

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
)	
OTB HOLDING LLC, <i>et al.</i> , ¹	)	Case No. 25-52415 (SMS)
)	
Debtors.	)	(Jointly Administered)
)	
	)	Hearing Date: February 25, 2026 at 10:15 a.m. (ET)
	)	Obj. Deadline: February 16, 2026

NOTICE OF MOTION OF THE LIQUIDATING TRUSTEE FOR ENTRY OF AN ORDER CLOSING CERTAIN CHAPTER 11 CASES, TRANSFERRING CLAIMS ASSERTED THEREIN TO THE MAIN CASE, AND MODIFYING THE CAPTION OF THE MAIN CASE, DEADLINE TO OBJECT AND HEARING

META Advisors LLC, solely in its capacity as the liquidating trustee (the “Liquidating Trustee”) of the OTB Holding Liquidating Trust (the “Liquidating Trust”), filed the **MOTION OF THE LIQUIDATING TRUSTEE FOR ENTRY OF AN ORDER CLOSING CERTAIN CHAPTER 11 CASES, TRANSFERRING CLAIMS ASSERTED THEREIN TO THE MAIN CASE, AND MODIFYING THE CAPTION OF THE MAIN CASE** (the “Motion”) on January 23, 2026. Pursuant to Fifth Amended and Restated General Order No. 24-2018, the Court may consider this matter without further notice or a hearing if no party in interest files a response or objection **by no later than February 16, 2026. If you object to the relief requested in this pleading, you must timely file your objection with the Bankruptcy Clerk** at Room 1340, 75 Ted Turner Drive, S.W., Atlanta, GA 30303, and serve a copy on the movant’s attorney, Nathaniel T. DeLoatch, Eversheds Sutherland (US) LLP, 999 Peachtree St., NE, Suite 2300, Atlanta, GA 30309, and any other appropriate persons by the objection deadline. The response or objection must explain your position and be actually received by the Bankruptcy Clerk within the required time.

A hearing on the pleading has been scheduled for **February 25, 2026**. The Court will hold a hearing on the **Motion at 10:15 a.m. (ET) on February 25, 2026 in Courtroom 1201, at the Richard B. Russell Federal Building and United States Courthouse, 75 Ted Turner Drive, S.W., Atlanta, Georgia 30303**, which must be attended in person, unless the Court orders otherwise.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



If an objection or response is timely filed and served, the hearing will proceed as scheduled. **If you do not file a response or objection within the time permitted, the Court may grant the relief requested without further notice and without holding the scheduled hearing** provided that an order approving the relief requested is entered at least one business day prior to the scheduled hearing. If no objection is timely filed, but no order is entered granting the relief requested at least one business day prior to the scheduled hearing, the hearing will be held as scheduled.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

Dated: January 23, 2026

EVERSHEDS SUTHERLAND (US) LLP

/s/ Todd C. Meyers

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*Counsel to the Liquidating Trustee of the OTB
Holding Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	
	)	Chapter 11
OTB HOLDING LLC, <i>et al.</i> , ¹)	
)	Case No. 25-52415 (SMS)
Debtors.)	(Jointly Administered)
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)	Hearing Date: February 25, 2026 at 10:15
)	a.m. (ET)
)	Obj. Deadline: February 16, 2026

MOTION OF THE LIQUIDATING TRUSTEE FOR ENTRY OF AN ORDER CLOSING CERTAIN CHAPTER 11 CASES, TRANSFERRING CLAIMS ASSERTED THEREIN TO THE MAIN CASE, AND MODIFYING THE CAPTION OF THE MAIN CASE

META Advisors LLC, solely in its capacity as the liquidating trustee (the “Liquidating Trustee”) of the OTB Holding Liquidating Trust (the “Liquidating Trust”), created pursuant to the *Debtors’ Amended and Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 522] (as amended, supplemented, or modified, the “Plan”),² confirmed by the *Findings of Fact, Conclusions of Law, and Order Confirming the Debtors’ Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 607] (the “Confirmation Order”), by and through undersigned counsel, files this motion (this “Motion”) for entry of an order substantially in the form attached hereto as **Exhibit A** (the “Proposed Order”) (i) closing the chapter 11 cases of certain of the Debtors as specified in **Exhibit 1** attached to the Proposed Order and incorporated herein by reference (collectively, the “Subsidiary Cases”), as of the date of entry of an order granting the Motion and entering a final decree for each of the Subsidiary Cases, provided that the chapter 11 case of Debtor OTB Holding

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213); OTB Acquisition LLC (8500); OTB Acquisition of New Jersey LLC (1506); OTB Acquisition of Howard County LLC (9865); Mt. Laurel Restaurant Operations LLC (5100); OTB Acquisition of Kansas LLC (9014); and OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

² Capitalized terms used but not defined herein shall have the respective meanings ascribed to them in the Plan.

LLC, Case No. 25-52415 (SMS) (the “Main Case”), shall remain open for purposes of resolving the outstanding matters in the Main Case and the Subsidiary Cases, (ii) transferring, to the extent necessary, all Claims asserted in the Subsidiary Cases to the Main Case, and (iii) modifying the case caption for the Main Case. In support of this Motion, the Liquidating Trustee respectfully states as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Further, the Court has jurisdiction over this matter pursuant to section 11 of the Plan.

2. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory predicates for the relief requested herein is section 350(a) of 11 U.S.C. §§101-1532 (the “Bankruptcy Code”) and Rule 3022 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

PERTINENT BACKGROUND

4. On March 4, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Court (collectively, the “Chapter 11 Cases”).

5. The factual background relating to the Chapter 11 Cases is set forth in the *Declaration of Jonathan M. Tibus in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 18] filed on March 5, 2025 and is incorporated herein by reference.

6. On July 21, 2025, the Debtors filed the Plan. On September 8, 2025, the Court entered the Confirmation Order confirming the Plan, and, on September 16, 2025, the Plan became effective according to its terms (the “Effective Date”) [*see* Docket No. 620].

7. The Plan and Confirmation Order provide for, among other things, the creation of the Liquidating Trust and appointment of the Liquidating Trustee to administer the Liquidating

Trust. *See* Plan § 7.04. Accordingly, the Liquidating Trustee is deemed the Estates’ representative and has all the rights and powers set forth in the Plan, Confirmation Order, and Liquidating Trust Agreement, including, without limitation, to effect all actions necessary to implement the applicable provisions of the Plan and the Liquidating Trust Agreement, as well as to object to Claims and prosecute, settle, compromise, withdraw or resolve such objections. *See id.* §§ 7.05; 8.05; Liquidating Trust Agreement § 3.1(1).

8. The Plan is expressly “premised on the substantive consolidation of all of the Debtors with respect to the treatment of all Claims and Interests” and serves as the Debtors’ request, “in lieu of a separate motion[,]” that the Court grant substantive consolidation for treatment purposes. Plan § 7.01.

9. The Plan provides that, on the Effective Date: (a) all assets and liabilities of the Debtors will be merged or treated as though merged; (b) all guarantees among Debtors and any joint and several liability of any Debtor shall be eliminated; (c) all intercompany claims among Debtors shall be deemed released, cancelled, and terminated; and (d) each Claim and Interest against any Debtor shall be deemed filed against the consolidated Debtors, with duplicate multi-Debtor filings deemed a single Claim. *Id.* Moreover, while the Plan provides for the continued corporate existence of each Debtor after the Effective Date as a separate limited liability company entity, it does so expressly “without prejudice to the right of the Liquidating Trustee to dissolve any Debtor.” *Id.* § 7.02.

10. The Confirmation Order finds that “the evidence presented at the Combined Hearing supports the substantive consolidation of the Debtors,” noting that separating liabilities and claims would be “time consuming, difficult and costly,” that consolidation yields

“considerable savings in administrative costs,” and that no Creditor objected or could claim prejudice. Confirmation Order ¶¶ SS.

REQUESTED RELIEF

11. The Liquidating Trustee requests entry of the Proposed Order because closure of the Subsidiary Cases is necessary to facilitate the efficient administration of the estate and maximize the Liquidating Trust Assets.

12. While there are certain matters that remain to be addressed in the Subsidiary Cases (collectively, the “Remaining Matters”), such as possession and sale of the Retained Liquor Licenses, all such Remaining Matters can be administered by the Liquidating Trustee and adjudicated in the Main Case without the need for the Subsidiary Cases to remain open.

13. Moreover, the Liquidating Trustee will evaluate, reconcile, and administer all Claims that have been filed against the Debtors pursuant to the Plan and the Liquidating Trust Agreement (the “Claims Reconciliation Process”). Moreover, the Liquidating Trustee proposes that, to the extent necessary, all Claims filed against the Debtors in the Subsidiary Cases be handled as though they were filed against OTB Holding LLC in the Main Case. Finally, any distributions on such Claims shall be issued by the Liquidating Trustee as distributions from the Main Case.

14. Aside from the Remaining Matters, the Liquidating Trustee does not anticipate any other substantive motions, contested matters, or adversary proceedings to be litigated in the Subsidiary Cases.

BASIS FOR RELIEF

A. Legal Standard for Closing Cases

15. Section 350(a) of the Bankruptcy Code provides that: “[a]fter an estate is fully administered and the court has discharged the trustee, the court shall close the case.” 11 U.S.C. §

350(a). Bankruptcy Rule 3022, which implements section 350 of the Bankruptcy Code, further provides that “[a]fter the estate is fully administered in a Chapter 11 case, the court must, on its own or on a party in interest’s motion, enter a final decree closing the case.” Fed. R. Bankr. P. 3022.

16. The term “fully administered” is not defined in the Bankruptcy Code, the Bankruptcy Rules, or the Local Rules. However, the Advisory Committee Note to Bankruptcy Rule 3022 (the “Advisory Committee Note”) sets forth the following non-exclusive factors to be considered in determining whether a case has been fully administered:

- a. whether the order confirming the plan has become final;
- b. whether deposits required by the plan have been distributed;
- c. whether the property proposed by the plan to be transferred has been transferred;
- d. whether the debtor or the successor of the debtor under the plan has assumed the business or the management of the property dealt with by the plan;
- e. whether payments under the plan have commenced; and
- f. whether all motions, contested matters, and adversary proceedings have been finally resolved.

See Fed. R. Bankr. P. 3022, Advisory Comm. Note (1991).

17. Courts have consistently found that “these factors are but a guide in determining whether a case has been fully administered, and not all factors need to be present before the case is closed.” *In re SLL, Inc.*, No. 02-12608 (WS), 2005 WL 1668396, at *2 (Bankr. D. Del. June 24, 2005) (citing *In re Mold Makers, Inc.*, 124 B.R. 766, 768-69 (Bankr. N.D. Ill. 1991)); *see also Kliegl Bros. Univ. Elec. Stage Lighting Co., Inc.*, 238 B.R. 531, 542 (Bankr. E.D.N.Y. 1999) (recognizing that bankruptcy courts weigh the factors contained in the Advisory Committee Note when deciding whether to close a case); *Ericson v. IDC Servs., Inc. (In re IDC Servs., Inc.)*, No. 93 B 45922 (SMB), 1998 WL 547085, at *3 (S.D.N.Y. Aug. 28, 1998) (“[T]he approach that looks

to the Advisory Note provides a more complete and flexible standard for determining when to close a chapter 11 case, and is therefore preferable.”); *Walnut Assocs. v. Sidel*, 164 B.R. 487, 493 (E.D. Pa. 1994) (“[A]ll of the factors in the Committee Note need not be present before the Court will enter a final decree.”).

18. Further, courts have also noted that entry of a final decree is appropriate to stop the accrual of fees incurred under 28 U.S.C. § 1930. *See In re Junior Food Mart of Arkansas, Inc.*, 201 B.R. 522, 524 (Bankr. E.D. Ark. 1996) (closing a case “in order that no further [28 U.S.C. § 1930] fees accrue.”); *In re Jay Bee Enters., Inc.*, 207 B.R. 536, 539 (Bankr. E.D. Ky. 1997) (concluding that “it seems appropriate to close this case to stop the financial drain on the debtor” on account of the continuing accrual of 28 U.S.C. § 1930 fees.).

B. The Subsidiary Cases Satisfy the Standard for Closure

19. Here, the foregoing factors weigh strongly in favor of closing each of the Subsidiary Cases. The Confirmation Order is final and non-appealable, and the Effective Date has occurred. In fact, on the Effective Date, the Liquidating Trust Assets, essentially all non-retained assets and specified proceeds, were transferred to the Liquidating Trust. *See id.* § 7.04. The Liquidating Trustee assumed management of the Liquidating Trust Assets and anticipates making distributions to Holders of Allowed Claims in accordance with the Plan.

20. Because the Court approved substantive consolidation “with respect to the treatment of all Claims and Interests,” Confirmation Order ¶ 26, all assets and liabilities are merged or treated as merged for distribution purposes, intercompany guarantees and Claims are eliminated, and Claims against any Debtor are deemed filed against the consolidated Debtors. This framework eliminates the need to maintain the separate Subsidiary Cases solely to reconcile intercompany matters or allocate Claims among the Debtors.

C. The Remaining Matters Do Not Require the Subsidiary Cases to Remain Open

21. The Remaining Matters do not require the Subsidiary Cases to remain open. Courts have noted that pending matters do not necessarily preclude a court from entering a final decree. *See, e.g., In re JMP-Newcor Int'l, Inc.*, 225 B.R. 462 (RB) (Bankr. N.D. Ill.1998) (entering a final decree when an adversary proceeding was pending but preserving the bankruptcy court's jurisdiction over the adversary proceeding); *In re Valence Tech., Inc.*, No. 12-11580 (CAG), 2014 Bankr. LEXIS 4429, at *4 (Bankr. W.D. Tex. Oct. 17, 2014) (“[I]t is well-established that ‘[t]he continuation of an adversary proceeding . . . is insufficient by itself to keep a case from being considered ‘fully administered.’”) (internal citations omitted).

22. Further, closing the Subsidiary Cases while the Remaining Matters are pending will not prejudice any parties in interest because (a) the Liquidating Trustee retains party-in-interest rights under section 1109(b) of the Bankruptcy Code through entry of a Final Decree and may retain professionals to complete administration, (b) the Court retains jurisdiction to enter final decrees closing the Subsidiary Cases, supporting staged or consolidated entry of final decrees as administration is completed, and (c) all outstanding Claims Filed in the Subsidiary Cases (and distributions thereon) will be administered through the Main Case. In short, the Liquidating Trustee will continue to expeditiously resolve the Remaining Matters and any subsequent issues through the Main Case.

23. Moreover, the Liquidating Trustee establishes and manages the Plan Payment Reserve, further evidencing that ongoing Claim payments need not be tied to maintaining separate open subsidiary dockets. Finally, economic interest in Retained Liquor License proceeds is transferred to the Liquidating Trust, consolidating value for distribution.

D. Closing the Subsidiary Cases Will Reduce Administrative Costs

24. Leaving the Subsidiary Cases open would impose significant costs on the Liquidating Trust, to the detriment of beneficiaries of the Liquidating Trust, without a corresponding benefit. If the Subsidiary Cases are not closed, the Liquidating Trust will continue to incur fees under 28 U.S.C. § 1930 and additional professional costs associated with preparing and filing separate post-confirmation quarterly reports for each of the Subsidiary Cases. Such additional costs would divert resources that otherwise could benefit the Estates creditors and the Liquidating Trust's beneficiaries. The Confirmation Order expressly found that substantive consolidation yields "considerable savings in administrative costs[.]" Confirmation Order ¶¶ 55. Closing the Subsidiary Cases is consistent with that finding.

E. Transferring Claims and Modifying the Caption Is Appropriate

25. Transferring all Claims against the Debtors to the Main Case, to the extent necessary, will not prejudice parties in interest because the Plan already provides for the substantive consolidation of the Estates for the treatment of all Claims and Interests, such that claims against any Debtor are deemed filed against the consolidated Debtors. This is a functionally similar result as transferring the claims to the Main Case.

26. Additionally, the Liquidating Trustee submits that modification of the caption of the Main Case, as set forth in the Proposed Order, to reflect the closure of the Subsidiary Cases and ongoing administration under the Main Case will promote clarity in the Chapter 11 Cases and is appropriate under the circumstances.

27. Therefore, the Liquidating Trustee requests the Court enter an order, in accordance with section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022, closing each of the Subsidiary Cases, effective as of the Court's entry of an order granting the Motion, but retaining

jurisdiction over the Remaining Matters, entering a final decree as to the Subsidiary Cases, and amending the caption of the Main Case.

NO PRIOR REQUEST

28. No prior request for the relief requested herein has been made by the Liquidating Trustee to this or any other court.

NOTICE

29. Notice of this Motion will be provided to (i) the United States Trustee for the Northern District of Georgia; (ii) the Wind-Down Officer and the Wind-Down Officer's counsel; and (iii) the Limited Service List set forth by Kurtzman Carson Consultants, LLC d/b/a Verita Global, the Debtors' Claims Agent ("Verita"). The Liquidating Trustee submits that no other or further notice is required.

CONCLUSION

WHEREFORE, the Liquidating Trustee respectfully requests that the Court enter the Proposed Order closing the Subsidiary Cases effective as of the Court's entry of an order granting the Motion, entering final decrees as to the Subsidiary Cases, transferring all Claims asserted in the Subsidiary Cases to the Main Case, and modifying the caption of the Main Case, and granting such other and further relief as the Court deems just and proper.

[Signature on next page]

Dated: January 23, 2026

EVERSHEDS SUTHERLAND (US) LLP

/s/ Todd C. Meyers _____

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*Counsel to the Liquidating Trustee of the OTB
Holding Liquidating Trust*

EXHIBIT A

(Proposed Order)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
)	
OTB HOLDING LLC, <i>et al.</i> , ¹	)	Case No. 25-52415 (SMS)
)	
Debtors.	)	(Jointly Administered)
)	

ORDER GRANTING MOTION OF THE LIQUIDATING TRUSTEE FOR ENTRY OF AN ORDER CLOSING CERTAIN CHAPTER 11 CASES, TRANSFERRING CLAIMS ASSERTED THEREIN TO THE MAIN CASE, AND MODIFYING THE CAPTION OF THE MAIN CASE

Upon consideration of the relief requested in the *Motion of the Liquidating Trustee for Entry of an Order Closing Certain Chapter 11 Cases, Transferring Claims Asserted Therein to the Main Case, and Modifying the Caption of the Main Case* (the “Motion”),² pursuant to, among others, sections 7.01 and 11.01 of the Plan, section 350(a) of the Bankruptcy Code, and Rule 3022 of the Federal Rules of Bankruptcy Procedure, and the authority granted to the Liquidating Trustee pursuant to the Plan and Confirmation Order; and it appearing that the Court has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and section 11 of the Plan; and it appearing that venue of this case and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that the notice of the Motion as set forth therein is sufficient, and that no other or further notice need be provided; and this Court having found that the relief requested in the Motion is in the best interests of the Liquidating Trust, its beneficiaries, the Debtors’ Estates, and all other parties-in-interest; and upon all of the

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

² Capitalized terms used but not defined herein shall have the respective meanings ascribed to them in the Motion.

proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Chapter 11 Cases identified on **Exhibit 1** attached hereto (collectively, the “Subsidiary Cases”) are hereby closed effective as of entry of this Order; provided, that this Court shall retain jurisdiction over the Remaining Matters outstanding with respect to the Subsidiary Cases, and any further jurisdiction over the Subsidiary Cases as provided in the Plan and the Confirmation Order.
3. The chapter 11 case of OTB Holding LLC, Case No. 25-52415 (SMS) (the “Main Case”), shall remain open, pending the entry of a final decree by this Court closing the Main Case.
4. All Remaining Matters, whether they pertain to the Main Case or the Subsidiary Cases, shall be filed, administered, and adjudicated in the Main Case without the need to reopen any of the Subsidiary Cases.
5. The Clerk of the Court shall enter this Final Decree and Order individually on each of the dockets of the Subsidiary Cases and thereafter each such docket shall be marked as “Closed.”
6. Claims asserted in the Subsidiary Cases shall hereby remain unaffected by entry of this Order, other than that all such Claims shall be administered in the Main Case in accordance with the Plan without prejudice to the rights of any claimant regarding Claims asserted in the Subsidiary Cases.
7. Entry of this Order is without prejudice to the rights of the Liquidating Trustee to dispute, in this Court or in any appropriate bankruptcy or non-bankruptcy forum, any and all

Claims that were filed against the Debtors in these Chapter 11 Cases as contemplated by the Plan and the Confirmation Order.

8. Following entry of this Order, the caption for Case No. 25-52415 (SMS) shall read as follows:

In re:	)	Chapter 11
)	
OTB HOLDING LLC, ¹	)	Case No. 25-52415 (SMS)
)	
Debtor.)	
)	

¹ The last four digits of the Debtor's federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor's claims and noticing agent at <https://www.veritaglobal.net/ontheborder>. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

9. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

10. The Wind Down Officer and the Liquidating Trustee, as applicable, shall complete and file all remaining quarterly reports within thirty (30) days of entry of this Order and the Liquidating Trustee shall pay all quarterly fees due and owing in the Subsidiary Cases through the date of entry of this Order.

11. The Liquidating Trustee shall not be obligated to pay quarterly fees pursuant to 28 U.S.C. § 1930(a) with respect to the Subsidiary Cases for any period after the date of entry of this Order.

12. All further reporting concerning the administration of the assets and liabilities of the Debtors (including post-confirmation reports) shall occur only in the Main Case. Quarterly

fees with respect to the Main Case shall continue to be paid as required pending entry of a final decree closing the Main Case.

13. This Order is without prejudice to any party's right to reopen any of the Chapter 11 Cases for cause.

14. This Order is without prejudice to the rights of the Liquidating Trustee with respect to any and all adversary proceedings and contested matters (or any other actions or proceedings whether ongoing or not yet commenced) regarding Claims or Causes of Action retained by the Liquidating Trust.

15. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules are hereby satisfied by such notice.

16. Notwithstanding any Bankruptcy Rule or Local Rule that might otherwise delay the effectiveness of this Order, the terms and conditions of this Order shall be immediately enforceable upon its entry.

17. The Court shall retain jurisdiction over any and all matters arising from the interpretation, implementation, or enforcement of this Order.

18. Verita shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Motion, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

EVERSHEDS SUTHERLAND (US) LLP

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*Counsel to the Liquidating Trustee of the
OTB Holding Liquidating Trust*

EXHIBIT 1

(Subsidiary Cases)

Debtor Name	Case Number
OTB Acquisition LLC	25-52416
OTB Acquisition of New Jersey LLC	25-52417
OTB Acquisition of Howard County LLC	25-52418
Mt. Laurel Restaurant Operations LLC	25-52419
OTB Acquisition of Kansas LLC	25-52420
OTB Acquisition of Baltimore County, LLC	25-52421