

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

OREXIGEN THERAPEUTICS, INC.

Debtor.¹

Chapter 11

Case No. 18-10518 (JTD)

**Re: Docket Nos. 1141, 1147, 1150, 1151, 1155, 1159, 1160,
1161 & 1168**

OMNIBUS ORDER APPROVING FINAL FEE APPLICATIONS

Upon consideration of the final fee applications (the “Final Applications”) of the entities (collectively, the “Applicants”) referenced on **Exhibit 1** attached hereto, pursuant to sections 105(a) and 331 of title 11 of the United States Code, Fed. R. Bankr. P. 2016, and the Order of this Court establishing procedures for interim compensation and reimbursement of professionals (the “Administrative Order”) entered on April 11, 2018 [Docket No. 171], and it appearing that the Court has jurisdiction to consider the Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Applications is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Final Applications having been given; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Final Applications are hereby **APPROVED** in the amounts set forth on

Exhibit 1.

¹ The last four digits of the Debtor’s federal tax identification number are 8822. The Debtor’s mailing address for purposes of this Chapter 11 Case is c/o Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017.



2. The Applicants are granted final allowance of compensation and reimbursement of reasonable and necessary expenses in the amounts set forth on **Exhibit 1**.

3. The Debtor or the Wind Down Administrator, as applicable, is authorized and directed to remit payment to the Applicants in the amounts set forth on **Exhibit 1**, less all amounts previously paid on account of such fees and expenses.

4. The Debtor or the Wind Down Administrator, as applicable, is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

5. The Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.

6. This Order shall be effective immediately upon entry.

Dated: August 27th, 2019
Wilmington, Delaware


JOHN T. DORSEY
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Applicants

Applicant	Period	Amount of Fees Requested to be Paid	Amount of Expenses Requested to be Paid	Agreed Reduction	Total Fees and Expenses Authorized
Kurtzman Carson Consultants LLC <i>as Administrative Advisor to the Debtor</i> [Docket No. 1141]	March 12, 2018 – May 31, 2019	\$3,225.40	\$0.00	\$0.00	\$3,225.40
Landis Rath & Cobb LLP <i>as Conflict Counsel for the Debtor</i> [Docket No. 1147]	June 14, 2018 – May 31, 2019	\$296,412.50	\$4,382.23	\$0.00	\$300,794.73
Hogan Lovells US LLP <i>as Co-Counsel to the Debtor</i> [Docket No. 1150]	March 12, 2018 – May 31, 2019	\$3,613,068.82	\$45,520.87	\$0.00	\$3,658,589.69
Morris, Nichols, Arsht & Tunnell LLP <i>as Delaware Counsel to the Debtor</i> [Docket No. 1151]	March 12, 2018 – May 31, 2019	\$961,740.00	\$24,681.86	\$0.00	\$986,421.86
Ernst & Young LLP <i>as Restructuring Advisor to the Debtor</i> [Docket No. 1155]	March 12, 2018 – May 31, 2019	\$2,364,898.75	\$231,271.07	\$0.00	\$2,596,169.82
Irell & Manella LLP <i>as Co-Counsel to the Official Committee of Unsecured Creditors</i> [Docket No. 1159]	March 27, 2018 – May 31, 2019	\$1,152,490.50	\$16,052.97	\$0.00	\$1,168,543.47
Berkeley Research Group, LLC <i>as Financial Advisor to the Official Committee of Unsecured Creditors</i> [Docket No. 1160]	March 27, 2018 – May 31, 2019	\$316,752.00	\$2,869.25	\$0.00	\$319,621.25
Elliott Greenleaf, P.C. <i>as Delaware Counsel to the Official Committee of Unsecured Creditors</i> [Docket No. 1161]	March 27, 2018 – May 31, 2019	\$160,030.50	\$648.50	\$0.00	\$160,679.00
TOTALS		\$8,868,618.47	\$325,426.75	\$0.00	\$9,194,045.22