



IT IS ORDERED as set forth below:

Date: January 2, 2026

**Sage M. Sigler
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

IN RE:

OTB HOLDING LLC, *et al.*,

Debtors.

CHAPTER 11

CASE NO. 25-52415-SMS

(Jointly Administered)

CONSENT ORDER (I) RESOLVING (A) DEBTORS' OBJECTION TO ADMINISTRATIVE PRIORITY CLAIM OF WALLEN VENTURES, LLC, (B) WALLEN VENTURES, LLC'S APPLICATION FOR ALLOWANCE OF ADMINISTRATIVE PRIORITY CLAIM, AND (II) ALLOWING GENERAL UNSECURED CLAIM OF WALLEN VENTURES, LLC

On August 5, 2025, the above-captioned jointly administered Debtors ("Debtors") filed the *Debtors' Fourth Omnibus Objection to Claims Listed on Exhibits A-1 and A-2* (Docket No. 544) (the "Objection") as to, among others, the \$22,405.19 administrative priority portion of Claim No. 200 (the "Administrative Claim") held by Wallen Ventures, LLC ("Wallen Ventures"). On September 3, 2025, Wallen Ventures filed its *Response of Wallen Ventures, LLC in Opposition to Debtors' Fourth Omnibus Objection to Claims Listed on Exhibits A-1 and A-2* (Docket No. 592)



(the “Response”). On September 19, 2025, Wallen Ventures filed the *Wallen Ventures, LLC’s Application for Allowance of Administrative Expense Claim* (Docket No. 623) (the “Administrative Application”, together with the Objection and the Response, the “Wallen Administrative Claim Pleadings”).

The OTB Liquidating Trust (the “Liquidating Trust”) is successor-in-interest to the Debtors as set forth in the confirmed *Debtors’ Amended Joint Chapter 11 Plan as of July 21, 2025* (Docket No. 522) (the “Plan”). The Liquidating Trust and Wallen Ventures have negotiated regarding the Wallen Administrative Claim Pleadings and the comprehensive resolution of Proof of Claim No. 200 filed by Wallen Ventures (the “Wallen Ventures’ Claim”).

As a result of good faith, arms’ length negotiations, the parties have agreed to the following in complete resolution of the Wallen Administrative Claim Pleadings and the Wallen Ventures’ Claim:

- (i) allowance of the Administrative Claim in the amount of \$10,000 (the “Allowed Administrative Claim”); and
- (ii) allowance of \$479,509.08 as a general unsecured claim (the “Allowed General Unsecured Claim”).

The parties agree that the above provides a complete and final resolution of the Administrative Claim Pleadings and the Wallen Ventures’ Claim, and that upon payment of the Allowed Administrative Claim, Wallen Ventures shall have no further right to payment from the Liquidating Trust with respect to the administrative priority portion of Wallen Ventures’ Claim. The Allowed General Unsecured Claim shall be treated in accordance with the Plan and shall receive distributions, if any, as provided therein for allowed general unsecured claims.

The Court, having reviewed the Objection, the Wallen Administrative Claim Pleadings, the Wallen Ventures’ Claim, and the parties’ stipulation to the terms set forth herein, and being otherwise sufficiently advised, hereby finds that:

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334.
2. Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.
3. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(B).
4. The parties have negotiated in good faith and at arm's-length to achieve a comprehensive resolution of the Wallen Administrative Claim Pleadings and the Wallen Ventures' Claim.
5. The settlement reflected in this Order is fair, reasonable, and in the best interests of the Debtors' estates and creditors.
6. The terms of this Order resolve the Wallen Ventures' Claim in its entirety, including both the administrative priority claim component and the general unsecured claim component.

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Administrative Claim held by Wallen Ventures is **ALLOWED** in the amount of \$10,000.00 as an allowed administrative priority claim, and the Administrative Application is **GRANTED** in accordance with the terms of this Order.
2. The Objection is **DENIED**, in accordance with the terms of this Order.
3. The general unsecured claim held by Wallen Ventures is **ALLOWED** in the amount of \$479,509.08 as an allowed general unsecured claim.
4. The Allowed General Unsecured Claim shall be treated in accordance with the Debtors' Plan and shall receive distributions, if any, as provided therein for allowed general unsecured claims.
5. Upon entry of this Order, Wallen Ventures irrevocably waives and releases any and all claims, rights to payment, demands, or causes of action of any kind, whether prepetition or

postpetition, known or unknown, against the Debtors, their estates, or the Liquidating Trust, other than the right to receive the distributions provided under the Plan on account of the Allowed Administrative Claim and the Allowed General Unsecured Claim. No further amounts shall be due or owing to Wallen Ventures from the Debtors, their estates, or the Liquidating Trust, and Wallen Ventures is barred from asserting any additional claim or right to payment.

6. The Liquidating Trust is authorized to pay the Allowed Administrative Claim to Wallen Ventures in accordance with the payment terms set forth in the confirmed Plan, the Liquidating Trust Agreement, or as otherwise agreed by the parties.

7. This Order is without prejudice to the rights of the Liquidating Trust to object to or otherwise challenge any other claims filed in these Chapter 11 cases.

8. This Order shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.

9. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

[END OF ORDER]

Prepared and presented by:

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Consented to:

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