

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

RE: D.I. 91

**NOTICE OF DEBTORS' FIRST STATEMENT
OF FEES AND EXPENSES INCURRED BY ORDINARY COURSE
PROFESSIONALS FROM APRIL 20, 2025, THROUGH JUNE 30, 2025**

PLEASE TAKE NOTICE that on May 16, 2025, the United States Bankruptcy Court for the District of Delaware (the "Court") entered the *Order Authorizing the Retention and Employment of Professionals Used in the Ordinary Course Effective as of the Petition Date* (D.I. 91) (the "OCP Order")² authorizing the Debtors to retain and compensate certain professionals utilized in the ordinary course of the Debtors' businesses (each, an "OCP") pursuant to the procedures described therein.

PLEASE TAKE FURTHER NOTICE that pursuant to the OCP Order, the Debtors hereby file the statement (the "First OCP Fee and Expense Statement"), attached hereto as **Exhibit A**, that includes, with respect to each OCP, for the period from April 20, 2025, through June 30, 2025 (the "Statement Period"): (i) the name of the OCP; (ii) the aggregate amounts paid and monthly amounts paid to that OCP as compensation for services rendered and reimbursement of expenses incurred during the Statement Period and each monthly amount paid; and (iii) a general description of the services rendered by that OCP.

¹ The Debtors in these chapter 11 cases, along with the Debtors' federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors' mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035. All Court filings can be accessed at: <https://www.veritaglobal.net/MolecularTemplates>.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the OCP Order.



251073925072300000000001

Dated: July 23, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s / Luke Brzozowski

Eric D. Schwartz (No. 3134)

Andrew R. Remming (No. 5120)

Luke Brzozowski (No. 7377)

1201 N. Market Street, 16th Floor

Wilmington, Delaware 19801

Telephone: (302) 658-9200

Facsimile: (302) 658-3989

eschwartz@morrisnichols.com

aremming@morrisnichols.com

lbrzozowski@morrisnichols.com

Counsel to the Debtors and Debtors in Possession

Exhibit A
First OCP Fee and Expense Statement
(\$ in actuals)

Ordinary Course Professional	Services Rendered	April 2025	May 2025	June 2025	Total
Pope Shamsie & Dooley LLP	Accounting Services – Tax Preparation	\$0	\$0	\$0	\$0
Mathys & Squire LLP	Legal Services – Intellectual Property	\$0	\$0	\$0	\$0