

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re:

Powin, LLC, *et al.*,³

Debtors.

Chapter 11

Case No. 25-16137 (MBK)

(Jointly Administered)

**COVER SHEET FOR THE FIRST INTERIM AND FINAL APPLICATION OF
HURON TRANSACTION ADVISORY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER
TO THE DEBTORS FROM JUNE 9, 2025 THROUGH AUGUST 31, 2025**

In re Powin, LLC, *et al.*,

Applicant: Huron Transaction Advisory LLC

Case No.: 25-16137 (MBK)
(Jointly Administered)

Client: Debtors and Debtors in Possession

Chapter 11

Cases Filed: June 9, 2025 (the “**Petition Date**”)⁴

**COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746**

RETENTION ORDER ATTACHED.

Dated: November 25, 2025
New York, New York

HURON TRANSACTION ADVISORY LLC

By: /s/ Mitchener Turnipseed

Name: Mitchener Turnipseed

Title: Senior Director

*Investment Banker to the Debtors
and Debtors in Possession*

³ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [15241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors’ mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

⁴ Lead Debtor Case No. 25-16137 (MBK) for Debtor Powin LLC was filed on June 10, 2025, and the remaining Debtors were filed on June 10, 2025 and June 22, 2025, with the exception of Case No. 25-16136 (MBK), which was filed on June 9, 2025.



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**SECTION I
FEE SUMMARY**

**SUMMARY OF AMOUNTS REQUESTED FOR THE FIRST INTERIM AND
FINAL COMPENSATION PERIOD OF JUNE 9, 2025 THROUGH AUGUST 31, 2025**

Fee Total:	\$3,401,000.00
Disbursement Total:	\$17,185.96
Total Fees Plus Disbursements:	\$3,418,185.96

Total Previous Fees and Expenses Requested:	N/A
Total Fees and Expenses Allowed to Date:	N/A
Total Holdback:	N/A
Total Received by Applicant:	\$450,000.00¹

**SUMMARY OF FEES REQUESTED FOR THE FIRST INTERIM AND
FINAL COMPENSATION PERIOD OF JUNE 9, 2025 THROUGH AUGUST 31, 2025**

<u>Fees</u>	<u>Amounts</u>
Monthly Fees:	\$450,000.00
Third Party Capital Transaction Fee:	\$950,000.00
Powin Sale Transaction Fee:	\$1,500,000.00
Discrete Asset Sale Transaction Fees:	\$501,000.00
Total Fees:	\$3,401,000.00

¹ In accordance with the terms and conditions set forth Engagement Letter, Retention Application and Retention Order (each as defined in the Final Application), the Debtors have paid the Monthly Fees (as defined in the Engagement Letter) when they came due and owing. Huron seeks final approval of such fees in this Final Application.

SECTION II
SUMMARY OF SERVICES

**SUMMARY OF PROFESSIONALS' TIME FOR THE FIRST INTERIM AND
FINAL COMPENSATION PERIOD OF JUNE 9, 2025 THROUGH AUGUST 31, 2025**

<u>Name</u>	<u>Title</u>	<u>June 2025</u>	<u>July 2025</u>	<u>August 2025</u>	<u>Total Hours</u>
Mitchener Turnipseed	Senior Director	140.5	193.5	104.5	438.5
Sean Moran	Associate	276.0	318.0	187.0	781.0
Nick Macarchuk	Associate	83.5	20.0	0.0	103.5
Joanne Cheng	Analyst	216.0	278.0	147.0	646.0
Quinn Connolly	Analyst	128.5	0.0	0.0	128.5
Total Hours:		844.5	814.5	438.5	2,097.5

**HOURS BY CATEGORY FOR THE FIRST INTERIM AND
FINAL COMPENSATION PERIOD OF JUNE 9, 2025 THROUGH AUGUST 31, 2025**

<u>Project Category</u>	<u>Total Hours</u>
Sale Related Activities:	683.5
General Correspondence:	309.0
General Case Administration:	375.5
Financial Analysis:	338.0
Document Preparation / Review & Analysis:	319.0
Travel	72.5
Total Hours:	2,097.5

SECTION III
SUMMARY OF DISBURSEMENTS

**SUMMARY OF EXPENSES FOR THE FIRST INTERIM AND
FINAL COMPENSATION PERIOD OF JUNE 9, 2025 THROUGH AUGUST 31, 2025**

<u>Expense Category</u>	<u>Amounts</u>
Airfare:	\$6,924.01
Ground Transportation:	\$4,925.77
Hotel:	\$3,880.35
Meals:	\$1,401.88
Phone / Internet:	\$53.95
Total:	\$17,185.96

**SECTION IV
CASE HISTORY**

- 1. Date cases filed:** June 9, 2025 (*i.e.*, the Petition Date)¹
- 2. Chapter under which case commenced:** Chapter 11
- 3. Date of retention:** August 25, 2025, effective as of the Petition Date. *See* Retention Order, attached hereto as **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: N/A
- 4. Summarize in brief the benefits to the estate and attach supplements as needed:**

See narrative portion of Final Application.
- 5. Anticipated distribution to creditors:**
 - a. Administration expenses:** Paid in full.
 - b. Secured creditors:** The Debtor's DIP Financing approved by the Final DIP Financing Order and prepetition secured credit facility have each been paid in full with proceeds from the FlexGen Sale. Any other allowed secured claims shall be paid in accordance with the Plan (defined herein).
 - c. Priority creditors:** To be paid in accordance with the Plan.
 - d. General unsecured creditors:** To be paid in accordance with the Plan.
- 6. Final disposition of case and percentage of dividend paid to creditors:** Distributions to creditors will be made pursuant to the Plan.
- 7. This is a first interim and final fee application.**

¹ Lead Debtor Case No. 25-16137 (MBK) for Debtor Powin LLC was filed on June 10, 2025, and the remaining Debtors were filed on June 10, 2025 and June 22, 2025, with the exception of Case No. 25-16136 (MBK), which was filed on June 9, 2025.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

Powin, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-16137 (MBK)

(Jointly Administered)

In re Powin, LLC, *et al.*,

Applicant: Huron Transaction Advisory LLC

Case No.: 25-16137 (MBK)
(Jointly Administered)

Client: Debtors and Debtors in Possession

Chapter 11

Cases Filed: June 9, 2025 (the “**Petition Date**”)²

**FIRST INTERIM AND FINAL APPLICATION OF
HURON TRANSACTION ADVISORY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER
TO THE DEBTORS FROM JUNE 9, 2025 THROUGH AUGUST 31, 2025**

Huron Transaction Advisory LLC (“**Huron**”), the investment banker to the above captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby files this first interim and final fee application (this “**Final Application**”), pursuant to §§ 328, 330, and 331 of title 11 of the United States Code, §§ 101 *et seq.* (the “**Bankruptcy Code**”),³ Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: (i) Powin Project LLC [1583], (ii) Powin, LLC [0504], (iii) PEOS Holdings, LLC [5476], (iv) Powin China Holdings 1, LLC [1422], (v) Powin China Holdings 2, LLC [9713], (vi) Charger Holdings, LLC [5241], (vii) Powin Energy Ontario Storage, LLC [8348], (viii) Powin Energy Operating Holdings, LLC [2495], (ix) Powin Energy Operating, LLC [6487], (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors’ mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

² Lead Debtor Case No. 25-16137 (MBK) for Debtor Powin LLC was filed on June 10, 2025, and the remaining Debtors were filed on June 10, 2025 and June 22, 2025, with the exception of Case No. 25-16136 (MBK), which was filed on June 9, 2025.

³ All reference to “section” or “§” shall be to the Bankruptcy Code unless otherwise specified herein.

Bankruptcy Rules for the United States Bankruptcy Court for the District of New Jersey (the “**Local Bankruptcy Rules**”), and the *Administrative Fee Order Establishing Procedures for Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 519] (the “**Interim Compensation Order**”), requesting: (a) interim and final allowance of compensation for professional services to the Debtors during the period from June 9, 2025 through and including August 31, 2025 (the “**Compensation Period**”) in the amount of \$3,401,000.00; (b) interim and final allowance and reimbursement of actual and necessary expenses incurred by Huron during the Compensation Period in connection with such services in the amount of \$17,185.96; and (c) payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses. In support of this Final Application, Huron respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of New Jersey (this “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.). This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested in this Final Application are §§ 328(a), 330, and 331, Bankruptcy Rule 2016, Local Rule 2016-1, and the *Order: (I) Authorizing the Debtors to Retain and Employ Huron Transaction Advisory LLC as Investment Banker to the Debtors, Effective as of the Petition Date; (II) Modifying Certain Timekeeping Requirements; and (III) Granting Related Relief* [Docket No. 783] (the “**Retention Order**”).

BACKGROUND

a. General Facts Regarding Huron's Retention.

3. On the Petition Date the Debtors commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”).

4. On July 7, 2025, the Debtors filed the *Debtors' Application for Entry of an Order: (I) Authorizing the Debtors to Retain and Employ Huron Transaction Advisory LLC as Investment Banker to the Debtors, Effective as of the Petition Date; (II) Modifying Certain Timekeeping Requirements; and (III) Granting Related Relief* [Docket No. 275] (the “**Retention Application**”) to retain and employ Huron as their investment banker, effective as of the Petition Date, pursuant to the terms and conditions set forth in that certain engagement letter between Huron and the Debtors, dated as of May 18, 2025 (collectively, together with the Exhibit, Annex and the Indemnification Provisions attached thereto, the “**Engagement Letter**”).⁴

5. On August 25, 2025, the Court entered the Retention Order in accordance with the Engagement Letter, which is on file with the Retention Application as Exhibit 1 to the proposed Retention Order, subject to the modifications stated in the Retention Order.

b. Specific Facts Relevant to Huron's Transaction Fees.

6. On June 21, 2025, the Debtors filed a *Motion of the Debtors for Entry of Interim and Final Orders: (I) Authorizing the Debtors to Obtain Postpetition Operational Cash Flow Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Modifying the Automatic Stay; (IV) Scheduling a Final DIP Hearing; and (V) Granting Related Relief* [Docket No. 120] (as amended [Docket No. 143], the “**DIP Financing Motion**”),

⁴ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Retention Application and the Engagement Letter, as applicable.

which the Court granted by final order [Docket No. 520] (the “**Final DIP Financing Order**”) on July 25, 2025.

7. On July 8, 2025, the Court entered the *Order Granting Expedited Motion of the Debtors for Entry of an Order (I) Authorizing and Approving Settlement and Release Agreement; and (II) Granting Related Relief* [Docket No. 283] (the “**Settlement Order**”), which approved that certain settlement (the “**Project Group Settlement**”) by and among the Debtors, Munmorah Battery ProjectCo Pty Ltd, ACN 662 894 699, an Australian corporation (“**Munmorah**”), Ulinda Park ProjectCo Pty Ltd, ACN 659 144 484, an Australian corporation (“**Ulinda**”, and together with Munmorah, the “**Project Group**”), and certain lenders consenting thereto. Pursuant to the Project Group Settlement, the Debtors transferred certain of the Debtors’ assets (including certain parts, equipment, materials, consumables, supplies, contracts, purchase orders, and warranties) for, among other things, \$5,050,000.00, which was in addition to a \$5,000,000.00 upfront settlement payment from the Project Group to the Debtors prior to the Petition Date (collectively, the “**Settlement Payments**”). The effective date of the Project Group Settlement occurred on August 5, 2025.

8. On July 17, 2025, the Court entered the *Order (I) Designating a Stalking Horse Bidder and Approving Stalking Horse Bidder Protections, (II) Approving Bidding Procedures by Which Interested Parties May Bid and an Auction Sale Format in Connection With the Sale of Substantially All of the Debtors’ Assets, (III) Approving Form of Asset Purchase Agreement, (IV) Approving Form of Notice to be Provided to Interested Parties, (V) Authorizing the Assumption and Assignment of Assumed Contracts and Notice Procedures Thereto, (VI) Scheduling a Court Hearing to Consider Approval of the Sale to the Highest and Best Bidder, and (VII) Authorizing the Sale of the Debtors’ Property Free and Clear of All Causes of Action*

and Claims [Docket No. 413] (the “**Bidding Procedures Order**”), to which the bidding procedures (the “**Bidding Procedures**”) were attached as Exhibit 1.

9. On July 25, 2025, the Court entered the Interim Compensation Order.

10. On July 30, 2025, the Debtors conducted an auction (the “**Auction**”) in accordance with the Bidding Procedures. During the Auction, the Debtors received, among other things: (i) one Qualified Bid (as defined in the Bidding Procedures) from FlexGen Power Systems, LLC (“**FlexGen**”) for the Purchased Assets (as defined in the FlexGen Asset Purchase Agreement) for, among other things, the Purchase Price of \$32,723,273.78; and (ii) one Qualified Bid from Hitachi Energy Ltd. (“**Hitachi**”) for the EKS Interest (as defined below) for, among other things, the Purchase Price of \$15,000,000.00. *See Notice of Winning Bidders* [Docket No. 591].

11. On August 8, 2025, the Court entered the *Order (I) Authorizing the Debtors to Enter Into and Perform Under the EKS Agreements, and (II) Granting Related Relief* [Docket No. 691] (the “**Hitachi Sale Order**”), pursuant to which Hitachi purchased (the “**Hitachi Sale**”) the Debtors’ indirect membership interests (the “**EKS Interest**”) in non-debtor EKS HoldCo, LLC—a joint venture with Hitachi—held by Powin EKS SellCo, LLC, a wholly owned non-debtor subsidiary of Debtor Powin LLC. The Hitachi Sale closed on August 27, 2025.

12. On August 18, 2025, the Court entered an *Order (I) Authorizing the Debtors to Enter Into and Perform Under the FlexGen Power Systems, LLC Asset Purchase Agreement, (II) Approving the Sale of Purchased Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (III) Authorizing the Assumption and Assignment of the Assumed Contracts to Purchaser and Establishing Cure Amounts Related Thereto in Accordance with the Assumption and Assignment Procedures, and (IV) Granting Related Relief* [Docket No. 751] (the “**FlexGen**

Sale Order”), pursuant to which FlexGen purchased (the “**FlexGen Sale**”) substantially all of the Debtors’ assets. The FlexGen Sale closed on August 19, 2025.

13. Following the consummation of the FlexGen Sale and the Hitachi Sale, on October 6, 2025, the Debtors filed the *Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Powin, LLC and Affiliates Thereof and the Official Committee of Unsecured Creditors* [Docket No. 914] (the “**Plan**”). The Plan contemplates an orderly distribution of the proceeds from the Debtors’ various sales and other recoveries in accordance with the Bankruptcy Code’s priority scheme. The Plan also provides for the wind-down of the Debtors’ estates and the establishment of appropriate distribution and reconciliation mechanisms to ensure value is returned to creditors as efficiently as possible. The Debtors’ ability to confirm the Plan rests upon the transactions successfully closed through Huron’s efforts, which generated the sale proceeds and settlement recoveries that will fund creditor distributions.

INFORMATION REQUIRED BY THE GUIDELINES

14. Huron discloses the following concerning the scope of the Final Application:

Name of Applicant:	Huron Transaction Advisory LLC
Name of Client:	In re Powin, LLC, <i>et al.</i> (Debtors and Debtors in Possession)
Petition Date:	June 9, 2025 ⁵
Retention Date:	Retention Order signed August 25, 2025, effective June 9, 2025. <i>See</i> Retention Order at Docket No. 783, a copy of which is attached hereto as <u>Exhibit A</u> .
Time Period Covered by Application:	June 9, 2025 – August 31, 2025
Terms and Conditions of Employment:	Monthly and Transaction Fees
Interim / Final:	First Interim and Final Application
Date and Terms of Administrative Fee Order:	On July 25, 2025, this Court entered the Interim Compensation Order [Docket No. 519]. Pursuant to

⁵ Lead Debtor Case No. 25-16137 (MBK) for Debtor Powin LLC was filed on June 10, 2025, and the remaining Debtors were filed on June 10, 2025 and June 22, 2025, with the exception of Case No. 25-16136 (MBK), which was filed on June 9, 2025.

	<p>the Interim Compensation Order, Professionals, as defined therein, may file interim fee applications for allowance of compensation and reimbursement of expenses pursuant to § 331 at four (4) month intervals or such other intervals directed by the Court.</p> <p>Notwithstanding the foregoing, pursuant to the Retention Order, upon earning any Transaction Fees or a portion thereof, Huron is required to file a related fee application for approval and payment of any Transaction Fee from the escrow account.</p>	
11 U.S.C. § 328:	Huron seeks compensation under 11 U.S.C. § 328.	
Total Compensation (Fees) Sought this Compensation Period:	\$3,401,000.00	
Total Expenses Sought this Compensation Period:	\$17,185.96	
Total Compensation Approved by Interim Order to Date:	N/A	
Total Expenses Approved by Interim Order to Date:	N/A	
Blended Rate in this Application for All Professionals:	N/A	
Blended Rate in this Application for All Timekeepers:	N/A	
Compensation Sought in this Application Already Paid Pursuant to the Retention Order but not Yet Allowed:	\$450,000.00	
Expenses Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not Yet Allowed:	N/A	
If Applicable, Number of Professionals in this Application not Included in Staffing Plan Approved by Client:	N/A	
If Applicable, Difference Between Fees Budgeted and Compensation Sought for this Period:	N/A	
Number of Professionals Billing Fewer Than 15 Hours to the Case During this Period:	N/A	
Are Any Rates Higher Than Those Approved or Disclosed at Retention? If Yes, Calculate and Disclose the Total Compensation	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Sought in this Application Using the Rates Originally Disclosed in the Retention Application:		
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SCOPE OF SERVICES

15. Pursuant to the Engagement Letter, Huron was retained to provide the following services to the Debtors:⁶

- (a) Assist the Debtors in reviewing and analyzing the Debtors' results of operations, financial condition and business plan;
- (b) Assist the Debtors in reviewing and analyzing any potential Capital Transaction, Sale Transaction or Restructuring;
- (c) Assist the Debtors in structuring and negotiating any Capital Transaction, Sale Transaction or Restructuring, including participating in such negotiations as requested by the Debtors;
- (d) Advise the Debtors on the terms of securities it offers in any potential Capital Transaction;
- (e) Advise the Debtors on their preparation of information memorandum for a potential Capital Transaction and /or Sale Transaction (each, an **"Information Memo"**);
- (f) Assist the Debtors in contacting potential providers of a Capital Transaction (**"Providers"**) that Huron and the Debtors agree are appropriate, and meet with and provide them with the Information Memo and such additional information about the Debtors' assets, properties or businesses that is acceptable to the Debtors, subject to customary business confidentiality agreements;
- (g) Assist the Debtors in contacting potential counterparties for a Sale Transaction (**"Counterparties"**) that Huron and the Debtors agree are appropriate, and meet with and provide them with such additional information about the Debtors' assets, properties or businesses that are acceptable to the Debtors, subject to customary business confidentiality agreements;

⁶ To the extent there is any inconsistency between the summary of the fees set forth herein and the terms of the Engagement Letter, as amended by the Retention Order, the terms of the Engagement Letter, as amended by the Retention Order, shall control.

- (h) Assist the Debtors in coordinating the due diligence investigation of the Debtors by Counterparties as appropriate and acceptable to the Company;
- (i) Meet with the Debtors to discuss any proposed Transaction and its financial implications;
- (j) Assist the Debtors in developing a strategy to effectuate any Transaction;
- (k) Provide such other investment banking services in connection with a Capital Transaction, Sale Transaction, or Restructuring as Huron and the Debtors may mutually agree upon;
- (l) Testify in support of the Debtors' proposed transactions in Court and depositions and other related discovery propounded in accordance with applicable law; and
- (m) To the extent requested, make additional Huron specialized resources not otherwise provided in the Engagement Letter available through an amended engagement letter with economics and terms to be mutually agreed upon between Huron and the Debtors.

PROFESSIONAL COMPENSATION

16. The Retention Order approved the payment of (among other fees and expenses) the following fees to Huron, as set forth in detail in the Retention Application, the Engagement Letter, and the Retention Order:⁷

(a) **Monthly Fees.**

- (i) During the term of the Engagement Letter a fee of \$150,000 per month (the "**Monthly Fee**"), payable in advance of each month. The Debtors paid the first Monthly Fee immediately upon executive of the Engagement Letter, and all subsequent Monthly Fees prior to each monthly anniversary of the date of the Engagement Letter. Whether or not a Capital Transaction, Sale Transaction or Restructuring occurs, Huron shall earn and be paid the Monthly Fee every month during the term of this agreement. Beginning September 16, 2025, 50% of each Monthly Fee payable under the Engagement Letter shall be offset, to the extent previously paid, against any Transaction Fees (as defined below) (the "**Monthly Fee**").

⁷ To the extent there is any inconsistency between the summary of the Fee Structure set forth herein and the terms of the Engagement Letter, as amended by the Retention Order, the terms of the Engagement Letter, as amended by the Retention Order, shall control.

Credit”), provided that in no event shall the Monthly Fee Credit reduce the Transaction Fees payable hereunder to less than \$0.

(b) **Capital Transaction Fee.**

(i) At the closing of a Capital Transaction with a Provider that is not an existing lender, equity holder, or affiliate of Powin or a direct or indirect subsidiary (a “**Third Party**”), a non-refundable cash fee (the “**Third Party Capital Transaction Fee**”) of:

1. 3.0% of the aggregate gross amount or face value of capital Raised (as defined below) in the Capital Transaction as equity, equity-linked interests, options, warrants or other rights to acquire equity interests (including any rights offerings), plus

2. 2.0% of the aggregate gross amount of junior secured or unsecured debt obligations Raised in the Capital Transaction; plus

3. 1.0% of the aggregate gross amount of senior secured debt obligations and other interests Raised in the Capital Transaction (including a debtor-in-possession financing (a “**DIP Financing**”).

4. The minimum Third Party Capital Transaction Fee paid at the first closing of a Capital Transaction with a Third Party shall be equal to \$950,000 (without offsetting monthly fees earned) and shall only be payable once, and, in the event of multiple Capital Transactions with Third Parties, the Third Party Capital Transaction Fee payable at the closing of each such Capital Transaction subsequent to the initial Capital Transaction with a Third Party shall equal the aggregate Third Party Capital Transaction Fees calculated for all Capital Transactions with Third Parties less the Third Party Capital Transaction Fees actually paid to Huron.

(ii) At the closing of a Capital Transaction with a Provider that is a current lender, equity holder or affiliate of Powin or a direct or indirect subsidiary (a “**Related Party**”) a non-refundable cash fee (the “**Related Party Capital Transaction Fee**”) of:

1. 2.0% of the aggregate gross amount or face value of capital Raised in the Capital Transaction as equity, equity-linked interests, options, warrants or other rights to acquire equity interests (including any rights offerings), plus

2. 1.0% of the aggregate gross amount of junior secured, unsecured debt obligations, senior secured debt obligations and other interests Raised in the Capital Transaction (including a DIP Financing).

3. The minimum Related Party Capital Transaction Fee paid at the first closing of a Capital Transaction with a Related Party shall be equal to \$600,000 (without offsetting monthly fees earned) and shall only be payable once, and, in the event of multiple Capital Transactions with Related Parties, the Related Party Capital Transaction Fee payable at the closing of each such Capital Transaction subsequent to the initial Capital Transaction with a Related Party shall equal the aggregate Related Party Capital Transaction Fees calculated for all Capital Transactions with Related Parties less the Related Party Capital Transaction Fees actually paid to Huron.

(c) **Restructuring Fee.**

- (i) At the closing of a Restructuring consummated as part of a Bankruptcy Case, a fee (the “**In-Court Restructuring Fee**”) of \$1,250,000.

(d) **Powin Sale Transaction Fee.**

- (ii) At the closing of a Powin Sale Transaction, a non-refundable cash fee (the “**Powin Sale Transaction Fee**”) equal to the greater of (x) \$1,500,000 and (y) the calculation set forth below:

1. 1.5% of aggregate gross consideration for amounts up to \$280 million; plus
2. 2.0% of aggregate gross consideration for amounts in excess of \$280 million up to and including \$350 million; plus
3. 3.0% of aggregate gross consideration for amounts in excess of \$350 million.

(e) **Discrete Asset Sale Transaction Fee.**

- (i) At the closing of each Discrete Asset Sale Transaction, a non-refundable cash fee (the “**Discrete Asset Sale Transaction Fee**”), equal to 2.0% of aggregate gross consideration received in such Discrete Asset Sale Transaction; provided that if the Company ultimately sells substantially all assets in multiple Discrete Asset Sale Transactions but the aggregate Discrete Asset Sale Transaction Fee would not otherwise be \$950,000, Huron shall nevertheless receive \$950,000.

(f) **Expense Reimbursement.**

- (ii) Whether or not the Debtors consummate a Transaction; the Debtors will reimburse Huron for all of its reasonable and documented out-

of-pocket expenses as they are incurred in entering into and performing services pursuant to the Engagement Letter, but in no event greater than \$2,000 for any individual expense without the Debtors' prior approval, which approval shall not be unreasonably withheld. Huron agrees to provide the Debtors with reasonable support for its expenses at the Debtors' request or at the direction of the Court. Huron shall, in addition, be reimbursed by the Debtors for the reasonable and documented fees and expenses of its outside legal counsel incurred in connection with the negotiation and performance of this Agreement and the matters contemplated hereby.

17. If, at any time prior to the twelve (12) months following expiration of termination of the Engagement Letter (the "**Tail Period**"), the Debtors consummate any Transaction or enter into an agreement or a Plan is filed regarding any Transaction, and a Transaction is subsequently consummated, then the Debtors (or their estates) shall pay Huron the applicable Transaction Fee(s) specified above immediately upon the closing of any such Transaction(s).

**COMPENSATION REQUESTED FOR
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

18. By this Final Application, Huron requests entry of an order: (a) granting interim and final allowance of compensation for professional services to the Debtors during the Compensation Period in the amount of \$3,401,000.00; (b) granting interim and final allowance and reimbursement of actual and necessary expenses incurred by Huron during the Compensation Period in connection with such services in the amount of \$17,185.96; and (c) directing payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

19. During the Compensation Period, Huron earned Monthly Fees, a Third Party Capital Transaction Fee, a Powin Sale Transaction Fee, and Discrete Asset Sale Transaction Fees.

20. With respect to the Monthly Fees, during the Compensation Period, \$450,000.00 became due and payable to Huron on account of three (3) Monthly Fees, each in the amount of

\$150,000.00 (for the June, July, and August 2025 Monthly Fees).

21. With respect to the Third Party Capital Transaction Fee, during the Compensation Period, minimum fee of \$950,000.00 became due and payable to Huron on account the DIP Financing approved by the Final DIP Financing Order, which constitutes a Capital Transaction under the terms of the Engagement Letter.

22. With respect to the Powin Sale Transaction Fee, during the Compensation Period, \$1,500,000.00 became due and owing to Huron on account of the FlexGen Sale, which transferred substantially all of the Debtors' assets to FlexGen, as approved by the FlexGen Sale Order.

23. With respect to the Discrete Asset Sale Transaction Fees, during the Compensation Period, a total of \$501,000.00 became due and owing to Huron, which is comprised of (a) \$201,000.00 on account of 2% of the \$10,050,000.00 Settlement Payments paid by the Project Group in the Project Group Settlement, as approved by the Settlement Order (\$10,050,000.00 x 2% = \$201,000.00); and (b) \$300,000.00 on account of 2% of the \$15,000,000.00 Purchase Price paid by Hitachi in the Hitachi Sale, as approved by the Hitachi Sale Order (\$15,000,000.00 x 2% = \$300,000.00), both of which Transactions constitute a Discrete Asset Sale Transaction under the terms of the Engagement Letter.

24. Accordingly, the total compensation earned by Huron in these Chapter 11 Cases is as follows:

<u>Category</u>	<u>Amount</u>
Monthly Fees:	\$450,000.00
Third Party Capital Transaction Fee:	\$950,000.00
Powin Sale Transaction Fee:	\$1,500,000.00
Discrete Asset Sale Transaction Fees:	\$501,000.00
Total Fees:	\$3,401,000.00

25. Accordingly, by this Final Application, Huron is seeking interim and final allowance and payment of compensation during the Compensation Period in the amount of \$3,401,000.00.

SUMMARY OF SERVICES

26. Huron's work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. This summary is not intended to be a detailed description of the work Huron has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Huron:⁸

- a. **Sale Related Activities:** Huron assisted the Debtors in connection with their sale efforts, including: (i) preparing marketing and due diligence materials; (ii) coordinating negotiation and execution of non-disclosure agreements; (iii) scheduling, coordinating, and participating in calls and meetings with potential buyers to review the sale process, the Debtors' operations, and potential transaction structures; (iv) assisting the Debtors in preparing responses to due diligence requests; (v) soliciting and reviewing proposals and indications of interest from prospective buyers; (vi) preparing comparative analyses of such proposals for the Debtors' management, the Debtors' Board of Directors (the "**Board**"), and other stakeholders; and (vii) supporting negotiations and documenting sale transactions in coordination with the Debtors' counsel and other advisors.
- b. **General Correspondence:** Huron engaged in regular correspondence with the Debtors, their other advisors, creditors, potential buyers, and other constituents regarding case developments. This category includes telephone calls, emails, and meetings with stakeholders, as well as advisor-only discussions with other professionals involved in these Chapter 11 Cases.
- c. **General Case Administration:** Huron assisted the Debtors and their counsel with the overall administration of these Chapter 11 Cases, including (i) preparing for Board meetings and discussions with key stakeholders; (ii) reviewing and analyzing filings, court pleadings, and related case materials; (iii) coordinating across the Debtors' professional team to support execution of the Debtors' restructuring strategy; and (iv) participating in hearings and preparing related materials, as appropriate.

⁸ The following summary is intended to highlight the general categories of services Huron rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service that Huron performed.

- d. **Financial Analysis:** Huron assisted the Debtors, in coordination with the Debtors' financial advisor, in the review and analysis of the Debtors' financial condition, including: (i) reviewing financial projections, cash flow forecasts, and liquidity analyses; (ii) analyzing the Debtors' business plan and operating performance; (iii) conducting diligence on the Debtors' capital structure and creditor recoveries; and (iv) preparing financial analyses in support of discussions with the Board, creditors, and other parties-in-interest.
- e. **Document Preparation / Review & Analysis:** Huron prepared, reviewed, and analyzed various materials throughout these Chapter 11 Cases, including iterations of the Debtors' business plan, financial models, proposals from potential buyers, creditor presentations, Board materials, and other strategic documents. Huron also assisted in preparing responses to due diligence requests and coordinated the flow of information among the Debtors, their advisors, and interested stakeholders.
- f. **Travel:** Huron professionals incurred time traveling on behalf of the Debtors, including travel to and from the Debtors' headquarters, meetings with stakeholders, and the Court, as necessary.

27. Although Huron, in line with market convention, does not bill by the hour, Huron has kept track of its post-petition time in one-half hour increments in accordance with the Retention Order. Huron's time records for the Compensation Period, maintained in accordance with the Retention Order, are attached hereto as **Exhibit B**. During the Compensation Period, Huron's professionals spent approximately 2,097.5 hours providing investment banking services to the Debtors.

28. The fees charged by Huron have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Huron for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Huron submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

**REQUEST FOR REIMBURSEMENT OF EXPENSES
INCURRED DURING THE FINAL COMPENSATION PERIOD**

29. Huron also incurred certain actual and necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Engagement Letter. Huron expenses incurred during the Compensation Period in connection with its services to the Debtors are \$17,185.96. A detailed description of the expenses Huron incurred during the Compensation Period is attached hereto as **Exhibit C**.

BASIS FOR RELIEF

30. Section 328(a) allows a professional to obtain prior court approval of the terms of its retention. *See* 11 U.S.C. § 328(a). Under § 328(a), a professional may avoid uncertainty by obtaining (i) advance court approval of compensation terms agreed to with the estate, and (ii) a court’s finding that such terms are “reasonable” in advance of the professional’s providing related services. *See In re Nat’l Gypsum Co.*, 123 F.3d 861, 862–63 (5th Cir. 1997). Section 328(a) explicitly contemplates court approval of contingent fees. *See* 11 U.S.C. § 328(a) (“The trustee . . . with the court’s approval, may employ or authorize the employment of a professional person . . . on any reasonable terms and conditions of employment, including . . . on a fixed or percentage fee basis, or on a contingent fee basis.”).

31. If a court has entered an order authorizing a professional’s employment that “expressly and unambiguously states specific terms and conditions (*e.g.*, specific hourly rates or contingency fee arrangements) that are being approved pursuant to the first sentence of Section 328(a),” the court is constrained to apply only the “improvident” standard of § 328(a) in any later review of such professional’s requested compensation. *Zolfo, Cooper & Co. v. Sunbeam-Oster Co., Inc.*, 50 F.3d 253, 261 (3d Cir. 1995).

32. Under the § 328(a) standard, a bankruptcy court wishing to render a previously approved fee arrangement “improvident” must find that there have been “developments not capable of being anticipated at the time of the fixing of the terms and conditions” of the engagement. 11 U.S.C. § 328(a). It is not enough that developments in a case are simply unforeseen. *Daniels v. Barron (In re Barron)*, 225 F.3d 583, 585 (5th Cir. 2000).

33. Section 330, moreover, provides that a court may award a professional employed under § 327 “reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1). Section 330 also sets forth the following non-exclusive criteria for the award of such compensation and reimbursement. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- A. the time spent on such services;
- B. the rates charged for such services;
- C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3); *see also In re XO Commc’ns, Inc.*, 398 B.R. 106, 113 (Bankr. S.D.N.Y. 2008) (stating that “in considering a transaction fee, courts recognize that certain of these factors

do not apply, such as ‘time spent’ or the ‘rates charged’”) (quoting *In re Intellogic Trace, Inc.*, 188 B.R. 557, 559 (Bankr. W.D. Tex. 1995)).

34. Here, the Retention Order approved Huron’s compensation under § 328(a) as to all parties except the U.S. Trustee, which retained the right to review Huron’s compensation based on the reasonableness standard of § 330.

35. Huron respectfully submits that the fees requested here are reasonable under the criteria set forth in § 330(a)(3).

36. First, the time spent on these matters—approximately 2,097.5 hours—was commensurate with the size and urgency of these Chapter 11 Cases. Huron was called upon shortly before the Petition Date to launch and complete a multi-track sale and financing process under tight milestones imposed by the DIP Financing and the Debtors’ liquidity needs. The hours reflect the intensity of that process, including preparing marketing materials, coordinating diligence, negotiating term sheets, and supporting competitive bidding processes.

37. Second, the compensation sought by Huron is necessary as the services rendered are directly tied to the substantial value created for the Debtors’ estates and their creditors during the compressed timeline of these Chapter 11 Cases. The DIP Financing secured early in the cases provided essential liquidity to stabilize operations and preserve enterprise value. The FlexGen Sale, which generated over \$32 million in cash consideration, maximized the value of substantially all of the Debtors’ operating assets. The Hitachi Sale yielded \$15 million for a minority joint venture interest that might otherwise have been difficult to monetize outside of bankruptcy. Finally, the \$10.05 million Settlement with the Project Group avoided costly, value-destructive litigation and resulted in immediate cash recoveries from assets that would have otherwise been difficult to monetize. Collectively, these transactions formed the foundation for the Debtors’ Plan

and represent clear, measurable benefits to creditors that more than justify the Compensation earned under Huron's Court-approved engagement.

38. Third, the services were performed within a reasonable amount of time given the complexity and importance of the tasks. The Debtors were facing a compressed runway and creditor pressure to maximize value quickly. Huron deployed senior and junior professionals in a coordinated manner to move multiple transactions forward in parallel. The ability to close three separate value-maximizing transactions in less than seventy-five days is a testament to the efficiency and necessity of the work.

39. Fourth, the compensation requested is reasonable when measured against the customary compensation charged by similarly skilled practitioners in comparable engagements. Huron's aggregate fees of \$3.401 million are in line with market-based transaction fees regularly approved in other large and complex Chapter 11 cases. Courts have consistently recognized that investment banking professionals command premium compensation given the unique expertise, specialized knowledge, and substantial resources required to deliver value in distressed M&A and financing transactions. When viewed against both the size of the underlying transaction and the sophisticated services rendered, Huron's fees fall squarely is comparable to what other debtors and creditors' estates have paid for similar work in cases of similar magnitude.

40. Finally, the professionals who staffed this matter brought deep expertise in restructuring and complex cross-border energy transactions, ensuring that the Debtors received high-quality advice on an expedited timeline. The results achieved—stabilization of the business and multiple completed sales at fair value—underscore the reasonableness of the requested compensation.

41. Each component of Huron's compensation that became payable during the Compensation Period was earned under the terms of the Court-approved Engagement Letter, as modified by the Retention Order. Furthermore, as advised in the Declaration of Mitchener Turnipseed in Support of the Retention Application (the "**Huron Retention Declaration**"), Huron remains a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a), and, in Huron's continued review of its connections, has not discovered any information to change that analysis or that is otherwise required to be disclosed under Bankruptcy Rule 2014(a). Huron submits that the services it performed on behalf of the Debtors, as summarized above and as more fully described in Huron's time records, were necessary for and beneficial to the Debtors' estates. Moreover, Huron's services were consistently performed in a timely, expert, and considered manner commensurate with the complexity and importance of the issues involved.

NOTICE

42. Huron will provide notice of this Final Application on the date hereof to: (i) the Office of the United States Trustee for the District of New Jersey; and (ii) all parties who filed a request for service of notices under Bankruptcy Rule 2002. Huron submits that no further notice is necessary under the circumstances.

WHEREFORE, Huron hereby files this Final Application requesting entry of an order, substantially in the form attached hereto as **Exhibit D**, approving: (a) interim and final allowance of compensation for professional services to the Debtors during the Compensation Period in the amount of \$3,401,000.00; (b) interim and final allowance and reimbursement of actual and necessary expenses incurred by Huron during the Compensation Period in connection with such services in the amount of \$17,185.96; and (c) payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

Dated: November 25, 2025
New York, New York

HURON TRANSACTION ADVISORY LLC

By: /s/ Mitchener Turnipseed
Name: Mitchener Turnipseed
Title: Senior Director

*Investment Banker to the Debtors
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

Powin, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-16137 (MBK)

(Jointly Administered)

In re Powin, LLC, *et al.*,

Applicant: Huron Transaction Advisory LLC

Case No.: 25-16137 (MBK)
(Jointly Administered)

Client: Debtors and Debtors in Possession

Chapter 11

Cases Filed: June 9, 2025 (the “**Petition Date**”)²

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS
IN DISTRICT OF NEW JERSEY BANKRUPTCY CASES**

I, Mitchener Turnipseed, hereby state and declare as follows:

1. I am a Senior Director at Huron Transaction Advisory LLC (“Huron”), the investment banker to the Debtors in these Chapter 11 Cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Huron’s foregoing first interim and final fee application (the “**Final Application**”).³ I am Huron’s

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [15241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors’ mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

² Lead Debtor Case No. 25-16137 (MBK) for Debtor Powin LLC was filed on June 10, 2025, and the remaining Debtors were filed on June 10, 2025 and June 22, 2025, with the exception of Case No. 25-16136 (MBK), which was filed on June 9, 2025.

³ Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Final Application.

Certifying Professional as defined in the Guidelines.

2. I have read the Final Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Final Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Final Application complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Huron fall within the Guidelines and are billed in accordance with practices customarily employed by Huron and generally accepted by Huron's clients (though Huron normally does not bill its clients by the hour).

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Guidelines, and Local Rules have been modified such that Huron's investment banking professionals are required only to keep reasonably detailed time records in half-hour increments. As stated in the Debtors' Retention Application to retain Huron [Docket No. 275], it is not the general practice of investment banking firms such as Huron to keep detailed time records similar to those customarily kept by attorneys.

Dated: November 25, 2025
New York, New York

HURON TRANSACTION ADVISORY LLC

By: /s/ Mitchener Turnipseed

Name: Mitchener Turnipseed

Title: Senior Director

*Investment Banker to the Debtors
and Debtors in Possession*

EXHIBIT A
(Retention Order)

EXHIBIT B
(Time Records)

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/9/2025	0.5	General Correspondence	Internal correspondence Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/9/2025	3.0	Document Preparation / Review & Analysis	Participation in calls with customers regarding customer participation program
Sean Moran	6/9/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	6/9/2025	0.5	General Correspondence	Participation in calls with potential bidders
Sean Moran	6/9/2025	0.5	Sale Related Activities General Case	Participation in calls with co-advisors
Sean Moran	6/9/2025	0.5	Administration	Internal correspondence
Sean Moran	6/9/2025	0.5	General Correspondence General Case	Participation in internal calls
Sean Moran	6/9/2025	0.5	Administration	Preparation and review of materials for customer participation program
Sean Moran	6/9/2025	4.5	Document Preparation / Review & Analysis	Participation in calls with co-advisors and the Company
Sean Moran	6/9/2025	1.0	General Case Administration	Correspondence with potential bidders
Sean Moran	6/9/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/9/2025	3.0	Financial Analysis	Internal correspondence
Sean Moran	6/9/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	6/9/2025	0.5	Sale Related Activities	Internal correspondence
Joanne Cheng	6/9/2025	0.5	General Correspondence	Correspondence with co-advisors
Joanne Cheng	6/9/2025	0.5	General Correspondence General Case	Participation in internal calls
Joanne Cheng	6/9/2025	0.5	Administration	Internal correspondence
Joanne Cheng	6/9/2025	1.0	General Correspondence	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	6/9/2025	3.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/9/2025	2.0	Document Preparation / Review & Analysis	Preparation for general meeting and/or deal materials
Joanne Cheng	6/9/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/9/2025	1.0	General Correspondence	Correspondence with co-advisors
Joanne Cheng	6/9/2025	1.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	6/9/2025	0.5	Sale Related Activities	Internal correspondence
Mitchener Turnipseed	6/9/2025	0.5	General Correspondence	Preparation for calls
Mitchener Turnipseed	6/9/2025	1.0	Sale Related Activities	Participation in calls with customers regarding customer participation program
Mitchener Turnipseed	6/9/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	6/9/2025	1.0	General Case Administration	Participation in calls with potential bidders
Mitchener Turnipseed	6/9/2025	0.5	General Correspondence	Correspondence with co-advisors
Mitchener Turnipseed	6/9/2025	1.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	6/9/2025	1.5	Sale Related Activities	Correspondence with potential bidders
Mitchener Turnipseed	6/9/2025	1.5	General Correspondence	Internal correspondence
Nick Macarchuk	6/9/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Nick Macarchuk	6/9/2025	0.5	Sale Related Activities	Participation in calls with customers
Nick Macarchuk	6/9/2025	1.0	General Case	regarding customer participation program
Nick Macarchuk	6/9/2025	1.0	Administration	Participation in calls with co-advisors
Nick Macarchuk	6/9/2025	1.0	Document Preparation / Review & Analysis	Preparation of client materials
Nick Macarchuk	6/9/2025	1.0	General Correspondence	Internal correspondence
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/9/2025	2.0		Correspondence with co-advisors
Quinn Connolly	6/9/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/9/2025	0.5	Document Preparation / Review & Analysis	Correspondence with co-advisors
Quinn Connolly	6/9/2025	0.5	General Correspondence	Participation in internal calls
Quinn Connolly	6/9/2025	0.5	General Case	Correspondence with customers
Quinn Connolly	6/9/2025	1.0	Administration	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/9/2025	1.0	General Correspondence	Preparation for general meeting and/or deal materials
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/9/2025	1.5		Correspondence with co-advisors
Quinn Connolly	6/9/2025	0.5	General Correspondence	Preparation of client materials
Quinn Connolly	6/9/2025	1.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	
Joanne Cheng	6/10/2025	1.0		

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	6/10/2025	1.0	General Correspondence	Correspondence with potential bidders
Joanne Cheng	6/10/2025	0.5	Sale Related Activities	Correspondence with customers regarding customer participation program
Joanne Cheng	6/10/2025	2.0	General Correspondence	Correspondence with co-advisors and the Company regarding diligence
Joanne Cheng	6/10/2025	2.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/10/2025	1.0	General Correspondence	Correspondence with co-advisors
Joanne Cheng	6/10/2025	2.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/10/2025	2.0	Document Preparation / Review & Analysis	Preparation of client materials
Mitchener Turnipseed	6/10/2025	0.5	Sale Related Activities	Internal correspondence
Mitchener Turnipseed	6/10/2025	0.5	General Correspondence	Correspondence with co-advisors
Mitchener Turnipseed	6/10/2025	1.0	Sale Related Activities	Participation in calls with customers regarding customer participation program
Mitchener Turnipseed	6/10/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	6/10/2025	1.0	General Case Administration	Correspondence with co-advisors
Mitchener Turnipseed	6/10/2025	0.5	General Correspondence	Correspondence with potential bidders
Mitchener Turnipseed	6/10/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	6/10/2025	1.0	General Case Administration	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/10/2025	0.5	Sale Related Activities	Participation in calls with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Nick Macarchuk	6/10/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Nick Macarchuk	6/10/2025	2.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/10/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Nick Macarchuk	6/10/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Nick Macarchuk	6/10/2025	1.0	General Case Administration	Participation in calls with co-advisors
Nick Macarchuk	6/10/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/10/2025	0.5	Document Preparation / Review & Analysis	Preparation of client materials
Quinn Connolly	6/10/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/10/2025	1.5	Document Preparation / Review & Analysis	Preparation of client materials
Quinn Connolly	6/10/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/10/2025	0.5	General Case Administration	Correspondence with co-advisors
Quinn Connolly	6/10/2025	1.0	General Correspondence	Correspondence with co-advisors
Quinn Connolly	6/10/2025	2.5	Document Preparation / Review & Analysis	Preparation of client materials
Quinn Connolly	6/10/2025	2.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/10/2025	1.0	General Correspondence	Internal correspondence
Quinn Connolly	6/10/2025	2.0	Financial Analysis	Preparation and/or review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Quinn Connolly	6/10/2025	1.0	General Case Administration	and/or due diligence materials Correspondence with co-advisors Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/10/2025	1.0	Document Preparation / Review & Analysis	Correspondence with co-advisors
Sean Moran	6/10/2025	0.5	General Correspondence	
Sean Moran	6/10/2025	0.5	General Case Administration	Internal correspondence Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/10/2025	2.5	Document Preparation / Review & Analysis	Preparation calls with potential bidders
Sean Moran	6/10/2025	0.5	General Correspondence	Participation in calls with customers regarding customer participation program
Sean Moran	6/10/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Sean Moran	6/10/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/10/2025	2.0	Financial Analysis	Participation in calls with potential bidders
Sean Moran	6/10/2025	0.5	Sale Related Activities	Preparation of client materials
Sean Moran	6/10/2025	2.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/10/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/10/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/10/2025	2.0	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	6/11/2025	0.5	General Correspondence	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	6/11/2025	0.5	General Correspondence	Correspondence with co-advisors
Joanne Cheng	6/11/2025	1.0	General Correspondence	Correspondence with customers regarding customer participation program
Joanne Cheng	6/11/2025	2.5	Document Preparation / Review & Analysis	Preparation of client materials
Joanne Cheng	6/11/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	6/11/2025	1.0	General Correspondence	Correspondence with co-advisors
Joanne Cheng	6/11/2025	0.5	General Correspondence	Correspondence with customers regarding customer participation program
Joanne Cheng	6/11/2025	1.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	6/11/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/11/2025	3.5	Document Preparation / Review & Analysis	Preparation of client materials
Joanne Cheng	6/11/2025	2.5	General Case Administration	Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	6/11/2025	4.0	Travel	Travel for court hearing
Mitchener Turnipseed	6/11/2025	3.0	General Case Administration	Correspondence with co-advisors
Mitchener Turnipseed	6/11/2025	3.0	Sale Related Activities	Correspondence with co-advisors
Mitchener Turnipseed	6/11/2025	0.5	Sale Related Activities	Participation in calls with creditors
Mitchener Turnipseed	6/11/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Mitchener Turnipseed	6/11/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	6/11/2025	0.5	Sale Related Activities	Participation in calls with customers

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Nick Macarchuk	6/11/2025	0.5	Sale Related Activities	regarding customer participation program Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/11/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials Participation in calls with customers
Nick Macarchuk	6/11/2025	0.5	Sale Related Activities	regarding customer participation program
Nick Macarchuk	6/11/2025	1.5	General Case Administration	Participation in calls with co-advisors Participation in calls with customers
Nick Macarchuk	6/11/2025	0.5	Sale Related Activities	regarding customer participation program
Nick Macarchuk	6/11/2025	1.5	Document Preparation / Review & Analysis	Preparation of client materials Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/11/2025	1.0	Document Preparation / Review & Analysis	Correspondence with co-advisors
Quinn Connolly	6/11/2025	0.5	General Correspondence	Internal correspondence
Quinn Connolly	6/11/2025	1.0	General Case Administration	Correspondence with co-advisors
Quinn Connolly	6/11/2025	1.0	General Correspondence	Correspondence with co-advisors
Quinn Connolly	6/11/2025	2.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/11/2025	0.5	General Correspondence	Internal correspondence
Quinn Connolly	6/11/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/11/2025	2.5	Document Preparation / Review & Analysis	Preparation of client materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/11/2025	2.0		
Sean Moran	6/11/2025	0.5	General Correspondence	Internal correspondence
Sean Moran	6/11/2025	2.0	Document Preparation / Review & Analysis	Preparation of client materials
Sean Moran	6/11/2025	0.5	General Correspondence	Internal correspondence
				Participation in calls with customers regarding customer participation program
Sean Moran	6/11/2025	1.0	Sale Related Activities	
Sean Moran	6/11/2025	0.5	General Case Administration	Preparation of client materials
				Participation in calls with customers regarding customer participation program
Sean Moran	6/11/2025	0.5	Sale Related Activities	
Sean Moran	6/11/2025	0.5	Sale Related Activities	Correspondence with potential bidders
				Correspondence with customers regarding customer participation program
Sean Moran	6/11/2025	1.0	Sale Related Activities	
				Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/11/2025	3.0	Document Preparation / Review & Analysis	
Sean Moran	6/11/2025	0.5	General Correspondence	Correspondence with co-advisors
				Participation in calls with co-advisors and the Company
Sean Moran	6/11/2025	0.5	General Case Administration	
				Participation in calls with customers regarding customer participation program
Sean Moran	6/11/2025	1.0	Sale Related Activities	
				Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/11/2025	3.5	Document Preparation / Review & Analysis	
Joanne Cheng	6/12/2025	0.5	Sale Related Activities	Participation in calls with customers

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	6/12/2025	1.0	General Correspondence	regarding customer participation program Correspondence with potential bidders
Joanne Cheng	6/12/2025	1.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Joanne Cheng	6/12/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	6/12/2025	1.5	General Correspondence	Correspondence with customers regarding customer participation program
Joanne Cheng	6/12/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/12/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	6/12/2025	2.5	General Case Administration	Internal correspondence
Joanne Cheng	6/12/2025	1.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	6/12/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/12/2025	1.0	General Correspondence	Internal correspondence
Joanne Cheng	6/12/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Joanne Cheng	6/12/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	6/12/2025	1.5	Travel	Travel for court hearing
Mitchener Turnipseed	6/12/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	6/12/2025	1.0	General Case Administration	General Case
Mitchener Turnipseed	6/12/2025	4.0	Administration	Preparation for court Participation in court hearings
Mitchener Turnipseed	6/12/2025	1.5	Travel	Travel for court hearing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	6/12/2025	1.5	Sale Related Activities	Correspondence with potential lenders
Mitchener Turnipseed	6/12/2025	1.0	General Case Administration	Participation in calls with co-advisors and the Company
Mitchener Turnipseed	6/12/2025	1.0	Sale Related Activities	Participation in calls with customers regarding customer participation program
Mitchener Turnipseed	6/12/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/12/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Nick Macarchuk	6/12/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/12/2025	0.5	Sale Related Activities	Participation in internal calls
Nick Macarchuk	6/12/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/12/2025	0.5	Sale Related Activities	Correspondence with potential lenders
Nick Macarchuk	6/12/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/12/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Nick Macarchuk	6/12/2025	1.0	General Case Administration	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/12/2025	0.5	General Correspondence	Internal correspondence
Quinn Connolly	6/12/2025	1.0	General Correspondence	Correspondence with co-advisors
Quinn Connolly	6/12/2025	2.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Quinn Connolly	6/12/2025	1.0	General Correspondence	Internal correspondence
Quinn Connolly	6/12/2025	0.5	General Correspondence	Internal correspondence
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/12/2025	1.5		Correspondence with co-advisors
Quinn Connolly	6/12/2025	1.0	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Internal correspondence
Quinn Connolly	6/12/2025	0.5		Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/12/2025	0.5	General Correspondence	Internal correspondence
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/12/2025	1.0		Correspondence with co-advisors
Quinn Connolly	6/12/2025	1.0	General Correspondence	Correspondence with co-advisors
Quinn Connolly	6/12/2025	0.5	General Case Administration	Correspondence with co-advisors
Quinn Connolly	6/12/2025	1.0	General Correspondence	Correspondence with co-advisors
Sean Moran	6/12/2025	0.5	General Correspondence	Correspondence with co-advisors
Sean Moran	6/12/2025	2.0	Sale Related Activities	Correspondence with potential bidders
Sean Moran	6/12/2025	2.0	General Case Administration	Participation in court hearings
Sean Moran	6/12/2025	0.5	General Case Administration	Participation in calls with co-advisors
Sean Moran	6/12/2025	1.5	Document Preparation / Review & Analysis	Preparation of client materials
Sean Moran	6/12/2025	0.5	General Case Administration	Participation in internal calls
Sean Moran	6/12/2025	0.5	General Correspondence	Preparation for calls with potential bidders
				Participation in calls with customers regarding customer participation program
Sean Moran	6/12/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	6/12/2025	1.0	General Correspondence	Correspondence with potential bidders
Sean Moran	6/12/2025	0.5	Sale Related Activities	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/12/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/12/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	6/12/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/12/2025	0.5	Sale Related Activities	Correspondence with potential lenders
Sean Moran	6/12/2025	1.0	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	6/12/2025	3.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/12/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	6/12/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/12/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/13/2025	1.0	General Correspondence	Internal correspondence
Joanne Cheng	6/13/2025	0.5	Sale Related Activities	Correspondence with customers regarding customer participation program
Joanne Cheng	6/13/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/13/2025	2.5	General Case Administration	Correspondence with customers regarding customer participation program
Joanne Cheng	6/13/2025	3.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/13/2025	1.0	General Correspondence	Internal correspondence
Joanne Cheng	6/13/2025	1.0	Sale Related Activities	Participation in calls with customers

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				regarding customer participation program
Joanne Cheng	6/13/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/13/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/13/2025	0.5	Sale Related Activities	Correspondence with customers regarding customer participation program
Mitchener Turnipseed	6/13/2025	4.0	Travel	Travel for court hearing
Mitchener Turnipseed	6/13/2025	3.0	Sale Related Activities	Calls and correspondence with customers regarding customer participation program
Mitchener Turnipseed	6/13/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	6/13/2025	3.0	Sale Related Activities	Participation in calls with customers regarding customer participation program
Mitchener Turnipseed	6/13/2025	1.0	Document Preparation / Review & Analysis	Internal team calls and document review
Nick Macarchuk	6/13/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/13/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Nick Macarchuk	6/13/2025	0.5	Sale Related Activities	Participation in calls with potential lenders
Nick Macarchuk	6/13/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Nick Macarchuk	6/13/2025	0.5	Sale Related Activities	Participation in calls with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Nick Macarchuk	6/13/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Nick Macarchuk	6/13/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/13/2025	0.5	General Correspondence	Internal correspondence
Quinn Connolly	6/13/2025	0.5	General Correspondence	Internal correspondence
Quinn Connolly	6/13/2025	1.0	General Case Administration	Correspondence with co-advisors
Quinn Connolly	6/13/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/13/2025	1.0	General Correspondence	Correspondence with co-advisors
Quinn Connolly	6/13/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/13/2025	0.5	General Correspondence	Internal correspondence
Quinn Connolly	6/13/2025	1.0	General Case Administration	Correspondence with co-advisors
Quinn Connolly	6/13/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/13/2025	2.0	General Correspondence	Internal correspondence
Quinn Connolly	6/13/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/13/2025	0.5	General Case Administration	Correspondence with co-advisors
Sean Moran	6/13/2025	0.5	General Correspondence	Preparation for calls with customers
Sean Moran	6/13/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Sean Moran	6/13/2025	0.5	General Case Administration	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/13/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials Participation in calls with customers regarding customer participation program
Sean Moran	6/13/2025	0.5	Sale Related Activities	Participation in calls with potential lenders
Sean Moran	6/13/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/13/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	6/13/2025	0.5	General Correspondence	Participation in calls with potential bidders
Sean Moran	6/13/2025	0.5	General Correspondence	Correspondence with co-advisors
Sean Moran	6/13/2025	1.0	Sale Related Activities	Participation in calls with customers regarding customer participation program
Sean Moran	6/13/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/13/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Sean Moran	6/13/2025	1.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/13/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and co-advisors
Sean Moran	6/13/2025	2.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/14/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	6/14/2025	1.0	Sale Related Activities	Participation in calls with customers

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	6/14/2025	1.0	General Correspondence	regarding customer participation program
			Financial Analysis	Internal correspondence
Joanne Cheng	6/14/2025	2.5		Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/14/2025	2.0	General Correspondence	Internal correspondence
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/14/2025	3.0		Participation in calls with customers
Sean Moran	6/14/2025	0.5	Sale Related Activities	regarding customer participation program
Sean Moran	6/14/2025	1.0	General Correspondence	Correspondence with co-advisors
Sean Moran	6/14/2025	1.5	Sale Related Activities	Correspondence with potential bidders
				Correspondence with customers regarding customer participation program
Sean Moran	6/14/2025	1.0	Sale Related Activities	Participation in internal calls
Mitchener			General Case	
Turnipseed	6/15/2025	1.0	Administration	
Mitchener			General Case	
Turnipseed	6/15/2025	1.0	Administration	Internal correspondence
Mitchener				Correspondence with co-advisors
Turnipseed	6/15/2025	0.5	General Correspondence	Internal correspondence
Quinn Connolly	6/15/2025	1.0	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/15/2025	2.0		Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/15/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/15/2025	2.0		Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/15/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/15/2025	0.5	General Correspondence	Correspondence with the Company regarding diligence
Sean Moran	6/15/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/15/2025	0.5	General Correspondence	Correspondence with co-advisors
Sean Moran	6/15/2025	1.0	General Case Administration	Participation in internal calls
				Correspondence with customers regarding customer participation program
Joanne Cheng	6/16/2025	0.5	Sale Related Activities	Preparation of client materials
Joanne Cheng	6/16/2025	2.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/16/2025	2.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/16/2025	1.5	Financial Analysis	Correspondence with potential bidders
Joanne Cheng	6/16/2025	2.0	General Correspondence	Correspondence with customers regarding customer participation program
Joanne Cheng	6/16/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Joanne Cheng	6/16/2025	1.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/16/2025	2.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/16/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	6/16/2025	1.0	General Case Administration	Participation in calls with co-advisors Participation in calls with customers
Mitchener Turnipseed	6/16/2025	0.5	Sale Related Activities	regarding customer participation program
Mitchener Turnipseed	6/16/2025	1.0	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	6/16/2025	0.5	General Correspondence	Internal correspondence Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	6/16/2025	1.0	Document Preparation / Review & Analysis	Participation in calls with customers
Mitchener Turnipseed	6/16/2025	0.5	Sale Related Activities	regarding customer participation program
Mitchener Turnipseed	6/16/2025	0.5	General Correspondence	Internal correspondence Participation in calls with customers
Mitchener Turnipseed	6/16/2025	0.5	Sale Related Activities	regarding customer participation program
Mitchener Turnipseed	6/16/2025	1.0	General Case Administration	Participation in calls with co-advisors Participation in calls with customers
Mitchener Turnipseed	6/16/2025	0.5	Sale Related Activities	regarding customer participation program
Mitchener Turnipseed	6/16/2025	1.0	General Correspondence	Correspondence with co-advisors and the Company Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/16/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/16/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/16/2025	1.0	Sale Related Activities	Correspondence with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Nick Macarchuk	6/16/2025	0.5	Sale Related Activities	Correspondence with customers regarding customer summit meeting
Nick Macarchuk	6/16/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/16/2025	0.5	General Case Administration	Preparation and review of the hours worked internally
Quinn Connolly	6/16/2025	0.5	General Case Administration	Correspondence with co-advisors
Quinn Connolly	6/16/2025	1.0	General Correspondence	Internal correspondence
Quinn Connolly	6/16/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/16/2025	0.5	General Correspondence	Internal correspondence
Quinn Connolly	6/16/2025	1.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/16/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/16/2025	1.0	General Case Administration	Participation in calls with co-advisors
Sean Moran	6/16/2025	1.0	Sale Related Activities	Preparation of client materials
Sean Moran	6/16/2025	1.0	General Case Administration	Participation in calls with the Company and co-advisors
Sean Moran	6/16/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/16/2025	3.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/16/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Sean Moran	6/16/2025	2.0	Sale Related Activities	Correspondence with customers regarding

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				customer summit meeting
Sean Moran	6/16/2025	0.5	General Case Administration	Internal correspondence
Sean Moran	6/16/2025	0.5	General Correspondence	Correspondence with co-advisors
Sean Moran	6/16/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/17/2025	1.5		
Joanne Cheng	6/17/2025	2.5	General Correspondence	Internal correspondence
Joanne Cheng	6/17/2025	1.5	Document Preparation / Review & Analysis	Preparation of client materials
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/17/2025	2.0	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/17/2025	3.0		Correspondence with customers regarding customer participation program
Joanne Cheng	6/17/2025	2.5	General Case Administration	Travel for participation in customer summit meetings
Mitchener Turnipseed	6/17/2025	4.5	Travel	Participation in customer summit meetings
Mitchener Turnipseed	6/17/2025	3.0	General Case Administration	Correspondence with customers regarding customer summit meeting
Mitchener Turnipseed	6/17/2025	0.5	Sale Related Activities	Preparation for customer summit meetings with co-advisors and company
Mitchener Turnipseed	6/17/2025	0.5	Sale Related Activities	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	6/17/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	6/17/2025	1.5	Sale Related Activities	Participation in customer summit meetings
Mitchener Turnipseed	6/17/2025	2.0	General Correspondence	Internal correspondence
Nick Macarchuk	6/17/2025	1.0	Sale Related Activities	Participation in calls with potential lenders
Nick Macarchuk	6/17/2025	0.5	Sale Related Activities	Correspondence with customers regarding customer summit meeting
Nick Macarchuk	6/17/2025	3.0	Sale Related Activities	Participation in customer summit meetings
Nick Macarchuk	6/17/2025	0.5	Sale Related Activities	Participation in calls with potential lenders
Nick Macarchuk	6/17/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/17/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/17/2025	0.5	General Correspondence	Internal correspondence
Quinn Connolly	6/17/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/17/2025	1.0	General Correspondence	Internal correspondence
Quinn Connolly	6/17/2025	2.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/17/2025	6.5	Travel	Participation in customer summit meetings
Sean Moran	6/17/2025	0.5	General Case Administration	Internal correspondence
Sean Moran	6/17/2025	0.5	Sale Related Activities	Participation in calls with potential lenders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/17/2025	3.0	Sale Related Activities	Participation in customer summit meetings
Sean Moran	6/17/2025	1.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/17/2025	3.0	General Case Administration	Preparation of customer communication materials
Sean Moran	6/17/2025	2.5	Sale Related Activities	Participation in meetings/calls with co-advisors and the Company
Sean Moran	6/17/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Joanne Cheng	6/18/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	6/18/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/18/2025	2.0	General Correspondence	Internal correspondence
Joanne Cheng	6/18/2025	2.5	General Correspondence	Correspondence with co-advisors
Joanne Cheng	6/18/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/18/2025	3.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/18/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/18/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	6/18/2025	0.5	General Correspondence	Correspondence with customers regarding customer participation program
Joanne Cheng	6/18/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	6/18/2025	4.5	Travel	Travel for participation in customer summit meetings

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	6/18/2025	1.5	Sale Related Activities	Preparation for customer summit meetings with co-advisors and company Participation in customer summit meetings
Mitchener Turnipseed	6/18/2025	3.0	Sale Related Activities	Participation in calls with co-advisors
Mitchener Turnipseed	6/18/2025	1.0	General Case Administration	Participation in calls with potential bidders
Mitchener Turnipseed	6/18/2025	0.5	Sale Related Activities	Participation in meetings/calls with co-advisors and the Company
Nick Macarchuk	6/18/2025	0.5	Sale Related Activities	Participation in customer summit meetings
Nick Macarchuk	6/18/2025	3.0	Sale Related Activities	Correspondence with customers
Nick Macarchuk	6/18/2025	0.5	Sale Related Activities	Internal review and planning
Quinn Connolly	6/18/2025	0.5	Administration	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/18/2025	1.5	Financial Analysis	Internal correspondence
Quinn Connolly	6/18/2025	1.0	General Correspondence	Preparation of client materials
Quinn Connolly	6/18/2025	1.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/18/2025	0.5	Financial Analysis	Internal correspondence
Quinn Connolly	6/18/2025	0.5	General Correspondence	Internal correspondence
Sean Moran	6/18/2025	0.5	General Case Administration	Internal correspondence
Sean Moran	6/18/2025	0.5	General Case Administration	Correspondence with co-advisors
Sean Moran	6/18/2025	1.0	Sale Related Activities	Participation in meetings/calls with co-advisors and the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/18/2025	3.0	Sale Related Activities	Participation in customer summit meetings
Sean Moran	6/18/2025	1.5	Sale Related Activities	Correspondence with customers
Sean Moran	6/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/18/2025	0.5	General Case Administration	
Sean Moran	6/18/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	6/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/18/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	6/18/2025	6.5	Travel	Participation in customer summit meetings
Sean Moran	6/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and co-advisors
Sean Moran	6/18/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/18/2025	0.5	General Case Administration	
Joanne Cheng	6/19/2025	1.0	Sale Related Activities	Internal correspondence
Joanne Cheng	6/19/2025	0.5	Sale Related Activities	Correspondence with customers regarding customer participation program
Joanne Cheng	6/19/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	6/19/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	6/19/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	6/19/2025	0.5	General Correspondence	Correspondence with co-advisors
Joanne Cheng	6/19/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	6/19/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Joanne Cheng	6/19/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	6/19/2025	2.0	General Correspondence	Correspondence with potential bidders
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/19/2025	2.0		Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/19/2025	2.5	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	6/19/2025	1.0	General Case Administration	Participation in calls with potential bidders
Mitchener Turnipseed	6/19/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Mitchener Turnipseed	6/19/2025	1.5	General Case Administration	Participation in calls with creditors
Mitchener Turnipseed	6/19/2025	0.5	General Case Administration	
Mitchener Turnipseed	6/19/2025	0.5	General Case Administration	Internal correspondence
Mitchener Turnipseed	6/19/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/19/2025	1.5		Participation in calls with co-advisors
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	Internal correspondence
Nick Macarchuk	6/19/2025	0.5	General Correspondence	Participation in calls with co-advisors
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/19/2025	1.0		Participation in calls with co-advisors
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	Internal correspondence
Nick Macarchuk	6/19/2025	0.5	General Correspondence	Preparation of client materials
Quinn Connolly	6/19/2025	1.5	Document Preparation / Review & Analysis	Internal correspondence
Quinn Connolly	6/19/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Internal correspondence
Quinn Connolly	6/19/2025	1.5		Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/19/2025	0.5	General Correspondence	Internal correspondence
			General Case	
Sean Moran	6/19/2025	0.5	Administration	Internal correspondence
				Participation in calls with co-advisors
Sean Moran	6/19/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
				Correspondence with creditors
Sean Moran	6/19/2025	1.0	Sale Related Activities	
Sean Moran	6/19/2025	0.5	General Correspondence	
			General Case	
Sean Moran	6/19/2025	0.5	Administration	Internal correspondence
				Participation in calls with co-advisors
Sean Moran	6/19/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and co-advisors
				Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/19/2025	2.0	Document Preparation / Review & Analysis	Participation in calls with co-advisors
Sean Moran	6/19/2025	0.5	Sale Related Activities	Participation in calls with creditors
Sean Moran	6/19/2025	0.5	General Correspondence	Participation in calls with potential bidders
Sean Moran	6/19/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	6/19/2025	0.5	Sale Related Activities	
			General Case	
Sean Moran	6/19/2025	0.5	Administration	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/19/2025	0.5	General Correspondence	Participation in calls with creditors
Sean Moran	6/19/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/19/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/19/2025	2.0		Participation in calls with potential bidders
Sean Moran	6/19/2025	1.0	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	6/19/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/19/2025	1.0	Document Preparation / Review & Analysis	Correspondence with the Company
Joanne Cheng	6/20/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/20/2025	1.0	General Correspondence	Correspondence with potential bidders
Joanne Cheng	6/20/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Joanne Cheng	6/20/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/20/2025	1.0	Financial Analysis	Correspondence with the Company
Joanne Cheng	6/20/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	6/20/2025	0.5	Sale Related Activities	Internal correspondence
Joanne Cheng	6/20/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/20/2025	0.5		Preparation and/or review of marketing
Joanne Cheng	6/20/2025	1.0	General Correspondence	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/20/2025	1.0		
Joanne Cheng	6/20/2025	0.5	General Correspondence	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/20/2025	2.5	General Case Administration	
Mitchener				
Turnipseed	6/20/2025	0.5	General Correspondence	Internal correspondence
Mitchener			Sale Related Activities	Correspondence with potential bidders
Turnipseed	6/20/2025	0.5		Participation in internal calls
Mitchener			General Correspondence	
Turnipseed	6/20/2025	0.5	General Case	Participation in calls with co-advisors
Mitchener			Administration	
Turnipseed	6/20/2025	1.0		Preparation and/or review of marketing and/or due diligence materials
Mitchener			Sale Related Activities	
Turnipseed	6/20/2025	0.5		Correspondence with potential bidders
Mitchener			General Correspondence	Participation in calls with customers
Turnipseed	6/20/2025	0.5		regarding customer participation program
Mitchener			Sale Related Activities	Correspondence with customers regarding customer participation program
Turnipseed	6/20/2025	0.5	General Correspondence	
Mitchener			General Case	Correspondence with co-advisors
Turnipseed	6/20/2025	1.0	Administration	
Nick Macarchuk	6/20/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Nick Macarchuk	6/20/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Nick Macarchuk	6/20/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Nick Macarchuk	6/20/2025	1.5	Financial Analysis	Preparation and/or review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials
Nick Macarchuk	6/20/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and co-advisors
Nick Macarchuk	6/20/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/20/2025	1.0	General Case	Participation in internal calls
Quinn Connolly	6/20/2025	0.5	Administration	Internal correspondence
Quinn Connolly	6/20/2025	1.0	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	
Quinn Connolly	6/20/2025	1.5	General Case	
Sean Moran	6/20/2025	0.5	Administration	Internal correspondence
Sean Moran	6/20/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Sean Moran	6/20/2025	0.5	Sale Related Activities	Correspondence with co-advisors
				Participation in calls with potential bidders and co-advisors
Sean Moran	6/20/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	
Sean Moran	6/20/2025	3.0		Participation in calls with potential bidders
Sean Moran	6/20/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	6/20/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Sean Moran	6/20/2025	0.5	Sale Related Activities	Participation in calls with potential bidder and co-advisors
Sean Moran	6/20/2025	0.5	Sale Related Activities	Correspondence with customers regarding

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				customer participation program
Sean Moran	6/20/2025	1.0	Sale Related Activities	Correspondence with co-advisors
Sean Moran	6/20/2025	1.0	Sale Related Activities	Correspondence with potential bidders
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/20/2025	3.0		
Sean Moran	6/20/2025	1.0	General Case Administration	Correspondence with co-advisors
Mitchener			General Case Administration	
Turnipseed	6/21/2025	2.0	Administration	Internal correspondence
Mitchener			Sale Related Activities	Correspondence with co-advisors
Turnipseed	6/21/2025	0.5		Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	
Quinn Connolly	6/21/2025	1.0		
			General Case Administration	
Sean Moran	6/21/2025	2.0	Administration	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/21/2025	3.5	Document Preparation / Review & Analysis	
Sean Moran	6/21/2025	0.5	Sale Related Activities	Correspondence with co-advisors
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/22/2025	3.0		
Quinn Connolly	6/22/2025	0.5	General Correspondence	Internal correspondence
				Correspondence with customers regarding customer participation program
Sean Moran	6/22/2025	1.0	Sale Related Activities	Review and monitoring of the bankruptcy docket
Sean Moran	6/22/2025	1.0	General Case Administration	Preparation and/or review of marketing and/or due diligence materials
			Document Preparation / Review & Analysis	
Sean Moran	6/22/2025	2.5		

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	6/23/2025	1.0	General Correspondence	Correspondence with co-advisors
Joanne Cheng	6/23/2025	1.0	Sale Related Activities	Correspondence with co-advisors
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/23/2025	1.5		
Joanne Cheng	6/23/2025	0.5	General Correspondence	Internal correspondence
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/23/2025	1.5		
Joanne Cheng	6/23/2025	1.5	General Correspondence	Correspondence with co-advisors
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/23/2025	1.0		
Joanne Cheng	6/23/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Mitchener Turnipseed	6/23/2025	1.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	6/23/2025	0.5	General Case Administration	Participation in internal calls
Mitchener Turnipseed	6/23/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	6/23/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	6/23/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Mitchener Turnipseed	6/23/2025	0.5	General Correspondence	Correspondence with co-advisors
Mitchener Turnipseed	6/23/2025	0.5	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	6/23/2025	0.5	General Case Administration	Participation in calls with co-advisors
Nick Macarchuk	6/23/2025	1.0	Administration	
Nick Macarchuk	6/23/2025	0.5	Sale Related Activities	Internal correspondence
				Participation in calls with potential bidders and the Company
Nick Macarchuk	6/23/2025	0.5	Sale Related Activities	Participation in calls with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	6/23/2025	0.5		
Quinn Connolly	6/23/2025	0.5	General Correspondence	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/23/2025	1.0	Document Preparation / Review & Analysis	
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/23/2025	2.5		
Quinn Connolly	6/23/2025	0.5	General Correspondence	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/23/2025	1.0	Financial Analysis	
			General Case Administration	Participation in internal calls
Quinn Connolly	6/23/2025	1.0		
Sean Moran	6/23/2025	1.0	Sale Related Activities	Internal correspondence
				Participation in calls with potential bidders and the Company
Sean Moran	6/23/2025	0.5	Sale Related Activities	
				Participation in calls with potential bidders
Sean Moran	6/23/2025	0.5	Sale Related Activities	
				Correspondence with potential bidders
				Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/23/2025	2.0	General Case Administration	
				Review and monitoring of the bankruptcy docket
Sean Moran	6/23/2025	0.5	General Case Administration	
				Participation in internal calls
Sean Moran	6/23/2025	0.5	General Case Administration	
				Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/23/2025	4.0	Document Preparation / Review & Analysis	
				Participation in calls with co-advisors
Sean Moran	6/23/2025	1.0	General Case Administration	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/23/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/23/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and co-advisors
Sean Moran	6/23/2025	3.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/24/2025	1.0	General Correspondence	Internal correspondence
Joanne Cheng	6/24/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Joanne Cheng	6/24/2025	0.5	General Correspondence	Internal correspondence
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/24/2025	1.0		Correspondence with potential bidders
Joanne Cheng	6/24/2025	1.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Correspondence with potential bidders
Joanne Cheng	6/24/2025	2.5		Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/24/2025	1.0	General Correspondence	Correspondence with potential bidders
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/24/2025	1.5		Correspondence with potential bidders
Joanne Cheng	6/24/2025	2.5	General Case Administration	Participation in calls with potential bidders
Mitchener Turnipseed	6/24/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	6/24/2025	0.5	General Case Administration	Internal correspondence
Mitchener Turnipseed	6/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
				Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	6/24/2025	0.5	Document Preparation / Review & Analysis	Internal correspondence
Mitchener Turnipseed	6/24/2025	0.5	General Correspondence	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	6/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	6/24/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	6/24/2025	0.5	General Case Administration	Correspondence with co-advisors
Mitchener Turnipseed	6/24/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	6/24/2025	1.0	General Case Administration	Participation in calls with co-advisors
				Calls and correspondence with customers regarding customer participation program
Mitchener Turnipseed	6/24/2025	1.5	Sale Related Activities	Participation in calls with potential bidders
Nick Macarchuk	6/24/2025	0.5	Document Preparation / Review & Analysis	Preparation of client materials
Nick Macarchuk	6/24/2025	1.0	General Case Administration	Preparation and review of the hours worked internally
Nick Macarchuk	6/24/2025	0.5	General Correspondence	Internal correspondence
Quinn Connolly	6/24/2025	0.5	General Case Administration	Preparation and review of the hours worked internally
Quinn Connolly	6/24/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/24/2025	2.0	General Correspondence	Internal correspondence
Quinn Connolly	6/24/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/24/2025	2.0		
Sean Moran	6/24/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	6/24/2025	0.5	Sale Related Activities	Preparation for calls with potential bidders
Sean Moran	6/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/24/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	6/24/2025	0.5	General Case Administration	Correspondence with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/24/2025	0.5	General Case Administration	Participation in calls with co-advisors
Sean Moran	6/24/2025	1.0	Sale Related Activities	Correspondence with customers regarding customer participation program
Sean Moran	6/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/24/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Sean Moran	6/24/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Sean Moran	6/24/2025	3.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/24/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/24/2025	2.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/24/2025	0.5	Sale Related Activities	Correspondence with the Company regarding diligence
Sean Moran	6/24/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	6/25/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/25/2025	0.5	General Correspondence	Correspondence with co-advisors
Joanne Cheng	6/25/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/25/2025	2.0	General Correspondence	Correspondence with the Company
Joanne Cheng	6/25/2025	1.0	General Correspondence	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	6/25/2025	0.5	Sale Related Activities	Correspondence with the Company
Joanne Cheng	6/25/2025	0.5	General Correspondence	Correspondence with co-advisors
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/25/2025	0.5		Correspondence with co-advisors
Joanne Cheng	6/25/2025	0.5	Sale Related Activities	Internal correspondence
Joanne Cheng	6/25/2025	4.0	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/25/2025	1.0		Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/25/2025	2.5	General Case Administration	
Mitchener Turnipseed	6/25/2025	0.5	General Case Administration	Internal correspondence
Mitchener Turnipseed	6/25/2025	1.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	6/25/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Mitchener Turnipseed	6/25/2025	0.5	General Case Administration	Preparation and review of the hours worked internally
			Sale Related Activities	Calls and correspondence with customers regarding customer participation program
Mitchener Turnipseed	6/25/2025	1.5		Participation in calls with co-advisors
Mitchener Turnipseed	6/25/2025	1.0	General Case Administration	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	6/25/2025	2.0	Sale Related Activities	Internal correspondence
Nick Macarchuk	6/25/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	
Quinn Connolly	6/25/2025	1.0		

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Quinn Connolly	6/25/2025	0.5	General Correspondence	Internal correspondence
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/25/2025	2.0		
Quinn Connolly	6/25/2025	1.5	General Correspondence	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/25/2025	1.5	Document Preparation / Review & Analysis	
Quinn Connolly	6/25/2025	0.5	General Correspondence	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/25/2025	1.5		
Sean Moran	6/25/2025	0.5	Sale Related Activities	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/25/2025	3.0	Document Preparation / Review & Analysis	
				Participation in calls with potential bidders and the Company
Sean Moran	6/25/2025	2.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	
Sean Moran	6/25/2025	1.5		Participation in calls with potential bidders
Sean Moran	6/25/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	6/25/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/25/2025	2.0	Sale Related Activities	and the Company
				Correspondence with customers regarding customer participation program
Sean Moran	6/25/2025	1.0	Sale Related Activities	Correspondence with the Company regarding diligence
Sean Moran	6/25/2025	1.0	Sale Related Activities	
Joanne Cheng	6/26/2025	1.5	Financial Analysis	Preparation and/or review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials
Joanne Cheng	6/26/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	6/26/2025	0.5	General Correspondence	Correspondence with co-advisors
Joanne Cheng	6/26/2025	0.5	Sale Related Activities	Correspondence with the Company
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/26/2025	1.5		
Joanne Cheng	6/26/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	6/26/2025	0.5	Sale Related Activities	Correspondence with co-advisors
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/26/2025	1.0		Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	
Joanne Cheng	6/26/2025	1.5		
Joanne Cheng	6/26/2025	0.5	General Correspondence	Internal correspondence
			General Case Administration	Preparation and review of the hours worked internally
Joanne Cheng	6/26/2025	2.5		Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	
Joanne Cheng	6/26/2025	1.0		
Mitchener Turnipseed	6/26/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	6/26/2025	1.0	General Case Administration	Correspondence with co-advisors
Mitchener Turnipseed	6/26/2025	1.0	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	6/26/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	6/26/2025	1.0	General Case Administration	Participation in internal calls

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	6/26/2025	1.0	Sale Related Activities	Calls and correspondence with customers regarding customer participation program
Mitchener Turnipseed	6/26/2025	1.0	General Case Administration	Internal correspondence
Mitchener Turnipseed	6/26/2025	0.5	General Correspondence	Correspondence with potential bidders
Mitchener Turnipseed	6/26/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	6/26/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	6/26/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	6/26/2025	1.0	General Case Administration	Participation in calls with co-advisors
Nick Macarchuk	6/26/2025	1.0	Sale Related Activities	Correspondence with customers regarding customer participation program
Quinn Connolly	6/26/2025	2.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/26/2025	1.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/26/2025	0.5	General Correspondence	Internal correspondence
Quinn Connolly	6/26/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/26/2025	1.0	General Correspondence	Internal correspondence
Quinn Connolly	6/26/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/26/2025	1.5	General Case Administration	Preparation and review of the hours worked internally

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/26/2025	0.5	Sale Related Activities	Correspondence with the Company regarding diligence
Sean Moran	6/26/2025	1.0	Sale Related Activities	Correspondence with customers regarding customer participation program
Sean Moran	6/26/2025	1.0	General Case Administration	Correspondence with co-advisors
Sean Moran	6/26/2025	1.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	6/26/2025	0.5	Sale Related Activities	Participation in calls with the Company regarding diligence
Sean Moran	6/26/2025	0.5	General Case Administration	Correspondence with co-advisors
Sean Moran	6/26/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/26/2025	0.5	Sale Related Activities	Correspondence with the Company regarding diligence
Sean Moran	6/26/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/26/2025	1.0	Sale Related Activities	Participation in internal calls
Sean Moran	6/26/2025	4.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	6/26/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	6/26/2025	1.0	Sale Related Activities	Correspondence with the Company regarding diligence
Sean Moran	6/26/2025	2.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/27/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	6/27/2025	0.5	General Correspondence	Correspondence with co-advisors
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/27/2025	1.5		
Joanne Cheng	6/27/2025	1.0	General Correspondence	Correspondence with potential bidders
Joanne Cheng	6/27/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	6/27/2025	1.0	General Correspondence	Correspondence with potential bidders
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/27/2025	1.0		
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/27/2025	1.5		
Joanne Cheng	6/27/2025	1.0	General Correspondence	Internal correspondence
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/27/2025	0.5		
			General Case Administration	Preparation and review of the hours worked internally
Joanne Cheng	6/27/2025	2.5		
Mitchener			Sale Related Activities	Participation in calls with potential bidders
Turnipseed	6/27/2025	1.0		
Mitchener			General Case Administration	Internal correspondence
Turnipseed	6/27/2025	0.5		
Mitchener			Sale Related Activities	Participation in calls with potential bidders
Turnipseed	6/27/2025	2.0		
Mitchener			General Case Administration	Internal correspondence
Turnipseed	6/27/2025	0.5		
				Calls and correspondence with customers regarding customer participation program
Mitchener			General Correspondence	
Turnipseed	6/27/2025	0.5		
Mitchener			General Case Administration	Correspondence with co-advisors
Turnipseed	6/27/2025	0.5		

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	6/27/2025	1.0	Document Preparation / Review & Analysis	Internal team calls and document review
Mitchener Turnipseed	6/27/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Nick Macarchuk	6/27/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Nick Macarchuk	6/27/2025	0.5	Sale Related Activities	Participation in calls with the Company
			Financial Analysis	regarding diligence Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/27/2025	2.0		
Quinn Connolly	6/27/2025	0.5	General Correspondence	Internal correspondence Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/27/2025	2.0		
Quinn Connolly	6/27/2025	1.0	General Correspondence	Internal correspondence Preparation and review of the hours worked internally
Quinn Connolly	6/27/2025	0.5	General Case Administration	
Quinn Connolly	6/27/2025	0.5	General Correspondence	Internal correspondence Correspondence with the Company regarding diligence
Sean Moran	6/27/2025	0.5	Sale Related Activities	
Sean Moran	6/27/2025	0.5	Sale Related Activities	Internal correspondence Participation in calls with potential bidders
Sean Moran	6/27/2025	0.5	Sale Related Activities	
Sean Moran	6/27/2025	1.0	Document Preparation / Review & Analysis	Internal team calls and document review
				Participation in calls with customers regarding customer participation program
Sean Moran	6/27/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/27/2025	2.0	Document Preparation / Review & Analysis	
Sean Moran	6/27/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/27/2025	0.5	Sale Related Activities	Participation in calls with customers

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/27/2025	1.0	General Case Administration	regarding customer participation program Participation in calls with co-advisors, the Company Participation in calls with co-advisors and the Company
Sean Moran	6/27/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	6/27/2025	2.0	Sale Related Activities	Review and monitoring of the bankruptcy docket
Sean Moran	6/27/2025	0.5	General Case Administration	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/27/2025	1.5	Document Preparation / Review & Analysis	Correspondence with potential bidders
Joanne Cheng	6/28/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/28/2025	2.0	Financial Analysis	Internal correspondence
Quinn Connolly	6/28/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Quinn Connolly	6/28/2025	0.5	Financial Analysis	Participation in calls with co-advisors and the Company
Sean Moran	6/28/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/28/2025	3.0	Document Preparation / Review & Analysis	Correspondence with co-advisors
Joanne Cheng	6/29/2025	2.0	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/29/2025	2.0	Financial Analysis	Participation in potential bidder site
Nick Macarchuk	6/29/2025	6.5	Travel	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				visits to Mesa Warehouse in AZ
Sean Moran	6/29/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Sean Moran	6/29/2025	1.0	Sale Related Activities	Internal correspondence
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/29/2025	4.0		Participation in potential bidder site visits to Tualatin lab
Sean Moran	6/29/2025	7.0	Travel	Correspondence with the Company
Joanne Cheng	6/30/2025	1.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	6/30/2025	2.0	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Correspondence with potential bidders
Joanne Cheng	6/30/2025	0.5		Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/30/2025	2.5	General Correspondence	Correspondence with potential bidders
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/30/2025	3.5	Sale Related Activities	Internal correspondence
Joanne Cheng	6/30/2025	2.0	General Correspondence	Correspondence with the Company
Joanne Cheng	6/30/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Participation in calls with potential bidders
Joanne Cheng	6/30/2025	1.5		Participation in calls with potential bidders
Mitchener Turnipseed	6/30/2025	0.5	Sale Related Activities	
Mitchener Turnipseed	6/30/2025	1.0	Sale Related Activities	
Mitchener Turnipseed	6/30/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	6/30/2025	1.5	General Case Administration	Correspondence with co-advisors
Mitchener Turnipseed	6/30/2025	1.0	General Correspondence	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	6/30/2025	2.0	General Case Administration	Correspondence with co-advisors Participation in potential bidder site visits to Mesa Warehouse in AZ
Nick Macarchuk	6/30/2025	6.5	Travel	Participation in potential bidder site visits to Mesa Warehouse in AZ
Nick Macarchuk	6/30/2025	4.0	Sale Related Activities	Internal correspondence
Sean Moran	6/30/2025	0.5	Sale Related Activities	Correspondence with the Company
Sean Moran	6/30/2025	0.5	Travel	Participation in potential bidder site visits to Tualatin lab
Sean Moran	6/30/2025	8.0	Sale Related Activities	Participation in potential bidder site visits to Tualatin lab
Sean Moran	6/30/2025	0.5	Travel	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/30/2025	6.0	Document Preparation / Review & Analysis	Correspondence with potential bidders
Joanne Cheng	7/1/2025	2.0	Sale Related Activities	Review and monitoring of the bankruptcy docket
Joanne Cheng	7/1/2025	1.0	General Case Administration	Correspondence with potential bidders
Joanne Cheng	7/1/2025	2.5	General Correspondence	Correspondence with the Company
Joanne Cheng	7/1/2025	1.5	Sale Related Activities	Correspondence with co-advisors
Joanne Cheng	7/1/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/1/2025	0.5	General Correspondence	Correspondence with co-advisors
Joanne Cheng	7/1/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/1/2025	0.5	General Correspondence	Correspondence with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/1/2025	3.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Mitchener			General Case	Participation in internal calls
Turnipseed	7/1/2025	1.0	Administration	Participation in calls with potential bidders
Mitchener	7/1/2025	0.5	Sale Related Activities	Correspondence with the Company
Turnipseed	7/1/2025	2.5	General Correspondence	Participation in calls with potential bidders and the Company
Mitchener	7/1/2025	1.5	General Case	Internal correspondence
Turnipseed	7/1/2025	0.5	Administration	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	7/1/2025		General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	7/1/2025	0.5		Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Participation in potential bidder site visits to Tualatin lab
Nick Macarchuk	7/1/2025	1.0		Participation in internal calls
Sean Moran	7/1/2025	7.0	Travel	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/1/2025	1.0	Sale Related Activities	Review and monitoring of the bankruptcy docket
			General Case	Internal correspondence
Sean Moran	7/1/2025	0.5	Administration	Participation in calls with co-advisors, the Company
Sean Moran	7/1/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
			General Case	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/1/2025	0.5	Administration	Preparation and/or review of marketing and/or due diligence materials
			Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/1/2025	4.5		Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/2/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials
Joanne Cheng	7/2/2025	1.5	General Correspondence	Correspondence with co-advisors
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/2/2025	3.0	Financial Analysis	
Joanne Cheng	7/2/2025	2.5	General Correspondence	Internal correspondence
				Correspondence with the Company
Joanne Cheng	7/2/2025	2.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/2/2025	2.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	
Joanne Cheng	7/2/2025	1.5		Participation in calls with potential bidders
Mitchener Turnipseed	7/2/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Mitchener Turnipseed	7/2/2025	1.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/2/2025	2.0	Sale Related Activities	
Mitchener Turnipseed	7/2/2025	2.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/2/2025	2.0	Document Preparation / Review & Analysis	Internal team calls and document review
Nick Macarchuk	7/2/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
				Correspondence with customers regarding customer participation program
Nick Macarchuk	7/2/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	
Nick Macarchuk	7/2/2025	1.5		Correspondence with the Company regarding diligence
Sean Moran	7/2/2025	1.0	Sale Related Activities	
Sean Moran	7/2/2025	0.5	Sale Related Activities	Internal correspondence
			General Case	Participation in calls with UCC professionals
Sean Moran	7/2/2025	1.0	Administration	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/2/2025	1.5	General Case Administration	Preparation of client materials
Sean Moran	7/2/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/2/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	7/2/2025	0.5	Sale Related Activities	Correspondence with customers regarding customer participation program
Sean Moran	7/2/2025	2.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/2/2025	2.0	Sale Related Activities	Correspondence with the Company and co-advisors
Sean Moran	7/2/2025	1.0	General Case Administration	Participation in calls with co-advisors, the Company
Sean Moran	7/2/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/2/2025	4.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/2/2025	1.0	Sale Related Activities	Internal correspondence
Joanne Cheng	7/3/2025	1.0	General Correspondence	Internal correspondence
Joanne Cheng	7/3/2025	1.0	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/3/2025	1.0	Sale Related Activities	Correspondence with customers regarding customer participation program
Joanne Cheng	7/3/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Joanne Cheng	7/3/2025	0.5	Sale Related Activities	Review and monitoring of the bankruptcy docket
Joanne Cheng	7/3/2025	0.5	General Case Administration	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/3/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/3/2025	4.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/3/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/3/2025	0.5	General Correspondence	Correspondence with potential bidders
Mitchener			General Case	Correspondence with co-advisors
Turnipseed	7/3/2025	2.0	Administration	Participation in internal calls
Mitchener			General Correspondence	Participation in calls with co-advisors and the Company
Turnipseed	7/3/2025	3.0	Sale Related Activities	Participation in calls with co-advisors and the Company
Mitchener			General Case	Participation in internal calls
Turnipseed	7/3/2025	2.0	Administration	Correspondence with the Company regarding diligence
Nick Macarchuk	7/3/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Nick Macarchuk	7/3/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Nick Macarchuk	7/3/2025	0.5	Sale Related Activities	Correspondence with customers regarding customer participation program
Nick Macarchuk	7/3/2025	1.5	Financial Analysis	Preparation and review of the hours worked internally
Nick Macarchuk	7/3/2025	0.5	General Correspondence	Participation in internal calls
Nick Macarchuk	7/3/2025	0.5	General Case	
Nick Macarchuk	7/3/2025	0.5	Administration	
Sean Moran	7/3/2025	0.5	Sale Related Activities	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/3/2025	1.0	Sale Related Activities	Correspondence with the Company regarding diligence
Sean Moran	7/3/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	7/3/2025	0.5	Sale Related Activities	Correspondence with customers regarding customer participation program
Sean Moran	7/3/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Sean Moran	7/3/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/3/2025	1.0	Financial Analysis	Participation in calls with potential bidders
Sean Moran	7/3/2025	1.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/3/2025	1.0	Document Preparation / Review & Analysis	Participation in internal calls
Sean Moran	7/3/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/3/2025	1.0	Sale Related Activities	Participation in calls with co-advisors, the Company
Sean Moran	7/3/2025	2.0	General Case Administration	Correspondence with potential bidders
Sean Moran	7/3/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/3/2025	2.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/4/2025	5.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/4/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/4/2025	4.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Mitchener			General Case	Correspondence with
Turnipseed	7/4/2025	3.0	Administration	co-advisors
Mitchener				Participation in internal
Turnipseed	7/4/2025	0.5	General Correspondence	calls
Mitchener			Document Preparation /	Internal team calls and
Turnipseed	7/4/2025	1.5	Review & Analysis	document review
Nick Macarchuk	7/4/2025	1.0	General Correspondence	Internal correspondence
Nick Macarchuk	7/4/2025	1.0	General Correspondence	Internal correspondence
				Participation in calls
Nick Macarchuk	7/4/2025	1.0	Sale Related Activities	with co-advisors
				Preparation and/or
			Financial Analysis	review of marketing and/or due diligence materials
Nick Macarchuk	7/4/2025	1.0		Participation in calls
Sean Moran	7/4/2025	0.5	Sale Related Activities	with co-advisors
				Participation in internal
Sean Moran	7/4/2025	1.0	Sale Related Activities	calls
			Document Preparation /	Internal team calls and
Sean Moran	7/4/2025	2.0	Review & Analysis	document review
Sean Moran	7/4/2025	2.0	Sale Related Activities	Internal correspondence
				Correspondence with
Sean Moran	7/4/2025	0.5	Sale Related Activities	co-advisors
				Participation in internal
Sean Moran	7/4/2025	0.5	Sale Related Activities	calls
Sean Moran	7/5/2025	0.5	Sale Related Activities	Internal correspondence
				Participation in internal
Sean Moran	7/5/2025	0.5	Sale Related Activities	calls
				Preparation and/or
				review of marketing and/or due diligence materials
Sean Moran	7/5/2025	1.5	Document Preparation / Review & Analysis	materials
				Preparation and/or
			Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	7/6/2025	4.0		materials
				Preparation and/or
				review of marketing and/or due diligence materials
Joanne Cheng	7/6/2025	2.0	Financial Analysis	materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	7/6/2025	1.0	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/6/2025	0.5	General Case Administration	Participation in internal calls
Mitchener Turnipseed	7/6/2025	1.5	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/6/2025	2.0	General Correspondence	Internal correspondence Participation in calls with co-advisors, the Company
Sean Moran	7/6/2025	1.0	General Case Administration	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/6/2025	2.0	Document Preparation / Review & Analysis	Participation in internal calls
Sean Moran	7/6/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/6/2025	1.0	Sale Related Activities	Participation in calls with co-advisors, the Company
Sean Moran	7/6/2025	0.5	General Case Administration	Internal correspondence
Sean Moran	7/6/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	7/6/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	7/6/2025	0.5	General Case Administration	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/6/2025	1.5	Document Preparation / Review & Analysis	Internal correspondence
Sean Moran	7/6/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	7/6/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/7/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/7/2025	2.0	Document Preparation / Review & Analysis	Preparation and participation in calls internally
Joanne Cheng	7/7/2025	4.0	General Correspondence	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng Mitchener Turnipseed	7/7/2025	4.0	Document Preparation / Review & Analysis General Case	Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	7/7/2025	1.0	Administration	Internal correspondence
Mitchener Turnipseed	7/7/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/7/2025	0.5	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/7/2025	1.5	Document Preparation / Review & Analysis General Case	Internal team calls and document review
Mitchener Turnipseed	7/7/2025	0.5	Administration	Participation in calls with co-advisors
Sean Moran	7/7/2025	0.5	General Case Administration	Review and monitoring of the bankruptcy docket
Sean Moran	7/7/2025	1.0	General Case Administration	Preparation and review of the hours worked internally
Sean Moran	7/7/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/7/2025	4.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/7/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	7/7/2025	0.5	Sale Related Activities	Correspondence with customers regarding customer participation program
Sean Moran	7/7/2025	0.5	General Case Administration	Participation in calls with co-advisors, the Company
Sean Moran	7/7/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/7/2025	4.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/8/2025	1.0	General Correspondence	Internal correspondence
Joanne Cheng	7/8/2025	3.0	Sale Related Activities	Correspondence with the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/8/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/8/2025	3.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/8/2025	1.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/8/2025	0.5	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/8/2025	1.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/8/2025	2.0	General Case Administration	Participation in internal calls
Mitchener Turnipseed	7/8/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/8/2025	0.5	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/8/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/8/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/8/2025	0.5	General Correspondence	Correspondence with potential bidders
Mitchener Turnipseed	7/8/2025	1.0	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/8/2025	0.5	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/8/2025	0.5	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/8/2025	2.0	General Correspondence	Participation in internal calls
Sean Moran	7/8/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/8/2025	3.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/8/2025	2.0	Sale Related Activities	Participation in internal calls
Sean Moran	7/8/2025	0.5	Sale Related Activities	Correspondence with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/8/2025	1.5	Document Preparation / Review & Analysis	Preparation of client materials Correspondence with customers regarding customer participation program
Sean Moran	7/8/2025	0.5	Sale Related Activities	
Sean Moran	7/8/2025	0.5	General Case Administration	Internal correspondence Correspondence with potential bidders
Sean Moran	7/8/2025	1.0	Sale Related Activities	Preparation for calls with the Company
Sean Moran	7/8/2025	0.5	Sale Related Activities	Participation in calls with the Company
Sean Moran	7/8/2025	0.5	Sale Related Activities	Participation in calls with co-advisors, the Company
Sean Moran	7/8/2025	0.5	General Case Administration	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/8/2025	2.0	Document Preparation / Review & Analysis	Participation in internal calls
Sean Moran	7/8/2025	1.0	Sale Related Activities	Correspondence with the Company
Joanne Cheng	7/9/2025	1.0	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/9/2025	1.0	Sale Related Activities	Internal correspondence
Joanne Cheng	7/9/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/9/2025	3.5	Document Preparation / Review & Analysis	Correspondence with the Company
Joanne Cheng	7/9/2025	1.0	Sale Related Activities	Internal correspondence
Joanne Cheng	7/9/2025	1.0	General Correspondence	Correspondence with the Company
Joanne Cheng	7/9/2025	1.0	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/9/2025	2.5	Document Preparation / Review & Analysis	Correspondence with customers regarding
Joanne Cheng	7/9/2025	1.0	Sale Related Activities	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	7/9/2025	1.0	Sale Related Activities	customer participation program Participation in calls with potential bidders
Mitchener Turnipseed	7/9/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/9/2025	1.0	General Case Administration	Participation in calls with co-advisors Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/9/2025	1.0	Sale Related Activities	Internal correspondence
Mitchener Turnipseed	7/9/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/9/2025	0.5	Sale Related Activities	Participation in calls with potential bidders Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/9/2025	1.0	General Case Administration	Participation in internal calls
Mitchener Turnipseed	7/9/2025	0.5	General Correspondence	
Sean Moran	7/9/2025	0.5	General Case Administration	Internal correspondence Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/9/2025	3.0	Document Preparation / Review & Analysis	Correspondence with potential bidders Participation in calls with potential bidders and the Company
Sean Moran	7/9/2025	2.0	Sale Related Activities	Correspondence with co-advisors Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/9/2025	1.0	Sale Related Activities	Correspondence with customers regarding customer participation program
Sean Moran	7/9/2025	0.5	General Case Administration	Participation in calls with co-advisors, the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/9/2025	2.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/9/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/10/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	7/10/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	7/10/2025	1.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/10/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/10/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	7/10/2025	2.5	Document Preparation / Review & Analysis	Internal team calls and document review
Joanne Cheng	7/10/2025	2.5	General Correspondence	Correspondence with the Company
Joanne Cheng	7/10/2025	1.5	Sale Related Activities	Correspondence with the Company
Joanne Cheng	7/10/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/10/2025	2.5	Sale Related Activities	Correspondence with potential bidders
Mitchener Turnipseed	7/10/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/10/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/10/2025	1.0	General Case Administration	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/10/2025	0.5	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/10/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/10/2025	0.5	General Case Administration	Participation in calls with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	7/10/2025	1.0	General Correspondence	Participation in internal calls
Mitchener Turnipseed	7/10/2025	1.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/10/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/10/2025	1.0	General Case Administration	Participation in calls with co-advisors
Sean Moran	7/10/2025	0.5	General Case Administration	Review and monitoring of the bankruptcy docket
Sean Moran	7/10/2025	2.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/10/2025	0.5	General Case Administration	Preparation and review of the hours worked internally
Sean Moran	7/10/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	7/10/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/10/2025	2.5	Document Preparation / Review & Analysis	Internal team calls and document review
Sean Moran	7/10/2025	0.5	Sale Related Activities	Correspondence with the Company regarding diligence
Sean Moran	7/10/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	7/10/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/10/2025	0.5	General Case Administration	Participation in calls with co-advisors, the Company
Sean Moran	7/10/2025	0.5	Sale Related Activities	Participation in calls with the Company regarding diligence
Sean Moran	7/10/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/10/2025	3.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/11/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	7/11/2025	1.0	General Correspondence	Correspondence with the Company
Joanne Cheng	7/11/2025	0.5	General Correspondence	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/11/2025	2.5	Document Preparation / Review & Analysis	and/or due diligence materials
Joanne Cheng	7/11/2025	1.0	General Correspondence	Correspondence with the Company
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/11/2025	0.5	Financial Analysis	and/or due diligence materials
Joanne Cheng	7/11/2025	1.0	General Correspondence	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/11/2025	2.5	Financial Analysis	and/or due diligence materials
Joanne Cheng	7/11/2025	1.0	General Correspondence	Correspondence with the Company
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/11/2025	1.5	Financial Analysis	and/or due diligence materials
Joanne Cheng	7/11/2025	2.5	Sale Related Activities	Correspondence with potential bidders
Mitchener Turnipseed	7/11/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/11/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/11/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/11/2025	1.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/11/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/11/2025	0.5	Sale Related Activities	Participation in calls with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	7/11/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/11/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/11/2025	1.0	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/11/2025	1.0	General Correspondence	Participation in internal calls
Mitchener Turnipseed	7/11/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Nick Macarchuk	7/11/2025	1.0	Sale Related Activities	Participation in calls with the Company regarding diligence
Sean Moran	7/11/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/11/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	7/11/2025	0.5	Sale Related Activities	Correspondence with the Company
Sean Moran	7/11/2025	0.5	Sale Related Activities	Participation in calls with the Company regarding diligence
Sean Moran	7/11/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/11/2025	2.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/11/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/11/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/11/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	7/11/2025	1.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/11/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/11/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/11/2025	0.5	General Case Administration	Participation in calls with co-advisors, the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/11/2025	1.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/11/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Joanne Cheng	7/12/2025	0.5	General Correspondence	Internal correspondence
Sean Moran	7/12/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	7/12/2025	1.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/12/2025	1.0	General Case Administration	Review and monitoring of the bankruptcy docket
Joanne Cheng	7/13/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	7/13/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/13/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/13/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	7/13/2025	2.0	General Case Administration	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/13/2025	1.0	General Correspondence	Internal correspondence
Sean Moran	7/13/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/13/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	7/13/2025	1.5	General Case Administration	Review and monitoring of the bankruptcy docket
Sean Moran	7/13/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/14/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	7/14/2025	0.5	General Correspondence	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/14/2025	1.5	Document Preparation / Review & Analysis	Correspondence with the Company
Joanne Cheng	7/14/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Participation in calls with potential bidders and the Company
Joanne Cheng	7/14/2025	1.5		Correspondence with the Company
Joanne Cheng	7/14/2025	1.5	Sale Related Activities	Internal correspondence
Joanne Cheng	7/14/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/14/2025	0.5	General Correspondence	Correspondence with the Company
			Financial Analysis	Participation in calls with potential bidders and the Company
Joanne Cheng	7/14/2025	1.5		Internal correspondence
Joanne Cheng	7/14/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/14/2025	1.5	Sale Related Activities	Correspondence with the Company
Joanne Cheng	7/14/2025	0.5	General Correspondence	Participation in calls with potential bidders and the Company
Joanne Cheng	7/14/2025	1.0	Sale Related Activities	Internal correspondence
Mitchener Turnipseed	7/14/2025	1.0	General Case Administration	Correspondence with potential bidders
Mitchener Turnipseed	7/14/2025	1.0	General Case Administration	Preparation and review of the hours worked internally
Mitchener Turnipseed	7/14/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Mitchener Turnipseed	7/14/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/14/2025	0.5	Sale Related Activities	Participation in calls with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	7/14/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/14/2025	1.0	General Case Administration	Participation in calls with co-advisors Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/14/2025	1.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/14/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/14/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/14/2025	1.0	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	7/14/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/14/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	7/14/2025	0.5	General Case Administration	Participation in calls with co-advisors, the Company
Sean Moran	7/14/2025	2.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/14/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/15/2025	1.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/15/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	7/15/2025	1.0	General Correspondence	Internal correspondence
Joanne Cheng	7/15/2025	1.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	7/15/2025	2.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/15/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	7/15/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	7/15/2025	1.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/15/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	7/15/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	7/15/2025	2.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/15/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/15/2025	3.0	General Case Administration	Participation in court hearings
Mitchener Turnipseed	7/15/2025	1.5	General Case Administration	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/15/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/15/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/15/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/15/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/15/2025	1.0	General Case Administration	Participation in internal calls
Sean Moran	7/15/2025	1.5	Travel	Travel to court hearings
Sean Moran	7/15/2025	3.0	General Case Administration	Participation in court hearings
Sean Moran	7/15/2025	1.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/15/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/15/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	7/15/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/15/2025	2.0	Travel	Travel to court hearings

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/15/2025	0.5	General Case Administration	Participation in calls with co-advisors, the Company
Sean Moran	7/15/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/15/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/15/2025	0.5	Sale Related Activities	Participation in calls with the Company and co-advisors
Sean Moran	7/15/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/15/2025	1.0	Sale Related Activities	Correspondence with the Company
Sean Moran	7/15/2025	1.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/16/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	7/16/2025	1.0	General Correspondence	Internal correspondence
Joanne Cheng	7/16/2025	0.5	General Correspondence	Correspondence with co-advisors
Joanne Cheng	7/16/2025	2.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/16/2025	1.0	General Correspondence	Correspondence with the Company
Joanne Cheng	7/16/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/16/2025	1.0	General Correspondence	Correspondence with the Company
Joanne Cheng	7/16/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/16/2025	1.5	General Correspondence	Correspondence with the Company
Joanne Cheng	7/16/2025	1.5	Financial Analysis	Preparation and/or review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials
Joanne Cheng	7/16/2025	1.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	7/16/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/16/2025	1.0	General Case Administration	Preparation and review of the hours worked internally
Mitchener Turnipseed	7/16/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/16/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/16/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/16/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/16/2025	1.0	General Case Administration	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/16/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/16/2025	1.0	General Correspondence	Participation in internal calls
Sean Moran	7/16/2025	0.5	General Case Administration	Review and monitoring of the bankruptcy docket
Sean Moran	7/16/2025	0.5	General Correspondence	Internal correspondence
Sean Moran	7/16/2025	0.5	General Correspondence	Preparation for calls
Sean Moran	7/16/2025	3.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/16/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/16/2025	1.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/16/2025	1.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/16/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/16/2025	0.5	Sale Related Activities	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/16/2025	1.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/16/2025	0.5	General Case Administration	Participation in calls with co-advisors, the Company
Sean Moran	7/16/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/16/2025	0.5	Sale Related Activities	Participation in calls with the Company
Sean Moran	7/16/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/16/2025	4.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/16/2025	1.0	Sale Related Activities	Correspondence with co-advisors
Joanne Cheng	7/17/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/17/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	7/17/2025	0.5	General Correspondence	Correspondence with co-advisors
Joanne Cheng	7/17/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/17/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/17/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/17/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/17/2025	3.5	General Correspondence	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/17/2025	1.5		Participation in calls with potential bidders and the Company
Joanne Cheng	7/17/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/17/2025	1.5	Financial Analysis	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/17/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/17/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/17/2025	1.0	General Case Administration	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/17/2025	1.0	Sale Related Activities	Participation in calls with co-advisors
Mitchener Turnipseed	7/17/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Mitchener Turnipseed	7/17/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/17/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/17/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/17/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/17/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/17/2025	1.5	General Case Administration	Participation in calls with co-advisors
Sean Moran	7/17/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/17/2025	0.5	Sale Related Activities	Correspondence with the Company regarding diligence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/17/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	7/17/2025	3.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/17/2025	0.5	Sale Related Activities	Participation in calls with the Company regarding diligence
Sean Moran	7/17/2025	2.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/17/2025	0.5	General Case Administration	Participation in calls with co-advisors, the Company
Sean Moran	7/17/2025	3.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/17/2025	0.5	General Case Administration	
Sean Moran	7/17/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	7/17/2025	2.0	Document Preparation / Review & Analysis	Correspondence with potential bidders
Sean Moran	7/17/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/18/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	7/18/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	7/18/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	7/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	7/18/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/18/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	7/18/2025	0.5	General Correspondence	Internal correspondence
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/18/2025	1.5		Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/18/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/18/2025	1.5		Correspondence with the Company
Joanne Cheng	7/18/2025	0.5	General Correspondence	Participation in calls with potential bidders
Mitchener Turnipseed	7/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/18/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/18/2025	2.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/18/2025	1.0	General Case Administration	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/18/2025	1.0	General Correspondence	Participation in internal calls
				Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/18/2025	1.5	Document Preparation / Review & Analysis	Correspondence with potential bidders
Sean Moran	7/18/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	7/18/2025	0.5	General Case Administration	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/18/2025	2.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/18/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	7/18/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/18/2025	1.0	Document Preparation / Review & Analysis	Preparation of client materials
Sean Moran	7/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/18/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/18/2025	1.0	Sale Related Activities	Participation in internal calls
Joanne Cheng	7/19/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/19/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/19/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/19/2025	0.5	Sale Related Activities	Correspondence with the Company
Joanne Cheng	7/20/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	7/20/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/20/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	7/20/2025	1.0	Financial Analysis	Preparation and/or review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/20/2025	0.5	General Case Administration	and/or due diligence materials Review and monitoring of the bankruptcy docket Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/20/2025	1.5	Document Preparation / Review & Analysis	Correspondence with co-advisors
Sean Moran	7/20/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/20/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/21/2025	0.5	Sale Related Activities	Correspondence with the Company
Joanne Cheng	7/21/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/21/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/21/2025	0.5	Sale Related Activities	Internal correspondence
Joanne Cheng	7/21/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/21/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/21/2025	1.5	Financial Analysis	Correspondence with potential bidders
Joanne Cheng	7/21/2025	2.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/21/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/21/2025	2.5	Financial Analysis	Correspondence with potential bidders
Joanne Cheng	7/21/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/21/2025	2.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/21/2025	1.5	Financial Analysis	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	7/21/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/21/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/21/2025	1.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/21/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/21/2025	1.5	General Case Administration	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/21/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/21/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/21/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/21/2025	1.0	General Correspondence	Correspondence with co-advisors
Mitchener Turnipseed	7/21/2025	2.0	Document Preparation / Review & Analysis	Internal team calls and document review
Mitchener Turnipseed	7/21/2025	1.0	General Correspondence	Correspondence with co-advisors
Sean Moran	7/21/2025	2.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/21/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/21/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/21/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/21/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/21/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	7/21/2025	3.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/21/2025	0.5	General Case Administration	Participation in calls with co-advisors, the Company
Sean Moran	7/21/2025	1.0	Sale Related Activities	Internal correspondence Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/21/2025	2.5	Document Preparation / Review & Analysis	Correspondence with potential bidders
Sean Moran	7/21/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/22/2025	1.5	Financial Analysis	Participation in calls with customers regarding customer participation program
Joanne Cheng	7/22/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Joanne Cheng	7/22/2025	0.5	Sale Related Activities	Internal correspondence
Joanne Cheng	7/22/2025	0.5	General Correspondence	Participation in calls with customers regarding customer participation program
Joanne Cheng	7/22/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/22/2025	0.5	General Correspondence	Participation in calls with potential bidders and the Company
Joanne Cheng	7/22/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/22/2025	0.5	General Correspondence	Participation in calls with potential bidders and the Company
Joanne Cheng	7/22/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/22/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/22/2025	0.5	Administration	Internal correspondence
Joanne Cheng	7/22/2025	1.0	General Correspondence	Participation in calls with potential bidders
Mitchener Turnipseed	7/22/2025	0.5	Sale Related Activities	Participation in calls with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	7/22/2025	0.5	Sale Related Activities	Participation in calls with customers and the Company
Mitchener Turnipseed	7/22/2025	0.5	Sale Related Activities	Participation in calls with customers and the Company
Mitchener Turnipseed	7/22/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/22/2025	1.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/22/2025	1.0	General Case Administration	Participation in calls with co-advisors and the Company
Mitchener Turnipseed	7/22/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/22/2025	0.5	Sale Related Activities	Participation in calls with the Company
Mitchener Turnipseed	7/22/2025	0.5	Sale Related Activities	Participation in calls with the Company
Mitchener Turnipseed	7/22/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/22/2025	0.5	General Correspondence	Internal correspondence
Sean Moran	7/22/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	7/22/2025	1.5	General Case Administration	Preparation and review of the hours worked internally
Sean Moran	7/22/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/22/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Sean Moran	7/22/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/22/2025	0.5	Sale Related Activities	Participation in calls with customers regarding customer participation program
Sean Moran	7/22/2025	0.5	Sale Related Activities	Participation in calls with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/22/2025	1.5	General Case Administration	Preparation and review of the hours worked internally
Sean Moran	7/22/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/22/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/22/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	7/22/2025	4.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/22/2025	1.0	Sale Related Activities	Correspondence with co-advisors and the Company
Joanne Cheng	7/23/2025	1.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/23/2025	0.5	General Case Administration	Correspondence with potential bidders
Joanne Cheng	7/23/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	7/23/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Joanne Cheng	7/23/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/23/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/23/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/23/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/23/2025	0.5	General Correspondence	Correspondence with co-advisors
Joanne Cheng	7/23/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/23/2025	1.0	General Correspondence	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/23/2025	1.5	General Correspondence	Correspondence with the Company
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/23/2025	1.5		Participation in calls with co-advisors
Joanne Cheng	7/23/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Participation in calls with co-advisors and the Company
Joanne Cheng	7/23/2025	1.5		Participation in calls with co-advisors and the Company
Mitchener Turnipseed	7/23/2025	1.5	General Case Administration	Participation in calls with co-advisors and the Company
Mitchener Turnipseed	7/23/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/23/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/23/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/23/2025	1.0	General Correspondence	Participation in calls with potential bidders
Mitchener Turnipseed	7/23/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Mitchener Turnipseed	7/23/2025	1.5	General Case Administration	Internal correspondence
Mitchener Turnipseed	7/23/2025	0.5	General Correspondence	Internal correspondence
Sean Moran	7/23/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/23/2025	0.5	Sale Related Activities	Correspondence with the Company
Sean Moran	7/23/2025	0.5	Sale Related Activities	Correspondence with co-advisors
			General Case Administration	Review and monitoring of the bankruptcy docket
Sean Moran	7/23/2025	1.0	Document Preparation /	Preparation and/or review of marketing
Sean Moran	7/23/2025	3.0	Review & Analysis	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials
Sean Moran	7/23/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/23/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/23/2025	0.5	Sale Related Activities	Correspondence with co-advisors
				Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/23/2025	1.0	Sale Related Activities	Participation in calls with co-advisors, the Company
Sean Moran	7/23/2025	0.5	General Case Administration	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/23/2025	4.0	Document Preparation / Review & Analysis	Correspondence with co-advisors and the Company
Sean Moran	7/23/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	7/23/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/23/2025	1.0	Document Preparation / Review & Analysis	Correspondence with the Company
Joanne Cheng	7/24/2025	0.5	General Case Administration	Preparation and review of the hours worked internally
Joanne Cheng	7/24/2025	1.5	General Case Administration	Correspondence with potential bidders
Joanne Cheng	7/24/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/24/2025	2.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/24/2025	1.5	Financial Analysis	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/24/2025	2.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	7/24/2025	1.5	General Case Administration	Correspondence with the Company
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/24/2025	1.5		
Mitchener Turnipseed	7/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/24/2025	0.5	Sale Related Activities	Participation in calls with customers
Mitchener Turnipseed	7/24/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/24/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/24/2025	1.0	General Case Administration	Participation in calls with co-advisors and the Company
Mitchener Turnipseed	7/24/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/24/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/24/2025	1.0	General Case Administration	Participation in calls with co-advisors and the Company
Mitchener Turnipseed	7/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/24/2025	1.0	Sale Related Activities	Correspondence with co-advisors and the Company
Sean Moran	7/24/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	7/24/2025	0.5	Sale Related Activities	Participation in calls with the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/24/2025	0.5	General Case Administration	Internal correspondence Participation in calls with potential bidders and the Company
Sean Moran	7/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/24/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/24/2025	0.5	General Case Administration	Participation in calls with co-advisors Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/24/2025	1.5	Document Preparation / Review & Analysis	Participation in calls with potential bidders and the Company
Sean Moran	7/24/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	7/24/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/24/2025	1.0	Document Preparation / Review & Analysis	
Sean Moran	7/24/2025	0.5	General Case Administration	Internal correspondence Participation in calls with co-advisors, the Company
Sean Moran	7/24/2025	0.5	General Case Administration	Correspondence with co-advisors
Sean Moran	7/24/2025	0.5	General Case Administration	Preparation and review of the hours worked internally
Sean Moran	7/24/2025	2.0	General Case Administration	Preparation and review of the hours worked internally
Sean Moran	7/24/2025	1.5	General Case Administration	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/24/2025	3.0	Document Preparation / Review & Analysis	Correspondence with the Company
Joanne Cheng	7/25/2025	1.5	General Case Administration	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/25/2025	1.0	General Case Administration	Participation in internal calls
Joanne Cheng	7/25/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/25/2025	2.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/25/2025	0.5	General Case Administration	Correspondence with co-advisors
Joanne Cheng	7/25/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/25/2025	0.5	General Correspondence	Correspondence with co-advisors
Joanne Cheng	7/25/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/25/2025	0.5	Sale Related Activities	Correspondence with the Company
Mitchener Turnipseed	7/25/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/25/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/25/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/25/2025	1.0	General Case Administration	Participation in calls with co-advisors and the Company
Mitchener Turnipseed	7/25/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/25/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/25/2025	0.5	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/25/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/25/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Mitchener Turnipseed	7/25/2025	1.0	General Correspondence	Participation in internal calls
Sean Moran	7/25/2025	0.5	Sale Related Activities	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/25/2025	2.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/25/2025	1.0	General Case Administration	Correspondence with co-advisors
Sean Moran	7/25/2025	1.0	General Case Administration	Preparation and review of the hours worked internally
Sean Moran	7/25/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/25/2025	4.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/25/2025	0.5	General Case Administration	Participation in calls with co-advisors
Sean Moran	7/25/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/25/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	7/25/2025	1.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/26/2025	2.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/26/2025	0.5	General Case Administration	Correspondence with the Company
Mitchener Turnipseed	7/26/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Mitchener Turnipseed	7/26/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	7/26/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/26/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/26/2025	1.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials
Mitchener Turnipseed	7/27/2025	1.0	Sale Related Activities	Internal correspondence
Mitchener Turnipseed	7/27/2025	1.0	General Correspondence	Participation in internal calls
Sean Moran	7/27/2025	0.5	Sale Related Activities	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/27/2025	2.5	Document Preparation / Review & Analysis	Participation in internal calls
Sean Moran	7/27/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/27/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	7/27/2025	0.5	General Case Administration	Correspondence with the Company
Joanne Cheng	7/28/2025	1.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Correspondence with the Company
Joanne Cheng	7/28/2025	1.5		Correspondence with potential bidders
Joanne Cheng	7/28/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Correspondence with potential bidders
Joanne Cheng	7/28/2025	1.5		Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/28/2025	0.5	General Correspondence	Correspondence with the Company
			Financial Analysis	Correspondence with potential bidders
Joanne Cheng	7/28/2025	1.5		Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/28/2025	1.5	General Case Administration	Correspondence with the Company
Joanne Cheng	7/28/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/28/2025	1.5	Financial Analysis	Preparation and/or review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials
Joanne Cheng	7/28/2025	0.5	General Correspondence	Correspondence with the Company
Mitchener				Participation in internal calls
Turnipseed	7/28/2025	1.0	General Correspondence	Participation in calls with potential bidders
Mitchener				Participation in internal calls
Turnipseed	7/28/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener				Participation in internal calls
Turnipseed	7/28/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener				Participation in calls with potential bidders
Turnipseed	7/28/2025	0.5	Sale Related Activities	Internal correspondence
Mitchener				Participation in calls with potential bidders
Turnipseed	7/28/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener				Participation in calls with co-advisors
Turnipseed	7/28/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Mitchener				Participation in calls with co-advisors and the Company
Turnipseed	7/28/2025	0.5	General Case Administration	Internal correspondence
Mitchener				Participation in calls with co-advisors and the Company
Turnipseed	7/28/2025	1.0	General Correspondence	Participation in internal calls
Mitchener				Preparation and review of the hours worked internally
Turnipseed	7/28/2025	0.5	General Case Administration	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/28/2025	1.0	Sale Related Activities	Participation in internal calls
Sean Moran	7/28/2025	2.0	General Case Administration	Preparation and review of the hours worked internally
Sean Moran	7/28/2025	3.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/28/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	7/28/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/28/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	7/28/2025	1.0	General Case Administration	Participation in calls with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/28/2025	0.5	General Case Administration	Participation in calls with co-advisors, the Company
Joanne Cheng	7/29/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/29/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/29/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Joanne Cheng	7/29/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	7/29/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	7/29/2025	1.5	General Case Administration	Participation in calls with co-advisors
Joanne Cheng	7/29/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	7/29/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	7/29/2025	1.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	7/29/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Mitchener Turnipseed	7/29/2025	4.0	Travel	Travel for Powin Auction
Mitchener Turnipseed	7/29/2025	0.5	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/29/2025	3.0	General Case Administration	Preparation for Powin Auction
Mitchener Turnipseed	7/29/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Mitchener Turnipseed	7/29/2025	2.0	General Correspondence	Internal correspondence
Sean Moran	7/29/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/29/2025	1.0	General Case Administration	Preparation and review of the hours worked internally

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/29/2025	1.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/29/2025	3.5		
Sean Moran	7/29/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/29/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	7/29/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
			General Case	Participation in calls with co-advisors and the Company
Sean Moran	7/29/2025	1.0	Administration	
Sean Moran	7/29/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/29/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	7/29/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	7/29/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	7/29/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
			General Case	Preparation and review of the hours worked internally
Joanne Cheng	7/30/2025	4.5	Administration	
Joanne Cheng	7/30/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/30/2025	1.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/30/2025	5.5	Sale Related Activities	Participation in Powin Auction
Mitchener Turnipseed	7/30/2025	2.0	General Case	
			Administration	Internal correspondence
			General Case	Preparation and review of the hours worked internally
Nick Macarchuk	7/30/2025	6.0	Administration	
			General Case	Preparation and review of the hours worked internally
Sean Moran	7/30/2025	2.5	Administration	
Sean Moran	7/30/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	7/30/2025	3.0	Financial Analysis	Preparation and/or review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials
Sean Moran	7/30/2025	0.5	Sale Related Activities	Participation in internal calls
				Preparation and/or review of marketing and/or due diligence materials
Sean Moran	7/30/2025	1.5	Sale Related Activities	Participation in calls with co-advisors and the Company
Sean Moran	7/30/2025	0.5	General Case Administration	
Joanne Cheng	7/31/2025	2.5	General Case Administration	Internal correspondence
Joanne Cheng	7/31/2025	0.5	General Correspondence	Participation in internal calls
				Preparation and review of the hours worked internally
Joanne Cheng	7/31/2025	2.5	General Case Administration	Participation in internal calls
Joanne Cheng	7/31/2025	0.5	General Correspondence	Travel for Powin Auction
Mitchener Turnipseed	7/31/2025	4.0	Travel	Correspondence with co-advisors
Mitchener Turnipseed	7/31/2025	1.0	Sale Related Activities	Internal review and planning
Mitchener Turnipseed	7/31/2025	3.5	General Case Administration	
Mitchener Turnipseed	7/31/2025	2.0	General Correspondence	Internal correspondence
				Correspondence with co-advisors
Sean Moran	7/31/2025	0.5	General Case Administration	Participation in calls with co-advisors
Sean Moran	7/31/2025	0.5	General Case Administration	Internal correspondence
Sean Moran	7/31/2025	1.0	Sale Related Activities	Preparation and review of the hours worked internally
				Participation in calls with co-advisors and the Company
Sean Moran	7/31/2025	0.5	General Case Administration	
Joanne Cheng	8/1/2025	0.5	General Correspondence	Internal correspondence
				General Case
Joanne Cheng	8/1/2025	3.5	Administration	Internal correspondence
				Correspondence with co-advisors
Joanne Cheng	8/1/2025	0.5	General Correspondence	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	8/1/2025	1.0	General Case Administration	Internal review and planning
Mitchener Turnipseed	8/1/2025	0.5	General Correspondence	Correspondence with co-advisors
Mitchener Turnipseed	8/1/2025	1.0	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	8/1/2025	0.5	General Correspondence	Correspondence with co-advisors
Mitchener Turnipseed	8/1/2025	2.0	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	8/1/2025	2.0	General Correspondence	Internal review and planning
Mitchener Turnipseed	8/1/2025	1.0	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/1/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/1/2025	2.0	General Case Administration	Preparation and review of the hours worked internally
Sean Moran	8/1/2025	0.5	Sale Related Activities	Correspondence with the Company
Sean Moran	8/1/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/1/2025	0.5	General Case Administration	Correspondence with co-advisors
Sean Moran	8/1/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/1/2025	0.5	Sale Related Activities	Internal correspondence
Joanne Cheng	8/3/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/3/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/4/2025	0.5	Sale Related Activities	Correspondence with the Company
Joanne Cheng	8/4/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/4/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	8/4/2025	0.5	General Correspondence	Correspondence with the Company
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/4/2025	1.5		
Joanne Cheng	8/4/2025	1.0	General Correspondence	Correspondence with the Company
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/4/2025	1.5		
Joanne Cheng	8/4/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/4/2025	0.5	General Correspondence	Correspondence with the Company
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/4/2025	1.5		
Joanne Cheng	8/4/2025	0.5	General Case Administration	Review and monitoring of the bankruptcy docket
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/4/2025	2.5		
Mitchener Turnipseed	8/4/2025	1.0	General Case Administration	Internal review and planning
			Sale Related Activities	Participation in calls with co-advisors, potential bidders and the company
Mitchener Turnipseed	8/4/2025	0.5		
Mitchener Turnipseed	8/4/2025	0.5	General Case Administration	Internal review and planning
Mitchener Turnipseed	8/4/2025	3.0	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	8/4/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	8/4/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	8/4/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	8/4/2025	1.0	Sale Related Activities	Participation in calls with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/4/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/4/2025	0.5	Sale Related Activities	Correspondence with the Company
Sean Moran	8/4/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	8/4/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/4/2025	0.5	Sale Related Activities	Participation in calls with co-advisors and the Company
Sean Moran	8/4/2025	3.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/4/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	8/4/2025	1.0	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	8/4/2025	1.0	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/4/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/4/2025	2.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/4/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/4/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	8/4/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Joanne Cheng	8/5/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/5/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/5/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/5/2025	0.5	General Correspondence	Correspondence with the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	8/5/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Joanne Cheng	8/5/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	8/5/2025	2.5	General Case Administration	Correspondence with co-advisors
Joanne Cheng	8/5/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	8/5/2025	2.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/5/2025	0.5	General Correspondence	Correspondence with co-advisors and the Company
Joanne Cheng	8/5/2025	1.0	General Correspondence	Correspondence with potential bidders
Joanne Cheng	8/5/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/5/2025	1.5	General Case Administration	Correspondence with the Company
Joanne Cheng	8/5/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	8/5/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	8/5/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	8/5/2025	0.5	Sale Related Activities	Participation in internal calls
Mitchener Turnipseed	8/5/2025	0.5	General Correspondence	Correspondence with co-advisors
Mitchener Turnipseed	8/5/2025	1.0	Sale Related Activities	Participation in calls with the Company
Mitchener Turnipseed	8/5/2025	1.0	General Case Administration	Participation in calls with potential bidders
Mitchener Turnipseed	8/5/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Mitchener Turnipseed	8/5/2025	0.5	Sale Related Activities	Participation in calls with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/5/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/5/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	8/5/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	8/5/2025	0.5	Sale Related Activities	Participation in calls with the Company
Sean Moran	8/5/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/5/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/5/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/5/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/5/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/5/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/5/2025	1.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/5/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/5/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/5/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/5/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/5/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/5/2025	0.5	Sale Related Activities	Participation in internal calls

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/5/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	8/5/2025	1.0	Sale Related Activities	Participation in calls with potential bidders, co-advisors and the Company
Sean Moran	8/5/2025	0.5	Sale Related Activities	Participation in calls with the Company
Sean Moran	8/5/2025	0.5	General Case Administration	Participation in calls with co-advisors
Sean Moran	8/5/2025	0.5	Sale Related Activities	Internal correspondence
Joanne Cheng	8/6/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	8/6/2025	1.0	General Case Administration	Correspondence with co-advisors
Joanne Cheng	8/6/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/6/2025	2.5	General Case Administration	Correspondence with the Company
Joanne Cheng	8/6/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	8/6/2025	1.0	General Case Administration	Correspondence with co-advisors
Joanne Cheng	8/6/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/6/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/6/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/6/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/6/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	8/6/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	8/6/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	8/6/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	8/6/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/6/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener	8/6/2025	0.5	General Case	Correspondence with co-advisors
Turnipseed	8/6/2025	3.0	Administration	Preparation and/or review of marketing and/or due diligence materials
Mitchener	8/6/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Turnipseed	8/6/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Mitchener	8/6/2025	0.5	General Correspondence	Correspondence with the Company
Turnipseed	8/6/2025	1.0	Sale Related Activities	Internal correspondence
Mitchener	8/6/2025	0.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Turnipseed	8/6/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Mitchener	8/6/2025	0.5	General Correspondence	Correspondence with the Company
Turnipseed	8/6/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	8/6/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/6/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	8/6/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	8/6/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/6/2025	0.5	Sale Related Activities	Correspondence with the Company
Sean Moran	8/6/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	8/6/2025	0.5	Sale Related Activities	Correspondence with the Company
Sean Moran	8/6/2025	0.5	Sale Related Activities	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/6/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/6/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	8/6/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	8/6/2025	3.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/6/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/6/2025	2.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	8/6/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	8/6/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/6/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/6/2025	0.5	Sale Related Activities	Correspondence with the Company
Sean Moran	8/6/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Joanne Cheng	8/7/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/7/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	8/7/2025	2.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/7/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	8/7/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/7/2025	0.5	General Correspondence	Correspondence with the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	8/7/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/7/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	8/7/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	8/7/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	8/7/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/7/2025	1.5	General Case Administration	Correspondence with co-advisors and the Company
Joanne Cheng	8/7/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Joanne Cheng	8/7/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/7/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	8/7/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/7/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	8/7/2025	0.5	Sale Related Activities	Correspondence with the Company
Mitchener Turnipseed	8/7/2025	1.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	8/7/2025	0.5	General Correspondence	Correspondence with co-advisors
Mitchener Turnipseed	8/7/2025	1.0	Sale Related Activities	Correspondence with the Company
Mitchener Turnipseed	8/7/2025	0.5	General Case Administration	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	8/7/2025	0.5	General Case Administration	Participation in calls with co-advisors and the company
Mitchener Turnipseed	8/7/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	8/7/2025	1.0	Sale Related Activities	Correspondence with co-advisors
Mitchener Turnipseed	8/7/2025	2.0	General Case Administration	Correspondence with the Company
Sean Moran	8/7/2025	0.5	Sale Related Activities	Internal correspondence Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/7/2025	1.0	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/7/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	8/7/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	8/7/2025	0.5	Sale Related Activities	Participation in calls with potential bidders Participation in calls with co-advisors and the Company
Sean Moran	8/7/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	8/7/2025	1.5	Sale Related Activities	Participation in internal calls Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/7/2025	3.0	Document Preparation / Review & Analysis	Correspondence with potential bidders
Sean Moran	8/7/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	8/7/2025	0.5	Sale Related Activities	Participation in calls with co-advisors and the Company
Sean Moran	8/7/2025	0.5	General Case Administration	Preparation and/or review of marketing
Sean Moran	8/7/2025	2.5	Document Preparation / Review & Analysis	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/8/2025	0.5		Correspondence with co-advisors and the Company
Joanne Cheng	8/8/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/8/2025	1.0	Financial Analysis	Correspondence with potential bidders
Joanne Cheng	8/8/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/8/2025	1.0	Financial Analysis	Internal correspondence
Joanne Cheng	8/8/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	8/8/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/8/2025	1.0	Financial Analysis	Participation in calls with potential bidders and the Company
Joanne Cheng	8/8/2025	2.0	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	8/8/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/8/2025	0.5	General Correspondence	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/8/2025	0.5	Financial Analysis	
Mitchener Turnipseed	8/8/2025	1.0	Sale Related Activities	Internal correspondence
Mitchener Turnipseed	8/8/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Mitchener Turnipseed	8/8/2025	0.5	Sale Related Activities	Correspondence with the Company
Mitchener Turnipseed	8/8/2025	0.5	General Correspondence	Internal review and planning

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	8/8/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	8/8/2025	0.5	General Case Administration	Internal review and planning
Mitchener Turnipseed	8/8/2025	1.5	Sale Related Activities	Internal correspondence
Mitchener Turnipseed	8/8/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	8/8/2025	1.0	Sale Related Activities	Correspondence with co-advisors
Mitchener Turnipseed	8/8/2025	2.0	General Case Administration	Correspondence with the Company
Sean Moran	8/8/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/8/2025	0.5	Sale Related Activities	Correspondence with the Company
Sean Moran	8/8/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	8/8/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/8/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	8/8/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/8/2025	0.5	Sale Related Activities	Participation in calls with potential bidders and the Company
Sean Moran	8/8/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	8/8/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/8/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/8/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/8/2025	0.5	Sale Related Activities	Participation in calls with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/8/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/8/2025	0.5	Sale Related Activities	Correspondence with the Company
Sean Moran	8/8/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/8/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	8/8/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/8/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/8/2025	3.0	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/8/2025	0.5	Sale Related Activities	Correspondence with the Company
Joanne Cheng	8/9/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/9/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	8/9/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	8/9/2025	1.0	General Case Administration	Internal correspondence
Mitchener Turnipseed	8/9/2025	0.5	Sale Related Activities	Correspondence with the Company
Mitchener Turnipseed	8/9/2025	1.5	Sale Related Activities	Internal correspondence
Sean Moran	8/9/2025	1.0	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/9/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/9/2025	2.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/10/2025	0.5	Financial Analysis	Preparation and/or review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials
Joanne Cheng	8/10/2025	0.5	General Correspondence	Correspondence with potential bidders
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/10/2025	0.5		
Joanne Cheng	8/10/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	8/10/2025	0.5	General Case Administration	Participation in calls with co-advisors and the company
				Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	8/10/2025	1.5	Sale Related Activities	
Mitchener Turnipseed	8/10/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Mitchener Turnipseed	8/10/2025	0.5	Sale Related Activities	Correspondence with the Company
				Participation in calls with co-advisors and the Company
Sean Moran	8/10/2025	0.5	General Case Administration	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/10/2025	1.5	Sale Related Activities	
Joanne Cheng	8/11/2025	0.5	General Correspondence	Correspondence with potential bidders
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/11/2025	0.5		
Joanne Cheng	8/11/2025	1.5	General Correspondence	Correspondence with potential bidders
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/11/2025	0.5		
			General Case Administration	Participation in calls with co-advisors and the Company
Joanne Cheng	8/11/2025	2.5		
Joanne Cheng	8/11/2025	0.5	General Correspondence	Correspondence with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/11/2025	0.5		
Joanne Cheng	8/11/2025	1.0	General Case Administration	Correspondence with co-advisors and the Company
Joanne Cheng	8/11/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	8/11/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/11/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	8/11/2025	0.5	General Correspondence	Correspondence with the Company
Joanne Cheng	8/11/2025	1.5	General Case Administration	Participation in calls with co-advisors and the Company
Mitchener Turnipseed	8/11/2025	1.0	General Case Administration	
Mitchener Turnipseed	8/11/2025	0.5	Sale Related Activities	Internal correspondence
Mitchener Turnipseed	8/11/2025	1.5	Sale Related Activities	Correspondence with co-advisors
Mitchener Turnipseed	8/11/2025	0.5	General Case Administration	Correspondence with the Company
Mitchener Turnipseed	8/11/2025	1.5	Sale Related Activities	Internal correspondence
Mitchener Turnipseed	8/11/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Mitchener Turnipseed	8/11/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Mitchener Turnipseed	8/11/2025	0.5	Sale Related Activities	Correspondence with the Company
Sean Moran	8/11/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/11/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/11/2025	2.0	General Case Administration	Preparation and review of the hours worked internally
Sean Moran	8/11/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/11/2025	3.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/11/2025	2.0	Sale Related Activities	Participation in internal calls
Sean Moran	8/11/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/11/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/11/2025	2.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/11/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/11/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/11/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Joanne Cheng	8/12/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/12/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/12/2025	1.5	General Case Administration	Correspondence with co-advisors
Joanne Cheng	8/12/2025	1.5	General Case Administration	Correspondence with co-advisors
Joanne Cheng	8/12/2025	2.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/12/2025	0.5	General Correspondence	Correspondence with co-advisors
Joanne Cheng	8/12/2025	1.5	General Case Administration	Correspondence with co-advisors
Joanne Cheng	8/12/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/12/2025	1.5	General Case Administration	Correspondence with co-advisors
Mitchener Turnipseed	8/12/2025	0.5	Sale Related Activities	Internal correspondence
Mitchener Turnipseed	8/12/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Mitchener Turnipseed	8/12/2025	1.0	General Case Administration	Correspondence with co-advisors
Mitchener Turnipseed	8/12/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	8/12/2025	1.5	Sale Related Activities	Correspondence with co-advisors
Mitchener Turnipseed	8/12/2025	0.5	General Case Administration	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	8/12/2025	1.5	Sale Related Activities	Correspondence with co-advisors Participation in calls with co-advisors and the company
Mitchener Turnipseed	8/12/2025	1.0	General Case Administration	
Mitchener Turnipseed	8/12/2025	0.5	General Correspondence General Case	Internal correspondence
Sean Moran	8/12/2025	0.5	Administration	Internal correspondence Participation in internal calls
Sean Moran	8/12/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/12/2025	3.0	Document Preparation / Review & Analysis	Correspondence with co-advisors
Sean Moran	8/12/2025	2.0	Sale Related Activities	Correspondence with the Company
Sean Moran	8/12/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	8/12/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/12/2025	1.0	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	8/12/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/12/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/13/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/13/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/13/2025	0.5	General Case Administration	Correspondence with co-advisors and the Company
Joanne Cheng	8/13/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/13/2025	1.5	General Correspondence	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/13/2025	0.5		
			General Case Administration	Correspondence with co-advisors and the Company
Joanne Cheng	8/13/2025	0.5		
			Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/13/2025	1.0		
Joanne Cheng	8/13/2025	0.5	General Correspondence	Internal correspondence
Mitchener			General Case	Correspondence with co-advisors
Turnipseed	8/13/2025	1.0	Administration	Correspondence with potential bidders
Mitchener				Correspondence with potential bidders
Turnipseed	8/13/2025	0.5	Sale Related Activities	
Mitchener				
Turnipseed	8/13/2025	1.5	Sale Related Activities	
Mitchener			General Case	
Turnipseed	8/13/2025	0.5	Administration	Internal correspondence
Mitchener				Correspondence with co-advisors
Turnipseed	8/13/2025	1.5	Sale Related Activities	Correspondence with co-advisors
Mitchener				Participation in calls with co-advisors and the Company
Turnipseed	8/13/2025	0.5	Sale Related Activities	
Mitchener				
Turnipseed	8/13/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/13/2025	0.5	Sale Related Activities	Internal correspondence
				Participation in internal calls
Sean Moran	8/13/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/13/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/13/2025	2.0	Sale Related Activities	Participation in calls with co-advisors and the Company
Sean Moran	8/13/2025	2.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
			Document Preparation / Review & Analysis	
Sean Moran	8/13/2025	1.5		

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/13/2025	1.0	Sale Related Activities	Correspondence with the Company
Sean Moran	8/13/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/13/2025	3.0	Document Preparation / Review & Analysis	Preparation of client materials
Sean Moran	8/13/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/13/2025	1.0	Sale Related Activities	Participation in calls with the Company
Sean Moran	8/13/2025	1.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/13/2025	0.5	Sale Related Activities	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/14/2025	2.5	Financial Analysis	
Joanne Cheng	8/14/2025	1.5	Sale Related Activities	Correspondence with co-advisors and the Company
Joanne Cheng	8/14/2025	0.5	General Correspondence	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/14/2025	0.5	Financial Analysis	
Joanne Cheng	8/14/2025	0.5	General Correspondence	Internal correspondence
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/14/2025	0.5	Financial Analysis	
Joanne Cheng	8/14/2025	1.5	Sale Related Activities	Participation in calls with potential bidders, co-advisors, and the Company
Mitchener	8/14/2025	0.5	General Case	
Turnipseed	8/14/2025	0.5	Administration	Correspondence with potential bidders
Mitchener	8/14/2025	0.5	General Case	
Turnipseed	8/14/2025	0.5	Administration	Correspondence with co-advisors
Mitchener	8/14/2025	0.5	General Case	
Turnipseed	8/14/2025	0.5	Administration	Participation in internal calls
Mitchener	8/14/2025	1.0	Sale Related Activities	Participation in calls with co-advisors
Turnipseed	8/14/2025	0.5	Sale Related Activities	
				Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	8/14/2025	1.5	General Correspondence	Correspondence with the Company
Mitchener Turnipseed	8/14/2025	1.5	General Case Administration	Correspondence with co-advisors
Sean Moran	8/14/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	8/14/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/14/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/14/2025	1.0	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/14/2025	1.0	Sale Related Activities	Participation in internal calls
Sean Moran	8/14/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	8/14/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/14/2025	0.5	Sale Related Activities	Correspondence with the Company
Sean Moran	8/14/2025	1.0	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/14/2025	0.5	Sale Related Activities	Correspondence with the Company
Sean Moran	8/14/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/14/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/14/2025	2.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/14/2025	1.0	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/14/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/14/2025	0.5	General Case Administration	Correspondence with co-advisors
Sean Moran	8/14/2025	1.0	Sale Related Activities	Participation in internal calls
Sean Moran	8/14/2025	3.0	General Case Administration	Preparation and review of the hours worked internally
Joanne Cheng	8/15/2025	1.5	Financial Analysis	Preparation and/or review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials
Joanne Cheng	8/15/2025	2.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/15/2025	0.5	General Correspondence	Correspondence with co-advisors
				Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/15/2025	2.5	Document Preparation / Review & Analysis	Participation in calls with co-advisors
Joanne Cheng	8/15/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Mitchener Turnipseed	8/15/2025	1.5	Sale Related Activities	Internal team calls and document review
Mitchener Turnipseed	8/15/2025	1.5	Document Preparation / Review & Analysis	Correspondence with co-advisors
Mitchener Turnipseed	8/15/2025	0.5	General Case Administration	Correspondence with co-advisors
Mitchener Turnipseed	8/15/2025	0.5	General Case Administration	Correspondence with co-advisors
Mitchener Turnipseed	8/15/2025	0.5	General Case Administration	Correspondence with potential bidders
Mitchener Turnipseed	8/15/2025	1.0	Administration	Participation in internal calls
				Participation in calls with potential bidders, co-advisors and the Company
Mitchener Turnipseed	8/15/2025	0.5	Sale Related Activities	Correspondence with co-advisors and the Company
Mitchener Turnipseed	8/15/2025	1.5	General Correspondence	Participation in calls with co-advisors and the Company
Mitchener Turnipseed	8/15/2025	1.5	General Case Administration	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/15/2025	1.0	Document Preparation / Review & Analysis	Correspondence with co-advisors
Sean Moran	8/15/2025	1.0	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/15/2025	0.5	Sale Related Activities	Correspondence with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/15/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	8/15/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/15/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Moran	8/15/2025	0.5	Sale Related Activities	Participation in calls with potential bidders, co-advisors and the Company
Sean Moran	8/15/2025	1.0	Sale Related Activities	Participation in internal calls
Sean Moran	8/15/2025	0.5	Sale Related Activities	Participation in calls with potential bidders, co-advisors and the Company
Sean Moran	8/15/2025	2.0	Document Preparation / Review & Analysis	Internal team calls and document review
Sean Moran	8/15/2025	0.5	Sale Related Activities	Participation in calls with co-advisors and the Company
Sean Moran	8/15/2025	0.5	Sale Related Activities	Participation in calls with potential bidders, co-advisors and the Company
Sean Moran	8/15/2025	2.0	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/15/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed	8/16/2025	1.5	General Case Administration	Participation in internal calls
Mitchener Turnipseed	8/16/2025	1.5	General Correspondence	Correspondence with co-advisors and the Company
Sean Moran	8/16/2025	1.0	General Correspondence	Participation in internal calls
Sean Moran	8/16/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/16/2025	2.0	Sale Related Activities	Correspondence with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/16/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/16/2025	0.5	Sale Related Activities	Participation in internal calls
Mitchener			General Case	Participation in internal calls
Turnipseed	8/17/2025	1.5	Administration	Internal correspondence
Sean Moran	8/17/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	8/17/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/17/2025	2.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/18/2025	3.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/18/2025	2.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/18/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/18/2025	1.0	Sale Related Activities	Participation in calls with the Company
Joanne Cheng	8/18/2025	1.0	Sale Related Activities	Correspondence with co-advisors and the Company
Joanne Cheng	8/18/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/18/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Mitchener				Correspondence with potential bidders
Turnipseed	8/18/2025	0.5	Sale Related Activities	Internal correspondence
Mitchener	8/18/2025	0.5	Sale Related Activities	Participation in calls with co-advisors and the Company
Turnipseed	8/18/2025	1.0	Sale Related Activities	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	8/18/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Mitchener Turnipseed	8/18/2025	1.5	General Correspondence General Case	Internal correspondence Participation in calls with co-advisors
Mitchener Turnipseed	8/18/2025	3.0	Administration	Internal correspondence
Sean Moran	8/18/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/18/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/18/2025	2.0	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/18/2025	0.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders, co-advisors and the Company
Sean Moran	8/18/2025	0.5	Sale Related Activities	Participation in calls with co-advisors and the Company
Sean Moran	8/18/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/18/2025	2.0	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders, co-advisors and the Company
Sean Moran	8/18/2025	1.5	General Case Administration	Participation in calls with co-advisors and the Company
Sean Moran	8/18/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/18/2025	4.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/18/2025	1.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/18/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	8/19/2025	2.0	General Case Administration	Preparation and review of the hours worked internally
Mitchener Turnipseed	8/19/2025	1.5	General Case Administration	Internal meeting and correspondence
Mitchener Turnipseed	8/19/2025	2.5	General Correspondence	Correspondence with potential bidders
Sean Moran	8/19/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/19/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	8/19/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/19/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	8/19/2025	2.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	8/19/2025	1.0	General Case Administration	Correspondence with co-advisors
Sean Moran	8/19/2025	0.5	Sale Related Activities	Participation in calls with co-advisors and the Company
Sean Moran	8/19/2025	1.0	General Case Administration	Participation in calls with co-advisors
Sean Moran	8/19/2025	0.5	General Case Administration	Correspondence with co-advisors
Sean Moran	8/19/2025	1.0	General Case Administration	Internal correspondence
Joanne Cheng	8/25/2025	3.5	General Case Administration	Preparation and review of the hours worked internally
Mitchener Turnipseed	8/25/2025	1.5	General Case Administration	Participation in calls with co-advisors
Sean Moran	8/25/2025	4.0	General Case Administration	Preparation and review of the hours worked internally
Sean Moran	8/25/2025	0.5	General Correspondence	Correspondence with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/25/2025	1.5	General Case Administration	Preparation and review of the hours worked internally
Joanne Cheng	8/28/2025	7.5	General Case Administration	Preparation and review of the hours worked internally
Mitchener	8/28/2025	0.5	General Correspondence	Internal correspondence
Turnipseed	8/28/2025	0.5	General Correspondence	Internal correspondence
Sean Moran				Preparation and review of the hours worked internally
Joanne Cheng	8/29/2025	5.5	General Case Administration	Participation in calls with co-advisors
Mitchener				
Turnipseed	8/29/2025	1.0	General Correspondence	

EXHIBIT C
(Description of Expenses)

<u>Expense Category</u>	<u>Amount</u>
Airfare:	\$6,924.01
Ground Transportation:	\$4,925.77
Hotel:	\$3,880.35
Meals:	\$1,401.88
Phone / Internet:	\$53.95
Total	\$17,185.96

EXHIBIT D
(Proposed Order)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

Powin, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-16137 (MBK)

(Jointly Administered)

**ORDER APPROVING THE FIRST INTERIM AND FINAL APPLICATION OF
HURON TRANSACTION ADVISORY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER
TO THE DEBTORS FROM JUNE 9, 2025 THROUGH AUGUST 31, 2025**

The relief set forth on the following pages, numbered three (3) through four (4), is **ORDERED**.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [15241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

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Debtors: Powin, LLC, *et al.*

Case No. 25-16137 (MBK)

Caption of Order: Order Approving the First Interim and Final Application of Huron Transaction Advisory LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Debtors from June 9, 2025 through August 31, 2025

Caption in Compliance with D.N.J. LBR 9004-1(b)

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(page 3)

Debtors: Powin, LLC, *et al.*

Case No. 25-16137 (MBK)

Caption of Order: Order Approving the First Interim and Final Application of Huron Transaction Advisory LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Debtors from June 9, 2025 through August 31, 2025

Upon consideration of the *First Interim and Final Application of Huron Transaction Advisory LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Debtors from June 9, 2025 through August 31, 2025* (the “**Final Application**”)¹ of Huron Transaction Advisory LLC (“**Huron**”), the investment banker to the above captioned debtors and debtors in possession (collectively, the “**Debtors**”), requesting entry of an order (this “**Order**”), pursuant to §§ 328, 330, and 331 of title 11 of the United States Code, §§ 101 *et seq.* (the “**Bankruptcy Code**”),² Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of New Jersey (the “**Local Bankruptcy Rules**”), and the *Administrative Fee Order Establishing Procedures for Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 519] (the “**Interim Compensation Order**”), granting: (a) interim and final allowance of compensation for professional services to the Debtors during the period from June 9, 2025 through and including August 31, 2025 (the “**Compensation Period**”) in the amount of \$3,401,000.00; (b) interim and final allowance and reimbursement of actual and necessary expenses incurred by Huron during the Compensation Period in connection with such services in the amount of \$17,185.96; and (c) payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses; and the Court

¹ Capitalized terms used but not otherwise defined herein have the meanings given to them in the Motion to Seal.

² All reference to “section” or “§” shall be to the Bankruptcy Code unless otherwise specified herein.

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Debtors: Powin, LLC, *et al.*

Case No. 25-16137 (MBK)

Caption of Order: Order Approving the First Interim and Final Application of Huron Transaction Advisory LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Debtors from June 9, 2025 through August 31, 2025

having reviewed the Final Application; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §1334; (b) notice of the Final Application and the hearing thereon was adequate under the circumstances; (c) all parties with notice of the Final Application have been afforded the opportunity to be heard on the Final Applications; and (d) all of the requirements of 11 U.S.C. §§ 327, 328, 330, and 331, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure, have been satisfied; and after due deliberation and sufficient and good cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. Huron's Final Application is **APPROVED**.
2. Huron is granted final allowance of compensation in the total amount of \$3,401,000.00 and reimbursement of expenses in the total amount of \$17,185.96.
3. To the extent the amounts identified in paragraph 2 of this Order have not already been paid, the Debtors are authorized and directed to remit such payments upon entry of this Order.
4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.