

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Molecular Templates Opco, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 2 6 - 4 2 9 6 0 3 5

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business	
<u>124 Washington St.</u>			
Number	Street	Number	Street
<u>Suite 101</u>			
		P.O. Box	
<u>Foxboro</u>	<u>MA</u>	<u>02035</u>	
City	State	ZIP Code	
<u>Norfolk</u>			
County		Location of principal assets, if different from principal place of business	
		<u>9301 Amberglen Blvd., Suite 100</u>	
		Number	Street
		<u>Austin</u>	<u>TX</u> <u>78729</u>
		City	State ZIP Code

5. Debtor's website (URL) https://mtem.com



Molecular Templates Opco, Inc.

Debtor

Name

Case number (if known)

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.3 2 5 4

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Molecular Templates Opco, Inc.

Debtor

Name

Case number (if known)

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes.

District

When

MM / DD / YYYY

Case number

District

When

MM / DD / YYYY

Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No☒ Yes.

Debtor

Molecular Templates, Inc.

Relationship

Affiliate

District

Delaware

When

04/20/2025

MM / DD / YYYY

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other

Where is the property?

Number

Street

City

State ZIP Code

Is the property insured?☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

Molecular Templates Opco, Inc.

Debtor

Name

Case number (if known)

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/20/2025
MM / DD / YYYY

 /s/ Craig R. Jalbert

Signature of authorized representative of debtor

Craig R. Jalbert

Printed name

Title President and Chief Executive Officer

Molecular Templates Opco, Inc.

Debtor

Name

Case number (if known)

18. Signature of attorney



/s/ Eric D. Schwartz

Date

04/20/2025

Signature of attorney for debtor

MM / DD / YYYY

Eric D. Schwartz

Printed name

Morris, Nichols, Arsht & Tunnell LLP

Firm name

1201 N. Market Street, 16th Floor, P.O. Box 1347

Number Street

Wilmington

City

DE

State

19801

ZIP Code

(302) 351-9308

Contact phone

eschwartz@morrisnichols.com

Email address

3134

Bar number

DE

State

**UNANIMOUS WRITTEN CONSENT OF THE
BOARD OF DIRECTORS OF MOLECULAR TEMPLATES OPCO, INC.
APRIL 20, 2025**

The undersigned, being the sole member of the board of directors (the “**Board**”) of Molecular Templates OpCo, Inc., a Delaware corporation, (the “**Company**”), hereby consents to the following actions and adopts the following resolutions by written consent of the sole member of the Board in lieu of a meeting (the “**Unanimous Written Consent**”) in accordance with the provisions of Section 141(f) of the General Corporation Law of the State of Delaware (“**DGCL**”) and the Amended and Restated Bylaws of the Company (the “**Bylaws**”) and hereby waives any and all notice which may be required by statute, the Bylaws or otherwise with respect to the actions taken herein or pursuant hereto.

WHEREAS, the Board has reviewed and considered, among other things, the financial and operational condition of the Company’s business on the date hereof, including the historical performance of the Company, the assets of the Company, the current and long-term liabilities of the Company, the strategic alternatives available to it and the impact of the foregoing on the Company’s business;

WHEREAS, the Board, following consultation with its legal, financial, and other advisors, unanimously approved entry into, and performance under the transactions relating to the matters contemplated by the following resolutions;

WHEREAS, the Board has had the opportunity to consult with legal, financial, and other advisors of the Company and fully consider each of the strategic alternatives available to the Company;

WHEREAS, the Board has received, reviewed, and considered the recommendations of the Company’s legal, financial, and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding (the “**Chapter 11 Case**”), and has determined that, in its judgment, it is advisable and in the best interests of the Company, its creditors, equity holders, employees and other interested parties that the Company voluntarily file a petition (collectively, the “**Petition**”) for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”);

WHEREAS, following consultation with its legal, financial, and other advisors, the Board have negotiated a term sheet for a debtor-in-possession financing agreement (together with all exhibits and schedules thereto, the “**DIP Financing Term Sheet**”) with K2 Health Ventures, LLC (“**K2**”); and in connection therewith K2 making a senior secured superpriority debtor in possession loan (“**DIP Loan**”) to the Company in a total aggregate principal amount of approximately \$12,000,000, and in connection therewith the Company shall grant K2 a security interest in its assets as described therein; and

WHEREAS, following consultation with its legal, financial, and other advisors, the Board have negotiated a term sheet for a restructuring support agreement (together with all exhibits and schedules thereto, the “**RSA Term Sheet**”) with K2 that contemplates a potential Chapter 11 Filing, and, in connection therewith:

- the Company effectuating a debt-for-equity transaction through the filing of a proposed plan of reorganization (the “Plan”), which shall propose the cancellation and discharge of all existing equity interests in MTEM and the issuance of new equity interests in MTEM to K2 HealthVentures Equity Trust LLC, a subsidiary of K2, in final satisfaction of K2’s prepetition claims against the Company; and
- certain milestones for the progress of the Chapter 11 Filing, which include (i) approval, no later than 30 days after the petition date, of the DIP Loan by the bankruptcy court, (ii) conclusion of solicitation on the Company’s Plan no later than 34 days after the petition date, and (iii) entry of an order confirming the Company’s Plan no later than 65 days after the petition date.

NOW, THEREFORE, BE IT RESOLVED, that the filing by the Company of the Petition in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) be, and hereby is, authorized, approved, confirmed and adopted in all respects; and it is further

RESOLVED, that each officer of the Company (the “**Authorized Person**”), be, and hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, verify, deliver, and file with the Bankruptcy Court, in the name and on behalf of the Company, and under their corporate seals or otherwise, the Petitions and all schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, plans, and other documents (collectively, the “**Chapter 11 Filings**”) (with such changes therein and additions thereto as such Authorized Person may deem necessary, appropriate or advisable, the execution and delivery of any of the Chapter 11 Filings by such Authorized Person with any changes thereto to be conclusive evidence that such Authorized Person deemed such changes to meet such standard); and it is further

RESOLVED, that such Authorized Person is hereby authorized and directed, with full power of delegation, in the name and on behalf of the Company, to negotiate, execute, verify, deliver, and file a combined disclosure statement and chapter 11 plan of reorganization in the Chapter 11 Case; and it is further

RESOLVED, that the DIP Financing Term Sheet and RSA Term Sheet are hereby approved and adopted; and it is further

RESOLVED, that such Authorized Person is hereby authorized and directed to execute and deliver the DIP Financing Term Sheet and the RSA Term Sheet and cause the Company to perform its obligations thereunder, in the name and on behalf of the Company, which approval shall be conclusively evidenced by his or her execution thereof; and it is further

RESOLVED, that such Authorized Person, be, and hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take and perform any and all further acts and deeds that such Authorized Person deems necessary, appropriate, or desirable in connection with the Chapter 11 Case, the Chapter 11 Filings, the DIP Financing Term Sheet, or the RSA Term Sheet, including, without limitation, (i)

the payment of fees, expenses and taxes such Authorized Person deems necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Company's Chapter 11 Case with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and it is further

RESOLVED, that, with respect to the Company, such Authorized Person is hereby authorized, empowered and directed, with full power of delegation, in the name and on behalf of the Company, to take and perform any and all further acts or deeds, including, but not limited to (i) the engagement or retention of such further accountants, counsel, consultants or advisors; (ii) the negotiation of such additional agreements, amendments, modifications, supplements, reports, documents, instruments, applications, notes or certificates not now known but which may be required; (iii) the execution, delivery and filing (if applicable) of any of the foregoing; and (iv) the payment of all fees, consent payments, taxes and other expenses; all of the foregoing, as such Authorized Person, in his sole discretion, may approve or deem necessary, appropriate or desirable in order to carry out the intent and accomplish the purposes of the foregoing resolutions and the transactions contemplated thereby, with all of such actions, executions, deliveries, filings and payments to be conclusive evidence of such approval or that such Authorized Person deemed the same to meet such standard; and it is further

RESOLVED, that the Unanimous Written Consent to which these resolutions are attached may be executed in one or more counterparts, each of which shall constitute an original and all of which, when taken together, shall constitute one instrument and that any party receiving an executed copy, facsimile or other electronic transmission (such as .pdf) of these resolutions may rely thereon; and it is further

RESOLVED, that any and all past actions heretofore taken by any Authorized Person or any director of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

IN WITNESS WHEREOF, the undersigned, being the sole member of the Board of the Company has executed this consent as of the date first set forth above.

/s/ Craig R. Jalbert

Craig R. Jalbert

Date: **April 20, 2025**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOLECULAR TEMPLATES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-____ (____)

(Joint Administration Requested)

**CORPORATE OWNERSHIP STATEMENT AND EQUITY HOLDER LIST
PURSUANT TO FED. R. BANKR. P. 1007(a)(1), (3) AND 7007.1**

Pursuant to Rules 1007(a)(1), (3) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Molecular Templates OpCo, Inc. states that it is 100% owned by Molecular Templates, Inc.

[Signature Page Follows]

¹ The Debtors in these chapter 11 cases, along with the Debtors' federal tax identification number (if applicable), are: Molecular Templates, Inc. (9596) and Molecular Templates OpCo, Inc. (6035). The Debtors' mailing address is: 124 Washington Street, Ste. 101, Foxboro, MA 02035.

Dated: April 20, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Austin T. Park

Eric D. Schwartz (No. 3134)

Andrew R. Remming (No. 5120)

Austin T. Park (No. 7247)

Jake A. Rauchberg (No. 7444)

1201 N. Market Street, 16th Floor

Wilmington, Delaware 19801

Telephone: (302) 658-9200

Facsimile: (302) 658-3989

Email: eschwartz@morrisnichols.com

aremming@morrisnichols.com

apark@morrisnichols.com

jrauchberg@morrisnichols.com

*Proposed Counsel to the Debtors and Debtors in
Possession*

Fill in this information to identify the case:

Debtor name Molecular Templates, Inc., et al.

United States Bankruptcy Court for the District of Delaware DE
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	CBRE, INC. P.O. BOX 848844 LOS ANGELES, CA 90084-8844	CONTACT: PHONE: 703.365.2797 EMAIL: accountingsupport@atcc.org	TRADE DEBT LANDLORD				\$377,117.78
2	FAIRJOURNEY BIOLOGICS SA RUA DO CAMPO ALEGRE n823 4150-180 PORTO, PORTUGAL	CONTACT: Jonney Yau PHONE: 800.227.9770 EMAIL: jonney.yau@agilent.com	TRADE DEBT				\$285,505.87
3	CEDARS SINAI MEDICAL CENTER 8700 BEVERLY BLVD. LOS ANGELES, CA 90048	CONTACT: PHONE: 855.236.2772 EMAIL: BDBCcustomerService@bd.com	TRADE DEBT				\$263,425.74
4	NYU SCHOOL OF MEDICINE ONE PARK AVENUE, 5TH FL. 5-818 NEW YORK, NY 10016	CONTACT: PHONE: 800.338.9579 EMAIL: sburzynski@fortislife.com	TRADE DEBT LANDLORD				\$241,129.80
5	MATHYS & SQUIRE THE SHARD 32 LONDON BRIDGE STREET LONDON SE1 9SG GREAT BRITAIN	CONTACT: PHONE: 800.485.0106 EMAIL: Irinaudo@biologicsconsulting.com	PROFESSIONAL SERVICES				\$213,985.76
6	TIGERMED-BDM, INC. 100 FRANKLIN SQUARE DR. SUITE 305 SOMERSET, NJ 08873	CONTACT: PHONE: 516.483.1196 EMAIL: Djordan@BioIVT.com	TRADE DEBT				\$192,353.55
7	ERNST & YOUNG U.S. LLP 200 PLAZA DRIVE, STE 2222 SECAUCUS, NJ 07094	CONTACT: Tracy Boutourline PHONE: 617.456.0700 EMAIL: Tracy.Boutourline@bioagilytix.com	PROFESSIONAL SERVICES				\$156,750.00
8	NORTHWEST CANCER CENTERS, PC 1001 CALUMET AVE. DYER, IN 46311	CONTACT: Bente Freeman PHONE: 800.975.6866 EMAIL: bente.freeman@capralogics.com	TRADE DEBT				\$134,584.63

Debtor Name Molecular Templates, Inc., et al.

Case Number _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	CENETRON 2111 W. BRAKER LANE, BLDG 5 SUITE 300 AUSTIN, TX 78758	CONTACT: Danielle Giordano PHONE: 800.441.3550 EMAIL: Danielle.Giordano@crl.com	TRADE DEBT				\$114,978.67
10	CTCA CLINICAL RESEARCH, LLC 2520 ELISHA AVE. ZION, IL 60099	CONTACT: PHONE: 215.640.2334 EMAIL: TaxInformationReporting@chubb.com	TRADE DEBT				\$110,878.31
11	COOLEY LLP 3 EMBARCADERO CENTER 20TH FLOOR SAN FRANCISCO, CA 94111	CONTACT: PHONE: 847.549.7600 EMAIL: sales@coleparmer.com	PROFESSIONAL SERVICES				\$97,685.84
12	CHARLES RIVER LABS GPO BOX 27812 NEW YORK, NY 10087-7812	CONTACT: PHONE: 301.424.8890 EMAIL: mdelloso@computerpackages.com	TRADE DEBT				\$94,592.50
13	DARTMOUTH-HITCHCOCK CLINIC ONE MEDICAL CENTER LEBANON, NH 03756	CONTACT: PHONE: 800.492.1110 EMAIL: ewingb@corning.com	TRADE DEBT				\$87,904.27
14	UNIVERSITY OF MIAMI 1120 NW 14TH ST., RM 874 MIAMI, FL 33136	CONTACT PHONE: 877.362.8646 EMAIL: ssposforth@atum.bio	TRADE DEBT				\$84,539.51
15	MARY CROWLEY MEDICAL RESEARCH CENTER 7777 FORST LN, BLDG C. STE. 707 DALLAS, TX 75230	CONTACT: PHONE: 49.425.312.6160 EMAIL: mutz@dsmz.de	TRADE DEBT				\$76,378.76
16	Q SQUARED SOLUTIONS BIOSCIENCES LLC PO Box 603210 CHARLOTTE, NC 28260-3210	CONTACT: PHONE: 800.645.5476 EMAIL: nacustomerservice@emdmillipore.com	TRADE DEBT				\$75,723.33
17	SANFORD RESEARCH 2301 E. 60TH ST. SIOUX FALLS, SD 57104	CONTACT: PHONE: 605.312.6300 EMAIL: custserv@eppendorf.com	TRADE DEBT				\$62,418.06
18	THOMAS SCIENTIFIC, LLC 1654 HIGH HILL RD, PO BOX 99 SWEDESBORO, NJ 08085	CONTACT: PHONE: 800.622.1147 EMAIL: contact@thomassci.com	TRADE DEBT				\$55,246.33
19	DONNELLEY FINANCIAL, LLC PO BOX 842282 BOSTON, MA 02284-2282	CONTACT: PHONE: 800.766.7000 EMAIL: fishercustomerservice.us@thermofisher.com	PROFESSIONAL SERVICES				\$50,520.00
20	SARAH CANNON RESEARCH INSTITUTE, LLC 1100 DR. M.L.K. BLVD, STE. 800 NASHVILLE, TN 37203	CONTACT: PHONE: 608.441.8125 EMAIL: accountsreceivable@functionalbio	TRADE DEBT				\$49,338.95

Debtor Name Molecular Templates, Inc., et al.

Case Number _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	BIOAGILYTIX LABS 1320 SOLDIERS FILED ROAD BOSTON, MA 02135	CONTACT: PHONE: 877.436.3839 EMAIL: Clee@genetex.com	TRADE DEBT				\$43,641.01
22	WEAVER AND TIDWELL, LLP 2821 W. 7TH ST. STE. 700 FT. WORTH, TX 76107	CONTACT: PHONE: 732.885.9188 EMAIL: order@genscript.com	PROFESSIONAL SERVICES				\$43,312.50
23	ALLOY THERAPEUTICS INC HARTWELL AVE, SUITE 2 LEXINGTON, MA 02421	CONTACT: PHONE: EMAIL: miranda.etkind@alloytx.com	TRADE DEBT				\$42,601.75
24	IDEAGEN GAEI LTD. MERE WAY RUDDINGTON, NOTTINGHAMSHIRE NG11 6JS	CONTACT: PHONE: +44 2028883560 EMAIL: Deborah.nicholson@Ideagen.com	TRADE DEBT				\$36,250.82
25	ALLIANCE ADVISORS, LLC BROADACRES DRIVE, STE. 3 BLOOMFIELD, NJ 07003	CONTACT: PHONE: 973.873.7700 EMAIL:	PROFESSIONAL SERVICES				\$35,805.00
26	ERESEARCH TECHNOLOGY W. STATION SQUARE DR STE 220 PITTSBURGH, PA 15219	CONTACT: PHONE EMAIL: john.richmond@ert.com	TRADE DEBT				\$35,430.57
27	NORTHWESTERN UNIVERSITY CLARK STREET EVANSTON, IL 60208	CONTACT: PHONE: 312.503.2234 EMAIL: sponsoredresearch@northwestern.edu	TRADE DEBT				\$33,446.67
28	RINGCENTRAL, INC. PO BOX 734232 DALLAS, TX 75373-4232	CONTACT: PHONE: 877.232.9319 EMAIL: tyler.molvig@ringcentral.com	TRADE DEBT				\$30,436.96
29	LIFESCI ADVISORS W 55 TH STREET, SUITE 16B NEW YORK, NY 10019	CONTACT: PHONE: 212.915.3817 EMAIL: finance@lifesciadvisors.com	PROFESSIONAL SERVICES				\$27,501.82
30	WEILL MEDICAL COLLEGE OF CORNELL UNIVERSITY YORK AVE. NEW YORK, NY 10065	CONTACT: PHONE: 646.962.4058 EMAIL: val4004@med.cornell.edu	TRADE DEBT				26,232.50

Fill in this information to identify the case and this filing:

Debtor Name Molecular Templates OpCo, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement and Equity Holder List

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/20/2025
MM / DD / YYYY

X /s/ Craig R. Jalbert
Signature of individual signing on behalf of debtor

Craig R. Jalbert
Printed name
President and Chief Executive Officer
Position or relationship to debtor