

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
PLASTIQ INC., *et al.*,¹)
) Case No. 23-10671 (BLS)
Debtors.)
) (Jointly Administered)
)
) Objection Deadline:
) October 6, 2023 at 4:00 p.m. (ET)

**SUMMARY OF THIRD MONTHLY APPLICATION OF YOUNG CONAWAY
STARGATT & TAYLOR, LLP, AS COUNSEL TO THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE
PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Name of Applicant: Young Conaway Stargatt & Taylor, LLP

Authorized to Provide Professional Services to: Debtors and Debtors in Possession

Date of Retention: May 24, 2023 (order entered June 19, 2023)

Period for which compensation and
reimbursement is sought: August 1, 2023 through August 31, 2023

Amount of compensation sought as
actual, reasonable and necessary: \$84,998.00

Amount of expense reimbursement sought
as actual, reasonable and necessary: \$688.02

This is a: X monthly final application

This application includes 2.00 hours and \$1,447.00 in fees incurred in connection with the preparation of Fee Applications.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



Prior applications:

Date Filed / Docket No.	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
7/13/23; D.I. 183	5/24/23 – 6/30/23	\$349,516.00	\$1,344.34 ²	-	-
8/23/23; D.I. 264	7/1/23 – 7/31/23	\$214,082.00	\$3,282.82	-	-

² This amount includes a voluntary reduction of expenses in the amount of \$5,214.00 as reflected in the certificate of no objection filed at D.I. 246.

COMPENSATION BY INDIVIDUAL

Name of Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (\$)	Total Billed Hours	Total Compensation (\$)
Craig D. Gear	Partner since 2000. Joined firm as an associate in 1996. Member of DE Bar since 1996.	1,300.00	2.40	3,120.00
Matthew B. Lunn	Partner since 2010. Joined firm as an associate in 2001. Member of DE Bar since 2001. Member of NY Bar since 2009.	1,025.00	37.70	38,642.50
Timothy J. Snyder	Partner since 1991. Joined firm as an associate in 1985. Member of PA Bar since 1981. Member of DE Bar since 1985.	725.00	0.80	580.00
Joseph M. Mulvihill	Joined firm as an associate in 2019. Member of DE Bar since 2014.	695.00	24.60	17,097.00
Jared W. Kochenash	Joined firm as an associate in 2018. Member of DE Bar since 2018.	560.00	16.00	8,960.00
Joshua Brooks	Joined firm as an associate in 2020. Member of MD Bar since 2020. Member of DE Bar since 2021.	505.00	7.40	3,737.00
Daniel M. Cole	Joined firm as an associate in 2023. Member of NJ Bar since 2021. Member of DE, DC, and NY Bars since 2022.	530.00	0.20	106.00
Kristin L. McElroy	Joined firm as an associate in 2022. Member of DE Bar since 2022.	475.00	13.70	6,507.50
Chad A. Corazza	Paralegal	355.00	1.40	497.00
Troy Bollman	Paralegal	355.00	16.20	5,751.00
Grand Total:			120.40	84,998.00
Blended Rate:		705.96		

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees (\$)
Case Administration (B001)	2.90	1,162.00
Court Hearings (B002)	2.40	1,055.00
Cash Collateral/DIP Financing (B003)	1.10	592.50
Schedules & Statements, U.S. Trustee Reports (B004)	1.00	525.00
Lease/Executory Contract Issues (B005)	10.80	5,359.50
Use, Sale or Lease of Property (363 issues) (B006)	13.50	12,418.50
Claims Analysis, Objections and Resolutions (B007)	11.30	6,759.50
Meetings (B008)	12.60	9,528.00
Other Adversary Proceedings (B011)	1.40	706.00
Plan and Disclosure Statement (B012)	49.00	36,569.00
Creditor Inquiries (B013)	0.40	224.00
General Corporate Matters (B014)	2.40	2,367.00
Employee Matters (B015)	4.20	3,119.00
Retention of Professionals/Fee Issues (B017)	5.20	3,060.00
Fee Application Preparation (B018)	2.00	1,447.00
General (B770)	0.20	106.00
TOTAL	120.40	84,998.00

EXPENSE SUMMARY

Expenses Category	Total Expenses (\$)
Computerized Legal Research - WESTLAW	162.98
Delivery/Courier	60.00
Docket Retrieval/Search	239.80
Deposition/Transcript	4.00
Filing Fee	32.00
Reproduction Charges	46.80
Working Meals	142.44
TOTAL	688.02

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
	)	Chapter 11
PLASTIQ INC., <i>et al.</i> , ¹)	
	)	Case No. 23-10671 (BLS)
Debtors.)	
	)	(Jointly Administered)
)	
	)	<u>Objection Deadline:</u>
	)	October 6, 2023 at 4:00 p.m. (ET)

**THIRD MONTHLY APPLICATION OF YOUNG CONAWAY
STARGATT & TAYLOR, LLP, AS COUNSEL TO THE
DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), and rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors, Effective as of the Petition Date* [Docket No. 107] (the “**Retention Order**”) and that certain *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 110] (the “**Interim Compensation Order**”), the law firm of Young Conaway Stargatt & Taylor, LLP (“**Young Conaway**”) hereby applies (this “**Application**”) to the United States Bankruptcy Court for the District of Delaware (the “**Court**”) for reasonable compensation for professional legal services rendered as counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), in the amount of \$84,998.00, together with reimbursement for actual

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

and necessary expenses incurred in the amount of \$688.02, for the period from August 1, 2023 through and including August 31, 2023 (the “**Monthly Fee Period**”). In support of this Application, Young Conaway respectfully represents as follows:

BACKGROUND

1. On May 24, 2023 (the “**Petition Date**”), each of the Debtors filed a voluntary petition with the Court under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, Young Conaway was retained to represent the Debtors as bankruptcy counsel in connection with these chapter 11 cases, effective as of the Petition Date. The Retention Order authorizes Young Conaway to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

3. All services for which compensation is requested herein by Young Conaway were performed for or on behalf of the Debtors.

SUMMARY OF SERVICES RENDERED

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of \$84,998.00 due for fees.

5. The services rendered by Young Conaway during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

DISBURSEMENTS

6. Young Conaway has incurred out-of-pocket disbursements during the Monthly Fee Period in the amount of \$688.02. Attached hereto as **Exhibit B** is a detailed statement of expenses paid during the Monthly Fee Period. This out-of-pocket disbursement sum is broken down into

categories of charges, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by Young Conaway to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. A complete review by category of the expenses incurred for the Monthly Fee Period may be found attached hereto as **Exhibit B**.

7. Costs incurred for overtime and computer assisted research are not included in Young Conaway’s normal hourly billing rates and, therefore, are itemized and included in Young Conaway’s disbursements. Pursuant to Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), Young Conaway represents that its rate for duplication is \$0.10 per page for black and white copies and \$.80 per page for color copies, its rate for outgoing telecopier transmissions is \$0.25 per page (excluding related long distance transmission charges), there is no charge for incoming telecopier transmissions, and there is no surcharge for computerized research.

VALUATION OF SERVICES

8. Attorneys and paraprofessionals of Young Conaway have expended a total of 120.40 hours in connection with this matter during the Monthly Fee Period.

9. The amount of time spent by each of these persons providing services to the Debtors for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. These are Young Conaway’s normal hourly rates of compensation for work of this character. The reasonable

value of the services rendered by Young Conaway for the Monthly Fee Period as counsel for the Debtors in these cases is \$84,998.00.

10. Young Conaway believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-2.

11. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these chapter 11 cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

12. This Application covers the fee period from August 1, 2023 through and including August 31, 2023. Young Conaway has continued, and will continue, to perform additional necessary services for the Debtors subsequent to the Monthly Fee Period, for which Young Conaway will file subsequent monthly fee applications.

[Remainder of page intentionally left blank]

CONCLUSION

WHEREFORE, Young Conaway requests that allowance be made to it in the sum of \$84,998.00 as compensation for necessary professional services rendered to the Debtors for the Monthly Fee Period, and the sum of \$688.02 for reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

Dated: September 15, 2023
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Matthew B. Lunn

Michael R. Nestor (No. 3526)
Matthew B. Lunn (No. 4119)
Joseph M. Mulvihill (No. 6061)
Jared W. Kochenash (No. 6557)
1000 North King Street
Rodney Square
Wilmington, Delaware 19801
Tel.: (302) 571-6600
Facsimile: (302) 571-1253
Email: mnestor@ycst.com
mlunn@ycst.com
jmulvihill@ycst.com
jkochenash@ycst.com

Counsel for Debtors and Debtors in Possession

VERIFICATION

I, Matthew B. Lunn, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury:

1. I am a Partner in the applicant firm, Young Conaway Stargatt & Taylor, LLP (“**Young Conaway**”), and have been admitted to the bar of the Supreme Court of Delaware since 2001.

2. I have personally performed many of the legal services rendered by Young Conaway to PlastiQ Inc. and its affiliated debtors and debtors in possession in connection with their chapter 11 cases, and am familiar with all other work performed on behalf of the lawyers and paraprofessionals at Young Conaway.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief.

Dated: September 15, 2023

/s/ Matthew B. Lunn
MATTHEW B. LUNN

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
	)	Chapter 11
PLASTIQ INC., <i>et al.</i> , ¹)	
	)	Case No. 23-10671 (BLS)
Debtors.)	
	)	(Jointly Administered)
)	
	)	<u>Objection Deadline:</u>
	)	October 6, 2023 at 4:00 p.m. (ET)

NOTICE OF THIRD MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that the *Third Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from August 1, 2023 Through August 31, 2023* (the “**Application**”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Application seeks allowance of monthly fees in the amount of \$84,998.00 and monthly expenses in the amount of \$688.02.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **October 6, 2023 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Matthew B. Lunn, Esq. (mlunn@ycst.com) and Joseph M. Mulvihill, Esq. (jmulvihill@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Richard L. Schepacarter, Esq. (richard.schepacarter@usdoj.gov); (iii) counsel to the DIP Lender, Schulte Roth & Zabel LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris, Esq. (adam.harris@srz.com) and Reuben E. Dizengoff, Esq. (reuben.dizengoff@srz.com) and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, DE 19801, Attn: Matthew B. McGuire, Esq. (mcquire@lrclaw.com); and (iv) counsel to the Official Committee of Unsecured Creditors, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020, Attn: Dennis C. O’Donnell, Esq. (dennis.odonnell@us.dlapiper.com) and DLA Piper LLP (US), 1201 N. Market Street, Suite 2100, Wilmington, DE 19801, Attn: R. Craig Martin, Esq. (craig.martin@us.dlapiper.com) and Aaron S. Applebaum, Esq. (aaron.applebaum@us.dlapiper.com).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE *ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS* [DOCKET NO. 110], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.

Dated: September 15, 2023
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Matthew B. Lunn

Michael R. Nestor (No. 3526)
Matthew B. Lunn (No. 4119)
Joseph M. Mulvihill (No. 6061)
Jared W. Kochenash (No. 6557)
1000 North King Street
Rodney Square
Wilmington, Delaware 19801
Tel.: (302) 571-6600
Facsimile: (302) 571-1253
Email: mnestor@ycst.com
mlunn@ycst.com
jmulvihill@ycst.com
jkochenash@ycst.com

Counsel for Debtors and Debtors in Possession

EXHIBIT A

RODNEY SQUARE
1000 NORTH KING STREET
WILMINGTON, DELAWARE 19801

P.O. BOX 391
WILMINGTON, DELAWARE 19899-0391

(302) 571-6600

TAX I.D. NO. 51-0082644

(302) 571-1253 FAX
www.ycst.com

Writer's Direct Dial
(302) 571-6699

Writer's E-Mail
mnestor@ycst.com

Plastiq, Inc.
447 Sutter Street
Suite 405 PMB 49
San Francisco, CA 94108

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

Re: Debtor Representation
Billing Period through August 31, 2023

CURRENT INVOICE

Professional Services	\$	84,998.00
Disbursements	\$	<u>688.02</u>
Total Due This Invoice	\$	85,686.02

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/01/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/02/23	TBOLL	Review and update the critical dates calendar, and circulate same for internal review and comment	B001	0.60	213.00
08/04/23	JBROO	Review and analyze critical dates calendar	B001	0.20	101.00
08/04/23	TBOLL	Review and finalize the critical dates calendar, and circulate same to the working group for review	B001	0.20	71.00
08/04/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/07/23	MLUNN	Review critical deadline memo	B001	0.10	102.50
08/08/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/10/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/11/23	JBROO	Email with T. Bollman re: updated critical dates calendar	B001	0.10	50.50
08/11/23	JKOCH	Review critical dates memorandum	B001	0.10	56.00
08/17/23	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	35.50
08/22/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/23/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/23/23	TBOLL	Review and update the critical dates calendar and circulate same for attorney review	B001	0.40	142.00
08/24/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/25/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/28/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/29/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50
08/31/23	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	35.50

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/11/23	TBOLL	Review and update the critical dates calendar and circulate same for review	B002	0.50	177.50
08/24/23	TBOLL	Prepare draft agenda of matters scheduled for hearing on August 31, 2023	B002	0.70	248.50
08/25/23	TBOLL	Review and update draft agenda of matters scheduled for hearing on August 31, 2023	B002	0.20	71.00
08/27/23	JMULV	Correspondence with lenders re: 8/31 hearing	B002	0.20	139.00
08/28/23	TBOLL	Review and update agenda of matters scheduled for hearing on August 31, 2023, and circulate same for attorney review	B002	0.20	71.00
08/29/23	JMULV	Finalize agenda for filing	B002	0.20	139.00
08/29/23	MLUNN	Review agenda re August 31st hearing	B002	0.10	102.50
08/29/23	TBOLL	Update and finalize for filing agenda of matters scheduled for hearing on August 31, 2023	B002	0.30	106.50
08/01/23	JMULV	Review and revise DIP stipulation	B003	0.20	139.00
08/04/23	MLUNN	Correspondence with J. Mulvihill re: cash collateral stipulation	B003	0.20	205.00
08/04/23	TBOLL	Update and compile order approving stipulation re: post-sale DIP budget (.2), and update, compile, and finalize for filing (.5) certification of counsel approving the order	B003	0.70	248.50
08/31/23	JMULV	Review MORs for filing	B004	0.50	347.50
08/31/23	TBOLL	Update and finalize for filing July 2023 MORs	B004	0.50	177.50
08/01/23	JKOCH	Draft notice of revised exhibit to rejection order (.5); email correspondence with Portage and YCST re: same (.2); further call and email correspondence (multiple) with J. Siegel and T. Bollman re: notice of revised exhibit to rejection order (.3)	B005	1.00	560.00
08/01/23	JKOCH	Review final list of contract assumptions and draft notice re: same	B005	1.20	672.00
08/01/23	MLUNN	Attention to various contract assumption and rejection and designation issues	B005	0.40	410.00
08/01/23	MLUNN	Call with J. Mulvihill re: assumption and cure issues	B005	0.20	205.00

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/01/23	TBOLL	Update related exhibits (.6) and compile and finalize for filing (.4) notice of revised exhibit to fifth omnibus rejection motion	B005	1.00	355.00
08/01/23	TBOLL	Prepare draft notice re: final assumed contracts	B005	1.00	355.00
08/02/23	JKOCH	Email correspondence (multiple) with YCST, Troutman, and Portage re: contract assumptions	B005	0.20	112.00
08/02/23	JMULV	Review removal and 365(d)(4) extension motions	B005	0.50	347.50
08/02/23	MLUNN	Review Robert Half agreement and correspondence with S. Canna re: same	B005	0.10	102.50
08/03/23	KMCEL	Office conference with J. Mulvihill re: lease research	B005	0.10	47.50
08/04/23	JKOCH	Draft notices of supplemental assumption and revised rejection exhibit (.7); emails with Portage re: same and assumption (.6)	B005	1.30	728.00
08/04/23	TBOLL	Update and finalize for filing notice of filing of final assumption list	B005	0.40	142.00
08/04/23	TBOLL	Finalize for filing notice of further revised exhibit to fifth omnibus rejection motion	B005	0.30	106.50
08/04/23	TBOLL	Finalize for filing supplemental cure notice	B005	0.30	106.50
08/11/23	TBOLL	Prepare draft certificate of no objection re: sixth omnibus rejection motion	B005	0.20	71.00
08/11/23	TBOLL	Prepare draft certification of counsel re: fifth omnibus rejection motion	B005	0.30	106.50
08/15/23	CCORA	Emails from and to J. Mulvihill and J. Kochenash re: certifications for rejection motions	B005	0.10	35.50
08/16/23	JBROO	Draft motion to extend 365(d)(4) deadline	B005	0.50	252.50
08/17/23	CCORA	Finalize for filing and coordinate service of Motion re: Extend 365(d)(4) Deadline to Assume or Reject Leases	B005	0.40	142.00
08/18/23	JKOCH	Email correspondence with Portage (multiple) team re: assumption and rejection issues	B005	0.20	112.00
08/23/23	TBOLL	Finalize for filing certificate of no objection re: sixth omnibus rejection motion (.2), and upload related order (.1)	B005	0.30	106.50

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/23/23	TBOLL	Prepare blackline exhibit (.2), and compile and finalize for filing certification of counsel re: fifth omnibus rejection motion (.2), and upload related order (.1)	B005	0.50	177.50
08/25/23	TBOLL	Prepare and finalize for filing certificate of no objection re: motion to extend the deadline to assume or reject unexpired leases (.2), and upload related order (.1)	B005	0.30	106.50
08/01/23	CGREA	Attention to post-closing issues and related emails with PPP and Troutman	B006	0.50	650.00
08/01/23	JMULV	Attention to rejection of contracts	B006	0.40	278.00
08/01/23	JMULV	Attention to assumption and assignment of contracts	B006	1.10	764.50
08/01/23	MLUNN	Attention to transition issues, including designation of contracts	B006	0.40	410.00
08/01/23	MLUNN	Correspondence with Truist and correspondence with Troutman re: escrow letter	B006	0.10	102.50
08/02/23	JMULV	Attention to various sale and contract issues	B006	1.80	1,251.00
08/02/23	MLUNN	Attention to post-closing issues, including contract rejections, assumptions and employee and independent contractor	B006	0.40	410.00
08/03/23	JMULV	Correspondence with team re: security deposit	B006	0.20	139.00
08/03/23	MLUNN	Correspondence with M. Brooks; review APA and correspondence with J. Mulvihill re: contact issues	B006	0.40	410.00
08/03/23	MLUNN	Review issues with designated contracts and correspondence with Portage and J. Mulvihill re: same	B006	0.40	410.00
08/04/23	CGREA	Attention to contract assignment issues and multiple emails with buyer re: same	B006	0.20	260.00
08/04/23	JMULV	Finalize contract list and rejection supplement for filing	B006	1.10	764.50
08/04/23	MLUNN	Attention to and review issues re: finalize designation agreements with Priority and review same	B006	0.40	410.00
08/07/23	JMULV	Correspondence with Portage re: medical coverage	B006	0.20	139.00
08/14/23	CGREA	Emails to/from YCST and PPP re: resolution of post-closing issues raised by Priority	B006	0.20	260.00

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/14/23	MLUNN	Correspondence re: APA trade payable and assumption issues	B006	0.20	205.00
08/15/23	CGREA	Teleconference with PPP, YCST and Troutman re: cure issues and adjustments to closing cash	B006	0.30	390.00
08/15/23	CGREA	Teleconference with PPP and YCST re: post-closing issues and payment of cures issues raised by priority	B006	0.40	520.00
08/15/23	CGREA	Review and analyze sale agreement re: cure claim payment issues	B006	0.30	390.00
08/15/23	MLUNN	Review APA re: preparation for call with Priority (.4) and call with Priority and Troutman Pepper and Portage re: assumed liability issues (.3).	B006	0.70	717.50
08/16/23	MLUNN	Analysis of Priority's memo re: position on assumed liabilities	B006	0.30	307.50
08/17/23	CGREA	Teleconference with PPP and YCST re: post-closing issues	B006	0.40	520.00
08/17/23	CGREA	Emails to/from PPP re: resolution of payroll payments to terminated employee	B006	0.10	130.00
08/18/23	MLUNN	Correspondence with M. Brooks re: assumed liabilities	B006	0.10	102.50
08/21/23	MLUNN	Attention to assumed liabilities and correspondence with M. Brooks	B006	0.60	615.00
08/22/23	MLUNN	Correspondence with S. Canna re: assumed liability issues	B006	0.30	307.50
08/23/23	JMULV	Attend call re: sale AP discussion	B006	0.50	347.50
08/23/23	MLUNN	Confer with J. Mulvihill (.1) and call with Portage and J. Mulvihill (.5) re: assumed liabilities	B006	0.50	512.50
08/25/23	JMULV	Correspondence with S. Canna re: AP	B006	0.40	278.00
08/30/23	JMULV	Correspondence with S. Canna re: tax inquiries	B006	0.30	208.50
08/31/23	JMULV	Correspondence with S. Canna re: tax issues	B006	0.30	208.50
08/03/23	MLUNN	Review claims summary	B007	0.30	307.50
08/04/23	MLUNN	Correspondence with D. O'Donnell re: claim issues and analysis	B007	0.10	102.50
08/07/23	JMULV	Research re: claim objection	B007	0.30	208.50
08/07/23	MLUNN	Attention to claim objections	B007	0.20	205.00

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/09/23	JKOCH	Revise claims objection (.2); email correspondence with J. Mulvihill and J. Siegel re: same (.2)	B007	0.40	224.00
08/09/23	JKOCH	Draft omnibus claim objection	B007	2.30	1,288.00
08/09/23	MLUNN	Review claim objection issues and related correspondence	B007	0.20	205.00
08/10/23	JKOCH	Finalize claim objection	B007	0.40	224.00
08/10/23	JKOCH	Email correspondence with T. Bollman re: claim objection	B007	0.10	56.00
08/10/23	JKOCH	Email correspondence (multiple) with J. Siegel and J. Mulvihill re: claim objection	B007	0.20	112.00
08/10/23	JMULV	Review and revise claim objection for filing	B007	1.10	764.50
08/10/23	MLUNN	Review draft claim objection and correspondence re: same	B007	0.20	205.00
08/10/23	TBOLL	Review and update (.2) and compile and finalize for filing (.3) first omnibus objection to claims (non-substantive)	B007	0.50	177.50
08/11/23	KMCEL	Research re: landlord claim	B007	3.90	1,852.50
08/22/23	JMULV	Review research re: secured claims	B007	0.30	208.50
08/22/23	MLUNN	Review research re: landlord claim	B007	0.40	410.00
08/28/23	TBOLL	Prepare and finalize for filing certificate of no objection re: first omnibus objection to claims (.2), and upload related order (.1)	B007	0.30	106.50
08/30/23	MLUNN	Correspondence with R. Schepacarter and AZ tax department re admin claim and review admin claim	B007	0.10	102.50
08/01/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams	B008	0.40	224.00
08/01/23	JMULV	Attend advisor call	B008	0.50	347.50
08/01/23	MLUNN	Advisor update and strategy call	B008	0.50	512.50
08/02/23	JKOCH	Meet with J. Mulvihill, J. Brooks, and K. McElroy re: confirmation workstreams	B008	0.60	336.00
08/02/23	KMCEL	Attend meeting with J. Mulvihill, J. Kochenash, and J. Brooks re: confirmation documents	B008	0.60	285.00

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/03/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams	B008	0.50	280.00
08/07/23	JMULV	Attend all advisor call	B008	0.50	347.50
08/07/23	JMULV	Attend call with UCC re: plan and colonnade	B008	0.60	417.00
08/07/23	MLUNN	Review issues in preparation for meeting with DLA (.4); call with DLA, Dundon and V. Kasparov re: claims analysis (.8); and follow-up with V. Kasparov (.2)	B008	1.40	1,435.00
08/08/23	JMULV	Attend daily advisor call	B008	0.60	417.00
08/10/23	JKOCH	Attend call with YCST and Portage re: case issues and work streams	B008	0.30	168.00
08/10/23	JMULV	Attend daily advisor call	B008	0.50	347.50
08/10/23	MLUNN	Update and strategy call with Portage team and J. Mulvihill	B008	0.30	307.50
08/15/23	JKOCH	Attend call with YCST and Portage re: case issues and work streams	B008	0.30	168.00
08/15/23	JMULV	Attend call with purchaser re: assumed contracts	B008	0.60	417.00
08/15/23	JMULV	Attend daily advisor call	B008	0.40	278.00
08/15/23	MLUNN	Advisor update and strategy call	B008	0.30	307.50
08/17/23	JMULV	Attend advisor call	B008	0.50	347.50
08/17/23	MLUNN	Advisor update and strategy call	B008	0.40	410.00
08/22/23	JKOCH	Attend call with Portage and YCST re: case issues and workstreams	B008	0.50	280.00
08/22/23	JMULV	Attend update advisor call	B008	0.50	347.50
08/29/23	JMULV	Attend daily advisor call	B008	0.40	278.00
08/29/23	MLUNN	Update/strategy call with Portage and YCST teams	B008	0.40	410.00
08/31/23	JMULV	Attend advisor call	B008	0.50	347.50
08/31/23	MLUNN	Update and strategy call with Portage	B008	0.50	512.50
08/02/23	JBROO	Emails with J. Mulvihill re: extension motions	B011	0.20	101.00

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/03/23	MLUNN	Correspondence with D. O'Donnell re: potential litigation claims and related analysis	B011	0.20	205.00
08/16/23	JBROO	Emails with C. Corazza re: filing of extension motions	B011	0.10	50.50
08/16/23	JBROO	Draft motion to extend removal deadline	B011	0.10	50.50
08/16/23	JBROO	Emails with J. Mulvihill and J. Kochenash re: extension motion updates	B011	0.10	50.50
08/17/23	CCORA	Finalize for filing and coordinate service of Motion re: Extend Period to Remove Actions	B011	0.40	142.00
08/25/23	TBOLL	Prepare and finalize for filing certificate of no objection re: motion to extend the removal deadline (.2), and upload related order (.1)	B011	0.30	106.50
08/01/23	JMULV	Review voting and solicitation lists	B012	0.40	278.00
08/01/23	JMULV	Correspondence with shareholders re: plan	B012	0.20	139.00
08/01/23	MLUNN	Attention to confirmation tasks and correspondence with J. Mulvihill re: same	B012	0.20	205.00
08/01/23	MLUNN	Review draft voting summary analysis and related correspondence	B012	0.30	307.50
08/02/23	JBROO	Confer with YCST team re: confirmation-related documents	B012	0.60	303.00
08/02/23	JMULV	Attend YCST meeting re: confirmation documents	B012	0.60	417.00
08/03/23	MLUNN	Meeting with J. Mulvihill re: plan and confirmation tasks and issues	B012	0.30	307.50
08/04/23	MLUNN	Review issues (.2) and call with R. Travia re: plan and various issues (.4)	B012	0.60	615.00
08/07/23	JMULV	Correspondence with KCC re: solicitation and tabulation	B012	0.30	208.50
08/09/23	KMCEL	Draft confirmation brief	B012	4.90	2,327.50
08/10/23	KMCEL	Draft confirmation brief	B012	1.40	665.00
08/11/23	MLUNN	Correspondence with J. Mulvihill re: solicitation cost issues	B012	0.10	102.50
08/14/23	JBROO	Draft confirmation order	B012	1.50	757.50
08/15/23	JBROO	Draft confirmation order	B012	2.70	1,363.50

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/16/23	JBROO	Draft motion to extend exclusivity deadline	B012	1.30	656.50
08/17/23	CCORA	Finalize for filing and coordinate service of Motion re: Extend Period to File Plan	B012	0.40	142.00
08/17/23	JKOCH	Review and edit motion to extend exclusivity (.8); review and edit motion to extend 365(d)(4) deadline (.7); review and edit motion to extend removal deadline (.7)	B012	2.20	1,232.00
08/17/23	JMULV	Meeting with J. Kochenash re: response to plan	B012	0.20	139.00
08/17/23	MLUNN	Confer with J. Mulvihill re: confirmation pleadings	B012	0.20	205.00
08/17/23	MLUNN	Review and provide comments to draft liquidation trust agreement	B012	1.90	1,947.50
08/18/23	JMULV	Correspondence with KCC and lenders re: voting	B012	0.20	139.00
08/18/23	MLUNN	Review Texas informal issues re: plan and correspondence with J. Mulvihill	B012	0.20	205.00
08/18/23	MLUNN	Review voting report	B012	0.10	102.50
08/21/23	MLUNN	Correspondence with S. Canna re: post-confirmation issues and transition items	B012	0.20	205.00
08/21/23	MLUNN	Revise litigation trust agreement and related correspondence with Portage team	B012	0.60	615.00
08/21/23	MLUNN	Review and provide comments to draft confirmation order	B012	1.80	1,845.00
08/22/23	JKOCH	Review and edit plan supplement and notice thereof	B012	0.50	280.00
08/22/23	JMULV	Review plan supplement	B012	0.60	417.00
08/22/23	MLUNN	Review revisions to litigation trust agreement and related correspondence with D. O'Donnell	B012	0.20	205.00
08/22/23	MLUNN	Work with J. Mulvihill re: plan supplement	B012	0.30	307.50
08/22/23	MLUNN	Correspondence with J. Mulvihill (.1) and correspondence with A. Applebaum (.1) re: trust agreement and identification of litigation trustee	B012	0.20	205.00
08/22/23	TBOLL	Compile and finalize for filing plan supplement	B012	0.30	106.50
08/22/23	TBOLL	Prepare draft notice re: plan supplement	B012	0.50	177.50

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/23/23	JKOCH	Review litigation trust agreement re: taxes and email correspondence with S. Canna re: same	B012	0.30	168.00
08/23/23	MLUNN	Review correspondence from NH department of tax and Texas comptroller	B012	0.20	205.00
08/23/23	MLUNN	Revise confirmation order	B012	1.00	1,025.00
08/24/23	MLUNN	Revise confirmation order	B012	0.70	717.50
08/25/23	MLUNN	Correspondence with D. O'Donnell re: litigation trustee and oversight board members	B012	0.10	102.50
08/25/23	MLUNN	Review and provide comments to draft confirmation memorandum	B012	2.20	2,255.00
08/25/23	TBOLL	Prepare and finalize for filing certificate of no objection re: motion to extend the exclusivity deadline (.2), and upload related order (.1)	B012	0.30	106.50
08/26/23	JKOCH	Draft declaration in support of confirmation	B012	1.70	952.00
08/28/23	JMULV	Review and revise confirmation declaration	B012	1.10	764.50
08/28/23	MLUNN	Revise and draft memo in support of confirmation	B012	1.80	1,845.00
08/29/23	JKOCH	Review email from U.S. Trustee re: plan confirmation	B012	0.20	112.00
08/29/23	JMULV	Correspondence with KCC re: voting results	B012	0.30	208.50
08/29/23	JMULV	Correspondence with YCST team re: UST comments to plan	B012	0.40	278.00
08/29/23	JMULV	Review and revise confirmation pleadings	B012	1.10	764.50
08/29/23	KMCEL	Review and revise confirmation brief	B012	1.10	522.50
08/29/23	MLUNN	Correspondence with A. Applebaum and review draft 2004 document request in connection with litigation trust	B012	0.40	410.00
08/29/23	MLUNN	Further draft/revise memo in support of confirmation	B012	1.60	1,640.00
08/29/23	MLUNN	Meet with J. Mulvihill re confirmation issues	B012	0.40	410.00
08/29/23	MLUNN	Review voting update	B012	0.10	102.50

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/29/23	MLUNN	Correspondence with D. O'Donnell and confer with J. Mulvihill re oversight board members and plan supplement	B012	0.30	307.50
08/29/23	MLUNN	Review UST comments to plan and correspondence with J. Mulvihill and J. Kochenash	B012	0.20	205.00
08/29/23	MLUNN	Review/revise declaration in support of confirmation	B012	2.10	2,152.50
08/29/23	TBOLL	Prepare notice and finalize for filing second plan supplement	B012	0.50	177.50
08/30/23	JKOCH	Email correspondence (multiple) with S. Canna re: Texas tax issues (.2); email Texas Comptroller re: confirmation issues (.3)	B012	0.50	280.00
08/30/23	JMULV	Review and revise confirmation pleadings	B012	1.30	903.50
08/30/23	MLUNN	Correspondence with J. Kochenash re TX taxing authority confirmation issues	B012	0.10	102.50
08/30/23	MLUNN	Work with J. Mulvihill re confirmation pleadings and UCC proposed revision	B012	0.30	307.50
08/30/23	MLUNN	Further review/revise declaration in support of confirmation	B012	0.60	615.00
08/30/23	MLUNN	Correspondence with A. Applebaum re plan provisions and document request	B012	0.20	205.00
08/31/23	JMULV	Review and revise retained causes of action exhibit	B012	0.40	278.00
08/31/23	JMULV	Research re: UCC plan comments	B012	0.50	347.50
08/31/23	KMCEL	Review and revise confirmation brief	B012	0.10	47.50
08/31/23	MLUNN	Review draft retained cause of action schedule (.2); and work with J. Mulvihill re confirmation issues (.2)	B012	0.40	410.00
08/31/23	MLUNN	Review Plan issues raised by UCC; research and related correspondence with UCC	B012	0.50	512.50
08/15/23	JKOCH	Review email from S. Simpson re: Texas franchise tax	B013	0.20	112.00
08/16/23	JKOCH	Confer with J. Mulvihill re: Texas franchise tax	B013	0.20	112.00
08/01/23	MLUNN	Work with M. Nestor re: corporate issues	B014	0.20	205.00
08/01/23	MLUNN	Attention to wind down and corporate governance issues	B014	0.40	410.00

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/01/23	MLUNN	Correspondence to Board re: sale closing and wind down process	B014	0.30	307.50
08/04/23	MLUNN	Review status of insurance cancellation and premium refund issues and related correspondence with S. Canna	B014	0.20	205.00
08/09/23	MLUNN	Review board resolutions re: 401k termination	B014	0.20	205.00
08/17/23	MLUNN	Call with S. Canna re: cash reporting and wind down	B014	0.40	410.00
08/22/23	JKOCH	Email correspondence with Portage re: Texas tax questions	B014	0.20	112.00
08/31/23	MLUNN	Correspondence with S. Canna re D&O insurance	B014	0.40	410.00
08/31/23	MLUNN	Correspondence with S. Canna and J. Mulvihill re tax returns	B014	0.10	102.50
08/01/23	MLUNN	Correspondence with S. Canna re: employee transition issues	B015	0.20	205.00
08/02/23	MLUNN	Correspondence with S. Canna re: employee terminations	B015	0.10	102.50
08/02/23	MLUNN	Correspondence with S. Canna re: employee and Plastiq Canada issues	B015	0.20	205.00
08/03/23	MLUNN	Correspondence with S. Canna re: employee termination and benefit issues	B015	0.20	205.00
08/07/23	MLUNN	Attention to benefits issues	B015	0.10	102.50
08/07/23	TSNYD	Email from/to J. Mulvihill re: COBRA	B015	0.20	145.00
08/09/23	JMULV	Review and revise 401k termination resolutions	B015	0.40	278.00
08/09/23	KMCEL	Draft board resolution re: 401(k) plan (.9); call with J. Mulvihill re: same (.1)	B015	1.00	475.00
08/10/23	JMULV	Review and revise 401k termination resolutions	B015	0.20	139.00
08/10/23	TSNYD	Compose email to J. Mulvihill transmitting changes to Resolution; email from J. Mulvihill re: same	B015	0.20	145.00
08/10/23	TSNYD	Edited Resolutions of Plastiq Inc. 401(k)(k) termination	B015	0.40	290.00
08/11/23	JMULV	Correspondence with Board re: 401k termination	B015	0.30	208.50
08/11/23	MLUNN	Correspondence with board re: termination of 401k and written consent	B015	0.10	102.50
08/11/23	MLUNN	Correspondence with J. Siegel re: 401k plan audit	B015	0.20	205.00

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/17/23	MLUNN	Correspondence with S. Canna re: payroll and benefits issue	B015	0.10	102.50
08/25/23	JMULV	Correspondence with S. Canna re: 401k termination	B015	0.30	208.50
08/03/23	JMULV	Review KCC fee application	B017	0.30	208.50
08/03/23	KMCEL	Review KCC first monthly fee application in preparation for filing	B017	0.20	95.00
08/04/23	KMCEL	Draft notice re: KCC first monthly fee application (.2); preparation of same for filing (.2)	B017	0.40	190.00
08/04/23	TBOLL	Finalize for filing first monthly fee application of KCC	B017	0.30	106.50
08/07/23	MLUNN	Review CNO re: YCST fee application for June	B017	0.10	102.50
08/07/23	TBOLL	Prepare and finalize for filing certificate of no objection re: first monthly fee application of YCST	B017	0.40	142.00
08/16/23	MLUNN	Review DLA fee application	B017	0.20	205.00
08/18/23	MLUNN	Review draft sale fee application for Portage	B017	0.30	307.50
08/21/23	MLUNN	Further revise Portage sale transaction fee application and related correspondence	B017	0.30	307.50
08/22/23	MLUNN	Correspondence with Dentons and Portage re sale transaction fee application	B017	0.10	102.50
08/23/23	MLUNN	Correspondence with I. Weber re: Portage fee app	B017	0.10	102.50
08/23/23	TBOLL	Update, compile, and finalize for filing second monthly fee application of YCST	B017	0.50	177.50
08/24/23	JMULV	Review and revise Portage fee application for filing	B017	0.30	208.50
08/24/23	MLUNN	Correspondence and call with J. Mulvihill re: Portage sale transaction fee application	B017	0.20	205.00
08/24/23	TBOLL	Prepare notice (.2), and update and finalize for filing (.4) Portage's application for approval of sale transaction fee	B017	0.60	213.00
08/24/23	TBOLL	Review and update (.2) and finalize for filing (.3) Portage's July 2023 compensation and staffing report	B017	0.50	177.50
08/25/23	MLUNN	Review professional fee escrow tracking chart	B017	0.10	102.50

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
08/29/23	TBOLL	Prepare and finalize for filing certificate of no objection re: first monthly fee application of KCC	B017	0.30	106.50
08/21/23	MLUNN	Confidentiality review of July fee statement in preparation for submission	B018	0.90	922.50
08/22/23	TBOLL	Prepare second monthly fee application of YCST	B018	0.90	319.50
08/23/23	MLUNN	Review July fee application	B018	0.20	205.00
08/22/23	DMCOL	Correspondence with T. Bollman re: billing and bar admissions (0.2)	B770	0.20	106.00
			Total	120.40	\$84,998.00

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
CCORA	Chad A. Corazza	Paralegal	1.40	355.00	497.00
CGREA	Craig D. Gear	Partner	2.40	1,300.00	3,120.00
DMCOL	Daniel M. Cole	Associate	0.20	530.00	106.00
JKOCH	Jared W. Kochenash	Associate	16.00	560.00	8,960.00
JMULV	Joseph M. Mulvihill	Associate	24.60	695.00	17,097.00
JBROO	Joshua Brooks	Associate	7.40	505.00	3,737.00
KMCEL	Kristin L. McElroy	Associate	13.70	475.00	6,507.50
MLUNN	Matthew B. Lunn	Partner	37.70	1,025.00	38,642.50
TSNYD	Timothy J. Snyder	Partner	0.80	725.00	580.00
TBOLL	Troy Bollman	Paralegal	16.20	355.00	5,751.00
Total			120.40		\$84,998.00

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

Task Summary**Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.10	1,025.00	102.50
Jared W. Kochenash	Associate	0.10	560.00	56.00
Joshua Brooks	Associate	0.30	505.00	151.50
Chad A. Corazza	Paralegal	0.10	355.00	35.50
Troy Bollman	Paralegal	2.30	355.00	816.50
Total		2.90		1,162.00

Task Code:B002**Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.10	1,025.00	102.50
Joseph M. Mulvihill	Associate	0.40	695.00	278.00
Troy Bollman	Paralegal	1.90	355.00	674.50
Total		2.40		1,055.00

Task Code:B003**Cash Collateral/DIP Financing**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.20	1,025.00	205.00
Joseph M. Mulvihill	Associate	0.20	695.00	139.00
Troy Bollman	Paralegal	0.70	355.00	248.50
Total		1.10		592.50

Task Code:B004**Schedules & Statements, U.S. Trustee Reports**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph M. Mulvihill	Associate	0.50	695.00	347.50
Troy Bollman	Paralegal	0.50	355.00	177.50
Total		1.00		525.00

Task Code:B005**Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.70	1,025.00	717.50
Jared W. Kochenash	Associate	3.90	560.00	2,184.00
Joseph M. Mulvihill	Associate	0.50	695.00	347.50
Joshua Brooks	Associate	0.50	505.00	252.50
Kristin L. McElroy	Associate	0.10	475.00	47.50
Chad A. Corazza	Paralegal	0.50	355.00	177.50
Troy Bollman	Paralegal	4.60	355.00	1,633.00
Total		10.80		5,359.50

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

Task Code:B006**Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig D. Gear	Partner	2.40	1,300.00	3,120.00
Matthew B. Lunn	Partner	4.80	1,025.00	4,920.00
Joseph M. Mulvihill	Associate	6.30	695.00	4,378.50
Total		13.50		12,418.50

Task Code:B007**Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	1.50	1,025.00	1,537.50
Jared W. Kochenash	Associate	3.40	560.00	1,904.00
Joseph M. Mulvihill	Associate	1.70	695.00	1,181.50
Kristin L. McElroy	Associate	3.90	475.00	1,852.50
Troy Bollman	Paralegal	0.80	355.00	284.00
Total		11.30		6,759.50

Task Code:B008**Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	3.80	1,025.00	3,895.00
Jared W. Kochenash	Associate	2.60	560.00	1,456.00
Joseph M. Mulvihill	Associate	5.60	695.00	3,892.00
Kristin L. McElroy	Associate	0.60	475.00	285.00
Total		12.60		9,528.00

Task Code:B011**Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.20	1,025.00	205.00
Joshua Brooks	Associate	0.50	505.00	252.50
Chad A. Corazza	Paralegal	0.40	355.00	142.00
Troy Bollman	Paralegal	0.30	355.00	106.50
Total		1.40		706.00

Task Code:B012**Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	20.40	1,025.00	20,910.00
Jared W. Kochenash	Associate	5.40	560.00	3,024.00
Joseph M. Mulvihill	Associate	7.60	695.00	5,282.00
Joshua Brooks	Associate	6.10	505.00	3,080.50
Kristin L. McElroy	Associate	7.50	475.00	3,562.50
Chad A. Corazza	Paralegal	0.40	355.00	142.00
Troy Bollman	Paralegal	1.60	355.00	568.00
Total		49.00		36,569.00

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

Task Code:B013**Creditor Inquiries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jared W. Kochenash	Associate	0.40	560.00	224.00
Total		0.40		224.00

Task Code:B014**General Corporate Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	2.20	1,025.00	2,255.00
Jared W. Kochenash	Associate	0.20	560.00	112.00
Total		2.40		2,367.00

Task Code:B015**Employee Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	1.20	1,025.00	1,230.00
Timothy J. Snyder	Partner	0.80	725.00	580.00
Joseph M. Mulvihill	Associate	1.20	695.00	834.00
Kristin L. McElroy	Associate	1.00	475.00	475.00
Total		4.20		3,119.00

Task Code:B017**Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	1.40	1,025.00	1,435.00
Joseph M. Mulvihill	Associate	0.60	695.00	417.00
Kristin L. McElroy	Associate	0.60	475.00	285.00
Troy Bollman	Paralegal	2.60	355.00	923.00
Total		5.20		3,060.00

Task Code:B018**Fee Application Preparation**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	1.10	1,025.00	1,127.50
Troy Bollman	Paralegal	0.90	355.00	319.50
Total		2.00		1,447.00

Task Code:B770**General**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Daniel M. Cole	Associate	0.20	530.00	106.00
Total		0.20		106.00

EXHIBIT B

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
06/16/23	Parcels, Inc. - YCST Judge Shannon's Courtroom 1027903	1.00	15.00
07/05/23	Docket Retrieval / Search	2.00	0.20
07/06/23	Docket Retrieval / Search	2.00	0.20
07/07/23	Docket Retrieval / Search	3.00	0.30
07/07/23	Docket Retrieval / Search	1.00	0.10
07/13/23	Docket Retrieval / Search	2.00	0.20
07/24/23	Docket Retrieval / Search	2.00	0.20
07/24/23	Docket Retrieval / Search	1.00	0.10
07/24/23	Docket Retrieval / Search	9.00	0.90
07/25/23	Parcels, Inc. - YCST Judge Shannon's Courtroom 1033954	1.00	15.00
07/25/23	Docket Retrieval / Search	2.00	0.20
07/25/23	Docket Retrieval / Search	6.00	0.60
07/25/23	Docket Retrieval / Search	2.00	0.20
07/26/23	Docket Retrieval / Search	2.00	0.20
07/27/23	Parcels, Inc. - YCST Judge Shannon's Courtroom 1034495	1.00	30.00
07/31/23	Docket Retrieval / Search	3.00	0.30
07/31/23	Docket Retrieval / Search	3.00	0.30
08/02/23	American Express - Bankruptcy - Filing Fee JKOCH 6.28.23 \$32 Amended Schedules BOLIV	1.00	32.00
08/03/23	Photocopy Charges Duplication BW	50.00	5.00
08/04/23	Photocopy Charges Duplication BW	52.00	5.20
08/11/23	Computerized Legal Research Westlaw Search by: MCELROY,KRISTIN L	67.00	162.98
08/14/23	Photocopy Charges Duplication BW	22.00	2.20
08/17/23	Photocopy Charges Duplication BW	23.00	2.30
08/18/23	Photocopy Charges Duplication BW	19.00	1.90
08/18/23	Photocopy Charges Duplication BW	38.00	3.80
08/18/23	Photocopy Charges Duplication BW	5.00	0.50
08/18/23	Photocopy Charges Duplication BW	52.00	5.20
08/21/23	Photocopy Charges Duplication BW	38.00	3.80
08/21/23	Photocopy Charges Duplication BW	35.00	3.50
08/21/23	JAYALAXMI, LLC d/b/a Manhattan Bagel #49 - Working Meals Payment to Manhattan Bagel for catering services (breakfast for 8) regarding Plastiq sale hearing held July 27, 2023	1.00	142.44
08/21/23	Photocopy Charges Duplication BW	60.00	6.00
08/22/23	Photocopy Charges Duplication BW	6.00	0.60
08/22/23	Photocopy Charges Duplication BW	6.00	0.60

Plastiq, Inc.

Billing Period through August 31, 2023

Invoice Date:

September 12, 2023

Invoice Number:

50045470

Matter Number:

102849.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
08/22/23	Reliable Wilmington - Deposition/Transcript Payment to Reliable Wilmington regarding transcript of Plastiq sale hearing held 7/27/23	1.00	239.80
08/24/23	Photocopy Charges Duplication BW	47.00	4.70
08/29/23	Photocopy Charges Duplication BW	15.00	1.50
Total			\$688.02

Plastiq, Inc.
Billing Period through August 31, 2023

Invoice Date: September 12, 2023
Invoice Number: 50045470
Matter Number: 102849.1001

Cost Summary

<u>Description</u>	<u>Amount</u>
Computerized Legal Research -WESTLAW	162.98
Delivery / Courier	60.00
Deposition/Transcript	239.80
Docket Retrieval / Search	4.00
Filing Fee	32.00
Reproduction Charges	46.80
Working Meals	142.44
Total	\$688.02