#### DENTONS US LLP

Tania M. Moyron (admitted *pro hac vice*) Van C. Durrer, II (admitted *pro hac vice*)

601 S. Figueroa Street #2500 Los Angeles, CA 90017 Telephone: (213) 623-9300 Facsimile: (213) 623-9924

Email: <u>tania.moyron@dentons.com</u> van.durrer@dentons.com

John D. Beck (admitted *pro hac vice*) Sarah M. Schrag (admitted *pro hac vice*)

1221 Avenue of the Americas New York, NY 10020-1089 Telephone: (212) 768-6700 Facsimile: (212) 768-6800 Email: john.beck@dentons.com

sarah.schrag@dentons.com

## TOGUT, SEGAL & SEGAL LLP

Frank A. Oswald (admitted)

550 Broad Street

**Suite 1508** 

Newark, NJ 07102

Telephone: (212) 594-5000 Facsimile: (212) 967-4258

Email: frankoswald@teamtogut.com

Albert Togut (admitted *pro hac vice*) Eitan Blander (admitted *pro hac vice*)

One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000
Facsimile: (212) 967-4258
Email: <a href="mailto:altogut@teamtogut.com">altogut@teamtogut.com</a>
eblander@teamtogut.com

Counsel for Debtors and Debtors in Possession

Counsel for Debtors and Debtors in Possession

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
Powin, LLC, et al.,1	Case No. 25-16137 (MBK
Debtors.	(Jointly Administered)

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc., [9926]; (xi) Powin Energy Ontario Storage II LP, [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. Powin, LLC has formally changed its name to BESS RemainCo, LLC. The Debtors intend to file a motion seeking to amend the case caption in these proceedings to reflect such name change.

DEBTORS' APPLICATION FOR ENTRY OF AN ORDER SHORTENING TIME FOR HEARING ON JOINT MOTION PURSUANT TO 11 U.S.C. § AND FED. R. BANKR. P. 7023 AND 9019 TO (I) APPROVE THE SETTLEMENT PURSUANT TO FED. R. BANKR. P. 9019, (II) PRELIMINARILY APPROVE THE SETTLEMENT PURSUANT TO FED. R. BANKR. P. 7023, (III) APPROVE THE FORM AND MANNER OF NOTICE TO THE SETTLEMENT CLASS MEMBERS OF THE SETTLEMENT, (IV) SCHEDULE A FAIRNESS HEARING TO CONSIDER FINAL APPROVAL OF THE SETTLEMENT, (V) FINALLY APPROVE THE SETTLEMENT PURSUANT TO FED. R. BANKR. P. 7023 AFTER THE FAIRNESS HEARING, AND (VI) GRANT RELATED RELIEF

## TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

The above-referenced affiliated debtors and debtors in possession (collectively, the "Debtors") in these chapter 11 cases (the "Chapter 11 Cases"), by and through their undersigned counsel, request that the time period to notice a hearing on the Joint Motion Pursuant to 11 U.S.C. § and Fed. R. Bankr. P. 7023 and 9019 to (I) Approve the Settlement Pursuant to Fed. R. Bankr. P. 9019, (II) Preliminarily Approve the Settlement Pursuant to Fed. R. Bankr. P. 7023, (III) Approve the Form and Manner of Notice to the Settlement Class Members of the Settlement, (IV) Schedule a Fairness Hearing to Consider Final Approval of the Settlement, (V) Finally Approve the Settlement Pursuant to Fed. R. Bankr. P. 7023 After the Fairness Hearing, and (VI) Grant Related Relief (the "WARN Settlement Motion"), as required by Rule 2002 of the Federal Rules of Bankruptcy Procedures (the "Bankruptcy Rules") be shortened pursuant to Bankruptcy Rule 9006(c)(1), and respectfully submit:

1. A shortened-time hearing is warranted. As set forth in the WARN Settlement Motion, the WARN Claims are significant priority claims of the Debtors' estates, and approval of the Settlement Agreement is a critical predicate to confirmation of the Debtors' Plan scheduled for

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

November 25, 2025. Further, given the central role of the Settlement in clearing the way for confirmation, expedited consideration is both necessary and appropriate.

- 2. Shortened notice will also not prejudice any party and is supported by the Debtors' key stakeholders. The WARN Settlement Motion and Settlement Agreement are the result of extensive, arms-length negotiations with the Debtors, Committee and counsel to and proposed class representatives for the WARN Claims, underscoring the broad consensus on this compromise and its significance to these Chapter 11 Cases. Moreover, the principal terms of the Settlement were already disclosed to creditors in the Plan Supplement filed on November 7, 2025 (Docket No. 1036, Ex. I), and the executed Settlement Agreement does not materially deviate from those previously noticed terms. Under these circumstances, reducing the notice period promotes efficiency, conserves estate resources, and facilitates a value-maximizing resolution without imposing any unfair prejudice on any party in interest..
- 3. A hearing is requested on before: November 25, 2025 at 11:30 a.m. (prevailing E.T.).
  - 4. Reduction of the time period is not prohibited under Bankruptcy Rule 9006(c)(2).
  - 5. The Debtors request entry of the proposed order shortening time.

Dated: November 23, 2025

## /s/ Tania M. Moyron

## **DENTONS US LLP**

Tania M. Moyron (admitted *pro hac vice*) Van C. Durrer, II (admitted *pro hac vice*) 601 S. Figueroa Street #2500

Los Angeles, CA 90017 Telephone: (213) 623-9300 Facsimile: (213) 623-9924

Email: tania.moyron@dentons.com van.durrer@dentons.com

John D. Beck (admitted pro hac vice) Sarah M. Schrag (admitted *pro hac vice*)

1221 Avenue of the Americas

## TOGUT, SEGAL & SEGAL LLP

Frank A. Oswald (admitted) 550 Broad Street **Suite 1508** 

Newark, NJ 07102

Telephone: (212) 594-5000 Facsimile: (212) 967-4258

Email: frankoswald@teamtogut.com

Albert Togut (admitted *pro hac vice*) Eitan Blander (admitted pro hac vice)

One Penn Plaza, Suite 3335

# Case 25-16137-MBK Doc 1121 Filed 11/23/25 Entered 11/23/25 01:16:21 Desc Main Document Page 4 of 9

New York, NY 10020-1089 Telephone: (212) 768-6700 Facsimile: (212) 768-6800 Email: john.beck@dentons.com

sarah.schrag@dentons.com

Counsel for Debtors and Debtors in Possession New York, New York 10119
Telephone: (212) 594-5000
Facsimile: (212) 967-4258
Email: altogut@teamtogut.com
eblander@teamtogut.com

Counsel for Debtors and Debtors in Possession

# **EXHIBIT A**

(Proposed Form of Order)

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re:	Chapter 11
Powin, LLC, et al.,1	Case No. 25-16137 (MBK)
Debtors.	(Jointly Administered)

# ORDER SHORTENING TIME PERIOD FOR NOTICE AND SETTING HEARING

The relief set forth on the following pages, numbered one (1) through four (4), is **ORDERED.** 

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc., [9926]; (xi) Powin Energy Ontario Storage II LP, [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. Powin, LLC has formally changed its name to BESS RemainCo, LLC. The Debtors intend to file a motion seeking to amend the case caption in these proceedings to reflect such name change.

(page 2)

Debtors: Powin, LLC, et al. Case No. 25-16137 (MBK)

Caption of Order: Order Shortening Time Period for Notice and Setting Hearing

## Caption in Compliance with D.N.J. LBR 9004-1(b)

## **DENTONS US LLP**

Tania M. Moyron (admitted *pro hac vice*) Van C. Durrer, II (admitted *pro hac vice*) 601 S. Figueroa Street #2500

Los Angeles, CA 90017 Telephone: (213) 623-9300 Facsimile: (213) 623-9924

Email: tania.moyron@dentons.com

van.durrer@dentons.com

John D. Beck (admitted *pro hac vice*) Sarah M. Schrag (admitted *pro hac vice*)

1221 Avenue of the Americas New York, NY 10020-1089 Telephone: (212) 768-6700 Facsimile: (212) 768-6800 Email: john.beck@dentons.com

sarah.schrag@dentons.com

Counsel for Debtors and Debtors in Possession

# TOGUT, SEGAL & SEGAL LLP

Frank A. Oswald (admitted) 550 Broad Street

Suite 1508

Newark, NJ 07102

Telephone: (212) 594-5000 Facsimile: (212) 967-4258

Email: frankoswald@teamtogut.com

Albert Togut (admitted *pro hac vice*) Eitan Blander (admitted *pro hac vice*)

One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000
Facsimile: (212) 967-4258
Email: altogut@teamtogut.com
eblander@teamtogut.com

Counsel for Debtors and Debtors in Possession

Upon review of the Debtors' Application for Entry of an Order Shortening Time for Hearing on Joint Motion Pursuant to 11 U.S.C. § and Fed. R. Bankr. P. 7023 and 9019 to (I) Approve the Settlement Pursuant to Fed. R. Bankr. P. 9019, (II) Preliminarily Approve the Settlement Pursuant to Fed. R. Bankr. P. 7023, (III) Approve the Form and Manner of Notice to the Settlement Class Members of the Settlement, (IV) Schedule a Fairness Hearing to Consider Final Approval of the Settlement, (V) Finally Approve the Settlement Pursuant to Fed. R. Bankr. P. 7023 After the Fairness Hearing, and (VI) Grant Related Relief (the "Application"), of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") for entry of an order (this "Order") requesting that the time period for notice of the Joint Motion Pursuant to 11

(page 3)

Debtors: Powin, LLC, et al. Case No. 25-16137 (MBK)

Caption of Order: Order Shortening Time Period for Notice and Setting Hearing

U.S.C. § and Fed. R. Bankr. P. 7023 and 9019 to (I) Approve the Settlement Pursuant to Fed. R. Bankr. P. 9019, (II) Preliminarily Approve the Settlement Pursuant to Fed. R. Bankr. P. 7023, (III) Approve the Form and Manner of Notice to the Settlement Class Members of the Settlement, (IV) Schedule a Fairness Hearing to Consider Final Approval of the Settlement, (V) Finally Approve the Settlement Pursuant to Fed. R. Bankr. P. 7023 After the Fairness Hearing, and (VI) Grant Related Relief (the "WARN Settlement Motion"), be shortened pursuant to Fed. R. Bankr. P. 9006(c)(1),

# IT IS HEREBY ORDERED THAT:

1. A hearing will be conducted on the WARN Settlement Motion on November 25,
2025 at, before the Honorable Michael B. Kaplan, United States Bankruptcy
Judge, Clarkson S. Fisher United States Courthouse, 402 East State Street, Second Floor,
Courtroom 8, Trenton, NJ 08608.
2. The Debtors must serve a copy of this Order, and all related documents to all parties
in interests by either regular mail or email, as applicable.
3. Service must be made within days of the date of this Order.
4. Notice by telephone is not required.
5. Any objection to the WARN Settlement Motion shall be filed by
, 2025 at Any objections to the WARN Settlement Motion may
be presented orally at the hearing.

Case 25-16137-MBK Doc 1121 Filed 11/23/25 Entered 11/23/25 01:16:21 Desc Main Document Page 9 of 9

(page 4)

Debtors: Powin, LLC, et al. Case No. 25-16137 (MBK)

Caption of Order: Order Shortening Time Period for Notice and Setting Hearing

6. Information to participate in the hearing via zoom can be found at https://www.njb.uscourts.gov/powin.