

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
PLASTIQ INC., *et al.*,¹)
) Case No. 23-10671 (BLS)
Debtors.)
) (Jointly Administered)
)
) **Objection Deadline:**
) **July 12, 2023, at 4:00 p.m. (ET)**

**NOTICE OF *POSSIBLE* ASSUMPTION AND
ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS
AND UNEXPIRED LEASES IN CONNECTION WITH SALE**

PLEASE TAKE NOTICE THAT on May 24, 2023, the above-captioned debtors and debtors in possession (each, a “**Debtor**” and, collectively, the “**Debtors**”) filed with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) their motion (the “**Motion**”)² for entry of (a) an order (i) approving bidding procedures, substantially in the form attached as **Annex 1** to the Bidding Procedures Order (the “**Bidding Procedures**”), to govern the marketing and sale of all or substantially all of the Debtors’ assets (the “**Assets**”), (ii) approving bid protections in connection therewith, (iii) authorizing the Debtors to schedule an auction to sell the Assets (the “**Auction**”), (iv) scheduling the hearing to approve a sale of the Assets (the “**Sale Hearing**”), (v) approving the form and manner of notice of the proposed sale transactions, the Bidding Procedures, the Auction, the Sale Hearing, and related dates and deadlines, and (vi) authorizing procedures governing the assumption and assignment of certain executory contracts and unexpired leases (the “**Assumed Contracts**”) to the prevailing bidder(s) acquiring the Assets (each, a “**Successful Bidder**”); and (b) one or more orders (collectively, the “**Sale Order**”) (i) approving the applicable form(s) of purchase agreement between the Debtors and the Stalking Horse Bidder or any other Successful Bidder(s), and (ii) authorizing the sale(s) (collectively, the “**Sale**”) of the Assets and the assumption and assignment of the Assigned Contracts to the Stalking Horse Bidder or such other Successful Bidder free and clear of all liens, claims, encumbrances, and other interests (collectively, “**Encumbrances**”), other than any permitted Encumbrances as set forth in the applicable form(s) of purchase agreement.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bidding Procedures or the Bidding Procedures Order, as applicable. Any summary of the Bidding Procedures and the Bidding Procedures Order contained herein is qualified in its entirety by the actual terms and conditions thereof. To the extent that there is any conflict between any such summary and such actual terms and conditions, the actual terms and conditions shall control.



PLEASE TAKE FURTHER NOTICE THAT the Sale Hearing to approve the Sale to the Successful Bidder, free and clear of all liens, claims, interests, charges, and encumbrances (with any such liens, claims, interests, charges, and encumbrances attaching to the net proceeds of the Sale with the same rights and priorities therein as in the sold assets), shall take place at **10:00 a.m. (prevailing Eastern time) on July 27, 2023**, unless adjourned by the Debtors, before the Honorable Brendan L. Shannon in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT on July 21, 2023, the Bankruptcy Court entered the *Order (I) Approving Bidding Procedures in Connection with the Sale of the Debtors' Assets and Related Bid Protections, (II) Approving Form and Manner of Notice, (III) Scheduling Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (V) Granting Related Relief* [Docket No. 127] (the **"Bidding Procedures Order"**) and the Bidding Procedures attached thereto as Annex 1. Pursuant to the Bidding Procedures Order, if the Auction goes forward, it shall be held at the offices of Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, on July 25, 2023 at 10:00 a.m. (prevailing Eastern Time). Only Qualified Bidders and the Stalking Horse Bidder shall be entitled to make any bids.

The Sale Hearing may be adjourned by the Debtors from time to time without further notice to creditors or other parties in interest, except as may be required by the Bidding Procedures, other than by announcement of the adjournment in open court on the date scheduled for the Sale Hearing or by filing a notice on the docket of the chapter 11 cases.

PLEASE TAKE FURTHER NOTICE THAT to facilitate the Sale, the Debtors are seeking to assume and assign to the Successful Bidder certain of the Assumed Contracts in accordance with the Bidding Procedures Order. The Assumed Contracts that the Debtors may, but are not required to, seek to assume and assign in connection with the Sale and the corresponding cure amount (each, a **"Proposed Cure Amount"**), if any, that the Debtors believe is required to be paid to the applicable counterparty (each, a **"Counterparty,"** and collectively, the **"Counterparties"**) to each of the Assumed Contracts under sections 365(b)(1)(A) and (B) of the Bankruptcy Code are identified on Exhibit 1 attached hereto (the **"Cure Schedule"**).

PLEASE TAKE FURTHER NOTICE THAT each Counterparty shall have until **4:00 p.m. (prevailing Eastern Time) on July 12, 2023** (the **"Contract Objection Deadline"**) to object to the assumption and assignment of its contract on any grounds, including, without limitation, the amount of the Proposed Cure Amount, but excluding any objection as to adequate assurance of future performance under section 365(b)(1) of the Bankruptcy Code or, other than the Stalking Horse Bidder, on the basis of the identity of the Successful Bidder (each, a **"Contract Objection"**). Any such objection must be filed and served on the following parties (collectively, the **"Objection Notice Parties"**), so as to be actually received by the Contract Objection Deadline:

- A. **Debtors.** PlastiQ Inc., et al., 1475 Folsom Street, Suite 400, San Francisco, CA 94103, Attn: Vladimir Kasparov, Chief Restructuring Officer (vkasparov@pppllc.com);
- B. **Debtors' Counsel.** Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000

North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com); Matthew B. Lunn, Esq. (mlunn@ycst.com); and Joseph M. Mulvihill, Esq. (jmulvihill@ycst.com);

- C. **Debtors' Restructuring Advisor.** Triple P RTS, LLC, 1330 Avenue of the Americas, 22nd Floor, New York, NY 10019, Attn: Steve Bremer (sbremer@pppllc.com) and Geoff Schmitz (gschmitz@pppllc.com);
- D. **Counsel for the Prepetition Secured Parties and the DIP Lender.** (i) Schulte Roth & Zabel LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris (adam.harris@srz.com) and Reuben Dizengoff (reuben.dizengoff@srz.com), and (ii) Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801, Attn: Matthew B. McGuire (mcguire@lrclaw.com);
- E. **Counsel to the Stalking Horse Bidder.** Troutman Pepper Hamilton Sanders LLP, 600 Peachtree Street, N.E., Suite 3000 Atlanta, GA 30308, Attn: Matthew Brooks (matthew.brooks@troutman.com), Gary Marsh (gary.marsh@troutman.com), Kenneth Listwak (ken.listwak@troutman.com), James Stevens (james.stevens@troutman.com), and Brenna Sheffield (Brenna.Sheffield@troutman.com); and
- F. **Proposed Counsel to the Committee.** DLA Piper LLP (US), 1201 North Market Street, Suite 2100, Wilmington, DE 19801, Attn: Aaron S. Applebaum (aaron.applebaum@us.dlapiper.com) and Dennis O'Donnell (dennis.odonnell@us.dlapiper.com).

PLEASE TAKE FURTHER NOTICE THAT each Counterparty may raise objections as to adequate assurance of future performance or on the basis of the identity of the Successful Bidder until 4:00 p.m. (prevailing Eastern time) on the date that is five (5) days after the filing and service by the Debtors to the Counterparty of a notice identifying the applicable Successful Bidder, which, for the avoidance of doubt, may be provided with the Cure Notice or the Previously Omitted Contract Notice or at any time thereafter with respect to the Stalking Horse Bidder; *provided, however,* that objections, if any, on the basis of the identity of the Successful Bidder shall not, in any event, be raised later than one (1) hour prior to the commencement of the Sale Hearing (the “**Buyer Specific Objection Deadline**”). Any such objection must be filed and served on the Debtors and their counsel, the Committee and its proposed counsel, and the applicable Successful Bidder or Stalking Horse Bidder, as applicable, and its counsel, so as to be actually received by the Buyer Specific Objection Deadline. Any such unresolved objections shall be heard at the Sale Hearing, unless otherwise agreed by the parties.

PLEASE TAKE FURTHER NOTICE THAT, at the Sale Hearing, the Debtors will seek Court approval of the assumption and assignment to the Successful Bidder of only those Assumed Contracts that have actually been selected by the Successful Bidder to be assumed and assigned (collectively, the “**Assumed Contracts**”). The Debtors and their estates reserve any and all rights with respect to any Assumed Contracts that are not ultimately designated as Assumed Contracts.

PLEASE TAKE FURTHER NOTICE THAT nothing contained in this notice or on the exhibits hereto shall constitute a waiver of any rights of the Debtors and their estates or an admission with respect to the Debtors' chapter 11 cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases and claims, assumption or rejection of contracts and leases and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

If no Contract Objection is timely received with respect to an Assumed Contract: (i) the Counterparty to such Assumed Contract shall be deemed to have consented to the assumption by the Debtors and assignment to the Successful Bidder of the Assumed Contract, and be forever barred from asserting any objection with regard to such assumption and assignment (including, without limitation, with respect to adequate assurance of future performance by the Successful Bidder); (ii) any and all defaults under the Assumed Contract and any and all pecuniary losses related thereto shall be deemed cured and compensated pursuant to sections 365(b)(1)(A) and (B) of the Bankruptcy Code upon payment of the Proposed Cure Amount set forth in this Cure Notice for such Assumed Contract; and (iii) the Proposed Cure Amount set forth in this Cure Notice for such Assumed Contract shall be controlling, notwithstanding anything to the contrary in such Assumed Contract, or any other related document, and the Counterparty shall be deemed to have consented to the Proposed Cure Amount and shall be forever barred from asserting any other claims related to such Assumed Contract against the Debtors and their estates or the Successful Bidder, or the property of any of them, that existed prior to the entry of the order resolving the Contract Objections.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain copies of the Motion, the Bidding Procedures, the Bidding Procedures Order, or any other pleadings or orders of the Bankruptcy Court, they are publicly available, for a fee via PACER at: <http://www.deb.uscourts.gov>, or free of charge from the claims agent at <https://www.kccllc.net/plastiq>. Such documents and pleadings may also be obtained by calling the Debtors' restructuring hotline at (877) 634-7180 (toll-free) or +1 (424) 236-7225 (international).

Dated: June 27, 2023
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Joseph M. Mulvihill

Michael R. Nestor (No. 3526)
Matthew B. Lunn (No. 4119)
Joseph M. Mulvihill (No. 6061)
1000 North King Street
Rodney Square
Wilmington, Delaware 19801
Tel.: (302) 571-6600
Facsimile: (302) 571-1253
Email: mnestor@ycst.com
mlunn@ycst.com
kcoyle@ycst.com
jmulvihill@ycst.com

Counsel for Debtors and Debtors in Possession

EXHIBIT 1

Cure Schedule

In re: Plastiq Inc., et al

Case No. 23-10671

Exhibit A

Cure Notice Schedule

Debtor Entity	Counterparty or Notice Party Name	Contract Description ¹	Potential Cure Amount ²
Plastiq Inc.	595 Market Street Inc	Studio Lease	\$ 0
Plastiq Inc.	ACI PAYMENTS INC	Terms of Service	0
Plastiq Inc.	ACM Management, Inc. (Holcim)	User Form and Plastiq's online Terms of Service incorporated therein	0
Plastiq Inc.	Adobe Inc.	Adobe General Terms of Use	0
Plastiq Inc.	Adobe Inc.	Adobe Sales Order 260279509	16,829
Plastiq Inc.	ADP SCREENING & SELECTION SERVICES	Payroll provider and employee management	0
Plastiq Inc.	ADP, LLC	ADP Marketplace Developer Participation Agreement	0
Plastiq Inc.	ADP, LLC	Developer Participation Agreement	0
Plastiq Inc.	Affinity Solutions Inc.	Corporate Account Rebate Offer	562
Plastiq Inc.	Afi Technologies, Inc.	Master Subscription Agreement and Terms of Service	0
Plastiq Inc.	Afi Technologies, Inc.	Order Form	0
Plastiq Inc.	AgileBits Inc.	1Password invoice no. in 1JWSizHBax7L5HDfCF2mPls	0
Plastiq Inc.	AgileBits Inc.	Terms of Use for 1Password Individual Users	0
Plastiq Inc.	Alex Sotelo	Professional Services Agreement	0
Plastiq Inc.	Alexandra Carrou	Professional Services Agreement	0
Plastiq Inc.	Amazon Web Services, Inc.	AWS Customer Agreement (online terms)	6,214
Plastiq Inc.	Andela Inc.	Master Services Agreement	85,552
Plastiq Inc.	Anthem Blue Cross	Health insurance provider	0
Plastiq Inc.	Apex Underground Supply	Corporate Account Rebate Offer	0
Plastiq Inc.	Aplayer Data Products GmbH	IPStack Terms of Service	0
Plastiq Inc.	Aplayer Data Products GmbH	Recurring Invoice - Professional Plus Plan	0
Plastiq Inc.	Appcues, Inc.	Appcues Order Form	0
Plastiq Inc.	Appcues, Inc.	Online TOS	0
Plastiq Inc.	Aptum Technologies (Canada) Inc.	Addendum to Master Services Agreement	0
Plastiq Inc.	Aptum Technologies (Canada) Inc.	Master Services Agreement	0
Plastiq Inc.	Artis Health & Wellness	Invoice # INV-000698	0
Plastiq Inc.	Atlasian Pty Ltd	Atlasian Cloud Terms of Service	0
Plastiq Inc.	Atlasian Pty Ltd	Invoice Number: AT-175524966	0
Plastiq Inc.	Atlasian Pty Ltd	Invoice Number: AT-176021096	0
Plastiq Inc.	Atlasian Pty Ltd	Invoice Number: AT-176849071	0
Plastiq Inc.	Bank of the West	Master Terms and Conditions	0
Plastiq Inc.	Basatne International LLC	Corporate Rebate Offer Addendum and Plastiq's online Terms of Service incorporated therein	0
Plastiq Inc.	Basatne International LLC	Vendor Marketing Agreement	0
Plastiq Inc.	Basatne International LLC	Vendor Services Agreement	0
Plastiq Inc.	Beaver Builder	Terms of Service	0
Plastiq Inc.	Belkin International, Inc.	User Form and Plastiq's online Terms of Service incorporated therein	0
Plastiq Inc.	Ben-Her Marketing, LLC	Media Services Agreement	0
Plastiq Inc.	Best Babie distribution	Corporate Account Rebate Offer	0
Plastiq Inc.	BigBen 1613	Vendor Services Agreement	0
Plastiq Inc.	BIGBEN1613 LLC dba USA Supply Source (Moshe Cohen)	Vendor Services Agreement	0
Plastiq Inc.	Bill.com, LLC	Invoice 7019574	0
Plastiq Inc.	Bill.com, LLC	Terms of Service	0
Plastiq Inc.	Billfire, Inc.	Partnership Agreement	0
Plastiq Inc.	Billfire, Inc.	Referral Partnership Agreement	0
Plastiq Inc.	BlockScore, Inc.	Blockscore Customer Agreement	0
Plastiq Inc.	Bob Ellis	Professional Services Agreement	0
Plastiq Inc.	Braze, Inc.	Master Subscription Agreement	0
Plastiq Inc.	Braze, Inc.	Order Form ID: OF-007901	0
Plastiq Inc.	Brex Inc.	Brex Referral Agreement	0
Plastiq Inc.	Brex Inc.	Plastiq Partner Master Services Agreement	3,186,723
Plastiq Inc.	Browserstack	Online TOS	0
Plastiq Inc.	Browserstack	Order Form Q045212	0
Plastiq Inc.	B-Stock Solutions Inc.	Vendor Services Agreement	0
Plastiq Inc.	B-Stock Solutions, LLC	User Form and Plastiq's online Terms of Service incorporated therein	0
Plastiq Inc.	BurpSuite	BurpSuite Community Edition License Agreement	0
Plastiq Inc.	Carol Castelli	Professional Services Agreement	0
Plastiq Inc.	Carta	Contract for Plastiq Inc	0
Plastiq Inc.	Carta	Master Subscription Agreement	0
Plastiq Inc.	CDW Direct, LLC	Plastiq CrowdStrike Quote	0
Plastiq Inc.	CDW Direct, LLC	Terms and Conditions Sales and Service Projects	0
Plastiq Inc.	Chargebee, Inc.	Pricing Agreement	0
Plastiq Inc.	Chargebee, Inc.	Terms of Service	0
Plastiq Inc.	Chris Freire	Professional Services Agreement	0
Plastiq Inc.	Clearbags	Corporate Account Rebate Offer	0
Plastiq Inc.	Cloud City Development, LLC	Services Agreement	0
Plastiq Inc.	Cloudflare, Inc.	Cloudflare Self-Serve Subscription Agreement	0
Plastiq Inc.	Cloudflare, Inc.	Renewal Order Form	0
Plastiq Inc.	Codat Inc.	Codat Inc. Platform License And Service Agreement	0
Plastiq Inc.	Codat Inc.	Order Form	0
Plastiq Inc.	Cognism Inc.	Order Form	0
Plastiq Inc.	Cognism Inc.	Standard Terms	5,250
Plastiq Inc.	Computer Services, Inc.	Master Services Agreement	0
Plastiq Inc.	Concur Technologies, Inc.	Order Form	0
Plastiq Inc.	Crowdstrike	Terms of Service	0
Plastiq Inc.	Cypress.io, Inc.	Invoice 45140	0
Plastiq Inc.	Cypress.io, Inc.	Terms of Use	0
Plastiq Inc.	DataDog, Inc.	Master Subscription Agreement	0
Plastiq Inc.	DataDog, Inc.	Order	0
Plastiq Inc.	Dialpad, Inc.	Master Subscription Agreement	0
Plastiq Inc.	Dialpad, Inc.	Order Q-69261	0
Plastiq Inc.	Digicert, Inc.	Receipt / Invoice for order #202305299	0
Plastiq Inc.	Digital Pavilion	Corporate Account Rebate Offer	0
Plastiq Inc.	DivvyPay, LLC	Agreement	6,906
Plastiq Inc.	Docker	Docker Terms of Service	0
Plastiq Inc.	Donut.ai	Donut Terms	0
Plastiq Inc.	Donut.ai	Invoice F9660671-0025	0
Plastiq Inc.	Dropbox, Inc	Dropbox Services Agreement	0
Plastiq Inc.	Dropbox, Inc	Order Form	0
Plastiq Inc.	Dun & Bradstreet	Dun & Bradstreet General Terms & Conditions	0
Plastiq Inc.	Dun & Bradstreet, Inc	ORDER #: 00281906.0	0
Plastiq Inc.	Duo Security LLC	Invoice 10558859	0
Plastiq Inc.	Duo Security LLC	Service Terms and Conditions	0
Plastiq Inc.	DuoCircle LLC	Auto SPF flattening Receipt	0
Plastiq Inc.	EasyPost	Order	0
Plastiq Inc.	EasyPost	Terms of Service	0
Plastiq Inc.	Ekata	Terms of Service	0
Plastiq Inc.	Enigma	Enigma Product Terms of Service	0
Plastiq Inc.	Envoy, Inc.	Order Quote #: Q-07753-2	0

In re: Plastiq Inc., et al
Case No. 23-10671
Exhibit A
Cure Notice Schedule

Debtor Entity	Counterparty or Notice Party Name	Contract Description ¹	Potential Cure Amount ²
Plastiq Inc.	Envoy, Inc.	Terms of Service	0
Plastiq Inc.	Ethnio, Inc.	Ethnio Subscription 248189126	0
Plastiq Inc.	Ethnio, Inc.	Ethnio Terms & Conditions	0
Plastiq Inc.	ExportTek	Vendor Marketing Agreement	0
Plastiq Inc.	ExportTek	Vendor Services Agreement	0
Plastiq Inc.	F5 Networks, Inc. (dba Threatstack)	Order Form Q-08915-1	0
Plastiq Inc.	F5 Networks, Inc. (dba Threatstack)	Threatstack Terms of Use	0
Plastiq Inc.	FAAS Group Inc	Corporate Account Rebate Offer	0
Plastiq Inc.	FastSpring	TextExpander Invoice – TEX220301-7637-25149B	0
Plastiq Inc.	Fidelity Information Services, LLC	Partnership Agreement	0
Plastiq Inc.	Fidelity Workplace Services LLC	Pre-Approved Plan Service Agreement	0
Plastiq Inc.	Figma, Inc.	Figma Software Services Agreement	0
Plastiq Inc.	Figma, Inc.	Order Form	0
Plastiq Inc.	First Mile Group, Inc. (d/b/a Alloy)	Alloy Change Order	0
Plastiq Inc.	First Mile Group, Inc. (d/b/a Alloy)	Alloy Master Services Agreement	0
Plastiq Inc.	First Mile Group, Inc. (d/b/a Alloy)	Alloy Purchase Order 1	0
Plastiq Inc.	First Mile Group, Inc. (d/b/a Alloy)	Statement of Work	0
Plastiq Inc.	First National Bank of Omaha and Affiliates	Marketing Referral Agreement	0
Plastiq Inc.	First National Bank of Omaha and Affiliates	Pilot Referral Agreement	0
Plastiq Inc.	Formagrid Inc	Airtable Invoice for Plastiq - IR	0
Plastiq Inc.	Formagrid Inc	Terms of Service	0
Plastiq Inc.	Frank Hoang	Professional Services Agreement	0
Plastiq Inc.	Freshworks Inc.	Invoice # FS165745	0
Plastiq Inc.	Freshworks Inc.	Invoice # FS165906	0
Plastiq Inc.	Fulcrum Digital Inc	User Form and Plastiq's online Terms of Service incorporated therein	0
Plastiq Inc.	FullStory, Inc.	Sales Order Form	0
Plastiq Inc.	FullStory, Inc.	Terms and Conditions	0
Plastiq Inc.	GIACT Systems, LLC	Amendment to Giact Services Agreement	0
Plastiq Inc.	GIACT Systems, LLC	Giact Services Agreement	0
Plastiq Inc.	GitHub, Inc.	GitHub – Plastiq Receipt	0
Plastiq Inc.	GitLab Inc.	Quote No. Q267316	0
Plastiq Inc.	GitLab Inc.	Subscription Agreement	0
Plastiq Inc.	Globant LLC	Consulting Services Agreement	696,766
Plastiq Inc.	GoDaddy	Terms of Service	0
Plastiq Inc.	GONG.IO INC.	Order GONG-45210	0
Plastiq Inc.	GONG.IO INC.	Terms and Conditions	0
Plastiq Inc.	Google LLC	Google Analytics Terms of Service	0
Plastiq Inc.	Google LLC	Invoice	607,969
Plastiq Inc.	Google LLC	Statement	0
Plastiq Inc.	GRP Distributors	Corporate Account Rebate Offer	0
Plastiq Inc.	Guardian Life Ins. Company of America	Life insurance provider	0
Plastiq Inc.	HBSC Technology & Services (USA) Inc.	Referral Agreement	0
Plastiq Inc.	Heap, Inc.	Master Services Agreement	0
Plastiq Inc.	Heap, Inc.	Renewal Order Form	0
Plastiq Inc.	HJS Packaging	Corporate Account Rebate Offer Corporate Account Rebate Offer	0
Plastiq Inc.	Hootsuite Inc.	Hootsuite Enterprise Terms of Service	0
Plastiq Inc.	Hootsuite Inc.	Quote #: Q-343889-1	0
Plastiq Inc.	Ideal Sales	Corporate Account Rebate Offer	0
Plastiq Inc.	Identiq Protocol Ltd.	Identiq Membership Agreement	0
Plastiq Inc.	Ingram Micro Inc.	Master Services Agreement	0
Plastiq Inc.	Instant Checkmate	Terms of Service	0
Plastiq Inc.	JAMF Software, LLC	Quote # Q-659990	0
Plastiq Inc.	JAMF Software, LLC	Software License and Services Agreement	0
Plastiq Inc.	Jason Beard	Professional Services Agreement	0
Plastiq Inc.	JFrog, Inc.	JFrog Terms of Service	0
Plastiq Inc.	Kaiser Permanente	Group Agreement	0
Plastiq Inc.	Ketch Kloud, Inc.	Katch Data Processing Addendum	0
Plastiq Inc.	Ketch Kloud, Inc.	Master Services Agreement	0
Plastiq Inc.	Ketch Kloud, Inc.	Order 20210616-170541182	0
Plastiq Inc.	KnowBe4, Inc.	KnowBe4 Standard Terms of Service	0
Plastiq Inc.	KnowBe4, Inc.	Quote Number Q-661635	0
Plastiq Inc.	Lacework, Inc.	Lacework Terms of Service	0

In re: Plastiq Inc., et al

Case No. 23-10671

Exhibit A

Cure Notice Schedule

Debtor Entity	Counterparty or Notice Party Name	Contract Description ¹	Potential Cure Amount ²
Plastiq Inc.	Lacework, Inc.	Order Form Q-08496	0
Plastiq Inc.	Limor Wilks	Professional Services Agreement	0
Plastiq Inc.	Lucid Software Inc.	Lucid Software Inc. Terms of Service	0
Plastiq Inc.	Lucid Software Inc.	Quote Number: Q-356702	0
Plastiq Inc.	MacStadium	Terms of Service	0
Plastiq Inc.	Maksymilian Lukasevych	Professional Services Agreement	0
Plastiq Inc.	Mastercard International Incorporated	BPX Pilot Agreement	0
Plastiq Inc.	Mastercard International Incorporated	Incentive Agreement	0
Plastiq Inc.	Microsoft Corporation	Invoice Number: E0100HYMHL	0
Plastiq Inc.	Microsoft Corporation	Invoice Number: E0100HYQAK	0
Plastiq Inc.	Microsoft Corporation	Invoice Number: E0100HYTAM	0
Plastiq Inc.	Mission Cloud Services, Inc.	Master Services Agreement	0
Plastiq Inc.	Mission Cloud Services, Inc.	Mission Customer AWS Resale Services Order Form	0
Plastiq Inc.	Mission Cloud Services, Inc.	Mission Private Pricing Addendum	0
Plastiq Inc.	Mizumy	Corporate Account Rebate Offer	0
Plastiq Inc.	Mode Analytics, Inc.	Mutual Non-Disclosure Agreement	0
Plastiq Inc.	Mondi Intl, LLC	Corporate Account Rebate Offer	0
Plastiq Inc.	MOR Furniture	User Form and Plastiq's online Terms of Service incorporated therein	0
Plastiq Inc.	Mothership Strategies	Corporate Account Rebate Offer	0
Plastiq Inc.	Navia Benefit Solutions, Inc.	Administrative Services Agreement	0
Plastiq Inc.	Netbus Inc	Terms of Service	0
Plastiq Inc.	Nine Trading LLC	Reduced Rate Agreement	0
Plastiq Inc.	Noah Sanders	Professional Services Agreement	0
Plastiq Inc.	Npm, Inc.	Invoice number 4F9FF7D-0045	0
Plastiq Inc.	Npm, Inc.	npm Paid Services Terms	0
Plastiq Inc.	NRG Energy, Inc.	User Form and Plastiq's online Terms of Service incorporated therein	0
Plastiq Inc.	OKTA, Inc.	Auth0 Platform Service Level Agreement	0
Plastiq Inc.	Okta, Inc.	Master Subscription Agreement	0
Plastiq Inc.	Okta, Inc.	Okta Terms of Service	0
Plastiq Inc.	Okta, Inc.	Quote Number: Q-544962	0
Plastiq Inc.	OKTA, Inc.	Quote Number: Q-621649	0
Plastiq Inc.	Open Exchange Rates	Terms of Service	0
Plastiq Inc.	OpenVPN Inc.	Access Server Portal Subscription	0
Plastiq Inc.	OpenVPN Inc.	End User Agreement	0
Plastiq Inc.	OpsGenie, Inc.	Invoice 2022-18256	0
Plastiq Inc.	Optimizely, Inc.	Optimizely Customer Order Form	0
Plastiq Inc.	Optimizely, Inc.	Optimizely INV72531	0
Plastiq Inc.	Optimizely, Inc.	Optimizely Online Software Subscription Agreement	0
Plastiq Inc.	Oracle	Terms of Service	0
Plastiq Inc.	Organifi	Corporate Account Rebate Offer	0
Plastiq Inc.	Outreach Corporation	Quote #: Q127739	0
Plastiq Inc.	Outreach Corporation	Services Order Form & Master Service Agreement	0
Plastiq Inc.	OwnBackup, Inc.	Master Subscription Agreement	0
Plastiq Inc.	OwnBackup, Inc.	Order Number: 032105	0
Plastiq Inc.	Pantheon Systems, Inc	Order #Q002170	0
Plastiq Inc.	Pantheon Systems, Inc	WebOps Services Agreement	0
Plastiq Inc.	PayEm Inc.	Referral Partnership Agreement	0
Plastiq Inc.	PayGround, Inc.	Partner Master Services Agreement	0
Plastiq Inc.	Pensionmark Financial Group, LLC	Terms of Service	0
Plastiq Inc.	Pipefy Marketing e Tecnologia Ltda	Quote (Plastiq 5 User Unlimited)	0
Plastiq Inc.	Pipefy Marketing e Tecnologia Ltda	Terms and Conditions	0
Plastiq Inc.	Pipsticks, Inc.	Corporate Account Rebate Offer	0
Plastiq Inc.	Plaid Inc.	Master Services Agreement	0
Plastiq Inc.	Plaid Inc.	Order Form Number Q-06129	0
Plastiq Inc.	Polytomic Inc.	Invoice #46	0
Plastiq Inc.	Polytomic Inc.	SaaS Services Agreement	0
Plastiq Inc.	Postman Inc.	Invoice #FURPWTKEUAM-0004	0
Plastiq Inc.	Postman Inc.	Postman terms of service	0
Plastiq Inc.	Prescient Assurance LLC	Terms of Service	0
Plastiq Inc.	Printer, Inc	Terms of Service	0
Plastiq Inc.	PRTH Disbursement Banking	Banking services	0
Plastiq Inc.	QR.io	Terms of Service	0
Plastiq Inc.	Qualys Inc	Qualys Master Cloud Services Agreement	0
Plastiq Inc.	Qualys Inc	Quote #: Q-315358-1	0
Plastiq Inc.	Ramp Business Corp.	Referral Partnership Agreement	70,780
Plastiq Inc.	Rapid7 LLC	Quote Q-116949	0
Plastiq Inc.	Rapid7 LLC	Quote Q-170199	0
Plastiq Inc.	Rapid7 LLC	Quote Q-300636	0
Plastiq Inc.	Rapid7 LLC	Rapid7 End User License Agreement	0
Plastiq Inc.	ReadMe.io, Co.	Invoice ID: #E7B18157-0011	0
Plastiq Inc.	ReadMe.io, Co.	Master Services Agreement	0
Plastiq Inc.	Redacted, Inc.	Master Services Agreement	0
Plastiq Inc.	Robert Half Technology	Rene+Barnes+Robert+Half+Contract	0
Plastiq Inc.	Robert Half Technology	RH R. Malabanan Service Agreement	0
Plastiq Inc.	Sage Intacct, Inc.	Marketplace Partner Agreement	0
Plastiq Inc.	Sage Intacct, Inc.	Quote #: Q-180488	0
Plastiq Inc.	Sage Intacct, Inc.	Terms of Service - United States	0
Plastiq Inc.	Salesforce, Inc.	Main Services Agreement	0
Plastiq Inc.	Salesforce, Inc.	Order Form Q-06548509	0
Plastiq Inc.	Salesforce, Inc. (d/b/a Slack)	Invoice number 157B68ED-0008	0

In re: Plastiq Inc., et al

Case No. 23-10671

Exhibit A

Cure Notice Schedule

Debtor Entity	Counterparty or Notice Party Name	Contract Description ¹	Potential Cure Amount ²
Plastiq Inc.	Salesforce, Inc. (d/b/a Slack)	Main Services Agreement	0
Plastiq Inc.	Santiago Villarraga Cruz	Professional Services Agreement	0
Plastiq Inc.	Segment.io	Order Form #Q-48861-3	0
Plastiq Inc.	Segment.io	Order Form #Q-72290-2	0
Plastiq Inc.	Sequoia Benefits and Insurance Services, LLC, d/b/a Sequoia Consulting Group	CLIENT SERVICES ORDER FORM	0
Plastiq Inc.	Sigue	Corporate Account Rebate Offer	0
Plastiq Inc.	Silicon Valley Bank	Marketing and Referral Agreement	0
Plastiq Inc.	Silicon Valley Commerce	Corporate Account Rebate Offer and Plastiq's online Terms of Service incorporated therein	0
Plastiq Inc.	Simpler Postage, Inc (DBA EasyPost)	EasyPost Subscription Services Order Form	0
Plastiq Inc.	Simpler Postage, Inc (DBA EasyPost)	Terms of Service	0
Plastiq Inc.	Sisense SF, Inc.	Periscope Customer Agreement	0
Plastiq Inc.	Sisense SF, Inc.	Professional Services Addendum	0
Plastiq Inc.	Sisense SF, Inc.	Sales Order	0
Plastiq Inc.	Sisense SF, Inc.	Sisense Cloud Addendum	0
Plastiq Inc.	Sisense SF, Inc.	Sisense For Cloud Data Teams Product Addendum	0
Plastiq Inc.	Sisense SF, Inc.	Sisense Fusion Analytics Product Addendum	0
Plastiq Inc.	Sisense SF, Inc.	Sisense Fusion Embed Product Addendum	0
Plastiq Inc.	Sisense SF, Inc.	Sisense Support Services Addendum	0
Plastiq Inc.	Slope	ORDER FORM AND SERVICES AGREEMENT	0
Plastiq Inc.	Snowflake	Snowflake Capacity Order Form	0
Plastiq Inc.	Snowflake	Snowflake Terms Of Service	0
Plastiq Inc.	Splunk	PO Confirmation #597040559	0
Plastiq Inc.	Splunk	Splunk General Terms	0
Plastiq Inc.	Steve DeLorenzo	Professional Services Agreement	0
Plastiq Inc.	StitchData	Terms of Service	0
Plastiq Inc.	Storehouse in a Box, LLC	Corporate Account Rebate Offer	0
Plastiq Inc.	Stripe	Stripe Connect Platform Agreement	0
Plastiq Inc.	T3wares	Corporate Account Rebate Offer	0
Plastiq Inc.	Talon One GmbH	General Terms & Conditions	0
Plastiq Inc.	Talon One GmbH	Insertion Order 00000599	0
Plastiq Inc.	Tax1099	Terms of Service	0
Plastiq Inc.	Team Labs Inc. dba Teampay	Referral Partnership Agreement	0
Plastiq Inc.	Tech Suppliers	Corporate Account Rebate Offer	0
Plastiq Inc.	Techwave	Corporate Account Rebate Offer	0
Plastiq Inc.	The Rocket ScienceGroup, LLC	Mailchimp Receipt MC11783118	0
Plastiq Inc.	The Rocket ScienceGroup, LLC	Mailchimp Standard Terms of Use	0
Plastiq Inc.	Ting Teng and Plastiq	Professional Services Agreement	0
Plastiq Inc.	Tipalti, Inc.	Plastiq Referral Partnership Agreement	0
Plastiq Inc.	Torpedo	Referral Partnership Agreement	0
Plastiq Inc.	Travelers	23-24 Work Comp Policy	0
Plastiq Inc.	Trulioo Information Services Inc.	End User License Agreement	0
Plastiq Inc.	Tugboat Logic, Inc.	Plastiq Order Form	0
Plastiq Inc.	Tugboat Logic, Inc.	Tugboat Logic Master Terms of Service	0
Plastiq Inc.	Twilio Inc.	Invoice Number: INV09931411 (Sendgrid)	0
Plastiq Inc.	Twilio Inc.	ORDCBJ-2022-05	0
Plastiq Inc.	Twilio Inc.	Order Form #Q-72290-2	0
Plastiq Inc.	Twilio Inc.	Terms of Service	0
Plastiq Inc.	Twilio Inc.	Twilio Terms of Service	0
Plastiq Inc.	Twingate Inc.	Customer Agreement	0
Plastiq Inc.	Twingate Inc.	Order Form ID: PLA-001	0
Plastiq Inc.	U.S. Bank National Association	Master Marketing Services Agreement and Statements of Work thereto	0
Plastiq Inc.	USADWEB LLC	Terms of Service	0
Plastiq Inc.	User Testing, Inc.	General Terms and Conditions	0
Plastiq Inc.	User Testing, Inc.	Quote #: Q-32595	37,910
Plastiq Inc.	Vettery, Inc. (Hired)	Hired Terms of Service	0
Plastiq Inc.	Vettery, Inc. (Hired)	Master Subscription Agreement	0
Plastiq Inc.	Veyl Ventures	Corporate Account Rebate Offer	0
Plastiq Inc.	Wellness RX, LLC	Corporate Account Rebate Offer	0
Plastiq Inc.	Winneshiek Medical Center	Order Form and Plastiq's online Terms of Service incorporated therein	0
Plastiq Inc.	Witz Group	Corporate Account Rebate Offer	0
Plastiq Inc.	Workiva Inc.	Master Terms and Conditions - USVN11062020	0
Plastiq Inc.	Workiva Inc.	ORDER: 100521-0763	0
Plastiq Inc.	WPManageNinja	Terms of Service	0
Plastiq Inc.	Zachary Mariconia	Professional Services Agreement	0
Plastiq Inc.	Zoom Video Communications Inc.	Order Form Number: Q1967008	0
Plastiq Inc.	Zoom Video Communications Inc.	Zoom Terms of Service	0
Plastiq Inc.	ZoomInfo Technologies LLC	Order Number Q-615611 (zoominfo)	0
Plastiq Inc.	ZoomInfo Technologies LLC	Order Number Q-619336 (ringlead)	0
Plastiq Inc.	ZoomInfo Technologies LLC	ZoomInfo License Terms and Conditions	10,000
Plastiq Inc.	Zylo, Inc	Master Services Agreement	0
Plastiq Inc.	Zylo, Inc	Order Form 00001493	35,000

Notes:

1. The inclusion of a contract, lease, or other agreement does not constitute a determination or admission by the Debtors and their estates or any other party in interest that such contract, lease, or agreement is an executory contract or unexpired lease within the meaning of the Bankruptcy Code.

2. Includes outstanding prepetition amounts only; does not include post-petition amounts, if any, that have come due and owing or may come due and owing prior to the assumption of the listed executory contract. The Debtors continue to pay postpetition amounts as they come due in the ordinary course and total cure amounts upon actual assumption of a particular executory contract will ultimately include postpetition monetary defaults, if any, in compliance with section 365 of the Bankruptcy Code.