

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

<b>In re:</b>  <b>NEIGHBORS LEGACY HOLDINGS, INC.,  <i>et al.</i></b>  <b>Debtors.<sup>1</sup></b>	§ § <b>Chapter 11</b> § § <b>Case No. 18-33836 (MI)</b> § § <b>(Jointly Administered)</b> §
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**SUPPLEMENTAL CERTIFICATE OF SERVICE**

I, Jennifer Grageda, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned cases.

On March 4, 2019, at my direction and under my supervision, employees of KCC caused the following documents to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit A**:

- **Notice of Deadlines for Filing Proofs of Claim** [Docket No. 551]
- **Customized Official Form 410 Proof of Claim**

Furthermore, on or before March 7, 2019, at my direction and under my supervision, employees of KCC caused the following document to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Notice of Entry of Order (1) Conditionally Approving Disclosure Statement; (2) Scheduling Confirmation Hearing; (3) Establishing Voting Deadline and Procedures for Filing Objections to Confirmation; (4) Approving Form of Ballots; and (5) Establishing Solicitation and Tabulation Procedures** (attached hereto as **Exhibit B**)

Dated: March 8, 2019

  
\_\_\_\_\_  
Jennifer Grageda  
KCC  
2335 Alaska Ave  
El Segundo, CA 90245  
Tel 310.823.9000

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/neighbors](http://www.kccllc.net/neighbors). The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



# **Exhibit A**

Exhibit A

Creditor Matrix

Served via First Class Mail

CreditorName	Address	City	State	Zip
Trevino, Brenda	<i>Address Redacted</i>			

# **Exhibit B**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.</i>,</b>  <p style="text-align: center;"><b>Debtors.<sup>1</sup></b></p>	§ § § § § § §	<b>Chapter 11</b>  <b>Case No. 18-33836 (MI)</b>  <b>(Jointly Administered)</b>
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**NOTICE OF ENTRY OF ORDER (1) CONDITIONALLY APPROVING DISCLOSURE STATEMENT; (2) SCHEDULING CONFIRMATION HEARING; (3) ESTABLISHING VOTING DEADLINE AND PROCEDURES FOR FILING OBJECTIONS TO CONFIRMATION; (4) APPROVING FORM OF BALLOTS; AND (5) ESTABLISHING SOLICITATION AND TABULATION PROCEDURES**  
**(Docket No. 775)**

1. On February 20, 2019, the Court entered an order conditionally approving the *Second Amended Disclosure Statement for Joint Plan of Liquidation of Neighbors Legacy Holdings Inc., and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* (the "Disclosure Statement") and the solicitation and tabulation procedures. Solicitation packages will be mailed to parties in interest no later than February 22, 2019.

2. The Court has approved the following schedule with respect to final approval of the Disclosure Statement and confirmation of the *First Amended Joint Plan of Liquidation of Neighbors Legacy Holdings Inc., and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* (the "Plan"):

Event	Deadline
Voting Record Date	February 15, 2019
Commencement of Plan Solicitation and Mailing of Combined Notice	February 22, 2019
Deadline to File 3018 Motion	February 28, 2019, at 5:00 p.m. (Prevailing Central Time)
Plan Supplement Filing Deadline	Five (5) calendar days prior to the Plan Voting Deadline

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at [www.kccllc.net/neighbors](http://www.kccllc.net/neighbors). The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue, Houston, Texas 77042.

Event	Deadline
Plan Voting Deadline	March 20, 2019, at 5:00 p.m. (Prevailing Central Time)
Deadline to Object to Disclosure Statement, Confirmation	March 20, 2019, at 5:00 p.m. (Prevailing Central Time)
Combined Hearing on Final Approval of Disclosure Statement and Confirmation of Plan	March 22, 2019, at 9:30 a.m. (Prevailing Central Time)
Plan Effective Date	To Be Determined

3. Any written objections to the Disclosure Statement or confirmation of the Plan must be filed with the Court no later than **March 20, 2019 at 5:00 p.m.** If no objections are timely filed, the conditional approval of the Disclosure Statement shall automatically become final without further order of the Court. Any objections or requests to modify the Disclosure Statement shall be considered at the Confirmation Hearing.

4. The Court will conduct a hearing on confirmation of the Plan, including timely filed objections to confirmation and objections to the Disclosure Statement on **March 22, 2019, at 9:30 a.m.**, in Courtroom 404 of the United States Bankruptcy Court, 515 Rusk, Houston, Texas.

5. Parties entitled to vote on the Plan shall return their ballots accepting or rejecting the Plan to Neighbors Legacy Holdings, Inc. Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245, such that they are actually received by no later than **March 20, 2019 at 5:00 p.m.** E-Balloting is expressly permitted in accordance with the form of ballot.

Dated: February 22, 2019

Respectfully submitted,

**Porter Hedges LLP**

By: /s/ Eric M. English  
 John F. Higgins  
 State Bar No. 09597500  
 Eric M. English  
 State Bar No. 24062714  
 Genevieve M. Graham  
 State Bar No. 24085340  
 1000 Main Street, 36<sup>th</sup> Floor  
 Houston, Texas 77002  
 (713) 226-6000  
 (713) 228-1331 (fax)

**Counsel to the Debtors and Debtors-in-Possession**

# **Exhibit C**

## Exhibit C

**Creditor Matrix**  
**Served via First Class Mail**

CreditorName	Address	City	State	Zip
Adams, Rube	Address Redacted			
Alleyne, Paul	Address Redacted			
Barrera, Melinna	Address Redacted			
Bartholomew, Jason	Address Redacted			
Bell, Rachelle	Address Redacted			
Blackmon Jr, Ronald	Address Redacted			
Blashill, Jacob	Address Redacted			
Box, Tye	Address Redacted			
Cano, Amber	Address Redacted			
Cash, Eric	Address Redacted			
Cervantes, Luis	Address Redacted			
City of Houston Sign Administration	PO Box 2688	Houston	TX	77252-2688
Clamon, Christopher	Address Redacted			
Cothran, Erica	Address Redacted			
Cristina Stokes PLLC	Address Redacted			
Davis, James	Address Redacted			
Dickson, Jana	Address Redacted			
Donnelly, Vicki	Address Redacted			
Droddy, Jake	Address Redacted			
Forey, Brian	Address Redacted			
Forsythe, Christopher	Address Redacted			
Fuentes, Daniel	Address Redacted			
GeBBS Healthcare Solutions, Inc	600 Corporate Pointe Ste 1200	Culver City	CA	90230-7626
Greer, Benjamin	Address Redacted			
Gruenert, Thomas	Address Redacted			
Gutierrez, Armando	Address Redacted			
H3 Media, LLC	5380 Old Bullard Rd Ste 600	Tyler	TX	75703-3613
Harmon, Kelli	Address Redacted			
Health Families San Angelo	2801 Loop 306 Ste A	San Angelo	TX	76904-6567
Holt, Eric	Address Redacted			
Jasso, Emilia	Address Redacted			
Kelley, Ashley	Address Redacted			
Kennedy, James	Address Redacted			
Malone, Abby	Address Redacted			
Manger, Joseph	Address Redacted			
Melero, Jose	Address Redacted			
Mint Medical Physician Staffing, LP	10777 Westheimer Rd Ste 925	Houston	TX	77042-3460
Montoya, Lisa	Address Redacted			
Muller, Sheri	Address Redacted			
National Western Life Insurance	PO Box 209080	Austin	TX	78720-9080
Ogle, Tyler	Address Redacted			
Ontiveros, Victor	Address Redacted			
PACE Emergency Services LLC	Address Redacted			



## Exhibit C

## Creditor Matrix

## Served via First Class Mail

CreditorName	Address	City	State	Zip
Paige, Chris	<i>Address Redacted</i>			
Patel, Setul	<i>Address Redacted</i>			
Peeled Onion Publishing	160 Ingram Hills Rd	Ingram	TX	78025-5040
Peter, Mercy	<i>Address Redacted</i>			
Post, Angela	<i>Address Redacted</i>			
Randhirji Odedra MD PA	<i>Address Redacted</i>			
Rivers, Cherish	<i>Address Redacted</i>			
Romack, Samantha Anne	<i>Address Redacted</i>			
Rothbauer, Trisca	<i>Address Redacted</i>			
Sanchez, Maria	<i>Address Redacted</i>			
Sargalski, Sarah	<i>Address Redacted</i>			
Spell, Brittany	<i>Address Redacted</i>			
Srader, Matthew	<i>Address Redacted</i>			
Torres, Ricardo	<i>Address Redacted</i>			
Toshiba America Information Systems, Inc.	5231 California Ave	Irvine	CA	92617-3073
Trevino, Aaron	<i>Address Redacted</i>			
Ultimate Cheer Lubbock, LLC	6004 County Road 1440	Lubbock	TX	79407-5792
Wager, Brook R	<i>Address Redacted</i>			
Walker, Jordon	<i>Address Redacted</i>			
Wallace, Emilie	<i>Address Redacted</i>			
Ward, Stephen	<i>Address Redacted</i>			
West Texas Panhandle ENA	PO Box 1191	Canyon	TX	79015-1191
White, James	<i>Address Redacted</i>			
Wilson, Randall	<i>Address Redacted</i>			