Case 23-10671-BLS Doc 29/ Filed 09/07/23 Page 1 of 10 Docket #0294 Date Filed: 09/07/2023

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PLASTIQ INC., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10671 (BLS)

(Jointly Administered)

### **CERTIFICATE OF SERVICE**

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On August 28, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Order Extending the Deadline for the Debtors to Assume or Reject Unexpired Leases of Non-residential Real Property Under Which Any of the Debtors is a Lessee [Docket No. 275]
- Order, Pursuant to Section 1121(d) of the Bankruptcy Code, Extending the Exclusive Periods Within Which the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 276]
- Order Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [Docket No. 277]

Furthermore, on August 28, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as <u>**Exhibit C**</u>; and via First Class Mail upon the service list attached hereto as <u>**Exhibit D**</u>:

(Continued on Next Page)

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



• Order Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [Docket No. 277]

Dated: September 7, 2023

<u>/s/ Priscilla Romero</u> Priscilla Romero KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

## Exhibit A

# Case 23-10671-BLS Doc 294 Filed 09/07/23 Page 4 of 10 Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Attorneys for Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com
			attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for the Official Committee of			
Unsecured Creditors	DLA Piper LLP (US)	Dennis C. O'Donnell	dennis.odonnell@us.dlapiper.com
Counsel for the Official Committee of			craig.martin@us.dlapiper.com;
Unsecured Creditors	DLA Piper LLP (US)	R. Craig Martin, Aaron S. Applebaum	aaron.applebaum@us.dlapiper.com
Attorneys for Oracle America, Inc.	Doshi Legal Group, P.C.	Amish R. Doshi	amish@doshilegal.com
Counsel for Syon Capital	Elkins Kalt Weintraub Reuben Gartside LLP	Michael I. Gottfried	mgottfried@elkinskalt.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Attorney for Bowei Liu, Angel Batista	Jack Shrum, P.A.	Jackson Shrum	jshrum@jshrumlaw.com
			mcguire@Irclaw.com;
Counsel to Prepetition Secured Parties and the		Matthew B. McGuire, Adam G. Landis,	landis@Irclaw.com;
DIP Lenders (Blue Torch et al)	Landis Rath & Cobb LLP	Nicolas E. Jenner	jenner@Irclaw.com
Attorneys for Colonnade Acquisition Corp II	McDonald Hopkins LLC	Alan M. Burger	aburger@mcdonaldhopkins.com
Attorneys for Colonnade Acquisition Corp II	McDonald Hopkins LLC	Scott N. Opincar	sopincar@mcdonaldhopkins.com
Attorneys for Colonnade Acquisition Corp II	Morris, Nichols, Arsht & Tunnell LLP	Derek C. Abbott	dabbott@morrisnichols.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard L Schepacarter	richard.schepacarter@usdoj.gov
Counsel to Prepetition Secured Parties and the			adam.harris@srz.com;
DIP Lenders (Blue Torch et al)	Schulte Roth & Zabel LLP	Adam Harris, Reuben Dizengoff	reuben.dizengoff@srz.com
			bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	NYROBankruptcy@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
		c/oTN Attorney General's Office,	
Tennessee Attorney General's Office	TN Dept of Revenue	Bankruptcy Division	AGBankDelaware@ag.tn.gov
			gary.marsh@troutman.com;
Counsel for Priority Technology Holdings Inc.		Gary Marsh, Matthew Brooks, Brenna	matthew.brooks@troutman.com;
and Plastiq, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Sheffield	Brenna.Sheffield@troutman.com
Counsel for Priority Technology Holdings Inc.			
and Plastiq, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Marcy J. McLaughlin Smith	marcy.smith@troutman.com
Counsel for Priority Technology Holdings Inc.			
and Plastiq, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Matthew R. Brooks	matthew.brooks@troutman.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov

## **Exhibit B**

#### Case 23-10671-BLS Doc 294 Filed 09/07/23 Page 6 of 10 Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7340
	Office of the United States Trustee							
US Trustee for District of DE	Delaware	Richard L Schepacarter	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	100 Pearl St., Suite 20-100			New York	NY	10004-261
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
·		c/oTN Attorney General's Office,						
Tennessee Attorney General's Office	TN Dept of Revenue	Bankruptcy Division	PO Box 20207			Nashville	ΤN	37202-020
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801

# Exhibit C

### Case 23-10671-BLS Doc 294 Filed 09/07/23 Page 8 of 10 Exhibit C Affected Party Served via Electronic Mail

CreditorName	Email
Syon Capital LLC	mchen@syoncap.com

# **Exhibit D**

### Case 23-10671-BLS Doc 294 Filed 09/07/23 Page 10 of 10 Exhibit D Affected Party Served via First Class Mail

CreditorName	Address1	City	State	Zip
Syon Capital LLC	601 California, Suite 1210	San Francisco	CA	94108