

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	Chapter 11
	§	
NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.</i> , ¹	§	Case No. 18-33836-11 (MI)
	§	
Debtors.	§	

UNSECURED CREDITOR TRUSTEE'S NOTICE OF
(I) DISTRIBUTION TO ALLOWED CLASS 4 GENERAL UNSECURED
CLAIMS; (II) REVERSION TO THE TRUST OF UNDELIVERABLE
AND UNCLAIMED DISTRIBUTIONS; AND (III) DISTRIBUTION OF
REVERTED FUNDS TO PREPETITION DEFICIENCY CLAIM HOLDER

Mark Shapiro, solely in his capacity as the Unsecured Creditor Trustee (the "Trustee") of the Unsecured Creditor Trust (the "Trust") established pursuant to the confirmed *First Amended Joint Plan of Liquidation of Neighbors Legacy Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 772] (the "Plan") of the above-captioned debtors (collectively, the "Debtors"), hereby provides this notice (the "Notice") pursuant to the *Unsecured Creditor Trustee's Motion for Entry of an Order (I) Approving Proposed Allowed Class 4 General Unsecured Claims; (II) Authorizing Distributions to Allowed Class 4 General Unsecured Claims According to the Proposed Procedures; (III) Authorizing the Reversion to the Trust of Undeliverable or Unclaimed Distributions; and (IV) Granting Related Relief* [Docket No. 1283] (the "Distribution Motion") and the order granting the Distribution Motion [Docket No. 1288] (the

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address was: 10800 Richmond Avenue, Houston, Texas 77042.



“Distribution Order”) of the occurrence of the Trust’s distribution of the Trust Assets² to the Holders of Allowed Class 4 General Unsecured Claims listed in the Distribution Table, the reversion to the Trust of certain undeliverable and unclaimed distributions, and the distribution of the Reverted Funds (defined below) and the remaining Trust Assets, less fees, expenses and reserve amounts, to the Prepetition Deficiency Claim Holder, in accordance with the terms of the Plan Documents and Distribution Order.

PLEASE TAKE NOTICE that on or about January 17, 2025, the Trust made an initial distribution (the “Initial Distribution”) of the first \$1,000,000 from the Trust Assets on a Pro Rata basis in satisfaction of the Allowed Class 4 General Unsecured Claims listed in the Distribution Table attached to the Distribution Order (the “Initial Distribution Claim(s)”), by issuing and sending distribution checks (the “Initial Distribution Check(s)”) to the Holders of the Initial Distribution Claims.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Distribution Order, each De Minimis Beneficiary that failed to submit its Tax Information to the Trust before May 6, 2025, is identified in **Exhibit 1** attached hereto, and the Claim(s) held by each such De Minimis Beneficiary is discharged and such De Minimis Beneficiary will not receive a distribution from the Trust. The funds, in the total amount of \$3,495.59, that had been held in reserve but were not distributed to the De Minimis Beneficiaries listed on **Exhibit 1** are referred to herein as the “De Minimis Funds”).

PLEASE TAKE FURTHER NOTICE that after the Initial Distribution, several Initial Distribution Checks were reissued and sent to Holders of Initial Distribution Claims: (i) upon a Holder’s affirmative request for reissuance of an Initial Distribution Check; or (ii) to the extent

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Distribution Motion.

that an Initial Distribution Check was returned as undeliverable with a forwarding address or with no forwarding address, but the Trustee was able to locate an alternative address and caused reissuance and remailing of such Initial Distribution Check in accordance with the Distribution Order (collectively, “Reissued Distribution Checks”).

PLEASE TAKE FURTHER NOTICE that Exhibit 2 attached hereto identifies the Claim Holders whose Initial Distribution Checks or Reissued Distribution Checks were either returned as undeliverable (“Undeliverable Property”) or that were not cashed within 180 days after the Initial Distribution (the “Unclaimed Property”). In accordance with the Plan and Distribution Order, the funds from the Undeliverable Property and Unclaimed Property in the total amount of \$7,069.12 have reverted to the Trust (collectively, the “Reverted Funds”); the Claims identified in Exhibit 2 have been discharged; and no further distributions shall be made to the Holders of such Claims.

PLEASE TAKE FURTHER NOTICE that the Trustee has determined in his reasonable discretion (as authorized by the Distribution Order) that it is not economically feasible to make a distribution of the Reverted Funds to the Holders of the largest Allowed Class 4 Claims on the Distribution Table, therefore, pursuant to the Distribution Procedures and Distribution Order, the Trust has made a distribution of the Reverted Funds to the Prepetition Deficiency Claim Holder (the “Reverted Funds Distribution”).³ Together with the Reverted Funds Distribution, the Trust also made the Class 4 distribution of the remaining Trust Assets (including the De Minimis

³ In accordance with the Distribution Procedures approved by the Distribution Order, the Trustee may make a distribution of the Reverted Funds “on a Pro Rata basis to as many of the Holders of the largest Allowed Class 4 Claims on the Distribution Table (whose funds did not revert to the Trust and were not unclaimed property) for which it is economically feasible in the Unsecured Creditor Trustee’s reasonable discretion to make such distribution or, if such distribution is not economically feasible in the Trustee’s reasonable discretion, to the Prepetition Deficiency Claim Holder in an amount up to the cap of \$125,000 after taking into account the amount distributed to the Prepetition Deficiency Claim Holder in the Initial Distribution”. Distribution Motion, ¶ 29.

Funds),⁴ less Trust expenses, fees, and reserve amounts,⁵ in full and final satisfaction of the Prepetition Deficiency Claim by wiring the total amount of \$30,623.65 to the Prepetition Deficiency Claim Holder on October 27, 2025.

Notice

The Trustee will serve this Notice on (a) affected parties listed on **Exhibits 1-2**, the Prepetition Deficiency Claim Holder, and/or each of their counsel of record, if any; (b) the U.S. Trustee; (c) the Debtors through their counsel of record; and (d) those parties registered to receive electronic notification via the Court's CM/ECF noticing system. The Trustee respectfully submits that such notice is sufficient and proper under the circumstances and that no other or further notice is required.

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⁴ In accordance with the Plan and Distribution Order, the amount of such distribution is equal to (i) the amount of Trust Assets remaining after the Initial Distribution of \$1,000,000 to Allowed Class 4 General Unsecured Claim Holders, less Trust fees, expenses, and reserve amounts, and (ii) the amounts that were not distributed to De Minimis Beneficiaries listed on **Exhibit 1**.

⁵ The Plan provides that before "the final Distribution of the remaining Plan Trusts' Assets, the Plan Trustees shall be entitled to reserve from the Plan Trusts' Assets any and all amounts required to provide for their own reasonable costs and expenses, in accordance with the terms of the Plan Trusts' Agreements, until such time as the winding down of the Plan Trusts is completed." Plan, at Art. V.S.

Dated: November 4, 2025

Respectfully submitted,

By: /s/ Ayala A. Hassell

Michael D. Warner (TX Bar No. 00792304)

Ayala A. Hassell (TX Bar No. 01009800)

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***Counsel for Mark Shapiro, Unsecured
Creditor Trustee***

CERTIFICATE OF SERVICE

I hereby certify that on November 4, 2025, a true and correct copy of the above and foregoing was caused to be served through this Court's CM/ECF noticing system to all parties registered to receive notices in these cases.

/s/ Ayala A. Hassell

Ayala A. Hassell

EXHIBIT 1

Exhibit 1 - De Minimus Beneficiary - No Tax Information

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount	Allocated Distribution
3147589		A-Better Landscape Design	NEC Yorktown Emergency Center, LP	\$ 324.99	\$ 5.38
3145483		Acadian Ambulance Services	NEC Beaumont Emergency Center, LP	390.89	6.48
3146254		Acuity Diagnostics	NEC Longview Emergency Center, LP	1,250.00	20.71
255	11/12/18	Adams and Reese, LLP	Neighbors Legacy Holdings, Inc.	2,958.68	49.01
3146805		Allied Service Company	NEC Paris Emergency Center, LP	446.45	7.40
3145636		Allstar Plumbing	NEC Brownsville Emergency Center, LP	259.80	4.30
3145845		American Linen Supply	NEC Eastside Emergency Center, LP	984.58	16.31
3147195		AmeriPride Services	NEC San Angelo Emergency Center, LP	2,069.45	34.28
3147267		Artex Transport & Courier LLC	NEC Texarkana Emergency Center, LP	615.00	10.19
3145847		At Your Service Delivery	NEC Eastside Emergency Center, LP	1,310.00	21.70
3145984		Bayer Healthcare	NEC Harlingen Emergency Center, LP	380.00	6.29
3145129		BB&T Commercial Equipment Capital	EDMG, LLC	960.00	15.90
3146329		BeaconMedaes, LLC	NEC Lubbock Emergency Center, LP	318.25	5.27
3145777		Behavioral Health Solutions of South Texas	NEC Crosby Emergency Center, LP	140.00	2.32
3145714		Brazos Valley Recycling	NEC College Station Emergency Center, LP	85.40	1.41
3145388		C&R Delivery	NEC Baytown Emergency Center, LP	2,725.00	45.14
3146886		C&R Delivery	NEC Pasadena Emergency Center, LP	1,740.00	28.82
3145779		C&R Delivery	NEC Crosby Emergency Center, LP	1,015.00	16.81
3145134		Career Builder	EDMG, LLC	1,368.64	22.67
3145926		CDPHE- HAZ Radiation Mgmt.	NEC Greeley Emergency Center, LP	50.00	0.83
3146672		Cecilia Brown	NEC Odessa Emergency Center, LP	2,640.02	43.73
170	10/10/18	Cellco Partnership d/b/a Verizon Wireless, on Behalf of its Affiliates and Subsidiaries	Neighbors Legacy Holdings, Inc.	1,741.42	28.85
3147415		Center Point Energy	NEC Tyler Emergency Center, LP	149.69	2.48
3147343		Center Point Energy	NEC Texas City Emergency Center, LP	116.25	1.93
3147134		Center Point Energy	NEC Porter Emergency Center, LP	46.14	0.76
3145502		Center Point Energy	NEC Beaumont Emergency Center, LP	41.20	0.68
3146396		Center Point Energy	NEC Lufkin Emergency Center, LP	39.03	0.65
3147608		Center Point Energy	NEC Yorktown Emergency Center, LP	35.28	0.58
3145390		City of Baytown	NEC Baytown Emergency Center, LP	416.84	6.91
796	01/08/19	City of Beaumont	NEC Beaumont Emergency Center, LP	537.93	8.91
3145504		City of Beaumont	NEC Beaumont Emergency Center, LP	404.79	6.71
3145929		City of Greeley	NEC Greeley Emergency Center, LP	776.57	12.86
3146057		City of Kerrville	NEC Kerrville Emergency Center, LP	247.29	4.10
3146273		City of Longview Alarm Services	NEC Longview Emergency Center, LP	682.50	11.31
3146528		City of Midland	NEC Midland Emergency Center, LP	452.26	7.49
3146674		City of Odessa	NEC Odessa Emergency Center, LP	1,193.33	19.77
3146746		City of Orange	NEC Orange Emergency Center, LP	175.33	2.90
3146815		City of Paris	NEC Paris Emergency Center, LP	491.35	8.14
3146888		City of Pasadena	NEC Pasadena Emergency Center, LP	130.23	2.16
3146993		City of Pearland Water Dept.	NEC Pearland Emergency Center, LP	567.98	9.41
3147206		City of San Angelo Water	NEC San Angelo Emergency Center, LP	2,418.64	40.07
3147345		City Of Texas City	NEC Texas City Emergency Center, LP	527.74	8.74
3147417		City of Tyler	NEC Tyler Emergency Center, LP	963.65	15.96
3147541		City of Wichita Falls	NEC Wichita Falls Emergency Center, LP	1,670.40	27.67
3146816		Classic Cleaners LLC	NEC Paris Emergency Center, LP	517.52	8.57
3147683		Clinical Diagnostic Solutions, Inc	NEC Zaragoza Emergency Center, LP	2,381.50	39.45
3147207		Clinical Diagnostic Solutions, Inc	NEC San Angelo Emergency Center, LP	2,381.50	39.45
3146817		Clinical Diagnostic Solutions, Inc	NEC Paris Emergency Center, LP	267.51	4.43
3146335		Clinical Diagnostic Solutions, Inc	NEC Lubbock Emergency Center, LP	267.51	4.43
3146058		Clinical Pathology Laboratories	NEC Kerrville Emergency Center, LP	1,124.80	18.63
3147276		CMB Lawncare	NEC Texarkana Emergency Center, LP	759.19	12.58
3147277		COLA, Inc.	NEC Texarkana Emergency Center, LP	1,439.00	23.84
3145717		College Station ISD Education Foundation	NEC College Station Emergency Center, LP	199.62	3.31
3146456		ComplianceSigns	NEC McAllen Emergency Center, LP	28.50	0.47
3145138		Concur Technologies, Inc.	EDMG, LLC	2,246.25	37.21
3147615		Crown Pharmaceuticals, Inc.	NEC Yorktown Emergency Center, LP	97.11	1.61
3147139		Crown Pharmaceuticals, Inc.	NEC Porter Emergency Center, LP	97.11	1.61
3146893		Crown Pharmaceuticals, Inc.	NEC Pasadena Emergency Center, LP	97.11	1.61
3146820		Crown Pharmaceuticals, Inc.	NEC Paris Emergency Center, LP	97.11	1.61

Exhibit 1 - De Minimus Beneficiary - No Tax Information

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount	Allocated Distribution
3146678		Crown Pharmaceuticals, Inc.	NEC Odessa Emergency Center, LP	97.11	1.61
3146532		Crown Pharmaceuticals, Inc.	NEC Midland Emergency Center, LP	97.11	1.61
3145786		Crown Pharmaceuticals, Inc.	NEC Crosby Emergency Center, LP	97.11	1.61
3145577		Crown Pharmaceuticals, Inc.	NEC Bellaire Emergency Center, LP	97.11	1.61
3145508		Crown Pharmaceuticals, Inc.	NEC Beaumont Emergency Center, LP	97.11	1.61
3145396		Crown Pharmaceuticals, Inc.	NEC Baytown Emergency Center, LP	97.11	1.61
3146821		D&J Maintenance	NEC Paris Emergency Center, LP	250.00	4.14
3147421		DataVox, Inc	NEC Tyler Emergency Center, LP	2,191.69	36.31
3147210		DataVox, Inc	NEC San Angelo Emergency Center, LP	2,079.23	34.44
3147545		DataVox, Inc	NEC Wichita Falls Emergency Center, LP	1,879.72	31.14
3147351		DataVox, Inc	NEC Texas City Emergency Center, LP	1,784.97	29.57
3146221		DataVox, Inc	NEC Lakeline Emergency Center, LP	1,696.81	28.11
3145140		DataVox, Inc	EDMG, LLC	1,681.11	27.85
3147687		DataVox, Inc	NEC Zaragoza Emergency Center, LP	1,560.51	25.85
3146402		DataVox, Inc	NEC Lufkin Emergency Center, LP	917.16	15.19
3147281		DataVox, Inc	NEC Texarkana Emergency Center, LP	863.70	14.31
3146277		DataVox, Inc	NEC Longview Emergency Center, LP	795.58	13.18
3145721		DataVox, Inc	NEC College Station Emergency Center, LP	743.01	12.31
3147070		DataVox, Inc	NEC Port Arthur Emergency Center, LP	674.84	11.18
3146679		DataVox, Inc	NEC Odessa Emergency Center, LP	656.24	10.87
3145650		DataVox, Inc	NEC Brownsville Emergency Center, LP	656.23	10.87
3146606		DataVox, Inc	NEC Mueller Emergency Center, LP	634.52	10.51
3146750		DataVox, Inc	NEC Orange Emergency Center, LP	613.85	10.17
3146458		DataVox, Inc	NEC McAllen Emergency Center, LP	484.36	8.02
3147488		DataVox, Inc	NEC West Warwick Emergency Center, LP	483.03	8.00
3146157		DataVox, Inc	NEC Kingwood Emergency Center, LP	474.32	7.86
3145934		DataVox, Inc	NEC Greeley Emergency Center, LP	437.51	7.25
3146998		DataVox, Inc	NEC Pearland Emergency Center, LP	316.53	5.24
3145397		DataVox, Inc	NEC Baytown Emergency Center, LP	259.41	4.30
3145994		DataVox, Inc	NEC Harlingen Emergency Center, LP	171.87	2.85
3145857		DataVox, Inc	NEC Eastside Emergency Center, LP	171.87	2.85
3145230		DataVox, Inc	NEC Amarillo Emergency Center, LP	171.87	2.85
3146533		DataVox, Inc	NEC Midland Emergency Center, LP	171.48	2.84
3145509		DataVox, Inc	NEC Beaumont Emergency Center, LP	161.82	2.68
3145787		DataVox, Inc	NEC Crosby Emergency Center, LP	161.10	2.67
3145578		DataVox, Inc	NEC Bellaire Emergency Center, LP	148.32	2.46
3147616		DataVox, Inc	NEC Yorktown Emergency Center, LP	137.94	2.29
3145858		Del Sol Medical Center	NEC Eastside Emergency Center, LP	1,100.98	18.24
3147071		Deluxe Service Company	NEC Port Arthur Emergency Center, LP	250.00	4.14
3146278		East Texas Triathletes	NEC Longview Emergency Center, LP	2,500.00	41.41
3146279		Eastern Outdoor, LLC	NEC Longview Emergency Center, LP	300.00	4.97
3145141		eFax Corporate	EDMG, LLC	259.00	4.29
3147689		El Paso Disposal Company	NEC Zaragoza Emergency Center, LP	2,187.21	36.23
3145859		El Paso Disposal Company	NEC Eastside Emergency Center, LP	143.43	2.38
3145861		El Paso Water Utilities	NEC Eastside Emergency Center, LP	503.28	8.34
3147691		El Paso Water Utilities	NEC Zaragoza Emergency Center, LP	383.74	6.36
3147140		ELC lawns, landscaping, pools	NEC Porter Emergency Center, LP	2,359.88	39.09
43	07/31/18	Exceptional Healthcare Inc.	Neighbors Legacy Holdings, Inc.	2,497.03	41.36
3148061		Experian Health, Inc.	Neighbors Practice Management, LLC	111.35	1.84
3146340		EZ Delivery	NEC Lubbock Emergency Center, LP	290.00	4.80
3145398		Fish Window Cleaning	NEC Baytown Emergency Center, LP	212.18	3.51
3146752		Fish Window Cleaning	NEC Orange Emergency Center, LP	199.18	3.30
3145788		Fish Window Cleaning	NEC Crosby Emergency Center, LP	197.02	3.26
3147000		Fish Window Cleaning	NEC Pearland Emergency Center, LP	174.28	2.89
3146535		Fish Window Cleaning	NEC Midland Emergency Center, LP	145.80	2.42
3146894		Fish Window Cleaning	NEC Pasadena Emergency Center, LP	142.89	2.37
3146680		Fish Window Cleaning	NEC Odessa Emergency Center, LP	138.56	2.30
174	10/15/18	Fish Window Cleaning	NEC Porter Emergency Center, LP	106.09	1.76
3147072		Fish Window Cleaning	NEC Port Arthur Emergency Center, LP	96.34	1.60
3147618		Fish Window Cleaning	NEC Yorktown Emergency Center, LP	64.96	1.08

Exhibit 1 - De Minimus Beneficiary - No Tax Information

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount	Allocated Distribution
3145510		Fish Window Cleaning	NEC Beaumont Emergency Center, LP	50.88	0.84
175	10/15/18	Fish Window Cleaning	NEC Kingwood Emergency Center, LP	46.01	0.76
3147692		FutureSimple, Inc.	NEC Zaragoza Emergency Center, LP	198.32	3.29
3146062		FutureSimple, Inc.	NEC Kerrville Emergency Center, LP	108.86	1.80
3145295		FutureSimple, Inc.	NEC Amarillo South Emergency Center, LP	108.85	1.80
3147548		FutureSimple, Inc.	NEC Wichita Falls Emergency Center, LP	89.46	1.48
3147424		FutureSimple, Inc.	NEC Tyler Emergency Center, LP	89.46	1.48
3147353		FutureSimple, Inc.	NEC Texas City Emergency Center, LP	89.46	1.48
3147214		FutureSimple, Inc.	NEC San Angelo Emergency Center, LP	89.46	1.48
3146159		G E Healthcare	NEC Kingwood Emergency Center, LP	8,847.74	146.57
3147002		Gardner & Martin, Inc	NEC Pearland Emergency Center, LP	359.81	5.96
205	10/25/18	Grassroots Lawn Care	Neighbors Emergency Center, LLC	715.00	11.84
3147145		Guardian	NEC Porter Emergency Center, LP	2,014.47	33.37
3145999		Harligen Water Works Systems	NEC Harlingen Emergency Center, LP	265.72	4.40
3146068		Hill Country Memorial Hospital	NEC Kerrville Emergency Center, LP	1,945.31	32.23
3145943		Hospital Couriers Denver, LLC	NEC Greeley Emergency Center, LP	1,035.26	17.15
3147700		Hospitals of Providence Memorial Campus	NEC Zaragoza Emergency Center, LP	62.56	1.04
3147701		iHeartMedia	NEC Zaragoza Emergency Center, LP	450.00	7.45
3145869		Innovations of El Paso	NEC Eastside Emergency Center, LP	317.75	5.26
3146467		James Bristol	NEC McAllen Emergency Center, LP	450.00	7.45
3146831		James Martinez dba Discover Outdoor.com L	NEC Paris Emergency Center, LP	567.74	9.40
3146073		Kerrville Public Utility Board	NEC Kerrville Emergency Center, LP	3,026.56	50.14
3145152		Language Line Services	EDMG, LLC	505.43	8.37
3145153		LogMeln, Inc.	EDMG, LLC	435.19	7.21
204	10/25/18	LoneStar Delivery & Process	NEC Odessa Emergency Center, LP	2,369.00	39.24
203	10/25/18	LoneStar Delivery & Process	NEC Harlingen Emergency Center, LP	2,307.20	38.22
202	10/25/18	LoneStar Delivery & Process	NEC McAllen Emergency Center, LP	2,286.60	37.88
201	10/25/18	LoneStar Delivery & Process	NEC Brownsville Emergency Center, LP	2,101.20	34.81
206	10/25/18	LoneStar Delivery & Process	NEC Midland Emergency Center, LP	1,194.80	19.79
3147224		Lous Clinical Lab, Inc	NEC San Angelo Emergency Center, LP	66.00	1.09
3147083		Maddison Visual Media, L. P.	NEC Port Arthur Emergency Center, LP	354.86	5.88
234	11/06/18	MarketSphere Consulting, LLC	Neighbors Legacy Holdings, Inc.	1,331.01	22.05
3147631		Medical Laboratory & Courier Solutions, LLC	NEC Yorktown Emergency Center, LP	520.00	8.61
3147014		Medical Laboratory & Courier Solutions, LLC	NEC Pearland Emergency Center, LP	360.00	5.96
3145803		Medical Laboratory & Courier Solutions, LLC	NEC Crosby Emergency Center, LP	275.00	4.56
3145591		Medical Laboratory & Courier Solutions, LLC	NEC Bellaire Emergency Center, LP	210.00	3.48
3146907		Medical Laboratory & Courier Solutions, LLC	NEC Pasadena Emergency Center, LP	80.00	1.33
3147015		Medicus Middleware	NEC Pearland Emergency Center, LP	384.66	6.37
3146548		Meek Refrigeration, Inc.	NEC Midland Emergency Center, LP	372.29	6.17
3146693		Meek Refrigeration, Inc.	NEC Odessa Emergency Center, LP	270.88	4.49
3147016		Memorial Herman Healthcare System	NEC Pearland Emergency Center, LP	1,348.38	22.34
3146170		Memorial Herman Healthcare System	NEC Kingwood Emergency Center, LP	1,231.40	20.40
3147632		Memorial Herman Healthcare System	NEC Yorktown Emergency Center, LP	1,038.89	17.21
3147153		Memorial Herman Healthcare System	NEC Porter Emergency Center, LP	984.65	16.31
3145592		Memorial Herman Healthcare System	NEC Bellaire Emergency Center, LP	492.51	8.16
3146764		MH Outdoor Media LLC	NEC Orange Emergency Center, LP	411.67	6.82
3146550		Midland Memorial Hospital	NEC Midland Emergency Center, LP	894.69	14.82
3147561		Muscular Dystrophy Association	NEC Wichita Falls Emergency Center, LP	500.00	8.28
3145177		Nova 401 (K) Associates	EDMG, LLC	1,050.00	17.39
3147709		On Hold Marketing Works	NEC Zaragoza Emergency Center, LP	47.42	0.79
3146076		On Hold Marketing Works	NEC Kerrville Emergency Center, LP	47.42	0.79
3147564		On Hold Marketing Works	NEC Wichita Falls Emergency Center, LP	23.71	0.39
3147440		On Hold Marketing Works	NEC Tyler Emergency Center, LP	23.71	0.39
3147370		On Hold Marketing Works	NEC Texas City Emergency Center, LP	23.71	0.39
3147228		On Hold Marketing Works	NEC San Angelo Emergency Center, LP	23.71	0.39
3146416		On Hold Marketing Works	NEC Lufkin Emergency Center, LP	23.71	0.39
3146291		On Hold Marketing Works	NEC Longview Emergency Center, LP	23.71	0.39
3145949		On Hold Marketing Works	NEC Greeley Emergency Center, LP	23.71	0.39
3145738		On Hold Marketing Works	NEC College Station Emergency Center, LP	23.71	0.39
3145525		On Hold Marketing Works	NEC Beaumont Emergency Center, LP	16.83	0.28
3147636		On Hold Marketing Works	NEC Yorktown Emergency Center, LP	8.41	0.14

Exhibit 1 - De Minimus Beneficiary - No Tax Information

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount	Allocated Distribution
3147297		On Hold Marketing Works	NEC Texarkana Emergency Center, LP	8.41	0.14
3147157		On Hold Marketing Works	NEC Porter Emergency Center, LP	8.41	0.14
3147088		On Hold Marketing Works	NEC Port Arthur Emergency Center, LP	8.41	0.14
3147020		On Hold Marketing Works	NEC Pearland Emergency Center, LP	8.41	0.14
3146911		On Hold Marketing Works	NEC Pasadena Emergency Center, LP	8.41	0.14
3146839		On Hold Marketing Works	NEC Paris Emergency Center, LP	8.41	0.14
3146768		On Hold Marketing Works	NEC Orange Emergency Center, LP	8.41	0.14
3146697		On Hold Marketing Works	NEC Odessa Emergency Center, LP	8.41	0.14
3146622		On Hold Marketing Works	NEC Mueller Emergency Center, LP	8.41	0.14
3146554		On Hold Marketing Works	NEC Midland Emergency Center, LP	8.41	0.14
3146478		On Hold Marketing Works	NEC McAllen Emergency Center, LP	8.41	0.14
3146354		On Hold Marketing Works	NEC Lubbock Emergency Center, LP	8.41	0.14
3146174		On Hold Marketing Works	NEC Kingwood Emergency Center, LP	8.41	0.14
3146012		On Hold Marketing Works	NEC Harlingen Emergency Center, LP	8.41	0.14
3145880		On Hold Marketing Works	NEC Eastside Emergency Center, LP	8.41	0.14
3145807		On Hold Marketing Works	NEC Crosby Emergency Center, LP	8.41	0.14
3145667		On Hold Marketing Works	NEC Brownsville Emergency Center, LP	8.41	0.14
3145597		On Hold Marketing Works	NEC Bellaire Emergency Center, LP	8.41	0.14
3145416		On Hold Marketing Works	NEC Baytown Emergency Center, LP	8.41	0.14
3145245		On Hold Marketing Works	NEC Amarillo Emergency Center, LP	8.41	0.14
3147503		Our Lady of Fatima Hospital	NEC West Warwick Emergency Center, LP	871.94	14.44
391	11/14/18	Partridge Snow & Hanh LLP	Neighbors Legacy Holdings, Inc.	2,955.00	48.95
3145528		Pate Services	NEC Beaumont Emergency Center, LP	1,935.00	32.05
3147091		Pate Services	NEC Port Arthur Emergency Center, LP	1,237.50	20.50
3146770		Pate Services	NEC Orange Emergency Center, LP	1,170.00	19.38
3145178		Paychex Corporate Headquarters	EDMG, LLC	922.95	15.29
3146841		Primary Media, LTD	NEC Paris Emergency Center, LP	620.00	10.27
3147637		ProStar Services, Inc	NEC Yorktown Emergency Center, LP	1,305.66	21.63
3147092		ProStar Services, Inc	NEC Port Arthur Emergency Center, LP	1,225.58	20.30
3146842		ProStar Services, Inc	NEC Paris Emergency Center, LP	1,182.56	19.59
3146013		ProStar Services, Inc	NEC Harlingen Emergency Center, LP	1,166.40	19.32
3147298		ProStar Services, Inc	NEC Texarkana Emergency Center, LP	1,067.16	17.68
3145668		ProStar Services, Inc	NEC Brownsville Emergency Center, LP	1,013.47	16.79
3145419		ProStar Services, Inc	NEC Baytown Emergency Center, LP	990.95	16.42
3146913		ProStar Services, Inc	NEC Pasadena Emergency Center, LP	916.93	15.19
3147442		ProStar Services, Inc	NEC Tyler Emergency Center, LP	858.96	14.23
3146078		ProStar Services, Inc	NEC Kerrville Emergency Center, LP	818.01	13.55
3147229		ProStar Services, Inc	NEC San Angelo Emergency Center, LP	763.34	12.65
3145180		ProStar Services, Inc	EDMG, LLC	676.94	11.21
3145529		ProStar Services, Inc	NEC Beaumont Emergency Center, LP	651.71	10.80
3147565		ProStar Services, Inc	NEC Wichita Falls Emergency Center, LP	590.34	9.78
3145739		ProStar Services, Inc	NEC College Station Emergency Center, LP	559.11	9.26
3145599		ProStar Services, Inc	NEC Bellaire Emergency Center, LP	538.21	8.92
3146624		ProStar Services, Inc	NEC Mueller Emergency Center, LP	484.40	8.02
3146176		ProStar Services, Inc	NEC Kingwood Emergency Center, LP	375.30	6.22
3146771		ProStar Services, Inc	NEC Orange Emergency Center, LP	361.20	5.98
3145808		ProStar Services, Inc	NEC Crosby Emergency Center, LP	309.50	5.13
3147022		ProStar Services, Inc	NEC Pearland Emergency Center, LP	294.78	4.88
3145881		ProStar Services, Inc	NEC Eastside Emergency Center, LP	249.46	4.13
3145247		ProStar Services, Inc	NEC Amarillo Emergency Center, LP	211.35	3.50
3147158		ProStar Services, Inc	NEC Porter Emergency Center, LP	202.21	3.35
3146479		ProStar Services, Inc	NEC McAllen Emergency Center, LP	149.73	2.48
3146356		ProStar Services, Inc	NEC Lubbock Emergency Center, LP	126.88	2.10
3147371		ProStar Services, Inc	NEC Texas City Emergency Center, LP	86.93	1.44
3146699		ProStar Services, Inc	NEC Odessa Emergency Center, LP	66.80	1.11
3146555		ProStar Services, Inc	NEC Midland Emergency Center, LP	46.75	0.77
3145308		Protection One Alarm Monitoring Inc.	NEC Amarillo South Emergency Center, LP	1,659.43	27.49
3145740		Protection One Alarm Monitoring Inc.	NEC College Station Emergency Center, LP	1,334.16	22.10
3147566		Protection One Alarm Monitoring Inc.	NEC Wichita Falls Emergency Center, LP	1,236.89	20.49
3146293		Protection One Alarm Monitoring Inc.	NEC Longview Emergency Center, LP	1,100.72	18.23
3147504		Protection One Alarm Monitoring Inc.	NEC West Warwick Emergency Center, LP	1,047.00	17.34

Exhibit 1 - De Minimus Beneficiary - No Tax Information

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount	Allocated Distribution
3146079		Protection One Alarm Monitoring Inc.	NEC Kerrville Emergency Center, LP	847.19	14.03
3147443		Protection One Alarm Monitoring Inc.	NEC Tyler Emergency Center, LP	785.85	13.02
3147710		Protection One Alarm Monitoring Inc.	NEC Zaragoza Emergency Center, LP	727.25	12.05
3147372		Protection One Alarm Monitoring Inc.	NEC Texas City Emergency Center, LP	702.17	11.63
3146235		Protection One Alarm Monitoring Inc.	NEC Lakeline Emergency Center, LP	673.41	11.16
3146772		Protection One Alarm Monitoring Inc.	NEC Orange Emergency Center, LP	331.60	5.49
3147230		Protection One Alarm Monitoring Inc.	NEC San Angelo Emergency Center, LP	192.04	3.18
3146480		Protection One Alarm Monitoring Inc.	NEC McAllen Emergency Center, LP	135.00	2.24
3146417		Protection One Alarm Monitoring Inc.	NEC Lufkin Emergency Center, LP	127.23	2.11
3145181		Purchase Power	EDMG, LLC	1,800.00	29.82
3145183		Quest Diagnostics	EDMG, LLC	970.64	16.08
3145809		R&J Professional Lawn Service	NEC Crosby Emergency Center, LP	270.62	4.48
3145600		R&J Professional Lawn Service	NEC Bellaire Emergency Center, LP	270.62	4.48
3145603		Ready Refresh by Nestle	NEC Bellaire Emergency Center, LP	823.79	13.65
3147375		Ready Refresh by Nestle	NEC Texas City Emergency Center, LP	565.50	9.37
3147025		Ready Refresh by Nestle	NEC Pearland Emergency Center, LP	355.73	5.89
3147300		Reliance Mechanical Contractors	NEC Texarkana Emergency Center, LP	803.75	13.31
3145310		Republic Services	NEC Amarillo South Emergency Center, LP	377.56	6.25
3145604		Republic Services	NEC Bellaire Emergency Center, LP	375.54	6.22
3145187		Roth Staffing Companies, L.P.	EDMG, LLC	2,520.82	41.76
3145188		Ryder Transportation Services Ctr.	EDMG, LLC	23.16	0.38
176	10/16/18	S Goodwin Roof Service, LLC	Neighbors Legacy Holdings, Inc.	1,158.28	19.19
3145190		Secretary of State of Texas	EDMG, LLC	34.00	0.56
3147715		Sierra Springs	NEC Zaragoza Emergency Center, LP	629.12	10.42
3145888		Sierra Springs	NEC Eastside Emergency Center, LP	380.05	6.30
191	10/22/18	Southern Shred	EDMG, LLC	195.85	3.24
3146637		St. Davids Medical Center	NEC Mueller Emergency Center, LP	1,516.61	25.12
208	10/29/18	State of Rhode Island Division of Taxation	Neighbors Physician Group, PLLC	100.00	1.66
3145324		Telecheck	NEC Amarillo South Emergency Center, LP	20.00	0.33
3147314		Texarkana Water Utilities	NEC Texarkana Emergency Center, LP	525.54	8.71
792	12/18/18	Texas Department of Licensing & Regulation	Neighbors Legacy Holdings, Inc.	220.00	3.64
3146246		Texas Gas Service	NEC Lakeline Emergency Center, LP	246.53	4.08
3146496		Texas Gas Service	NEC McAllen Emergency Center, LP	85.07	1.41
3146639		Texas Gas Service	NEC Mueller Emergency Center, LP	56.28	0.93
3147724		Texas Gas Service	NEC Zaragoza Emergency Center, LP	49.54	0.82
119	08/28/18	Texas Mutual Insurance Company	Neighbors Legacy Holdings, Inc.	2.00	0.03
3146640		Texmaster Express, Inc.	NEC Mueller Emergency Center, LP	181.50	3.01
3147393		Tonys Lock & Key	NEC Texas City Emergency Center, LP	65.00	1.08
3145619		Travis Brothers Building Automation	NEC Bellaire Emergency Center, LP	357.23	5.92
3147463		Trincare	NEC Tyler Emergency Center, LP	1,797.72	29.78
133	09/10/18	TXU Energy Retail Company LLC	NEC Tyler Emergency Center, LP	2,812.23	46.59
3147321		Universal Hospital Services, Inc	NEC Texarkana Emergency Center, LP	2,711.13	44.91
3147043		Universal Hospital Services, Inc	NEC Pearland Emergency Center, LP	1,885.13	31.23
3145267		Universal Hospital Services, Inc	NEC Amarillo Emergency Center, LP	927.83	15.37
3146375		Universal Hospital Services, Inc	NEC Lubbock Emergency Center, LP	821.30	13.61
3145549		Universal Hospital Services, Inc	NEC Beaumont Emergency Center, LP	579.27	9.60
3145622		Universal Hospital Services, Inc	NEC Bellaire Emergency Center, LP	512.20	8.48
3145690		Universal Hospital Services, Inc	NEC Brownsville Emergency Center, LP	484.05	8.02
3146034		Universal Hospital Services, Inc	NEC Harlingen Emergency Center, LP	431.12	7.14
3145440		Universal Hospital Services, Inc	NEC Baytown Emergency Center, LP	426.79	7.07
3147180		Universal Hospital Services, Inc	NEC Porter Emergency Center, LP	413.54	6.85
3146792		Universal Hospital Services, Inc	NEC Orange Emergency Center, LP	406.22	6.73
3146576		Universal Hospital Services, Inc	NEC Midland Emergency Center, LP	401.86	6.66
3145829		Universal Hospital Services, Inc	NEC Crosby Emergency Center, LP	394.48	6.53
3146719		Universal Hospital Services, Inc	NEC Odessa Emergency Center, LP	384.26	6.37
3147112		Universal Hospital Services, Inc	NEC Port Arthur Emergency Center, LP	371.05	6.15
3147658		Universal Hospital Services, Inc	NEC Yorktown Emergency Center, LP	368.12	6.10
3146195		Universal Hospital Services, Inc	NEC Kingwood Emergency Center, LP	365.18	6.05
3147255		Universal Hospital Services, Inc	NEC San Angelo Emergency Center, LP	355.06	5.88
3146932		Universal Hospital Services, Inc	NEC Pasadena Emergency Center, LP	337.33	5.59
3146648		Universal Hospital Services, Inc	NEC Mueller Emergency Center, LP	331.46	5.49
3146504		Universal Hospital Services, Inc	NEC McAllen Emergency Center, LP	313.83	5.20

Exhibit 1 - De Minimus Beneficiary - No Tax Information

Claim #	Filed Date	Claimant Name	Debtor Name	Allowed Unsecured Claim Amount	Allocated Distribution
3145902		Universal Hospital Services, Inc	NEC Eastside Emergency Center, LP	228.79	3.79
3146862		Universal Hospital Services, Inc	NEC Paris Emergency Center, LP	227.78	3.77
3146376		University Medical Center	NEC Lubbock Emergency Center, LP	2,990.79	49.54
184	10/19/18	USA Landscape	NEC Lufkin Emergency Center, LP	626.05	10.37
3146035		Valley Baptist Lab Svcs, LLC	NEC Harlingen Emergency Center, LP	2,711.55	44.92
3145691		Valley Regional Medical Center	NEC Brownsville Emergency Center, LP	1,137.90	18.85
177	10/16/18	Ventus Wireless, LLC	NEC Amarillo Emergency Center, LP	210.54	3.49
3147182		Ventus Wireless, LLC	NEC Porter Emergency Center, LP	65.94	1.09
3145623		Ventus Wireless, LLC	NEC Bellaire Emergency Center, LP	22.33	0.37
3146793		Ventus Wireless, LLC	NEC Orange Emergency Center, LP	22.27	0.37
3146577		Ventus Wireless, LLC	NEC Midland Emergency Center, LP	22.27	0.37
3146377		Ventus Wireless, LLC	NEC Lubbock Emergency Center, LP	22.26	0.37
3146933		Ventus Wireless, LLC	NEC Pasadena Emergency Center, LP	22.24	0.37
3146863		Ventus Wireless, LLC	NEC Paris Emergency Center, LP	22.21	0.37
3145441		Ventus Wireless, LLC	NEC Baytown Emergency Center, LP	22.18	0.37
3146196		Ventus Wireless, LLC	NEC Kingwood Emergency Center, LP	22.17	0.37
3145830		Ventus Wireless, LLC	NEC Crosby Emergency Center, LP	22.17	0.37
3147044		Ventus Wireless, LLC	NEC Pearland Emergency Center, LP	22.15	0.37
3145550		Ventus Wireless, LLC	NEC Beaumont Emergency Center, LP	22.15	0.37
3146036		Ventus Wireless, LLC	NEC Harlingen Emergency Center, LP	22.10	0.37
3147322		Ventus Wireless, LLC	NEC Texarkana Emergency Center, LP	22.09	0.37
3145903		Ventus Wireless, LLC	NEC Eastside Emergency Center, LP	22.04	0.37
3147659		Ventus Wireless, LLC	NEC Yorktown Emergency Center, LP	21.97	0.36
3147113		Ventus Wireless, LLC	NEC Port Arthur Emergency Center, LP	21.97	0.36
3146720		Ventus Wireless, LLC	NEC Odessa Emergency Center, LP	21.97	0.36
3146649		Ventus Wireless, LLC	NEC Mueller Emergency Center, LP	21.97	0.36
3146505		Ventus Wireless, LLC	NEC McAllen Emergency Center, LP	21.97	0.36
3145692		Ventus Wireless, LLC	NEC Brownsville Emergency Center, LP	21.97	0.36
3146722		Vital Records Holdings, LLC	NEC Odessa Emergency Center, LP	48.52	0.80
3146579		Vital Records Holdings, LLC	NEC Midland Emergency Center, LP	48.52	0.80
3147324		Waste Management of Texas, Inc.	NEC Texarkana Emergency Center, LP	404.15	6.69
3146936		West Oaks Hospital	NEC Pasadena Emergency Center, LP	140.00	2.32
Total				\$ 211,016.16	\$ 3,495.59

EXHIBIT 2

Exhibit 2 - Undeliverable/Unclaimed Property

Claimant Name	Claim Number	Debtor Name	Allowed Unsecured Claim Amount	Allocated Distribution
AlSCO Inc	91	NEC Pasadena Emergency Center, LP	4,277.04	70.85
AlSCO Inc	101	NEC Bellaire Emergency Center, LP	2,720.92	45.07
AlSCO Inc	99	NEC Kingwood Emergency Center, LP	2,592.92	42.95
AlSCO Inc	83	NEC Beaumont Emergency Center, LP	1,953.37	32.36
AlSCO Inc	87	NEC Porter Emergency Center, LP	1,946.39	32.24
AlSCO Inc	88	NEC Port Arthur Emergency Center, LP	1,706.00	28.26
AlSCO Inc	93	NEC Orange Emergency Center, LP	1,422.38	23.56
AlSCO Inc	86	NEC Yorktown Emergency Center, LP	1,334.61	22.11
AlSCO Inc	89	NEC Pearland Emergency Center, LP	1,298.99	21.52
AlSCO Inc	94	NEC Mueller Emergency Center, LP	1,069.57	17.72
AlSCO Inc	84	NEC Texarkana Emergency Center, LP	854.84	14.16
ALSCO Inc Admiral Linen and Uniform Service Inc	222	NEC Baytown Emergency Center, LP	4,341.65	71.92
ATMOS Energy	3146522	NEC Midland Emergency Center, LP	0.40	0.01
City of Lake Jackson	188	Neighbors Emergency Center, LLC	469.40	7.78
Gilbreath & Company	429	Neighbors Legacy Holdings, Inc.	12,156.08	201.37
Shannon Medical Center	207	NEC San Angelo Emergency Center, LP	28,177.28	466.77
Suddenlink Business	3147246	NEC San Angelo Emergency Center, LP	4,494.97	74.46
Suddenlink Business	3145752	NEC College Station Emergency Center, LP	3,111.36	51.54
Suddenlink Business	3146429	NEC Lufkin Emergency Center, LP	2,407.64	39.88
Suddenlink Business	3145322	NEC Amarillo South Emergency Center, LP	1,974.78	32.71
Suddenlink Business	3146856	NEC Paris Emergency Center, LP	1,080.73	17.90
Suddenlink Business	3147456	NEC Tyler Emergency Center, LP	755.06	12.51
Suddenlink Business	3146567	NEC Midland Emergency Center, LP	450.38	7.46
Verizon	3147521	NEC West Warwick Emergency Center, LP	7,090.72	117.46
West Houston Radiology Associates LLP	554	NEC Porter Emergency Center, LP	30,990.00	513.37
West Houston Radiology Associates LLP	542	NEC Harlingen Emergency Center, LP	29,240.00	484.38
West Houston Radiology Associates LLP	559	NEC Eastside Emergency Center, LP	29,120.00	482.39
West Houston Radiology Associates LLP	551	NEC Texarkana Emergency Center, LP	29,110.00	482.22
West Houston Radiology Associates LLP	546	NEC Kingwood Emergency Center, LP	26,860.00	444.95
West Houston Radiology Associates LLP	543	NEC Midland Emergency Center, LP	25,440.00	421.43
West Houston Radiology Associates LLP	562	NEC Lubbock Emergency Center, LP	23,870.00	395.42
West Houston Radiology Associates LLP	541	NEC Bellaire Emergency Center, LP	22,630.00	374.88
West Houston Radiology Associates LLP	560	NEC Yorktown Emergency Center, LP	22,060.00	365.44
West Houston Radiology Associates LLP	550	NEC Port Arthur Emergency Center, LP	21,740.00	360.13
West Houston Radiology Associates LLP	557	NEC Pearland Emergency Center, LP	20,600.00	341.25
West Houston Radiology Associates LLP	553	NEC McAllen Emergency Center, LP	20,400.00	337.94
West Houston Radiology Associates LLP	556	NEC Brownsville Emergency Center, LP	18,840.00	312.09
West Houston Radiology Associates LLP	545	NEC Orange Emergency Center, LP	18,150.00	300.66
			\$426,737.48	\$ 7,069.12