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*Counsel for Debtors and
Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:
Powin, LLC, *et al.*,¹
Debtors.

Chapter 11

Case No. 25-16137 (MBK)
(Jointly Administered)

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc., [9926]; (xi) Powin Energy Ontario Storage II LP, [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.



**CERTIFICATIONS OF PUBLICATION OF NOTICE OF (I) COMBINED
HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT
ON A FINAL BASIS AND PLAN CONFIRMATION AND
(II) RELATED VOTING AND OBJECTION DEADLINE**

Annexed hereto are the Certifications of Publication evidencing that a copy of the *Notice of (I) Combined Hearing to Consider Approval of Disclosure Statement on a Final Basis and Plan Confirmation and (II) Related Voting and Objection Deadline*, each appeared on October 21, 2025 in the following publications (i) ***USA Today, National Edition***; (ii) ***The Oregonian***; and (iii) ***The Globe and Mail Newspaper, City of Toronto, Province of Ontario***, respectively.

Dated: November 3, 2025

TOGUT, SEGAL & SEGAL LLP

/s/ Frank A. Oswald

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AD#: 0011038312

State of Oregon,) ss
County of Multnomah)

Stacey Tredici being duly sworn, deposes that he/she is principal clerk of Oregonian Media Group; that Oregonian is a public newspaper published in the city of Portland, with general circulation in Oregon, and this notice is an accurate and true copy of this notice as printed in said newspaper, was printed and published in the regular edition and issue of said newspaper on the following date(s):

Oregonian 10/21/2025

Stacey Tredici 

Principal Clerk of the Publisher

Sworn to and subscribed before me this 23rd day of October 2025

Kimberlee Wright
O'Neill 

Notary Public

Online Notary Public. This notarial act involved the use of online audio/video communication technology. Notarization facilitated by SIGNiX®

Objection Deadline: 11/18/2025 at 4:00 PM. Hearing Date: 11/25/2025 at 11:30 A.M. UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
In re: Powin, LLC, et al. ¹ Debtors.	Chapter 11 Case No. 25-16137 (MBK) (Jointly Administered)
NOTICE OF (I) COMBINED HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT ON FINAL BASIS AND PLAN CONFIRMATION AND (II) RELATED VOTING AND OBJECTION DEADLINE	
<p>PLEASE TAKE NOTICE that on June 9, 2025 and thereafter (the "Petition Date"), Powin, LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors") in the above captioned chapter 11 cases (the "Chapter 11 Cases") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court").</p> <p>PLEASE TAKE FURTHER NOTICE that on October 14, 2025, the Bankruptcy Court entered an order (Docket No. 939) (the "Solicitation Procedures Order") (a) conditionally approving the Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Powin, LLC and Affiliates Thereof and the Official Committee of Unsecured Creditors (Docket No. 914) (as may be amended, modified, or supplemented from time to time and including all exhibits and supplements thereto, the "Combined Plan and Disclosure Statement" or the "Plan")², solely as it relates to the disclosures contained therein, as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code, pending final approval at the Combined Hearing (as defined below); (b) authorizing the Debtors and the Official Committee of Unsecured Creditors (together, the "Plan Proponents") to solicit acceptances for the Combined Plan and Disclosure Statement; (c) approving the solicitation materials and documents to be included in the solicitation packages (the "Solicitation Packages"); and (d) approving procedures for soliciting, noticing, receiving, and tabulating votes on the Plan and for filing objections to the Plan or final approval of the Disclosure Statement.</p> <p>PLEASE TAKE FURTHER NOTICE that the hearing at which the Bankruptcy Court will consider final confirmation of the Combined Plan and Disclosure Statement (the "Combined Hearing") will commence on November 25 at 11:30 a.m. (prevailing Eastern Time), or such other time that the Bankruptcy Court determines, before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, Clarkson S. Fisher United States Courthouse, 402 East State Street, Second Floor, Courtroom 8, Trenton, NJ 08608.</p> <p>PLEASE TAKE FURTHER NOTICE that the Combined Hearing will be conducted as a hybrid hearing, either in person or via Zoom for Government. Parties wishing to present argument must be present in the Courtroom. Counsel who do not intend to argue but who wish to observe, or counsel who do not intend to argue but wish to have speaking capabilities, if necessary, to preserve their rights, or counsel with unavoidable conflicts or extenuating circumstances, may request to appear remotely by sending an email to Chambers (chambers_of_mbk@nj.uscourts.gov) indicating the name of the person appearing, their email address, their affiliation, and whom they represent or their interest in these Chapter 11 Cases. If the request is approved, the participant will receive appropriate credentials and further instruction.</p> <p>PLEASE TAKE FURTHER NOTICE that the Combined Hearing may be continued from time to time by the Bankruptcy Court or the Plan Proponents without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on all parties entitled to notice.</p> <p>CRITICAL INFORMATION REGARDING VOTING ON THE PLAN</p> <p>Voting Record Date. The voting record date is October 10, 2025 (the "Voting Record Date"), which is the date for determining which certain Holders of Claims are entitled to vote on the Plan.</p> <p>Voting Deadline. The deadline for voting on the Plan is on November 18, 2025 at 4:00 p.m. (prevailing Eastern Time) (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot, and intend to vote on the Plan, you must: (a) follow the instructions carefully; (b) complete all of the required information on the ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the Debtors' voting agent Verita Global (the "Voting Agent") on or before the Voting Deadline. A failure to follow such instructions may disqualify your vote.</p> <p>Creditors Entitled to Vote. Only Holders of Allowed Claims in Class 3 (WARN Act Claims), Class 4 (Settled Priority Claims), and Class 5 (General Unsecured Claims) are entitled to vote to accept or reject the Plan. Holders of Claims in Class 1 (Priority Non-Tax Claims) and Class 2 (Other Secured Claims) are unimpaired and are not entitled to vote on the Plan, because such Claims and Interests deemed to accept the Plan on account of such unimpaired status. Holders of Claims and Interests in Class 6 (Intercompany Claims) and Class 7 (Interests) (together, with Holders of Claims in Class 1 and Class 2, the "Non-Voting Classes") are not entitled to vote on the Plan because such Holders are not receiving or retaining any value under the Plan and, thus, are deemed to reject the Plan. Creditors in Non-Voting Classes will not receive a Ballot and are receiving this notice for informational purposes to provide notice of the Combined Hearing, the Combined Objection Deadline, the Third Party Release provided for in Section 15.2(b) of the Plan (which applies to all Holders of Claims, whether or not they are entitled to vote on the Plan), and instructions for how to opt-out of such Third Party Release.</p>	

Third Party Release. Section 11.2 of the Plan provides that all Debtors, including the Company, are not entitled to vote on the Plan) who **DO NOT OPT OUT** of the Third Party Release set forth in section 15.2(b) of the Plan **will be releasing certain parties involved in the Chapter 11 Cases. IN ORDER TO OPT OUT:**

- Holders of Claims in Classes 3, 4 and 5 will receive a Ballot containing a section (Item 4) allowing them to opt out of the Third Party Release contained in the Plan. In order to validly opt out of the Third Party Release, Holders of Claims in Classes 3, 4 and 5 **must** complete the opt out election in Item 4 of their Ballot and submit it in accordance with the instructions set forth in the Ballot. **Creditors who vote to reject the Plan or abstain from voting on the Plan and do not complete the opt out election in Item 4 of their Ballot will be considered a Releasing Party in relation to the Third Party Release under the Plan and will be bound by the Third Party Release.**
- Holders of Claims in Non-Voting Classes will receive a Release Opt-Out Election Form allowing them to opt out of the Third Party Release in the Plan. In order to validly opt out of the Third Party Release, Holders of Claims in Non-Voting Classes **must** complete the Release Opt-Out Election Form and submit it in accordance with the instructions set forth in the Release Opt-Out Election Form. **Holders of Claims in Non-Voting Classes who fail to timely submit the Release Opt-Out Election Form will be considered a Releasing Party in relation to the Third Party Release under the Plan and will be bound by the Third Party Release.**

CRITICAL INFORMATION REGARDING OBJECTION TO THE COMBINED PLAN AND DISCLOSURE STATEMENT

Objection Deadline. The deadline for filing objections to the Combined Plan and Disclosure Statement or the adequacy of the disclosures contained therein is **November 18, 2025 at 4:00 p.m. (prevailing Eastern Time)** (the "Confirmation Objection Deadline"). All objections to the relief sought at the Combined Hearing **must:** (a) be in writing; (b) state in particularity the basis of the objection; and (c) be filed with the Clerk of the Bankruptcy Court electronically by attorneys who regularly practice before the Bankruptcy Court in accordance with the *General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents* dated March 27, 2002 (the "General Order") and the *Commentary Supplementing Administrative Procedures* dated as of March 2004 (the "Supplemental Commentary") (the General Order, the Supplemental Commentary and the User's Manual for the Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court) and, by all other parties-in-interest, if not otherwise filed with the Clerk of the Court electronically, via hard copy, and shall be served in accordance with the General Order and the Supplemental Commentary upon the following parties so as to be **actually received** on or before the Combined Objection Deadline:

- (a) The Debtors c/o Uzzi & Lall, One Liberty Plaza, 165 Broadway 23rd Floor, New York, NY (Attn: Gerard Uzzi, guzzi@uzzilall.com);
- (b) Counsel to the Debtors, Dentons US LLP 601 S. Figueroa Street, Suite 2500, Los Angeles, CA 90018 (Attn: Tania M. Moyron, tania.moyron@dentons.com, and Van C. Durrer II, van.durrer@dentons.com);
- (c) Counsel to the Debtors, Togut, Segal & Segal LLP One Penn Plaza, Suite 3335, New York, NY 10119 (Attn: Frank A. Oswald, frankoswald@teamtogut.com);
- (d) Counsel for the Official Committee of Unsecured Creditors, Brown Rudnick LLP Seven Times Square, New York, NY 10036 (Attn: Robert J. Stark, rstark@brownrudnick.com, Kenneth Aulet, kaulet@brownrudnick.com, and Bennett S. Silverberg, bsilverberg@brownrudnick.com);
- (e) Counsel for the Official Committee of Unsecured Creditors, Genova Burns LLC, 110 Allen Road, Suite 304, Basking Ridge, NJ 07920 (Attn: Daniel M. Stolz, dstolz@genovaburns.com); and
- (f) The Office of the United States Trustee, One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, NJ 07102 (Attn: Jeffrey M. Sponder, jeffrey.m.sponder@usdoj.gov).

ONLY THOSE RESPONSES OR OBJECTIONS THAT ARE TIMELY FILED AND RECEIVED WILL BE CONSIDERED BY THE BANKRUPTCY COURT. RESPONSES OR OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH ABOVE WILL NOT BE CONSIDERED AND WILL BE DEEMED OVERRULED.

ADDITIONAL INFORMATION

Obtaining Solicitation Materials. If you should have any questions about the Solicitation Package or if you would like to obtain paper copies or additional copies of the solicitation materials, please contact the Debtors' Voting Agent by: (a) visiting the Debtors' case website at: <https://www.veritaglobal.net/powin> (where you can obtain electronic copies of all documents filed with the Bankruptcy Court for free); (b) writing to the Voting Agent at Powin Ballot Processing c/o KCC d/b/a Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; (c) calling the Voting Agent at (866) 507-8031 (U.S./Canada) or (781) 575-2122 (International); (d) emailing powinfo@veritaglobal.com (with "In re Powin, LLC - Solicitation Inquiry" in the subject line); or (e) submitting an inquiry to the Voting Agent at: <https://www.veritaglobal.net/powin/inquiry>. You may also obtain copies of any pleadings filed with the Court by visiting the Bankruptcy Court's website at <https://njb.uscourts.gov/> (in accordance with the procedures and fees set forth therein). Please be advised that the Voting Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may **not** advise you as to the Plan, the interpretation or meaning of any of the provisions contained therein, or whether you should vote to accept or reject the Plan, and will not provide you with any legal or financial advice in connection with the Plan.

Filing the Plan Supplement. The Plan Proponents will file the Plan Supplement (as defined in the Plan) no later than **November 7, 2025** and will serve notice on all Holders of Claims entitled to vote on the Plan, which will: (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) include a copy of the Plan Supplement.

BINDING NATURE OF THE PLAN

IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER RECEIVES OR RETAINS ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THESE CHAPTER 11 CASES, FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, VOTED TO REJECT THE PLAN, OR IS NOT ENTITLED TO VOTE ON THE PLAN.

Dated: 10/21/2025

DENTONS US LLP

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Counsel for Debtors and Debtors in Possession

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC (1583); (ii) Powin, LLC (0504); (iii) PEOS Holdings, LLC (5476); (iv) Powin China Holdings 1, LLC (1422); (v) Powin China Holdings 2, LLC (9713); (vi) Charger Holdings, LLC (5241); (vii) Powin Energy Ontario Storage, LLC (8348); (viii) Powin Energy Operating Holdings, LLC (2498); (ix) Powin Energy Operating, LLC (5487); (x) Powin Energy Storage 2, Inc., (9926); (xi) Powin Energy Ontario Storage II LP (5787); and (xii) Powin Canada B.C. Ltd. (2239). Powin, LLC has formally changed its name to BESS RemainCo, LLC. The Debtors intend to file a motion seeking to amend the case caption in these proceedings to reflect such name change.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Combined Plan and Disclosure Statement.

AFFIDAVIT OF PUBLICATION

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

IN RE: POWIN LLC

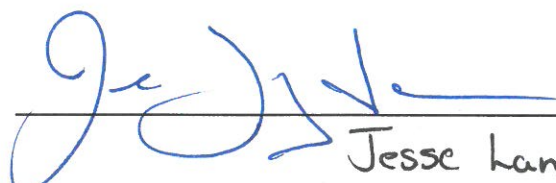
I Charlotte Young, of the City of Toronto, in the Province of Ontario, AFFIRM THAT:

1. I am employed by The Globe and Mail Inc. and my current job title is Advertising Service Representative
2. The Globe and Mail is a media organization with its head office in Toronto, Ontario. The Globe and Mail publishes and distributes a print edition newspaper from Monday to Saturday which is simultaneously printed in the cities of Montreal, Toronto, Estevan, Calgary, and Vancouver, and is generally distributed and circulated in the Provinces of Quebec, Ontario, Manitoba, Alberta and British Columbia.
3. The advertisement attached to my affidavit as Exhibit "A" is a true and correct copy and was published in the form attached to my affidavit in print editions of The Globe and Mail newspaper published on the following date(s): Oct 21st, 2025




Charlotte Young

Affirmed before me at the City of Toronto, in the Province of Ontario on Oct 23rd, 2025



Jesse Langdon
lawyer #55869H
Ontario

This is Exhibit "A" to the
Affidavit of Charlotte Young, affirmed before me
in the City of Toronto, in the Province of Ontario,
on Oct 23rd, 2025


Jesse Langdon
lawyer # 55869H
Ontario

Objection Deadline: 11/18/2025 at 4:00 PM. Hearing Date: 11/25/2025 at 11:30 A.M.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:
Powin, LLC, et al.,¹

Debtors.

Chapter 11
Case No. 25-16137 (MBK)
(Jointly Administered)

NOTICE OF (I) COMBINED HEARING TO CONSIDER
APPROVAL OF DISCLOSURE STATEMENT ON FINAL BASIS AND PLAN
CONFIRMATION AND (II) RELATED VOTING AND OBJECTION DEADLINE

PLEASE TAKE NOTICE that on June 9, 2025 and thereafter (the "Petition Date"), Powin, LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors") in the above captioned chapter 11 cases (the "Chapter 11 Cases") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on October 14, 2025, the Bankruptcy Court entered an order [Docket No. 939] (the "Solicitation Procedures Order") (a) conditionally approving the *Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Powin, LLC and Affiliates Thereof and the Official Committee of Unsecured Creditors* [Docket No. 914] (as may be amended, modified, or supplemented from time to time and including all exhibits and supplements thereto, the "Combined Plan and Disclosure Statement" or the "Plan")², solely as it relates to the disclosures contained therein, as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code, pending final approval at the Combined Hearing (as defined below); (b) authorizing the Debtors and the Official Committee of Unsecured Creditors (together, the "Plan Proponents") to solicit acceptances for the Combined Plan and Disclosure Statement; (c) approving the solicitation materials and documents to be included in the solicitation packages (the "Solicitation Packages"); and (d) approving procedures for soliciting, noticing, receiving, and tabulating votes on the Plan and for filing objections to the Plan or final approval of the Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that the hearing at which the Bankruptcy Court will consider final confirmation of the Combined Plan and Disclosure Statement (the "Combined Hearing") will commence on **November 25 at 11:30 a.m. (prevailing Eastern Time)**, or such other time that the Bankruptcy Court determines, before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, Clarkson S. Fisher United States Courthouse, 402 East State Street, Second Floor, Courtroom 8, Trenton, NJ 08608.

PLEASE TAKE FURTHER NOTICE that the Combined Hearing will be conducted as a hybrid hearing, either in person or via Zoom for Government. Parties wishing to present argument must be present in the Courtroom. Counsel who do not intend to argue but who wish to observe, or counsel who do not intend to argue but wish to have speaking capabilities, if necessary, to preserve their rights, or counsel with unavoidable conflicts or extenuating circumstances, may request to appear remotely by sending an email to Chambers (chambers_of_mbk@nj.uscourts.gov) indicating the name of the person appearing, their email address, their affiliation, and whom they represent or their interest in these Chapter 11 Cases. If the request is approved, the participant will receive appropriate credentials and further instruction.

PLEASE TAKE FURTHER NOTICE that the Combined Hearing may be continued from time to time by the Bankruptcy Court or the Plan Proponents **without further notice** other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on all parties entitled to notice.

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

Voting Record Date. The voting record date is **October 10, 2025** (the "Voting Record Date"), which is the date for determining which certain Holders of Claims are entitled to vote on the Plan.

Voting Deadline. The deadline for voting on the Plan is on **November 18, 2025 at 4:00 p.m. (prevailing Eastern Time)** (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot, and intend to vote on the Plan, you **must**: (a) follow the instructions carefully; (b) complete **all** of the required information on the ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is **actually received** by the Debtors' voting agent Verita Global (the "Voting Agent") on or before the Voting Deadline. **A failure to follow such instructions may disqualify your vote.**

Creditors Entitled to Vote. Only Holders of Allowed Claims in Class 3 (WARN Act Claims), Class 4 (Settled Priority Claims), and Class 5 (General Unsecured Claims) are entitled to vote to accept or reject the Plan. Holders of Claims in Class 1 (Priority Non-Tax Claims) and Class 2 (Other Secured Claims) are **unimpaired** and are **not** entitled to vote on the Plan, because such Claims and Interests deemed to accept the Plan on account of such unimpaired status. Holders of Claims and Interests in Class 6 (Intercompany Claims) and Class 7 (Interests) (together, with Holders of Claims in Class 1 and Class 2, the "Non-Voting Classes") are **not** entitled to vote on the Plan because such Holders are **not** receiving or retaining any value under the Plan and, thus, are deemed to reject the Plan. Creditors in Non-Voting Classes will not receive a Ballot and are receiving this notice for informational purposes to provide notice of the Combined Hearing, the Combined Objection Deadline, the Third Party Release provided for in Section 15.2(b) of the Plan (which applies to **all** Holders of Claims, whether or not they are entitled to vote on the Plan), and instructions for how to opt-out of such Third Party Release.

Third Party Release. Section 15.2 of the Plan provides that all Holders of Claims (whether or not entitled to vote on the Plan) who **DO NOT OPT OUT** of the Third Party Release set forth in section 15.2(b) of the Plan **will be releasing certain parties involved in the Chapter 11 Cases. IN ORDER TO OPT OUT:**

- Holders of Claims in Classes 3, 4 and 5 will receive a Ballot containing a section (Item 4) allowing them to opt out of the Third Party Release contained in the Plan. In order to validly opt out of the Third Party Release, Holders of Claims in Classes 3, 4 and 5 **must** complete the opt out election in Item 4 of their Ballot and submit it in accordance with the instructions set forth in the Ballot. **Creditors who vote to reject the Plan or abstain from voting on the Plan and do not complete the opt out election in Item 4 of their Ballot will be considered a Releasing Party in relation to the Third Party Release under the Plan and will be bound by the Third Party Release.**
- Holders of Claims in Non-Voting Classes will receive a Release Opt-Out Election Form allowing them to opt out of the Third Party Release in the Plan. In order to validly opt out of the Third Party Release, Holders of Claims in Non-Voting Classes **must** complete the Release Opt-Out Election Form and submit it in accordance with the instructions set forth in the Release Opt-Out Election Form. **Holders of Claims in Non-Voting Classes who fail to timely submit the Release Opt-Out Election Form will be considered a Releasing Party in relation to the Third Party Release under the Plan and will be bound by the Third Party Release.**

CRITICAL INFORMATION REGARDING OBJECTING TO THE COMBINED PLAN AND DISCLOSURE STATEMENT

Objection Deadline. The deadline for filing objections to the Combined Plan and Disclosure Statement or the adequacy of the disclosures contained therein is **November 18, 2025 at 4:00 p.m. (prevailing Eastern Time)** (the "Confirmation Objection Deadline"). All objections to the relief sought at the Combined Hearing **must**: (a) be in writing; (b) state in particularity the basis of the objection; and (c) be filed with the Clerk of the Bankruptcy Court electronically by attorneys who regularly practice before the Bankruptcy Court in accordance with the *General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents* dated March 27, 2002 (the "General Order") and the *Commentary Supplementing Administrative Procedures* dated as of March 2004 (the "Supplemental Commentary") (the General Order, the Supplemental Commentary and the User's Manual for the Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court) and, by all other parties-in-interest, if not otherwise filed with the Clerk of the Court electronically, via hard copy, and shall be served in accordance with the General Order and the Supplemental Commentary upon the following parties so as to be **actually received** on or before the Combined Objection Deadline:

(a) The Debtors c/o Uzzi & Lall, One Liberty Plaza, 165 Broadway 23rd Floor, New York, NY (Attn: Gerard Uzzi, guzzi@uzzilall.com);

(b) Counsel to the Debtors, Dentons US LLP 601 S. Figueroa Street, Suite 2500, Los Angeles, CA 90018 (Attn: Tania M. Moyron, tania.moyron@dentons.com, and Van C. Durrer II, van.durrer@dentons.com);

(c) Counsel to the Debtors, Togut, Segal & Segal LLP One Penn Plaza, Suite 3335, New York, NY 10119 (Attn: Frank A. Oswald, frankoswald@teamtogut.com);

(d) Counsel for the Official Committee of Unsecured Creditors, Brown Rudnick LLP Seven Times Square, New York, NY 10036 (Attn: Robert J. Stark, rstark@brownrudnick.com, Kenneth Aulet, kaulet@brownrudnick.com, and Bennett S. Silverberg, bsilverberg@brownrudnick.com);

(e) Counsel for the Official Committee of Unsecured Creditors, Genova Burns LLC, 110 Allen Road, Suite 304, Basking Ridge, NJ 07920 (Attn: Daniel M. Stolz, dstolz@genovaburns.com); and

(f) The Office of the United States Trustee, One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, NJ 07102 (Attn: Jeffrey M. Sponder, jeffrey.m.sponder@usdoj.gov).

ONLY THOSE RESPONSES OR OBJECTIONS THAT ARE TIMELY FILED AND RECEIVED WILL BE CONSIDERED BY THE BANKRUPTCY COURT. RESPONSES OR OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH ABOVE WILL NOT BE CONSIDERED AND WILL BE DEEMED OVERRULED.

ADDITIONAL INFORMATION

Obtaining Solicitation Materials. If you should have any questions about the Solicitation Package or if you would like to obtain paper copies or additional copies of the solicitation materials, please contact the Debtors' Voting Agent by: (a) visiting the Debtors' case website at: <https://www.veritaglobal.net/powin> (where you can obtain electronic copies of all documents filed with the Bankruptcy Court for free); (b) writing to the Voting Agent at Powin Ballot Processing c/o KCC d/b/a Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; (c) calling the Voting Agent at (866) 507-8031 (U.S./Canada) or (781) 575-2122 (International); (d) emailing powininfo@veritaglobal.com (with "In re Powin, LLC - Solicitation Inquiry" in the subject line); or (e) submitting an inquiry to the Voting Agent at: <https://www.veritaglobal.net/powin/inquiry>. You may also obtain copies of any pleadings filed with the Court by visiting the Bankruptcy Court's website at <https://njb.uscourts.gov/> (in accordance with the procedures and fees set forth therein). Please be advised that the Voting Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may **not** advise you as to the Plan, the interpretation or meaning of any of the provisions contained therein, or whether you should vote to accept or reject the Plan, and will not provide you with any legal or financial advice in connection with the Plan.

Filing the Plan Supplement. The Plan Proponents will file the Plan Supplement (as defined in the Plan) no later than **November 7, 2025** and will serve notice on all Holders of Claims entitled to vote on the Plan, which will: (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) include a copy of the Plan Supplement.

BINDING NATURE OF THE PLAN

IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER RECEIVES OR RETAINS ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THESE CHAPTER 11 CASES, FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, VOTED TO REJECT THE PLAN, OR IS NOT ENTITLED TO VOTE ON THE PLAN.

Dated: 10/21/2025

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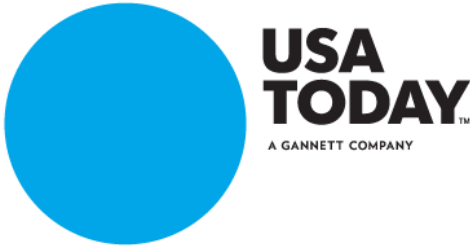
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Counsel for Debtors and Debtors in Possession

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC (1583); (ii) Powin, LLC (9504); (iii) PEOS Holdings, LLC (5476); (iv) Powin China Holdings 1, LLC (1422); (v) Powin China Holdings 2, LLC (9713); (vi) Charger Holdings, LLC (5241); (vii) Powin Energy Ontario Storage, LLC (8348); (viii) Powin Energy Operating Holdings, LLC (2495); (ix) Powin Energy Operating, LLC (6487); (x) Powin Energy Storage 2, Inc., (19926); (xi) Powin Energy Ontario Storage II LP (5787); and (xii) Powin Canada B.C. Ltd. (2239). Powin, LLC has formally changed its name to BESS RemainCo, LLC. The Debtors intend to file a motion seeking to amend the case caption in these proceedings to reflect such name change.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Combined Plan and Disclosure Statement.



VERIFICATION OF PUBLICATION

STATE OF NEW YORK
COUNTY OF NEW YORK

Being duly sworn, Teri says that she is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on **Tuesday, October 21, 2025**, the following legal advertisement – **Powin, LLC** was published in the national edition of **USA TODAY**.

Teri Nawara

Principal Clerk of USA TODAY
August 27, 2025

FOR THE RECORD

All times ET			
ODDS			
NBA			
Tuesday			
FAVORITE	LINE	O/U	UNDERDOG
OKLA CITY	7.5	226.5	Houston
Golden State	2	224.5	LA LAKERS
Wednesday			
FAVORITE	LINE	O/U	UNDERDOG
NY KNICKS	3.5	229.5	Cleveland
ORLANDO	8	214.5	Miami
CHARLOTTE	4.5	225.5	Brooklyn
ATLANTA	5.5	225	Toronto
BOSTON	2.5	225.5	Philadelphia
Detroit	2	234.5	CHICAGO
MEMPHIS	3.5	236.5	New Orleans
MILWAUKEE	8.5	229	Washington
LA Clippers	9	227	UTAH
DALLAS	2.5	225	San Antonio
Minnesota	3.5	219.5	PORTLAND
PHOENIX	3.5	226.5	Sacramento

MLB			
League Championship Series (Best-of-7 series)			
American League			
No. 2 Seattle 3, No. 1 Toronto 3			
Game 1: Seattle 3, Toronto 1			
Game 2: Seattle 10, Toronto 3			
Game 3: Toronto 13, Seattle 4			
Game 4: Toronto 8, Seattle 2			
Game 5: Seattle 6, Toronto 2			
Game 6: Toronto 6, Seattle 2			
Game 7: Seattle at Toronto			
National League			
No. 3 LA Dodgers 4, No. 1 Milwaukee 0			
Game 1: Los Angeles 3, Milwaukee 1			
Game 2: Los Angeles 3, Milwaukee 1			
Game 3: Los Angeles 5, Milwaukee 1			
Game 4: Los Angeles 5, Milwaukee 1			

NFL			
AMERICAN CONFERENCE			
East			
W	L	T	Pct
New England	5	2	0 .714
Buffalo	4	2	0 .667
Miami	1	6	0 .143
N.Y. Jets	0	7	0 .000
North			
W	L	T	Pct
Pittsburgh	4	2	0 .667
Cincinnati	3	4	0 .429
Cleveland	2	5	0 .286
Baltimore	1	5	0 .167
South			
W	L	T	Pct
Indianapolis	6	1	0 .857
Jacksonville	4	3	0 .571
Houston	2	3	0 .400
Tennessee	1	6	0 .143
West			
W	L	T	Pct
Denver	5	2	0 .714
L.A. Chargers	4	2	0 .571
Kansas City	4	3	0 .571
Las Vegas	2	5	0 .286

NATIONAL CONFERENCE			
East			
W	L	T	Pct
Philadelphia	5	2	0 .714
Dallas	3	3	1 .500
Washington	3	4	0 .429
N.Y. Giants	2	5	0 .286
North			
W	L	T	Pct
Green Bay	4	1	1 .750
Detroit	4	2	0 .667
Chicago	4	2	0 .667
Minnesota	3	3	0 .500
South			
W	L	T	Pct
Tampa Bay	5	1	0 .833
Carolina	4	0	0 .571
Atlanta	3	3	0 .500
New Orleans	1	6	0 .143
West			
W	L	T	Pct
San Francisco	5	2	0 .714
L.A. Rams	5	2	0 .714
Seattle	4	2	0 .667
Arizona	2	5	0 .286

Thursday's Score			
Cincinnati 33, Pittsburgh 31			
Sunday's Scores			
L.A. Rams 35, Jacksonville 7			
Chicago 26, New Orleans 14			
Cleveland 31, Miami 6			
Kansas City 31, Las Vegas 0			
Philadelphia 28, Minnesota 22			
Carolina 13, N.Y. Jets 7			
New England 31, Tennessee 13			
Denver 33, N.Y. Giants 32			
Indianapolis 38, L.A. Chargers 24			
Green Bay 27, Arizona 23			
Dallas 44, Washington 22			
San Francisco 20, Atlanta 10			
Monday's Games			
Tampa Bay at Detroit			
Houston at Seattle			
B.Y.E.: Buffalo, Baltimore			
Thursday's Game			
Minnesota at L.A. Chargers, 8:15 p.m.			
Sunday's Games			
Miami at Atlanta, 1 p.m.			
Chicago at Baltimore, 1 p.m.			
Buffalo at Carolina, 1 p.m.			
N.Y. Jets at Cincinnati, 1 p.m.			
San Francisco at Houston, 1 p.m.			
Cleveland at New England, 1 p.m.			
N.Y. Giants at Philadelphia, 1 p.m.			
Tampa Bay at New Orleans, 4:05 p.m.			
Dallas at Denver, 4:25 p.m.			
Green Bay at Pittsburgh, 8:20 p.m.			
Monday, Oct. 27			
Washington at Kansas City, 8:15 p.m.			
B.Y.E.: Detroit, Las Vegas, L.A. Rams, Arizona, Seattle, Jacksonville			

COLLEGE FOOTBALL			
Tuesday's Games			
Southeast			
Kennesaw State at FIU, 7 p.m.			
Western KY at Louisiana Tech, 7:30 p.m.			
Wednesday's Games			
East			
Middle Tennessee at Delaware, 7:30 p.m.			
West			
Missouri State at New Mexico State, 9 p.m.			

NHL			
EASTERN CONFERENCE			
Atlantic Division			
W	L	OT	Pts
Detroit	5	1	0 10
Montreal	4	2	0 8
Toronto	3	2	1 7
Florida	3	4	0 6
Boston	3	4	0 6
Buffalo	2	3	0 4
Ottawa	2	4	0 4
Tampa Bay	1	3	2 4
Metropolitan Division			
W	L	OT	Pts
Carolina	5	0	0 10
New Jersey	4	1	0 8
Pittsburgh	4	2	0 8
Washington	4	2	0 8
N.Y. Rangers	3	3	1 7
Philadelphia	2	2	1 5
Columbus	2	3	0 4
N.Y. Islanders	2	3	0 4

WESTERN CONFERENCE			
Central Division			
W	L	OT	Pts
Colorado	4	1	0 8
Winnipeg	4	1	0 8
Utah	4	2	0 8
Chicago	3	2	2 8
St. Louis	3	2	0 6
Dallas	3	2	0 6
Nashville	2	2	2 6
Minnesota	2	3	1 5
Pacific Division			
W	L	OT	Pts
Vegas	4	0	2 10
Seattle	3	0	2 8
Vancouver	4	2	0 8
Anaheim	2	2	1 5
Edmonton	2	3	1 5
L.A. Kings	1	3	2 4
San Jose	0	3	2 2
Calgary	1	5	0 2
NOTE: Two points for a win, one for OT loss.			
Sunday's Scores			
Vancouver 4, Washington 3			
Detroit 4, Edmonton 2			
Cleveland 3, Anaheim 1, OT			
Utah 3, Boston 2			
Monday's Games			
Minnesota at N.Y. Rangers			
Seattle at Philadelphia			
Buffalo at Montreal			
Winnipeg at Calgary			
Carolina at Vegas			
Tuesday's Games			
San Jose at N.Y. Islanders, 7 p.m.			
Vancouver at Pittsburgh, 7 p.m.			
Edmonton at Ottawa, 7 p.m.			
New Jersey at Toronto, 7 p.m.			
Seattle at Washington, 7 p.m.			
Florida at Boston, 7:30 p.m.			
Columbus at Dallas, 8 p.m.			
Anaheim at Nashville, 8 p.m.			
L.A. Kings at St. Louis, 8 p.m.			
Colorado at Utah, 10 p.m.			
Wednesday's Games			
Minnesota at New Jersey, 7 p.m.			

Detroit at Buffalo, 7:30 p.m.
Montreal at Calgary, 8:30 p.m.

SOCCER			
MLS			
EASTERN CONFERENCE			
W	L	T	Pts
Philadelphia	20	8	6 66
Cincinnati	20	9	5 65
Inter Miami CF	19	7	8 65
Charlotte FC	19	13	2 59
N.Y. City FC	17	12	5 56
Nashville	16	12	6 54
Columbus	14	8	12 54
Chicago	15	11	8 53
Orlando City	14	9	11 53
NY Red Bulls	12	5	43 48
New England	9	16	9 36
Toronto	6	14	14 32
CF Montreal	6	18	10 28
Atlanta	5	16	13 28
D.C. United	5	18	11 26
WESTERN CONFERENCE			
W	L	T	Pts
San Diego FC	19	9	6 63
Vancouver	18	7	9 63
Los Angeles FC	17	8	9 60
Minnesota	16	8	10 58
Seattle	15	9	10 55
Austin FC	13	13	8 47
FC Dallas	11	12	11 44
Portland	11	12	11 44
Real Salt Lake	12	17	5 41
San Jose	11	15	8 41
Colorado	11	15	8 41
Houston	9	15	10 37
Saint Louis	8	18	8 32
LA Galaxy	7	18	9 30
Sporting KC	7	20	7 28
NOTE: Three points for win, one point for tie.			
Saturday's Scores			
New England 2, Chicago 2			
NY City FC 1, Seattle 2			
Toronto FC 4, Orlando City 2			
Nashville 2, Inter Miami CF 5			
Cincinnati 3, CF Montreal 0			
Atlanta 1, D.C. United 1			
Charlotte FC 2, Philadelphia 0			
Columbus 3, NY Red Bulls 1			
LA Galaxy 2, Minnesota 1			
Saint Louis 2, Real Salt Lake 2			
Colorado 2, Los Angeles FC 2			
Sporting KC 0, Houston 0			
Portland 0, San Diego FC 4			
San Jose 2, Austin FC 1			
Vancouver 1, FC Dallas 2			
Wednesday's Games			
Orlando vs Chicago at Bridgeview, 8:30 p.m.			
Real Salt Lake at Portland, 10:30 p.m.			
Friday's Game			
Nashville at Inter Miami CF, 8 p.m.			
English Premier League			
GP	W	D	L
Arsenal	8	6	1
Man City	8	5	2
Liverpool	8	5	0
Bournemouth	8	4	3
Tottenham	8	4	2
Chelsea	8	4	2
Sunderland	8	4	2
Man United	8	4	2
Crystal Palace	8	3	4
Aston Villa	8	3	3
Brighton	8	3	3
Everton	8	3	3
Newcastle	8	2	3
Fulham	8	2	4
Leeds United	8	2	4
Brentford	7	2	4
Burnley	8	2	1
Nott'm Forest	7	1	2
West Ham	7	1	5
Wolverhampton	8	0	2
NOTE: Three points for win, one point for tie.			
Saturday's Scores			
Nottingham Forest 0, Chelsea 3			
Burnley 2, Leeds United 0			
Sunderland 2, Wolverhampton 0			
Crystal Palace 3, AFC Bournemouth 3			
Brighton & Hove Albion 2, Newcastle 1			
Manchester City 2, Everton 0			
Fulham 0, Arsenal 1			
Sunday's Scores			