

Brian M. Rothschild, USB #15316
Darren Neilson, USB #15005
PARSONS BEHLE & LATIMER
201 South Main Street, Suite 1800
Salt Lake City, Utah 84111
Telephone: 801.532.1234
Facsimile: 801.536.6111
BRothschild@parsonsbehle.com
DNeilson@parsons.com
ecf@parsonsbehle.com

Attorneys for the Liquidating Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re:	Case No. 23-bk-22358-CDP
PolarityTE, Inc., a Delaware corporation	Case No. 23-bk-22360-CDP
Debtor	Case No. 23-bk-22361-CDP
In re:	Chapter 11
PolarityTE, MD Inc., a Nevada corporation	Judge Cathleen D. Parker
Debtor	



2322358251219000000000001

In re: PolarityTE, Inc., a Nevada corporation Debtor	THIS FILING RELATES TO ALL DEBTORS¹
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**ORDER GRANTING LIQUIDATING TRUSTEE’S MOTION TO APPROVE FINAL
DISTRIBUTION, AUTHORIZE DESTRUCTION OF DEBTORS’ REMAINING
RECORDS, AND FOR A FINAL DECREE AND ORDER CLOSING CASE**

Upon consideration of the Motion to Approve Final Distribution and For A Final Decree and Order Closing Case (the “Motion”) of John Curtis, as the Liquidating Trustee (“**Liquidating Trustee**”) for the combined debtors PolarityTE, Inc. (“**PTE**”), PolarityTE, MD Inc. (“**PTE MD**”), and PolarityTE, Inc. (“**PTE NV**”) (together, the “**Debtors**”), pursuant to Bankruptcy Code section 350(a), Bankruptcy Rule 3022, and Local Rule 3022-1; and it appearing that the Chapter 11 Case has been fully administered; and the Court having found that good and sufficient cause exists for granting the Motion,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as forth herein.
2. Any objections to the entry of this Order or the relief granted herein and requested in the Motion that have not been withdrawn, waived, or settled, are hereby OVERRULED and DENIED on the merits.

¹ The Debtors in these jointly administered chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors’ service address is 1960 S. 4250 W., Salt Lake City, UT 84104.

3. The Chapter 11 Cases of the Debtors are hereby CLOSED and a final decree is granted effective as of the date of entry of this Order; *provided, however*, that this Court shall retain jurisdiction as provided in the Plan and the Confirmation Order.

4. The Clerk of Court shall enter this Final Decree on each of the dockets of the Closing Cases and thereafter such dockets shall be marked as "Closed."

5. The requirement to file a closing report in each of the Closing Cases is hereby waived

6. The Liquidating Trustee shall file and serve on the U.S. Trustee any remaining quarterly reports and pay any quarterly fees due and owing pursuant to 28 U.S.C. § 1930(a)(6) within thirty (30) days of the entry of this Order.

7. Entry of this Final Decree is without prejudice to the rights of the Liquidating Trustee, the U.S. Trustee, or any other party in interest to seek to reopen the Chapter 11 Case for cause pursuant to Bankruptcy Code section 350(b).

8. The Liquidating Trustee, or their respective agents, are authorized to abandon and/or destroy the Debtor's records (both physical and digital).

9. The Liquidating Trustee is authorized to make a final distribution to equity holders as set forth on Exhibit A to the Motion.

10. With the exception of the obligations under set forth in this Order, the Liquidating Trustee and its agents, attorneys, professionals, advisors, and other representatives (a) have complied with all of their obligations under the Plan, (b) are fully and finally released and discharged of and from any duties, obligations, accountings or other matters of any nature with respect to the Plan and Chapter 11 Case, and (c) have no further responsibilities or obligations in

connection with the Plan or Chapter 11 Case aside from making final distributions in accordance with the terms of the Plan and Confirmation Order.

11. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, and 9014 or otherwise, the terms and conditions of this Final Decree and Order shall be immediately effective and enforceable upon its entry.

DESIGNATION OF PARTIES TO RECEIVE NOTICE OF COURT ORDER

Service of the foregoing *Order* shall be served on the parties in the manner designated below:

By Electronic Service: I certify that the parties of record in this case, as identified below, are registered CM/ECF users.

- **James W. Anderson** jwa@clydesnow.com, gmortensen@clydesnow.com
- **Megan K Baker** baker.megan@dorsey.com
- **J. Thomas Beckett** tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com
- **Gary M. Freedman** gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
- **Elaine A. Monson** emonson@rqn.com, docket@rqn.com;jsears@rqn.com
- **Darren B. Neilson** dneilson@parsonsbehle.com
- **Ellen E. Ostrow** eostrow@foley.com, ellen-ostrow-4512@ecf.pacerpro.com;docketflow@foley.com;geysa.peeler@foley.com
- **Brian M. Rothschild** brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
- **Rachel A. Sternlieb** rachel.sternlieb@nelsonmullins.com
- **Landon S. Troester** lst@clydesnow.com, rcondos@clydesnow.com
- **United States Trustee** USTPRegion19.SK.ECF@usdoj.gov
- **Russell S. Walker** russellw@pearsonbutler.com, sasha@pearsonbutler.com
- **Melinda Willden tr** melinda.willden@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov

By U.S. Mail: In addition to the parties receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

/s/ Darren Neilson
Darren Neilson

Label Matrix for local noticing

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1088-2

Case 23-22358

District of Utah

Salt Lake City

Tue Dec 2 18:08:01 MST 2025

AWAC Excess

3424 Peachtree Road NE

Suite 550

Atlanta, GA 30326-1311

Accellacare Limited

3 Parkway North Blvd

STE 200

Deerfield, IL 60015-2553

Accenture International Limited

1 Grand Canal Square

Dublin, Ireland, D02 P820,

Accenture LLP

161 N. Clark St

STE 1100

Chicago, IL 60601-3362

Ace Recycling & Disposal

2274 South Technology Road

West Valley City, UT 84119-1102

Adam Lowe

1463 S Lincoln - Apt 1

Salt Lake City, UT 84105-2365

Adcomp LLC

1720 Edmonds Ln

Lewisville, TX 75067-5805

Adobe Value Incentive Plan

345 Park Ave.

San Jose, CA 95110-2704

Advanced Foot & Ankle Center

8822 S Redwood Rd

Ste E121

West Jordan, UT 84088-5763

Alain Adam

7505 Brown Ave Unit C

Forest Park, IL 60130-3331

Albert Gedeon

1319 E Iron Boberg Circle

Draper, UT 84020-7534

Alex Salinas

6278 S Stonehollow Cir

Taylorsville, UT 84129-6110

Alex Salinas Portillo

6278 S Stonehollow Cir

Taylorsville, UT 84129-6110

Alexander Turner

902 Country Club

Tooele, UT 84074-9631

Alina Trang

1080 BRINLEY LANE

Kaysville, UT 84037-2717

Alira Health Cinical, LLC

1 Grant Framingham St

STE 400

Framingham, MA 01702

Amanda Schamper

6763 North Holly Lane

Byron, IL 61010-9378

Amanda Stump

427 E 2050 S

Bountiful, UT 84010-5331

Amarinder Gill

13332 S. Haven Meadow Lane

Riverton, UT 84065-6148

Amber White

5258 W Miller Crossing Dr

Herriman, UT 84096-2004

Amy Brevil

11404 S Overshine Ln

South Jordan, UT 84009-5040

Amy Yuda

1645 E Wasatch Circle

Salt Lake City, UT 84105-1740

Anand R. Kumar MD

613 Stephenson Avenue

Suite 101

Savannah, GA 31405-5985

James W. Anderson

Clyde Snow & Sessions

201 S. Main Street, Suite 2200

Salt Lake City

Salt Lake City, UT 84111-2268

Andrew Bollhoefer

538 Meadow Road

Winnetka, IL 60093-4017

Andrew West

1900 S. IMPERIAL STREET

Salt Lake City, UT 84105-3819

Angela Ziegler

254 Ambroise

Newport Coast, CA 92657-0130

Anindith Reddy Bujala
350 South 200 West
Apt C109
Salt Lake City, UT 84101-1828

Anna Warner
969 N 1200 W
Salt Lake City, UT 84116-3847

Annette Halloran
3776 W FONTANA WAY J210
South Jordan, UT 84095-5575

Anshu Gupta
325 Cordova Street #132
Pasadena, CA 91101-4689

Armistice Capital Master Fund Ltd.
510 Madison Ave
New York, NY 10022-5730

Arthur Telfeian
140 W Millstream Road
Cream Ridge, NJ 08514-2313

Ashlee Fishleigh
311 East 5th Avenue
Salt Lake City, UT 84103-2712

Ashley Allphin
1473 W 190 N
Pleasant Grove, UT 84062-3080

Audrey Spence
1759 E BLAINE AVENUE
Salt Lake City, UT 84108-2903

Azzur Group, LLC
330 S. Warminster Rd
STE 341
Hatboro, PA 19040-3433

BC 1960 South Industrial LLC
1960 Industrial Road
Salt Lake City, UT 84199-0010

BCG Acquisitions
537 W 600 S
STE 400
Salt Lake City, UT 84101-2253

Megan K Baker
Dorsey & Whitney, LLP
111 S. Main Street, 21st Floor
Salt Lake City, UT 84111-2176

Barry University, Inc.
11300 NE 2nd Ave
Miami, FL 33161-6695

Barry University, Inc., Robert J. Snyder, DP
16800 NW 2nd Ave
STE 202
North Miami Beach, FL 33169-5504

Baylor Research Institute D/B/A Baylor Scott
3434 Live Oak St
STE 201
Dallas, TX 75204-6134

J. Thomas Beckett
Parsons Behle & Latimer
201 South Main Street
Suite 1800
P.O. Box 45898
Salt Lake City, UT 84145-0898

BioIVT, LLC
123 Frost St
STE 115
Westbury, NY 11590-5034

BioTechLogic, Inc.
717 Indian Rd
Glenview, IL 60025-3407

Biopharma Informatic, LLC
19255 Park Row
Houston, TX 77084-7309

Boston Medical Center Corporation
One Boston Medical Center Pl
Boston, MA 02118-2910

Box, Inc.
900 Jefferson Ave
Redwood City, CA 94063-1837

Boyer Biotechnology Consulting
PO Box
Cave Creek, AZ 85327

Bradlee Field
4449 Kootenai St
Riverton, UT 84096-3478

Bricelyn Strauch
2942 S GLENMARE STREET
Salt Lake City, UT 84106-3467

Brigham Denson
1986 West Celia Way
Layton, UT 84041-4911

Brittany Hamilton
204 E Van Buren Street
Alexandria, IN 46001-1430

Brittany Hardy
3121 S 8560 W
Magna, UT 84044-1722

Brock A Liden DPM
210 Sharon Rd
STE A
Circleville, OH 43113-1498

Burke Powers
738 E 700 N
Orem, UT 84097-6006

Butler, Colleen

429 W Center Street

Midvale, UT 84047-7305

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Butler, Fred

127 W 122nd Street

New York, NY 10027-5502

CUBB

202B HALL'S MILL ROAD

Whitehouse Station, NJ 08889

Caitlin Murphy

4450 S Lemans Drive

Apt 105

Salt Lake City, UT 84124-2478

Cameron Hoyler

3 Outrider Road

Rolling Hills, CA 90274-5200

Cannae Partners, LLC

995 Market St

San Francisco, CA 94103-1702

Carl Peterson

10417 South Culmination Street

South Jordan, UT 84095-8314

Carlee Bennett

4616 W Sunny Meadow Dr

South Jordan, UT 84009-2783

Carmell Therapeutics Corporation

2403 Sidney St

Pittsburgh, PA 15203-2167

Carol Akerman

3 Lennox Way

New City, NY 10956-4501

Caroline Garrett

7692 S. Avondale Drive

Cottonwood Heights, UT 84121-5507

Carrie Harrison

504 E CLOVERWOOD CIRCLE

Draper, UT 84020-9218

Carrie Johnston

37100 Elizabeth Lane

New Boston, MI 48164-8913

Casey Grimsdell

9214 S Terri Lynn Dr

Sandy, UT 84094-3056

Cassiopeia Huffaker

4910 S 1625 E

Holladay, UT 84117-5900

Cedar Health Research, LLC

Three Forest Plaza 12221 Merit Drive

STE 350

Dallas, TX 75251

Cellco Partnership dba Verizon Wireless

William M. Vermette

22001 Loudoun County Pkwy

Ashburn, VA 20147-6122

Central Research Associates, Inc.

2660 10th Ave S.

Birmingham, AL 35205-1605

Centri Business Consulting, LLC

1628 John F Kennedy Blvd

STE 500

Philadelphia, PA 19103-2125

CenturyLink (Lumen Technologies)

100 Centurylink Dr

Monroe, LA 71203-2041

CenturyLink Sales Solutions Inc.

100 Centurylink Dr

Monroe, LA 71203-2041

Alexander Sun Chang

Parsons Behle & Latimer

201 S. Main Street

Ste 1800

Salt Lake City, UT 84111-2218

Chara Holley

775 w Fine Dr.

C304

Salt Lake City, UT 84119-7544

Charles Diggins

1115 Rowley Ave

Cleveland, OH 44109-1843

Charles River Laboratories, Inc

251 Ballardvale St.

Wilmington, MA 01887-1000

Chelsey Carhart

2569 East 2940 South

Salt Lake City, UT 84109-2524

Cheryl Blycker

4014 S CHASE BROOK LANE

Salt Lake City, UT 84107-2390

Chris Nolet

P.O. Box 3947

Incline Village, NV 89450-3947

Christiaan O'Connor

2565 Dearborn Street

Salt Lake City, UT 84106-3511

Christine Cote

848 E 100 S #2

Salt Lake City, UT 84102-4109

Christine Hashimoto
2095 EAST HOWEY DRIVE
Salt Lake City, UT 84121-2229

Order Re: [281] Motion for Final Decree. (Neilson Darren)

Christopher Read
787 East 4280 South
Salt Lake City, UT 84107-3045

Chubb
202B HALL'S MILL ROAD
Whitehouse Station, NJ 08889

Cision
130 E Randolph St
7th Floor
Chicago, IL 60601-6164

Clark Jones
3990 S Howick St
Unit A414
Salt Lake City, UT 84107-1487

Clean Harbors Disposal Services Inc.
42 Longwater Drive
PO Box 9149
Norwell, MA 02061-9149

Clinical Research Associates of Central PA,
1616 E Pleasant Valley Blvd
Altoona, PA 16602-7308

Clinical Research Inc.
177 Huntington Ave
STE 1703
Boston, MA 02115-3153

Clinical Research Medical Center, LLC
2020 Wellness Wy
Suite 206
Las Vegas, NV 89106-4145

Clinical Trials of Texas, LLC
5430 Fredericksburg Rd
San Antonio, TX 78229-3539

Colleen Butler
429 W Center Street
Midvale, UT 84047-7305

Comcast Business
PO Box 8587
Philadelphia, PA 19101-8587

Connor Group
3401 N Thanksgiving Way
Lehi, UT 84048-4145

Courtney Cushnir
2992 S Elgin Hill Court
Salt Lake City, UT 84106-4549

Crowell & Moring LLP
Attn: Michael V. Blumenthal
590 Madison Avenue
20th Floor
New York, NY 10022-2544

Crowell Moring
1001 Pennsylvania Ave. NW
Washington, DC 20004-2595

Cummins Sales and Service
2167 S 5370 W
Salt Lake City, UT 84120-1265

Curline, Inc.
6001 E. Columbus Dr.
Tampa, FL 33619-1646

DJB Gas Services, Inc
1177 S. Swaner Rd
Salt Lake City, UT 84104-3720

Dan Greive
349 s 1050 e
Layton, UT 84041-7430

Dana Marranzini
6258 S Barton Park Dr
West Jordan, UT 84081-4061

Daniel Howorth
1 Wilson Ave NW
Leesburg, VA 20176-2027

Darcy Greep
14256 Long Ridge Dr
Herriman, UT 84096-3463

Datatrak International, Inc.
5900 Landerbrook Dr.
STE 170
Cleveland, OH 44124-4085

David Blum
2082 E. Karin CT Apt 301
Salt Lake City, UT 84121-7133

David Hutchinson
1015 N 560 E
Orem, UT 84097-3348

David Seaburg
106 Morning Star Cay
Naples, FL 34114-9604

Dawn Etchison
4533 S Hummelstrasse
Salt Lake City, UT 84117-4337

Dennis Begos
6 Wabanaki Way
Andover, MA 01810-5513

Denver Lough
c/o James Anderson
Clyde Snow & Sessions
201 South Main Street, Suite 2200
Salt Lake City, UT 84111-2268

Department of Veterans Affairs, located at Salt Lake City, UT 84148-0001
 500 Foothill Boulevard
 Salt Lake City, UT 84148-0001

Design Space Informatics, LLC
 600 Oak Dr.
 Unit 532
 Harleysville, PA 19438-4545

Design Space Informatics, LLC
 PO Box 532
 Harleysville, PA 19438-0532

Devin Miller
 1243 EAST BRICKYARD ROAD
 APARTMENT#350
 Salt Lake City, UT 84106-5625

Diane Gentile
 6106 Plover Meadow St.
 Lithia, FL 33547-4364

Dillon Hall
 437 W 1925 N
 Layton, UT 84041-1623

Dina Hannah
 3861 S Quail Hollow Dr
 Salt Lake City, UT 84109-3839

Doctors Research Network
 7000 SW 62nd Ave
 Miami, FL 33143-4721

DocuSign
 221 Main St
 STE 1550
 San Francisco, CA 94105-1947

Dorsey & Whitney LLP
 111 S. Main Street, Suite 2100
 Salt Lake City, Utah 84111-2891

Dr. Orlando Cedeno
 4601 Military Trail
 Jupiter, FL 33458-4834

Dustie Arnout
 4857 W Mountain View Circle
 American Fork, UT 84003-9563

EMI Health
 PO Box 21482
 Saint Paul, MN 55121-0482

EMI Health - Choice Indemnity Plan
 PO Box 21482
 Saint Paul, MN 55121-0482

Eagle Analytical
 11111 S. Wilcrest Dr.
 S1000
 Houston, TX 77099-4310

Edward Swanson
 211 Plymouth Rd
 Gwynedd Valley, PA 19437

Edward Swanson
 25 Hawkins Place
 Duxbury, MA 02332-4537

Elisa Fair
 7092 South Devonna Road
 West Jordan, UT 84081-3947

Elizabeth Hartman
 3664 Oakrim Way
 Salt Lake City, UT 84109-3834

Elizabeth Strydom
 146 Adelia Way
 Oceanside, CA 92057-7378

Elizabeth Williams
 845 W 1300 S
 Salt Lake City, UT 84104-1636

Emily Innis
 768 E 900 S, Apt 4
 Salt Lake City, UT 84105-1243

Eptura
 950 E Paces Ferry Rd
 Atlanta, GA 30326-1180

Equisolve
 3500 SW Corporate Pkwy
 Palm City, FL 34990-8156

Equisolve, Inc.
 2455 E Sunrise Blvd
 Fort Lauderdale, FL 33304-3118

Eric Chan
 500 E 13TH ST
 APT 10
 Vancouver, WA 98660-3314

Eric Longacre
 4036 Rosedale Place
 Grovetown, GA 30813-4898

Eric Stevenson
 985 Cherry Hills Drive
 Coalville, UT 84017-9778

Erik Winegar
 144 W 3100 S
 Bountiful, UT 84010-6522

Erin Larragoite
 1227 E Brickyard Rd
 Apt. 205
 Salt Lake City, UT 84106-2549

Eurofins EAG Materials Science and Eurofins

3350 Scott Blvd

Bldg 36

Santa Clara, CA 95054-3100

Executech

10876 S River Front Pkwy

South Jordan, UT 84095-5957

Faith Kimery

9737 S TWEED RD

South Jordan, UT 84009-9728

Federal Insurance Company

202B HALL'S MILL ROAD

Whitehouse Station, NJ 08889

Felix Sigal. D.P.M, PC

3333 Wilshire Blvd

STE 500

Los Angeles, CA 90010-4122

Felix Signal, D.P.M., PC

3333 Wilshire Blvd

STE 500

Los Angeles, CA 90010-4122

Fidelity Basic Plan

PO Box 770001

Cincinnati, OH 45277-0001

Fidelity Health Savings Account

PO Box 770001

Cincinnati, OH 45277-0001

Fidelity Management Trust Company

245 Summer Street

Boston, MA 02210-1116

Fidelity Stock Plan Services

PO Box 770001

Cincinnati, OH 45277-0001

Fisher Scientific Company L.L.C.

PO Box 1768

Pittsburgh, PA 15230-1768

Flexential

11900 East Cornell Avenue

Building B, 3rd Floor

Aurora, CO 80014-6202

FloQast

14721 Califa St

Van Nuys, CA 91411-3107

Foot & Ankle Consulting

4 S. Main St.

Saint George, UT 84770-3406

Fortinet FortiCare ONE

899 Kifer Road

Sunnyvale, CA 94086-5205

Franchise Tax Board

Bankruptcy Section MS A340

PO Box 2952

Sacramento, CA 95812-2952

Franklin Kidd

4572 South 1725 West

Roy, UT 84067-3026

Gary M. Freedman

Nelson Mullins Riley & Scarborough, LLP

2 S. Biscayne Blvd

Ste 2100

Miami, FL 33131-1811

Freshworks Inc

2950 South Delaware St.

STE 201

San Mateo, CA 94403-2578

Futuro Cincial Trials, LLC

900 Lindberg Ave

McAllen, TX 78501-2932

Futuro Clinical Trials, LLC

900 Lindberg Ave

McAllen, TX 78501-2932

Gateway Clinical Trials

11710 Old Ballas Rd

Unit 110

Saint Louis, MO 63141-7076

Gateway Clinical Trials

4600 Memorial Drive

Building A, Suite 100

O Fallon, IL 62269

Gavin Smith

11100 South River Heights Dr

C112

South Jordan, UT 84095-6224

Geoff Graham

794 Corduroy Ln NE

Atlanta, GA 30312-1408

Georgia Yalanis

1733 E MURRAY HOLLADAY ROAD

APT C401

Salt Lake City, UT 84117-5396

Grander Acquisition LLC

150 E. Palmetto Park Road, Suite 550

Boca Raton, Florida 33432-4842

Attn.: Michael Brauser

Great American E&S

PO Box 5425

Cincinnati, OH 45201-5425

Greg Lockman

8511 Young Rivers Court

Laurel, MD 20723-5894

Gregory Macek

500 Station Blvd

Aurora, IL 60504-4451

Haley Benzon
2943 South Adams Street
Salt Lake City, UT 84115-4001

Hans Hansen
755 E 4070 S
Salt Lake City, UT 84107-2109

Harrison, Carrie
504 E CLOVERWOOD CIRCLE
Draper, UT 84020-9218

Hiroshi Yasuo
1084 E Crandall Avenue
Salt Lake City, UT 84106-2665

Holly Kramen
8916 CHARRED OAK DRIVE
Bethesda, MD 20817-1922

Houlihan Lokey Capital, Inc
1001 Fannin St.
STE 4650
Houston, TX 77002-6738

Howard Hechler
162 BURLINGTON STREET
Lexington, MA 02420-1726

IBEX Property LLC
403 E Second St
Whitefish, MT 59937-2668

ICIN Scientific Bureau
Alqadisiah, Quarter 602
Alley 11, Building 25
Baghdad, Iraq,

Ian Nicolosi
7118 Sagebrush Way
Salt Lake City, UT 84121-4321

Icahn School of Medicine at Mount Sinai
1 Gustave L. Levy Pl
New York, NY 10029-6504

Innovive, LLC
10019 Waples Ct
San Diego, CA 92121-2962

Insight Designs Web Solutions, LLC
1919 14th St #700
Boulder, CO 80302-5482

Insight Designs Web Solutions, LLC
2006 Broadway
STE 300
Boulder, CO 80302-5255

Intellicure, Inc.
2700 Research Forest Dr.
Spring, TX 77381-4252

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Isankumar Patel
136 N SUN ARBOR TERRACE
Apt 1282
Salt Lake City, UT 84116-4592

Isomeix Operations, Inc.
5960 Heisley Rd
Mentor, OH 44060-1834

Ivy Estabrooke
371 E 3RD AVENUE
Salt Lake City, UT 84103-2665

JP Lawrence Biomedical, Inc
9980 S 300 W
STE 200
Sandy, UT 84070-3654

JP Lawrence Land and Building LLC
3890 131st Ave NE
Minneapolis, MN 55449-6531

Jack Veverka
3166 JULIES DRIVE
Park City, UT 84098-8411

Jack Wach
133 Kensington Avenue
Salt Lake City, UT 84115-1606

Jacob Patterson
14822 S Rosescape Circle
Herriman, UT 84096-6978

Jacob Patterson
14881 South Lake Ridge Circle
Herriman, UT 84096-3830

Jacqueline Reed
1353 E Old Maple Court
Salt Lake City, UT 84117-7303

James Cook
2176 ROBIE HILL LANE
Salt Lake City, UT 84109-3301

James Lodigiani
143 Timberview Lane
Cohasset, MA 02025-1251

James Meiss
1281 N 25 E
Layton, UT 84041-2976

Jason R. Miller, DPM, FACFAS
300 Springhouse Dr.
Collegeville, PA 19426-4021

Javier Guirola

3050 Panther Drive

Unit 2821

Fort Worth, TX 76116-0641

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Jeff Devincent

637 Eclipse Drive

Morgantown, WV 26508-9169

Jeff Over

4995 W. Old Oak Lane

American Fork, UT 84003-9466

Jeff Ermold

245 Copper Mountain Drive

Fenton, MO 63026-5681

Jeffrey Winegar

470 N 500 E

Provo, UT 84606-3024

Jennifer Burdman

32 Shipcarpenter Sq

Lewes, DE 19958-1246

Jennifer Cunningham

10302 S SALMON DR

South Jordan, UT 84009-6114

Jennifer Fredrickson

4688 S 2025 W

Roy, UT 84067-3310

Jennifer Irvin

906 E 200 S

Salt Lake City, UT 84102-2402

Jennifer Stevens

4576 W 5100 S

Salt Lake City, UT 84118-6503

Jerald Kowalczyk

5 Macclesfield Drive

Medford, NJ 08055-3506

Jesse Smith

1005 Tyler Ave

Ogden, UT 84404-6536

Jessica Francis

1724 SOUTH 3720 WEST

Syracuse, UT 84075-9632

Jessica Webb

1235 E Wilmington Ave

Apt 313

Salt Lake City, UT 84106-4265

Jessie Nicodemus Johnson

2034 Terra Vista Way

Sandy, UT 84093-1065

Joanna Going

1568 Vineyard Drive

Bountiful, UT 84010-1336

Joe Abdo

2465 S 1500 E

Salt Lake City, UT 84106-3530

Joel Arcos

15087 S Gallant Drive

Riverton, UT 84065-4987

John Gee

1438 Raptor Road

Eagle Mountain, UT 84005-4219

John Mathews

27 Deerfield Road

Wyckoff, NJ 07481-3303

John Mills

380 Brush Trail Bend

Cibolo, TX 78108-3224

Jon Ahlstrom

3444 Appaloosa Way

Eagle Mountain, UT 84005-4398

Jon Burrows

3711 Jones Bridge Road

Chevy Chase, MD 20815-5726

Jon Marlinga

1162 W Horseshoe Ave

Gilbert, AZ 85233-5266

Jon Mogford

714 Plum Hollow Dr

College Station, TX 77845-4475

Jonathan Buckendorf

470 S 1300 E

Apt. 404

Salt Lake City, UT 84102-4400

Jorge Zalasar

2423 West 6200 South

Taylorsville, UT 84129-2051

Joshua Johnson

4768 West 5905 South

Salt Lake City, UT 84118-6077

Julie Barber

1434 East Noelle Road

Sandy, UT 84092-5783

Justin Nelson

2942 Glenmare Street

Salt Lake City, UT 84106-3467

KLS Martin, L.P.

1 Kls Martin Platz, Tuttlingen

Baden-Wuerttemberg, Germany,

Order Re: [281] Motion for Final Decree. (Neilson Darren)

Kasala Mathuria

2238 Jones Street

Santa Clara, CA 95051

Kasen Galey

108 Hawthorne Road

Pittsburgh, PA 15238-2322

Page 14 of 24

Karen Mata
2528 Wilshire Circle
Salt Lake City, UT 84109-1629

Katherine Abdo
4239 S. Lincoln Pines Ct.
Salt Lake City, UT 84124-2767

Kathlene Castillo
6331 Traveler Lane
West Jordan, UT 84081-3211

Katrina Ross
522 Dunkirk Rd
Baltimore, MD 21212-2013

Kendall Stauffer
1151 S. 2000 E.
Salt Lake City, UT 84108-1971

(p)KENT STATE UNIVERSITY
PO BOX 5190
KENT OHIO 44242-0001

Kirk Miller
2399 Field Stone Way
Layton, UT 84041-4856

Kolby Day
1348 E. Winderbrook Way
Millcreek, UT 84124-4141

Kolby Day
1348 E. Winderbrook Way
Salt Lake City, UT 84124-4141

Krishna Harendra Maradapu
350 South 200 West
APT C109
Salt Lake City, UT 84101-1828

Kurtzman Carson Consultants, LLC
222 N Pacific Coast Highway
3rd Floor
El Segundo, CA 90245-5648

Kymber Nichols
5942 S Jonquil Drive
Taylorsville, UT 84129-2777

Latteier, McKenna
1417 S Emery St
Salt Lake City, UT 84104-2108

Lauri Coladonato
29 COURTLAND DRIVE
Hazlet, NJ 07730-1614

Lee-Ann Pullar
455 S 700 E
Apt 4302
Salt Lake City, UT 84102-3885

Life Science Compliance Consulting, LLC
122 Steeplechase Dr,
Elverson, PA 19520-9256

LifeSprout Bio
101 W. Dickman St
STE 900
Baltimore, MD 21230-5025

Limb Preservation Platform, Inc.
6215 Fresno St.
Unit 108
Fresno, CA 93710-5267

Lincoln Clark
2937 Evergreen Avenue
Salt Lake City, UT 84109-3129

Lincoln Financial Disability Insurance
1300 S Clinton Street
Fort Wayne, IN 46802-3506

Lincoln Financial Employee Assistance Progra
1300 S Clinton Street
Fort Wayne, IN 46802-3506

Lincoln Financial Life Insurance and Acciden
1300 S Clinton Street
Fort Wayne, IN 46802-3506

Lincoln National
8801 Indian Hills Drive
Omaha, NE 68114-4066

Lincoln National - Group Long-Term Disabilit
8801 Indian Hills Drive,
Omaha, NE 68114-4059

Linda McFarland
3798-A Flora Vista Avenue
Santa Clara, CA 95051-4316

LinkSqaures, Inc.,
60 State St
Boston, MA 02109-1800

Litho Flexo Grafics (formerly Ingenious Pack
555 9000 S
Sandy, UT 84070-2548

Lloyd's of London
280 Park Avenue
East Tower - Entire 25th Floor
New York, NY 10017-1274

Order Re: [281] Motion for Final Decree. (Neilson Darren)

Lon Tracy
1243 E Brickyard Rd
Apt 145
Salt Lake City, UT 84106-5624

Denver Lough
c/o Clyde Snow and Sessions
Landon S. Troester
201 S. Main Street
Suite 2200
Salt Lake City, UT 84111-2268

Lough, Mary
1287 E 530 N
Orem, UT 84097-5439

Lower Extremity Institute for Research and T
5480 Mission Hills Dr.
Canfield, OH 44406-8210

Lynze Lenio
1609 West Alpenglow Circle
Farmington, UT 84025-1401

Lyssa Lambert
2386 BLAINE AVENUE
Salt Lake City, UT 84108-3035

MARYTHERESA IFEDIBA
Springville, UT 84663

Malvern Instruments Inc
3400 Computer Dr
STE 2100
Westborough, MA 01581-1771

Marc Sconzo
1 WILLOW TERRACE
Verona, NJ 07044-1915

Mark Babb
1232 S 200 E
Lehi, UT 84043-5758

Mark Burrell
3881 Dunhagan Rd
Greenville, NC 27858-6634

Mark Edgell
4125 W 2550 S
Ogden, UT 84401-9010

Mark Lehman
660 Evesham Dr.
Salt Lake City, UT 84107-6534

Martin, Dana
7568 S San Savino Way
Midvale, UT 84047-5761

Martin, Jeremy
3778 SOUTH 600 WEST
Syracuse, UT 84075-8966

Martin, Stacey
421 Wyndham Crest
Fort Worth, TX 76114-4120

David F. Marx
Dorsey & Whitney, LLP
111 South Main Street
21st Floor
Salt Lake City, UT 84111-2176

Mary Bram
41 Storage Drive
Nashua, NH 03062-2921

Mary Sanok
4571 S Ebony Avenue
Salt Lake City, UT 84123-3263

Maryland Department of Health, Office of Hea
7120 Samuel Morse Dr.
Second Floor
Columbia, MD 21046-3419

Massachusetts Department of Revenue
Mass. Dept. of Revenue
Attn. Bankruptcy Unit
PO Box 7090
Boston, MA 02204-7090

MasterControl
6350 S 3000 E
Salt Lake City, UT 84121-5963

Mathis, Jenna
8103 COURTYARD LOOP #7
Park City, UT 84098-4753

Matthew Clegg
817 East 2075 South
Bountiful, UT 84010-4272

Matthew Keathley
9 Fleuti Dr
Moraga, CA 94556-1904

Matthew Kemp
25 Daphne
Irvine, CA 92606-4509

Matthew Lawrence
107 Chariot Court
Cary, NC 27519-8332

Matthew Petney
7118 Sagebrush Way
Salt Lake City, UT 84121-4321

Matthew Pheysey
7372 N Locust Avenue
Eagle Mountain, UT 84005-5413

Matthew Rignell
102 W MISTY BROOK LANE
Tooele, UT 84074-7426

Matthew Slutz
8632 Sweetgum Dr
Magna, UT 84044-2737

Matthew Vela
4561 Grainland Ct.
Fort Worth, TX 76179-8158

McKenna Latteier
1417 S Emery St
Salt Lake City, UT 84104-2108

McMaster-Carr Supply Company
600 N County Line Rd
Elmhurst, IL 60126-2081

Medical Minds, Inc.
7923 Modern Oasis Dr.
San Diego, CA 92108-2622

Medline Industries, Inc
1820 S 5200 W
Salt Lake City, UT 84104-4706

Melodie Blakely
719 Lake Highland Drive
Orlando, FL 32803-2509

Melody Sieverts
9518 S Mumford Drive
Sandy, UT 84094-3710

Michael DiPlacido
2994 Yarling CT
Falls Church, VA 22042-4476

Michael Schramm
350 W 2000 S
Brigham City, UT 84302-4510

Michaela Larson
PO BOX 446
Mendon, UT 84325-0446

MicroCures, Inc.
1300 Morris Park Ave
RM 726
Bronx, NY 10461-1900

Microsoft
One Microsoft Way
Redmond, WA 98052-8300

Microtrac MRB
3230 N. Susquehanna Trail
York, PA 17406-9716

Millipore Sigma
400 Summit Dr
Burlington, MA 01803-5258

Mohamed Mostafa
6880 S 700 W, APT H102
Midvale, UT 84047-4535

Molecular Devices Product
3860 N. First Street
San Jose, CA 95134-1702

Elaine A. Monson
Ray Quinney & Nebeker
36 South State Street
14th Floor
P.O. Box 45385
Salt Lake City, UT 84145-0385

Murgitroyd & Company
1231 Franklin Square,
Suite #300,
Santa Clara, CA 95050-4806

My Receptionist, Inc.
800 Wisconsin St.
STE 410
Eau Claire, WI 54703-3613

N-able Solutions ULC
30 Corporate Dr.
STE 400
Burlington, MA 01803-4252

Nancy Bennett
9057 S Quarry Bend Drive
Sandy, UT 84094-7723

Natalie Kirk
790 West 900 North
Apt 1127
North Salt Lake, UT 84054-2819

Natalie Salinas
3725 Arpent Street
Saint Charles, MO 63301-8078

Nationwide Pet Insurance
1800 E Imperial Highway
STE 145
Brea, CA 92821-6002

Naveen Krishnan
345 Harrison Ave
Apt 506
Boston, MA 02118-3065

Navex Global, Inc.
5500 Meadows Rd
Lake Oswego, OR 97035-3626

Neil Draper
15630 South Wood Hollow Drive
Riverton, UT 84065-4974

Darren B. Neilson
Parsons Behle & Latimer
965 East 700 South, Suite 305
Saint George, UT 84790-4086

Nelson Laboratories, LLC

6280 S. Redwood Rd

Salt Lake City, UT 84123-6600

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Nelson Labs

6280 S Redwood Rd

Salt Lake City, UT 84123-6600

Net2Work, Inc

575 8th Ave

New York, NY 10018-3060

Netwrix Corporation
300 Spectrum Center Dr
STE 200
Irvine, CA 92618-4987

Netwrix Corporation
6160 Warren Pkwy
STE 100
Frisco, TX 75034-9415

New England Medical Specialties
21 Commerce Dr.
North Branford, CT 06471-3204

New Hope Podiatry Group
3616 1st St.
Los Angeles, CA 90063-2326

New York State Department of Health, Facilit
66 John St
New York, NY 10038-3735

Nicholas Baetz
1792 East Auburn Ridge Lane
Draper, UT 84020-5514

Nicholas Elvis
306 McQueen Avenue
Mobile, AL 36609-2426

Nicole Rausch
PO Box 1381
Riverton, UT 84065-1381

Nicolosi, Ian
7118 Sagebrush Way
Salt Lake City, UT 84121-4321

Nikoai Sopko
4776 Mile High Drive
Salt Lake City, UT 84124-4753

Nikolai Sopko
4776 Mile High Drive
Salt Lake City, UT 84124-4753

Nikolai Sopko
4776 South Mile High Drive
Salt Lake City Utah 84124-4753

Norwell Health, Inc.
463 Willis Ave
Williston Park, NY 11596-1724

Olive Evans
701 W Jackson Blvd
204D
Chicago, IL 60661-5300

Olsen, Mike
4390 N 125 W
Ogden, UT 84414

Ellen E. Ostrow
Foley & Lardner LLP
95 South State St
Ste 2500
Salt Lake City, UT 84111-1760

Pacific Office Automation
1325 W 2200 S
Salt Lake City, UT 84119-7228

Pacira Pharmaceuticals, Inc.
5 Sylvan Way
Parsippany, NJ 07054-3818

Panitch Schwarze
2001 Market St
Philadelphia, PA 19103-7086

Patrick Robinson
4310 126th Street CT NW
Gig Harbor, WA 98332-7844

Paul Bryson
807 E Molasses Mill Dr.
Draper, UT 84020-7577

Paul Mann
1108 SE Strathmore Drive
Port Saint Lucie, FL 34952-5921

Paul Smaldone
3070 Monmouth Rd
Cleveland, OH 44118-4122

Paylocity Dependent Care Flexible Spending A
2107 Livingston Street
STE C
Oakland, CA 94606-5218

PeriShip, LLC
265 E Main St
Branford, CT 06405-3133

Pharmakon Medical Research
342 Van Buren Road
Barnesville, GA 30204

Philip Stone
2258 West 1300 South
Lehi, UT 84043-7484

Pierce, Jan
1762 SUNRISE PARK DRIVE
Sandy, UT 84093-2449

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Pitney Bowes
3001 Summer Street
Stamford, CT 06926-0001

Polarity TE, Inc.
1960 South 4250 West
Salt Lake City, UT 84104-4836

Page 18 of 24

PolarityTE MD, Inc.
1960 S 4250 W
Salt Lake City, UT 84104-4836

PolarityTE, Inc.
1960 S. 4250 W.
Salt Lake City, UT 84104-4836

PolyMedics Innovations
15D Heerweg 73770
Denkendorf, Germany,

Poretta & Orr, Inc.
450 East Street
Doylestown, PA 18901-3800

(c)PRATIMA LABROO
10125 W DARTMOUTH PL UNIT 107
DENVER CO 80227-5644

PricewaterhouseCoopers LLP
800 Ottawa Ave NW
STE 320
Grand Rapids, MI 49503-1430

ProcessWeaver, Inc.
2600 N Central Expy
Richardson, TX 75080-2055

Protective Industries, Inc.
28 Liberty Street
New York, NY New York 10005-1400

ProtoLabs
5540 Pioneer Creek Dr
Maple Plain, MN 55359-9003

Qiagen, LLC
19300 Germantown Rd
Germantown, MD 20874-1415

Racheal Pickens
9000 Macauley Ln
Nolensville, TN 37135-4014

Rachel Decker-Male
7265 South 2870 East
Salt Lake City, UT 84121-4213

Randall Carson
3151 Blackstock Way
The Villages, FL 32163-4130

Randy Jensen
2681 W 13220 S
Riverton, UT 84065-2279

Resonetics, LLC
26 Whipple St.
Nashua, NH 03060-3044

Ricardo Wells
904, W. Meadowmere
Austin, TX 78758-5824

Richard Biro
457 Millbrook Street
Canfield, OH 44406-9663

Richard Haerle
265 E Houston St, Unit 3
Unit 3
New York, NY 10002-5398

Richard Hague
1614 Channelside Place
Parrish, FL 34219-2108

Richard Mortensen
4728 W Emmons Dr
West Jordan, UT 84088-7826

Rick Gaykowski
1260 Gilmer Drive
Salt Lake City, UT 84105-1527

Rick Mower
104510 SE 27TH CIR
Vancouver, WA 98683

Rickey Kallicharan
11409 Ocean Ridge Way
San Diego, CA 92130-8643

RiseSmart, Inc.
55 S. Almaden Blvd
San Jose, CA 95113-1612

Robert Patterson
601 Tesoro Ave
Olmito, TX 78575-9540

Rocky Mountain Advisory, LLC
15 W South Temple
Ste 500
Salt Lake City, UT 84101-1500

Roseanne Johnson
2635 W Everettwood Drive
Taylorsville, UT 84129-7240

Brian M. Rothschild
Parsons Behle & Latimer
201 S. Main St. Suite 1800
Salt Lake City, UT 84111-2218

Row Prasad
5077 W. WOOD RANCH DRIVE
South Jordan, UT 84009-1548

Royal Research Corp.
3911 Hollywood Blvd
STE 105
Hollywood, FL 33021-6795

Rugg, Grant
5943 W Kidd Cabin Circle
Herriman, UT 84096-7465

Rugg, Sandy
5943 W Kidd Cabin Circle
Herriman 84096-7465

Ryan Creek
2568 West Meadow Ridge Dr
West Jordan, UT 84088-8547

Ryan Mathis
400 Ravenscliff Dr.
Media, PA 19063-1457

Ryan Mathis
Alexander J. Nassar
101 W Elm Street, Suite 400
Coshohocken, PA 19428-2075

RyanTech
3324 E Ray Rd
Higley, AZ 85236-4605

STERIS
9120 South 150 East
Sandy, UT 84070-2734

Sai Spandana Nakkireddy
233 N Redwood Road
Apt #332
Salt Lake City, UT 84116-3923

Saloni Kalsekar
4912 136TH PL SE
Bellevue, WA 98006-3459

Salt Lake City Corporation
451 S State St
Salt Lake City, UT 84111-3102

Sandra Phipps
593 La Sata Dr
Brentwood, CA 94513-7015

Sarah Wood
146 East 550 North
Farmington, UT 84025-2520

Scott ,Tamie
4830 SOUTH 4580 WEST
Salt Lake City, UT 84118-5308

Scott Addington
4441 E Saint John Rd.
Phoenix, AZ 85032-9246

Scott Jensen
8496 N. Lakeshore Dr.
Tooele, UT 84074-3369

Sean McOmie
1874 E Garland Way
Apt 207
Sandy, UT 84092-1236

Sergio Juarez
2234 W Capitol Reef Drive
Taylorsville, UT 84129-1765

Shamus Wilson
13528 Minnehaha Road
Wilmot, SD 57279-8204

Sharon Whalen
13 Mill Creek
Irvine, CA 92603-3416

Sheena Dietz
599 W Spacerama Dr
Salt Lake City, UT 84123-5749

Sherry Plantholt
4572 South 1725 West
Roy, UT 84067-3026

Sieverts, Michael
10475 S. Dimple Dell Road
Sandy, UT 84092-6521

Smith, Courtney
345 N BELMONT PLACE, APT 139
Provo, UT 84606-7601

Smith, Rhonda
5991 SW CR 791
Lake Butler, FL 32054-7937

Sonyia Espino
5166 W Cobble Cir
West Jordan, UT 84081-2723

Sophia Rogers
1230 COLVIN MEADOWS LANE
Great Falls, VA 22066-1801

Sophos Limited
The Pentagon, Abingdon Science Park
Abingdon, OX14 3YP, United Kingdom,

Nikolai Sopko

4776 S. Mile High Drive

Salt Lake City, UT 84124-4753

Order Re: [281] Motion for Final Decree. (Neilson Darren)

Specialty Manufacturing, Inc.

12875 Minuteman Dr.

Draper, UT 84020-9205

Srinivas M. Susarla, DMD, MD

4800 Sand Point Way NE

Seattle, WA 98105-3901

Stacy Reel
1442 Tanglewood Drive W
Lindale, TX 75771-5136

StarStone National Insurance Company (Policy
185 Hudson St
Jersey City, NJ 07311-1209

State Of California
Franchise Tax Board
PO Box 2952
Sacramento CA 95812-2952

State of California Department of Public Hea
3701 N Freeway Blvd
Sacramento, CA 95834-1926

Stemson Therapeutics Corp.
3550 General Atomics Ct.
San Diego, CA 92121-1122

Stephanie Gamonet
200 Biscayne Blvd Way 4213
Miami, FL 33131-2163

Stephanie Roth
1576 E. Palo Verde Way, #12
Salt Lake City, UT 84121-6499

Stephen Milner
123 N Wright Brothers Drive
Salt Lake City, UT 84116-2838

Rachel A. Sternlieb
Nelson Mullins Riley & Scarborough, LLP
1400 Wewatta Street
Suite 500
80202
Denver, CO 80202-5549

Stetson, John
68 FIESTA WAY
Fort Lauderdale, FL 33301-1415

Steve Somchith
4172 WEST RED ORCHARD WAY
West Jordan, UT 84084-5643

(p)SUBURBAN PROPANE LP
ATTN CREDIT & COLLECTIONS
240 ROUTE 10 WEST
WHIPPANY NJ 07981-2105

Sultan Bin Abdulaziz Humanitarian City
13571 King Fahd Rd
Banban, Saudi Arabia,

Susan Payne
4453 Castlegate Blvd
Uniontown, OH 44685-6928

TN Dept of Revenue
c/o TN Attorney General's Office
Bankruptcy Division
PO Box 20207
Nashville, Tennessee 37202-4015

Tamie Scott
4830 SOUTH 4580 WEST
Salt Lake City, UT 84118-5308

Targeted Attack Protection
925 W Maude Ave
Sunnyvale, CA 94085-2802

Tenable.io
6100 Merriweather Dr.
12th Floor
Melbourne, Australia,

Tennessee Department of Revenue
TDOR c/o Attorney General
PO Box 20207
Nashville, TN 37202-4015

Tennessee Secretary of State
State Capitol
Nashville, TN 37243-0001

The Henry M. Jackson Foundation for the Adva
3720A Rockledge Dr.
Bethesda, MD 20817

The Lincoln National Life Insurance Company
8801 Indian Hills Drive,
Omaha, NE 68114-4059

The U.S. Department of Veterans Affairs, a F
617 Chemeketa St. NE
Salem, OR 97301-3701

Timothy Myers
5516 Oak Field Lane
Buffalo, NY 14221-2893

TokBox, Inc.
501 2nd St
San Francisco, CA 94107-1469

Tony Medina
5326 W COSMO PLACE
West Jordan, UT 84081-3856

Tracy Gasior
81 Norfolk Ave
Clarendon Hills, IL 60514-1242

Tracy Morrison
248 Senior Circle
Lompoc, CA 93436-1491

Transamerica Group Accident Insurance
6400 C Street SW
Cedar Rapids, IA 52499-0003

Transamerica Group Hospital Indemnity Insura
6400 C Street SW
Cedar Rapids, IA 52499-0003

Transamerica Life Insurance Company
6400 C Street SW
Cedar Rapids, IA 52499-0003

Treigh Pedroche
3063 S Willow Creek Dr
Saratoga Springs, UT 84045-4816

Trilogy Med Waste
2500 Decker Lake Blvd #12
West Valley City, UT 84119-7675

Landon S. Troester
Clyde Snow & Sessions
201 South Main Street
Ste 2200
Salt Lake City, UT 84111-2268

Tyler Katon
6475 Mapleton Ave
Cincinnati, OH 45233-4531

Tyler Shackelford
612 Glen Arbor Court
Seven Valleys, PA 17360-8984

U.S. Department of Veterans Affairs, a Feder
4500 S. Lancaster Road
Dallas, TX 75216-7167

U.S. Securities and Exchange Commission
Attn: Bankruptcy Counsel
444 South Flower Street, Suite 900
Los Angeles, CA 90071-2934

US Foot and Ankle Specialists
199 E. Montgomery Ave
STE 100
Rockville, MD 20850-2361

USA Couriers, Inc.
1320 Centre St #202
Newton, MA 02459-2400

(c)UNITEDHEALTHCARE INSURANCE COMPANY (PPO)
1 OPTUM CIR
EDEN PRAIRIE MN 55344-2956

United States Trustee
Washington Federal Bank Bldg.
405 South Main Street
Suite 300
Salt Lake City, UT 84111-3402

(c)UNITEDHEALTHCARE - CHOICE PLUS
1 OPTUM CIR
EDEN PRAIRIE MN 55344-2956

(c)UNITEDHEALTHCARE INSURANCE COMPANY GROUP (
1 OPTUM CIR
EDEN PRAIRIE MN 55344-2956

(c)UNITEDHEALTHCARE - OPTIONS PPO
1 OPTUM CIR
EDEN PRAIRIE MN 55344-2956

UnitedHealthcare Insurance Company; Certific
P.O. Box 1459
Minneapolis, MN 55440-1459

(c)UNITEDHEALTHCARE INSURANCE COMPANY
1 OPTUM CIR
EDEN PRAIRIE MN 55344-2956

UnitedHealthcare Insurance Company; Group Po
P.O. Box 1459
Minneapolis, MN 55440-1459

University of Texas System
210 W 7th Street
Austin, TX 78701-2903

Utah CRO Services, Inc
1960 S 4250 W
Salt Lake City, UT 84104-4836

Utah State Tax Commission
210 North 1950 West
Salt Lake City, Utah 84134-9000

VMWare Workspace ONE
3401 Hillview Ave
Palo Alto, CA 94304-1320

ValCom
5614 Hollins Road
Roanoke, VA 24019-5056

Velocity Clinical Research, Inc.
3590 9000 S
West Jordan, UT 84088-8865

Verizon Wireless
1095 Avenue of the Americans
New York, NY 10036-6704

Verizon Wireless
PO Box 660 108
Dallas, TX 75266-0108

Vicente Planelles
1931 S. Wyoming St
Salt Lake City, UT 84108-3237

Vignya Devaraju
607 W 2660 N
Lehi, UT 84043-3462

Russell S. Walker
Pearson Butler, PLLC
1802 W. South Jordan Parkway

Wendy Twardzik
321 W 22nd Street, Apt 3A
New York, NY 10011-2610

(c)WEST PUBLISHING COMPANY
3640 NASSEFF WAY
SAINT PAUL MN 55123-2552

Melinda Willden tr
US Trustees Office
Washington Federal Bank Building
405 South Main Street
Suite 300
Salt Lake City, UT 84111-3402

Willie Bogan
1943 Rosecrest Dr.
Oakland, CA 94602-2038

Wirick, Emily
3549 E Kings Cove Way
Salt Lake City, UT 84121-6007

Workiva Inc.
100 Court Ave
Des Moines, IA 50309-2256

Xpediant Solutions Group, Ltd.
5444 Westtheimer Rd
STE 1000
Houston, TX 77056-5318

Zachary Fisher
2391 E 6895 S #21
Salt Lake City, UT 84121-3368

Zerto
27-43 Wormwood St
STE 530
Boston, MA 02210-1619

Zift Interactive LLC
1989 East 2nd Street
Brooklyn, NY 11223-2944

Zoom Video Communications Inc.
55 Almaden Blvd
6th Floor
San Jose, CA 95113-1612

bioMerieux, Inc.
100 Rofolphe St.
Durham, NC 27712-9402

nScrypt Inc.
12151 Research Pkwy
Orlando, FL 32826-2934

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified
by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

Kent State University
800 E. Summit St
Kent, OH 44240

Suburban Propane
3245 2100 S
Salt Lake City, UT 84119

Addresses marked (c) above for the following entity/entities were corrected
as required by the USPS Locatable Address Conversion System (LACS).

Pratima Labroo
10125 W Dartmouth Place
Unit 7-107
Denver, CO 80227

United Healthcare Insurance Company (PPO)
11000 Optum Circle
Eden Prairie, MN 55344

UnitedHealthcare - Choice Plus
11000 Optum Circle
Eden Prairie, MN 55344

UnitedHealthcare - Options PPO
11000 Optum Circle
Eden Prairie, MN 55344

UnitedHealthcare Insurance Company
11000 Optum Circle
Eden Prairie, MN 55344

UnitedHealthcare Insurance Company Group (Ch
11000 Optum Circle
Eden Prairie, MN 55344

West Publishing Company
610 Opperman Dr.
Saint Paul, MN 55123

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Anderson, Nicholas	(u)Anderson, Nicole	(d)BCG Acquisitions LLC 537 W 600 S STE 400 Salt Lake City, UT 84101-2253
(u)Blum, Anthony	(u)Brandy Hill	(u)China Smart IP 1414, 14FL-1st Office Building , Henders Jianguomennei Ave. Dongeheng District Beijing, PRC, 100005,
(u)Chris Mismash	(u)Connor Group	(u)Cunningham
(u)DJB Gas Services, Inc.	(u)David Wellman	(u)Devin OBrien-Coon
(u)Dorsey & Whitney LLP	(u)EisnerAmper	(u)Frampton, Chad
(u)Grander Acquisition, LLC	(u)Hashimoto, Peter	(u)Haxhikadria
(u)Jacob Rothwell	(d)Jennifer Burdman 32 Shipcarpenter Sq. Lewes, DE 19958-1246	(u)Jessica Shen
(u)Mark Lehman	(u)Matt Wunderli	(d)Medline Industries, Inc., 1820 S 5200 W Salt Lake City, UT 84104-4706
(u)Minnie Baylor-Henry	(u)Murgitroyd	(u)Nelson Mullins Riley & Scarborough LLP 2 South Biscayne Blvd., 21st Floor Attention: John F. Haley

(u)Panitch Schwarze Belisario & Nadel LLP

(u)Paul Dishman, MD

(u)Peter Cohen

(u)Phil Bunker

(u)Raymond Jessen
1407 E CHANDLER DRIVE

(u)Ryan Mathis

(u)Sanchez-DeVanny Eseverri, S.C.
Jse Clemente, Nmero 335, piso 4,
Colonia Valle Oriente,
66269 San Pedro Garza Garca, N.L., Mex

(u)Scalar LLC

(u)Ned Swanson

(u)Swanson, Edward

(u)UnitedHealthcare Insurance Company; Group

(d)Utah CRO Services, Inc.
1960 S 4250 W
Salt Lake City, UT 84104-4836

(u)VanWagoner, Brett

(u)VanWagoner, Casey

(u)Volume Submitter Defined Contribution Plan

(u)Wirick, Ryan

End of Label Matrix
Mailable recipients 494
Bypassed recipients 43
Total 537