

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:) Chapter 11
)
OTB HOLDING LLC,¹) Case No. 25-52415 (SMS)
)
Debtor.) **Hearing Date: April 8, 2026**
) **Obj. Deadline: March 30, 2026**
)
_____)

NOTICE OF THE LIQUIDATING TRUSTEE’S FIRST OMNIBUS OBJECTION TO CERTAIN LATE FILED CLAIMS LISTED ON EXHIBIT A, DEADLINE TO OBJECT AND HEARING

PLEASE TAKE NOTICE that META Advisors LLC, solely in its capacity as the liquidating trustee (the “Liquidating Trustee”) of the OTB Holding Liquidating Trust (the “Liquidating Trust”), has filed the *Liquidating Trustee’s First Omnibus Objection to Certain Late Filed Claims Listed on Exhibit A* and related papers (the “Objection”) with the Court seeking entry of an order sustaining the Objection and disallowing the claims set forth on **Exhibit A** attached thereto. Pursuant to Fifth Amended and Restated General Order No. 24-2018, the Court may consider this matter without further notice or a hearing if no party in interest files a response or objection within **thirty (30) days** from the date of service of this notice. **If you object to the relief requested in this pleading, you must timely file your objection with the Bankruptcy Clerk at Room 1340, 75 Ted Turner Drive, S.W., Atlanta, GA 30303, and serve a copy on the movant’s attorney, Nathaniel T. DeLoatch, Eversheds Sutherland (US) LLP, 999 Peachtree St., NE, Suite 2300, Atlanta, GA 30309, and any other appropriate persons by the objection deadline.** The response or objection must explain your position and be actually received by the Bankruptcy Clerk within the required time.

A hearing on the pleading has been scheduled for **April 8, 2026**. The Court will hold a hearing on the **Objection** at **10:15 a.m. ET on April 8, 2026 in Courtroom 1201, at the Richard B. Russell Federal Building and United States Courthouse, 75 Ted Turner Drive, S.W., Atlanta, Georgia 30303**, which must be attended in person, unless the Court orders otherwise.

If an objection or response is timely filed and served, the hearing will proceed as scheduled. **If you do not file a response or objection within the time permitted, the Court may grant the**

¹ The last four digits of the Debtor’s federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor’s claims and noticing agent at <https://www.veritaglobal.net/ontheborder>. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.



relief requested without further notice and without holding the scheduled hearing provided that an order approving the relief requested is entered at least one business day prior to the scheduled hearing. If no objection is timely filed, but no order is entered granting the relief requested at least one business day prior to the scheduled hearing, the hearing will be held as scheduled.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

Dated: February 24, 2026

EVERSHEDS SUTHERLAND (US) LLP

/s/ Todd C. Meyers

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*Counsel to the Liquidating Trustee of the OTB
Holding Liquidating Trust*

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
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In re:) Chapter 11
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OTB HOLDING LLC,¹) Case No. 25-52415 (SMS)
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Debtor.) **Hearing Date: April 8, 2026**
) **Obj. Deadline: March 30, 2026**
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**THE LIQUIDATING TRUSTEE’S FIRST OMNIBUS
OBJECTION TO CERTAIN LATE FILED CLAIMS LISTED ON EXHIBIT A**

PLEASE CAREFULLY REVIEW THIS OBJECTION AND PLEASE REVIEW EXHIBIT A ATTACHED HERETO TO LOCATE YOUR NAME AND CLAIM(S).

THIS IS AN OBJECTION TO YOUR CLAIM. SUBSTANTIVE RIGHTS MAY BE AFFECTED BY THIS OBJECTION AND BY ANY FURTHER OBJECTION THAT MAY BE FILED. PLEASE BE AWARE THAT THE LIQUIDATING TRUSTEE IS ASKING THE COURT TO DISALLOW CERTAIN OF THE CLAIMS THAT YOU FILED IN THESE CHAPTER 11 CASES.

TO THE EXTENT YOU DISAGREE WITH THE RELIEF SOUGHT IN THE OBJECTION, YOU SHOULD IMMEDIATELY CONTACT THE LIQUIDATING TRUSTEE TO RESOLVE THE DISPUTE. IF YOU DO NOT REACH AN AGREEMENT, YOU MUST FILE A RESPONSE TO THIS OBJECTION AND SEND A COPY OF YOUR RESPONSE TO THE LIQUIDATING TRUSTEE AND ITS COUNSEL BY MARCH 30, 2026 (PREVAILING EASTERN TIME). YOUR RESPONSE MUST STATE WHY THE OBJECTION IS NOT VALID. IF YOU DO NOT FILE A RESPONSE BY MARCH 30, 2026 (PREVAILING EASTERN TIME), YOUR CLAIM MAY BE DISALLOWED, EXPUNGED, OR ELIMINATED WITHOUT FURTHER NOTICE OR HEARING.

THE RELIEF SOUGHT HEREIN IS WITHOUT PREJUDICE TO THE LIQUIDATING TRUSTEE’S OR ANY PARTY IN INTEREST’S RIGHTS TO PURSUE FURTHER OBJECTIONS AGAINST THE CLAIMS LISTED ON EXHIBIT A.

¹ The last four digits of the Debtor’s federal tax identification number are 3213. A complete list of each of the former Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of this Debtor’s claims and noticing agent at <https://www.veritaglobal.net/ontheborder>. The mailing address for the Liquidating Trust established pursuant to the Plan and Confirmation Order (each as defined herein) is c/o META Advisors LLC, 7 Giralda Farms, Suite 340, Madison, New Jersey 07940, Attn: James S. Carr, Kristin S. Elliott and Dana P. Kane, with a copy to: Eversheds Sutherland (US) LLP 999 Peachtree Street NE Atlanta, Georgia 30309, Attn: Todd C. Meyers, Email: toddmeyers@eversheds-sutherland.com, and Nathaniel T. DeLoatch, Email: natedeloatch@eversheds-sutherland.com.

META Advisors LLC, solely in its capacity as the liquidating trustee (the “Liquidating Trustee”) of the OTB Holding Liquidating Trust (the “Liquidating Trust”) established pursuant to the *Debtors’ Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 522] (as amended, supplemented, or modified, the “Plan”),² confirmed by the *Findings of Fact, Conclusions of Law, and Order Confirming the Debtors’ Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 607] (the “Confirmation Order”), hereby submits this omnibus objection (the “Objection”) requesting entry of an order, substantially in the form attached hereto as **Exhibit 1** (the “Proposed Order”), disallowing and expunging the Claims listed on **Exhibit A** (the “Late Filed Claims”) to the Proposed Order. In support of the Objection, the Liquidating Trustee respectfully represent as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the “Court”) has jurisdiction over these cases and this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. § 157(b). Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409(a).

2. The predicates for the relief requested herein are sections 105 and 502 of 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), Rule 3007(d)(2) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 3007-1 of the Local Rules of the United States Bankruptcy Court for the Northern District of Georgia (the “Local Rules”), the *Second Amended and Restated General Order 26-2019, Procedures for Complex Chapter 11 Cases*, dated February 6, 2023, and the *Order Pursuant to 11 U.S.C. § 105(a) and Rule 3007 of the Federal Rules of*

² Terms capitalized but not otherwise defined herein shall have the meaning ascribed in the Plan.

Bankruptcy Procedure Authorizing the Filing of Omnibus Claims Objections on Certain Additional Grounds [Docket No. 514].

BACKGROUND

3. On March 4, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Court (collectively, the “Chapter 11 Cases”). The Debtors are the Post-confirmation Debtors, as set forth in the Plan.

4. Additional information about the Debtors’ business and events leading up to the Petition Date can be found in the *Declaration of Jonathan M. Tibus in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 18] filed on March 5, 2025 and is incorporated herein by reference.

5. On April 16, 2025, after a hearing, the Court entered the *Order (I) Setting a Bar Date for Filing Proofs of Claim; (II) Setting an Amended Schedules Bar Date; (III) Setting a Rejection Damages Bar Date; (IV) Approving the Form of and Manner for Filing Proofs of Claim; (V) Approving Notice of the Bar Dates; and (VI) Granting Related Relief* [Docket No. 259] (the “Bar Date Order”) that, among other things, (a) established May 29, 2025 at 5:00 p.m. (prevailing Eastern Time) as the last day for creditors that are not governmental units, and certain other exceptions that are not applicable here, to file a proof of claim or proof of interest (the “General Bar Date”), (b) established October 21, 2025 at 5:00 p.m. (prevailing Eastern Time) as the last day for all governmental units holding prepetition claims against any Debtor to file a proof of claim (the “Governmental Bar Date”), (c) established the deadline by which all entities must file a proof of claim resulting from the rejection of an executory contract or unexpired non-residential real property lease, with such deadline being the date that is the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, or (ii) thirty (30) days following entry of an order approving the rejection of such executory contract or unexpired non-residential real property lease (the

“Rejection Damages Bar Date”), and (d) approved a form of bar date notice, proof of claim form, and other related procedures.

6. On July 21, 2025, the Debtors filed the Plan. On September 8, 2025, the Court confirmed the Plan, which granted, among other things, standing upon the Liquidating Trust to administer Claims, including standing to bring this Objection. *See* Confirmation Order ¶ 21; Plan §§ 7.05, 8.05.

7. The Plan went into effect in accordance with its terms on September 16, 2025 (the “Effective Date”). *See Notice of Confirmation of Plan, Permanent Injunction, Various Deadlines, Effective Date and Deadline for Filing Administrative Claims and Claims Arising from the Rejection of Executory Contracts and Unexpired Leases* [Docket No. 620], which, among other things, established October 16, 2026 as the deadline for filing an Administrative Claim against the Debtors (the “Administrative Claim Bar Date,” together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, collectively, the “Claims Bar Date”).

8. Pursuant to the Plan and the Confirmation Order, the Liquidating Trustee is authorized to object to the Late Filed Claims and thus files this Objection in accordance with applicable provisions of the Plan, Bankruptcy Code, Bankruptcy Rules, and Local Rules.

BASIS FOR RELIEF REQUESTED AND APPLICABLE AUTHORITY

9. Section 502(a) of the Bankruptcy Code provides, in pertinent part, that a “claim or interest, proof of which is filed under section 501 of this title, is deemed allowed, unless a party in interest . . . objects.” 11 U.S.C. § 502(a). Once an objection to a claim is filed, the court, after notice and a hearing, shall determine the allowed amount of the claim. *See* 11 U.S.C. § 502(b). When asserting a proof of claim against a bankrupt estate, a claimant must allege facts that, if true, would support a finding that the debtor is legally liable to the claimant. *In re Allegheny Int’l, Inc.*,

954 F.2d 167, 173 (3d Cir. 1992). Where the claimant alleges sufficient facts to support its claim, its claim is afforded prima facie validity. Fed. R. Bankr. P. 3001(f); *In re Allegheny Int'l Inc.*, 954 F.2d at 173.

10. A party wishing to dispute such a claim must produce evidence in sufficient force to negate the claim's prima facie validity. *In re Allegheny Int'l Inc.*, 954 F.2d at 173–74. In practice, the objecting party must produce evidence that would refute at least one of the allegations essential to the claim's legal sufficiency. *Id.* Once the objecting party produces such evidence, the burden shifts back to the claimant to prove the validity of his or her claim by a preponderance of the evidence. *Id.*; see also *Dollinger v. BV Retail, LLC (In re S&Q Shack, LLC)*, Nos. 09-67151-MGD, 09-68410-MGD, 2015 Bankr. LEXIS 1166, at *6-7 (N.D. Ga. Feb. 13, 2015). Despite this shifting burden, the ultimate burden of persuasion is always on the claimant. See *In re Moss*, No. 94-11959, 1995 WL 17005342, at *1 (Bankr. S.D. Ga. Sept. 28, 1995).

11. Pursuant to section 502(b)(9) of the Bankruptcy Code, a claim shall be disallowed “to the extent that . . . [the] proof of such claim is not timely filed,” except in certain circumstances that are not applicable here. 11 U.S.C. § 502(b)(9); see also *In re Hooker Inves. Inc.*, 937 F.2d 833, 840 (2d Cir. 1991) (enforcing the bar date and stating, *inter alia*, that “a bar date order does not function merely as a procedural gauntlet but as an integral part of the reorganization process”) (internal quotation omitted); *In re Keene Corp.*, 188 B.R. 903, 907 (Bankr. S.D.N.Y. 1995) (stating that the “bar date is akin to a statute of limitations, and must be strictly observed.”) (citations omitted). Additionally, pursuant to Bankruptcy Rule 3007(d), a debtor is permitted to file an omnibus objection to more than one claim if the objection is based on enumerated grounds, including to claims that “were not timely filed” Fed. R. Bankr. P. 3007(d).

12. In accordance with the foregoing, the Liquidating Trustee files this Objection to disallow and expunge the Late Filed Claims identified on **Exhibit A**. Based upon a review and investigation of the Late Filed Claims, the Liquidating Trustee has determined that the Late Filed Claims were not filed on or before the applicable Claims Bar Date. As evidenced by the *Certificate of Service* [Docket No. 625], all claimants asserting Late Filed Claims were provided timely notice of the applicable Claims Bar Date in accordance with the procedures outlined therein, and, therefore, had adequate notice of the applicable deadline.

13. Failure to disallow the Late Filed Claims would result in such claimants receiving unwarranted recoveries to the detriment of creditors who timely filed a Claim. Moreover, disallowing the Late Filed Claims would enable the Liquidating Trustee and its advisors to maintain an accurate claims' register in these Chapter 11 Cases.

14. For the foregoing reasons, the Liquidating Trustee objects to the Late Filed Claims and requests that this Court disallow and expunge the Late Filed Claims in their entirety.

SEPARATE CONTESTED MATTERS

15. A response to the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. The Liquidating Trustee requests that any response, and any order entered by the Court with respect to such response, shall be deemed a separate order with respect to such Late Filed Claim.

RESERVATION OF RIGHTS

16. The Liquidating Trustee expressly reserves the right to amend, modify or supplement this Objection and to file additional objections to the Late Filed Claims or any other Claims (filed or not) which may be asserted against the Debtors and/or the Liquidating Trust. Should this Objection be dismissed, the Liquidating Trustee reserves the right to object on other

grounds or on any other grounds that the Liquidating Trustee discovers during the pendency of these Chapter 11 Cases.

NOTICE

17. The Liquidating Trustee will provide notice of this Objection to (a) each claimant set forth on **Exhibit A** and their counsel, where applicable, (b) the Wind-Down Officer and its counsel, and (c) the United States Trustee. The Liquidating Trustee respectfully submits that such notice is sufficient and proper under the circumstances and that no other or further notice is required.

NO PRIOR REQUEST

18. No previous request for the relief sought herein has been made to this Court or any other court.

COMPLIANCE WITH LOCAL RULE 3007-1

19. To the best of the Liquidating Trustee's knowledge and belief, the Objection, including its exhibits, substantially complies with Local Rule 3007-1. To the extent that the Objection does not comply with the requirements of Local Rule 3007-1, the Liquidating Trustee submits that the deviations are not material and respectfully requests that those requirements be waived.

CONCLUSION

WHEREFORE, the Liquidating Trustee respectfully requests that the Court enter the Proposed Order, substantially in the form attached hereto as **Exhibit 1** (a) disallowing and expunging the Late Filed Claims in their entirety and (b) granting such other relief as the Court deems just, equitable, and proper.

[Signature on next page.]

Date: February 24, 2026

Respectfully submitted,

EVERSHEDS SUTHERLAND (US) LLP

/s/ Todd C. Meyers

Todd C. Meyers (Ga. Bar No. 503756)

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*Counsel to the Liquidating Trustee of the OTB
Holding Liquidating Trust*

EXHIBIT 1

(Proposed Order)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
)	
OTB HOLDING LLC, ¹)	Case No. 25-52415 (SMS)
)	
Debtor.)	
)	
)	

**ORDER SUSTAINING
THE LIQUIDATING TRUSTEE’S FIRST OMNIBUS
OBJECTION TO CERTAIN LATE FILED CLAIMS LISTED ON EXHIBIT A**

This matter is before the Court on the *Liquidating Trustee’s First Omnibus Objection to Certain Late Filed Claims Listed on Exhibit A* [Docket No. [•]] (the “Objection”),² filed by the Liquidating Trustee requesting entry of an order disallowing and expunging the Late Filed Claims identified on **Exhibit A**, attached hereto, all as more fully set forth in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding, and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors’ Estates, their creditors, and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Liquidating Trustee having filed a notice setting the Objection and any responses thereto for

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² Capitalized terms not otherwise defined herein shall have the meaning set forth in the Objection.

hearing on April 8, 2026; and the Court having found that notice of the Objection and opportunity for hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having found that all requisite parties-in-interest had an opportunity to file a response to the Objection and attend the hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose the relief requested in the Objection; and the Court having reviewed and considered the Objection and all other matters of record in these Chapter 11 Cases, including the lack of objection thereto; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their Estates, and their creditors, and that the legal and factual bases set forth in the Objection and at the hearing (to the extent necessary) establish just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.
2. The Late Filed Claims are disallowed and expunged in their entirety. All rights of the Liquidating Trustee to further object to Claims are reserved.
3. Each Late Filed Claim, and the Objection by the Liquidating Trustee to such Late Filed Claim, as addressed in the Objection and set forth on **Exhibit A** attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Late Filed Claim. Any stay of this Order pending appeal by any claimant whose Claim is subject to this Order shall only apply to the contested matter that involves such claimant's Claim and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters or Claims listed in the Objection or this Order.

4. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

6. Kurtzman Carson Consultants, LLC d/b/a Verita Global (“Verita”) shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and Presented by:

EVERSHEDS SUTHERLAND (US) LLP

/s/ Todd C. Meyers

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*Counsel to the Liquidating Trustee
of the OTB Holding Liquidating Trust*

EXHIBIT A

(Late Filed Claims)

#	Name of Claimant	Debtor	Claim #	Applicable Bar Date	Date of Filing	Original General Unsecured Claim Amount	Basis of Objection
1	1ST SOURCE RESTAURANT SERVICES, INC.	OTB Acquisition LLC	576	5/29/2025	5/30/2025	\$18,237.00	Filed after the applicable Claims Bar Date
2	ADAM WAYNE SHIPMAN	OTB Acquisition of Kansas LLC	618	5/29/2025	6/4/2025	\$4,800.00	Filed after the applicable Claims Bar Date
3	AFCO CREDIT CORP	OTB Acquisition LLC	653	5/29/2025	6/24/2025	\$815,544.36	Filed after the applicable Claims Bar Date
4	APPROVED MAINTENANCE LLC	OTB Holding LLC	660	5/29/2025	7/10/2025	\$5,837.45	Filed after the applicable Claims Bar Date
5	Border Loma 15 Partners, LP	OTB Holding LLC	591	5/29/2025	5/30/2025	\$25,101.11	Filed after the applicable Claims Bar Date
6	Citron Hygiene US Corp	OTB Acquisition LLC	667	5/29/2025	7/24/2025	\$2,925.43	Filed after the applicable Claims Bar Date
7	Citron Hygiene US Corp	OTB Acquisition LLC	668	5/29/2025	7/24/2025	\$2,129.98	Filed after the applicable Claims Bar Date
8	Commercial Appliance Repair Pro	OTB Holding LLC	747	5/29/2025	11/12/2025	\$2,700.00	Filed after the applicable Claims Bar Date
9	Commercial Foodservice Repair, Inc. dba Tech24	OTB Acquisition LLC	578	5/29/2025	5/30/2025	\$14,345.00	Filed after the applicable Claims Bar Date
10	Connecticut Light and Power dba Eversource	OTB Holding LLC	659	5/29/2025	7/3/2025	\$14,419.28	Filed after the applicable Claims Bar Date
11	DAVID VANDUSEN	OTB Holding LLC	610	5/29/2025	6/1/2025	\$474.00	Filed after the applicable Claims Bar Date
12	DISTINCTIVE LAWN AND LANDSCAPE INC	OTB Holding LLC	614	5/29/2025	6/3/2025	\$4,873.98	Filed after the applicable Claims Bar Date

13	Duke Energy Carolinas	OTB Acquisition LLC	640	5/29/2025	6/17/2025	\$6,104.01	Filed after the applicable Claims Bar Date
14	Duke Energy Indiana	OTB Acquisition LLC	643	5/29/2025	6/17/2025	\$3,507.86	Filed after the applicable Claims Bar Date
15	Duke Energy Progress	OTB Acquisition LLC	641	5/29/2025	6/17/2025	\$2,927.14	Filed after the applicable Claims Bar Date
16	ECKBERG ENTERPRISES INC	OTB Acquisition LLC	616	5/29/2025	6/3/2025	\$5,117.72	Filed after the applicable Claims Bar Date
17	Euler Hermes N.A - Agent for Professional Retail Services, Inc.	OTB Holding LLC	655	5/29/2025	6/26/2025	\$15,658.08	Filed after the applicable Claims Bar Date
18	G&R Mechanical	OTB Holding LLC	634	5/29/2025	6/9/2025	\$53,396.57	Filed after the applicable Claims Bar Date
19	GASKET GUY OF DFW LLC	OTB Holding LLC	656	5/29/2025	6/30/2025	\$910.38	Filed after the applicable Claims Bar Date
20	Georgia Air and Refrigeration / Ameriserve Commercial LLC	OTB Holding LLC	680	5/29/2025	8/13/2025	\$14,830.37	Filed after the applicable Claims Bar Date
21	GOLD MEDAL GARDENING INC	OTB Holding LLC	645	5/29/2025	6/17/2025	\$9,046.00	Filed after the applicable Claims Bar Date
22	Goodman Acker, PC	OTB Acquisition LLC	664	5/29/2025	7/17/2025	\$250,000.00	Filed after the applicable Claims Bar Date
23	Jackson Lewis P.C.	OTB Acquisition LLC	707	5/29/2025	9/10/2025	\$7,745.00	Filed after the applicable Claims Bar Date
24	JAHCO Oklahoma Properties I, LLC	OTB Acquisition LLC	694	8/23/2025	8/25/2025	\$197,136.68	Filed after the applicable Claims Bar Date
25	JC LANDSCAPING SERVICES LLC	OTB Holding LLC	649	5/29/2025	6/25/2025	\$3,796.25	Filed after the applicable Claims Bar Date
26	JWT ELECTRICAL TECHNOLOGY INC	OTB Acquisition LLC	584	5/29/2025	5/30/2025	\$21,191.90	Filed after the applicable Claims Bar Date
27	KRISTEN RUSH	OTB Holding LLC	612	5/29/2025	6/3/2025	\$636.00	Filed after the applicable Claims Bar Date
28	L AND J PLUMBING AND HEATING CO INC	OTB Holding LLC	719	5/29/2025	10/6/2025	\$3,357.01	Filed after the applicable Claims Bar Date

29	LUIS R ALVAREZ	OTB Holding LLC	632	5/29/2025	6/9/2025	\$1,340.00	Filed after the applicable Claims Bar Date
30	MAG RESOURCES LLC	OTB Acquisition LLC	637	5/29/2025	6/10/2025	\$683.46	Filed after the applicable Claims Bar Date
31	MB Nursery, LLC	OTB Holding LLC	670	5/29/2025	7/24/2025	\$8,458.17	Filed after the applicable Claims Bar Date
32	NSTAR	OTB Holding LLC	658	5/29/2025	7/3/2025	\$8,248.61	Filed after the applicable Claims Bar Date
33	Olo Inc.	OTB Acquisition of New Jersey LLC	582	5/29/2025	5/30/2025	\$91,186.90	Filed after the applicable Claims Bar Date
34	PHOENIX WELDING SUPPLY LLC	OTB Holding LLC	638	5/29/2025	6/10/2025	\$592.50	Filed after the applicable Claims Bar Date
35	Piedmont Natural Gas	OTB Acquisition LLC	642	5/29/2025	6/17/2025	\$7,226.54	Filed after the applicable Claims Bar Date
36	Rama II LLC	OTB Acquisition LLC	671	5/29/2025	7/29/2025	\$425,035.00	Filed after the applicable Claims Bar Date
37	ServicExperts, Inc.	OTB Acquisition of Kansas LLC	697	5/29/2025	8/28/2025	\$1,058.88	Filed after the applicable Claims Bar Date
38	ServicExperts, Inc.	OTB Acquisition LLC	698	5/29/2025	8/28/2025	\$1,058.88	Filed after the applicable Claims Bar Date
39	ShiftForce LLC	OTB Holding LLC	712	5/29/2025	9/25/2025	\$5,000.00	Filed after the applicable Claims Bar Date
40	Software One Inc.	OTB Acquisition LLC	635	5/29/2025	6/10/2025	\$64,075.15	Filed after the applicable Claims Bar Date
41	Southwest Gas Corporation	OTB Holding LLC	691	5/29/2025	8/22/2025	\$3,339.20	Filed after the applicable Claims Bar Date
42	Stratus Unlimited LLC	OTB Acquisition LLC	731	5/29/2025	10/15/2025	\$47,774.13	Filed after the applicable Claims Bar Date
43	Suzanna Hernandez	OTB Holding LLC	708	5/29/2025	9/18/2025	\$1,575.00	Filed after the applicable Claims Bar Date
44	T Twin Creeks TX, LLC	OTB Acquisition LLC	621	5/29/2025	6/4/2025	\$30,247.41	Filed after the applicable Claims Bar Date
45	Terracon, LLC	OTB Holding LLC	617	5/29/2025	5/30/2025	\$8,000.00	Filed after the applicable Claims Bar Date
46	Total Mechanical Systems	OTB Holding LLC	590	5/29/2025	6/2/2025	\$691.94	Filed after the applicable Claims Bar Date
47	Total Mechanical Systems	OTB Holding LLC	592	5/29/2025	6/2/2025	\$1,149.53	Filed after the applicable Claims Bar Date
48	Total Mechanical Systems	OTB Holding LLC	593	5/29/2025	6/2/2025	\$553.77	Filed after the applicable Claims Bar Date

49	Total Mechanical Systems	OTB Holding LLC	594	5/29/2025	6/2/2025	\$846.31	Filed after the applicable Claims Bar Date
50	Total Mechanical Systems	OTB Holding LLC	595	5/29/2025	6/2/2025	\$1,215.90	Filed after the applicable Claims Bar Date
51	Total Mechanical Systems	OTB Holding LLC	596	5/29/2025	6/2/2025	\$222.68	Filed after the applicable Claims Bar Date
52	Total Mechanical Systems	OTB Holding LLC	597	5/29/2025	6/2/2025	\$545.30	Filed after the applicable Claims Bar Date
53	Total Mechanical Systems	OTB Holding LLC	598	5/29/2025	6/2/2025	\$446.01	Filed after the applicable Claims Bar Date
54	Total Mechanical Systems	OTB Holding LLC	599	5/29/2025	6/2/2025	\$985.35	Filed after the applicable Claims Bar Date
55	Total Mechanical Systems	OTB Holding LLC	600	5/29/2025	6/2/2025	\$532.26	Filed after the applicable Claims Bar Date
56	Total Mechanical Systems	OTB Holding LLC	601	5/29/2025	6/2/2025	\$599.39	Filed after the applicable Claims Bar Date
57	Total Mechanical Systems	OTB Holding LLC	602	5/29/2025	6/2/2025	\$253.74	Filed after the applicable Claims Bar Date
58	Total Mechanical Systems	OTB Holding LLC	603	5/29/2025	6/2/2025	\$1,676.58	Filed after the applicable Claims Bar Date
59	Total Mechanical Systems	OTB Holding LLC	604	5/29/2025	6/2/2025	\$429.07	Filed after the applicable Claims Bar Date
60	Total Mechanical Systems	OTB Holding LLC	605	5/29/2025	6/2/2025	\$751.90	Filed after the applicable Claims Bar Date
61	Total Mechanical Systems	OTB Holding LLC	606	5/29/2025	6/2/2025	\$402.80	Filed after the applicable Claims Bar Date
62	Total Mechanical Systems	OTB Holding LLC	607	5/29/2025	6/2/2025	\$374.54	Filed after the applicable Claims Bar Date
63	Total Mechanical Systems	OTB Holding LLC	608	5/29/2025	6/2/2025	\$222.68	Filed after the applicable Claims Bar Date
64	Total Mechanical Systems	OTB Holding LLC	615	5/29/2025	6/2/2025	\$603.18	Filed after the applicable Claims Bar Date