

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10739 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR  
OCTOBER 29, 2025, AT 9:45 A.M. (EASTERN TIME)**

**THERE ARE NO MATTERS GOING FORWARD.  
WITH THE PERMISSION OF THE COURT, THIS HEARING HAS BEEN CANCELLED.**

**FEE APPLICATIONS**

1. Final Fee Application.

Responses Received: None.

Related Documents:

A. See attached **Exhibit A**; and

B. Certification of Counsel Regarding Omnibus Order Granting Final Allowance of Fees and Expenses for Certain Professionals ([D.I. 251](#), filed 10/27/25).

Status: With the permission of the Court, this hearing has been cancelled.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the Debtors' federal tax identification numbers, are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Liquidating Trustee's mailing address is: 124 Washington Street, Ste. 101 Foxboro, MA 02035.



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Dated: October 27, 2025  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Luke Brzozowski

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*Counsel to the Liquidating Trust*

MOLECULAR TEMPLATES, INC., *et al.*  
Bankruptcy Case No. 25-10739 (BLS)  
Summary of Fees and Expenses for the Final Fee Hearing:  
October 29, 2025, at 9:45 a.m. (Eastern Time)

**Debtors' Professionals**

Rock Creek Advisors, LLC

- A. Third Monthly Fee Application (for the Period from July 1, 2025 Through July 18, 2025) and Final Fee Application of Rock Creek Advisors, LLC, as Financial Advisor for the Debtors and Debtors in Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025 through and Including July 18, 2025 ([D.I. 225](#), Filed 9/2/25).

Objection Deadline: September 23, 2025, at 4:00 p.m. (ET).

Responses Received: Informal Comments from the U.S. Trustee.

Related Pleadings:

1. First Monthly Fee Application of Rock Creek Advisors, LLC, as Financial Advisor for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025 through and Including April 30, 2025 ([D.I. 183](#), Filed 7/3/25);
2. Certificate of No Objection Regarding First Monthly Fee Application of Rock Creek Advisors, LLC, as Financial Advisor for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025 through and Including April 30, 2025 ([D.I. 221](#), Filed 8/19/25);
3. Combined Second Monthly Fee Application of Rock Creek Advisors, LLC, as Financial Advisor for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period May 1, 2025 through and Including June 30, 2025 ([D.I. 222](#), Filed 8/19/25);
4. Certificate of No Objection Regarding Combined Second Monthly Fee Application of Rock Creek Advisors, LLC, as Financial Advisor for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period May 1, 2025 through and Including June 30, 2025 ([D.I. 234](#), Filed 9/15/25);
5. Omnibus Notice of Hearing for Final Fee Application ([D.I. 235](#), Filed 9/16/25); and

6. Certificate of No Objection Regarding Third Monthly Fee Application (for the Period from July 1, 2025 Through July 18, 2025) and Final Fee Application of Rock Creek Advisors, LLC, as Financial Advisor for the Debtors and Debtors in Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025 through and Including July 18, 2025 ([D.I. 243](#), filed 10/3/25).

Kurtzman Carson Consultants, LLC

- B. Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from April 20, 2025 Through and Including July 18, 2025 ([D.I. 226](#), Filed 9/2/25).

Objection Deadline: September 23, 2025, at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

1. First Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period From April 20, 2025 Through and Including June 30, 2025 ([D.I. 202](#), filed 7/23/25);
2. Certificate of No Objection Regarding First Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from April 20, 2025 Through and Including June 30, 2025 ([D.I. 219](#), Filed 8/15/25); and
3. Omnibus Notice of Hearing for Final Fee Application ([D.I. 235](#), Filed 9/16/25).

Morris, Nichols, Arsht & Tunnell LLP

- C. Fourth Monthly Fee Application (for the Period from July 1, 2025 Through July 18, 2025) and Final Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025 through and Including July 18, 2025 ([D.I. 227](#), Filed 9/2/25).

Objection Deadline: September 23, 2025, at 4:00 p.m. (ET), extended for U.S. Trustee to September 30, 2025, at 4:00 p.m. (ET).

Responses Received: Informal Comments from the U.S. Trustee.

Related Pleadings:

1. Omnibus Notice of Hearing for Final Fee Application ([D.I. 235](#), Filed 9/16/25); and

2. Certificate of No Objection Regarding Fourth Monthly Fee Application (for the Period from July 1, 2025 Through July 18, 2025) and Final Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 20, 2025 through and Including July 18, 2025 ([D.I. 242](#), filed 10/3/25).