

- **Notice of (I) Cancellation of Auction and (II) Filing of Proposed Sale Orders** [Docket No. 356]

Dated: August 17, 2023

/s/ Priscilla Romero
Priscilla Romero
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

OCP Notice Parties Service List
Served via Electronic Mail

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Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Justin A. Kesselman	justin.kesselman@afslaw.com
Counsel to DIP Agent and First Lien Credit Agreement Agent and Blue Torch Finance LLC	King & Spalding LLP	Roger G. Schwartz, Geoffrey King, Jennifer E. Daly, Robert Nussbaum and Michelle Muscara	rschwartz@kslaw.com; GKing@kslaw.com; jdaly@kslaw.com; rnussbaum@kslaw.com; mmuscara@kslaw.com
Co-Counsel to the Debtors and Debtors in Possession	Kirkland & Ellis LLP	Joshua A. Sussberg, P.C.	joshua.sussberg@kirkland.com
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Co-Counsel to the Debtors and Debtors in Possession	Klehr Harrison Harvey Branzburg LLP	Domenic E. Pacitti and Michael W. Yurkewicz	dpacitti@klehr.com; myurkewicz@klehr.com
Counsel to the Official Committee of Unsecured Creditors	Morris James LLP	Eric J. Monzo, Brya M. Keilson and Jason S. Levin	emonzo@morrisjames.com; bkeilson@morrisjames.com; jlevin@morrisjames.com
Counsel to Blue Torch Finance LLC and Prospect Capital Corporation	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney, Matthew B. Harvey	rdehney@morrisnichols.com; mharvey@morrisnichols.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane M. Leamy	jane.m.leamy@usdoj.gov
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	David M. Hillman	DHillman@proskauer.com
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Libbie B. Osaben	LOsaben@proskauer.com

Exhibit B

OCP Notice Parties Service List
Served via First Class Mail

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Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Andrew I. Silfen and Beth M. Brownstein	1301 Avenue of the Americas, 42nd Floor		New York	NY	10019
Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Justin A. Kesselman	800 Boylston Street, 32nd Floor		Boston	MA	02199-
Counsel to DIP Agent and First Lien Credit Agreement Agent and Blue Torch Finance LLC	King & Spalding LLP	Roger G. Schwartz, Geoffrey King, Jennifer E. Daly, Robert Nussbaum and Michelle Muscara	1185 Avenue of the Americas, 34th Floor		New York	NY	10036
Counsel to the Official Committee of Unsecured Creditors	Morris James LLP	Eric J. Monzo, Brya M. Keilson and Jason S. Levin	500 Delaware Avenue, Suite 1500		Wilmington	DE	19801
Counsel to Blue Torch Finance LLC and Prospect Capital Corporation	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney, Matthew B. Harvey	1201 N. Market Street, 16th Floor	P.O. Box 1347	Wilmington	DE	19899-1347
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane M. Leamy	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	David M. Hillman	Eleven Times Square		New York	NY	10036-8299
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Libbie B. Osaben	70 West Madison, Suite 3800		Chicago	IL	60602-4342

Exhibit C

Core/2002 Service List
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Description	CreditorName	CreditorNoticeName	Email
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Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
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Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Justin A. Kesselman	justin.kesselman@afslaw.com
Top 30 Creditor / Creditors Committee Member	Argano, LLC	Attn Elizabeth Frederic	CHIP.REGISTER@ARGANO.COM; Elizabeth.frederic@argano.com
Arizona Attorney General's Office - CSS	Arizona Attorney General's Office - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	OAG@ArkansasAG.gov
DIP Agent and First Lien Credit Agreement Agent	Blue Torch Finance LLC	c/o Blue Torch Capital LP	BlueTorchAgency@alterdomus.com
Counsel to Capitol Indemnity Corp.	Chiesa Shahinian & Giantomasi PC	Scott A. Zuber, Esq., Jonathan Bondy, Esq., and Emily Mastrocola, Esq.	szuber@csglaw.com; jbondy@csglaw.com; emastrocola@csglaw.com
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	attorney.general@coag.gov
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
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DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
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Counsel to DIP Agent and First Lien Credit Agreement Agent and Blue Torch Finance LLC	King & Spalding LLP	Roger G. Schwartz, Geoffrey King, Jennifer E. Daly, Robert Nussbaum and Michelle Muscara	rschwartz@kslaw.com; GKing@kslaw.com; jdaly@kslaw.com; rnussbaum@kslaw.com; mmuscara@kslaw.com
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Core/2002 Service List
Served via Electronic Mail

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North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	ncago@ncdoj.gov
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
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SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
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SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
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Exhibit D

**Objecting & Responding Parties Service List
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Attorneys for iSpot.tv	Fox Rothschild LLP	Stephanie J. Slater	sslater@foxrothschild.com

Exhibit E

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Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994
Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Andrew I. Silfen and Beth M. Brownstein	1301 Avenue of the Americas, 42nd Floor			New York	NY	10019
Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Justin A. Kesselman	800 Boylston Street, 32nd Floor			Boston	MA	02199-
Top 30 Creditor / Creditors Committee Member	Argano, LLC	Attn Elizabeth Frederic	6100 W Plano Parkway	Suite 1800		Plano	TX	75093
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926
Arizona Attorney General's Office - CSS	Arizona Attorney General's Office - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
DIP Agent and First Lien Credit Agreement Agent	Blue Torch Finance LLC	c/o Blue Torch Capital LP	150 East 58th Street, 18th Floor			New York	NY	10155
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Counsel to Capitol Indemnity Corp.	Chiesa Shahinian & Giantomasi PC	Scott A. Zuber, Esq., Jonathan Bondy, Esq., and Emily Mastrocola, Esq.	105 Eisenhower Parkway			Roseland	NJ	07068
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
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Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050
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Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	425 Queen Street			Honolulu	HI	96813
Creditors Committee Member	Hawthorne Direct, LLC	dba Hawthorne Advertising	Attn Steve Jurgensen	101 N. Court Street		Fairfield	IA	52556
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Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319
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Core/2002 Service List
Served via First Class Mail

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Counsel to DIP Agent and First Lien Credit Agreement Agent and Blue Torch Finance LLC	King & Spalding LLP	Roger G. Schwartz, Geoffrey King, Jennifer E. Daly, Robert Nussbaum and Michelle Muscara	1185 Avenue of the Americas, 34th Floor			New York	NY	10036
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005			Baton Rouge	LA	70804
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518
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Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	Jefferson City	MO	65101
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Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
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New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
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North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane M. Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th Fl			Columbus	OH	43215
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	David M. Hillman	Eleven Times Square			New York	NY	10036-8299
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Libbie B. Osaben	70 West Madison, Suite 3800			Chicago	IL	60602-4342
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Peter J. Young	2029 Century Park East, Suite 2400			Los Angeles	CA	90067-3010
Counsel to Second Lien Credit Agreement Agent	Proskauer Rose LLP	Peter Antoszyk and David M. Hillman	One International Place			Boston	MA	02110-2600

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Second Lien Credit Agreement Agent	Prospect Capital Corporation	Jason Wilson	10 East 40th Street, 42nd Floor			New York	NY	10016
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	200 Vesey St, Ste 400	New York	NY	10281-1022
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Top 30 Creditor / Creditors Committee Member	Site Selection Group	King White	8235 Douglas Ave #500			Dallas	TX	75205
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Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
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United States Department of Justice	U.S. Department of Justice	Attorney General	950 Pennsylvania Avenue, NW			Washington	DC	20530-0001
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Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	109 State Capitol			Cheyenne	WY	82002

Exhibit F

**Objecting & Responding Parties Service List
Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
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