

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

MOLECULAR TEMPLATES, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

**Objection Deadline:**  
**August 11, 2025 at 4:00 p.m. (ET)**

**THIRD MONTHLY FEE APPLICATION OF MORRIS, NICHOLS, ARSHT &  
TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND  
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL AND  
NECESSARY EXPENSES INCURRED FOR THE PERIOD  
JUNE 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

Name of Professional: MORRIS, NICHOLS, ARSHT & TUNNELL LLP

Authorized to Provide  
Professional Services to: Debtors and Debtors in Possession

Date of Retention: May 16, 2025, *nunc pro tunc* to April 20, 2025

Period for which compensation and  
reimbursement is sought: June 1, 2025 through June 30, 2025

Amount of compensation sought as  
actual, reasonable and necessary: \$295,594.40 (80% of \$369,493.00)

Amount of reimbursement sought as  
actual, reasonable and necessary: \$1,962.00

This is a  x  monthly   interim   final application

<sup>1</sup> The Debtors in these chapter 11 cases, along with the Debtors' federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors' mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.



The total time expended for preparation of this fee statement is approximately 10.0 hours and the corresponding compensation requested is approximately \$9,600.00.<sup>2</sup>

If this is not the first fee Application filed, disclose the following for each prior fee Application:

<b>DATE FILED</b>	<b>PERIOD COVERED</b>	<b>REQUESTED FEES/EXPENSES</b>	<b>APPROVED FEES/EXPENSES</b>
6/11/25 D.I. 143	4/20/25-4/30/25	\$192,797.50/\$5,062.80	\$154,238.00/\$5,062.80
6/27/25 D.I. 158	5/1/25-5/31/25	\$361,692.50/\$2,170.40	\$289,354.00/\$2,170.40

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<sup>2</sup> Allowance for compensation for such time is not requested in this application, but may be sought in a subsequent fee statement.

**COMPENSATION BY PROFESSIONAL****MOLECULAR TEMPLATES, INC., *et al.*****(Case No. 25-10739 (BLS))****June 1, 2025 through June 30, 2025**

<b>Name of Professional</b>	<b>Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Eric D. Schwartz	Partner/Bankruptcy. Partner since 2002. Joined firm as an associate in 1999. Member of the DE Bar since 1992.	1,525	60.7	92,567.50
Matthew B. Harvey	Partner/Bankruptcy. Partner since 2020. Joined firm as associate from 2008 to Sept. 2013; rejoined the firm as an associate in Nov. 2014. Member of the DE Bar since 2008.	1,295	0.6	777.00
Andrew R. Remming	Partner/Bankruptcy. Partner since 2016. Joined firm as an associate in 2008. Member of the DE Bar since 2008.	1,295	69.6	90,132.00
Todd A. Flubacher	Partner/Trusts and Estates. Partner since 2008. Joined firm as associate in 1999. Member of DE Bar since 1999.	1,040	2.1	2,184.00
Daniel B. Butz	Senior Counsel/Bankruptcy. Joined the firm as an associate in 2002. Member of the DE Bar since 2002.	1,095	0.1	109.50
Brenna A. Dolphin	Special Counsel/Bankruptcy. Joined the firm as special counsel in 2023. Member of the DE Bar since 2011.	1,025	75.7	77,592.50
Scott D. Jones	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2019.	855	1.7	1,453.50
Staats Smith	Associate/Corporate Counseling. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	675	5.3	3,577.50
Casey B. Sawyer	Associate/Bankruptcy. Joined the firm as an associate in 2023. Member of the DE Bar since 2023.	675	0.1	67.50
Jake Rauchberg	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	675	0.8	540.00
Luke Brzozowski	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2024.	625	149.70	93,562.50

<b>Name of Professional</b>	<b>Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Nicholas Stackhouse	Summer Associate	625	1.6	1,000.00
Desiree M. Vale	Paralegal	435	7.5	3,262.50
John J. Lawrence	Paralegal	435	5.4	2,349.00
Radha Chevli	Paralegal	435	0.2	87.00
Marie Reed	Legal Assistant	385	0.6	231.00
<b>Total</b>		<b>968.02</b>	<b>381.70</b>	<b>\$369,493.00</b>
<b>BLENDED RATE: \$968.02</b>				
<b>ATTORNEY BLENDED RATE: \$987.94</b>				

**COMPENSATION BY PROJECT CATEGORY**  
**MOLECULAR TEMPLATES, INC., *et al.***  
**(Case No. 25-10739 (BLS))**

**June 1, 2025 through June 30, 2025**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Case Administration	0.50	435.50
Creditor Communications and Meetings	4.00	3,901.00
Fee Applications (MNAT - Filing)	24.40	18,351.00
Fee Applications (Others - Filing)	3.40	2,002.00
Executory Contracts/Unexpired Leases	18.40	16,028.00
Financing Matters/Cash Collateral	1.40	1,817.00
Tax Matters	3.90	5,076.50
Insurance Matters	5.40	5,970.00
Vendor/Supplier Matters	0.70	906.50
Court Hearings	13.40	10,511.00
Claims Objections and Administration	18.90	16,487.50
Plan and Disclosure Statement	256.80	258,408.50
Professional Retention (Others - Filing)	1.30	1,317.50
General Corporate Matters (including Corporate Governance)	6.90	5,618.50
General Case Strategy	8.50	8,611.50
Schedules/SOFA/U.S. Trustee Reports	8.10	7,689.50
Intellectual Property and Asset Review	5.70	6,361.50
<b>TOTAL</b>	<b>381.70</b>	<b>\$369,493.00</b>

**EXPENSE SUMMARY**

**MOLECULAR TEMPLATES, INC., *et al.***  
**(Case No. 25-10739 (BLS))**

**June 1, 2025 through June 30, 2025**

<b>Expense Category</b>	<b>Total Expenses</b>
In-House Printing - black & white	896.30
In-House Printing - color	921.60
Pacer	52.90
Computer Research – Westlaw	82.08
Messenger Service	10.00
<b>Grand Total Expenses</b>	<b>\$1,962.88</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

**Objection Deadline:**  
**August 11, 2025 at 4:00 p.m. (ET)**

**THIRD MONTHLY FEE APPLICATION OF MORRIS, NICHOLS, ARSHT &  
TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND  
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL AND  
NECESSARY EXPENSES INCURRED FOR THE PERIOD  
JUNE 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

Morris, Nichols, Arsht & Tunnell LLP (“Morris Nichols”), as bankruptcy counsel for the debtors and debtors in possession in the above-captioned cases (the “Debtors”), submits this fee application (the “Fee Application”) for monthly and interim allowance of compensation for professional services rendered by Morris Nichols to the Debtors for the period of June 1, 2025 through June 30, 2025 (the “Application Period”), and reimbursement of actual and necessary expenses incurred by Morris Nichols during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors’ mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.

Expenses filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “U.S. Trustee Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 96) (the “Interim Compensation Procedures Order”).<sup>2</sup> In support of this Fee Application, Morris Nichols represents as follows:

### **JURISDICTION**

1. This Court has jurisdiction over this Fee Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, as supplemented by Bankruptcy Rule 2016, Local Rule 2016-1, the U.S. Trustee Guidelines, and the Interim Compensation Procedures Order.

### **BACKGROUND**

3. On April 20, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code thereby commencing these chapter 11 cases. The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No Official Committee of Unsecured Creditors has been appointed (the “Creditors’ Committee”).

### **MORRIS NICHOLS’S RETENTION**

4. Prior to the commencement of these chapter 11 cases, the Debtors retained Morris Nichols to provide advice regarding, among other things, preparing for, commencing, and prosecuting these cases under chapter 11 of the Bankruptcy Code. On April 30, 2025, the Debtors

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<sup>2</sup> Capitalized terms used but not defined herein are defined in the Interim Compensation Procedures Order.



filed the *Debtors' Application for Entry of an Order Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 58) (the "Morris Nichols Retention Application").

5. On May 16, 2025, this Court granted the Morris Nichols Retention Application pursuant to the *Order Authorizing the Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Counsel for the Debtors Nunc Pro Tunc to the Petition Date* (D.I. 90) (the "Morris Nichols Retention Order").

### **INTERIM COMPENSATION PROCEDURES ORDER**

6. The Court entered the Interim Compensation Procedures Order on May 19, 2025. The Interim Compensation Procedures Order sets forth the procedures for interim compensation and reimbursement of expenses for all retained Professionals in these cases.

7. In particular, the Interim Compensation Procedures Order provides that Professionals may file and serve a Monthly Fee Application following the month or months for which compensation is sought, for interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding months. Parties in interest will have 20 days (or the next business day if such day is not a business day) after the filing of a Monthly Fee Application (the "Objection Deadline") to object to the requested compensation for services rendered and reimbursement of expenses incurred. Provided that there are no objections to such Monthly Fee Application filed before the expiration of the Objection Deadline, the Professional may file a certificate of no objection (the "Certificate of No Objection") with the Court.

8. Upon the filing of a Certificate of No Objection, the Debtors are authorized to pay such Professional 80 percent of the fees and 100 percent of the expenses requested in such Monthly Fee Application.

**RELIEF REQUESTED**

9. Morris Nichols submits this Fee Application for (a) allowance of reasonable compensation for the actual, reasonable, and necessary professional services that it has rendered as counsel for the Debtors in these cases during the Application Period and (b) reimbursement of actual, reasonable, and necessary expenses incurred by Morris Nichols in representing the Debtors during the Application Period.

10. During the Application Period, Morris Nichols incurred fees in the amount of \$369,493.00. For the same period, Morris Nichols incurred actual, reasonable, and necessary expenses totaling \$1,962.88. As of the date of this Fee Application, Morris Nichols has received no payments with respect to these amounts.

11. Set forth on the foregoing “Compensation by Project Category” is a summary, by subject matter category, of the time expended by Morris Nichols’s timekeepers billing time to the Debtors’ cases during the Application Period.

12. **Exhibit A** attached hereto contains logs, sorted by case project category, which show the time recorded by professionals, paraprofessionals, and other support staff, as well as descriptions of the services provided.

13. **Exhibit B** attached hereto contains a breakdown of actual, reasonable, and necessary expenses incurred by Morris Nichols during the Application Period.

14. Morris Nichols charges \$.10 per page for photocopying and printing. Morris Nichols does not charge for outgoing domestic facsimiles or incoming facsimiles.

15. In accordance with Local Rule 2016-1, Morris Nichols has reduced its request for compensation for non-working travel, if any, to 50% of its normal rate.

16. Morris Nichols has endeavored to represent the Debtors in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals,

and other support staff at Morris Nichols so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Morris Nichols has endeavored to coordinate with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtors. Morris Nichols believes it has been successful in this regard.

17. No agreement or understanding exists between Morris Nichols and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

18. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies to the best of his or her information, knowledge, and belief that this Fee Application complies with that Rule.

WHEREFORE, Morris Nichols respectfully requests that the Debtors pay Morris Nichols \$297,557.28, which is equal to the sum of 80% (\$295,594.40) of Morris Nichols's requested compensation (\$369,493.00) and 100% (\$1,962.88) of Morris Nichols's requested expense reimbursement.

Dated: July 21, 2025  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Luke Brzozowski

Eric D. Schwartz (No. 3134)  
Andrew R. Remming (No. 5120)  
Brenna A. Dolphin (No. 5604)  
Luke Brzozowski (No. 7377)  
1201 N. Market Street, 16th Floor  
Wilmington, Delaware 19801  
Telephone: (302) 658-9200  
Facsimile: (302) 658-3989  
eschwartz@morrisnichols.com  
aremming@morrisnichols.com  
bdolphin@morrisnichols.com  
lbrzozowski@morrisnichols.com

*Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

**Objection Deadline:**

**August 11, 2025 at 4:00 p.m. (ET)**

**NOTICE OF THIRD MONTHLY FEE APPLICATION OF MORRIS, NICHOLS,  
ARSHT & TUNNELL LLP, AS BANKRUPTCY COUNSEL FOR THE DEBTORS  
AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL AND  
NECESSARY EXPENSES INCURRED FOR THE PERIOD  
JUNE 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

**PLEASE TAKE NOTICE** that today, Morris, Nichols, Arsht & Tunnell LLP, as bankruptcy counsel for the debtors and debtors in possession in the above-captioned cases, filed the attached *Third Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period June 1, 2025 through and Including June 30, 2025* (the “Fee Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Fee Application, must be: (a) filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801, by **August 11, 2025, at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) served so as to be received on or before the Objection Deadline by:

- (i) the applicant, Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, Wilmington, DE 19801, Attn: Eric D. Schwartz (eschwartz@morrisnichols.com), and Andrew R. Remming (aremming@morrisnichols.com),;
- (ii) the Debtors, c/o Molecular Templates, Inc., 123 Washington Street, Suite

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors’ mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.

101, Foxboro, MA 20235, Attn: Craig Jalbert (cjalbert@vplc.com);

- (iii) counsel to K2 Health Ventures LLC, (i) Sidley Austin LLP, 1999 Avenue of the Stars, Floor 17, Los Angeles CA 90067, Attn: Samuel Newman (sam.newman@sidley.com) and (ii) Polsinelli PC, 222 Delaware Avenue, Suite 1101, Wilmington, DE 19801, Attn: Christopher A. Ward (cward@polsinelli.com); and
- (iv) the U.S. Trustee, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 Attn: Jane M. Leamy (jane.m.leafy@usdoj.gov).

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD AT THE CONVENIENCE OF THE COURT AND NOTICE OF ANY SUCH HEARING WILL BE GIVEN ONLY TO THE OBJECTING PARTY OR PARTIES.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: July 21, 2025  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Luke Brzozowski

Eric D. Schwartz (No. 3134)  
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lbrzozowski@morrisnichols.com

*Counsel to the Debtors and Debtors in Possession*

**EXHIBIT A****COMPENSATION BY PROJECT CATEGORY****MOLECULAR TEMPLATES, INC., *et al.*  
(Case No. 25-10739 (BLS))****June 1, 2025 through June 30, 2025**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Case Administration	0.50	435.50
Creditor Communications and Meetings	4.00	3,901.00
Fee Applications (MNAT - Filing)	24.40	18,351.00
Fee Applications (Others - Filing)	3.40	2,002.00
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General Case Strategy	8.50	8,611.50
Schedules/SOFA/U.S. Trustee Reports	8.10	7,689.50
Intellectual Property and Asset Review	5.70	6,361.50
<b>TOTAL</b>	<b>381.70</b>	<b>\$369,493.00</b>

**Time Detail****Task Code:** B110 Case Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/02/25	Lawrence, John	Review and approve Reliable invoice for processing (5.21.25 transcript).	0.1	43.50
06/16/25	Schwartz, Eric D.	Conf. w\ J. Rauchberg regarding withdrawal of appearance (.1), and review as filed withdrawal of appearance (.1).	0.2	305.00
06/17/25	Chevli, Radha	Prepare draft Notice of Withdrawal of Appearance of J. Rauchberg for review and file the same.	0.2	87.00
<b>Total</b>			<b>0.5</b>	<b>435.50</b>

**Task Code:** B150 Creditor Communications and Meetings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/02/25	Schwartz, Eric D.	Review J. Doyle inquiry regarding Iron Mountain.	0.1	152.50
06/02/25	Dolphin, Brenna	Review inquiry received from Industrial Air of South Texas (voice message).	0.1	102.50
06/05/25	Brzozowski, Luke	Confer with B. Dolphin re: creditor inquiry (.1); call with B. Dolphin and creditor re: same (.1).	0.2	125.00
06/05/25	Dolphin, Brenna	Confer with L. Brzozowski re: creditor inquiry (.1); call with L. Brzozowski and creditor re: same (.1).	0.2	205.00
06/17/25	Brzozowski, Luke	Confer with B. Dolphin re: response to creditor inquiry (.1); further confer with B. Dolphin re: same (.2).	0.3	187.50
06/17/25	Brzozowski, Luke	Draft email to C. Jalbert re: creditor inquiry (.2); send to C. Jalbert re: same (.1).	0.3	187.50
06/17/25	Dolphin, Brenna	Confer with L. Brzozowski re: response to creditor inquiry (.1); further confer with L. Brzozowski re: same (.2).	0.3	307.50
06/25/25	Dolphin, Brenna	Confer with C. Jalbert, M. Schindler, and Rock Creek re: scheduling 341 Meeting (.1); respond to inquiry re: adjournment of same. (.1).	0.2	205.00
06/25/25	Sawyer, Casey	Call from M. Collard re: documents received, email MTEM team re: same.	0.1	67.50



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/25/25	Remming, Andrew	Emails re: continued 341 meeting with B. Dolphin.	0.1	129.50
06/25/25	Remming, Andrew	Review emails re: 341 meeting from C. Jalbert, B. Dolphin and P. Donnelly.	0.1	129.50
06/25/25	Brzozowski, Luke	Emails with A. Remming and E. Schwartz re: 341 meeting (.1); email to UST re: same (.1).	0.2	125.00
06/25/25	Schwartz, Eric D.	Review J. Leamy, A. Remming, B. Dolphin, C. Jalbert, B. Ayers emails regarding continued 341 meeting.	0.1	152.50
06/26/25	Remming, Andrew	Review update from L. Brzozowski re: 341 meeting.	0.1	129.50
06/26/25	Brzozowski, Luke	Emails with UST re: 341 meeting (.1); email to B. Springart re: same (.1); emails with C. Jalbert re: same (.2).	0.4	250.00
06/26/25	Brzozowski, Luke	Emails with E. Schwartz (.1) and C. Jalbert (.1) re: creditor inquiry.	0.2	125.00
06/26/25	Schwartz, Eric D.	Review J. Boyle, L. Brzozowski emails regarding iron mountain.	0.1	152.50
06/26/25	Schwartz, Eric D.	Review C. Jalbert, L. Brzozowski, J. Leamy emails regarding 341 meeting and review Minute Sheet 341 Meeting Held and Continued (.1) and L. Brzozowski email to C. Jalbert and team regarding same (.1).	0.2	305.00
06/27/25	Remming, Andrew	Participate in 341 meeting.	0.4	518.00
06/27/25	Brzozowski, Luke	Emails with Iron Mountain re: status of records.	0.1	62.50
06/27/25	Schwartz, Eric D.	Emails to and from L. Brzozowski, C. Jalbert, L. Viera emails regarding Iron Mountain.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/30/25	Remming, Andrew	Review email from C. Jalbert re: 341 meeting.	0.1	129.50
<b>Total</b>			<b>4.0</b>	<b>3,901.00</b>

**Task Code:** B160 Fee Applications (MNAT - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/02/25	Brzozowski, Luke	Review and revise exhibit to April fee application for privilege and confidentiality.	4.0	2,500.00
06/03/25	Brzozowski, Luke	Email to A. Bruce re: MNAT's April and May fees.	0.1	62.50
06/06/25	Remming, Andrew	Review and edit draft MNAT April fee application.	0.9	1,165.50
06/09/25	Brzozowski, Luke	Review exhibit to May fee application for privilege and confidentiality.	1.1	687.50
06/09/25	Remming, Andrew	Review and edit revised version of MNAT April draft fee application.	1.1	1,424.50
06/10/25	Brzozowski, Luke	Review and revise exhibit to May fee application for privilege and confidentiality.	0.3	187.50
06/10/25	Brzozowski, Luke	Confer with D. Vale re: April fee application (.1); email to D. Vale and B. Dolphin re: same (.1).	0.2	125.00
06/10/25	Vale, Desiree	Conference with L. Brzozowski re: Morris Nichols First Fee Application plans (.1); correspondence with B. Dolphin re: same (.3); and with L. Brzozowski (.1).	0.5	217.50
06/11/25	Vale, Desiree	Draft Morris Nichols First Fee Application.	1.2	522.00
06/11/25	Vale, Desiree	Conference with A. Remming and L. Brzozowski re: Morris Nichols First Fee Application e-filing (.2); update and e-file same (.5); coordinate service (.1); download pleading and file it in the docket folder (.1); calendar objection deadline (.1).	1.0	435.00
06/11/25	Brzozowski, Luke	Review, finalize, and prepare to file April fee app (.3); email to D. Vale re: same (.1).	0.4	250.00
06/11/25	Brzozowski, Luke	Review and revise exhibit to May fee application for privilege and confidentiality.	2.9	1,812.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/11/25	Remming, Andrew	Emails with D. Vale re: MNAT draft April fee application.	0.1	129.50
06/11/25	Remming, Andrew	Review update from D. Vale re: MNAT April fee application.	0.1	129.50
06/11/25	Remming, Andrew	Conference with D. Vale and L. Brzozowski re: Morris Nichols First Fee Application e-filing.	0.2	259.00
06/11/25	Brzozowski, Luke	Conference with D. Vale and A. Remming re: Morris Nichols First Fee Application e-filing.	0.2	125.00
06/12/25	Brzozowski, Luke	Review and revise exhibit to May fee application for privilege and confidentiality.	0.4	250.00
06/12/25	Vale, Desiree	E-mail to U.S. Trustee re: Morris Nichols First Fee Application LEDES File.	0.2	87.00
06/13/25	Schwartz, Eric D.	Review as filed First Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the period April 20, 2025 to April 30, 2025	0.3	457.50
06/16/25	Brzozowski, Luke	Review exhibit to May fee application for privilege and confidentiality.	3.6	2,250.00
06/17/25	Vale, Desiree	Correspondence with A. Bruce re: Morris Nichols April Fee Application objection deadline and upcoming May application e-filing.	0.2	87.00
06/20/25	Vale, Desiree	Draft Morris Nichols Second Fee Application.	1.5	652.50
06/25/25	Remming, Andrew	Review and edit draft of MNAT May fee application.	0.9	1,165.50
06/26/25	Vale, Desiree	Update Morris Nichols Second Fee Application (.5); correspondence with A. Remming re: same (.1).	0.6	261.00
06/26/25	Remming, Andrew	Review and edit revised draft of MNAT May fee application.	1.1	1,424.50
06/26/25	Remming, Andrew	Review and respond to email from D. Vale re: draft MNAT May fee application.	0.1	129.50
06/27/25	Remming, Andrew	Review and edit revised draft of MNAT May fee application.	1.0	1,295.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/27/25	Remming, Andrew	Emails with D. Vale re: MNAT May fee application.	0.1	129.50
06/27/25	Remming, Andrew	Review further update from D. Vale re: MNAT May fee application.	0.1	129.50
<b>Total</b>			<b>24.4</b>	<b>18,351.00</b>

**Task Code:** B165 Fee Applications (Others - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/16/25	Schwartz, Eric D.	Review email from C. Jalbert regarding Verita Global invoices and others emails regarding same.	0.1	152.50
06/25/25	Vale, Desiree	Conference with L. Brzozowski re: Rock Creek First Fee Application e-filing (.2); correspondence with L. Brzozowski and B. Dolphin re: drafting same (.1).	0.3	130.50
06/25/25	Remming, Andrew	Review email from L. Brzozowski re: Rock Creek fee applications.	0.1	129.50
06/25/25	Brzozowski, Luke	Confer with D. Vale re: Rock Creek fee app (.2); confer with A. Remming re: same (.1); emails with B. Ayers re: same (.1); research re: same (.2); and email D. Vale re: same (.1).	0.7	437.50
06/25/25	Schwartz, Eric D.	Review B. Ayers and L. Brzozowski emails regarding Rock Creek Fee applications.	0.1	152.50
06/25/25	Remming, Andrew	Confer with L. Brzozowski re: Rock Creek fee app.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/26/25	Vale, Desiree	Draft Rock Creek First Fee Application (1.9); correspondence to L. Brzozowski re: same (.1).	2.0	870.00
<b>Total</b>			<b>3.4</b>	<b>2,002.00</b>

**Task Code:** B185 Executory Contracts/Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/03/25	Brzozowski, Luke	Review lease between Molecular Templates OpCo, Inc. and TracerDx (1.0); research lease issue re: same (.5); draft memo re: same (.9); email to A. Remming and MNAT team re: same (.1).	2.5	1,562.50
06/03/25	Schwartz, Eric D.	Review L. Brzozowski email regarding status of sublease.	0.1	152.50
06/03/25	Remming, Andrew	Review analysis re: sublease issue and supporting documents (.2) and emails re: same with L. Brzozowski (.1).	0.3	388.50
06/04/25	Rauchberg, Jake	Discuss rejection damages for certain leases with L. Brzozowski (0.1); review client documents re: same (0.3).	0.4	270.00
06/04/25	Dolphin, Brenna	Review analysis re: rejection damages claim calculations.	0.2	205.00
06/04/25	Brzozowski, Luke	Discuss rejection damages for certain leases with J. Rauchberg.	0.1	62.50
06/06/25	Brzozowski, Luke	Emails with A. Remming re: status of leases.	0.1	62.50
06/06/25	Dolphin, Brenna	Respond to inquiry from B. Ayers (Rock Creek) re: rejection date of three leases.	0.1	102.50
06/06/25	Schwartz, Eric D.	Review B. Ayers and B. Dolphin emails regarding rejection dates.	0.1	152.50
06/06/25	Remming, Andrew	Review emails re: contract rejection issues from B. Ayers and B. Dolphin.	0.1	129.50
06/11/25	Schwartz, Eric D.	Review B. Dolphin email regarding leases and security deposit question.	0.1	152.50
06/11/25	Dolphin, Brenna	Confer with M. Schindler re: leases and security deposits/letters of credit.	0.2	205.00
06/11/25	Remming, Andrew	Review questions re: lease issues from B. Dolphin.	0.1	129.50
06/11/25	Remming, Andrew	Emails with L. Brzozowski re: lease issues.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/12/25	Brzozowski, Luke	Draft second omnibus lease rejection motion.	1.0	625.00
06/12/25	Brzozowski, Luke	Review contract database for executory contracts and research re: same (.3); email to M. Iwamoto-Fan re: same (.1). email to F. Sadler re: same (.1).	0.5	312.50
06/12/25	Dolphin, Brenna	Confer with L. Brzozowski re: second omnibus lease rejection motion and strategy for addressing same.	0.1	102.50
06/12/25	Schwartz, Eric D.	Review M.J. Schindler emails regarding MTEM Security Deposit Question.	0.1	152.50
06/12/25	Schwartz, Eric D.	Review F. Sadler and L. Brzozowski, M. Iwamoto-Fan emails w\ attachments regarding Takeda and Xoma collaboration agreement.	0.1	152.50
06/12/25	Brzozowski, Luke	Further draft second omnibus lease rejection motion.	2.5	1,562.50
06/12/25	Brzozowski, Luke	Research sublease rejection issue.	0.6	375.00
06/12/25	Butz, Daniel B.	Conf with L Brzozowski re: sublease rejection issues.	0.1	109.50
06/12/25	Remming, Andrew	Review update re: lease information from M.J. Schindler.	0.1	129.50
06/12/25	Remming, Andrew	Review emails re: contract due diligence information from L. Brzozowski and F. Sadler.	0.1	129.50
06/12/25	Brzozowski, Luke	Confer with B. Dolphin re: second omnibus lease rejection motion and strategy for addressing same.	0.1	62.50
06/12/25	Brzozowski, Luke	Conf with D. Butz re: sublease rejection issues.	0.1	62.50
06/13/25	Brzozowski, Luke	Review and revise second motion to reject certain unexpired leases (1.0); email to B. Dolphin re: same (.1).	1.1	687.50
06/13/25	Brzozowski, Luke	Emails with B. Dolphin, E. Schwartz, and A. Remming re: motion to reject issues.	0.2	125.00
06/13/25	Schwartz, Eric D.	Review L. Brzozowski email w\ attachment regarding draft of second omnibus motion to reject certain unexpired leases.	0.2	305.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/13/25	Dolphin, Brenna	Review draft second omnibus motion to reject (.5); communicate with L. Brzozowski re: follow up question on whether abandonment of personal property relief is necessary (.1).	0.6	615.00
06/13/25	Remming, Andrew	Review and edit draft of omnibus rejection motion (.2) and emails with L. Brzozowski re: same (.1).	0.3	388.50
06/17/25	Reed, Marie	Review and respond to email from L. Brzozowski re: filing motion (.1); prepare and e-file Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to (A) Reject Certain Unexpired Leases Nunc Pro Tunc to the Petition Date, and (B) Abandon Any Personal Property That Remains at Leased Premises, and (II) Granting Related Relief (.2).	0.3	115.50
06/17/25	Schwartz, Eric D.	Conf. w\ B. Dolphin regarding Sublease rejection motion and abandonment (.1), review emails from B. Dolphin and C. Jalbert regarding same (.1), review draft Sublease rejection motion and proposed order (.2), and review A. Remming and B. Dolphin further emails regarding same (w\ attachments) (.1).	0.5	762.50
06/17/25	Brzozowski, Luke	Research sublease rejection issue and review local rules re: same.	0.2	125.00
06/17/25	Brzozowski, Luke	Review, revise, and prepare to file and serve Second Omnibus Lease Rejection Motion.	0.4	250.00
06/17/25	Remming, Andrew	Review and edit revised draft motion to reject lease.	0.5	647.50
06/17/25	Remming, Andrew	Review and edit further revised draft of rejection motion and emails re: same with B. Dolphin.	0.4	518.00
06/17/25	Dolphin, Brenna	Conf. w\ E. Schwartz regarding Sublease rejection motion and abandonment.	0.1	102.50
06/17/25	Dolphin, Brenna	Communicate with C. Jalbert and M. Schindler re motion to reject sub-sublease (.2); confer re personal property (.1).	0.3	307.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/17/25	Dolphin, Brenna	Review and revise motion to reject sub-sublease (.9); confer internally re revised version and circulate redline comparison (.1).	1.0	1,025.00
06/17/25	Dolphin, Brenna	Review first omnibus lease rejection motion re service address for landlord (NYU) for use in serving second omnibus lease rejection motion re sub-sublease.	0.1	102.50
06/18/25	Schwartz, Eric D.	Review as filed Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to (A) Reject Certain Unexpired Leases Nunc Pro Tunc to the Petition Date, and (B) Abandon Any Personal Property That Remains at Leased Premises, and (II) Granting Related Relief.	0.3	457.50
06/21/25	Dolphin, Brenna	Review schedules of assets and liabilities, statement of financial affairs, and creditor matrix (.3); read Digital Media proof of claim (.1); confer with M. Schindler re: question received from Digital Media (.2).	0.6	615.00
06/21/25	Schwartz, Eric D.	Review B. Dolphin email regarding MTEM creditor notified inquiry regarding contract termination.	0.1	152.50
06/23/25	Schwartz, Eric D.	Review M.J. Schindler and B. Dolphin emails regarding Digital Media Innovation Termination.	0.1	152.50
06/30/25	Lawrence, John	File certificate of no objection regarding second omnibus rejection motion.	0.2	87.00
06/30/25	Remming, Andrew	Review CNO for lease rejection motion.	0.1	129.50
06/30/25	Remming, Andrew	Emails with L. Brzozowski re: lease rejection motion.	0.1	129.50
06/30/25	Brzozowski, Luke	Finalize and prepare to file CNO re: second lease rejection motion.	0.2	125.00
06/30/25	Brzozowski, Luke	Draft CNO re: second lease rejection motion.	0.2	125.00
06/30/25	Schwartz, Eric D.	Tele. w\ A. Remming and L. Brzozowski regarding Lease Rejection Motion (.1), review L. Brzozowski, A. Remming emails (w\ attachment) of amended agenda regarding lease rejection motion, CNO, etc. (.1).	0.2	305.00



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/30/25	Remming, Andrew	Tele. w\ E. Schwartz and L. Brzozowski regarding Lease Rejection Motion.	0.1	129.50
06/30/25	Brzozowski, Luke	Tele. w\ E. Schwartz and A. Remming regarding Lease Rejection Motion.	0.1	62.50
<b>Total</b>			<b>18.4</b>	<b>16,028.00</b>

**Task Code:** B230 Financing Matters/Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/02/25	Schwartz, Eric D.	Review P. Donnelly email with attachment of variance report for K2.	0.1	152.50
06/02/25	Remming, Andrew	Review email from P. Donnelly re: variance report.	0.1	129.50
06/05/25	Brzozowski, Luke	Emails to Rock Creek re: second DIP draw.	0.1	62.50
06/05/25	Schwartz, Eric D.	Review A. Remming, L. Brzozowski emails regarding DIP draw.	0.1	152.50
06/05/25	Remming, Andrew	Emails with L. Brzozowski re: DIP draw.	0.1	129.50
06/05/25	Remming, Andrew	Review further email re: DIP draw from L. Brzozowski.	0.1	129.50
06/06/25	Brzozowski, Luke	Emails with C. Cable re: second DIP draw.	0.1	62.50
06/06/25	Schwartz, Eric D.	Review A. Remming, J. Rauchberg, L. Brzozowski, C. Cable emails regarding 2nd DIP draw.	0.1	152.50
06/06/25	Remming, Andrew	Emails with L. Brzozowski and J. Rauchberg re: DIP draw.	0.1	129.50
06/06/25	Remming, Andrew	Review email from C. Cable re: DIP draw.	0.1	129.50
06/09/25	Schwartz, Eric D.	Review Michael DiPietro email regarding Polsinelli May and June 2025 Invoices.	0.2	305.00
06/10/25	Schwartz, Eric D.	Review P. Donnelly email w\ attachment of variance report.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/10/25	Remming, Andrew	Review email from P. Donnelly re: variance report.	0.1	129.50
<b>Total</b>			<b>1.4</b>	<b>1,817.00</b>

**Task Code:** B240 Tax Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/16/25	Schwartz, Eric D.	Review and forward to C. Jalbert, M. J. Schindler and Rock Creek team J. Parsons email regarding Williamson County tax claim.	0.1	152.50
06/16/25	Remming, Andrew	Review email from E. Schwartz re: inquiries from taxing authority.	0.1	129.50
06/16/25	Remming, Andrew	Review email from C. Jalbert re: tax claim issue.	0.1	129.50
06/17/25	Schwartz, Eric D.	Email to B. Dolphin and L. Brzozowski regarding Williamson County Tax claim (.2), review B. Dolphin, C. Jalbert, F. Sadler, L. Brzozowski (w\ attachment) emails regarding same (.1).	0.3	457.50
06/17/25	Remming, Andrew	Review update re: taxation claim from B. Dolphin.	0.1	129.50
06/17/25	Remming, Andrew	Review questions re: tax claim from E. Schwartz and emails re: same from B. Dolphin and L. Brzozowski.	0.2	259.00
06/17/25	Dolphin, Brenna	Communicate with counsel to K2 re Williamson County ad valorem tax inquiry and filed proof of claim.	0.2	205.00
06/20/25	Schwartz, Eric D.	Review J. Parsons, L. Brzozowski, M.J. Schindler email regarding Williamson County, Texas ad valorem taxes.	0.1	152.50
06/20/25	Remming, Andrew	Review email from J. Parsons re: TX tax claim issue.	0.1	129.50
06/20/25	Remming, Andrew	Review emails re: TX tax claim from L. Brzozowski and M.J. Schindler.	0.1	129.50
06/23/25	Remming, Andrew	Review update re: TX tax issue from M.J. Schindler.	0.1	129.50
06/23/25	Remming, Andrew	Review questions re: tax issues from L. Brzozowski.	0.1	129.50
06/24/25	Remming, Andrew	Review update from E. Schwartz re: tax issues.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/24/25	Schwartz, Eric D.	Review and forward Williamson County attorney emails to C. Jalbert, M.J. Schindler and Rock Creek team (.1), review M.J. Schindler email with attachment of string of emails with Williamson County and Williamson County attorney regarding tax claim (.1).	0.2	305.00
06/25/25	Dolphin, Brenna	Review ad valorem tax analysis re: Williamson County, TX claim.	0.3	307.50
06/25/25	Remming, Andrew	Review research and analysis re: tax issues from H. Kim.	0.2	259.00
06/25/25	Remming, Andrew	Review draft correspondence re: tax claim (.2) and emails re: same with E. Schwartz, B. Dolphin and M.J. Schindler (.1).	0.3	388.50
06/25/25	Remming, Andrew	Further emails re: tax issues from B. Dolphin.	0.1	129.50
06/25/25	Brzozowski, Luke	Review H. Kim email and attachments re: ad valorem tax research.	0.2	125.00
06/25/25	Schwartz, Eric D.	Review H. Kim email (.1) with attachments regarding ad valorem tax research, including review of statutes and case law attached (.1), review and revise B. Dolphin email regarding Williamson County ad valorem tax (.1), review further M.J. Schindler, B. Dolphin emails regarding same (.1), review and respond to B. Dolphin regarding revised letter to Williamson County attorney regarding ad valorem taxes (.1), and review emails to Williamson County attorney from B. Dolphin and J. Parsons response thereto (.1).	0.6	915.00
06/26/25	Dolphin, Brenna	Read update from M. Schindler re: Williamson County, TX and ad valorem tax issue.	0.1	102.50
06/26/25	Remming, Andrew	Review emails re: TX tax issues from B. Dolphin and M.J. Schindler.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/26/25	Schwartz, Eric D.	Review M.J. Schindler email regarding Williamson County.	0.1	152.50
<b>Total</b>			<b>3.9</b>	<b>5,076.50</b>

**Task Code:** B260 Insurance Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/05/25	Schwartz, Eric D.	Review B. Dolphin, M.J. Schindler emails regarding umbrella insurance (.1), review and respond to further B. Dolphin email regarding same (.1) and further A. Remming, B. Dolphin emails regarding same and respond to same (.1) review and respond to further B. Dolphin email regarding same (.1).	0.4	610.00
06/05/25	Dolphin, Brenna	Review umbrella policy termination notice (.1); review insurance motion and schedule of policies (.2); communicate with C. Jalbert and M. Schindler re: same (.6); review response from M. Schindler (.1).	1.0	1,025.00
06/05/25	Remming, Andrew	Review analysis of insurance issues from B. Dolphin.	0.1	129.50
06/06/25	Dolphin, Brenna	Confer with J. Rauchberg and L. Brzozowski re: umbrella insurance inquiry and C. Cable.	0.1	102.50
06/06/25	Brzozowski, Luke	Confer with J. Rauchberg and B. Dolphin re: umbrella insurance inquiry and C. Cable.	0.1	62.50
06/06/25	Rauchberg, Jake	Confer with B. Dolphin and L. Brzozowski re: umbrella insurance inquiry and C. Cable.	0.1	67.50
06/09/25	Dolphin, Brenna	Consult with counsel for K2 re: umbrella insurance coverage, term, and notice received from carrier.	0.3	307.50
06/09/25	Schwartz, Eric D.	Review B. Dolphin, F. Sadler emails regarding insurance cancellation notice to Sidley.	0.1	152.50
06/09/25	Remming, Andrew	Review analysis re: insurance issue from B. Dolphin.	0.1	129.50
06/11/25	Remming, Andrew	Review emails re: insurance issues from M.J. Schindler and B. Dolphin.	0.1	129.50
06/13/25	Schwartz, Eric D.	Review F. Sadler, B. Dolphin emails regarding insurance renewal.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/13/25	Dolphin, Brenna	Read response from Sidley re: umbrella insurance expiration and non-renewal.	0.1	102.50
06/13/25	Remming, Andrew	Review emails re: insurance issues from F. Sadler and B. Dolphin.	0.1	129.50
06/20/25	Dolphin, Brenna	Confer with C. Jalbert and M. Schindler re: insurance coverage and D&O policies and possible assumption via the plan.	0.2	205.00
06/20/25	Schwartz, Eric D.	Review B. Dolphin email regarding insurance policies.	0.1	152.50
06/20/25	Brzozowski, Luke	Review D&O insurance policies (.3); email B. Dolphin re: same (.1).	0.4	250.00
06/20/25	Remming, Andrew	Review questions re: insurance policies from B. Dolphin.	0.1	129.50
06/23/25	Remming, Andrew	Review analysis of insurance policies and email re: same from B. Dolphin.	0.2	259.00
06/24/25	Remming, Andrew	Review email from B. Dolphin re: insurance policies.	0.1	129.50
06/24/25	Remming, Andrew	Review update from M.J. Schindler re: insurance issues.	0.1	129.50
06/24/25	Remming, Andrew	Review email from B. Dolphin re: insurance issues.	0.1	129.50
06/24/25	Schwartz, Eric D.	Review B. Dolphin, C. Jalbert emails regarding insurance policies.	0.1	152.50
06/25/25	Dolphin, Brenna	Review update from counsel to K2 re: D&O insurance policies.	0.1	102.50
06/25/25	Dolphin, Brenna	Confer with M. Schindler re: D&O policies and status of tail.	0.3	307.50
06/25/25	Schwartz, Eric D.	Review M.J Schindler, F. Sadler, B. Dolphin emails regarding D&O insurance and Combined Plan and Disclosure Statement regarding same and email to B. Dolphin regarding same.	0.3	457.50
06/26/25	Brzozowski, Luke	Call with E. Schwartz and B. Dolphin re: insurance issues (.1); further confer with B. Dolphin re: same (.2); further revise confirmation brief re: same (.2).	0.5	312.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/28/25	Schwartz, Eric D.	Review C. Brandt, M. Hall and B. Dolphin emails regarding insurance.	0.1	152.50
<b>Total</b>			<b>5.4</b>	<b>5,970.00</b>

**Task Code:** B290 Vendor/Supplier Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/02/25	Remming, Andrew	Review email from B. Dolphin re: inquiries from vendor.	0.1	129.50
06/02/25	Remming, Andrew	Review inquiries from counsel to vendor.	0.1	129.50
06/03/25	Remming, Andrew	Review email from L. Brzozowski re: equipment lease issue.	0.1	129.50
06/26/25	Remming, Andrew	Review email from L. Brzozowski re: inquiries from vendor.	0.1	129.50
06/26/25	Remming, Andrew	Review follow up inquiry from counsel to vendor.	0.1	129.50
06/27/25	Remming, Andrew	Review emails re: vendor inquiries from E. Schwartz and L. Brzozowski.	0.1	129.50
06/27/25	Remming, Andrew	Review email from C. Jalbert re: vendor inquiries and status.	0.1	129.50
<b>Total</b>			<b>0.7</b>	<b>906.50</b>

**Task Code:** B300 Court Hearings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/10/25	Lawrence, John	Draft 7.1 agenda and compile documents for binder folder.	0.5	217.50
06/17/25	Lawrence, John	Update 7.1 agenda.	0.1	43.50
06/20/25	Lawrence, John	Update 7.1 agenda.	0.1	43.50
06/23/25	Remming, Andrew	Review update from J. Lawrence re: transcript.	0.1	129.50
06/23/25	Brzozowski, Luke	Emails with Rock Creek and company re: 6/24 confirmation meeting.	0.2	125.00
06/24/25	Remming, Andrew	Review email from B. Dolphin re: hearing preparations.	0.1	129.50
06/25/25	Lawrence, John	Prepare materials for 7.1 hearing.	0.1	43.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/26/25	Lawrence, John	Email 7.1 agenda to L. Brzozowski.	0.1	43.50
06/26/25	Lawrence, John	Update 7.1 agenda.	0.2	87.00
06/26/25	Dolphin, Brenna	Review draft hearing agenda.	0.1	102.50
06/26/25	Remming, Andrew	Initial review and editing of draft agenda for 7/1 (.2) and emails re: same with L. Brzozowski (.1).	0.3	388.50
06/26/25	Brzozowski, Luke	Confer with J. Lawrence re: agenda and binders for Chambers.	0.1	62.50
06/26/25	Brzozowski, Luke	Review and revise 7/1 agenda (.2); emails with B. Dolphin re: same (.1).	0.3	187.50
06/26/25	Lawrence, John	Confer with L. Brzozowski re: agenda and binders for Chambers.	0.1	43.50
06/27/25	Lawrence, John	Finalize and file 7.1 agenda, email copy to chambers and email Verita with service instructions.	0.3	130.50
06/27/25	Dolphin, Brenna	Confer with L. Brzozowski re: filing an amended hearing agenda re: July 1st confirmation hearing.	0.1	102.50
06/27/25	Dolphin, Brenna	Review draft confirmation hearing agenda.	0.1	102.50
06/27/25	Remming, Andrew	Review and edit agenda for 7/1 hearing.	0.3	388.50
06/27/25	Remming, Andrew	Office conf with L. Brzozowski re: edits to agenda for 7/1 hearing.	0.2	259.00
06/27/25	Remming, Andrew	Review email from C. Jalbert re: confirmation hearing prep.	0.1	129.50
06/27/25	Remming, Andrew	Review and edit revised version of agenda for 7/1 hearing (.2) and emails re: same with L. Brzozowski (.1).	0.3	388.50
06/27/25	Brzozowski, Luke	Update agenda to correspond with recent filings (.1); email to A. Remming re: same (.1).	0.2	125.00
06/27/25	Brzozowski, Luke	Prepare materials for 7/1 hearing.	0.1	62.50
06/27/25	Brzozowski, Luke	Review and revise 7/1 hearing agenda (.1); confer with A. Remming re: same (.2); further revise re: same and prepare to file and serve re: same (.4).	0.7	437.50
06/27/25	Brzozowski, Luke	Email C. Jalbert re: 7/1 confirmation hearing prep.	0.1	62.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/27/25	Schwartz, Eric D.	Review L. Brzozowski, A. Remming emails (w\ attachments) regarding revised agenda.	0.1	152.50
06/27/25	Brzozowski, Luke	Confer with B. Dolphin re: filing an amended hearing agenda re: July 1st confirmation hearing.	0.1	62.50
06/30/25	Lawrence, John	Create supplemental 7.1 binders for chambers, and update internal 7.1 hearing binders (.3). Coordinate with office services to deliver supplemental binders to chambers (.1).	0.4	174.00
06/30/25	Lawrence, John	Update amended 7.1 agenda (.1). Finalize and file amended agenda and email copy to chambers and email Verita with service instructions (.2).	0.3	130.50
06/30/25	Lawrence, John	Update internal binders with additional filings (.2). Draft second amended agenda (.1).	0.3	130.50
06/30/25	Reed, Marie	Review and respond to email from L. Brzozowski re: filing agenda (.1); prepare and e-file Amended Notice of Agenda of Matters Scheduled for Hearing on 07/01/2025 (.2).	0.3	115.50
06/30/25	Remming, Andrew	Review and edit draft amended agenda for 7/1 hearing (.2) and emails re: same with L. Brzozowski (.1).	0.3	388.50
06/30/25	Remming, Andrew	Office conf with L. Brzozowski re: amended agenda for 7/1 hearing (tele with E. Schwartz in part).	0.2	259.00
06/30/25	Remming, Andrew	Review and edit draft of amended agenda (.2) and emails re: same from L. Brzozowski, E. Schwartz (.1).	0.3	388.50
06/30/25	Remming, Andrew	Review emails from H. Kim and B. Dolphin re: hearing prep.	0.1	129.50
06/30/25	Remming, Andrew	Review draft correspondence to chambers re: hearing and emails re: same with L. Brzozowski.	0.1	129.50
06/30/25	Remming, Andrew	Review further email from L. Brzozowski re: hearing prep.	0.1	129.50
06/30/25	Remming, Andrew	Review and respond to email from E. Schwartz re: hearing prep.	0.1	129.50
06/30/25	Dolphin, Brenna	Email Chambers re: K2 counsel and representative confirmation hearing virtual attendance.	0.1	102.50



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/30/25	Dolphin, Brenna	Review amended hearing agenda (x2).	0.2	205.00
06/30/25	Brzozowski, Luke	Review and revise amended agenda for 7/1 hearing (.6); confer with B. Dolphin re: same (.1); confer with J. Lawrence re: same (.1).	0.8	500.00
06/30/25	Brzozowski, Luke	Email to Chambers re: 7/1 confirmation hearing.	0.2	125.00
06/30/25	Brzozowski, Luke	Prepare materials for 7/1 confirmation hearing.	2.3	1,437.50
06/30/25	Brzozowski, Luke	Review oral argument outline (.2); email E. Schwartz re: same (.1).	0.3	187.50
06/30/25	Brzozowski, Luke	Further review and revise 7/1 agenda (.2); call with A. Remming and E. Schwartz (in part) re: same (.2); communications with J. Lawrence re: same (.1).	0.5	312.50
06/30/25	Brzozowski, Luke	Review and revise second amended agenda (.2); prepare to file and serve re: same (.2).	0.4	250.00
06/30/25	Schwartz, Eric D.	Conf. w\ A. Remming, B. Dolphin regarding hearing preparation (.2), conf. w\ L. Brzozowski regarding hearing preparation (.1), further teleconf. w\ L. Brzozowski regarding same (.1).	0.4	610.00
06/30/25	Schwartz, Eric D.	Review and respond to L. Brzozowski, A. Remming emails regarding A. Gorman appearance for confirmation hearing and review J. Walker email regarding same.	0.1	152.50
06/30/25	Schwartz, Eric D.	Review and respond to L. Brzozowski and A. Remming regarding second amended agenda.	0.1	152.50
06/30/25	Schwartz, Eric D.	Tele with A. Remming re: amended agenda for 7/1 hearing.	0.1	152.50
06/30/25	Lawrence, John	Confer with L. Brzozowski re: amended agenda for 7/1 hearing.	0.1	43.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/30/25	Brzozowski, Luke	Conf. w\ E. Schwartz regarding hearing preparation (.1), further teleconf. w\ E. Schwartz regarding same (.1).	0.2	125.00
<b>Total</b>			<b>13.4</b>	<b>10,511.00</b>

**Task Code:** B310 Claims Objections and Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/03/25	Brzozowski, Luke	Analyze claims and conduct analysis for purposes of plan confirmation and creditor disbursements.	1.6	1,000.00
06/04/25	Stackhouse, Nicholas	Reviewing MT Claim No. 15 (NW Austin Office).	0.1	62.50
06/04/25	Brzozowski, Luke	Research and review budget, schedules E/F, claims register, liquidation analysis and other documents and conduct analysis re: same for purposes of budgeting and creditor distributions (3.3); draft report re: same (.8); email to MNAT re: same (.2).	4.3	2,687.50
06/04/25	Brzozowski, Luke	Confer with B. Dolphin re: claims analysis research and report.	0.2	125.00
06/04/25	Brzozowski, Luke	Research re: 502(b)(6) issues and potential claims and review leases re: same (3.1); confer with B. Dolphin re: same (.2); draft memo re: same (.3); email to Rock Creek re: same (.1).	3.7	2,312.50
06/04/25	Schwartz, Eric D.	Review withdraw of claim.	0.1	152.50
06/04/25	Schwartz, Eric D.	Review A. Gorman email with attachment of MT NW Austin office claim (.1), review proof of claim (.2).	0.3	457.50
06/04/25	Dolphin, Brenna	Read update from A. Gorman (Verita) re: NW Austin Office claim amount.	0.1	102.50
06/04/25	Remming, Andrew	Review revised version of summary claim analysis (.2) and emails re: same from L. Brzozowski (.1).	0.3	388.50
06/04/25	Remming, Andrew	Review update from A. Gorman re: claim analysis.	0.1	129.50
06/04/25	Dolphin, Brenna	Confer with L. Brzozowski re: claims analysis research and report.	0.2	205.00
06/04/25	Dolphin, Brenna	Confer with L. Brzozowski re: 502(b)(6) issues and potential claims.	0.2	205.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/05/25	Stackhouse, Nicholas	Reviewing claims documents and emails.	0.3	187.50
06/05/25	Remming, Andrew	Review and edit draft memorandum to Rock Creek team re: analysis of proofs of claim.	0.6	777.00
06/05/25	Remming, Andrew	Emails with MNAT team re: summary claim analysis (.2); review proofs of claim (.3).	0.5	647.50
06/06/25	Remming, Andrew	Review questions from B. Ayers re: claim analysis and emails re: same with E. Schwartz.	0.2	259.00
06/09/25	Schwartz, Eric D.	Review M. J. Schindler, J. Gansman and A. Remming emails regarding claims.	0.1	152.50
06/09/25	Brzozowski, Luke	Review emails from E. Schwartz and M. Schindler re: potential claims.	0.1	62.50
06/09/25	Brzozowski, Luke	Emails with MNAT team re: claims analysis research (.2); review research re: same (.2); emails with Rock Creek team re: same (.1).	0.5	312.50
06/09/25	Remming, Andrew	Tele with E. Schwartz re: claim issues (.1); review claim issues and budget (2.1).	2.2	2,849.00
06/09/25	Remming, Andrew	Review email from E. Schwartz re: governmental bar date.	0.1	129.50
06/09/25	Remming, Andrew	Review draft of claims analysis (.5) and emails re: same with L. Brzozowski and E. Schwartz (.1).	0.6	777.00
06/09/25	Remming, Andrew	Review and respond to email from M.J. Schindler re: claim analysis.	0.1	129.50
06/10/25	Brzozowski, Luke	Review M. Schindler email and claims analysis spreadsheet.	0.2	125.00
06/10/25	Schwartz, Eric D.	Review M.J. Schindler email w\ attachment regarding V&L Claims analysis.	0.2	305.00
06/10/25	Remming, Andrew	Review revised version of claim schedule.	0.1	129.50
06/11/25	Brzozowski, Luke	Research bar date issue (.2); email MNAT team re: same (.1).	0.3	187.50
06/11/25	Brzozowski, Luke	Draft email to Rock Creek re: claims analysis and executory contracts (.2); emails with MNAT team re: same (.1).	0.3	187.50
06/11/25	Harvey, Matthew B.	Confer with E. Schwartz re: gov't bar date issue (.3); review re: same (.2).	0.5	647.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/11/25	Remming, Andrew	Review research questions re: govt bar date issues from L. Brzozowski.	0.1	129.50
06/20/25	Dolphin, Brenna	Review inquiry from M. Schindler re: claims (.1); review creditor matrix, schedules of assets and liabilities, and statement of financial affairs (.2); confer with Verita re: same (.1).	0.4	410.00
06/20/25	Brzozowski, Luke	Email to C. Jalbert re: claims objections.	0.1	62.50
06/21/25	Remming, Andrew	Review analysis re: proof of claim from B. Dolphin.	0.1	129.50
06/23/25	Brzozowski, Luke	Emails with M. Schindler re: claim objection.	0.1	62.50
<b>Total</b>			<b>18.9</b>	<b>16,487.50</b>

**Task Code:** B320 Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/03/25	Brzozowski, Luke	Meeting with A. Remming and E. Schwartz and in part N. Stackhouse re: plan confirmation and distribution analysis (.5); further confer with N. Stackhouse re: same (.1).	0.6	375.00
06/03/25	Brzozowski, Luke	Call with E. Schwartz re: claims analysis.	0.1	62.50
06/03/25	Stackhouse, Nicholas	Further confer with L. Brzozowski re: plan confirmation and distribution analysis.	0.1	62.50
06/04/25	Brzozowski, Luke	Draft C. Jalbert declaration in support of plan confirmation.	0.9	562.50
06/04/25	Schwartz, Eric D.	Review L. Brzozowski email regarding information for Wind down budget (.1), review further L. Brzozowski email regarding same (.1), review/analyze RSA (.1), DIP Order and Budget (.3) and Combined Disclosure Statement and Plan (.3) regarding same.	0.9	1,372.50
06/05/25	Brzozowski, Luke	Emails to and from A. Remming and E. Schwartz re: plan confirmation and next steps (.2); emails with C. Jalbert, M. Schindler and MNAT team re: same (.2).	0.4	250.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/05/25	Brzozowski, Luke	Review and revise claims analysis (.3) and prepare for meeting with client re: plan confirmation and next steps (.2).	0.5	312.50
06/05/25	Brzozowski, Luke	Call with E. Schwartz, A. Remming, and B. Dolphin re: plan confirmation and wind-down budget (.4); revise claims analysis report (.1); call with clients and E. Schwartz, A. Remming, and B. Dolphin re: same (.2).	0.7	437.50
06/05/25	Brzozowski, Luke	Draft email to Rock Creek re: plan confirmation, claims analysis, and wind-down budget (.5); communications with B. Dolphin re: same (.1); emails with MNAT team re: same (.1).	0.7	437.50
06/05/25	Brzozowski, Luke	Review revised voting amount spreadsheet.	0.2	125.00
06/05/25	Brzozowski, Luke	Draft Jalbert declaration in support of plan confirmation.	2.4	1,500.00
06/05/25	Schwartz, Eric D.	Emails to and from A. Remming and review A. Remming email to C. Jalbert/M.J. Schindler regarding unsecured distributions (.1), Prepare for call with MNAT team regarding unsecured distribution (review L. Brzozowski emails with attachments, SOALs/SOFAs, etc.) (.5), Call with MNAT team regarding discussion with C. Jalbert regarding distribution (.4), review B. Dolphin email regarding unsecured distributions (.1), call with C. Jalbert, M.J. Schindler, A. Remming, B. Dolphin, L. Brzozowski regarding same (.2).	1.3	1,982.50
06/05/25	Schwartz, Eric D.	Review S. Ewing and L. Brzozowski emails regarding upcoming filings.	0.1	152.50
06/05/25	Dolphin, Brenna	Meet with E. Schwartz, A. Remming, and L. Brzozowski re: plan confirmation strategy, wind-down budget negotiations, and priorities.	0.4	410.00
06/05/25	Dolphin, Brenna	Meet with C. Jalbert, M. Schindler, and Morris Nichols team re: plan confirmation and wind-down budget (.2); review documents re: same (.3).	0.5	512.50
06/05/25	Dolphin, Brenna	Review wind-down budget negotiations (.1); calculate range of possible GUC distributions and circulate calculations internally (.1).	0.2	205.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/05/25	Dolphin, Brenna	Draft email to C. Jalbert, M. Schindler and Rock Creek team re: plan confirmation and wind-down budget negotiations (1.1); confer with A. Remming (.1) and E. Schwartz re: same (.1); email Rock Creek re: plan confirmation and wind-down negotiations (.1).	1.4	1,435.00
06/05/25	Remming, Andrew	Review updated voting report and emails re: same from S. Ewing and L. Brzozowski.	0.3	388.50
06/05/25	Remming, Andrew	Review analysis re: plan distributions from B. Dolphin.	0.1	129.50
06/05/25	Remming, Andrew	Call with E. Schwartz, L. Brzozowski, and B. Dolphin re: plan confirmation and wind-down budget (.4); call with clients and E. Schwartz, L. Brzozowski, and B. Dolphin re: analysis report (.2).	0.6	777.00
06/05/25	Remming, Andrew	Confer with B. Dolphin re: plan confirmation and wind-down budget negotiations.	0.1	129.50
06/05/25	Schwartz, Eric D.	Confer with B. Dolphin re: plan confirmation and wind-down budget negotiations.	0.1	152.50
06/06/25	Brzozowski, Luke	Draft Jalbert declaration in support of plan confirmation.	1.0	625.00
06/06/25	Brzozowski, Luke	Review email from B. Ayers re: plan confirmation and wind-down budget (.1); research re: same (.3); email to B. Dolphin re: same (.1).	0.5	312.50
06/06/25	Brzozowski, Luke	Confer with B. Dolphin re: WIP and next steps, including: confirmation, wind-down budget, and claims analysis.	0.2	125.00
06/06/25	Brzozowski, Luke	Emails to Rock Creek and MNAT teams re: wind-budget and claims analysis call.	0.2	125.00
06/06/25	Brzozowski, Luke	Draft Verita's voting declaration in support of plan confirmation.	1.6	1,000.00
06/06/25	Brzozowski, Luke	Call with client, Rock Creek, and MNAT re: confirmation, claims analysis and wind-down budget.	0.6	375.00
06/06/25	Dolphin, Brenna	Draft notice of filing of plan supplement.	1.1	1,127.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/06/25	Dolphin, Brenna	Meet with C. Jalbert, M. Schindler, Rock Creek, and Morris Nichols team to develop wind-down budget negotiations strategy.	0.6	615.00
06/06/25	Dolphin, Brenna	Begin drafting confirmation brief.	0.5	512.50
06/06/25	Schwartz, Eric D.	Telephone with C. Jalbert, M.J. Schindler, Rock Creek and MNAT teams regarding unsecured distribution (.6), post-call with A. Remming regarding same (.1).	0.7	1,067.50
06/06/25	Schwartz, Eric D.	Review B. Ayers email regarding Plan confirmation and wind down budget (.1), telephone with A. Remming regarding same and A. Remming email to C. Jalbert regarding same (.2).	0.3	457.50
06/06/25	Remming, Andrew	Tele with E. Schwartz re: proof of claim analysis from Rock Creek and plan update.	0.2	259.00
06/06/25	Remming, Andrew	Tele with MNAT, VLP and Rock Creek teams re: creditor claim analysis and plan.	0.6	777.00
06/06/25	Dolphin, Brenna	Confer with L. Brzozowski re: WIP and next steps, including: confirmation, wind-down budget, and claims analysis.	0.2	205.00
06/06/25	Remming, Andrew	Post-call with E. Schwartz regarding unsecured distribution.	0.1	129.50
06/09/25	Dolphin, Brenna	Continue drafting confirmation brief.	7.2	7,380.00
06/09/25	Dolphin, Brenna	Confer with M. Schindler re: wind-down budget negotiations.	0.1	102.50
06/09/25	Schwartz, Eric D.	Teleconf. with A. Remming regarding wind down issues (.1), email to J. Gansman and C. Jalbert regarding wind down issues (.1), review and respond to L. Brzozowski regarding wind down information (.1), review wind down information from L. Brzozowski (.2), further emails from and to M.J. Schindler regarding same (.1)	0.6	915.00
06/09/25	Schwartz, Eric D.	Review K. Hyeisoo email regarding plan supplement (.1), review combined disclosure statement and plan regarding same (.2), conf. w\ A. Remming regarding same (.1).	0.4	610.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/09/25	Remming, Andrew	Review email from H. Kim re: plan supplement.	0.1	129.50
06/09/25	Remming, Andrew	Review email from M.J. Schindler re: winddown budget.	0.1	129.50
06/09/25	Remming, Andrew	Conf. w\ E. Schwartz regarding combined disclosure statement and plan.	0.1	129.50
06/10/25	Schwartz, Eric D.	Teleconf. w\ A. Remming regarding plan supplement issues (.1), email to C. Jalbert and J. Gansman regarding same and K2 discussions and Sidley request and review J. Gansman response thereto (.1), further tele. w\ A. Remming regarding plan supplement document preparation (.1), and review prior liquidating trust agreements regarding same (.3), email to K. Hyeisoo regarding plan supplement (.1).	0.7	1,067.50
06/10/25	Brzozowski, Luke	Review plan and disclosure statement (.5) and draft liquidation trust agreement (2.7).	3.2	2,000.00
06/10/25	Remming, Andrew	Calls (2x) with E. Schwartz re: plan supplement documents.	0.2	259.00
06/10/25	Remming, Andrew	Office conf with B. Dolphin and E. Schwartz re: plan supplement documents.	0.2	259.00
06/10/25	Schwartz, Eric D.	Review T. Scheuer email regarding confirmation order.	0.1	152.50
06/10/25	Schwartz, Eric D.	Review F. Sadler email regarding Plan Supplement.	0.1	152.50
06/10/25	Schwartz, Eric D.	Review B. Dolphin email regarding Plan Supplement Requirement.	0.1	152.50
06/10/25	Dolphin, Brenna	Review and analyze solicitation procedures order and proposed combined disclosure statement and plan re: plan supplement content (.5); advise E. Schwartz and A. Remming regarding content of plan supplement and allocation of work as between debtors and K2 (.2).	0.7	717.50
06/10/25	Remming, Andrew	Review analysis re: plan supplement from B. Dolphin.	0.1	129.50
06/10/25	Remming, Andrew	Review email from E. Schwartz re: winddown budget.	0.1	129.50
06/10/25	Remming, Andrew	Review email from T. Scheuer re: confirmation order.	0.1	129.50



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/10/25	Schwartz, Eric D.	Office conf with B. Dolphin and A. Remming re: plan supplement documents.	0.2	305.00
06/11/25	Schwartz, Eric D.	Emails to and from B. Dolphin regarding SEC inquiry (.1), and review B. Dolphin email regarding same (.1).	0.2	305.00
06/11/25	Schwartz, Eric D.	Email to J. Gansman regarding status of discussions with K2 regarding unsecured claim distribution.	0.1	152.50
06/11/25	Schwartz, Eric D.	Review MTEM Water-Fall (.2), call with A. Remming regarding same and liquidating trust agreement (.1), tele. w\ C. Jalbert, A. Remming, L. Brzozowski, J. Gansman, B. Ayers, P. Donnelly, in part B. Dolphin regarding Water-Fall spread sheet (.5), post-conf. w\ A. Remming, B. Dolphin and L. Brzozowski regarding same (.3), conf. w\ M. Harvey regarding governmental bar date issue (.3) and review and respond to L. Brzozowski email regarding same (.1).	1.5	2,287.50
06/11/25	Brzozowski, Luke	Review and revise liquidation trust agreement (1.1); email to B. Dolphin re: same (.2).	1.3	812.50
06/11/25	Brzozowski, Luke	Review Rock Creek claims analysis (.3); Call with A. Remming, E. Schwartz, C. Jalbert and Rock Creek team re: same (.5); post call discussion with A. Remming, E. Schwartz, and B. Dolphin re: same (.3); further confer with B. Dolphin re: same and next steps (.2).	1.3	812.50
06/11/25	Remming, Andrew	Tele with E. Schwartz re: liquidating trust agreement.	0.1	129.50
06/11/25	Remming, Andrew	Update call re: winddown budget and claims analysis with MNAT, Rock Creek teams and C. Jalbert.	0.5	647.50
06/11/25	Remming, Andrew	Office conf with E. Schwartz, B. Dolphin and L. Brzozowski re: winddown and claim analysis issues.	0.3	388.50
06/11/25	Schwartz, Eric D.	Review B. Dolphin emails to Sidley and Polsenelli and responses thereto by J.L. Miller and S. Katona.	0.1	152.50
06/11/25	Schwartz, Eric D.	Review and respond to L. Brzozowski further email to Rock Creek regarding MTEM Waterfall.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/11/25	Dolphin, Brenna	Respond to inquiry from T. Scheuer (SEC) re: confirmation order language.	0.1	102.50
06/11/25	Dolphin, Brenna	Email counsel (Sidley and Polsinelli) for K2 to request actual and estimated fees for wind down budget.	0.2	205.00
06/11/25	Remming, Andrew	Review draft correspondence re: claim analysis and winddown budget and emails re: same from L. Brzozowski and E. Schwartz.	0.2	259.00
06/11/25	Remming, Andrew	Further emails re: winddown budget from B. Dolphin and JL Miller.	0.1	129.50
06/11/25	Remming, Andrew	Emails re: SEC request for confirmation order with B. Dolphin and E. Schwartz.	0.1	129.50
06/11/25	Dolphin, Brenna	Post call discussion with A. Remming, E. Schwartz, and L. Brzozowski re: Rock Creek claims analysis (.3); further confer with L. Brzozowski re: same and next steps (.2).	0.5	512.50
06/12/25	Dolphin, Brenna	Confer with A. Remming re: wind-down budget (.1) and discussions with K2 and Rock Creek re: same (.1).	0.2	205.00
06/12/25	Dolphin, Brenna	Review and revise liquidating trust agreement.	3.6	3,690.00
06/12/25	Dolphin, Brenna	Meet with L. Brzozowski to discuss confirmation brief, confirmation order, C. Jalbert declaration in support of confirmation, voting declaration, and plan supplement materials.	0.2	205.00
06/12/25	Dolphin, Brenna	Review correspondence from C. Ward re: fee estimate and wind-down budget.	0.1	102.50
06/12/25	Dolphin, Brenna	Communicate with Rock Creek re: wind-down budget and K2 fee estimates.	0.2	205.00
06/12/25	Dolphin, Brenna	Read update from M.J. Schindler re: letters of credit under nonresidential lease agreement and consider impact on wind-down budget analysis.	0.2	205.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/12/25	Schwartz, Eric D.	Review Water-Fall Spreadsheet (.1), review DIP budget and RSA (.1), review pro-formas (.1), review Fee applications (.1) in preparation of estimate budget (.4), teleconfs. w\ L. Brzozowski regarding budget numbers and pro forma (.1), further confs. with B. Dolphin and L. Brzozowski regarding budget estimates (.1), prepare budget estimates (.3), conf. w\ A. Remming regarding same (.1), email to Rock Creek team regarding same (.1), conf. w\ J. Gansman regarding same (.1).	1.2	1,830.00
06/12/25	Schwartz, Eric D.	Review and respond to B. Ayers email regarding revised Wind-down water fall (.1), review revised Wind-down water-fall (.2), Teleconf. w\ A. Remming and in part J. L. Miller regarding wind-down water-fall, governmental bar date issue, unsecured distribution in plan supplement, UST objection to opt-out, liquidating trust agreement, etc. (.4).	0.7	1,067.50
06/12/25	Schwartz, Eric D.	Review C. Ward, B. Dolphin emails regarding professional fees for waterfall.	0.1	152.50
06/12/25	Remming, Andrew	Tele with E. Schwartz and JL Miller (in part) re: plan supplement docs and plan issues.	0.4	518.00
06/12/25	Remming, Andrew	Review revised versions of winddown budget professional fee schedule and emails re: same from B. Dolphin, E. Schwartz and L. Brzozowski.	0.2	259.00
06/12/25	Remming, Andrew	Confer with B. Dolphin re: wind-down budget.	0.1	129.50
06/12/25	Brzozowski, Luke	Meet with B. Dolphin to discuss confirmation brief, confirmation order, C. Jalbert declaration in support of confirmation, voting declaration, and plan supplement materials.	0.2	125.00
06/12/25	Brzozowski, Luke	Teleconfs. w\ E. Schwartz regarding budget numbers and pro forma.	0.1	62.50
06/12/25	Brzozowski, Luke	Further confs. with B. Dolphin and E. Schwartz regarding budget estimates.	0.1	62.50
06/12/25	Dolphin, Brenna	Further confs. with L. Brzozowski and E. Schwartz regarding budget estimates.	0.1	102.50
06/12/25	Remming, Andrew	Conf. w\ E. Schwartz regarding budget estimates.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/13/25	Brzozowski, Luke	Review plan supplement documents.	0.3	187.50
06/13/25	Schwartz, Eric D.	Conf. w\ B. Dolphin regarding liquidating trust agreement (.1), conf. with A. Remming regarding liquidating trust agreement, unsecured creditors distribution, corporate documents (.1).	0.2	305.00
06/13/25	Schwartz, Eric D.	Review B. Dolphin email with attachment of liquidating trust agreement (.1), review liquidating trust agreement (.7), email to B. Dolphin regarding Liquidating trust agreement (.1), review further A. Remming, B. Dolphin, S. Smith, T. Flubacher emails with attachment regarding liquidating trust agreement and parent ownership (.1).	1.0	1,525.00
06/13/25	Schwartz, Eric D.	Review B. Dolphin, C. Jalbert emails regarding MTEM Waterfall.	0.1	152.50
06/13/25	Schwartz, Eric D.	Review F. Sadler, B. Dolphin emails (.1) w\ attachments of proposed Assumption Schedule, A&R Charter for Molecular Templates OpCo., Inc. (.1), A&R Charter for Molecular Templates, Inc. (.1), A&R Bylaws for Molecular Templates, Inc. (.1), Review S. Smith email with comments to same (.2).	0.6	915.00
06/13/25	Dolphin, Brenna	Communicate with Rock Creek re: K2 counsel fees (actual and estimates for Sidley and Polsinelli) re: wind-down budget negotiations.	0.3	307.50
06/13/25	Dolphin, Brenna	Confer with T. Flubacher re: draft liquidating trust agreement and plan supplement timing.	0.1	102.50
06/13/25	Dolphin, Brenna	Communicate with K2 counsel (Sidley) re: plan supplement materials.	0.2	205.00
06/13/25	Dolphin, Brenna	Provide draft liquidating trust agreement with C. Jalbert and M. Schindler for review and comment.	0.1	102.50
06/13/25	Remming, Andrew	Office conf with B. Dolphin re: plan supplement docs.	0.1	129.50
06/13/25	Remming, Andrew	Review and edit draft of liquidating trust agreement.	0.8	1,036.00
06/13/25	Remming, Andrew	Tele with JL Miller re: revisions to chapter 11 plan (.2); tele with L. Brzozowski re: same (.1).	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/13/25	Remming, Andrew	Review revised draft of liquidating trust agreement and emails re: same with B. Dolphin and E. Schwartz.	0.4	518.00
06/13/25	Remming, Andrew	Review update from B. Dolphin re: liquidating trust agreement.	0.1	129.50
06/13/25	Remming, Andrew	Emails re: winddown budget from C. Jalbert and B. Dolphin.	0.1	129.50
06/13/25	Dolphin, Brenna	Conf. w\ E. Schwartz regarding liquidating trust agreement.	0.1	102.50
06/13/25	Remming, Andrew	Conf. with E. Schwartz regarding liquidating trust agreement, unsecured creditors distribution, corporate documents.	0.1	129.50
06/13/25	Flubacher, Todd A.	Confer with B. Dolphin re: draft liquidating trust agreement and plan supplement timing.	0.1	104.00
06/13/25	Dolphin, Brenna	Office conf with A. Remming re: plan supplement docs.	0.1	102.50
06/13/25	Brzozowski, Luke	Tele with A. Remming re: revisions to chapter 11 plan.	0.1	62.50
06/16/25	Schwartz, Eric D.	Telephone with A. Remming regarding plan supplement	0.1	152.50
06/16/25	Schwartz, Eric D.	Review C. Jalbert, B. Dolphin emails regarding LTA and plan supplement (.1), review draft plan supplement (.2) and Combined Disclosure Statement and Plan regarding same (.2), conf. w\ B. Dolphin regarding Plan Supplement (.1), review T. Flubacher, B. Dolphin emails regarding Liquidating Trust Agreement (.1).	0.7	1,067.50
06/16/25	Schwartz, Eric D.	Conf. w\ A. Remming regarding Plan Supplement, Estimated Distribution Amount and upcoming call with C. Jalbert and Rock Creek regarding same (.2), review Combined Disclosure Statement and Plan regarding Plan Supplement and Estimated Distribution Amount (.3), further call with A. Remming regarding same (.1), review B. Dolphin email to Sidley regarding plan supplement information and A. Remming email w\ attachments regarding comments to corporate documents and F. Sadler response thereto (.1).	0.7	1,067.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/16/25	Schwartz, Eric D.	Tele. w\ C. Jalbert, Rock Creek and MNAT teams regarding plan supplemental, wind down budget, confirmation hearing, Verita, etc. (.4), post-call with A. Remming regarding same (.1).	0.5	762.50
06/16/25	Flubacher, Todd A.	Review and comment on liquidating trust agreement, email correspondence with Brenna Dolphin.	2.0	2,080.00
06/16/25	Brzozowski, Luke	Email to MNAT, Rock Creek and company re: confirmation status call.	0.1	62.50
06/16/25	Brzozowski, Luke	Attend call with C. Jalbert, MNAT, and Rock Creek re: plan confirmation and next steps.	0.4	250.00
06/16/25	Brzozowski, Luke	Draft confirmation order.	2.9	1,812.50
06/16/25	Dolphin, Brenna	Read update from C. Jalbert re: liquidating trust agreement draft.	0.1	102.50
06/16/25	Dolphin, Brenna	Review advice of T. Flubacher re: draft liquidating trust agreement.	0.1	102.50
06/16/25	Dolphin, Brenna	Call re: plan supplement with E. Schwartz, A. Remming, L. Brzozowski, C. Jalbert and Rock Creek (.4); communicate with K2 counsel re: disclosure of debtors' board of directors or managers to be appointed by the New MTEM Common Equity to serve for reorganized debtors (.1).	0.5	512.50
06/16/25	Remming, Andrew	Tele with E. Schwartz re: plan supplement documents.	0.1	129.50
06/16/25	Remming, Andrew	Office conf with B. Dolphin re: plan supplement.	0.1	129.50
06/16/25	Remming, Andrew	Office conf with E. Schwartz re: plan supplement documents and wind down budget.	0.2	259.00
06/16/25	Remming, Andrew	Further tele with E. Schwartz re: plan supplement.	0.1	129.50
06/16/25	Remming, Andrew	Update call re: plan supplement with C. Jalbert, Rock Creek and MNAT team; further tele with E. Schwartz.	0.5	647.50
06/16/25	Remming, Andrew	Review emails from T. Flubacher and B. Dolphin re: liquidating trust agreement.	0.1	129.50
06/16/25	Remming, Andrew	Review email from C. Jalbert re: liquidating trust agreement.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/16/25	Remming, Andrew	Emails with B. Dolphin re: plan supplement issues.	0.1	129.50
06/16/25	Remming, Andrew	Review draft notice of plan supplement.	0.2	259.00
06/16/25	Remming, Andrew	Email to C. Jalbert and Rock Creek team re: winddown budget issues.	0.1	129.50
06/16/25	Dolphin, Brenna	Office conf with A. Remming re: plan supplement.	0.1	102.50
06/17/25	Lawrence, John	Finalize and file notice of plan supplement and email Verita with service instructions.	0.3	130.50
06/17/25	Schwartz, Eric D.	Review K. Hyeisoo and B. Dolphin emails regarding plan supplement officer and director (.1), and conf. w\ B. Dolphin and A. Remming regarding same (.1), confs. w\ B. Dolphin regarding plan supplement (.1).	0.3	457.50
06/17/25	Schwartz, Eric D.	Review A. Gorman email regarding voting report.	0.1	152.50
06/17/25	Schwartz, Eric D.	Review B. Dolphin, C. Jalbert emails regarding Liquidating Trust Agreement (.1), review F. Sadler email w\ attachment regarding Plan Supplement\Liquidating Trust Agreement (.1), review B. Dolphin email w\ attachments regarding updated Liquidating Trust Agreement (.1), confs. w\ B. Dolphin regarding filing of plan supplement (.1), review further B. Dolphin, J. Lawrence, C. Jalbert, L. Brzozowski emails (w\ attachments) regarding filing of Plan Supplement (.1).	0.5	762.50
06/17/25	Brzozowski, Luke	Draft confirmation order.	2.3	1,437.50
06/17/25	Brzozowski, Luke	Review Sidley's revisions to liquidating trust agreement.	0.3	187.50
06/17/25	Brzozowski, Luke	Review, revise, and prepare to file exhibits to plan supplement.	0.5	312.50
06/17/25	Brzozowski, Luke	Review and revise confirmation order (2.0); email to B. Dolphin re: same (.1).	2.1	1,312.50
06/17/25	Remming, Andrew	Office conf with B. Dolphin and E. Schwartz re: plan supplement documents.	0.2	259.00
06/17/25	Remming, Andrew	Further office conf with B. Dolphin re: plan supplement documents.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/17/25	Remming, Andrew	Review questions re: LTA from B. Dolphin.	0.1	129.50
06/17/25	Remming, Andrew	Review revised draft of LTA (.3) and emails re: same form H. Kim, B. Dolphin and F. Sadler (.1).	0.4	518.00
06/17/25	Remming, Andrew	Review revised version of plan supplement (.2) and emails re: same from B. Dolphin and L. Brzozowski (.1).	0.3	388.50
06/17/25	Remming, Andrew	Review update re: solicitation from A. Gorman.	0.1	129.50
06/17/25	Remming, Andrew	Review revisions to LTA from C. Jalbert and emails re: same from L. Brzozowski and B. Dolphin.	0.2	259.00
06/17/25	Dolphin, Brenna	Conf. w\ E. Schwartz regarding filing of plan supplement.	0.1	102.50
06/17/25	Dolphin, Brenna	Office conf with A. Remming and E. Schwartz re: plan supplement documents.	0.2	205.00
06/17/25	Schwartz, Eric D.	Office conf with A. Remming and B. Dolphin re: plan supplement documents.	0.2	305.00
06/17/25	Dolphin, Brenna	Further office conf with A. Remming re: plan supplement documents.	0.1	102.50
06/17/25	Dolphin, Brenna	Communicate with counsel to K2 (H. Kim) re plan supplement and appointment of C. Jalbert as sole member and officer for each reorganized entity.	0.2	205.00
06/17/25	Dolphin, Brenna	Read update from A. Gorman (voting agent) re voting tabulation results to date.	0.1	102.50
06/17/25	Dolphin, Brenna	Review, revise, and finalize liquidating trust agreement.	0.9	922.50
06/17/25	Dolphin, Brenna	Summarize revisions made to liquidating trust agreement (.2) and confer internally re same (.1).	0.3	307.50
06/17/25	Dolphin, Brenna	Coordinate with J. Lawrence and oversee filing plan supplement.	0.3	307.50
06/18/25	Schwartz, Eric D.	Review as filed Notice of Filing of Plan Supplement to Revised Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization for Molecular Templates, Inc. and its Affiliated Debtor.	0.5	762.50



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/18/25	Schwartz, Eric D.	Review F. Sadler, B. Dolphin emails regarding plan supplement (.1), review B. Dolphin, C. Jalbert emails regarding Liquidating Trust Agreement (.1).	0.2	305.00
06/18/25	Schwartz, Eric D.	Review and respond to T. Scheuer email regarding confirmation order (.1), review confirmation\solicitation notice (.1), tele. w\ A. Remming regarding confirmation order (.1).	0.3	457.50
06/18/25	Dolphin, Brenna	Review and revise draft confirmation order (2.5); discuss same with L. Brzozowski (.1).	2.6	2,665.00
06/18/25	Dolphin, Brenna	Discuss draft confirmation order with A. Remming.	0.1	102.50
06/18/25	Brzozowski, Luke	Review F. Sadler email re: amendment to plan supplement (.1); review redline re: same and communication with B. Dolphin re: same (.1).	0.2	125.00
06/18/25	Brzozowski, Luke	Further draft C. Jalbert declaration in support of confirmation.	1.8	1,125.00
06/18/25	Brzozowski, Luke	Review and revise C. Jalbert declaration in support of plan confirmation (1.2); email to B. Dolphin re: same (.1).	1.3	812.50
06/18/25	Brzozowski, Luke	Review revised confirmation order per B. Dolphin's comments (1.); email to B. Dolphin re: same (.1); email to A. Remming and E. Schwartz re: same (.1).	1.2	750.00
06/18/25	Brzozowski, Luke	Draft notice of amended plan supplement (.5); email to B. Dolphin re: same (.1).	0.6	375.00
06/18/25	Brzozowski, Luke	Review and revise Verita's voting declaration (.8); email to B. Dolphin re: same (.1).	0.9	562.50
06/18/25	Brzozowski, Luke	Further review and revise C. Jalbert declaration in support of plan confirmation.	0.2	125.00
06/18/25	Dolphin, Brenna	Review draft C. Jalbert declaration.	0.6	615.00
06/18/25	Dolphin, Brenna	Revise liquidating trust agreement (.2); discuss revisions with Sidley (.1).	0.3	307.50
06/18/25	Dolphin, Brenna	Provide updated draft liquidating trust agreement to C. Jalbert.	0.1	102.50
06/18/25	Remming, Andrew	Review revised version of LTA.	0.4	518.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/18/25	Remming, Andrew	Tele with E. Schwartz re: draft confirmation order.	0.1	129.50
06/18/25	Remming, Andrew	Review revised version of LTA (.2) and email re: same from B. Dolphin (.1).	0.3	388.50
06/18/25	Remming, Andrew	Review update from B. Dolphin re: draft liquidating trust agreement.	0.1	129.50
06/18/25	Remming, Andrew	Review additional revisions to plan supplement (.2) and emails re: same from B. Dolphin and F. Sadler (.1).	0.3	388.50
06/18/25	Remming, Andrew	Initial review of draft confirmation order (.2) and emails re: same from E. Schwartz and L. Brzozowski (.1).	0.3	388.50
06/18/25	Remming, Andrew	Review emails re: draft confirmation order from E. Schwartz and T. Scheuer.	0.1	129.50
06/18/25	Remming, Andrew	Review and edit draft of confirmation order.	0.9	1,165.50
06/18/25	Remming, Andrew	Discuss draft confirmation order with B. Dolphin.	0.1	129.50
06/19/25	Schwartz, Eric D.	Review and respond to L. Brzozowski emails w\ attachment regarding amended liquidating trust agreement (.1), review amended liquidating trust agreement (.1).	0.2	305.00
06/19/25	Schwartz, Eric D.	Review and respond to L. Brzozowski email w\ attachment regarding confirmation order (.2), review redline of confirmation order (.3), review confirmation order (1.0).	1.5	2,287.50
06/19/25	Schwartz, Eric D.	Review A. Remming email regarding confirmation order (.1), review further L. Brzozowski email regarding confirmation order issues (.2).	0.3	457.50
06/19/25	Schwartz, Eric D.	Review notice regarding solicitation.	0.1	152.50
06/19/25	Schwartz, Eric D.	Review UST objection and argument outline (.3).	0.3	457.50
06/19/25	Schwartz, Eric D.	Review Plan Supplement (.2) and Combined Disclosure Statement and Plan (.3) regarding confirmation order.	0.5	762.50
06/19/25	Dolphin, Brenna	Review and revise draft notice of filing amended liquidating trust agreement (.2) and confer with L. Brzozowski re: same (.1).	0.3	307.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/19/25	Brzozowski, Luke	Review revised notice of amended plan supplement with B. Dolphin comments (.1); revise re: same and email B. Dolphin re: same (.1); compile re: same and email E. Schwartz and A. Remming re: same (.1).	0.3	187.50
06/19/25	Brzozowski, Luke	Review E. Schwartz email re: confirmation order (.1); emails with B. Dolphin re: same (.2); research issues re::same (1.1); draft email to E. Schwartz and A. Remming re: same (.3).	1.7	1,062.50
06/19/25	Dolphin, Brenna	Review draft responses to questions from E. Schwartz received from L. Brzozowski re: confirmation order.	0.1	102.50
06/19/25	Remming, Andrew	Review and edit revised draft of confirmation order.	1.5	1,942.50
06/19/25	Remming, Andrew	Review draft notice of plan supplement (.2); review revised LTA (.2) and emails re: same from L. Brzozowski and E. Schwartz (.1).	0.5	647.50
06/19/25	Remming, Andrew	Review comments to draft confirmation order from E. Schwartz, review draft confirmation order re: same (.2) and emails re: same from E. Schwartz and L. Brzozowski (.1).	0.3	388.50
06/19/25	Brzozowski, Luke	Confer with B. Dolphin re: amended liquidating trust agreement.	0.1	62.50
06/20/25	Schwartz, Eric D.	Review and respond to L. Brzozowski email w\ attachment regarding confirmation Order regarding language comments regarding 1141 discharge (.2), review bankruptcy code, combined disclosure statement and plan and confirmation regarding same (.3).	0.5	762.50
06/20/25	Schwartz, Eric D.	Review Combined Disclosure Statement and Plan (.3) regarding draft confirmation order and further review confirmation order (.3), MNAT team internal call regarding same (.3).	0.9	1,372.50
06/20/25	Lawrence, John	Finalize and file notice of filing amended plan supplement document and email Verita with service instructions.	0.3	130.50
06/20/25	Dolphin, Brenna	Review update from Verita re: voting and ballot tabulation summary report.	0.2	205.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/20/25	Dolphin, Brenna	Review draft revisions to combined disclosure statement and plan and confirmation order received from L. Brzozowski (.3); confer with L. Brzozowski re: same (.1).	0.4	410.00
06/20/25	Dolphin, Brenna	Review draft language to include in confirmation order re: service of confirmation order and notice of effective date (.1); discuss same with L. Brzozowski (.1).	0.2	205.00
06/20/25	Dolphin, Brenna	Review draft voting declaration (.3); discuss comments to same with L. Brzozowski (.1).	0.4	410.00
06/20/25	Dolphin, Brenna	Call with E. Schwartz, A. Remming, and L. Brzozowski re: draft confirmation order and finalizing same (.3); further call with L. Brzozowski re: same (.1).	0.4	410.00
06/20/25	Dolphin, Brenna	Review proposed language received from SEC re: confirmation order.	0.1	102.50
06/20/25	Schwartz, Eric D.	Review as filed Notice of Filing of Amended Plan Supplement.	0.1	152.50
06/20/25	Schwartz, Eric D.	Review further L. Brzozowski, A. Remming emails with attachment of revised Plan and Confirmation Order (.2), review further L. Brzozowski email regarding same (.1).	0.3	457.50
06/20/25	Schwartz, Eric D.	Review S. Ewing email regarding ballot report.	0.1	152.50
06/20/25	Schwartz, Eric D.	Review T. Scheuer email regarding language for confirmation order.	0.1	152.50
06/20/25	Schwartz, Eric D.	Review L. Brzozowski email w\ attachment regarding voting declaration.	0.1	152.50
06/20/25	Brzozowski, Luke	Emails with E. Schwartz re: confirmation order.	0.1	62.50
06/20/25	Brzozowski, Luke	Review revised voting declaration draft with B. Dolphin's comments (.1); further revise same (.1); confer with B. Dolphin re: same (.1).	0.3	187.50
06/20/25	Brzozowski, Luke	Further emails with E. Schwartz re: confirmation order (.1); revise confirmation order per E. Schwartz comments (.1).	0.2	125.00
06/20/25	Brzozowski, Luke	Draft email to Verita re: confirmation order.	0.2	125.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/20/25	Brzozowski, Luke	Call with MNAT team re: confirmation order and next step (.3); further call with B. Dolphin re: same (.1).	0.4	250.00
06/20/25	Brzozowski, Luke	Review and revise combine disclosure statement and plan and proposed confirmation order re: revised equity language (.8); draft email to B. Dolphin re: same (.5); further revise combine disclosure statement and plan and proposed confirmation order re: same (.5); email to E. Schwartz and A. Remming re: same (.2); further incorporate A. Remming comments (.6); email to A. Remming and MNAT team re: same (.1).	2.7	1,687.50
06/20/25	Remming, Andrew	Call with MNAT team re: confirmation order.	0.3	388.50
06/20/25	Remming, Andrew	Review and edit draft voting declaration (.2) and email re: same from L. Brzozowski (.1).	0.3	388.50
06/20/25	Remming, Andrew	Review and edit further revised version of chapter 11 plan and confirmation order (.4) and emails with L. Brzozowski re: same (.1).	0.5	647.50
06/20/25	Remming, Andrew	Review update from L. Brzozowski re: amended plan supplement.	0.1	129.50
06/20/25	Remming, Andrew	Review further revised version of confirmation order (.3) and emails re: same with E. Schwartz, B. Dolphin and L. Brzozowski (.1).	0.4	518.00
06/20/25	Remming, Andrew	Review updated ballot summary from KCC.	0.1	129.50
06/20/25	Remming, Andrew	Review comments to confirmation order from SEC.	0.1	129.50
06/20/25	Brzozowski, Luke	Confer with B. Dolphin re: draft revisions to combined disclosure statement and plan and confirmation order.	0.1	62.50
06/20/25	Brzozowski, Luke	Discuss confirmation order with B. Dolphin.	0.1	62.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/21/25	Schwartz, Eric D.	Review and respond to L. Brzozowski email w\ attachment regarding Verita Voting Declaration (.2), review L. Brzozowski email to A. Gorman and team w\ attachment regarding Verita Voting Declaration and J. Lee email responding thereto (.1).	0.3	457.50
06/21/25	Schwartz, Eric D.	Review L. Brzozowski email w\ attachment of revised redline of Combined Plan and Disclosure Statement and proposed Confirmation Order (.2), and email to L. Brzozowski regarding same (.1).	0.3	457.50
06/21/25	Schwartz, Eric D.	Review and revise and respond to L. Brzozowski email w\ attachment regarding Combined Disclosure Statement and Plan and Proposed Confirmation Order (.2), review L. Brzozowski emails to C. Jalbert and Team and separately to Sidley with attachments regarding same (.1).	0.3	457.50
06/21/25	Brzozowski, Luke	Draft email to Sidley re: revised combined Disclosure Statement and Plan and proposed confirmation order (.4); emails to E. Schwartz re: same (.2); emails to C. Jalbert re: same (.1); emails with A. Gorman and Verita re: same and voting declaration (.3).	1.0	625.00
06/21/25	Remming, Andrew	Review further revised versions of confirmation order and chapter 11 plan (.3) and emails re: same with E. Schwartz and L. Brzozowski (.1).	0.4	518.00
06/21/25	Remming, Andrew	Review update re: draft chapter 11 plan and confirmation order from L. Brzozowski.	0.1	129.50
06/22/25	Dolphin, Brenna	Continue drafting confirmation brief (4.0); circulate draft for internal review and confer re: same (.1).	4.1	4,202.50
06/22/25	Schwartz, Eric D.	Review A. Gorman and L. Brzozowski emails regarding Verita Voting Declaration and review B. Dolphin email w\ attachment regarding Memorandum in Support of Confirmation.	0.1	152.50
06/22/25	Remming, Andrew	Review update from A. Gorman re: confirmation declarations.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/22/25	Remming, Andrew	Review update from B. Dolphin re: draft confirmation brief.	0.1	129.50
06/23/25	Schwartz, Eric D.	Review draft memorandum of law in support of confirmation (1.0), conf. w\ L. Brzozowski regarding same regarding UST objection (.1), further conf. w\ B. Dolphin and L. Brzozowski regarding same (.2), further conf. w\ B. Dolphin and L. Brzozowski regarding SEC confirmation order language and insurance policy questions (.1), review B. Dolphin and others emails regarding same (.1), conf. w\ A. Remming regarding same\ aforesaid (.1).	1.6	2,440.00
06/23/25	Schwartz, Eric D.	Further conf. w\ L. Brzozowski regarding Williamson County tax claim and status (.1), review L. Brzozowski email w\ attachment of revised confirmation order (.1), and tele. w\ L. Brzozowski regarding same (.1), further call with A. Remming regarding same (.1), review further L. Brzozowski, M.J. Schindler emails regarding same (.1).	0.5	762.50
06/23/25	Schwartz, Eric D.	Prepare outline of matters to discuss with K2 counsel (.1), and discus same with A. Remming (.2).	0.3	457.50
06/23/25	Schwartz, Eric D.	Call w\ MNAT and Sidley teams regarding various issues related to confirmation (SEC, Confirmation Order, UST Reply from Sidley, Insurance Policies, Government Bar Date, Williamson County, Wind down budget, confirmation documents, etc.) (.5), teleconf. w\ A. Remming and B. Dolphin (.1); and email to C. Jalbert and M.J. Schindler regarding same (.1), review F. Sadler email (.1); and teleconf. w\ L. Brzozowski regarding confirmation order and SEC language (.1).	0.9	1,372.50
06/23/25	Schwartz, Eric D.	Teles. w\ A. Remming regarding K2 voting on plan and ballots for both entities (.1), review H. Kim, L. Brzozowski, A. Gorman, B. Dolphin emails regarding same (.1).	0.2	305.00
06/23/25	Schwartz, Eric D.	Review C. Jalbert, L. Brzozowski emails regarding Confirmation Documents.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/23/25	Schwartz, Eric D.	Review L. Brzozowski, A. Remming, F. Sadler emails regarding proposed confirmation order.	0.1	152.50
06/23/25	Schwartz, Eric D.	Review A. Gorman, L. Brzozowski emails regarding Verita Voting Declaration.	0.1	152.50
06/23/25	Schwartz, Eric D.	Review L. Brzozowski emails to T. Scheuer and to J. Leamy regarding proposed confirmation order and revised Combined Disclosure Statement and Plan with attachments.	0.1	152.50
06/23/25	Schwartz, Eric D.	Review B. Dolphin email w\ attachment of updated confirmation brief.	0.1	152.50
06/23/25	Dolphin, Brenna	Meet with E. Schwartz and L. Brzozowski re: confirmation order draft, confirmation brief draft, Jalbert declaration content, and voting declaration and discuss strategy re: preparing for confirmation hearing and possible objections (.2); further confer w/ E. Schwartz and L. Brzozowski re: SEC language (.1).	0.3	307.50
06/23/25	Dolphin, Brenna	Meet with A. Remming and L. Brzozowski re: revisions to confirmation order and Jalbert declaration.	0.1	102.50
06/23/25	Dolphin, Brenna	Research and analyze case law and precedent re: proposed releases (.5); revise confirmation brief re: same (1.4).	1.9	1,947.50
06/23/25	Remming, Andrew	Review and edit draft confirmation memorandum.	0.9	1,165.50
06/23/25	Remming, Andrew	Office conf with E. Schwartz re: plan issues.	0.2	259.00
06/23/25	Remming, Andrew	Tele with E. Schwartz re: edits to draft confirmation order.	0.1	129.50
06/23/25	Remming, Andrew	Further office conf with E. Schwartz re: plan issues.	0.2	259.00
06/23/25	Remming, Andrew	Update call with MNAT and Sidley teams re: plan confirmation issues.	0.5	647.50
06/23/25	Remming, Andrew	Tele with B. Dolphin and E. Schwartz re: plan confirmation issues (.1); further office conf with B. Dolphin and L. Brzozowski re: same (.1).	0.2	259.00



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/23/25	Remming, Andrew	Office conf with B. Dolphin re: voting report (.1); tele with E. Schwartz re: same (.1); tele with H. Kim and B. Dolphin re: same (.2).	0.4	518.00
06/23/25	Remming, Andrew	Review revised version of draft confirmation order (.6) and emails re: same from C. Jalbert, L. Brzozowski, A. Gorman, F. Sadler and B. Dolphin (.3).	0.9	1,165.50
06/23/25	Remming, Andrew	Review revised draft of confirmation brief (.4) and email re: same from B. Dolphin (.1).	0.5	647.50
06/23/25	Remming, Andrew	Review update from L. Brzozowski re: draft confirmation order.	0.1	129.50
06/23/25	Remming, Andrew	Review update from L. Brzozowski re: confirmation hearing.	0.1	129.50
06/23/25	Remming, Andrew	Emails with H. Kim re: ballots.	0.1	129.50
06/23/25	Remming, Andrew	Review and respond to further email re: ballots from H. Kim.	0.1	129.50
06/23/25	Remming, Andrew	Review further revised draft of confirmation order (.2) and emails re: same from L. Brzozowski (.1).	0.3	388.50
06/23/25	Brzozowski, Luke	Email to MNAT and Sidley teams re: confirmation meeting.	0.1	62.50
06/23/25	Brzozowski, Luke	Confer with E. Schwartz and B. Dolphin re: confirmation brief and hearing prep (.2); further confer with B. Dolphin re: same and next steps (.3); further confer with E. Schwartz and B. Dolphin re: proposed confirmation order and SEC language (.1).	0.6	375.00
06/23/25	Brzozowski, Luke	Research language and bankruptcy rules re: transferred claims (.2); revise proposed confirmation order re: same (.2); email to E. Schwartz and A. Remming re: same (.1).	0.5	312.50
06/23/25	Brzozowski, Luke	Email to Sidley re: communications with UST and SEC.	0.1	62.50
06/23/25	Brzozowski, Luke	Confer with A. Remming and B. Dolphin re: confirmation order service language.	0.1	62.50
06/23/25	Brzozowski, Luke	Revise proposed confirmation order to incorporate comments from Verita re: service (.1); email to E. Schwartz and A. Remming re: same (.2).	0.3	187.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/23/25	Brzozowski, Luke	Emails with A. Gorman re: voting declaration.	0.1	62.50
06/23/25	Brzozowski, Luke	Call with E. Schwartz re: proposed confirmation order language.	0.1	62.50
06/23/25	Brzozowski, Luke	Further revise confirmation order (.2); email with Sidley re: same (.2).	0.4	250.00
06/23/25	Brzozowski, Luke	Call with MNAT and Sidley teams re: confirmation documents and next steps.	0.5	312.50
06/23/25	Brzozowski, Luke	Emails to J. Leamy re: proposed confirmation order and revised disclosure statement and plan (.2); emails to T. Scheuer re: same (.2).	0.4	250.00
06/23/25	Brzozowski, Luke	Confer with B. Dolphin re: confirmation brief.	0.1	62.50
06/23/25	Brzozowski, Luke	Review (2.0) and revise (2.2) confirmation brief; confer with B. Dolphin re: same (.2).	4.4	2,750.00
06/23/25	Brzozowski, Luke	Revise C. Jalbert declaration in support of plan.	1.4	875.00
06/23/25	Brzozowski, Luke	Emails with A. Gorman re: voting results.	0.1	62.50
06/23/25	Brzozowski, Luke	Research issues re: 1129(a)(11) and releases language re: C. Jalbert declaration in support of plan confirmation.	1.6	1,000.00
06/23/25	Brzozowski, Luke	Further conf. w\ E. Schwartz regarding Williamson County tax claim and status.	0.1	62.50
06/23/25	Brzozowski, Luke	Tele. w\ E. Schwartz regarding revised confirmation order.	0.1	62.50
06/23/25	Brzozowski, Luke	Teleconf. w\ E. Schwartz regarding confirmation order and SEC language.	0.1	62.50
06/23/25	Dolphin, Brenna	Tele with A. Remming and E. Schwartz re: plan confirmation issues.	0.1	102.50
06/23/25	Dolphin, Brenna	Further confer with L. Brzozowski re: confirmation brief, hearing prep, and next steps.	0.3	307.50
06/23/25	Dolphin, Brenna	Confer with L. Brzozowski re: confirmation brief.	0.1	102.50
06/23/25	Dolphin, Brenna	Confer with L. Brzozowski re: confirmation brief.	0.2	205.00
06/23/25	Dolphin, Brenna	Office conf with A. Remming re: voting report.	0.1	102.50
06/23/25	Dolphin, Brenna	Tele with H. Kim and A. Remming re: voting report.	0.2	205.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/24/25	Dolphin, Brenna	Meet with C. Jalbert, M. Schindler, Rock Creek team, and Morris Nichols team re: wind-down budget negotiations, finalizing confirmation materials, responding to informal comments, and claim classification issues.	0.7	717.50
06/24/25	Dolphin, Brenna	Review revised C. Jalbert declaration.	0.2	205.00
06/24/25	Remming, Andrew	Review draft of Jalbert declaration (.3) and email re: same from L. Brzozowski (.1).	0.4	518.00
06/24/25	Remming, Andrew	Review revisions to Jalbert declaration draft.	0.1	129.50
06/24/25	Remming, Andrew	Review further revised version of Jalbert declaration (.2) and emails re: same from E. Schwartz and L. Brzozowski (.1).	0.3	388.50
06/24/25	Remming, Andrew	Review additional revisions to Jalbert declaration (.2) and emails re: same from L. Brzozowski (.1).	0.3	388.50
06/24/25	Remming, Andrew	Review proposed govt bar date language for confirmation order from H. Kim and emails re: same from L. Brzozowski.	0.2	259.00
06/24/25	Remming, Andrew	Review revised versions of plan and confirmation order (.4) and emails re: same from F. Sadler, A. Gorman, L. Brzozowski and E. Schwartz (.1).	0.5	647.50
06/24/25	Remming, Andrew	Review update from E. Schwartz re: draft confirmation brief.	0.1	129.50
06/24/25	Remming, Andrew	Review balloting information and emails re: same from S. Ewing and L. Brzozowski.	0.2	259.00
06/24/25	Remming, Andrew	Review and respond to email from H. Kim re: ballots.	0.1	129.50
06/24/25	Remming, Andrew	Review comments to confirmation order from USDOJ and emails re: same from E. Schwartz and F. Sadler.	0.2	259.00
06/24/25	Remming, Andrew	Review email from T. Scheuer re: confirmation order comments.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/24/25	Schwartz, Eric D.	Prepare for call regarding various issues related to confirmation preparation with C. Jalbert, M.J. Schindler and Rock Creek (.3), Call with C. Jalbert, M.J. Schindler, J. Gansman, B. Ayers, P. Donnelly, A. Remming, B. Dolphin, L. Brzozowski regarding various issues related to confirmation preparation, including SEC, Confirmation Order, UST Reply from Sidley, Insurance Policies, Government Bar Date, Williamson County, Wind down budget, confirmation documents, etc. (.7).	1.0	1,525.00
06/24/25	Schwartz, Eric D.	Review F. Sadler, L. Brzozowski emails regarding confirmation documents and J. Leamy email responding to same.	0.1	152.50
06/24/25	Schwartz, Eric D.	Review H. Kim and L. Brzozowski emails regarding Governmental Bar Date Language (.1), teleconf. w\ L. Brzozowski regarding same and Confirmation Order and related matters (.2), further review K2 and further MNAT revisions to confirmation Order (.3), further conf. w\ L. Brzozowski regarding same (.1), review L. Brzozowski email and revised confirmation order (.3).	1.0	1,525.00
06/24/25	Schwartz, Eric D.	Review revised memorandum of law in support of confirmation (.3), review disclosure statement transcript (.3), research release issue and standard for memorandum (.3), conf. w\ M. Harvey regarding same (.1), email to B. Dolphin regarding same (.1).	1.1	1,677.50
06/24/25	Schwartz, Eric D.	Review and revise Jalbert Declaration (.5) and email to L. Brzozowski regarding same (.1), review L. Brzozowski email w\ attachment of revised voting declaration (.1).	0.7	1,067.50
06/24/25	Schwartz, Eric D.	Review T. Scheuer email regarding confirmation order (.1), and review prior emails and transcript regarding same (.1).	0.2	305.00
06/24/25	Schwartz, Eric D.	Review A. Gorman, H. Kim, L. Brzozowski, S. Ewing emails regarding voting.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/24/25	Schwartz, Eric D.	Review and forward D. Pavan email regarding language requested by United States for confirmation order.	0.2	305.00
06/24/25	Brzozowski, Luke	Attend call with MNAT, Rock Creek and company re: confirmation process.	0.7	437.50
06/24/25	Brzozowski, Luke	Revise Jalbert declaration with E. Schwartz and B. Dolphin's comments (.9); emails with B. Dolphin re: same (.1); email to E. Schwartz and A. Remming re: same (.1).	1.1	687.50
06/24/25	Brzozowski, Luke	Confer with B. Dolphin re: SEC and Sidley's comments to confirmation documents.	0.1	62.50
06/24/25	Brzozowski, Luke	Review and revise Combined DS and Plan with Sidley's comments.	0.3	187.50
06/24/25	Brzozowski, Luke	Review and revise proposed confirmation order with Sidley an SEC's comments (1.9); emails with H. Kim re: same and proposed language re: governmental bar date (.1); further revise re: same (.3); draft memo re: Sidley and SEC's comments (.7); emails to E. Schwartz and A. Remming re: same (.1); further revise same with E. Schwartz comments (.2).	3.3	2,062.50
06/24/25	Brzozowski, Luke	Call with E. Schwartz re: governmental bar date language in proposed confirmation order (.2); further confer w/ E. Schwartz re: same (.1).	0.3	187.50
06/24/25	Brzozowski, Luke	Emails with E. Schwartz re: Jalbert declaration in support of confirmation (.1); review and revise re: same (.1); email same to C. Jalbert (.1).	0.3	187.50
06/24/25	Brzozowski, Luke	Review US Attorney's proposed confirmation order language.	0.1	62.50
06/24/25	Brzozowski, Luke	Review and revise voting declaration with A. Gorman's comments (.4); update according to voting results (.2); email same to E. Schwartz and A. Remming (.1).	0.7	437.50
06/24/25	Brzozowski, Luke	Review Ballot Tabulation Summary.	0.1	62.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/24/25	Remming, Andrew	Meet with C. Jalbert, M. Schindler, Rock Creek team, and Morris Nichols team re: wind-down budget negotiations, finalizing confirmation materials, responding to informal comments, and claim classification issues.	0.7	906.50
06/24/25	Harvey, Matthew B.	Conf. w\ E. Schwartz regarding release issue and standard for memorandum.	0.1	129.50
06/24/25	Dolphin, Brenna	Confer with L. Brzozowski re: SEC and Sidley's comments to confirmation documents.	0.1	102.50
06/25/25	Dolphin, Brenna	Meet with E. Schwartz and A. Remming re: confirmation brief draft and plan confirmation strategy (.3); call with MNAT and Sidley re: same (.3); confer with A. Remming and E. Schwartz re: same (.1).	0.7	717.50
06/25/25	Dolphin, Brenna	Communicate with Verita re: publication notice.	0.1	102.50
06/25/25	Dolphin, Brenna	Revise confirmation brief (1.3); circulate revised draft internally (.1).	1.4	1,435.00
06/25/25	Dolphin, Brenna	Draft response to inquiry from counsel to Williamson County, TX re: proposed confirmation order language (.8); circulate internally and discuss with E. Schwartz (.1); provide draft response to C. Jalbert and M. Schindler for review (.1); update draft response to include additional information from M. Schindler (.1); confer with E. Schwartz re: same (.1); respond to Williamson County, TX counsel (.1).	1.3	1,332.50
06/25/25	Dolphin, Brenna	Read update form Verita re: two opt out election forms received.	0.1	102.50
06/25/25	Dolphin, Brenna	Confer with L. Brzozowski re: circulating confirmation materials and redlines internally and discuss status re: confirmation brief, confirmation order, Jalbert declaration, voting declaration, and revised combined disclosure statement and plan.	0.3	307.50
06/25/25	Remming, Andrew	Update call with MNAT and Sidley team re: plan issues.	0.3	388.50
06/25/25	Remming, Andrew	Review update from B. Dolphin re: publication notice information.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/25/25	Remming, Andrew	Review update from L. Brzozowski re: revised drafts of confirmation pleadings.	0.1	129.50
06/25/25	Remming, Andrew	Review proposed revisions to confirmation order (.2) and emails re: same from L. Brzozowski, A. Gorman and F. Sadler (.1).	0.3	388.50
06/25/25	Remming, Andrew	Review proposed revisions to confirmation order and emails re: same from E. Schwartz and L. Brzozowski.	0.2	259.00
06/25/25	Remming, Andrew	Review proposed revisions to draft confirmation order (.3) and emails re: same from H. Kim, F. Sadler, E. Schwartz and B. Dolphin (.2).	0.5	647.50
06/25/25	Remming, Andrew	Review emails re: SEC revisions to confirmation order from T. Scheuer, E. Schwartz and L. Brzozowski.	0.1	129.50
06/25/25	Brzozowski, Luke	Emails with F. Sadler and E. Schwartz re: confirmation call (.1); emails to Sidley and MNAT teams re: same (.1).	0.2	125.00
06/25/25	Brzozowski, Luke	Review D. Pavan email (.1) and research re: U.S. Attorney's proposed provision (.4); review email to H. Kim re: same (.1).	0.6	375.00
06/25/25	Brzozowski, Luke	Attend call with MNAT and Sidley teams re: confirmation order, brief, and next steps.	0.3	187.50
06/25/25	Brzozowski, Luke	Review and revise all first day documents to correspond with voting results and updated language.	0.6	375.00
06/25/25	Brzozowski, Luke	Confer with E. Schwartz re: SEC carve out language (.1); confer with A. Remming re: same (.1); call with E. Schwartz re: same (.1); email to Sidley re: same (.1); email to T. Scheuer re: same (.1).	0.5	312.50
06/25/25	Brzozowski, Luke	Email to A. Gorman re: revised voting declaration.	0.1	62.50
06/25/25	Brzozowski, Luke	Confer with B. Dolphin re: status of confirmation documents and next steps.	0.3	187.50
06/25/25	Brzozowski, Luke	Further revise Verita's voting declaration with A. Gorman's comments (.3); emails with A. Gorman re: same (.1).	0.4	250.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/25/25	Brzozowski, Luke	Further review and revise confirmation documents, including plan, confirmation order, confirmation brief, and related declaration (1.3); draft memo re: same (.5); email same to MNAT team (.1).	1.9	1,187.50
06/25/25	Schwartz, Eric D.	Conf. w\ A. Remming and B. Dolphin regarding US Gov't request, confirmation papers including memorandum of law and claims and interest, Williamson County, government bar date issue, confirmation hearing preparation, insurance, etc. (.3), Tele. with MNAT and Sidley teams regarding same (.3), post-conference with A. Remming and B. Dolphin regarding same (.1).	0.7	1,067.50
06/25/25	Schwartz, Eric D.	Review government language (.2), emails to and from department regarding same (.1), review K. Hyeisoo email regarding counter proposed language for the U.S. Government (.1).	0.4	610.00
06/25/25	Schwartz, Eric D.	Review T. Sheuer email regarding confirmation Order and email to L. Brzozowski regarding same (.1), review L. Brzozowski email to Sidley team regarding language for confirmation order and F. Sadler email responding to same and further L. Brzozowski emails to F. Sadler and T. Sheuer regarding same (.1).	0.2	305.00
06/25/25	Schwartz, Eric D.	Review B. Dolphin email regarding Publication Notice re: Confirmation Hearing Notice.	0.1	152.50
06/25/25	Schwartz, Eric D.	Review A. Gorman, L. Brzozowski email regarding Verita Declaration and voting and opt out by parties (.1), review L. Brzozowski email w\ attachment of revised Verita Voting Declaration (.1).	0.2	305.00
06/25/25	Schwartz, Eric D.	Review L. Brzozowski email w\ attachments of finalized confirmation Materials (Confirmation Order, Confirmation Brief, Jalbert Declaration, Verita Voting Declaration, Revised Combined Plan and Disclosure Statement and Certificates of Service for Solicitation Packages.	0.3	457.50



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/25/25	Schwartz, Eric D.	Confer with B. Dolphin re: draft response to inquiry from counsel to Williamson County, TX.	0.1	152.50
06/25/25	Schwartz, Eric D.	Confer with L. Brzozowski re: SEC carve out language.	0.1	152.50
06/25/25	Remming, Andrew	Confer with L. Brzozowski re: SEC carve out language.	0.1	129.50
06/25/25	Schwartz, Eric D.	Call with L. Brzozowski re: SEC carve out language.	0.1	152.50
06/25/25	Remming, Andrew	Conf. w\ E. Schwartz and B. Dolphin regarding US Gov't request, confirmation papers including memorandum of law and claims and interest, Williamson County, government bar date issue, confirmation hearing preparation, insurance, etc.	0.3	388.50
06/25/25	Remming, Andrew	Post-conference with E. Schwartz and B. Dolphin regarding US Gov't request, confirmation papers including memorandum of law and claims and interest, Williamson County, government bar date issue, confirmation hearing preparation, insurance, etc.	0.1	129.50
06/26/25	Dolphin, Brenna	Meet with A. Schwartz, A. Remming, and L. Brzozowski to discuss revisions to confirmation order, Jalbert declaration, and revised combined disclosure statement and plan; discuss plan confirmation materials.	0.7	717.50
06/26/25	Dolphin, Brenna	Revise Jalbert declaration (1.1); review and analyze insurance issues to incorporate same (.2); circulate internally and discuss revisions (.1).	1.4	1,435.00
06/26/25	Dolphin, Brenna	Revise draft confirmation order (.3); circulate and discuss same internally (.1).	0.4	410.00
06/26/25	Dolphin, Brenna	Review draft K2 reply in support of plan confirmation.	0.4	410.00
06/26/25	Dolphin, Brenna	Confer with Verita and MNAT re: voting declaration, tabulation procedures, and voting results (.2); post call with A. Remming and L. Brzozowski re: A. Gorman declaration, and WIP (.4).	0.6	615.00
06/26/25	Dolphin, Brenna	Review voting results and opt out election form return information.	0.1	102.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/26/25	Dolphin, Brenna	Review confirmation brief re: insurance issues.	0.2	205.00
06/26/25	Dolphin, Brenna	Discuss insurance issue related revisions made to confirmation brief, proposed confirmation order, and Jalbert declaration with L. Brzozowski.	0.2	205.00
06/26/25	Dolphin, Brenna	Read response from counsel to Williamson County, TX re: proposed language to include in confirmation order.	0.1	102.50
06/26/25	Dolphin, Brenna	Review update from Verita re: affidavit of publication re: confirmation hearing notice.	0.1	102.50
06/26/25	Dolphin, Brenna	Review comments received from US Trustee re: confirmation order.	0.1	102.50
06/26/25	Dolphin, Brenna	Draft language to include on Exhibit A-1 (re: Class 3) to Voting Declaration (.1); circulate internally (.1); provide to K2 counsel for review (.1).	0.3	307.50
06/26/25	Dolphin, Brenna	Provide voting declaration exhibits to K2 counsel.	0.1	102.50
06/26/25	Dolphin, Brenna	Call from H. Kim re: Exhibit A-1 to Voting Declaration.	0.1	102.50
06/26/25	Dolphin, Brenna	Confer with Verita re: proposed additional language to include on Exhibit A-1 to Voting Declaration.	0.1	102.50
06/26/25	Remming, Andrew	Tele with MNAT team re: revisions to plan and confirmation order and related documents and declarations.	0.7	906.50
06/26/25	Remming, Andrew	Tele with B. Dolphin, L. Brzozowski and KCC team re: voting questions.	0.2	259.00
06/26/25	Remming, Andrew	Review update from S. Ewing re: confirmation publication notice.	0.1	129.50
06/26/25	Remming, Andrew	Review draft of DIP lender reply in support of confirmation.	0.3	388.50
06/26/25	Remming, Andrew	Review draft correspondence re: comments to chapter 11 plan and confirmation order (.2) and emails re: same with L. Brzozowski and E. Schwartz (.1).	0.3	388.50
06/26/25	Remming, Andrew	Review revised versions of Jalbert declaration, confirmation order, and confirmation brief (.7) and emails re: same with E. Schwartz, B. Dolphin and L. Brzozowski (.2).	0.9	1,165.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/26/25	Remming, Andrew	Review revised draft of voting declaration and exhibits, and further revised version of plan/DS and confirmation order (.5) and emails re: same with F. Sadler, JL Miller, L. Brzozowski, H. Kim (.2).	0.7	906.50
06/26/25	Remming, Andrew	Emails with L. Brzozowski re: UST comments to confirmation order.	0.1	129.50
06/26/25	Remming, Andrew	Review exhibits to voting declaration (.4) and emails re: same with S. Ewing, B. Dolphin, and E. Schwartz (.2).	0.6	777.00
06/26/25	Remming, Andrew	Review update from L. Brzozowski re: USDOJ comments to plan.	0.1	129.50
06/26/25	Brzozowski, Luke	Prepare for confirmation call, including revise confirmation documents and compile redlines re: same (.3); email same to E. Schwartz and A. Remming (.1).	0.4	250.00
06/26/25	Brzozowski, Luke	Call with B. Dolphin, E. Schwartz, and A Remming re: confirmation documents, upcoming filings, and confirmation hearing prep.	0.7	437.50
06/26/25	Brzozowski, Luke	Further review and revise proposed confirmation order (.1); email B. Dolphin re: same (.1).	0.2	125.00
06/26/25	Brzozowski, Luke	Review and revise confirmation hearing materials and documents.	2.3	1,437.50
06/26/25	Brzozowski, Luke	Call with Verita, A. Remming and B. Dolphin re: Verita voting declaration (.2); post call meeting with A. Remming and B. Dolphin re: same and WIP, including upcoming filings and confirmation hearing (.4).	0.6	375.00
06/26/25	Brzozowski, Luke	Emails with B. Springart re: ToA for confirmation brief.	0.1	62.50
06/26/25	Brzozowski, Luke	Email to Sidley re: UST comments to proposed confirmation order.	0.2	125.00
06/26/25	Brzozowski, Luke	Email to DOJ (.2) and UST (.2) re: comments to proposed confirmation order; emails with MNAT team re: same (.2).	0.6	375.00
06/26/25	Brzozowski, Luke	Further review and revise confirmation documents in preparation for filing.	0.6	375.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/26/25	Schwartz, Eric D.	Review L. Brzozowski email with revised Disclosure Statement and Plan (.3), revised confirmation order (.2), revised memorandum of law (.3), revised Jalbert declaration (.1), revised Verita declaration (.1), telephone with L. Brzozowski regarding same (.2), email to MNAT team regarding same (.1), Call with A. Remming, B. Dolphin and L. Brzozowski regarding Disclosure Statement and Plan, Confirmation Order, Revised Memorandum of Law, Jalbert and Verita Declarations, Insurance, 341 Meeting, etc. (.7), review L. Brzozowski follow-up emails regarding same (.1), telephone with L. Brzozowski and B. Dolphin regarding same (.1), review further L. Brzozowski emails to VLP and Rock Creek, Lowenstein and Sidley regarding same (.3), review further revised confirmation documents (.3), review A. Remming email regarding confirmation order language regarding insurance (.1), review F. Sadler email regarding comments to Confirmation Materials (.1).	3.0	4,575.00
06/26/25	Schwartz, Eric D.	Review and respond to B. Dolphin email regarding Verita Declaration footnote.	0.1	152.50
06/26/25	Schwartz, Eric D.	Review and respond to L. Brzozowski regarding US Attorney language request.	0.2	305.00
06/26/25	Schwartz, Eric D.	Review DIP Lenders' Reply to Objection of UST to Combined Disclosure Statement and Plan regarding releases.	0.2	305.00
06/26/25	Schwartz, Eric D.	Review and respond to L. Brzozowski regarding incorporating UST comments into confirmation order and review J. Leamy email regarding same (.1), review further L. Brzozowski email regarding comments regarding same and review J.L. Miller email regarding same (.1).	0.2	305.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/26/25	Schwartz, Eric D.	Review S. Ewing email regarding MTEM Publication Notice re: Confirmation Hearing Notice (.1) and S. Ewing email regarding Ballot Report (.1).	0.2	305.00
06/26/25	Schwartz, Eric D.	Review UST Objection to Releases and J. Leamy email regarding same.	0.1	152.50
06/26/25	Schwartz, Eric D.	Review H. Kim, B. Dolphin, A. Remming, S. Ewing emails and respond thereto regarding voting declaration\ballot report (.1), review and respond further B. Dolphin email regarding Voting Declaration and Sidley request to add a footnote (.1).	0.2	305.00
06/26/25	Schwartz, Eric D.	Review and respond to L. Brzozowski regarding draft emails to USA and UST regarding confirmation order language.	0.1	152.50
06/26/25	Schwartz, Eric D.	Review L. Brzozowski email w\ attachment of draft agenda for confirmation hearing.	0.1	152.50
06/26/25	Schwartz, Eric D.	Review F. Sadler email w\ attachment regarding comments to combined disclosure statement and plan and proposed confirmation order.	0.1	152.50
06/26/25	Remming, Andrew	Post call meeting with L. Brzozowski and B. Dolphin re: Verita voting declaration and WIP, including upcoming filings and confirmation hearing.	0.4	518.00
06/26/25	Brzozowski, Luke	Telephone with E. Schwartz regarding Verita declaration.	0.2	125.00
06/27/25	Lawrence, John	Finalize and file notice of revised combined disclosure statement and plan, A. Gorman voting declaration, C. Jalbert declaration in support of confirmation, memorandum of law in support of confirmation, and proposed findings of fact and conclusions of law.	1.1	478.50
06/27/25	Dolphin, Brenna	Review, revise, and finalize confirmation brief.	5.8	5,945.00
06/27/25	Dolphin, Brenna	Meet with A. Remming re: status of confirmation materials (revised combined disclosure statement and plan, Jalbert declaration, voting declaration, brief, and proposed form of order).	0.1	102.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/27/25	Dolphin, Brenna	Multiple calls and meetings with L. Brzozowski re: plan confirmation filings.	0.4	410.00
06/27/25	Dolphin, Brenna	Discuss final proposed form of confirmation order with L. Brzozowski (.1); review draft notice of filing of same and coordinate re: filing same (.1).	0.2	205.00
06/27/25	Dolphin, Brenna	Discuss proposed confirmation order with L. Brzozowski and finalizing for filing.	0.1	102.50
06/27/25	Dolphin, Brenna	Review notice of filing revised combined disclosure statement and plan.	0.1	102.50
06/27/25	Dolphin, Brenna	Communicate with Sidley, K2 counsel, re: revisions made to confirmation brief and discuss UST objection.	0.1	102.50
06/27/25	Jones, Scott	Review/revise confirmation order and provide comments to B. Dolphin.	1.7	1,453.50
06/27/25	Remming, Andrew	Office conf with B. Dolphin re: chapter 11 plan/confirmation filings.	0.1	129.50
06/27/25	Remming, Andrew	Review draft notice for revised chapter 11 plan and DS.	0.1	129.50
06/27/25	Remming, Andrew	Review email from L. Brzozowski re: research questions re: UST objection.	0.1	129.50
06/27/25	Remming, Andrew	Review update E. Schwartz re: UST confirmation objection.	0.1	129.50
06/27/25	Remming, Andrew	Review update from L. Brzozowski re: KCC voting declaration.	0.1	129.50
06/27/25	Remming, Andrew	Review questions from L. Brzozowski re: UST confirmation objection.	0.1	129.50
06/27/25	Remming, Andrew	Review analysis re: UST confirmation objection from F. Sadler.	0.1	129.50
06/27/25	Remming, Andrew	Further emails re: UST confirmation objection from E. Schwartz and L. Brzozowski.	0.1	129.50
06/27/25	Remming, Andrew	Review revised versions of plan/DS and confirmation brief (1.1) and emails re: same from L. Brzozowski, E. Schwartz, B. Dolphin and F. Sadler (.3).	1.4	1,813.00
06/27/25	Remming, Andrew	Review revised version of C. Jalbert declaration (.2) and emails re: same from L. Brzozowski (.1).	0.3	388.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/27/25	Remming, Andrew	Review further revised version of KCC declaration (.2) and emails re: same from A. Gorman and L. Brzozowski (.1).	0.3	388.50
06/27/25	Remming, Andrew	Emails re: finalization and filing of confirmation brief and order with L. Brzozowski and B. Dolphin.	0.2	259.00
06/27/25	Remming, Andrew	Review additional edits to confirmation brief (.2) and emails re: same from L. Brzozowski (.1).	0.3	388.50
06/27/25	Remming, Andrew	Review edits from UST re: confirmation order (.2) and emails re: same from L. Brzozowski (.1).	0.3	388.50
06/27/25	Remming, Andrew	Review research re: UST confirmation objection (.7) and emails re: same from E. Schwartz, L. Brzozowski and B. Dolphin (.2).	0.9	1,165.50
06/27/25	Remming, Andrew	Emails with E. Schwartz and L. Brzozowski re: USDOJ comments to confirmation order.	0.1	129.50
06/27/25	Remming, Andrew	Review DIP lenders reply in support of confirmation.	0.3	388.50
06/27/25	Remming, Andrew	Review revised version of brief in support of confirmation.	0.6	777.00
06/27/25	Remming, Andrew	Review Jalbert declaration in support of confirmation.	0.5	647.50
06/27/25	Remming, Andrew	Review Gorman declaration in support of confirmation.	0.3	388.50
06/27/25	Brzozowski, Luke	Revise combined plan and disclosure statement per Sidley's comments.	0.3	187.50
06/27/25	Brzozowski, Luke	Revise voting declaration per Sidley's comments.	0.2	125.00
06/27/25	Brzozowski, Luke	Revise confirmation order per Sidley's comments.	0.5	312.50
06/27/25	Brzozowski, Luke	Revise Jalbert declaration per Sidley's comments.	0.5	312.50
06/27/25	Brzozowski, Luke	Confer with B. Dolphin re: confirmation documents and Sidley's comments.	0.1	62.50
06/27/25	Brzozowski, Luke	Emails with C. Jalbert re: declaration in support of confirmation.	0.2	125.00
06/27/25	Brzozowski, Luke	Review email from J. Leamy re: confirmation order language.	0.1	62.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/27/25	Brzozowski, Luke	Draft memo re: changes to confirmation documents and open questions re: same (.7); send same to E. Schwartz and A. Remming (.1).	0.8	500.00
06/27/25	Brzozowski, Luke	Email to B. Springart re: confirmation brief and table of authorities.	0.1	62.50
06/27/25	Brzozowski, Luke	Call with E. Schwartz re: revisions to confirmation documents.	0.3	187.50
06/27/25	Brzozowski, Luke	Further revise confirmation order.	0.4	250.00
06/27/25	Brzozowski, Luke	Emails with Sidley re: proposed UST language to confirmation order (.1); email to UST re: same (.1).	0.2	125.00
06/27/25	Brzozowski, Luke	Confer with B. Dolphin re: upcoming filings.	0.1	62.50
06/27/25	Brzozowski, Luke	Email to C. Jalbert re: declaration in support of confirmation (.1); email to A. Gorman re: voting declaration (.1).	0.2	125.00
06/27/25	Brzozowski, Luke	Further revise confirmation brief.	0.9	562.50
06/27/25	Brzozowski, Luke	Draft notice of revised combined plan and disclosure statement (.3); finalize and prepare to file and serve re: same (.2).	0.5	312.50
06/27/25	Brzozowski, Luke	Follow up email to insurance and securities counsel re: plan documents.	0.1	62.50
06/27/25	Brzozowski, Luke	Draft notice of proposed confirmation order.	0.4	250.00
06/27/25	Brzozowski, Luke	Email MNAT team re: UST objection and opt out precedent.	0.1	62.50
06/27/25	Brzozowski, Luke	Review, revise, finalize, and prepare to file and serve confirmation documents, including Jalbert declaration, voting declaration, brief in support of confirmation, and proposed confirmation order.	2.9	1,812.50
06/27/25	Brzozowski, Luke	Research re: third-party releases and compile cases re: same (1.2); email to E. Schwartz re: same (.2).	1.4	875.00
06/27/25	Remming, Andrew	Review revised version of proposed confirmation order.	0.7	906.50
06/27/25	Schwartz, Eric D.	Review Sidley comments to Combined Disclosure Statement and Plan and Confirmation Order, and Jalbert and Verita Declarations.	0.2	305.00



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/27/25	Schwartz, Eric D.	Review UST objection to plan (.5), teles. w\ L. Brzozowski regarding same (.1), review redline and highlight caselaw (.4), email to MNAT team regarding same (.1), further email to L. Brzozowski and B. Dolphin regarding UST Arguments and case law (.1), review further L. Brzozowski email to Sidley and F. Sadler responsive email regarding UST Objection (.1), review L. Brzozowski email to department regarding UST objection and class action issue and review department responses (.1), review L. Brzozowski email w\ attachments of case law cited by UST regarding class action argument (.1).	1.5	2,287.50
06/27/25	Schwartz, Eric D.	Review L. Brzozowski email (.1) regarding Jalbert Declaration, Verita Declaration, Memorandum of Law, Confirmation Order, Combined Disclosure Statement and Plan (.3), revise Confirmation order language (.3), teleconf. w\ L. Brzozowski regarding same (.3), review L. Brzozowski email w\ attachment of revised confirmation materials (.1).	1.1	1,677.50
06/27/25	Schwartz, Eric D.	Review L. Brzozowski emails regarding Notice of Filing of Revised Combined Disclosure Statement and Plan (.1), review and respond to L. Brzozowski email regarding US Attorney General's office language request for confirmation order (.1), further tele. w\ L. Brzozowski regarding confirmation documents (.1).	0.3	457.50
06/27/25	Schwartz, Eric D.	Review further L. Brzozowski, B. Dolphin emails w\ attachments to C. Jalbert, Sidley, Lowenstein and internal w\ revised confirmation documents (.2) and F. Sadler, L. Brzozowski, B. Dolphin emails responding thereto (.1), review A. Gorman and C. Jalbert authorizing filing of Declarations (.1).	0.4	610.00
06/27/25	Schwartz, Eric D.	Review J. Leamy further email regarding further comments to proposed confirmation order and UST Objection to Releases.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/27/25	Schwartz, Eric D.	Review L. Brzozowski, D. Pavan emails regarding USA confirmation order language (.1), review and respond to further L. Brzozowski email regarding USA confirmation order language (.1).	0.2	305.00
06/27/25	Schwartz, Eric D.	Review and respond to C. Jalbert question regarding UST objection to confirmation and hearing preparation.	0.1	152.50
06/27/25	Brzozowski, Luke	Multiple calls and meetings with B. Dolphin re: plan confirmation filings.	0.4	250.00
06/27/25	Brzozowski, Luke	Teles. w\ E. Schwartz regarding UST objection to plan.	0.1	62.50
06/27/25	Brzozowski, Luke	Further tele. w\ E. Schwartz regarding confirmation documents.	0.1	62.50
06/28/25	Dolphin, Brenna	Call with E. Schwartz, A. Remming, and L. Brzozowski re: US Trustee objection, K2 reply in support of plan confirmation and research re: confirmation issues.	0.2	205.00
06/28/25	Dolphin, Brenna	Review US Trustee plan objection.	2.0	2,050.00
06/28/25	Dolphin, Brenna	Review K2 reply in support of plan confirmation.	1.4	1,435.00
06/28/25	Dolphin, Brenna	Call with L. Brzozowski re: additional confirmation issue research and analysis.	0.1	102.50
06/28/25	Dolphin, Brenna	Research and analyze additional confirmation issues.	0.6	615.00
06/28/25	Remming, Andrew	Participate in strategy call with MNAT team re: UST objection to confirmation.	0.2	259.00
06/28/25	Remming, Andrew	Review emails from J. Prol and L. Brzozowski re: draft confirmation order.	0.1	129.50
06/28/25	Remming, Andrew	Review outline re: UST class action objection (.3) and emails re: same from E. Schwartz and L. Brzozowski (.1).	0.4	518.00
06/28/25	Brzozowski, Luke	Review UST's objection to conformation.	0.8	500.00
06/28/25	Brzozowski, Luke	Review DIP Lender's reply to UST Objection.	0.3	187.50
06/28/25	Brzozowski, Luke	Review Delaware precedent re: opt outs and class actions.	4.9	3,062.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/28/25	Schwartz, Eric D.	Review UST objection and prepare outline of responses to class action argument paragraphs (.5), and email to A. Remming, B. Dolphin and L. Brzozowski regarding same (.1), review K2 Reply to UST Objection (.2), review L. Brzozowski email w\ attachment regarding UST Class Action Argument Outline (.1).	0.9	1,372.50
06/28/25	Schwartz, Eric D.	Review J. Prol and L. Brzozowski emails regarding confirmation material review.	0.1	152.50
06/28/25	Schwartz, Eric D.	Call with B. Dolphin, A. Remming, and L. Brzozowski re: US Trustee objection, K2 reply in support of plan confirmation and research re: confirmation issues.	0.2	305.00
06/28/25	Brzozowski, Luke	Call with B. Dolphin, A. Remming, and E. Schwartz re: US Trustee objection, K2 reply in support of plan confirmation and research re: confirmation issues.	0.2	125.00
06/28/25	Brzozowski, Luke	Call with B. Dolphin re: additional confirmation issue research and analysis.	0.1	62.50
06/29/25	Dolphin, Brenna	Research and analyze class action case law (1.9); outline argument re: same (2.1).	4.0	4,100.00
06/29/25	Dolphin, Brenna	Finish drafting oral argument summary re: class action analysis.	1.1	1,127.50
06/29/25	Remming, Andrew	Review emails from L. Brzozowski and H. Kim re: confirmation pleadings/documents.	0.1	129.50
06/29/25	Brzozowski, Luke	Review Delaware precedent re: opt outs and class actions (2.0); draft memo re: same (3.3).	5.3	3,312.50
06/29/25	Schwartz, Eric D.	Review H. Kim and L. Brzozowski emails (w\ attachments) regarding as filed confirmation documents.	0.1	152.50
06/30/25	Remming, Andrew	Review and edit argument outline re: UST class action argument.	0.2	259.00
06/30/25	Remming, Andrew	Office conf with E. Schwartz re: further reply in support of DS.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/30/25	Lawrence, John	Finalize and file reply in support of confirmation and motion for leave to file late reply (.1). Email copies to chambers (.1). Print copies and coordinate with office services to deliver to chambers in morning (.1).	0.3	130.50
06/30/25	Remming, Andrew	Office confs (2x) with B. Dolphin re: further reply in support of confirmation.	0.2	259.00
06/30/25	Remming, Andrew	Review draft of motion to leave to file a reply (.2); review revisions to same (.1); emails re: same with B. Dolphin and E. Schwartz (.1).	0.4	518.00
06/30/25	Remming, Andrew	Confirmation hearing prep call with E. Schwartz and C. Jalbert.	0.3	388.50
06/30/25	Remming, Andrew	Review and edit draft reply in response to UST confirmation objection.	0.3	388.50
06/30/25	Remming, Andrew	Contact JL Miller re: confirmation hearing prep.	0.1	129.50
06/30/25	Remming, Andrew	Office conf with E. Schwartz and B. Dolphin re: confirmation hearing prep.	0.2	259.00
06/30/25	Remming, Andrew	Review revised version of argument outline and emails re: same from L. Brzozowski, H. Kim and F. Sadler.	0.2	259.00
06/30/25	Remming, Andrew	Review draft reply and emails re: same with E. Schwartz and L. Brzozowski.	0.2	259.00
06/30/25	Remming, Andrew	Review update from L. Brzozowski re: finalization and filing of reply.	0.1	129.50
06/30/25	Remming, Andrew	Review update from L. Brzozowski re: response to UST confirmation objection.	0.1	129.50
06/30/25	Remming, Andrew	Review email from L. Brzozowski re: further reply in support of confirmation.	0.1	129.50
06/30/25	Remming, Andrew	Review draft argument outline re: class action issue and other objections (.5); emails re: same with E. Schwartz, L. Brzozowski and B. Dolphin (.1).	0.6	777.00
06/30/25	Remming, Andrew	Review and respond to email from D. Pavan re: revisions to confirmation order.	0.1	129.50
06/30/25	Dolphin, Brenna	Meet with E. Schwartz and L. Brzozowski re: drafting and filing a reply in support of confirmation.	0.1	102.50
06/30/25	Dolphin, Brenna	Draft motion for leave to file late reply (1.); circulate internally (.1); revise to incorporate comments from E. Schwartz (.1).	1.2	1,230.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/30/25	Dolphin, Brenna	Meet with E. Schwartz and A. Remming re: confirmation hearing logistics.	0.2	205.00
06/30/25	Dolphin, Brenna	Multiple meetings with L. Brzozowski re: confirmation hearing preparation.	0.3	307.50
06/30/25	Dolphin, Brenna	Email U.S. Trustee re: filing a reply in support of confirmation and a motion for leave to file a late reply.	0.1	102.50
06/30/25	Dolphin, Brenna	Review and revise reply in support of confirmation.	1.2	1,230.00
06/30/25	Brzozowski, Luke	Review and revise memo re: third-party releases and due process requirements (.8); confer with B. Dolphin re: same (.1); email E. Schwartz and A. Remming re: same (.1); further revise same with A. Remming comments (.1).	1.1	687.50
06/30/25	Brzozowski, Luke	Emails to Rock Creek and clients regarding reply to the U.S. Trustee's objection (.1); email re: same to Sidley (.1).	0.2	125.00
06/30/25	Brzozowski, Luke	Confer with B. Dolphin and E. Schwartz re: reply to UST's objection to confirmation (.1); further confer with B. Dolphin re: same (.1).	0.2	125.00
06/30/25	Brzozowski, Luke	Draft reply to U.S. Trustee's objection re: third-party releases (2.2); review and revise re: same and motion for leave to file late reply (1.2); prepare to file and serve re: same and (.3).	3.7	2,312.50
06/30/25	Schwartz, Eric D.	Review L. Brzozowski email w\ attachment regarding response to UST class action argument and review further A. Remming and L. Brzozowski email regarding same (.3), conf. w\ A. Remming regarding Motion for Leave with Reply (.1) , further conf. w\ B. Dolphin and L. Brzozowski regarding Motion for Leave with Reply (.1).	0.5	762.50
06/30/25	Schwartz, Eric D.	Prepare Outline for Confirmation Releases Argument.	1.5	2,287.50
06/30/25	Schwartz, Eric D.	Review and revise motion for leave to file reply from B. Dolphin and emails related to same.	0.2	305.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/30/25	Schwartz, Eric D.	Prepare argument for hearing (review declaration of Gorman and Jalbert, review argument outline for class action argument and prior arguments, review memorandum of law regarding argument, etc.).	1.0	1,525.00
06/30/25	Schwartz, Eric D.	Review case law regarding class action argument.	0.5	762.50
06/30/25	Schwartz, Eric D.	Further conf. w\ B. Dolphin and in part L. Brzozowski regarding reply.	0.2	305.00
06/30/25	Schwartz, Eric D.	Review amended agenda letter and review D. Pavan email regarding USA confirmation order language.	0.1	152.50
06/30/25	Schwartz, Eric D.	Preparation for confirmation hearing call with C. Jalbert and A. Remming.	0.2	305.00
06/30/25	Schwartz, Eric D.	Review draft reply regarding class action argument (.3), and tele. w\ L. Brzozowski regarding same (.1), review revised reply (.1), further conf. w\ L. Brzozowski regarding same (.1), review B. Dolphin email to J. Leamy regarding filing reply to UST objection (.1).	0.7	1,067.50
06/30/25	Dolphin, Brenna	Office confs (2x) with A. Remming re: further reply in support of confirmation.	0.2	205.00
06/30/25	Schwartz, Eric D.	Confirmation hearing prep call with A. Remming and C. Jalbert.	0.3	457.50
06/30/25	Dolphin, Brenna	Further conf. w\ E. Schwartz and in part L. Brzozowski regarding reply.	0.2	205.00
06/30/25	Brzozowski, Luke	Further conf. w\ E. Schwartz and B. Dolphin regarding reply.	0.1	62.50
06/30/25	Brzozowski, Luke	Tele. w\ E. Schwartz regarding class action argument.	0.1	62.50
06/30/25	Brzozowski, Luke	Further conf. w\ E. Schwartz regarding revised reply.	0.1	62.50
<b>Total</b>			<b>256.8</b>	<b>258,408.50</b>

**Task Code:** B360 Professional Retention (Others - Filing)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/24/25	Remming, Andrew	Review analysis re: OCP statement issues from L. Brzozowski.	0.1	129.50
06/24/25	Schwartz, Eric D.	Review L. Brzozowski email regarding OCP Retention of Mathys & Squire.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/24/25	Brzozowski, Luke	Email to C. Pratt re: Rule 2014 Statement and OCP payments.	0.2	125.00
06/25/25	Remming, Andrew	Review update from B. Dolphin re: OCP issues.	0.1	129.50
06/26/25	Dolphin, Brenna	Advise Mathys & Squire re: ordinary course professional retention and Bankruptcy Rule 2014 disclosure requirements.	0.1	102.50
06/26/25	Remming, Andrew	Review draft 2014 declaration from OCP (.2) and emails re: same from C. Pratt, L. Brzozowski and B. Dolphin re: same (.1).	0.3	388.50
06/26/25	Brzozowski, Luke	Review and revise OCP Rule 2014 statement (.2); confer with B. Dolphin re: same (.1).	0.3	187.50
06/26/25	Dolphin, Brenna	Confer with L. Brzozowski re: OCP Rule 2014 statement.	0.1	102.50
<b>Total</b>			<b>1.3</b>	<b>1,317.50</b>

**Task Code:** B400 General Corporate Matters (including Corporate Governance)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/02/25	Schwartz, Eric D.	Email to L. Brzozowski with attachments regarding corporate documents.	0.1	152.50
06/13/25	Smith, Staats	Correspondences with B. Dolphin re: corporate org documents.	0.1	67.50
06/13/25	Smith, Staats	Review and revise charters and bylaws for MTEM and MTEM OpCo.	5.2	3,510.00
06/13/25	Dolphin, Brenna	Confer with S. Smith re: Molecular Templates charter, Molecular Templates OpCo charter, and Molecular Templates bylaws.	0.2	205.00
06/13/25	Remming, Andrew	Review draft corporate documents from Sidley (.4) and emails re: same with F. Sadler, B. Dolphin and S. Smith (.1).	0.5	647.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/16/25	Remming, Andrew	Review revisions to corporate documents.	0.8	1,036.00
<b>Total</b>			<b>6.9</b>	<b>5,618.50</b>

**Task Code:** B410 General Case Strategy

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/02/25	Brzozowski, Luke	Call with E. Schwartz re: corporate org docs and Rule 2015.3 report.	0.1	62.50
06/02/25	Brzozowski, Luke	Confer with B. Dolphin re: brief in support of plan confirmation, WIP, and next steps.	0.2	125.00
06/02/25	Dolphin, Brenna	Confer with L. Brzozowski re: brief in support of plan confirmation, WIP, and next steps.	0.2	205.00
06/03/25	Stackhouse, Nicholas	Meeting with L. Brzozowski, E. Schwartz, and A. Remming to review background details of matter.	0.3	187.50
06/03/25	Stackhouse, Nicholas	Reviewing First day Declaration, SOAL, SOFA, and DS/Plan documents.	0.8	500.00
06/03/25	Brzozowski, Luke	Confer with B. Dolphin re: WIP, confirmation prep, and next steps (.1); confer with B. Dolphin and A. Remming re: same (.3).	0.4	250.00
06/03/25	Brzozowski, Luke	Email to N. Stackhouse re: case background and WIP (.2); emails with IT Support re: same (.1).	0.3	187.50



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/03/25	Schwartz, Eric D.	Review L. Brzozowski and Rock Creek email correspondence regarding unsecured creditor distribution information (.1), Review docket (.1), review SOFA\SOALs (.2), Combined Disclosure Statement and Plan (.3), conf. with L. Brzozowski regarding second day hearing (.1), second day hearing transcript (.3), review solicitation order and notice (.5), Conf. w\ A. Remming and in part L. Brzozowski and N. Stackhouse regarding unsecured creditor distribution amount information and other WIP matters (lease, IP, subsidiary, liquidating trust agreement, etc.) (.7), post meeting review combined plan and disclosure statement regarding same (.1), further teleconf. w\ A. Remming regarding same (.1), and with L. Brzozowski regarding same (.1).	2.5	3,812.50
06/03/25	Remming, Andrew	Office conf with L. Brzozowski and B. Dolphin re: 2015.3 reports and plan confirmation workstreams.	0.3	388.50
06/03/25	Dolphin, Brenna	Confer with L. Brzozowski re: WIP, confirmation prep, and next steps (.1); confer with L. Brzozowski and A. Remming re: same (.3).	0.4	410.00
06/03/25	Brzozowski, Luke	Conf. with E. Schwartz regarding second day hearing.	0.1	62.50
06/03/25	Remming, Andrew	Further teleconf. w\ E. Schwartz regarding combined plan and disclosure statement.	0.1	129.50
06/06/25	Remming, Andrew	Review and respond to email from L. Brzozowski re: lease and dissolution issues.	0.1	129.50
06/10/25	Brzozowski, Luke	Confer with B. Dolphin re: confirmation order and liquidating trust agreement (.1); email to B. Dolphin re: May fee application (.1).	0.2	125.00
06/10/25	Brzozowski, Luke	Confer with A. Remming re: WIP, including fee applications and sublease issue.	0.1	62.50
06/10/25	Brzozowski, Luke	Update WIP memo to correspond with new dates and deadlines and local and federal rules.	0.3	187.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/10/25	Remming, Andrew	Office conf with L. Brzozowski re: WIP.	0.2	259.00
06/10/25	Dolphin, Brenna	Confer with L. Brzozowski re: confirmation order and liquidating trust agreement.	0.1	102.50
06/11/25	Brzozowski, Luke	Emails with A. Remming and M. Iwamoto-Fan re: status of leases and subsidiaries.	0.2	125.00
06/11/25	Schwartz, Eric D.	Review L. Brzozowski email regarding status of sub-sublease & dissolution of THLD Enterprise UK none debtor entity.	0.1	152.50
06/12/25	Schwartz, Eric D.	Review B. Ayers email regarding Williamson County Tax Collector and Schedule G\SAP.	0.1	152.50
06/12/25	Brzozowski, Luke	Email B. Springart re: upcoming dates and deadlines.	0.1	62.50
06/17/25	Brzozowski, Luke	Email to B. Springart re: upcoming dates and deadlines.	0.1	62.50
06/18/25	Brzozowski, Luke	Confer with B. Dolphin re: WIP including confirmation order (.1); research upcoming statutory deadlines (.1); email to B. Springart re: same (.1).	0.3	187.50
06/20/25	Brzozowski, Luke	Review and revise WIP to correspond with recent filings and new dates and deadlines.	0.3	187.50
06/25/25	Brzozowski, Luke	Confer with B. Dolphin re: WIP, including confirmation documents, US Attorney comments, claims objections, and 7/1 hearing prep.	0.3	187.50
06/25/25	Dolphin, Brenna	Confer with L. Brzozowski re: WIP, including confirmation documents, US Attorney comments, claims objections, and 7/1 hearing prep.	0.3	307.50
<b>Total</b>			<b>8.5</b>	<b>8,611.50</b>

**Task Code:** B420 Schedules/SOFA/U.S. Trustee Reports

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/02/25	Rauchberg, Jake	Discuss R. 2015.3 report and status of debtor entities with L. Brzozowski.	0.1	67.50
06/02/25	Brzozowski, Luke	Email to Verita team re: service of April MORs.	0.1	62.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/02/25	Brzozowski, Luke	Review local and federal rules re: Rule 2015.3 report (.2); email Rock Creek team re: same (.2).	0.4	250.00
06/02/25	Brzozowski, Luke	Research issue re: Rule 2015.3 report and non-debtor entity (.9); confer with J. Rauchberg re: same (.1); email to A. Remming re: same (.1).	1.1	687.50
06/02/25	Brzozowski, Luke	Further research issue re: non-debtor entity (.5); multiple confers with J. Rauchberg re: same (.2); email to A. Remming and MNAT team re: same (.1).	0.8	500.00
06/02/25	Schwartz, Eric D.	Review L. Brzozowski and Rock Creek emails regarding 2015.3 (.1) and teleconf. w\ L. Brzozowski regarding 2015.3 and corporate documents request from K2 counsel (.1), review 2015.3 documents from L. Brzozowski (.3), review further L. Brzozowski, A. Remming emails regarding THLD enterprise (.1), review further L. Brzozowski email with attachments of THLD enterprise dissolution information (.2).	0.8	1,220.00
06/02/25	Remming, Andrew	Review analysis re: 2015.3 report issue and emails re: same with B. Ayers and L. Brzozowski.	0.3	388.50
06/02/25	Rauchberg, Jake	Multiple confers with L. Brzozowski re: non-debtor entity.	0.2	135.00
06/03/25	Remming, Andrew	Office conf with E. Schwartz (L. Brzozowski and N. Stackhouse in part) re: plan and winddown issues.	0.7	906.50
06/19/25	Schwartz, Eric D.	Review draft May MTEM OpCo, Inc. and MTEM, Inc. MORs.	0.2	305.00
06/19/25	Remming, Andrew	Review draft MORs (.2) and email re: same from P. Donnelly (.1).	0.3	388.50
06/20/25	Lawrence, John	Finalize and file May monthly operating reports for case numbers 25-10739 and 25-10540 and email Verita with service instructions.	0.5	217.50
06/20/25	Schwartz, Eric D.	Review L. Brzozowski, C. Jalbert, P. Donnelly emails regarding draft May MORs (.1) and further emails from and to L. Brzozowski, P. Donnelly regarding same with attachments (.1).	0.2	305.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/20/25	Brzozowski, Luke	Review and revise May MORs and supporting documents (.3); email to MNAT re: same (.1); email to Rock Creek team re: same (.1).	0.5	312.50
06/20/25	Brzozowski, Luke	Finalize and prepare to file and serve amended plan supplement (.2); email Sidley re: same (.1).	0.3	187.50
06/20/25	Brzozowski, Luke	Review email from Rock Creek, including attachment with revised MORs (.1) and email E. Schwartz re: same (.1).	0.2	125.00
06/20/25	Brzozowski, Luke	Finalize and prepare to file and serve MTEM and MTEM OpCo's May MORs.	0.3	187.50
06/20/25	Remming, Andrew	Review draft of MOR (.2) and emails re: same with L. Brzozowski (.1).	0.3	388.50
06/20/25	Remming, Andrew	Review additional emails re: MORs from L. Brzozowski and E. Schwartz.	0.1	129.50
06/23/25	Remming, Andrew	Review May MORs (.2) and emails re: same from M.J. Schindler and B. Dolphin (.1).	0.3	388.50
06/25/25	Remming, Andrew	Office conf with B. Dolphin re: 341 meeting.	0.1	129.50
06/25/25	Dolphin, Brenna	Office conf with A. Remming re: 341 meeting.	0.1	102.50
06/25/25	Schwartz, Eric D.	Review B. Dolphin, C. Jalbert, B. Ayers, P. Donnelly emails (with attachments) regarding schedules and SOFAs regarding same.	0.1	152.50
06/26/25	Schwartz, Eric D.	Review Share File Notification regarding Schedules and SOFAs.	0.1	152.50
<b>Total</b>			<b>8.1</b>	<b>7,689.50</b>

**Task Code:** B430 Intellectual Property and Asset Review

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/03/25	Brzozowski, Luke	Emails with F. Sadler and C. Pratt re: patent renewal fees.	0.1	62.50
06/03/25	Schwartz, Eric D.	Review F. Sadler, L. Brzozowski, C. Pratt emails regarding Australian Patent.	0.1	152.50
06/03/25	Remming, Andrew	Review update re: IP issues from F. Sadler.	0.1	129.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/03/25	Remming, Andrew	Review email from L. Brzozowski re: IP issues.	0.1	129.50
06/11/25	Schwartz, Eric D.	Review M.J. Schindler, B. Dolphin emails regarding Henry Jackson Foundation termination letter.	0.1	152.50
06/11/25	Dolphin, Brenna	Review HJF notice of termination of non-exclusive license agreement (.1); confer with E. Schwartz and A. Remming re: same and proposed next steps for responding to same (.2).	0.3	307.50
06/11/25	Schwartz, Eric D.	Confer with B. Dolphin and A. Remming re: HJF notice of termination of non-exclusive license agreement and proposed next steps for responding to same.	0.2	305.00
06/11/25	Remming, Andrew	Confer with B. Dolphin and E. Schwartz re: HJF notice of termination of non-exclusive license agreement and proposed next steps for responding to same.	0.2	259.00
06/16/25	Schwartz, Eric D.	Review B. Dolphin email regarding Correspondence re: Termination of HJF Non-Exclusive License Agreement and F. Sadler response thereto.	0.1	152.50
06/16/25	Dolphin, Brenna	Review correspondence re: HJF non-exclusive license termination notice (.1); communicate with K2 counsel re: same (.1).	0.2	205.00
06/16/25	Remming, Andrew	Review update from B. Dolphin re: license agreement.	0.1	129.50
06/17/25	Schwartz, Eric D.	Review F. Sadler, B. Dolphin emails regarding License Agreement between Molecular Templates, Inc. and The Henry M. Jackson Foundation for the Advancement of Military Medicine, Inc.	0.1	152.50
06/17/25	Remming, Andrew	Review emails re: IP issues from B. Dolphin and F. Sadler.	0.1	129.50
06/17/25	Dolphin, Brenna	Confer with C. Jalbert and M. Schindler re Henry Jackson Foundation termination letter and questions received from counsel to K2 re same (.1); communicate with counsel to K2 re questions about license termination letter received from Henry Jackson Foundation (.1).	0.2	205.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/18/25	Schwartz, Eric D.	Review M.J. Schindler, B. Dolphin, F. Sadler emails regarding Henry Jackson Termination Letter.	0.1	152.50
06/18/25	Dolphin, Brenna	Review update from M. Schindler re: HJF non-exclusive license agreement termination notice (.1); communicate with counsel to K2 re: same (.2).	0.3	307.50
06/18/25	Remming, Andrew	Review correspondence re: IP issues from B. Dolphin and F. Sadler.	0.1	129.50
06/18/25	Remming, Andrew	Review emails re: IP issues from B. Dolphin, C. Jalbert and M.J. Schindler.	0.1	129.50
06/20/25	Schwartz, Eric D.	Review G. Thomas, L. Brzozowski emails regarding Korean Patent.	0.1	152.50
06/20/25	Schwartz, Eric D.	Review L. Brzozowski, F. Sadler emails to Sidley regarding Korean patent.	0.1	152.50
06/20/25	Brzozowski, Luke	Emails with G. Thomas re: South Korean Patent (.1); review Korean patent objection and related attachments (.3); email to Sidley re: same (.1).	0.5	312.50
06/20/25	Remming, Andrew	Review update from L. Brzozowski re: patent issue.	0.1	129.50
06/20/25	Remming, Andrew	Review analysis re: IP issues from L. Brzozowski.	0.1	129.50
06/24/25	Remming, Andrew	Review update from L. Brzozowski re: IP issues.	0.1	129.50
06/24/25	Remming, Andrew	Review analysis re: IP issues.	0.1	129.50
06/24/25	Remming, Andrew	Review update from H. Kim re: IP issues.	0.1	129.50
06/24/25	Remming, Andrew	Review emails re: IP issues from F. Sadler and L. Brzozowski.	0.1	129.50
06/24/25	Schwartz, Eric D.	Review F. Sadler, L. Brzozowski email regarding Korean Patent (.1), and review L. Brzozowski, H. Kim emails regarding Patent Renewal Fees (.1).	0.2	305.00
06/24/25	Brzozowski, Luke	Email to G. Thomas re: Korean patent.	0.1	62.50
06/24/25	Brzozowski, Luke	Research issue re: patent renewal fees and compile patent renewals re: same (.4); draft email to Sidley re: same (.3).	0.7	437.50
06/25/25	Remming, Andrew	Review email from IP OCP re: intellectual property issues.	0.1	129.50
06/25/25	Schwartz, Eric D.	Review C. Pratt email regarding Korean Patents.	0.1	152.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/26/25	Remming, Andrew	Review emails re: additional IP issues from L. Brzozowski and H. Kim.	0.1	129.50
06/26/25	Remming, Andrew	Review further email from L. Brzozowski re: IP issues.	0.1	129.50
06/26/25	Brzozowski, Luke	Review email re: patent issues (.1) and research re: same (.1).	0.2	125.00
06/26/25	Schwartz, Eric D.	Review G. Thomas, L. Brzozowski emails regarding Canadian Patent.	0.1	152.50
06/26/25	Schwartz, Eric D.	Review further L. Brzozowski email regarding Patents to Sidley and H. Kim response thereto.	0.1	152.50
<b>Total</b>			<b>5.7</b>	<b>6,361.50</b>

**EXHIBIT B**  
**EXPENSE SUMMARY**

**MOLECULAR TEMPLATES, INC., *et al.***  
**(Case No. 25-10739 (BLS))**

**June 1, 2025 through June 30, 2025**

<b>Expense Category</b>	<b>Total Expenses</b>
In-House Printing - black & white	896.30
In-House Printing - color	921.60
Pacer	52.90
Computer Research – Westlaw	82.08
Messenger Service	10.00
<b>Grand Total Expenses</b>	<b>\$1,962.88</b>



**Cost Detail**

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
06/02/25	In-House Printing - color	69.0	55.20
06/03/25	In-House Printing - black & white	135.0	13.50
06/03/25	In-House Printing - color	92.0	73.60
06/03/25	Pacer	15.0	1.50
06/04/25	In-House Printing - color	12.0	9.60
06/05/25	In-House Printing - black & white	63.0	6.30
06/05/25	In-House Printing - color	250.0	200.00
06/06/25	Pacer	16.0	1.60
06/09/25	In-House Printing - black & white	101.0	10.10
06/09/25	Pacer	16.0	1.60
06/12/25	In-House Printing - black & white	28.0	2.80
06/16/25	In-House Printing - black & white	2.0	0.20
06/16/25	In-House Printing - color	2.0	1.60
06/17/25	In-House Printing - color	98.0	78.40
06/17/25	In-House Printing - black & white	118.0	11.80
06/17/25	Pacer	84.0	8.40
06/18/25	In-House Printing - color	65.0	52.00
06/19/25	In-House Printing - color	45.0	36.00
06/19/25	In-House Printing - black & white	37.0	3.70
06/20/25	Pacer	142.0	14.20
06/23/25	In-House Printing - color	65.0	52.00
06/23/25	In-House Printing - black & white	81.0	8.10
06/24/25	In-House Printing - color	42.0	33.60
06/25/25	In-House Printing - black & white	3,261.0	326.10
06/26/25	Pacer	13.0	1.30
06/26/25	In-House Printing - black & white	90.0	9.00
06/27/25	In-House Printing - black & white	1,604.0	160.40
06/27/25	Pacer	124.0	12.40
06/27/25	Computer Research - Westlaw	1.0	27.36
06/27/25	Messenger Service - Bankruptcy - 06/27/2025	1.0	5.00
06/29/25	Computer Research - Westlaw	1.0	54.72
06/30/25	Pacer	119.0	11.90
06/30/25	In-House Printing - black & white	3,443.0	344.30
06/30/25	In-House Printing - color	412.0	329.60

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
06/30/25	Messenger Service - Bankruptcy - 06/30/2025	1.0	5.00
<b>Total</b>			<b>\$1,962.88</b>