

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

**Re: 143**

**CERTIFICATE OF NO OBJECTION REGARDING  
FIRST MONTHLY FEE APPLICATION OF MORRIS, NICHOLS, ARSHT &  
TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND DEBTORS  
IN POSSESSION, FOR ALLOWANCE OF MONTHLY COMPENSATION AND FOR  
REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED  
FOR THE PERIOD APRIL 20, 2025 THROUGH AND INCLUDING APRIL 30, 2025**

The undersigned counsel to the debtors and debtors in possession (the “Debtors”) hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the *First Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025 Through and Including April 30, 2025* (D.I. 143) (the “Application”), filed on June 11, 2025.

The undersigned further certifies that no answer, objection or other responsive pleading to the Application appears on the Court’s docket in these cases. Pursuant to the notice filed with the Application, objections to the approval of the Application were to be filed and served no later than July 1, 2025, at 4:00 p.m. (ET).

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors’ mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035.



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Accordingly, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 96) entered on May 19, 2025, the Debtors are authorized to pay eighty percent (80%) of the monthly fees and one hundred percent (100%) of the monthly expenses requested in the Application upon the filing of this Certificate of No Objection without any further court order. The chart below details the amount the Debtors are authorized to pay.

<b>(1) Total Fees Requested</b>	<b>(2) Total Expenses Requested</b>	<b>(3) 80% of Requested Fees</b>	<b>Total Debtors are Authorized to Pay ( (2) + (3) )</b>
\$192,797.50	\$5,062.80	\$154,238.00	\$159,300.80

Dated: July 2, 2025  
Wilmington, Delaware

Respectfully submitted,

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Luke Brzozowski

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*Counsel to the Debtors and Debtors in Possession*