek re: retention application (.4); confer with A. Remming, E. Schwartz, J. Rauchberg re: same (.4).	0.8	540.00
05/01/25	Schwartz, Eric D.	Conference with A. Park regarding SEC letter and retention applications (.1); conference with A. Remming and A. Park regarding retention applications, SEC response, work in progress, etc. (.4); telephone with Morris, Nichols and Rock Creek teams regarding retention application and related matters (.4); follow up meeting with Morris Nichols team regarding retention applications, SEC, WIP and related matters (.4); review B. Ayers email with attachment of engagement letter and other information (.3); further teleconference with A. Remming and J. Rauchberg regarding review of Rock Creek engagement agreement, and related information regarding retention application (.4).	2.0	3,050.00
05/01/25	Schwartz, Eric D.	Review as filed retention applications.	0.5	762.50
05/01/25	Schwartz, Eric D.	Email to Morris Nichols team regarding OCP issues including email from accountant regarding same and B. Dolphin email responding thereto.	0.1	152.50
05/01/25	Schwartz, Eric D.	Review J. Prol email regarding Lowenstein Sandler PC with attachments.	0.1	152.50
05/01/25	Remming, Andrew	Tele with MNAT and Rock Creek teams re: Rock Creek retention application.	0.4	518.00
05/01/25	Remming, Andrew	Follow up office conf with MNAT team re: Rock Creek retention application and WIP.	0.4	518.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	Remming, Andrew	Tele with E. Schwartz and J. Rauchberg re: Rock Creek retention application.	0.4	518.00
05/01/25	Remming, Andrew	Review email from B. Ayers re: Rock Creek retention application.	0.1	129.50
05/01/25	Remming, Andrew	Emails re: Lowenstein Sandler retention application from J. Prol and J. Rauchberg.	0.1	129.50
05/01/25	Remming, Andrew	Review emails re: OCP motion from E. Schwartz and B. Dolphin.	0.1	129.50
05/01/25	Dolphin, Brenna	Confer with E. Schwartz re: Pop Shamsie & Dooley ordinary course professional retention.	0.1	102.50
05/01/25	Dolphin, Brenna	Draft ordinary course professional motion.	2.8	2,870.00
05/01/25	Park, Austin	Further discuss professional retention with J. Rauchberg.	0.1	67.50
05/01/25	Dolphin, Brenna	Discuss professional retention with J. Rauchberg.	0.1	102.50
05/01/25	Rauchberg, Jake	Further teleconference with A. Remming and E. Schwartz regarding review of Rock Creek engagement agreement, and related information regarding retention application.	0.4	270.00
05/01/25	Schwartz, Eric D.	Confer with B. Dolphin re: Pop Shamsie & Dooley ordinary course professional retention.	0.1	152.50
05/02/25	Lawrence, John	Draft notice of Lowenstein retention application (.2); draft notice of Rock Creek retention application (.2).	0.4	174.00
05/02/25	Rauchberg, Jake	Discuss professionals' retention with E. Schwartz (0.1); further discuss same with E. Schwartz and A. Remming (0.1).	0.2	135.00
05/02/25	Rauchberg, Jake	Review and revise Rock Creek retention application (1.9); discuss same with E. Schwartz (0.1); call re: same with B. Ayers (0.1).	2.1	1,417.50
05/02/25	Park, Austin	Review and finalize Lowenstein Sandler retention application for filing.	1.6	1,080.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/02/25	Schwartz, Eric D.	Conference with J. Rauchberg regarding Rock Creek retention application information (.2); telephone with A. Remming and J. Rauchberg regarding same and status of SEC language discussions with Sidley (.1); review and revise revised Rock Creek retention application (.2); conference with J. Rauchberg regarding same (.1); review A. Remming and J. Rauchberg emails regarding Rock Creek retention application (.1); further conference with J. Rauchberg regarding further revisions to Rock Creek retention application (.1); review revised Rock Creek retention application (.2); teleconference with J. Rauchberg regarding same (.1).	1.1	1,677.50
05/02/25	Schwartz, Eric D.	Review Lowenstein retention application (.2), review proposed order (.1), review statement under rule 2016 of the federal rules of bankruptcy procedure (.1), review J. Prol declaration (.3), review declaration of C. Jalbert (.1), review and respond to J. Rauchberg email regarding same (.1), review A. Park and C. Jalbert emails (with attachments) regarding Lowenstein application (.1).	1.0	1,525.00
05/02/25	Schwartz, Eric D.	Review email from S. McEneaney regarding inquiry and forward same to MNAT team to follow up.	0.1	152.50
05/02/25	Schwartz, Eric D.	Conference with A. Remming regarding Verita retention in Rock Creek retention.	0.2	305.00
05/02/25	Remming, Andrew	Office conf with E. Schwartz re: DIP budget issues and Verita and Rock Creek retention applications.	0.2	259.00
05/02/25	Remming, Andrew	Office confs (2x) with J. Rauchberg re: Rock Creek draft retention application.	0.2	259.00
05/02/25	Remming, Andrew	Review and edit revised draft of Rock Creek retention application draft.	0.7	906.50
05/02/25	Remming, Andrew	Review further revised draft of Rock Creek retention application.	0.1	129.50
05/02/25	Remming, Andrew	Additional office conf with J. Rauchberg re: Rock Creek retention application.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/02/25	Remming, Andrew	Review draft of Lowenstein retention application and emails re: same from E. Schwartz and J. Rauchberg and A. Park.	0.2	259.00
05/02/25	Remming, Andrew	Review update from J. Rauchberg re: Rock Creek retention application draft.	0.1	129.50
05/02/25	Remming, Andrew	Review revised version of Rock Creek retention application draft (.2) and emails re: same with J. Rauchberg (.1).	0.3	388.50
05/02/25	Remming, Andrew	Review revised version of Lowenstein retention application draft (.2) and emails re: same from A. Park (.1).	0.3	388.50
05/02/25	Rauchberg, Jake	Conference with E. Schwartz regarding Rock Creek retention application information.	0.2	135.00
05/02/25	Remming, Andrew	Telephone with E. Schwartz and J. Rauchberg regarding Rock Creek retention application information and status of SEC language discussions with Sidley.	0.1	129.50
05/02/25	Rauchberg, Jake	Teleconference with E. Schwartz regarding Rock Creek retention application.	0.1	67.50
05/02/25	Rauchberg, Jake	Office confs (2x) with A. Remming re: Rock Creek draft retention application.	0.2	135.00
05/05/25	Rauchberg, Jake	Correspondence with B. Ayers re: Rock Creek retention application.	0.1	67.50
05/05/25	Schwartz, Eric D.	Conf. w/ A. Remming regarding Rock Creek, WIP, SEC solicitation, etc. (.1); review A. Remming email regarding SEC comments to the plan and disclosure statement (.1).	0.2	305.00
05/05/25	Schwartz, Eric D.	Review A. Park email regarding motion to retain and employ ordinary course professionals.	0.2	305.00
05/05/25	Park, Austin	Review OCP motion and A. Remming comments re: same (.4); draft email to C. Jalbert, Rock Creek re: same (.2).	0.6	405.00
05/05/25	Remming, Andrew	Review and edit draft OCP motion.	0.4	518.00
05/05/25	Remming, Andrew	Review update from J. Rauchberg re: revised Rock Creek retention application.	0.1	129.50
05/05/25	Remming, Andrew	Review update from A. Park re: OCP motion.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/05/25	Remming, Andrew	Conf. w/ E. Schwartz regarding Rock Creek, WIP, SEC solicitation, etc.	0.1	129.50
05/06/25	Rauchberg, Jake	Revise Rock Creek retention application and prepare for filing (0.8); correspondence with client re: same (0.1).	0.9	607.50
05/06/25	Walker, Valerie	Review and respond to email from J. Rauchberg re: retention application (.1); prepare and efile Application of the Debtors for Entry of an Order Under 11 U.S.C. §§ 327, 328, 330 and 331 Authorizing the Employment and Retention of Rock Creek Advisors, LLC, as Financial Advisor for the Debtor, Effective Nunc Pro Tunc to the Petition Date (.4).	0.5	192.50
05/06/25	Schwartz, Eric D.	Review further C. Jalbert and A. Park emails regarding ordinary course professionals with attachments.	0.1	152.50
05/06/25	Schwartz, Eric D.	Review B. Ayers, J. Rauchberg emails regarding Rock Creek retention application (.1); review and respond further J. Rauchberg email with attachment regarding revised Rock Creek retention application (.1); review further C. Jalbert, J. Rauchberg, B. Ayers emails regarding same (.1).	0.3	457.50
05/06/25	Remming, Andrew	Review revised draft of Rock Creek retention application (.4) and emails re: same from J. Rauchberg and C. Jalbert and E. Schwartz (.1).	0.5	647.50
05/06/25	Schwartz, Eric D.	Review emails from C. Jalbert and A. Park regarding ordinary course professional motion.	0.1	152.50
05/07/25	Lawrence, John	File ordinary course professionals motion and email Verita for service.	0.2	87.00
05/07/25	Schwartz, Eric D.	Review A. Park, C. Jalbert, B. Ayers emails regarding ordinary course professional retention motion.	0.1	152.50
05/07/25	Schwartz, Eric D.	Review emails from A. Park, A. Remming regarding OCP and interim compensation motions.	0.3	457.50
05/07/25	Park, Austin	Emails to proposed ordinary course professionals re: cost estimates.	0.2	135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/07/25	Park, Austin	Revise ordinary course professionals motion (.3); emails to B. Ayers and C. Jalbert re: same (.2).	0.5	337.50
05/07/25	Park, Austin	Email to E. Schwartz re: interim compensation procedures, ordinary course professionals motions.	0.1	67.50
05/07/25	Park, Austin	Prepare interim compensation, ordinary course professionals motions for filing.	0.2	135.00
05/07/25	Remming, Andrew	Review emails from A. Park re: OCP motion.	0.1	129.50
05/07/25	Remming, Andrew	Review update from A. Park re: OCP motion.	0.1	129.50
05/13/25	Lawrence, John	Draft certificate of no objection for Lowenstein Sandler retention application.	0.2	87.00
05/13/25	Lawrence, John	Draft certificate of no objection for KCC retention application.	0.2	87.00
05/13/25	Lawrence, John	Draft certificate of no objection for ordinary course professionals motion.	0.2	87.00
05/14/25	Schwartz, Eric D.	Review UST comments to retention applications.	0.1	152.50
05/15/25	Lawrence, John	Draft certification of counsel for KCC retention application.	0.2	87.00
05/15/25	Lawrence, John	Draft certification of counsel for Lowenstein Sandler retention application.	0.2	87.00
05/16/25	Park, Austin	Draft and prep COCs, including retention orders re: Lowenstein, and Verita, and interim compensation procedures (1.2); circulate same to UST, Verita, and Lowenstein (.3); coordinate filing of interim compensation procedures COC (.3).	1.8	1,215.00
05/16/25	Park, Austin	Review UST comments to retention applications and interim compensation procedures.	0.1	67.50
05/16/25	Schwartz, Eric D.	Review and respond to A. Park email regarding retention applications and COCs (.1) and tele. w/ A. Park regarding same (.1).	0.2	305.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/16/25	Schwartz, Eric D.	Review A. Park, J. Prol, J. Gorman emails with attachment regarding Lowenstein retention, Verita retention (.1), and A. Park email regarding revised interim compensation w/ attachment (.1).	0.2	305.00
05/16/25	Remming, Andrew	Review UST comments to retention applications (.1), review retention applications re: same (.2), review revised retention orders incorporating UST comments (.1); emails re: same with A. Park (.1).	0.5	647.50
05/16/25	Remming, Andrew	Review update from A. Park re: KCC retention application.	0.1	129.50
05/16/25	Remming, Andrew	Review update from A. Park re: Lowenstein retention application revisions.	0.1	129.50
05/16/25	Park, Austin	Tele. w/ E. Schwartz re: retention applications and COCs.	0.1	67.50
05/19/25	Lawrence, John	Finalize and file certification of counsel regarding KCC retention application.	0.3	130.50
05/19/25	Schwartz, Eric D.	Review J. Leamy email regarding retention applications.	0.1	152.50
05/21/25	Lawrence, John	Finalize and file certification of counsel regarding Lowenstein Sandler retention application (.2). Update docket folder with entered order and email Verita with service information (.1).	0.3	130.50
05/21/25	Lawrence, John	Finalize and file certificate of no objection regarding Rock Creek retention application.	0.2	87.00
05/22/25	Lawrence, John	Email Verita with service instructions for Rock Creek retention order.	0.1	43.50
05/23/25	Remming, Andrew	Review email from A. Park re: OCP issue.	0.1	129.50
05/29/25	Rauchberg, Jake	Correspondence with Debtors' tax professional re: ordinary course retention.	0.1	67.50
05/29/25	Brzozowski, Luke	Review and revise PPI list, prepare rule 2014 statements, and draft email to OCP's re: same.	0.6	375.00
05/30/25	Lawrence, John	Finalize and file verified statement of Pope Shamsie and Dooley and email Verita with service instructions.	0.2	87.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/30/25	Brzozowski, Luke	Emails to OCPs re: Rule 2014 statements (.3); follow up emails with J. Oosthuizen re: same (.1).	0.4	250.00
05/30/25	Brzozowski, Luke	Review and prepare to file and serve PSD's Rule 2014 statement.	0.2	125.00
05/30/25	Brzozowski, Luke	Emails with A. Bruce re: April fee application.	0.1	62.50
05/30/25	Schwartz, Eric D.	Review L. Brzozowski emails regarding Pope Shamsie & Dooley, Mathys & Squire.	0.1	152.50
05/30/25	Remming, Andrew	Review analysis of OCP issues from L. Brzozowski (.1); further emails re: same with L. Brzozowski (.1).	0.2	259.00
Total			33.5	32,768.50

Task Code: B400 General Corporate Matters (including Corporate Governance)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/12/25	Remming, Andrew	Review emails from E. Schwartz and A. Park re: SEC issues.	0.1	129.50
05/21/25	Schwartz, Eric D.	Review K. Hyeisoo email regarding corporate documents.	0.1	152.50
05/23/25	Schwartz, Eric D.	Review L. Brzozowski email w/ attachments to Sidley with Corporate documents.	0.1	152.50
05/23/25	Remming, Andrew	Review emails re: corporate org documents from L. Brzozowski and F. Sadler.	0.1	129.50
05/26/25	Schwartz, Eric D.	Review and respond to L. Brzozowski, S. Smith emails regarding corporate documents.	0.1	152.50
05/26/25	Smith, Staats	Correspondences with E. Schwartz and L. Brzozowski re: Disclosure Schedule, APA, and corp org docs.	0.1	67.50
05/26/25	Smith, Staats	Reviewed documents for Disclosure Schedule and APA.	0.7	472.50
05/27/25	Brzozowski, Luke	Compile contracts and corporate org documents (.1); email to Rock Creek and Sidley re: same (.1).	0.2	125.00
05/28/25	Schwartz, Eric D.	Teleconf. w/ A. Remming regarding 8-K discussion with S. Skolnick, K2 negotiations and call with C. Jalbert regarding same.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/28/25	Schwartz, Eric D.	Review L. Brzozowski and F. Sadler emails regarding corporate documents (.1), review further L. Brzozowski, M. Iwamoto-Fan emails to company and consultants regarding same (.1).	0.2	305.00
05/28/25	Remming, Andrew	Tele with E. Schwartz re: WIP issues, including 8-K.	0.1	129.50
Total			1.9	1,968.50

Task Code: B410 General Case Strategy

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	Rauchberg, Jake	Discuss WIP with A. Park.	0.1	67.50
05/01/25	Park, Austin	Confer with A. Remming, E. Schwartz re: WIP; including SEC letter, retention applications.	0.4	270.00
05/01/25	Brzozowski, Luke	Further draft WIP memo re: local and federal rules and upcoming dates and deadlines re: recent filings and hearings.	2.5	1,562.50
05/01/25	Remming, Andrew	Office conf with E. Schwartz and A. Park re: WIP, including SEC letter and retention apps.	0.4	518.00
05/01/25	Park, Austin	Discuss WIP with J. Rauchberg.	0.1	67.50
05/02/25	Rauchberg, Jake	Discuss WIP with A. Park.	0.1	67.50
05/02/25	Park, Austin	Review and revise WIP list.	0.4	270.00
05/02/25	Brzozowski, Luke	Confer with B. Dolphin re: WIP memo (.1); review and revise re: same (.3); emails with MNAT team re: same (.1).	0.5	312.50
05/02/25	Schwartz, Eric D.	Review L. Brzozowski email with attachment regarding WIP memorandum.	0.3	457.50
05/02/25	Schwartz, Eric D.	Review B. Dolphin email regarding OCP and interim compensation motion drafts.	0.1	152.50
05/02/25	Remming, Andrew	Review update from B. Dolphin re: drafts of OCP and interim comp motions.	0.1	129.50
05/02/25	Remming, Andrew	Review update from L. Brzozowski re: WIP.	0.1	129.50
05/02/25	Dolphin, Brenna	Confer with A. Remming re: WIP list.	0.1	102.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/02/25	Dolphin, Brenna	Review WIP list (.1); confer with L. Brzozowski re: revisions to same (.1).	0.2	205.00
05/02/25	Dolphin, Brenna	Draft interim compensation procedures motion.	2.2	2,255.00
05/02/25	Dolphin, Brenna	Circulate draft ordinary course professional motion and interim compensation procedures motion internally to E. Schwartz, A. Remming, and L. Brzozowski.	0.1	102.50
05/02/25	Park, Austin	Discuss WIP with J. Rauchberg.	0.1	67.50
05/05/25	Rauchberg, Jake	Discuss WIP with A. Remming (0.1); subsequent discussion re: same with A. Park (0.1).	0.2	135.00
05/05/25	Park, Austin	Confer with J. Rauchberg re: WIP.	0.1	67.50
05/05/25	Remming, Andrew	Office conf with J. Rauchberg re: WIP and Rock Creek retention application.	0.1	129.50
05/06/25	Lawrence, John	Draft certificate of no objection for creditor matrix motion.	0.2	87.00
05/06/25	Park, Austin	Confer with J. Lawrence re: drafting first day CNOs.	0.1	67.50
05/06/25	Park, Austin	Review interim compensation procedures motion.	0.5	337.50
05/06/25	Park, Austin	Confer with A. Remming re: WIP.	0.4	270.00
05/06/25	Park, Austin	Revise interim compensation motion.	0.4	270.00
05/06/25	Remming, Andrew	Office conf with A. Park re: WIP and next steps.	0.4	518.00
05/06/25	Remming, Andrew	Review and edit draft of interim comp motion.	0.5	647.50
05/06/25	Remming, Andrew	Review update from A. Park re: interim comp motion.	0.1	129.50
05/06/25	Lawrence, John	Confer with A. Park re: drafting first day CNOs.	0.1	43.50
05/06/25	Schwartz, Eric D.	Review A. Park email with attachments regarding draft certificates of no objection for bar date motion, SOFA/SOAL extension motion and First lease rejection motion and C. Jalbert response thereto.	0.1	152.50
05/07/25	Lawrence, John	File interim compensation motion and email Verita for service.	0.2	87.00
05/07/25	Schwartz, Eric D.	Conference with A. Remming regarding WIP (.1); conference with A. Park regarding OCP motion and final DIP Order (.1).	0.2	305.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/07/25	Schwartz, Eric D.	Review lease rejection order, bar date order, and schedule/SOFAs extension order as entered.	0.2	305.00
05/07/25	Park, Austin	Confer with A. Remming re: WIP.	0.2	135.00
05/07/25	Park, Austin	Review CNOs re: first day motions.	0.2	135.00
05/07/25	Remming, Andrew	Office conf with A. Park re: WIP, including interim comp and OCP motions and service questions.	0.2	259.00
05/07/25	Remming, Andrew	Review and respond to email from A. Park re: interim comp motion.	0.1	129.50
05/07/25	Remming, Andrew	Conference with E. Schwartz regarding WIP.	0.1	129.50
05/07/25	Park, Austin	Conference with E. Schwartz regarding OCP motion and final DIP Order.	0.1	67.50
05/09/25	Remming, Andrew	Office conf with A. Park re: plan and DIP issues and next steps.	0.2	259.00
05/09/25	Park, Austin	Office conf with A. Remming re: plan and DIP issues and next steps.	0.2	135.00
05/12/25	Schwartz, Eric D.	Conf. with A. Remming regarding Staffing and WIP.	0.1	152.50
05/12/25	Remming, Andrew	Conf. with E. Schwartz regarding Staffing and WIP.	0.1	129.50
05/13/25	Lawrence, John	File certificate of no objection regarding creditor matrix motion and upload final order.	0.2	87.00
05/13/25	Lawrence, John	Draft certificate of no objection for interim compensation motion.	0.2	87.00
05/13/25	Rauchberg, Jake	Review DIP Budget report (0.1); discuss same with E. Schwartz (0.1); discuss WIP with A. Park (0.1).	0.3	202.50
05/13/25	Park, Austin	Review draft CNOs re: various first day motions.	0.5	337.50
05/13/25	Remming, Andrew	Review CNOs for FDMs (.2) and emails re: same from A. Park (.1).	0.3	388.50
05/13/25	Park, Austin	Discuss WIP with J. Rauchberg.	0.1	67.50
05/14/25	Schwartz, Eric D.	Review as entered second day orders.	0.3	457.50
05/14/25	Remming, Andrew	Review comments from UST re: interim comp and retention applications.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/15/25	Lawrence, John	Email A. Park regarding CNOs for KCC, Lowenstein, and MNAT retention applications and interim compensation and ordinary course professionals motions.	0.1	43.50
05/15/25	Lawrence, John	Draft certification of counsel for interim compensation motion.	0.2	87.00
05/15/25	Chevli, Radha	Finalize and file the CNOs re: the OCP Motion and MNAT Retention Application (DI 87 and 88) and upload orders with exhibits.	0.4	174.00
05/15/25	Park, Austin	Revise/draft COCs, CNOs, and notices re: first day motions, retention applications (.8); review/revise WIP list re: same (.4).	1.2	810.00
05/16/25	Reed, Marie	Review and respond to email from A. Park re: filing COC (.1); prepare and e-file Certification of Counsel Regarding Debtors' Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and upload order (.2).	0.3	115.50
05/16/25	Brzozowski, Luke	Review emails from E. Schwartz and A. Park re: upcoming filings, WIP, and next steps.	0.2	125.00
05/16/25	Brzozowski, Luke	Review and revise WIP memo to correspond with recent filings and updated dates and deadlines (.5); call with A. Park re: same (.2).	0.7	437.50
05/16/25	Brzozowski, Luke	Confer with A. Park re: WIP, next steps, and transition.	0.5	312.50
05/16/25	Park, Austin	Review WIP list.	0.8	540.00
05/16/25	Park, Austin	Confer with L. Brzozowski re: WIP.	0.5	337.50
05/16/25	Remming, Andrew	Review update from E. Schwartz re: WIP.	0.1	129.50
05/16/25	Park, Austin	Call with L. Brzozowski re: WIP memo.	0.2	135.00
05/19/25	Park, Austin	Call with Rock Creek re: SOFAs/SOALs, DIP budget, Plan/DS.	0.5	337.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/19/25	Schwartz, Eric D.	Telephone A. Remming, A. Park, P. Donnelly regarding liquidation analysis, budget, combine plan and disclosure statement, Solicitation procedures, SOALs/SOFAs, 341 meeting, etc. (.5), further telephone with A. Remming, A. Park, P. Donnelly, J. Gansman Bryan regarding same (.8), follow up call with A. Remming and A. Park regarding same (.3).	1.6	2,440.00
05/19/25	Brzozowski, Luke	Confer with A. Park re: WIP memo.	0.1	62.50
05/19/25	Remming, Andrew	Office conf with E. Schwartz and A. Park re: DIP and Plan issues.	0.3	388.50
05/19/25	Remming, Andrew	Update call with MNAT and Rock Creek teams re: budget, plan/DS issues (.5); further call re: same with MNAT and Rock team (.8).	1.3	1,683.50
05/19/25	Park, Austin	Confer with L. Brzozowski re: WIP memo.	0.1	67.50
05/20/25	Brzozowski, Luke	Emails with A. Park re: upcoming filings and WIP.	0.1	62.50
05/20/25	Remming, Andrew	Review update from A. Park re: revised plan and DS and final DIP order.	0.1	129.50
05/22/25	Park, Austin	Attend WIP meeting with B. Dolphin, L. Brzozowski, A. Remming, and E. Schwartz.	0.5	337.50
05/22/25	Brzozowski, Luke	Attend office conference with A. Park B. Dolphin, E. Schwartz, and A. Remming re: WIP and next steps (.5); further confer with B. Dolphin and A. Park re: same (.2).	0.7	437.50
05/22/25	Dolphin, Brenna	Meet with E. Schwartz, A. Remming, L. Brzozowski, and A. Park re: plan confirmation strategy, schedules and statements progress, and miscellaneous operations issues (e.g. patents).	0.5	512.50
05/22/25	Remming, Andrew	Meeting with A. Park, B. Dolphin, L. Brzozowski and E. Schwartz re WIP.	0.6	777.00
05/22/25	Park, Austin	Further confer with B. Dolphin and L. Brzozowski re: WIP and next steps.	0.2	135.00
05/22/25	Dolphin, Brenna	Further confer with A. Park and L. Brzozowski re: WIP and next steps.	0.2	205.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/27/25	Dolphin, Brenna	Coordinate with A. Remming and L. Brzozowski re: finalizing and filing bar date notice and solicitation version of combined disclosure statement and plan.	0.1	102.50
05/27/25	Brzozowski, Luke	Emails with B. Springart re: upcoming dates and deadlines (.1); review docket re: same (.2).	0.3	187.50
05/27/25	Brzozowski, Luke	Confer with A. Remming re: WIP, next steps, and upcoming filings.	0.2	125.00
05/27/25	Remming, Andrew	Confer with L. Brzozowski re: WIP, next steps, and upcoming filings.	0.2	259.00
05/28/25	Brzozowski, Luke	Emails with B. Springart re: upcoming dates and deadlines.	0.2	125.00
05/28/25	Brzozowski, Luke	Review emails with SEC and MNAT team re: FINRA.	0.1	62.50
05/29/25	Brzozowski, Luke	Update WIP memo to correspond with new dates and deadlines and recent filings (1.4); confer with B. Dolphin re: same (.1).	1.5	937.50
05/29/25	Schwartz, Eric D.	Review L. Brzozowski email with attachment of updated WIP in preparation for call with C. Jalbert and MJ Schindler regarding upcoming matters and next steps.	0.3	457.50
05/29/25	Remming, Andrew	Review updated WIP memo from L. Brzozowski.	0.2	259.00
05/29/25	Dolphin, Brenna	Confer with L. Brzozowski re: WIP memo.	0.1	102.50
Total			30.3	27,018.50

Task Code: B420 Schedules/SOFA/U.S. Trustee Reports

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	Schwartz, Eric D.	Review A. Gorman and others' emails regarding SOFA/SOAL preparation.	0.1	152.50
05/01/25	Remming, Andrew	Emails re: schedules and SOFAs from A. Gorman, A. Park and B. Ayers.	0.1	129.50
05/06/25	Lawrence, John	Draft certificate of no objection for motion to extend SOAL/SOFA deadline (.2). Finalize and file certificate of no objection and upload order (.2).	0.4	174.00
05/06/25	Park, Austin	Call with B. Ayers re: schedules/statements.	0.1	67.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/07/25	Remming, Andrew	Review email from A. Gorman re: schedules and SOFAs.	0.1	129.50
05/07/25	Remming, Andrew	Review emails from A. Park re: IDI materials.	0.1	129.50
05/15/25	Park, Austin	Review global notes precedent re: schedules/statements.	0.5	337.50
05/16/25	Park, Austin	Review B.R. 2015.3 report precedent (.2); confer with L. Brzozowski re: same (.1); emails to Rock Creek re: same (.1).	0.4	270.00
05/16/25	Park, Austin	Draft global notes re: schedules/statements.	1.0	675.00
05/16/25	Remming, Andrew	Office conf with A. Park re: 2015.3 report.	0.2	259.00
05/16/25	Brzozowski, Luke	Confer with A. Park re: B.R. 2015.3 report precedent.	0.1	62.50
05/16/25	Park, Austin	Office conf with A. Remming re: 2015.3 report.	0.1	67.50
05/19/25	Park, Austin	Draft MTEM global notes for schedules/statements.	0.7	472.50
05/19/25	Park, Austin	Prepare for call with Rock Creek re: schedules/statements.	0.7	472.50
05/19/25	Schwartz, Eric D.	Review draft global notes for SOFAs/SOALs.	0.3	457.50
05/19/25	Remming, Andrew	Further office conf with A. Park re: schedules and SOFAs.	0.2	259.00
05/19/25	Park, Austin	Further office conf with A. Remming re: schedules and SOFAs.	0.2	135.00
05/20/25	Schwartz, Eric D.	Review A. Gorman, A. Park emails regarding SOFAs/SOALs.	0.1	152.50
05/20/25	Remming, Andrew	Review update from A. Gorman re: schedules and SOFAs.	0.1	129.50
05/20/25	Remming, Andrew	Review argument outline re: opt-out issue.	0.2	259.00
05/21/25	Park, Austin	Call with C. Jalbert, Rock Creek, and E. Schwartz re: schedules/statements (.4); call with J. Miller and E. Schwartz re: same (.2); emails to Sidley, Rock Creek, and MNAT internal re: same (.5).	1.1	742.50
05/21/25	Park, Austin	Emails to Rock Creek, C. Cable re: schedules/statements.	0.1	67.50
05/21/25	Schwartz, Eric D.	Telephone with C. Jalbert, B. Ayers, P. Donnelly and A. Park regarding schedules and SOFAs.	0.6	915.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/21/25	Schwartz, Eric D.	Review J. Leamy, A. Remming, A. Park and others' emails regarding SOALs/SOFAs (.1), review B. Ayers email w/ attachments of SOALs/SOFAs (.3).	0.4	610.00
05/21/25	Remming, Andrew	Office conf with A. Park re: schedules and SOFAs.	0.3	388.50
05/21/25	Remming, Andrew	Review emails from A. Gorman and P. Donnelly re: schedules and SOFAs.	0.1	129.50
05/21/25	Remming, Andrew	Review update from E. Schwartz re: draft schedules and SOFAs.	0.1	129.50
05/21/25	Remming, Andrew	Review questions from A. Park re: schedules and SOFAs.	0.1	129.50
05/21/25	Park, Austin	Office conf with A. Remming re: schedules and SOFAs.	0.3	202.50
05/22/25	Schwartz, Eric D.	Review draft schedules and SOFAs (.5); conference with A. Remming regarding call with client and Rock Creek regarding same and related matters (.3); telephone with A. Remming and S. Skolnik regarding same (.3).	1.1	1,677.50
05/22/25	Schwartz, Eric D.	Review A. Park, C. Jalbert and others' emails (w/ attachments) regarding SOALs/SOFAs (.1), review A. Park email w/ attachment regarding global notes (.1), review B. Dolphin email regarding comments on draft Schedules and SOFAs (.1).	0.3	457.50
05/22/25	Brzozowski, Luke	Attend schedules and statements call with Rock Creek and MNAT teams.	0.3	187.50
05/22/25	Brzozowski, Luke	Confer with A. Remming and A. Park re: schedules and statements.	0.2	125.00
05/22/25	Brzozowski, Luke	Review Debtors' schedules and statement (.7); review and revise global notes re: same (.5).	1.2	750.00
05/22/25	Dolphin, Brenna	Review draft schedules of assets and liabilities and statement of financial affairs (Molecular Templates OpCo) (.5); summarize observations and advise re: same and circulate to E. Schwartz, A. Remming and L. Brzozowski (.3).	0.8	820.00
05/22/25	Remming, Andrew	Office conf with E. Schwartz re: plan and DS issues, and schedules and SOFAs.	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/22/25	Remming, Andrew	Tele with E. Schwartz and S. Skolnick re: schedule and statement issues.	0.3	388.50
05/22/25	Remming, Andrew	Attend schedule and SOFA update call with MNAT, Rock Creek and LS teams.	0.3	388.50
05/22/25	Remming, Andrew	Office conf with L. Brzozowski and A. Park re: schedules and SOFAs.	0.3	388.50
05/22/25	Remming, Andrew	Review and edit draft of global notes for schedules and SOFAs.	0.7	906.50
05/22/25	Remming, Andrew	Review update from A. Park re: global notes drafts.	0.1	129.50
05/22/25	Remming, Andrew	Review draft schedules and SOFAs and emails re: same with A. Park and B. Dolphin.	0.3	388.50
05/22/25	Park, Austin	Confer with A. Remming and L. Brzozowski re: schedules and statements.	0.2	135.00
05/23/25	Park, Austin	Confer with L. Brzozowski re: schedules/statements.	0.4	270.00
05/23/25	Schwartz, Eric D.	Review P. Donnelly, C. Jalbert, L. Brzozowski, A. Remming and others regarding SOALs (.1), review further A. Remming, P. Donnelly emails regarding same (.1).	0.2	305.00
05/23/25	Dolphin, Brenna	Multiple discussions with L. Brzozowski re: finalizing schedules and statements for filing.	0.2	205.00
05/23/25	Dolphin, Brenna	Meet with A. Remming and discuss content of schedules of assets and liabilities and statements of financial affairs; discuss revisions made and additional edits to be made.	0.1	102.50
05/23/25	Dolphin, Brenna	Revise global notes re: schedules of assets and liabilities and statements of financial affairs; confer with A. Remming re: same.	0.1	102.50
05/23/25	Brzozowski, Luke	Attend 341 meeting.	0.4	250.00
05/23/25	Brzozowski, Luke	Confer with A. Park re: SOFA/SOAL.	0.4	250.00
05/23/25	Brzozowski, Luke	Confer with B. Dolphin re: schedules and statements.	0.2	125.00
05/23/25	Brzozowski, Luke	Draft cover pages re: schedules and statements.	0.3	187.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/23/25	Brzozowski, Luke	Review Debtors' schedules and statements for confidential information, compile related documents, finalize, and prepare to file and serve same.	1.7	1,062.50
05/23/25	Dolphin, Brenna	Review draft schedules of assets and liabilities for Molecular Templates OpCo (.6) and Molecular Templates (.1); confer with A. Remming and L. Brzozowski re: finalizing same (.1).	0.8	820.00
05/23/25	Dolphin, Brenna	Review statement of financial affairs for Molecular Templates Opco (.3) and Molecular Templates (.1); confer with A. Remming and L. Brzozowski re: finalizing and filing same (.1).	0.5	512.50
05/23/25	Dolphin, Brenna	Draft official form 202 (declaration under penalty of perjury) re: schedules of assets and liabilities of Molecular Templates (.1); confer with L. Brzozowski re: drafting for Molecular Templates OpCo (.1).	0.2	205.00
05/23/25	Dolphin, Brenna	Coordinate with M. Reed re: filing schedules of assets and liabilities, official form 202 (declaration under penalty of perjury), and statement of financial affairs for Molecular Templates.	0.2	205.00
05/23/25	Remming, Andrew	Review and edit drafts of schedules and SOFAs (2.2); emails re: same with MNAT and RC teams (.3).	2.5	3,237.50
05/23/25	Remming, Andrew	Tele with C. Jalbert re: finalization of schedules and SOFAs.	0.1	129.50
05/23/25	Remming, Andrew	Multiple office confs with B. Dolphin re: schedules and SOFA redactions.	0.2	259.00
05/23/25	Remming, Andrew	Review analysis re: schedules and SOFAs from L. Brzozowski.	0.1	129.50
05/23/25	Remming, Andrew	Review update from L. Brzozowski re: filing of schedules and SOFAs.	0.1	129.50
05/23/25	Remming, Andrew	Review revised version of global notes (.2) and emails re: same with B. Dolphin (.1).	0.3	388.50
05/23/25	Remming, Andrew	Emails re: finalization of schedules and SOFAs with L. Brzozowski.	0.1	129.50
05/23/25	Remming, Andrew	Emails with L. Brzozowski re: redacted versions of schedules of SOFAs.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/23/25	Remming, Andrew	Confer with B. Dolphin and L. Brzozowski re: finalizing draft schedules of assets and liabilities for Molecular Templates OpCo.	0.1	129.50
05/23/25	Brzozowski, Luke	Confer with B. Dolphin and A. Remming re: finalizing draft schedules of assets and liabilities for Molecular Templates OpCo.	0.1	62.50
05/23/25	Remming, Andrew	Further confer with B. Dolphin and L. Brzozowski re: finalizing and filing statement of financial affairs for Molecular Templates OpCo and Molecular Templates.	0.1	129.50
05/23/25	Brzozowski, Luke	Confer with B. Dolphin and A. Remming re: finalizing and filing statement of financial affairs for Molecular Templates OpCo and Molecular Templates.	0.1	62.50
05/23/25	Brzozowski, Luke	Confer with B. Dolphin re: drafting for Molecular Templates OpCo.	0.1	62.50
05/27/25	Lawrence, John	File sealed schedules and SOFAs for Molecular Templates Opco, Inc. in main and jointly administered case.	0.6	261.00
05/27/25	Schwartz, Eric D.	Review L. Brzozowski email to Rock Creek regarding MORs.	0.1	152.50
05/27/25	Schwartz, Eric D.	Review P. Donnelly, L. Brzozowski, C. Jalbert emails w/ attachments regarding April MORs (.1); review OpCo April MOR (.1) and INC. April MOR (.1).	0.3	457.50
05/27/25	Brzozowski, Luke	Compile, finalize, review and file OpCo's sealed schedules and statements in Molecular Templates and Molecular Templates OpCo' dockets.	0.7	437.50
05/27/25	Remming, Andrew	Review emails from L. Brzozowski and P. Donnelly re: draft April MORs.	0.1	129.50
05/27/25	Remming, Andrew	Initial review of draft MORs and emails re: same from P. Donnelly, L. Brzozowski and C. Jalbert.	0.2	259.00
05/28/25	Brzozowski, Luke	Review April MORs.	0.6	375.00
05/28/25	Schwartz, Eric D.	Review L. Brzozowski email w/ attachment regarding April MORs.	0.1	152.50
05/28/25	Remming, Andrew	Review update from L. Brzozowski re: draft April MORs.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/29/25	Brzozowski, Luke	Email to E. Schwartz and MNAT team re: April MORs.	0.1	62.50
05/29/25	Schwartz, Eric D.	Review L. Brzozowski email regarding April MORs.	0.1	152.50
05/29/25	Remming, Andrew	Review email from L. Brzozowski re: draft MORs.	0.1	129.50
05/30/25	Dolphin, Brenna	Confer with L. Brzozowski re: filing and service of MORs.	0.1	102.50
05/30/25	Brzozowski, Luke	Email to A. Remming re: April MORs.	0.1	62.50
05/30/25	Brzozowski, Luke	Research re: Rule 2015.3 Report and related forms.	0.2	125.00
05/30/25	Brzozowski, Luke	Draft email to Rock Creek re: April MOR (.2); emails with A. Remming re: same (.1); further emails with Rock Creek re: same (.1).	0.4	250.00
05/30/25	Brzozowski, Luke	Review, finalize, and prepare to file and serve April MORs.	0.6	375.00
05/30/25	Schwartz, Eric D.	Review A. Remming, L. Brzozowski, P. Donnelly emails regarding April MORs.	0.1	152.50
05/30/25	Remming, Andrew	Review draft April MORs (.8); review revised versions of same (.3); emails re: same with L. Brzozowski and P. Donnelly (.2).	1.3	1,683.50
05/30/25	Remming, Andrew	Further emails with L. Brzozowski re: MORs.	0.1	129.50
05/30/25	Brzozowski, Luke	Confer with B. Dolphin re: filing and service of MORs.	0.1	62.50
Total			31.0	30,460.00

Task Code: B430 Intellectual Property and Asset Review

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	Schwartz, Eric D.	Review C. Pratt email regarding patent portfolio.	0.1	152.50
05/22/25	Schwartz, Eric D.	Review A. Park, C. Jalbert emails regarding Chinese Patent (.1); review further A. Park emails regarding same (.1).	0.2	305.00
05/22/25	Remming, Andrew	Review analysis re: IP issues from A. Park.	0.1	129.50
05/22/25	Remming, Andrew	Review update re: IP issues from A. Park.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/22/25	Remming, Andrew	Review email from C. Jalbert re: IP issues.	0.1	129.50
05/23/25	Schwartz, Eric D.	Review A. Park, M. Iwamoto-Fan, C. Cable and others' emails regarding Chinese patent (.1), emails from and to A Park regarding same (.1), tele. with A. Park regarding same (.2), review further A. Park and others' emails regarding same (.1).	0.5	762.50
05/23/25	Remming, Andrew	Review update from A. Park re: IP issues.	0.1	129.50
05/23/25	Park, Austin	Tele. with E. Schwartz regarding Chinese patent.	0.2	135.00
05/26/25	Schwartz, Eric D.	Email to L. Brzozowski and B. Dolphin regarding Chinese Patent.	0.1	152.50
05/26/25	Remming, Andrew	Review emails from E. Schwartz and L. Brzozowski re: IP issues.	0.1	129.50
05/27/25	Schwartz, Eric D.	Review C. Pratt email regarding patent issue.	0.1	152.50
05/27/25	Remming, Andrew	Review email from L. Brzozowski re: IP issues.	0.1	129.50
05/28/25	Dolphin, Brenna	Confer with L. Brzozowski re: patent renewal fee inquiry and information request for Sidley review.	0.2	205.00
05/28/25	Brzozowski, Luke	Research re: Chinese patent issue (.7); draft memo re: same (.4).	1.1	687.50
05/28/25	Brzozowski, Luke	Confer with B. Dolphin re: WIP and next steps, including patent renewal fee.	0.2	125.00
05/28/25	Brzozowski, Luke	Emails with Sidley re: patent renewal payments.	0.1	62.50
05/28/25	Schwartz, Eric D.	Review L. Brzozowski, B. Dolphin, H. Kim emails regarding Chinese Patent Renewal Fee.	0.1	152.50
05/28/25	Remming, Andrew	Review analysis of IP issues from L. Brzozowski.	0.1	129.50
05/28/25	Remming, Andrew	Review draft correspondence re: IP issues (.1); review revisions to same (.1); emails re: same from B. Dolphin and L. Brzozowski (.1).	0.3	388.50
05/28/25	Remming, Andrew	Review further correspondence from L. Brzozowski re: IP issues.	0.1	129.50
05/29/25	Dolphin, Brenna	Review update from C. Pratt (Mathys & Squire) re: Australian patent issue.	0.1	102.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/30/25	Brzozowski, Luke	Email Sidley re: Australian patent renewal fee.	0.2	125.00
05/30/25	Remming, Andrew	Review update from L. Brzozowski re: IP issues.	0.1	129.50
		Total	4.4	4,674.00

EXHIBIT B
EXPENSE SUMMARY

MOLECULAR TEMPLATES, INC., *et al.*
(Case No. 25-10739 (BLS))

May 1, 2025 through May 31, 2025

Expense Category	Total Expenses
Pacer	132.40
In-House Printing - black & white	709.40
In-House Printing - color	868.00
Courier/Delivery Service	78.00
Transcripts	327.60
Messenger Service	5.00
Court Costs	50.00
Grand Total Expenses	\$2,170.40

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/01/25	In-House Printing - black & white	108.0	10.80
05/02/25	Pacer	24.0	2.40
05/02/25	In-House Printing - black & white	260.0	26.00
05/02/25	Court Costs - COURTS/USDC-DE - RECEIPT ADEDC-4677447 - PHV FEES FOR J. PROL - 05/02/2025	1.0	50.00
05/06/25	Pacer	39.0	3.90
05/06/25	In-House Printing - color	36.0	28.80
05/06/25	In-House Printing - black & white	79.0	7.90
05/07/25	Pacer	9.0	0.90
05/09/25	In-House Printing - color	2.0	1.60
05/09/25	In-House Printing - black & white	2.0	0.20
05/12/25	In-House Printing - black & white	19.0	1.90
05/12/25	In-House Printing - color	10.0	8.00
05/13/25	Pacer	65.0	6.50
05/13/25	In-House Printing - black & white	3.0	0.30
05/14/25	Pacer	51.0	5.10
05/15/25	Pacer	59.0	5.90
05/15/25	In-House Printing - color	108.0	86.40
05/15/25	In-House Printing - black & white	20.0	2.00
05/16/25	In-House Printing - black & white	734.0	73.40
05/16/25	Pacer	82.0	8.20
05/16/25	In-House Printing - color	118.0	94.40
05/18/25	Pacer	10.0	1.00
05/19/25	In-House Printing - black & white	914.0	91.40
05/19/25	Pacer	216.0	21.60
05/19/25	In-House Printing - color	157.0	125.60
05/20/25	In-House Printing - black & white	2,549.0	254.90
05/20/25	In-House Printing - color	93.0	74.40
05/20/25	Pacer	124.0	12.40
05/21/25	In-House Printing - color	373.0	298.40
05/21/25	In-House Printing - black & white	2,156.0	215.60
05/21/25	Pacer	157.0	15.70

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/21/25	Courier/Delivery Service - COURIER SERVICES FROM MORRIS NICHOLS TO BANKRUPTCY COURT - 05/21/2025	1.0	39.00
05/21/25	Courier/Delivery Service - COURIER SERVICES FROM BANKRUPTCY COURT TO MORRIS NICHOLS - 05/21/2025	1.0	39.00
05/21/25	Transcripts - EXPEDITED TRANSCRIPT (ORIGINAL) - 56 PAGES - 05/30/2025	1.0	327.60
05/21/25	Messenger Service - USBC - 05/21/2025	1.0	5.00
05/22/25	Pacer	47.0	4.70
05/22/25	In-House Printing - color	143.0	114.40
05/22/25	In-House Printing - black & white	240.0	24.00
05/23/25	Pacer	128.0	12.80
05/23/25	In-House Printing - color	18.0	14.40
05/27/25	Pacer	103.0	10.30
05/29/25	Pacer	105.0	10.50
05/29/25	In-House Printing - black & white	10.0	1.00
05/30/25	Pacer	105.0	10.50
05/30/25	In-House Printing - color	27.0	21.60
Total			\$2,170.40