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Counsel for Debtors and Debtors in Possession

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Counsel for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re:				
Powin,	LLC,	et	al	1

Debtors.

Chapter 11

Case No. 25-16137 (MBK)

(Jointly Administered)

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc., [9926]; (xi) Powin Energy Ontario Storage II LP, [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.



CERTIFICATIONS OF PUBLICATION OF NOTICE OF (I) COMBINED HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT ON A FINAL BASIS AND PLAN CONFIRMATION AND (II) RELATED VOTING AND OBJECTION DEADLINE

Annexed hereto are the Certifications of Publication evidencing that a copy of the Notice of (I) Combined Hearing to Consider Approval of Disclosure Statement on a Final Basis and Plan Confirmation and (II) Related Voting and Objection Deadline, each appeared on October 21, 2025 in the following publications (i) USA Today, National Edition; (ii) The Oregonian; and (iii) The Globe and Mail Newspaper, City of Toronto, Province of Ontario, respectively.

Dated: November 3, 2025 TOGUT, SEGAL & SEGAL LLP

/s/ Frank A. Oswald Frank A. Oswald (admitted) 550 Broad Street Suite 1508 Newark, NJ 07102

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- and -

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Document Page 4 of 12

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Stacey Tredici being duly sworn, deposes that he/she is principal clerk of Oregonian Media Group; that Oregonian is a public newspaper published in the city of Portland, with general circulation in Oregon, and this notice is an accurate and true copy of this notice as printed in said newspaper, was printed and published in the regular edition and issue of said newspaper on the following

Oregonian 10/21/2025

Stacey Tredici DIGITALY

Principal Clerk of the Publisher

Sworn to and subscribed before me this 23rd day of October 2025

Kimberlee Wright O'Neill



Notary Public

Objection Deadline: 11/18/2025 at 4:00 PM. Hearing Date: 11/25/2025 at 11:30 A.M. UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY In re: Chapter 11

Powin, LLC, et al.,1

Case No. 25-16137 (MBK) (Jointly Administered)

NOTICE OF (I) COMBINED HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT ON FINAL BASIS AND PLAN CONFIRMATION AND (II) RELATED VOTING AND OBJECTION DEADLINE

PLEASE TAKE NOTICE that on June 9, 2025 and thereafter (the "Petition Date"), Powin, LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors") in the above captioned chapter 11 cases (the "Chapter 11 Cases") filed voluntary petitions for relief under chapter 11 of title I1 of the United States Code (the "Bankruptcv Code") with the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on October 14, 2025, the Bankruptcy Court entered an order [Docket No. 939] (the "Solicitation Procedures Order") (a) conditionally approving the Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Powin, LLC and Affiliates Thereof and the Official Committee of Unsecured Creditors [Docket No. 914] (as may be amended modified, or supplemented from time to time and including all exhibits and supplements thereto the "Combined Plan and Disclosure Statement" or the "Plan" | 2, solely as it relates to the disclosures contained therein, as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code, pending final approval at the Combined Hearing (as defined below); (b) authorizing the Debtors and the Official Committee of Unsecured Creditors (together, the "Plan Proponents") to solicit acceptances for the Combined Plan and Disclosure Statement; (c) approving the solicitation materials and documents to be included in the solicitation packages (the "Solicitation Packages"); and (d) penging proprint produces for solicitation packages (the Solicitation Packages"); and (d) approving procedures for soliciting, noticing, receiving, and abulating votes on the Plan and for filing objections to the Plan or final approval of the Disclosure

PLEASE TAKE FURTHER NOTICE that the hearing at which the Bankruptcy Court will conside final confirmation of the Combined Plan and Disclosure Statement (the "Combined Hearing") will commence on **November 25 at 11:30 a.m. (prevailing Eastern Time)**, or such other time that the Bankruptcy Court determines, before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, Clarkson S. Fisher United States Courthouse, 402 East State Street, Second Floor, Courtroom 8, Trenton, NJ 08608.

PLEASE TAKE FURTHER NOTICE that the Combined Hearing will be conducted as a hybrid he either in person or via Zoom for Government. Parties wishing to present argument must be present in the Courtroom. Counsel who do not intend to argue but who wish to observe, or counsel who do not intend to argue but wish to have speaking capabilities, if necessary, to preserve heir rights, or counsel with unavoidable conflicts or extenuating circumstances, may request to appear remotely by sending an email to Chambers (chambers, of, mbk@njb.uscourts.gov) indicating the name of the person appearing, their email address, their affiliation, and whom they represent or their interest in these Chapter 11 Cases. If the request is approved, the participant will receive appropriate credentials and further instruction.

PLEASE TAKE FURTHER NOTICE that the Combined Hearing may be continued from time to time by the Bankruptcy Court or the Plan Proponents without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on all parties entitled to notice.

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

Voting Record Date. The voting record date is October 10, 2025 (the "Voting Record Date"), which is the date for determining which certain Holders of Claims are entitled to vote on the Plan. Voting Deadline. The deadline for voting on the Plan is on November 18, 2025 at 4:00 p.m. (prevailing Eastern Time) (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot, and intend to vote on the Plan, you must: (a) follow the instructions carefully; (b) complete all of the required information on the ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the Debtors' voting agent Verita Global (the "Voting Agent") on or before the Voting Deadline. A allure to follow such instructions may disqualify your vote.

Creditors Entitled to Vote. Only Holders of Allowed Claims in Class 3 (WARN Act Claims), Class 4 (Settled Priority Claims), and Class 5 (General Unsecured Claims) are entitled to vote to accept or reject the Plan. Holders of Claims in Class 1 (Priority Non-Tax Claims) and Class 2 (Other Secured Claims) are unimpaired and are not entitled to vote on the Plan, because such Claims and Interests deemed to accept the Plan on account of such unimpaired status. Holders of Claims and Interests in Class 6 (Intercompany Claims) and Class 7 (Interests) (together, with Holders of Claims in Class 1 and Class 2, the "Non-Voting Classes") are not entitled to vote on the Plan because such Holders are not receiving or retaining any value under the Plan and, thus, are deemed to reject the Plan. Creditors in Non-Voting Classes will not receive a Ballot and are receiving this notice for informational purposes to provide notice of the Combined Hearing, the Combined Objection Deadline, the Third Party Release provided for in Section 15.2(b) of the Plan which applies to all Holders of Claims, whether or not they are entitled to vote on the Plan), and nstructions for how to opt-out of such Third Party Release

Online Notary Public. This notarial act involved the use of online audio/video communication technology. Notarization facilitated by SIGNiX®

- Holders of Claims in Classes 3, 4 and 5 will receive a Ballot containing a section (Item
 New York have to get a set of the Third Body Belegge contained in the Blog. In order to 4) allowing them to opt out of the Third Party Release contained in the Plan. In order to validly opt out of the Third Party Release, Holders of Claims in Classes 3, 4 and 5 must value op out of the filling releases of their Ballot and submit it in accordance with the instructions set forth in the Ballot. Creditors who vote to reject the Plan or abstain from voting on the Plan and do not complete the opt out election in item 4 of their Ballot will be considered a Releasing Party in relation to the Third Party Release under the Plan and will be bound by the Third Party Release.
- Holders of Claims in Non-Voting Classes will receive a Release Opt-Out Election Form allowing them to opt out of the Third Party Release in the Plan. In order to validly opt out of the Third Party Release, Holders of Claims in Non-Voting Classes <u>must</u> complete the Release Opt-Out Election Form and submit it in accordance with the instructions set forth in the Release Opt-Out Election Form. Holders of Claims in Non-Voting Classes who fall to timely submit the Release Opt-Out Election Form will be considered a Releasing Party in relation to the Third Party Release under the Plan and will be bound by the Third Party Release.

CRITICAL INFORMATION REGARDING OBJECTING TO THE COMBINED PLAN AND DISCLOSURE STATEMENT

Objection Deadline. The deadline for filing objections to the Combined Plan and Disclos Statement or the adequacy of the disclosures contained therein is **November 18, 2025 at 4:00** p.m. (prevailing Eastern Time) (the "Confirmation Objection Deadline"). All objections to the p.m. (prevailing Eastern Time) (the "Confirmation Objection Deadline"). All objections to the relief sought at the Combined Hearing must: (a) be in writing; (b) state in particularity the basis of the objection; and (c) be filed with the Clerk of the Bankruptcy Court electronically by attorneys who regularly practice before the Bankruptcy Court in accordance with the General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents dated Manch 27, 2002 (the "General Order") and the Commentary Supplementing Administrative Procedures dated as of March 2004 (the "Supplemental Commentary") (the General Order the Supplemental Commentary) and the User's Manual for the Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court) and, by all other parties in-interest, if not otherwise filed with the Clerk of the Court electronically, via hard copy, and shall be served in accordance with the General Order and the Supplemental Commentary upon the following parties so as to be actually received on or before the Combined Objection Deadline: e <u>actually received</u> on or before the Combined Objection Deadline:

(a) The Debtors c/o Uzzi & Lall, One Liberty Plaza, 165 Broadway 23rd Floor, New York, NY

- (Attn: Gerard Uzzi, guzzi@uzzilall.com);
- (b) Counsel to the Debtors, Dentons US LLP601 S. Figueroa Street, Suite 2500, Los Angeles CA 90018 (Attn: Tania M. Moyron, tania.moyron@dentons.com, and Van C. Durrer II. van.durrer@dentons.com);
- (c) Counsel to the Debtors, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119 (Attn: Frank A. Oswald, frankoswald@teamtogut.com);
 (d) Counsel for the Official Committee of Unsecured Creditors, Brown Rudnick LLP, Seven Times Square, New York, NY 10036 (Attn: Robert J. Stark, rstark@brownrudnick.com, Kenneth Aulet, kaulet@brownrudnick.com, and Bennett S. Silverberg, bsilverberg@brownrudnick.com); (e) Counsel for the Official Committee of Unsecured Creditors, Genova Burns LLC, 110 Allen Road,
- Suite 304, Basking Ridge, NJ 07920 (Attn: Daniel M. Stolz, dstolz@genovaburns.com); and (f) The Office of the United States Trustee, One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, NJ 07102 (Attn: Jeffrey M. Sponder, jeffrey.m.sponder@usdoj.gov).

ONLY THOSE RESPONSES OR OBJECTIONS THAT ARE TIMELY FILED AND RECEIVED WILL BE CONSIDERED BY THE BANKRUPTCY COURT. RESPONSES OR OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH ABOVE WILL NOT BE CONSIDERED AND WILL BE

ADDITIONAL INFORMATION

Obtaining Solicitation Materials. If you should have any questions about the Solicitation Package Ordaning Solicitation Materials. If you should have any questions about the Solicitation Package or if you would like to obtain paper copies or additional copies of the Solicitation materials, please contact the Debtors' Voting Agent by: (a) visiting the Debtors' case website at: https://www.veritaglobal.net/powin (where you can obtain electronic copies of all documents filled with the Bankruptcy Court for free); (b) writing to the Voting Agent at Powin Ballot Processing c/o KCC d/b/a Verita Global, 222 N. Pacific Coast Highway, Sulte 300, El Segundo, CA 90245; (c) calling the Voting Agent at (866) 507-8031 (U.S./Canada) or (781) 575-2122 (International); (d) appalled powinted for activation for the Package of the Pa (c) calling the voting Agent at (366) 507-8051 (U.S./Canada) or (781) 57-21.22 (International); (d) emailing powininfo@veritaglobal.com (with "In re Powin, LLC – Solicitation Inquiry in the subject line); or (e) submitting an inquiry to the Voting Agent at: https://www.veritaglobal.net/powin/inquiry. You may also obtain copies of any pleadings filed with the Court by visiting the Bankruptcy Court's website at https://njb.uscourts.gov/ (in accordance with the procedures and fees set forth therein). Please be advised that the Voting Agent is authorized to answer questions about, and provide additional copies of, solicitation accordance with the procedure of the place of the materials, but may <u>not</u> advise you as to the Plan, the interpretation or meaning of any of the provisions contained therein, or whether you should vote to accept or reject the Plan, and will not provide you with any legal or financial advice in connection with the Plan.

Filling the Plan Supplement. The Plan Proponents will file the Plan Supplement (as defined in the Plan) no later than **November 7. 2025** and will serve notice on all Holders of Claims entitled to lote on the Plan, which will: (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) include a copy of the Plan Supplement.

BINDING NATURE OF THE PLAN

CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER RECEIVES OR RETAINS ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THESE CHAPTER 11 CASES, FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, VOTED TO REJECT THE PLAN, OR IS NOT ENTITLED TO VOTE ON THE PLAN.

Dated: 10/21/2025

DENTONS US LLP

601 S. Figueroa Street, Suite 2500 Los Angeles, CA 90017 Tel: (213) 623-9300 Fax: (213) 623-9924 Tania M. Moyron (admitted pro hac vice) Van C. Durrer, II (admitted pro hac vice)

Email:tania.moyron@dentons.com van.durrer@dentons.com

Counsel for Debtors and Debtors in Possession

TOGUT, SEGAL & SEGAL LLP

One Penn Plaza, Suite 3335 New York, NY 10119 Tel: (212) 594-5000 Fax: (212) 967-4258 Albert Togut (admitted pro hac vice) Frank A. Oswald (admitted) Email: altogut@teamtogut.com frankoswald@teamtogut.com

- ⁴ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin. LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings, 2. LLC [9713]; (iv) Changer Holdings, LLC [5476]; (iv) Powin English China Holdings, 2. LLC [9713]; (iv) Changer Holdings, LLC [5476]; (iv) Powin English China Holdings, LLC [5487]; (iv) Powin Englis
- ² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Combined Plan an Disclosure Statement.

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Document Page 6 of 12

WONDERWORD.

E S I L K D D U R A B L E H O R E U M E R U T A N E N A O L H E U M E H U I A N E N A U L
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AFFIDAVIT OF PUBLICATION

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

IN RE: POWIN LLC

I Charlotte Young, of the City of Toronto, in the Province of Ontario, AFFIRM THAT:

- I am employed by The Globe and Mail Inc. and my current job title is Advertising Service 1. Representative
- The Globe and Mail is a media organization with its head office in Toronto, Ontario. The Globe and 2. Mail publishes and distributes a print edition newspaper from Monday to Saturday which is simultaneously printed in the cities of Montreal, Toronto, Estevan, Calgary, and Vancouver, and is generally distributed and circulated in the Provinces of Quebec, Ontario, Manitoba, Alberta and British Columbia.
- The advertisement attached to my affidavit as Exhibit "A" is a true and correct copy and was published in the form attached to my affidavit in print editions of The Globe and Mail newspaper published on the following date(s): Oct 21st, 2025

Charlotte Young

Affirmed before me at the City of Toronto, in the Province of Ontario on Oct 23rd, 2025

Jesse Langdon Lowyer + 55869H Ontario

Case 25-16137-MBK Doc 1015 Filed 11/03/25 Entered 11/03/25 16:06:42 Desc Main Document Page 8 of 12

This is Exhibit "A" to the Affidavit of Charlotte Young, affirmed before me in the City of Toronto, in the Province of Ontario, on Oct 23rd, 2025

Jesse Langdon Lawyer # 55869H Ontario

Objection Deadline: 11/18/2025 at 4:00 PM. Hearing Date: 11/25/2025 at 11:30 A.M. UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY In re: Powin, LLC, et al.,¹ Debtors. Chapter 11 Case No. 25-16137 (MBK) (Jointly Administered)

NOTICE OF (I) COMBINED HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT ON FINAL BASIS AND PLAN CONFIRMATION AND (II) RELATED VOTING AND OBJECTION DEADLINE

PLEASE TAKE NOTICE that on June 9, 2025 and thereafter (the "Petition Date"), Powin, LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors") in the above captioned chapter 11 cases (the "Chapter 11 Cases") filled voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court").

New Jersey (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on October 14, 2025, the Bankruptcy Court entered an order [Docket No. 939] (the "Solicitation Procedures Order") (a) conditionally approving the Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Powin, LLC and Affiliates Thereof and the Official Committee of Unsecured Creditors [Docket No. 914] (as may be amended, modified, or supplemented from time to or the "Plan")?, solely as it relates to the disclosures contained therein, as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code, pending final approval at the Combined Hearing (as defined below); (b) authorizing the Debtors and the Official Committee of Unsecured Creditors (together, the "Plan Proponents") to solicit acceptances for the Combined Plan and Disclosure Statement; (c) approving the solicitation materials and documents to be included in the solicitation packages (the Solicitation Packages"); and (d) approving procedures for soliciting, noticing, receiving, and tabulating votes on the Plan and for filing objections to the Plan or final approval of the Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that the hearing at which the Bankruptcy Court will consider final

PLEASE TAKE FURTHER NOTICE that the hearing at which the Bankruptcy Court will consider final confirmation of the Combined Plan and Disclosure Statement (the "Combined Hearing") will commence on November 25 at 11:30 a.m. (prevailing Eastern Time), or such other time that the Bankruptcy Court determines, before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, Clarkson S. Fisher United States Courthouse, 402 East State Street, Second Floor, Courtroom 8, Trenton, NJ 08608.

United States Courthouse, 402 East State Street, Second Floor, Courtroom 8, Trenton, NJ 08608.

PLEASE TAKE FURTHER NOTICE that the Combined Hearing will be conducted as a hybrid hearing, either in person or via Zoom for Government. Parties wishing to present argument must be present in the Courtroom. Counsel who do not intend to argue but who wish to observe, or counsel who do not intend to argue but wish to have speaking capabilities, if necessary, to preserve their rights, or counsel with unavoidable conflicts or extenuating circumstances, may request to appear remotely by sending an email to Chambers (chambers_of_mbk@njb.uscourts.gov) indicating the name of the person appearing, their email address, their affiliation, and whom they represent or their interest in these Chapter 11 Cases. If the request is approved, the participant will receive appropriate credentials and further instruction.

PLEASE TAKE FURTHER NOTICE that the Combined Hearing may be conflicted from the later by the participant will receive appropriate.

PLEASE TAKE FURTHER NOTICE that the Combined Hearing may be continued from time to time by the Bankruptcy Court or the Plan Proponents without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on all parties entitled to parties.

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN
Voting Record Date. The voting record date is October 10, 2025 (the "Voting Record Date"), which is the date for determining which certain Holders of Claims are entitled to vote on the Plan.

Voting Deadline. The deadline for voting on the Plan is on November 18, 2025 at 4:00 p.m. (prevailing Eastern Time) (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot, and intend to vote on the Plan, you must: (a) follow the instructions carefully; (b) complete all of the required information on the ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the Debtors' voting agent Verita Global (the "Voting Agent") on or before the Voting Deadline. A failure to follow such instructions may disqualify your vote.

your vote.

Creditors Entitled to Vote. Only Holders of Allowed Claims in Class 3 (WARN Act Claims), Class 4 (Settled Priority Claims), and Class 5 (General Unsecured Claims) are entitled to vote to accept or reject the Plan. Holders of Claims in Class 1 (Priority Non-Tax Claims) and Class 2 (Other Secured Claims) are unimpaired and are not entitled to vote on the Plan, because such Claims and Interests deemed to accept the Plan on account of such unimpaired status. Holders of Claims and Interests in Class 6 (Intercompany Claims) and Class 7 (Interests) (together, with Holders of Claims in Class 1 and Class 2, the "Non-Voting Classes") are not entitled to vote on the Plan because such Holders are not receiving or retaining any value under the Plan and, thus, are deemed to reject the Plan. Creditors in Non-Voting Classes will not receive a Ballot and are receiving this notice for informational purposes to provide notice of the Combined Hearing, the Combined Objection Deadline, the Third Party Release provided for in Section 15.2(b) of the Plan (which applies to all Holders of Claims, whether or not they are entitled to vote on the Plan), and instructions for how to opt-out of such Third Party Release.

Third Party Release. Section 15.2 of the Plan provides that all Holders of Claims (which applies to all Holders).

Third Party Release. Section 15.2 of the Plan provides that all Holders of Claims (whether or not entitled to vote on the Plan) who <u>DO NOT OPT OUT</u> of the Third Party Release set forth in section 15.2(b) of the Plan will be releasing certain parties involved in the Chapter 11 Cases. IN ORDER

• Holders of Claims in Classes 3, 4 and 5 will receive a Ballot containing a section (Item 4) allowing them to opt out of the Third Party Release contained in the Plan. In order to validly opt out of the Third Party Release, Holders of Claims in Classes 3, 4 and 5 must complete the opt out election in Item 4 of their Ballot and submit it in accordance with the instructions set forth in the Ballot. Creditors who vote to reject the Plan or abstain from voting on the Plan and do not complete the opt out election in Item 4 of their Ballot will be considered a Releasing Party in relation to the Third Party Release under the Plan and will be bound by the Third Party Release.

Holders of Claims in Non-Voting Classes must complete the Release Opt-Out Election Form allowing them to opt out of the Third Party Release in the Plan. In order to validly opt out of the Third Party Release, Holders of Claims in Non-Voting Classes must complete the Release Opt-Out Election Form and submit in accordance with the instructions set forth in the Release Opt-Out Election Form. Holders of Claims in Non-Voting Classes who fall to timely submit the Release Opt-Out Election Form. Holders of Claims in Non-Voting Classes who fall to timely submit the Release Opt-Out Election Form will be considered a Releasing Party in relation to the Third Party Release under the Plan and will be bound by the Third Party Release.

CRITICAL INFORMATION REGARDING OBJECTING

TO THE COMBINED PLAN AND DISCLOSURE STATEMENT

Objection Deadline. The deadline for filing objections to the Combined Plan and Disclosure Statement or the adequacy of the disclosures contained therein is November 18, 2025 at 4:00 p.m. (prevailing Eastern Time) (the "Confirmation Objection Deadline"). All objections to the relief sought at the Combined Hearing must: (a) be in writing; (b) state in particularity the basis of the objection; and (c) be filed with the Clerk of the Bankruptcy Court in accordance with the General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents dated March 27, 2002 (the "General Order") and the Commentary Supplementing Administrative Procedures dated as of March 2004 (the "Supplemental Commentary") the General Order, the Supplemental Commentary and the User's Manual for the Electronic Case Filing System can be found at www.nijb.uscourts.gov, the official website for the Bankruptcy Court) and, by all other parties-interest, accordance with the General Order and the Supplemental Commentary upon the following parties so as to be actually received on or before the Combined Objection Deadline:

(a) The Debtors c/o Uziż & Lall, One Liberty Plaza, 165 Broadway 23rd Floor, New York, NY (Attn: Gerard Uzzi, guzzi@uzziall.com);

(b) Counsel to the Debtors, Dentons US LLP 601 S. Figueroa Street. Suite 2500 Les Associations and the Supplemental Commentary.

(b) Counsel to the Debtors, Dentons US LLP 601 S. Figueroa Street, Suite 2500, Los Angeles, CA 90018 (Attn: Tania M. Moyron, tania.moyron@dentons.com, and Van C. Durrer II,

van.durrer@dentons.com);
(c) Counsel to the Debtors, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119 (Attn: Frank A. Oswald, frankoswald@teamtogut.com);
(d) Counsel for the Official Committee of Unsecured Creditors, Brown Rudnick LLP, Seven Times Square, New York, NY 10036 (Attn: Robert J. Stark, rstark@brownrudnick.com, Kenneth Aulet, kaulet@brownrudnick.com, and Bennett S. Silverberg, bsilverberg@brownrudnick.com);
(e) Counsel for the Official Committee of Unsecured Creditors, Genova Burns LLC, 110 Allen Road, Suite 304, Basking Ridge, NJ 07920 (Attn: Daniel M. Stoiz, dstoiz@genovaburns.com); and
(f) The Office of the United States Trustee, One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, NJ 07102 (Attn: Jeffrey M. Sponder, jeffrey.m.sponder@usdoj.gov).

ONLY THOSE RESPONSES OR OBJECTIONS THAT ARE TIMELY FILED AND RECEIVED WILL BE CONSIDERED BY THE BANKRUPTCY COURT. RESPONSES OR OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH ABOVE WILL NOT BE CONSIDERED AND WILL BE DEEMED

Obtaining Solicitation Materials. If you should have any questions about the Solicitation Package or if you would like to obtain paper copies or additional copies of the solicitation materials, please contain the Debtors' Voting Agent by: (a) visiting the Debtors' case website at: https://www.veritaglobal.net/powinting to the Voting Agent at Powin Ballot Processing c/o KCC d/b/a Verita Global, 222 N. Pacific Coads or (781) 575-2122 (International); (d) emailing powininfo@veritaglobal.com (with "In re Powin, LLC Solicitation Inquiry" in the subject line); or (e) submitting an inquiry to the Voting Agent at: https://www.veritaglobal.net/powin/inquiry. You may also obtain copies of any pleadings filed with the Procedures and fees set forth therein). Please be advised that the Voting Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may not advise you as to the Plan, the interpretation or meaning of any of the provisions contained therein, or whether you should vote to accept or reject the Plan, and will not provide you with any legal or financial advice in connection with the Plan.

Filing the Plan Supplement. The Plan Proponents will file the Plan Supplement (as defined in the Plan no later than Movember 7, 2025 and will serve notice on all Holders of Claims entitled to vote on the Plan, which will: (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) include a copy of the Plan Supplement.

BINDING NATURE OF THE PLAN

IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER RECEIVES OR RETAINS ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THESE CHAPTER 11 CASES, FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, VOTED TO REJECT THE PLAN, OR IS NOT ENTITLED TO VOTE ON THE PLAN.

DENTONS US LLP 601 S. Figueroa Street, Suite 2500 Los Angeles, CA 90017 Tel: (213) 623-9300 Fax: (213) 623-9924 Tania M. Moyron (admitted pro hac vice) Van C. Durrer, II (admitted pro hac vice)
Email:tania.moyron@dentons.com
van.durrer@dentons.com

TOGUT, SEGAL & SEGAL LLP One Penn Plaza, Suite 3335 New York, NY 10119 Tel: (212) 594-5000 Fax: (212) 967-4258 Albert Togut (admitted pro hac vice) Frank A. Oswald (admitted) ron@dentons.com Email: altogut@teamtogut.com frankoswald@teamtogut.com Counsel for Debtors and Debtors in Possession

1 The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1458]; (ii) Powin, LLC [0504]; (iii) PEO-Hodings, LLC [1476]; (iv) Powin China Holdings 1, LLC [1476]; (iv) Powin China Holdings 2, LLC [1476]; (iv) Powin China Holdings 2, LLC [1476]; (iv) Powin China Holdings, LLC

Inside former airport site's takeoff into mass development

Goal for the 30-year project is to turn mostly empty piece of land into vibrant community

MICHAEL LEWS

military bases into modern, urban meighbourhoods. They're trying really hand, and think they have the ingredients. White housing, retail and office a bang overhand to combat sprace, driven by support for urbang rowth and to combat sprace. At think they have the ingredients. White housing, retail and office a bang overhand to combat sprace. At think they have the ingredients. White housing, retail and office a bang overhand to combat sprace. They feer trying really hand, and think they have the ingredients. White busing, retail and office a bang overhand to combat sprace. At the share store of land into vibration and the standard promote in the first group of resulting square feet of retail, office, davanced manufacturing, recreational, cultural and institutional space. Incomparity of the super unrealise of the super unrealise is the super unrealise in the sheer scope of the undertaking and the decades required to realize its vision. It's a dilemma other large development projects, such as the city's waterfont revitalization, have faced as they require communities. The super control is the standard of the super unrealized in the super unrealized to the sheer scope of the undertaking and the decades required to realize its vision. It's a dilemma other large development projects, such as the city's waterfont revitalization, have faced as they require communities. The super unrealized to the base of the super the super project, such as the city's waterfont revitalization, have faced as they require communities and investors busy hint ambitious plans that repurpose industrial zones and former. The super project is such as the super project is such astand to such as the super project is such as the such as the such

E GLOBE AND MAIL TUESDAY, OCTOBER 21, 2025

With op per cent of the 120 permanent employment for land empty, Mr. Gorling says each more than 73,000.

ILLEGAS

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FUTURE PLANS AND FINANCING parties entitled to notice. Writing Record Date. This voting record since in Statistics (1979), Children (1

FUTURE PLANS AND FINANCING
The proposal for Phase 2 of the
development – dubbed the Wilson District, around the Wilson
subway station at YZD's southermonst point – is scheduled for
submission to the city in early
2006. Subsequent phases of the
project will "evulve over decades
to come." Northerest says.
Funding for the project will be
provided by the Public Sector Pension Investment Board and
through yet-to-be finalized contributions from other partners,
possibly including the federal
government.

government.

Mr. Goring says he's confident
the project's amenities, parks,
transit orientation, low-carbon
materials and sustainable energy

transit Onentation, 10%-carbon materials and sustainable energy sources will appeal to occupants, sources will appeal to occupants, sources will appeal to occupants, benefit from a potential real-estate market turnaround in the coming years.

"Developments which bring people together - combining retail with residential, community spaces and attractions - are especially appealing to retailers," says Santo Ligotti, wice president of Santo Ligotti, wice president at the Retail Council of Carada. "These kinds of projects cared wibrant destinations that support both community life and busivibrant destinations that support both community life and busi-ness success."

CONSULTING THE COMMUNITY
Mr. Coring says meaningful consultation from residents and
nearby businesses is crucial when
it comes to the project's plans.
The YZD consultation is being
carried out in conjunction with
the city and Third Parry Public, a
public enpagement from that
Northerest hired at the beginning
of the project.
On the project of the p

of the project.

Joe Pantalone, a retired former deputy Toronto mayor and city councillor, and current special adviser to the DUKE Heights BlA, a group of 4,000 businesses in the area north of the Northcrest development, says 72D could have seen controversial because of its size. Instead, he says, it has strong support from area businesses, partly owing 10 Northcrest's and the City's community engages and the project promises to connect roadways and transif, as well as bring new floot traffic to the area. Calling YZD a series of neighbourhoods with distinct cultural and commercial attributes, and where daily needs are within walking distance, Mr. Goring says the project presents a strong business case.

"The most important metric is demographics," he says, "With going to be demand for real estate. Given the fact that all off these new people are going to be deen, I can't imagine where businesses can't see this as a huge opportunity."

Special to The Globe and Mail

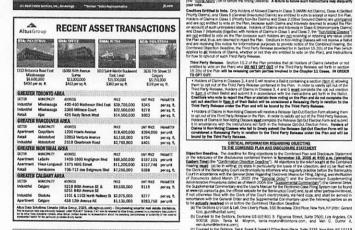
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Dividends			Comput	ershar
Notice is hereby gi All amounts shown	ven that the follow are in Canadian	ving dividends dollars unless o	have been de otherwise spor	clared.
Isouer	Issue	Record Date	Payable Date	Rate

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ADDITIONAL INFORMATION tation Materials. If you should have any questions about the Solicitation obtain paper topics or additional optics of the solicitation meterials,

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Special to The Clobs and Mail



VERIFICATION OF PUBLICATION

STATE OF NEW YORK COUNTY OF NEW YORK

Being duly sworn, Teri says that she is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on <u>Tuesday, October 21, 2025</u>, the following legal advertisement – <u>Powin, LLC</u> was published in the national edition of USA TODAY.

Teri Nawara

Principal Clerk of USA TODAY August 27, 2025

FOR THE RECORD

ODDS

SPORTS

NBA Tuesday FAVORITE OKLA CITY Golden State	LINE O/U 7.5 226.5 2 224.5	UNDERDOG Houston LA LAKERS
Wednesda	ıv	
FAVORITE	LINE O/U	UNDERDOG
NY KNICKS	3.5 229.5	Cleveland
ORLANDO	8 214.5	Miami
CHARLOTTE	4.5 225.5	Brooklyn
ATLANTA	5.5 235	Toronto
BOSTON	2.5 225.5	Philadelphia
Detroit	2 234.5	CHICAGO
MEMPHIS	3.5 236.5	New Orleans
MILWAUKEE	8.5 229	Washington
LA Clippers	9 227	UŤAH
DALLAS	2.5 225	San Antonio
Minnesota	3.5 219.5	PORTLAND
PHOENIX	3.5 226.5	Sacramento

MLB

League Championship Series (Best-of-7 series)
American League
No. 2 Seattle 3, No. 1 Toronto 3
Game 1: Seattle 10, Toronto 3
Game 2: Seattle 10, Toronto 3
Game 3: Toronto 13, Seattle 4
Game 4: Toronto 8, Seattle 2
Game 5: Seattle 6, Toronto 2
Game 6: Toronto 6, Seattle 2
Game 7: Seattle at Toronto Game 1: Seattle at Toronto
National League
No. 3 L.A. Dodgers 4, No. 1 Milwaukee 0
Game 1: Los Angeles 2, Milwaukee 1
Game 2: Los Angeles 5, Milwaukee 1
Game 4: Los Angeles 5, Milwaukee 1

AMERICAN East	CC	N	FEREN	CE	
East	w	L	T Pct	PF	PA
New England	5	2		181	133
Buffalo	4	2		167	137
Miami	i	6		140	205
N.Y. Jets	ö	7	0.000	129	183
	U	•	0.000	123	103
North					
	W	L	T Pct	PF	PA
Pittsburgh	4	2	0 .667	150	140
Cincinnati	3	4	0 .429	136	214
Cleveland	2		0 .286	113	152
Baltimore	1	5	0 .167	144	194
South					
Journ	w	L	T Pct	PF	PA
Indianapolis	6	ī	0 .857	232	140
Jacksonville	4	3	0 .571	146	155
Houston	2	3	0.400	108	61
Tennessee	ĩ	6	0 .143	96	192
		•	00	-	
West	w	L	T D-4	PF	D.
D			T Pct		PA
Denver	5	2		163	127
L.A. Chargers	4			151	163
Kansas City	4		0 .571	186	124
Las Vegas	2	5	0 .286	103	180
NATIONAL	CO	N	FEREN	CE	
East					
Lust	w	L	T Pct	PF	PA

East						
	W	L		Pct	PF	PA
Philadelphia	5	2		.714	170	165
Dallas	3			.500	222	206
Washington	2	4 5		.429	180	170
N.Y. Giants	2	5	U	.286	153	177
North			_			
O D	w	Ļ		Pct	PF	PA
Green Bay	4	1		.750	158	125
Detroit Chicago	4	2		.667 .667	191 152	142 155
Minnesota	3	3		.500	145	125
	•	•	•	.500		120
South	w	L	т	Pct	PF	PA
Tampa Bay	5	ī		.833	165	151
Carolina	4	3		.571	145	152
Atlanta	3			.500	110	120
New Orleans	ĭ	6		.143	125	186
West		-	-			
west	w	L	т	Pct	PF	PA
San Francisco	5	2		.714	145	138
L.A. Rams	5			.714	175	117
Seattle	4	2		.667	166	117
Arizona	2	5		.286	153	154
Thursday's	Sc	or				
Cincinnati 33, Pi	ttshi	ural	31	1		
Sunday's S				•		
L.A. Rams 35, Ja				,		
Chicago 26, New						
Cleveland 31, Mi			3 1-	•		
Kansas City 31, I			as O)		
Philadelphia 28,						
Carolina 13, N.Y.						
New England 31,			see	e 13		
Denver 33, N.Y. (Giant	s 3	2			
Indianapolis 38,	L.A.	Cha	arge	ers 24		
Green Bay 27, Ar	izon	a 23	3			
Dallas 44, Washi				_		
San Francisco 20				0		
Monday's 0			S			
Tampa Bay at De		t				
Houston at Seat						
BYE: Buffalo, Ba						
Thursday's						
Minnesota at L.				, 8:15	p.m.	
Sunday's G	am	es				
Miami at Atlanta	a, 1 p	.m.				
Chicago at Balti						
Buffalo at Caroli						
N.Y. Jets at Cinc						
San Francisco at						
Cleveland at Ne	w Fn	alaı	nd.	I D.M.		

Monday, Oct. 27 Washington at Kansas City, 8:15 p.m. BYE: Detroit, Las Vegas, L.A. Rams, Arizona Seattle, Jacksonville **COLLEGE FOOTBALL**

NY. Giants at Philadelphia, 1 p.m. Tampa Bay at New Orleans, 4:05 p.m. Dallas at Denver, 4:25 p.m. Tennessee at Indianapolis, 4:25 p.m. Green Bay at Pittsburgh, 8:20 p.m.

Tuesday's Games Southeast Kennesaw State at FIU, 7 p.m. Western KY at Louisiana Tech, 7:30 p.m. Wednesday's Games East Middle Tennessee at Delaware, 7:30 p.m.

ssouri State at New Mexico State, 9 p.m.

NHL									
EASTERN CONFERENCE Atlantic Division									
Atlantic D	W	ıςn	ОТ	Pts	GF	GA			
Detroit	5	1	0	10	20	14			
Montreal	4	2	Ō	8	21	18			
Toronto	3	2	1	7	22	20			
Florida	3	4	0	6	15	20			
Boston	3 2 2	4	0	6	21	22			
Buffalo	2	3	0	4	13	14			
Ottawa	2	4	0	4	20	30			
Tampa Bay	1	3	2	4	16	21			
Metropoli	tan	Div	/isio	n					
Metropon	w	7.	OT	Pts	GF	GA			
Carolina	5	0	0	10	23	11			
New Jersey	4	1	0	8	19	15			
Pittsburgh	4	2	0	8	18	15			
Washington	4	2	0	8	17	12			
N.Y. Rangers	3	3	1	7	15	12			
Philadelphia	2	2	1	5	13	14			
Columbus	2	3	0	4	14	15			
N.Y. Islanders	2	3	0	4	16	19			
WESTERN	CO	NFI	ERE	NC					
Central Di	visi	on							
	w	Ľ.	OT	Pts	GF	GA			
Colorado	5	0	1	11	21	10			
Winnipeg	4	1	0	8	21	12			
Utah	4	2	0	8	17	13			
Chicago	3	2	2	8	22	18			
St. Louis	3	2	0	6	15	18			
Dallas	3	2	0	6	19	18			

Central L		on				
	W	L	OT	Pts	GF	GΑ
Colorado	5	0	1	11	21	10
Winnipeg	4	1	0	8	21	12
Utah	4	2	0	8	17	13
Chicago	3	2	2	8	22	18
St. Louis	3	2	0	6	15	18
Dallas	3	2	0	6	19	18
Nashville	2	2	2	6	15	19
Minnesota	2	3	1	5	17	22
Pacific Di	visio	n				
i dellie Di	W	"i	ОТ	Pts	GF	GA
Vegas	4	0	2	10	26	19
Seattle	3	0	2	8	16	14
Vancouver	4	2	0	8	20	17
Anaheim	2	2	1	5	14	18
Edmonton	2	3	1	5	15	18
L.A. Kings	1	3	2	4	17	24
San Jose	0	3	2	2	13	25
Calgary	1	5	0	2	11	25
NOTE: Two po	oints fo	or a v	vin. o	ne fo	r OT	loss.
Sunday's			, -			
Vancouver 4,	Washi	-5	- 2			
Vancouver 4,			11 3			

Minnesota at N.Y. Rangers Seattle at Philadelphia Buffalo at Montreal Winnipeg at Calgary Carolina at Vegas Carolina at Vegas

San Jose at N.Y. Islanders, 7 p.m.
Vancouver at Pittsburgh, 7 p.m.
Vemsurer at Pittsburgh, 7 p.m.
New Jersey at Toronto, 7 p.m.
Seattle at Washington, 7 p.m.
Columbus at Dallas, 8 p.m.
Columbus at Dallas, 8 p.m.
LA. Kings at St. Louis, 8 p.m.
Colorado at Utah, 10 p.m.
Wednesday's Games

Wednesday's Games Minnesota at New Jersey, 7 p.m.

Monday's Games

Detroit at Buffalo, 7:30 p.m. Montreal at Calgary, 8:30 p.m.

SOCCER						
MLS EASTERN CO	ONF	EŖE	ŅÇ	E Pts	GF	GA
Philadelphia	20	8	6	66	57	35
Cincinnati	20	9	5	65	52	40
Inter Miami CF	19	7	8	65	81	55
Charlotte FC	19	13	2	59	55	46
NY City FC	17	12	5	56	50	44
Nashville	16	12	6	54	58	45
Columbus	14	8	12	54	55	51
Chicago	15	11	8	53	68	60
Orlando City	14	9	11	53	63	51
NY Red Bulls	12	15	7	43	48	47
New England	9	16	9	36	44	51
Toronto FC	6	14	14	32	37	44
CF Montreal	6	18	10	28	34	60
Atlanta	5	16	13	28	38	63
D.C. United	5	18	11	26	30	66
WESTERN C	ONF			CE		
Can Diago FC	W 19	L 9	Ţ	Pts	GF	GA
San Diego FC			6	63	64	41
Vancouver Los Angeles FC	18 17	7 8	9	63 60	66 65	38 40
Minnesota	16	8	10	58	56	39
Seattle	15	9	10	55	58	48
Austin FC	13	13	8	47	37	45
FC Dallas	11	12	11	44	52	55
Portland	11	12	11	44	41	48
Real Salt Lake	12	17	5	41	38	49
San Jose	11	15	8	41	60	63
Colorado	11	15	8	41	44	56
Houston	9	15	10	37	43	56
Saint Louis	8	18	8	32	44	58
LA Galaxy	7	18	9	30	46	66
Sporting KC	7	20	7	28	46	70
Note: Three point			one	point	t for	tie.
Saturday's S New England 2, C	core	es o 2				
NY City FC 1. Seat	tle 2					
Toronto FC 4, Orla Nashville 2, Inter	indo C	ity 2				
Nashville 2, Inter	Miami	CF 5	,			
Cincinnati 3, CF M	ontre	al O				
Atlanta 1, D.C. Uni Charlotte FC 2, Ph	ted 1		_			
Charlotte FC 2, Ph	iladel	phia	0			
Columbus 3, NY R	ed Bu	lls 1				
LA Galaxy 2, Minn	esota	1.	•			
Saint Louis 2, Rea	ı Sait I	Lake	2			
Colorado 2, Los A Sporting KC 0, Ho	ngeles	n FC	_			
Portland 0, San Di	นรเปก	C A				
San Jose 2, Austin	EC 1	-				
Vancouver 1, FC D	allac 1)				
Wednesday				0.	20 -	
Orlando vs Chicag						ATTL
Real Salt Lake at I		na, I	0:50	p.m		
Friday's Gan						
Nashville at Inter			-			
English Prer			agu	ıe		
	CD V	w r	١ ١	CE	CA	Dto

Man City	8	5	i	ż	17	6	16
Liverpool	8	5	0	3	14	11	15
Bournemouth	8	4	3	1	14	11	15
Tottenham	8	4	2	2	14		
Chelsea	8	4		2	16		
Sunderland	8	4	2	2	9		
Man United	8	4	1	3	11		
Crystal Palace	8	3	4	1	12		
Aston Villa	8	3	3	2	8	8	
Brighton	8	3	3	2	12		12
Everton	8	2	2	3	9		11
Newcastle	8	2	3	3		7	9
Fulham	8	2	2	4			
Leeds United	8	2	2	4	7	13	8
Brentford	7	2	1	4	9	12	7
Burnley	8	2	1	5	9 5	15	7
Nott'm Forest	8	1					5
West Ham	7	1	1		6		
Wolverhampton	8	0	2	6		16	2
Note: Three poin	ts fo	r wir	ı, on	e p	oint	for t	ie.
Saturday's S	Sco	res	•				
Nottingham Fore	st 0,	Che	lsea	3			
Burnley 2, Leeds	Unit	ed 0)				
Sunderland 2, Wo	olver	ham	ptor	ı 0			
Crystal Palace 3,	AFC I	Bour	nem	out	h 3		
Brighton & Hove				vca:	stle '	1	
Manchester City	2, Ev	erto	n 0				
Fulham 0, Arsena	11						
Sunday's So	ore	S					
Tottenham Hotsp	our 1.	Ast	on V	ïlla	2		
Liverpool 1, Mano					_		
Monday's G							
Brentford at Wes	t Hai	- 	nitor				
		11 01	iiiei				
Friday's Gar							
West Ham United				iite	1, 3	p.m.	
Saturday's (
Chelsea vs. Sund							
Newcastle vs. Ful							
Manchester Unite					2:30) p.n	n.
Brentford vs. Live			p.m				
Sunday's Ga	me	25					
Bournemouth vs.			ham	For	est,	10 a	.m.
Arsenal vs. Crysta							
Aston Villa vs. Ma	inche	este	r Cit	y, 1) a.n	n.	
W. L. L.	_ n	- 1	4	Δ.			

NWSL						
	W	L	D	Pts	GF	G
Kansas City	20	3	2	62	47	1
Washington	12	5	8		42	3
Orlando	11	8		39		
Seattle	10	7	8		31	3 3 3 3 3 3
San Diego	10	8	7		40	3
Portland	10	8	7		34	2
Gotham	9	7	9	36		2
Louisville	9	9		34		3
North Carolina	8	9	8		34	3
Houston	8	11	6			3
Angel City	7	12	6			
Utah	5	13	7		27	4
Bay	4	13	8		26	4
Chicago	2	12	11	17	30	5
Note: Three point	s for v	vin, o	one	point	for	tie
Friday's Sco	res					
North Carolina 4,	Bay 1					
Seattle 2, Utah 1	•					
Saturday's S	Cor	96				
Orlando 3, Washir	aton	23				
Houston 1, Kansas						
San Diego 6, Chic	ago 1	U				
Sunday's Sc	ores					
Gotham 2, Louisv	ille 2					
Portland 2, Angel	City 0					

Wolverhampton vs. Burnley, 10 a.m. Everton vs. Tottenham, 12:30 p.m.

NBA

Tuesday's Games Houston at Oklahoma City, 7:30 p.m. Golden State at L.A. Lakers, 10 p.m.

AUTO RACING

NASCAR Cup Series YellaWood 500 Talladega Superspeedway

Sunday 1. (2) Chase Briscoe, Joe Gibbs Racing, 193, 50 2. (27) Todd Gilliland, Front Row Motorsports, 33, 39. 3. (18) Ty Gibbs, Joe Gibbs Racing, 193, 49. 4. (10) Bubba Wallace, 23XI Racing, 193, 39. 5. (12) Cole Custer, Haas Factory Team, 193, 6. (32) Carson Hocevar, Spire Motorsports, 193, 41.

193, 41. 7. (15) Tyler Reddick, 23XI Racing, 193, 39. 8. (7) Christopher Bell, Joe Gibbs Racing, 193, 9. (23) Zane Smith, Front Row Motorsports, 193, 32. 10. (20) Brad Keselowski, RFK Racing, 193, 27. 11. (31) Shane Van Gisbergen, Trackhouse Rac-12. (26) Daniel Suárez, Trackhouse Racing, 193, 25. (24) Ross Chastain, Trackhouse Racing, 14. (28) John H. Nemechek, Legacy Motor Club, 193, 33. Club, 193, 3s. 15. (5) Ryan Preece, RFK Racing, 193, 22. 16. (16) Joey Logano, Team Penske, 193, 26. 17. (1) Michael McDowell, Spire Motorsports 18. (40) Casey Mears, Garage 66, 193, 19. 19. (3) Kyle Busch, Richard Childress Racing, 193, 18. 20. (29) Ty Dillon, Kaulig Racing, 193, 17. 21. (38) Anthony Alfredo, Beard Motorsp 22. (33) Austin Hill, Richard Childress Racing, 23. (8) Ryan Blaney, Team Penske, 193, 24. 24. (17) Denny Hamlin, Joe Gibbs Racing, 193, 25. (13) William Byron, Hendrick Motorsports, 26. (19) Kyle Larson, Hendrick Motorsports, 193, 20. 27. (21) Austin Dillon, Richard Childress Racing, 191, 10. 28. (39) BJ McLeod, Live Fast Motorsports, 29. (11) Alex Bowman, Hendrick Motorsports, 30. (14) Chris Buescher, RFK Racing, 186, Acci-31. (35) Cody Ware, Rick Ware Racing, 165, Engine 6. 32. (9) Riley Herbst, 23XI Racing, 141, Engine

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ase Elliott, Hendrick Motorsports,

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Chapter 11 Case No. 25-16137 (MBK) Powin, LLC, et al., (Jointly Administered)

NOTICE OF (I) COMBINED HEARING TO CONSIDER
APPROVAL OF DISCLOSURE STATEMENT ON FINAL BASIS AND PLAN
CONFIRMATION AND (II) RELATED VOTING AND OBJECTION DEADLINE

PLEASE TAKE NOTICE that on June 9, 2025 and thereafter (the "Petition <u>Date</u>"), Powin, LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the "<u>Debtors</u>") in the above captioned chapter 11 cases (the "<u>Chapter 11 Cases</u>") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"). PLEASE TAKE FURTHER NOTICE that on October 14, 2025, the Bankruptcy Court entered

an order [Docket No. 939] (the "Solicitation Procedures Order") (a) conditionally approving the Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Powin, LLC and Affiliates Thereof and the Official Committee of Unsecured Creditors [Docket No. 914] (as may be amended, modified, or supplemented from time to time and including all exhibits and may be amended, modified, or supplemented from time to time and including all exhibits and supplements thereto, the "Combined Plan and Disclosure Statement" or the "Plan")2, solely as it relates to the disclosures contained therein, as containing "adequate information" pursuant to section 1.125 of the Bankruptcy Code, pending final approval at the Combined Hearing (as defined below); (b) authorizing the Debtors and the Official Committee of Unsecured Creditors (together, the "Plan Proponents") to solicit acceptances for the Combined Plan and Disclosure Statement; (c) approving the solicitation materials and documents to be included in the solicitation packages (the "Solicitation Packages"); and (d) approving procedures for soliciting, noticing, receiving, and tabulating votes on the Plan and for filing objections to the Plan or final approval of the Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that the hearing at which the Bankruptcy Court will consider final confirmation of the Combined Plan and Disclosure Statement (the "Combined Hearing") will commence on November 25 at 11:30 a.m. (prevailing Eastern Time), or such other time that the Bankruptcy Court determines, before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, Clarkson S. Fisher United States Courthouse, 402 East State Street, Second Floor, Courtroom 8, Trenton, NJ 08608.

PLEASE TAKE FURTHER NOTICE that the Combined Hearing will be conducted a hearing, either in person or via Zoom for Government. Parties wishing to present argument must be present in the Courtroom. Counsel who do not intend to argue but who wish to observe, or counsel who do not intend to argue but wish to have speaking capabilities, if necessary, to preserve their rights, or counsel with unavoidable conflicts or extenuating circumstances, may request to appear remotely by sending an email to Chambers (chambers of mbk@njb.uscourts.gov) indicating the name of the person appearing, their email address, their affiliation, and whom they represent or their interest in these Chapter 11 Cases. If the request is approved, the participant will receive appropriate credentials and

PLEASE TAKE FURTHER NOTICE that the Combined Hearing may be continued from time to time by the Bankruptcy Court or the Plan Proponents without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on all parties entitled to notice.

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

Voting Record Date. The voting record date is October 10, 2025 (the "Voting Record Date"), which is the date for determining which certain Holders of Claims are entitled to vote on the Plan.

Voting Deadline. The deadline for voting on the Plan is on November 18, 2025 at 4:00 p.m. (prevailing Eastern Time) (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot, and intend to vote on the Plan, you must: (a) follow the instructions carefully; (b) complete all of the required information on the ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the Debtors' voting agent Verita Global (the "Voting Agent") on or before the Voting Deadline. A failure to follow such instructions may disqualify your vote.

Creditors Entitled to Vote. Only Holders of Allowed Claims in Class 3 (WARN Act Claims), Creditors Entitled to Vote. Only Holders of Allowed Claims in Class 3 (WARN Act Claims), Class 4 (Settled Priority Claims), and Class 5 (General Unsecured Claims) are entitled to vote to accept or reject the Plan. Holders of Claims in Class 1 (Priority Non-Tax Claims) and Class 2 (Other Secured Claims) are unimpaired and are not entitled to vote on the Plan, because such Claims and Interests deemed to accept the Plan on account of such unimpaired status. Holders of Claims and Interests in Class 6 (Intercompany Claims) and Class 7 (Interests) (together, with Holders of Claims in Class 1 and Class 2, the "Mon-Voting Classess") are not entitled to vote on the Plan because such Holders are not receiving or retaining any value under the Plan and, thus, are deemed to reject the Plan. Creditors in Non-Voting Classes will not receive a Ballot and are receiving this notice for informational purposes to provide notice of the Combined Hearing, the Combined Objection Deadline, the Third Party Release provided for in Section 15.2(b) of the Plan (which applies to all Holders of Claims, whether or not they are entitled to vote on the Plan), and instructions for how to opt-out of such Third Party Release.

Third Party Release. Section 15.2 of the Plan provides that all Holders of Claims (whether or not entitled to vote on the Plan) who <u>DO NOT OPT OUT</u> of the Third Party Release set forth in section 15.2(b) of the Plan will be releasing certain parties involved in the Chapter 11 Cases. IN ORDER TO OPT OUT:

• Holders of Claims in Classes 3, 4 and 5 will receive a Ballot containing a section (Item 4) allowing them to opt out of the Third Party Release contained in the Plan. In order to validly opt out of the Third Party Release, Holders of Claims in Classes 3, 4 and 5 must complete the opt out election in Item 4 of their Ballot and submit it in accordance with the instructions set forth in the Ballot. Creditors who vote to reject the Plan or abstain from voting on the Plan and do not complete the opt out election in Item 4 of their Ballot will be considered a Releasing Party in relation to the Third Party Release under the Plan and will be bound by the Third Party Release.

 Holders of Claims in Non-Voting Classes will receive a Release Opt-Out Election Form allowing them to opt out of the Third Party Release in the Plan. In order to validly opt out of the Third Party Release, Holders of Claims in Non-Voting Classes <u>must</u> complete the Release Opt-Out Election Form and submit it in accordance with the instructions set forth in the Release Opt-Out Election Form. Holders of Claims in Non-Voting Classes who fall to timely submit the Release Opt-Out Election Form will be considered a Releasing Party in relation to the Third Party Release under the Plan and will be bound by the Third Party Rel

CRITICAL INFORMATION REGARDING OBJECTING TO THE COMBINED PLAN AND DISCLOSURE STATEMENT

To THE COMBINED PLAN AND DISCLOSURE STATEMENT
Objection Deadline. The deadline for filing objections to the Combined Plan and Disclosure Statement or the adequacy of the disclosures contained therein is November 18, 2025 at 4:00 p.m. (prevalling Eastern Time) (the "Confirmation Objection Deadline"). All objections to the relief sought at the Combined Hearing must: (a) be in writing; (b) state in particularity the basis of the objection; and (c) be filed with the Clerk of the Bankruptcy Court electronically by attorneys who regularly practice before the Bankruptcy Court in accordance with the General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents dated March 27, 2002 (the "General Order") and the Commentary Supplementing Administrative Procedures dated as of March 2004 (the "Supplemental Commentary") (the General Order, the Supplemental Commentary and the User's Manual for the Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court) and, by all other parties-in-interest, if not otherwise filed with the Clerk of the Court electronically, via hard copy, and shall be served in accordance with the General Order and the Supplemental Commentary upon the following parties so as to be actually received on or before the Commentary upon the following parties so as to be <u>actually received</u> on or before the Combined Objection Deadline:

(a) The Debtors c/o Uzzi & Lali, One Liberty Plaza, 165 Broadway 23rd Floor, New York, NY (Attn: Gerard Uzzi, guzzi@uzzilali.com);

(b) Counsel to the Debtors, Dentons US LLP 601 S. Figueroa Street, Suite 2500, Los Angeles, CA 90018 (Attn: Tania M. Moyron, tania.moyron@dentons.com, and Van C. Durrer II, van.durrer@dentons.com); (c) Counsel to the Debtors, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119 (Attn: Frank A. Oswald, frankoswald@teamtogut.com);

(d) Counsel for the Official Committee of Unsecured Creditors, Brown Rudnick LLP Seven Times Square, New York, NY 10036 (Attn: Robert J. Stark, rstark@brownrudnick.com, Kenneth Aulet, kaulet@brownrudnick.com, and Bennett S. Silverberg, bsilverberg@brownrudnick.com);

(e) Counsel for the Official Committee of Unsecured Creditors, Genova Burns LLC, 110 Allen Road, Suite 304, Basking Ridge, NJ 07920 (Attn: Daniel M. Stolz, dstolz@genovaburns.com); and (f) The Office of the United States Trustee, One Newark Center, 1085 Raymond Boulevard. Suite 2100, Newark, NJ 07102 (Attn: Jeffrey M. Sponder, jeffrey.m.sponder@usdoj.gov). ONLY THOSE RESPONSES OR OBJECTIONS THAT ARE TIMELY FILED AND RECEIVED WILL BE CONSIDERED BY THE BANKRUPTCY COURT. RESPONSES OR OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH ABOVE WILL NOT BE CONSIDERED AND

WILL BE DEEMED OVERRULED.

ADDITIONAL INFORMATION

Obtaining Solicitation Materials. If you should have any questions about the Solicitation Package or if you would like to obtain paper copies or additional copies of the solicitation Package or if you would like to obtain paper copies or additional copies of the solicitation materials, please contact the Debtors' Voting Agent by; (a) visiting the Debtors' case website at: https://www.veritaglobal.net/powin (where you can obtain electronic copies of all documents filed with the Bankruptcy Court for free); (b) writing to the Voting Agent at Powin Ballot Processing c/o KCC d/b/a Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; (c) calling the Voting Agent at (1866) 507-8031 (U.S./Canada) or (781) 575-2122 (International); (d) emailing powininfo@veritaglobal.com (with "In re Powin, LLC -Solicitation Inquiry" in the subject line); or (e) submitting an inquiry to the Voting Agent at: https://www.veritaglobal.net/powin/inquiry. You may also obtain copies of any pleadings filed with the Court by visiting the Bankruptcy Court's website at https://njb.uscourts.gov/ (in accordance with the procedures and fees set forth therein). Please be advised that the Voting Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may **not** advise you as to the Plan, the interpretation or meaning of any of the provisions contained therein, or whether you should vote to accept or reject the Plan, and will not provide you with any legal or financial advice in connection with the Plan.

Filing the Plan Supplement. The Plan Proponents will file the Plan Supplement (as defined in the Plan) no later than <u>November 7, 2025</u> and will serve notice on all Holders of Claims entitled to vote on the Plan, which will: (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) include a copy of the Plan Supplement.

BINDING NATURE OF THE PLAN

IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER RECEIVES OR RETAINS ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THESE CHAPTER 11 CASES, FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, VOTED TO REJECT THE PLAN, OR IS NOT ENTITLED TO VOTE ON THE PLAN.

Dated: 10/21/2025

601 S. Figueroa Street, Suite 2500 Los Angeles, CA 90017 Tel: (213) 623-9300 Fax: (213) 623-9924 Tania M. Moyron (admitted pro hac vice) Van C. Durrer, II (admitted pro hac vice) Email:tania.moyron@dentons.com

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Counsel for Debtors and Debtors in Possession

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEDS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [9713]; (iv) Chapter Holdings, LLC [5441]; (iv) Powin Energy Ontario Storage, LLC [6348]; (ivi) Powin Energy Operating Holdings, LLC [2495]; (iv) Powin Energy Operating, LLC [6487]; (iv) Powin Energy Operating, LLC [6487]; (iv) Powin Energy Storage 2, Inc., 19926]; (iv) Powin Energy Operating, LLC [6487]; (iv) Powin Energy Storage 2, Inc., 19926]; (iv) Powin Energy Operating, LLC [6487]; (iv) P

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Co and Disclosure Statement.

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