

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
)	
OTB HOLDING LLC, <i>et al.</i> , ¹)	Case No. 25-52415 (SMS)
)	
Debtors.)	(Jointly Administered)
)	
)	
)	
)	Related Docket No. 702

NOTICE OF FILING OF MODIFIED PROPOSED ORDER

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On January 23, 2026, META Advisors LLC, solely in its capacity as the liquidating trustee (the “Liquidating Trustee”) of the OTB Holding Liquidating Trust, filed the *Motion of the Liquidating Trustee for Entry of an Order Closing Certain Chapter 11 Cases, Transferring Claims Asserted Therein to the Main Case, and Modifying the Caption of the Main Case* [Docket No. 702] (the “Motion”) in the United States Bankruptcy Court for the Northern District of Georgia (the “Bankruptcy Court”).²

2. A proposed form of order (the “Initial Proposed Order”) was attached to the Motion as Exhibit A. The Liquidating Trustee hereby files a modified version of the Initial Proposed Order (the “Modified Proposed Order”) attached hereto as Exhibit A. A redline reflecting the modifications between the Initial Proposed Order and the Modified Proposed Order is attached hereto as Exhibit B.

3. The Liquidating Trustee received informal comments from the Wind-Down Officer, with those comments being incorporated into the Modified Proposed Order. The U.S. Trustee’s Office for the Northern District of Georgia has indicated that it has no objection to the Modified Proposed Order. As of the filing of this notice, and except as set forth herein, the Liquidating Trustee has received no comments or objections, either informal or formal, to the Motion.

4. The Liquidating Trustee reserves the right to supplement the Motion and, to dispute, in this Court or in any appropriate bankruptcy or non-bankruptcy forum, any and all

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

² Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.



Claims that were filed against the Debtors in these Chapter 11 Cases as contemplated by the Plan and the Confirmation Order.

5. The hearing to consider the Motion is currently scheduled to be held before the Honorable Sage M. Sigler, United States Bankruptcy Judge, in Courtroom 1201, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303 on **February 25, 2026 at 10:15 a.m., (prevailing Eastern Time)**. Notice of the Motion, the deadline to object thereto, and of the aforementioned hearing was provided to parties-in-interest pursuant to the Fifth Amended and Restated General Order No. 24-2018.

6. A copy of each document filed in the above captioned Chapter 11 Cases can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global, at <https://www.veritaglobal.net/ontheborder>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/ontheborder/inquiry>.

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Respectfully submitted,

EVERSHEDS SUTHERLAND (US) LLP

/s/ Nathaniel T. DeLoatch

Todd C. Meyers (Ga. Bar No. 503756)

Nathaniel T. DeLoatch (Ga. Bar No. 216330)

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*Counsel to the Liquidating Trustee of the
OTB Holding Liquidating Trust*

Exhibit A

Modified Proposed Order

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:) Chapter 11
)
OTB HOLDING LLC, *et al.*,¹) Case No. 25-52415 (SMS)
)
Debtors.) (Jointly Administered)
)
_____)

**ORDER GRANTING MOTION OF THE LIQUIDATING TRUSTEE FOR
ENTRY OF AN ORDER CLOSING CERTAIN CHAPTER 11 CASES, TRANSFERRING
CLAIMS ASSERTED THEREIN TO THE MAIN CASE, AND MODIFYING THE
CAPTION OF THE MAIN CASE**

Upon consideration of the relief requested in the *Motion of the Liquidating Trustee for Entry of an Order Closing Certain Chapter 11 Cases, Transferring Claims Asserted Therein to the Main Case, and Modifying the Caption of the Main Case* (the “Motion”),² pursuant to, among others, sections 7.01 and 11.01 of the Plan, section 350(a) of the Bankruptcy Code, and Rule 3022

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

² Capitalized terms used but not defined herein shall have the respective meanings ascribed to them in the Motion.

of the Federal Rules of Bankruptcy Procedure, and the authority granted to the Liquidating Trustee pursuant to the Plan and Confirmation Order; and it appearing that the Court has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and section 11 of the Plan; and it appearing that venue of this case and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that the notice of the Motion as set forth therein is sufficient, and that no other or further notice need be provided; and this Court having found that the relief requested in the Motion is in the best interests of the Liquidating Trust, its beneficiaries, the Debtors' Estates, and all other parties-in-interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Chapter 11 Cases identified on **Exhibit 1** attached hereto (collectively, the "Subsidiary Cases") are hereby closed effective as of entry of this Order; provided, that this Court shall retain jurisdiction over the Remaining Matters outstanding with respect to the Subsidiary Cases, and any further jurisdiction over the Subsidiary Cases as provided in the Plan and the Confirmation Order.
3. The chapter 11 case of OTB Holding LLC, Case No. 25-52415 (SMS) (the "Main Case"), shall remain open, pending the entry of a final decree by this Court closing the Main Case.
4. All Remaining Matters, whether they pertain to the Main Case or the Subsidiary Cases, shall be filed, administered, and adjudicated in the Main Case without the need to reopen any of the Subsidiary Cases.

5. The Clerk of the Court shall enter this Final Decree and Order individually on each of the dockets of the Subsidiary Cases and thereafter each such docket shall be marked as “Closed.”

6. Claims asserted in the Subsidiary Cases shall hereby remain unaffected by entry of this Order, other than that all such Claims shall be administered in the Main Case in accordance with the Plan without prejudice to the rights of any claimant regarding Claims asserted in the Subsidiary Cases.

7. Entry of this Order is without prejudice to the rights of the Liquidating Trustee or Wind-Down Officer (as defined in the Plan) to dispute, in this Court or in any appropriate bankruptcy or non-bankruptcy forum, any and all Claims that were filed against the Debtors in these Chapter 11 Cases as contemplated by the Plan and the Confirmation Order.

8. The failure by the Liquidating Trustee or the Wind-Down Officer to file an objection to any claim or interest filed in the Subsidiary Cases or the Main Case prior to the entry of this Final Decree and Order shall not constitute the allowance of the claim or interest and shall not result in such claim or interest being deemed Allowed (as defined in the Plan) against any of the Debtors (including in the Subsidiary Cases).

9. Following entry of this Order, the caption for Case No. 25-52415 (SMS) shall read as follows:

In re:		Chapter 11
)	
OTB HOLDING LLC, ¹)	Case No. 25-52415 (SMS)
)	
Debtor.)	
)	
_____)	

¹ The last four digits of the Debtor’s federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor’s claims and noticing agent at <https://www.veritaglobal.net/ontheborder>. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META

Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

10. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

11. The Wind-Down Officer and the Liquidating Trustee, as applicable, shall complete and file all remaining quarterly reports within thirty (30) days of entry of this Order and the Liquidating Trustee shall pay all quarterly fees due and owing in the Subsidiary Cases through the date of entry of this Order.

12. Nothing in this Order shall modify, limit, impair, restrict or otherwise effect the Wind-Down Officer's rights, powers and duties as set forth in the Plan and Confirmation Order, including, without limitation, the Wind-Down Officer's power and authority to dispose of the Retained Liquor Licenses (as defined in the Plan).

13. The Liquidating Trustee shall not be obligated to pay quarterly fees pursuant to 28 U.S.C. § 1930(a) with respect to the Subsidiary Cases for any period after the date of entry of this Order.

14. All further reporting concerning the administration of the assets and liabilities of the Debtors (including post-confirmation reports) shall occur only in the Main Case. Quarterly fees with respect to the Main Case shall continue to be paid as required pending entry of a final decree closing the Main Case.

15. This Order is without prejudice to any party's right to reopen any of the Chapter 11 Cases for cause.

16. This Order is without prejudice to the rights of the Liquidating Trustee with respect to any and all adversary proceedings and contested matters (or any other actions or proceedings whether ongoing or not yet commenced) regarding Claims or Causes of Action retained by the Liquidating Trust.

17. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules are hereby satisfied by such notice.

18. Notwithstanding any Bankruptcy Rule or Local Rule that might otherwise delay the effectiveness of this Order, the terms and conditions of this Order shall be immediately enforceable upon its entry.

19. The Court shall retain jurisdiction over any and all matters arising from the interpretation, implementation, or enforcement of this Order.

20. Verita shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Motion, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

EVERSHEDS SUTHERLAND (US) LLP

Todd C. Meyers (Ga. Bar No. 503756)
Nathaniel T. DeLoatch (Ga. Bar No. 216330)
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*Counsel to the Liquidating Trustee of the
OTB Holding Liquidating Trust*

EXHIBIT 1

(Subsidiary Cases)

Debtor Name	Case Number
OTB Acquisition LLC	25-52416
OTB Acquisition of New Jersey LLC	25-52417
OTB Acquisition of Howard County LLC	25-52418
Mt. Laurel Restaurant Operations LLC	25-52419
OTB Acquisition of Kansas LLC	25-52420
OTB Acquisition of Baltimore County, LLC	25-52421

Exhibit B

Redline

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION
~~**UNITED STATES BANKRUPTCY COURT**~~
~~**NORTHERN DISTRICT OF GEORGIA**~~
~~**ATLANTA DIVISION**~~

In re:) Chapter 11
)
OTB HOLDING LLC, *et al.*,¹) Case No. 25-52415 (SMS)
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Debtors.) (Jointly Administered)
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**ORDER GRANTING MOTION OF THE LIQUIDATING TRUSTEE FOR
ENTRY OF AN ORDER CLOSING CERTAIN CHAPTER 11 CASES, TRANSFERRING
CLAIMS ASSERTED THEREIN TO THE MAIN CASE, AND MODIFYING THE
CAPTION OF THE MAIN CASE**

Upon consideration of the relief requested in the *Motion of the Liquidating Trustee for Entry of an Order Closing Certain Chapter 11 Cases, Transferring Claims Asserted Therein to the Main Case, and Modifying the Caption of the Main Case* (the “Motion”),² pursuant to,

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among others, sections 7.01 and 11.01 of the Plan, section 350(a) of the Bankruptcy Code, and Rule 3022 of the Federal Rules of Bankruptcy Procedure, and the authority granted to the Liquidating Trustee pursuant to the Plan and Confirmation Order; and it appearing that the Court has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and section 11 of the Plan; and it appearing that venue of this case and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that the notice of the Motion as set forth therein is sufficient, and that no other or further notice need be provided; and this Court having found that the relief requested in the Motion is in the best interests of the Liquidating Trust, its beneficiaries, the Debtors' Estates, and all other parties-in-interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Chapter 11 Cases identified on **Exhibit 1** attached hereto (collectively, the "Subsidiary Cases") are hereby closed effective as of entry of this Order; provided, that this Court shall retain jurisdiction over the Remaining Matters outstanding with respect to the Subsidiary Cases, and any further jurisdiction over the Subsidiary Cases as provided in the Plan and the Confirmation Order.
3. The chapter 11 case of OTB Holding LLC, Case No. 25-52415 (SMS) (the "Main Case"), shall remain open, pending the entry of a final decree by this Court closing the Main Case.

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4. All Remaining Matters, whether they pertain to the Main Case or the Subsidiary Cases, shall be filed, administered, and adjudicated in the Main Case without the need to reopen any of the Subsidiary Cases.

5. The Clerk of the Court shall enter this Final Decree and Order individually on each of the dockets of the Subsidiary Cases and thereafter each such docket shall be marked as “Closed.”

6. Claims asserted in the Subsidiary Cases shall hereby remain unaffected by entry of this Order, other than that all such Claims shall be administered in the Main Case in accordance with the Plan without prejudice to the rights of any claimant regarding Claims asserted in the Subsidiary Cases.

7. Entry of this Order is without prejudice to the rights of the Liquidating Trustee or Wind-Down Officer (as defined in the Plan) to dispute, in this Court or in any appropriate bankruptcy or non-bankruptcy forum, any and all Claims that were filed against the Debtors in these Chapter 11 Cases as contemplated by the Plan and the Confirmation Order.

8. ~~The failure by the Liquidating Trustee or the Wind-Down Officer to file an objection to any claim or interest filed in the Subsidiary Cases or the Main Case prior to the entry of this Final Decree and Order shall not constitute the allowance of the claim or interest and shall not result in such claim or interest being deemed Allowed (as defined in the Plan) against any of the Debtors (including in the Subsidiary Cases).~~

9. ~~8.~~ Following entry of this Order, the caption for Case No. 25-52415 (SMS) shall read as follows:

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10. ~~9.~~ The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

11. ~~10.~~ The ~~Wind-Down~~ Wind-Down Officer and the Liquidating Trustee, as applicable, shall complete and file all remaining quarterly reports within thirty (30) days of entry of this Order and the Liquidating Trustee shall pay all quarterly fees due and owing in the Subsidiary Cases through the date of entry of this Order.

12. Nothing in this Order shall modify, limit, impair, restrict or otherwise effect the Wind-Down Officer’s rights, powers and duties as set forth in the Plan and Confirmation Order, including, without limitation, the Wind-Down Officer’s power and authority to dispose of the Retained Liquor Licenses (as defined in the Plan).

13. ~~11.~~ The Liquidating Trustee shall not be obligated to pay quarterly fees pursuant to 28 U.S.C. § 1930(a) with respect to the Subsidiary Cases for any period after the date of entry of this Order.

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17. ~~15.~~ Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules are hereby satisfied by such notice.

18. ~~16.~~ Notwithstanding any Bankruptcy Rule or Local Rule that might otherwise delay the effectiveness of this Order, the terms and conditions of this Order shall be immediately enforceable upon its entry.

19. ~~17.~~ The Court shall retain jurisdiction over any and all matters arising from the interpretation, implementation, or enforcement of this Order.

20. ~~18.~~ Verita shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served

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with the Motion, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

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Prepared and presented by:

EVERSHEDS SUTHERLAND (US) LLP

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*Counsel to the Liquidating Trustee of the
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OTB Acquisition of Kansas LLC	25-52420
OTB Acquisition of Baltimore County, LLC	25-52421

CERTIFICATE OF SERVICE

I certify that on February 9, 2026, I electronically filed the foregoing using the CM/ECF system which automatically will send email notification of such filing to all attorneys of record.

Dated: February 9, 2026

Respectfully submitted,

/s/ Nathaniel T. DeLoatch

Nathaniel T. DeLoatch (Ga. Bar No.
216330)

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Atlanta, GA 30309-3996

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