

Fill in this information to identify the case:Debtor Powin, LLCUnited States Bankruptcy Court for the: _____ District of New Jersey
(State)Case number 25-16137**Modified Official Form 410
Proof of Claim****04/25**

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Angelo Storage, LLC</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>Angelo Storage, LLC</u> <u>Attn: Ken Young</u> <u>120 Garrett Street</u> <u>Suite 700</u> <u>Charlottesville, VA 22902, USA</u> Contact phone <u>434-220-7595</u> Contact email <u>ken.young@apexcleanenergy.com</u> (see summary page for notice party information) Uniform claim identifier (if you use one): _____	Where should payments to the creditor be sent? (if different) Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____

7. How much is the claim? \$ ____ Does this amount include interest or other charges?
☒ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

Liquidated and unliquidated rejection damages related to Rejected Contracts

9. Is all or part of the claim secured? ☒ No
☐ Yes. The claim is secured by a lien on property.
Nature or property:
☐ Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 09/29/2025
MM / DD / YYYY

/s//s/ Ken Young
Signature

Print the name of the person who is completing and signing this claim:

Name /s/ Ken Young
First name Middle name Last name

Title Authorized Officer

Company Angelo Storage, LLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 507-8031 | International 001-310-823-9000

Debtor: 25-16137 - Powin, LLC District: District of New Jersey, Trenton Division		
Creditor: Angelo Storage, LLC Attn: Ken Young 120 Garrett Street Suite 700 Charlottesville, VA, 22902 USA Phone: 434-220-7595 Phone 2: Fax: Email: ken.young@apexcleanenergy.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Disbursement/Notice Parties: McDermott Will and Schulte LLP Attn: Darren Azman and Deanna D. Boll One Vanderbilt Avenue New York, NY, 10017-3852 USA Phone: 212-547-5400 Phone 2: Fax: E-mail: dazman@mwe.com		
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Liquidated and unliquidated rejection damages related to Rejected Contracts	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim:	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: /s/ Ken Young on 29-Sep-2025 10:35:37 a.m. Pacific Time Title: Authorized Officer Company: Angelo Storage, LLC		

United States Bankruptcy Court for the District of New Jersey

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- | | | |
|--|---|---|
| <input type="checkbox"/> Powin Project LLC (Case No. 25-16136) | <input type="checkbox"/> Charger Holdings, LLC (Case No. 25-16140) | <input type="checkbox"/> PEOS Holdings, LLC (Case No. 25-16144) |
| <input checked="" type="checkbox"/> Powin, LLC (Case No. 25-16137) | <input type="checkbox"/> Powin Energy Ontario Storage, LLC (Case No. 25-16141) | <input type="checkbox"/> Powin Energy Storage 2, Inc. (Case No. 25-16558) |
| <input type="checkbox"/> Powin China Holdings 1, LLC (Case No. 25-16138) | <input type="checkbox"/> Powin Energy Operating Holdings, LLC (Case No. 25-16142) | <input type="checkbox"/> Powin Energy Ontario Storage II LP (Case No. 25-16559) |
| <input type="checkbox"/> Powin China Holdings 2, LLC (Case No. 25-16139) | <input type="checkbox"/> Powin Energy Operating, LLC (Case No. 25-16143) | <input type="checkbox"/> Powin Canada B.C. Ltd (Case No. 25-16560) |

Modified Official Form 410

Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor?	Angelo Storage, LLC Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? See Addendum Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Country _____ Contact phone _____ Contact email _____ Uniform claim identifier (if you use one): _____	Where should payments to the creditor be sent? (if different) Angelo Storage, LLC Name _____ 120 Garrett Street, Suite 700 Number _____ Street _____ Charlottesville, VA 22902 City _____ State _____ ZIP Code _____ Country _____ Contact phone 434-220-7595 Contact email ken.young@apexcleanenergy.com
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on ____ / ____ / ____ <div style="text-align: right;">MM / DD / YYYY</div>	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☒ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim?

\$ _____ Does this amount include interest or other charges?

☒ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

Liquidated and unliquidated rejection damages related to Rejected Contracts as described more fully in the Addendum attached hereto

9. Is all or part of the claim secured?

☒ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed

☐ Variable

10. Is this claim based on a lease?

☒ No

☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff?

☒ No

☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

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If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

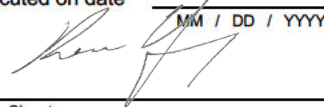
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 9/26/2025
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name Ken Young
First name Middle name Last name

Title Authorized Officer

Company Angelo Storage, LLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 120 Garrett Street, Suite 700
Number Street
Charlottesville VA 22902 USA
City State ZIP Code Country

Contact phone 434-220-7595 Email ken.young@apexcleanenergy.com

MCDERMOTT WILL & SCHULTE LLP

Darren Azman (admitted *pro hac vice*)
Deanna D. Boll (N.J. Bar No. 31861998)
One Vanderbilt Avenue
New York, New York 10017-3852
Telephone: (212) 547-5400
Email: dazman@mwe.com
dboll@mwe.com

Counsel to Apex Clean Energy Holdings, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

Powin, LLC, et al.,

Debtors.¹

Chapter 11

Case No. 25-16137 (MBK)

(Jointly Administered)

ADDENDUM TO PROOF OF CLAIM

Angelo Storage, LLC (the “Claimant”), hereby submits this addendum (the “Addendum”) and the proof of claim which is affixed hereto (together, the “Proof of Claim”) against the debtor, Powin, LLC (“Powin” or the “Debtor”). As detailed below, the Claimant asserts liquidated and unliquidated claims (the “Claims”) against the Debtor. This Addendum and the documents

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc., [9926]; (xi) Powin Energy Ontario Storage II LP, [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors’ mailing address is 20550 SW 115th Avenue, Tualatin, OR 97062.

referenced herein are an integral part of the Proof of Claim and are incorporated therein by reference for all purposes.

BACKGROUND

I. General Background.

1. On June 9, 2025 and June 10, 2025, the debtors and debtors in possession (collectively, the “Debtors”) in the above-referenced chapter 11 cases (the “Chapter 11 Cases”) each commenced a voluntary case for relief under of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1015-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the District of New Jersey.

3. On June 26, 2025, the Office of the United States Trustee for the District of New Jersey appointed an Official Committee of Unsecured Creditors pursuant to section 1102 of the Bankruptcy Code. *See Notice of Appointment of Official Committee of Unsecured Creditors* [Docket No. 174]. No request for the appointment of a trustee or examiner has been made in the Chapter 11 Cases.

II. Rejection Motion.

4. On June 17, 2025, the Debtors filed the *Motion of the Debtors for Entry of an Order (I) Authorizing the Rejection of Legacy Customer Contracts and (II) Granting Related Relief* [Docket No. 88] (the “Rejection Motion”), which sought to reject the following ESAs and LTSAs

(collectively, the “Rejected Contracts”) with the Claimant, as set forth in Schedule A of the Rejection Motion:

Contract Counterparty	Contract Effective Date	Contract Type
Angelo Storage LLC	11/17/2023	LTSA
Angelo Storage LLC	08/10/2022	ESA
Angelo Storage LLC	03/07/2025	LTSA
Angelo Storage LLC	09/30/2024	ESA
Angelo Storage LLC	09/30/2024	LTSA

5. On September 9, 2025, the Court entered the Rejection Motion. *See* Docket No. 843.

III. Bar Date Motion.

6. On August 8, 2025, this Court entered the *Order Establishing Deadlines for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [Docket No. 758] (the “Bar Date Order”).

7. Pursuant to the Bar Date Order, any person or entity asserting claims arising from or relating to the Rejection Order (as defined in the Bar Date Order) or claims relating to such rejected agreements is required to file proofs of claim by the later of (a) September 29, 2025, (b) the date that is thirty (30) days after entry of the applicable Rejection Order, or (c) the date that is thirty (30) days after the effective date of the rejection of an executory contract or unexpired lease as set forth in the applicable Rejection Order. *See* Bar Date Order at ¶9.

8. Accordingly, the deadline to submit Claims for rejection damages is October 9, 2025.

NATURE AND AMOUNT OF PROOF OF CLAIM

9. Prior to the Chapter 11 Cases, the Angelo Storage Project (a 100 MW/200 MWh utility-scale battery facility) was anticipated to help stabilize the Texas grid while creating significant local economic benefits, including more than \$12.6 million in tax revenue over its lifetime.

10. Powin was a critical partner of the Angelo Storage Project that provided critical services and supply obligations under the ESAs and LTSAs. Powin's inability to perform its obligations prior to the Petition Date and the rejection of the ESAs and the LTSAs have resulted in the Angelo Storage Project's failure to meet its obligations – materially impacting Claimant's revenues and financing – and have even resulted in liens against the Claimant's property as a result of Powin's inability to perform under the ESAs and LTSAs.

11. Thus far, Powin's inability to perform its obligations prior to the Petition Date and the rejection of the ESAs and the LTSAs have resulted in the following:

- Clean Energy Services CES LLC (“CES”) asserting a lien in the amount of \$35,400.00 against the Claimant's property attached hereto as **Exhibit A** (the “CES Lien”).²
- Powin's inability to pay the Claimant \$1,000,000.00 in commissioning-related liquidated damages.³
- The Claimant entering into new arrangements with alternative vendors to replace Powin. These replacement arrangements resulted in damages in the amount of \$9,244,625.00, representing the increased costs the Claimant is now paying under the new arrangements when compared to the Rejected Contracts.⁴

² The CES Lien arises from a Purchase Orders initiated by Powin.

³ The documents evidencing this portion of the Claim may be subject to confidentiality and disclosure restrictions, so they are not attached to this Proof of Claim. Subject to disclosures permitted, copies of the documents may be available upon request.

⁴ The documents evidencing this portion of the Claim may be subject to confidentiality and disclosure restrictions, so they are not attached to this Proof of Claim. Subject to disclosures permitted, copies of the documents may be available upon request.

12. Accordingly, the Debtor was and still is indebted to the Claimant in the amount of \$10,280,025.00 for the Debtor's inability to perform under the rejected ESAs and LTSAs. Not all damages have been liquidated at this time, and the Claimant reserves all rights as set forth below.

RESERVATION OF RIGHTS

13. This Proof of Claim is not intended to be, and shall not be construed as, (a) an election of remedies, (b) a waiver or limitation of any rights, remedies, claims, or interests of the Claimant against the Debtor, (c) consent by the Claimant to the jurisdiction of this Court, (d) consent by the Claimant to a jury trial in this Court or any other court in any proceeding as to any and all matters so triable herein or in any case, controversy, or proceeding related hereto pursuant to 28 U.S.C. § 157(e) or otherwise, (e) a waiver by the Claimant of the right to a trial by jury in any proceeding so triable herein or in any case, controversy, or proceeding related hereto, notwithstanding any designation of such matters as "core proceedings" pursuant to 28 U.S.C. § 157(b)(2), and whether such jury trial is pursuant to statute or the United States Constitution, (f) a waiver by the Claimant of the right to have final orders in core or non-core matters entered only after *de novo* review by a District Court judge, (g) a waiver by the Claimant of the right to move to withdraw the reference, or otherwise challenge the jurisdiction of the Court with respect to the subject matter of this Proof of Claim, any objection or other proceeding commenced with respect thereto, or any other proceeding commenced in the Chapter 11 Case against or otherwise involving the Claimant, or (h) an admission that any property held by the Debtor constitutes property of the Debtor's estate.

14. The Claimant hereby reserves the right to amend and/or supplement this Proof of Claim at any time and from time to time and in any respect, including, without limitation, for purposes of fixing, increasing, or amending in any respect the amounts referred to herein, adding

to or amending the description of the Claims, other documents or instruments, and related information. The Claimant also reserves the right to (a) amend the Proof of Claim to account for any additional claims that may arise against the Debtor now or in the future, and (b) file additional proofs of claim, administrative claims, requests, or similar documents with respect to additional prepetition and/or post-petition claims against the Debtor.

15. This Proof of Claim is made without prejudice to the Claimant's rights under the Bankruptcy Code or otherwise, including, without limitation, any and all rights of setoff and recoupment. The Claimant expressly preserves all of its rights and claims against the Debtor under the Bankruptcy Code, at law or in equity and does not waive any right to claim specific assets, any rights of setoff, recoupment, or any other right, cause of action, or Claims, whether existing now or hereafter arising, that the Claimant has or may have against the Debtor, or any other person or persons.

16. Nothing herein shall be deemed to waive, estop, or derogate from the rights of the Claimant. This Proof of Claim is also without prejudice to any and all of the Claimant's rights, claims, and defenses under the Bankruptcy Code or otherwise. With respect to any portion of the Claimant's Claims that is unliquidated or as to which the amount is undetermined, the Claimant does not waive its rights thereto by not claiming specific amounts at this time.

NOTICE

17. All notices with respect to this Proof of Claim should be sent to the following:

<p style="text-align: center;">Angelo Storage, LLC 120 Garrett Street, Suite 700 Charlottesville, Virginia 22902 Attn: Ken Young</p>	<p style="text-align: center;"><i>With copies to (which shall not constitute notice)</i></p> <p style="text-align: center;">McDermott Will & Schulte LLP One Vanderbilt Avenue New York, New York 10017-3852 Attn: Darren Azman and Deanna D. Boll</p>
--	--

Dated: September 26, 2025



/s/

Ken Young
Angelo Storage, LLC
Authorized Officer

Exhibit A

**NOTICE TO OWNER AND ORIGINAL CONTRACTOR
OF FILING LIEN AFFIDAVIT**

July 15, 2025

Via C/M RRR No: 9314 8699 0430 0137 4341 61

Angelo Storage, LLC
120 Garrett St., Suite 700
Charlottesville, VA 22902

Via C/M RRR No: 9314 8699 0430 0137 4342 77

Powin, LLC
20550 SW 115th Ave
Tualatin OR 97062

Via C/M RRR No: 9314 8699 0430 0137 4343 76

Via E-Mail: Steven Hollingsworth
steven.hollingsworth@apexcleanenergy.com
Apex Clean Energy Holdings, LLC
120 Garrett St., Suite 700
Charlottesville, VA 22902

Via C/M RRR No: 9314 8699 0430 0137 4344 75

Texas Queen Bees, LP
c/o Mary Margaret McDonald, Registered Agent
530 CR 119A
Burnet, TX 78611

Via C/M RRR No: 9314 8699 0430 0137 4345 43

Angelo Solar, LLC
c/o Corporation Service Company d/b/a CSC-
Lawyers Incorporating Service Company
211 E. 7th Street, Suite 620
Austin, TX 78701-0000

Via C/M RRR No: 9314 8699 0430 0137 4342 15

Angelo Storage, LLC
c/o Corporation Service Company d/b/a CSC-
Lawyers Incorporating Service Company
211 E. 7th Street, Suite 620
Austin, TX 78701

Via C/M RRR No: 9314 8699 0430 0137 4343 45

Powin, LLC
c/o 46258083 - National Registered Agents, Inc.
780 Commercial St. SE Suite 100
Salem OR 97301

Via C/M RRR No: 9314 8699 0430 0137 4344 44

Apex Clean Energy Holdings, LLC
c/o Corporation Service Company d/b/a CSC
Lawyers Incorporating Service Company
211 E. 7th Street, Suite 620
Austin, TX 78701-0000

Via C/M RRR No: 9314 8699 0430 0137 4345 12

Angelo Solar, LLC
120 Garrett St., Suite 700
Charlottesville, VA 22902

RE:	Project:	Angelo Storage Project, Jeremiah LN 10150 (the "Project")
	Claimant:	Clean Energy Services CES LLC, 4201 Main Street, Suite 530-B, Houston TX 77002 (the "Claimant")

	Project Owner / Leasehold Owner:	Angelo Storage, LLC and/or Angelo Solar, LLC (the "Owner(s)")
	Fee Simple Property Owner	Texas Queen Bees, LP ("Property Owner")
	Original Contractor:	Powin, LLC

To the Owner(s) and Original Contractor:

Pursuant to Section 53.055 of the Texas Property Code, enclosed is a copy of an Affidavit Claiming Mechanics' and Materialmen's Lien relating to the referenced project. The original of this Affidavit has been filed with the office of the Tom Green County Clerk, Texas. For your additional information, in addition to the attached copy of the lien affidavit, a copy of the filed lien affidavit can be found at **Document Number: 202508990** in the Real Property Records of Tom Green County, Texas.

Sincerely,

/s/ Austin Moorman
Austin Moorman

Enclosure



Christina Ubando County Clerk
Tom Green County, Texas
07/14/2025 03:24:04 PM
202508990 Fee: \$45.00

AFFIDAVIT CLAIMING LIEN

STATE OF TEXAS §
 §
 §
COUNTY OF TOM GREEN §

AFFIDAVIT CLAIMING MECHANICS' AND MATERIALMEN'S LIEN ON LEASEHOLD

BEFORE ME, a notary public in and for the State of Texas, on this day personally appeared the undersigned, who being by me duly sworn, on oath stated:

1. My name is Constantine Triantafyllides. I am the Chief Operating Officer of Clean Energy Services CES LLC ("Claimant") and am authorized to make this affidavit on its behalf as the sworn statement of its claim.

2. Claimant furnished labor and/or materials for the improvement of the leasehold estate of the following described property in Tom Green County, Texas, (the "Property"):

Commonly known as: Angelo Storage Project, 8998 Jerimiah Ln., San Angelo, Tom Green County, TX 76901; And more particularly described in the attached Exhibit "A," incorporated by reference for all purposes.

3. The labor and/or material was furnished for such improvement to Powin, LLC. The last known address of Powin, LLC is 20550 SW 115th Ave., Tualatin, OR 97062. The labor and/or material was furnished pursuant to an agreement with Powin, LLC during the month of April 2025.

4. Powin, LLC is the reputed original contractor for such improvement, whose last known address is 20550 SW 115th Ave., Tualatin, OR 97062.

5. Angelo Storage, LLC and/or Angelo Solar, LLC (the "Owner(s)") are the leasehold estate owner(s) of the Property and improvements thereon, whose last known address is 120 Garrett St., Suite 700, Charlottesville, VA 22902.

6. The labor and/or material furnished by claimant is labor and materials for Inverter and HVAC.

7. The amount due, owing and unpaid to claimant for such labor and/or material is **Thirty Five Thousand Four Hundred Dollars and 00/100 (\$35,400.00)**, which is true, correct, and just, with all just and lawful offsets, payments, and credits known to affiant allowed.

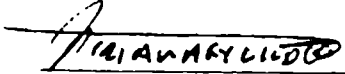
8. Claimant's mailing and physical address is 4201 Main Street Suite 530-B, Houston TX 77002.

9. Claimant sent notice of its claim, including a request for information under Property Code Section 53.159, to Powin, LLC and Angelo Solar, LLC, by certified mail, return receipt requested, on June 23, 2025. Claimant sent notice of its claim, including a request for

information under Property Code Section 53.159, to Powin, LLC and Angelo Storage, LLC, by certified mail, return receipt requested, on July 14, 2025.

Claimant claims a lien against the leasehold estate of the above described property and improvements thereon in the amount shown above pursuant to Chapter 53 of the Property Code of the State of Texas, and to the extent Texas Constitution Article 16 section 37 applies to Claimant, pursuant to Texas Constitution Article 16 section 37, and Claimant makes this sworn statement of claim in support thereof.

CLEAN ENERGY SERVICES CES LLC

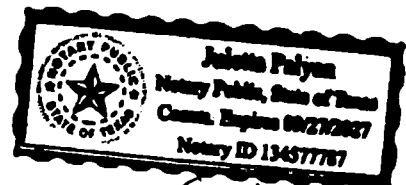

Constantine Triantafyllides
Chief Operating Officer

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

BEFORE ME, the undersigned authority, on this day personally appeared Constantine Triantafyllides, Chief Operating Officer of Clean Energy Services CES LLC, known to me to be the person whose name is subscribed to the foregoing instrument, who after being by me duly sworn acknowledged that the statements contained above are true and correct, that he executed same for the purposes and consideration therein expressed, in the capacity therein stated, and as the act and deed of said company.

Given under my hand and seal of office, this 14 day of July, 2025.

Notary Public in and for the
STATE OF TEXAS



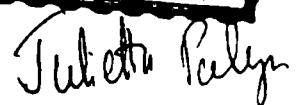


EXHIBIT A

Real Property

TX-AGG-001

Fee Owner: Texas Queen Bees, LP, a Texas limited partnership

Insureds Estate or Interest: Leasehold

Legal Description:

PIN: 56-07098-0556-000-00 (part of)

DESCRIPTION, of a 10.06 acre tract of land, more or less, situated in the H.&T.C.R.R. Survey, Abstract No. 7098, Tom Green County, Texas; said tract being a part of that certain 449 acre tract of land, more or less, described in a Special Warranty Deed to Texas Queen Bees, LP and recorded in Document No. 201713627, in the Official Public Records of Tom Green County, Texas (O.P.R.T.G.C.T.); said 10.06 acre tract, more or less, being more particularly described as follows (Bearing system for this survey is based on the State Plane Coordinate System, North American Datum of 1983 (2011), Texas Central Zone 4201):

COMMENCING, at a 1/2" iron rod found w/cap stamped SKG Engineering in the South line of said Texas Queen Bees, LP tract, same being the Northwest corner of a 9.550 acre tract, more or less, described in deed to David Jensen and being recorded in Document No. 201505543, of the O.P.R.T.G.C.T.;

THENCE, North 55° 11' 56" West, a distance of 80.09 feet to a point for corner for the POINT OF BEGINNING;

THENCE, North 00° 02' 37" East, a distance of 399.48 feet to a point for corner;

THENCE, South 89° 55' 13" East, a distance of 1057.64 feet to a point for corner;

THENCE, South 00° 52' 28" East, a distance of 416.41 feet to a point for corner;

THENCE, North 89° 03' 36" West, a distance of 368.97 feet to a point for corner;

THENCE, South 00° 55' 38" West, a distance of 45.39 feet to a point for corner in the South line of Texas Queen Bees, LP tract, same being in the North line of said Jensen tract;

THENCE, with said South line of said Texas Queen Bees, LP Tract and the North line of said Jensen tract, North 88° 54' 32" West, a distance of 120.04 feet to a point for corner;

THENCE, North 00° 59' 52" East, a distance of 45.17 feet to a point for corner;

THENCE, North 88° 58' 51" West, a distance of 575.51 feet to the POINT OF BEGINNING;

CONTAINING, 438,380 square feet or 10.06 acres of land, more or less

TX-AGG-002

Fee Owner: Texas Queen Bees, LP, a Texas limited partnership

Insureds Estate or Interest: Co-Tenancy

Tract 1:

56-07098-0556-000-00 (part of)

DESCRIPTION, of a 4.532 acre (197,423 square feet) tract of land situated in the H.&T.C.R.R. Company Survey, Abstract Number 7098, Tom Green County, Texas, said tract being part of that 449.0 acre tract of land described in Special Warranty Deed to Queen Bees recorded in Instrument Number 201713627 and being all of a 3.421 acre Shared Facilities Agreement to Angelo Solar, LLC, et al recorded in Instrument No. 202306528 and being part of a 10.06 Lease and Easement Agreement to Angelo Storage, LLC and recorded in Instrument No. 202301505 of the Official Public Records of Tom Green County, Texas; said 197,423 square foot tract being more fully described as follows (Bearing system for this survey is based on the State Plane Coordinate System, North American Datum of 1983 (2011), Texas Central Zone 4203):

COMMENCING, at a 5/8-inch iron rod found for corner at the southwest corner of said 449.0 acre tract; said point being the northwest corner of a 62.2 acre tract of land described as being part of said Queen Bees tract, and the northeast corner of that 543.8 acre tract of land described as being part of said Queen Bees tract, and the southeast corner of that tract of land to Lorene March Partnership, no record found by the surveyor;

THENCE, South 89 degrees, 56 minutes, 52 seconds East, along the south line of said 449.0 acre tract and the north line of said 62.2 acre tract, a distance of 74.43 feet to a 5/8-inch iron rod with "TIMMONS GROUP" cap set for corner; said point being the **POINT OF BEGINNING**;

THENCE, departing the said south line of 449.0 acre tract and the said north line of 62.2 acre tract, into and across said 449.0 acre tract, the following five (5) calls:

North 00 degrees, 02 minutes, 37 seconds East, a distance of 432.72 feet to a 5/8-inch iron rod with "TIMMONS GROUP" cap set for corner;

South 89 degrees, 56 minutes, 52 seconds East, a distance of 464.60 feet to a 5/8-inch iron rod with "TIMMONS GROUP" cap set for corner;

South 00 degrees, 00 minutes, 00 seconds East, a distance of 365.62 feet to a 5/8-inch iron rod with "TIMMONS GROUP" cap set for corner;

North 88 degrees, 54 minutes, 32 seconds West, a distance of 54.47 feet to a 1/2-inch iron rod found with "SKG Engineering" cap;

Exhibit A – Page 2

South 00 degrees, 13 minutes, 12 seconds West, a distance of 68.09 feet to a 5/8-inch iron rod with "TIMMONS GROUP" cap set for corner in the south line of said 449.0 acre tract and the northeast corner of that tract of land to Concho Valley Electric Cooperative recorded in Document No. 202118995 and the northwest corner of that tract to David Jensen recorded in Instrument No. 201505543;

THENCE, North 89 degrees, 56 minutes, 52 seconds West, along the south line of said 449.0 acre tract and the north line of said 62.2 acre tract, a distance of 410.21 feet to the **POINT OF BEGINNING**;

CONTAINING: 4.532 acres, or 197,423 square feet of land, more or less.

Tract 2:
56-01042-0546-000-00 (part of)

DESCRIPTION, of a 36,572 square foot (0.840 acre) tract of land situated in the H.&T.C. R.R. Company Survey, Abstract Number 1042, Tom Green County, Texas, said tract being part of that certain tract of land described as Parcel 1 in Special Warranty Deed to Queen Bees, LP. recorded in Instrument No. 201713627 of the Official Public Records of Tom Green County, Texas; said 36,572 square foot tract being more fully described as follows (Bearing system for this survey is based on the State Plane Coordinate System, North American Datum of 1983 (2011), Texas Central Zone 4203):

COMMENCING, at a 5/8-inch iron rod found for corner at the Northwest corner of said Parcel 1; said point being the Southwest corner of that certain tract of land described as Parcel 3 of said Queen Bees, LP. tract, the Northeast corner of that certain tract of land described as Parcel 4 of said Queen Bees LP., and the Southeast corner of that tract of land to Lorene March Partnership, no record found by the surveyor;

THENCE, South 89° 56' 52" East, along the North line of said Parcel 1 and the South line of said Parcel 3, a distance of 74.43 feet to a 5/8-inch iron rod with "TIMMONS GROUP" set for corner; said point being the **POINT OF BEGINNING**;

THENCE, South 89° 56' 52" East, continuing along the said North line of Parcel 1 and the said South line of said Parcel 3, a distance of 143.53 feet to a 5/8-inch iron rod with "TIMMONS GROUP" set for corner;

THENCE, departing the said North line of Parcel 1 and the said South line of said Parcel 3, into and across said Parcel 1, the following three (3) calls: South 00° 02' 51" West, a distance of 254.81 feet to a 5/8-inch iron rod with "TIMMONS GROUP" set for corner; North 89° 56' 52" West, a distance of 143.53 feet to a 5/8-inch iron rod with "TIMMONS GROUP" set for corner; North 00° 02' 51" East, a distance of 254.81 feet to the **POINT OF BEGINNING**;

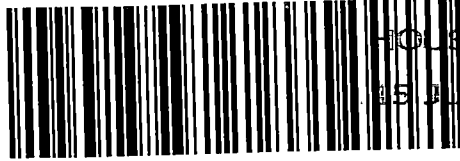
Exhibit A – Page 3

CONTAINING: 36,572 square feet, or 0.840 acres of land, more or less.

**MUNSCH
HARDT**

Pennzoil Place
700 Milam Street, Suite 800
Houston, Texas 77002-2806

CERTIFIED MAIL®

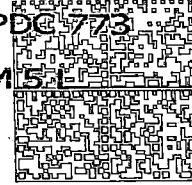


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RETURN RECEIPT (ELECTRONIC)

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07/15/2025 ZIP 77002
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US POSTAGE



Angelo Storage, LLC
c/o Corporation Service Company d/b/a CSC-Lawyers
211 E. 7th Street, Suite 620
Austin, TX 78701

78701-321870

