

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

OREXIGEN THERAPEUTICS, INC.,

Debtor.¹

Chapter 11

Case No. 18-10518 (JTD)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 29, 2019 AT 10:00 A.M. (ET)²**

**AS THERE ARE NO MATTERS GOING FORWARD, THE HEARING
HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT**

I. CONTINUED MATTERS

1. Debtor's Third Omnibus Objection (Non-Substantive) to Claims filed by VML, LLC and Young & Rubicam, LLC Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 [Docket No. 860; filed December 17, 2018]

Objection/Response Deadline: January 7, 2019 at 4:00 p.m. (ET). Extended to January 14, 2019 for Television Food Network, DIY Network, Home and Garden Television, and Turner Broadcasting Sales, Inc. Extended to a date to be determined for VML, LLC and Young & Rubicam, LLC.

Objection/Responses Received: None.

Related Documents:

- A. Notice of Rescheduled Hearing Regarding Debtor's Third Omnibus Objection (Non-Substantive) to Claims filed by VML, LLC and Young &

¹ The last four digits of the Debtor's federal tax identification number are 8822. The Debtor's mailing address for purposes of this Chapter 11 Case is c/o Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017.

² The hearing will be held before The Honorable John T. Dorsey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the **August 29, 2019** hearing must contact COURTCALL, LLC at 866-582-6878 prior to the hearing to register his/her telephonic appearance in accordance with *The Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018*. All motions and other pleadings referenced herein are available online free of charge at the following address: <http://www.kccllc.net/orexigen>.



Rubicam, LLC Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 [Docket No. 921; filed January 11, 2019]

- B. Notice of Adjourned Hearing Regarding Debtor's Third Omnibus Objection (Non-Substantive) to Claims filed by VML, LLC and Young & Rubicam, LLC Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 [Docket No. 1031; filed April 5, 2019]
- C. Notice of Adjourned Hearing Regarding Debtor's Third Omnibus Objection (Non-Substantive) to Claims filed by VML, LLC and Young & Rubicam, LLC Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 [Docket No. 1109; filed May 15, 2019]

Status: This matter has been continued to a date and time to be determined.

- 2. Debtor's Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Late-Filed Claims; Amended and Superseded Claims) [Docket No. 1004; filed March 29, 2019]

Objection/Response Deadline: April 19, 2019 at 4:00 p.m. (ET). Extended to a date to be determined for Meredith Corporation and TI Gotham Inc.

Objection/Responses Received:

- A. Informal Comments from Meredith Corporation (Claim No. 179)
- B. Informal Comments from New York State Department of Taxation and Finance (Claim No. 175)
- C. Informal Comments from The Regents of the University of California (Claim No. 166)
- D. Informal Comments from TI Gotham Inc (f/k/a Time Inc) (Claim No. 178)

Related Documents:

- A. Amended Notice of Debtor's Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Late-Filed Claims; Amended and Superseded Claims) [Docket No. 1017; filed April 2, 2019]
- B. Notice of Withdrawal of Debtor's Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr.

P. 3007 and Del. L.R. 3007-1 (Late-Filed Claims; Amended and Superseded Claims) Solely with Respect to Claim No. 166 of the Regents of the University of California [Docket No. 1025; filed April 3, 2019]

- C. Notice of Withdrawal of Debtor's Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Late-Filed Claims; Amended and Superseded Claims) Solely with Respect to Claim No. 175 of New York State Dept. of Taxation and Finance [Docket No. 1065; filed April 23, 2019]
- D. Certification of Counsel Regarding Revised Proposed Order Sustaining Debtor's Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Late-Filed Claims; Amended and Superseded Claims) [Docket No. 1075; filed April 26, 2019]
- E. Order Granting Debtor's Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Late-Filed Claims; Amended and Superseded Claims) [Docket No. 1076; filed April 26, 2019]

Status: The Court previously entered an order on this Objection with respect to all claims except claim nos. 178 and 179. The hearing on this matter with respect to claim nos. 178 and 179 is continued to a date and time to be determined.

- 3. First Omnibus (Substantive) Objection of Young & Rubicam LLC and VML, LLC to Claim Numbers 4, 22, 129, 130, 132, 137, 149 and 154 [Docket No. 1124; filed May 30, 2019]

Objection/ Response Deadline: June 14, 2019 at 4:00 p.m. (ET). Extended to July 30, 2019 at 4:00 p.m. (ET).

Objection/Responses Received: None.

Related Documents:

- A. Notice of Submission of Proofs of Claim Relating to First Omnibus (Substantive) Objection of Young & Rubicam LLC and VML, LLC to Claim Numbers 4, 22, 129, 130, 132, 137, 149 and 154 [Docket No. 1142; filed July 3, 2019]
- B. Revised Notice of Hearing Regarding First Omnibus (Substantive) Objection of Young & Rubicam LLC and VML, LLC to Claim Numbers 4, 22, 129, 130, 132, 137, 149 and 154 [Docket No. 1144; filed July 15, 2019]

- C. Second Revised Notice of Hearing Regarding First Omnibus (Substantive) Objection of Young & Rubicam LLC and VML, LLC to Claim Numbers 4, 22, 129, 130, 132, 137, 149 and 154 [Docket No. 1162; filed August 1, 2019]

Status: This matter has been continued to a date and time to be determined.

II. RESOLVED MATTER

4. Final Fee Applications:

Responses/Objections: None.

Related Documents: See Exhibit A.

- A. Certification of Counsel Regarding Omnibus Order Approving Final Fee Applications [Docket No. 1168 – filed August 23, 2019]
- B. Omnibus Order Approving Final Fee Applications [Docket No. 1169 – filed August 27, 2019]

Status: On August 27, 2019, the Court entered an Order resolving this matter. Accordingly, a hearing on this matter is no longer required.

Dated: August 27, 2019
Wilmington, Delaware

Respectfully submitted,

/s/ Aaron H. Stulman

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EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

OREXIGEN THERAPEUTICS, INC.,

Debtor.¹

Chapter 11

Case No. 18-10518 (JTD)

Re: Docket Nos. 1062, 1064, 1074, 1094, 1095, 1108, 1110, 1121, 1123, 1135, 1141, 1147, 1150, 1151, 1155, 1157, 1159, 1160 & 1161

**INDEX FOR FINAL FEE APPLICATIONS TO BE CONSIDERED
AT THE HEARING ON AUGUST 29, 2019 AT 10:00 A.M. (ET)²**

1. First and Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor and Debtor in Possession, for the Period from March 12, 2018 Through and Including May 31, 2019 [Docket No. 1141 – filed July 1, 2019]

Objection/Response Deadline: July 22, 2019 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding First and Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor and Debtor in Possession, for the Period from March 12, 2018 Through and Including May 31, 2019 [Docket No. 1157 – filed July 29, 2019]
2. Tenth Monthly and Final Application of Landis Rath & Cobb LLP, Conflict Counsel to the Debtor and Debtor-in-Possession, for Compensation and Reimbursement of Expenses, Pursuant to 11 U.S.C. §§ 330 and 331 [Docket No. 1147 – filed July 17, 2019]

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Objection/ Response Deadline: July 31, 2019 at 4:00 p.m. (ET).

Objection/Responses Received: None.

3. Fourteenth Monthly (For the Period April 1, 2019 Through May 31, 2019) and Final Application of Hogan Lovells US LLP, as Bankruptcy Co-Counsel for the Debtor, for Allowance of Final Compensation and for Final Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 12, 2018 Through May 31, 2019 [Docket No. 1150 – filed July 19, 2019]

Objection/ Response Deadline: August 2, 2019 at 4:00 p.m. (ET).

Objection/Responses Received: None.

Related Documents:

- A. Thirteenth Monthly Fee Statement of Hogan Lovells US LLP for Professional Services and Disbursements as Co-Counsel to the Debtor and Debtor in Possession for the Period March 1, 2019 Through and Including March 31, 2019 [Docket No. 1064 – filed April 23, 2019]
 - B. Certificate of No Objection Regarding Thirteenth Monthly Fee Statement of Hogan Lovells US LLP for Professional Services and Disbursements as Co-Counsel to the Debtor and Debtor in Possession for the Period March 1, 2019 Through and Including March 31, 2019 [Docket No. 1108 – filed May 15, 2019]
4. Fifteenth Monthly (For the Period May 1, 2019 Through May 31, 2019) and Final Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtor for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 12, 2018 Through May 31, 2019 [Docket No. 1151 – filed July 19, 2019]

Objection/ Response Deadline: August 2, 2019 at 4:00 p.m. (ET).

Objection/Responses Received: None.

Related Documents:

- A. Thirteenth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtor for Allowance of Interim Compensation and for Interim Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2019 Through and Including March 31, 2019 [Docket No. 1062 – filed April 22, 2019]

- B. Certificate of No Objection Regarding Thirteenth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtor for Allowance of Interim Compensation and for Interim Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2019 Through and Including March 31, 2019 [Docket No. 1094 – filed May 8, 2019]
- C. Fourteenth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtor for Allowance of Interim Compensation and for Interim Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2019 Through and Including April 30, 2019 [Docket No. 1110 – May 15, 2019]
- D. Certificate of No Objection Regarding Fourteenth Monthly Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtor for Allowance of Interim Compensation and for Interim Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2019 Through and Including April 30, 2019 [Docket No. 1123 – filed May 30, 2019]
- 5. Eleventh Monthly (For the Period March 1, 2019 Through May 31, 2019) and Final Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses for the Period from March 12, 2018 Through May 31, 2019 [Docket No. 1155 – filed July 26, 2019]

Objection/ Response Deadline: August 9, 2019 at 4:00 p.m. (ET).

Objection/Responses Received: None.

- 6. Twelfth Monthly and Final Fee Application of Irell & Manella LLP, Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for (I) the Consolidated Monthly Application Period of March 1, 2019 Through May 31, 2019 and (II) the Final Fee Application Period of March 27, 2018 through May 31, 2019 [Docket No. 1159 – filed July 30, 2019]

Objection/ Response Deadline: August 13, 2019 at 4:00 p.m. (ET).

Objection/Responses Received: None.

- 7. Fourth Interim and Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period From March 27, 2018 Through May 31, 2019 [Docket No. 1160 – filed July 30, 2019]

Objection/ Response Deadline: August 13, 2019 at 4:00 p.m. (ET).

Objection/Responses Received: None.

8. Thirteenth and Final Fee Application of Elliott Greenleaf, P.C., Delaware Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses [Docket No. 1161 – filed July 30, 2019]

Objection/ Response Deadline: August 13, 2019 at 4:00 p.m. (ET).

Objection/Responses Received: None.

Related Documents:

- A. Eleventh Monthly Application of Elliott Greenleaf, P.C., Delaware Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period March 1, 2019 Through March 31, 2019 [Docket No. 1074 – filed April 25, 2019]
- B. Certificate of No Objection Regarding Eleventh Monthly Application of Elliott Greenleaf, P.C., Delaware Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period March 1, 2019 Through March 31, 2019 [Docket No. 1095 – filed May 10, 2019]
- C. Twelfth Monthly Application of Elliott Greenleaf, P.C., Delaware Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period April 1, 2019 Through April 30, 2019 [Docket No. 1121 – filed May 29, 2019]
- D. Certificate of No Objection Regarding Twelfth Monthly Application of Elliott Greenleaf, P.C., Delaware Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period April 1, 2019 Through April 30, 2019 [Docket No. 1135 – filed June 13, 2019]