IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re:

Powin, LLC, et al.,³

Debtors.

Chapter 11

Case No. 25-16137 (MBK)

(Jointly Administered)

COVER SHEET FOR THE FIRST INTERIM AND FINAL APPLICATION OF HURON TRANSACTION ADVISORY LLC FOR COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FROM JUNE 9, 2025 THROUGH AUGUST 31, 2025

In re Powin, LLC, et al., Applicant: Huron Transaction Advisory LLC

Case No.: 25-16137 (MBK) Client: Debtors and Debtors in Possession

(Jointly Administered)

Chapter 11 Cases Filed: June 9, 2025 (the "Petition Date")⁴

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746

RETENTION ORDER ATTACHED.

Dated: November 25, 2025 New York, New York

HURON TRANSACTION ADVISORY LLC

/s/ Mitchener Turnipseed

Name: Mitchener Turnipseed

Title: Senior Director

Investment Banker to the Debtors and Debtors in Possession

⁴ Lead Debtor Case No. 25-16137 (MBK) for Debtor Powin LLC was filed on June 10, 2025, and the remaining Debtors were filed on June 10, 2025 and June 22, 2025, with the exception of Case No. 25-16136 (MBK), which was filed on June 9, 2025.



³ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [15241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

SECTION I FEE SUMMARY

SUMMARY OF AMOUNTS REQUESTED FOR THE FIRST INTERIM AND FINAL COMPENSATION PERIOD OF JUNE 9, 2025 THROUGH AUGUST 31, 2025

Fee Total: \$3,401,000.00
Disbursement Total: \$17,185.96
Total Fees Plus Disbursements: \$3,418,185.96

Total Previous Fees and Expenses Requested:

Total Fees and Expenses Allowed to Date:

N/A

Total Holdback:

N/A

Total Received by Applicant:

\$450,000.00^1

SUMMARY OF FEES REQUESTED FOR THE FIRST INTERIM AND FINAL COMPENSATION PERIOD OF JUNE 9, 2025 THROUGH AUGUST 31, 2025

<u>Fees</u>		<u>Amounts</u>
Monthly Fees:		\$450,000.00
Third Party Capital Transaction Fee:		\$950,000.00
Powin Sale Transaction Fee:		\$1,500,000.00
Discrete Asset Sale Transaction Fees:		\$501,000.00
	Total Fees:	\$3,401,000.00

¹ In accordance with the terms and conditions set forth Engagement Letter, Retention Application and Retention Order (each as defined in the Final Application), the Debtors have paid the Monthly Fees (as defined in the Engagement Letter) when they came due and owing. Huron seeks final approval of such fees in this Final Application.

SECTION II SUMMARY OF SERVICES

SUMMARY OF PROFESSIONALS' TIME FOR THE FIRST INTERIM AND FINAL COMPENSATION PERIOD OF JUNE 9, 2025 THROUGH AUGUST 31, 2025

<u>Name</u>	<u>Title</u>	<u>June 2025</u>	<u>July 2025</u>	August 2025	<u>Total Hours</u>
Mitchener Turnipseed	Senior Director	140.5	193.5	104.5	438.5
Sean Moran	Associate	276.0	318.0	187.0	781.0
Nick Macarchuk	Associate	83.5	20.0	0.0	103.5
Joanne Cheng	Analyst	216.0	278.0	147.0	646.0
Quinn Connolly	Analyst	128.5	0.0	0.0	128.5
	Total Hours:	844.5	814.5	438.5	2,097.5

HOURS BY CATEGORY FOR THE FIRST INTERIM AND FINAL COMPENSATION PERIOD OF JUNE 9, 2025 THROUGH AUGUST 31, 2025

Project Category	<u>Total Hours</u>
Sale Related Activities:	683.5
General Correspondence:	309.0
General Case Administration:	375.5
Financial Analysis:	338.0
Document Preparation / Review & Analysis:	319.0
Travel	72.5
Total Hours:	2,097.5

SECTION III SUMMARY OF DISBURSEMENTS

SUMMARY OF EXPENSES FOR THE FIRST INTERIM AND FINAL COMPENSATION PERIOD OF JUNE 9, 2025 THROUGH AUGUST 31, 2025

Expense Category		Amounts
Airfare:		\$6,924.01
Ground Transportation:		\$4,925.77
Hotel:		\$3,880.35
Meals:		\$1,401.88
Phone / Internet:		\$53.95
	Total:	\$17,185.96

SECTION IV CASE HISTORY

- 1. Date cases filed: June 9, 2025 (i.e., the Petition Date)¹
- 2. Chapter under which case commenced: Chapter 11
- **3. Date of retention:** August 25, 2025, effective as of the Petition Date. *See* Retention Order, attached hereto as **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: N/A

4. Summarize in brief the benefits to the estate and attach supplements as needed:

See narrative portion of Final Application.

- 5. Anticipated distribution to creditors:
 - a. Administration expenses: Paid in full.
 - **b. Secured creditors:** The Debtor's DIP Financing approved by the Final DIP Financing Order and prepetition secured credit facility have each been paid in full with proceeds from the FlexGen Sale. Any other allowed secured claims shall be paid in accordance with the Plan (defined herein).
 - c. Priority creditors: To be paid in accordance with the Plan.
 - **d.** General unsecured creditors: To be paid in accordance with the Plan.
- **6. Final disposition of case and percentage of dividend paid to creditors:** Distributions to creditors will be made pursuant to the Plan.
- 7. This is a first interim and final fee application.

¹ Lead Debtor Case No. 25-16137 (MBK) for Debtor Powin LLC was filed on June 10, 2025, and the remaining Debtors were filed on June 10, 2025 and June 22, 2025, with the exception of Case No. 25-16136 (MBK), which was filed on June 9, 2025.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re:

Chapter 11

Powin, LLC, et al.,¹

Case No. 25-16137 (MBK)

Debtors.

(Jointly Administered)

In re Powin, LLC, et al.,

Applicant: Huron Transaction Advisory LLC

Case No.: 25-16137 (MBK)

Client: Debtors and Debtors in Possession

(Jointly Administered)

Chapter 11 Cases Filed: June 9, 2025 (the "**Petition Date**")²

FIRST INTERIM AND FINAL APPLICATION OF HURON TRANSACTION ADVISORY LLC FOR COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FROM JUNE 9, 2025 THROUGH AUGUST 31, 2025

Huron Transaction Advisory LLC ("Huron"), the investment banker to the above captioned debtors and debtors in possession (collectively, the "Debtors"), hereby files this first interim and final fee application (this "Final Application"), pursuant to §§ 328, 330, and 331 of title 11 of the United States Code, §§ 101 et seq. (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583], (ii) Powin, LLC [0504], (iii) PEOS Holdings, LLC [5476], (iv) Powin China Holdings 1, LLC [1422], (v) Powin China Holdings 2, LLC [9713], (vi) Charger Holdings, LLC [5241], (vii) Powin Energy Ontario Storage, LLC [8348], (viii) Powin Energy Operating Holdings, LLC [2495], (ix) Powin Energy Operating, LLC [6487], (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

² Lead Debtor Case No. 25-16137 (MBK) for Debtor Powin LLC was filed on June 10, 2025, and the remaining Debtors were filed on June 10, 2025 and June 22, 2025, with the exception of Case No. 25-16136 (MBK), which was filed on June 9, 2025.

³ All reference to "section" or "§" shall be to the Bankruptcy Code unless otherwise specified herein.

Bankruptcy Rules for the United States Bankruptcy Court for the District of New Jersey (the "Local Bankruptcy Rules"), and the Administrative Fee Order Establishing Procedures for Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court [Docket No. 519] (the "Interim Compensation Order"), requesting: (a) interim and final allowance of compensation for professional services to the Debtors during the period from June 9, 2025 through and including August 31, 2025 (the "Compensation Period") in the amount of \$3,401,000.00; (b) interim and final allowance and reimbursement of actual and necessary expenses incurred by Huron during the Compensation Period in connection with such services in the amount of \$17,185.96; and (c) payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses. In support of this Final Application, Huron respectfully states as follows:

JURISDICTION AND VENUE

- 1. The United States Bankruptcy Court for the District of New Jersey (this "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.). This is a core proceeding within the meaning of 28 U.S.C. §§ 157(b)(2). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.
- 2. The statutory and other bases for the relief requested in this Final Application are \$\\$ 328(a), 330, and 331, Bankruptcy Rule 2016, Local Rule 2016-1, and the *Order: (I) Authorizing the Debtors to Retain and Employ Huron Transaction Advisory LLC as Investment Banker to the Debtors, Effective as of the Petition Date; (II) Modifying Certain Timekeeping Requirements; and (III) Granting Related Relief [Docket No. 783] (the "Retention Order").*

BACKGROUND

a. General Facts Regarding Huron's Retention.

- 3. On the Petition Date the Debtors commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases").
- 4. On July 7, 2025, the Debtors filed the Debtors' Application for Entry of an Order: (I) Authorizing the Debtors to Retain and Employ Huron Transaction Advisory LLC as Investment Banker to the Debtors, Effective as of the Petition Date; (II) Modifying Certain Timekeeping Requirements; and (III) Granting Related Relief [Docket No. 275] (the "Retention Application") to retain and employ Huron as their investment banker, effective as of the Petition Date, pursuant to the terms and conditions set forth in that certain engagement letter between Huron and the Debtors, dated as of May 18, 2025 (collectively, together with the Exhibit, Annex and the Indemnification Provisions attached thereto, the "Engagement Letter").4
- 5. On August 25, 2025, the Court entered the Retention Order in accordance with the Engagement Letter, which is on file with the Retention Application as Exhibit 1 to the proposed Retention Order, subject to the modifications stated in the Retention Order.

b. Specifical Facts Relevant to Huron's Transaction Fees.

6. On June 21, 2025, the Debtors filed a Motion of the Debtors for Entry of Interim and Final Orders: (I) Authorizing the Debtors to Obtain Postpetition Operational Cash Flow Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Modifying the Automatic Stay; (IV) Scheduling a Final DIP Hearing; and (V) Granting Related Relief [Docket No. 120] (as amended [Docket No. 143], the "DIP Financing Motion"),

⁴ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Retention Application and the Engagement Letter, as applicable.

Case 25-16137-MBK Doc 1150 Filed 11/26/25 Entered 11/26/25 11:57:57 Desc Main Document Page 9 of 149

which the Court granted by final order [Docket No. 520] (the "Final DIP Financing Order") on July 25, 2025.

- 7. On July 8, 2025, the Court entered the Order Granting Expedited Motion of the Debtors for Entry of an Order (I) Authorizing and Approving Settlement and Release Agreement; and (II) Granting Related Relief [Docket No. 283] (the "Settlement Order"), which approved that certain settlement (the "Project Group Settlement") by and among the Debtors, Munmorah Battery ProjectCo Pty Ltd, ACN 662 894 699, an Australian corporation ("Munmorah"), Ulinda Park ProjectCo Pty Ltd, ACN 659 144 484, an Australian corporation ("Ulinda", and together with Munmorah, the "Project Group"), and certain lenders consenting thereto. Pursuant to the Project Group Settlement, the Debtors transferred certain of the Debtors' assets (including certain parts, equipment, materials, consumables, supplies, contracts, purchase orders, and warranties) for, among other things, \$5,050,000.00, which was in addition to a \$5,000,000.00 upfront settlement payment from the Project Group to the Debtors prior to the Petition Date (collectively, the "Settlement Payments"). The effective date of the Project Group Settlement occurred on August 5, 2025.
- 8. On July 17, 2025, the Court entered the Order (I) Designating a Stalking Horse Bidder and Approving Stalking Horse Bidder Protections, (II) Approving Bidding Procedures by Which Interested Parties May Bid and an Auction Sale Format in Connection With the Sale of Substantially All of the Debtors' Assets, (III) Approving Form of Asset Purchase Agreement, (IV) Approving Form of Notice to be Provided to Interested Parties, (V) Authorizing the Assumption and Assignment of Assumed Contracts and Notice Procedures Thereto, (VI) Scheduling a Court Hearing to Consider Approval of the Sale to the Highest and Best Bidder, and (VII) Authorizing the Sale of the Debtors' Property Free and Clear of All Causes of Action

Case 25-16137-MBK Doc 1150 Filed 11/26/25 Entered 11/26/25 11:57:57 Desc Main Document Page 10 of 149

and Claims [Docket No. 413] (the "Bidding Procedures Order"), to which the bidding procedures (the "Bidding Procedures") were attached as Exhibit 1.

- 9. On July 25, 2025, the Court entered the Interim Compensation Order.
- 10. On July 30, 2025, the Debtors conducted an auction (the "Auction") in accordance with the Bidding Procedures. During the Auction, the Debtors received, among other things: (i) one Qualified Bid (as defined in the Bidding Procedures) from FlexGen Power Systems, LLC ("FlexGen") for the Purchased Assets (as defined in the FlexGen Asset Purchase Agreement) for, among other things, the Purchase Price of \$32,723,273.78; and (ii) one Qualified Bid from Hitachi Energy Ltd. ("Hitachi") for the EKS Interest (as defined below) for, among other things, the Purchase Price of \$15,000,000.00. See Notice of Winning Bidders [Docket No. 591].
- 11. On August 8, 2025, the Court entered the *Order (I) Authorizing the Debtors to Enter Into and Perform Under the EKS Agreements, and (II) Granting Related Relief* [Docket No. 691] (the "**Hitachi Sale Order**"), pursuant to which Hitachi purchased (the "**Hitachi Sale**") the Debtors' indirect membership interests (the "**EKS Interest**") in non-debtor EKS HoldCo, LLC—a joint venture with Hitachi—held by Powin EKS SellCo, LLC, a wholly owned non-debtor subsidiary of Debtor Powin LLC. The Hitachi Sale closed on August 27, 2025.
- 12. On August 18, 2025, the Court entered an Order (I) Authorizing the Debtors to Enter Into and Perform Under the FlexGen Power Systems, LLC Asset Purchase Agreement, (II) Approving the Sale of Purchased Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (III) Authorizing the Assumption and Assignment of the Assumed Contracts to Purchaser and Establishing Cure Amounts Related Thereto in Accordance with the Assumption and Assignment Procedures, and (IV) Granting Related Relief [Docket No. 751] (the "FlexGen

Sale Order"), pursuant to which FlexGen purchased (the "FlexGen Sale") substantially all of the Debtors' assets. The FlexGen Sale closed on August 19, 2025.

13. Following the consummation of the FlexGen Sale and the Hitachi Sale, on October 6, 2025, the Debtors filed the *Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Powin, LLC and Affiliates Thereof and the Official Committee of Unsecured Creditors* [Docket No. 914] (the "Plan"). The Plan contemplates an orderly distribution of the proceeds from the Debtors' various sales and other recoveries in accordance with the Bankruptcy Code's priority scheme. The Plan also provides for the wind-down of the Debtors' estates and the establishment of appropriate distribution and reconciliation mechanisms to ensure value is returned to creditors as efficiently as possible. The Debtors' ability to confirm the Plan rests upon the transactions successfully closed through Huron's efforts, which generated the sale proceeds and settlement recoveries that will fund creditor distributions.

INFORMATION REQUIRED BY THE GUIDELINES

14. Huron discloses the following concerning the scope of the Final Application:

Name of Applicant:	Huron Transaction Advisory LLC	
Name of Client:	In re Powin, LLC, et al. (Debtors and Debtors in	
	Possession)	
Petition Date:	June 9, 2025 ⁵	
Retention Date:	Retention Order signed August 25, 2025, effective	
	June 9, 2025. See Retention Order at Docket No.	
	783, a copy of which is attached hereto as Exhibit A .	
Time Period Covered by	June 9, 2025 – August 31, 2025	
Application:		
Terms and Conditions of	Monthly and Transaction Fees	
Employment:		
Interim / Final:	First Interim and Final Application	
Date and Terms of Administrative	On July 25, 2025, this Court entered the Interim	
Fee Order:	Compensation Order [Docket No. 519]. Pursuant to	

⁵ Lead Debtor Case No. 25-16137 (MBK) for Debtor Powin LLC was filed on June 10, 2025, and the remaining Debtors were filed on June 10, 2025 and June 22, 2025, with the exception of Case No. 25-16136 (MBK), which was filed on June 9, 2025.

	,
11 U.S.C. § 328:	the Interim Compensation Order, Professionals, as defined therein, may file interim fee applications for allowance of compensation and reimbursement of expenses pursuant to § 331 at four (4) month intervals or such other intervals directed by the Court. Notwithstanding the foregoing, pursuant to the Retention Order, upon earning any Transaction Fees or a portion thereof, Huron is required to file a related fee application for approval and payment of any Transaction Fee from the escrow account. Huron seeks compensation under 11 U.S.C. § 328.
Total Compensation (Fees) Sought	\$3,401,000.00
this Compensation Period:	45,101,000.00
Total Expenses Sought this	\$17,185.96
Compensation Period:	Ψ17,103.70
Total Compensation Approved by	N/A
Interim Order to Date:	
Total Expenses Approved by	N/A
Interim Order to Date:	
Blended Rate in this Application	N/A
for All Professionals:	
Blended Rate in this Application	N/A
for All Timekeepers:	
Compensation Sought in this	\$450,000.00
Application Already Paid Pursuant	
to the Retention Order but not Yet	
Allowed:	N/A
Expenses Sought in this Application Already Paid Pursuant to a Monthly	IV/A
Compensation Order but not Yet	
Allowed:	
If Applicable, Number of	N/A
Professionals in this Application	
not Included in Staffing Plan	
Approved by Client:	
If Applicable, Difference Between	N/A
Fees Budgeted and Compensation	
Sought for this Period:	
Number of Professionals Billing	N/A
Fewer Than 15 Hours to the Case	
During this Period:	[
Are Any Rates Higher Than Those	[] Yes [X] No
Approved or Disclosed at	
Retention? If Yes, Calculate and	
Disclose the Total Compensation	

Sought in this Application Using	
the Rates Originally Disclosed in	
the Retention Application:	

SCOPE OF SERVICES

- 15. Pursuant to the Engagement Letter, Huron was retained to provide the following services to the Debtors:⁶
 - (a) Assist the Debtors in reviewing and analyzing the Debtors' results of operations, financial condition and business plan;
 - (b) Assist the Debtors in reviewing and analyzing any potential Capital Transaction, Sale Transaction or Restructuring;
 - (c) Assist the Debtors in structuring and negotiating any Capital Transaction, Sale Transaction or Restructuring, including participating in such negotiations as requested by the Debtors;
 - (d) Advise the Debtors on the terms of securities it offers in any potential Capital Transaction;
 - (e) Advise the Debtors on their preparation of information memorandum for a potential Capital Transaction and /or Sale Transaction (each, an "Information Memo");
 - (f) Assist the Debtors in contacting potential providers of a Capital Transaction ("**Providers**") that Huron and the Debtors agree are appropriate, and meet with and provide them with the Information Memo and such additional information about the Debtors' assets, properties or businesses that is acceptable to the Debtors, subject to customary business confidentiality agreements;
 - (g) Assist the Debtors in contacting potential counterparties for a Sale Transaction ("Counterparties") that Huron and the Debtors agree are appropriate, and meet with and provide them with such additional information about the Debtors' assets, properties or businesses that are acceptable to the Debtors, subject to customary business confidentiality agreements;

⁶ To the extent there is any inconsistency between the summary of the fees set forth herein and the terms of the Engagement Letter, as amended by the Retention Order, the terms of the Engagement Letter, as amended by the Retention Order, shall control.

- (h) Assist the Debtors in coordinating the due diligence investigation of the Debtors by Counterparties as appropriate and acceptable to the Company;
- (i) Meet with the Debtors to discuss any proposed Transaction and its financial implications;
- (j) Assist the Debtors in developing a strategy to effectuate any Transaction;
- (k) Provide such other investment banking services in connection with a Capital Transaction, Sale Transaction, or Restructuring as Huron and the Debtors may mutually agree upon;
- (l) Testify in support of the Debtors' proposed transactions in Court and depositions and other related discovery propounded in accordance with applicable law; and
- (m)To the extent requested, make additional Huron specialized resources not otherwise provided in the Engagement Letter available through an amended engagement letter with economics and terms to be mutually agreed upon between Huron and the Debtors.

PROFESSIONAL COMPENSATION

16. The Retention Order approved the payment of (among other fees and expenses) the following fees to Huron, as set forth in detail in the Retention Application, the Engagement Letter, and the Retention Order:⁷

(a) Monthly Fees.

(i) During the term of the Engagement Letter a fee of \$150,000 per month (the "Monthly Fee"), payable in advance of each month. The Debtors paid the first Monthly Fee immediately upon executive of the Engagement Letter, and all subsequent Monthly Fees prior to each monthly anniversary of the date of the Engagement Letter. Whether or not a Capital Transaction, Sale Transaction or Restructuring occurs, Huron shall earn and be paid the Monthly Fee every month during the term of this agreement. Beginning September 16, 2025, 50% of each Monthly Fee payable under the Engagement Letter shall be offset, to the extent previously paid, against any Transaction Fees (as defined below) (the "Monthly Fee

⁷ To the extent there is any inconsistency between the summary of the Fee Structure set forth herein and the terms of the Engagement Letter, as amended by the Retention Order, the terms of the Engagement Letter, as amended by the Retention Order, shall control.

Credit"), provided that in no event shall the Monthly Fee Credit reduce the Transaction Fees payable hereunder to less than \$0.

(b) Capital Transaction Fee.

- (i) At the closing of a Capital Transaction with a Provider that is not an existing lender, equity holder, or affiliate of Powin or a direct or indirect subsidiary (a "Third Party"), a non-refundable cash fee (the "Third Party Capital Transaction Fee") of:
 - 1. 3.0% of the aggregate gross amount or face value of capital Raised (as defined below) in the Capital Transaction as equity, equity-linked interests, options, warrants or other rights to acquire equity interests (including any rights offerings), plus
 - 2. 2.0% of the aggregate gross amount of junior secured or unsecured debt obligations Raised in the Capital Transaction; plus
 - 3. 1.0% of the aggregate gross amount of senior secured debt obligations and other interests Raised in the Capital Transaction (including a debtor-in-possession financing (a "DIP Financing").
 - 4. The minimum Third Party Capital Transaction Fee paid at the first closing of a Capital Transaction with a Third Party shall be equal to \$950,000 (without offsetting monthly fees earned) and shall only be payable once, and, in the event of multiple Capital Transactions with Third Parties, the Third Party Capital Transaction Fee payable at the closing of each such Capital Transaction subsequent to the initial Capital Transaction with a Third Party shall equal the aggregate Third Party Capital Transaction Fees calculated for all Capital Transactions with Third Parties less the Third Party Capital Transaction Fees actually paid to Huron.
- (ii) At the closing of a Capital Transaction with a Provider that is a current lender, equity holder or affiliate of Powin or a direct or indirect subsidiary (a "Related Party") a non-refundable cash fee (the "Related Party Capital Transaction Fee") of:
 - 1. 2.0% of the aggregate gross amount or face value of capital Raised in the Capital Transaction as equity, equity-linked interests, options, warrants or other rights to acquire equity interests (including any rights offerings), plus
 - 2. 1.0% of the aggregate gross amount of junior secured, unsecured debt obligations, senior secured debt obligations and other interests Raised in the Capital Transaction (including a DIP Financing).

3. The minimum Related Party Capital Transaction Fee paid at the first closing of a Capital Transaction with a Related Party shall be equal to \$600,000 (without offsetting monthly fees earned) and shall only be payable once, and, in the event of multiple Capital Transactions with Related Parties, the Related Party Capital Transaction Fee payable at the closing of each such Capital Transaction subsequent to the initial Capital Transaction with a Related Party shall equal the aggregate Related Party Capital Transaction Fees calculated for all Capital Transactions with Related Parties less the Related Party Capital Transaction Fees actually paid to Huron.

(c) Restructuring Fee.

(i) At the closing of a Restructuring consummated as part of a Bankruptcy Case, a fee (the "In-Court Restructuring Fee") of \$1,250,000.

(d) Powin Sale Transaction Fee.

- (ii) At the closing of a Powin Sale Transaction, a non-refundable cash fee (the "**Powin Sale Transaction Fee**") equal to the greater of (x) \$1,500,000 and (y) the calculation set forth below:
 - 1. 1.5% of aggregate gross consideration for amounts up to \$280 million; plus
 - 2. 2.0% of aggregate gross consideration for amounts in excess of \$280 million up to and including \$350 million; plus
 - 3. 3.0% of aggregate gross consideration for amounts in excess of \$350 million.

(e) Discrete Asset Sale Transaction Fee.

(i) At the closing of each Discrete Asset Sale Transaction, a non-refundable cash fee (the "Discrete Asset Sale Transaction Fee"), equal to 2.0% of aggregate gross consideration received in such Discrete Asset Sale Transaction; provided that if the Company ultimately sells substantially all assets in multiple Discrete Asset Sale Transactions but the aggregate Discrete Asset Sale Transaction Fee would not otherwise be \$950,000, Huron shall nevertheless receive \$950,000.

(f) Expense Reimbursement.

(ii) Whether or not the Debtors consummate a Transaction; the Debtors will reimburse Huron for all of its reasonable and documented out-

of-pocket expenses as they are incurred in entering into and performing services pursuant to the Engagement Letter, but in no event greater than \$2,000 for any individual expense without the Debtors' prior approval, which approval shall not be unreasonably withheld. Huron agrees to provide the Debtors with reasonable support for its expenses at the Debtors' request or at the direction of the Court. Huron shall, in addition, be reimbursed by the Debtors for the reasonable and documented fees and expenses of its outside legal counsel incurred in connection with the negotiation and performance of this Agreement and the matters contemplated hereby.

17. If, at any time prior to the twelve (12) months following expiration of termination of the Engagement Letter (the "**Tail Period**"), the Debtors consummate any Transaction or enter into an agreement or a Plan is filed regarding any Transaction, and a Transaction is subsequently consummated, then the Debtors (or their estates) shall pay Huron the applicable Transaction Fee(s) specified above immediately upon the closing of any such Transaction(s).

COMPENSATION REQUESTED FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

- 18. By this Final Application, Huron requests entry of an order: (a) granting interim and final allowance of compensation for professional services to the Debtors during the Compensation Period in the amount of \$3,401,000.00; (b) granting interim and final allowance and reimbursement of actual and necessary expenses incurred by Huron during the Compensation Period in connection with such services in the amount of \$17,185.96; and (c) directing payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.
- 19. During the Compensation Period, Huron earned Monthly Fees, a Third Party Capital Transaction Fee, a Powin Sale Transaction Fee, and Discrete Asset Sale Transaction Fees.
- 20. With respect to the Monthly Fees, during the Compensation Period, \$450,000.00 became due and payable to Huron on account of three (3) Monthly Fees, each in the amount of

\$150,000.00 (for the June, July, and August 2025 Monthly Fees).

- 21. With respect to the Third Party Capital Transaction Fee, during the Compensation Period, minimum fee of \$950,000.00 became due and payable to Huron on account the DIP Financing approved by the Final DIP Financing Order, which constitutes a Capital Transaction under the terms of the Engagement Letter.
- 22. With respect to the Powin Sale Transaction Fee, during the Compensation Period, \$1,500,000.00 became due and owing to Huron on account of the FlexGen Sale, which transferred substantially all of the Debtors' assets to FlexGen, as approved by the FlexGen Sale Order.
- With respect to the Discrete Asset Sale Transaction Fees, during the Compensation Period, a total of \$501,000.00 became due and owing to Huron, which is comprised of (a) \$201,000.00 on account of 2% of the \$10,050,000.00 Settlement Payments paid by the Project Group in the Project Group Settlement, as approved by the Settlement Order (\$10,050,000.00 x 2% = \$201,000.00); and (b) \$300,000.00 on account of 2% of the \$15,000,000.00 Purchase Price paid by Hitachi in the Hitachi Sale, as approved by the Hitachi Sale Order (\$15,000,000.00 x 2% = \$300,000.00), both of which Transactions constitute a Discrete Asset Sale Transaction under the terms of the Engagement Letter.
- 24. Accordingly, the total compensation earned by Huron in these Chapter 11 Cases is as follows:

<u>Category</u>	<u>Amount</u>
Monthly Fees:	\$450,000.00
Third Party Capital Transaction Fee:	\$950,000.00
Powin Sale Transaction Fee:	\$1,500,000.00
Discrete Asset Sale Transaction Fees:	\$501,000.00
Total Fees:	\$3,401,000.00

25. Accordingly, by this Final Application, Huron is seeking interim and final allowance and payment of compensation during the Compensation Period in the amount of \$3,401,000.00.

SUMMARY OF SERVICES

- 26. Huron's work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. This summary is not intended to be a detailed description of the work Huron has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Huron:⁸
 - a. Sale Related Activities: Huron assisted the Debtors in connection with their sale efforts, including: (i) preparing marketing and due diligence materials; (ii) coordinating negotiation and execution of non-disclosure agreements; (iii) scheduling, coordinating, and participating in calls and meetings with potential buyers to review the sale process, the Debtors' operations, and potential transaction structures; (iv) assisting the Debtors in preparing responses to due diligence requests; (v) soliciting and reviewing proposals and indications of interest from prospective buyers; (vi) preparing comparative analyses of such proposals for the Debtors' management, the Debtors' Board of Directors (the "Board"), and other stakeholders; and (vii) supporting negotiations and documenting sale transactions in coordination with the Debtors' counsel and other advisors.
 - b. **General Correspondence:** Huron engaged in regular correspondence with the Debtors, their other advisors, creditors, potential buyers, and other constituents regarding case developments. This category includes telephone calls, emails, and meetings with stakeholders, as well as advisor-only discussions with other professionals involved in these Chapter 11 Cases.
 - c. General Case Administration: Huron assisted the Debtors and their counsel with the overall administration of these Chapter 11 Cases, including (i) preparing for Board meetings and discussions with key stakeholders; (ii) reviewing and analyzing filings, court pleadings, and related case materials; (iii) coordinating across the Debtors' professional team to support execution of the Debtors' restructuring strategy; and (iv) participating in hearings and preparing related materials, as appropriate.

⁸ The following summary is intended to highlight the general categories of services Huron rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service that Huron performed.

- d. **Financial Analysis:** Huron assisted the Debtors, in coordination with the Debtors' financial advisor, in the review and analysis of the Debtors' financial condition, including: (i) reviewing financial projections, cash flow forecasts, and liquidity analyses; (ii) analyzing the Debtors' business plan and operating performance; (iii) conducting diligence on the Debtors' capital structure and creditor recoveries; and (iv) preparing financial analyses in support of discussions with the Board, creditors, and other parties-in-interest.
- e. **Document Preparation / Review & Analysis:** Huron prepared, reviewed, and analyzed various materials throughout these Chapter 11 Cases, including iterations of the Debtors' business plan, financial models, proposals from potential buyers, creditor presentations, Board materials, and other strategic documents. Huron also assisted in preparing responses to due diligence requests and coordinated the flow of information among the Debtors, their advisors, and interested stakeholders.
- f. **Travel:** Huron professionals incurred time traveling on behalf of the Debtors, including travel to and from the Debtors' headquarters, meetings with stakeholders, and the Court, as necessary.
- Although Huron, in line with market convention, does not bill by the hour, Huron has kept track of its post-petition time in one-half hour increments in accordance with the Retention Order. Huron's time records for the Compensation Period, maintained in accordance with the Retention Order, are attached hereto as **Exhibit B**. During the Compensation Period, Huron's professionals spent approximately 2,097.5 hours providing investment banking services to the Debtors.
- 28. The fees charged by Huron have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Huron for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Huron submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

REQUEST FOR REIMBURSEMENT OF EXPENSES INCURRED DURING THE FINAL COMPENSATION PERIOD

29. Huron also incurred certain actual and necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Engagement Letter. Huron expenses incurred during the Compensation Period in connection with its services to the Debtors are \$17,185.96. A detailed description of the expenses Huron incurred during the Compensation Period is attached hereto as **Exhibit C**.

BASIS FOR RELIEF

- 30. Section 328(a) allows a professional to obtain prior court approval of the terms of its retention. See 11 U.S.C. § 328(a). Under § 328(a), a professional may avoid uncertainty by obtaining (i) advance court approval of compensation terms agreed to with the estate, and (ii) a court's finding that such terms are "reasonable" in advance of the professional's providing related services. See In re Nat'l Gypsum Co., 123 F.3d 861, 862–63 (5th Cir. 1997). Section 328(a) explicitly contemplates court approval of contingent fees. See 11 U.S.C. § 328(a) ("The trustee ... with the court's approval, may employ or authorize the employment of a professional person ... on any reasonable terms and conditions of employment, including ... on a fixed or percentage fee basis, or on a contingent fee basis.").
- 31. If a court has entered an order authorizing a professional's employment that "expressly and unambiguously states specific terms and conditions (*e.g.*, specific hourly rates or contingency fee arrangements) that are being approved pursuant to the first sentence of Section 328(a)," the court is constrained to apply only the "improvident" standard of § 328(a) in any later review of such professional's requested compensation. *Zolfo, Cooper & Co. v. Sunbeam-Oster Co., Inc.*, 50 F.3d 253, 261 (3d Cir. 1995).

- 32. Under the § 328(a) standard, a bankruptcy court wishing to render a previously approved fee arrangement "improvident" must find that there have been "developments not capable of being anticipated at the time of the fixing of the terms and conditions" of the engagement. 11 U.S.C. § 328(a). It is not enough that developments in a case are simply unforeseen. *Daniels v. Barron* (*In re Barron*), 225 F.3d 583, 585 (5th Cir. 2000).
- 33. Section 330, moreover, provides that a court may award a professional employed under § 327 "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the following non-exclusive criteria for the award of such compensation and reimbursement. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- A. the time spent on such services;
- B. the rates charged for such services;
- C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.
- 11 U.S.C. § 330(a)(3); see also In re XO Commc'ns, Inc., 398 B.R. 106, 113 (Bankr. S.D.N.Y. 2008) (stating that "in considering a transaction fee, courts recognize that certain of these factors

Case 25-16137-MBK Doc 1150 Filed 11/26/25 Entered 11/26/25 11:57:57 Desc Main Document Page 23 of 149

do not apply, such as 'time spent' or the 'rates charged'") (quoting *In re Intelogic Trace, Inc.*, 188 B.R. 557, 559 (Bankr. W.D. Tex. 1995)).

- 34. Here, the Retention Order approved Huron's compensation under § 328(a) as to all parties except the U.S. Trustee, which retained the right to review Huron's compensation based on the reasonableness standard of § 330.
- 35. Huron respectfully submits that the fees requested here are reasonable under the criteria set forth in § 330(a)(3).
- 36. First, the time spent on these matters—approximately 2,097.5 hours—was commensurate with the size and urgency of these Chapter 11 Cases. Huron was called upon shortly before the Petition Date to launch and complete a multi-track sale and financing process under tight milestones imposed by the DIP Financing and the Debtors' liquidity needs. The hours reflect the intensity of that process, including preparing marketing materials, coordinating diligence, negotiating term sheets, and supporting competitive bidding processes.
- 37. Second, the compensation sought by Huron is necessary as the services rendered are directly tied to the substantial value created for the Debtors' estates and their creditors during the compressed timeline of these Chapter 11 Cases. The DIP Financing secured early in the cases provided essential liquidity to stabilize operations and preserve enterprise value. The FlexGen Sale, which generated over \$32 million in cash consideration, maximized the value of substantially all of the Debtors' operating assets. The Hitachi Sale yielded \$15 million for a minority joint venture interest that might otherwise have been difficult to monetize outside of bankruptcy. Finally, the \$10.05 million Settlement with the Project Group avoided costly, value-destructive litigation and resulted in immediate cash recoveries from assets that would have otherwise been difficult to monetize. Collectively, these transactions formed the foundation for the Debtors' Plan

Case 25-16137-MBK Doc 1150 Filed 11/26/25 Entered 11/26/25 11:57:57 Desc Main Document Page 24 of 149

and represent clear, measurable benefits to creditors that more than justify the Compensation earned under Huron's Court-approved engagement.

- 38. Third, the services were performed within a reasonable amount of time given the complexity and importance of the tasks. The Debtors were facing a compressed runway and creditor pressure to maximize value quickly. Huron deployed senior and junior professionals in a coordinated manner to move multiple transactions forward in parallel. The ability to close three separate value-maximizing transactions in less than seventy-five days is a testament to the efficiency and necessity of the work.
- 39. Fourth, the compensation requested is reasonable when measured against the customary compensation charged by similarly skilled practitioners in comparable engagements. Huron's aggregate fees of \$3.401 million are in line with market-based transaction fees regularly approved in other large and complex Chapter 11 cases. Courts have consistently recognized that investment banking professionals command premium compensation given the unique expertise, specialized knowledge, and substantial resources required to deliver value in distressed M&A and financing transactions. When viewed against both the size of the underlying transaction and the sophisticated services rendered, Huron's fees fall squarely is comparable to what other debtors and creditors' estates have paid for similar work in cases of similar magnitude.
- 40. Finally, the professionals who staffed this matter brought deep expertise in restructuring and complex cross-border energy transactions, ensuring that the Debtors received high-quality advice on an expedited timeline. The results achieved—stabilization of the business and multiple completed sales at fair value—underscore the reasonableness of the requested compensation.

Case 25-16137-MBK Doc 1150 Filed 11/26/25 Entered 11/26/25 11:57:57 Desc Main Document Page 25 of 149

41. Each component of Huron's compensation that became payable during the Compensation Period was earned under the terms of the Court-approved Engagement Letter, as modified by the Retention Order. Furthermore, as advised in the Declaration of Mitchener Turnipseed in Support of the Retention Application (the "Huron Retention Declaration"), Huron remains a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a), and, in Huron's continued review of its connections, has not discovered any information to change that analysis or that is otherwise required to be disclosed under Bankruptcy Rule 2014(a). Huron submits that the services it performed on behalf of the Debtors, as summarized above and as more fully described in Huron's time records, were necessary for and beneficial to the Debtors' estates. Moreover, Huron's services were consistently performed in a timely, expert, and considered manner commensurate with the complexity and importance of the issues involved.

NOTICE

42. Huron will provide notice of this Final Application on the date hereof to: (i) the Office of the United States Trustee for the District of New Jersey; and (ii) all parties who filed a request for service of notices under Bankruptcy Rule 2002. Huron submits that no further notice is necessary under the circumstances.

Case 25-16137-MBK Doc 1150 Filed 11/26/25 Entered 11/26/25 11:57:57 Desc Main Document Page 26 of 149

WHEREFORE, Huron hereby files this Final Application requesting entry of an order, substantially in the form attached hereto as **Exhibit D**, approving: (a) interim and final allowance of compensation for professional services to the Debtors during the Compensation Period in the amount of \$3,401,000.00; (b) interim and final allowance and reimbursement of actual and necessary expenses incurred by Huron during the Compensation Period in connection with such services in the amount of \$17,185.96; and (c) payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

Dated: November 25, 2025 New York, New York

HURON TRANSACTION ADVISORY LLC

By: <u>/s/ Mitchener Turnipseed</u>

Name: Mitchener Turnipseed

Title: Senior Director

Investment Banker to the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re:

Chapter 11

Powin, LLC, et al.,1

Case No. 25-16137 (MBK)

Debtors.

(Jointly Administered)

Applicant: Huron Transaction Advisory LLC In re Powin, LLC, et al.,

Case No.: 25-16137 (MBK)

Client: Debtors and Debtors in Possession

(Jointly Administered)

Chapter 11

Cases Filed: June 9, 2025 (the "Petition Date")²

CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS IN DISTRICT OF NEW JERSEY BANKRUPTCY CASES

I, Mitchener Turnipseed, hereby state and declare as follows:

1. I am a Senior Director at Huron Transaction Advisory LLC ("Huron"), the investment banker to the Debtors in these Chapter 11 Cases. This certification is made pursuant to the United States Trustee's Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330 (the "Guidelines") in support of Huron's foregoing first interim and final fee application (the "Final Application").³ I am Huron's

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [15241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

² Lead Debtor Case No. 25-16137 (MBK) for Debtor Powin LLC was filed on June 10, 2025, and the remaining Debtors were filed on June 10, 2025 and June 22, 2025, with the exception of Case No. 25-16136 (MBK), which was filed on June 9, 2025.

³ Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Final Application.

Case 25-16137-MBK Doc 1150 Filed 11/26/25 Entered 11/26/25 11:57:57 Page 28 of 149 Document

Certifying Professional as defined in the Guidelines.

2. I have read the Final Application and reviewed the requirements of the Local Rules.

I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry,

except as specifically indicated to the contrary herein or in the Final Application or to the extent

compliance has been modified or waived by the Retention Order: (a) the Final Application

complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by

Huron fall within the Guidelines and are billed in accordance with practices customarily employed

by Huron and generally accepted by Huron's clients (though Huron normally does not bill its

clients by the hour).

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the

Bankruptcy Rules, the Guidelines, and Local Rules have been modified such that Huron's

investment banking professionals are required only to keep reasonably detailed time records in half-

hour increments. As stated in the Debtors' Retention Application to retain Huron [Docket No. 275],

it is not the general practice of investment banking firms such as Huron to keep detailed time records

similar to those customarily kept by attorneys.

Dated: November 25, 2025

New York, New York

HURON TRANSACTION ADVISORY LLC

/s/ Mitchener Turnipseed

Name: Mitchener Turnipseed

Title: Senior Director

Investment Banker to the Debtors

and Debtors in Possession

2

EXHIBIT A

(Retention Order)

EXHIBIT B (Time Records)

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/9/2025	0.5	General Correspondence	Internal correspondence Preparation and/or review of marketing
Sean Moran	6/9/2025	3.0	Document Preparation / Review & Analysis	and/or due diligence materials Participation in calls with customers regarding customer
Sean Moran	6/9/2025	0.5	Sale Related Activities	participation program
Sean Moran	6/9/2025	0.5	General Correspondence	Internal correspondence
			•	Participation in calls
Sean Moran	6/9/2025	0.5	Sale Related Activities General Case	with potential bidders Participation in calls
Sean Moran	6/9/2025	0.5	Administration	with co-advisors
Sean Moran	6/9/2025	0.5	General Correspondence	Internal correspondence
			General Case	Participation in internal
Sean Moran	6/9/2025	0.5	Administration	calls
				Preparation and review of materials for
			Document Preparation /	customer participation
Sean Moran	6/9/2025	4.5	Review & Analysis	program Participation in calls
			General Case	with co-advisors and
Sean Moran	6/9/2025	1.0	Administration	the Company Correspondence with
Sean Moran	6/9/2025	0.5	Sale Related Activities	potential bidders Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Sean Moran	6/9/2025	3.0		materials
Sean Moran	6/9/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	6/9/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	6/9/2025	0.5	General Correspondence	Internal correspondence Correspondence with
Joanne Cheng	6/9/2025	0.5	General Correspondence General Case	co-advisors Participation in internal
Joanne Cheng	6/9/2025	0.5	Administration	calls
Joanne Cheng	6/9/2025	1.0	General Correspondence	Internal correspondence
Tomas Onling	5, 5, 202 5	1.0	- Intra correspondence	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	6/9/2025	3.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	6/9/2025	2.0	Document Preparation / Review & Analysis	Preparation for general meeting and/or deal materials Preparation and/or
Joanne Cheng	6/9/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	6/9/2025	1.0	General Correspondence	Correspondence with co-advisors Preparation and/or review of marketing
Joanne Cheng	6/9/2025	1.5	Document Preparation / Review & Analysis	and/or due diligence materials
Mitchener Turnipseed Mitchener	6/9/2025	0.5	Sale Related Activities	Internal correspondence
Turnipseed	6/9/2025	0.5	General Correspondence	Preparation for calls Participation in calls with customers
Mitchener Turnipseed	6/9/2025	1.0	Sale Related Activities	regarding customer participation program
Mitchener Turnipseed Mitchener	6/9/2025	0.5	General Correspondence General Case	Internal correspondence Participation in calls
Turnipseed Mitchener	6/9/2025	1.0	Administration	with potential bidders Correspondence with
Turnipseed	6/9/2025	0.5	General Correspondence	co-advisors Preparation and/or review of marketing
Mitchener Turnipseed Mitchener	6/9/2025	1.0	Document Preparation / Review & Analysis	and/or due diligence materials Correspondence with
Turnipseed Mitchener	6/9/2025	1.5	Sale Related Activities	potential bidders
Turnipseed	6/9/2025	1.5	General Correspondence	Internal correspondence Preparation and/or review of marketing and/or due diligence
Nick Macarchuk	6/9/2025	0.5	Sale Related Activities	materials

				I
<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Participation in calls
				with customers
Nick Macarchuk	6/9/2025	0.5	Sale Related Activities	regarding customer participation program
T (TOIL TVIMOUT CITCHE	0/3/2023	0.5	General Case	Participation in calls
Nick Macarchuk	6/9/2025	1.0	Administration	with co-advisors
			Document Preparation /	Preparation of client
Nick Macarchuk	6/9/2025	1.0	Review & Analysis	materials
Nick Macarchuk	6/9/2025	1.0	General Correspondence	Internal correspondence Preparation and/or
				review of marketing
			Financial Analysis	and/or due diligence
Nick Macarchuk	6/9/2025	2.0		materials
				Correspondence with
Quinn Connolly	6/9/2025	0.5	General Correspondence	co-advisors
				Preparation and/or review of marketing
			Document Preparation /	and/or due diligence
Quinn Connolly	6/9/2025	0.5	Review & Analysis	materials
				Correspondence with
Quinn Connolly	6/9/2025	0.5	General Correspondence General Case	co-advisors
Quinn Connolly	6/9/2025	0.5	Administration	Participation in internal calls
Quilli Colliony	0/7/2023	0.5	Administration	Correspondence with
Quinn Connolly	6/9/2025	1.0	General Correspondence	customers
				Preparation and/or
			Financial Analysis	review of marketing
Quinn Connolly	6/9/2025	1.0	·	and/or due diligence materials
Quinii Comiony	0/7/2023	1.0		Preparation for general
			Document Preparation /	meeting and/or deal
Quinn Connolly	6/9/2025	1.0	Review & Analysis	materials
				Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/9/2025	1.5		materials
				Correspondence with
Quinn Connolly	6/9/2025	0.5	General Correspondence	co-advisors
Ouinn Connolly	6/0/2025	1.0	Document Preparation /	Preparation of client materials
Quinn Connolly	6/9/2025	1.0	Review & Analysis	Preparation and/or
			Einensial A. 1	review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	6/10/2025	1.0		materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	6/10/2025	1.0	General Correspondence	Correspondence with potential bidders Correspondence with customers regarding
Joanne Cheng	6/10/2025	0.5	Sale Related Activities	customer participation program Correspondence with co-advisors and the
Joanne Cheng	6/10/2025	2.0	General Correspondence	Company regarding diligence Preparation and/or review of marketing
Joanne Cheng	6/10/2025	2.5	Document Preparation / Review & Analysis	and/or due diligence materials Correspondence with
Joanne Cheng	6/10/2025	1.0	General Correspondence	co-advisors Preparation and/or
Joanne Cheng	6/10/2025	2.0	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	6/10/2025	2.0	Document Preparation / Review & Analysis	Preparation of client materials
Mitchener Turnipseed Mitchener	6/10/2025	0.5	Sale Related Activities	Internal correspondence Correspondence with
Turnipseed	6/10/2025	0.5	General Correspondence	co-advisors Participation in calls
Mitchener	c/10/0005	1.0	Sale Related Activities	with customers regarding customer
Turnipseed Mitchener	6/10/2025	1.0	0 10 1	participation program
Turnipseed Mitchener	6/10/2025	0.5	General Correspondence General Case Administration	Internal correspondence Correspondence with co-advisors
Turnipseed Mitchener Turnipseed	6/10/2025 6/10/2025	0.5	General Correspondence	Correspondence with potential bidders
Mitchener	6/10/2025	0.5	•	
Turnipseed	0/10/2023	0.5	General Correspondence	Internal correspondence Preparation and/or review of marketing
Mitchener Turnipseed	6/10/2025	1.0	General Case Administration	and/or due diligence materials
Nick Macarchuk	6/10/2025	0.5	Sale Related Activities	Participation in calls with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Nick Macarchuk	6/10/2025	0.5	Sale Related Activities	Participation in calls with co-advisors Preparation and/or
Nick Macarchuk	6/10/2025	2.0	Financial Analysis	review of marketing and/or due diligence materials Participation in calls with customers regarding customer
Nick Macarchuk	6/10/2025	0.5	Sale Related Activities	participation program Correspondence with
Nick Macarchuk	6/10/2025	1.0	Sale Related Activities General Case	potential bidders
Nick Macarchuk	6/10/2025	1.0	Administration	Participation in calls with co-advisors Preparation and/or
Nick Macarchuk	6/10/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
NICK Macarchuk	0/10/2023	1.3	Document Preparation /	Preparation of client
Nick Macarchuk	6/10/2025	0.5	Review & Analysis	materials Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/10/2025	0.5	Document Preparation /	materials Preparation of client
Quinn Connolly	6/10/2025	1.5	Review & Analysis	materials Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/10/2025	1.0	General Case	materials Correspondence with
Quinn Connolly	6/10/2025	0.5	Administration	co-advisors Correspondence with
Quinn Connolly	6/10/2025	1.0	General Correspondence Document Preparation /	co-advisors Preparation of client
Quinn Connolly	6/10/2025	2.5	Review & Analysis	materials Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/10/2025	2.0	Cananal Carrage and I am	materials
Quinn Connolly	6/10/2025	1.0	General Correspondence	Internal correspondence Preparation and/or
Quinn Connolly	6/10/2025	2.0	Financial Analysis	review of marketing

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Quinn Connolly	6/10/2025	1.0	General Case Administration	and/or due diligence materials Correspondence with co-advisors Preparation and/or review of marketing
Quinn Connolly	6/10/2025	1.0	Document Preparation / Review & Analysis	and/or due diligence materials Correspondence with
Sean Moran	6/10/2025	0.5	General Correspondence General Case	co-advisors
Sean Moran	6/10/2025	0.5	Administration	Internal correspondence Preparation and/or review of marketing
Sean Moran	6/10/2025	2.5	Document Preparation / Review & Analysis	and/or due diligence materials Preparation calls with
Sean Moran	6/10/2025	0.5	General Correspondence	potential bidders Participation in calls with customers
Sean Moran	6/10/2025	1.0	Sale Related Activities	regarding customer participation program Correspondence with
Sean Moran	6/10/2025	0.5	Sale Related Activities	potential bidders Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Sean Moran	6/10/2025	2.0		materials Participation in calls
Sean Moran	6/10/2025	0.5	Sale Related Activities	with potential bidders
Sean Moran	6/10/2025	2.0	Document Preparation / Review & Analysis	Preparation of client materials Preparation and/or review of marketing
Sean Moran	6/10/2025	1.0	Sale Related Activities	and/or due diligence materials
Sean Moran	6/10/2025	1.0	Sale Related Activities	Participation in calls with potential bidders Preparation and/or review of marketing and/or due diligence
Sean Moran	6/10/2025	2.0	Sale Related Activities	materials
Joanne Cheng	6/11/2025	0.5	General Correspondence	Correspondence with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	6/11/2025	0.5	General Correspondence	Correspondence with co-advisors Correspondence with customers regarding
Joanne Cheng	6/11/2025	1.0	General Correspondence Document Preparation /	customer participation program Preparation of client
Joanne Cheng	6/11/2025	2.5	Review & Analysis	materials
Joanne Cheng	6/11/2025	0.5	General Correspondence	Internal correspondence Correspondence with
Joanne Cheng	6/11/2025	1.0	General Correspondence	co-advisors Correspondence with customers regarding customer participation
Joanne Cheng	6/11/2025	0.5	General Correspondence	program Correspondence with
Joanne Cheng	6/11/2025	1.5	General Correspondence	potential bidders Preparation and/or review of marketing
Ioanna Chang	6/11/2025	1.0	Financial Analysis	and/or due diligence materials
Joanne Cheng			Document Preparation /	Preparation of client
Joanne Cheng	6/11/2025	3.5	Review & Analysis	materials Preparation and/or review of marketing
Joanne Cheng Mitchener	6/11/2025	2.5	General Case Administration	and/or due diligence materials
Turnipseed Mitchener	6/11/2025	4.0	Travel General Case	Travel for court hearing Correspondence with
Turnipseed Mitchener	6/11/2025	3.0	Administration	co-advisors Correspondence with
Turnipseed Mitchener	6/11/2025	3.0	Sale Related Activities	co-advisors Participation in calls
Turnipseed	6/11/2025	0.5	Sale Related Activities	with creditors Participation in calls with customers
Mitchener Turnipseed	6/11/2025	0.5	Sale Related Activities	regarding customer participation program
Mitchener Turnipseed	6/11/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	6/11/2025	0.5	Sale Related Activities	Participation in calls with customers

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				regarding customer participation program Preparation and/or review of marketing
Nick Macarchuk	6/11/2025	0.5	Sale Related Activities	and/or due diligence materials Preparation and/or
Nick Macarchuk	6/11/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials Participation in calls with customers
Nick Macarchuk	6/11/2025	0.5	Sale Related Activities General Case	regarding customer participation program Participation in calls
Nick Macarchuk	6/11/2025	1.5	Administration	with co-advisors Participation in calls with customers regarding customer
Nick Macarchuk	6/11/2025	0.5	Sale Related Activities Document Preparation /	participation program Preparation of client
Nick Macarchuk	6/11/2025	1.5	Review & Analysis	materials Preparation and/or review of marketing
Ovina Connelly	6/11/2025	1.0	Document Preparation /	and/or due diligence materials
Quinn Connolly	6/11/2025		Review & Analysis	Correspondence with
Quinn Connolly Quinn Connolly	6/11/2025 6/11/2025	0.5 1.0	General Correspondence	co-advisors
Quilli Colliony	0/11/2023	1.0	General Correspondence General Case	Internal correspondence Correspondence with
Quinn Connolly	6/11/2025	1.0	Administration	co-advisors Correspondence with
Quinn Connolly	6/11/2025	1.0	General Correspondence	co-advisors Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/11/2025	2.0	Canaral Carragnandana	materials
Quinn Connolly	6/11/2025	0.5	General Correspondence	Internal correspondence Preparation and/or review of marketing
			Financial Analysis	and/or due diligence
Quinn Connolly	6/11/2025	1.5	Document Preparation /	materials Preparation of client
Quinn Connolly	6/11/2025	2.5	Review & Analysis	materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Quinn Connolly	6/11/2025	2.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Moran	6/11/2025	0.5	Canaral Carragnandanaa	
			General Correspondence Document Preparation /	Internal correspondence Preparation of client
Sean Moran	6/11/2025	2.0	Review & Analysis	materials
Sean Moran	6/11/2025	0.5	General Correspondence	Internal correspondence Participation in calls with customers regarding customer
Sean Moran	6/11/2025	1.0	Sale Related Activities General Case	participation program Preparation of client
Sean Moran	6/11/2025	0.5	Administration	materials Participation in calls with customers regarding customer
Sean Moran	6/11/2025	0.5	Sale Related Activities	participation program Correspondence with
Sean Moran	6/11/2025	0.5	Sale Related Activities	potential bidders Correspondence with customers regarding customer participation
Sean Moran	6/11/2025	1.0	Sale Related Activities	program Preparation and/or review of marketing
Sean Moran	6/11/2025	3.0	Document Preparation / Review & Analysis	and/or due diligence materials Correspondence with
Sean Moran	6/11/2025	0.5	General Correspondence	co-advisors Participation in calls
Sean Moran	6/11/2025	0.5	General Case Administration	with co-advisors and the Company Participation in calls with customers
Sean Moran	6/11/2025	1.0	Sale Related Activities	regarding customer participation program Preparation and/or review of marketing
Sean Moran	6/11/2025	3.5	Document Preparation / Review & Analysis	and/or due diligence materials
Joanne Cheng	6/12/2025	0.5	Sale Related Activities	Participation in calls with customers

Professional	<u>Date</u>	<u>Hours</u>	Category	<u>Narrative</u>
Joanne Cheng	6/12/2025	1.0	General Correspondence	regarding customer participation program Correspondence with potential bidders Participation in calls
Joanne Cheng	6/12/2025	1.5	Sale Related Activities	with customers regarding customer participation program Correspondence with
Joanne Cheng	6/12/2025	0.5	General Correspondence	potential bidders Correspondence with customers regarding
Joanne Cheng	6/12/2025	1.5	General Correspondence	customer participation program Preparation and/or review of marketing
Joanne Cheng	6/12/2025	1.5	Financial Analysis	and/or due diligence materials
Joanne Cheng	6/12/2025	0.5	General Correspondence General Case	Correspondence with potential bidders
Joanne Cheng	6/12/2025	2.5	Administration	Internal correspondence Correspondence with
Joanne Cheng	6/12/2025	1.5	General Correspondence	potential bidders Preparation and/or review of marketing
Joanne Cheng	6/12/2025	1.5	Financial Analysis	and/or due diligence materials
Joanne Cheng	6/12/2025	1.0	General Correspondence	Internal correspondence Participation in calls with customers regarding customer
Joanne Cheng	6/12/2025	0.5	Sale Related Activities	participation program
Joanne Cheng Mitchener	6/12/2025	1.0	General Correspondence	Internal correspondence
Turnipseed Mitchener	6/12/2025	1.5	Travel	Travel for court hearing
Turnipseed Mitchener	6/12/2025	0.5	General Correspondence General Case	Internal correspondence
Turnipseed Mitchener	6/12/2025	1.0	Administration General Case	Preparation for court Participation in court
Turnipseed Mitchener	6/12/2025	4.0	Administration	hearings
Turnipseed	6/12/2025	1.5	Travel	Travel for court hearing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	6/12/2025	1.5	Sale Related Activities	Correspondence with potential lenders Participation in calls
Mitchener Turnipseed	6/12/2025	1.0	General Case Administration	with co-advisors and the Company Participation in calls
Mitchener Turnipseed	6/12/2025	1.0	Sale Related Activities	with customers regarding customer participation program Preparation and/or
Mitchener Turnipseed	6/12/2025	0.5	Sale Related Activities	review of marketing and/or due diligence materials Correspondence with
Nick Macarchuk	6/12/2025	0.5	Sale Related Activities	potential bidders Preparation and/or
Nick Macarchuk	6/12/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Nick Macarchuk	6/12/2025	0.5	Sale Related Activities	Participation in internal calls Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Nick Macarchuk	6/12/2025	1.5		materials Correspondence with
Nick Macarchuk	6/12/2025	0.5	Sale Related Activities	potential lenders Preparation and/or review of marketing and/or due diligence
Nick Macarchuk	6/12/2025	0.5	Sale Related Activities	materials Participation in calls
Nick Macarchuk	6/12/2025	0.5	Sale Related Activities	with potential bidders Preparation and/or
			General Case Administration	review of marketing and/or due diligence
Nick Macarchuk	6/12/2025	1.0		materials
Quinn Connolly	6/12/2025	0.5	General Correspondence	Internal correspondence Correspondence with
Quinn Connolly	6/12/2025	1.0	General Correspondence	co-advisors Preparation and/or review of marketing
Quinn Connolly	6/12/2025	2.0	Financial Analysis	and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	Category	<u>Narrative</u>
Quinn Connolly	6/12/2025	1.0	General Correspondence	Internal correspondence
Quinn Connolly	6/12/2025	0.5	General Correspondence	Internal correspondence Preparation and/or review of marketing
Quinn Connolly	6/12/2025	1.5	Financial Analysis	and/or due diligence materials
Quinn Connolly	6/12/2025	1.0	General Correspondence	Correspondence with co-advisors Preparation and/or
Ouinn Connolly	6/12/2025	0.5	Financial Analysis	review of marketing and/or due diligence materials
Quinn Connolly Quinn Connolly	6/12/2025	0.5	General Correspondence	Internal correspondence Preparation and/or
Quinn Connolly	6/12/2025	1.0	Financial Analysis	review of marketing and/or due diligence materials
Quinn Connolly	6/12/2025	1.0	General Correspondence General Case	Correspondence with co-advisors
Quinn Connolly	6/12/2025	0.5	Administration	Correspondence with co-advisors Correspondence with
Quinn Connolly	6/12/2025	1.0	General Correspondence	co-advisors Correspondence with co-advisors
Sean Moran Sean Moran	6/12/2025 6/12/2025	0.5 2.0	General Correspondence Sale Related Activities	Correspondence with potential bidders
Sean Moran	6/12/2025	2.0	General Case Administration General Case	Participation in court hearings Participation in calls
Sean Moran	6/12/2025	0.5	Administration Document Preparation /	with co-advisors Preparation of client
Sean Moran Sean Moran	6/12/2025	1.5	Review & Analysis General Case Administration	materials Participation in internal calls
Sean Moran	6/12/2025 6/12/2025	0.5	General Correspondence	Preparation for calls with potential bidders
Sem Morali	0, 12, 2023	0.5	concin correspondence	Participation in calls with customers regarding customer
Sean Moran	6/12/2025	1.0	Sale Related Activities	participation program
Sean Moran	6/12/2025	1.0	General Correspondence	Internal correspondence Correspondence with
Sean Moran	6/12/2025	0.5	Sale Related Activities	potential bidders

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Participation in calls
Sean Moran	6/12/2025	1.0	Sale Related Activities	with potential bidders
Sean Moran	6/12/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	6/12/2025	0.5	Sale Related Activities	Participation in calls with potential bidders Correspondence with
Sean Moran	6/12/2025	0.5	Sale Related Activities	potential lenders Participation in calls
Sean Moran	6/12/2025	1.0	General Case Administration	with co-advisors and the Company Preparation and/or review of marketing
Sean Moran	6/12/2025	3.0	Document Preparation / Review & Analysis	and/or due diligence materials Participation in calls
Sean Moran	6/12/2025	0.5	General Case Administration	with co-advisors and the Company
Sean Moran	6/12/2025	1.0	Sale Related Activities	Participation in calls with potential bidders Preparation and/or review of marketing
Sean Moran	6/12/2025	0.5	Sale Related Activities	and/or due diligence materials
Joanne Cheng	6/13/2025	1.0	General Correspondence	Internal correspondence Correspondence with customers regarding customer participation
Joanne Cheng	6/13/2025	0.5	Sale Related Activities	program Preparation and/or
Joanne Cheng	6/13/2025	1.0	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	6/13/2025	2.5	General Case Administration	Correspondence with customers regarding customer participation program Preparation and/or review of marketing
Joanne Cheng	6/13/2025	3.0	Document Preparation / Review & Analysis	and/or due diligence materials
Joanne Cheng	6/13/2025	1.0	General Correspondence	Internal correspondence
Joanne Cheng	6/13/2025	1.0	Sale Related Activities	Participation in calls with customers

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				regarding customer participation program Preparation and/or
Joanne Cheng	6/13/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials Preparation and/or
Joanne Cheng	6/13/2025	0.5	Financial Analysis	review of marketing and/or due diligence materials Correspondence with customers regarding
Joanne Cheng Mitchener	6/13/2025	0.5	Sale Related Activities	customer participation program
Turnipseed	6/13/2025	4.0	Travel	Travel for court hearing Calls and correspondence with customers regarding
Mitchener Turnipseed Mitchener	6/13/2025	3.0	Sale Related Activities	customer participation program
Turnipseed	6/13/2025	0.5	General Correspondence	Internal correspondence Participation in calls
Mitchener Turnipseed	6/13/2025	3.0	Sale Related Activities	with customers regarding customer participation program
Mitchener Turnipseed	6/13/2025	1.0	Document Preparation / Review & Analysis	Internal team calls and document review Preparation and/or
Nick Macarchuk	6/13/2025	0.5	Sale Related Activities	review of marketing and/or due diligence materials Participation in calls with customers
Nick Macarchuk	6/13/2025	0.5	Sale Related Activities	regarding customer participation program
Nick Macarchuk	6/13/2025	0.5	Sale Related Activities	Participation in calls with potential lenders Participation in calls
Nick Macarchuk	6/13/2025	0.5	Sale Related Activities	with potential bidders Participation in calls
Nick Macarchuk	6/13/2025	0.5	Sale Related Activities	with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Participation in calls
				with customers regarding customer
Nick Macarchuk	6/13/2025	0.5	Sale Related Activities	participation program
				Preparation and/or review of marketing
			Financial Analysis	and/or due diligence
Nick Macarchuk	6/13/2025	1.5		materials
Nick Macarchuk	6/13/2025	0.5	General Correspondence	Internal correspondence
Quinn Connolly	6/13/2025	0.5	General Correspondence General Case	Internal correspondence Correspondence with
Quinn Connolly	6/13/2025	1.0	Administration	co-advisors
				Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/13/2025	0.5		materials
Quinn Connolly	6/13/2025	1.0	General Correspondence	Correspondence with co-advisors
Quini comiony	0,10,2020	1.0	ouncial convopendence	Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/13/2025	1.5		materials
Quinn Connolly	6/13/2025	0.5	General Correspondence	Internal correspondence
,			General Case	Correspondence with
Quinn Connolly	6/13/2025	1.0	Administration	co-advisors
				Preparation and/or review of marketing
			Financial Analysis	and/or due diligence
Quinn Connolly	6/13/2025	1.0		materials
Quinn Connolly	6/13/2025	2.0	General Correspondence	Internal correspondence
				Preparation and/or review of marketing
			Financial Analysis	and/or due diligence
Quinn Connolly	6/13/2025	0.5		materials
Quinn Connolly	6/13/2025	0.5	General Case Administration	Correspondence with co-advisors
Quini Comony	0/13/2023	0.5	Administration	Preparation for calls
Sean Moran	6/13/2025	0.5	General Correspondence	with customers
				Participation in calls with customers
				regarding customer
Sean Moran	6/13/2025	0.5	Sale Related Activities General Case	participation program
Sean Moran	6/13/2025	0.5	Administration	Internal correspondence

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
<u>I I ofessional</u>	Date	<u> 110ur s</u>	Category	<u>ivarrative</u>
Sean Moran	6/13/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials Participation in calls with customers
Sean Moran	6/13/2025	0.5	Sale Related Activities	regarding customer participation program Participation in calls
Sean Moran	6/13/2025	0.5	Sale Related Activities	with potential lenders Participation in calls
Sean Moran	6/13/2025	0.5	Sale Related Activities	with potential bidders
Sean Moran	6/13/2025	0.5	General Correspondence	Internal correspondence
Sean Moran	6/13/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	6/13/2025	0.5	General Correspondence	Correspondence with co-advisors Participation in calls
Sean Moran	6/13/2025	1.0	Sale Related Activities	with customers regarding customer participation program Preparation and/or review of marketing
Sean Moran	6/13/2025	1.0	Sale Related Activities	and/or due diligence materials Participation in calls with customers
Sean Moran	6/13/2025	0.5	Sale Related Activities	regarding customer participation program Preparation and/or review of marketing
Sean Moran	6/13/2025	1.5	Document Preparation / Review & Analysis	and/or due diligence materials Participation in calls with potential bidders
Sean Moran	6/13/2025	0.5	Sale Related Activities	and co-advisors Preparation and/or
Sean Moran	6/13/2025	2.5	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Correspondence with
Joanne Cheng	6/14/2025	0.5	General Correspondence	potential bidders
Joanne Cheng	6/14/2025	1.0	Sale Related Activities	Participation in calls with customers

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	6/14/2025	1.0	General Correspondence	regarding customer participation program Internal correspondence Preparation and/or
Joanne Cheng	6/14/2025	2.5	Financial Analysis	review of marketing and/or due diligence materials
Quinn Connolly	6/14/2025	2.0	General Correspondence	Internal correspondence Preparation and/or
Quinn Connolly	6/14/2025	3.0	Financial Analysis	review of marketing and/or due diligence materials Participation in calls with customers regarding customer
Sean Moran	6/14/2025	0.5	Sale Related Activities	participation program Correspondence with
Sean Moran	6/14/2025	1.0	General Correspondence	co-advisors Correspondence with
Sean Moran	6/14/2025	1.5	Sale Related Activities	potential bidders Correspondence with customers regarding customer participation
Sean Moran Mitchener	6/14/2025	1.0	Sale Related Activities General Case	program Participation in internal
Turnipseed Mitchener	6/15/2025	1.0	Administration General Case	calls
Turnipseed Mitchener	6/15/2025	1.0	Administration	Internal correspondence Correspondence with
Turnipseed	6/15/2025	0.5	General Correspondence	co-advisors
Quinn Connolly	6/15/2025	1.0	General Correspondence	Internal correspondence Preparation and/or review of marketing
Quinn Connolly	6/15/2025	2.0	Financial Analysis	and/or due diligence materials
Zumii Comony	0/13/2023	2.0		Preparation and/or review of marketing and/or due diligence
Sean Moran	6/15/2025	1.0	Sale Related Activities	materials Preparation and/or review of marketing
Sean Moran	6/15/2025	2.0	Financial Analysis	and/or due diligence materials
Sour Moini	5, 15, 2025	2.0		

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/15/2025	0.5	Sale Related Activities	Participation in calls with potential bidders Correspondence with
Sean Moran	6/15/2025	0.5	General Correspondence	the Company regarding diligence Participation in calls
Sean Moran	6/15/2025	0.5	Sale Related Activities	with potential bidders Correspondence with
Sean Moran	6/15/2025	0.5	General Correspondence General Case	co-advisors Participation in internal
Sean Moran	6/15/2025	1.0	Administration	calls Correspondence with customers regarding customer participation
Joanne Cheng	6/16/2025	0.5	Sale Related Activities Document Preparation /	program Preparation of client
Joanne Cheng	6/16/2025	2.0	Review & Analysis	materials Preparation and/or review of marketing and/or due diligence
Joanne Cheng	6/16/2025	2.5	General Correspondence	materials Preparation and/or
Joanne Cheng	6/16/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
				Correspondence with
Joanne Cheng	6/16/2025	2.0	General Correspondence	potential bidders Correspondence with customers regarding customer participation
Joanne Cheng	6/16/2025	0.5	Sale Related Activities	program Participation in calls with customers
Joanne Cheng	6/16/2025	1.5	Sale Related Activities	regarding customer participation program Preparation and/or
Joanne Cheng	6/16/2025	2.5	Financial Analysis	review of marketing and/or due diligence materials
			Financial Analysis	Preparation and/or review of marketing and/or due diligence
Joanne Cheng	6/16/2025	1.5		materials

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	6/16/2025	1.0	General Case Administration	Participation in calls with co-advisors Participation in calls
Mitchener Turnipseed	6/16/2025	0.5	Sale Related Activities	with customers regarding customer participation program
Mitchener Turnipseed Mitchener	6/16/2025	1.0	General Case Administration	Participation in calls with co-advisors
Turnipseed	6/16/2025	0.5	General Correspondence	Internal correspondence Preparation and/or
Mitchener Turnipseed	6/16/2025	1.0	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Participation in calls
Mitchener Turnipseed	6/16/2025	0.5	Sale Related Activities	with customers regarding customer participation program
Mitchener Turnipseed	6/16/2025	0.5	General Correspondence	Internal correspondence Participation in calls
Mitchener Turnipseed	6/16/2025	0.5	Sale Related Activities	with customers regarding customer participation program
Mitchener Turnipseed	6/16/2025	1.0	General Case Administration	Participation in calls with co-advisors Participation in calls
Mitchener			Sale Related Activities	with customers regarding customer
Turnipseed Mitchener	6/16/2025	0.5		participation program Correspondence with co-advisors and the
Turnipseed	6/16/2025	1.0	General Correspondence	Company Preparation and/or review of marketing
Nick Macarchuk	6/16/2025	0.5	Financial Analysis	and/or due diligence materials Preparation and/or
Nick Macarchuk	6/16/2025	1.0	Financial Analysis	review of marketing and/or due diligence materials
Nick Macarchuk	6/16/2025	1.0	Sale Related Activities	Correspondence with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	Category	<u>Narrative</u>
				Correspondence with customers regarding
Nick Macarchuk	6/16/2025	0.5	Sale Related Activities	customer summit meeting Preparation and/or
Nick Macarchuk	6/16/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Nick Macarchuk	6/16/2025	0.5	General Case Administration	Preparation and review of the hours worked
	6/16/2025	0.5	General Case	internally Correspondence with
Quinn Connolly Quinn Connolly	6/16/2025 6/16/2025	0.5 1.0	Administration General Correspondence	co-advisors Internal correspondence
			Financial Analysis	Preparation and/or review of marketing and/or due diligence
Quinn Connolly	6/16/2025	1.0		materials
Quinn Connolly	6/16/2025	0.5	General Correspondence	Internal correspondence Preparation and/or
Quinn Connolly	6/16/2025	1.5	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/16/2025	0.5	General Case	materials Participation in calls
Sean Moran	6/16/2025	1.0	Administration	with co-advisors Preparation of client
Sean Moran	6/16/2025	1.0	Sale Related Activities	materials Participation in calls
Sean Moran	6/16/2025	1.0	General Case Administration	with the Company and co-advisors
Sean Moran	6/16/2025	1.0	Sale Related Activities	Participation in calls with potential bidders Preparation and/or review of marketing
Sean Moran	6/16/2025	3.0	Sale Related Activities	and/or due diligence materials Correspondence with
Sean Moran	6/16/2025	1.0	Sale Related Activities	potential bidders Correspondence with
Sean Moran	6/16/2025	2.0	Sale Related Activities	customers regarding

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	Category	<u>Narrative</u>
				customer summit
			General Case	meeting
Sean Moran	6/16/2025	0.5	Administration	Internal correspondence
Scan Worth	0/10/2023	0.5	2 Kaministration	Correspondence with
Sean Moran	6/16/2025	0.5	General Correspondence	co-advisors
				Preparation and/or
				review of marketing
Sean Moran	6/16/2025	1.0	Sale Related Activities	and/or due diligence materials
Sean Woran	0/10/2023	1.0	Sale Related Activities	Preparation and/or
			T' '1 A 1 '	review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	6/17/2025	1.5		materials
Joanne Cheng	6/17/2025	2.5	General Correspondence	Internal correspondence
Joanne Cheng	6/17/2025	1.5	Document Preparation / Review & Analysis	Preparation of client materials
Joannie Cheng	0/17/2023	1.5	Review & Analysis	Preparation and/or
				review of marketing
				and/or due diligence
Joanne Cheng	6/17/2025	2.0	General Correspondence	materials
				Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	6/17/2025	3.0		materials
· ·				Correspondence with
				customers regarding
I Chana	C/17/2025	2.5	General Case	customer participation
Joanne Cheng	6/17/2025	2.5	Administration	program Travel for participation
Mitchener				in customer summit
Turnipseed	6/17/2025	4.5	Travel	meetings
				Participation in
Mitchener	6/15/0005	2.0	General Case	customer summit
Turnipseed	6/17/2025	3.0	Administration	meetings
				Correspondence with customers regarding
Mitchener			Sale Related Activities	customer summit
Turnipseed	6/17/2025	0.5		meeting
				Preparation for
Mitahanan			Sale Related Activities	customer summit
Mitchener Turnipseed	6/17/2025	0.5		meetings with co- advisors and company
Tumpseed	0/1//2023	0.5		advisors and company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	6/17/2025	0.5	General Correspondence	Internal correspondence Participation in
Mitchener Turnipseed	6/17/2025	1.5	Sale Related Activities	customer summit meetings
Mitchener Turnipseed	6/17/2025	2.0	General Correspondence	Internal correspondence
Nick Macarchuk	6/17/2025	1.0	Sale Related Activities	Participation in calls with potential lenders Correspondence with customers regarding customer summit
Nick Macarchuk	6/17/2025	0.5	Sale Related Activities	meeting Participation in customer summit
Nick Macarchuk	6/17/2025	3.0	Sale Related Activities	meetings
Nick Macarchuk	6/17/2025	0.5	Sale Related Activities	Participation in calls with potential lenders Preparation and/or
Nick Macarchuk	6/17/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials Preparation and/or
Ovino Coppelly	6/17/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Quinn Connolly Quinn Connolly	6/17/2025 6/17/2025	1.5 0.5	General Correspondence	Internal correspondence Preparation and/or
	6 / 7 / 9 9 9 7		Financial Analysis	review of marketing and/or due diligence
Quinn Connolly Quinn Connolly	6/17/2025 6/17/2025	1.0 1.0	General Correspondence	materials Internal correspondence Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/17/2025	2.0		materials Participation in customer summit
Sean Moran	6/17/2025	6.5	Travel General Case	meetings
Sean Moran	6/17/2025	0.5	Administration	Internal correspondence Participation in calls
Sean Moran	6/17/2025	0.5	Sale Related Activities	with potential lenders

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Participation in
Sean Moran	6/17/2025	3.0	Sale Related Activities	customer summit meetings
Sean Woran	0/17/2023	3.0	Sale Related Activities	Participation in calls
Sean Moran	6/17/2025	1.5	Sale Related Activities	with potential bidders
			General Case	Preparation of customer communication
Sean Moran	6/17/2025	3.0	Administration	materials
				Participation in
				meetings/calls with co-
Sean Moran	6/17/2025	2.5	Sale Related Activities	advisors and the Company
Scan Woran	0/17/2023	2.3	Sale Related Metrotics	Participation in calls
Sean Moran	6/17/2025	0.5	Sale Related Activities	with potential bidders
Joanne Cheng	6/18/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Joannie Cheng	0/16/2023	0.5	Sale Related Activities	Preparation and/or
			Financial Analysis	review of marketing
Jaanna Chana	6/19/2025	1.0	1 manetal 7 mary 515	and/or due diligence materials
Joanne Cheng Joanne Cheng	6/18/2025 6/18/2025	1.0 2.0	General Correspondence	Internal correspondence
Joannie Cheng	0/16/2023	2.0	General Correspondence	Correspondence with
Joanne Cheng	6/18/2025	2.5	General Correspondence	co-advisors
				Preparation and/or
				review of marketing and/or due diligence
Joanne Cheng	6/18/2025	1.5	Financial Analysis	materials
_				Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	6/18/2025	3.0		materials
				Preparation and/or
			Financial Analysis	review of marketing
Joanne Cheng	6/18/2025	1.5		and/or due diligence materials
Joanne Cheng	6/18/2025	0.5	General Correspondence	Internal correspondence
				Correspondence with
				customers regarding customer participation
Joanne Cheng	6/18/2025	0.5	Sale Related Activities	program
Joanne Cheng	6/18/2025	0.5	General Correspondence	Internal correspondence
Mitchener			Travel	Travel for participation in customer summit
Turnipseed	6/18/2025	4.5	TTAVEL	meetings
1				

D 6 1 1	D 4		G.	N
<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	6/18/2025	1.5	Sale Related Activities	Preparation for customer summit meetings with coadvisors and company
Mitchener			Sale Related Activities	Participation in customer summit
Turnipseed Mitchener	6/18/2025	3.0	General Case	meetings Participation in calls
Turnipseed Mitchener	6/18/2025	1.0	Administration	with co-advisors
Turnipseed	6/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders Participation in meetings/calls with co- advisors and the
Nick Macarchuk	6/18/2025	0.5	Sale Related Activities	Company Participation in customer summit
Nick Macarchuk	6/18/2025	3.0	Sale Related Activities	meetings Correspondence with
Nick Macarchuk	6/18/2025	0.5	Sale Related Activities General Case	customers Internal review and
Quinn Connolly	6/18/2025	0.5	Administration	planning Preparation and/or review of marketing
			Financial Analysis	and/or due diligence
Quinn Connolly	6/18/2025	1.5	C1 C	materials
Quinn Connolly	6/18/2025	1.0	General Correspondence Document Preparation /	Internal correspondence Preparation of client materials
Quinn Connolly	6/18/2025	1.0	Review & Analysis Financial Analysis	Preparation and/or review of marketing and/or due diligence
Quinn Connolly	6/18/2025	0.5		materials
Quinn Connolly	6/18/2025	0.5	General Correspondence General Case	Internal correspondence
Sean Moran	6/18/2025	0.5	Administration General Case	Internal correspondence Correspondence with
Sean Moran	6/18/2025	0.5	Administration	co-advisors Participation in meetings/calls with co- advisors and the
Sean Moran	6/18/2025	1.0	Sale Related Activities	Company

Professional	<u>Date</u>	<u>Hours</u>	Category	<u>Narrative</u>
			•	Participation in
	5/4 0 / 5 0 5 7	• •		customer summit
Sean Moran	6/18/2025	3.0	Sale Related Activities	meetings
Sean Moran	6/18/2025	1.5	Sale Related Activities	Correspondence with customers
Scan Woran	0/16/2023	1.5	Sale Related Activities	Participation in calls
Sean Moran	6/18/2025	0.5	Sale Related Activities	with potential bidders
			General Case	•
Sean Moran	6/18/2025	0.5	Administration	Internal correspondence
				Participation in calls
Sean Moran	6/18/2025	0.5	Sale Related Activities	with potential bidders
C 14	6/10/2025	0.5	C 1 D 1 (1 A / 1/2)	Correspondence with
Sean Moran	6/18/2025	0.5	Sale Related Activities	co-advisors
				Participation in customer summit
Sean Moran	6/18/2025	6.5	Travel	meetings
	3, 13, 2323			Participation in calls
				with potential bidders
Sean Moran	6/18/2025	0.5	Sale Related Activities	and co-advisors
				Preparation and/or
				review of marketing
Sean Moran	6/18/2025	1.0	Sale Related Activities	and/or due diligence materials
Sean Moran	0/18/2023	1.0	General Case	materiais
Sean Moran	6/18/2025	0.5	Administration	Internal correspondence
	0/10/2020	0.0		Correspondence with
				customers regarding
				customer participation
Joanne Cheng	6/19/2025	1.0	Sale Related Activities	program
T C1	6/10/2025	0.5	0.1 P.1 (1.4 (2)	Correspondence with
Joanne Cheng	6/19/2025	0.5	Sale Related Activities	potential bidders
Joanne Cheng	6/19/2025	0.5	General Correspondence	Correspondence with potential bidders
Joanne Cheng	6/19/2025	0.5	General Correspondence	Internal correspondence
southic Cheng	0/13/2023	0.5	General Correspondence	Correspondence with
Joanne Cheng	6/19/2025	0.5	General Correspondence	co-advisors
Joanne Cheng	6/19/2025	0.5	General Correspondence	Internal correspondence
				Correspondence with
Joanne Cheng	6/19/2025	0.5	Sale Related Activities	co-advisors
				Preparation and/or
			Financial Analysis	review of marketing
Joanne Cheng	6/19/2025	1.0		and/or due diligence materials
Journe Cheng	5/17/2023	1.0		materials

				l
<u>Professional</u>	<u>Date</u>	<u>Hours</u>	Category	<u>Narrative</u>
Joanne Cheng	6/19/2025	2.0	General Correspondence	Correspondence with potential bidders Preparation and/or
Joanne Cheng	6/19/2025	2.0	Financial Analysis	review of marketing and/or due diligence materials Preparation and/or review of marketing
Joanne Cheng Mitchener	6/19/2025	2.5	General Case Administration General Case	and/or due diligence materials Participation in calls
Turnipseed	6/19/2025	1.0	Administration	with co-advisors
Mitchener Turnipseed	6/19/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener			General Case	Participation in calls
Turnipseed	6/19/2025	1.5	Administration	with co-advisors
Mitchener			General Case	Participation in calls
Turnipseed	6/19/2025	0.5	Administration	with creditors
Mitchener			General Case	
Turnipseed	6/19/2025	0.5	Administration	Internal correspondence
Mitchener Turnipseed	6/19/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	Participation in calls with potential bidders Participation in calls
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	with potential bidders Participation in calls
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	with co-advisors Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Nick Macarchuk	6/19/2025	1.5		materials Participation in calls
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	with co-advisors Participation in calls
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	with co-advisors Participation in calls
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	with co-advisors Participation in calls
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	with co-advisors
Nick Macarchuk	6/19/2025	0.5	General Correspondence	Internal correspondence Participation in calls
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Nick Macarchuk	6/19/2025	1.0		materials
Nick Macarchuk	6/19/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Nick Macarchuk	6/19/2025	0.5	General Correspondence	Internal correspondence
0	C/10/2025	1.5	Document Preparation /	Preparation of client
Quinn Connolly Quinn Connolly	6/19/2025 6/19/2025	1.5 0.5	Review & Analysis General Correspondence	materials Internal correspondence
Quinn conneny	0/13/2020	0.5	contrar correspondence	Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/19/2025	1.5		materials
Quinn Connolly	6/19/2025	0.5	General Correspondence	Internal correspondence
Sean Moran	6/19/2025	0.5	General Case Administration	Internal correspondence
Sean Moran	0/19/2023	0.5	Administration	Participation in calls
Sean Moran	6/19/2025	0.5	Sale Related Activities	with co-advisors
Sean Moran	6/19/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Souli Morali	0/19/2023	1.0	Sale Related Field vides	Correspondence with
Sean Moran	6/19/2025	0.5	General Correspondence General Case	creditors
Sean Moran	6/19/2025	0.5	Administration	Internal correspondence
				Participation in calls
Sean Moran	6/19/2025	0.5	Sale Related Activities	with co-advisors Participation in calls
				with potential bidders
Sean Moran	6/19/2025	0.5	Sale Related Activities	and co-advisors
				Preparation and/or review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	6/19/2025	2.0	Review & Analysis	materials Participation in calls
Sean Moran	6/19/2025	0.5	Sale Related Activities	with co-advisors
Cara Manag	C/10/2025	0.5	C1 C 1	Participation in calls
Sean Moran	6/19/2025	0.5	General Correspondence	with creditors Participation in calls
Sean Moran	6/19/2025	0.5	Sale Related Activities	with potential bidders
Sean Moran	6/19/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Scan Moran	0/17/2023	0.5	General Case	with CO-auvisols
Sean Moran	6/19/2025	0.5	Administration	Internal correspondence

			I	
Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
G 24	6/10/2025	0.5	0 10 1	Participation in calls
Sean Moran	6/19/2025	0.5	General Correspondence	with creditors Participation in calls
Sean Moran	6/19/2025	0.5	Sale Related Activities	with potential bidders
				Participation in calls
Sean Moran	6/19/2025	0.5	Sale Related Activities	with co-advisors Preparation and/or
				review of marketing
			Financial Analysis	and/or due diligence
Sean Moran	6/19/2025	2.0		materials
C 16	6/10/2025	1.0	C.1. D.1 (.14 (.17)	Participation in calls
Sean Moran	6/19/2025	1.0	Sale Related Activities	with potential bidders Participation in calls
Sean Moran	6/19/2025	0.5	Sale Related Activities	with co-advisors
				Preparation and/or
				review of marketing
Sean Moran	6/19/2025	1.0	Document Preparation / Review & Analysis	and/or due diligence materials
Sean Moran	0/19/2023	1.0	Review & Analysis	Correspondence with
Joanne Cheng	6/20/2025	0.5	Sale Related Activities	the Company
				Preparation and/or
				review of marketing
Joanne Cheng	6/20/2025	1.0	General Correspondence	and/or due diligence materials
Joannie Cheng	0/20/2023	1.0	General Correspondence	Correspondence with
Joanne Cheng	6/20/2025	0.5	Sale Related Activities	potential bidders
				Correspondence with
Joanne Cheng	6/20/2025	0.5	Sale Related Activities	co-advisors
				Preparation and/or review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	6/20/2025	1.0		materials
T C1	6/00/0005	0.5	G 1 D 1 (1 A (' ')'	Correspondence with
Joanne Cheng	6/20/2025	0.5	Sale Related Activities	the Company Correspondence with
Joanne Cheng	6/20/2025	0.5	Sale Related Activities	potential bidders
Joanne Cheng	6/20/2025	0.5	General Correspondence	Internal correspondence
				Preparation and/or
			Financial Analysis	review of marketing
Joanne Cheng	6/20/2025	0.5	-	and/or due diligence materials
tomine chong	3, 2 3, 2 3 2 3	0.0		Preparation and/or
Joanne Cheng	6/20/2025	1.0	General Correspondence	review of marketing

Duefossional	Data	Hanns	Catagony	Namativa
<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials Preparation and/or
Ioanna Chana	6/20/2025	1.0	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng Joanne Cheng	6/20/2025	0.5	General Correspondence	Internal correspondence Preparation and/or review of marketing
			General Case	and/or due diligence
Joanne Cheng Mitchener	6/20/2025	2.5	Administration	materials
Turnipseed	6/20/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed Mitchener	6/20/2025	0.5	Sale Related Activities	Correspondence with potential bidders Participation in internal
Turnipseed	6/20/2025	0.5	General Correspondence	calls
Mitchener			General Case	Participation in calls
Turnipseed	6/20/2025	1.0	Administration	with co-advisors
Mitchener			Sale Related Activities	Preparation and/or review of marketing and/or due diligence
Turnipseed Mitchener	6/20/2025	0.5		materials Correspondence with
Turnipseed	6/20/2025	0.5	General Correspondence	potential bidders Participation in calls
Mitchener			Sale Related Activities	with customers regarding customer
Turnipseed	6/20/2025	0.5		participation program Correspondence with
N.C. (1				customers regarding
Mitchener Turnipseed Mitchener	6/20/2025	0.5	General Correspondence General Case	customer participation program
Turnipseed	6/20/2025	1.0	Administration	Correspondence with co-advisors Correspondence with
Nick Macarchuk	6/20/2025	0.5	Sale Related Activities	potential bidders Correspondence with
Nick Macarchuk	6/20/2025	0.5	Sale Related Activities	co-advisors Correspondence with
Nick Macarchuk	6/20/2025	0.5	Sale Related Activities	potential bidders Preparation and/or
Nick Macarchuk	6/20/2025	1.5	Financial Analysis	review of marketing

				I
<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
			,	and/or due diligence materials Participation in calls
Nick Macarchuk	6/20/2025	0.5	Sale Related Activities	with potential bidders and co-advisors Participation in calls
Nick Macarchuk	6/20/2025	0.5	Sale Related Activities	with potential bidders Preparation and/or review of marketing
Nick Macarchuk	6/20/2025	1.0	Financial Analysis	and/or due diligence materials
	< /a> /a o /a o a a		General Case	Participation in internal
Quinn Connolly Quinn Connolly	6/20/2025 6/20/2025	0.5 1.0	Administration General Correspondence	calls Internal correspondence
Quilli Colliony	0/20/2023	1.0	General Correspondence	Preparation and/or review of marketing
			Financial Analysis	and/or due diligence
Quinn Connolly	6/20/2025	1.5		materials
Carr Manag	C/20/2025	0.5	General Case	Tu.4
Sean Moran	6/20/2025	0.5	Administration	Internal correspondence Correspondence with
Sean Moran	6/20/2025	1.0	Sale Related Activities	potential bidders Correspondence with
Sean Moran	6/20/2025	0.5	Sale Related Activities	co-advisors
				Participation in calls with potential bidders
Sean Moran	6/20/2025	0.5	Sale Related Activities	and co-advisors
			Einanaial Analysis	Preparation and/or review of marketing
	6/20/2025	2.0	Financial Analysis	and/or due diligence
Sean Moran	6/20/2025	3.0		materials Participation in calls
Sean Moran	6/20/2025	0.5	Sale Related Activities	with potential bidders Participation in calls
Sean Moran	6/20/2025	0.5	Sale Related Activities	with co-advisors
				Participation in calls with customers
Sean Moran	6/20/2025	0.5	Sale Related Activities	regarding customer participation program
				Participation in calls with potential bidder
Sean Moran	6/20/2025	0.5	Sale Related Activities	and co-advisors
Sean Moran	6/20/2025	0.5	Sale Related Activities	Correspondence with customers regarding

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				customer participation program
Sean Moran	6/20/2025	1.0	Sale Related Activities	Correspondence with co-advisors Correspondence with
Sean Moran	6/20/2025	1.0	Sale Related Activities	potential bidders Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Sean Moran	6/20/2025	3.0	General Case	materials Correspondence with
Sean Moran Mitchener	6/20/2025	1.0	Administration General Case	co-advisors
Turnipseed Mitchener	6/21/2025	2.0	Administration	Internal correspondence Correspondence with
Turnipseed	6/21/2025	0.5	Sale Related Activities	co-advisors Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/21/2025	1.0	General Case	materials
Sean Moran	6/21/2025	2.0	Administration	Internal correspondence Preparation and/or review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	6/21/2025	3.5	Review & Analysis	materials Correspondence with
Sean Moran	6/21/2025	0.5	Sale Related Activities	co-advisors Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly Quinn Connolly	6/22/2025 6/22/2025	3.0 0.5	General Correspondence	materials Internal correspondence
Quilli Colliony	0/22/2023	0.5	General Correspondence	Correspondence with customers regarding customer participation
Sean Moran	6/22/2025	1.0	Sale Related Activities	program Review and monitoring
Sean Moran	6/22/2025	1.0	General Case Administration	of the bankruptcy docket Preparation and/or
Sean Moran	6/22/2025	2.5	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials

			-	
<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Correspondence with
Joanne Cheng	6/23/2025	1.0	General Correspondence	co-advisors Correspondence with
Joanne Cheng	6/23/2025	1.0	Sale Related Activities	co-advisors
				Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	6/23/2025	1.5		materials
Joanne Cheng	6/23/2025	0.5	General Correspondence	Internal correspondence
				Preparation and/or review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	6/23/2025	1.5		materials
Joanne Cheng	6/23/2025	1.5	General Correspondence	Correspondence with co-advisors
Joanne Cheng	0/25/2025	1.5	General Correspondence	Preparation and/or
			Financial Analysis	review of marketing
Joanne Cheng	6/23/2025	1.0	,	and/or due diligence materials
bound cheng	0/25/2025	1.0		Correspondence with
Joanne Cheng	6/23/2025	1.0	Sale Related Activities	potential bidders
Mitchener Turnipseed	6/23/2025	1.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener	0/25/2025	1.5	General Case	Participation in internal
Turnipseed	6/23/2025	0.5	Administration	calls
Mitchener Turnipseed	6/23/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener				F
Turnipseed Mitchener	6/23/2025	1.0	General Correspondence	Internal correspondence
Turnipseed	6/23/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Mitchener				Correspondence with
Turnipseed Mitchener	6/23/2025	0.5	General Correspondence General Case	co-advisors
Turnipseed	6/23/2025	0.5	Administration	Participation in calls with co-advisors
Mitchener			General Case	Participation in calls
Turnipseed	6/23/2025	1.0	Administration	with co-advisors
Nick Macarchuk	6/23/2025	0.5	Sale Related Activities	Internal correspondence Participation in calls
				with potential bidders
Nick Macarchuk	6/23/2025	0.5	Sale Related Activities	and the Company
Nick Macarchuk	6/23/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
1 HOR PHACAICHUR	0,23,2023	0.5	Sale Related Hellyllies	potentiai olddeis

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
			Financial Analysis	Preparation and/or review of marketing and/or due diligence
Nick Macarchuk Quinn Connolly	6/23/2025 6/23/2025	0.5 0.5	General Correspondence	materials Internal correspondence Preparation and/or review of marketing
Quinn Connolly	6/23/2025	1.0	Document Preparation / Review & Analysis	and/or due diligence materials Preparation and/or
Quinn Connolly	6/23/2025	2.5	Financial Analysis	review of marketing and/or due diligence materials
Quinn Connolly	6/23/2025	0.5	General Correspondence	Internal correspondence Preparation and/or
Quinn Connolly	6/23/2025	1.0	Financial Analysis	review of marketing and/or due diligence materials
Quinn Connolly	6/23/2025	1.0	General Case Administration	Participation in internal calls
Sean Moran	6/23/2025	1.0	Sale Related Activities	Internal correspondence Participation in calls with potential bidders
Sean Moran	6/23/2025	0.5	Sale Related Activities	and the Company Participation in calls
Sean Moran	6/23/2025	0.5	Sale Related Activities	with potential bidders Correspondence with
Sean Moran	6/23/2025	1.0	Sale Related Activities	potential bidders Preparation and/or review of marketing
Sean Moran	6/23/2025	2.0	General Case Administration	and/or due diligence materials Review and monitoring
Sean Moran	6/23/2025	0.5	General Case Administration General Case	of the bankruptcy docket Participation in internal
Sean Moran	6/23/2025	0.5	Administration	calls Preparation and/or
Sean Moran	6/23/2025	4.0	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials
Sean Moran	6/23/2025	1.0	General Case Administration	Participation in calls with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/23/2025	1.0	Sale Related Activities	Participation in calls with potential bidders Participation in calls
Sean Moran	6/23/2025	0.5	Sale Related Activities	with potential bidders and co-advisors Preparation and/or review of marketing
Sean Moran	6/23/2025	3.5	Document Preparation / Review & Analysis	and/or due diligence materials
Joanne Cheng	6/24/2025	1.0	General Correspondence	Internal correspondence Correspondence with
Joanne Cheng	6/24/2025	0.5	Sale Related Activities	co-advisors
Joanne Cheng	6/24/2025	0.5	General Correspondence	Internal correspondence Preparation and/or
T CI	6/04/0005	1.0	Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	6/24/2025	1.0		materials Correspondence with
Joanne Cheng	6/24/2025	1.5	General Correspondence	potential bidders Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	6/24/2025	2.5		materials Correspondence with
Joanne Cheng	6/24/2025	1.0	General Correspondence	potential bidders Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	6/24/2025	1.5	General Case	materials Correspondence with
Joanne Cheng Mitchener	6/24/2025	2.5	Administration Sale Related Activities	potential bidders Participation in calls
Turnipseed Mitchener	6/24/2025	1.0	General Case	with potential bidders
Turnipseed Mitchener	6/24/2025	0.5	Administration	Internal correspondence Participation in calls
Turnipseed	6/24/2025	0.5	Sale Related Activities	with potential bidders Preparation and/or review of marketing
Mitchener Turnipseed Mitchener	6/24/2025	0.5	Document Preparation / Review & Analysis	and/or due diligence materials
Turnipseed	6/24/2025	0.5	General Correspondence	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed Mitchener	6/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Turnipseed Mitchener	6/24/2025	0.5	General Correspondence General Case	Internal correspondence Correspondence with
Turnipseed Mitchener	6/24/2025	0.5	Administration	co-advisors
Turnipseed Mitchener	6/24/2025	0.5	General Correspondence General Case	Internal correspondence Participation in calls
Turnipseed	6/24/2025	1.0	Administration	with co-advisors Calls and
Mitchener			Sale Related Activities	correspondence with customers regarding
Turnipseed	6/24/2025	1.5		customer participation program Participation in calls
Nick Macarchuk	6/24/2025	0.5	Sale Related Activities Document Preparation /	with potential bidders Preparation of client
Nick Macarchuk	6/24/2025	1.0	Review & Analysis General Case	materials Preparation and review
Nick Macarchuk	6/24/2025	0.5	Administration	of the hours worked internally
Quinn Connolly	6/24/2025	0.5	General Correspondence	Internal correspondence Preparation and review
Quinn Connolly	6/24/2025	1.0	General Case Administration	of the hours worked internally
			Financial Analysis	Preparation and/or review of marketing and/or due diligence
Quinn Connolly Quinn Connolly	6/24/2025 6/24/2025	2.0 0.5	General Correspondence	materials Internal correspondence
			Financial Analysis	Preparation and/or review of marketing
Oi C11	C/24/2025	2.0	r manciai Anarysis	and/or due diligence
Quinn Connolly Sean Moran	6/24/2025 6/24/2025	2.0 1.0	Sale Related Activities	materials Internal correspondence
Sean Moran	6/24/2025	0.5	Sale Related Activities	Preparation for calls with potential bidders Participation in calls
Sean Moran	6/24/2025	0.5	Sale Related Activities	with potential bidders
Sean Moran	6/24/2025	1.0	Sale Related Activities General Case	Internal correspondence Correspondence with
Sean Moran	6/24/2025	0.5	Administration	co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/24/2025	0.5	General Case Administration	Participation in calls with co-advisors Correspondence with customers regarding
Sean Moran	6/24/2025	1.0	Sale Related Activities	customer participation program
Sean Moran	6/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders Correspondence with
Sean Moran	6/24/2025	1.0	Sale Related Activities	potential bidders Participation in calls with customers
Sean Moran	6/24/2025	0.5	Sale Related Activities	regarding customer participation program Preparation and/or
Sean Moran	6/24/2025	3.0	Financial Analysis	review of marketing and/or due diligence materials
Sean Moran	6/24/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials Preparation and/or
Sean Moran	6/24/2025	2.5	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Correspondence with the Company regarding
Sean Moran	6/24/2025	0.5	Sale Related Activities	diligence Correspondence with
Sean Moran	6/24/2025	0.5	Sale Related Activities	potential bidders Preparation and/or
Joanne Cheng	6/25/2025	1.0	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	6/25/2025	0.5	General Correspondence	Correspondence with co-advisors
Laura Cl	(105/0005	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence
Joanne Cheng	6/25/2025	1.0		materials Correspondence with
Joanne Cheng Joanne Cheng	6/25/2025 6/25/2025	2.0 1.0	General Correspondence General Correspondence	the Company Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
rioressionar	<u> </u>	110415	<u> </u>	<u> </u>
Joanne Cheng	6/25/2025	0.5	Sale Related Activities	Correspondence with the Company Correspondence with
Joanne Cheng	6/25/2025	0.5	General Correspondence	co-advisors Preparation and/or
Joanne Cheng	6/25/2025	0.5	Financial Analysis	review of marketing and/or due diligence materials Correspondence with
Joanne Cheng	6/25/2025	0.5	Sale Related Activities	co-advisors
Joanne Cheng	6/25/2025	4.0	General Correspondence	Internal correspondence
Joanne Cheng	6/25/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials Preparation and/or review of marketing
Joanne Cheng Mitchener	6/25/2025	2.5	General Case Administration General Case	and/or due diligence materials
Turnipseed	6/25/2025	0.5	Administration	Internal correspondence
Mitchener Turnipseed Mitchener	6/25/2025	1.5	Sale Related Activities Sale Related Activities	Participation in calls with potential bidders and the Company Correspondence with
Turnipseed	6/25/2025	1.0		potential bidders
Mitchener Turnipseed	6/25/2025	0.5	General Case Administration	Preparation and review of the hours worked internally Calls and correspondence with
Mitchener			Sale Related Activities	customers regarding customer participation
Turnipseed	6/25/2025	1.5		program
Mitchener			General Case	Participation in calls
Turnipseed	6/25/2025	1.0	Administration	with co-advisors
Mitchener Turnipseed	6/25/2025	2.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Nick Macarchuk	6/25/2025	1.0	Sale Related Activities	Internal correspondence Preparation and/or
0 : 0 "	(105/2025	1.0	Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/25/2025	1.0		materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Quinn Connolly	6/25/2025	0.5	General Correspondence	Internal correspondence Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/25/2025	2.0		materials
Quinn Connolly	6/25/2025	1.5	General Correspondence	Internal correspondence Preparation and/or
			Document Preparation /	review of marketing and/or due diligence
Quinn Connolly	6/25/2025	1.5	Review & Analysis	materials
Quinn Connolly	6/25/2025	0.5	General Correspondence	Internal correspondence
Quant comion)	0,20,2020	0.5	ceneral correspondence	Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/25/2025	1.5		materials
Sean Moran	6/25/2025	0.5	Sale Related Activities	Internal correspondence
				Preparation and/or
				review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	6/25/2025	3.0	Review & Analysis	materials
				Participation in calls with potential bidders
Sean Moran	6/25/2025	2.0	Sale Related Activities	and the Company
				Preparation and/or
			Financial Analysis	review of marketing
Sean Moran	6/25/2025	1.5	•	and/or due diligence materials
Scan Woran	0/23/2023	1.5		Participation in calls
Sean Moran	6/25/2025	0.5	Sale Related Activities	with potential bidders
				Correspondence with
Sean Moran	6/25/2025	1.0	Sale Related Activities	potential bidders Participation in calls
				with potential bidders
Sean Moran	6/25/2025	2.0	Sale Related Activities	and the Company
				Correspondence with
				customers regarding
Sean Moran	6/25/2025	1.0	Cala Dalatad Astinitias	customer participation
Sean Moran	0/23/2023	1.0	Sale Related Activities	program Correspondence with
				the Company regarding
Sean Moran	6/25/2025	1.0	Sale Related Activities	diligence
			Financial Analysis	Preparation and/or
Joanne Cheng	6/26/2025	1.5	1 manetar / mary sis	review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	Category	<u>Narrative</u>
<u> </u>	<u> </u>	110415	<u> </u>	<u> </u>
				and/or due diligence materials Correspondence with
Joanne Cheng	6/26/2025	0.5	Sale Related Activities	potential bidders Correspondence with
Joanne Cheng	6/26/2025	0.5	General Correspondence	co-advisors Correspondence with
Joanne Cheng	6/26/2025	0.5	Sale Related Activities	the Company Preparation and/or
Isanna Chana	6/26/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	6/26/2025	1.5		Correspondence with
Joanne Cheng	6/26/2025	0.5	General Correspondence	potential bidders Correspondence with
Joanne Cheng	6/26/2025	0.5	Sale Related Activities	co-advisors Preparation and/or
Janua Chana	6/26/2025	1.0	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	6/26/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence
Joanne Cheng	6/26/2025	1.5		materials
Joanne Cheng	6/26/2025	0.5	General Correspondence	Internal correspondence Preparation and review
Joanne Cheng	6/26/2025	2.5	General Case Administration	of the hours worked internally Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng Mitchener	6/26/2025	1.0		materials
Turnipseed Mitchener	6/26/2025	0.5	General Correspondence General Case	Internal correspondence Correspondence with
Turnipseed Mitchener	6/26/2025	1.0	Administration General Case	co-advisors Participation in calls
Turnipseed	6/26/2025	1.0	Administration	with co-advisors
Mitchener Turnipseed	6/26/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	6/26/2025	1.0	General Case Administration	Participation in internal calls

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
			Sale Related Activities	Calls and correspondence with customers regarding
Mitchener Turnipseed	6/26/2025	1.0		customer participation program
Mitchener Turnipseed	6/26/2025	1.0	General Case Administration	Internal correspondence
Mitchener	0/20/2023	1.0	Administration	Internal correspondence Correspondence with
Turnipseed Mitchener	6/26/2025	0.5	General Correspondence	potential bidders Participation in calls
Turnipseed	6/26/2025	0.5	Sale Related Activities	with potential bidders Participation in calls
Mitchener Turnipseed	6/26/2025	0.5	Sale Related Activities	with potential bidders and the Company
Mitchener Turnipseed	6/26/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	6/26/2025	1.0	General Case Administration	Participation in calls with co-advisors
				Correspondence with customers regarding customer participation
Nick Macarchuk	6/26/2025	1.0	Sale Related Activities	program Preparation and/or review of marketing
Quinn Connolly	6/26/2025	2.5	Financial Analysis	and/or due diligence materials Preparation and/or
			Document Preparation /	review of marketing and/or due diligence
Quinn Connolly	6/26/2025	1.0	Review & Analysis	materials
Quinn Connolly	6/26/2025	0.5	General Correspondence	Internal correspondence Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/26/2025 6/26/2025	1.0 1.0	Canaral Carragnandanaa	materials
Quinn Connolly	0/20/2023	1.0	General Correspondence	Internal correspondence Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/26/2025	1.5		materials Preparation and review
Sean Moran	6/26/2025	1.5	General Case Administration	of the hours worked internally

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	6/26/2025	0.5	Sale Related Activities	Correspondence with the Company regarding diligence Correspondence with customers regarding
Sean Moran	6/26/2025	1.0	Sale Related Activities General Case	customer participation program Correspondence with
Sean Moran	6/26/2025	1.0	Administration	co-advisors Participation in calls with potential bidders
Sean Moran	6/26/2025	1.5	Sale Related Activities	and the Company Participation in calls with the Company
Sean Moran	6/26/2025	0.5	Sale Related Activities General Case	regarding diligence Correspondence with
Sean Moran	6/26/2025	0.5	Administration	co-advisors Preparation and/or
Sean Moran	6/26/2025	0.5	Financial Analysis	review of marketing and/or due diligence materials Correspondence with
Sean Moran	6/26/2025	0.5	Sale Related Activities	the Company regarding diligence Participation in calls
Sean Moran	6/26/2025	0.5	Sale Related Activities	with potential bidders Participation in internal
Sean Moran	6/26/2025	1.0	Sale Related Activities	calls Participation in calls with potential bidders
Sean Moran	6/26/2025	4.0	Sale Related Activities	and the Company Correspondence with
Sean Moran	6/26/2025	0.5	Sale Related Activities	potential bidders Correspondence with the Company regarding
Sean Moran	6/26/2025	1.0	Sale Related Activities	diligence Preparation and/or
Sean Moran	6/26/2025	2.5	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Preparation and/or review of marketing
Joanne Cheng	6/27/2025	1.5	Financial Analysis	and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
<u> 110103310Hui</u>	<u> Date</u>	Hours	<u>Cato201 y</u>	1(41144110
Joanne Cheng	6/27/2025	0.5	General Correspondence	Correspondence with co-advisors Preparation and/or
Joanne Cheng	6/27/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	6/27/2025	1.0	General Correspondence	Correspondence with potential bidders Correspondence with
Joanne Cheng	6/27/2025	0.5	Sale Related Activities	potential bidders Correspondence with
Joanne Cheng	6/27/2025	1.0	General Correspondence	potential bidders Preparation and/or
Joanne Cheng	6/27/2025	1.0	Financial Analysis	review of marketing and/or due diligence materials Preparation and/or
I Cl	6/07/0005	1.5	Financial Analysis	review of marketing and/or due diligence
Joanne Cheng Joanne Cheng	6/27/2025 6/27/2025	1.5 1.0	General Correspondence	materials Internal correspondence Preparation and/or
Joanne Cheng	6/27/2025	0.5	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	6/27/2025	2.5	General Case Administration	Preparation and review of the hours worked internally
Mitchener Turnipseed	6/27/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	6/27/2025	0.5	General Case Administration	Internal correspondence
Mitchener Turnipseed	6/27/2025	2.0	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	6/27/2025	0.5	General Case Administration	Internal correspondence
-				Calls and correspondence with customers regarding
Mitchener Turnipseed Mitchener	6/27/2025	0.5	General Correspondence General Case	customer participation program
Turnipseed	6/27/2025	0.5	Administration	Correspondence with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener			Document Preparation /	Internal team calls and
Turnipseed	6/27/2025	1.0	Review & Analysis	document review
Mitchener			Sale Related Activities	Participation in calls
Turnipseed	6/27/2025	1.0	Sale Related Activities	with potential bidders and the Company
Tumpseed	0/21/2023	1.0		Correspondence with
Nick Macarchuk	6/27/2025	0.5	Sale Related Activities	co-advisors
				Participation in calls
				with the Company
Nick Macarchuk	6/27/2025	0.5	Sale Related Activities	regarding diligence
				Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Quinn Connolly	6/27/2025	2.0		materials
Quinn Connolly	6/27/2025	0.5	General Correspondence	Internal correspondence
			•	Preparation and/or
			Financial Analysis	review of marketing
0 ' 0 11	c 10.5 10.00.5	• •	i manetai i marysis	and/or due diligence
Quinn Connolly	6/27/2025	2.0	Camanal Camaan andan aa	materials
Quinn Connolly	6/27/2025	1.0	General Correspondence	Internal correspondence Preparation and review
			General Case	of the hours worked
Quinn Connolly	6/27/2025	0.5	Administration	internally
Quinn Connolly	6/27/2025	0.5	General Correspondence	Internal correspondence
				Correspondence with
				the Company regarding
Sean Moran	6/27/2025	0.5	Sale Related Activities	diligence
Sean Moran	6/27/2025	0.5	Sale Related Activities	Internal correspondence Participation in calls
Sean Moran	6/27/2025	0.5	Sale Related Activities	with potential bidders
	0/21/2025	0.5	Document Preparation /	Internal team calls and
Sean Moran	6/27/2025	1.0	Review & Analysis	document review
				Participation in calls
				with customers
Sean Moran	6/27/2025	0.5	Sale Related Activities	regarding customer
Sean Moran	6/27/2025	0.5	Sale Related Activities	participation program Preparation and/or
				review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	6/27/2025	2.0	Review & Analysis	materials
	. In - In			Participation in calls
Sean Moran	6/27/2025	0.5	Sale Related Activities	with potential bidders
Sean Moran	6/27/2025	0.5	Sale Related Activities	Participation in calls with customers
Scan Morali	0/2//2023	0.5	Sale Related Activities	with customers

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				regarding customer participation program
				Participation in calls
			General Case	with co-advisors, the
Sean Moran	6/27/2025	1.0	Administration	Company Participation in calls
				with co-advisors and
Sean Moran	6/27/2025	0.5	Sale Related Activities	the Company
				Participation in calls
Sean Moran	6/27/2025	2.0	Sale Related Activities	with potential bidders and the Company
Scan Woran	0/2//2023	2.0	Sale Related Metrolics	Review and monitoring
			General Case	of the bankruptcy
Sean Moran	6/27/2025	0.5	Administration	docket
				Preparation and/or review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	6/27/2025	1.5	Review & Analysis	materials
Joanne Cheng	6/28/2025	0.5	General Correspondence	Correspondence with potential bidders
bound cheng	0/20/2023	0.5	General Correspondence	Preparation and/or
			Financial Analysis	review of marketing
Joanne Cheng	6/28/2025	2.0	<u> </u>	and/or due diligence materials
Quinn Connolly	6/28/2025	0.5	General Correspondence	Internal correspondence
,			1	Preparation and/or
			Financial Analysis	review of marketing
Quinn Connolly	6/28/2025	0.5		and/or due diligence materials
Quini comony	0/20/2023	0.5		Participation in calls
				with co-advisors and
Sean Moran	6/28/2025	1.0	Sale Related Activities	the Company Preparation and/or
				review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	6/28/2025	3.0	Review & Analysis	materials
Joanne Cheng	6/29/2025	2.0	General Correspondence	Correspondence with co-advisors
bound cheng	0/25/2023	2.0	Seneral Correspondence	Preparation and/or
			Financial Analysis	review of marketing
Joanne Cheng	6/29/2025	2.0	·	and/or due diligence materials
Journe Cheng	0/27/2023	2.0		Participation in
Nick Macarchuk	6/29/2025	6.5	Travel	potential bidder site

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				visits to Mesa Warehouse in AZ Correspondence with
Sean Moran Sean Moran	6/29/2025 6/29/2025	1.0 1.0	Sale Related Activities Sale Related Activities	potential bidders Internal correspondence Preparation and/or review of marketing
Sean Moran	6/29/2025	4.0	Financial Analysis	and/or due diligence materials Participation in potential bidder site
Sean Moran	6/29/2025	7.0	Travel	visits to Tualatin lab Correspondence with
Joanne Cheng	6/30/2025	1.5	Sale Related Activities	the Company Correspondence with
Joanne Cheng	6/30/2025	2.0	General Correspondence	potential bidders Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	6/30/2025	0.5		materials Correspondence with
Joanne Cheng	6/30/2025	2.5	General Correspondence	potential bidders Preparation and/or review of marketing and/or due diligence
Joanne Cheng	6/30/2025	3.5	Sale Related Activities	materials
Joanne Cheng	6/30/2025	2.0	General Correspondence	Internal correspondence Correspondence with
Joanne Cheng	6/30/2025	1.0	Sale Related Activities	the Company Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng Mitchener	6/30/2025	1.5	G 1 P 1 4 1 4 4 7 77	materials Participation in calls
Turnipseed Mitchener	6/30/2025	0.5	Sale Related Activities	with potential bidders Participation in calls
Turnipseed Mitchener	6/30/2025	1.0	Sale Related Activities	with potential bidders
Turnipseed Mitchener	6/30/2025	1.0	General Correspondence General Case	Internal correspondence Correspondence with
Turnipseed Mitchener	6/30/2025	1.5	Administration	co-advisors
Turnipseed	6/30/2025	1.0	General Correspondence	Internal correspondence

				I
Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener			General Case	Correspondence with
Turnipseed	6/30/2025	2.0	Administration	co-advisors
				Participation in
				potential bidder site
Nick Macarchuk	6/30/2025	6.5	Travel	visits to Mesa Warehouse in AZ
NICK WIACAICHUK	0/30/2023	0.3	Havel	Participation in
				potential bidder site
				visits to Mesa
Nick Macarchuk	6/30/2025	4.0	Sale Related Activities	Warehouse in AZ
Sean Moran	6/30/2025	0.5	Sale Related Activities	Internal correspondence
				Correspondence with
Sean Moran	6/30/2025	0.5	Sale Related Activities	the Company
				Participation in
				potential bidder site
Sean Moran	6/30/2025	0.5	Travel	visits to Tualatin lab
				Participation in
Sean Moran	6/30/2025	8.0	Sale Related Activities	potential bidder site visits to Tualatin lab
Sean Moran	0/30/2023	6.0	Sale Related Activities	Participation in
				potential bidder site
Sean Moran	6/30/2025	0.5	Travel	visits to Tualatin lab
				Preparation and/or
				review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	6/30/2025	6.0	Review & Analysis	materials
	5/1/0005	• •	0.1. 7. 1. 1. 1. 1. 1. 1.	Correspondence with
Joanne Cheng	7/1/2025	2.0	Sale Related Activities	potential bidders
			General Case	Review and monitoring of the bankruptcy
Joanne Cheng	7/1/2025	1.0	Administration	docket
Journe Cheng	77172023	1.0	7 Kaministration	Correspondence with
Joanne Cheng	7/1/2025	2.5	General Correspondence	potential bidders
C			•	Correspondence with
Joanne Cheng	7/1/2025	1.5	Sale Related Activities	the Company
	- / - /			Correspondence with
Joanne Cheng	7/1/2025	0.5	General Correspondence	co-advisors
Joanne Cheng	7/1/2025	0.5	Ganaral Carragnandanaa	Correspondence with potential bidders
Joannie Cheng	7/1/2023	0.5	General Correspondence	Correspondence with
Joanne Cheng	7/1/2025	0.5	General Correspondence	co-advisors
		0.0	contraction	Correspondence with
Joanne Cheng	7/1/2025	0.5	General Correspondence	potential bidders
_			-	

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Preparation and/or review of marketing
				and/or due diligence
Joanne Cheng	7/1/2025	3.0	Sale Related Activities	materials
Mitchener Turnipseed	7/1/2025	1.0	General Case Administration	Participation in internal calls
Mitchener	1112023	1.0	Sale Related Activities	Participation in calls
Turnipseed Mitchener	7/1/2025	0.5	Sale Related Activities	with potential bidders
Turnipseed	7/1/2025	2.5	General Correspondence	Correspondence with the Company
-			•	Participation in calls
Mitchener Turnipseed	7/1/2025	1.5	General Case Administration	with potential bidders and the Company
Nick Macarchuk	7/1/2025	0.5	General Correspondence	Internal correspondence
			-	Preparation and/or
			Document Preparation / Review & Analysis	review of marketing and/or due diligence
Nick Macarchuk	7/1/2025	0.5	review de l'indigists	materials
				Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Nick Macarchuk	7/1/2025	1.0		materials
				Participation in potential bidder site
Sean Moran	7/1/2025	7.0	Travel	visits to Tualatin lab
Sean Moran	7/1/2025	1.0	Sale Related Activities	Participation in internal
Sean Moran	7/1/2025	1.0	Sale Related Activities	calls Preparation and/or
				review of marketing
Sean Moran	7/1/2025	1.0	Sale Related Activities	and/or due diligence materials
Scar Worth	1112023	1.0	Sale Related Hellyliles	Review and monitoring
Sean Moran	7/1/2025	0.5	General Case Administration	of the bankruptcy docket
Sean Moran	7/1/2025	1.0	Sale Related Activities	Internal correspondence
				Participation in calls
Sean Moran	7/1/2025	0.5	General Case Administration	with co-advisors, the Company
Scan Woran	7/1/2023	0.5	Administration	Preparation and/or
			Doormont Door t' /	review of marketing
Sean Moran	7/1/2025	4.5	Document Preparation / Review & Analysis	and/or due diligence materials
			Financial Analysis	Preparation and/or
Joanne Cheng	7/2/2025	1.5		review of marketing

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/2/2025	1.5	General Correspondence	and/or due diligence materials Correspondence with co-advisors Preparation and/or review of marketing and/or due diligence
Joanne Cheng	7/2/2025	3.0	Financial Analysis	materials
Joanne Cheng	7/2/2025	2.5	General Correspondence	Internal correspondence
Joanne Cheng	7/2/2025	2.5	Sale Related Activities	Correspondence with the Company
				Correspondence with
Joanne Cheng	7/2/2025	2.5	General Correspondence	potential bidders Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng Mitchener	7/2/2025	1.5	Sale Related Activities	materials Participation in calls
Turnipseed Mitchener	7/2/2025	0.5	Sale Related Activities	with potential bidders Participation in calls
Turnipseed Mitchener	7/2/2025	1.5	Sale Related Activities	with co-advisors Participation in calls
Turnipseed Mitchener	7/2/2025	2.0	Sale Related Activities	with potential bidders
Turnipseed Mitchener	7/2/2025	2.0	General Correspondence Document Preparation /	Internal correspondence Internal team calls and
Turnipseed	7/2/2025	2.0	Review & Analysis	document review Participation in calls
Nick Macarchuk	7/2/2025	0.5	Sale Related Activities	with co-advisors Correspondence with customers regarding customer participation
Nick Macarchuk	7/2/2025	0.5	Sale Related Activities	program Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Nick Macarchuk	7/2/2025	1.5		materials Correspondence with the Company regarding
Sean Moran	7/2/2025	1.0	Sale Related Activities	diligence
Sean Moran	7/2/2025	0.5	Sale Related Activities General Case	Internal correspondence Participation in calls
Sean Moran	7/2/2025	1.0	Administration	with UCC professionals

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	Category	<u>Narrative</u>
			General Case	Preparation of client
Sean Moran	7/2/2025	1.5	Administration	materials
Sean Moran	7/2/2025	1.0	Sale Related Activities	Participation in calls
Sean Moran	1/2/2023	1.0	Sale Related Activities	with potential bidders Participation in calls
Sean Moran	7/2/2025	0.5	Sale Related Activities	with co-advisors
				Correspondence with
				customers regarding
				customer participation
Sean Moran	7/2/2025	0.5	Sale Related Activities	program
				Preparation and/or
			Document Preparation /	review of marketing and/or due diligence
Sean Moran	7/2/2025	2.5	Review & Analysis	materials
	77272023	2.5	Teeview of Timary 515	Correspondence with
				the Company and co-
Sean Moran	7/2/2025	2.0	Sale Related Activities	advisors
				Participation in calls
G 14	5 /2 /2 02 5	1.0	General Case	with co-advisors, the
Sean Moran	7/2/2025	1.0	Administration	Company Participation in calls
Sean Moran	7/2/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Scan Woran	11212023	0.5	Sale Related Activities	Preparation and/or
				review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	7/2/2025	4.5	Review & Analysis	materials
Sean Moran	7/2/2025	1.0	Sale Related Activities	Internal correspondence
Joanne Cheng	7/3/2025	1.0	General Correspondence	Internal correspondence
				Preparation and/or review of marketing
				and/or due diligence
Joanne Cheng	7/3/2025	1.0	Sale Related Activities	materials
tourne onong	77572020	1.0		Correspondence with
				customers regarding
				customer participation
Joanne Cheng	7/3/2025	0.5	Sale Related Activities	program
				Participation in calls
				with customers
Joanne Cheng	7/3/2025	0.5	Sale Related Activities	regarding customer participation program
Joanne Cheng	11314043	0.5	Sale Related Activities	Review and monitoring
			General Case	of the bankruptcy
Joanne Cheng	7/3/2025	0.5	Administration	docket
_				

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/3/2025	1.0	Sale Related Activities	Correspondence with potential bidders Preparation and/or
Joanne Cheng	7/3/2025	4.5	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Preparation and/or
Joanne Cheng	7/3/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	7/3/2025	0.5	General Correspondence	Correspondence with potential bidders
Mitchener Turnipseed	7/3/2025	2.0	General Case Administration	Correspondence with co-advisors
Mitchener Turnipseed	7/3/2025	2.0	General Correspondence	Participation in internal calls Participation in calls
Mitchener Turnipseed	7/3/2025	3.0	Sale Related Activities	with co-advisors and the Company
Mitchener Turnipseed	7/3/2025	2.0	General Case Administration	Participation in calls with co-advisors and the Company
Nick Macarchuk	7/3/2025	0.5	Sale Related Activities	Participation in internal calls Correspondence with
Nick Macarchuk	7/3/2025	1.0	Sale Related Activities	the Company regarding diligence Correspondence with
Nick Macarchuk	7/3/2025	0.5	Sale Related Activities	co-advisors Preparation and/or
Nick Macarchuk	7/3/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
			General Correspondence	Correspondence with customers regarding customer participation
Nick Macarchuk	7/3/2025	0.5	General Case	program Preparation and review of the hours worked
Nick Macarchuk	7/3/2025	0.5	Administration	internally Participation in internal
Sean Moran	7/3/2025	0.5	Sale Related Activities	calls

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Correspondence with
Sean Moran	7/3/2025	1.0	Sale Related Activities	the Company regarding diligence Correspondence with
Sean Moran	7/3/2025	0.5	Sale Related Activities	co-advisors Correspondence with
Sean Moran	7/3/2025	0.5	Sale Related Activities	customers regarding customer participation program Participation in calls with customers
Sean Moran	7/3/2025	0.5	Sale Related Activities	regarding customer participation program Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Sean Moran	7/3/2025	1.0		materials Participation in calls
Sean Moran	7/3/2025	1.5	Sale Related Activities	with potential bidders Preparation and/or
Sean Moran	7/3/2025	1.0	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials
Sean Moran	7/3/2025	0.5	Sale Related Activities	Participation in internal calls Participation in calls
Sean Moran	7/3/2025	1.0	Sale Related Activities	with potential bidders Participation in calls
Sean Moran	7/3/2025	2.0	General Case Administration	with co-advisors, the Company Correspondence with
Sean Moran	7/3/2025	1.0	Sale Related Activities	potential bidders Preparation and/or
Sean Moran	7/3/2025	2.5	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Preparation and/or review of marketing
Joanne Cheng	7/4/2025	5.0	Document Preparation / Review & Analysis	and/or due diligence materials Preparation and/or review of marketing
Joanne Cheng	7/4/2025	1.5	Financial Analysis	and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Preparation and/or
			Document Preparation /	review of marketing and/or due diligence
Joanne Cheng	7/4/2025	4.5	Review & Analysis	materials
Mitchener	77 17 20 20		General Case	Correspondence with
Turnipseed	7/4/2025	3.0	Administration	co-advisors
Mitchener				Participation in internal
Turnipseed	7/4/2025	0.5	General Correspondence	calls
Mitchener	7/4/2025	1.5	Document Preparation /	Internal team calls and
Turnipseed Nick Macarchuk	7/4/2025 7/4/2025	1.5 1.0	Review & Analysis General Correspondence	document review Internal correspondence
Nick Macarchuk	7/4/2025	1.0	General Correspondence	Internal correspondence
TVICK IVIACAICITAK	77 172023	1.0	ceneral correspondence	Participation in calls
Nick Macarchuk	7/4/2025	1.0	Sale Related Activities	with co-advisors
				Preparation and/or
			Financial Analysis	review of marketing
N. 1 M. 1 1	7/4/2025	1.0	1 11111101111 1 111111) 515	and/or due diligence
Nick Macarchuk	7/4/2025	1.0		materials Participation in calls
Sean Moran	7/4/2025	0.5	Sale Related Activities	with co-advisors
	77 172023	0.5	Sale Related Hellyliles	Participation in internal
Sean Moran	7/4/2025	1.0	Sale Related Activities	calls
			Document Preparation /	Internal team calls and
Sean Moran	7/4/2025	2.0	Review & Analysis	document review
Sean Moran	7/4/2025	2.0	Sale Related Activities	Internal correspondence
Sean Moran	7/4/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	114/2023	0.5	Sale Related Activities	Participation in internal
Sean Moran	7/4/2025	0.5	Sale Related Activities	calls
Sean Moran	7/5/2025	0.5	Sale Related Activities	Internal correspondence
				Participation in internal
Sean Moran	7/5/2025	0.5	Sale Related Activities	calls
				Preparation and/or
			Decument Properation /	review of marketing
Sean Moran	7/5/2025	1.5	Document Preparation / Review & Analysis	and/or due diligence materials
Scan Woran	11312023	1.5	Review & Analysis	Preparation and/or
			T' 11 A 1 1	review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	7/6/2025	4.0		materials
				Preparation and/or
				review of marketing
Joanne Cheng	7/6/2025	2.0	Financial Analysis	and/or due diligence materials
Joanne Cheng	11012023	2.0	i manetai Anarysis	materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener			General Case	Participation in calls
Turnipseed	7/6/2025	1.0	Administration	with co-advisors
Mitchener			General Case	Participation in internal
Turnipseed	7/6/2025	0.5	Administration	calls
Mitchener	7/6/2025	1.5	General Case	Participation in calls
Turnipseed Mitchener	7/6/2025	1.5	Administration	with co-advisors
Turnipseed	7/6/2025	2.0	General Correspondence	Internal correspondence
Tumpseed	77072023	2.0	General Correspondence	Participation in calls
			General Case	with co-advisors, the
Sean Moran	7/6/2025	1.0	Administration	Company
				Preparation and/or
				review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	7/6/2025	2.0	Review & Analysis	materials
G 14	7/6/2025	0.5	C 1 D 1 (1 A / 2)	Participation in internal
Sean Moran	7/6/2025	0.5	Sale Related Activities	calls
Sean Moran	7/6/2025	1.0	Sale Related Activities	Internal correspondence Participation in calls
			General Case	with co-advisors, the
Sean Moran	7/6/2025	0.5	Administration	Company
Sean Moran	7/6/2025	0.5	Sale Related Activities	Internal correspondence
				Participation in internal
Sean Moran	7/6/2025	0.5	Sale Related Activities	calls
			General Case	Participation in calls
Sean Moran	7/6/2025	0.5	Administration	with co-advisors
				Preparation and/or
			Decree out Durantian /	review of marketing
Sean Moran	7/6/2025	1.5	Document Preparation / Review & Analysis	and/or due diligence materials
Sean Moran	7/6/2025	0.5	Sale Related Activities	Internal correspondence
Scan Worth	77072023	0.5	Sure Related Hellvilles	Participation in internal
Sean Moran	7/6/2025	1.0	Sale Related Activities	calls
				Preparation and/or
			Financial Analysis	review of marketing
			Tilialiciai Alialysis	and/or due diligence
Joanne Cheng	7/7/2025	1.0		materials
				Preparation and/or
			Decree out Durantian /	review of marketing
Joanne Cheng	7/7/2025	2.0	Document Preparation / Review & Analysis	and/or due diligence materials
Joannie Cheng	11112023	2.0	Review & Allalysis	Preparation and
				participation in calls
Joanne Cheng	7/7/2025	4.0	General Correspondence	internally
				,

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Preparation and/or
			Document Preparation /	review of marketing and/or due diligence
Joanne Cheng	7/7/2025	4.0	Review & Analysis	materials
Mitchener			General Case	
Turnipseed	7/7/2025	1.0	Administration	Internal correspondence
Mitchener Turnipseed	7/7/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener	77772023	0.5	General Case	Participation in calls
Turnipseed	7/7/2025	0.5	Administration	with co-advisors
Mitchener	7/7/2025	1.5	Document Preparation /	Internal team calls and
Turnipseed Mitchener	7/7/2025	1.5	Review & Analysis General Case	document review Participation in calls
Turnipseed	7/7/2025	0.5	Administration	with co-advisors
•				Review and monitoring
6 14	7/7/2025	0.5	General Case	of the bankruptcy
Sean Moran	7/7/2025	0.5	Administration	docket Preparation and review
			General Case	of the hours worked
Sean Moran	7/7/2025	1.0	Administration	internally
Sean Moran	7/7/2025	0.5	Sale Related Activities	Participation in calls
Sean Moran	7/7/2025	0.5	Sale Related Activities	with potential bidders Preparation and/or
				review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	7/7/2025	4.0	Review & Analysis	materials
Sean Moran	7/7/2025	0.5	Sale Related Activities	Correspondence with co-advisors
				Correspondence with
				customers regarding
Sean Moran	7/7/2025	0.5	Sale Related Activities	customer participation program
Scan Woran	11112023	0.5	Sale Related Activities	Participation in calls
			General Case	with co-advisors, the
Sean Moran	7/7/2025	0.5	Administration	Company
Sean Moran	7/7/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Scan Worth	77772023	1.0	Sale Related Metrylles	Preparation and/or
				review of marketing
Sean Moran	7/7/2025	4.0	Document Preparation /	and/or due diligence materials
Joanne Cheng	7/7/2025 7/8/2025	4.0 1.0	Review & Analysis General Correspondence	Internal correspondence
comme onema	,, 0, 2023	1.0	Contrar Contropondence	Correspondence with
Joanne Cheng	7/8/2025	3.0	Sale Related Activities	the Company

Duofassianal	Data	Hanns	Catagowy	Namativa
<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/8/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials Preparation and/or
Joanne Cheng	7/8/2025	3.5	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials
Joanne Cheng	7/8/2025	1.5	General Correspondence	Internal correspondence
Mitchener			General Case	Participation in calls
Turnipseed	7/8/2025	0.5	Administration	with co-advisors
Mitchener Turnipseed	7/8/2025	1.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener			General Case	Participation in internal
Turnipseed	7/8/2025	2.0	Administration	calls
Mitchener Turnipseed	7/8/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener			General Case	Participation in calls
Turnipseed	7/8/2025	0.5	Administration	with co-advisors
Mitchener Turnipseed	7/8/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed Mitchener	7/8/2025	1.0	Sale Related Activities	Participation in calls with potential bidders Correspondence with
Turnipseed Mitchener	7/8/2025	0.5	General Correspondence General Case	potential bidders Participation in calls
Turnipseed	7/8/2025	1.0	Administration	with co-advisors
Mitchener			General Case	Participation in calls
Turnipseed	7/8/2025	0.5	Administration	with co-advisors
Mitchener			General Case	Participation in calls
Turnipseed	7/8/2025	0.5	Administration	with co-advisors
Mitchener Turnipseed	7/8/2025	2.0	General Correspondence	Participation in internal calls
Sean Moran	7/8/2025	0.5	Sale Related Activities	Correspondence with potential bidders Preparation and/or
Sean Moran	7/8/2025	3.0	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials
Sean Moran	7/8/2025	2.0	Sale Related Activities	Participation in internal calls
Sean Moran	7/8/2025	0.5	Sale Related Activities	Correspondence with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/8/2025	1.5	Document Preparation / Review & Analysis	Preparation of client materials Correspondence with customers regarding
Sean Moran	7/8/2025	0.5	Sale Related Activities General Case	customer participation program
Sean Moran	7/8/2025	0.5	Administration	Internal correspondence Correspondence with
Sean Moran	7/8/2025	1.0	Sale Related Activities	potential bidders Preparation for calls
Sean Moran	7/8/2025	0.5	Sale Related Activities	with the Company Participation in calls
Sean Moran	7/8/2025	0.5	Sale Related Activities	with the Company Participation in calls
Sean Moran	7/8/2025	0.5	General Case Administration	with co-advisors, the Company Preparation and/or
Sean Moran	7/8/2025	2.0	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Participation in internal
Sean Moran	7/8/2025	1.0	Sale Related Activities	calls Correspondence with
Joanne Cheng	7/9/2025	1.0	General Correspondence	the Company Correspondence with
Joanne Cheng	7/9/2025	1.0	Sale Related Activities	potential bidders
Joanne Cheng	7/9/2025	0.5	General Correspondence	Internal correspondence Preparation and/or review of marketing
			Document Preparation /	and/or due diligence
Joanne Cheng	7/9/2025	3.5	Review & Analysis	materials Correspondence with
Joanne Cheng	7/9/2025	1.0	Sale Related Activities	the Company
Joanne Cheng	7/9/2025	1.0	General Correspondence	Internal correspondence Correspondence with
Joanne Cheng	7/9/2025	1.0	General Correspondence	the Company Preparation and/or review of marketing
Joanne Cheng	7/9/2025	2.5	Document Preparation / Review & Analysis	and/or due diligence materials
Joanne Cheng	7/9/2025	1.0	Sale Related Activities	Correspondence with customers regarding

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	7/9/2025	1.0	Sale Related Activities	customer participation program Participation in calls with potential bidders
Mitchener Turnipseed	7/9/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/9/2025	1.0	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed Mitchener	7/9/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Turnipseed	7/9/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/9/2025	0.5	Sale Related Activities	Participation in calls with potential bidders Participation in calls
Mitchener Turnipseed Mitchener	7/9/2025	1.0	General Case Administration	with potential bidders and the Company Participation in internal
Turnipseed	7/9/2025	0.5	General Correspondence	calls
Sean Moran	7/9/2025	0.5	General Case Administration	Internal correspondence Preparation and/or review of marketing
Sean Moran	7/9/2025	3.0	Document Preparation / Review & Analysis	and/or due diligence materials Correspondence with
Sean Moran	7/9/2025	2.0	Sale Related Activities	potential bidders Participation in calls with potential bidders
Sean Moran	7/9/2025	1.0	Sale Related Activities General Case	and the Company Correspondence with
Sean Moran	7/9/2025	0.5	Administration	co-advisors Preparation and/or review of marketing
Sean Moran	7/9/2025	1.0	Document Preparation / Review & Analysis	and/or due diligence materials Correspondence with customers regarding customer participation
Sean Moran	7/9/2025	0.5	Sale Related Activities	program Participation in calls
Sean Moran	7/9/2025	0.5	General Case Administration	with co-advisors, the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Preparation and/or
				review of marketing
6 16	5 10 10 00 5	• •	Document Preparation /	and/or due diligence
Sean Moran	7/9/2025	2.0	Review & Analysis	materials
Sean Moran	7/9/2025	1.0	Sale Related Activities	Correspondence with potential bidders
Joanne Cheng	7/10/2025	0.5	General Correspondence	Internal correspondence
Joannie Cheng	//10/2023	0.5	General Correspondence	Correspondence with
Joanne Cheng	7/10/2025	0.5	General Correspondence	the Company
bounde cheng	771072025	0.5	General Correspondence	Preparation and/or
				review of marketing
				and/or due diligence
Joanne Cheng	7/10/2025	1.5	Sale Related Activities	materials
				Preparation and/or
			Financial Analysis	review of marketing
			i maneiai i marysis	and/or due diligence
Joanne Cheng	7/10/2025	0.5	0 10 1	materials
Joanne Cheng	7/10/2025	0.5	General Correspondence	Internal correspondence
Isanna Chana	7/10/2025	2.5	Document Preparation /	Internal team calls and
Joanne Cheng	7/10/2025	2.5	Review & Analysis	document review
Joanne Cheng	7/10/2025	2.5	General Correspondence	Correspondence with the Company
Joannie Cheng	//10/2023	2.3	General Correspondence	Correspondence with
Joanne Cheng	7/10/2025	1.5	Sale Related Activities	the Company
8				Preparation and/or
			Einanaial Analysis	review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	7/10/2025	0.5		materials
			a.t. = 1	Correspondence with
Joanne Cheng	7/10/2025	2.5	Sale Related Activities	potential bidders
Mitchener	7/10/2025	0.5	Sale Related Activities	Participation in calls
Turnipseed Mitchener	7/10/2025	0.5		with potential bidders Participation in calls
Turnipseed	7/10/2025	0.5	Sale Related Activities	with potential bidders
Tumpseed	//10/2023	0.5		Participation in calls
Mitchener			General Case	with potential bidders
Turnipseed	7/10/2025	1.0	Administration	and the Company
Mitchener			General Case	Participation in calls
Turnipseed	7/10/2025	0.5	Administration	with co-advisors
Mitchener			Sale Related Activities	Participation in calls
Turnipseed	7/10/2025	0.5		with potential bidders
Mitchener	= /1 0 /2 0 = =	o -	General Case	Participation in calls
Turnipseed	7/10/2025	0.5	Administration	with co-advisors

				I
<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	7/10/2025	1.0	General Correspondence	Participation in internal calls
Mitchener Turnipseed	7/10/2025	1.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/10/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/10/2025	1.0	General Case Administration	Participation in calls with co-advisors
Sean Moran	7/10/2025	0.5	General Case Administration	Review and monitoring of the bankruptcy docket Preparation and/or
Sean Moran	7/10/2025	2.0	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Preparation and review
Sean Moran	7/10/2025	0.5	General Case Administration	of the hours worked internally
Sean Moran	7/10/2025	1.0	Sale Related Activities	Internal correspondence Correspondence with
Sean Moran	7/10/2025	0.5	Sale Related Activities Document Preparation /	potential bidders Internal team calls and
Sean Moran	7/10/2025	2.5	Review & Analysis	document review Correspondence with the Company regarding
Sean Moran	7/10/2025	0.5	Sale Related Activities	diligence Correspondence with
Sean Moran	7/10/2025	0.5	Sale Related Activities	co-advisors Participation in calls
Sean Moran	7/10/2025	0.5	Sale Related Activities	with potential bidders Participation in calls
Sean Moran	7/10/2025	0.5	General Case Administration	with co-advisors, the Company Participation in calls
Sean Moran	7/10/2025	0.5	Sale Related Activities	with the Company regarding diligence
Sean Moran	7/10/2025	0.5	Sale Related Activities	Correspondence with potential bidders Preparation and/or review of marketing
Sean Moran	7/10/2025	3.5	Document Preparation / Review & Analysis	and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Participation in calls
				with potential bidders
Joanne Cheng	7/11/2025	1.0	Sale Related Activities	and the Company
Jaanna Chana	7/11/2025	1.0	Ganaral Carragnandanaa	Correspondence with
Joanne Cheng Joanne Cheng	7/11/2025	0.5	General Correspondence General Correspondence	the Company Internal correspondence
Joannie Cheng	//11/2023	0.5	General Correspondence	Preparation and/or
				review of marketing
			Document Preparation /	and/or due diligence
Joanne Cheng	7/11/2025	2.5	Review & Analysis	materials
_				Correspondence with
Joanne Cheng	7/11/2025	1.0	General Correspondence	the Company
				Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	7/11/2025	0.5		materials
Joanne Cheng	7/11/2025	1.0	General Correspondence	Internal correspondence
8			r	Preparation and/or
			Einanaial Analysis	review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	7/11/2025	2.5		materials
Isanna Chana	7/11/2025	1.0	Cananal Camasan and an as	Correspondence with
Joanne Cheng	7/11/2025	1.0	General Correspondence	the Company Preparation and/or
				review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	7/11/2025	1.5		materials
				Correspondence with
Joanne Cheng	7/11/2025	2.5	Sale Related Activities	potential bidders
Mitchener	7/11/2025	0.5	Sale Related Activities	Participation in calls
Turnipseed	7/11/2025	0.5		with potential bidders Participation in calls
Mitchener			Sale Related Activities	with potential bidders
Turnipseed	7/11/2025	1.0	Suite Related Heavities	and the Company
Mitchener			C-1- D-1-4-1 A-4''4'	Participation in calls
Turnipseed	7/11/2025	0.5	Sale Related Activities	with potential bidders
				Participation in calls
Mitchener	-//		Sale Related Activities	with potential bidders
Turnipseed Mitchener	7/11/2025	1.5		and the Company
Mitchener Turnipseed	7/11/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener	//11/2023	0.5		Participation in calls
Turnipseed	7/11/2025	0.5	Sale Related Activities	with potential bidders
•	_			1

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	7/11/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/11/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/11/2025	1.0	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/11/2025	1.0	General Correspondence	Participation in internal calls
Mitchener Turnipseed	7/11/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company Participation in calls
NT 1 NC 1 1	7/11/2025	1.0	G 1 D 1 (1 A ());	with the Company
Nick Macarchuk	7/11/2025	1.0	Sale Related Activities	regarding diligence
Sean Moran	7/11/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/11/2025	0.5	Sale Related Activities	Correspondence with co-advisors Correspondence with
Sean Moran	7/11/2025	0.5	Sale Related Activities	the Company Participation in calls
Sean Moran	7/11/2025	0.5	Sale Related Activities	with the Company regarding diligence Participation in calls
Sean Moran	7/11/2025	0.5	Sale Related Activities	with potential bidders Participation in calls
Sean Moran	7/11/2025	2.0	Sale Related Activities	with potential bidders and the Company Participation in calls
Sean Moran	7/11/2025	0.5	Sale Related Activities	with potential bidders
Sean Moran	7/11/2025	0.5	Sale Related Activities	Internal correspondence Participation in internal
Sean Moran	7/11/2025	0.5	Sale Related Activities	calls Preparation and/or
Sean Moran	7/11/2025	1.5	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Participation in calls with potential bidders
Sean Moran	7/11/2025	1.0	Sale Related Activities	and the Company Correspondence with
Sean Moran	7/11/2025	0.5	Sale Related Activities	potential bidders Participation in calls
Sean Moran	7/11/2025	0.5	General Case Administration	with co-advisors, the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/11/2025	1.5	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials
Sean Woran	//11/2023	1.3	Review & Alialysis	Correspondence with
Sean Moran	7/11/2025	0.5	Sale Related Activities	co-advisors
Joanne Cheng	7/12/2025	0.5	General Correspondence	Internal correspondence
Sean Moran	7/12/2025	1.0	Sale Related Activities	Internal correspondence Preparation and/or review of marketing
Sean Moran	7/12/2025	1.0	Document Preparation / Review & Analysis	and/or due diligence materials Review and monitoring
			General Case	of the bankruptcy
Sean Moran	7/12/2025	1.0	Administration	docket Correspondence with
Joanne Cheng	7/13/2025	0.5	General Correspondence	the Company Preparation and/or
T. CI	5 /1 0 /0 0 0 5		Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	7/13/2025	1.5		materials Correspondence with
Joanne Cheng	7/13/2025	0.5	Sale Related Activities	potential bidders Preparation and/or review of marketing and/or due diligence
Joanne Cheng	7/13/2025	0.5	Financial Analysis	materials Participation in calls
Mitchener			General Case	with potential bidders
Turnipseed	7/13/2025	2.0	Administration	and the Company
Mitchener	7/12/2025	1.0	General Correspondence	Internal correspondence
Turnipseed	7/13/2025	1.0	•	Correspondence with
Sean Moran	7/13/2025	0.5	Sale Related Activities	potential bidders
Sean Moran	7/13/2025	1.0	Sale Related Activities	Internal correspondence Review and monitoring
Sean Moran	7/13/2025	1.5	General Case Administration	of the bankruptcy docket Preparation and/or review of marketing and/or due diligence
Sean Moran	7/13/2025	1.0	Sale Related Activities	materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng Joanne Cheng	7/14/2025 7/14/2025	0.5 0.5	Sale Related Activities General Correspondence	Participation in calls with potential bidders and the Company Internal correspondence Preparation and/or
Joanne Cheng	7/14/2025	1.5	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Correspondence with
Joanne Cheng	7/14/2025	0.5	General Correspondence	the Company Preparation and/or
Joanne Cheng	7/14/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials Participation in calls
Joanne Cheng	7/14/2025	1.5	Sale Related Activities	with potential bidders and the Company Correspondence with
Joanne Cheng	7/14/2025	0.5	General Correspondence	the Company
Joanne Cheng	7/14/2025	0.5	General Correspondence Financial Analysis	Internal correspondence Preparation and/or review of marketing and/or due diligence
Joanne Cheng	7/14/2025	1.5		materials Correspondence with
Joanne Cheng	7/14/2025	0.5	General Correspondence	the Company Participation in calls with potential bidders
Joanne Cheng	7/14/2025	1.5	Sale Related Activities	and the Company
Joanne Cheng	7/14/2025	0.5	General Correspondence	Internal correspondence Correspondence with
Joanne Cheng	7/14/2025	1.0	Sale Related Activities	potential bidders Preparation and review
Mitchener			General Case	of the hours worked
Turnipseed Mitchener	7/14/2025	1.0	Administration General Case	internally
Turnipseed	7/14/2025	1.0	Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/14/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/14/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/14/2025	0.5	Sale Related Activities	Participation in calls with potential bidders

Professional	<u>Date</u>	<u>Hours</u>	Category	<u>Narrative</u>
Mitchener Turnipseed	7/14/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/14/2025	1.0	General Case Administration	Participation in calls with co-advisors Preparation and/or review of marketing
Sean Moran	7/14/2025	1.5	Sale Related Activities	and/or due diligence materials Correspondence with
Sean Moran	7/14/2025	0.5	Sale Related Activities	potential bidders Participation in calls
Sean Moran	7/14/2025	0.5	Sale Related Activities	with potential bidders Preparation and/or review of marketing and/or due diligence
Sean Moran	7/14/2025	1.0	Sale Related Activities	materials Participation in calls
Sean Moran	7/14/2025	1.0	Sale Related Activities	with co-advisors Participation in calls
Sean Moran	7/14/2025	0.5	Sale Related Activities	with potential bidders
Sean Moran	7/14/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	7/14/2025	0.5	General Case Administration	Participation in calls with co-advisors, the Company Preparation and/or
			Decument Properties /	review of marketing
Sean Moran	7/14/2025	2.0	Document Preparation / Review & Analysis	and/or due diligence materials Correspondence with
Sean Moran	7/14/2025	0.5	Sale Related Activities	potential bidders Preparation and/or review of marketing
			Dogument Propagation /	_
Joanne Cheng	7/15/2025	1.5	Document Preparation / Review & Analysis	and/or due diligence materials Correspondence with
Joanne Cheng	7/15/2025	0.5	General Correspondence	the Company
Joanne Cheng	7/15/2025	1.0	General Correspondence	Internal correspondence
Joannie Cheng	7/13/2023	1.0	General Correspondence	Participation in calls with potential bidders
Joanne Cheng	7/15/2025	1.5	Sale Related Activities	and the Company Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	7/15/2025	2.5		materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/15/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	7/15/2025	0.5	General Correspondence	Correspondence with the Company Preparation and/or
Joanne Cheng	7/15/2025	1.5	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Participation in calls with potential bidders
Joanne Cheng	7/15/2025	0.5	Sale Related Activities	and the Company
Joanne Cheng	7/15/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	7/13/2023	0.3	General Correspondence	Participation in calls with potential bidders
Joanne Cheng	7/15/2025	2.5	Sale Related Activities	and the Company
Mitchener			Sale Related Activities	Participation in calls
Turnipseed	7/15/2025	0.5		with potential bidders
Mitchener			General Case	Participation in court
Turnipseed	7/15/2025	3.0	Administration	hearings
Mitchener			General Case	Participation in calls with potential bidders
Turnipseed	7/15/2025	1.5	Administration	and the Company
Mitchener			Sale Related Activities	Participation in calls
Turnipseed	7/15/2025	0.5	Sale Related Activities	with potential bidders
Mitchener			Sale Related Activities	Participation in calls
Turnipseed	7/15/2025	0.5	Sale Related Hellvilles	with potential bidders
Mitchener			General Correspondence	Internal correspondence
Turnipseed	7/15/2025	1.0	General Correspondence	-
				Participation in calls
Mitchener			Sale Related Activities	with potential bidders
Turnipseed	7/15/2025	0.5		and the Company
Mitchener			General Case	Participation in internal
Turnipseed	7/15/2025	1.0	Administration	calls
Sean Moran	7/15/2025	1.5	Travel	Travel to court hearings
G 34	7/15/2025	2.0	General Case	Participation in court
Sean Moran	7/15/2025	3.0	Administration	hearings
				Participation in calls
C M	7/15/2025	1.5	C-1- D-1-4-1 A-4'-4'	with potential bidders
Sean Moran	7/15/2025	1.5	Sale Related Activities	and the Company
Coon Moron	7/15/2025	0.5	Sala Dalatad Astivities	Participation in calls
Sean Moran	7/15/2025	0.5	Sale Related Activities	with potential bidders
Sean Moran	7/15/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	7/15/2025	0.5	Sale Related Activities Sale Related Activities	Internal correspondence
Sean Moran	7/15/2025	2.0	Travel	Travel to court hearings
Scan Moran	111312023	2.0	114101	Traver to court hearings

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/15/2025	0.5	General Case Administration	Participation in calls with co-advisors, the Company Participation in calls
Sean Moran	7/15/2025	1.0	Sale Related Activities	with potential bidders and the Company Participation in calls
Sean Moran	7/15/2025	0.5	Sale Related Activities	with potential bidders and the Company Participation in calls with the Company and
Sean Moran	7/15/2025	0.5	Sale Related Activities	co-advisors Correspondence with
Sean Moran	7/15/2025	0.5	Sale Related Activities	potential bidders Correspondence with
Sean Moran	7/15/2025	1.0	Sale Related Activities	the Company Preparation and/or
Sean Moran	7/15/2025	1.0	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Participation in calls with potential hiddens
Joanne Cheng	7/16/2025	1.0	Sale Related Activities	with potential bidders and the Company
Joanne Cheng	7/16/2025	1.0	General Correspondence	Internal correspondence Correspondence with
Joanne Cheng	7/16/2025	0.5	General Correspondence	co-advisors Correspondence with
Joanne Cheng	7/16/2025	2.5	Sale Related Activities	potential bidders Correspondence with
Joanne Cheng	7/16/2025	1.0	General Correspondence	the Company Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	7/16/2025	1.5		materials Correspondence with
Joanne Cheng	7/16/2025	1.0	General Correspondence	the Company Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	7/16/2025	0.5		materials Correspondence with
Joanne Cheng	7/16/2025	1.5	General Correspondence	the Company
Joanne Cheng	7/16/2025	1.5	Financial Analysis	Preparation and/or review of marketing

				I
<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
			•	and/or due diligence
				materials
				Participation in calls
Jaanna Chana	7/16/2025	1.5	Sale Related Activities	with potential bidders
Joanne Cheng Joanne Cheng	7/16/2025	0.5	General Correspondence	and the Company Internal correspondence
Joannie Cheng	//10/2023	0.5	General Correspondence	Preparation and review
Mitchener			General Case	of the hours worked
Turnipseed	7/16/2025	1.0	Administration	internally
Mitchener			C-1- D-1-4-1 A-4''4'	Participation in calls
Turnipseed	7/16/2025	0.5	Sale Related Activities	with potential bidders
Mitchener			Sale Related Activities	Participation in calls
Turnipseed	7/16/2025	0.5	Sale Related Activities	with potential bidders
Mitchener			Sale Related Activities	Participation in calls
Turnipseed	7/16/2025	0.5	Suit Related Hellyliles	with potential bidders
2011			0 10	Participation in calls
Mitchener	7/1//2005	1.0	General Case	with potential bidders
Turnipseed	7/16/2025	1.0	Administration	and the Company
Mitchener			Sale Related Activities	Participation in calls with potential bidders
Turnipseed	7/16/2025	1.0	Sale Related Activities	and the Company
Mitchener	7/10/2023	1.0		Participation in internal
Turnipseed	7/16/2025	1.0	General Correspondence	calls
	.,,	2.0		Review and monitoring
			General Case	of the bankruptcy
Sean Moran	7/16/2025	0.5	Administration	docket
Sean Moran	7/16/2025	0.5	General Correspondence	Internal correspondence
Sean Moran	7/16/2025	0.5	General Correspondence	Preparation for calls
				Participation in calls
~				with potential bidders
Sean Moran	7/16/2025	3.0	Sale Related Activities	and the Company
C M	7/1//2025	0.5	C-1- D-1-4-1 A-4:-:4:	Participation in calls
Sean Moran	7/16/2025	0.5	Sale Related Activities	with potential bidders Preparation and/or
				review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	7/16/2025	1.0	Review & Analysis	materials
	,,10,2020	2.0	110 / 10 / 10 / 111111 / 515	Participation in calls
				with potential bidders
Sean Moran	7/16/2025	1.5	Sale Related Activities	and the Company
				Correspondence with
Sean Moran	7/16/2025	0.5	Sale Related Activities	potential bidders
Sean Moran	7/16/2025	0.5	Sale Related Activities	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Participation in calls
Sean Moran	7/16/2025	1.5	Sale Related Activities	with potential bidders and the Company Participation in calls
Sean Moran	7/16/2025	0.5	General Case Administration	with co-advisors, the Company Participation in calls
Sean Moran	7/16/2025	1.0	Sale Related Activities	with potential bidders and the Company Participation in calls
Sean Moran	7/16/2025	0.5	Sale Related Activities	with the Company Participation in calls
Sean Moran	7/16/2025	0.5	Sale Related Activities	with potential bidders and the Company Preparation and/or review of marketing
Sean Moran	7/16/2025	4.0	Document Preparation / Review & Analysis	and/or due diligence materials
Sean Moran	7/16/2025	1.0	Sale Related Activities	Correspondence with co-advisors Preparation and/or
Joanne Cheng	7/17/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials Participation in calls
Joanne Cheng	7/17/2025	0.5	Sale Related Activities	with potential bidders and the Company
Joanne Cheng	7/17/2025	0.5	General Correspondence	Correspondence with co-advisors
			Financial Analysis	Preparation and/or review of marketing and/or due diligence
Joanne Cheng	7/17/2025	1.5		materials Correspondence with
Joanne Cheng	7/17/2025	0.5	Sale Related Activities	potential bidders Preparation and/or
Joanne Cheng	7/17/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials Preparation and/or review of marketing and/or due diligence
Joanne Cheng Joanne Cheng	7/17/2025 7/17/2025	0.5 3.5	Financial Analysis General Correspondence	materials Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/17/2025	1.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials Participation in calls
Joanne Cheng	7/17/2025	0.5	Sale Related Activities	with potential bidders and the Company Preparation and/or
Joanne Cheng	7/17/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Mitchener Turnipseed	7/17/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company Participation in calls
Mitchener Turnipseed	7/17/2025	1.0	Sale Related Activities	with potential bidders and the Company Participation in calls
Mitchener Turnipseed Mitchener	7/17/2025	1.0	General Case Administration	with potential bidders and the Company Participation in calls
Turnipseed Mitchener	7/17/2025	1.0	Sale Related Activities Sale Related Activities	with co-advisors Participation in calls
Turnipseed	7/17/2025	0.5		with co-advisors Participation in calls
Mitchener Turnipseed	7/17/2025	0.5	Sale Related Activities	with potential bidders and the Company Participation in calls
Mitchener Turnipseed Mitchener	7/17/2025	0.5	Sale Related Activities	with potential bidders and the Company
Turnipseed Mitchener	7/17/2025	1.0	General Correspondence	Internal correspondence
Turnipseed	7/17/2025	1.0	Sale Related Activities	Participation in calls with potential bidders Participation in calls
Mitchener Turnipseed	7/17/2025	1.0	Sale Related Activities	with potential bidders and the Company
Mitchener Turnipseed	7/17/2025	1.5	General Case Administration	Participation in calls with co-advisors
Sean Moran	7/17/2025	1.0	Sale Related Activities	Correspondence with potential bidders Correspondence with
Sean Moran	7/17/2025	0.5	Sale Related Activities	the Company regarding diligence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/17/2025	0.5	Sale Related Activities	Correspondence with co-advisors Participation in calls
Sean Moran	7/17/2025	3.0	Sale Related Activities	with potential bidders and the Company Participation in calls
Sean Moran	7/17/2025	0.5	Sale Related Activities	with the Company regarding diligence Participation in calls
Sean Moran	7/17/2025	2.0	Sale Related Activities	with potential bidders and the Company Participation in calls
Sean Moran	7/17/2025	0.5	General Case Administration	with co-advisors, the Company Preparation and/or
Sean Moran	7/17/2025	3.0	Document Preparation / Review & Analysis General Case	review of marketing and/or due diligence materials
Sean Moran	7/17/2025	0.5	Administration	Internal correspondence
Sean Moran	7/17/2025	1.0	Sale Related Activities	Correspondence with potential bidders Preparation and/or review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	7/17/2025	2.0	Review & Analysis	materials
Sean Moran	7/17/2025	1.0	Sale Related Activities	Internal correspondence
Joanne Cheng	7/18/2025	0.5	General Correspondence	Internal correspondence Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	7/18/2025	1.5		materials Participation in calls with potential bidders
Joanne Cheng	7/18/2025	0.5	Sale Related Activities	and the Company
Joanne Cheng	7/18/2025	0.5	General Correspondence	Correspondence with the Company Participation in calls
Joanne Cheng	7/18/2025	0.5	Sale Related Activities	with potential bidders and the Company Preparation and/or
	- 14 - 1		Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	7/18/2025	1.5		materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	Category	<u>Narrative</u>
Joanne Cheng Joanne Cheng	7/18/2025 7/18/2025	0.5 0.5	General Correspondence General Correspondence	Correspondence with the Company Internal correspondence Preparation and/or
Joanne Cheng	7/18/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials Preparation and/or review of marketing
Joanne Cheng	7/18/2025	1.5	Financial Analysis	and/or due diligence materials Preparation and/or
Joanne Cheng	7/18/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	7/18/2025	0.5	General Correspondence	Correspondence with the Company
Mitchener Turnipseed	7/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders Participation in calls
Mitchener Turnipseed	7/18/2025	0.5	Sale Related Activities	with potential bidders and the Company Participation in calls
Mitchener Turnipseed Mitchener	7/18/2025	0.5	Sale Related Activities	with potential bidders and the Company
Turnipseed	7/18/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/18/2025	2.0	Sale Related Activities	Participation in calls with potential bidders and the Company Participation in calls
Mitchener Turnipseed	7/18/2025	1.0	General Case Administration	with potential bidders and the Company
Mitchener Turnipseed	7/18/2025	1.0	General Correspondence	Participation in internal calls Preparation and/or
Sean Moran	7/18/2025	1.5	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Correspondence with
Sean Moran	7/18/2025	0.5	Sale Related Activities	potential bidders
Sean Moran	7/18/2025	0.5	General Case Administration	Correspondence with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/18/2025	2.0	Document Preparation / Review & Analysis	Preparation and/or review of marketing and/or due diligence materials Participation in calls with potential bidders
Sean Moran	7/18/2025	0.5	Sale Related Activities	and the Company Correspondence with
Sean Moran	7/18/2025	0.5	Sale Related Activities	co-advisors Correspondence with
Sean Moran	7/18/2025	0.5	Sale Related Activities Document Preparation /	potential bidders Preparation of client
Sean Moran	7/18/2025	1.0	Review & Analysis	materials Participation in calls with potential bidders
Sean Moran	7/18/2025	0.5	Sale Related Activities	and the Company Correspondence with
Sean Moran	7/18/2025	0.5	Sale Related Activities	potential bidders Participation in calls with potential bidders
Sean Moran	7/18/2025	0.5	Sale Related Activities	and the Company Participation in internal
Sean Moran	7/18/2025	1.0	Sale Related Activities	calls Correspondence with
Joanne Cheng	7/19/2025	0.5	General Correspondence	potential bidders Preparation and/or review of marketing
Joanne Cheng	7/19/2025	1.5	Financial Analysis	and/or due diligence materials
Joanne Cheng	7/19/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran Joanne Cheng	7/19/2025 7/20/2025	0.5 0.5	Sale Related Activities General Correspondence	Correspondence with the Company Internal correspondence
			Financial Analysis	Preparation and/or review of marketing and/or due diligence
Joanne Cheng	7/20/2025	1.5		materials Participation in calls
Joanne Cheng	7/20/2025	0.5	Sale Related Activities	with potential bidders and the Company
Joanne Cheng	7/20/2025	1.0	Financial Analysis	Preparation and/or review of marketing

Professional Date Hours Category and/or due diligence materials Review and monitoring of the bankruptcy docket Preparation and/or review of marketing and/or due diligence materials Review and monitoring of the bankruptcy docket Preparation and/or review of marketing and/or due diligence materials Correspondence with co-advisors Sean Moran 7/20/2025 0.5 Sale Related Activities Sean Moran 7/20/2025 0.5 Sale Related Activities Joanne Cheng 7/21/2025 0.5 Sale Related Activities Sale Related Activities Correspondence with potential bidders Correspondence with Correspondence with
Joanne Cheng 7/20/2025 0.5 Administration General Case of the bankruptcy docket Preparation and/or review of marketing and/or due diligence materials Sean Moran 7/20/2025 1.5 Review & Analysis materials Correspondence with co-advisors Sean Moran 7/20/2025 0.5 Sale Related Activities Correspondence Correspondence with Joanne Cheng 7/21/2025 0.5 Sale Related Activities potential bidders
Joanne Cheng 7/20/2025 0.5 Administration General Case of the bankruptcy docket Preparation and/or review of marketing and/or due diligence materials Sean Moran 7/20/2025 1.5 Review & Analysis materials Sean Moran 7/20/2025 0.5 Sale Related Activities Correspondence with co-advisors Sean Moran 7/20/2025 0.5 Sale Related Activities Internal correspondence Correspondence with potential bidders
Joanne Cheng 7/20/2025 0.5 Administration docket Preparation and/or review of marketing and/or due diligence materials Correspondence with Sean Moran 7/20/2025 0.5 Sale Related Activities Sean Moran 7/20/2025 0.5 Sale Related Activities Sean Moran 7/20/2025 0.5 Sale Related Activities Joanne Cheng 7/21/2025 0.5 Sale Related Activities potential bidders
Joanne Cheng 7/20/2025 0.5 Administration docket Preparation and/or review of marketing and/or due diligence materials Correspondence with Sean Moran 7/20/2025 0.5 Sale Related Activities Sean Moran 7/20/2025 0.5 Sale Related Activities Sean Moran 7/20/2025 0.5 Sale Related Activities Joanne Cheng 7/21/2025 0.5 Sale Related Activities potential bidders
Sean Moran 7/20/2025 1.5 Review & Analysis materials Sean Moran 7/20/2025 0.5 Sale Related Activities Correspondence with Sean Moran 7/20/2025 0.5 Sale Related Activities Internal correspondence Correspondence with Joanne Cheng 7/21/2025 0.5 Sale Related Activities potential bidders
Sean Moran 7/20/2025 1.5 Review & Analysis materials Correspondence with Sean Moran 7/20/2025 0.5 Sale Related Activities co-advisors Sean Moran 7/20/2025 0.5 Sale Related Activities Internal correspondence Correspondence with Joanne Cheng 7/21/2025 0.5 Sale Related Activities potential bidders
Sean Moran 7/20/2025 1.5 Review & Analysis materials Correspondence with Sean Moran 7/20/2025 0.5 Sale Related Activities co-advisors Sean Moran 7/20/2025 0.5 Sale Related Activities Internal correspondence Correspondence with Joanne Cheng 7/21/2025 0.5 Sale Related Activities potential bidders
Sean Moran 7/20/2025 0.5 Sale Related Activities co-advisors Sean Moran 7/20/2025 0.5 Sale Related Activities Internal correspondence Correspondence with Joanne Cheng 7/21/2025 0.5 Sale Related Activities potential bidders
Sean Moran 7/20/2025 0.5 Sale Related Activities co-advisors Sean Moran 7/20/2025 0.5 Sale Related Activities Internal correspondence Correspondence with Joanne Cheng 7/21/2025 0.5 Sale Related Activities potential bidders
Sean Moran 7/20/2025 0.5 Sale Related Activities Internal correspondence Correspondence with Joanne Cheng 7/21/2025 0.5 Sale Related Activities potential bidders
Joanne Cheng 7/21/2025 0.5 Sale Related Activities Correspondence with potential bidders
Common and an activity
1
Joanne Cheng 7/21/2025 0.5 General Correspondence the Company
Joanne Cheng 7/21/2025 0.5 General Correspondence potential bidders
Correspondence with
Joanne Cheng 7/21/2025 0.5 Sale Related Activities potential bidders
Joanne Cheng 7/21/2025 0.5 General Correspondence Internal correspondence
Correspondence with
Joanne Cheng 7/21/2025 1.0 Sale Related Activities potential bidders
Preparation and/or review of marketing
Financial Analysis and/or due diligence
Joanne Cheng 7/21/2025 1.5 materials
Correspondence with
Joanne Cheng 7/21/2025 2.5 Sale Related Activities potential bidders
Correspondence with
Joanne Cheng 7/21/2025 0.5 General Correspondence potential bidders Preparation and/or
review of marketing
and/or due diligence
Joanne Cheng 7/21/2025 2.5 Financial Analysis materials
Correspondence with
Joanne Cheng 7/21/2025 0.5 General Correspondence potential bidders
Joanne Cheng 7/21/2025 2.5 Sale Related Activities potential bidders
Joanne Cheng 7/21/2025 2.5 Sale Related Activities potential bidders Preparation and/or
review of marketing
Financial Analysis and/or due diligence
Joanne Cheng 7/21/2025 1.5 materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	7/21/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/21/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener	5/21/2025		Sale Related Activities	Participation in calls with potential bidders
Turnipseed Mitchener	7/21/2025	1.5		and the Company Participation in calls
Turnipseed	7/21/2025	0.5	Sale Related Activities	with potential bidders Participation in calls
Mitchener			General Case	with potential bidders
Turnipseed	7/21/2025	1.5	Administration	and the Company
Mitchener Turnipseed	7/21/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/21/2025	1.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Mitchener	7/21/2023	1.0		Participation in calls
Turnipseed	7/21/2025	1.0	Sale Related Activities	with potential bidders
Mitchener Turnipseed	7/21/2025	1.0	General Correspondence	Correspondence with co-advisors
Mitchener			Document Preparation /	Internal team calls and
Turnipseed	7/21/2025	2.0	Review & Analysis	document review
Mitchener Turnipseed	7/21/2025	1.0	General Correspondence	Correspondence with co-advisors Preparation and/or review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	7/21/2025	2.0	Review & Analysis	materials
Sean Moran	7/21/2025	0.5	Sale Related Activities	Internal correspondence Participation in calls
Sean Moran	7/21/2025	0.5	Sale Related Activities	with potential bidders Participation in calls with potential bidders
Sean Moran	7/21/2025	1.0	Sale Related Activities	and the Company Participation in calls
Sean Moran	7/21/2025	0.5	Sale Related Activities	with potential bidders Participation in calls
Sean Moran	7/21/2025	0.5	Sale Related Activities	with co-advisors Preparation and/or review of marketing
Sean Moran	7/21/2025	3.0	Document Preparation / Review & Analysis	and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran Sean Moran	7/21/2025 7/21/2025	0.5 1.0	General Case Administration Sale Related Activities	Participation in calls with co-advisors, the Company Internal correspondence Preparation and/or
Sean Moran	7/21/2025	2.5	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Correspondence with
Sean Moran	7/21/2025	0.5	Sale Related Activities	potential bidders Preparation and/or
Joanne Cheng	7/22/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials Participation in calls with customers
Joanne Cheng	7/22/2025	0.5	Sale Related Activities	regarding customer participation program Participation in calls with customers
Joanne Cheng Joanne Cheng	7/22/2025 7/22/2025	0.5 0.5	Sale Related Activities General Correspondence	regarding customer participation program Internal correspondence Participation in calls with customers
Joanne Cheng	7/22/2025	0.5	Sale Related Activities	regarding customer participation program
Joanne Cheng	7/22/2025	0.5	General Correspondence	Correspondence with potential bidders Participation in calls
Joanne Cheng	7/22/2025	1.0	Sale Related Activities	with potential bidders and the Company Correspondence with
Joanne Cheng	7/22/2025	0.5	General Correspondence	potential bidders Participation in calls
Joanne Cheng	7/22/2025	1.0	Sale Related Activities	with potential bidders and the Company Correspondence with
Joanne Cheng	7/22/2025	0.5	General Correspondence General Case	potential bidders Correspondence with
Joanne Cheng Joanne Cheng	7/22/2025 7/22/2025	0.5 1.0	Administration General Correspondence	potential bidders Internal correspondence
Mitchener Turnipseed	7/22/2025	0.5	Sale Related Activities	Participation in calls with potential bidders

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	7/22/2025	0.5	Sale Related Activities	Participation in calls with customers and the Company
Mitchener Turnipseed	7/22/2025	0.5	Sale Related Activities	Participation in calls with customers and the Company
Mitchener Turnipseed	7/22/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/22/2025	1.5	Sale Related Activities	Participation in calls with potential bidders and the Company Participation in calls
Mitchener Turnipseed	7/22/2025	1.0	General Case Administration	with co-advisors and the Company Participation in calls
Mitchener	5/22/2025	1.0	Sale Related Activities	with potential bidders
Turnipseed Mitchener	7/22/2025	1.0		and the Company Participation in calls
Turnipseed	7/22/2025	0.5	Sale Related Activities	with the Company
Mitchener	.,		Sale Related Activities	Participation in calls
Turnipseed	7/22/2025	0.5	Sale Related Activities	with the Company
Mitchener	7/00/0005	0.5	General Correspondence	Internal correspondence
Turnipseed Mitchener	7/22/2025	0.5	•	•
Turnipseed	7/22/2025	0.5	General Correspondence	Internal correspondence
Sean Moran	7/22/2025	1.0	Sale Related Activities	Internal correspondence
				Preparation and review
Sean Moran	7/22/2025	1.5	General Case Administration	of the hours worked internally Participation in calls with potential bidders
Sean Moran	7/22/2025	0.5	Sale Related Activities	and the Company Participation in calls with customers regarding customer
Sean Moran	7/22/2025	0.5	Sale Related Activities	participation program
Sean Moran	7/22/2025	0.5	Sale Related Activities	Internal correspondence Participation in calls with customers regarding customer
Sean Moran	7/22/2025	0.5	Sale Related Activities	participation program Participation in calls
Sean Moran	7/22/2025	0.5	Sale Related Activities	with co-advisors

D 4 1 1	D (N7 //
<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/22/2025	1.5	General Case Administration	Preparation and review of the hours worked internally Participation in calls
Sean Moran	7/22/2025	1.0	Sale Related Activities	with potential bidders and the Company Participation in calls with potential bidders
Sean Moran	7/22/2025	1.0	Sale Related Activities	and the Company Participation in calls
Sean Moran	7/22/2025	0.5	Sale Related Activities	with co-advisors Preparation and/or review of marketing
Sean Moran	7/22/2025	4.0	Document Preparation / Review & Analysis	and/or due diligence materials Correspondence with co-advisors and the
Sean Moran	7/22/2025	1.0	Sale Related Activities	Company Preparation and/or review of marketing
Joanne Cheng	7/23/2025	1.5	Document Preparation / Review & Analysis General Case	and/or due diligence materials Correspondence with
Joanne Cheng	7/23/2025	0.5	Administration	potential bidders
Joanne Cheng	7/23/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	7/23/2025	0.5	Sale Related Activities	Participation in calls with co-advisors Preparation and/or
Joanne Cheng	7/23/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	7/23/2025	0.5	Sale Related Activities	Correspondence with potential bidders
			Financial Analysis	Preparation and/or review of marketing and/or due diligence
Joanne Cheng	7/23/2025	1.5		materials Correspondence with
Joanne Cheng	7/23/2025	0.5	Sale Related Activities	potential bidders Correspondence with
Joanne Cheng	7/23/2025	0.5	General Correspondence	co-advisors Correspondence with
Joanne Cheng Joanne Cheng	7/23/2025 7/23/2025	0.5 1.0	General Correspondence General Correspondence	potential bidders Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/23/2025	1.5	General Correspondence	Correspondence with the Company Preparation and/or
Joanne Cheng	7/23/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	7/23/2025	0.5	Sale Related Activities	Participation in calls with co-advisors Preparation and/or
Joanne Cheng	7/23/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
201			0 10	Participation in calls
Mitchener	7/22/2025	1.5	General Case	with co-advisors and
Turnipseed	7/23/2025	1.5	Administration	the Company
Mitchener Turnipseed	7/23/2025	1.0	Sale Related Activities	Participation in calls with co-advisors and the Company
Mitchener Turnipseed	7/23/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/23/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/23/2025	1.0	General Correspondence	Participation in calls with potential bidders and the Company
Mitchener Turnipseed	7/23/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/23/2025	1.5	General Case Administration	Participation in calls with co-advisors
Mitchener	7/02/0025	0.5	General Correspondence	Internal correspondence
Turnipseed Sean Moran	7/23/2025 7/23/2025	0.5 0.5	Sale Related Activities	Internal correspondence
Sean Moran	7/23/2025	0.5	Sale Related Activities	Correspondence with potential bidders Correspondence with
Sean Moran	7/23/2025	0.5	Sale Related Activities	the Company Correspondence with
Sean Moran	7/23/2025	0.5	Sale Related Activities	co-advisors Review and monitoring
Sean Moran	7/23/2025	1.0	General Case Administration Document Preparation /	of the bankruptcy docket Preparation and/or
Sean Moran	7/23/2025	3.0	Review & Analysis	review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence
				materials
Sean Moran	7/23/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	112312023	0.5	Sale Related Activities	Participation in calls
				with potential bidders
Sean Moran	7/23/2025	1.0	Sale Related Activities	and the Company
				Correspondence with
Sean Moran	7/23/2025	0.5	Sale Related Activities	co-advisors
				Preparation and/or
				review of marketing
Sean Moran	7/23/2025	1.0	Sale Related Activities	and/or due diligence materials
Sean Woran	112312023	1.0	Sale Related Activities	Participation in calls
			General Case	with co-advisors, the
Sean Moran	7/23/2025	0.5	Administration	Company
				Preparation and/or
				review of marketing
C M	7/02/0005	4.0	Document Preparation /	and/or due diligence
Sean Moran	7/23/2025	4.0	Review & Analysis	materials Correspondence with
				co-advisors and the
Sean Moran	7/23/2025	1.0	Sale Related Activities	Company
Sean Moran	7/23/2025	1.0	Sale Related Activities	Internal correspondence
				Preparation and/or
				review of marketing
G 14	7/02/0025	1.0	Document Preparation /	and/or due diligence
Sean Moran	7/23/2025	1.0	Review & Analysis General Case	materials
Joanne Cheng	7/24/2025	0.5	Administration	Correspondence with the Company
Joanne Cheng	1124/2023	0.5	rammstation	Preparation and review
			General Case	of the hours worked
Joanne Cheng	7/24/2025	1.5	Administration	internally
				Correspondence with
Joanne Cheng	7/24/2025	0.5	Sale Related Activities	potential bidders
				Preparation and/or review of marketing
				and/or due diligence
Joanne Cheng	7/24/2025	2.5	Financial Analysis	materials
S			,	Preparation and/or
			Financial Analysis	review of marketing
			i manciai Amarysis	and/or due diligence
Joanne Cheng	7/24/2025	1.5		materials

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Participation in calls
I Ch	7/24/2025	2.5	C-1- D-1-4- 1 A -4::4:	with potential bidders
Joanne Cheng	7/24/2025	2.5	Sale Related Activities General Case	and the Company Correspondence with
Joanne Cheng	7/24/2025	1.5	Administration	the Company
				Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	7/24/2025	1.5		materials
Mitchener			Sale Related Activities	Participation in calls
Turnipseed	7/24/2025	0.5	Sale Related Activities	with potential bidders
Mitchener Turnipseed	7/24/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener	772472023	0.5	C-1- D-1-4-1 A-4:-:4:	Participation in calls
Turnipseed	7/24/2025	0.5	Sale Related Activities	with potential bidders
Mitchener	7/24/2025	0.5	Sale Related Activities	Participation in calls with customers
Turnipseed Mitchener	//24/2023	0.3		
Turnipseed	7/24/2025	0.5	General Correspondence	Internal correspondence
3.00.1				Participation in calls
Mitchener Turnipseed	7/24/2025	1.0	Sale Related Activities	with potential bidders and the Company
Mitchener	772472023	1.0	C 1 D 1 (1 A 4: '4'	Participation in calls
Turnipseed	7/24/2025	0.5	Sale Related Activities	with potential bidders
Mitchener			General Case	Participation in calls with co-advisors and
Turnipseed	7/24/2025	1.0	Administration	the Company
T	,,_,,_,	2.0		Participation in calls
Mitchener			Sale Related Activities	with potential bidders
Turnipseed Mitchener	7/24/2025	1.0		and the Company Participation in calls
Turnipseed	7/24/2025	1.0	Sale Related Activities	with potential bidders
-				Participation in calls
Mitchener	7/24/2025	1.0	General Case Administration	with co-advisors and
Turnipseed Mitchener	7/24/2025	1.0		the Company Participation in calls
Turnipseed	7/24/2025	0.5	Sale Related Activities	with potential bidders
				Correspondence with
Sean Moran	7/24/2025	1.0	Sale Related Activities	co-advisors and the
Sean Moran	1124/2023	1.0	Sale Related Activities	Company Participation in calls
Sean Moran	7/24/2025	0.5	Sale Related Activities	with co-advisors
0. 14	7/04/0007	0.5	0.1.10.14.14.21.22	Participation in calls
Sean Moran	7/24/2025	0.5	Sale Related Activities	with the Company

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/24/2025	0.5	General Case Administration	Internal correspondence Participation in calls
Sean Moran	7/24/2025	0.5	Sale Related Activities	with potential bidders and the Company Participation in calls with potential bidders
Sean Moran	7/24/2025	1.0	Sale Related Activities General Case	and the Company Participation in calls
Sean Moran	7/24/2025	0.5	Administration	with co-advisors Preparation and/or review of marketing
Sean Moran	7/24/2025	1.5	Document Preparation / Review & Analysis	and/or due diligence materials Participation in calls with potential bidders
Sean Moran	7/24/2025	1.0	Sale Related Activities	and the Company Participation in calls with potential bidders
Sean Moran	7/24/2025	0.5	Sale Related Activities	and the Company Preparation and/or review of marketing
Sean Moran	7/24/2025	1.0	Document Preparation / Review & Analysis General Case	and/or due diligence materials
Sean Moran	7/24/2025	0.5	Administration	Internal correspondence Participation in calls
Sean Moran	7/24/2025	0.5	General Case Administration General Case	with co-advisors, the Company Correspondence with
Sean Moran	7/24/2025	0.5	Administration	co-advisors Preparation and review
Sean Moran	7/24/2025	2.0	General Case Administration	of the hours worked internally Preparation and review
Sean Moran	7/24/2025	1.5	General Case Administration	of the hours worked internally Preparation and/or review of marketing
Sean Moran	7/24/2025	3.0	Document Preparation / Review & Analysis	and/or due diligence materials
Joanne Cheng	7/25/2025	1.5	General Case Administration	Correspondence with the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	7/25/2025	1.0	General Case Administration	Participation in internal calls
Joanne Cheng	7/25/2025	0.5	General Correspondence	Correspondence with potential bidders Preparation and/or
Joanne Cheng Joanne Cheng	7/25/2025 7/25/2025	2.5 0.5	Document Preparation / Review & Analysis General Case Administration	review of marketing and/or due diligence materials Correspondence with co-advisors Preparation and/or
Joanne Cheng	7/25/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	7/25/2025	0.5	General Correspondence	Correspondence with co-advisors Preparation and/or
Joanne Cheng	7/25/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	7/25/2025	0.5	Sale Related Activities	Correspondence with the Company
Mitchener Turnipseed	7/25/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/25/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/25/2025	0.5	Sale Related Activities	Participation in calls with potential bidders Participation in calls
Mitchener Turnipseed	7/25/2025	1.0	General Case Administration	with co-advisors and the Company
Mitchener Turnipseed	7/25/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/25/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener Turnipseed	7/25/2025	0.5	General Case Administration	Participation in calls with co-advisors
Mitchener Turnipseed	7/25/2025	1.0	General Correspondence	Internal correspondence
Mitchener Turnipseed Mitchener	7/25/2025	1.0	Sale Related Activities	Correspondence with potential bidders Participation in internal
Turnipseed Sean Moran	7/25/2025 7/25/2025	1.0 0.5	General Correspondence Sale Related Activities	calls Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
			,	Preparation and/or
			Decument December /	review of marketing
Sean Moran	7/25/2025	2.0	Document Preparation / Review & Analysis	and/or due diligence materials
Scali Woran	112312023	2.0	General Case	Correspondence with
Sean Moran	7/25/2025	1.0	Administration	co-advisors
				Preparation and review
Sean Moran	7/25/2025	1.0	General Case Administration	of the hours worked
Sean Moran	1/23/2023	1.0	Administration	internally Participation in calls
Sean Moran	7/25/2025	0.5	Sale Related Activities	with potential bidders
				Preparation and/or
			Financial Analysis	review of marketing
Sean Moran	7/25/2025	4.0	•	and/or due diligence materials
Scan Woran	112312023	4.0	General Case	Participation in calls
Sean Moran	7/25/2025	0.5	Administration	with co-advisors
				Preparation and/or
			Financial Analysis	review of marketing
Sean Moran	7/25/2025	1.0		and/or due diligence materials
				Participation in calls
			General Case	with co-advisors and
Sean Moran	7/25/2025	0.5	Administration	the Company Preparation and/or
				review of marketing
				and/or due diligence
Sean Moran	7/25/2025	1.5	Sale Related Activities	materials
				Preparation and/or review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	7/26/2025	2.0		materials
I 61	7/26/2025	0.5	General Case	Correspondence with
Joanne Cheng	7/26/2025	0.5	Administration	the Company Participation in calls
Mitchener			General Case	with co-advisors and
Turnipseed	7/26/2025	0.5	Administration	the Company
Mitchener	7/26/2025	1.0	Sale Related Activities	Internal correspondence
Turnipseed	7/26/2025	1.0		Correspondence with
Sean Moran	7/26/2025	0.5	Sale Related Activities	potential bidders
Sean Moran	7/26/2025	0.5	Sale Related Activities	Internal correspondence
Coop More:	7/26/2025	1.5	Document Preparation /	Preparation and/or
Sean Moran	7/26/2025	1.5	Review & Analysis	review of marketing

	.		3 .	
<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials
Mitchener Turnipseed	7/27/2025	1.0	Sale Related Activities	Internal correspondence
Mitchener Turnipseed	7/27/2025	1.0	General Correspondence	Participation in internal calls
Sean Moran	7/27/2025	0.5	Sale Related Activities	Internal correspondence Preparation and/or review of marketing
Sean Moran	7/27/2025	2.5	Document Preparation / Review & Analysis	and/or due diligence materials Participation in internal
Sean Moran	7/27/2025	1.0	Sale Related Activities	calls Correspondence with
Sean Moran	7/27/2025	0.5	Sale Related Activities General Case	potential bidders Participation in calls
Sean Moran	7/27/2025	0.5	Administration	with co-advisors Correspondence with
Joanne Cheng	7/28/2025	1.5	General Correspondence	the Company Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	7/28/2025	1.5		materials Correspondence with
Joanne Cheng	7/28/2025	0.5	General Correspondence	the Company Correspondence with
Joanne Cheng	7/28/2025	0.5	General Correspondence	potential bidders Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	7/28/2025	1.5		materials Correspondence with
Joanne Cheng	7/28/2025	0.5	General Correspondence	potential bidders Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	7/28/2025	1.5	General Case	materials Correspondence with
Joanne Cheng	7/28/2025	1.5	Administration	the Company Correspondence with
Joanne Cheng	7/28/2025	0.5	General Correspondence	potential bidders Preparation and/or
Joanne Cheng	7/28/2025	1.5	Financial Analysis	review of marketing

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence
				materials
Joanne Cheng	7/28/2025	0.5	General Correspondence	Correspondence with the Company
Mitchener			General Correspondence	Participation in internal
Turnipseed	7/28/2025	1.0	General Correspondence	calls
Mitchener Turnipseed	7/28/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener	7/26/2023	0.5	C 1 D 1 (1 A 4: '4'	Participation in internal
Turnipseed	7/28/2025	0.5	Sale Related Activities	calls
Mitchener	7/00/0005	0.5	Sale Related Activities	Participation in calls
Turnipseed Mitchener	7/28/2025	0.5		with potential bidders
Turnipseed	7/28/2025	1.0	General Correspondence	Internal correspondence
Mitchener			Sale Related Activities	Participation in calls
Turnipseed Mitchener	7/28/2025	0.5		with potential bidders
Turnipseed	7/28/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Mitchener	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0.0	General Case	Participation in calls
Turnipseed	7/28/2025	0.5	Administration	with co-advisors
Mitchener			General Case	Participation in calls with co-advisors and
Turnipseed	7/28/2025	0.5	Administration	the Company
Mitchener			General Correspondence	Internal correspondence
Turnipseed	7/28/2025	1.0	General Correspondence	-
Mitchener			General Case	Participation in calls with co-advisors and
Turnipseed	7/28/2025	0.5	Administration	the Company
				Participation in internal
Sean Moran	7/28/2025	1.0	Sale Related Activities	calls Preparation and review
			General Case	of the hours worked
Sean Moran	7/28/2025	2.0	Administration	internally
				Preparation and/or
			Document Preparation /	review of marketing and/or due diligence
Sean Moran	7/28/2025	3.5	Review & Analysis	materials
			·	Participation in internal
Sean Moran	7/28/2025	0.5	Sale Related Activities	calls
Sean Moran	7/28/2025	0.5	Sale Related Activities	Internal correspondence Correspondence with
Sean Moran	7/28/2025	0.5	Sale Related Activities	potential bidders
			General Case	Participation in calls
Sean Moran	7/28/2025	1.0	Administration	with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	7/28/2025	0.5	General Case Administration	Participation in calls with co-advisors, the Company Preparation and/or review of marketing
Joanne Cheng	7/29/2025	1.5	Financial Analysis	and/or due diligence materials Correspondence with
Joanne Cheng	7/29/2025	0.5	General Correspondence	potential bidders Participation in calls
Joanne Cheng	7/29/2025	0.5	Sale Related Activities	with co-advisors Preparation and/or
January Chang	7/29/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng Joanne Cheng	7/29/2025	0.5	General Correspondence	Internal correspondence
Joannie Cheng	112912023	0.5	General Case	Participation in calls
Joanne Cheng	7/29/2025	1.5	Administration	with co-advisors
voume enems	772372023	1.0		Correspondence with
Joanne Cheng	7/29/2025	0.5	General Correspondence	the Company
				Correspondence with
Joanne Cheng	7/29/2025	0.5	General Correspondence	potential bidders
8			1	Preparation and/or
				review of marketing
			Document Preparation /	and/or due diligence
Joanne Cheng	7/29/2025	1.5	Review & Analysis	materials
			•	Participation in calls
Mitchener			General Case	with co-advisors and
Turnipseed	7/29/2025	0.5	Administration	the Company
Mitchener				Travel for Powin
Turnipseed	7/29/2025	4.0	Travel	Auction
Mitchener			General Case	Participation in calls
Turnipseed	7/29/2025	0.5	Administration	with co-advisors
Mitchener			General Case	Preparation for Powin
Turnipseed	7/29/2025	3.0	Administration	Auction
Mitchener	7/20/2025	1.0	Sale Related Activities	Correspondence with
Turnipseed	7/29/2025	1.0		potential bidders
Mitchener	7/29/2025	2.0	General Correspondence	Internal correspondence
Turnipseed Sean Moran		0.5	Sala Dalatad Activities	Internal correspondence
Sean Moran	7/29/2025	0.3	Sale Related Activities	Internal correspondence
Sean Moran	7/29/2025	1.0	General Case Administration	Preparation and review of the hours worked internally
				•

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Preparation and/or review of marketing and/or due diligence
Sean Moran	7/29/2025	1.5	Sale Related Activities	materials Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Sean Moran	7/29/2025	3.5		materials
Sean Moran	7/29/2025	0.5	Sale Related Activities	Internal correspondence Participation in internal
Sean Moran	7/29/2025	0.5	Sale Related Activities	calls Participation in calls
Sean Moran	7/29/2025	0.5	Sale Related Activities	with potential bidders Participation in calls
			General Case	with co-advisors and
Sean Moran	7/29/2025	1.0	Administration	the Company
Sean Moran	7/29/2025	0.5	Sale Related Activities	Internal correspondence Correspondence with
Sean Moran	7/29/2025	0.5	Sale Related Activities	co-advisors Participation in calls
Sean Moran	7/29/2025	0.5	Sale Related Activities	with potential bidders Participation in calls
Sean Moran	7/29/2025	0.5	Sale Related Activities	with co-advisors Participation in calls
Sean Moran	7/29/2025	0.5	Sale Related Activities	with potential bidders Preparation and review
			General Case	of the hours worked
Joanne Cheng	7/30/2025	4.5	Administration	internally
Joanne Cheng	7/30/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	7/30/2025	1.5	General Correspondence	Internal correspondence
Mitchener	7750/2025	1.3	Sale Related Activities	Participation in Powin
Turnipseed Mitchener	7/30/2025	5.5	General Case	Auction
Turnipseed	7/30/2025	2.0	Administration	Internal correspondence Preparation and review
Nick Macarchuk	7/30/2025	6.0	General Case Administration	of the hours worked internally Preparation and review
	#/00/2005		General Case	of the hours worked
Sean Moran	7/30/2025	2.5	Administration	internally
Sean Moran	7/30/2025	1.0	Sale Related Activities	Internal correspondence Preparation and/or
Sean Moran	7/30/2025	3.0	Financial Analysis	review of marketing

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
a 14	5/20/2025	0.5		and/or due diligence materials Participation in internal
Sean Moran	7/30/2025	0.5	Sale Related Activities	calls Preparation and/or review of marketing and/or due diligence
Sean Moran	7/30/2025	1.5	Sale Related Activities	materials Participation in calls
Sean Moran	7/30/2025	0.5	General Case Administration General Case	with co-advisors and the Company
Joanne Cheng	7/31/2025	2.5	Administration	Internal correspondence Participation in internal
Joanne Cheng	7/31/2025	0.5	General Correspondence	calls Preparation and review
Joanne Cheng	7/31/2025	2.5	General Case Administration	of the hours worked internally Participation in internal
Joanne Cheng Mitchener	7/31/2025	0.5	General Correspondence	calls Travel for Powin
Turnipseed Mitchener	7/31/2025	4.0	Travel	Auction Correspondence with
Turnipseed Mitchener	7/31/2025	1.0	Sale Related Activities General Case	co-advisors Internal review and
Turnipseed Mitchener	7/31/2025	3.5	Administration General Correspondence	planning Internal correspondence
Turnipseed	7/31/2025	2.0	General Correspondence General Case	Internal correspondence Correspondence with
Sean Moran	7/31/2025	0.5	Administration General Case	co-advisors Participation in calls
Sean Moran	7/31/2025	0.5	Administration	with co-advisors
Sean Moran	7/31/2025	1.0	Sale Related Activities	Internal correspondence Preparation and review
Sean Moran	7/31/2025	1.5	General Case Administration	of the hours worked internally Participation in calls
Sean Moran	7/31/2025	0.5	General Case Administration	with co-advisors and the Company
Joanne Cheng	8/1/2025	0.5	General Correspondence General Case	Internal correspondence
Joanne Cheng	8/1/2025	3.5	Administration	Internal correspondence Correspondence with
Joanne Cheng	8/1/2025	0.5	General Correspondence	co-advisors

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener			General Case	Internal review and
Turnipseed	8/1/2025	1.0	Administration	planning
Mitchener			General Correspondence	Correspondence with
Turnipseed	8/1/2025	0.5	-	co-advisors
Mitchener			General Case	Participation in calls
Turnipseed	8/1/2025	1.0	Administration	with co-advisors
Mitchener	0/4/2025	0.5	General Correspondence	Correspondence with
Turnipseed	8/1/2025	0.5	•	co-advisors
Mitchener	0/1/2025	2.0	G 1 D 1 (1 A ());	Participation in calls
Turnipseed	8/1/2025	2.0	Sale Related Activities	with potential bidders
Mitchener	0/1/2025	2.0	General Correspondence	Internal review and
Turnipseed	8/1/2025	2.0	_	planning Destination in calls
Mitchener			General Case	Participation in calls with co-advisors and
Turnipseed	8/1/2025	1.0	Administration	the Company
Sean Moran	8/1/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	6/1/2023	0.5	Sale Related Activities	Preparation and review
			General Case	of the hours worked
Sean Moran	8/1/2025	2.0	Administration	internally
	0,1,2025	2.0		Correspondence with
Sean Moran	8/1/2025	0.5	Sale Related Activities	the Company
				Correspondence with
Sean Moran	8/1/2025	0.5	Sale Related Activities	potential bidders
			General Case	Correspondence with
Sean Moran	8/1/2025	0.5	Administration	co-advisors
				Participation in calls
			General Case	with co-advisors and
Sean Moran	8/1/2025	0.5	Administration	the Company
Sean Moran	8/1/2025	0.5	Sale Related Activities	Internal correspondence
				Preparation and/or
			Financial Analysis	review of marketing
	0/5/5055		1 11111101111 1 1111111 515	and/or due diligence
Joanne Cheng	8/3/2025	1.5	0 10 1	materials
Joanne Cheng	8/3/2025	0.5	General Correspondence	Internal correspondence
I Cl	0/4/2025	0.5	Cala Dalata 1 A atiati	Correspondence with
Joanne Cheng	8/4/2025	0.5	Sale Related Activities	the Company
				Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	8/4/2025	1.5		materials
Joanne Cheng	0/7/2023	1.5		Preparation and/or
				review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	8/4/2025	1.5		materials
Commo Onong	0/ 1/2023	1.0		ALL CALLED

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	8/4/2025	0.5	General Correspondence	Correspondence with the Company Preparation and/or
Joanne Cheng	8/4/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	8/4/2025	1.0	General Correspondence	Correspondence with the Company Preparation and/or
Laura Chan	9/4/2025	1.5	Financial Analysis	review of marketing and/or due diligence
Joanne Cheng Joanne Cheng	8/4/2025 8/4/2025	1.5 0.5	General Correspondence	materials Internal correspondence Correspondence with
Joanne Cheng	8/4/2025	0.5	General Correspondence	the Company Preparation and/or review of marketing
Joanne Cheng	8/4/2025	1.5	Financial Analysis	and/or due diligence materials Review and monitoring
Joanne Cheng	8/4/2025	0.5	General Case Administration	of the bankruptcy docket Preparation and/or
Joanne Cheng	8/4/2025	2.5	Financial Analysis	review of marketing and/or due diligence materials
Mitchener Turnipseed	8/4/2025	1.0	General Case Administration	Internal review and planning
Mitchener			Sale Related Activities	Participation in calls with co-advisors, potential bidders and
Turnipseed Mitchener Turnipseed	8/4/2025 8/4/2025	0.5	General Case Administration	the company Internal review and planning
Mitchener Turnipseed Mitchener	8/4/2025	3.0	General Case Administration	Participation in calls with co-advisors
Turnipseed Mitchener	8/4/2025	0.5	Sale Related Activities Sale Related Activities	Participation in calls with potential bidders Participation in calls
Turnipseed Mitchener Turnipseed	8/4/2025 8/4/2025	0.5	General Correspondence	with potential bidders Internal correspondence
Mitchener Turnipseed	8/4/2025	1.0	Sale Related Activities	Participation in calls with co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/4/2025	0.5	Sale Related Activities	Correspondence with potential bidders Correspondence with
Sean Moran	8/4/2025	0.5	Sale Related Activities	the Company
Sean Moran	8/4/2025	0.5	Sale Related Activities	Participation in internal calls
Sean Moran	8/4/2025	0.5	Sale Related Activities	Correspondence with co-advisors Participation in calls
Sean Moran	8/4/2025	0.5	Sale Related Activities	with co-advisors and the Company Preparation and/or review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	8/4/2025	3.0	Review & Analysis	materials
Sean Moran	8/4/2025	0.5	Sale Related Activities	Participation in internal calls Participation in calls
Sean Moran	8/4/2025	1.0	Sale Related Activities	with co-advisors Correspondence with
Sean Moran	8/4/2025	1.0	Sale Related Activities	co-advisors
Sean Moran	8/4/2025	0.5	Sale Related Activities	Internal correspondence Preparation and/or review of marketing
Sean Moran	8/4/2025	2.0	Document Preparation / Review & Analysis	and/or due diligence materials Participation in calls
			General Case	with co-advisors and
Sean Moran	8/4/2025	0.5	Administration	the Company Participation in internal
Sean Moran	8/4/2025	0.5	Sale Related Activities	calls Participation in calls
Sean Moran	8/4/2025	0.5	Sale Related Activities	with co-advisors Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	8/5/2025	0.5	Ganaral Carragnandanaa	materials
Joanne Cheng	8/5/2025	0.5	General Correspondence	Internal correspondence Preparation and/or review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	8/5/2025	1.0		materials Correspondence with
Joanne Cheng	8/5/2025	0.5	General Correspondence	the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
	0/5/0005	0.5	G 1 P 1 (1 A ())	Participation in calls
Joanne Cheng	8/5/2025	0.5	Sale Related Activities	with potential bidders Correspondence with
Joanne Cheng	8/5/2025	0.5	General Correspondence	the Company
Joanne Cheng	8/5/2025	2.5	General Case Administration	Correspondence with co-advisors
	0/5/2025	0.5	0 10 1	Correspondence with
Joanne Cheng	8/5/2025	0.5	General Correspondence	potential bidders Preparation and/or
			Financial Analysis	review of marketing
Joanne Cheng	8/5/2025	2.5	,	and/or due diligence materials
				Correspondence with
Joanne Cheng	8/5/2025	0.5	General Correspondence	co-advisors and the Company
			•	Correspondence with
Joanne Cheng	8/5/2025	1.0	General Correspondence	potential bidders Preparation and/or
			Financial Analysis	review of marketing
Joanne Cheng	8/5/2025	1.5	1 maie ai 1 mai y 515	and/or due diligence materials
			General Case	Correspondence with
Joanne Cheng	8/5/2025	1.5	Administration	the Company Correspondence with
Joanne Cheng	8/5/2025	0.5	General Correspondence	the Company
				Preparation and/or review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng Mitchener	8/5/2025	1.0		materials Participation in calls
Turnipseed	8/5/2025	0.5	Sale Related Activities	with potential bidders
Mitchener Turnipseed	8/5/2025	0.5	Sale Related Activities	Participation in internal calls
Mitchener				Correspondence with
Turnipseed Mitchener	8/5/2025	0.5	General Correspondence	co-advisors Participation in calls
Turnipseed	8/5/2025	1.0	Sale Related Activities	with the Company
Mitchener Turnipseed	8/5/2025	1.0	General Case Administration	Participation in calls with potential bidders
Mitchener			Sale Related Activities	Participation in calls
Turnipseed Mitchener	8/5/2025	0.5		with co-advisors Participation in calls
Turnipseed	8/5/2025	0.5	Sale Related Activities	with potential bidders

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Participation in calls
Sean Moran	8/5/2025	0.5	Sale Related Activities	with potential bidders Participation in internal
Sean Moran	8/5/2025	0.5	Sale Related Activities	calls
Sean Moran	8/5/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Woran	6/3/2023	0.5	Sale Related Activities	Participation in calls
Sean Moran	8/5/2025	0.5	Sale Related Activities	with the Company
Sean Moran	8/5/2025	0.5	Sale Related Activities	Internal correspondence
			General Case	Participation in calls
Sean Moran	8/5/2025	0.5	Administration	with co-advisors and the Company
Sean Moran	0/3/2023	0.5	Administration	Preparation and/or
				review of marketing
				and/or due diligence
Sean Moran	8/5/2025	1.0	Sale Related Activities	materials
G 16	0/5/0005	0.5		Participation in calls
Sean Moran	8/5/2025	0.5	Sale Related Activities	with potential bidders
				Preparation and/or review of marketing
				and/or due diligence
Sean Moran	8/5/2025	1.0	Sale Related Activities	materials
				Participation in calls
~	0/5/5055		General Case	with co-advisors and
Sean Moran	8/5/2025	0.5	Administration	the Company
				Preparation and/or review of marketing
				and/or due diligence
Sean Moran	8/5/2025	1.5	Sale Related Activities	materials
				Participation in calls
	- /- /		General Case	with co-advisors and
Sean Moran	8/5/2025	0.5	Administration	the Company
				Preparation and/or review of marketing
				and/or due diligence
Sean Moran	8/5/2025	1.0	Sale Related Activities	materials
Sean Moran	8/5/2025	0.5	Sale Related Activities	Internal correspondence
				Correspondence with
Sean Moran	8/5/2025	0.5	Sale Related Activities	potential bidders
			General Case	Participation in calls with co-advisors and
Sean Moran	8/5/2025	0.5	Administration	the Company
Soul Morali	0,5,2025	0.5	1 Idininguation	Participation in internal
Sean Moran	8/5/2025	0.5	Sale Related Activities	calls

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Participation in calls
Sean Moran	8/5/2025	0.5	Sale Related Activities	with potential bidders and the Company Participation in calls with potential bidders, co-advisors and the
Sean Moran	8/5/2025	1.0	Sale Related Activities	Company Participation in calls
Sean Moran	8/5/2025	0.5	Sale Related Activities General Case	with the Company Participation in calls
Sean Moran	8/5/2025	0.5	Administration	with co-advisors
Sean Moran	8/5/2025	0.5	Sale Related Activities	Internal correspondence
				Correspondence with
Joanne Cheng	8/6/2025	0.5	Sale Related Activities	potential bidders
			General Case	Correspondence with
Joanne Cheng	8/6/2025	1.0	Administration	co-advisors
Joanne Cheng	8/6/2025	0.5	General Correspondence	Internal correspondence
			General Case	Correspondence with
Joanne Cheng	8/6/2025	2.5	Administration	Participation in calls
Joanne Cheng	8/6/2025	0.5	Sale Related Activities General Case	with potential bidders and the Company Correspondence with
Joanne Cheng	8/6/2025	1.0	Administration	co-advisors
Joanne Cheng	8/6/2025	0.5	General Correspondence	Internal correspondence
came carag	0, 0, 2020		Financial Analysis	Preparation and/or review of marketing and/or due diligence
Joanne Cheng	8/6/2025	0.5		materials
Joanne Cheng	8/6/2025	0.5	General Correspondence	Internal correspondence
votame energ	0,0,2023	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence
Joanne Cheng	8/6/2025	0.5		materials Participation in calls with potential bidders
Joanne Cheng	8/6/2025	1.0	Sale Related Activities	and the Company Correspondence with
Joanne Cheng	8/6/2025	0.5	General Correspondence	the Company Participation in calls with potential bidders
Joanne Cheng	8/6/2025	0.5	Sale Related Activities	and the Company

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Participation in calls
				with potential bidders
Joanne Cheng	8/6/2025	0.5	Sale Related Activities	and the Company
Joanne Cheng	8/6/2025	0.5	General Correspondence	Internal correspondence
				Participation in calls
Joanne Cheng	8/6/2025	0.5	Sale Related Activities	with potential bidders and the Company
Mitchener	0/0/2023	0.5	General Case	Correspondence with
Turnipseed	8/6/2025	3.0	Administration	co-advisors
				Preparation and/or
			Sale Related Activities	review of marketing
Mitchener			Sale Related Activities	and/or due diligence
Turnipseed	8/6/2025	0.5		materials
Mitchener	- / - /		Sale Related Activities	Correspondence with
Turnipseed	8/6/2025	0.5		co-advisors
Mitchener	9/6/2025	0.5	C1 C	Correspondence with
Turnipseed Mitchener	8/6/2025	0.5	General Correspondence	the Company
Turnipseed	8/6/2025	1.0	Sale Related Activities	Internal correspondence
Turmpseed	6/0/2023	1.0		Preparation and/or
				review of marketing
Mitchener			Sale Related Activities	and/or due diligence
Turnipseed	8/6/2025	0.5		materials
Mitchener			Sale Related Activities	Correspondence with
Turnipseed	8/6/2025	0.5	Sale Related Activities	co-advisors
Mitchener	0/6/0005	0.5	0 10 1	Correspondence with
Turnipseed	8/6/2025	0.5	General Correspondence	the Company
Mitchener Turnipseed	8/6/2025	1.0	Sale Related Activities	Internal correspondence
Sean Moran	8/6/2025	0.5	Sale Related Activities	Internal correspondence
Scan Woran	0/0/2023	0.5	Sale Related Activities	Participation in calls
				with potential bidders
Sean Moran	8/6/2025	1.0	Sale Related Activities	and the Company
				Participation in internal
Sean Moran	8/6/2025	0.5	Sale Related Activities	calls
				Correspondence with
Sean Moran	8/6/2025	0.5	Sale Related Activities	potential bidders
G 14	0/6/0005	0.5	0.1. D. 1.4. 1.4. 1.7. 1.7.	Correspondence with
Sean Moran	8/6/2025	0.5	Sale Related Activities	the Company
Sean Moran	8/6/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Scan Moran	0/0/2023	0.3	Sale Related Activities	Correspondence with
Sean Moran	8/6/2025	0.5	Sale Related Activities	the Company
Sean Moran	8/6/2025	0.5	Sale Related Activities	Internal correspondence
				F

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/6/2025	1.0	Sale Related Activities	Participation in calls with potential bidders Participation in calls
Sean Moran	8/6/2025	1.0	Sale Related Activities	with potential bidders and the Company Participation in calls
Sean Moran	8/6/2025	0.5	Sale Related Activities	with potential bidders and the Company Preparation and/or
Sean Moran	8/6/2025	3.0	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials Participation in calls
Sean Moran	8/6/2025	0.5	General Case Administration	with co-advisors and the Company
Sean Moran	8/6/2025	2.0	Sale Related Activities	Participation in calls with potential bidders and the Company
Saan Manan	9/6/2025	1.0	Sale Related Activities	Participation in calls with potential bidders
Sean Moran	8/6/2025	1.0	Sale Related Activities	and the Company Correspondence with
Sean Moran	8/6/2025	0.5	Sale Related Activities	co-advisors
Sean Moran	8/6/2025	0.5	Sale Related Activities	Internal correspondence Correspondence with
Sean Moran	8/6/2025	0.5	Sale Related Activities	the Company Correspondence with
Sean Moran	8/6/2025	0.5	Sale Related Activities	co-advisors Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	8/7/2025	0.5		materials Correspondence with
Joanne Cheng	8/7/2025	0.5	General Correspondence	potential bidders Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	8/7/2025	2.5		materials Correspondence with
Joanne Cheng	8/7/2025	0.5	General Correspondence	potential bidders
Joanne Cheng	8/7/2025	0.5	General Correspondence	Internal correspondence Correspondence with
Joanne Cheng	8/7/2025	0.5	General Correspondence	the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	8/7/2025	1.0	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials Participation in calls
Joanne Cheng	8/7/2025	0.5	Sale Related Activities	with potential bidders and the Company
Joanne Cheng	8/7/2025	0.5	General Correspondence	Correspondence with the Company Correspondence with
Joanne Cheng	8/7/2025	0.5	General Correspondence	the Company Preparation and/or
Joanne Cheng	8/7/2025	1.0	Financial Analysis	review of marketing and/or due diligence materials Correspondence with
Joanne Cheng	8/7/2025	1.5	General Case Administration	co-advisors and the Company Participation in calls
Joanne Cheng	8/7/2025	0.5	Sale Related Activities	with potential bidders and the Company Preparation and/or
Joanne Cheng	8/7/2025	1.5	Financial Analysis	review of marketing and/or due diligence materials Correspondence with
Joanne Cheng	8/7/2025	0.5	General Correspondence Financial Analysis	the Company Preparation and/or review of marketing and/or due diligence
Joanne Cheng	8/7/2025	0.5		materials
Joanne Cheng	8/7/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	8/7/2025	0.5	Sale Related Activities	Correspondence with the Company Preparation and/or
Mitchener			Sale Related Activities	review of marketing and/or due diligence
Turnipseed Mitchener	8/7/2025	1.5		materials Correspondence with
Turnipseed Mitchener	8/7/2025	0.5	General Correspondence	co-advisors Correspondence with
Turnipseed Mitchener	8/7/2025	1.0	Sale Related Activities	the Company
Turnipseed	8/7/2025	0.5	General Case Administration	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitaliana			C1 C	Participation in calls with co-advisors and
Mitchener	8/7/2025	0.5	General Case Administration	
Turnipseed Mitchener	6/ //2023	0.5	Administration	the company
Turnipseed	8/7/2025	0.5	General Correspondence	Internal correspondence
Mitchener			•	Correspondence with
Turnipseed	8/7/2025	1.0	Sale Related Activities	co-advisors
Mitchener			General Case	Correspondence with
Turnipseed	8/7/2025	2.0	Administration	the Company
Sean Moran	8/7/2025	0.5	Sale Related Activities	Internal correspondence
				Preparation and/or
				review of marketing
Sean Moran	8/7/2025	1.0	Sale Related Activities	and/or due diligence materials
Sean Woran	6/ //2023	1.0	Sale Related Activities	Correspondence with
Sean Moran	8/7/2025	0.5	Sale Related Activities	co-advisors
	0///2025	0.0		Participation in calls
Sean Moran	8/7/2025	0.5	Sale Related Activities	with co-advisors
				Participation in calls
				with potential bidders
Sean Moran	8/7/2025	1.0	Sale Related Activities	and the Company
				Participation in calls
Sean Moran	8/7/2025	0.5	Sale Related Activities	with potential bidders
				Participation in calls with co-advisors and
Sean Moran	8/7/2025	0.5	Sale Related Activities	
Sean Moran	6/ //2023	0.5	Sale Related Activities	the Company Participation in calls
Sean Moran	8/7/2025	0.5	Sale Related Activities	with co-advisors
	02020			Participation in internal
Sean Moran	8/7/2025	1.5	Sale Related Activities	calls
				Preparation and/or
				review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	8/7/2025	3.0	Review & Analysis	materials
0 16	0/7/2025	0.5	C 1 D 1 (1 A / 2/2	Correspondence with
Sean Moran	8/7/2025	0.5	Sale Related Activities	potential bidders
Sean Moran	8/7/2025	0.5	Sale Related Activities	Participation in calls with co-advisors
Sean Woran	6/ //2023	0.5	Sale Related Activities	Participation in calls
			General Case	with co-advisors and
Sean Moran	8/7/2025	0.5	Administration	the Company
			Document Preparation /	Preparation and/or
Sean Moran	8/7/2025	2.5	Review & Analysis	review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	8/8/2025	0.5	Financial Analysis	and/or due diligence materials Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/8/2025	0.5	General Correspondence	Correspondence with co-advisors and the Company Preparation and/or
Joanne Cheng	8/8/2025	1.0	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	8/8/2025	0.5	General Correspondence	Correspondence with potential bidders Preparation and/or
	0/0/0005	1.0	Financial Analysis	review of marketing and/or due diligence
Joanne Cheng Joanne Cheng	8/8/2025 8/8/2025	1.0 0.5	General Correspondence	materials Internal correspondence Correspondence with
Joanne Cheng	8/8/2025	0.5	General Correspondence	potential bidders Preparation and/or
Joanne Cheng	8/8/2025	1.0	Financial Analysis	review of marketing and/or due diligence materials Participation in calls with potential bidders
Joanne Cheng	8/8/2025	2.0	Sale Related Activities	and the Company Correspondence with
Joanne Cheng Joanne Cheng	8/8/2025 8/8/2025	0.5 0.5	General Correspondence General Correspondence	potential bidders Internal correspondence Preparation and/or
	0/0/2027		Financial Analysis	review of marketing and/or due diligence
Joanne Cheng Mitchener	8/8/2025 8/8/2025	0.5	Sale Related Activities	materials Internal correspondence
Turnipseed Mitchener Turnipseed	8/8/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Mitchener Turnipseed	8/8/2025	0.5	Sale Related Activities	Correspondence with the Company
Mitchener Turnipseed	8/8/2025	0.5	General Correspondence	Internal review and planning

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener	9/9/2025	1.0	Sale Related Activities	Preparation and/or review of marketing and/or due diligence
Turnipseed Mitchener	8/8/2025	1.0	General Case	materials Internal review and
Turnipseed Mitchener	8/8/2025	0.5	Administration	planning
Turnipseed Mitchener	8/8/2025	1.5	Sale Related Activities	Internal correspondence
Turnipseed Mitchener	8/8/2025	0.5	General Correspondence	Internal correspondence Correspondence with
Turnipseed	8/8/2025	1.0	Sale Related Activities	co-advisors
Mitchener Turnipseed	8/8/2025	2.0	General Case Administration	Correspondence with the Company
Sean Moran	8/8/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/8/2025	0.5	Sale Related Activities	Correspondence with the Company Participation in calls
Sean Moran	8/8/2025	0.5	Sale Related Activities	with potential bidders and the Company Preparation and/or review of marketing
Sean Moran	8/8/2025	1.0	Sale Related Activities	and/or due diligence materials Participation in calls
Sean Moran	8/8/2025	0.5	Sale Related Activities	with co-advisors
Sean Moran	8/8/2025	1.0	Sale Related Activities	Participation in calls with potential bidders Participation in calls with potential bidders
Sean Moran	8/8/2025	0.5	Sale Related Activities	and the Company Participation in internal
Sean Moran	8/8/2025	0.5	Sale Related Activities	calls Participation in calls
Sean Moran	8/8/2025	0.5	Sale Related Activities	with potential bidders Participation in calls
Sean Moran	8/8/2025	0.5	General Case Administration	with co-advisors and the Company Preparation and/or review of marketing
Sean Moran	8/8/2025	1.0	Sale Related Activities	and/or due diligence materials
Sean Moran	8/8/2025	0.5	Sale Related Activities	Participation in calls with co-advisors

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Participation in calls
Sean Moran	8/8/2025	0.5	Sale Related Activities	with potential bidders
Sean Moran	8/8/2025	0.5	Sale Related Activities	Correspondence with the Company
	0/0/2023	0.5	Sale Related Helly lifes	Correspondence with
Sean Moran	8/8/2025	0.5	Sale Related Activities	potential bidders
6 14	0/0/0005	0.5	C.1. D.1.(.1.4.)	Participation in calls
Sean Moran	8/8/2025	0.5	Sale Related Activities	with co-advisors Participation in calls
			General Case	with co-advisors and
Sean Moran	8/8/2025	0.5	Administration	the Company
Sean Moran	8/8/2025	0.5	Sale Related Activities	Internal correspondence
				Participation in calls
			General Case	with co-advisors and
Sean Moran	8/8/2025	3.0	Administration	the Company
Sean Moran	8/8/2025	0.5	Sale Related Activities	Correspondence with
Sean Moran	0/0/2023	0.3	Sale Related Activities	the Company Preparation and/or
			T' '14 1 '	review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	8/9/2025	0.5		materials
T 01	0/0/0005	0.5	0 10 1	Correspondence with
Joanne Cheng	8/9/2025	0.5	General Correspondence	potential bidders Preparation and/or
				review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	8/9/2025	0.5		materials
Mitchener			General Case	
Turnipseed	8/9/2025	1.0	Administration	Internal correspondence
Mitchener Turnipseed	8/9/2025	0.5	Sale Related Activities	Correspondence with the Company
Mitchener	0/9/2023	0.5	Sale Related Activities	the Company
Turnipseed	8/9/2025	1.5	Sale Related Activities	Internal correspondence
•				Participation in calls
			General Case	with co-advisors and
Sean Moran	8/9/2025	1.0	Administration	the Company
Sean Moran	8/9/2025	0.5	Sale Related Activities	Internal correspondence
				Preparation and/or review of marketing
				and/or due diligence
Sean Moran	8/9/2025	2.5	Sale Related Activities	materials
	- 4		Financial Analysis	Preparation and/or
Joanne Cheng	8/10/2025	0.5		review of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	8/10/2025	0.5	General Correspondence	and/or due diligence materials Correspondence with potential bidders Preparation and/or
Joanne Cheng	8/10/2025	0.5	Financial Analysis	review of marketing and/or due diligence materials
Joanne Cheng	8/10/2025	0.5	General Correspondence	Internal correspondence
Mitchener Turnipseed	8/10/2025	0.5	General Case Administration	Participation in calls with co-advisors and the company
Mitchener Turnipseed	8/10/2025	1.5	Sale Related Activities	Preparation and/or review of marketing and/or due diligence materials
Mitchener Turnipseed Mitchener	8/10/2025	0.5	Sale Related Activities	Correspondence with co-advisors Correspondence with
Turnipseed	8/10/2025	0.5	Sale Related Activities	the Company Participation in calls
Sean Moran	8/10/2025	0.5	General Case Administration	with co-advisors and the Company Preparation and/or review of marketing
Sean Moran	8/10/2025	1.5	Sale Related Activities	and/or due diligence materials Correspondence with
Joanne Cheng	8/11/2025	0.5	General Correspondence	potential bidders Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	8/11/2025	0.5		materials Correspondence with
Joanne Cheng	8/11/2025	1.5	General Correspondence	potential bidders Preparation and/or
Joanne Cheng	8/11/2025	0.5	Financial Analysis	review of marketing and/or due diligence materials Participation in calls
Joanne Cheng	8/11/2025	2.5	General Case Administration	with co-advisors and the Company Correspondence with
Joanne Cheng	8/11/2025	0.5	General Correspondence	potential bidders

				I
Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	8/11/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
			0 10	Correspondence with
Joanne Cheng	8/11/2025	1.0	General Case Administration	co-advisors and the
Joanne Cheng	0/11/2023	1.0	Administration	Company Correspondence with
Joanne Cheng	8/11/2025	0.5	General Correspondence	potential bidders
Joanne Cheng	8/11/2025	0.5	General Correspondence	Internal correspondence
C			1	Correspondence with
Joanne Cheng	8/11/2025	0.5	General Correspondence	potential bidders
				Correspondence with
Joanne Cheng	8/11/2025	0.5	General Correspondence	the Company
			0 10	Participation in calls
Icanna Chana	8/11/2025	1.5	General Case Administration	with co-advisors and
Joanne Cheng Mitchener	6/11/2023	1.3	General Case	the Company
Turnipseed	8/11/2025	1.0	Administration	Internal correspondence
Mitchener	0,11,2025	1.0		Correspondence with
Turnipseed	8/11/2025	0.5	Sale Related Activities	co-advisors
Mitchener				Correspondence with
Turnipseed Mitchener	8/11/2025	1.5	Sale Related Activities General Case	the Company
Turnipseed	8/11/2025	0.5	Administration	Internal correspondence
Mitchener	0/11/2025	0.5	7 Kaministration	Correspondence with
Turnipseed	8/11/2025	1.5	Sale Related Activities	potential bidders
Mitchener				Correspondence with
Turnipseed	8/11/2025	0.5	Sale Related Activities	co-advisors
Mitchener	0/11/0005	0.5	0.1. 7. 1. 1. 1. 1. 1. 1.	Correspondence with
Turnipseed	8/11/2025	0.5	Sale Related Activities	the Company
Sean Moran	8/11/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/11/2025	0.5	Sale Related Activities	Internal correspondence
Scan Woran	0/11/2023	0.5	Sale Related Herivities	Preparation and review
			General Case	of the hours worked
Sean Moran	8/11/2025	2.0	Administration	internally
				Correspondence with
Sean Moran	8/11/2025	0.5	Sale Related Activities	potential bidders Preparation and/or review of marketing
Sean Moran	8/11/2025	3.0	Document Preparation / Review & Analysis	and/or due diligence materials

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Participation in internal
Sean Moran	8/11/2025	2.0	Sale Related Activities	calls
Sean Moran	8/11/2025	0.5	Sale Related Activities	Internal correspondence
				Correspondence with
Sean Moran	8/11/2025	0.5	Sale Related Activities	co-advisors
				Preparation and/or
				review of marketing
	- / /		Document Preparation /	and/or due diligence
Sean Moran	8/11/2025	2.0	Review & Analysis	materials
				Participation in calls
	0/44/4044		General Case	with co-advisors and
Sean Moran	8/11/2025	0.5	Administration	the Company
Sean Moran	8/11/2025	0.5	Sale Related Activities	Internal correspondence
a 16	0/11/2025	0.5		Correspondence with
Sean Moran	8/11/2025	0.5	Sale Related Activities	co-advisors
Joanne Cheng	8/12/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/12/2025	0.5	General Correspondence	Internal correspondence
T 61	0/10/2025	1.5	General Case	Correspondence with
Joanne Cheng	8/12/2025	1.5	Administration	co-advisors
T C1	0/10/2025	1.5	General Case	Correspondence with
Joanne Cheng	8/12/2025	1.5	Administration	co-advisors
				Preparation and/or
			Financial Analysis	review of marketing
Jaanna Chana	8/12/2025	2.5	•	and/or due diligence materials
Joanne Cheng	0/12/2023	2.3		Correspondence with
Joanne Cheng	8/12/2025	0.5	General Correspondence	co-advisors
Joannie Cheng	0/12/2023	0.5	General Case	Correspondence with
Joanne Cheng	8/12/2025	1.5	Administration	co-advisors
Joanne Cheng	8/12/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	0/12/2023	0.5	General Case	Correspondence with
Joanne Cheng	8/12/2025	1.5	Administration	co-advisors
Mitchener	0/12/2023	1.5	7 Kullinistration	co advisors
Turnipseed	8/12/2025	0.5	Sale Related Activities	Internal correspondence
Mitchener	0,12,2020	0.0		Correspondence with
Turnipseed	8/12/2025	0.5	Sale Related Activities	potential bidders
Mitchener			General Case	Correspondence with
Turnipseed	8/12/2025	1.0	Administration	co-advisors
Mitchener				
Turnipseed	8/12/2025	0.5	General Correspondence	Internal correspondence
Mitchener			-	Correspondence with
Turnipseed	8/12/2025	1.5	Sale Related Activities	co-advisors
Mitchener			General Case	
Turnipseed	8/12/2025	0.5	Administration	Internal correspondence
				_

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener Turnipseed	8/12/2025	1.5	Sale Related Activities	Correspondence with co-advisors Participation in calls
Mitchener Turnipseed	8/12/2025	1.0	General Case Administration	with co-advisors and the company
Mitchener Turnipseed	8/12/2025	0.5	General Correspondence	Internal correspondence
Sean Moran	8/12/2025	0.5	General Case Administration	Internal correspondence
Sean Moran	8/12/2025	1.0	Sale Related Activities	Participation in internal calls Preparation and/or
Sean Moran	8/12/2025	3.0	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials
Sean Moran	8/12/2025	2.0	Sale Related Activities	Correspondence with co-advisors Correspondence with
Sean Moran	8/12/2025	1.0	Sale Related Activities	the Company
Sean Moran	8/12/2025	0.5	Sale Related Activities	Internal correspondence Correspondence with
Sean Moran	8/12/2025	0.5	Sale Related Activities	potential bidders Participation in calls
Sean Moran	8/12/2025	1.0	Sale Related Activities	with co-advisors Participation in calls
Sean Moran	8/12/2025	0.5	General Case Administration	with co-advisors and the Company Preparation and/or
	0/4-1-0		Financial Analysis	review of marketing and/or due diligence
Sean Moran Joanne Cheng	8/12/2025 8/13/2025	1.5 0.5	General Correspondence	materials Internal correspondence
23	5, 25, 252		Financial Analysis	Preparation and/or review of marketing
Joanne Cheng	8/13/2025	1.5	Thiancial Analysis	and/or due diligence materials
Joanne Cheng	8/13/2025	0.5	General Case Administration	Correspondence with co-advisors and the Company Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng Joanne Cheng	8/13/2025 8/13/2025	1.0 1.5	General Correspondence	materials Internal correspondence

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Joanne Cheng	8/13/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
				Correspondence with
	0/40/5055		General Case	co-advisors and the
Joanne Cheng	8/13/2025	0.5	Administration	Company Dranger and Jan
	0/4-2/2-2-7		Financial Analysis	Preparation and/or review of marketing and/or due diligence
Joanne Cheng	8/13/2025	1.0	0 10 1	materials
Joanne Cheng	8/13/2025	0.5	General Correspondence General Case	Internal correspondence
Mitchener Turnipseed	8/13/2025	1.0	Administration	Correspondence with co-advisors
Mitchener	6/13/2023	1.0	Administration	Correspondence with
Turnipseed	8/13/2025	0.5	Sale Related Activities	potential bidders
Mitchener	0,10,2020	0.0		Correspondence with
Turnipseed	8/13/2025	1.5	Sale Related Activities	potential bidders
Mitchener			General Case	
Turnipseed	8/13/2025	0.5	Administration	Internal correspondence
Mitchener	0/12/2025	1.5	C 1 D 1 (1 A / 27	Correspondence with
Turnipseed Mitchener	8/13/2025	1.5	Sale Related Activities	co-advisors
Turnipseed	8/13/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Tumpseed	0/13/2023	0.5	Sale Related Activities	Participation in calls
Mitchener				with co-advisors and
Turnipseed	8/13/2025	0.5	Sale Related Activities	the Company
Mitchener				
Turnipseed	8/13/2025	0.5	Sale Related Activities	Internal correspondence
Sean Moran	8/13/2025	0.5	Sale Related Activities	Internal correspondence
C) (0/12/2025	1.0	C-1- D-1-4-1 A-4-4	Participation in internal
Sean Moran	8/13/2025	1.0	Sale Related Activities	calls
Sean Moran	8/13/2025	0.5	Sale Related Activities	Participation in calls with potential bidders
Scan Woran	0/13/2023	0.5	Sale Related Activities	Correspondence with
Sean Moran	8/13/2025	2.0	Sale Related Activities	co-advisors
				Participation in calls
				with co-advisors and
Sean Moran	8/13/2025	2.0	Sale Related Activities	the Company
				Preparation and/or
			Dogument Propagation	review of marketing
Sean Moran	8/13/2025	1.5	Document Preparation / Review & Analysis	and/or due diligence materials
Soul Words	0/13/2023	1.5	10 He Walliany Sis	IIIII OI IIII O

D.C.	Б. (TT		N. C
<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/13/2025	1.0	Sale Related Activities	Correspondence with the Company
Sean Moran	8/13/2025	0.5	Sale Related Activities	Correspondence with potential bidders
Sean Moran	8/13/2025	3.0	Document Preparation / Review & Analysis	Preparation of client materials
Sean Moran	8/13/2025	0.5	Sale Related Activities	Participation in calls with potential bidders Participation in calls
Sean Moran	8/13/2025	1.0	Sale Related Activities	with the Company Correspondence with
Sean Moran	8/13/2025	1.5	Sale Related Activities	co-advisors
Sean Moran	8/13/2025	0.5	Sale Related Activities	Internal correspondence Preparation and/or
Joanne Cheng	8/14/2025	2.5	Financial Analysis	review of marketing and/or due diligence materials Correspondence with co-advisors and the
Joanne Cheng	8/14/2025	1.5	Sale Related Activities	Company
Joanne Cheng	8/14/2025	0.5	General Correspondence	Internal correspondence
Joanne Cheng	8/14/2025	0.5	Financial Analysis	Preparation and/or review of marketing and/or due diligence materials
Joanne Cheng	8/14/2025	0.5	General Correspondence	Internal correspondence
Joannie Cheng	8/14/2023	0.3	Financial Analysis	Preparation and/or review of marketing and/or due diligence
Joanne Cheng	8/14/2025	0.5		materials Participation in calls with potential bidders, co-advisors, and the
Joanne Cheng Mitchener	8/14/2025	1.5	Sale Related Activities General Case	Company Correspondence with
Turnipseed Mitchener	8/14/2025	0.5	Administration General Case	potential bidders Correspondence with
Turnipseed Mitchener	8/14/2025	0.5	Administration General Case	co-advisors Participation in internal
Turnipseed Mitchener	8/14/2025	0.5	Administration	calls Participation in calls
Turnipseed Mitchener	8/14/2025	1.0	Sale Related Activities	with co-advisors
Turnipseed	8/14/2025	0.5	Sale Related Activities	Internal correspondence

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener				Correspondence with
Turnipseed	8/14/2025	1.5	General Correspondence	the Company
Mitchener			General Case	Correspondence with
Turnipseed	8/14/2025	1.5	Administration	co-advisors
Sean Moran	8/14/2025	1.0	Sale Related Activities	Internal correspondence
	0/14/2025	۰		Participation in calls
Sean Moran	8/14/2025	0.5	Sale Related Activities	with potential bidders
C 1/	0/14/2025	0.5	C 1 D 1 (1 A (' ')'	Correspondence with
Sean Moran	8/14/2025	0.5	Sale Related Activities	potential bidders
Com Monon	0/14/2025	1.0	Cala Dalata d A atimitias	Correspondence with co-advisors
Sean Moran	8/14/2025	1.0	Sale Related Activities	
Sean Moran	8/14/2025	1.0	Sale Related Activities	Participation in internal calls
Sean Moran	8/14/2023	1.0	Sale Related Activities	Participation in calls
Sean Moran	8/14/2025	0.5	Sale Related Activities	with co-advisors
Sean Moran	8/14/2025	0.5	Sale Related Activities	Internal correspondence
Scali Morali	6/14/2023	0.5	Sale Related Activities	Correspondence with
Sean Moran	8/14/2025	0.5	Sale Related Activities	the Company
Scan Woran	0/14/2023	0.5	Sale Related Hellvilles	Correspondence with
Sean Moran	8/14/2025	1.0	Sale Related Activities	co-advisors
S 4 1 1 2 2 1 1 1 2 1 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 1 2 1 1 1 2 1 1 1 2 1 1 1 2 1 1 1 2 1 1 1 2 1 1 1 2 1 1 1 2 1	3,1 ,, 2,32,5	2.0		Correspondence with
Sean Moran	8/14/2025	0.5	Sale Related Activities	the Company
				Correspondence with
Sean Moran	8/14/2025	0.5	Sale Related Activities	potential bidders
				Correspondence with
Sean Moran	8/14/2025	0.5	Sale Related Activities	co-advisors
				Preparation and/or
				review of marketing
			Document Preparation /	and/or due diligence
Sean Moran	8/14/2025	2.0	Review & Analysis	materials
				Correspondence with
Sean Moran	8/14/2025	1.0	Sale Related Activities	co-advisors
	0/14/2025	0.5		Correspondence with
Sean Moran	8/14/2025	0.5	Sale Related Activities	potential bidders
C M	0/14/2025	0.5	General Case	Correspondence with
Sean Moran	8/14/2025	0.5	Administration	co-advisors
Sean Moran	9/14/2025	1.0	Sale Related Activities	Participation in internal calls
Sean Moran	8/14/2025	1.0	Sale Related Activities	
			General Case	Preparation and review of the hours worked
Sean Moran	8/14/2025	3.0	Administration	internally
Scan Moran	3/1-1/2023	5.0		Preparation and/or
Joanne Cheng	8/15/2025	1.5	Financial Analysis	review of marketing
Journa Chong	5/15/2025	1.5		11.10.11 of marketing

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				and/or due diligence materials Preparation and/or review of marketing
Joanne Cheng	8/15/2025	2.5	Document Preparation / Review & Analysis	and/or due diligence materials Correspondence with
Joanne Cheng	8/15/2025	0.5	General Correspondence	co-advisors Preparation and/or review of marketing
Joanne Cheng	8/15/2025	2.5	Document Preparation / Review & Analysis	and/or due diligence materials Participation in calls
Joanne Cheng Mitchener	8/15/2025	0.5	Sale Related Activities	with co-advisors Correspondence with
Turnipseed Mitchener	8/15/2025	1.5	Sale Related Activities Document Preparation /	potential bidders Internal team calls and
Turnipseed Mitchener	8/15/2025	1.5	Review & Analysis General Case	document review Correspondence with
Turnipseed Mitchener	8/15/2025	0.5	Administration General Case	co-advisors Correspondence with
Turnipseed Mitchener	8/15/2025	0.5	Administration General Case	co-advisors Correspondence with
Turnipseed Mitchener	8/15/2025	0.5	Administration	potential bidders Participation in internal
Turnipseed	8/15/2025	1.0	Sale Related Activities	calls Participation in calls with potential bidders,
Mitchener Turnipseed	8/15/2025	0.5	Sale Related Activities	co-advisors and the Company Correspondence with
Mitchener Turnipseed	8/15/2025	1.5	General Correspondence	co-advisors and the Company
Mitchener Turnipseed	8/15/2025	1.5	General Case Administration	Participation in calls with co-advisors and the Company Preparation and/or
Sean Moran	8/15/2025	1.0	Document Preparation / Review & Analysis	review of marketing and/or due diligence materials
Sean Moran	8/15/2025	1.0	Sale Related Activities	Correspondence with co-advisors Correspondence with
Sean Moran	8/15/2025	0.5	Sale Related Activities	co-advisors

Professional	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
				Participation in internal
Sean Moran	8/15/2025	0.5	Sale Related Activities	calls
Sean Moran	8/15/2025	0.5	Sale Related Activities	Correspondence with potential bidders
	0,10,2020	0.0		Participation in calls
Sean Moran	8/15/2025	0.5	Sale Related Activities	with co-advisors
				Participation in calls
				with potential bidders, co-advisors and the
Sean Moran	8/15/2025	0.5	Sale Related Activities	Company
Scan Worth	0/13/2023	0.5	Suic Related Heavities	Participation in internal
Sean Moran	8/15/2025	1.0	Sale Related Activities	calls
				Participation in calls
				with potential bidders,
Sean Moran	8/15/2025	0.5	Sale Related Activities	co-advisors and the Company
Sean Moran	0/13/2023	0.5	Document Preparation /	Internal team calls and
Sean Moran	8/15/2025	2.0	Review & Analysis	document review
			•	Participation in calls
	0/4 5/5055			with co-advisors and
Sean Moran	8/15/2025	0.5	Sale Related Activities	the Company
				Participation in calls with potential bidders,
				co-advisors and the
Sean Moran	8/15/2025	0.5	Sale Related Activities	Company
				Participation in calls
Carr Manan	0/15/2025	2.0	General Case	with co-advisors and
Sean Moran	8/15/2025	2.0	Administration	the Company Preparation and/or
				review of marketing
				and/or due diligence
Sean Moran	8/15/2025	1.0	Sale Related Activities	materials
Mitchener	0/1/2/2025	1.5	General Case	Participation in internal
Turnipseed	8/16/2025	1.5	Administration	calls Correspondence with
Mitchener				co-advisors and the
Turnipseed	8/16/2025	1.5	General Correspondence	Company
-			•	Participation in internal
Sean Moran	8/16/2025	1.0	General Correspondence	calls
Coop Morror	0/16/2025	0.5	Colo Doloted Astinities	Participation in calls
Sean Moran	8/16/2025	0.5	Sale Related Activities	with potential bidders Correspondence with
Sean Moran	8/16/2025	2.0	Sale Related Activities	potential bidders
	*			1

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Sean Moran	8/16/2025	0.5	Sale Related Activities	Correspondence with co-advisors
Sean Moran	8/16/2025	0.5	Sale Related Activities	Participation in internal calls
Mitchener	0/17/2025	1.5	General Case Administration	Participation in internal calls
Turnipseed Sean Moran	8/17/2025 8/17/2025	0.5	Sale Related Activities	
				Internal correspondence Participation in internal
Sean Moran	8/17/2025	0.5	Sale Related Activities	calls Participation in calls
Sean Moran	8/17/2025	2.0	Sale Related Activities	with potential bidders Preparation and/or review of marketing
			Document Preparation /	and/or due diligence
Joanne Cheng	8/18/2025	3.5	Review & Analysis	materials
3-1-1-2			,	Preparation and/or
				review of marketing
			Document Preparation /	and/or due diligence
Joanne Cheng	8/18/2025	2.5	Review & Analysis	materials
			Einanaial Analysis	Preparation and/or review of marketing
			Financial Analysis	and/or due diligence
Joanne Cheng	8/18/2025	1.5		materials
Janua Chana	0/10/2025	1.0	Sale Related Activities	Participation in calls
Joanne Cheng	8/18/2025	1.0	Sale Related Activities	with the Company Correspondence with
				co-advisors and the
Joanne Cheng	8/18/2025	1.0	Sale Related Activities	Company
	3, 13, 13, 13			Preparation and/or
			Financial Analysis	review of marketing and/or due diligence
Joanne Cheng	8/18/2025	1.5		materials
				Preparation and/or
			Financial Analysis	review of marketing
	0/10/2025	1.0	1 1111111111111111111111111111111111111	and/or due diligence
Joanne Cheng Mitchener	8/18/2025	1.0		materials Correspondence with
Turnipseed	8/18/2025	0.5	Sale Related Activities	potential bidders
Mitchener	0/10/2023	0.5	State Related Fietry files	potential oldders
Turnipseed	8/18/2025	0.5	Sale Related Activities	Internal correspondence
-				Participation in calls
Mitchener				with co-advisors and
Turnipseed	8/18/2025	1.0	Sale Related Activities	the Company

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
Mitchener				Correspondence with
Turnipseed	8/18/2025	0.5	Sale Related Activities	potential bidders
Mitchener				
Turnipseed	8/18/2025	1.5	General Correspondence	Internal correspondence
Mitchener			General Case	Participation in calls
Turnipseed	8/18/2025	3.0	Administration	with co-advisors
Sean Moran	8/18/2025	0.5	Sale Related Activities	Internal correspondence
				Correspondence with
Sean Moran	8/18/2025	0.5	Sale Related Activities	potential bidders
				Correspondence with
Sean Moran	8/18/2025	0.5	Sale Related Activities	co-advisors
				Participation in calls
Sean Moran	8/18/2025	2.0	Sale Related Activities	with potential bidders
				Participation in calls
			General Case	with co-advisors and
Sean Moran	8/18/2025	0.5	Administration	the Company
				Participation in calls
				with potential bidders,
				co-advisors and the
Sean Moran	8/18/2025	0.5	Sale Related Activities	Company
				Participation in calls
				with co-advisors and
Sean Moran	8/18/2025	0.5	Sale Related Activities	the Company
				Correspondence with
Sean Moran	8/18/2025	0.5	Sale Related Activities	co-advisors
				Participation in calls
Sean Moran	8/18/2025	2.0	Sale Related Activities	with potential bidders
				Participation in calls
				with potential bidders,
				co-advisors and the
Sean Moran	8/18/2025	0.5	Sale Related Activities	Company
				Participation in calls
C 16	0/10/2025	1.5	General Case	with co-advisors and
Sean Moran	8/18/2025	1.5	Administration	the Company
C 1/	0/10/2025	0.5		Correspondence with
Sean Moran	8/18/2025	0.5	Sale Related Activities	co-advisors
				Preparation and/or
			Financial Analysis	review of marketing
C M	0/10/2025	4.5	-	and/or due diligence
Sean Moran	8/18/2025	4.5		materials
				Preparation and/or
			Dogument Proposition	review of marketing
Sean Moran	8/18/2025	1.0	Document Preparation / Review & Analysis	and/or due diligence materials
Scan Moran	0/10/2023	1.0	Keview & Allalysis	materiais

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	Category	<u>Narrative</u>
Sean Moran	8/18/2025	0.5	Sale Related Activities	Participation in calls with potential bidders Correspondence with
Sean Moran	8/18/2025	0.5	Sale Related Activities	potential bidders Preparation and review
			General Case	of the hours worked
Joanne Cheng Mitchener	8/19/2025	2.0	Administration General Case	internally
Turnipseed	8/19/2025	1.5	Administration	Internal meeting and correspondence
Mitchener	0,13,2020	210		Correspondence with
Turnipseed	8/19/2025	2.5	General Correspondence	potential bidders
C M	0/10/2025	0.5	C 1 D 1 (1 A 4: '4'	Correspondence with
Sean Moran	8/19/2025 8/19/2025	0.5 1.0	Sale Related Activities Sale Related Activities	co-advisors
Sean Moran	8/19/2023	1.0	Sale Related Activities	Internal correspondence Correspondence with
Sean Moran	8/19/2025	0.5	Sale Related Activities	co-advisors
Scan Worth	0/15/2025	0.5	Suite Related Heavilles	Participation in internal
Sean Moran	8/19/2025	0.5	Sale Related Activities	calls
				Preparation and/or
				review of marketing
				and/or due diligence
Sean Moran	8/19/2025	2.0	Sale Related Activities	materials
C 16	0/10/2025	1.0	General Case	Correspondence with
Sean Moran	8/19/2025	1.0	Administration	co-advisors
				Participation in calls with co-advisors and
Sean Moran	8/19/2025	0.5	Sale Related Activities	the Company
Scan Worth	0/15/2025	0.5	General Case	Participation in calls
Sean Moran	8/19/2025	1.0	Administration	with co-advisors
			General Case	Correspondence with
Sean Moran	8/19/2025	0.5	Administration	co-advisors
			General Case	
Sean Moran	8/19/2025	1.0	Administration	Internal correspondence
			C1 C	Preparation and review
Joanna Chana	8/25/2025	3.5	General Case Administration	of the hours worked internally
Joanne Cheng Mitchener	8/23/2023	3.3	General Case	Participation in calls
Turnipseed	8/25/2025	1.5	Administration	with co-advisors
Tumpseed	0,23,2023	1.0		Preparation and review
			General Case	of the hours worked
Sean Moran	8/25/2025	4.0	Administration	internally
				Correspondence with
Sean Moran	8/25/2025	0.5	General Correspondence	co-advisors

<u>Professional</u>	<u>Date</u>	<u>Hours</u>	<u>Category</u>	<u>Narrative</u>
			General Case	Preparation and review of the hours worked
Sean Moran	8/25/2025	1.5	Administration	internally
Scan Worth	0/23/2023	1.5	7 tulimistration	Preparation and review
			General Case	of the hours worked
Joanne Cheng	8/28/2025	7.5	Administration	internally
Mitchener				
Turnipseed	8/28/2025	0.5	General Correspondence	Internal correspondence
Sean Moran	8/28/2025	0.5	General Correspondence	Internal correspondence
			_	Preparation and review
			General Case	of the hours worked
Joanne Cheng	8/29/2025	5.5	Administration	internally
Mitchener				Participation in calls
Turnipseed	8/29/2025	1.0	General Correspondence	with co-advisors

EXHIBIT C (Description of Expenses)

Expense Category	<u>Amount</u>
Airfare:	\$6,924.01
Ground Transportation:	\$4,925.77
Hotel:	\$3,880.35
Meals:	\$1,401.88
Phone / Internet:	\$53.95
Total	\$17,185.96

EXHIBIT D

(Proposed Order)

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re:	Chapter 11
Powin, LLC, et al., 1 Debtors.	Case No. 25-16137 (MBK)
	(Jointly Administered)

ORDER APPROVING THE FIRST INTERIM AND FINAL APPLICATION OF HURON TRANSACTION ADVISORY LLC FOR COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FROM JUNE 9, 2025 THROUGH AUGUST 31, 2025

The relief set forth on the following pages, numbered three (3) through four (4), is **ORDERED.**

_

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [15241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

(page 2)

Debtors: Powin, LLC, *et al.*Case No. 25-16137 (MBK)

Caption of Order: Order Approving the First Interim and Final Application of Huron Transaction Advisory LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Debtors from June 9, 2025 through August 31, 2025

Caption in Compliance with D.N.J. LBR 9004-1(b)

DENTONS US LLP

Lauren Macksoud (admitted)

101 JFK Parkway Short Hills, NJ 07078 Telephone: (973) 912-7100 Facsimile: (973) 912-7199

Email: <u>lauren.macksoud@dentons.com</u>

Tania M. Moyron (admitted *pro hac vice*) Van C. Durrer, II (admitted *pro hac vice*)

601 S. Figueroa Street #2500 Los Angeles, CA 90017 Telephone: (213) 623-9300 Facsimile: (213) 623-9924

Email: <u>tania.moyron@dentons.com</u> <u>van.durrer@dentons.com</u>

John D. Beck (admitted *pro hac vice*) Sarah M. Schrag (admitted *pro hac vice*)

1221 Avenue of the Americas New York, NY 10020-1089 Telephone: (212) 768-6700 Facsimile: (212) 768-6800 Email: john.beck@dentons.com

sarah.schrag@dentons.com

Counsel for Debtors and Debtors in Possession

TOGUT, SEGAL & SEGAL LLP

Frank A. Oswald (admitted)

550 Broad Street

Suite 1508

Newark, NJ 07102

Telephone: (212) 594-5000 Facsimile: (212) 967-4258

Email: frankoswald@teamtogut.com

Albert Togut (admitted *pro hac vice*) Eitan Blander (admitted *pro hac vice*)

One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000
Facsimile: (212) 967-4258
Email: altogut@teamtogut.com
eblander@teamtogut.com

Counsel for Debtors and Debtors in Possession

(page 3)

Debtors: Powin, LLC, et al. Case No. 25-16137 (MBK)

Caption of Order: Order Approving the First Interim and Final Application of Huron Transaction Advisory LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Debtors from June 9, 2025 through August 31, 2025

Upon consideration of the First Interim and Final Application of Huron Transaction Advisory LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Debtors from June 9, 2025 through August 31, 2025 (the "Final Application")¹ of Huron Transaction Advisory LLC ("Huron"), the investment banker to the above captioned debtors and debtors in possession (collectively, the "Debtors"), requesting entry of an order (this "Order"), pursuant to §§ 328, 330, and 331 of title 11 of the United States Code, §§ 101 et seq. (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of New Jersey (the "Local **Bankruptcy Rules**"), and the *Administrative Fee Order Establishing Procedures for Allowance* and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court [Docket No. 519] (the "Interim Compensation Order"), granting: (a) interim and final allowance of compensation for professional services to the Debtors during the period from June 9, 2025 through and including August 31, 2025 (the "Compensation Period") in the amount of \$3,401,000.00; (b) interim and final allowance and reimbursement of actual and necessary expenses incurred by Huron during the Compensation Period in connection with such services in the amount of \$17,185.96; and (c) payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses; and the Court

¹ Capitalized terms used but not otherwise defined herein have the meanings given to them in the Motion to Seal.

² All reference to "section" or "§" shall be to the Bankruptcy Code unless otherwise specified herein.

(page 4)

Debtors: Powin, LLC, et al. Case No. 25-16137 (MBK)

Caption of Order: Order Approving the First Interim and Final Application of Huron Transaction Advisory LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Debtors from June 9, 2025 through August 31, 2025

having reviewed the Final Application; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §1334; (b) notice of the Final Application and the hearing thereon was adequate under the circumstances; (c) all parties with notice of the Final Application have been afforded the opportunity to be heard on the Final Applications; and (d) all of the requirements of 11 U.S.C. §§ 327, 328, 330, and 331, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure, have been satisfied; and after due deliberation and sufficient and good cause appearing therefor **IT IS HEREBY ORDERED THAT**:

- 1. Huron's Final Application is **APPROVED**.
- 2. Huron is granted final allowance of compensation in the total amount of \$3,401,000.00 and reimbursement of expenses in the total amount of \$17,185.96.
- 3. To the extent the amounts identified in paragraph 2 of this Order have not already been paid, the Debtors are authorized and directed to remit such payments upon entry of this Order.
- 4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.