

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.</i>, Debtors.¹	§ § Chapter 11 § § Case No. 18-33836 (MI) § § (Jointly Administered) §
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**NOTICE OF FILING OF REVISED SCHEDULE 5.03 - DESIRED
365 CONTRACTS TO ASSET PURCHASE AGREEMENT WITH FOSTRE, INC.**
(Relates to Docket Nos. 20 and 203)

Pursuant to the Order (A) Authorizing and Scheduling an Auction for the Sale of Debtors’ Assets and (B) Approving Auction and Bid Procedures, Including Payment of Bid Protections [Docket No. 203] attached hereto as **Exhibit 1** is the revised Schedule 5.03 - Desired 365 Contracts for the Asset Purchase Agreement between Neighbors Legacy Holdings, Inc., *et al.* (collectively, “the Debtors”) and Fostre, Inc., the stalking horse bidder for all of the Debtors’ non-Houston locations.

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¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



Dated: August 22, 2018.

PORTER HEDGES LLP

By: /s/ John F. Higgins
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**PROPOSED COUNSEL FOR DEBTORS
AND DEBTORS IN POSSESSION**

CERTIFICATE OF SERVICE

I hereby certify that this instrument was served by electronic transmission to all registered ECF users appearing in the case on August 22, 2018.

/s/ John F. Higgins
John F. Higgins

FOSTRE, INC

Schedule 5.03 - Desired 365 Contracts

VENDOR/LESSOR	DEBTOR NAME	AGREEMENT NAME	EFFECTIVE DATE	TERM	ENDING DATE	ESTIMATED CURE AMOUNT
Pashmak, LLC	NEC Amarillo Emergency Center, LP	Lease Agreement	4/21/2015	12 years	2/28/2028	\$ 81,627.58
Gorgee, LLC	NEC Brownsville Emergency Center, LP	Lease Agreement	4/21/2015	12 years	3/31/2028	\$ 45,729.24
OC Paso, LLC	NEC Eastside Emergency Center, LP	Lease Agreement	2/10/2015	12 years	11/30/2027	\$ 128,770.01
Phoenix HAR Investments, LLC	NEC Harlingen Emergency Center, LP	Lease Agreement	4/21/2015	12 years	1/31/2028	\$ -
RKMS Lubbock LLC	NEC Lubbock Emergency Center, LP	Lease Agreement	12/21/2015	12 years	12/31/2028	\$ -
George Martinovich as Trustee of the 2000 George Martinovich Living Trust, UDT dated February 4, 2000	NEC McAllen Emergency Center, LP	Lease Agreement	4/21/2015	12 years	4/30/2028	\$ -
Spirit MTA REIT, L.P.	NEC Midland Emergency Center, LP	Lease Agreement	11/20/2014	12 years	9/30/2027	\$ -
Austin Mueller MD, LLC	NEC Mueller Emergency Center, LP f/k/a Mueller Emergency Center, LLC	Medical Office Lease	8/30/2013	10 years	11/30/2024	\$ -
Cecilia Brown	NEC Odessa Emergency Center, LP	Lease Agreement	2/10/2015	12 years	12/31/2027	\$ -
RKMS Paris LLC	NEC Paris Emergency Center, LP	Lease Agreement	5/31/2016	12 years	4/30/2029	\$ -
BDJB Leasing of Canon Falls, LLC	NEC Port Arthur Emergency Center, LP	Lease Agreement	2/10/2015	12 years	11/30/2027	\$ -
David L. Osborn, Trustee of the Margaret M. Nobmann Family Trust, a California trust	NEC Texarkana Emergency Center, LP	Lease Agreement	7/23/2015	12 years	7/31/2028	\$ -