Fill in this info	ormation to identify the case:		
Debtor Pow	in, LLC		
United States Ba	inkruptcy Court for the:	District of New	Jersey (State)
Case number	25-16137	-	(5.5.5)

Modified Official Form 410

Proof of Claim 04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Pá	Identify the Clair	m											
1.	Who is the current creditor?	ACE Engineering and Co. Ltd.											
		Name of the current creditor (the person or entity to be paid for this claim)											
		Other names the creditor used with the debtor											
2.	Has this claim been acquired from	☑ No											
	someone else?	Yes. From whom?											
3.	Where should notices and	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)										
	payments to the creditor be sent?	ACE Engineering and Co. Ltd.	Chloe Hye-ji Park										
	creation be sent:	Steptoe LLP Attn. Timothy Walsh 1114 Avenue of the Americas	80, Sapyeong-Daero, Seocho-Gu										
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	New York, NY 10036, USA	Seoul, NJ 06575, Korea										
		Contact phone 212.957.3085	Contact phone +82 2 578 0491										
		Contact email twwalsh@steptoe.com	Contact email chloe@aceengineering.com										
		(see summary page for notice party informati											
		Uniform claim identifier (if you use one):											
4.	Does this claim amend one already	☑ No											
	filed?	Yes. Claim number on court claims registry (if known)	Filed onMM / DD / YYYY										
5.	Do you know if anyone else has filed	☑ No											
	a proof of claim for	Yes. Who made the earlier filing?											
	this claim?	-											

Official Form 410 Proof of Claim

✓ No Yes. Last 4 digits of the debtor's	account or any number you u	ise to identify the debtor:
\$ <u>See summary page</u>	Does this amount in	clude interest or other charges?
		ement itemizing interest, fees, expenses, or other quired by Bankruptcy Rule 3001(c)(2)(A).
•	•	
Limit disclosing information that is ent	itled to privacy, such as heal	h care information.
Sale of Goods - see attach	ned	
Nature or property: Real estate: If the cla Claim Attachment (O Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of example, a mortgage, lien	nim is secured by the debtor's ifficial Form 410-A) with this have been decuments, if any, that show, certificate of title, financing	evidence of perfection of a security interest (for
Value of property:	\$	
	· · · · · · · · · · · · · · · · · · ·	
Amount of the claim tha	t is unsecured.	amount should match the amount in line
	Yes. Last 4 digits of the debtor's \$ See summary page Examples: Goods sold, money loaned Attach redacted copies of any docum. Limit disclosing information that is ent. Sale of Goods - see attach No Yes. The claim is secured by a Nature or property: Real estate: If the claim Attachment (O) Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of example, a mortgage, lien has been filed or recorded. Value of property: Amount of the claim that	See summary page Does this amount ince No Yes. Attach state charges re Examples: Goods sold, money loaned, lease, services performed, Attach redacted copies of any documents supporting the claim required Limit disclosing information that is entitled to privacy, such as health sale of Goods - see attached No Yes. The claim is secured by a lien on property. Nature or property: Real estate: If the claim is secured by the debtor's Claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's Claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the debtor's claim Attachment (Official Form 410-A) with this Foundation in the claim is secured by the claim is secure

10. Is this claim based on a lease?	 ✓ No ✓ Yes. Amount necessary to cure any default as of the date of the petition.
11. Is this claim subject to a right of setoff?	✓ No Yes. Identify the property:

Official Form 410 **Proof of Claim**

■ Variable

12. Is all or part of the claim	□ No									
entitled to priority under 11 U.S.C. § 507(a)?		ck all that apply:	Amount entitled to priority							
A claim may be partly priority and partly	☐ Dome	estic support obligations (including alimony and child support) under .S.C. § 507(a)(1)(A) or (a)(1)(B).	\$							
nonpriority. For example, in some categories, the law limits the amount		o \$3,800* of deposits toward purchase, lease, or rental of property rvices for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$							
entitled to priority.	days	es, salaries, or commissions (up to \$17,150*) earned within 180 before the bankruptcy petition is filed or the debtor's business ends, never is earlier. 11 U.S.C. § 507(a)(4).	\$							
	☐ Taxe	s or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$							
	☐ Contr	ributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$							
	Othe	r. Specify subsection of 11 U.S.C. § 507(a)(2_) that applies.	\$ <u>See summary page</u>							
	* Amounts	are subject to adjustment on 4/01/28 and every 3 years after that for cases begun	on or after the date of adjustment.							
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	Yes. Indic days befo	cate the amount of your claim arising from the value of any goods rece ore the date of commencement of the above case, in which the goods ary course of such Debtor's business. Attach documentation supportir	have been sold to the Debtor in							
		\$13,520,599.26 - see attached								
Part 3: Sign Below										
The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	I am the trus I am a guara I understand that the amount of the I have examined to I declare under per Executed on date /s/Carl Hyou Signature	ditor. ditor's attorney or authorized agent. stee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. antor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. an authorized signature on this <i>Proof of Claim</i> serves as an acknowled claim, the creditor gave the debtor credit for any payments received to the information in this <i>Proof of Claim</i> and have reasonable belief that the enalty of perjury that the foregoing is true and correct. (a) 9/29/2025 MM / DD / YYYYY	ward the debt. e information is true and correct.							



Official Form 410 Proof of Claim

Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 507-8031 | International 001-310-823-9000

•	nestic (866) 507-8031 International 001-310-823-9000						
Debtor:							
25-16137 - Powin, LLC District:							
District of New Jersey, Trenton Division							
Creditor:	Has Supporting Documentation:						
ACE Engineering and Co. Ltd.	Yes, supporting documentation: Yes, supporting documentation successfully uploaded						
Steptoe LLP Attn. Timothy Walsh	Related Document Statement:						
1114 Avenue of the Americas							
	Has Related Claim:						
New York, NY, 10036	No						
USA	Related Claim Filed By:						
Phone:	Ellino Books						
212.957.3085	Filing Party:						
Phone 2:	Creditor						
Fax:							
Email:							
twwalsh@steptoe.com							
Disbursement/Notice Parties:	0.115						
Chloe Hye-ji Park	Carl Kim						
80, Sapyeong-Daero, Seocho-Gu	400 Kelby St, Suite 1701						
Seoul, NJ, 06575	Fort Lee, NJ, 07024						
Korea	Phone:						
Phone:	9493339088						
+82 2 578 0491	Phone 2:						
Phone 2:	Fax: E-mail: carl.kim@aceengineering.com						
Fax:							
E-mail:							
chloe@aceengineering.com							
DISBURSEMENT ADDRESS							
Steptoe LLP	Steptoe LLP						
Steven Davidson	Attn. Joseph Archambeau						
1330 CONNECTICUT AVENUE, NW	1114 Avenue of the Americas						
Washington, DC, 20036	New York, NY, 10036						
USA	USA						
Phone:	Phone:						
202.429.8077	212.378.7525						
Phone 2:	Phone 2:						
Fax:	Fax:						
E-mail:	E-mail:						
SDavidson@steptoe.com	JArchambeau@Steptoe.com						
Other Names Used with Debtor:	Amends Claim:						
Other Hallies Osed With Debitor.	No						
	Acquired Claim:						
	No						
Basis of Claim:	Last 4 Digits: Uniform Claim Identifier:						
Sale of Goods - see attached	No O						
Total Amount of Claim:	Includes Interest or Charges:						
110,337,643.48 - see attached	Yes						
Has Priority Claim:	Priority Under:						
Yes	11 U.S.C. §507(a)(2): 13,520,599.26 - see attached						

Has Secured Claim:

No

Amount of 503(b)(9):

Yes: 13,520,599.26 - see attached

Based on Lease:

No

Subject to Right of Setoff:

off: Amount Unsecured:

Nature of Secured Amount:

Value of Property:

Annual Interest Rate:

Arrearage Amount:

Basis for Perfection:

No Submitted By:

Carl Hyoungil Kim on 29-Sep-2025 12:59:08 p.m. Pacific Time

Title:

Vice President

Company:

ACE Engineering and Co. Ltd.

Optional Signature Address:

400 Kelby St, Suite 1701

Fort Lee, NJ, 07024

USA

Telephone Number:

Email:

carl.kim@aceengineering.com

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b) SHERMAN, SILVERSTEIN, KOHL, ROSE & PODOLSKY, P.A. Arthur J. Abramowitz Ross J. Switkes 308 Harper Drive, Suite 200 Moorestown, NJ 08057 Tel: (856) 662-0700 Email: aabramowitz@shermansilverstein.com rswitkes@shermansilverstein.com	STEPTOE Timothy W. Walsh (admitted pro hac vice) Steven Davidson (admitted pro hac vice) Zach Song 114 Avenue of the Americas New York, NY 10036 Tel: (212) 506-3900 Email: twwalsh@steptoe.com sdavidson@steptoe.com zsong@steptoe.com
Co-Counsel to Ace Engineering	Co-Counsel to Ace Engineering
In re: POWIN, LLC, et al.,	Chapter 11
Debtors.	Case No. 25-16137 (MBK) (Jointly Administered)
	Honorable Michael B. Kaplan, U.S.B.J.

LIMITED OBJECTION OF CREDITOR ACE ENGINEERING & CO., LTD. TO MAINFREIGHT INC.'S MOTION TO CONFIRM THAT THE AUTOMATIC STAY PURSUANT TO 11 U.S.C. § 362(A) DOES NOT APPLY TO CERTAIN GOODS IN ITS POSSESSION

Ace Engineering & Co., Ltd. ("Ace"), by their undersigned counsel Steptoe LLP, file this Limited Objection to Mainfreight Inc.'s Motion to Confirm that the Automatic Stay Pursuant to 11 U.S.C. § 362(a) Does Not Apply to Certain Goods in its Possession (the "Objection"), stating the following:

BACKGROUND

1. On June 10, 2025 (the "Petition Date"), the Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code.

- 2. The Debtors and Ace entered into that certain *Manufacturing Services Agreement* dated December 12, 2022 (the "MSA"), pursuant to which Ace supplied Debtors with shipments primarily composed of power units and electric components.
- 3. Debtors missed several payments scheduled by the MSA, accumulating at least \$100,104,820.79 in unsecured debt to Ace, as scheduled. *Chapter 11 Voluntary Petition* [Docket No. 1] at p. 8. In addition, Ace is owed at least another \$10,232,822.69 in unsecured debt not scheduled by the Debtors. This claim may be supplemented as Ace develops and files its proof of claim. In light of Debtors' breach, Debtors and Ace entered into that certain *Settlement Agreement* dated March 1, 2025 (the "Settlement Agreement"). Ace executed the Settlement Agreement, continuing shipments, in reliance on the Debtors' repeated assurances of financial health, explained further below.
- 4. In accordance with the MSA, Ace sent its last Shipment¹ to the Debtors, which the Debtors received on or about May 30, 2025. Ace has reason to believe that Debtors were insolvent upon the May 30, 2025 delivery, and remain so at the time of filing this Objection.
- 5. The Shipment is being held by Mainfreight Air & Ocean Pty. Ltd. ("Mainfreight") at its Norfolk, Virginia facility. *Mainfreight Inc.'s Motion to Confirm that the Automatic Stay Pursuant to 11 U.S.C. Section 362(a) Does Not Apply to Certain Goods in its Possession* [Docket No. 180], ¶ 11 (the "Motion") ("Between April 4, 2025 and April 11, 2025, the Debtor purchased various electrical components ... from ACE Engineering & Co. Ltd."). Mainfreight alleges that it holds the Shipment pursuant to a maritime lien due to Debtors' nonpayment. *Id.* at ¶ 1. Mainfreight

¹ The Shipment pertains to invoices 319-1319-0021-01; 319-1319-0021-OUT001; 319-1319-0021-02; 319-1319-0021-OUT002; 319-1319-0018-01; 319-1319-0018-OUT001; 319-1319-0018-02; and 319-1319-0018-OUT002, attached as **Exhibit A**.

further alleges that Debtors owed Mainfreight \$11,068,660.44 USD for transportation and logistics services rendered as of the Petition Date, which grew to \$13.1 million as of June 27, 2025.

- 6. The Debtors allegedly transferred title to some or all of the contents of the Shipment (the "Goods") to BHER Ravenswood Solar 1, LLC ("BHER") on June 8, 2025, on the eve of the Petition Date. *Id.* at ¶ 17, Exhibit F.
- 7. On June 30, 2025, 20 days after the Petition Date, Ace sent the Debtors' counsel the *Demand Letter Re: Reclamation of Shipment Pursuant to Section 546(C)(1) of the Bankruptcy Code* (the "Demand Letter"), attached hereto as **Exhibit B**.

JURISDICTION AND VENUE

- 8. This Court has jurisdiction over this Motion pursuant to 28 U.S.C. Sections 157 and 1334 and Standing Order of Reference 12-1 from the United States District Court for the District of New Jersey, dated as of September 18, 2012. This is a core proceeding under 28 U.S.C. Section 157(b).
- 9. Venue is proper in this district under 28 U.S.C. Sections 1408 and 1409. Mainfreight consents to the entry of a final order on this Motion if it is determined that the Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.
- 10. The statutory predicates for the relief sought herein are sections 105 and 362 of title 11 of the United States Code, Sections 101 et seq. (the "Bankruptcy Code"), and Rule 4001 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").
 - 11. The MSA is governed by Delaware law. See MSA at §13.1.

LIMITED OBJECTION

- 12. Generally, Ace agrees with Mainfreight's contention that the automatic stay does not apply to the Goods. Ace objects to Mainfreight's assertion that the Goods belong to BHER.
- 13. The Goods belong to Ace, pursuant to Delaware law and Section 546(C)(1) of the Bankruptcy Code. Ace has protected and exercised its right to reclamation, and thus the transfer of the Goods from the Debtors to BHER should be unwound, returning title to the Goods to Ace.
- 14. Delaware law gives suppliers such as Ace the right to reclaim the Shipment under certain conditions.

Where the seller discovers that the buyer has received goods on credit while insolvent he or she may reclaim the goods upon demand made within ten days after the receipt, but if misrepresentation of solvency has been made to the particular seller in writing within three months before delivery the ten day limitation does not apply.

Del. Code. tit. 6, § 2-702.

- 15. Here, Ace sent the Shipment on April 12, 2025. The Shipment did not arrive until May 30, 2025. The Shipment was sold on credit, in accordance with the MSA.
- 16. Ace is entitled to reclamation because the Debtors made written representations of solvency in connection with the Settlement Agreement within three months of receiving the Shipment. <u>Id</u>. Kevin Paprzycki, the Debtors' chief financial officer, made frequent written representations that the Debtors were not only solvent, but would be able to make frequent payments in order to "eliminate [the Debtors'] overdue balance with Ace by end of Q3". A copy of the email in question is attached as <u>Exhibit C</u>.
- 17. These representations were bolstered on December 20, 2024, when the Debtors' board of directors resolved to enter into the *Powin Payment Plan*, attached as **Exhibit D**, assuring

Ace that the Debtors were "able to make significant progress in the energy storage market," enabling the Debtors to pay off \$119.73 million in past due debt on or before June 30, 2025.

- 18. Section 546 further protects that right, stating that:
- ... a seller of goods that has sold goods to the debtor, in the ordinary course of such seller's business, to reclaim such goods if the debtor has received such goods while insolvent, within 45 days before the date of the commencement of a case under this title, but such seller may not reclaim such goods unless such seller demands in writing reclamation of such goods--
- (A) not later than 45 days after the date of receipt of such goods by the debtor; or
- (B) not later than 20 days after the date of commencement of the case, if the 45-day period expires after the commencement of the case.
- § 546(c)(1) of the Bankruptcy Code.
- 19. Here, Ace sold goods to the Debtors pursuant to the MSA, in the ordinary course of business. The Shipment was the last of hundreds similar shipments, dating back to 2022, when the MSA took effect.
- 20. The Third Circuit has lamented that "[t]here is no definition of 'receipt' in the Bankruptcy Code, but U.C.C. [Section] 2–103(1)(c) defines receipt of goods as 'taking physical possession of them.' Matter of Marin Motor Oil, Inc., 740 F.2d 220, 224–25 (3d Cir. 1984).
- 21. The Shipment was delivered on May 30, 2025, well within 45 days of the Petition Date. Demand was furnished in writing on June 30, exactly 20 days after the Petition Date, in the form of the Demand Letter.
- 22. Under the Bankruptcy Code, a corporation is insolvent if its liabilities are greater than its assets, exclusive of property fraudulently transferred. 11 U.S.C. § 101(31)(A). <u>Matter of Cont'l Airlines, Inc.</u>, 125 B.R. 415, 417 (Bankr. D. Del. 1991).

- 23. The Debtors were insolvent on May 30, 2025, when they received the Goods. The Debtors owe at least \$110,337,643.48 to Ace for unsecured debts alone. *Chapter 11 Voluntary Petition* [Docket No. 1] at p. 8.
- 24. While it might be difficult to unwind the transfer of the goods from the Debtors to BHER, it is not impossible. All of the Goods are in one location, where they are in ostensibly the same condition that they were when they were delivered. Unwinding the transfer of title from the Debtors to BHER would be a manageable feat.
- 25. At minimum, Ace is entitled to an administrative claim under Section 503(b)(9) for the value of the Goods. Section 546(c)(2) "allows the court to deny repossession in favor of granting the seller an administrative expense claim under § 503(b)". <u>Id</u>. at 237–38. In the event that the court refuses to unwind the transfer of the Goods from the Debtors to BEHR, Ace should at least be granted and administrative claim against the Debtors for \$13,520,599.26.
- 26. The Goods were sold to Powin for \$13,520,599.26. See Exhibit A. The Goods have not been opened and have been stored in Mainfreight's warehouse since delivery.
- 27. The transfer of the Goods from the Debtors to BHER should be unwound, and the Goods returned to Ace. Alternatively, the value of the Goods should be granted to Ace as an administrative claim.

{Remainder of page intentionally left blank}

CONCLUSION

Wherefore, Ace respectfully requests that the Court (i) confirm the Motion in part, holding that the automatic stay pursuant to 11 U.S.C. Section 362 does not apply to certain goods in Mainfreight's possession; (ii) deny the Motion to the extent that it claims that the goods belong to BHER; (iii) either (a) unwind the transfer of title to the Goods from the Debtors to BHER and confirm that the Goods must be returned to Ace; or (b) award Ace an administrative claim in the amount of \$13,520,599.26 for the value of the Goods unable to be reclaimed; and (iv) and any other relief that the Court sees as proper.

Dated: July 9, 2025

By: /s/ Arthur J. Abramowitz

Arthur J. Abramowitz

Ross J. Switkes

SHERMAN, SILVERSTEIN, KOHL, ROSE & PODOLSKY, P.A.

308 Harper Drive, Suite 200

Moorestown, NJ 08057

Tel: (856) 662-0700

Email: a abramowitz@sherman silverstein.com

rswitkes@shermansilverstein.com

-and-

Timothy W. Walsh

STEPTOE LLP

1114 Avenue of the Americas

New York, NY 10036

Telephone: (212) 957-3085

Email: twwalsh@steptoe.com

Co-Counsel for Ace Engineering & Co., Ltd.

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Exhibit A

No	Project Name	PO#	SO# (Invoice#)	Amount	
211	Ravenswood ES Project	PO- 14573	319-1319-0021-01	\$3,456,936.00	
212	Ravenswood ES - Trans	PO- 15413	319-1319-0021- OUT001	\$54,010.00	
213	Ravenswood ES Project	PO- 14573	319-1319-0021-02	\$2,350,716.48	
214	Ravenswood ES - Trans	PO- 15413	319-1319-0021- OUT002	\$36,726.80	
215	Trenton CS Project	PO- 17601	319-1319-0018-01	\$3,451,848.00	
216	Trenton CS - Trans	PO- 15405	319-1319-0018- OUT001	\$12,792.90	
217	Trenton CS Project	PO- 17601	319-1319-0018-02	\$4,142,217.60	
218	Trenton CS - Trans	PO- 15405	319-1319-0018- OUT002	\$15,351.48	

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Exhibit B

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Timothy Walsh 1114 Avenue of the Americas New York, NY 10036 TwWalsh@Steptoe.com 212.957.3085 Steptoe

Joseph Archambeau 1114 Avenue of the Americas New York, NY 10036 JArchambeau@Steptoe.com 212.378.7525

Steven Davidson 1330 Connecticut Avenue NW Washington, DC 20036 SDavidson@Steptoe.com 202.429.8077

Demand Letter

June 30, 2025

By E-mail and Federal Express

TOGUT, SEGAL & SEGAL LLP Frank Oswald 550 Broad St Suite 1508 Newark, NJ 07102 FrankOswald@teamtogut.com

DENTONS US LLP Van C. Durrer 601 S. Figuero St. Suite 2500 Los Angeles, CA 90017 Van.Durrer@dentons.com

Re: Reclamation of Shipment Pursuant to Section 546(C)(1) of the Bankruptcy Code

Messrs. Oswald and Durrer:

We represent Ace Engineering & Co., Ltd. ("Ace") in connection with its claims against Powin, LLC (the "Debtor"). Pursuant to 11 U.S.C. Section 546(C)(1),

... a seller of goods that has sold goods to the debtor, in the ordinary course of such seller's business, to reclaim such goods if the debtor has received such goods while insolvent, within 45 days before the date of the commencement of a case under this title, but such seller may not reclaim such goods unless such seller demands in writing reclamation of such goods--

- (A) not later than 45 days after the date of receipt of such goods by the debtor; or
- (B) not later than 20 days after the date of commencement of the case, if the 45-day period expires after the commencement of the case.

Ace sent frequent shipments to Debtor pursuant to that certain *Manufacturing Services Agreement* dated December 12, 2022 (the "MSA"). Ace has sold to Debtor for several years, at agreed upon terms. The "Shipment" was the most recent such shipment in the ordinary course of business, at the terms agreed upon in the MSA. Upon information and belief, Debtor is insolvent and has been since at least the time of delivery. On or about May 30, 2025, Debtor received the Shipment. Thus, Debtor received the Shipment within 45 days of Debtor's petition for bankruptcy on June 10, 2025 (the "Petition Date").

The Shipment is currently being held by Mainfreight Air & Ocean Pty. Ltd. (the "Freighter") pursuant to a maritime lien due to Debtor's nonpayment. See Mainfreight Inc.'s Motion to Confirm that the Automatic Stay Pursuant to 11 U.S.C. Section 362(a) Does Not Apply to Certain Goods in its Possession [Docket No. 180] (the "Motion"). Per the Motion, Debtors transferred title of a large portion of the Shipment to BHER Ravenswood Solar 1, LLC ("BHER") on the day before the Petition Date. Debtors do not, however, have the authority to transfer title to goods that are not theirs. Ace is exercising its right to reclaim the Shipment, eliminating Debtors' ownership of title to the Shipment. Thus, the Shipment, part of which is defined in the Motion as the "BHER Goods", must be returned to Ace immediately, regardless of which party currently holds title to them.

This letter is a demand pursuant to 11 U.S.C. Section 546(C)(1). Ace demands that Debtor return the Shipment to Ace immediately.

Ace reserves all rights.

(Signature Page to Follow)

 $^{^1}$ The Shipment pertains to invoices 319-1319-0021-01; 319-1319-0021-OUT001; 319-1319-0021-02; 319-1319-0021-OUT002; 319-1319-0018-01; 319-1319-0018-OUT001; 319-1319-0018-02; and 319-1319-0018-OUT002, attached as **Exhibit A**.

Sincerely,

/s/ Timothy Walsh

Timothy Walsh 1114 Avenue of the Americas New York, NY 10036 TwWalsh@Steptoe.com 212.957.3085

Joseph Archambeau 1114 Avenue of the Americas New York, NY 10036 JArchambeau@Steptoe.com 212.378.7525

Steven Davidson 1330 Connecticut Avenue NW Washington, DC 20036 SDavidson@Steptoe.com 202.429.8077 Case 25-16137-MBK Doc 282 Filed 07/08/25 Entered 07/08/25 13:14:17 Desc Main Document Page 14 of 22

Exhibit C

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From: Kevin Paprzycki <kevin.paprzycki@powin.com>

Sent: Monday, April 14, 2025 11:15 AM

To: 이호용

Subject: RE: Re: [EXTERNAL] RE: ACE payment plan

Hey Val – hope your travels are going well this week. Just wanted to make sure we are on for Wednesday, 3PM MT.

Kevin

From: 이호용 <val.lee@aceengineering.com> Sent: Wednesday, April 9, 2025 9:27 AM

To: Kevin Paprzycki <kevin.paprzycki@powin.com> **Subject:** RE: Re: [EXTERNAL] RE: ACE payment plan

Great, let's fix it for 3pm, I will send you the location.

-----Original Message-----

Subject: Re: [EXTERNAL] RE: ACE payment plan

Date: 2025-04-10 00:26

From: Kevin Paprzycki < kevin.paprzycki@powin.com >

To:이호용 < val.lee@aceengineering.com >

Cc:

Thx. If you can make that work, go ahead and pick the place and I will meet you up there. Can meet anytime after 3PM so an early dinner works best.

kp

Get Outlook for iOS

From: 이호용 < val.lee@aceengineering.com >
Sent: Wednesday, April 9, 2025 8:19:48 AM
To: Kevin Paprzycki < kevin.paprzycki@powin.com >

Subject: RE: Re: [EXTERNAL] RE: ACE payment plan

I can do a late afternoon meeting & a dinner - would that work for you too?

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Best regards

Val

-----Original Message-----

Subject: Re: [EXTERNAL] RE: ACE payment plan

Date: 2025-04-09 23:44

From: Kevin Paprzycki < kevin.paprzycki@powin.com >

To: val.lee@aceengineering.com

Cc:

Val - sorry. I have a lunchtime board meeting i cannot change. Could you do a late lunch - like 3PM? I need an hour to drive up to Denver.

Kp

Get Outlook for iOS

From: val.lee@aceengineering.com <val.lee@aceengineering.com>

Sent: Tuesday, April 8, 2025 7:03:27 PM

To: Kevin Paprzycki < kevin.paprzycki@powin.com > Subject: RE: [EXTERNAL] RE: ACE payment plan

Hi Kevin – could you confirm on the schedule so that I can book travels accordingly?

Best regards

Val



From: val.lee@aceengineering.com <val.lee@aceengineering.com>

Sent: Tuesday, April 8, 2025 1:53 PM

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To: 'Kevin Paprzycki' < kevin.paprzycki@powin.com Subject: RE: [EXTERNAL] RE: ACE payment plan

I mean Wednesday 4/16 at Denver – a lunch & meeting. Apologies for the confusion.



From: val.lee@aceengineering.com <val.lee@aceengineering.com>

Sent: Tuesday, April 8, 2025 1:52 PM

To: 'Kevin Paprzycki' < kevin.paprzycki@powin.com Subject: RE: [EXTERNAL] RE: ACE payment plan

Would Wednesday work for you? I am looking at the flight schedule right now, probably we can do lunch & meeting then I fly out.

Best regards

Val



From: Kevin Paprzycki < kevin.paprzycki@powin.com >

Sent: Monday, April 7, 2025 10:59 PM

To: val.lee@aceengineering.com

Subject: RE: [EXTERNAL] RE: ACE payment plan

Hey Val – I am in Portland this week in meetings (8th-11th) and pretty tied up. Next week 14th-18th I am back at home. Denver or Colorado Springs could work. Could probably meet for dinner one night if you are in town.

kp

From: val.lee@aceengineering.com <val.lee@aceengineering.com>

Sent: Sunday, April 6, 2025 11:49 PM

To: Kevin Paprzycki < kevin.paprzycki@powin.com > Subject: RE: [EXTERNAL] RE: ACE payment plan

Hi Kevin, one question – I will be in the US next week, would there be any chance we can meet F2F to discuss on this?

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Let me know if it works, and let me know your preferred location so that I can arrange my schedule as necessary.

Best regards

Val



From: val.lee@aceengineering.com <val.lee@aceengineering.com>

Sent: Wednesday, April 2, 2025 10:30 PM

To: 'Kevin Paprzycki' <kevin.paprzycki@powin.com>

Cc: 'Kirk Fleischhauer' <kirk.fleischhauer@powin.com>; 'Jeff Waters' <jeff.waters@powin.com>; '유대연'

<danny@aceengineering.com>

Subject: RE: [EXTERNAL] RE: ACE payment plan

I can do anytime after 10pm-12am in Vietnam (9-11am Mountain / 10am-12pm Central). Please send me an invite based on your availability.

Best regards

Val



From: Kevin Paprzycki < kevin.paprzycki@powin.com >

Sent: Wednesday, April 2, 2025 10:26 PM

To: val.lee@aceengineering.com

Cc: Kirk Fleischhauer <kirk.fleischhauer@powin.com>; Jeff Waters <jeff.waters@powin.com>; 유대연

<danny@aceengineering.com>

Subject: RE: [EXTERNAL] RE: ACE payment plan

Val – apologies. Was tied up and could not chat yesterday. Wondering if we can set up another time for a group call – let us know some options.

Kevin

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From: val.lee@aceengineering.com <val.lee@aceengineering.com>

Sent: Tuesday, April 1, 2025 7:37 PM

To: Kevin Paprzycki < <u>kevin.paprzycki@powin.com</u>>

Cc: Kirk Fleischhauer < kirk.fleischhauer@powin.com>; Jeff Waters < jeff.waters@powin.com>; 유대연

<danny@aceengineering.com>

Subject: [EXTERNAL] RE: ACE payment plan

Hi Kevin,

Thank you for providing the payment plan.

At a glance, it does not look like a satisfactory plan from our board's perspective, especially given that around \$71m of overdue amount still remains uncovered.

I have couple of questions to fully understand the plan before presenting it to the board.

So could we have a quick call this evening your time (& morning Korea time), probably within an hour? Please let me know what time works for you.

Best regards

Val



From: Kevin Paprzycki < kevin.paprzycki@powin.com>

Sent: Wednesday, April 2, 2025 12:02 AM To: 이호용 <val.lee@aceengineering.com>

Cc: Kirk Fleischhauer < kirk.fleischhauer@powin.com>; Jeff Waters < jeff.waters@powin.com>

Subject: FW: ACE payment plan

Val - as discussed, we wanted to shoot over a proposed payment plan.

We have developed a new cash flow model based around a smaller equity injection from our key investors in mid-April. It also factors in the acceleration plan we have proposed to DTE (which allows us to pay all primary project vendors pro rata as the equipment is being built - instead of after it is delivered). We feel this plan provides solid repayment progress and is also achievable as it keeps DTE and other programs mobilized.

Specifically, the plan would result in the following payments to ACE:

- Tues, April 1 \$2M (payment in cue to go through mid-day today, it was stopped as the wire did not include a beneficiary address)
- April 6 \$2M
- April 13 \$2.6M
- April 20 \$14.7M (coming from first DTE pullin payment and our equity injection)

April 27-June 30th - approximately \$22M over next 11 weeks (\$2.3M per week)

This plan allows us to pay ACE another \$44M before the end of Q2. We then expect to eliminate our overdue balance with ACE by end of Q3. We will also look to accelerate the plan in the event additional capital becomes available in our larger equity raise.

Detailed Q3 timing can be provided as we get finalize our plan and timing with DTE and the larger equity raise. Payments that we pass down from DTE could change if the timing or amount of product varies.

Happy to discuss - Kevin



Kevin Paprzycki

CFO

c: 719.660.6779

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Exhibit D



Powin Payment Plan

December 20, 2024

ACE Engineering Management and Board,

First, we would like to thank you for your strong partnership with Powin over the last several years. Together, we have been able to make significant progress in the energy storage market. We have successfully penetrated a large and growing market and, in doing so, generated significant growth for both of our businesses. We understand Powin's account balance is expected to be \$119.73M by year end, with a large portion significantly past due.

After reviewing with our executive team, we support the payment plan outlined below:

- \$15M on or before December 31, 2024
- \$50M on or before March 31, 2025
- \$54.73M on or before June 30, 2025

We hope you find this acceptable and we thank you in advance for your support and partnership.

Sincerely,

Glenn Jacobson

Chairman of the Board – Powin

On behalf of the Powin Board

Powin_Accounts Receivable Statement

1. For projects in which an advance payment invoice has been issued, the caseller of the PD date and the invoice date shall be applied.
2 for projects in which an advance payment invoice has not been issued as the Volume

	PO Info	0				Involce Info			Remarks				Pre Payment date (PO date or Involce	Heturity date		Late Payment Fee	Remaining Payment	Late Payment Fee
	PJT Name	P0 #	PO Issuance Date	Involce #	Involce Amount	Involce Date	Due Date	Remnitted date	Eng.	Pre-Payment Amount	Remaining Payment Amount	Pro + Romaing	date Gentler date)	Haturity date (Remnitted Date or Today)	Pre Payment Interest rate	Pre-Payment	Increet rate	Remaining Amount
1 2	Bottleneck Sunstreams3 -1	PO-6209 PO-6385	1/18/2023 2/6/2023	319-1319-0005-01 319-1319-0007-01	\$ 1,500,000.00 \$ 4,501,800.00	2/6/2023 3/13/2023	2/16/2023	2/24/2023 4/3/2023	Advance Payment Claim Advance Payment Claim	\$ 1,500,000.00 \$ 4,501,800.00	\$ -	\$ 1,500,000.00	1/18/2023 2/6/2023	2/24/2023 4/3/2023	1.5%	\$ 22,500.00	0.0%	\$ -
3	Waratah ES	PO-5953	12/21/2022	319-1319-0004-02 319-1319-0004-02	\$ 4,000,000.00 \$ 9,725,000.00	4/28/2023	3/23/2023 5/8/2023	8/2/2023	Advance Payment Claim Advance Payment Claim Advance Payment Claim	\$ 4,000,000.00 \$ 9,725,000.00	\$ -	\$ 4,501,800.00 \$ 4,000,000.00 \$ 9,725,000.00	12/21/2022	8/2/2023	5.0%	\$ 67,527.00 \$ 200,000.00	4.5%	\$ -
5	Waratah ES Enclosure Inventory	PO-5953 PO-7252	12/21/2022 4/18/2023	319-1319-0004-02 319-1319-0009-01 319-1319-0009-02	\$ 9,725,000.00 \$ 150,000.00 \$ 150,000.00	4/28/2023 4/28/2023	5/8/2023 5/3/2023	8/4/2023 5/30/2023	Advance Payment Claim	\$ 9,725,000.00 \$ 150,000.00 \$ 150,000.00	\$ -	\$ 9,725,000.00 \$ 150,000.00 \$ 150,000.00	4/18/2023 4/18/2023	8/4/2023 5/30/2023 5/30/2023	3.0% 1.5% 1.5%	\$ 486,250.00 \$ 2,250.00	4.5% 1.5% 0.0%	\$ -
7	Enclosure Inventory Enclosure Inventory	PO-7252 PO-7252	4/18/2023 4/18/2023	319-1319-0009-03	\$ 150,000.00	5/11/2023 5/15/2023	5/14/2023 5/21/2023	5/30/2023 6/13/2023	Advance Payment Claim Advance Payment Claim	\$ 150,000.00	\$ -	\$ 150,000.00	4/18/2023	6/13/2023	1.5%	\$ 2,250.00 \$ 2,250.00	0.0%	\$ -
8 9	Enclosure Inventory Enclosure Inventory	PO-7252 PO-7252	4/18/2023 4/18/2023	319-1319-0009-04 319-1319-0009-05	\$ 150,000.00 \$ 150,000.00	5/22/2023 5/29/2023	5/28/2023 6/4/2023	6/13/2023 6/13/2023	Advance Payment Claim Advance Payment Claim	\$ 150,000.00 \$ 150,000.00	\$ - \$ -	\$ 150,000.00 \$ 150,000.00	4/18/2023 4/18/2023	6/13/2023 6/13/2023	1.5%	\$ 2,250.00 \$ 2,250.00	0.0%	\$ - \$ -
10 11	Enclosure Inventory Bott leneck	PO-7252 P0-6209	4/18/2023 1/18/2023	319-1319-0009-06 319-1319-0005-02	\$ 150,000.00 \$ 512, 426. 20	6/5/2023 6/13/2023	6/11/2023 6/23/2023	6/13/2023 7/14/2023	Advance Payment Claim Balance after Advance Payment	\$ 150,000.00 \$ -	\$ - \$ 512,426.20 \$ 10.071.94	\$ 150,000.00 \$ 512,426.20 \$ 14,388.48	4/18/2023 1/18/2023	6/13/2023 7/14/2023 7/10/2023	1.5% 5.0% 1.5%	\$ 2,250.00 \$ -	0.0% 1.5%	\$ - \$ 7,686.39
12 13	Bottleneck-Trans Bottleneck-Trans	P0-7767 P0-7767	6/4/2023 6/4/2023	319-1319-0005-0UT001 319-1319-0005-0UT002	\$ 14, 388, 48 \$ 21, 582, 72	6/13/2023 6/20/2023	6/23/2023 6/30/2023 7/6/2023	7/10/2023 7/14/2023	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 4,316.54 \$ 6,474.82	\$ 10,071.94 \$ 15,107.90	\$ 14,388.48 \$ 21,582.72	6/4/2023 6/4/2023	7/10/2023 7/14/2023	1.5%	\$ 64.75 \$ 97.12	0.0%	\$ - \$ -
14 15	Bottleneck-Trans Bottleneck-Trans	P0-7767 PO-7767	6/4/2023 6/4/2023	319-1319-0005-0UT003 319-1319-0005-OUT004	\$ 24, 055. 74 \$ 28, 776. 96	6/26/2023 7/4/2023	7/6/2023 7/14/2023	7/14/2023 7/24/2023	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 7,216.72 \$ 8,633.09	\$ 16,839.02 \$ 20,143.87	\$ 24,055.74 \$ 28,776.96	6/4/2023	7/14/2023 7/24/2023	1.5% 1.5%	\$ 108.25 \$ 129.50	0.0%	\$ - \$ -
16 17	Bottleneck Sunstreams3 -2 (Installment 1-3)	P0-6209 P0-6640	1/18/2023 2/26/2023	319-1319-0005-05 319-1319-0008-01	\$ 925, 633. 40 \$ 2,000,000.00	7/4/2023 7/7/2023	7/14/2023 7/17/2023	8/14/2023 8/25/2023	Balance after Advance Payment Advance Payment Claim	\$ - \$ 2,000,000.00	\$ 925,633.40	\$ 925,633.40 \$ 2,000,000.00	1/18/2023 2/26/2023	8/14/2023 8/25/2023	5.0%	\$ - \$ 100,000.00	1.5% 1.5%	\$ 13,884.50
18	Sunstreams3 -2 (Installment 2-3) Sunstreams3 -2 (Installment 2-3)	P0-6640 P0-6640 P0-6640	2/26/2023	319-1319-0008-01 319-1319-0008-01	\$ 2,000,000.00 \$ 2,200,000.00	7/7/2023 7/7/2023 7/7/2023	7/17/2023 7/17/2023 7/17/2023	9/4/2023	Advance Payment Claim Advance Payment Claim	\$ 2,000,000,00	\$ -	\$ 2.000.000.00	2/26/2023 2/26/2023	9/4/2023	5.0%	\$ 100,000,00	1.5%	\$ -
20	Sunstreams3 -2 (Installment 2-3) Sunstreams3 -2 (Installment 3-3) Bottleneck	D0-6640	2/26/2023 2/26/2023	319-1319-0005-01 319-1319-0005-06	\$ 4,083,031.36 \$ 759,308.68	7/7/2023 7/10/2023	7/17/2023 7/20/2023	10/30/2023 12/11/2023 8/14/2023	Advance Payment Claim Balance after Advance Payment	\$ 2,200,000.00 \$ 4,083,031.36	\$ - \$ 759,308.68	\$ 2,200,000.00 \$ 4,083,031.36	2/26/2023 1/18/2023	10/30/2023 12/11/2023 8/14/2023	5.0% 5.0%	\$ 110,000.00 \$ 204,151.57	4.5% 5.0% 1.5%	\$ - \$ 11,389.63
22	Bottleneck-Trans	PO-6209 PO-7767 PO-7252 PO-7252	1/18/2023 6/4/2023	319-1319-0005-0UT005 319-1319-0009-07	\$ 23,606.10	7/10/2023	7/20/2023 7/21/2023	8/7/2023 9/8/2023		\$ 7,081.83 \$ 3,000,000,00	\$ 16,524.27	\$ 759,308.68 \$ 23,606.10 \$ 3,000,000,00	6/4/2023 4/18/2023	8/7/2023 9/8/2023	5.0% 3.0%	\$ 212.45	0.0%	\$ -
24 E	Bottleneck-Trans Enclosure Inventory (Installment 1-2) inclosure Inventory (Installment 2-2)	P0-7252	4/18/2023 4/18/2023	319-1319-0009-07	\$ 2 826 104 40	7/10/2023 7/21/2023 7/21/2023	7/31/2023	10/24/2023	Advance Payment Claim Advance Payment Claim	\$ 2,826,104.40	\$	\$ 2,826,104.40	4/18/2023	10/24/2023	5.0% 5.0%	\$ 150,000.00 \$ 141,305.22	4.5%	\$ -
25 26 27 28	Enclosure Inventory Enclosure Inventory-Trans Waratah ES	P0-7252 PO-8478 P0-5953	4/18/2023 7/27/2023	319-1319-0009-08 319-1319-0009-0UT001 319-1319-0004-03	\$ 188, 019, 28 \$ 5, 845, 32 \$ 295, 812, 00	8/7/2023 8/7/2023 8/8/2023	8/17/2023 8/17/2023 8/18/2023	10/30/2023 10/4/2023 9/26/2023	Balance after Advance Payment Total Claim (Advance+Balance) Advance Payment Claim	\$ 1,753.60	\$ 188,019.28 \$ 4,091.72	\$ 188,019.28 \$ 5,845.32	4/18/2023 7/27/2023 12/21/2022	10/30/2023 10/4/2023	5.0% 3.0%	\$ 52.61 \$ 14,790.60	3.0% 1.5% 1.5%	\$ 5,640.58 \$ 61.38
28	Enclosure Inventory	P0-7252	7/27/2023 12/21/2022 4/18/2023	319-1319-0009-09	\$ 1, 258, 282, 91	8/14/2023	8/24/2023	11/20/2023	Balance after Advance Payment	\$ 295,812.00 \$ -	\$ 1,258,282.91	\$ 295,812.00 \$ 1,258,282.91	4/18/2023	9/26/2023 11/20/2023	5.0% 5.0%	\$ -	4.5%	\$ 56,622.73
29 30	Enclosure Inventory-Trans Sunstreams3 -1	PO-8478 P0-6385	7/27/2023 2/6/2023 7/28/2023	319-1319-0009-0UT002 319-1319-0007-02	\$ 39, 118. 68 \$ 472, 057. 56	8/14/2023 10/2/2023	8/24/2023 10/12/2023	10/4/2023 11/6/2023	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 11,735.60 \$ -	\$ 27,383.08 \$ 472,057.56	\$ 39,118.68 \$ 472,057.56	7/27/2023 2/6/2023	10/4/2023 11/6/2023	3.0% 5.0%	\$ 352.07 \$ -	1.5% 1.5%	\$ 410.75 \$ 7,080.86
31 32 33	Sunstreams3-Trans Sunstreams3-Trans	PO-8479 PO-8479	7/28/2023 7/28/2023	319-1319-0007-0UT001 319-1319-0007-0UT002	\$ 9, 721.80 \$ 9, 721.80	10/2/2023 10/16/2023	10/12/2023 10/26/2023	10/30/2023 10/30/2023	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 2,916.54 \$ 2,916.54	\$ 6,805.26 \$ 6,805.26	\$ 9,721.80 \$ 9,721.80	7/28/2023 7/28/2023	10/30/2023 10/30/2023	4.5% 4.5%	\$ 131.24 \$ 131.24	0.0%	\$ -
34	Sunstreams3 -1 Sunstreams3-Trans	P0-6385 P0-8479 P0-6385	7/28/2023	319-1319-0007-04 319-1319-0007-0UT003 319-1319-0007-05	\$ 1,304,007.60 \$ 32,406.00 \$ 1,738,676.80	10/19/2023 10/19/2023 10/23/2023	10/29/2023 10/29/2023 11/2/2023	12/4/2023 11/6/2023 1/2/2024	Total Claim (Advance+Balance)	\$ - \$ 9,721.80	\$ 1,304,007.60 \$ 22,684.20	\$ 1,304,007.60 \$ 32,406.00 \$ 1,738,676.80	2/6/2023 7/28/2023	12/4/2023 11/6/2023	5.0% 4.5%	\$ - \$ 437.48	1.5%	\$ 19,560.11 \$ -
35 36 37	Sunstreams3 -1 Sunstreams3-Trans	P0-6385 P0-8479 PO-8479	2/6/2023 7/28/2023	319-1319-0007-0UT004	\$ 1,738,676.80 \$ 43,208.00 \$ 54,010.00	10/23/2023	11/2/2023 11/2/2023 11/3/2023	11/20/2023	Balance after Advance Payment Total Claim (Advance+Balance)	\$ - \$ 12,962.40 \$ 16,203.00	\$ 1,738,676.80 \$ 30,245.60 \$ 37,807.00	\$ 1,738,676.80 \$ 43,208.00 \$ 54,010.00	2/6/2023 7/28/2023 7/28/2023	1/2/2024 11/20/2023 11/6/2023	5.0% 4.5%	\$ - \$ 583.31 \$ 729.14	3.0% 0.0% 0.0%	\$ 52,160.30 \$ -
37 38	Sunstreams3-Trans	PO-8479 PO-8479		319-1319-0007-0UT005 319-1319-0007-0UT006	\$ 54, 010. 00 \$ 16, 203. 00			11/6/2023	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 16,203.00 \$ 4,860.90	\$ 37,807.00 \$ 11,342.10	\$ 54,010.00 \$ 16,203.00	7/28/2023 7/28/2023	11/6/2023	4.5% 4.5%	\$ 729.14 \$ 218.74	0.0%	\$ -
38 39 40	Sunstreams3-Trans Sunstreams3 -1 Sunstreams3-Trans	PO-8479 P0-6385 P0-8479	2/6/2023 7/28/2023	319-1319-0007-07 319-1319-0007-0UT007	\$ 16, 203. 00 \$ 2, 173, 346. 00 \$ 54, 010. 00	10/24/2023 10/26/2023 11/3/2023 11/3/2023	11/5/2023 11/13/2023 11/13/2023	11/6/2023 1/8/2024 1/2/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ - \$ 16,203.00	\$ 2,173,346.00 \$ 37.807.00	\$ 16,203.00 \$ 2,173,346.00 \$ 54,010.00	2/6/2023 7/28/2023	1/8/2024 1/2/2024 1/29/2024	5.0% 5.0%	\$ -	3.0%	\$ 65,200.38 \$ 567.11
41	Sunstreams3 -1	P0-6385	2/6/2023	319-1319-0007-04 319-1319-0007-0UT008	\$ 1,869,077,56	11/13/2023 11/13/2023	11/23/2023	1/29/2024 1/2/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ - \$ 24,304.50	\$ 1,869,077.56 \$ 56,710.50	\$ 1,869,077.56 \$ 81,015.00	2/6/2023 7/28/2023	1/29/2024 1/2/2024	5.0% 5.0%	\$ - \$ 1,215.23	3.0%	\$ 56,072.33
42 43 44	Sunstreams3 -2 Sunstreams3-Trans	P0-8479 P0-6640 P0-8479	2/26/2023	319-1319-0008-02 319-1319-0007-007009	\$ 81, 015, 00 \$ 1, 390, 941, 44 \$ 48, 609, 00	11/13/2023 11/20/2023	11/23/2023 11/23/2023 11/30/2023	1/16/2024 1/2/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ - \$ 14,582.70	\$ 1,390,941,44	\$ 1,390,941.44 \$ 48,609.00	2/26/2023 7/28/2023 2/26/2023	1/16/2024 1/2/2024 2/7/2024	5.0%	\$ - \$ 729.14	3.0%	\$ 850.66 \$ 41,728.24 \$ 510.39 \$ 58,680.34
45	Sunstreams3 -2 Sunstreams3-Trans	P0-6640 P0-8479	2/26/2023	319-1319-0008-03 319-1319-0007-0UT010	\$ 1,956,011,40	11/20/2023	11/30/2023	2/7/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ -	\$ 34,026.30 \$ 1,956,011.40 \$ 21,171.92	\$ 1,956,011.40 \$ 30.245.60	2/26/2023 7/28/2023	2/7/2024 1/2/2024	5.0% 5.0% 5.0%	\$ -	1.5% 3.0% 1.5%	\$ 58,680.34 \$ 317.58
47 48	Sunstreams3 -2 Sunstreams3-Trans	P0-6640 PO-8479	2/26/2023	319-1319-0007-001010 319-1319-0007-007011	\$ 30, 245. 60 \$ 1, 217, 073. 76 \$ 34, 566. 40	11/23/2023 11/23/2023 11/24/2023	12/3/2023	2/19/2024 1/2/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ - \$ 10.369.92	\$ 1,217,073.76 \$ 24.196.48	\$ 1,217,073.76 \$ 34.566.40	2/26/2023 7/28/2023	2/19/2024	5.0% 5.0%	\$ 433.00 \$ 518.50	3.0%	\$ 36,512.21 \$ 362.95
49	Sunstreams3 -2	P0-6640	2/26/2023	319-1319-0008-05	\$ 1,390,941.44	11/24/2023	12/4/2023 12/4/2023	2/19/2024	Balance after Advance Payment	\$ 10,309.92	\$ 1,390,941.44	\$ 1,390,941.44	2/26/2023	1/2/2024 2/19/2024	5.0%	\$ -	3.0%	\$ 41,728.24
50 51	Enclosure Inventory Enclosure Inventory-Trans	PO-7252 PO-8478 PO-8479	4/18/2023 7/27/2023 7/28/2023	319-1319-0009-10 319-1319-0009-0UT003 319-1319-0007-0UT012	\$ 15,831.04 \$ 449.64	12/1/2023 12/1/2023 12/1/2023	12/11/2023 12/11/2023	3/4/2024 1/2/2024 1/2/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ 134.89	\$ 15,831.04 \$ 314.75 \$ 37,807.00	\$ 15,831.04 \$ 449.64	4/18/2023 7/27/2023 7/28/2023	3/4/2024 1/2/2024 1/2/2024	5.0%	\$ 6.74	4.5% 1.5%	\$ 712.40 \$ 4.72 \$ 567.11
52 53	Sunstreams3-Trans Sunstreams3 -2	P0-6640	2/26/2023	319-1319-0008-06	\$ 54,010.00 \$ 2,173,346.00 \$ 32,406.00	12/1/2023 12/1/2023 12/7/2023	12/11/2023 12/11/2023	4/1/2024	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 16,203.00 \$ -	\$ 2,173,346.00	\$ 54,010.00 \$ 2,173,346.00	2/26/2023	4/1/2024	5.0% 5.0%	\$ 810.15 \$ -	1.5% 5.0%	\$ 567.11 \$ 108,667.30
54 55	Sunstreams3-Trans Sunstreams3 -2	PO-8479 P0-6640 P0-8479	7/28/2023 2/26/2023 7/28/2023	319-1319-0007-0UT013 319-1319-0008-07 319-1319-0007-0UT014	\$ 32, 406.00 \$ 1,304,007.60 \$ 54,010.00	12/7/2023	12/17/2023 12/17/2023 12/22/2023	1/2/2024 4/8/2024	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 9,721.80 \$ -	\$ 22,684.20 \$ 1,304,007.60	\$ 32,406.00 \$ 1,304,007.60	7/28/2023 2/26/2023	1/2/2024 4/8/2024	5.0% 5.0%	\$ 486.09 \$ -	0.0% 5.0%	\$ 65,200.38
56 57	Sunstreams3 -2	P0-6640	2/26/2023	319-1319-0008-08	\$ 2, 173, 346.00	12/12/2023 12/12/2023	12/22/2023	4/8/2024	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 16,203.00 \$ -	\$ 37,807.00 \$ 2,173,346.00	\$ 54,010.00 \$ 2,173,346.00 \$ 102,619.00	7/28/2023 2/26/2023 7/28/2023	1/16/2024 4/8/2024 1/16/2024	5.0% 5.0%	\$ 810.15 \$ -	1.5% 4.5%	\$ 65,200.38 \$ 567.11 \$ 97,800.57
58 59 60	Sunstreams3-Trans Sunstreams3-2 Sunstreams3-2	P0-8479 P0-6640 P0-6640	7/28/2023 2/26/2023	319-1319-0007-0UT015 319-1319-0008-09-1 319-1319-0008-09	\$ 102,619.00 \$ 2,000,000.00 \$ 2,129,357.40	12/18/2023 12/18/2023 12/18/2023	12/28/2023 12/28/2023 12/28/2023	1/16/2024 4/15/2024 5/7/2024	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 30,785.70 \$	\$ 71,833.30 \$ 2,000,000.00	\$ 102,619.00 \$ 2,000,000.00 \$ 2,129,357.40	7/28/2023 2/26/2023	1/16/2024 4/15/2024 5/7/2024	5.0% 5.0%	\$ 1,539.29 \$ -	0.0% 4.5%	\$ - \$ 90,000.00 \$ 106,467.87
60 61 62	Sunstreams3 -2 Sunstreams3-Trans	P0-6640 P0-8479 P0-6640	2/26/2023 7/28/2023 3/5/2023	319-1319-0008-09 319-1319-0007-0UT016	\$ 2, 129, 357, 40 \$ 36, 726, 80 \$ 1, 477, 875, 28	12/18/2023 12/26/2023	12/28/2023 1/5/2024 1/5/2024	5/7/2024 6/3/2024 10/4/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ - \$ 11,018.04	\$ 2,129,357.40 \$ 25,708.76 \$ 1,477,875.28	\$ 2,129,357.40 \$ 36,726.80 \$ 1,477,875.28	2/26/2023 7/28/2023 3/5/2023	5/7/2024 6/3/2024 10/4/2024	5.0% 5.0% 5.0%	\$ - \$ 550.90	4.5% 5.0% 5.0% 5.0%	\$ 106,467.87 \$ 1,285.44 \$ 73,893.76
63	Sunstreams3 -2 Sunstreams3-Trans	P0-8479	7/28/2023	319-1319-0008-10 319-1319-0007-0UT017		12/26/2023 12/26/2023 12/27/2023		6/3/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ - \$ 16,203.00	\$ 37,807.00	\$ 54,010.00	7/28/2023	6/3/2024	5.0%	\$ - \$ 810.15	5.0%	\$ 1.890.35
64 65	Sunstreams3 -2 Sunstreams3-Trans	P0-6640 P0-8479	3/5/2023 7/28/2023 3/5/2023	319-1319-0008-11 319-1319-0007-00T018	\$ 2,173,346.00 \$ 99,378.40	12/27/2023 1/5/2024	1/6/2024 1/6/2024 1/15/2024	6/3/2024 6/3/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ - \$ 29.813.52	\$ 2,173,346.00 \$ 69.564.88	\$ 2,173,346.00 \$ 99.378.40	3/5/2023 7/28/2023	6/3/2024 6/3/2024 10/4/2024	5.0% 5.0%	\$ - \$ 1,490.68	5.0%	\$ 108,667.30 \$ 3,478.24
66 67	Sunstreams3 -2 Sunstreams3-Trans	P0-6640 P0-8479	3/5/2023 7/28/2023	319-1319-0008-12 319-1319-0007-0UT019	\$ 3,998,956.64	1/5/2024	1/15/2024	10/4/2024 6/3/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ - \$ 4.536.84	\$ 3,998,956.64 \$ 10.585.96	\$ 3,998,956.64 \$ 15.122.80	7/28/2023 3/5/2023 7/28/2023	6/3/2024	5.0% 5.0%	\$ - \$ 226.84	5.0%	\$ 199,947.83 \$ 529.30
68 69	Sunstreams3 -2 Sunstreams3 - Desiccant	P0-6640 P0-11035	3/5/2023	319-1319-0008-13 319-1319-0008-14	\$ 15, 122, 80 \$ 608, 536, 88 \$ 12, 364, 80	1/23/2024 1/23/2024 1/31/2024	2/2/2024 2/10/2024	6/3/2024 6/3/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ - \$ 3,709.44	\$ 608,536.88 \$ 8,655.36	\$ 608,536.88 \$ 12,364.80	3/5/2023 1/24/2024	6/3/2024 6/3/2024 12/31/2024	5.0% 5.0%	\$ - \$ 185.47	5.0% 5.0%	\$ 30,426.84 \$ 432.77
70 71	Sunstreams4 Sunstreams4-Trans	P0-9024 P0-11533	9/5/2023 2/27/2024	319-1319-0011-01 319-1319-0011-0UT001	\$ 6,522,936.00 \$ 113,421.00	2/29/2024	3/10/2024 3/10/2024 3/17/2024	12/31/2024 10/4/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 1,956,880.80	\$ 4,566,055.20 \$ 79.394.70	\$ 6,522,936.00 \$ 113.421.00	9/5/2023 2/27/2024		5.0% 5.0%	\$ 97,844.04 \$ 1.701.32	5.0%	\$ 228,302.76 \$ 3,969.74
72 73	Maratah CS Sunstreams4	P0-7256 P0-9024	4/19/2023 9/5/2023	319-1319-0010-01 319-1319-0011-02	\$ 5,850,000.00 \$ 5,218,348.80	3/7/2024 3/12/2024	3/17/2024 3/22/2024	3/18/2024 11/2/2024	Advance Payment Claim Total Claim (Advance+Balance)	\$ 34,026.30 \$ 5,850,000.00 \$ 1,565,504.64	\$ -	\$ 5,850,000.00 \$ 5,218,348.80	4/10/2022	3/18/2024 11/2/2024 10/4/2024	5.0% 5.0% 5.0%	\$ 292,500.00 \$ 78,275.23 \$ 1,361.05	0.0% 5.0% 5.0%	٠.
74 75	Sunstreams4-Trans Waratah ES	P0-11533 P0-5953	2/27/2024	319-1319-0011-0UT002 319-1319-0004-04	\$ 90, 736, 80 \$ 676, 20	3/12/2024 4/19/2024	3/22/2024	10/4/2024	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 27,221.04	\$ 3,652,844.16 \$ 63,515.76 \$ 676.20	\$ 90,736.80 \$ 676.20	9/5/2023 2/27/2024 12/21/2022	10/4/2024 5/20/2024	5.0% 5.0%	\$ 1,361.05	5.0%	\$ 182,642.21 \$ 3,175.79 \$ 10.14
76 77	Waratah ES-Trans Waratah ES-Trans	P0-11746 P0-11746		319-1319-0004-0UT001 319-1319-0004-0UT002	\$ 37, 807. 00 \$ 81, 015. 00	4/19/2024 4/19/2024 4/25/2024	4/29/2024 4/29/2024 5/5/2024	5/20/2024 5/3/2024 5/13/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,342.10	\$ 26,464.90 \$ 56,710.50	\$ 37,807,00	3/6/2024 3/6/2024	5/3/2024 5/3/2024 5/13/2024 5/24/2024	1.5%	\$ 170.13 \$ 729.14	0.0% 0.0%	\$ -
78 79	Waratah ES-Trans	P0-11746 P0-11746	3/6/2024 3/6/2024 3/6/2024	319-1319-0004-0UT003	\$ 70, 213. 00	4/29/2024 5/6/2024	5/9/2024 5/16/2024	5/24/2024	Total Claim (Advance+Balance)	\$ 24,304.50 \$ 21,063.90	\$ 49,149.10	\$ 81,015.00 \$ 70,213.00	3/6/2024	5/24/2024	3.0%	\$ 631.92	0.0%	\$ -
79 80	Waratah ES-Trans Waratah CS Waratah CS-Trans	P0-11746 P0-7256 P0-11747	4/19/2023	319-1319-0004-0UT004 319-1319-0010-02 319-1319-0010-0UT001	\$ 108, 020, 00 \$ 2, 710, 777, 68 \$ 16, 630, 77	5/6/2024	5/16/2024 5/16/2024 5/16/2024	5/20/2024 6/17/2024 5/25/2024	Total Claim (Advance+Balance) Balance after Advance Payment Total Claim (Advance-Balance)	\$ 32,406.00 \$ -	\$ 75,614.00 \$ 2,710,777.68	\$ 108,020.00 \$ 2,710,777.68	3/6/2024 4/19/2023	5/20/2024 6/17/2024	3.0% 5.0%	\$ 972.18 \$ - \$ 149.68	0.0% 1.5%	\$ 40,661.67
81 82	Waratah ES-Trans	P0-11746	3/6/2024	319-1319-0004-0UT005	\$ 91, 817, 00	5/6/2024 5/14/2024 5/20/2024	5/16/2024 5/24/2024 5/30/2024	6/10/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 4,989.23 \$ 27,545.10 \$ 34,188.33	\$ 11,641.54 \$ 64,271.90 \$ 79,772.77	\$ 16,630.77 \$ 91,817.00 \$ 113,961.10	3/6/2024 3/6/2024 3/6/2024	5/25/2024 6/10/2024 5/30/2024	3.0% 4.5% 3.0%	\$ 149.68 \$ 1,239.53 \$ 1,025.65	0.0% 0.0% 0.0%	\$ -
83 84	Waratah ES-Trans Waratah CS-Trans	P0-11746 P0-11747 P0-11746	3/6/2024	319-1319-0004-0UT006 319-1319-0010-0UT002	\$ 113,961.10 \$ 55,009.47 \$ 155,008.70	5/20/2024 5/21/2024 5/27/2024	5/30/2024 5/31/2024 6/6/2024	5/30/2024 6/10/2024 6/10/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 16 502 84	\$ 38 506 63	\$ 55,009,47	3/6/2024	6/10/2024	4.5%	\$ 742.63	0.0%	\$ -
85 86 87	Waratah ES-Trans Sunstreams4		3/6/2024 9/5/2023 2/27/2024	319-1319-0004-0UT007 319-1319-0011-03	\$ 2.484 Q28 NO	5/27/2024 5/27/2024 5/27/2024	6/6/2024 6/6/2024	12/31/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 46,502.61 \$ 745,478.40	\$ 108,506.09 \$ 1,739,449.60	\$ 155,008.70 \$ 2,484,928.00	3/6/2024 9/5/2023	6/10/2024 12/31/2024 10/4/2024	4.5% 5.0% 5.0%	\$ 2,092.62 \$ 37,273.92	0.0% 5.0%	\$ - \$ 86,972.48
88	Sunstreams4-Trans Waratah CS-Trans	P0-9024 P0-11533 P0-11747	2/27/2024 3/6/2024	319-1319-0011-0UT003 319-1319-0010-0UT003	\$ 43, 208. 00 \$ 13, 645. 76	5/27/2024	6/6/2024 6/6/2024 6/6/2024	10/4/2024 6/10/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 \$ 4,093.73	\$ 30,245.60 \$ 9,552.03	\$ 43,208.00 \$ 13,645.76	2/27/2024 3/6/2024	6/10/2024	4 5%	\$ 648.12 \$ 184.22	5.0%	\$ 1,512.28 \$ -
89 90	Sunstreams4 Sunstreams4-Trans	P0-9024 P0-11533	9/5/2023 2/27/2024	319-1319-0011-04 319-1319-0011-0UT004	\$ 8,076,016.00 \$ 140,426.00	5/31/2024 5/31/2024	6/10/2024 6/10/2024	3/14/2025 10/4/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 2,422,804.80 \$ 42,127.80	\$ 5,653,211.20 \$ 98,298.20	\$ 8,076,016.00 \$ 140,426.00	9/5/2023 2/27/2024	3/14/2025 10/4/2024 12/6/2024	5.0% 5.0%	\$ 121,140.24 \$ 2,106.39	5.0% 5.0%	\$ 282,660.56 \$ 4,914.91
91 92	Sunstreams4 Sunstreams4-Trans	P0-9024 P0-11533	9/5/2023 2/27/2024	319-1319-0011-05 319-1319-0011-0UT005	\$ 3, 106, 160.00	6/4/2024 6/4/2024	6/14/2024 6/14/2024	12/6/2024 10/4/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 931,848.00 \$ 16,203.00	\$ 2,174,312.00 \$ 37,807.00	\$ 3,106,160.00 \$ 54,010.00	9/5/2023 2/27/2024	10/4/2024	5.0%	\$ 46,592.40 \$ 810.15	5.0%	\$ 108,715.60
93 94 95	Sunstreams4 Sunstreams4-Trans	P0-9024 P0-11533	9/5/2023	319-1319-0011-06 319-1319-0011-0UT006	\$ 54,010.00 \$ 3,727,392.00 \$ 64,812.00	6/6/2024 6/6/2024	6/16/2024 6/16/2024	12/31/2024 10/4/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 1,118,217.60 \$ 19,443.60	\$ 2,609,174,40	\$ 3,727,392.00	9/5/2023	12/31/2024 10/4/2024 12/6/2024	5.0% 5.0%	\$ 55.910.88	5.0% 4.5%	\$ 130,458.72 \$ 2,041.58 \$ 65,229.36 \$ 1,020.79
95 96	Sunstreams4 Sunstreams4-Trans	P0-9024 P0-11533	9/5/2023 2/27/2024	319-1319-0011-07 319-1319-0011-0UT007	\$ 1,863,696.00 \$ 32,406.00	6/8/2024 6/8/2024	6/18/2024 6/18/2024	12/6/2024 10/4/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 559,108.80 \$ 9,721.80	\$ 45,368.40 \$ 1,304,587.20 \$ 22,684.20	\$ 64,812.00 \$ 1,863,696.00 \$ 32,406.00	2/27/2024 9/5/2023 2/27/2024	12/6/2024 10/4/2024	5.0%	\$ 972.18 \$ 27,955.44 \$ 486.09	5.0% 4.5%	\$ 65,229.36 \$ 1,020.79
97 98	Sunstreams4 Sunstreams4-Trans	P0-9024 P0-11533	9/5/2023 2/27/2024	319-1319-0011-08 319-1319-0011-0UT008	\$ 1,863,696.00 \$ 32,406.00	6/10/2024 6/10/2024	6/20/2024 6/20/2024	3/14/2025 12/6/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	< 550 108 80	\$ 130458770	\$ 1.863.696.00	9/5/2023 2/27/2024	3/14/2025	5.0%	\$ 27,955.44 \$ 486.09	5.0%	\$ 65,229.36 \$ 1,134.21
99	Waratah ES-Trans Waratah ES-Trans	P0-11746 P0-11746	3/6/2024	319-1319-0004-0UT008 319-1319-0004-0UT009	\$ 43, 208. 00	6/12/2024 6/13/2024	6/22/2024 6/23/2024	6/27/2024 6/27/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 9,721.80 \$ 12,962.40 \$ 12,962.40	\$ 22,684.20 \$ 30,245.60 \$ 30,245.60	\$ 32,406.00 \$ 43,208.00 \$ 43,208.00	3/6/2024 3/6/2024	12/6/2024 6/27/2024 6/27/2024	4.5% 4.5%	\$ 583.31 \$ 583.31	0.0%	\$ -
101	Waratah ES-Trans Waratah ES-Trans Waratah ES-Trans	P0-11746 P0-11746	3/6/2024	319-1319-0004-001009 319-1319-0004-001011	\$ 27, 005, 00	6/14/2024 6/16/2024	6/24/2024 6/26/2024	6/27/2024 6/27/2024 6/27/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 8 101 50	\$ 18 903 50	\$ 43,208.00 \$ 27,005.00 \$ 54,010.00	3/6/2024 3/6/2024 3/6/2024	6/27/2024 6/27/2024 6/27/2024	4.5% 4.5%	\$ 364.57	0.0%	\$ -
102 103	Sunstreams4	P0-9024 P0-11533	9/5/2023 2/27/2024	319-1319-0004-001011 319-1319-0011-09	\$ 2,484,928.00 \$ 43,208.00	6/19/2024 6/19/2024 6/19/2024	6/29/2024 6/29/2024 6/29/2024	12/31/2024 12/31/2024 3/14/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 16,203.00 \$ 745,478.40	\$ 37,807.00 \$ 1,739,449.60	\$ 2,484,928.00	9/5/2023	12/31/2024	5.0%	\$ 729.14 \$ 37,273.92	0.0% 5.0%	\$ 86,972.48
104	Sunstreams4-Trans Sunstreams4	P0-11533 P0-9024 P0-11533	9/5/2023	319-1319-0011-10	\$ 2,484,928,00	6/19/2024 6/20/2024 6/20/2024	6/29/2024 6/30/2024 6/30/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 \$ 745,478.40	\$ 30,245.60 \$ 1,739,449.60 \$ 30,245.60	\$ 43,208.00 \$ 2,484,928.00	2/27/2024 9/5/2023	3/14/2025 6/10/2025	5.0% 5.0% 5.0%	\$ 648.12 \$ 37,273.92 \$ 648.12	5.0%	\$ 1,512.28 \$ 86,972.48 \$ 1,512.28
106 107	Sunstreams4-Trans Sunstreams4	P0-9024	9/5/2023	319-1319-0011-0UT010 319-1319-0011-11	\$ 43, 208. 00 \$ 2, 484, 928. 00	6/21/2024	7/1/2024	3/14/2025 Not Received	Total Claim (Advance+Balance)	\$ 12,962.40 \$ 745,478.40	\$ 1,739,449.60	\$ 43,208.00 \$ 2,484,928.00	2/27/2024 9/5/2023	3/14/2025 6/10/2025	5.0%	\$ 37,273.92	5.0%	\$ 86,972.48
108 109	Sunstreams4-Trans Sunstreams4	P0-11533 P0-9024	9/5/2023	319-1319-0011-0UT011 319-1319-0011-12	\$ 1,863,696.00	6/21/2024 6/22/2024 6/22/2024	7/1/2024 7/2/2024 7/2/2024	3/14/2025 4/4/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 \$ 559,108.80	\$ 30,245.60 \$ 1,304,587.20	\$ 43,208.00 \$ 1,863,696.00	2/27/2024 9/5/2023	3/14/2025 4/4/2025	5.0% 5.0%	\$ 648.12 \$ 27,955.44	5.0% 5.0%	\$ 1,512.28 \$ 65,229.36
110 111	Sunstreams4-Trans Sunstreams4	P0-11533 P0-9024	9/5/2023	319-1319-0011-0UT012 319-1319-0011-13	\$ 32, 406. 00 \$ 1, 242, 464. 00	6/22/2024 6/23/2024	7/2/2024 7/3/2024	4/4/2025 4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 9,721.80 \$ 372,739.20 \$ 6,481.20	\$ 22,684.20 \$ 869,724.80 \$ 15,122.80	\$ 32,406.00 \$ 1,242,464.00 \$ 21,604.00	2/27/2024 9/5/2023	4/4/2025 4/9/2025 4/4/2025	5.0% 5.0%	\$ 486.09 \$ 18,636.96	5.0% 5.0% 5.0%	\$ 1,134.21 \$ 43,486.24 \$ 756.14
112 113	Sunstreams4-Trans Waratah ES-Trans	P0-11533 P0-11746	2/27/2024 3/6/2024	319-1319-0011-0UT013 319-1319-0004-0UT012	\$ 21,604.00 \$ 43,208.00	6/23/2024 6/23/2024 6/27/2024	7/3/2024 7/3/2024 7/7/2024	4/4/2025 7/23/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40	\$ 30,245.60	\$ 43,208.00	9/5/2023 2/27/2024 3/6/2024	7/23/2024	5.0%	\$ 324.06 \$ 648.12	0.0%	\$ 756.14 \$
114	Waratah ES-Trans Waratah ES-Trans	P0-11746 P0-11746	3/6/2024	319-1319-0004-0UT013 319-1319-0004-0UT014	\$ 75, 614, 00	7/3/2024 7/5/2024	7/13/2024 7/15/2024	7/23/2024 7/23/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 22,684.20 \$ 1,782.30	\$ 52,929.80	\$ 75.614.00	3/6/2024 3/6/2024	7/23/2024 7/23/2024	5.0% 5.0%	\$ 1,134.21 \$ 89.12	0.0%	\$ -
					-, -71.00		,,	.,,	Train (include a state)	,	,.30.70		-,-,	.,,			*****	

116	Sunstreams4	P0-9024 9/5/2023	319-1319-0011-14	\$ 4,038,008.00 \$ 70,213.00	7/5/2024	7/15/2024	Not Received	Total Claim (Advance+Balance)	\$ 1,211,402.40	\$ 2,826,605.60	\$ 4,038,008.00	9/5/2023	6/10/2025	5.0%	\$ 60,570.12	5.0%	\$ 141,330.28
117 118	Sunstreams4 Sunstreams4	P0-11533 2/27/2024 P0-9024 9/5/2023	319-1319-0011-0UT014 319-1319-0011-15	\$ 4,348,624,00	7/5/2024 7/8/2024	7/15/2024 7/18/2024	4/4/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 21,063.90 \$ \$ 1,304,587.20	\$ 49,149.10 \$ 3,044,036.80	\$ 4,348,624.00	2/27/2024 9/5/2023	4/4/2025 6/10/2025	5.0% 5.0%	\$ 1,053.20 \$ 65,229.36	5.0%	\$ 2,457.46 \$ 152,201.84
119 120	Sunstreams4-Trans Sunstreams4	P0-11533 2/27/2024 P0-9024 9/5/2023	319-1319-0011-0UT015 319-1319-0011-16	\$ 75, 614.00 \$ 2, 174, 312.00	7/8/2024 7/9/2024	7/18/2024 7/19/2024	4/9/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 22,684.20 5 \$ 652,293.60 5	\$ 52,929.80 \$ 1,522,018.40	\$ 75,614.00 \$ 2,174,312.00	2/27/2024 9/5/2023	4/9/2025 6/10/2025	5.0% 5.0%	\$ 1,134.21 \$ 32,614.68	5.0% 5.0%	\$ 2,646.49 \$ 76,100.92
121	Sunstreams4	P0-11533 2/27/2024 P0-9024 9/5/2023	319-1319-0011-0UT016 319-1319-0011-17	\$ 37, 807. 00 \$ 2, 484, 928, 00	7/9/2024 7/23/2024	7/19/2024 8/2/2024	4/9/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,342.10 S \$ 745.478.40	\$ 26,464.90 \$ 1,739.449.60	\$ 37,807.00 \$ 2,484,928.00	2/27/2024 9/5/2023	4/9/2025 6/10/2025	5.0% 5.0%	\$ 567.11 \$ 37.273.92	5.0% 5.0%	\$ 1,323.25 \$ 86,972.48
123 124	Sunstreams4-Trans Waratah ES-Trans	P0-11533 2/27/2024 P0-11746 3/6/2024	319-1319-0011-0UT017 319-1319-0004-0UT015	\$ 43, 208. 00 \$ 22, 144. 10	7/23/2024 7/24/2024	8/2/2024 8/3/2024	4/9/2025 8/14/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 5 \$ 6,643.23	\$ 30,245.60 \$ 15,500.87	\$ 43,208.00 \$ 22,144.10	2/27/2024 3/6/2024 9/5/2023	4/9/2025 8/14/2024	5.0%	\$ 648.12 \$ 332.16	5.0%	\$ 1,512.28
125	Sunstreams4	P0-9024 9/5/2023	319-1319-0011-18 319-1319-0011-0UT018	\$ 2,484,928.00 \$ 43,208.00	7/25/2024 7/25/2024	8/4/2024 8/4/2024	Not Received 4/9/2025	Total Claim (Advance+Balance)	\$ 745,478,40	\$ 1,739,449.60	\$ 2,484,928.00	9/5/2023	6/10/2025	5.0% 5.0%	\$ 37,273.92	5.0%	\$ 86,972.48
126 127 128	Sunstreams4-Trans Sunstreams4	P0-11533 2/27/2024 P0-9024 9/5/2023	319-1319-0011-19	\$ 2,484,928.00	7/26/2024	8/5/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 5 \$ 745,478.40	\$ 30,245.60 \$ 1,739,449.60	\$ 43,208.00 \$ 2,484,928.00	2/27/2024 9/5/2023	4/9/2025 6/10/2025 6/10/2025	5.0% 5.0% 5.0%	\$ 648.12 \$ 37,273.92	5.0% 5.0%	\$ 1,512.28 \$ 86,972.48 \$ 1,512.28 \$ 76,100.92
129	Sunstreams4-Trans Sunstreams4	P0-11533 2/21/2024 P0-9024 9/5/2023	319-1319-0011-001019 319-1319-0011-20	\$ 43, 208.00 \$ 2, 174, 312.00	7/26/2024 7/27/2024	8/5/2024 8/6/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 5 \$ 652,293.60	\$ 30,245.60 \$ 1,522,018.40		2/27/2024 9/5/2023	6/10/2025	5.0%	\$ 648.12 \$ 32,614.68	5.0%	
130	Sunstreams4-Trans Serrano SC Box and Team Box	P0-11533 2/27/2024 P0-13831 7/8/2024	319-1319-0011-0UT020 319-1319-0016-01	\$ 37, 807. 00 \$ 3, 980. 46	7/27/2024 7/31/2024	8/6/2024 8/10/2024	4/9/2025 4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,342.10 5 \$ 1,194.14 5	\$ 26,464.90 \$ 2,786.32 \$ 1.608.990.88		2/27/2024 7/8/2024 9/5/2023	4/9/2025 4/9/2025 6/10/2025	5.0% 5.0% 5.0%	\$ 567.11 \$ 59.71 \$ 34.478.38	5.0% 5.0%	\$ 1,323.25 \$ 139.32
132	Sunstreams4 Sunstreams4-Trans	P0-9024 9/5/2023 P0-11533 2/27/2024	319-1319-0011-21 319-1319-0011-0UT021	\$ 2, 298, 558, 40 \$ 39, 967, 40	8/16/2024 8/16/2024	8/26/2024 8/26/2024	Not Received 4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 689,567.52 ! \$ 11,990.22 !	\$ 1,608,990.88 \$ 27,977.18		9/5/2023 2/27/2024	6/10/2025 4/9/2025	5.0% 5.0%	\$ 34,478.38 \$ 599.51	5.0% 5.0%	\$ 80,449.54 \$ 1,398.86
134	Sunstreams4 Sunstreams4-Trans	P0-9024 9/5/2023 P0-11533 2/27/2024	319-1319-0011-22 319-1319-0011-0UT022	\$ 62, 123, 20 \$ 1,080, 20	8/19/2024 8/19/2024	8/29/2024 8/29/2024	4/9/2025 4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 18,636.96 S	\$ 43,486.24 \$ 756.14		9/5/2023 2/27/2024	4/9/2025 4/9/2025	5.0%	\$ 931.85 \$ 16.20	5.0%	\$ 2,174.31 \$ 37.81
136	Serrano ES	P0-10511 12/22/2023	319-1319-0012-01 319-1319-0012-0UT001	\$ 5, 110, 665. 56 \$ 83, 175. 40	8/19/2024	8/29/2024	Not Received	Total Claim (Advance+Balance)	\$ 1,533,199.67 ! \$ 24,952.62 !	\$ 3,577,465.89 \$ 58,222.78	\$ 5,110,665.56 \$ 83.175.40	12/22/2023	6/10/2025 4/9/2025	5.0%	\$ 76,659.98 \$ 1,247.63	5.0%	\$ 178,873.29 \$ 2,911.14
138	Serrano ES - Trans Serrano ES	P0-10511 12/23/2023	319-1319-0012-02	\$ 2, 256, 657, 52	8/19/2024 8/25/2024	8/29/2024 9/4/2024	4/9/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 676,997.26	\$ 1,579,660.26	\$ 2,256,657.52	12/23/2023	6/10/2025	5.0%	\$ 33,849.86	5.0%	\$ 78,983.01
139 140	Serrano ES - Trans Serrano ES	P0-13819 7/3/2024 P0-10511 12/24/2023	319-1319-0012-0UT002 319-1319-0012-03	\$ 36, 726. 80 \$ 2, 256, 657. 52	8/25/2024 8/26/2024	9/4/2024 9/5/2024	4/9/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,018.04 5 \$ 676,997.26	\$ 25,708.76 \$ 1,579,660.26		7/3/2024 12/24/2023	4/9/2025 6/10/2025	5.0% 5.0%	\$ 550.90 \$ 33,849.86	5.0% 5.0%	\$ 1,285.44 \$ 78,983.01
141	Serrano ES - Trans Serrano ES	P0-13819 7/3/2024 P0-10511 12/25/2023	319-1319-0012-0UT003 319-1319-0012-04	\$ 36,726.80 \$ 2,266,667,52	8/26/2024 8/27/2024	9/5/2024 9/6/2024	4/9/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,018.04 5 \$ 676,997.26	\$ 25,708.76 \$ 1,579,660.26		7/3/2024 12/25/2023	4/9/2025 6/10/2025	5.0%	\$ 550.90 \$ 33,849.86	5.0% 5.0% 5.0%	\$ 1,285.44 \$ 78,983.01
142 143 144	Serrano ES - Trans	P0-13819 7/3/2024 P0-10511 12/26/2023	319-1319-0012-0UT004	\$ 36,726.80	8/27/2024 8/28/2024	9/6/2024	4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,018.04 5 \$ 676.997.26	\$ 25,708.76 \$ 1,579.660.26	\$ 36,726.80 \$ 2,256.657.52	7/3/2024	4/9/2025 6/10/2025	5.0% 5.0% 5.0%	\$ 550.90 \$ 33.849.86	5.0% 5.0%	\$ 1,285.44 \$ 78,983.01
145	Serrano ES - Trans	P0-13819 7/3/2024	319-1319-0012-0UT005	\$ 36,726.80	8/28/2024	9/7/2024	4/9/2025	Total Claim (Advance+Balance)	\$ 11,018.04	\$ 25,708.76	\$ 36,726.80	12/26/2023 7/3/2024	4/9/2025	5.0%	\$ 550.90	5.0%	\$ 1,285.44
146 147	Serrano ES - Trans	P0-10511 12/27/2023 P0-13819 7/3/2024	319-1319-0012-06 319-1319-0012-0UT006	\$ 2, 265, 667, 62 \$ 36, 726, 80	8/29/2024 8/29/2024	9/8/2024 9/8/2024	4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 676,997.26 S	\$ 1,579,660.26 \$ 25,708.76	\$ 36.726.80	12/27/2023 7/3/2024	6/10/2025 4/9/2025 6/10/2025	5.0% 5.0%	\$ 33,849.86 \$ 550.90	5.0%	\$ 78,983.01 \$ 1,285.44
148 149	Serrano ES Serrano ES - Trans	P0-10511 12/28/2023 P0-13819 7/3/2024	319-1319-0012-07 319-1319-0012-0UT007	\$ 3, 318, 614. 00 \$ 54, 010. 00	8/31/2024 8/31/2024	9/10/2024 9/10/2024	Not Received 4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 995,584.20 5 \$ 16,203.00 5	\$ 2,323,029.80 \$ 37,807.00	\$ 54.010.00	12/28/2023 7/3/2024	4/9/2025	5.0% 5.0% 5.0%	\$ 49,779.21 \$ 810.15	5.0% 5.0%	\$ 116,151.49 \$ 1,890.35
150 151	Genius Star Replacement Genius Star Replacement Trans	P0-11113 1/24/2024 P0-11534 2/27/2024	319-1319-0013-01 319-1319-0013-0UT001	\$ 1, 242, 464.00 \$ 21, 604.00	9/5/2024 9/5/2024	9/15/2024 9/15/2024	Kot Received 4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 372,739.20 5 \$ 6,481.20 5	\$ 869,724.80 \$ 15,122.80	\$ 21,604.00	1/24/2024 2/27/2024	6/10/2025 4/9/2025	5.0%	\$ 18,636.96 \$ 324.06	5.0% 5.0%	\$ 43,486.24 \$ 756.14 \$ 58,075.75
152 153	Serrano ES Serrano ES - Trans	P0-10511 12/29/2023 P0-13819 7/3/2024	319-1319-0012-08 319-1319-0012-0HT008	\$ 1,669,307.00 \$ 27,006.00	9/6/2024	9/16/2024 9/16/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 6,481.20 5 \$ 497,792.10 5 \$ 8,101.50 5	\$ 1,161,514.90 \$ 18,903.50	\$ 1,659,307.00 \$ 27,005.00	12/29/2023 7/3/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 24,889.61 \$ 405.08	5.0% 5.0%	\$ 58,075.75 \$ 945.18 \$ 21,743.12
154 155	Genius Star Replacement Genius Star Replacement Trans	P0-11113 1/24/2024 P0-11534 2/27/2024	319-1319-0013-02 319-1319-0013-00[7002	\$ 621, 232. 00 \$ 10,802.00	9/6/2024	9/16/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 186,369.60 S	434,862.40 7.561.40	\$ 621,232.00 \$ 10.802.00	1/24/2024	6/10/2025 6/10/2025	5.0%	\$ 9,318.48 \$ 162.03	5.0%	\$ 21,743.12 \$ 378.07
156 157	Serrano ES Serrano ES - Trans	P0-11534 2/21/2024 P0-10511 12/30/2023 P0-13819 7/3/2024	319-1319-0013-001002 319-1319-0012-01/T009	\$ 2,323,029.80 \$ 37.807.00	9/8/2024 9/8/2024 9/8/2024	9/18/2024 9/18/2024 9/18/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 696,908.94 5 \$ 11,342.10 5	\$ 1,626,120.86 \$ 26,464.90	\$ 2,323,029.80	2/27/2024 12/30/2023	6/10/2025 6/10/2025 4/9/2025	5.0%	\$ 34,845.45 \$ 567.11	5.0%	\$ 81,306.04 \$ 1323.25
158	Serrano ES	P0-10511 12/31/2023	319-1319-0012-10	\$ 199, 116. 84	9/0/2024	9/10/2024 9/20/2024	Not Received	Total Claim (Advance+Balance)	\$ 59,735.05	139,381.79	\$ 199,116.84	12/31/2023	6/10/2025	5.0%	\$ 2,986.75	5.0%	\$ 6,969.09
159 160	Serrano 2 ES Serrano ES - Trans	P0-11153 1/27/2024 P0-13819 7/3/2024	319-1319-0014-01 319-1319-0012-0UT010	\$ 1,792,061.56 \$ 32,406.00	9/10/2024 9/10/2024	9/20/2024 9/20/2024	Kot Received 4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 537,615.47 ! \$ 9,721.80 ! \$ 676,997.26 !	\$ 1,254,436.09 \$ 22,684.20	\$ 1,792,051.56 \$ 32,406.00	1/27/2024 7/3/2024 1/27/2024	6/10/2025 4/9/2025 6/10/2025	5.0% 5.0%	\$ 26,880.77 \$ 486.09	5.0% 5.0%	\$ 62,721.80 \$ 1,134.21
161 162	Serrano 2 ES Serrano ES - Trans	P0-11153 1/27/2024 P0-13819 7/3/2024	319-1319-0014-02 319-1319-0012-0UT011	\$ 2,256,657.52 \$ 36,726,80	9/15/2024 9/15/2024	9/25/2024 9/25/2024	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 676,997.26 ! \$ 11,018.04 !	\$ 1,579,660.26 \$ 25,708.76	\$ 2,256,657.52 \$ 36,726.80	1/27/2024 7/3/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 33,849.86 \$ 550.90	5.0% 5.0%	\$ 78,983.01 \$ 1,285.44
163 164	Serrano 2 ES Serrano ES - Trans	P0-11153 1/27/2024 P0-13810 7/3/2024	319-1319-0014-03 319-1319-0012-01/012	\$ 2,256,657.52	9/17/2024	9/27/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 676,997.26 5 \$ 11,018.04 5	\$ 1,579,660.26 \$ 25,708.76	\$ 2,256,657.52 \$ 36,726.80	1/27/2024 7/3/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 33,849.86 \$ 550.90	5.0% 5.0%	\$ 78,983.01 \$ 1,285.44
165	Serrano 2 ES Serrano FS - Trans	P0-11153 1/27/2024	319-1319-0014-04	\$ 2,256,667.52	9/19/2024	9/29/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 676,997.26 ! \$ 11.018.04 !	\$ 1,579,660.26 \$ 25.708.76	\$ 2,256,657.52 \$ 36.726.80	1/27/2024 7/3/2024	6/10/2025 6/10/2025	5.0%	\$ 33,849.86 \$ 550.90	5.0%	\$ 78,983.01 \$ 1,285.44
167	Serrano 2 ES	P0-13819 7/3/2024 P0-11153 1/27/2024	319-1319-0012-001013	\$ 2, 256, 657. 52	9/19/2024	9/30/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 676,997.26 S	\$ 1,579,660.26	\$ 2,256,657.52	1/27/2024	6/10/2025	5.0%	\$ 33,849.86	5.0%	\$ 78,983.01
169	Serrano ES - Trans Serrano 2 ES	P0-13819 7/3/2024 P0-11153 1/27/2024	319-1319-0012-001014 319-1319-0014-06	\$ 35, 725, 80 \$ 2, 256, 657, 52	9/20/2024 9/23/2024	9/30/2024 10/3/2024	Not Received	Total Claim (Advance+Balance)	\$ 676,997.26	\$ 25,708.76 \$ 1,579,660.26	\$ 36,726.80 \$ 2,256,657.52	7/3/2024 1/27/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 550.90 \$ 33,849.86	5.0%	\$ 1,285.44 \$ 78,983.01
170 171 172	Serrano ES - Trans Serrano 2 ES	P0-13819 7/3/2024 P0-11153 1/27/2024	319-1319-0012-0UT015 319-1319-0014-07	\$ 36, 726. 80 \$ 2, 256, 657. 52	9/23/2024 9/27/2024	10/3/2024 10/7/2024	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,018.04 5 \$ 676,997.26	\$ 25,708.76 \$ 1,579,660.26	\$ 36,726.80 \$ 2,256,657.52	7/3/2024 1/27/2024	6/10/2025 6/10/2025	5.0%	\$ 550.90 \$ 33,849.86	5.0% 5.0%	\$ 1,285.44 \$ 78,983.01
172 173	Serrano ES - Trans Serrano EV FAN Delivery	P0-13819 7/3/2024 P0-14742 9/4/2024	319-1319-0012-0UT016 319-1319-0022-0UT001	\$ 36,726,80 \$ 2,974,03	9/27/2024	10/7/2024 10/7/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	S 11.018.04 I 5	\$ 25,708.76 \$ 2,081.82	\$ 36,726.80 \$ 2,974.03	7/3/2024 9/4/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 550.90 \$ 44.61	5.0% 5.0%	\$ 1,285.44 \$ 104.09
174 175	Serrano 2 ES Serrano 2 ES	P0-11153 1/27/2024 P0-11153 1/27/2024	319-1319-0014-08	2, 256, 657, 52	9/30/2024	10/10/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 892.21 5 \$ 676,997.26 5 \$ 696,908.94	\$ 1,579,660.26 \$ 1,626,120.86	\$ 2,256,657.52 \$ 2,323,029.80	1/27/2024 1/27/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 33,849.86 \$ 34,845.45	5.0% 5.0%	\$ 78,983.01 \$ 81,306.04
176 177	Serrano ES - Trans Serrano ES - Trans	P0-13819 7/3/2024 P0-13819 7/3/2024	319-1319-0012-0UT017	\$ 36, 726, 80	9/30/2024	10/10/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,018.04 5 \$ 11,342.10 5	\$ 25,708.76 \$ 26.464.90	\$ 36,726.80	7/3/2024 7/3/2024	6/10/2025 6/10/2025	5.0%	\$ 550.90 \$ 567.11	5.0%	\$ 1,285.44 \$ 1,323.25
178	Serrano 2 ES	P0-13619 7/3/2024 P0-11153 1/27/2024	319-1319-0014-10	1, 327, 445. 60	10/9/2024	10/19/2024	Not Received	Total Claim (Advance+Balance)	\$ 398,233.68 5	929,211.92	\$ 1,327,445.60	1/27/2024	6/10/2025	5.0%	\$ 19,911.68	5.0%	\$ 46,460.60
179 180 181	Serrano ES - Trans Serrano 2 ES	P0-13819 7/3/2024 P0-11153 1/27/2024	319-1319-0012-001019 319-1319-0014-11	\$ 21,604.00 \$ 1,659,307.00	10/9/2024 10/11/2024	10/19/2024 10/21/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 6,481.20 5 \$ 497,792.10	\$ 15,122.80 \$ 1,161,514.90	\$ 21,604.00 \$ 1,659,307.00	7/3/2024 1/27/2024	6/10/2025 6/10/2025	5.0% 5.0% 5.0%	\$ 324.06 \$ 24,889.61	5.0%	\$ 756.14 \$ 58,075.75
181	Serrano ES - Trans Serrano 2 ES	P0-13819 7/3/2024 P0-11153 1/27/2024	319-1319-0012-0UT020 319-1319-0014-12	\$ 27, 005. 00 \$ 995, 584. 20	10/11/2024 10/13/2024	10/21/2024 10/23/2024	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 8,101.50 5 \$ 298,675.26 5	\$ 18,903.50 \$ 696,908.94		1/27/2024 7/3/2024 1/27/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 405.08 \$ 14,933.76	5.0% 5.0%	\$ 945.18 \$ 34,845.45
183	Serrano ES - Trans Trenton Channel Enclosure Project	P0-13819 7/3/2024 P0-14565 8/21/2024	319-1319-0012-0UT021 319-1319-0020-01	\$ 16, 203. 00 \$ 26, 543, 26	10/13/2024	1/9/2024	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 4,860.90 5 \$ 7,962.98 5	\$ 11,342.10 \$ 18,580.28	\$ 16,203.00 \$ 26,543.26	7/3/2024 8/21/2024	6/10/2025 6/10/2025	5.0%	\$ 243.05 \$ 398.15	5.0%	\$ 567.11 \$ 929.01
185 186	Trenton Channel Enclosure Project	P0-14565 8/21/2024 P0-16394 12/12/2024	319-1319-0020-02	\$ 637, 038, 24	1/6/2025	1/16/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 191,111.47 5 \$ 3,237.41 5	\$ 445,926.77 \$ 7,553.95	\$ 637,038.24 \$ 10,791.36	8/21/2024		5.0%	\$ 9,555.57 \$ 161.87	5.0% 5.0%	\$ 22,296.34 \$ 377.70
187	Waratah Golden Sample Project	P0-14773 9/5/2024	319-1319-0023-01	\$ 31,061.60	1/7/2025	1/17/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 9.318.48	21,743.12 378.07	\$ 31,061.60 \$ 540.10	12/12/2024 9/5/2024	6/10/2025 6/10/2025	5.0%	\$ 465.92	5.0%	\$ 1,087.16 \$ 18.90
188 189	Trenton Channel Enclosure Project	P0-14565 8/21/2024	319-1319-0020-03	\$ 1,592,595.60	1/20/2025	1/30/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 162.03 9 \$ 477,778.68 9 \$ 8,093.52 9 \$ 1,721.61	\$ 3/8.07 \$ 1,114,816.92 \$ 18.884.88	\$ 159259560	9/18/2024 8/21/2024	6/10/2025 6/10/2025	5.0%	\$ 8.10 \$ 23,888.93 \$ 404.68		\$ 55,740.85
191	Battery Scrap Module	P0-16663 1/7/2025	319-1319-0020-001002	\$ 25, 978. 40 \$ 5, 738. 70	1/20/2025	2/2/2025	Not Received	Total Claim (Advance+Balance)	\$ 8,093.52 S	\$ 4,017.09	\$ 5,738.70	8/21/2024 12/12/2024 1/7/2025	6/10/2025 6/10/2025 6/10/2025	5.0% 5.0%	\$ 86.08	5.0% 5.0% 5.0%	\$ 944.24 \$ 200.85
192	Trenton Channel Enclosure Project Trenton Channel Enclosure - Trans	P0-14565 8/21/2024 P0-16394 12/12/2024	319-1319-0020-04 319-1319-0020-0UT003	\$ 1,592,595.60 \$ 26,978.40	1/24/2025	2/3/2025 2/3/2025	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 477,778.68 5 \$ 8,093.52 5 \$ 159,259.56 5	\$ 1,114,816.92 \$ 18,884.88	\$ 1,592,595.60 \$ 26,978.40 \$ 530,865.20	8/21/2024 12/12/2024	6/10/2025 6/10/2025 6/10/2025	5.0% 5.0% 5.0%	\$ 23,888.93 \$ 404.68	5.0% 5.0% 4.5%	\$ 55,740.85 \$ 944.24
194 195	Trenton Channel Enclosure Project Trenton Channel Enclosure - Trans	P0-14565 8/21/2024 P0-16394 12/12/2024	319-1319-0020-05 319-1319-0020-0UT004	\$ 530, 865, 20 \$ 8, 992, 80	2/11/2025	2/21/2025	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 159,259.56 S \$ 2,697.84	\$ 371,605.64 \$ 6,294.96	\$ 530,865.20 \$ 8,992.80	8/21/2024 12/12/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 7,962.98 \$ 134.89	4.5% 4.5%	\$ 16,722.25 \$ 283.27
196 197	Trenton Channel Enclosure Project Trenton Channel Enclosure - Trans	P0-14565 8/21/2024 P0-16394 12/12/2024	319-1319-0020-06 319-1319-0020-0HT005	\$ 530, 865, 20 \$ 8 992 80	2/12/2025	2/22/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 159,259.56 5 \$ 2,697.84 5	\$ 371,605.64 \$ 6,294.96		8/21/2024 12/12/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 7,962.98 \$ 134.89	4.5% 4.5%	\$ 16,722.25 \$ 283.27
198 199	Trenton Channel Enclosure Project	P0-14565 8/21/2024 P0-14505 12/12/2024	319-1319-0020-07	\$ 530, 865, 20	2/13/2025	2/23/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 159,259.56 5	371,605.64 6.294.96	\$ 530,865.20 \$ 8,992.80	8/21/2024	6/10/2025 6/10/2025	5.0%	\$ 7,962.98 \$ 134.89	4.5% 4.5%	\$ 283.27 \$ 16,722.25 \$ 283.27
200	Trenton Channel Enclosure Project	P0-14565 8/21/2024 P0-14565 8/21/2024	319-1319-0020-001006 319-1319-0020-08	\$ 530, 865. 20	2/14/2025	2/24/2025	Not Received	Total Claim (Advance+Balance)	\$ 2,697.84 ! \$ 159,259.56 !	\$ 371,605.64	\$ 530,865.20	12/12/2024 8/21/2024	6/10/2025	5.0%	\$ 7,962.98	4.5%	\$ 283.27 \$ 16,722.25
201	Trenton Channel Enclosure - Trans Trenton Channel Enclosure Project	P0=16394 12/12/2024 P0=14565 8/21/2024	319-1319-0020-001007	\$ 530, 865. 20	2/14/2025	2/24/2025 2/26/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 2,697.84 5 \$ 159,259.56 5	6,294.96 \$ 371,605.64	s 530.865.20	12/12/2024 8/21/2024	6/10/2025 6/10/2025	5.0% 5.0% 5.0%	\$ 134.89 \$ 7,962.98 \$ 134.89	4.5% 4.5%	\$ 283.27 \$ 16,722.25
203 204	Trenton Channel Enclosure - Trans Trenton Channel Enclosure Project	P0-16394 12/12/2024 P0-14565 8/21/2024	319-1319-0020-0UT008 319-1319-0020-10	\$ 8,992.80 \$ 1,167,903.44	2/16/2025 3/8/2025	2/26/2025 3/18/2025	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 2,697.84 S \$ 350,371.03	6,294.96 817,532.41	\$ 1,167,903.44	12/12/2024 8/21/2024	6/10/2025 6/10/2025	5.0%	\$ 17,518.55	4.5% 4.5%	\$ 283.27 \$ 36,788.96
205 206	Trenton Channel Enclosure - Trans Trenton Channel Enclosure Project	P0-16394 12/12/2024 P0-14565 8/21/2024	319-1319-0020-0UT009 319-1319-0020-11	\$ 19,784,16 \$ 530,865,20	3/8/2025 3/11/2025	3/18/2025 3/21/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 5,935.25 5 \$ 159,259.56 5	\$ 13,848.91 \$ 371,605.64	\$ 19,784.16 \$ 530,865.20	12/12/2024 8/21/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 296.76 \$ 7,962.98	4.5% 3.0%	\$ 623.20 \$ 11,148.17
207 208	Trenton Channel Enclosure - Trans	P0-16394 12/12/2024 P0-14565 8/21/2024	319-1319-0020-00T010 319-1319-0020-12	\$ 8,992.80 \$ 398.148.90	3/11/2025	3/21/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 159,259.56 5 \$ 2,697.84 5 \$ 119,444.67 5	6,294.96 278,704.23	\$ 8.992.80	12/12/2024 8/21/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 134.89 \$ 5,972.23	3.0% 3.0%	\$ 188.85 \$ 8,361.13
209	Trenton Channel Enclosure Project	P0-14565 8/21/2024	319-1319-0024-01	\$ 225, 617, 71	3/12/2025	3/22/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 67.685.31	\$ 157,932.40 \$ 7.396.58	\$ 225,617.71	8/21/2024	6/10/2025	5.0%	\$ 3,384.27 \$ 158.50	3.0%	\$ 4.737.97
211	Ravenswood ES Project	P0-14573 8/22/2024	319-1319-0021-01	\$ 3,456,936.00	4/4/2025	4/14/2025	Not Received	Total Claim (Advance+Balance)	\$ 3,169.96 5 \$ 1,037,080.80 5 \$ 16,203.00 5	\$ 2,419,855.20	\$ 10,566.54 \$ 3,456,936.00 \$ 54,010.00	12/12/2024 8/22/2024 10/9/2024	6/10/2025 6/10/2025 6/10/2025	5.0% 5.0% 5.0%	\$ 51,854.04	3.0% 3.0% 3.0%	\$ 221.90 \$ 72,595.66 \$ 1,134.21
212	Ravenswood ES - Trans Ravenswood ES Project	P0-15413 10/9/2024 P0-14573 8/22/2024	319-1319-0021-001001 319-1319-0021-02	\$ 2,350,716.48	4/4/2025 4/5/2025	4/14/2025 4/15/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 705,214,94	\$ 37,807.00 \$ 1,645,501.54	\$ 2,350,716,48	8/22/2024	6/10/2025	5.0%	\$ 810.15 \$ 35,260.75	3.0%	\$0.265.05
214 215	Ravenswood ES - Trans Trenton CS Project	P0-15413 10/9/2024 P0-17601 8/16/2024	319-1319-0021-0UT002 319-1319-0018-01	\$ 36, 726, 80 \$ 3, 451, 848, 00	4/5/2025 4/10/2025	4/15/2025 4/20/2025	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,018.04 5 \$ 1,035,554.40 5	\$ 25,708.76 \$ 2,416,293.60		10/9/2024 8/16/2024 10/9/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 550.90 \$ 51,777.72	3.0%	\$ 771.26 \$ 72,488.81
216	Trenton CS - Trans	P0-15405 10/9/2024 P0-17601 8/16/2024	319-1319-0018-00T001 319-1319-0018-02	\$ 12,792.90 \$ 4.142.217.60	4/10/2025 4/11/2025	4/20/2025 4/21/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 3,837.87 5 \$ 1,242,665.28	8,955.03 \$ 2,899,552.32	\$ 12,792.90 \$ 4,142,217.60	10/9/2024 8/16/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 191.89 \$ 62,133.26	3.0% 1.5%	\$ 268.65 \$ 43,493.28
218 219	Trenton CS - Trans	P0-17601 8/16/2024 P0-15405 10/9/2024 P0-17926 5/12/2025	319-1319-0018-02 319-1319-0018-0UT002 319-1319-0026-01	\$ 15,351.48	4/11/2025 5/20/2025	4/21/2025 4/21/2025 5/30/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 4605.44	\$ 2,899,552.32 \$ 10,746.04	\$ 15,351.48 \$ 10,851.74	10/9/2024 10/9/2024 5/12/2025 6/4/2025	6/10/2025 6/10/2025 6/10/2025	5.0%	\$ 62,133.26	1.5%	\$ 43,493.26 \$ 161.19
220	Powin_Scrap Consigned Items_01 Material Expedition fee	ru-1/820 3/12/2025 	319-1319-0027-01	43, 124, 92	6/4/2025	6/14/2025	Not Received Not Received	Total Claim (Advance+Balance)	\$ 3,255.52 5 \$ 12,937.48 5	30,187.44	\$ 43,124.92		6/10/2025	0.0%	\$ -	0.0%	\$ -
221 222	Air Shipping fee Trenton ES Project	P0-14564 8/21/2024	319-1319-0028-01	10, 851, 74 43, 124, 92 45, 000, 00 3, 816, 330, 00	6/4/2025	6/14/2025	Undel Ivered	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 13,500.00 5 \$ 1,144,899.00	\$ 31,500.00 \$ 2,671,431.00	\$ 45,000.00 \$ 3,816,330.00	6/4/2025 8/21/2024	6/10/2025 6/10/2025	0.0% 5.0%	\$ - \$ 57,244.95	0.0%	\$ -
223 224	Trenton ES Project Trenton ES - Trans	P0-15294 10/4/2024 P0-15414 10/9/2024	1	\$ 534, 286, 20 \$ 61, 571, 40		1	Undel Ivered Undel Ivered	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 160,285.86 5 \$ 18,471.42 5	\$ 374,000.34 \$ 43,099.98	\$ 534,286.20 \$ 61,571.40	10/4/2024 10/9/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 8,014.29 \$ 923.57		\$ -
	Enclosure Inventory Trans Remaining			\$ 404, 226, 36 223, 115, 721, 27				Total Claim (Advance+Balance)	\$ 121,267.91	\$ 282,958.45 \$ 140,911,829.45	\$ 404,226.36	7/27/2023	6/10/2025	5.0%	\$ 6,063.40 \$ 4,102,915.50		\$ 6,049,234.42
L		IVLEI		220, 110, 721. 27					♥ 01, UZU, 3UO. /8	9 140, 811, 028. 40	♥ ££1, ₩0£, 100. Z8		1		e e, 102, 910. 60		v 0, 040, 234. 42

Fill in this information to identify the case:										
Debtor 1 Powin, LLC										
Debtor 2(Spouse, if filing)										
United States Bankruptcy Court for the: District of New Jersey										
Case number 25-16137 (MBK)										

Official Form 410

Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

F	Part 1: Identify the Cl	laim											
1.	Who is the current creditor?	ΔLE ENGINEERING & LO 1 IG											
2.	Has this claim been acquired from someone else?	☑ No ☐ Yes. From whom	n?										
3.	Where should notices and payments to the	Where should notic	es to the creditor	be sent?	Where should different)	payments to the credi	tor be sent? (if						
	creditor be sent?	Carl Kim			Chloe Hye-j	i Park							
	Federal Rule of	Name			Name								
	Bankruptcy Procedure (FRBP) 2002(g)	400 Kelby St, Sเ	uite 1701		80, Sapyeong-Daero, Seocho-Gu								
	(, (5)	Number Street			Number S								
		Fort Lee	NJ	NJ 07024		a	06575						
		City	State	ZIP Code	City	State	ZIP Code						
		Contact phone 949 3	33 9088		Contact phone +	82 2 578 0491							
		Contact email carl.ki	im@aceengine	ering.com	Contact email C	hloe@aceengineer	ing.com						
		Uniform claim identifier	(if you use one):										
4.	Does this claim amend one already filed?	✓ No ☐ Yes. Claim num	ber on court claims	registry (if known)		Filed on	/ DD / YYYY						
5.	Do you know if anyone else has filed a proof of claim for this claim?	☑ No ☐ Yes. Who made	the earlier filing?										

	you use to identify the debtor?	□ No □ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:				
7.	How much is the claim?	\$110,337,643.48 . Does this amount include interest or other charges?				
		 ☐ No ☑ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). 				
3.	What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.				
	Sale of Goods					
— 9.	Is all or part of the claim secured?	☑ No				
	3ccureu:	The claim is secured by a lien on property.				
		Nature of property:				
		Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> .				
		Motor vehicle				
		Other. Describe:				
	Basis for perfection:					
		Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)				
		Value of property: \$				
		Amount of the claim that is secured: \$				
		Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)				
		Amount necessary to cure any default as of the date of the petition: \$				
		Annual Interest Rate (when case was filed)% ☐ Fixed				
		☐ Variable				
-	Is this claim based on a	⊻ No				
	lease?	Yes. Amount necessary to cure any default as of the date of the petition.				
	Is this claim subject to a right of setoff?	☑ No				
		☐ Yes. Identify the property:				

12. Is all or part of the claim entitled to priority under	□ No					
11 U.S.C. § 507(a)?	Yes. Check			Amount entitled to priority		
A claim may be partly priority and partly	Domest 11 U.S.	\$				
nonpriority. For example, in some categories, the law limits the amount entitled to priority.	☐ Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).					
Chimica to phoney.	☐ Wages, bankrup 11 U.S.	\$				
	☐ Taxes o	r penalties owed to governmental units. 11 U.S.C. § 5	507(a)(8).	\$		
	☐ Contribu	itions to an employee benefit plan. 11 U.S.C. § 507(a	a)(5).	\$		
	☑ Other. S	Specify subsection of 11 U.S.C. § $507(a)(2)$ that apple	lies.	\$13,520,599.26		
	* Amounts a	re subject to adjustment on 4/01/28 and every 3 years after	that for cases begun on or a	ifter the date of adjustment.		
Part 3: Sign Below						
	Chook the energy	prioto bovy				
The person completing this proof of claim must	Check the appro	•				
sign and date it. FRBP 9011(b).	I am the creditor.					
, ,	I am the creditor's attorney or authorized agent.					
If you file this claim electronically, FRBP	_	stee, or the debtor, or their authorized agent. Bankrup	-			
5005(a)(3) authorizes courts	I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.					
to establish local rules specifying what a signature						
is.	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.					
A person who files a	amount of the staint, the dreater gave the debter creaters any payments received toward the debt.					
fraudulent claim could be fined up to \$500,000,	I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.					
imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and	I declare under p	penalty of perjury that the foregoing is true and correc	t.			
3571.	Executed on dat	e 09/29/2025 MM / DD / YYYY				
	Signature					
	Print the name of the person who is completing and signing this claim:					
	Name	Carl Hyoungil Kim				
	ramo	First name Middle name	Last name			
	Title	Vice President				
	Company	ACE Engineering & Co. Ltd.				
	()					
	Address 400 Kelby St, Suite 1701					
		Number Street				
		Fort Lee	NJ 07024			
		City	State ZIP Code			
	Contact phone	949-333-9088	Email carl.kim@ace	eengineering.com		