

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:)
) Chapter 11
OTB HOLDING LLC, *et al.*,¹)
) Case No. 25-52415 (SMS)
)
Debtors.)
) (Jointly Administered)
)
) Related to Docket No. 541, 614

**NOTICE OF WITHDRAWAL OF
THE DEBTORS’ SECOND OMNIBUS OBJECTION TO SECURED AND PRIORITY
CLAIMS LISTED ON EXHIBIT A-1, EXHIBIT A-2 AND EXHIBIT A-3**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On August 5, 2025, the above captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Second Omnibus Objection to Secured and Priority Claims Listed on Exhibit A-1, Exhibit A-2 and Exhibit A-3* [Docket No. 541] (the “Objection”), seeking an order, among other things, disallowing certain priority claims contained in Proofs of Claim No. 673, 674, 675 and 676 (each, a “Claim” and collectively, the “Claims”) filed by the Texas Comptroller of Public Accounts (the “Texas Comptroller”).²

2. On September 11, 2025, the Court entered the *Order Sustaining Debtors’ Second Omnibus Objection to Secured and Priority Claims Listed on Exhibit A-1, Exhibit A-2 and Exhibit A-3* [Docket No. 614] (the “Order”) disallowing and expunging certain secured and priority claims, but excluding the Claims from such relief.

3. The Texas Comptroller has withdrawn the Claims in their entirety.

4. Accordingly, the Wind-Down Officer hereby withdraws without prejudice the Objection as to the Claims. The Wind-Down Officer hereby reserves any and all rights to object

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.



to the Claims, as well as any other claims filed by the Texas Comptroller in these Chapter 11 Cases, on any and all substantive, non-substantive, legal or factual grounds.

5. Nothing in this withdrawal shall modify, impair, restrict or otherwise effect the relief granted in the Order.

Date: February 6, 2026
Atlanta, GA

Respectfully submitted,

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