



ENTERED  
07/25/2018

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re	§	
NEC BEAUMONT EMERGENCY	§	Chapter 11
EMERGENCY CENTER, LP,	§	
	§	Case No. 18-34031 (MI)
Debtor.	§	(Joint Administration Pending)
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In re:	§	
NEC BEAUMONT ASSET	§	Chapter 11
HOLDINGS, LLC,	§	
	§	Case No. 18-34030 (MI)
Debtor.	§	(Joint Administration Pending)
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**FINAL ORDER DIRECTING THAT CERTAIN ORDERS IN THE CHAPTER 11 CASES  
OF NEIGHBORS LEGACY HOLDINGS, INC., *ET AL.* APPLY  
TO ABOVE-CAPTIONED CASES**

The Court has considered the Motion of the above-captioned debtors (collectively, the “Beaumont Debtors”) for entry of interim and final orders directing that certain orders in the chapter 11 cases jointly administered as *In re Neighbors Legacy Holdings, Inc., et al.*, Case No. 18-33836 (the “Neighbors Case”) apply in the chapter 11 cases of the Beaumont Debtors. The Court has jurisdiction over the Motion and the relief requested in the Motion pursuant to 28 U.S.C. § 1334 and venue is proper in this District pursuant to 11 U.S.C. § 1408. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Motion. The relief requested by the Motion is in the best interests of the Debtors, their estates, creditors, stakeholders, and other parties in interest and the Debtors gave sufficient and proper notice of the Motion and related hearings. Upon consideration of the Motion and First Day Declaration and



after hearing statements in support of the Motion during proceedings before this Court, the Court finds that good cause exists to grant the requested relief.

It is hereby ordered that:

1. The Motion is GRANTED on a final basis as set forth herein.
2. The following orders entered in the Original Debtors' chapter 11 cases are hereby made applicable to the Beaumont Debtors as if the Beaumont Debtors were debtors as defined and referred to in the following orders entered by the Court in the Neighbors Case:

a. *Order (I) Approving Debtors' Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections, and (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service* [Docket No. 71];

b. *Interim Order (I) Authorizing the Debtors to Pay Prepetition Workforce Obligations; (II) Authorizing the Debtors to Continue Certain Workforce Benefit Programs; and (III) Authorizing Applicable Banks and Financial Institutions to Honor Prepetition Checks for Payment of the Prepetition Workforce Obligations* [Docket No. 62];

c. *Order (I) Extending the Time to File Schedules and Statements of Financial Affairs, (II) Authorizing the Debtors to file a Consolidated List of their 50 Largest Unsecured Creditors, and (III) Waiving the Requirement that Each Debtor File a List of Creditors* [Docket No. 40];

d. *Interim Order (A) Authorizing Use of Cash Collateral Pursuant to Section 363(c) of the Bankruptcy Code and Granting Adequate Protection, and (B) Scheduling a Final Hearing on the Continued Use of Cash Collateral* [Docket No. 39];

e. *Order Approving Debtors' Emergency Motion for an Order Authorizing the Implementation of Procedures to Protect Confidential Patient Information* [Docket No. 38];

f. *Order Authorizing the Debtors to Employ Kurtzman Carson Consultants LLC as Claims, Noticing and Solicitation Agent to the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 36];

g. *Order Granting Complex Chapter 11 Bankruptcy Case Treatment* [Docket No. 14]; and

3. *Joint Administration Order* [Docket No. 10]. Additionally, the following order entered in the Original Debtors' chapter 11 cases is hereby made applicable to the Beaumont Debtors as if the Beaumont Debtors were debtors as defined and referred to in the following orders entered by the Court in the Neighbors Case for three additional bank accounts held at BBVA Compass: 1) Asset Account, XXX-4444; 2) Facility Expense, XXX-7469, and 3) Facility Income, XXX-8376:

a. *Interim Order Authorizing the Debtors to (I) Continue Operating their Cash Management System, (II) Honor Certain Prepetition Obligations, (III) Maintain Existing Business Forms, and (IV) Granting Related Relief* [Docket No. 37];

4. Any relief granted to the Original Debtors *nunc pro tunc* to the Petition Date shall be applicable to the Beaumont Debtors *nunc pro tunc* to the Beaumont Petition Date.

5. Notwithstanding any Bankruptcy Rule to the contrary, this Final Order shall be immediately effective and enforceable upon its entry.

6. No later than three (3) business days after the date of this Final Order, the Beaumont Debtors shall serve a copy of this Final Order on the Notice Parties.

SIGNED: 7-25-18

  
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MARVIN ISGUR  
UNITED STATES BANKRUPTCY JUDGE