

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: PLASTIQ INC.

Debtor(s)

§
§
§
§

Case No. 23-10671

Lead Case No. 23-10671

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2025

Petition Date: 05/24/2023

Plan Confirmed Date: 09/15/2023

Plan Effective Date: 09/29/2023

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: Dundon Advisers LLC, Litigation Trustee

Name of Authorized Party or Entity

/s/ Stephanie Slater Ward
Signature of Responsible Party

01/12/2026
Date

Stephanie Slater Ward
Printed Name of Responsible Party

1201 N. Market Street, Suite 1200, Wilmington, DE
19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



231067126011200000000004

Debtor's Name PLASTIQ INC.

Case No. 23-10671

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$34,058	\$1,777,993
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$34,058	\$1,777,993

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$1,490,299	\$0	\$1,490,299
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Young Conaway Stargatt & Tay	Lead Counsel	\$0	\$697,755	\$0	\$697,755
ii	Kurtzman Carson Consultants	Other	\$0	\$28,588	\$0	\$28,588
iii	DLA Piper LLP (US)	Other	\$0	\$609,535	\$0	\$609,535
iv	Dundon Advisers LLC	Other	\$0	\$154,421	\$0	\$154,421
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

Debtor's Name PLASTIQ INC.

Case No. 23-10671

xxx						
xxxI						
xxxII						
xxxIII						
xxxIV						
xxxV						
xxxVI						
xxxVII						
xxxVIII						
xxxIX						
xI						
xII						
xIII						
xIV						
xV						
xVI						
xVII						
xVIII						
xIX						
I						
II						
III						
IV						
V						
VI						
VII						
VIII						
IX						
X						
XI						
XII						
XIII						
XIV						
XV						
XVI						
XVII						
XVIII						
XIX						
XX						
XXI						

Debtor's Name PLASTIQ INC.

Case No. 23-10671

lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvii						
lxxxviii						
lxxxix						
xc						
xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						
xcix						
c						
ci						

		Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor	<i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i					
	ii					
	iii					
	iv					
v						
vi						

Debtor's Name PLASTIQ INC.

Case No. 23-10671

vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						

Debtor's Name PLASTIQ INC.

Case No. 23-10671

xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvii						
lxxxviii						
lxxxix						
xc						

Debtor's Name PLASTIQ INC.

Case No. 23-10671

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Joshua Nahas

Signature of Responsible Party

Litigation Trustee

Title

Joshua Nahas

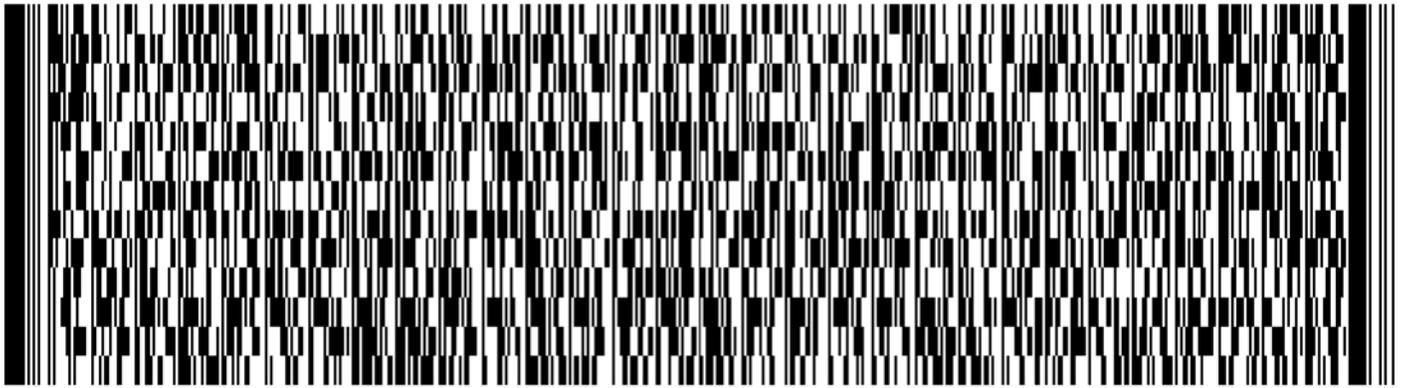
Printed Name of Responsible Party

01/12/2026

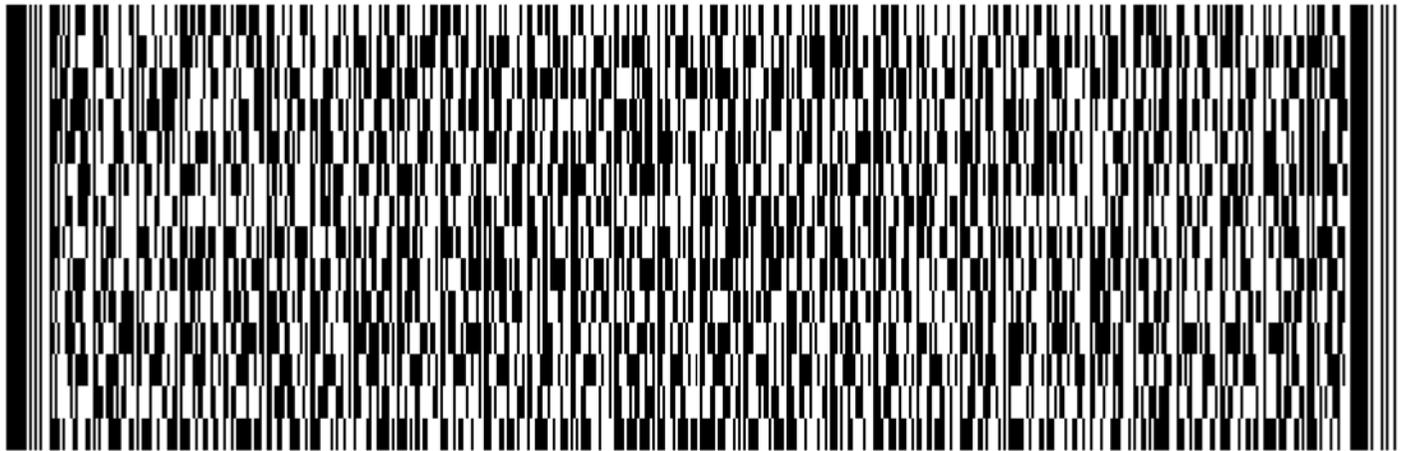
Date

Debtor's Name PLASTIQ INC.

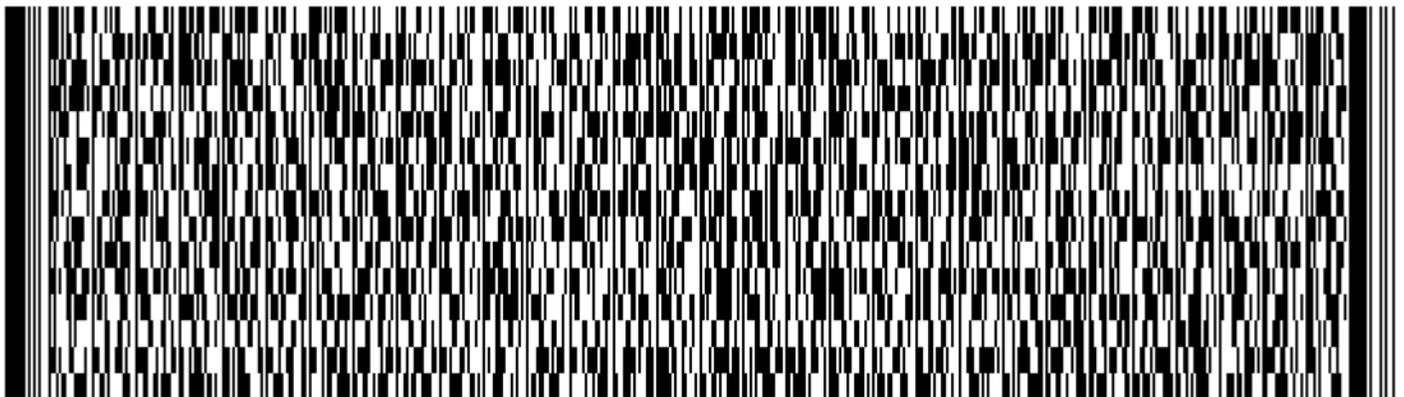
Case No. 23-10671



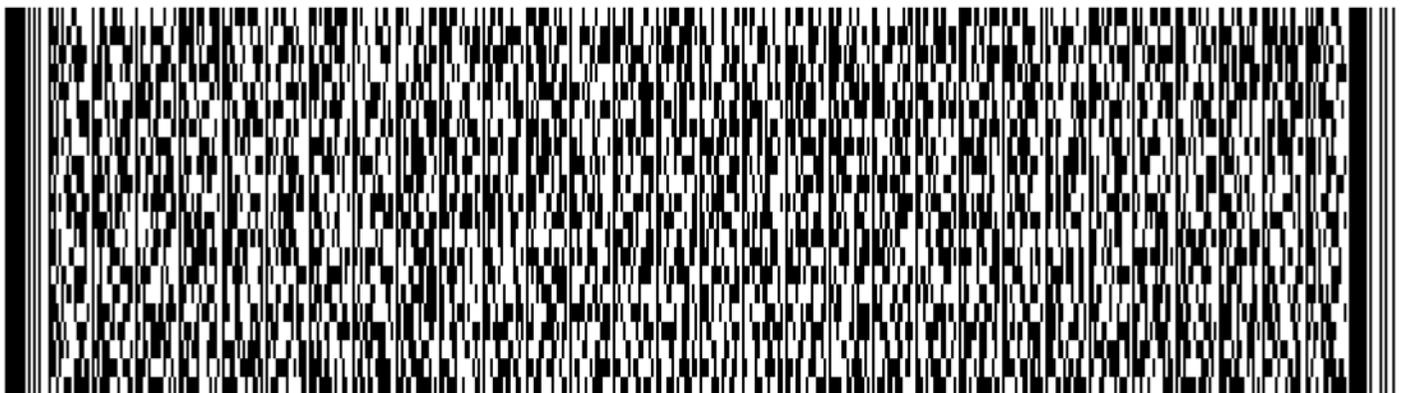
Page 1



Other Page 1



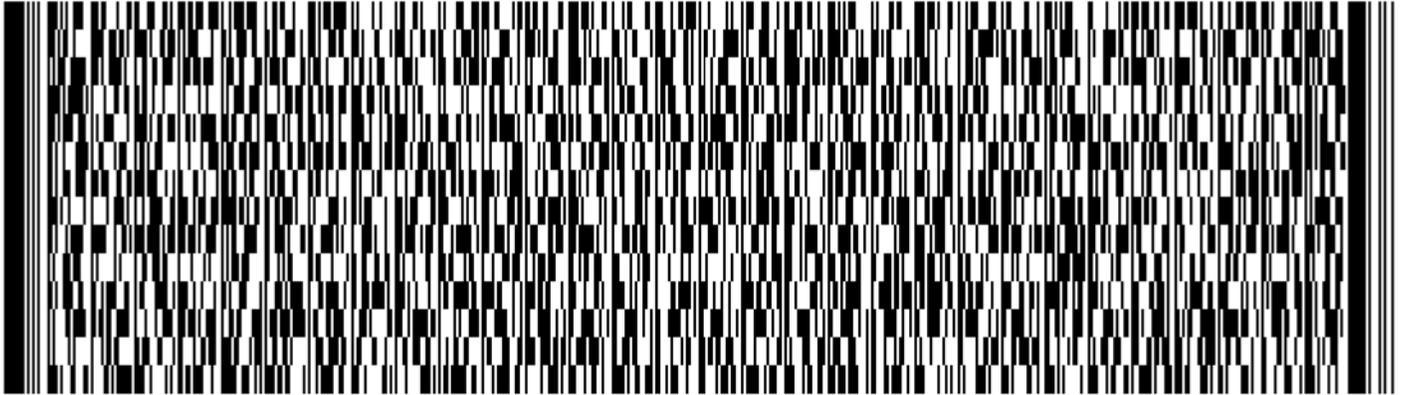
Page 2 Minus Tables



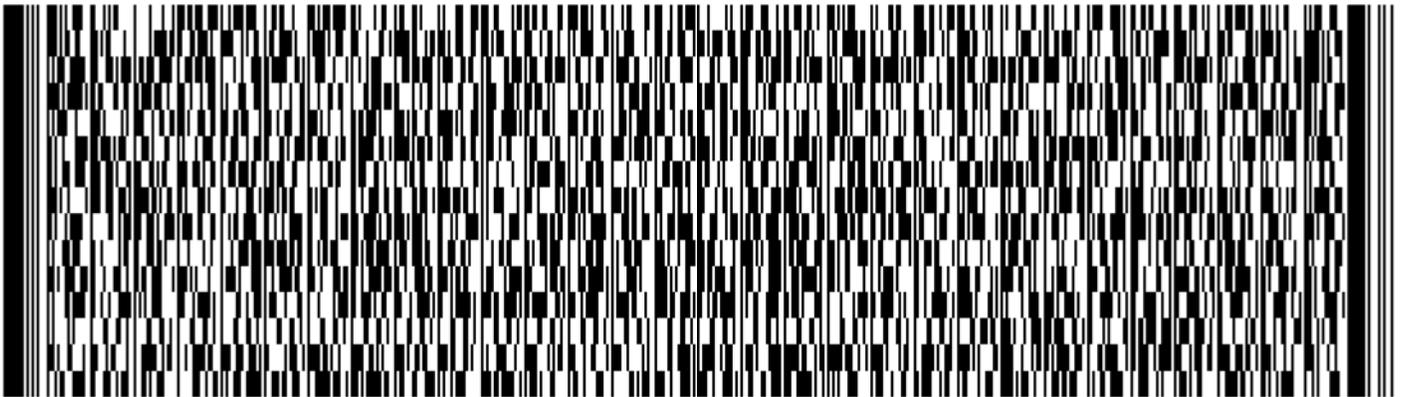
Bankruptcy Table 1-50

Debtor's Name PLASTIQ INC.

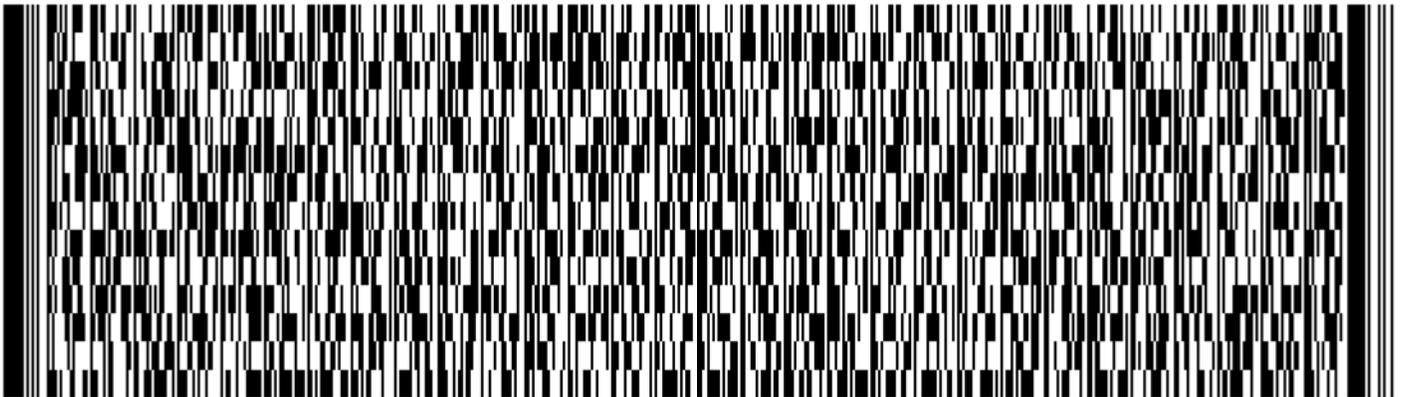
Case No. 23-10671



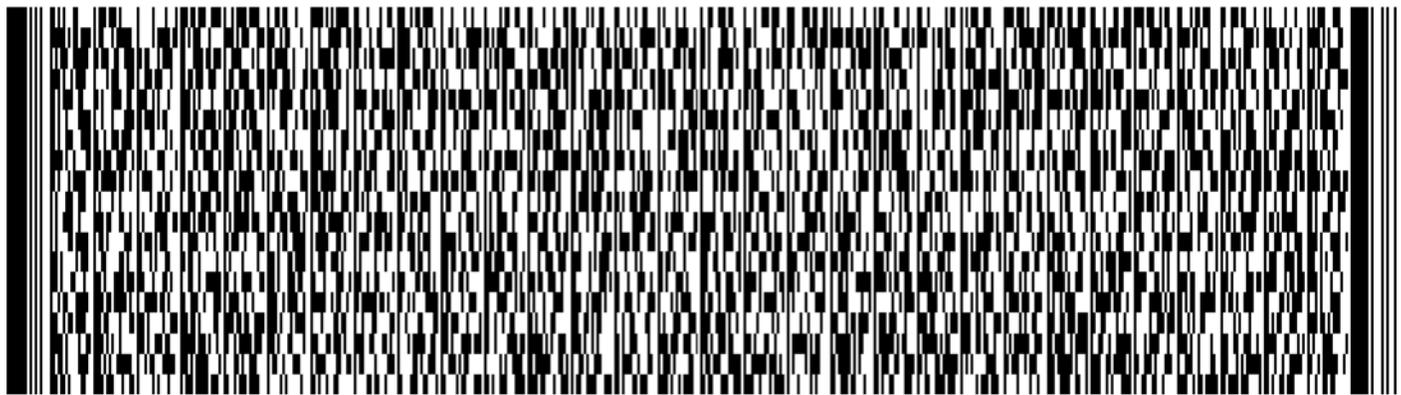
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page