

ENTERED

January 12, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: §
§
NEIGHBORS LEGACY HOLDINGS, INC., § **CASE NO. 18-33836-H1-11 (MI)**
§ **(Chapter 11)**
Debtor. §

ORDER APPROVING COMPROMISE
(Relates to Docket No. 1231)

The Court has considered the Motion for Approval of Compromise of Controversy Under Federal Rule of Bankruptcy Procedure 9010 (the “Motion”), filed by Tensie Axton, Trustee of the NLH Liquidating Trust and representative and successor-in-interest to Neighbors Health System, Inc. (“Axton”) and Mark Shapiro, Trustee of the Unsecured Creditors Trust of Neighbors Legacy Holdings, Inc. and certain of its affiliates and subsidiaries (“Shapiro”) (hereinafter together referred to as the “Trustees”) related to a settlement with Infinity Emergency Management Group, LLC (“Infinity”), and having considered the Motion, any response thereto and the record in this case, the Court finds as follows:

Notice of the Motion was adequate and appropriate. The Court has jurisdiction to hear and determine the Motion and to grant the relief requested therein. The Liquidating Trustee established that the Settlement Agreement (Exhibit A to the Motion) meets the applicable standard for approval of settlements under the Bankruptcy Code and applicable authority. The proposed compromise is fair, equitable, reasonable and in the best interests of the NLH Liquidating Trust and the Unsecured Creditors Trust and their creditors and should be approved. The proposed compromise is a valid and sound exercise of the Trustees’ business judgment. Accordingly, it is




ORDERED that the Trustees are authorized to enter into the Settlement Agreement attached as Exhibit A to the Motion. It is further

ORDERED that the parties are authorized and directed to take all actions necessary to effectuate the relief granted in this order. It is further

ORDERED that the Court retains jurisdiction to interpret and enforce the provisions of this Order and the transactions contemplated herein to the maximum extent allowed by law.

Signed: January 12, 2023



Marvin Isgur
United States Bankruptcy Judge