

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MOLECULAR TEMPLATES, INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

Re: D.I. 227

**CERTIFICATE OF NO OBJECTION REGARDING FOURTH MONTHLY FEE
APPLICATION (FOR THE PERIOD FROM JULY 1, 2025 THROUGH JULY 18, 2025)
AND FINAL FEE APPLICATION OF MORRIS, NICHOLS, ARSHT & TUNNELL LLP,
AS BANKRUPTCY COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION,
FOR ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
APRIL 20, 2025 THROUGH AND INCLUDING JULY 18, 2025**

The undersigned counsel to the debtors and debtors in possession (the “Debtors”) hereby certifies that, pursuant to the notice of the *Fourth Monthly Fee Application (for the Period from July 1, 2025 Through July 18, 2025) and Final Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025 through and Including July 18, 2025* (D.I. 227) (the “Application”), filed on September 2, 2025, objections to the Application were to be filed and served no later than September 23, 2025 at 4:00 p.m. (Eastern Time) and extended to September 30, 2025 at 4:00 p.m. (Eastern Time) (the “Extended Objection Deadline”)

Prior to the Extended Objection Deadline, Morris Nichols received informal comments to the Application from the Office of the United States Trustee for the District of

¹ The Debtors in these chapter 11 cases, along with the Debtors’ federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Liquidating Trustee’s mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035.



Delaware (the “U.S. Trustee”). Besides the informal comments from the U.S. Trustee, Morris Nichols has received no other objection, response, or comments, and no objection or other responsive pleading to the Application appears on the Court’s docket.

In order to resolve the informal comments from the U.S. Trustee, Morris Nichols has agreed to voluntarily reduce its requested fees in the amount of \$1,695.95, as will be reflected in the Omnibus Final Fee Order for Morris Nichols.

Accordingly, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 96) entered on May 19, 2025, the Debtors and/or Liquidating Trustee are authorized to pay eighty percent (80%) of the monthly fees and one hundred percent (100%) of the monthly expenses requested in the Application upon the filing of this Certificate of No Objection without any further court order. The chart below details the amount the Debtors and/or Liquidating Trustee are authorized to pay.

(1) Total Fees Requested	(2) Total Expenses Requested	(3) 80% of Requested Fees	Total Authorized to Pay ((2) + (3))
\$123,252.00	\$563.60	\$98,601.60	\$99,165.20

Dated: October 3, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Luke Brzozowski

Eric D. Schwartz (No. 3134)
 Andrew R. Remming (No. 5120)
 Luke Brzozowski (No. 7377)
 1201 Market Street, 16th Floor
 Wilmington, Delaware 19801
 Telephone: (302) 658-9200
 Email: eschwartz@morrisnichols.com
 aremming@morrisnichols.com
 lbrzozowski@morrisnichols.com

Counsel to the Liquidating Trust