

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

ATTORNEY INTERIM FEE APPLICATION COVER SHEET
FOR THE PERIOD FROM JUNE 9, 2025 THROUGH SEPTEMBER 30, 2025

In re: Powin, LLC, et al.¹ Applicant: Dentons US LLP (“Dentons”)
Case No. 25-16137 (MBK) Client: Debtors and Debtors in
Jointly Administered Possession (the “Debtors”)
Chapter 11 Case Filed: June 9, 2025

SECTION 1
FEE SUMMARY

☒ Interim Fee Application No. 1 or ☐ Final Fee Application

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fees Requested:	\$4,536,054.25	\$47,641.97
Total Fees Allowed to Date:	\$0.00	\$0.00
Total Retainer (If Applicable):	\$0.00	\$0.00
Total Holdback (If Applicable):	\$907,210.85	\$0.00
Total Received by Applicant:	\$2,276,958.00	\$19,050.63
Total Unpaid Amount:	\$2,259,096.25	\$28,591.34

Summary of Monthly Fee Statements

ECF No. of Filing	Period	Fees Sought	Expenses Sought	Total Sought	Holdback (20%)
592	6/10/2025 – 6/30/2025	\$1,121,233.00	\$8,886.04	\$1,130,119.04	\$224,246.60
796	7/1/2025 – 7/31/2025	\$1,724,964.50	\$10,164.59	\$1,735,129.09	\$344,992.90
989	8/1/2025 – 8/30/2025	\$1,146,994.25	\$20,814.32	1,167,808.57	\$229,398.85
1148	9/1/2025 – 9/30/2025	\$542,862.50	\$7,777.02	\$550,639.52	\$108,572.50

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; (xii) Powin Canada B.C. Ltd. [2239]; and (xiii) Powin EKS SellCo, LLC [9110].



Name of Professional and Title	Year Admitted	Hours	Rate	Fee
John D. Beck – Partner	2010	394.3 13.2	\$1,450.00 \$725.00	\$571,735.00 \$9,570.00
Van C. Durrer II – Partner	1993	397.7 93.4	\$1,800.00 \$900.00	\$715,860.00 \$84,060.00
R. Matthew Garms – Partner	1999	197.3	\$830.00	\$163,759.00
John L. Harrington – Partner	1987	0.9	\$1,690.00	\$1,521.00
Justin N. Kattan – Partner	2001	1.0	\$1,480.00	\$1,480.00
Lisa Krigsten – Partner	1995	5.1	\$895.00	\$4,564.50
Lauren Macksoud – Partner	2003	21.7	\$1,250.00	\$27,125.00
Sandra R. McCandless – Partner	1973	100.0	\$1,295.00	\$129,500.00
Geoffrey M. Miller – Partner	2012	270.5	\$1,250.00	\$338,125.00
Tania M. Moyron - Partner	2005	477.6 36.5	\$1,545.00 \$772.50	\$737,892.00 \$28,196.25
Casey W. Doherty, Jr. – Counsel	2011	270.5 41.8	\$1,100.00 \$550.00	\$297,550.00 \$22,990.00
Nick Janda – Counsel	2007	133.7	\$1,120.00	\$149,744.00
Carolyn P. Richter – Counsel	1989	54.3	\$1,360.00	\$73,848.00
Elysa Chew – Managing Associate	2021	44.7	\$950.00	\$42,465.00
David F. Cook – Senior Managing Associate	2017	342.5 16.0	\$1,100.00 \$550.00	\$376,750.00 \$8,800.00
Jemuel Gascon – Associate	2021	6.4	\$850.00	\$5,440.00
Jacob Hernandez – Associate	2023	8.2	\$795.00	\$6,519.00
Antony Lam – Managing Associate	2021	0.9	\$890.00	\$801.00
Vanessa Madrigal – Managing Associate	2021	83.3	\$940.00	\$78,302.00
Samantha Ruben – Managing Associate	2019	47.6	\$950.00	\$45,220.00
Sarah M. Schrag – Senior Managing Associate	2016	289.8 3.4	\$1,100.00 \$550.00	\$318,780.00 \$1,870.00
Henry Thomas – Associate	2023	147.8	\$855.00	\$126,369.00
Jenny Xu – Associate	2023	17.4	\$815.00	\$14,181.00
George L. Medina – Senior Paralegal	N/A	262.5 2.8	\$525.00 \$262.50	\$137,812.50 \$735.00
Dianne Thomas-Nichols – Senior Paralegal	N/A	27.6	\$525.00	\$14,490.00
TOTALS	N/A	3810.4	N/A	\$4,536,054.25

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
B100 – Administration	.6	\$447.00
B110 – Case Administration	202.1	\$201,184.00
B120 - Asset Analysis and Recovery	311.1	\$387,563.50
B130 - Asset Disposition	906.0	\$1,105,650.00
B140 - Stay Relief/Adequate Protection	83.4	\$103,633.50
B150 - UCC Issues/Meetings	100.4	\$115,039.50
B160 - Fee/Employment Applications	140.2	\$159,953.50
B185 – Assumption/Rejection of Contracts	125.6	\$136,418.50
B190 – Other Contested Matters	1.4	\$2,163.00
B195 - Non-Working Travel	207.1	\$156,221.25
B200 - Utilities	42.4	\$41,578.00
B220 - Employee Benefits/Pension	1.8	\$2,381.50
B230 - DIP Financing/Cash Collateral	470.8	\$586,066.50
B240 - Tax Issues	18.1	\$24,450.00
B250 - Real Estate Leases	6.1	\$9,242.00
B260 - Independent Manager Matters	54.3	\$80,126.00
B310 - Claims Administration and Objections	32.0	\$33,557.50
B320 – Plan and Disclosure Statement (incl. Business Plan)	231.5	\$292,407.00
CUST - Customer Issues	361.4	\$467,973.50
EMP - Employee Matters	291	\$375,227.00
INS – Insurance	6.7	\$9,050.00
REP - Reporting/Schedules	191.7	\$212,082.00
WARNACT – WARN Act Issues	24.7	\$33,639.50
TOTALS	3810.4	\$4,536,054.25

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Meals	\$3,611.09
Filing Fees	\$8,191.50
Ground Transportation	\$4,500.36
Litigation Support	\$14.20
Research	\$2,889.78
Travel – Lodging and Airfare	\$16,380.38
Mileage	\$296.80
Postage & Delivery-Federal Express	\$398.38
Other Office Expenses	\$99.00
Corporate Fees	\$9,379.15
Professional Fees	\$1,881.33
TOTAL	\$47,641.97

**SECTION IV
CASE HISTORY**

- (1) Date case filed: June 9, 2025²
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: August 19, 2025 as of June 9, 2025. *See **Exhibit B**.*
If limit on number of hours or other limitations to retention, set forth: N/A
- (4) Summarize in brief the benefits to the estate and attach supplements as needed: *See narrative portion of fee application.*
- (5) Anticipated distribution to creditors:
 - (a) Administrative expenses: paid in full.
 - (b) Secured creditors: paid in full.
 - (c) Priority creditors: paid in full.
 - (d) General unsecured creditors: unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: unknown at this time.

² Powin Project LLC filed for voluntary relief under Chapter 11 of the Bankruptcy Code on June 9, 2025. Powin Canada B.C. Ltd., Powin Energy Ontario Storage II LP, and Powin Energy Storage 2, Inc., filed on June 22, 2025, Powin EKS SellCo, LLC filed on October 10, 2025, and the remaining Debtors filed on June 10, 2025.

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:
Powin, LLC, *et al.*,¹

Debtors.

Chapter 11
Case No. 25-16137 (MBK)

(Jointly Administered)

**FIRST INTERIM APPLICATION OF DENTONS US LLP FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF
EXPENSES AS CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FROM JUNE 9, 2025 THROUGH SEPTEMBER 30, 2025**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; (xii) Powin Canada B.C. Ltd. [2239]; and (xiii) Powin EKS SellCo, LLC [9110].

Dentons US LLP (“Dentons”), counsel to the above-captioned debtors and debtors in possession (collectively the “Debtors”) in the Debtors’ chapter 11 cases (the “Chapter 11 Cases”), hereby submits its first interim fee application (the “Fee Application”) for approval and allowance of \$4,536,054.25 in fees and \$47,641.97 in reimbursement for actual and necessary expenses that Dentons incurred for the period from June 9, 2025 through September 30, 2025 (the “Fee Period”). In support of this Fee Application, Dentons submits the declaration of Van C. Durrer, II, which is attached hereto as Exhibit A (the “Durrer Fee Declaration”). In further support of this Fee Application, Dentons states as follows:

Preliminary Statement

1. After various prepetition events that led to a liquidity crisis, the Debtors filed these Chapter 11 Cases on an expedited basis with limited cash on hand and an unclear exit strategy. Dentons, in close collaboration with the Debtors and the Chief Restructuring Officer, first worked to stabilize operations, then advised the Debtors in successfully obtaining postpetition financing and creating maximizing value transactions, including various sales that led to the sale of substantially all of the Debtors' assets. The sales paved the way for Dentons to (i) collaborate with the Committee on a joint plan of liquidation, and (ii) reach comprehensive settlement agreements resolving the most significant claims in the Chapter 11 Cases, including agreements resolving the largest unsecured claim and priority WARN claims asserted in that certain adversary proceeding commenced on the petition date. In summary, during the Fee Period, Dentons advised the Debtors on a multitude of challenging and complex matters which resulted in the Debtors maximizing value for the estates, creditors, and all parties in interest.

2. Given these accomplishments and the complexities of the Debtors’ businesses and restructuring, Dentons submits that the compensation and expense reimbursement sought herein for the necessary and beneficial professional services Dentons provided to the Debtors during the

Fee Period are reasonable and appropriate, commensurate with the scale, nature, and complexity of the Chapter 11 Cases, and should be approved.

Jurisdiction and Venue

3. The United States Bankruptcy Court for the District of New Jersey (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The Debtors confirm their consent to the Court entering a final order in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

4. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

5. The bases for the relief requested herein are §§ 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 2016-1 and 2016-3 of the Local Rules of United States Bankruptcy Court for the District of New Jersey (the “Local Rules”), and the *Administrative Fee Order Establishing Procedures for Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 519] (the “Administrative Fee Order”).

Background

6. On June 9, 2025 (the “Petition Date”),² each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses as debtors in possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. On June 13, 2025, the Court entered an order authorizing the joint administration and procedural consolidation of the Chapter 11 Cases [Docket No. 58]. On June 27, 2025, the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to § 1102 of the Bankruptcy Code [Docket No. 174] (the “Committee”).

7. A description of the Debtors’ business, the reasons for filing the Chapter 11 Cases, and the relief sought from the Court related to first-day motions were set forth in the *Declaration of Gerard Uzzi in Support of Emergency First Day Motions of the Debtors* [Docket No. 13].

8. On July 25, 2025, the Court entered the Administrative Fee Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

Information Required by the Trustee Guidelines

A. THE SCOPE OF THE APPLICATION

Consistent with the U.S. Trustee Guidelines, Dentons discloses the following concerning the scope of the Application:

Name of Applicant	Dentons US LLP
Name of Client	Powin, LLC, <i>et al.</i> (Debtors and Debtors in Possession)
Petition Date	June 9, 2025

² Powin Project LLC filed for voluntary relief under Chapter 11 of the Bankruptcy Code on June 9, 2025. Powin Canada B.C. Ltd., Powin Energy Ontario Storage II LP, and Powin Energy Storage 2, Inc., filed on June 22, 2025, Powin EKS SellCo, LLC filed on October 10, 2025, and the remaining Debtors filed on June 10, 2025.

Retention Date	August 19, 2025, effective as of June 9, 2025. <i>See</i> Docket No. 753, a copy of which is attached hereto as Exhibit B .
Time Period Covered by Application	June 9, 2025 through September 30, 2025
Terms and Conditions of Employment	Hourly
Interim / Final	Interim
Date and Terms of Administrative Fee Order	On July 25, 2025, the Court entered the Administrative Fee Order. Pursuant to the Administrative Fee Order, Professionals, as defined therein, may file monthly fee statements with the Court. If there are no objections to a monthly fee statement, Professionals are entitled to payment of eighty (80%) percent of the fees and one hundred (100%) percent of the expenses requested in their monthly fee statement. The Administrative Fee Order further provides that Professionals may file interim fee applications for allowance of compensation and reimbursement of expenses of the amount sought in their monthly fee statements, including the twenty percent (20%) holdback pursuant to § 331 of the Bankruptcy Code at four-month intervals or such other intervals directed by the Court.
11 U.S.C. § 330	Dentons seeks compensation under § 330 of the Bankruptcy Code
Total Compensation (Fees) Sought this Period	\$4,536,054.25
Total Expenses Sought this Period	\$47,641.97
Total Compensation Approved by Interim Order to Date	\$0.00
Total Expenses Approved by Interim Order to Date	\$0.00
Blended Rate in This Application for All Attorneys	\$1,246.06
Blended Rate in This Application for All Timekeepers	\$1,190.44
Compensation Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	\$2,276,958.00
Expenses Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	\$19,050.63
If Applicable, Number of Professionals in This Application Not Included in Staffing Plan Approved by Client	N/A
If Applicable, Difference Between Fees Budgeted and Compensation Sought for This Period	N/A
Number of Professionals Billing Fewer Than 15 Hours to the Case During This Period	Six (6)

Are Any Rates Higher Than Those Approved or Disclosed at Retention? If Yes, Calculate and Disclose the Total Compensation Sought in This Application Using the Rates Originally Disclosed in the Retention Application	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
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B. SUMMARY OF TIMEKEEPERS AND RATE INCREASES

9. With respect to each professional who billed on the matter during the Fee Period, Dentons discloses the following in the above Section I: (i) Name of Timekeeper and title or position, (ii) year of admission, if applicable; (iii) current hourly rate; and (vi) total fees billed in the Fee Period. No rate increases were implemented during the Fee Period.

C. CUSTOMARY AND COMPARABLE COMPENSATION

10. Dentons submits its compensation is customary as evidenced by the blended hourly rate data set forth on **Exhibit D** attached for the 2025 calendar year as compared to the Fee Period. Dentons' blended hourly rate for all timekeepers during the Compensation Period was \$1,190.44.

D. STATEMENTS FROM THE APPLICANT

11. Consistent with U.S. Trustee guidelines, Dentons answers the following questions:

<u>Question</u>	<u>Answer</u>
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period?	No
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	N/A
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?	Yes (minimal time/fees)
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information?	Yes (minimal time/fees)
Does the fee application include any rate increases?	No

E. BUDGET AND STAFFING PLAN

12. Consistent with the Guidelines, attached as **Exhibit E** is Dentons' internal case budget and staffing plan for the Compensation Period.

Case Status Summary

13. The Debtors filed the Chapter 11 Cases to pursue a value-maximizing sale process for their assets. During the Fee Period, the Debtors, with the assistance of their advisors: (a) obtained first-day relief to stabilize operations and ensure a seamless transition into the Chapter 11 Cases; (b) participated in the meeting of creditors pursuant to § 341 of the Bankruptcy Code on July 23, 2025; (c) rejected certain unnecessary and burdensome unexpired contracts; (d) established the claims bar dates and distributed notices to their clients and other stakeholders in connection therewith; (e) obtained approval of debtor-in-possession financing; (f) negotiated and consummated three value-maximizing transactions for the Debtors' estates; and (g) prepared, negotiated, and filed the Joint Disclosure Statement and Plan, all as more fully described herein.

14. The compensation and expense reimbursement sought herein were actual and necessary to preserve and protect the value of the Debtors' estates and, given the circumstances of the Chapter 11 Cases, reasonable, appropriate, and commensurate with the scale, nature, and complexity of the Chapter 11 Cases and should be approved.

The Debtors' Retention of Dentons

15. On August 19, 2025, the Court entered the *Order Authorizing the Employment and Retention of Dentons US LLP as Counsel for the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 753] (the "Retention Order"), attached hereto as **Exhibit B**. The Retention Order authorizes the Debtors to compensate and reimburse Dentons in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Administrative Fee Order. The Retention Order also authorizes the Debtors to compensate Dentons for services provided in

connection with the Chapter 11 Cases and to reimburse Dentons for Dentons' actual and necessary out-of-pocket expenses incurred in connection with providing such services, subject to application to this Court. The particular terms of Dentons' engagement are detailed in the engagement letter by and between Dentons and the Debtors, effective as of June 9, 2025,³ and attached hereto as **Exhibit C** (the "Engagement Letter").

Disinterestedness of Dentons

16. To the best of the Debtors' knowledge and as disclosed in the *Declaration of Van Durrer II in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Dentons US LLP as Counsel for the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 277] (the "Durrer Declaration"), Dentons is a "disinterested person" within the meaning of § 101(14) of the Bankruptcy Code, as required by § 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and has no connection to the Debtors, their creditors, or other parties in interest, except as may have been disclosed in the Durrer Declaration.

17. Dentons performed the services for which it is seeking compensation on behalf of the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.

18. Except to the extent of the advance payments paid to Dentons that Dentons previously disclosed to this Court in the Durrer Declaration, Dentons has received no payment and no promises for payment from any source other than the Debtors for services provided or to be provided in any capacity whatsoever in connection with the Chapter 11 Cases.

19. Pursuant to Bankruptcy Rule 2016(b), Dentons has not shared, nor has Dentons agreed to share (a) any compensation it has received or may receive with another party or person

³ The Engagement Letter amended and restated a prior engagement letter between Powin, LLC and Dentons dated as of May 2, 2025.

other than with the partners, counsel, and associates of Dentons or (b) any compensation another person or party has received or may receive.

Summary of Compliance with Administrative Fee Order

20. This Fee Application has been prepared in accordance with the Administrative Fee Order.

21. Dentons seeks interim approval and allowance of \$4,536,054.25 in fees and \$47,641.97 in reimbursement of actual and necessary expenses. During the Fee Period, Dentons attorneys and paraprofessionals expended a total of 3,810.4 hours for which compensation is requested.

22. In accordance with the Administrative Fee Order, as of the date hereof, Dentons has received payments totaling \$2,296,008.63 (\$2,276,958.00 of which was for fees and \$19,050.63 in reimbursement of expenses) for the Fee Period. Accordingly, by this Fee Application, and to the extent such amounts have not been paid by the time of the hearing on this Fee Application, Dentons seeks payment of the remaining \$2,240,045.62, which amount represents the entire amount of unpaid fees and expenses incurred between June 9, 2025, and September 30, 2025.

Fees and Expenses Incurred During the Fee Period

A. Customary Billing Disclosures

23. Dentons' hourly rates are set at a level designed to compensate Dentons fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by Dentons in the Chapter 11 Cases are equivalent to the hourly rates and corresponding rate structure used by Dentons for other restructuring matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. The rates and rate structure reflect

that such restructuring and other complex matters typically are national in scope and typically involve great complexity, high stakes, and severe time pressures.

B. Fees Incurred During the Fee Period

24. In the ordinary course of Dentons' practice, Dentons maintains computerized records of the time expended to render the professional services required by the Debtors and their estates. For the convenience of the Court and all parties in interest, above, at Section II, is a summary of fees incurred and hours expended during the fee period setting forth the following information:

- a. the name of each attorney and paraprofessional for whose work on these Chapter 11 Cases compensation is sought;
- b. each attorney's year of bar admission and title;
- c. the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;
- d. each attorney's and paraprofessional's hourly rate; and
- e. the total fee incurred on behalf of the Debtors for work performed by each such attorney and paraprofessional.

C. Expenses Incurred During the Fee Period

25. In the ordinary course of Dentons' practice, Dentons maintains a record of expenses incurred in the rendition of the professional services required by the Debtors and their estates and for which reimbursement is sought. For the convenience of the Court and all parties in interest, above, at Section III, is a summary of the disbursements made by Dentons on behalf of the Debtors.

Summary of Legal Services Rendered During the Fee Period

26. The pleadings and papers filed below are relevant to Dentons' services rendered in the Chapter 11 Cases.

<u>Document(s)</u>	<u>Docket Number</u>
<i>Motion of the Debtors for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases; and (II) Granting Related Relief (the “<u>Joint Administration Motion</u>”)</i>	3
<i>Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Employee Obligations and (B) Continue Employee Benefit Programs, and (II) Granting Related Relief (the “<u>Employee Benefits Motion</u>”)</i>	7
<i>Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Renew, Amend, Supplement, Extend, or Modify Insurance Programs and Pay Obligations Thereunder; and (II) Granting Related Relief (the “<u>Insurance Motion</u>”)</i>	8
<i>Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief (the “<u>Cash Collateral Motion</u>”)</i>	11
<i>Motion of the Debtors for Entry of Interim and Final Orders: (I) Authorizing Use of Cash Management Procedures, Bank Accounts, and Existing Business Forms; (II) Prohibiting Setoffs and Freezing of Bank Accounts; (III) Modifying Requirements of Section 345(b) of the Bankruptcy Code; and (IV) for Related Relief (the “<u>Cash Management Motion</u>”)</i>	12
<i>Motion of the Debtors for Entry of an Order (I) Authorizing the Debtors to Enter Into New Customer Program with Existing Customers and (II) Granting Related Relief (the “<u>Customer Programs Motion</u>”)</i>	15
<i>Motion of the Debtors for Entry of an Order (I) Authorizing the Rejection of Legacy Customer Contracts and (II) Granting Related Relief (the “<u>Rejection Motion</u>”)</i>	88
<i>Motion of the Debtors Pursuant to 11 U.S.C. §§ 105(a) and 366 and Fed. R. Bankr. P. 6003 and 6004 for Entry of an Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service, and (IV) Granting Related Relief (the “<u>Utilities Motion</u>”)</i>	112
<i>Motion of the Debtors for Entry of an Interim and Final Order (I) Granting Authority to Pay Certain Prepetition Taxes; and (II) Granting Related Relief (the “<u>Tax Motion</u>”)</i>	99
<i>Motion of the Debtors for Entry of Interim and Final Orders: (I) Authorizing the Debtors to Obtain Postpetition Operational Cash Flow Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Modifying The Automatic Stay; (IV) Scheduling a Final DIP Hearing; and (V) Granting Related Relief (the “<u>DIP Motion</u>”)</i>	120, as amended by 149

<u>Document(s)</u>	<u>Docket Number</u>
<i>Expedited Motion of the Debtors for Entry of an Order (I) Authorizing and Approving Settlement and Release Agreement; and (II) Granting Related Relief (the “<u>Project Group Settlement Motion</u>”)</i>	191, as supplemented by 265
<i>Motion of the Debtors for Entry of an Order (I) Designating a Stalking Horse Bidder and Approving Stalking Horse Bidder Protections (II) Approving Bidding Procedures by Which Interested Parties May Bid and an Auction Sale Format in Connection with the Sale of Substantially All of the Debtors’ Assets, (III) Approving Form of Asset Purchase Agreement, (IV) Approving Form of Notice to be Provided to Interested Parties, (V) Authorizing the Assumption and Assignment of Assumed Contracts and Notice Procedures Thereto, (VI) Scheduling a Court Hearing to Consider Approval of the Sale to the Highest and Best Bidder, and (VII) Authorizing the Sale of Debtors’ Property Free and Clear of All Causes of Action and Claims (the “<u>Bidding Procedures Motion</u>”)</i>	228
<i>Debtors’ Objection to Mainfreight Inc.’s Motion to Confirm that the Automatic Stay Pursuant to 11 U.S.C. § 362(a) Does Not Apply to Certain Goods in its Possession (the “<u>Mainfreight Objection</u>”)</i>	294
<i>Motion of the Debtors for Entry of an Order (I) Authorizing and Approving Settlement Agreement; and (II) Granting Related Relief</i>	355
<i>Debtors’ Omnibus (I) Objection to (A) Emergency Motion of Licensees for Entry of an Order (1) Compelling the Debtors to Comply with Section 365(n)(4) of the Bankruptcy Code, (2) Granting Adequate Protection Under Section 363(e) of the Bankruptcy Code and (B) Related Joinders and (II) Reply in Support of Omnibus Motion of the Debtors for Entry of an Order (A) Authorizing the Rejection of Legacy Customer Contracts and (B) Granting Related Relief (the “<u>365(n) Motion</u>”)</i>	357
<i>Notice of Filing Amended Stalking Horse APA, Order Approving Bidding Procedures, and Bidding Procedures (the “<u>Stalking Horse APA</u>”)</i>	384
Statements of Financial Affairs (the “ <u>SOFAs</u> ”)	414 - 425
Schedules of Assets and Liabilities (the “ <u>SOALs</u> ”)	426 - 437
<i>Motion of Debtors for Entry of Order (I) Approving Key Employee Retention Plan and Key Employee Incentive Plan and (II) Granting Related Relief (the “<u>KERP/KEIP Motion</u>”)</i>	493
<i>Debtors’ Reply in Support of Omnibus Rejection Motion and Opposition to Section 365(n) Motions (the “<u>Reply to Licensee Objections</u>”)</i>	605
<i>Debtors’ Objection to Motion of Expeditors International of Washington, Inc. for Entry of an Order, Pursuant to § 362(d)(1) of the Bankruptcy Code Modifying the Automatic Stay to Permit Abandonment and Liquidation of Collateral (the “<u>Expeditors Objection</u>”)</i>	814

<u>Document(s)</u>	<u>Docket Number</u>
<i>Debtors' Motion for Entry of an Order, Pursuant to § 1121(d) of the Bankruptcy Code, Extending its Exclusive Periods for the Filing of a Chapter 11 Plan and to Solicit Acceptances Thereof</i>	849

27. As discussed above, during the Fee Period, Dentons provided extensive and important professional services to the Debtors in connection with the Chapter 11 Cases. These services were often performed under time constraints and were necessary to address a multitude of critical issues both unique to the Chapter 11 Cases and typically faced by large corporate debtors in similar cases of this magnitude and complexity.

28. To provide a meaningful summary of Dentons' services provided on behalf of the Debtors and their estates, Dentons has utilized, in accordance with its internal billing procedures, certain task codes (each, a "Task Code") in connection with the Chapter 11 Cases. A summary chart of the fees and hours billed by each Task Code is attached above as Section II.

29. The following is a summary, by Task Code, of the most significant professional services provided by Dentons during the Fee Period. This summary is organized in accordance with Dentons' internal system of task codes. The detailed descriptions demonstrate that Dentons was heavily involved in performing services for the Debtors on a daily basis to meet the needs of the Debtors' estates in the Chapter 11 Cases. A schedule setting forth a description of the Task Codes utilized in this case, the number of hours expended by Dentons' partners, associates and paraprofessionals by matter, and the aggregate fees associated with each matter is attached above as Section II.

30. In addition, Dentons' detailed records of time expended providing professional services to the Debtors and their estates are attached hereto as **Exhibit F**.

a. B100 – Administration

Total Fees: \$447.00
Total Hours: 0.6

31. During the Fee Period, Dentons expended time corresponding with other Debtor professionals, tracking case deadlines, and compiling documents for filing.

b. B110 – Case Administration

Total Fees: \$201,184.00
Total Hours: 202.1

32. During the Fee Period, Dentons expended time managing day-to-day case administration. Dentons prepared materials for the first- and second-day hearings, including, but not limited to, motions and proposed orders, hearing agendas, and other documents. Additionally, Dentons professionals worked closely with the Debtors employees, Gerard Uzzi, the Debtors' Chief Restructuring Officer ("CRO"), and his staff at CBMN Advisors LLC dba Uzzi & Lall ("Uzzi & Lall"), and Huron Transaction Advisory LLC ("Huron") to (i) collect the required information for first- and second-day motions, lists, matrices, and other documents, and (ii) analyze, prepare and produce documents to the U.S. Trustee in connection with the Initial Debtor Interview. Dentons also managed data rooms containing crucial documents relating to the Debtors prepetition businesses. Throughout the Fee Period, Dentons also engaged with the various parties in interest to negotiate the terms of final orders. Dentons routinely conferred with the Debtors, other professional advisors, the U.S. Trustee, and other third parties on legal, procedural, and scheduling issues.

c. B120 – Asset Analysis and Recovery

Total Fees: \$387,563.50
Total Hours: 311.1

33. During the Fee Period, Dentons devoted substantial time to analyzing the Debtors' complex commercial relationships with subsidiaries of Akaysha Energy (the "Project Group"), including reviewing the Energy Supply Agreements, Long-Term Supply Agreements, escrow arrangements, Key Supplier Agreements, and related project documents. Dentons evaluated asserted defaults, termination notices, demands for intellectual-property escrow releases, and the Project Group's claims for liquidated damages. This work included detailed consultations with the Debtors' management, financial advisors, and subject-matter experts to assess potential exposure, identify viable defenses, and determine the range of litigation outcomes. Dentons also coordinated closely with the Debtors' prepetition lender, KKR, and reviewed the interplay between the proposed settlement structure and the Debtors' DIP financing, budget constraints, and overall reorganization strategy

34. Dentons engaged in extensive, good-faith, arm's-length negotiations with representatives of the Project Group and KKR to develop a comprehensive resolution that would eliminate significant asserted liabilities, monetize project-specific assets, and deliver essential liquidity to the estates. These efforts included drafting, revising, and negotiating and preparing multiple iterations of the proposed settlement documents—principally the Settlement and Release Agreement, related schedules, the Letter Agreement, the Designation Procedures. Counsel analyzed complex cross-border issues, including Australian project-delivery schedules, supplier relationships, possessory liens over equipment, and escrowed intellectual-property rights. Dentons also worked to structure a commercially reasonable framework for the transfer of equipment, contracts, designation rights, cure-cost responsibilities, and mutual releases, with the goal of maximizing value and minimizing administrative costs.

35. Once the parties reached an agreement in principle, Dentons prepared the Project Group Settlement Motion [Docket No.191] and ancillary documentation to synthesize the extensive factual and legal issues into a clear presentation for the Court, including addressing the standards under Bankruptcy Rule 9019, sections 105, 363, and 365 of the Bankruptcy Code, and the Martin factors. The settlement with the Project Group was ultimately approved by the Court [Docket No. 283]. Dentons corresponded with the Debtors, Uzzi & Lall, the Committee, and other third parties also coordinated analysis of the proposed transactions with Uzzi & Lall and Huron.

36. Dentons also negotiated and finalized the settlements with various parties in the Project Group, Idaho Power, and Energy Re, including analysis of the impact of the settlements on pending asset sales; negotiated, prepared and filed motions to obtain Court approval of these settlements; and obtained Court approval of the settlements.

37. Dentons also analyzed the Debtors' joint venture with Hitachi (as defined below) and possible sale transactions related to the joint venture entity. As described below, the Debtors, during the Fee Period, were ultimately successful in selling their interest in the joint venture entity to Hitachi which provided a substantial recovery to the Debtors' estates.

d. B130 – Asset Disposition

Total Fees:	\$1,105,650.00
Total Hours:	906.0

38. During the Fee Period, Dentons expended time leading an intensive sales process for a sale of substantially all of the Debtors assets to FlexGen Power Systems, LLC ("FlexGen"). At the outset of the sale process, Dentons assisted the Debtors in setting up data rooms and provided necessary documentation to interest parties, conducting due diligence with the Debtors' other professionals and responding to diligence requests from FlexGen, drafting non-disclosure agreements, negotiating with potential sale counterparties, and ultimately drafting and revising

numerous documents, including the term sheet, Sale Motion, asset purchase agreement, schedules to the asset purchase agreement, Bid Procedures Motion, and proposed orders approving the Sale Motion and Bid Procedures Motion. Dentons spent substantial amounts of time negotiating the terms of the sale with FlexGen and its advisors and worked closely with the Debtors' own management and financial advisors to examine the assets being conveyed, identify encumbrances or contractual restrictions, confirm the liabilities FlexGen proposed to assume, and ensure the proposed sale maximized value for the estates and creditors. After the Debtors were successful in having FlexGen named the stalking horse bidder for substantially all of the Debtors' assets, Dentons conducted an auction at their New York office, which resulted in the Debtors determining that FlexGen had submitted the highest or best bid for the Debtors' assets.

39. During the Fee Period, Dentons further assisted the Debtors in completing two other sales, one to a group consisting of Hitachi Energy Ltd. and Hitachi Energy Power Conversion Solutions (collectively, "Hitachi") and another to Mainfreight Distribution Pty Ltd. ("Mainfreight"). In connection with the sale to Hitachi, Dentons devoted significant time to reviewing, analyzing and negotiating the sale agreement and conducted extensive diligence on the value of the property to be transferred, the validity of and enforceability of a put right under the Debtors' governing documents, and assessing the interaction between the proposed transaction and the Debtors' broader restructuring strategy and sale transaction with FlexGen.

40. Each of these transactions required conducting extensive negotiations, making numerous revisions to the transaction documents, preparation of motions and proposed orders related thereto, and presenting these transactions to the Court and other parties in interest to demonstrate the value added to the Debtors' estates through the sales. Ultimately, the Debtors,

with Dentons' assistance successfully consummated sales to FlexGen, Hitachi, and Mainfreight during the Fee Period.

e. B140 – Stay Relief/Adequate Protection

Total Fees: \$103,633.50
Total Hours: 83.4

41. During the Fee Period, Dentons prepared numerous stay violation and cease-and-desist letters warning of the ramifications of actions taken in violation of the automatic stay to creditors, both within and outside the United States, which, upon the filing of the Chapter 11 Cases, threatened legal action against the Debtors. Dentons also analyzed, responded to, and negotiated a settlement of the automatic stay-related motion filed by Mainfreight. Dentons also conducted research into the extraterritoriality of the automatic stay and informally communicated with creditors in response to creditor inquiries.

f. B150 – UCC Issues/Meetings

Total Fees: \$115,039.50
Total Hours: 100.4

42. During the Fee Period, Dentons expended time on communications with counsel for the Committee through teleconferences and email correspondence regarding, among other items, Committee bylaws and provisions therein, the Debtors' postpetition financing, potential asset sales, investigation updates, and other matters. Dentons also reviewed documents in connection with document requests, prepared for production, and produced documents to the Committee, pursuant to Committee document requests. There were also various entries in this task code related to negotiating and drafting the Joint Disclosure Statement and Plan. Dentons also participated in the § 341(a) meeting of creditors and regularly corresponded with individual creditors via email and teleconference to address their concerns.

g. B160 – Fee/Employment Applications

Total Fees: \$159,953.50
Total Hours: 140.2

43. During the Fee Period, Dentons prepared the employment applications for Uzzi & Lall, Huron, and Dentons to ensure that all of the Debtors chosen advisors would continue to represent the Debtors after the Petition Date. Dentons also corresponded with the CRO and his staff at Uzzi & Lall, Huron, and Togut, Segal & Segal LLP to coordinate and finalize each Debtor professional's employment application. In drafting such retention applications, Dentons professionals also prepared the parties in interest list and created charts of timekeepers' fee information and bar admission status. Upon receiving comments on its proposed retention order from the U.S. Trustee, Dentons prepared and submitted supplemental declarations. Dentons also prepared its fee statements for the months of June, July, and August during the Fee Period.

h. B185 – Assumption/Rejection of Contracts

Total Fees: \$136,418.50
Total Hours: 125.6

44. During the Fee Period, Dentons expended time on analyzing leases and executory contracts and advised the Debtors in connection with deciding which contracts would be assumed or rejected. Dentons also prepared rejection motions and dealt with creditor responses thereto, including numerous customer objections. Dentons also responded numerous objections and related filings by licensees, including but not limited to demands for adequate protection, including preparation for and attendance at the omnibus hearing on licensee contested matters.

i. B190 – Other Contested Matters

Total Fees: \$2,163.00
Total Hours: 1.4

45. During the Fee Period, Dentons expended time addressing other contested matters which arose during the Fee Period, including but not limited to matters raised by Contemporary Amperex Technology Ltd., Sonic Systems and others, and corresponding with the Debtors' CRO and his staff at Uzzi & Lall coordinating and responding to disputes with foreign creditors.

j. B195 – Non-Working Travel

Total Fees:	\$156,221.25
Total Hours:	207.1

46. During the Fee Period, Dentons professionals expended time traveling to and from the New York/New Jersey area to represent the Debtors in-person in multiple hearings before the Court and at the auction for the sale of substantially all of the Debtors' assets..

k. B200 – Utilities

Total Fees:	\$41,578.00
Total Hours:	42.4

47. During the Fee Period, Dentons expended time preparing the Utility Motion to ensure utility providers continued to provide the Debtors' businesses necessary utilities and dealt with issues stemming from those efforts. Dentons professionals also spent time dealing with a dispute over the provision of utilities to a Canadian subsidiary of the Debtors, analyzing Canadian and U.S. law that governed the dispute, communicating with the provider threatening to withhold services, and ultimately coming to a resolution with that utility provider during the Fee Period.

l. B220 – Employee Benefits/Pension

Total Fees:	\$2,381.50
Total Hours:	1.8

48. During the Fee Period, Dentons expended time addressing the termination of certain employee benefits and analyzing law related thereto.

m. B230 – DIP Financing/Cash Collateral

Total Fees:	\$586,066.50
Total Hours:	470.8

49. During the Fee Period, Dentons devoted significant time to issues arising from the Debtors' need for postpetition liquidity, including use of the prepetition lender's cash collateral and a newly entered debtor-in-possession ("DIP") financing. Dentons' services included reviewing the Debtors' liquidity needs, analyzing cash-flow projections and budgets, evaluating proposed lending terms, and assessing the legal and economic implications of cash collateral use and the DIP facility and the terms of the related orders. Dentons also examined proposed collateral packages and adequate-protection terms to ensure compliance with the Bankruptcy Code and preservation of estate value, as well as the interplay of the cash collateral and DIP financing orders.

50. Dentons actively negotiated the terms of the cash collateral and DIP facility orders with the prepetition lender and the proposed DIP lender, the Debtors, the Committee and other key stakeholders. In connection with these negotiations, Dentons reviewed and drafted multiple iterations of the cash collateral order, interim and final DIP financing orders, DIP loan agreement, supporting declarations, and related documents, such as the DIP Motion [Docket No. 120]. Dentons also prepared for and participated in hearings on cash collateral and DIP financing approval, including drafting objections or briefing where necessary to address lien-priority issues, challenge rights, protections for creditors, and other matters affecting the estates.

51. Following entry of the DIP orders, Dentons continued to advise on the implementation and administration of the cash collateral order and DIP facility. This included coordinating with financial advisors on budget compliance, reviewing draw requests and reporting obligations, and interpreting DIP covenants as issues arose. There was also significant work in connection with documentation of the payment in full of the prepetition loan facility and DIP

facility with the proceeds of the sale to FlexGen. Dentons' efforts were essential to securing and maintaining postpetition liquidity and allowed the Debtors to operate their businesses and move toward a value-maximizing sale transaction.

n. B240 – Tax Issues

Total Fees: \$24,450.00
Total Hours: 18.1

52. During the Fee Period, Dentons expended time on analyzing tax-related issues and preparing and filing the Tax Motion [Docket No. 99], which the Court ultimately approved upon Dentons making certain revisions to the proposed order on the Tax Motion. Dentons also corresponded with the Texas Comptroller of Public Accounts regarding an audit of the Debtors and analyzed law on that and other tax issues.

o. B250 – Real Estate Leases

Total Fees: \$9,242.00
Total Hours: 6.1

53. During the Fee Period, Dentons expended time corresponding with the Debtors' landlord of their leased Tualatin, Oregon property and negotiating with the landlord's counsel.

p. B260 – Independent Manager Matters

Total Fees: \$80,126.00
Total Hours: 54.3

54. During the Fee Period, Dentons expended time advising the Debtors on corporate governance issues and the day-to-day management of their estates by preparing for and attending almost daily meetings held by the Debtors' CRO and his staff at Uzzi & Lall along with the Debtors' independent managers. At such meetings, Dentons provided updates into the status of key pleadings and objections thereto, negotiations with Akaysha over a proposed settlement, negotiations with FlexGen, Hitachi, and Mainfreight regarding each of the sales consummated

during the Fee Period, and the Debtors' efforts to secure debtor in possession financing. Dentons also advised the CRO on sensitive decisions of corporate governance.

q. B310 – Claims Administration and Objections

Total Fees: \$33,557.50
Total Hours: 32.0

55. During the Fee Period, Dentons expended time responding to creditor inquiries regarding the likelihood of recovery on claims and analyzed law on defenses to reclamation notices sent to the Debtors by PureSky and others, and the impact of the automatic stay on such reclamation notices.

r. B320 – Plan and Disclosure Statement (incl. Business Plan)

Total Fees: \$292,407.00
Total Hours: 231.5

56. During the Fee Period, Dentons expended time formulating and drafting a joint disclosure statement and chapter 11 plan of liquidation [Docket No. 942] (the "Joint DS and Plan") and related motion, solicitation materials, order, and ancillary documents. The Debtors' plan and the ancillary documents thereto were intended to present the proposed resolution of the Chapter 11 Cases on a consensual basis among the Debtors and the Committee and to memorialize the parties' substantial efforts at reaching such a resolution. Dentons prepared briefing in support of the Joint DS and Plan including a motion [Docket No. 915] and also analyzed and provided comment on the proposed forms of ballots, solicitation materials, related notices, and other documents. During the drafting process, Dentons analyzed various legal issues in connection with the Joint DS and Plan. As part of the Joint DS and Plan process, Dentons and the Committee spent considerable time in teleconferences and corresponding to negotiate the material terms of such documents in order to craft a chapter 11 plan that was acceptable to a wide variety of trade

creditors, customers, and other parties in interest. Dentons also prepared a motion to extend the Debtors' exclusivity period to file a plan.

s. CUST – Customer Issues

Total Fees:	\$467,973.50
Total Hours:	361.4

57. During the Fee Period, Dentons prepared and filed, among other things, filed the Customer Programs Motion [Docket No. 15] and Rejection Motion [Docket No. 88] to address customer issues. The Customer Program Motion, which was approved by the Court, sought approval of the Long Term Service Agreements Program ("LTSA Program") in which the Debtors' proposed to reduce the scope of the services they provided to their customers at new price points designed to maximize cash flow. The Rejection Motion sought authority to reject all of the Debtors' Energy Supply Agreements, Long Term Service Agreements ("LTSAs"), and related contractual arrangements with customers because those contracts had become burdensome to the estates and no longer provided a net economic benefit. During the Fee Period, Dentons hosted a customer 'summit' in Dallas, Texas to reach terms under the LTSA Program. The meeting allowed parties to present issues and lay the groundwork for negotiation throughout the Chapter 11 Cases. Dentons also negotiated with and attempted to resolve disputes with numerous parties in interest that filed responses to the Rejection Motion. Two separate groups of the Debtors' customers filed motions [Docket Nos. 117 and 297] seeking to compel the Debtors to take certain actions related to intellectual property and for adequate protection, and Dentons negotiated with and prepared responses to those customer motions. Dentons also prepared for and attended hearings before the Court in connection with the Customer Program Motion and Rejection Motion.

t. EMP – Employee Matters

Total Fees:	\$375,227.00
Total Hours:	291.0

58. During the Fee Period, Dentons expended time addressing and resolving issues related to employees of the Debtors' foreign affiliates and communicating with foreign experts to resolve such issues. Prior to the Petition Date, the Debtors operated international affiliates in Australia, Canada, China, Spain, and the United Kingdom, among others. Numerous and varied questions of employment law arose in light of the many jurisdictions in which the Debtors operated prepetition. Dentons engaged with two of its member firms and other international law firms and the Debtors' foreign employees to assess and respond to inquiries submitted by foreign employees of the Debtors and assist the Debtors in determining how to address such issues, including issues related to the outstanding amounts owed to such employees under local employment laws (wages, severance, etc.), tax laws, and insolvency laws.

59. Dentons also prepared and filed the KERP/KEIP Motion [Docket No. 493], which was approved by the Court, and worked with the Committee and U.S. Trustee to resolve all issues related thereto before the hearing. The relief obtained was critical for retaining and incentivizing employees to remain with the Debtors through the Chapter 11 Cases.

u. INS – Insurance

Total Fees:	\$9,050.00
Total Hours:	6.7

60. During the Fee Period, Dentons expended time analyzing matters related to directors and officers insurance policy issues and questions of law related thereto.

v. REP – Reporting/Schedules

Total Fees:	\$212,082.00
Total Hours:	191.7

61. During the Fee Period, Dentons expended time working closely with the Debtors and Uzzi & Lall in preparing and finalizing 12 sets of SOFAs and SOALs [Docket Nos. 414-437]—one set for each Debtor entity which filed in June 2025—and analyzing related documents

and issues, including the Debtors' books and records, accounts receivable, inventory, contracts and leases, and interest in subsidiaries and affiliates. Additionally, Dentons assisted in the preparation of monthly operating reports for each of the Debtors.

w. WARN ACT – WARN Act Issues

Total Fees:	\$33,639.50
Total Hours:	24.7

62. During the Fee Period, Dentons advised the Debtors on the implications of the WARN Act and other termination-related matters. Dentons prepared WARN notices for groups of the Debtors employees and identified relevant state and local officials based on the work location of each affected employee and prepared notices to those officials and communicated with the Debtors regarding those notices. After the termination of employees pre-petition, Luis Santiago and Brian Palomino each filed a complaint against the Debtors on behalf of a class of WARN Act claimants, which Dentons assisted the Debtors to assess and then began negotiations on a mutually beneficial resolution to the claims asserted against the Debtors (which ultimately resulted in a settlement after the Fee Period).

Actual and Necessary Expenses Incurred by Dentons

63. As set forth in Section III above, Dentons has incurred a total of \$47,641.97 in expenses on behalf of the Debtors during the Fee Period. These charges are intended to reimburse Dentons' direct operating costs, which are not incorporated into the Dentons hourly billing rates. Only clients who actually use services of the types set forth in the above Section III are charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who may not require such services.

Reasonable and Necessary Services Provided by Dentons

A. Reasonable and Necessary Fees Incurred in Provided Services to the Debtors

64. The foregoing professional services provided by Dentons on behalf of the Debtors during the Fee Period were reasonable, necessary, and appropriate to the administration of these Chapter 11 Cases and related matters.

65. Many of the services performed by partners and associates of Dentons were provided by Dentons' Restructuring Group. Dentons has a prominent practice in this area and enjoys a national and international reputation for its expertise in financial reorganizations and restructurings of troubled companies. The attorneys at Dentons have represented, among others, debtors, creditors' committees, and other stakeholders and have acted as special counsel in other large chapter 11 cases.

66. In addition, due to the facts and circumstances of the Chapter 11 Cases, attorneys from Dentons' labor and employment, corporate, and tax groups were involved with Dentons representation of the Debtors. Overall, Dentons brings to the Chapter 11 Cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

B. Reasonable and Necessary Expenses Incurred in Provided Services to the Debtors

67. The time constraints imposed by the circumstances of the Chapter 11 Cases required Dentons attorneys and other employees to devote substantial time during the evenings and on weekends to perform services on behalf of the Debtors. These services were essential to meet deadlines, respond to inquiries from various creditors and other parties in interest on a timely basis, and satisfy the demands of the Debtors' businesses and ensure the orderly administration of their estates. Furthermore, certain travel expenses were incurred by Dentons professionals when attending hearings before the Court. Dentons' regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these

and all other out-of-pocket disbursements incurred during the regular course of the rendition of legal services.

68. In addition, due to the location of the Debtors' businesses, co-counsel, creditors, and other parties in interest in relation to Dentons' offices, frequent multi-party telephone conferences involving numerous parties were required. On some occasions, the circumstances of these Chapter 11 Cases required overnight delivery of documents and other materials. The disbursements for such services are not included in Dentons' overhead for the purpose of setting billing rates and Dentons has made every effort to minimize its disbursements in these Chapter 11 Cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors in these Chapter 11 Cases.

69. Among other things, Dentons makes sure that all overtime meals, travel meals, hotel rates, and airfares are reasonable and appropriate expenses for which to seek reimbursement. Specifically, Dentons regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary and, where appropriate, prorates expenses. In that regard, Dentons will waive certain fees and reduce its expenses if necessary.

Dentons' Requested Compensation and Reimbursement Should be Allowed

70. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of § 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under § 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

71. In determining the reasonableness of fees, courts routinely “employ the twelve factors set forth in *Johnson v. Ga. Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974).” *Staiano v. Cain (In re Lan Assocs. XI, L.P.)*, 192 F.3d 109, 123 (3d Cir. 1999); see *In re Redington*, No. 16-18407, 2018 WL 6444387, at *8 (Bankr. D. N.J. Dec. 6, 2018) (applying the *Johnson* factors). These factors include: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Lan Assocs.*, 192 F.3d at 123 n.8.

72. In addition, § 331 of the Bankruptcy Code provides that a debtor's attorney employed under § 327 of the Bankruptcy Code may apply to the Court for interim compensation not more than once every 120 days after an order for relief in a case under chapter 11. *See* 11 U.S.C. § 331.

73. In the instant case, Dentons devoted a substantial amount of time and effort to addressing the numerous issues involved in the Chapter 11 Cases. Dentons respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, believed to be necessary to effectively represent the Debtors, and were performed economically, effectively, and efficiently. Because Dentons' services benefitted the Debtors' estates, Dentons respectfully submits that it performed "actual and necessary" services compensable under § 330 of the Bankruptcy Code.

74. Further, Dentons submits that consideration of the relevant factors enumerated in *Lan Assocs.*, 192 F.3d at 123 n.8, establishes that the compensation requested is reasonable in light of the nature, extent, and value of such services to the Debtor:

- a. *The Time and Labor Required.* The professional services rendered by Dentons on behalf of the Debtors have required the expenditure of substantial time and effort, as well as a high degree of professional competence and expertise, in order to address the many complex issues encountered by the Debtors in these cases with skill and dispatch. Dentons respectfully represents that the services rendered by it were performed efficiently, effectively and economically.
- b. *The Novelty and Difficulty of Questions.* These cases have presented numerous difficult questions of law arising from novel factual circumstances.
- c. *The Skill Required to Perform the Legal Services Properly.* Dentons believes that its recognized expertise in complex restructuring matters across industries, including large chapter 11 cases, contributes to the efficient and effective representation of the Debtors in these Chapter 11 Cases.

- d. The Preclusion of Other Employment by Applicant Due to Acceptance of the Case. Dentons' representation of the Debtors did not preclude its acceptance of new clients. However, the complex issues that arose in these cases required attention on a continuing basis, requiring Dentons' professionals to commit significant portions of their time to the Chapter 11 Cases.
- e. The Customary Fee. The fee sought herein is based on Dentons' normal hourly rates for services of this kind. Dentons respectfully submits that the hourly rates of its professionals are not unusual given the time expended in attending to the representation of the Debtors. Dentons' hourly rates and the fees requested herein are commensurate with fees Dentons has been awarded in other chapter 11 cases, as well as with fees charged by other attorneys of comparable experience.
- f. Whether the Fee is Fixed or Contingent. Not applicable.
- g. Time Limitations Imposed by Client or other Circumstances. Not applicable.
- h. The Amount Involved and Results Obtained. Dentons respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the numerous, complex issues that had to be addressed during the Fee Period.
- i. The Experience, Reputation and Ability of the Attorneys. Dentons is a professional association that practices extensively in the fields of, among many others, bankruptcy and corporate restructuring, litigation, real estate, tax, corporate, finance, and employment. Dentons has represented debtors, creditors, and numerous other parties in cases in various Bankruptcy Courts throughout the country.
- j. The Undesirability of the Case. Not applicable.
- k. The Nature and Length of Professional Relationship. Not applicable.
- l. Awards in Similar Cases. As previously indicated, the fees sought herein are commensurate with fees Dentons and other firms have been awarded in other chapter 11 cases.

75. Dentons respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. Dentons further believes that it performed the services for the Debtors economically, effectively, and efficiently, and the results obtained benefited not only the Debtors, but also the Debtors' estates and the

Debtors' constituents. Dentons further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

76. During the Fee Period, Dentons' hourly billing rates for attorneys ranged from \$795 to \$1,800. The hourly rates and corresponding rate structure utilized by Dentons in the Chapter 11 Cases are equivalent to the hourly rates and corresponding rate structure used by Dentons for restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. Dentons strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and severe time pressures—all of which were present in these Chapter 11 Cases.

77. Moreover, Dentons' hourly rates are set at a level designed to compensate Dentons fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

78. In sum, Dentons respectfully submits that the professional services provided by Dentons on behalf of the Debtors and their estates during these Chapter 11 Cases were necessary and appropriate given the complexity of the Chapter 11 Cases, the time expended by Dentons, the nature and extent of Dentons' services provided, the value of Dentons' services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in § 330 of

the Bankruptcy Code. Accordingly, Dentons respectfully submits that approval of the compensation sought herein is warranted and should be approved.

Reservation of Rights and Notice

79. It is possible that some professional time expended, or expenses incurred, during the Fee Period are not reflected in the Fee Application. Dentons reserves the right to include such amounts in future fee applications. In addition, the Debtors have provided notice of this Fee Application to: (a) the U.S. Trustee; (b) the Committee; (c) the office of the attorney general for each of the states in which the Debtors operate; (d) the United States Attorney's Office for the District of New Jersey; (e) the Securities and Exchange Commission; (f) the Internal Revenue Service; and (g) any party that has requested notice pursuant to Bankruptcy Rule 2002 (collectively, the "Notice Parties"). Pursuant to the Administrative Fee Order, any party, other than the Notice Parties, that wishes to object to the Fee Application, must file its objection with the Court, with a copy to Chambers and serve it on the affected professional and the Notice Parties so that it is actually received on or before December 10, 2025 at 4:00 p.m. (Prevailing Eastern Time).

No Prior Request

80. No prior application for the relief requested herein has been made to this or any other court.

WHEREFORE, Dentons respectfully requests that the Court enter an order (a) awarding Dentons interim compensation for professional and paraprofessional services provided during the Fee Period in the amount of \$4,536,054.25, and reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of \$47,641.97; (b) authorizing and directing the Debtors to remit payment to Dentons for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

Dated: November 26, 2025

DENTONS US LLP

/s/ Tania M. Moyron

Tania M. Moyron (admitted *pro hac vice*)

Van C. Durrer, II (admitted *pro hac vice*)

601 S. Figueroa Street #2500

Los Angeles, CA 90017

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John D. Beck (admitted *pro hac vice*)

Sarah M. Schrag (admitted *pro hac vice*)

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New York, NY 10020-1089

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sarah.schrag@dentons.com

- and -

TOGUT, SEGAL & SEGAL LLP

Frank A. Oswald (admitted)

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Newark, NJ 07102

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Email: altogut@teamtogut.com

eblander@teamtogut.com

Counsel to Debtors and Debtors in Possession

EXHIBIT A

Durrer Fee Declaration

DENTONS US LLP

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Van C. Durrer, II (admitted *pro hac vice*)
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Debtors in Possession*

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*Counsel for Debtors and
Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:
Powin, LLC, *et al.*,¹

Debtors.

Chapter 11
Case No. 25-16137 (MBK)
(Jointly Administered)

**DECLARATION OF VAN C. DURRER, II IN SUPPORT OF THE FIRST INTERIM
APPLICATION OF DENTONS US LLP FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD
FROM JUNE 9, 2025 THROUGH SEPTEMBER 30, 2025**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; (xii) Powin Canada B.C. Ltd. [2239]; and (xiii) Powin EKS SellCo, LLC [9110].

I, Van Durrer II, being duly sworn, state the following under penalty of perjury:

1. I am a partner in the law firm of Dentons US LLP ("Dentons"), located at 601 S. Figueroa Street Suite 2500 Los Angeles, CA 90017, and have been duly admitted to practice law in Maryland, Delaware, California, New York, and the District of Columbia. I am one of the lead attorneys from Dentons working on the above-captioned chapter 11 cases. There are no disciplinary proceedings pending against me.

2. I have read the foregoing interim fee application of Dentons, attorneys for the Debtors, for the Fee Period (the "Fee Application"). To the best of my knowledge, information and belief, the statements contained in the Fee Application are true and correct. In addition, I believe the Fee Application complies with Local Rules 2016-1 and 2016-3.

[Remainder of Page Intentionally Left Blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: November 26, 2025

Respectfully submitted,

/s/ Van C. Durrer, II
Van C. Durrer, II
Dentons US LLP

EXHIBIT B

Retention Order



Order Filed on August 19, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

In re:
Powin, LLC, et al.,¹
Debtors.

Chapter 11
Case No. 25-16137 (MBK)
(Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF DENTONS US LLP
AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION,
EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through six (6), is
ORDERED.

DATED: August 19, 2025


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504], (iii) PEOS Holdings, LLC [5476], (iv) Powin China Holdings 1, LLC [1422], (v) Powin China Holdings 2, LLC [9713], (vi) Charger Holdings, LLC [5241], (vii) Powin Energy Ontario Storage, LLC [8348], (viii) Powin Energy Operating Holdings, LLC [22495], and (ix) Powin Energy Operating, LLC [6487]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.



251613725081900000000001

Caption in Compliance with D.N.J. LBR 9004-1(b)

DENTONS US LLP

Tania M. Moyron (admitted *pro hac vice*)
Van C. Durrer, II (admitted *pro hac vice*)
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*Proposed Counsel for Debtors and
Debtors in Possession*

TOGUT, SEGAL & SEGAL LLP

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eblander@teamtogut.com

*Proposed Counsel for Debtors and
Debtors in Possession*

Upon the application (“Application”)² of Powin, LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned Chapter 11 Cases (the “Debtors”), for entry of an order authorizing the Debtors to retain and employ requesting entry of an order authorizing the retention and employment of Dentons US LLP (“Dentons US”)³ as counsel for the Debtors, effective as of the Petition Date, as more fully set forth in the Application; and upon consideration of the Declarations; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and the Court being able to issue a final order consistent with Article III of the United States Constitution; and the Debtors asserting that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and appropriate notice of and opportunity for hearing on the Application having been given; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor; it is **HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth herein.
2. Pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Debtors are authorized to retain and employ Dentons US as their counsel effective as of the Petition Date, in accordance with the

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Application.

³ Dentons US is a member of the US Region of Dentons Group (a Swiss Verein) (“Dentons”). Dentons US and other members of Dentons, including within the United States (“Member Firms”), are collectively referred to herein as “Dentons Member Firms.”

terms and conditions set forth in the Application and in the Engagement Letter attached to the Application as **Exhibit D**, to the extent set forth herein.

3. Dentons US is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter, to the extent set forth herein.

4. Dentons US shall apply for compensation earned for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with §§ 330 and 331 of the Bankruptcy Code and the applicable provisions of the Bankruptcy Rules, the Local Rules as then may be applicable, and any other applicable procedures and orders of the Court. Dentons US shall also make a reasonable effort to comply with the requests for information and additional disclosures as set forth in the U.S. Trustee Guidelines, both in connection with the Application and all applications for compensation and reimbursement of expenses filed by Dentons US in these Chapter 11 Cases.

5. Prior to applying any increases in Dentons US's rates, Dentons US shall file a supplemental affidavit with the Court and provide ten (10) business days' notice to the Debtors, the United States Trustee for the District of New Jersey ("U.S. Trustee"), and any official committee, which supplemental affidavit shall explain the basis for the requested rate increases in accordance with § 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtors have consented to the rate increase. All parties in interest retain all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in § 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to § 330 of the Bankruptcy Code.

6. Dentons US (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of

any objections to any of Dentons US' fee applications in these cases; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the U.S. Trustee.

7. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Dentons US shall coordinate with Togut, Segal & Segal LLP and any additional firms the Debtors retain regarding their respective responsibilities in these Chapter 11 Cases. As such, Dentons US shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

8. Notwithstanding anything in the Application or the Declarations to the contrary, Dentons US shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

9. Notwithstanding anything in the Application and the Declarations to the contrary, Dentons US shall (i) to the extent that Dentons US uses the services of independent contractors or subcontractors other than any Member Firms or Dentons Member Firms (collectively, the "Contractors") in these cases, pass through the cost of such Contractors at the same rate that Dentons US pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Dentons US; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

10. Dentons US shall (i) provide notice to the U.S. Trustee and the Committee with respect to any Member Firm that will render services to the Debtors; (ii) file with the Court separate declarations regarding conflicts checks and disclosures. All rights of the US Trustee, the Committee and parties-in-interest to object to the services of any Member Firm is hereby reserved.

11. The Debtors and Dentons US are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

12. To the extent the Application, the Declarations, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern. Notwithstanding any provision to the contrary in the Application or the Engagement Letter, the Right to Arbitration provision is null and void during the pendency of the chapter 11 cases. The Court shall have exclusive jurisdiction over Dentons US's engagement during the pendency of these chapter 11 cases.

13. Notwithstanding any provision to the contrary in the Application or the Engagement Letter, paragraph 34 of the Terms of Business attached to the Engagement Letter is revised to reflect that termination will only be allowed upon entry of an Order by the Bankruptcy Court.

14. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

15. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation and enforcement of this order.

EXHIBIT C

Engagement Letter

DENTONS

Van C. Durrer
van.durrer@dentons.com
D +1 213-243-6050

Dentons US LLP
601 South Figueroa Street
Suite 2500
Los Angeles, CA 90017-5704
United States

dentons.com

As of June 9, 2025

John Brecker, Independent Manager
Powin, LLC
20550 SW 115th Avenue
Tualatin, OR 97062

Re: *Updated Engagement Agreement*

Dear John:

Thank you for choosing Dentons US LLP to represent Powin, LLC, including you, in your capacity as the Independent Manager of Powin, LLC (collectively, the “**Client**”) in the matter described below.

Our Client. The purpose of this Engagement Letter, as well as the associated Terms of Business, is to set forth the Engagement Agreement by which Dentons US LLP will represent the Client.

Scope of Representation. We have agreed to provide legal services in connection with the recapitalization of the Client and/or the restructuring of the Client’s existing obligations including through a bankruptcy case under chapter 11 of title 11 of the United States Code (the “**Chapter 11 Case**”) for the Client and certain affiliates (the “**Restructuring Process**”).

Terms of Business. Attached is a copy of our Terms.

Our Team and Charges. Although I will be principally responsible for this engagement, it is anticipated that other lawyers and professionals will be involved. Our fees will be based primarily on the time devoted to the representation, and the billing rates charged by each timekeeper. Currently, our standard hourly charges range from \$210 to \$1,800 per hour depending on the lawyer’s or professional’s experience. For example, my time is billed at \$1,800 per hour. If this engagement results in one or more transactions or a direct economic benefit to the Client, with your concurrence as provided below, our fee would reflect a variety of factors. These factors include our hourly time charges, as noted above, the overall benefit to the Client of such transactions, the Client’s subjective appraisal of our contribution to such transactions, the cost-control and efficiency exercised in our execution of the engagement, the personal contribution of our partners coordinating and managing the engagement, our success in collaboration with the Client’s management and integration with the Client’s legal staff and co-counsel and the view of the Client. As to each of these factors, we consider it very important and would not submit a final statement for services rendered in excess of our hourly time charges without having discussed our fee in advance with the Client based on the factors mentioned above and obtaining your concurrence. Our representation of you also will involve costs, which are reviewed in the Terms. Of course, all fees and expenses incurred in connection with any Chapter 11 Case will also be subject to approval of the United States Bankruptcy Court.

Conflicts. Our Terms include provisions regarding conflicts. For example, from time to time, we represent KKR & Co. Inc. and BHE Renewables, LLC in matters unrelated to the Client. Although we do not believe any existing other representations will interfere with our ability to represent you, this other work may create a conflict of interest. Based on our discussions, this Letter will confirm in writing your informed consent to and waiver of any such conflict. We would ask you to further memorialize your consent by signing and returning a copy of this Letter.

Right to Arbitration. You have the right to elect arbitration under the procedures set out in the California Business and Professions Code section 6200, *et seq.* Those procedures permit a trial after arbitration, unless the parties agree in writing after the dispute has arisen to be bound by the arbitration award.

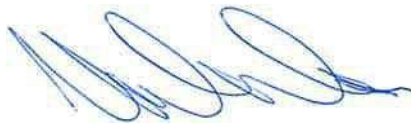
* * *

Please indicate your agreement to the Letter and Terms by executing a copy of this Letter in the space provided below and returning it. A facsimile or scanned copy delivered via email are as acceptable as an original. We appreciate prompt receipt of an executed copy, but will commence work based on the understandings contained in this letter prior to our receipt of your signature. Of course, please contact me if you have any questions about anything in this Letter or the Terms, or with respect to any aspect of our representation of you.

Again, we are very pleased to have this opportunity to be of service and to work with you.

Sincerely,

Dentons US LLP



Van C. Durrer, II

Enclosures: Terms of Business

DENTONS

John Brecker, Independent Manager
As of June 9, 2025
Page 3

dentons.com

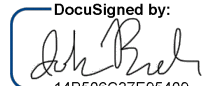
Agreement and Acceptance

The undersigned hereby acknowledges and agrees that he or she has reviewed and understands the terms and conditions of this Letter and the Terms. The undersigned further agrees and accepts these provisions, including, but not limited to, all disclosures regarding conflicts of interest, and hereby waives any conflict or potential conflict of interest as set forth therein.

6/9/2025 | 4:14 PM CDT

Date: _____

Powin LLC

DocuSigned by:

14B506C37E95409...
By: John Brecker
Its: Independent Manager

130165037

Terms of Business

Dentons US LLP

January 2024

Welcome to Dentons.

Dentons and You

1. The accompanying Engagement Letter ("Letter") identifies our only client(s) in this matter ("you" and "your"), as well as any specific limitations on those that may instruct us, and the scope of our representation of you.

Except as provided in the Letter, we do not represent any other persons or entities, including any of your owners, subsidiaries, or other affiliates. Our advice and work are provided solely for the benefit of our client(s) identified in the Letter which, together with these Terms, form our Engagement Agreement ("Agreement") with you, and applies as soon as we start acting on your instruction, regardless of when and whether you sign the Letter.

2. The partners of Dentons US LLP also are partners of Dentons United States LLP, which is the US Region member of Dentons Group (a Swiss Verein), whose members and their respective subsidiaries, affiliates and related entities (each, a "Dentons Legal Practice," and, collectively, "Dentons") provide legal and related services around the world. The identity of each Dentons Legal Practice providing legal services in a particular location may be found at [dentons.com/legal-notices](https://www.dentons.com/legal-notices).

3. The Agreement is between you and the specific Dentons Legal Practice named in the Letter only ("we", "us", or "our") and not with any other Dentons Legal Practice; any individual partner, employee, or agent; or any other Dentons entity.

4. Other Dentons Legal Practices outside the US Region represent clients, including entities and individuals that may enter into transactions or have disputes with you or your related

entities. Unless otherwise agreed in writing, you agree that Dentons' representations in other countries do not conflict with our representation of you in this country, and that you will not assert that Dentons Legal Practices in other countries are precluded from representing those entities and individuals.

5. We may involve different Dentons Legal Practices, within or outside the US Region, or others to help with your matter. Unless we state otherwise, we will do so by subcontract and we will remain responsible for reporting to you and invoicing for all the work performed on the matter. In such circumstances, you agree to your data and documents being disclosed and that we may pay or apportion part of our fees and costs for the work in a manner that may be considered a referral fee in some jurisdictions.

Our Working Relationship

6. Effective representation requires open and honest communication throughout our relationship. We need you to give clear and timely instructions, provide relevant information and documents, and make yourself available for consultation.

7. Generally, communications between a lawyer and client regarding legal advice are privileged and confidential. You may jeopardize these protections by disclosing our communications to others. You agree we are under no duty to disclose to you or use any information that is confidential to another client or any other person.

8. We may communicate with you through various forms of electronic communications. While we take great

care to protect our communications from unauthorized access, viruses and other associated risks, we cannot guarantee their safety and security. We recommend that you use secure platforms for communication and collaboration with us, and we discourage use of unsecure third-party services. Where you choose to use such services, you accept the risks of unauthorized access and indemnify and hold us harmless if the security of such communications are breached.

9. You should carefully check for any insurance policies that might relate to the work we do for you, and notify your insurers promptly to protect your rights. Unless you provide copies of these policies to us and we commit to advise on them in the Letter, you agree we are not responsible for advising you about the existence or applicability of any insurance coverage.

Advance Clearance of Conflicts

10. We represent a wide variety of entities and individuals, some of whom may be in your sector or industry or, for instance, may be your borrowers, investors, shareholders, creditors, or other parties with interests in a business transaction (e.g., mergers and acquisitions, financings, investments and negotiation of commercial agreements), litigation, bankruptcy, insolvency, administrative or regulatory proceedings, lobbying or other matters, which may conflict with yours. As a condition of our representation of you, you agree that, without further consent or notice, we may represent other clients in such matters, and you will not seek to disqualify us from such matters, even if they are directly adverse to you, as long as: (1) those matters are not

substantially related to our representation of you; (2) we screen our lawyers and professionals who have your confidential information that may be relevant to such matters from any involvement in the adverse representation; and (3) we conclude that such other representation will not conflict with our professional responsibilities to you. Of course, we will not use any confidential information received from you in any way inconsistent with our professional responsibilities. By signing the Letter, you consent that we may be adverse to you on behalf of other clients as described herein, and acknowledge that you had the opportunity to seek the advice of independent counsel. If this waiver is not effective for any reason, you agree that we may withdraw from our representation of you and you will not oppose such withdrawal. In such event, you would need to retain new counsel at your expense.

Fees and Costs

11. Our billing rates are set out in the Letter, but may be adjusted from time to time. You will be charged the rates in effect at the time services are performed.

12. We may charge and you agree to pay for costs including travel, delivery services, imaging, printing, court fees, auditing and assurance services, and other expenses. For items we purchase in bulk or through fixed fee arrangements, such as computerized research, technology and support services, we will charge you a rate reasonably apportioned to you. You agree to pay costs to any third parties retained by us on your behalf, including experts, consultants and local counsel. In some circumstances, we may advance costs on your behalf and you agree to reimburse us within 30 days. We may not hold originals of receipts for costs, which may be available only in electronic form.

13. Any estimate creates neither a floor nor a ceiling on your obligation to pay. Actual fees and costs may deviate significantly. We undertake no obligation to update a prior estimate.

14. Our fees and costs, as well as those from any other Dentons Legal Practice or third parties, exclude any sales, services, use, excise, transfer, value-added or similar taxes. Those taxes will be included in our invoices and are payable by you. If you or another payor is required to make any deduction when paying our invoices, you must increase

the overall payment so that we receive a net sum equal to our full invoiced amount.

15. Our policy is to bill monthly, except that we reserve the right to issue an interim bill and to change the frequency of billing and the time for payment. If you disagree with any invoice, please contact us immediately; otherwise we will understand that the invoice is agreeable to you. Our invoices are payable when delivered on the terms set forth therein, and you remain responsible for paying them even if you have an arrangement with a third party payor for payment. If full payment is not received when due, we reserve the right to suspend services, terminate our representation, withdraw, charge reasonable interest, and hold you responsible for any collection costs, including reasonable attorneys' fees.

16. In adversarial proceedings, you agree that as of 90 days before any scheduled trial or arbitration date (or a later time that we may make such request), all fees and costs incurred up to that point will be paid and you will either provide us with a deposit (or augment any existing deposit) or make another satisfactory arrangement to ensure payment of all fees and costs estimated to be incurred from that point through the end of trial or arbitration.

Privacy and Data Protection

17. Anti-money laundering, anti-bribery, antiterrorist and similar laws require compliance with client identification, verification, and other rules. We may not be able to represent you until we have all the information we need for these purposes.

18. Dentons is committed to ensuring the privacy and confidentiality of personal data disclosed to us in the course of our work for you. We will handle personal data you send to us about you, your employees, agents, contractors or other individuals in accordance with data protection and privacy standards equivalent to or higher than those required by law. We may transfer such data between locations in order to provide legal services to you.

19. Where we process personal data as provided above we do so as a data controller and we ultimately take responsibility for carrying out the data processing in compliance with applicable data protection and privacy laws. An overview of the categories of personal data we collect and how we

use it is provided in the Privacy Policy that you may find at www.dentons.com/en/privacy-policy. You confirm to us that, to the extent reasonable, you will communicate this Privacy Policy to any individuals whose personal data you provide to us. Any personal data supplied by us to you about our employees and/or any other individuals may only be used for the expressed purposes for which that information is provided to you.

Financial Crime and Regulations

20. Under the Corporate Transparency Act (and similar state laws), certain corporations, limited liability companies and other entities may be required to file reports with the government concerning their beneficial owners and other related information regarding the entity. While this reporting obligation may apply either to you (as an existing entity) or to an entity formed or qualified to do business in the United States in connection with our representation of you, you agree that we will have no obligation to prepare or file such reports on your behalf unless we specifically agree to do so. In addition, we shall have no obligation to update any such reports, even if we agreed to file the initial report, unless we specifically agree to do so. If we agree to update the required report, you will remain responsible for promptly informing us of any changes that require updated reporting. If we agree to file reports on your behalf, you represent that all information you provide to us for filing shall be accurate in all respects and you acknowledge that we will have no obligation to verify such information independently.

21. We do not tolerate bribery or corruption. In some jurisdictions, the law may require reporting of knowledge or suspicion that certain criminal offenses have been committed, regardless of whether a client or third party committed the offence. In these circumstances, we may not be able to discuss these reports with you because of those restrictions and we may have to stop acting for you. You agree that Dentons is not responsible for any adverse impact you may suffer as a result of compliance with these laws and regulations.

22. Our anti-money laundering, anti-bribery, anti-terrorism and sanctions policies may require us to carry out due diligence on our clients and, where applicable, anyone who instructs us on the client's behalf, and review that due diligence on an ongoing basis. These policies are in compliance with the

various laws and rules applicable in the locations in which we operate and also based on our risk assessment. These policies may apply to you and any individuals who instruct us on your behalf and we may not be able to represent you (or continue to represent you) until we have all of the information we need for these purposes. We will process any such information in accordance with any applicable laws.

23. We follow all applicable governmental sanctions requirements. We may not be able to receive payments from certain countries or may be required to make report of such payments. You agree to inform us immediately if you or your directors, officers, shareholders or beneficial owners are, or become, subject to sanctions or are located or resident in a sanctioned location, and agree that in such a case we may terminate our representation of you without liability.

Files and Documents

24. We may maintain a client file relating to our representation of you. Absent legal requirements or written agreement with you to the contrary, we may dispose of the client file and other records relating to our representation of you seven years after we last performed work on the matter without further notice to you. Documents containing our work product, mental impressions, notes, drafts, and emails will not be considered part of the client file. Following written request and payment for involved costs, we may provide a copy of the client file to you.

25. If we use or prepare a translation, you should be aware that words and legal concepts used in one language may not have equivalents in another. You should not assume that any translation exactly replicates the original text.

General

26. While we will exercise reasonable care and skill in all matters undertaken by us, we do not guarantee any particular outcome. Our professional fees and your obligation to pay for them in full are not dependent or contingent upon the business or commercial outcome of your matter. We shall not be providing, obtaining or reviewing on your behalf any non-legal advice (such as business, commercial, financial, technical, insurance, accounting, broking, actuarial, environmental, or information technology) or technical matters (such as engineering

specifications or financial calculations), except where we expressly agree to do so. Where documents that we draft, or on which we comment, include provisions covering such matters, you should review those provisions, or arrange for other qualified advisers to do so, to satisfy yourself that they meet your commercial objectives.

27. Any advice provided by us is our opinion only, based on the facts known to us and on our professional judgment, and is subject to any changes in the law after the date on which the advice is given. We are not liable for errors in, or omissions from, any information provided by third parties.

28. Our advice relates only to each particular matter on which you engage us. Once that matter has concluded, we will not owe you any duty or liability with respect to any related or other matters unless you specifically instruct us in those related or other matters.

29. If we act for more than one person or entity on your matters, you agree that we can accept instructions from any of you, unless otherwise agreed in writing. We may terminate the Engagement Agreement where, in our sole opinion, there is or may be a conflict of interest between any of you, or if we would otherwise be obliged to act in a manner contrary to the interests of one of you. By entering into the Engagement Agreement, you each agree to immediately notify us if there is any dispute or a conflict of interest which arises between you while we act for you. Your liability to us under our Engagement Agreement is joint and several. You may request us to apportion any bill between you, but this will not affect your joint and several liability to us.

30. We are often asked for information about our experience. You consent to our disclosure that you are a client, as well as a general description of our work for you.

31. You will not refer to our advice in connection with any financial statement or public document unless otherwise agreed in writing.

32. The Engagement Agreement cannot be modified by any policies, procedures, guidelines, correspondence, or other document from you unless otherwise agreed to in writing by a partner of this Dentons Legal Practice. If there is a conflict between these Terms and the Letter, the provisions of the Letter control. If any part of the Engagement

Agreement is held to be illegal, invalid or unenforceable, it shall not form part of the agreement and the balance shall remain enforceable and shall not be affected.

33. We do not intend any of the Terms to be enforceable by any person who is not a party to the Engagement Agreement. We do not require consent from third parties to rescind, vary, waive, assign, novate or otherwise dispose of all or any of our respective rights or obligations under the Engagement Agreement.

Conclusion of Representation

34. You may terminate our representation of you at any time for any reason. We may terminate our representation of you at any time, consistent with our ethical obligations. We expressly reserve the right to stop acting for you, and you expressly consent to our right to terminate, if you fail to pay for amounts invoiced or requested on account for prospective fees and costs. You remain responsible for paying fees and costs related to work performed before the end of the representation, and we will not be liable for any resulting loss.

35. If not terminated otherwise, our representation of you will end when we have completed the services described in the Letter; send our final invoice; or, unless otherwise agreed in writing, after six months of furnishing no billable services to you, whichever occurs sooner without further written confirmation. Any new representation will require a new signed Engagement Letter, notwithstanding any communications or administrative actions after that period.

EXHIBIT D

Customary and Comparable Compensation Disclosures

EXHIBIT D

Customary and Comparable Compensation Disclosures with Fee Application

Category of Timekeeper	Blended Hourly Rates	
	Billed to Non-Debtors	Billed to Debtors
Partners	\$1,485.00	\$1,400.25
Counsel	\$1,325.00	\$1,087.61
Associates	\$960.00	\$1,017.36
Paralegals	\$575.00	\$522.49
Total Blended Rate	\$1,086.25	\$1,190.44

EXHIBIT E

Budget

EXHIBIT E

Budget

Task Code	Estimated Hours	Estimated Fees	Actual Hours	Actual Fees	% Variance
B100 – Administration	0	\$0.00	0.6	\$447.00	N/A
B110 – Case Administration	145.83	\$175,000.00	202.1	\$201,184.00	14.96%
B120 - Asset Analysis and Recovery	333.33	\$400,000.00	311.1	\$387,563.50	-3.11%
B130 - Asset Disposition	1,000.00	\$1,200,000.00	906	\$1,105,650.00	-7.86%
B140 - Stay Relief/Adequate Protection	125.00	\$150,000.00	83.4	\$103,633.50	-30.91%
B150 - UCC Issues/Meetings	104.17	\$125,000.00	100.4	\$115,039.50	-7.97%
B160 - Fee/Employment Applications	166.67	\$200,000.00	140.2	\$159,953.50	-20.02%
B185 – Assumption/Rejection of Contracts	83.33	\$100,000.00	125.6	\$136,418.50	36.42%
B190 – Other Contested Matters	0.00	\$0.00	1.4	\$2,163.00	N/A
B195 - Non-Working Travel	166.67	\$200,000.00	207.1	\$156,221.25	-21.89%
B200 - Utilities	25.00	\$30,000.00	42.4	\$41,578.00	38.59%
B220 - Employee Benefits/Pension	0.00	\$0.00	1.8	\$2,381.50	N/A
B230 - DIP Financing/Cash Collateral	375.00	\$450,000.00	470.8	\$586,066.50	30.24%
B240 - Tax Issues	20.83	\$25,000.00	18.1	\$24,450.00	-2.20%
B250 - Real Estate Leases	8.33	\$10,000.00	6.1	\$9,242.00	-7.58%
B260 - Independent Manager Matters	54.17	\$65,000.00	54.3	\$80,126.00	23.27%
B310 - Claims Administration and Objections	29.17	\$35,000.00	32	\$33,557.50	-4.12%
B320 – Plan and Disclosure Statement (incl. Business Plan)	166.67	\$200,000.00	231.5	\$292,407.00	46.20%
CUST - Customer Issues	416.67	\$500,000.00	361.4	\$467,973.50	-6.41%
EMP - Employee Matters	333.33	\$400,000.00	291	\$375,227.00	-6.19%
INS – Insurance	0.00	\$0.00	6.7	\$9,050.00	N/A
REP - Reporting/Schedules	166.67	\$200,000.00	191.7	\$212,082.00	6.04%
WARNACT – WARN Act Issues	25.00	\$30,000.00	24.7	\$33,639.50	12.13%

EXHIBIT F

Legal Invoices

DENTONS

Powin, LLC
20550 SW 115th Ave
Tualatin OR 97062
United States

July 31, 2025

Invoice No. 2868937

Client: 15817500

Payment Due Upon Receipt

Total This Invoice

\$ 1,130,119.04

Please return this page with your payment
To pay by E-Check - <https://www.e-billexpress.com/ebpp/DentonsUS>

Payments by check should be sent to:

Dentons US LLP
Dept. 3078
Carol Stream, IL 60132-3078

Payment by wire transfer/ACH should be sent to:

OR
Citi Private Bank
227 West Monroe, Chicago, IL 60606
ABA Transit #: [REDACTED] 0801
Account #: [REDACTED] 1693
Account Name: Dentons US LLP
Swift Code: [REDACTED] US33
Reference Invoice # and/or Client Matter #

****Please validate any request to change/update electronic payment instructions on
file or mailing address by contacting Dentons US LLP directly****

Please send payment remittance advice information to cashreceipts@dentons.com
In order to guarantee proper allocation of payments

All payments must be in U.S. Dollars - Federal Tax I.D. Number [REDACTED] 6730

Questions relating to this invoice should be directed to:

V. Durrer
at 1 213 623 9300

Powin, LLC
Matter: 15817500-000002
Invoice No.: 2868937

July 31, 2025

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	S. Schrag	1.10	1,210.00	B110	Analyze re Top 50 creditor list for petition (.4); confer with J. Wang re same (.3); revise same (.2); analyze materials in support of same (.2).
06/10/25	G. Medina	5.70	2,992.50	B110	Transmit remaining petitions to Togut for filing (0.4); received and review Verita new website for Powin (0.2); correspond with Togut regarding pro hac motions and appearance (0.1); coordinate with docketing calendar critical dates (0.3); call with docketing regarding additional case details (0.2); analysis regarding notice of first day hearings (0.1); coordinate with Verita re service of first day motions (0.2); correspond with office services regarding first day hearing preparation (0.2); send top 50 list per the request of F. Oswald (0.2); prepare first day hearing binders for V. Durrer and J. Beck (1.4); redline top 50 list of creditors against filed version and send to F. Oswald (0.4); revise Top 50 list per changes sent by the company (0.4); coordinate with D. Person regarding drafting agenda (0.2); prepare first day hearing binders for A. Togut (0.6); draft agenda for first day hearing (0.8).
06/10/25	V. Durrer	0.60	1,080.00	B110	Prepare for first day hearing (.4); revise first day agenda (.1); correspond with chambers re first day issues (.1).
06/10/25	T. Moyron	0.70	1,081.50	B110	Correspondence with: J. Mercer, et al., regarding communications post filing (.2); G. Medina, et al., pro hac vice applications; (.2), analysis regarding Top 50 and related matters (.3).
06/11/25	T. Moyron	0.80	1,236.00	B110	Analysis regarding upcoming hearing and agenda (.2); correspond with F. Oswald, et al., regarding coordination and open issues (.2); correspond with L. Bielskie attaching redlines on first-day orders (.1); analysis regarding motion to extend time to file Schedules & SOFA (.1)); correspond with J. Wang re same (.2).
06/11/25	C. Doherty, Jr.	0.10	110.00	B110	Discuss with local counsel strategy and procedures for uploading orders.

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July 31, 2025

Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	C. Doherty, Jr.	0.10	110.00	B110	Attention to preparation and filing of C. Doherty pro hac application.
06/11/25	V. Durrer	5.20	9,360.00	B110	Continue to prepare for first day hearing (3.8); correspond with client re same (.1); call with A. Togut re same (.1); call with Togut team re prep issues (1.1); call with T. Walsh re first day hearing (.1).
06/11/25	G. Medina	6.80	3,570.00	B110	Correspond with C. Doherty regarding preparation of pro hac motions (0.1); send draft agenda for first day hearing to T. Moyron for review (0.2); revise agenda to reflect the motions that TSS and DUS will be handling (0.4); correspond with D. Person and J. Cohen regarding revised agenda (0.1); meet with V. Durrer regarding list of names to submit to chambers (0.2); correspond with chambers re list of individuals who will be attending first day hearing, either via Zoom or in person (0.3); draft pro hac motions for C. J. Beck, C. Doherty and S. Schrag (1.5); participate in all for First Day Hearing (0.5); call with from chambers regarding first day hearing instructions (0.2); finalize and send notice of agenda to D. Persons for filing and service (0.4); draft and send V. Durrer pro hac motion (0.5); draft and send T. Moyron pro hac motion (0.5); received request from V. Durrer and correspond with chambers regarding addition zoom appearances (0.3); review clean and redline orders received from G. Miller (0.3); received and reviewed orders prepared by TSS for submission to chambers (0.2); coordinate with DUS team regarding transmission of orders to chambers (0.5); prepare and send updated Dentons and TSS orders and redlines and transmit to chambers and US Trustee with cover note (0.6).
06/11/25	G. Miller	1.30	1,625.00	B110	Review and analyze UST comments to first day orders.
06/11/25	G. Miller	2.30	2,875.00	B110	Further prepare proposed orders approving first day motions and create blacklines of changes against filed versions of same for submission to chambers.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	S. Schrag	1.10	1,210.00	B110	Analyze correspondence from D. Calderon re hearing details (.2); confer with A. Dickson and D. Person re virtual hearings (.3); confer with D. Person and D. Calderon re virtual hearing notices (.2); review and comment on certificate of service (.4).
06/11/25	S. Schrag	0.40	440.00	B110	Conference with Togut and Dentons teams in preparation for First Day Hearing.
06/11/25	T. Moyron	0.90	1,390.50	B110	Meeting for preparation of first-day hearings with G. Uzzi, et al.
06/11/25	T. Moyron	3.50	5,407.50	B110	Analyze proposed changes to orders on first-day motions and applications (1.5); correspond regarding proposed changes and revised orders with Powin, G. Uzzi, G. Miller, and C. Doherty (1.1); analyze redlines and updated orders (.9).
06/12/25	T. Moyron	1.90	2,935.50	B110	Appearance at first-day hearing.
06/12/25	S. Schrag	0.40	440.00	B110	Confer with B. Kane regarding hearing (.1); review and analyze proposed orders and redlines for Court (.3).
06/12/25	D. Thomas-Nichols	0.40	210.00	B110	Revise workstream memo (.3); analysis regarding same (.1)
06/12/25	V. Durrer	3.50	6,300.00	B110	Prepare remarks for first day hearing (.3); participate in first day hearing (2.0); follow up re same (1.2).
06/12/25	G. Medina	0.70	367.50	B110	Send agenda to T. Moyron per her request (0.1); correspond with L. Macksoud and send chambers addition appearance for L. Macksoud to appear via zoom at the first day hearing (0.4); correspond with D. Person regarding TSS revised orders revised to include first day hearing comments (0.2).
06/12/25	G. Medina	0.70	367.50	B110	Coordinate with D. Person regarding submission of revised orders (0.3); review local rules and cases filed in the district of New Jersey regarding submission of proposed orders (0.4).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/25	G. Medina	1.20	630.00	B110	Prepare and send to T. Moyron, V. Durrer, J. Beck, G. Miller, D. Cook and S. Schrag zip files containing revised Dentons and TSS first day orders (0.9); Transmit to chambers with cover note zip containing the updated First Day Orders (0.3).
06/12/25	G. Medina	0.60	315.00	B110	Finalize and send pro hac motions for J. Beck, C. Doherty and S. Schrag and send to D. Person for filing (0.4); correspond with C. Doherty regarding his pro hac motion and related docket number (0.2).
06/13/25	V. Durrer	0.40	720.00	B110	Call with Togut team to coordinate second day filings and service (.4).
06/13/25	D. Thomas-Nichols	0.60	315.00	B110	Revise workstreams memo (.6).
06/13/25	G. Medina	2.00	1,050.00	B110	Correspond with chambers regarding orders submitted (0.1); review request from V. Durrer draft and send shell notice of motion (0.5); correspond with J. Wang regarding changes to the top 50 list of creditors (0.1); work with docketing to trouble shoot ECFX notices for the case (0.4); draft notice of appearance and send to T. Moyron, V. Durrer, J. Beck and L. Macksoud (0.4); coordinate with D. Persons regarding distribution of hearing transcript for first day hearing (0.1); review and send transcript of first day hearing to T. Moyron, V. Durrer, J. Beck, G. Miller, C. Doherty, S. Schrag and D. Cook (0.2); review request form T. Moyron and send declaration of G. Uzzi in support of first day motions to J. Royo and L. Rojo (0.2).
06/14/25	G. Medina	2.10	1,102.50	B110	Review and revise list of 50 largest to reflect additional changes provided by the company (0.8); strategy call with C. Uko, C. Paulson, J. Wang, DUS, TSS and Verita regarding work streams (0.9); revise and send notice of appearance for Dentons to T. Moyron, V. Durrer, J. Beck and L. Macksoud (0.4).
06/14/25	D. Thomas-Nichols	1.50	787.50	B110	Revise workstreams memo (.5); attend team call regarding strategy and next steps re same (1.0).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/25	T. Moyron	0.60	927.00	B110	Analyze and provide comments to workstream memo.
06/14/25	J. Beck	0.90	1,305.00	B110	Call with full Powin team regarding task list and open issue (.9).
06/15/25	D. Thomas-Nichols	0.80	420.00	B110	Revise workstream memo (.5); analysis re updating workstream memo (.3).
06/16/25	S. Schrag	0.30	330.00	B110	Analysis regarding administration of case.
06/16/25	S. Schrag	0.10	110.00	B110	Analysis regarding pro hac vice motions and orders.
06/16/25	G. Medina	1.00	525.00	B110	Correspond with T. Moyron regarding creditor matrix (0.1); correspond with Verita regarding creditor matrix and amended fifty largest creditors (0.2); review and send to Verita order entered respecting amendment to amended list of creditors (0.2); review excel chart sent by Verita to C. Ucko regarding the creditor matrix (0.1); revise excel chart to include tabs for all individual parties that make up the creditor matrix and send to Verita (0.4);
06/17/25	G. Medina	0.50	262.50	B110	Coordinate with docketing to calendar critical dates (0.3); correspond with Verita regarding addresses for all counterparties (0.2).
06/17/25	T. Moyron	0.40	618.00	B110	Analyze emails from G. Uzzi, re AFCCO (.1); email from F. Oswald, et al., regarding hearing dates, motions, and related matters (.3).
06/18/25	D. Thomas-Nichols	0.30	157.50	B110	Revise workstream memo (.2); correspond with T. Moyron with updated workstream memo (.1)
06/19/25	G. Medina	1.40	735.00	B110	Review and send pro hac motions to V. Durrer and T. Moyron for review (0.4); edit pro hac motion for V. Durrer (0.2); call with T. Moyron regarding pro hac motion and revise (0.3); send pro hac motions for V. Durrer and T. Moyron to D. Person for filing (0.3); coordinate with D. Person regarding additional filings (0.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/25	T. Moyron	0.40	618.00	B110	Correspond regarding pro hac vice applications with G. Medina (.1); attention to timeline and inquiries from Togut firm regarding various motions (.2); correspondence from D. Person regarding second day notice (.1).
06/20/25	D. Cook	0.50	550.00	B110	All hands call with Togut to discuss case strategy and Friday and weekend filings.
06/20/25	G. Medina	0.40	210.00	B110	Coordinate re attendees at upcoming hearing (0.2); correspond with chambers and send list of individuals who will be attending Monday's Hearing via Zoom (0.2).
06/20/25	D. Thomas-Nichols	0.30	157.50	B110	Revise workstream memo (.2); correspond with T. Moyron with revised memo (.1).
06/23/25	G. Medina	0.60	315.00	B110	Coordinate with docketing regarding critical dates to calendar (0.2); correspond with T. Moyron and J. Wang regarding Powin Project LLC (0.2); correspond with TSS and Verita regarding service (0.2).
06/23/25	C. Doherty, Jr.	0.10	110.00	B110	Provide comments regarding joint administration motion and strategy (.1).
06/24/25	G. Medina	0.40	210.00	B110	Follow-up with C. Uko and C. Paulson regarding status of creditor matrix information requested (0.3); follow-up with J. Wang regarding creditor matrix parties (0.1).
06/24/25	D. Thomas-Nichols	0.30	157.50	B110	Revise workstreams memo (.2); correspond with T. Moyron regarding same (.1).
06/24/25	T. Moyron	0.20	309.00	B110	Emails with Verita, et al., regarding creditors and matrix (.2).
06/24/25	C. Doherty, Jr.	0.20	220.00	B110	Analysis re lodging of Joint Administration motion (1); review draft of draft notice for adjourning first day hearings (.1).
06/25/25	D. Thomas-Nichols	0.30	157.50	B110	Revise workstream memo (.3).
06/25/25	V. Durrer	0.30	540.00	B110	Review correspondence with Chambers re omnibus hearings (.1); call with Togut re same (.2).
06/26/25	T. Moyron	0.30	463.50	B110	Emails with F. Oswald, et al., re coordination and memo (.1); analysis re same issues (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/26/25	G. Medina	0.40	210.00	B110	Correspond with C. Doherty regarding procedures for submitted amended joint administration order and submit amended order to chambers.
06/26/25	C. Doherty, Jr.	0.60	660.00	B110	Prepare for and attend team call concerning case updates and assignments (.4); review and respond to emails and provide instruction regarding uploading orders for court (.2).
06/27/25	C. Doherty, Jr.	0.20	220.00	B110	Review and respond to emails concerning uploading orders and UST comments.
06/27/25	G. Medina	0.60	315.00	B110	Analysis regarding notice of cancellation of emergency hearing (0.2); correspond with F. Oswald regarding the amended joint administration order (0.3); call with C. Doherty regarding amended joint administration order (0.2); received and review AP aging creditors list from T. Moyron (0.1).
06/28/25	G. Medina	0.80	420.00	B110	Correspond with Verita regarding service of stipulation (0.1); correspond and send to A. Cordova details for each party such as contact information in preparation for the call with Verita and Uzzi (0.2); call with Verita and Uzzie regarding creditor matrix parties and information received or needed (0.5).
06/28/25	T. Moyron	0.80	1,236.00	B110	Call with J. Wang, Verita, , G. Medina, et al., regarding parties, matrix, and other case matters.
06/29/25	S. Ruben	0.10	95.00	B110	Analysis re upcoming deadlines and hearings.
06/30/25	C. Doherty, Jr.	0.30	330.00	B110	Review and respond to emails concerning deadlines and administrative matters.
06/30/25	G. Medina	0.60	315.00	B110	Coordinate with docketing regarding calendaring critical dates (0.3); correspond with TSS and send amended joint administration order (0.2).
06/30/25	V. Durrer	0.20	360.00	B110	Analysis re deadlines generally (.1); call with Huron re same (.1).
06/30/25	J. Beck	0.20	290.00	B110	Review reclamation notice and email correspondence regarding same.

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Date	Timekeeper	Hours	Amount	Task	Narrative
	Subtotal	72.70	77,359.50		

B120 - Asset Analysis and Recovery

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	J. Beck	0.80	1,160.00	B120	Review and revise draft settlement agreement with Akaysha (.8).
06/10/25	V. Durrer	0.40	720.00	B120	Revise Australia customer term sheet (.2); call with Australia customer counsel re same (.2).
06/11/25	J. Beck	0.50	725.00	B120	Review analysis of Australian tax issues related to customer settlement agreement Tax (.5).
06/13/25	J. Beck	0.20	290.00	B120	Call counsel to vendor regarding Australia project sites (.2).
06/13/25	J. Beck	1.20	1,740.00	B120	Review and revise draft settlement agreement with customer (1.2).
06/13/25	V. Durrer	0.10	180.00	B120	Analysis re Akaysha proposal to acquire assets (.1).
06/14/25	D. Cook	0.20	220.00	B120	Analysis concerning draft customer settlement agreement with Akaysha.
06/14/25	J. Beck	1.30	1,885.00	B120	Continue to review and revise draft settlement agreement with Customer (1.3).
06/15/25	N. Janda	1.40	1,568.00	B120	Review and revise draft Akaysha settlement agreement (1.1); analysis regarding the same (.3).
06/15/25	J. Beck	2.50	3,625.00	B120	Draft board minutes regarding Akaysha settlement (.2); review substantial additional comments to customer settlement agreement and revise same (2.2); email correspondence with W&C regarding settlement agreement (.1).
06/16/25	J. Beck	0.40	580.00	B120	Revise ongoing settlement agreement with customer to address certain foreign tax issues (.2); call with A. Georgeallas regarding open issue (.2).
06/16/25	N. Janda	1.10	1,232.00	B120	Continue to review and revise draft Akaysha settlement agreement.
06/16/25	V. Durrer	0.30	540.00	B120	Analysis re Akaysha negotiations.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/16/25	D. Cook	8.60	9,460.00	B120	Zoom conference with client representatives concerning Akaysha settlement agreement (.4); research and analysis concerning motion and related materials for approval of same (3.9); prepare motion and related materials for approval of same (4.3).
06/17/25	J. Beck	3.80	5,510.00	B120	Provide preliminary comments to motion for approval of customer agreement (1.2); continue to review and revise customer settlement agreement including review comments from KKR (1.8); draft minutes regarding same (.2); being reviewing EKS documents to assess company's rights thereunder (.6)
06/17/25	T. Moyron	0.30	463.50	B120	Correspondence regarding filing of motion, settlement motion to seal with F. Oswald re Akaysha.
06/17/25	D. Cook	6.90	7,590.00	B120	Prepare motion to approve settlement agreement and assume and assign executory contracts including with respect to comments received (6.3); email communications with Togut regarding expedited consideration and redactions (.1); analysis concerning client document upload with respect to settlement agreement (.5).
06/17/25	T. Moyron	0.30	463.50	B120	Analyze emails from G. Uzzi, J. Beck re timing and settlement of Akaysha(.3).
06/17/25	T. Moyron	0.60	927.00	B120	Analyze motion to approve settlement agreement and assume and assign executory contracts and provide comments thereto (.3) and related emails (.1); correspondence from F. Oswald regarding sealing motion (.2).
06/18/25	D. Cook	2.30	2,530.00	B120	Further prepare motion to approve settlement agreement and assume and assign executory contracts.

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06/18/25	J. Beck	3.80	5,510.00	B120	Review documents related to sale of Debtor's interest in JV entity and draft summary analysis regarding same (1.9); discuss status of deliverables in customer settlement agreement with counsel for customer (.2); review IP escrow agreements for propriety to release to potential bidder (.3); review documents uploaded by Company to prepare for distribution to customer under proposed settlement agreement (1.4).
06/18/25	H. Thomas	0.30	256.50	B120	Assist J. Beck and G. Medina in creating database of documents for Weil.
06/18/25	T. Moyron	0.20	309.00	B120	Analysis re Akaysha settlement.
06/19/25	D. Cook	0.20	220.00	B120	Customer Email correspondence with Togut team concerning settlement motion.
06/19/25	G. Medina	2.30	1,207.50	B120	Continue to download and upload deliverables C. Paulson added to an existing data site for the purpose external access to Weil.
06/19/25	V. Durrer	0.70	1,260.00	B120	Call with Hitachi re EKS subsidiary (.4); analysis re same (.1); call with B. Kane re Idaho Power (.1); analysis re potential settlement (.1).
06/19/25	V. Durrer	0.10	180.00	B120	Correspond with Weil re Akaysha transaction (.1).
06/19/25	T. Moyron	0.30	463.50	B120	Attention to emails from Togut firm and related motions to shorten and seal re Akaysha settlement (.3).
06/19/25	J. Beck	2.70	3,915.00	B120	Compile information and send email regarding customer settlement agreement (.1); call with JV counterparty regarding potential sale of Debtor's JV interests (.4); review and revise draft settlement motion for customer settlement and related motion to seal and motion to expedite (2.2).
06/20/25	J. Beck	2.10	3,045.00	B120	Call with customer legal team regarding open issue on one off customer settlement agreement (1.7); coordinate call with clients and customers and draft and circulate agenda for call (.3); attention to Australian employment issues (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/20/25	G. Medina	0.90	472.50	B120	Received additional folder from C. Paulson to include in new database (0.2); download and upload into new database (0.7).
06/20/25	D. Cook	0.20	220.00	B120	Analyze latest edits to settlement agreement.
06/21/25	N. Janda	3.10	3,472.00	B120	Revise Akaysha settlement agreement (1.5); confer with counsel for creditors; develop strategy to close settlement (1.0); confer with J. Beck regarding the same (.6).
06/21/25	V. Durrer	0.20	360.00	B120	Analysis re Akaysha settlement transaction (.2).
06/22/25	V. Durrer	0.40	720.00	B120	Analysis re Akaysha settlement (.4); call with J. Beck re same (.3).
06/22/25	D. Cook	0.40	440.00	B120	Email correspondence with Weil and Togut concerning notice shortening materials with respect to settlement approval (.2); analysis concerning status of same (.2).
06/22/25	J. Beck	4.30	6,235.00	B120	All hands call with customer legal team to close out open issues on settlement agreement (1.4); review markup to interim order from customer counsel (.2); attention to IP issues in customer settlement agreement (.4); review revised draft of customer settlement agreement (.5); Analysis re same (.3); attention to schedules for customer agreement (1.5).
06/23/25	D. Cook	0.40	440.00	B120	Email communications with J. Beck concerning draft settlement agreement (.2); email correspondence with K. Kistingner concerning draft settlement agreement (.2).
06/23/25	G. Medina	2.50	1,312.50	B120	Review request from J. Beck and update the index to the Akaysha Deliverable data room (0.7); further correspond with J. Beck and send links to Dentons Powin Contracts Dataroom and the Akaysha Deliverable data room with product supply agreement requested (0.4); update Akaysha Deliverables per the request of J. Beck (0.4); create new index for updated Akaysha Deliverable data room (1.0).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/23/25	N. Janda	2.90	3,248.00	B120	Revise settlement agreement (1.2); prepare for and negotiate settlement language with counsel for Akaysha (.9); finalize settlement (.8).
06/23/25	J. Beck	0.80	1,160.00	B120	Review markup to customer settlement agreement from KKR (.1); attention to employment severance issues (.4); communicate with Faegre regarding customer settlement and other issues (.3).
06/24/25	J. Beck	0.40	580.00	B120	Review additional comments to customer settlement agreement from customer counsel (.3); call with customer counsel regarding settlement agreement (.1).
06/24/25	D. Cook	0.20	220.00	B120	Email correspondence with J. Beck concerning settlement status (.1); analyze state of current draft motion with respect to same (.1).
06/25/25	J. Beck	0.20	290.00	B120	Call with Hitachi counsel regarding EKS issues.
06/25/25	G. Medina	0.50	262.50	B120	Work on pending access to Weil and White & Case attorneys of data room Deliverable.
06/25/25	S. Schrag	0.10	110.00	B120	Analysis re Akayska settlement agreement.
06/26/25	S. Schrag	0.40	440.00	B120	Analysis re cure costs for settlement agreement (.2); prepare motion in support of settlement (.2).
06/26/25	G. Medina	0.70	367.50	B120	Trouble shoot login issues with parties accessing deliverables database.
06/26/25	J. Beck	0.10	145.00	B120	Call with customer regarding access to IP in IP escrows (.1).
06/26/25	T. Moyron	0.10	154.50	B120	Attention to sealing motion and related emails from Togut, re Akaysha.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/25	G. Medina	1.60	840.00	B120	Correspond with K. Matthew (Weil) regarding access to deliverables database (0.2); correspond with J. Beck regarding access to deliverables data room (0.2); trouble shoot downloading issues for M. Kim from Weil (0.4); received request from M. Kim related to additional parties from Ashurt and Akaysha Energy who need access to data room (0.5); work on facilitating additional request from M. Kim related to addition Akaysha Energy professionals who need access to deliverables data room (0.3).
06/27/25	D. Cook	1.10	1,210.00	B120	Analyze settlement terms and timing for motion to approve same (.3); zoom conference with S. Schrag, T. Moyron, Weil, Togut concerning settlement (.8).
06/27/25	S. Schrag	3.90	4,290.00	B120	Review and analyze Weil comments to motion to settle (.4); analysis regarding comments (.1); further prepare the settlement motion (3.4).
06/27/25	S. Schrag	0.80	880.00	B120	Confer with Togut team, Weil team, and Dentons team regarding redactions and related justifications in support of settlement motion.
06/27/25	S. Schrag	0.20	220.00	B120	Further analysis re settlement motion.
06/27/25	S. Schrag	0.30	330.00	B120	Conference with A. Glaubach regarding upcoming hearing for settlement motion (.2); confer with F. Oswald, A. Glaubach, and D. Person re hearing re same (.1).
06/27/25	S. Schrag	1.00	1,100.00	B120	Review and analyze Weil comments to motion to shorten time (.2); further prepare the same (.5); further prepare order in support of motion to shorten time (.3).
06/27/25	S. Schrag	2.90	3,190.00	B120	Prepare declaration in support of settlement motion.
06/27/25	S. Schrag	1.80	1,980.00	B120	Further prepare order in support of settlement motion.
06/27/25	S. Schrag	2.30	2,530.00	B120	Further prepare motion to seal (1.2); further prepare order in support (.6); confer with A. Glaubach and R. Howard regarding the same (.3); conference with A. Glaubach regarding the same (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/25	T. Moyron	0.80	1,236.00	B120	Call with Weil, S. Schrag, Togut firm, et al., regarding settlement motion and redactions.
06/27/25	J. Beck	3.70	5,365.00	B120	Review Weil proposed redactions to settlement agreement and revisions to motions (1.1); review and revise draft motion for settlement approval and proposed order (1.6); review proposed redactions of settlement agreement and email correspondence with Togut regarding propriety of same (.6); review proposed schedule of cure costs related to Australia subcontracts (.4).
06/28/25	T. Moyron	2.80	4,326.00	B120	Revise motion and declaration re settlement.
06/28/25	T. Moyron	0.10	154.50	B120	Correspondence with Togut, Weil, R. Howard et al., regarding motion to seal and redactions re Akaysha (.6); analyze motion to seal (.2) and provide comment thereon (.1); call with R. Howard re motion to seal and timing of updated documents (.1).
06/28/25	J. Beck	4.20	6,090.00	B120	Call with customer regarding support for project transition (.4); call with S. Schrag regarding motion to approve settlement (.1); review contracts in database and reconcile with cure cost schedule (2.2); review comments to settlement motion from T. Moyron (.3); review final proposed redacted versions of settlement documents and motions (1,2)
06/28/25	S. Schrag	0.20	220.00	B120	Confer with J. Beck re potential resolutions and settlement motion.
06/28/25	S. Schrag	5.10	5,610.00	B120	Further prepare motion to seal with conforming changes (1.2); further prepare order granting motion to seal (.8); multiple conferences and correspondence with R. Howard re motion to seal and motion to shorten time (.3); review court rules regarding filing under seal (.6); multiple conferences with G. Medina re redactions (.6); prepare redacted settlement agreement (1.1); prepare omitted settlement motion and declaration (.4); confer with A. Bascoy regarding redactions (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/28/25	S. Schrag	0.70	770.00	B120	Review correspondence in support of settlement motion and upcoming hearing (.2); confer with F. Oswald regarding filings (.3); confer with D. Calderon regarding noticing (.1).
06/28/25	S. Schrag	2.10	2,310.00	B120	Review correspondence from G. Uzzi re declaration in support of settlement agreement (.1); multiple correspondence and conference with G. Uzzi re declarations in support of settlement motion and motion to seal (.3); incorporate comments from T. Moyron into declaration in support of settlement agreement (1.4); incorporate comments from G. Uzzi into declaration in support of settlement agreement (.3); confer with G. Uzzi and C. Paulson regarding hearing on settlement agreement (.1).
06/28/25	S. Schrag	3.20	3,520.00	B120	Confer with T. Moyron regarding settlement motion (.5); review and analyze comments from Weil regarding settlement motion and related papers (.3); incorporate Weill comments into the same (.2); settlement motion (1.4); further prepare order granting settlement motion (.8).
06/28/25	S. Schrag	1.80	1,980.00	B120	Confer with J. Beck re cure notices and schedule (.2); further prepare cure notice (.7); further prepare order granting assumption procedures (.9).
06/28/25	S. Schrag	2.30	2,530.00	B120	Further prepare motion to shorten time with conforming changes (1.1); further prepare order granting motion to shorten notice (.9); further prepare notice of motion to expedite (.3).
06/28/25	C. Doherty, Jr.	0.20	220.00	B120	Review filed motion regarding settlement with major customer.
06/28/25	G. Medina	0.50	262.50	B120	Review request from J. Beck and upload filed to Deliverables database.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/28/25	G. Medina	3.50	1,837.50	B120	Analysis regarding redaction of settlement agreement (0.2); redact settlement agreement (1.0); received and worked on additional redactions (0.7); review procedures for filing motions under seal (0.3); analysis regarding filings settlement motion and related filings (0.2); receive and file motion to approve compromise or settlement under Rule 9019 (0.3); file motion to seal regarding confidential Information Contained in the settlement agreement (0.3); file motion under seal (0.3); file application to shorten time (0.2).
06/29/25	S. Schrag	0.90	990.00	B120	Multiple correspondence with F. Oswald re settlement motion (.3); analysis re comments to settlement motion (.4); multiple correspondence with A. Bascoy re redacted material, settlement motion, and hearing (.2).
06/30/25	S. Schrag	0.40	440.00	B120	Analyze correspondence regarding hearing on settlement motion from F. Oswald and Chambers (.2); analyze correspondence regarding settlement motion and hearing from T. Moyron (.2).
06/30/25	J. Beck	2.40	3,480.00	B120	Review check list of settlement deliverables with Akaysha and review documents in the data room regarding same(.5); attend daily board call to discuss various open items and case strategy (.7); call with Weil team regarding closing deliverables (.6); review budget variance documents and email correspondence regarding sharing of items with customer (.4) ; multiple calls with B. Kane regarding Akaysha deliverables (.3).
06/30/25	T. Moyron	0.50	772.50	B120	Call with I Tsveklova, A. Bascoy, J. Beck, et al. re Akaysha re post-transaction checklist.
06/30/25	H. Thomas	0.50	427.50	B120	Call with Weil regarding post-execution checklist and outstanding items.
06/30/25	V. Durrer	0.10	180.00	B120	Analysis re EKS discussions.
	Subtotal	116.60	137,716.50		

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B130 - Asset Disposition

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	V. Durrer	0.50	900.00	B130	Analysis re NDA markups for sale process (.5).
06/10/25	S. Schrag	3.90	4,290.00	B130	Review and analyze status of NDAs from J. Cheng (.3); review and comment on NDAs (1.2); conference with J. Beck and V. Durrer regarding NDA (.6); prepare NDAs (.9); correspond with G. Uzzi re the same (.5); confer with J. Cheng regarding NDAs (.4).
06/10/25	J. Beck	0.70	1,015.00	B130	Attention to NDA with FlexGen (.3); call with Huron regarding access agreement for NDA parties (.1); email correspondence regarding inventory lists and spare parts lists (.3)
06/11/25	S. Schrag	2.40	2,640.00	B130	Confer with J. Cheng re NDAs (.1); prepare updated NDA (1.7); analyze and discuss NDAs with V. Durrer (.4); confer with J. Smith re NDA (.2).
06/11/25	T. Moyron	0.80	1,236.00	B130	Call with Huron, G. Uzzi re inventory sale.
06/12/25	T. Moyron	0.60	927.00	B130	Discussion with G. Uzzi, C. Ucko regarding inventory and sale thereof (.4); analysis re same (.2).
06/12/25	S. Schrag	1.80	1,980.00	B130	Review and analyze outstanding NDAs (.3); confer with J. Cheng re the same (.3); analyze and comment on NDAs (1.2).
06/13/25	S. Schrag	4.80	5,280.00	B130	Review and comment on 5 separate NDAs (2.6); further prepare the same (1.7); confer with J. Beck regarding the same (.2); multiple emails with J. Cheng re the same (.3).
06/13/25	S. Schrag	0.80	880.00	B130	Confer with potential purchaser's team, M. Turnipseed, and V. Durrer regarding potential transaction.
06/13/25	V. Durrer	1.80	3,240.00	B130	Analysis re FlexGen interest (.2); call with Huron re same (.3); review FlexGen proposed stalking horse proposal and revise (.8); follow up re same (.1); call with G. Uzzi re same (.1); call with FlexGen counsel re same (.2); call with Huron re same (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/25	J. Beck	0.90	1,305.00	B130	Review and revise multiple NDAs (.4); call with strategic purchaser regarding potential transaction constructs (.5).
06/14/25	J. Beck	0.30	435.00	B130	Review NDA for potential investor interested in process (.3).
06/14/25	S. Schrag	0.40	440.00	B130	Prepare comments to NDA (.2); confer with S. Moran regarding the same (.2).
06/14/25	R. Garms	0.80	664.00	B130	Analysis regarding status of open items regarding sale.
06/15/25	V. Durrer	0.30	540.00	B130	Follow up with Huron re FlexGen proposal (.1); follow up with C. Ucko re model for same (.1); follow up with FlexGen (.1).
06/16/25	T. Moyron	1.00	1,545.00	B130	Call with G. Uzzi, M. Turnipseed re sale issues and related matters.
06/16/25	S. Schrag	2.40	2,640.00	B130	Multiple emails with J. Cheng re NDAs (.4); prepare comments to multiple NDAs (1.3); analysis re same (.2); confer with J. Kaplan regarding NDA (.5).
06/16/25	S. Schrag	1.30	1,430.00	B130	Confer with V. Durrer regarding Cease & Desist re violation of NDA (.1); review and analyze correspondence in support of the same (.4); prepare the same (.8).
06/16/25	L. Macksoud	3.00	3,750.00	B130	Draft motion to sell inventory.
06/16/25	L. Macksoud	0.20	250.00	B130	Analysis re sale issues.
06/16/25	S. Schrag	0.80	880.00	B130	Confer with G. Uzzi, C. Ucko, M. Turnipseed, S. Moran, V. Durrer, J. Beck, T. Moran, B. Kane, and C. Paulson re potential sale transactions.
06/16/25	S. Schrag	0.30	330.00	B130	Confer with V. Durrer and A. Tomlinson re stalking horse bid.
06/16/25	J. Beck	1.00	1,450.00	B130	Call with advisor and management teams regarding status/next steps and certain bid for purchase of the company from interested buyer (.9); analysis re sale inventory (.1).
06/16/25	G. Medina	0.20	105.00	B130	Analysis regarding data room containing Powin Contracts (0.2).
06/16/25	J. Beck	0.20	290.00	B130	Review term sheet from interested purchaser (.2).

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06/17/25	G. Medina	1.30	682.50	B130	Receive and review link from C. Paulson regarding Huron dataroom (0.3); trouble shoot access for C. Paulson to upload contracts onto Dentons direct site for internal review (1.0).
06/17/25	S. Schrag	3.70	4,070.00	B130	Prepare for conversation with Ropes Gray re NDA (.1); conference with J. Kaplan re NDA (.4); review revised language (.2); confer with J. Beck regarding the same (.1); confer with J. Cheng regarding the same (.1); review and analyze NDA from J. Cheng (.1); confer with G. Uzzi re the same (.1); confer with J. Cheng re the same (.1); analyze additional NDA (.1); confer with Q. Connolly regarding the same (.1); multiple calls with J. Cheng re NDA (.3); analyze the same (.5); prepare comments to the same (.5); confer with G. Uzzi re the same (.3); confer with S. Moran regarding NDA revisions (.3); further prepare NDA with potential purchaser (.4).
06/17/25	S. Schrag	0.20	220.00	B130	Analysis re stalking horse bid.
06/17/25	V. Durrer	0.10	180.00	B130	Analysis re CES NDA.
06/18/25	S. Schrag	1.20	1,320.00	B130	Confer with J. Cheng re multiple NDAs with potential purchasers (.3); confer with S. Moran re NDAs (.1); analyze NDA (.3); comment on the same (.4); confer with G. Uzzi re the same (.2).
06/19/25	T. Moyron	0.20	309.00	B130	Analyze emails from S. Moran, et al., regarding CES.
06/19/25	G. Medina	2.80	1,470.00	B130	Continue to review and download of contracts from Powin Database created and uploaded those contract to the new deliverables database created for internal and external access (2.4); correspond with J. Beck D. Cook and T. Henry regarding new database (0.2); correspond with C. Paulson regarding new contracts (0.2).
06/19/25	T. Moyron	0.10	154.50	B130	Correspondence from F. Oswald re potential purchaser.
06/21/25	J. Beck	0.60	870.00	B130	Review stalking horse purchase term sheet (.6).

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06/21/25	V. Durrer	0.40	720.00	B130	Revise draft agreement re sale (.2); call with Huron re same (.1).; call with Huron re FLexGen bid (.1).
06/23/25	S. Schrag	2.40	2,640.00	B130	Confer with J. Cheng re NDAs (.2); review and analyze multiple NDAs (.6); further prepare multiple NDAs (1.5); confer with G. Uzzi regarding NDAs (.1).
06/23/25	T. Moyron	0.30	463.50	B130	Analyze correspondence from J. Mispag regarding FlexGen proposal.
06/24/25	S. Schrag	0.20	220.00	B130	Confer with G. Medina re access for Huron folks to contracts.
06/24/25	S. Schrag	1.10	1,210.00	B130	Review and analyze multiple NDAs (.2); confer with J. Cheng re the same (.2); prepare NDAs (.5); confer with G. Uzzi re the same (.2).
06/24/25	G. Miller	1.20	1,500.00	B130	Review stalking horse bid term sheet (.6); Calls and emails with H. Thomas and S. Ruben re sale (.6).
06/24/25	G. Miller	0.40	500.00	B130	Review sample bid procedures.
06/24/25	S. Ruben	0.20	190.00	B130	Analysis re motion to sell property.
06/24/25	H. Thomas	3.20	2,736.00	B130	Draft sale motion related to proposed sale to FlexGen.
06/24/25	T. Moyron	0.60	927.00	B130	Attention to term sheet and related documents re stalking-horse bidder (.4); coordinate next steps and preparation of motion and related matters (.2).
06/25/25	T. Moyron	0.60	927.00	B130	Review proposed sale timeline and other sale matters (.3); correspondence with Huron, F. Oswald, et al., re same (.3).
06/25/25	H. Thomas	1.10	940.50	B130	Motion Draft Huron Declaration to accompany Sale Motion.
06/25/25	H. Thomas	2.60	2,223.00	B130	Motion Draft sale motion to stalking horse purchaser and detailing relevant facts, dates, and bases for relief.
06/25/25	H. Thomas	2.10	1,795.50	B130	Draft Bidding Procedures Order to accompany Sale Motion and delineate proposed order to be signed by the Court.
06/25/25	H. Thomas	3.30	2,821.50	B130	Draft Bidding Procedures to accompany sale motion and the Notices of Sale/Auction/Hearing thereto

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06/25/25	S. Ruben	2.40	2,280.00	B130	Draft sale motion (2.4).
06/25/25	G. Miller	5.00	6,250.00	B130	Further prepare motion to approve sale and bid procedures.
06/25/25	S. Schrag	1.40	1,540.00	B130	Confer with J. Cheng re NDAs (.3); review and analyze proposed NDAs language (.3); further prepare the same (.8).
06/25/25	S. Schrag	0.50	550.00	B130	Confer with S. Moran re bidding process (.2); analysis re same (.3).
06/25/25	N. Janda	6.20	6,944.00	B130	Review and update IP portfolio information (2.5); review licenses in furtherance of understanding escrow obligations (3.2); prepare for due diligence call with FlexGen (.5).
06/25/25	V. Durrer	0.90	1,620.00	B130	Call with Latham re draft APA (.1); analysis re local rules for auctions (.2); analysis re FlexGen NDA (.1); call with G. Uzzi re bid procedures (.2); analysis re same (.3).
06/26/25	N. Janda	1.40	1,568.00	B130	Prepare for and participate in IP and technology due diligence call with FlexGen.
06/26/25	G. Medina	0.50	262.50	B130	Correspond with D. Cook regarding information for FlexGen Power Systems and their counsel (0.1); review and send to Verita complete addresses for attorneys who represent FlexGen Power System related to service of order (0.4).
06/26/25	S. Schrag	0.30	330.00	B130	Participate in Due Diligence call with FlexGen and Powin teams (V. Durrer, J. Smith, S. Moran, C. Paulson) [left call early for another conference call.
06/26/25	S. Schrag	0.60	660.00	B130	Confer with S. Moran re due diligence process (.2); conduct analysis of the same (.4).
06/26/25	S. Schrag	0.90	990.00	B130	Confer with J. Cheng re NDAs (.4); prepare the same (.5).
06/26/25	S. Schrag	0.50	550.00	B130	Participate in call with F. Oswald, T. Moyron, J. Beck, G. Medina, and D. Person re filings of bidding procedures and settlement motions.
06/26/25	S. Ruben	1.60	1,520.00	B130	Draft sale motion and notices of sale and auction (1.6).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/26/25	V. Durrer	1.80	3,240.00	B130	Call with Huron and company re FlexGen diligence and sale process (1.0); analysis re bid procedures (.4); call with Huron re same (.1); follow up with C. Ucko and G. Uzzi re same (.3).
06/26/25	G. Miller	8.20	10,250.00	B130	Review sample bid procedures (.8); Further prepare and incorporate comments re motion to approve sale and bid procedures (7.4).
06/26/25	H. Thomas	2.20	1,881.00	B130	Continue to review and revise Sale Motion and ancillary documents.
06/26/25	J. Beck	2.00	2,900.00	B130	Attend due diligence call with potential stalking horse buyer (1.5); analysis re sale procedures with G. Miller (.2); review draft of bidding procedures motion (.3).
06/26/25	T. Moyron	0.40	618.00	B130	Attention to sale issues.
06/26/25	T. Moyron	0.50	772.50	B130	Participate in call with F. Oswald, J. Beck regarding bidding procedures (.5).
06/27/25	T. Moyron	0.60	927.00	B130	Attention to issues regarding sale, bidding procedures and timing thereof (.4); analyze notice and provide comments thereto (.2).
06/27/25	G. Miller	0.70	875.00	B130	Emails with C. Paulson, Huron and Uzzi re comments to draft motion to approve sale and bid procedures.
06/27/25	G. Miller	0.90	1,125.00	B130	Further prepare motion to approve sale and bid procedures.
06/27/25	S. Ruben	1.10	1,045.00	B130	Revise sale motion (.7); declaration re same (.4).
06/27/25	V. Durrer	0.90	1,620.00	B130	Call with Huron re bid procedures (.2); call with Latham re same (.3); revise bidding notice (.3); follow up with Latham re same (.1).
06/27/25	C. Doherty, Jr.	0.40	440.00	B130	Review draft of sale motion and bidding procedures.
06/27/25	N. Janda	2.10	2,352.00	B130	Review and revise asset purchase agreement from FlexGen.
06/28/25	V. Durrer	0.10	180.00	B130	Analysis re updated bidding procedures.
06/28/25	S. Ruben	0.10	95.00	B130	Analysis re sale motion comments.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/28/25	G. Miller	3.60	4,500.00	B130	Incorporate comments and update motion to approve sale and bid procedures (3.6).
06/30/25	V. Durrer	2.80	5,040.00	B130	Revise bidding procedures (1.3); call with Latham re same (.5); call with Huron re same (.2); follow up with G. Uzzi re same (.2); call with client team re sale process (.4); receive input from Huron re same (.1); correspond with UCC advisors re same (.1).
06/30/25	C. Doherty, Jr.	0.30	330.00	B130	Review draft of sale motion and supporting documents.
06/30/25	S. Ruben	1.40	1,330.00	B130	Analysis re research findings (.2); further research case law on break-up fees (1.2).
06/30/25	G. Miller	7.80	9,750.00	B130	Further prepare and incorporate comments re motion to approve sale and bid procedures (7.3); Call with J. Mispagel re bid procedures (.5).
06/30/25	G. Miller	0.90	1,125.00	B130	Further prepare declaration in support of sale.
06/30/25	T. Moyron	0.90	1,390.50	B130	Analyze comments from FlexGen's counsel on bidding procedures, motion, order, etc. (.4); call with J. Mispagel re same (.5).
06/30/25	T. Moyron	3.70	5,716.50	B130	Analyze, prepare and provide comments on bid procedures and sale motion.
06/30/25	T. Moyron	0.70	1,081.50	B130	Analyze cases re bid procedures re break-up fees (.4); correspond with G. Miller, et al., re same (.3).
06/30/25	J. Beck	0.50	725.00	B130	Review current draft of FlexGen asset purchase agreement.
06/30/25	J. Beck	0.40	580.00	B130	Call with Latham regarding bid procedures, and other case items.
06/30/25	H. Thomas	1.20	1,026.00	B130	Research into break up fees (1.2).
	Subtotal	129.50	153,511.50		

B140 - Stay Relief/Adeq Prot

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	J. Beck	0.60	870.00	B140	Attention to automatic stay issues and review and revise violation letter (.6).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	V. Durrer	0.90	1,620.00	B140	Revise Zitara cease and desist letter (.3); research re same (.6).
06/11/25	S. Schrag	4.10	4,510.00	B140	Review and analyze correspondence re Zitara stay violations (.3); analyze Zitara posts (.3); prepare cease & desist letter to Zitara (1.7); analysis re same (.9); confer with F. Oswald, A.Togut, and J. Borriello (.2); incorporate comments therefrom (.6); confer with B. Kane re the same (.1).
06/12/25	T. Moyron	0.30	463.50	B140	Attention to Keller and Zitara's cease and desist letters.
06/12/25	S. Schrag	2.80	3,080.00	B140	Further prepare cease & desist letter to Zitara (.5); prepare cease & desist letter to Keller's (2.3).
06/12/25	V. Durrer	0.50	900.00	B140	Participate in negotiations with surety seeking stay relief (.3); review letter potentially violating automatic stay (.1); call with B. Kane re same (.1).
06/12/25	G. Medina	0.30	157.50	B140	Review docket and send to DUS and TSS limited objection of Aplied Surety Underwriters, SiriusPoint America Insurance Company and Pennsylvania Insurance Company to Debtors of Cash Collateral motion (0.3).
06/13/25	V. Durrer	0.20	360.00	B140	Analysis re Main Freight assertion of lien (.2).
06/13/25	V. Durrer	0.20	360.00	B140	Analysis re cease and desist letters (.2).
06/13/25	V. Durrer	0.40	720.00	B140	Call with general counsel re pending litigation and impact of automatic stay (.4)
06/13/25	H. Thomas	3.20	2,736.00	B140	Draft stay violation letter to Weifang (.4); draft similar letter to CATL (.3); draft stay violation communication to RES (.3); draft letter re violation to Tualatin creditor (.2); research re potential stay violation by Desert Quartzite (.7); draft violation letter re same (.3); prepare letter re same (.2); analysis re revisions to stay violation letters (.8).
06/13/25	T. Moyron	0.50	772.50	B140	Call with C. Paulson, F. Oswald re stay of prepetition litigation.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/25	T. Moyron	0.90	1,390.50	B140	Attention to notices and stay letters to be drafted (.3); attention to further notices re notices of default (.4); attention to workstream memo regarding same (.2).
06/13/25	S. Schrag	5.20	5,720.00	B140	Further prepare cease & desist letter re Zitara (.3); further prepare cease & desist letter re Keller's (.3); analyze correspondence re stay violations of Akaysha (.4); analyze stay violation of Praxis (.4); other stay violations (.6); draft Akaysha cease & desist letter (1.3); draft PRAXIS cease & desist letter (1.1); review correspondence regarding additional stay violations (.4); analysis re multiple additional stay violations (.4).
06/14/25	H. Thomas	3.90	3,334.50	B140	Research into extraterritoriality of automatic stay for communications with foreign creditors.
06/14/25	T. Moyron	0.40	618.00	B140	Analysis re notices of stay (0.3); analysis re extension of stay and reach of stay in various regions (.1).
06/15/25	H. Thomas	2.60	2,223.00	B140	Draft and revise additional stay violation letters pursuant to additional notices received by client.
06/16/25	H. Thomas	0.40	342.00	B140	Finalize stay letters.
06/16/25	T. Moyron	0.40	618.00	B140	Analyze emails regarding surety and relief from stay (.2); call with V. Durrer and J. Wang re same (.2).
06/16/25	S. Schrag	0.50	550.00	B140	Analysis re stay violation (.2); further prepare the same (.3).
06/16/25	V. Durrer	0.60	1,080.00	B140	Call with L.Tancredi re surety lift stay motion (.2); analysis re custom bond issues (.1); call with client re same (.1); review stipulation re bond issues (.2).
06/16/25	V. Durrer	0.20	360.00	B140	Call with J. Krause re Main Freight goods.
06/17/25	V. Durrer	0.10	180.00	B140	Analysis re hearing on surety lift stay motion.
06/17/25	T. Moyron	0.30	463.50	B140	Analyze Surety motion (.2) and emails regarding shortening time (.1).
06/17/25	S. Schrag	0.30	330.00	B140	Review material re expedited hearing re surety bond.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/25	T. Moyron	0.20	309.00	B140	Attention to issue violating stay (.2).
06/20/25	T. Moyron	0.70	1,081.50	B140	Analyze motion and provide comments to motion to enforce automatic stay (.3); further emails from M. Winchester regarding power disconnection (.2); and analysis re same (.2).
06/20/25	S. Schrag	0.50	550.00	B140	Call with Dentons team and Togut team to discuss various stay violations.
06/23/25	T. Moyron	0.10	154.50	B140	Email from K. Capuzzi re Mainfreight.
06/25/25	V. Durrer	0.90	1,620.00	B140	Analysis re customs duties underlying surety bond (.2); review and revise surety stay relief stipulation (.2); call with G. Uzzi re same (.1); review Tancredi note re same (.1); call with L. Tancredi re same (.1); finalize stipulation re customs surety (.2).
06/26/25	V. Durrer	0.30	540.00	B140	Correspond with L. Tancredi re surety stay relief stip (.1); revise same (.1); correspond with Chambers re hearing on June 30 (.1).
06/27/25	V. Durrer	0.30	540.00	B140	Revise and finalize stipulation with surety party (.2); correspond with L. Tancredi re same (.1).
06/27/25	T. Moyron	0.20	309.00	B140	Attention to issues regarding surety, stipulation and order.
06/27/25	G. Medina	1.30	682.50	B140	Review request from F. Oswald and retrieve and send lift stay motion certificate of service (0.3); confer with Verita regarding service of stipulation (0.1); review cases related to form a notice of submission of stipulation settling the motion on the stipulation (0.5); file notice and stipulation and send to Verita for service (0.5).
06/27/25	J. Beck	0.20	290.00	B140	Review Mainfreight motion seeking determination that stay does not apply (.2)
06/29/25	V. Durrer	0.30	540.00	B140	Analysis re MainFreight holdings.
06/29/25	S. Ruben	0.10	95.00	B140	Analysis re Mainfreight's motion on stay.
06/30/25	C. Doherty, Jr.	0.50	550.00	B140	Investigate background and prepare draft of letter to Wildcat regarding stay violation.
06/30/25	T. Moyron	0.20	309.00	B140	Correspondence from K. Capuzzi, et al., re Main Freight.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/30/25	S. Ruben	0.60	570.00	B140	Research on Mainfreight's motion on stay (.1); analysis of Mainfreight motion and case law cited therein (.5).
06/30/25	V. Durrer	0.30	540.00	B140	Analysis re MainFreight scope of stay motion (.3).
06/30/25	V. Durrer	0.50	900.00	B140	Prepare for hearing re surety relief from stay (.1); participate in hearing re same (.4).
	Subtotal	37.00	43,339.50		

B150 - UCC Issues/Meetings

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	V. Durrer	1.70	3,060.00	B150	Analysis re formation of UCC (.1); call with prospective counsel for UCC re same (.1); call with T. Walsh re ACE candidacy for UCC (.2); call with B. Kane and J. Uzzi re 50 largest list (1.1); follow up with T. Walsh (.2).
06/17/25	T. Moyron	0.10	154.50	B150	Email from UST re Committee interviews (.1).
06/19/25	V. Durrer	0.60	1,080.00	B150	Call with Merola re UCC formation (.2); call with FTI re same (.4).
06/23/25	V. Durrer	0.30	540.00	B150	Analysis re UCC formation issues (.2); correspond with UST re same (.1).
06/23/25	C. Doherty, Jr.	0.20	220.00	B150	Review and respond to emails regarding case, including from UST regarding Committee formation (.2).
06/24/25	V. Durrer	0.70	1,260.00	B150	Call with UST re formation issues (.5); analysis re same (.2).
06/25/25	V. Durrer	0.30	540.00	B150	Call with B. Kane re UCC formation (.1); prepare memo to UST re same (.1).
06/26/25	V. Durrer	0.60	1,080.00	B150	Call with T. Karcher re UCC formation (.1); call with P. Navid re same (.1); call with T. Meyers re same (.2); call with L. Jones re same (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/25	V. Durrer	1.30	2,340.00	B150	Analysis re formation of UCC (.1); call with B. Stark re same (.4).; call with Brecker re same (.2); follow up with Huron re same (.2); call with Province re same (.2); call with UST re same (.1); analysis re same (.1).
06/28/25	V. Durrer	2.00	3,600.00	B150	Call with UCC advisors (1.5); call with Huron re same (.2); call with G. Uzzi re same (.3).
06/28/25	J. Beck	1.90	2,755.00	B150	Kick-off call with Brown Rudnick for the Committee.
06/29/25	V. Durrer	0.90	1,620.00	B150	Call with FTI about UCC formation (.4); call with T. Walsh re same (.1); correspond with UCC advisors re Akaysha deal (.1); call with G. Uzzi re same (.3).
06/30/25	T. Moyron	0.20	309.00	B150	Emails with F. Oswald, et al., re reclamation re PureSky.
	Subtotal	10.80	18,558.50		

B160 - Fee/Employment Applications

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	V. Durrer	0.10	180.00	B160	Professionals Call with J. Knight re Delaware counsel issues (.1).
06/10/25	T. Moyron	0.20	309.00	B160	Analysis regarding retention agreement (.2).
06/12/25	S. Schrag	0.70	770.00	B160	Analysis regarding retention applications (.3); begin preparing Dentons retention application (.3); begin preparing Huron retention application (.1).
06/12/25	C. Doherty, Jr.	1.60	1,760.00	B160	Prepare application to employ Uzzi and Lall as CRO.
06/13/25	C. Doherty, Jr.	0.10	110.00	B160	Prepare email regarding status and points to be completed for Uzzi & Lall CRO application.
06/16/25	E. Chew	0.70	665.00	B160	Continue to draft Dentons retention application (.4); analysis reb Rule 2014 disclosures (.3).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/16/25	S. Schrag	7.70	8,470.00	B160	Prepare retention order for U&L (1.8); prepare retention declaration re same(2.9); conduct research in support of support for retention declaration re same (.9); prepare exhibits (.3); prepare legal support and analysis for retention application (.6); confer with J. Cheng regarding retention declaration (.2); analysis re same (.7); correspond with A. Glaubach regarding retention application (.2).
06/16/25	E. Chew	3.60	3,420.00	B160	Draft Dentons retention application.
06/17/25	S. Ruben	0.30	285.00	B160	CRO retention Conference with T. Moyron re retention to employ CRO (.1); draft CRO retention application (.2).
06/17/25	S. Schrag	0.20	220.00	B160	Confer with A. Glaubach re Huron Retention Order and Declaration.
06/17/25	G. Medina	0.30	157.50	B160	Send per the request of S. Ruben sample CRO motions (0.3).
06/17/25	E. Chew	0.50	475.00	B160	Revise Dentons retention application (.5)
06/17/25	T. Moyron	0.90	1,390.50	B160	Meet with S. Ruben re CRO retention application (.1); analyze and provide comments to Dentons retention application (.7); correspondence with F. Oswald re retention applications (.1).
06/18/25	S. Ruben	0.60	570.00	B160	Draft CRO retention application (.6)
06/19/25	T. Moyron	0.30	463.50	B160	Call with C. Paulson regarding OPC motion and various professionals (.2); emails with C. Paulson, et al., re same (.1).
06/19/25	E. Chew	1.70	1,615.00	B160	Further updates to Dentons retention application.
06/19/25	T. Moyron	0.30	463.50	B160	Correspondence with S. Ruben re retention application re CRO (.1); correspondence with L. Ebrhaimi, et al., re retention application (.2).
06/19/25	S. Ruben	0.30	285.00	B160	Draft CRO retention application (.3);
06/19/25	T. Moyron	0.20	309.00	B160	Attention to OCP motion and related emails from C. Paulson, et al. (.2).
06/23/25	S. Ruben	2.60	2,470.00	B160	Draft motion to appoint CRO and staff (2.6).
06/23/25	T. Moyron	0.30	463.50	B160	Correspondence with F. Oswald, et al., re OCP motion.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/25	V. Durrer	0.20	360.00	B160	Review retention application for Uzzi Lall (.2).
06/24/25	S. Schrag	0.40	440.00	B160	Confer with S. Ruben re parties in interest list (.2); update Uzzi and Lall retention application (.2).
06/24/25	S. Ruben	1.50	1,425.00	B160	Draft motion to appoint CRO and staff (1.5).
06/24/25	T. Moyron	0.30	463.50	B160	Attention to CRO & U&L retention application (.3).
06/26/25	V. Durrer	0.30	540.00	B160	Call with G. Uzzi re retention issues (.1); revise retention application for Uzzi Lall (.2).
06/26/25	S. Ruben	0.40	380.00	B160	Correspond with T. Moyron re parties in interest list (.1); revise PII list for retention applications (.3).
06/30/25	S. Schrag	0.40	440.00	B160	Confer with S. Ruben re parties in interest (.1); confer with A. Glaubach re same (.1); analyze correspondence regarding retention applications (.2).
06/30/25	S. Ruben	0.80	760.00	B160	Revise parties in interest list and appointment of CRO (.2); revise motion to appoint CRO (.6).
06/30/25	T. Moyron	0.60	927.00	B160	Analyze Dentons' retention application and provide comments thereon.
06/30/25	E. Chew	1.80	1,710.00	B160	Revise retention application services to be provided, payment history, and additional edits.
06/30/25	D. Thomas-Nichols	0.60	315.00	B160	Revise parties in interest list (.5); analysis re revised parties in interest list (.1).
	Subtotal	30.50	32,612.00		

B195 - Non-Working Travel

Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	C. Doherty, Jr.	0.90	495.00	B195	Travel from Midtown NYC to NJ for first day hearing.
06/12/25	C. Doherty, Jr.	7.50	4,125.00	B195	Travel to Trenton and back to Houston.
06/12/25	V. Durrer	6.40	5,760.00	B195	Travel to Court for first day hearing (1.9); return travel to Los Angeles following first day hearing (4.5).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/25	S. Schrag	3.40	1,870.00	B195	Nonworking travel from Manhattan to Trenton for First Day Hearing.
06/12/25	J. Beck	4.00	2,900.00	B195	Non-working travel to/from Trenton, New Jersey for first day hearing (4.0).
06/13/25	V. Durrer	3.00	2,700.00	B195	Continue return travel to Los Angeles (3.0).
06/17/25	V. Durrer	4.80	4,320.00	B195	Travel to Dallas for customer meetings.
06/17/25	C. Doherty, Jr.	4.80	2,640.00	B195	Travel to Dallas for Customer Summit.
06/18/25	C. Doherty, Jr.	4.00	2,200.00	B195	Travel from Dallas to Houston from Customer Summit.
06/18/25	V. Durrer	4.50	4,050.00	B195	Return travel from customer summit to Los Angeles.
	Subtotal	43.30	31,060.00		

B200 - Utilities

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	S. Ruben	0.40	380.00	B200	Correspond with T. Moyron re utility motion (.1); revise utilities motion (.3).
06/12/25	S. Ruben	0.30	285.00	B200	Correspond with T. Moyron re utilities motion (.1); analysis re inquiry from utility provider regarding bankruptcy case filing (.2).
06/16/25	S. Ruben	1.00	950.00	B200	Correspond with T. Moyron re utilities motion (.1); revise utilities motion (.9).
06/18/25	T. Moyron	0.30	463.50	B200	Analyze utility motion for filing (.2); and correspond regarding filing and timing with Togut firm (.1).
06/18/25	V. Durrer	0.40	720.00	B200	Analysis of utility motion (.4).
06/18/25	S. Ruben	0.10	95.00	B200	Correspond with T. Moyron re utilities motion (.1).
06/19/25	G. Medina	0.20	105.00	B200	Draft list of Utilities (0.2).
06/19/25	T. Moyron	0.10	154.50	B200	Analysis regarding utility motion (.1).
06/19/25	J. Beck	0.30	435.00	B200	Attention to utility disruption issues (.3).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/25	C. Doherty, Jr.	4.90	5,390.00	B200	Communicate with power company concerning shutoff of power (.5); prepare motion regarding violation of automatic stay and section 366 regarding power shutoff and accompanying application to shorten time (4.1) ; review and respond to emails regarding strategy concerning automatic stay violation (.3).
06/19/25	T. Moyron	0.30	463.50	B200	Analysis re utilities motion.
06/19/25	S. Ruben	1.10	1,045.00	B200	Analysis re utilities motion (.1); revise utilities motion and draft notice of utility motion (1).
06/19/25	D. Cook	0.70	770.00	B200	Revise motion to enforce automatic stay against utility provider.
06/20/25	S. Ruben	5.20	4,940.00	B200	Research re utilities motion (.5); revise utilities motion (4.1); discussions with J. Mingus re utilities (.3); conference with A. Glaubuch re utilities motion (.1); filing of utilities motion (.2).
06/20/25	G. Medina	0.20	105.00	B200	Call regarding status of utility motion with DUS and TSS teams.
06/20/25	T. Moyron	2.00	3,090.00	B200	Correspond with S. Ruben regarding utilities and related matters and filings (.2); correspond with M. Kahl, et al. re same (.1); analyze issues related to cross border recognition in Canada of Debtor cases (.3); correspond with L. Harrison, et al., re same (.2); attend all-hands team coordination call. (.5); attention to issues related to voluntary petitions for Canadian entities (.2); correspond with G. Medina, et al., regarding draft petitions and related documents re Canadian petitions (.3; call with G. Medina re same (.1); prepare email to J. Uzzi, et al., regarding petitions and filings (.1).
06/20/25	V. Durrer	1.00	1,800.00	B200	Analysis re utility issue in Canada (.1); research re same (.3); call with B. Kane re same (.2); arrange for filing of Canada utility (.4); call with G. Uzzi re same (.1); correspond with utility re same (.2); revise resolutions re same (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/20/25	R. Garms	5.40	4,482.00	B200	Review and analyze Canadian organizational documentation and authorization matters (2.4); draft and revise resolutions for Canadian filing entities (2.7); call with client regarding questions on resolutions and authority (0.3).
06/20/25	C. Doherty, Jr.	3.80	4,180.00	B200	Review and provide comments to Utilities motion and provide instructions regarding same (.3); prepare and discuss strategy regarding Supplemental Joint Administration Motion (.9); prepare and discuss strategy regarding filing materials, including petition packages, for three Canadian debtors (1.9); group call concerning strategy and updates in case (.3); review and respond to emails with foreign attorneys regarding affiliates filing (.3).
06/20/25	C. Doherty, Jr.	3.40	3,740.00	B200	Communicate with power company regarding shutting off of power and automatic stay (.3); prepare motion to enforce compliance with section 366 and automatic stay and discuss strategy regarding same (2.6); conduct research regarding automatic stay law for motion (.5).

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06/20/25	G. Medina	5.50	2,887.50	B200	Correspond with T. Moyron regarding Canadian entities (0.1); prepare petitions for Canadian entities (0.6); correspond with C. Doherty regarding petition package for new Canadian debtors (0.2); further confer with c, Doherty regarding signatory and corporate resolutions (0.2); call zoom call with C. Doherty and T. Moyron regarding Canadian entities petitions and filing (0.4); revise rider 1 to petition (0.5); review list of debtors and EIN numbers and cofferer with C. Doherty regarding Powin B.C. Canada (0.2); prepare and assemble petitions and related pleadings for Powin Energy Storage 2, Inc. (0.7); Powin Energy Ontario Storage II LP (0.7); Powin Canada B.C. Ltd (0.7); send petitions to T.. Moyron, V. Durrer and C. Doherty for review (0.2); correspond with S. Ruben regarding signature block regarding utilities motion (0.2); forward petition package to C. Paulson for his review and signature with cover note (0.3); received and prepare and file utilities motion with exhibits and notice of hearing (0.4); correspond with Verita regarding service of Utilities motion (0.1).
06/21/25	C. Doherty, Jr.	0.30	330.00	B200	Review and respond to emails and provide instructions regarding filing of Canadian entities (.2); review DIP motion (.1).
06/21/25	T. Moyron	0.60	927.00	B200	Analyze emails from C. Paulson, et al., re resolutions and new entity filings.
06/21/25	S. Ruben	0.10	95.00	B200	Correspond with Dentons and Togut teams re utilities motion.
06/22/25	G. Medina	2.30	1,207.50	B200	Review and revise petitions of Canadian debtors (0.3); file bankruptcy petitions for Powin Energy Storage 2, Inc., Powin Energy Ontario Storage II LP and Powin Canada B.C. Ltd. (1.7); revise first supplemental Joint administration motion to reflect filing date of additional debtors (0.3).
06/22/25	C. Doherty, Jr.	0.20	220.00	B200	Attention to filing of new Canadian entities.
06/22/25	V. Durrer	0.10	180.00	B200	Analysis re utility dispute in Canada.
06/23/25	S. Ruben	0.20	190.00	B200	Correspond with utilities provider communication (.2).

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06/23/25	G. Medina	0.20	105.00	B200	Call with S. Schrag and voluntary petitions for additional debtors (0.2).
06/25/25	G. Medina	0.20	105.00	B200	File motion re utility.
06/26/25	S. Ruben	0.10	95.00	B200	Correspond with J. Wang, T. Moyron and V. Durrer re utilities motion.
	Subtotal	40.90	39,935.50		

B230 - DIP financing/Cash Collateral

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	S. Schrag	0.60	660.00	B230	Revise Cash Management Motion (.2): revise Cash Collateral Motion (.4).
06/10/25	V. Durrer	0.60	1,080.00	B230	Call with client re cash management issues (.3); correspond with A. Zatz re cash collateral issues (.1); revise cash management motion (.2).
06/10/25	G. Miller	2.70	3,375.00	B230	Review comments and revisions to draft cash management motion and flow of funds chart (.9); Further prepare cash management to incorporate same (1.8).
06/10/25	G. Miller	0.50	625.00	B230	Call with G. Uzzi, J. Wang, C. Ucko, and C. Paulson re cash management system.
06/10/25	D. Cook	6.90	7,590.00	B230	Prepare cash collateral motion.
06/10/25	J. Beck	6.80	9,860.00	B230	Review and revise cash collateral order and incorporate comments from numerous parties (3.6); review and revise cash collateral motion (1.8); review first day declaration of Gerard Uzzi (.7); review and revise cash management motion (.5); call with Uzzi team regarding cash collateral motion (.5); revise cash collateral language to reserve for taxes (.1); attention to NDA with FlexGen (.3); call with Huron regarding access agreement for NDA parties (.1); email correspondence regarding inventory lists and spare parts lists (.3)
06/10/25	S. Schrag	0.60	660.00	B230	Revise cash management motion (.6).
06/10/25	T. Moyron	0.20	309.00	B230	Correspond with J. Wang regarding finance memo to debtors (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	G. Medina	1.00	525.00	B230	Send budget per the request of J. Beck (0.3); send cash collateral motion to J. Beck per his request (0.2); assist J. Beck with additional materials in preparation for first day hearing (0.5).
06/11/25	J. Beck	8.00	11,600.00	B230	Call with Dentons, Uzzi and management team regarding preparation for first day hearing (1.5); call with Togut team regarding same (1.0); call with KKR regarding first day hearing; review and revise draft cease and desist letter to Zitara (.2); review UST comments to first day order (1.0); call with KKR regarding UST comments to cash collateral order (.5); multiple calls with D. Cook to turn comments from the UST (.4); prepare outline and script for first day presentation and review materials in advance thereof (3.5); review and revise cash collateral markup from White & Case (.4)
06/11/25	S. Schrag	2.30	2,530.00	B230	Prepare materials for G. Uzzi in support of potential testimony at First Day Hearing re Cash Collateral (1.9); confer with G. Uzzi re the same (.2); confer with G. Uzzi re Cash Collateral Order (.2).
06/11/25	D. Cook	8.60	9,460.00	B230	Analysis concerning interim cash collateral order (.6); prepare interim cash collateral order including with respect to Agent and UST comments (7.6); email communications with J. Beck and A. Zatz concerning same (.4).
06/11/25	V. Durrer	0.20	360.00	B230	Financing Call with C. Ucko re cash collateral budget (.2).
06/12/25	D. Cook	8.70	9,570.00	B230	Analysis re changes to concerning interim cash collateral order (.3); prepare interim cash collateral order including with respect to Agent and UST comments (7.2); email communications with J. Beck, V. Durrer, T. Moyron, and A. Zatz concerning same (1.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/25	J. Beck	2.60	3,770.00	B230	Attend first day hearing and present on cash collateral and cash management motion (1.7); debrief with Debtor professionals after hearing (.4) ; call with David Cook regarding revisions to cash collateral order (.2); review and revise proposed cash collateral order based on Judge's ruling at hearing (.3).
06/12/25	T. Moyron	0.60	927.00	B230	Analyze limited objections re cash collateral (.3) and correspond regarding same with J. Beck, et al., (.3).
06/12/25	T. Moyron	1.80	2,781.00	B230	Correspond with UST regarding orders and redlines (.3); correspond with G. Medina regarding orders and redlines and submission to Chambers (.3); analyze redlines previously sent to UST and chambers (.2); analyze updated cash management order (.1) and correspond with V. Durrer and D. Cook regarding cash management order (.2); correspond and call with J. Beck, et al., regarding cash collateral order (.2); analyze cash collateral order (.2) and related emails from lenders counsel (.1); analyze zip with final orders and redlines (.1) and call with G. Medina re same (.1).
06/12/25	J. Beck	2.20	3,190.00	B230	Prepare for and review materials re cash collateral in advance of first day hearing in Powin Bankruptcy
06/12/25	G. Medina	1.30	682.50	B230	Correspond with D. Cook regarding first day hearing (0.2); send revised cash collateral order to F. Oswald and D. Person incorporating KKR's recent changes (0.2); review request from F. Oswald and send zip files orders transmitted to chambers (0.2); correspond with V. Durrer and J. Beck regarding orders to chambers and first day hearing (0.4); correspond with chambers and U.S. Trustee and send clean and redline versions of the proposed cash collateral order (0.2); correspond with G. Miller regarding budget and submission of orders to chambers (0.1).
06/12/25	S. Schrag	0.20	220.00	B230	Confer with L. Tancredi re Cash Collateral redlines (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/25	V. Durrer	0.50	900.00	B230	Analysis re cash collateral order negotiations. (.5).
06/13/25	G. Medina	1.20	630.00	B230	Assemble cash collateral order with redlines and send zip to D. Cook, J. Beck, T. Moyron and V. Durrer (0.3); correspond with J. Beck regarding transmittal of the cash collateral to chambers (0.2); assemble final cash collateral order with redlines and transmit final cash collateral order to the R. chambers and U.S. Trustee's office (0.4); coordinate with docketing regarding final hearing date on cash collateral (0.2) review and send interim cash collateral order entered to D. Cook, T. Moyron, J. Beck and V. Durrer (0.1).
06/13/25	D. Cook	1.30	1,430.00	B230	Prepare and revise interim cash collateral order for submission to chambers (.9); email communications with A. Zatz, J. Beck, V. Durrer, and T. Moyron concerning same (.4).
06/13/25	J. Beck	1.90	2,755.00	B230	Coordinate on open items and strategic priorities re financing (.6); review revised cash collateral order (1.2); multiple calls with J. Sponder regarding open cash collateral issues (.2); multiple calls with D. Cooke regarding revise cash collateral order (.3); communicate with A. Zatz regarding UST comments to cash collateral order (.2); review revised draft incorporating comments from UST and coordinate transmittal of order to chambers (.3).
06/13/25	T. Moyron	0.50	772.50	B230	Attention to cash collateral order and redlines (.3), and correspondence with D. Cook and J. Beck regarding submission to Chambers (.2).
06/15/25	L. Macksoud	1.00	1,250.00	B230	Attention to DIP financing issues, sale issues and second day motions.
06/16/25	G. Medina	0.30	157.50	B230	Correspond with and send cash management order to J. Beck per his request (0.3).
06/18/25	C. Richter	0.20	272.00	B230	Email from T. Moyron providing draft participation agreement and second amendment to loan agreement.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/25	C. Richter	0.50	680.00	B230	Review draft participation agreement and second amendment to loan agreement.
06/18/25	C. Richter	0.20	272.00	B230	Request LSTA standard terms for participation agreements.
06/18/25	C. Richter	0.40	544.00	B230	Analysis re the terms of the participation agreement and the amendment.
06/18/25	C. Richter	0.40	544.00	B230	Discuss same with T. Moyron and lender's counsel.
06/18/25	C. Richter	0.40	544.00	B230	Strategize with Dentons team regarding financing for additional post-petition loans.
06/18/25	C. Richter	1.00	1,360.00	B230	Review forms of agreements regarding same and reply to V. Durrer.
06/18/25	T. Moyron	0.70	1,081.50	B230	Attention to issues related to participation agreement and potential DIP term sheet (.4); correspond with V. Durrer, et al., regarding same (.3).
06/18/25	T. Moyron	0.70	1,081.50	B230	Analysis re participation agreement and related issues (.2) and follow up call regarding same (.2); call with A. Satz and C. Richter regarding same and related issues (.3).
06/18/25	V. Durrer	2.40	4,320.00	B230	Analysis re potential Key Frame DIP financing (.3); analysis re budget re same (.2); call with Huron re same (.2); call with FlexGen counsel re DIP financing (.5); review potential DIP term sheet (.5); call with G. Uzzi re same (.1); analysis re same (.2); call with KKR counsel re same (.2); analysis re KKR response (.2).
06/19/25	V. Durrer	7.20	12,960.00	B230	Call with client re DIP financing (.5); call with client re DIP budget assumptions (.9); follow up call re same (.5); revise modified budget (.8); revise DIP motion (1.4); call with Key Frame counsel re DIP term sheet (.2); analysis re same (.2); call with Huron re same (.3); participate in board meeting re DIP financing (.8); call with G. Uzzi re DIP loan (.3); analysis re reconciliation of cash collateral and DIP modeling (1.0); call with FlexGen counsel re DIP loan (.3).
06/19/25	T. Moyron	0.60	927.00	B230	Call with F. Oswald regarding DIP and related hearings.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/25	T. Moyron	0.30	463.50	B230	Analysis regarding DIP motion.
06/19/25	T. Moyron	0.40	618.00	B230	Attention to DIP term sheet and related matters.
06/19/25	J. Beck	1.30	1,885.00	B230	Call regarding current status of DIP negotiations (.5); review and revise proposed DIP term sheet (.8).
06/19/25	L. Macksoud	0.90	1,125.00	B230	Review DIP term sheet (.9).
06/19/25	L. Macksoud	1.50	1,875.00	B230	Draft and revise declaration in support of DIP motion.
06/19/25	G. Miller	1.20	1,500.00	B230	Review deadlines and requirements in cash management order (.6); prepare email to Debtors summarizing same (.6).
06/19/25	C. Richter	1.00	1,360.00	B230	Review Dentons files for a last out participation agreement and obtain the master LSTA participation agreement terms and share with the Dentons team.
06/19/25	C. Richter	0.50	680.00	B230	Analysis re approval from the bankruptcy court over the participation and the related loans provided under the prepetition credit agreement.
06/19/25	C. Richter	0.50	680.00	B230	Review and comment on DIP term sheet to Dentons team.
06/19/25	S. Schrag	13.00	14,300.00	B230	Prepare DIP Motion, including preliminary statement (1.6); revise background section (1.2); chart supporting term sheet (2.4); revise legal analysis and supporting facts (2.9); incorporate term sheet into DIP Motion (2.2); review declarations in support (.4); review and analyze updated DIP terms (.8); review and analyze Dentons comments (.3); incorporate into DIP Motion (1.2).
06/19/25	T. Moyron	0.20	309.00	B230	Attention to cash management order and communications to Powin regarding requirements (.2).
06/19/25	T. Moyron	0.80	1,236.00	B230	Attention to term sheet, participation agreement and related documents (.6); correspondence from F. Oswald re emergency financing hearing (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/25	J. Beck	0.60	870.00	B230	Call with Togut team regarding developments in potential DIP financing (.6).
06/20/25	G. Medina	0.30	157.50	B230	Correspond with S. Schrag regarding DIP motion and signature block (0.2); update Verita regarding filing Emergency DIP (0.10).
06/20/25	S. Schrag	12.90	14,190.00	B230	Review correspondence re DIP Motion with CES as stalking horse bidder (.3); begin preparing DIP Motion with FlexGen (1.9); prepare chart of key terms for CES DIP Motion (1.6); prepare Ucko declaration in support of DIP Motion (.9); prepare Turnipseed declaration in support of DIP Motion (1.2); incorporate comments into DIP Motion (1.3); incorporate comments into declarations (.6); incorporate comments into DIP Motion (1.1); incorporate comments from Key Frame counsel (.8); confer with M. Turnipseed, S. Moran, and J. Cheng re Turnipseed declaration in support of DIP Motion (.7); incorporate comments (.4); confer with G. Uzzi re DIP Declarations (.3); incorporate comments (.4); finalize DIP Motion (.7); finalize Uzzi declaration (.4); finalize Turnipseed declaration (.3).
06/20/25	G. Miller	0.70	875.00	B230	Email Debtors re requirements and deadlines in cash management order.
06/20/25	L. Macksoud	4.40	5,500.00	B230	Review and comment on draft dip motion.
06/20/25	L. Macksoud	1.20	1,500.00	B230	Draft and revise declarations of Ucko and Turnipseed in support of dip motion.
06/20/25	H. Thomas	0.50	427.50	B230	Confer with client regarding financing issues.
06/20/25	D. Cook	7.90	8,690.00	B230	Analyze DIP term sheet and related communications to get up to speed ahead of filing (1.6); revise DIP term sheet (6.3).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/20/25	J. Beck	6.40	9,280.00	B230	Attend all-hands team coordination call re DIP (.5); review draft DIP motion (.5); review draft declarations in support of DIP motion (.3); review cash collateral order for treatment of lender fees (.2); multiple discussions with V. Durrer regarding DIP motion and interim order (.5); review and revise draft DIP term sheet (.4); review and revise draft interim DIP order (1.8); multiple calls with Faegre regarding DIP term sheet and DIP order (.3); discuss proposed interim DIP with A. Zatz at White & Case (.1); review comments to draft order and term sheet from Faegre (.8); review revise DIP budget (.2); further revisions of interim DIP order and term sheet (.8);
06/20/25	V. Durrer	7.90	14,220.00	B230	Call with client re DIP financing proposals (1.0); coordinate with Togut re emergency hearing (.3); revise DIP term sheet (.5); call with Huron re same (.8); call with Key Frame re DIP term sheet (.5); follow up call with Huron and Uzzi re budget re same (.5); revise DIP motion (.8); participate in board meeting re financing (.6); call with Key Frame counsel (.2); revise DIP motion (.7); correspond with KKR counsel re same (.2); follow up with Uzzi re budget (.2); revise DIP order (1.2); finalize DIP term sheet (.3).
06/21/25	T. Moyron	0.30	463.50	B230	Analysis regarding hearing and related matters re DIP.
06/21/25	D. Cook	5.40	5,940.00	B230	Revise DIP materials and prepare same for filing (3.3); analysis concerning notice of hearing requirement (.7); prepare same (1.1); email correspondence with Togut team concerning same (.3).
06/21/25	G. Medina	1.50	787.50	B230	Correspond with J. Beck and D. cook regarding Dip Motion (0.2); Correspond with D. Cook regarding Signature block for filing (0.2); prepare exhibits received for filing (0.4); revise order of exhibits per the request of D. Cook and send for review (0.3); file Debtors For Entry of Interim and Final Orders authorizing The Debtors To Obtain Postpetition Operational Cash Flow Financing (0.6).

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06/22/25	D. Cook	0.50	550.00	B230	Prepare interim DIP Order.
06/22/25	V. Durrer	1.40	2,520.00	B230	Revise DIP financing motion and order (1.5); correspond with Faegre re Key Frame proposal (.1).
06/22/25	J. Beck	0.30	435.00	B230	Review KKR comments to draft interim DIP order (.3).
06/23/25	T. Moyron	1.10	1,699.50	B230	Attention to DIP proposal and term sheet.
06/23/25	S. Schrag	4.30	4,730.00	B230	Review correspondence regarding DIP Motion, Order, and hearing (.4); multiple conferences with V. Durrer re Amended Terms re DIP Motion (.6); prepare Notice of Amended Terms re DIP Motion (.4); incorporate changes to the same from V. Durrer (.3); analyze changes to DIP Term Sheet (.6); incorporate changes into Notice of Amended DIP Motion (.9); confer with G. Medina re Hearing (.2); confer with F. Oswald re DIP Term Sheet (.2); confer with T. Moyron, V. Durrer, J. de Baca, M. Orgera, and R. Stieglitz regarding objection and hearing (.2); confer with G. Uzzi re Amended Term Sheet (.3); confer with F. Oswald and V. Durrer re finalizing notice (.2).
06/23/25	V. Durrer	6.00	10,800.00	B230	Call with Pompeo re DIP terms (.2); call with Mispagel re DIP terms (.2); call with client team re same (1.0); revise DIP order (1.5); revise DIP term sheet (.3); call with Huron re same (.4); call with Latham re FlexGen bid for DIP (.3); follow up with Togut re approach to DIP hearing (.1); analysis re same (.2); board call re financing (.5); revise proposed DIP order (.7); call with Mispagel re same (.2); follow up with Huron re DIP pricing (.3); follow up call with Faegre (.2); finalize approach to DIP financing (.3); call with Latham re same (.1); call with Faegre re same (.1); call with G. Uzzi re same (.1); call with Zatz re same (.1).
06/23/25	D. Cook	5.10	5,610.00	B230	Email correspondence with K. Kistinger concerning form of interim DIP order (.2); prepare interim DIP order (4.7); email communications with J. Beck concerning interim cash collateral order (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/23/25	J. Beck	7.30	10,585.00	B230	Call with A. Zatz regarding junior DIP comments (.2); call with V. Durrer regarding customer settlement (.1); call with customer counsel regarding settlement agreement (.7); call with Faegre regarding DIP (.2); call with KKR counsel and customer counsel regarding settlement (.8); review KKR/Key Frame markup to proposed DIP order (.5); attention to objections and requested language from various parties to the interim DIP order (.8); multiple calls with Latham regarding potential alternative DIP and proposed DIP order (.4); attention to customer direct deeds (.2); further revise interim DIP order (.6); attention to confirming accuracy of schedules to customer settlement agreement (1.1); call with board regarding status and DIP proposals (.5); multiple calls with V. Durrer regarding alternative DIP proposals (.4); review alternative DIP proposal and stalking horse proposal (.3); review additional comments to interim DIP order from W&C (.3); email communication with KKR regarding customer settlement agreement (.2).
06/24/25	J. Beck	6.90	10,005.00	B230	Prepare for hearing on the DIP motion (3.2); send revised drafts to various objectors (.2); review comments to the DIP order from UST and FlexGen (.8); call with Latham regarding DIP order (.2); attend and present at hearing on the DIP motion (1.3); call with Latham regarding implementing the order (.1); call with D. Cook regarding changes to the order (.1); review cumulative redline of changes to the interim order (.2); status call regarding open items with Company professional team (.7); call with Latham regarding revised DIP budge (.1);
06/24/25	D. Cook	12.60	13,860.00	B230	Prepare interim DIP order ahead of hearing on same (3.2); attend hearing in connection with same (1.4); prepare interim DIP order after hearing on same (7.2); email correspondence with parties in interest concerning approval to language in same (.6); analysis concerning same (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/25	V. Durrer	2.90	5,220.00	B230	Prepare for DIP hearing (1.3); call with Huron re same (.2); participate in hearing on DIP financing (1.4).
06/24/25	G. Medina	0.60	315.00	B230	Correspond with S. Schrag regarding appearance for M. Turnipseed and B. Kane and coordinate with chambers regarding appearances for DIP hearing (0.4); correspond with D. Cook regarding UST changes to DIP Order (0.2).
06/24/25	S. Schrag	1.80	1,980.00	B230	Prepare for hearing on DIP Motion (.5); attend hearing on DIP Motion (1.2); confer with S. Bowling regarding DIP Order and redline (.1).
06/24/25	S. Schrag	0.40	440.00	B230	Confer with C. Ucko re documents in support of loan agreements.
06/24/25	C. Doherty, Jr.	1.60	1,760.00	B230	Attend hearing concerning DIP Motion and other contested matters (1.4); review revised DIP order (.2).
06/25/25	C. Doherty, Jr.	0.30	330.00	B230	Review DIP Facility Terms.
06/25/25	D. Cook	1.90	2,090.00	B230	Analyze comments to DIP term sheet (.4); email correspondence with UST concerning interim DIP order (.1); analyze DIP order revisions with respect to same (.3); prepare and finalize DIP materials for filing (1.1).
06/25/25	V. Durrer	0.70	1,260.00	B230	Call with G. Uzzi re Flexgen budget (.2); call with Huron re same (.2); review updated DIP budget (.2); analysis re same (.1).
06/25/25	T. Moyron	0.20	309.00	B230	Review emails from FlexGen re diligence request (.2).
06/25/25	J. Beck	0.20	290.00	B230	Review revised DIP budget and discussion regarding same.
06/26/25	J. Beck	0.70	1,015.00	B230	Call with C. Ucko regarding entry of DIP order (.2); coordination call with Togut and Dentons teams regarding open items (.5).
06/26/25	D. Cook	0.40	440.00	B230	Email communications with G. Medina concerning DIP noticing parties (.3); telephone conference with C. Ucko concerning interim DIP order (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/25	D. Cook	5.90	6,490.00	B230	Analyze interim cash collateral order with respect to expiration date (.3); email communications with A. Zatz concerning budget (.3); email correspondence with V. Durrer concerning A. Zatz update on lift stay proceeding (.2); prepare final cash collateral order (4.1); research and analysis concerning precedent in connection with same (1.0).
06/27/25	H. Thomas	1.70	1,453.50	B230	Draft notice of amended DIP milestones.
06/28/25	V. Durrer	0.20	360.00	B230	Analysis re transfer of KKR debt (.2).
06/28/25	D. Cook	6.60	7,260.00	B230	Prepare final cash collateral order (5.8); analyze precedent in connection with same (.8).
06/28/25	J. Beck	0.20	290.00	B230	Analysis regarding cash collateral.
06/29/25	D. Cook	0.10	110.00	B230	Analysis concerning final cash collateral order.
06/29/25	V. Durrer	0.10	180.00	B230	Analysis re extension of cash collateral (.1).
06/30/25	G. Miller	1.20	1,500.00	B230	Prepare final orders approving motion to use cash collateral motion.
	Subtotal	222.60	285,075.00		

B240 - Tax Issues

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	L. Macksoud	1.00	1,250.00	B240	Continue to draft and revise the taxes motion based on discussions with clients and per further updates to conform all documents (.8); analysis re same (.2).
06/10/25	S. Schrag	1.10	1,210.00	B240	Revise taxes motion (1.1).
06/10/25	S. Schrag	0.20	220.00	B240	Revise Tax Motion (.2).
06/11/25	L. Macksoud	0.40	500.00	B240	Participate in call with company to discuss sale taxes and other taxes to be described in second day tax motion.
06/16/25	L. Macksoud	0.40	500.00	B240	Call with client to discuss tax obligations and motion to be file to request authorization to pay same.
06/17/25	L. Macksoud	0.40	500.00	B240	Update call with client to discuss taxes and tax motion.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/17/25	L. Macksoud	0.50	625.00	B240	Revise motion to approve tax payments per updates from client.
06/17/25	T. Moyron	0.50	772.50	B240	Correspond from Macksoud regarding tax motion (.1); analyze draft motion to pay prepetition taxes and fees (.4).
06/18/25	L. Macksoud	1.20	1,500.00	B240	Calls and emails with client to finalize tax motion; attention to filing same.
06/18/25	T. Moyron	0.40	618.00	B240	Correspond with G. Uzzi, et al., re tariff issues (.1); call with V. Durrer, et al., re tariffs (.3).
06/18/25	V. Durrer	0.10	180.00	B240	Analysis re sales tax issues.
	Subtotal	6.20	7,875.50		

B250 - Real Estate Leases

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	V. Durrer	0.20	360.00	B250	Analysis re correspondence from HQ landlord (.2).
06/25/25	V. Durrer	0.70	1,260.00	B250	Research re Northup lease (.2); review landlord counsel letter re same (.1); analysis re proof of insurance requested by landlord (.1); follow up with Northup lease landlord (.2); coordinate with Togut re rejection (.1).
06/27/25	V. Durrer	0.20	360.00	B250	Correspond with landlord re Oregon lease (.1); coordinate with Togut re same (.1).
06/30/25	V. Durrer	0.30	540.00	B250	Analysis re landlord lease inquiry (.1); follow up re proof of insurance (.1); analysis re rejection of lease (.1).
	Subtotal	1.40	2,520.00		

B260 - Independent Manager Matters

Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/25	V. Durrer	0.40	720.00	B260	Attend meeting of independent manager (.4).
06/15/25	V. Durrer	0.90	1,620.00	B260	Participate in meeting with independent manager (.9).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/15/25	T. Moyron	0.90	1,390.50	B260	Participate in independent manager meeting.
06/15/25	J. Beck	0.90	1,305.00	B260	Attend independent managers update meeting (.9).
06/16/25	J. Beck	0.90	1,305.00	B260	Attend daily independent meeting regarding status and updates of various issues (.7); draft board minutes (.2).
06/18/25	V. Durrer	0.30	540.00	B260	Participate in independent manager meeting.
06/18/25	T. Moyron	0.30	463.50	B260	Participate in Powin independent manager meeting with J. Brecker, M. Turnipseed, et al., regarding customer program and other pending matters.
06/19/25	T. Moyron	0.50	772.50	B260	Participate in independent manager call with J. Brecker, et al., regarding customer proposal, potential DIP and sale.
06/19/25	J. Beck	0.40	580.00	B260	Attend Powin daily independent manager meeting (.4).
06/20/25	T. Moyron	0.60	927.00	B260	Participate in independent manager meeting regarding pending matters, including financing (.6).
06/23/25	T. Moyron	0.60	927.00	B260	Powin independent manager meeting regarding DIP, upcoming hearing and other matters.
06/24/25	T. Moyron	0.70	1,081.50	B260	Participate in independent manager meeting with J. Brecker, et al., regarding pending issues.
06/24/25	V. Durrer	0.70	1,260.00	B260	Participate in independent manager meeting.
06/25/25	V. Durrer	0.30	540.00	B260	Participate in independent manager call (.3).
06/25/25	T. Moyron	0.50	772.50	B260	Participate in independent manager meeting with J. Brecker, G. Uzzi regarding pending issues.
06/25/25	J. Beck	0.50	725.00	B260	Attend company independent manager call.
06/27/25	H. Thomas	1.90	1,624.50	B260	Draft notice for filing regarding settlement of movants' dispute underlying lift stay motion.
06/27/25	V. Durrer	0.40	720.00	B260	Participate in independent manager meeting (.4).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/25	T. Moyron	0.40	618.00	B260	Powin independent manager meeting with client (.4).
06/30/25	T. Moyron	0.60	927.00	B260	Participate in independent manager meeting with J. Brecker, G. Uzzi,.
	Subtotal	12.70	18,819.00		

B310 - Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	S. Schrag	1.30	1,430.00	B310	Analyze correspondence from J. Wang, B. Kane, and C. Paulson re Top 50 List (.3); confer with T. Moyron and V. Durrer re the same (.2); confer with J. Wang re Top 50 (.3); analyze materials in support (.6); comment on the same (.5).
06/11/25	T. Moyron	1.00	1,545.00	B310	Analyze correspondence regarding unsecured creditors and respond to same (.6); call with J. Wang re same (.1); analyze updated Top 50 list of unsecured creditors (.1); analyze further emails regarding same and respond (.2).
06/12/25	S. Schrag	0.50	550.00	B310	Review and analyze correspondence regarding revised Top 50 list from client (.3); confer with J. Wang re Top 50 list (.2).
06/12/25	T. Moyron	0.60	927.00	B310	Analyze correspondence from J. Wang, et al., re unsecured claims, litigation, etc.
06/13/25	H. Thomas	0.40	342.00	B310	Create tracker of creditors who have contacted debtors regarding disputes and company labor issues.
06/13/25	S. Schrag	0.50	550.00	B310	Confer with E. Kikalo regarding insurance companies (.1); analyze the same (.1); confer with D. Calderone regarding creditor matrix, master service list, and insurance motion (.2); confer with C. Ucko and D. Calderone regarding creditor matrix (.1).
06/13/25	V. Durrer	0.40	720.00	B310	Revise 50 largest creditor list.
06/14/25	S. Schrag	0.10	110.00	B310	Review correspondence regarding creditor matrix.
06/14/25	H. Thomas	0.30	256.50	B310	Revise chart tracking ongoing disputes with creditors in the US, China, Spain, and Australia per T. Moyron instruction.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/25	T. Moyron	0.40	618.00	B310	Further analysis of updated Top 50 (.2); and correspondence with J. Wang, et al., re same (.2).
06/14/25	T. Moyron	0.70	1,081.50	B310	Analyze research regarding stay and extraterritorial reach and enforceability in China and matters related to arbitration.
06/15/25	T. Moyron	0.30	463.50	B310	Attention to notices and correspond with H. Thomas, et al., re same.
06/15/25	G. Medina	1.70	892.50	B310	Revised list of 50 largest to reflect additional changes provided by the company (0.6); review cases filed in new jersey to ensure compliance when filing amended list of creditors (0.7); file amended list of creditors and send to T. Moyron, V. Durrer, J. Beck and L. Macksoud (0.3); send filed version of amended list of creditors to C. Ucko and J. Wang (0.1).
06/16/25	T. Moyron	0.60	927.00	B310	Coordination between Verita, Uzzil & Lall regarding litigation, Schedules, and matrix.
06/17/25	S. Schrag	0.20	220.00	B310	Review and analyze reclamation letter and supporting documents.
06/17/25	T. Moyron	0.20	309.00	B310	Analyze reclamation letter (.1), and prepare email to C. Paulson regarding same (.1).
06/17/25	T. Moyron	0.20	309.00	B310	Correspondence with B. Kane, et al., regarding formal supplier communications (.2).
06/18/25	G. Medina	7.60	3,990.00	B310	Correspond with Verita regarding counterparty address and add address to schedule 1 created; correspond with D. Cook regarding Powin contracts database (0.2); correspond with J. Beck regarding creating new database (0.2); correspond with Dentons direct regarding new database per the request of J. Beck (0.2); respond to J. Beck regarding status of new database (0.2); working on setting up new database for deliverables (0.4); review and download of contracts from Powin Database created and uploaded those contract int the new deliverables database created for internal and external access (6.3).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/25	T. Moyron	0.20	309.00	B310	Attention to notice of reclamation.
06/19/25	T. Moyron	0.30	463.50	B310	Communications regarding reclamation claim and response thereto (.2); email from K. Kleischhauer re creditor communication re TDN (.1).
06/19/25	J. Beck	0.60	870.00	B310	Research defenses to reclamation demand and draft response letter to reclamation demand (.6).
06/21/25	J. Beck	0.30	435.00	B310	Finalize and send reclamation response letter (.3).
06/23/25	S. Schrag	0.70	770.00	B310	Confer with A. Glaubach re Parties in Interest List (.1); confer with G. Medina re Parties in Interest List (.2); confer with S. Ruben regarding additional parties and debtors (.3); confer with T. Moyron regarding Parties in Interest List and retention materials (.1).
06/27/25	T. Moyron	0.50	772.50	B310	Call with C. Ucko regarding claim issues, including matrix and service parties (.2); call with C. Powin (.1) and emails with G. Medina, et al., re same (.2).
06/30/25	T. Moyron	0.20	309.00	B310	Emails with F. Oswald re amended joint administration order.
	Subtotal	19.80	19,170.00		

B320 - Plan and Disclosure Statement (incl. Business Plan)

Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/25	T. Moyron	0.50	772.50	B320	Analyze and prepare motion to extend exclusivity (.3); correspond with G. Miller, et al., re finalize and filing (.2).
	Subtotal	0.50	772.50		

CUST - Customer Issues

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	D. Cook	2.10	2,310.00	CUST	Prepare new customer program motion (1.9); analysis re same (.2).
06/10/25	T. Moyron	1.00	1,545.00	CUST	Call with B. Kane, V. Durrer, and G. Uzzi regarding customer program.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	H. Thomas	0.40	342.00	CUST	Research into customer programs motions filed in Bankr. D. NJ.
06/10/25	V. Durrer	1.50	2,700.00	CUST	Revise draft customer program motion (.4); call with counsel for Poblano site re customer compliance issues (.4); analysis re customer IP escrows (.2); revise banker proffer re customer program (.4); call with B. Kane re customer issue (.1).
06/11/25	V. Durrer	1.80	3,240.00	CUST	Customer Call with B. Kane re customer issues (.2); call with DTE counsel re same (.2); call with US Trustee re same (.3); follow up with US Trustee re potential compromise (.1); call with G. Uzzi re same (.2); call with Weil re potential customer settlement (.2); prepare for hearing on customer motion (.6).
06/11/25	C. Doherty, Jr.	0.30	330.00	CUST	Conduct research regarding finality of customer meeting.
06/11/25	T. Moyron	0.10	154.50	CUST	Correspond with V. Durrer, et al., regarding customer program (.1).
06/12/25	C. Doherty, Jr.	0.10	110.00	CUST	Attention to emails with UST regarding customer program order.
06/12/25	V. Durrer	1.30	2,340.00	CUST	Draft proffer for customer motion (.5); call with Huron re same (.1); call with B. Kane re same (.1); argue customer motion in first day hearing (.6).
06/12/25	D. Cook	0.90	990.00	CUST	Revise and prepare customer program order for submission to chambers.
06/12/25	G. Miller	0.50	625.00	CUST	Prepare draft communication to vendors re bankruptcy filing (.4); Emails with J. Wang re same (.1).
06/13/25	S. Schrag	0.90	990.00	CUST	Agreement for go-forward services (.1); confer C. Paulson (.2); begin preparing the same (.6).
06/13/25	D. Cook	2.20	2,420.00	CUST	Analysis concerning LTSA/ESA contract rejection motion (.3); revise same (1.9).
06/13/25	T. Moyron	1.30	2,008.50	CUST	Call with G. Uzzi, B. Kane, M. Turnipseed, et al., regarding commissioning proposal and other matters (1.1; call with G. Uzzi re same (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/25	V. Durrer	4.60	8,280.00	CUST	Analysis re Longroad demand (.3); analysis re Averon inquiry (.1); revise customer notice re rejection plan, pricing and LTSA program approved by the Court (1.7); call with client team re customer issues and approaches (1.3); call with Huron re same (.2); follow up call with client re pricing of customer program (.8); research re same (.2).
06/13/25	V. Durrer	0.70	1,260.00	CUST	Revise omnibus motion to reject customer LTSA and ESA contracts (.7).
06/13/25	C. Doherty, Jr.	3.30	3,630.00	CUST	Prepare Omnibus Motion to Reject Customer Contracts.
06/13/25	V. Durrer	0.30	540.00	CUST	Analysis re IP escrows (.3)
06/13/25	N. Janda	1.80	2,016.00	CUST	Review and analyze technology licenses with Longroad in furtherance of handling IP license transfer.
06/13/25	J. Beck	0.40	580.00	CUST	Attention to issues related to accommodation agreement (.3); attention to forming task list of open items (.1).
06/14/25	V. Durrer	1.00	1,800.00	CUST	Continue to revise rejection motion for customer contracts (.9); analysis re same (.1).
06/14/25	G. Miller	0.90	1,125.00	CUST	Analysis re customers issues.
06/14/25	S. Schrag	0.10	110.00	CUST	Analysis re rejection motion.
06/14/25	S. Schrag	2.60	2,860.00	CUST	Confer with S. Moran regarding Accommodation Agreement (.2); further prepare Accommodation Agreement (1.9); analyze and incorporate term sheet (.5).
06/14/25	H. Thomas	0.70	598.50	CUST	Analysis regarding ongoing customer disputes.
06/14/25	T. Moyron	0.70	1,081.50	CUST	Analyze rejection motion and provide comments thereto.
06/14/25	C. Doherty, Jr.	2.10	2,310.00	CUST	Prepare draft of Omnibus Rejection Motion (1.9); review and respond to emails regarding omnibus rejection motion (.2).
06/15/25	C. Doherty, Jr.	0.70	770.00	CUST	Prepare draft of Omnibus Rejection Motion (.5); review and respond to emails regarding rejection motion (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/15/25	J. Beck	1.70	2,465.00	CUST	Begin revising draft accommodation agreement for customer program (1.7).
06/15/25	D. Cook	4.10	4,510.00	CUST	Prepare customer settlement agreement (2.8); prepare motion for approval of same (1.3).
06/15/25	S. Schrag	2.60	2,860.00	CUST	Confer with S. Moran regarding Accommodation Agreement (.1); further prepare Accommodation Agreement (.7); analyze and incorporate terms of LTSA (1.6); analysis re same(.2).
06/15/25	V. Durrer	0.50	900.00	CUST	Continue to revise rejection motion for customer contracts (.5).
06/15/25	V. Durrer	0.20	360.00	CUST	Analysis re APEX customer demand re IP escrow.
06/16/25	V. Durrer	0.60	1,080.00	CUST	Participate in board call re customer program (.6).
06/16/25	V. Durrer	3.70	6,660.00	CUST	Call with Huron re customer program and summit (.4); revise customer communications re same (.8); prepare for meetings in Dallas for summit (.6); analysis re IP escrows (.2); correspond with Mayer Brown re same (.1); Prepare for meetings in Dallas with customers (1.6).
06/16/25	V. Durrer	1.30	2,340.00	CUST	Finalize rejection motion (.8) and schedules re same (.4); call with G. Uzzi re same (.1).
06/16/25	C. Doherty, Jr.	5.30	5,830.00	CUST	Prepare draft of Omnibus Rejection Motion, including finalizing and instructing staff concerning Schedule 1 regarding contracts to be rejected (5.1); further analysis concerning rejection motion (.2).
06/16/25	T. Moyron	0.80	1,236.00	CUST	Finalize rejection motion.
06/16/25	G. Medina	2.80	1,470.00	CUST	Creating exhibit of all contracts to be attached to the rejection motion (2.3); revise list of contracts to be rejected (0.5).
06/16/25	J. Beck	0.40	580.00	CUST	Call with LTSA counterparty regarding treatment and participation in serviceco (.2); call with LTSA customer regarding treatment of LTSAs and ServiceCo (.2).
06/17/25	C. Doherty, Jr.	0.60	660.00	CUST	Prepare documentation to send to customers reflecting offer after Summit (.6).

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06/17/25	J. Beck	0.50	725.00	CUST	Attend board meeting re Summit(.5).
06/17/25	T. Moyron	0.20	309.00	CUST	Analyze updated customer program term sheet (.2).
06/17/25	T. Moyron	0.30	463.50	CUST	Correspondence with G. Medina, J. Wang, et al., regarding motion to reject contracts (.3).
06/17/25	G. Medina	3.00	1,575.00	CUST	Call with TSS regarding addresses for contracts partis listed in schedule 1 of the rejection motion filed (0.2); analysis regarding complete addresses for all counterparties (0.2); work with J. Wang to obtain complete addresses for all counterparties (0.3); correspond with C. Paulson and review Dentons directs site created for contracts and confirm numerous counterparties have contracts on the database (0.5); review addresses for all counterparties sent by J. Wang and send to Verita for service (0.3); crosschecked MSL with schedule 1 of rejection contracts for parties served per the request of T. Moyron(1.5);
06/17/25	S. Schrag	0.20	220.00	CUST	Confer with G. Medina re Customer list.
06/17/25	C. Doherty, Jr.	4.70	5,170.00	CUST	Prepare for, attend and discuss strategy regarding Customer Summit held in Dallas Texas (4.7).
06/17/25	C. Doherty, Jr.	0.10	110.00	CUST	Review and respond to emails regarding filing of omnibus contract rejection motion.
06/17/25	T. Moyron	0.30	463.50	CUST	Analysis regarding motion to reject and related matters.
06/17/25	V. Durrer	8.30	14,940.00	CUST	Prepare for customer meetings (1.4); participate in customer meetings (4.6); call with G. Uzzi re same (.4); revise customer term sheet re same (1.0); meet with client team and Huron re same (.9).
06/18/25	C. Doherty, Jr.	3.30	3,630.00	CUST	Prepare for, attend and discuss strategy regarding Customer Summit held in Dallas Texas (2.3); prepare documentation to send to customers after Summit (.6); calls with Huron re details regarding Summit and documentation (.2); review and respond to customer emails regarding Summit and strategy (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/25	T. Moyron	0.50	772.50	CUST	Conference call regarding Customer Summit with M. Turnipseed, B. Kane, V. Durrer.
06/18/25	V. Durrer	5.50	9,900.00	CUST	Call with client re customer LTSA model (.5); customer meeting re same including follow up negotiations (2.3); meet with Huron and B. Kane re AWS cloud based service for customers (.4); follow up with customer constituency re financing proposal re same (.4); call with KKR counsel re same (.1); prepare term sheet re same (1.4); call with LongRoad counsel re IP issues and rejection (.3); analysis re same (.1); call with Huron re same (.1).
06/19/25	T. Moyron	0.20	309.00	CUST	Emails from Mayer Brown, et al., escrowed IP (.2).
06/19/25	T. Moyron	0.10	154.50	CUST	Analyze email re customer communications proposal (.1).
06/19/25	C. Doherty, Jr.	0.10	110.00	CUST	Attention to emails regarding customer program communications.
06/19/25	N. Janda	0.70	784.00	CUST	Analyze dispute with Longroad.
06/19/25	V. Durrer	0.10	180.00	CUST	Correspond with DTE re IP section 365(n) issues (.1).
06/21/25	N. Janda	2.90	3,248.00	CUST	Review emergency motion to compel 365 (n) relief (1.1); develop litigation strategy for the same (1.1); analyze applicable licenses and escrow agreement (.7).
06/21/25	T. Moyron	0.70	1,081.50	CUST	Attention to emergency motion of licensees for entry of an order compelling debtors to comply with section 365.
06/21/25	V. Durrer	1.10	1,980.00	CUST	Analysis re licensee motion for adequate protection and 365(n) relief (.1); prepare draft objection to motion to shorten time (1.0).
06/21/25	C. Doherty, Jr.	3.30	3,630.00	CUST	Prepare response to application to shortened time (2.5); review response to motion and application for shortened time (.5); begin draft response to licensees motion (.3).

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06/21/25	J. Beck	3.60	5,220.00	CUST	All hands call with customer business legal team (1.3); discuss customer requests with Brian Kane (.1); coordinate specialists calls (.1); review and revise settlement agreement based on issues raised on call (1.8); draft and send substantive response to customer email requests regarding direct contact with supplier (.2); discuss customer issues with opposing counsel (.1).
06/22/25	D. Cook	0.70	770.00	CUST	Revise Debtors' response to application for order shortening notice with respect to Licensees' motion to compel.
06/22/25	C. Doherty, Jr.	3.90	4,290.00	CUST	Prepare response to application to shortened time (3.6); conduct researching regarding response to 365(n) motion (.3).
06/22/25	N. Janda	2.90	3,248.00	CUST	Confer with counsel for creditors regarding protection of IP assets (1.5); continue to develop strategy to close settlementb(1.4).
06/23/25	V. Durrer	0.60	1,080.00	CUST	Call with Longroad counsel (.2); analysis re relief requested by same (.1); call with G. Uzzi re same (.1); call with Invenergy counsel (.2).
06/23/25	V. Durrer	0.30	540.00	CUST	Analysis re update on customer program issues.
06/23/25	C. Doherty, Jr.	0.60	660.00	CUST	Prepare and finalize objection to application to shorten time (.5); review and respond to emails regarding application to shorten time and filing thereof (.1).
06/24/25	C. Doherty, Jr.	0.20	220.00	CUST	Prepare outline of response to Licensees Section 365n motion.
06/24/25	T. Moyron	0.20	309.00	CUST	Correspondence with creditor re IP escrow (.2).
06/25/25	T. Moyron	0.40	618.00	CUST	Analyze emails from Mayer Brown, et al., re motion to compel (.2); analyze emails from counsel for landlord and follow up emails with Powin, et al., regarding move, equipment, etc. (.2).
06/25/25	C. Doherty, Jr.	0.40	440.00	CUST	Prepare analysis for response to Licensees Section 365n motion (.2); review and respond to emails to coordinate proposed order for rejection motion with customer wishing to provide comments to same (.2).

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06/25/25	V. Durrer	0.70	1,260.00	CUST	Update re customer program initiatives.
06/25/25	D. Cook	0.20	220.00	CUST	Email correspondence with Weil concerning proposed rejection order.
06/26/25	C. Doherty, Jr.	2.30	2,530.00	CUST	Prepare response to Licensees' motion for adequate protection.
06/27/25	C. Doherty, Jr.	2.10	2,310.00	CUST	Prepare response to Licensees' motion for adequate protection.
06/27/25	T. Moyron	0.30	463.50	CUST	Analyze F. Oswald, et al., regarding motion to reject and related issues.
06/28/25	S. Schrag	0.40	440.00	CUST	Call with R. Mendoza, L. Kanzer, and J. Beck regarding potential resolution.
06/28/25	V. Durrer	0.10	180.00	CUST	Analysis re alleged section 365(n) rights.
06/30/25	C. Doherty, Jr.	1.40	1,540.00	CUST	Prepare response to licensees' motion for protection.
06/30/25	V. Durrer	0.20	360.00	CUST	Analysis re Energyre contract request (.1); analysis re section 365(n) demands (.1).
	Subtotal	116.50	154,471.00		

EMP - Employee matters

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	S. Schrag	1.10	1,210.00	EMP	Prepare Wage Motion (1.1).
06/10/25	V. Durrer	0.50	900.00	EMP	Analysis re Australia payroll and windown issues (.4); call with M. Babcock re payroll issues in Spain (.1).
06/10/25	T. Moyron	1.70	2,626.50	EMP	Call with K. Fleishhauer, M. Ma, J. Pascal, et al., regarding Chinese employees and related issues and options.
06/10/25	T. Moyron	1.60	2,472.00	EMP	Call with Powin, G. Uzzi, P. O'Halloran, A. Pacheco, et al., regarding employees in Australia and analyze related matters.
06/10/25	T. Moyron	0.80	1,236.00	EMP	Call with K. Fleischhauer, P. Jiang, Powin, J. Uzzi regarding Chinese employees and related matters (.5); analysis re same and pending issues (.3).
06/10/25	T. Moyron	0.20	309.00	EMP	Correspond with J. Pascal regarding matters re China (.2).
06/10/25	S. Schrag	0.90	990.00	EMP	Revise wage motion (.9).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	T. Moyron	0.20	309.00	EMP	Correspond with A. Pacheco regarding responses to various inquiries from employees, Australia, etc. (.2).
06/11/25	S. McCandless	0.80	1,036.00	EMP	Review employee's question regarding severance pay (.2); review A. Pacheco's proposed response and T. Moyron's revisions to same (.1); related review of Wage Motion for pertinent information (.3); email T. Moyron per her request regarding approval of proposed language (.2).
06/11/25	T. Moyron	0.60	927.00	EMP	Analyze correspondence from M. Ma, et al., regarding proposal for Chinese employees (.2); call with G. Uzzi and V. Durrer regarding same (.3); and prepare email to P. Jiang, et al. regarding same (.1).
06/11/25	T. Moyron	0.20	309.00	EMP	Correspond with A. Pacheco, et al., regarding employee communications.
06/11/25	T. Moyron	0.40	618.00	EMP	Correspondence from M. Kahl, et al, regarding disbursements, payroll, deposits and related matters re Australia.
06/11/25	T. Moyron	0.80	1,236.00	EMP	Call with L. San Emeterio, et al., regarding employee issues.
06/11/25	V. Durrer	1.00	1,800.00	EMP	Research re payroll and reduction in force issues (.7); analysis re Spain employee issues (.3).
06/11/25	C. Doherty, Jr.	3.50	3,850.00	EMP	Prepare argument and presentation for wage motion in conjunction with totality of first day hearing (2.2); provide analysis and review and respond to emails concerning comments from UST regarding wage order and implementing same into revised order (.3); calls with foreign counsel and provide analysis concerning foreign employee issues (.4); provide draft responses for company to employee inquiries regarding bankruptcy issues (.6).
06/12/25	C. Doherty, Jr.	3.30	3,630.00	EMP	Prepare for and argue employee wage motion (and hearing attendance thereto) (2.4); review and respond to emails providing analysis regarding employee issues and responding to employees (.3); provide analysis and calls with foreign counsel regarding employee issues (.6).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/25	C. Doherty, Jr.	0.40	440.00	EMP	Attend pre-hearing conference for first day hearing re Wage Motion.
06/12/25	S. Schrag	0.30	330.00	EMP	Review WARN Act adversary complaint.
06/12/25	T. Moyron	0.40	618.00	EMP	Call with P. Jiang, V. Zhanfg, and C. Doherty re frozen funds in China and related litigation.
06/12/25	T. Moyron	0.90	1,390.50	EMP	Call with C. Paulson re pending issues in China (.4); correspond with P. Jiang regarding recent events re Weifang Genius Electronics (.5).
06/12/25	T. Moyron	0.20	309.00	EMP	Calls with A. Glaubach regarding insider compensation.
06/13/25	T. Moyron	1.10	1,699.50	EMP	Correspond with P. Jiang, G. Uzzi, C Paulson, et al., regarding M. Ma and Weifang (.4); analyze letter from Weifang (.1), and strategize regarding next steps (.3); analyze CATL, Powin and Finway issues and background (.3);
06/13/25	T. Moyron	0.10	154.50	EMP	Analyze email from A. Pacheco re employee re Canada.
06/13/25	T. Moyron	0.30	463.50	EMP	Analyze research regarding extension of stay to various entities, including those in China.
06/13/25	T. Moyron	0.50	772.50	EMP	Call with J. Royo, L. Rojo, et al., regarding labor matters and liquidation in Spain.
06/13/25	T. Moyron	0.20	309.00	EMP	Attention to notices re Factura.
06/13/25	T. Moyron	0.80	1,236.00	EMP	Correspondence with L. San Emereterio regarding employees and liquidation (.3); analyze potential concurso proceeding and related matters and document request (.4); prepare email to Powin, including C. Paulson, re same (.1).
06/13/25	T. Moyron	0.40	618.00	EMP	Call with P. Diesbschlag regarding arbitration background and status and proposal.
06/13/25	T. Moyron	0.40	618.00	EMP	Call with P. Jiang regarding employees, arbitration, and settlement proposal.
06/13/25	S. Schrag	0.20	220.00	EMP	Review WARN Act adversary proceeding.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/25	S. McCandless	1.90	2,460.50	EMP	Review information regarding Canadian employee (.30); respond to T. Moyron regarding same (.40); review and consider comments and questions of employee on disability leave (.50); review A. Pacheco's proposed response (.30); further consider and revise same (.40).
06/13/25	C. Doherty, Jr.	0.50	550.00	EMP	Review WARN Adversary Suit (.2); analyze emails from foreign counsel regarding employee issues (.2); review entered wage order.
06/13/25	V. Durrer	0.50	900.00	EMP	Analysis re Spain labor issues (.4); call with G. Uzzi re same (.1).
06/14/25	V. Durrer	0.20	360.00	EMP	Analysis re China labor negotiations (.2).
06/14/25	H. Thomas	0.90	769.50	EMP	Draft proposed settlement terms regarding CATL agreement to release funds held in China.
06/14/25	T. Moyron	2.50	3,862.50	EMP	Analyze litigation and background re CATL (1.4); prepare and finalize letter to CATL (1.1).
06/14/25	T. Moyron	1.70	2,626.50	EMP	Analyze correspondence from Albright Law Offices and related background regarding Weifang (.9); analyze, prepare and finalize letter to Weifang (.8).
06/14/25	T. Moyron	0.80	1,236.00	EMP	Analysis of corporate organization chart, relationships and Chinese law regarding Ponway, Representative Office, Finway, et al., and CATL arbitration and action in Washington County.
06/15/25	S. McCandless	1.00	1,295.00	EMP	Communicate with T. Moyron regarding implications of filing of WARN Act Complaint (.20); related review of WARN Act Complaint (.80).
06/15/25	V. Durrer	0.20	360.00	EMP	Follow up re China labor matters (.2).
06/16/25	V. Durrer	0.10	180.00	EMP	Update re Spain labor issues (.1).
06/16/25	T. Moyron	0.80	1,236.00	EMP	Attention to issues regarding employees and liquidation re Spain.
06/16/25	T. Moyron	0.30	463.50	EMP	Notice of dismissal re CATL action (.1); correspondence regarding same with P. Diebschlag et al. (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/16/25	T. Moyron	0.30	463.50	EMP	Correspondence from P. Diebschlag regarding tribunal and proposal.
06/16/25	C. Doherty, Jr.	1.10	1,210.00	EMP	Review and respond to emails and provide analysis regarding labor issues and bankruptcy (.2); prepare memorandum regarding FAQs for employee and bankruptcy questions (.9).
06/16/25	J. Beck	0.20	290.00	EMP	Call with former employee regarding severance payments (.1); call with Casey Doherty regarding authority to pay priority wage claims (.1).
06/17/25	T. Moyron	0.90	1,390.50	EMP	Attention to labor and liquidation matters in Spain, including overview of insolvency and collective dismissal and checklist (.8); prepare email to G. Uzzi regarding same with attachment (.1).
06/17/25	T. Moyron	0.50	772.50	EMP	Attention to labor matters, including Canadian employee (.4); analyze email from A. Pacheco regarding information in China, Australia, and Canada (.1).
06/17/25	T. Moyron	0.80	1,236.00	EMP	Review Akaysha settlement re employees (.6); correspond with P. O'Halloran, et al., regarding same (.2).
06/17/25	C. Doherty, Jr.	0.30	330.00	EMP	Review and respond to emails regarding employee and pay questions in bankruptcy.
06/17/25	S. McCandless	0.40	518.00	EMP	Further communications with Dentons team regarding status, strategy, and further handling as to Canadian employee.
06/17/25	S. Schrag	0.10	110.00	EMP	Confer with A. Glaubach re Wage Motion and request for information from creditor related to independent contractors.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/25	S. McCandless	2.50	3,237.50	EMP	Review information on Canadian employee retained through Deel, personnel provider organization, received from A. Pacheco (.30); review and consider Canadian employment agreement for analysis of employee's rights (.60); provide information to E. Kassaris for termination letter (.40); review E. Kassaris's assessment of contract (.20); discuss same with E. Kassaris (.30); review first draft of termination letter (.20); forward same to Dentons team with comments on same (.50).
06/18/25	C. Doherty, Jr.	0.70	770.00	EMP	Prepare for and attend call with client regarding employee and bankruptcy issues (.3); review and respond to emails regarding employee compensation and Wage Order (.4).
06/18/25	T. Moyron	0.50	772.50	EMP	Analyze motion to pay prepetition taxes (.3); correspond with L. Macksoud, et al., re same (.1); correspond with Togut's firm re same and filing (.1).
06/18/25	V. Durrer	0.50	900.00	EMP	Meet with B. Kane re retention issues.
06/19/25	C. Doherty, Jr.	0.40	440.00	EMP	Review and respond to emails regarding employee issues concerning bankruptcy.
06/19/25	T. Moyron	0.30	463.50	EMP	Attention to labor matters, including payments to employees and statutory cap (.3).
06/20/25	T. Moyron	0.80	1,236.00	EMP	Attention to labor matters re Spain (.3) and emails with L., San Emeterio, et al., re same (.2); correspond with P. Jiang re labor issues and related matters. (.2); correspond with A. Pacheco re labor matters. (.1).
06/20/25	T. Moyron	0.10	154.50	EMP	Correspond with A. Pacheco re benefits. (.1).
06/20/25	S. McCandless	0.50	647.50	EMP	Further communications with A, Pacheco and others regarding Canadian termination and related review.
06/20/25	C. Doherty, Jr.	0.30	330.00	EMP	Review and respond to emails providing analysis concerning post-petition questions regarding wage order and employee bankruptcy issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/22/25	V. Durrer	0.10	180.00	EMP	Correspond with B. Kane re communication with employees.
06/23/25	C. Doherty, Jr.	0.30	330.00	EMP	Review and respond to emails regarding employee questions, including and questions regarding wage order from management.
06/23/25	T. Moyron	0.30	463.50	EMP	Confer with G. Uzzi, A. Pacheco regarding Australian employees re Akaysha.
06/23/25	T. Moyron	0.30	463.50	EMP	Confer with M. Ma re employees re Qingdao Office.
06/23/25	T. Moyron	0.30	463.50	EMP	Confer with J. Royo re employees, creditor list, etc. re Spain.
06/23/25	T. Moyron	0.20	309.00	EMP	Correspondence with P. Diebschlag, et al., re litigation.
06/23/25	T. Moyron	0.70	1,081.50	EMP	Call with A. Pacheco re labor issues re Spain (.3); call with G. Uzzi, A. Pacheco, et al., re Australia re labor matters (.4).
06/24/25	V. Durrer	0.30	540.00	EMP	Analysis re China labor issues (.3).
06/24/25	C. Doherty, Jr.	0.20	220.00	EMP	Review and respond to emails regarding employee questions, including and questions regarding wage order from management (.2).
06/24/25	C. Doherty, Jr.	1.10	1,210.00	EMP	Call with company regarding wage motion questions (.1); prepare matrix of foreign employee questions and issues (1.0).
06/24/25	S. McCandless	0.70	906.50	EMP	Communicate with Dentons team regarding decision as to continued payment of COBRA benefits and background to same.
06/24/25	T. Moyron	0.60	927.00	EMP	Attention to labor matters and related detail re Spain (.4); correspondence with Powin, et al., re same (.2).
06/24/25	T. Moyron	1.70	2,626.50	EMP	Correspondence regarding costs and other wind-down matters re China (.2); attention to same and call with G. Uzzi, et al, regarding same (1.5).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/25	T. Moyron	1.40	2,163.00	EMP	Review emails regarding Overhill project. (.1); attention to labor issues and related matters (.4); correspond with J. Pascal, et al., regarding same (.3); attention to matters related to China wind-down (.4); correspond with J. Pascal, et al., regarding same (.2).
06/25/25	T. Moyron	0.60	927.00	EMP	Analyze WARN complaint and related timing issues (.3); coordinate response and related matters (.3).
06/25/25	C. Doherty, Jr.	1.20	1,320.00	EMP	Prepare framework of motion for employee program (1.1); review and respond to emails regarding WARN suit (.1).
06/25/25	V. Durrer	1.00	1,800.00	EMP	Call with China advisors and G. Uzzi re labor issues (1.0).
06/26/25	C. Doherty, Jr.	0.40	440.00	EMP	Review WARN adversary and provide analysis concerning case (.2); provide analysis concerning employee compensation regarding wage order (.2).
06/26/25	T. Moyron	0.50	772.50	EMP	Call with J. Pascal re China (.2); correspondence regarding labor matters with J. Pascal, et al. re China (.3). motions (.5).
06/27/25	C. Doherty, Jr.	1.40	1,540.00	EMP	Prepare analysis concerning employee post-petition compensation issues (1.2); review and respond to emails regarding employee and wage order issues (.2).
06/27/25	V. Durrer	0.30	540.00	EMP	Call with China creditor re potential settlement over labor issues (.1); analysis re same (.2).
06/28/25	H. Thomas	1.80	1,539.00	EMP	Analyze law relating to KERP/KEIPs in bankruptcy sales and whether sale proceeds may be used to fund such plans.
06/29/25	S. Ruben	0.20	190.00	EMP	Correspond with G. Miller and H. Thomas re sale motion (.1); research case law discussing employee retention plans (.1).
06/29/25	V. Durrer	0.10	180.00	EMP	Analysis re WARN suit (.1).
06/30/25	T. Moyron	0.40	618.00	EMP	Analyze emails from L. San Emeterio re labor.
06/30/25	T. Moyron	0.70	1,081.50	EMP	Analyze issues regarding Finway, Qingdao rep office, tribunal and labor.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/30/25	T. Moyron	0.40	618.00	EMP	Correspondence with P. Jiang regarding pending issues re China.
06/30/25	H. Thomas	1.50	1,282.50	EMP	Analyze law relating to KERP/KEIPs in bankruptcy sales and whether sale proceeds may be used to fund such plans (1.5).
06/30/25	G. Medina	1.20	630.00	EMP	Reviewed request from G. Miller and review court-approved use of sale-related funds for workforce-related obligations in bankruptcy cases.
06/30/25	C. Doherty, Jr.	0.40	440.00	EMP	Provide analysis concerning questions regarding compensation for Powin employees post-petition (.3); prepare draft of final wage order to send to UCC (.1).
06/30/25	V. Durrer	0.10	180.00	EMP	Analysis re China labor matters.
06/30/25	S. Ruben	0.80	760.00	EMP	Research case law discussing employee retention plans
	Subtotal	67.60	90,951.00		

INS - Insurance

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	S. Schrag	0.60	660.00	INS	Revise Insurance Motion (.6).
06/10/25	S. Schrag	0.30	330.00	INS	Analysis re insurance parties and banks (.3).
06/10/25	G. Miller	0.30	375.00	INS	Review additional comments re insurance motion and further prepare same.
06/10/25	G. Miller	0.50	625.00	INS	Prepare inserts for first day declaration re cash management and insurance motions.
06/10/25	G. Miller	0.60	750.00	INS	Review and comment on draft financing and accounting process internal memorandum.
06/12/25	G. Miller	0.10	125.00	INS	Further prepare proposed order approving insurance motion.
06/12/25	G. Medina	0.20	105.00	INS	Correspond with T. Moyron and send chambers revised order and redline to reflect a final comment to the insurance order from the United States Trustee (0.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/25	G. Medina	0.10	52.50	INS	Correspond with J. Beck regarding insurance motion (0.1).
06/13/25	V. Durrer	0.20	360.00	INS	Analysis re status of insurance renewal and financing.
	Subtotal	2.90	3,382.50		

REP - Reporting/Schedules

Date	Timekeeper	Hours	Amount	Task	Narrative
06/17/25	T. Moyron	0.60	927.00	REP	Call with J. Wang, C. Paulson, KCC, et al., regarding Schedules and SOFA.
06/17/25	E. Chew	0.30	285.00	REP	Meeting with client and working group re Schedules and SOFA (.3).
06/17/25	G. Medina	0.10	52.50	REP	Correspond with J. Wang regarding date the schedules are due (0.1).
06/17/25	T. Moyron	0.20	309.00	REP	Attention to SOALs/SOFAs matters (.2).
06/20/25	T. Moyron	0.10	154.50	REP	Correspond with J. Wang, et. al regarding SOALs and SOFAs (.1).
06/24/25	G. Medina	0.50	262.50	REP	Biweekly call regarding SOFA, SOAL and creditor matrix (0.5).
06/25/25	T. Moyron	0.40	618.00	REP	Correspond with C. Paulson regarding directors and officers and related detail for schedules (.2) ; correspond with J. Wang re accounts (.2).
06/28/25	S. Schrag	0.70	770.00	REP	Call with C. Paulson, T. Moyron, D. Calderon, G. Medina re creditor matrix.
06/30/25	J. Beck	0.50	725.00	REP	Attention to questions from management regarding SOFA/SOALs.
	Subtotal	3.40	4,103.50		

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SUMMARY OF AMOUNT DUE BY TASK CODE

Task Code	Task Code Name	Fees
B110	Case Administration	77,359.50
B120	Asset Analysis and Recovery	137,716.50
B130	Asset Disposition	153,511.50
B140	Stay Relief/Adeq Prot	43,339.50
B150	UCC Issues/Meetings	18,558.50
B160	Fee/Employment Applications	32,612.00
B195	Non-Working Travel	31,060.00
B200	Utilities	39,935.50
B230	DIP financing/Cash Collateral	285,075.00
B240	Tax Issues	7,875.50
B250	Real Estate Leases	2,520.00
B260	Independent Manager Matters	18,819.00
B310	Claims Administration and Objections	19,170.00
B320	Plan and Disclosure Statement (incl. Business Plan)	772.50
CUST	Customer Issues	154,471.00
EMP	Employee matters	90,951.00
INS	Insurance	3,382.50
REP	Reporting/Schedules	4,103.50
	Total Fees	\$1,121,233.00

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TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Moyron	\$ 1,545.00	102.70	\$ 158,671.50
V. Durrer	\$ 1,800.00	112.80	\$ 203,040.00
V. Durrer	\$ 900.00	18.70	\$ 16,830.00
G. Miller	\$ 1,250.00	41.50	\$ 51,875.00
J. Beck	\$ 1,450.00	102.40	\$ 148,480.00
J. Beck	\$ 725.00	4.00	\$ 2,900.00
L. Macksoud	\$ 1,250.00	16.10	\$ 20,125.00
R. Garms	\$ 830.00	6.20	\$ 5,146.00
S. McCandless	\$ 1,295.00	7.80	\$ 10,101.00
C. Doherty, Jr.	\$ 1,100.00	69.70	\$ 76,670.00
C. Doherty, Jr.	\$ 550.00	17.20	\$ 9,460.00
C. Richter	\$ 1,360.00	5.10	\$ 6,936.00
N. Janda	\$ 1,120.00	26.50	\$ 29,680.00
D. Cook	\$ 1,100.00	103.80	\$ 114,180.00
S. Schrag	\$ 1,100.00	145.30	\$ 159,830.00
S. Schrag	\$ 550.00	3.40	\$ 1,870.00
E. Chew	\$ 950.00	8.60	\$ 8,170.00
S. Ruben	\$ 950.00	23.60	\$ 22,420.00
H. Thomas	\$ 855.00	36.70	\$ 31,378.50
D. Thomas-Nichols	\$ 525.00	5.10	\$ 2,677.50
G. Medina	\$ 525.00	<u>77.70</u>	<u>\$ 40,792.50</u>
Totals		934.90	\$ 1,121,233.00

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DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
6/18/2025	Client Business Meals	238.38
6/11/2025	Client Business Meals	111.63
6/11/2025	Client Business Meals	379.81
	SUBTOTAL	729.82
6/15/2025	Filing George L. Medina, Court Fee Amended Schedules	34.00
6/23/2025	Filing Lauren Macksoud, Filing fees	5,214.00
	SUBTOTAL	5,248.00
6/30/2025	Filing Fees UNITED STATES DISTRICT COURT, DISTRICT OF NEW JE	250.00
6/27/2025	Filing Fees UNITED STATES DISTRICT COURT, DISTRICT OF NEW JE UNITED STATES DISTRICT COURT, DISTRICT OF NEW JE UNITED STATES DISTRICT COURT, DISTRICT OF NEW JE UNITED STATES DISTRICT COURT, DISTRICT OF NEW JE	1,335.00
	SUBTOTAL	1,585.00
6/12/2025	Ground Transportation Casey W. Doherty, Jr., Uber from Airport to home after trip.	98.60
6/10/2025	Ground Transportation Casey W. Doherty, Jr., LGA to Manhattan.	59.19
6/17/2025	Ground Transportation Casey W. Doherty, Jr., uber from Love Field airport to Dallas Dentons office	16.72
6/17/2025	Ground Transportation Casey W. Doherty, Jr., home to Houston Airport	44.52
6/11/2025	Ground Transportation Casey W. Doherty, Jr., Uber from Princeton Train Station to Hotel	14.85
6/18/2025	Ground Transportation Casey W. Doherty, Jr., Houston airport to Home	30.08
6/18/2025	Ground Transportation Casey W. Doherty, Jr., Dallas office to Love Field Airport	35.79
6/17/2025	Ground Transportation Casey W. Doherty, Jr., Home to Houston Airport	49.52
6/16/2025	Ground Transportation Casey W. Doherty, Jr., Houston Downtown to Love Field Dallas Vonlane	280.00
	SUBTOTAL	629.27
6/30/2025	LITIGATION SUPPORT VENDORS PACER 2637538-Q22025	14.20
	SUBTOTAL	14.20

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
6/12/2025	Lodging Casey W. Doherty, Jr., Hotel while in NY for Powin Hearing prep and attendance.	169.00
	SUBTOTAL	169.00
6/12/2025	Lodging Tax	24.72
	SUBTOTAL	24.72
6/18/2025	Meals Casey W. Doherty, Jr., Lunch while in Dallas for hearing.	12.60
6/19/2025	Meals Casey W. Doherty, Jr., Lunch while in Dallas for hearing.	25.03
	SUBTOTAL	37.63
6/12/2025	Mileage John D. Beck, Round trip mileage for attendance at First Hearing.	148.40
	SUBTOTAL	148.40
6/14/2025	WESTLAW THOMAS\ HENRY	300.00
	SUBTOTAL	300.00
	Total Disbursements	\$8,886.04
	Total This Matter	\$1,130,119.04

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Total Hours	934.90
Fee Total, all Matters	\$ 1,121,233.00
Disbursement Total, all Matters	\$ 8,886.04
Invoice Total, all Matters	<u>\$ 1,130,119.04</u>

DENTONS

Powin, LLC
20550 SW 115th Ave
Tualatin OR 97062
United States

July 31, 2025

Client #: 15817500

Statement of Account

According to our records, as of July 31, 2025, the amounts shown below are outstanding.
If your records are not in agreement with ours, please call us. Thank you.

<u>Date</u>	<u>Invoice No.</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Invoice Total</u>
07/31/25	2868937	\$ 1,130,119.04	\$ 0.00	<u>\$ 1,130,119.04</u>
		Total Outstanding Invoices		<u>\$ 1,130,119.04</u>

Questions should be directed to:

V. Durrer

at 1 213 623 9300

Federal Tax I.D. Number 36-1796730

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Powin, LLC
20550 SW 115th Ave
Tualatin, OR 97062

INVOICE #: **5001-1003116**
Invoice Date: August 26, 2025

Matter Number: 15817500-000002
Description: Post Petition

Payment Due Upon Receipt

For professional services rendered through July 31, 2025

Invoice Amount **\$1,735,129.09**

To pay by E-Check – <https://www.e-billexpress.com/ebpp/DentonsUS>

Electronic Transfer (Preferred Method of Payment):

Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [REDACTED] 801
Account #: [REDACTED] 1693
Account Name: Dentons US LLP
Swift Code: [REDACTED] US33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):

REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):

Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # [REDACTED] 6730
Questions relating to this invoice should be directed to:
V. Durrer at (213) 243 6050

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

For professional services rendered through July 31, 2025

Fee Detail:

Task Code: B110 - Case Administration

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	S. Schrag	B110	Confer with C. Paulson regarding creditor matrix and list of equityholders and directors (.2); confer with T. Moyron re the same (.2); confer with D. Nichols and S. Ruben re Customer list and other vendors (.2); prepare the same (.5); conduct research in support of the same (.2).	1.30	1,430.00
07/01/25	D. Thomas-Nichols	B110	Revise party in interest list (.6); prepare redline of party in interest list (.2); revise workstream memo (.3); analysis re equity/directors for party in interest list (.1).	1.20	630.00
07/01/25	G. Medina	B110	Correspond with G. Dunne regarding critical dates calendar and upcoming dates.	0.20	105.00
07/01/25	T. Moyron	B110	Attention to workstream memo and deadlines.	1.40	2,163.00
07/02/25	T. Moyron	B110	Analyze documents, tracker and other information to be provided to UST re IDI (.9); exchange correspondence with J. Wang, et al., regarding same (.4); call with C. Ucko re same (.1).	1.40	2,163.00
07/02/25	T. Moyron	B110	Analyze and provide comments on notice of commencement (.2); and exchange emails with F. Oswald, et al., re same (.2)	0.40	618.00
07/02/25	S. Schrag	B110	Analyze parties in interest list (.3); confer with D. Nichols re parties in interest list (.2); analysis re directors and vendors for same (.2).	0.70	770.00
07/02/25	S. Schrag	B110	Confer with D. Nichols re stay violation letters (.3); analyze list of letters (.2); revise the same (.7).	1.20	1,320.00
07/02/25	D. Thomas-Nichols	B110	Further revisions to the parties in interest list (.5); further revisions to workstream memo (.3)	0.80	420.00
07/02/25	C. Doherty, Jr.	B110	Review and respond to emails regarding case assignments and administrative matters.	0.20	220.00

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07/02/25	G. Medina	B110	Call with G. Dunne regarding general case status, case calendar and the coordination of upcoming critical deadlines related to key case milestones.	0.50	262.50
07/03/25	T. Moyron	B110	Call with M. Kahl, G. Uzzi, et al., regarding IDI.	0.30	463.50
07/03/25	T. Moyron	B110	Attention to second-day orders (.6), and related emails with C. Doherty, et al., (.3), and call with D. Person re same (.1).	0.90	1,390.50
07/03/25	T. Moyron	B110	Analyze email from UST re bank account statements (.1); prepare email to M. Kahl re same (.1); analyze follow-up email from M. Kahl re account statements (.1); prepare email to G. Medina re redaction of account numbers (.1) and email statements to D. Kropienwnicki, et al., re same (.1).	0.50	772.50
07/03/25	T. Moyron	B110	Analyze J. Wang email re state and federal tax debtor summary for UST (.1); email D. Kropiewnicki re same (.1).	0.20	309.00
07/03/25	T. Moyron	B110	Correspondence with C. Paulson, et al., regarding officers, directors and equity holders (.3); analyze excel and related information (.3).	0.60	927.00
07/03/25	S. Schrag	B110	Prepare parties in interest list (1.4); analyze comments from G. Uzzi and incorporate (.6); revise the same (1.1).	3.10	3,410.00
07/03/25	D. Thomas-Nichols	B110	Revise parties in interest list (.6); correspond with G. Uzzi with updated parties in interest list (.1); analysis regarding adding to parties in interest list. (.2).	0.90	472.50
07/03/25	C. Doherty, Jr.	B110	Attention to emails re 341 meeting and first day orders.	0.20	220.00
07/03/25	G. Medina	B110	Correspond with G. Dunne regarding follow-up to our call regarding additions to case calendar (0.3); correspond with T. Moyron regarding transmission of IDI materials (0.1).	0.40	210.00
07/04/25	J. Beck	B110	Coordination call with Togut and Dentons teams regarding open items and checklist review.	0.80	1,160.00
07/04/25	S. Ruben	B110	Conference with Dentons team re case strategy and next steps on bankruptcy case filings.	0.80	760.00

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07/04/25	H. Thomas	B110	Confer with team on upcoming deadlines, outstanding motions and orders, and issues related to sale process and timeline.	0.50	427.50
07/04/25	L. Macksoud	B110	Participate in call with working group to discuss case update and next steps.	0.50	625.00
07/04/25	G. Miller	B110	Call with Dentons and Togut re case status and going forward strategy.	0.80	1,000.00
07/04/25	V. Durrer	B110	Call with Togut re coordination re case filings and hearings.	0.70	1,260.00
07/04/25	C. Doherty, Jr.	B110	Attend group DUS and Togut call (.8).	0.80	880.00
07/04/25	G. Medina	B110	Strategy call with TSS and DUS related to filings and work streams (0.7).	0.70	367.50
07/06/25	G. Medina	B110	Coordinate with J. Beck to add additional users to the Dentons direct database.	0.40	210.00
07/07/25	D. Thomas-Nichols	B110	Analysis re parties in interest list (.1); analysis re new deadline for revise workstream memo with new WARN deadline from C. Doherty and H. Thomas (.2); analysis re updated workstream memo (.1).	0.40	210.00
07/08/25	J. Beck	B110	Analysis regarding case administration and tasks list (.6).	0.60	870.00
07/08/25	G. Medina	B110	Review request from J. Beck to facilitate access to the Dentons Direct database related to contracts to G. Dunne (0.3); trouble C. Ucko's access to database (0.2); correspond with T. Moyron regarding list of lien holders (0.1); comparative analysis of lien holders against Verita's creditor matrix to identify parties not listed and send to T. Moyron, V. Durrer and J. Beck (1.5); review list of lien holders created by Weil and sent by S. Schrag against the pre-petition report related to any additional names per the request of T. Moyron (0.4); review, download all objections filed and send Zip to T. Moyron, V. Durrer and J. Beck (1.0).	3.50	1,837.50
07/08/25	V. Durrer	B110	Coordinate re next steps for filing and hearings.	0.60	1,080.00

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07/09/25	T. Moyron	B110	Analyze various issues and proposed actions in regards to correspondence received re Texas Comptroller, Idaho Popwer, Sunbelt Rentals and respond to same.	0.20	309.00
07/09/25	S. Schrag	B110	Review and analyze correspondence in support of agenda for upcoming hearing.	0.10	110.00
07/09/25	G. Miller	B110	Review UST questions following IDI conference.	0.20	250.00
07/09/25	D. Thomas-Nichols	B110	Revise workstream memo (.2).	0.20	105.00
07/09/25	G. Medina	B110	Review docket and retrieve and supplement objections pulled and send Zip of response and objections to DUS and TSS teams (1.0); correspond with G. Dunne and send list of objections and responses filed and the workstreams between DUS and TSS teams (0.4); review request from V. Durrer and send Powin LLC petition filed (0.2); send additional responses filed per the request of J. Beck (0.4).	2.00	1,050.00
07/10/25	D. Thomas-Nichols	B110	Update workstream memo.	0.20	105.00
07/10/25	T. Moyron	B110	Call with F. Oswald, et al., regarding agenda, approach to coming hearing, contested hearings, etc.	0.50	772.50
07/10/25	J. Beck	B110	Status and update call with V. Durrer and T. Moyron regarding open items, task list and preparation for second day hearing (.9); call with Dentons and Togut team regarding preparation for second day hearing (.4).	1.30	1,885.00

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07/10/25	G. Medina	B110	Review request from J. Beck to facilitate access to the Dentons Direct database related to contracts to numerous Powin employees (0.4); correspond with D. Carillo Dentons direct specialist regarding access to database and J. Beck's request (0.1); correspond with C. Doherty, T. Moyron and V. Durrer regarding Warehouse parties and Verita service (0.2); corresponded with Z. Fisher regarding Pro Hac payments for T. Moyron, V. Durrer, J. Beck, S. Schrag, and C. Daugherty (0.2); reviewed notice concerning Rules related to the 2025 Pro Hac fee assessment and send to Z. Fisher with note related for payment to the NJ Lawyers' Fund for Client Protection (0.5); further correspond with Z. Fisher and send Pro Hac orders entered for T. Moyron, V. Durrer, J. Beck and S. Schrag (0.6).	2.00	1,050.00
07/10/25	V. Durrer	B110	Call with Togut re coordination for July 15 hearing.	0.50	900.00
07/11/25	T. Moyron	B110	Analyze status of various orders, motions, and objections with respect to upcoming hearing and agenda (.6); correspond with Togut firm regarding same (.3).	0.90	1,390.50
07/11/25	D. Thomas-Nichols	B110	Revise workstream memo based on new comments (.2).	0.20	105.00
07/11/25	G. Medina	B110	Corresponded with D. Person regarding the draft agenda; reviewed and updated agenda to include related pleadings and missing docket numbers and sent revised version to D. Person (0.7)' correspond with D. Cook regarding filing and timing (0.2).	0.90	472.50
07/12/25	T. Moyron	B110	Analyze status of motions and objections, resolutions to various objections, and update agenda for filing (.4); correspond with Togut firm, V. Durrer, et al re same (.2).	0.60	927.00
07/12/25	J. Beck	B110	Discuss revised agenda items with T. Moyron (.1).	0.10	145.00
07/12/25	S. Schrag	B110	Confer with J. Beck re organization chart.	0.10	110.00

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07/12/25	G. Medina	B110	Correspond with T. Moyron and review and file notice of agenda of matters scheduled to be hearing on July 15, 2025.	0.40	210.00
07/12/25	V. Durrer	B110	Review and revise agenda (.2); prepare for hearing (.1).	0.30	540.00
07/13/25	G. Medina	B110	Send filed agenda to G. Dunne and review and mark-up Powin internal case calendar to reflect agenda filed and send to G.Dunne.	0.60	315.00
07/14/25	T. Moyron	B110	Correspond with J. Sponder, Committee et al., regarding orders and redlines - same.	0.60	927.00
07/14/25	T. Moyron	B110	Coordinate and correspond with Dentons team regarding finalization of orders (.3); analyze updated orders and redlines for filing (.3); analyze CNOs (.1); correspond with Togut firm regarding various filings (.2); analyze updated agenda (.1) and calls with D. Person regarding same (.2).	1.10	1,699.50
07/14/25	S. Schrag	B110	Confer with J. Beck re conference to discuss Second Day hearing (.2); confer with H. Thomas re the same (.2); attend conference call with T. Moyron, V. Durrer, J. Beck, D. Cook, G. Medina in preparation for Second Day hearing (1.1); confer with J. Uzzi, M. Turnipseed, S. Moran, J. Cheng, D. Cook, T. Moyron, J. Beck (.3); confer with J. Beck and D. Cook in support of Second Day hearing (.3).	2.10	2,310.00
07/14/25	C. Doherty, Jr.	B110	Attend all hands meeting in preparation for second day hearing (1.0); review and respond to emails regarding matters for second day hearing (.1).	1.10	1,210.00
07/14/25	J. Beck	B110	Meet with Dentons team to prepare for second day hearing and address list of open items (1.2); call with management regarding open items (.3).	1.50	2,175.00
07/14/25	D. Cook	B110	Analyze 2nd day orders in order to prepare to any questions at second day hearing.	1.60	1,760.00

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07/14/25	G. Medina	B110	Correspond with D. Persons and send most recent agenda (0.2); Strategy meeting regarding hearing, contested mater and matters adjourned (1.3); correspond with D. Persons regarding adjournment notices for matters adjourned (0.3); confer with team regarding adjourned matters and adjournment notices and correspond with D. Persons regarding adjournments for docket Nos. 88 and 297 (0.4); coordinate with office service regarding preparation of binders (0.2); correspond with D. Persons and regarding amended agenda (0.1); retrieve and send to J. Beck telephonic dial in for the July 15, 2025 hearing (0.2); In advance of the upcoming analysis, organization, and electronic compilation of all relevant pleadings for the preparation of hearing binders (2.5); send Cash collateral and Dip Motion docket numbers per his request (1.0); call with T. Moyron regrading Tax and Utilities CNO (0.2); coordinate with D. Person and received Tax and Utility CNO (0.2); revise and send Tax and Utility CNO to G. Miller and T. Moyron (0.6); received redlines for both and prepare assemble and file CNO for Tax and Utilities (0.8); correspond with Verita regarding CNO filings (0.2); send chambers CNO filings to supplement D. Person's email (0.2); review of binders to verify that all pleadings referenced in the agenda were included in the binders (1.2).	8.60	4,515.00
07/14/25	G. Medina	B110	Call with T. Moyron regrading Tax and Utilities CNO (0.2); coordinate with D. Person and received Tax and Utility CNO (0.2); revise and send Tax and Utility CNO to G. Miller and T. Moyron (0.6); received redlines for both and prepare assemble and file CNO for 2nd day orders (0.8); correspond with Verita regarding CNO filings (0.2); send chambers CNO filings to supplement D. Person's email (0.2).	1.60	840.00

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07/14/25	G. Miller	B110	Further prepare final cash management and insurance orders.	0.30	375.00
07/14/25	G. Miller	B110	Prepare interim utilities and tax orders.	1.00	1,250.00
07/14/25	T. Moyron	B110	Further attention to emails regarding outstanding matters.	0.60	927.00
07/15/25	T. Moyron	B110	Participate in meetings prior to hearings, including with Mainfreight, and attend and participate in hearings.	1.50	2,317.50
07/15/25	J. Beck	B110	Task list call with Dentons and Togut teams (.3).	0.30	435.00
07/15/25	E. Chew	B110	Call with internal working team re outstanding items and next steps.	0.50	475.00
07/15/25	G. Medina	B110	Correspond with T. Buckingham and send CNO's filed for Tax and utilities motions for service (0.2); correspond with chambers and send CNO's filed for Tax and utilities motions (0.2); Reviewed, analyzed, and supplemented pleadings and hearing binders to ensure alignment with the amended agenda and inclusion of all newly filed documents (1.3); correspond with Chambers regarding CNO's to be entered (0.1).	1.80	945.00
07/15/25	S. Schrag	B110	Confer with J. Beck, T. Moyron, F. Oswald re Second Day hearing.	0.30	330.00
07/16/25	V. Durrer	B110	Analysis re Rule 2004 issue (.1); analysis re US Trustee inquiry (.1); call with B. Kane re same (.1).	0.30	540.00
07/17/25	G. Miller	B110	Review lien search results and list of liens.	0.60	750.00
07/22/25	T. Moyron	B110	Meeting with Togut and Dentons teams regarding outstanding issues, filings, sale, and related matters.	0.50	772.50
07/22/25	D. Cook	B110	Weekly all hands call with Dentons and Togut to discuss case status and next steps.	0.50	550.00
07/22/25	D. Thomas-Nichols	B110	Revise workstreams memo (.1); correspondence with T. Moyron with updated workstreams memo (.1); attend team call regarding next steps (.5).	0.70	367.50
07/22/25	J. Beck	B110	Call with Dentons and Togut teams regarding open items and task list (.5).	0.50	725.00

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07/22/25	V. Durrer	B110	Coordinate with Togut re case workstreams (.4); analysis re schedule of omnibus hearings (.1).	0.50	900.00
07/24/25	J. Beck	B110	Call with T. Moyron and V. Durrer regarding open items and task list.	1.00	1,450.00
07/24/25	V. Durrer	B110	Analysis re case workstreams and prioritize (.8)	0.80	1,440.00
07/24/25	T. Moyron	B110	Attention to further emails and outstanding matters.	0.70	1,081.50
07/25/25	T. Moyron	B110	Attention to correspondence and outstanding matters.	1.40	2,163.00
07/29/25	G. Miller	B110	Calls with T. Moyron re case status and going forward strategy.	0.20	250.00
07/29/25	T. Moyron	B110	Correspondence to UST re IDI follow-up items (.1).	0.10	154.50
07/29/25	T. Moyron	B110	Prepare correspondence to Dentons' team regarding deadline and ongoing workstreams (.1)	0.10	154.50
07/29/25	T. Moyron	B110	Correspondence from M. Kahl, et al., re cash balances (.1).	0.10	154.50
07/30/25	G. Medina	B110	Review previous agenda filed and confer with matters on for August 6, 2025.	0.80	420.00
Task Total B110 - Case Administration				72.10	\$74,079.50

Task Code: B120 - Asset Analysis and Recovery

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	J. Beck	B120	Call with Hitachi regarding settlement agreement issues and relevant to them (.3); call with Weil and Key Frame regarding settlement agreement (.2); review certain joint venture related information and agreements for propriety to include in data room for sale process diligence (.8).	1.30	1,885.00
07/01/25	J. Beck	B120	Attention to issues with schedules and diligence deliverables in connection with diligence process for customer settlement agreement (1.6); review additional revisions to certain bidder NDAs (.8).	2.40	3,480.00
07/01/25	J. Beck	B120	Email correspondence with Hitachi counsel regarding access to materials in connection with joint venture between two entities (.1).	0.10	145.00

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07/02/25	H. Thomas	B120	Correspondence internally regarding bankruptcy process for disposition of Powin's Australian assets.	0.20	171.00
07/02/25	J. Beck	B120	Attention to test report issues in connection with customer settlement agreement (1.2); call with Weil regarding test report issues (.3); discuss same with T. Moyron and V. Durrer (.2).	1.70	2,465.00
07/02/25	D. Cook	B120	Email correspondence with J. Beck concerning Idaho Power settlement (.1); preliminary analysis with respect to same (.2).	0.30	330.00
07/02/25	V. Durrer	B120	Respond to inquiry from equity regarding Akaysha transaction.	0.10	180.00
07/02/25	V. Durrer	B120	Analysis re Idaho Power settlement.	0.10	180.00
07/03/25	J. Beck	B120	Attention to certain business issues affecting customer settlement conditions precedent (.8); Call with Weil regarding testing house issues (.2); internal call with Dentons team regarding APA and sale process (.4); call with Committee counsel regarding customer settlement motion (.2); call with Latham regarding status of certain issues and consent to customer settlement (.3); call with Weil regarding supplement to Settlement Agreement and testing house issues (.2)' call with David Cook regarding drafting supplement to settlement agreement (.1).	2.00	2,900.00
07/03/25	J. Beck	B120	Review case law research and summary from Henry Thomas regarding certain inventory title and lien issues.	0.30	435.00
07/03/25	D. Cook	B120	Telephone conference with J. Beck concerning supplement to Akaysha settlement motion (.1); prepare same for J. Beck review (3.6); email correspondence with S. Schrag concerning form of settlement motion (.1); analysis with respect to same for applicability to Idaho Power settlement (.3).	4.10	4,510.00
07/03/25	V. Durrer	B120	Analysis re payments necessary to consummate Akaysha transaction.	0.10	180.00

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07/04/25	J. Beck	B120	Review lienholder edits to customer settlement order and further edits to order from customer (.3); review and revise supplement to motion to approve customer settlement (.7); email correspondence regarding supplement with company and Weil (.2); call with Weil regarding evidentiary presentation at hearing (.2); further revise draft supplement based on comments from J. Uzzi (.5); email correspondence with numerous parties regarding draft supplement (.3); open issues on the APA (.8).	3.00	4,350.00
07/04/25	D. Cook	B120	Prepare supplement to Akaysha settlement motion (1.2); revise same with respect to J. Beck comments (.8); analyze J. Beck email communications with respect to same including finalization and filing thereof (.3).	2.30	2,530.00
07/04/25	G. Medina	B120	Correspond with and coordinate supplement to settlement motion with J. Beck, V. Durrer, T. Moyron and D. Cook (0.2); received, prepare and file supplement to settlement motion (0.4).	0.60	315.00
07/05/25	D. Cook	B120	Prepare Idaho Power settlement motion.	1.10	1,210.00
07/05/25	J. Beck	B120	Call with Dentons team regarding APA turn (.4).	0.40	580.00
07/05/25	V. Durrer	B120	Analysis re Akaysha settlement (.1).	0.10	180.00
07/06/25	D. Cook	B120	Prepare Idaho Power settlement motion (3.2); send same to J. Beck for review (.1); analyze Mainfreight order for applicable changes (.2); send same to J. Beck for review (.1).	3.60	3,960.00
07/07/25	D. Cook	B120	Prepare motion to approve settlement with Idaho Power (2.7); prepare order to approve Akaysha settlement in accordance with comments received from parties in interest (4.4); zoom conference with Dentons, Weil, Latham regarding DIP consent and Akaysha order (.3).	7.40	8,140.00

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INVOICE #: 5001-1003116

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/07/25	J. Beck	B120	Add additional language to the settlement approval order regarding reservation against lienholders rights (.1); Call with Committee counsel regarding committee position on settlement order (.1); call with Latham regarding settlement order and second day motions (.4); Further revise settlement approval order with lienholder (.3); review FlexGen comments to draft consent (.1); call with M. Garms regarding APA and impact on Akaysha settlement (.2); call with A. Georgallas regarding status of settlement order (.1); draft and send substantive email to Weil team regarding APA (.4); call with Weil and Latham regarding FlexGen consent to the Akaysha transaction (.6); discuss providing settlement order with sponsor counsel with V. Durrer (.1); discuss same with S. Schrag (.1); compile documents and send to sponsor counsel (.1); review additional comments to settlement order from Key Frame (.1); call with T. Moyron regarding lienholder issues with settlement order (.1); multiple conversations with FlexGen and KeyFrame and attention to disagreement in reservation language in the order (2.2); review proposed language from Key Frame to settlement order (.2).	4.60	6,670.00
07/07/25	S. Schrag	B120	Review and analyze revisions to proposed order re settlement motion.	0.40	440.00
07/07/25	S. Schrag	B120	Confer with J. Beck re redacted settlement agreement.	0.20	220.00



Client: Powin, LLC

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/07/25	G. Medina	B120	Correspond with J. Beck regarding supplement to settlement motion and service (0.1); correspond with D. Persons regarding hearing (0.1); review request from G. Dunne regarding hearing and attendees (0.1); correspond with V. Durrer, T. Moyron and J. Beck regarding hearing on July 8, 2025 (0.2); correspond with chambers and send list of attendees presenting and via zoom (0.3); received draft of case calendar from TSS team and send to G. Dunne and docketing for review (0.2); review request from J. Beck to facilitate access to the Dentons direct database related to contracts to Weil Attorney (0.2).	1.20	630.00
07/07/25	V. Durrer	B120	Analysis re Akaysha settlement implementation (.3); analysis re inquiry from equity holder re same (.1); analysis re inquiry from DIP lender re same (.2).	0.60	1,080.00
07/07/25	T. Moyron	B120	Correspondence with G. Uzzi, et al., regarding timing re Idaho Power (.2).	0.20	309.00
07/08/25	T. Moyron	B120	Attend hearing on motion to seal and Akaysha settlement.	0.40	618.00
07/08/25	J. Beck	B120	Preview outline, review underlying settlement documents and otherwise prepare for hearing on approval of customer settlement agreement (4.2); attend and present at hearing on approval of same (.5); call with UST regarding reservation language in the seal motion (.1); draft reservation language discussed with the UST (.2); attention to issue with NDA of potential bidder party (.1); call with Akaysha team to determine steps to achieve closing (.6).	6.10	8,845.00
07/08/25	D. Cook	B120	Prepare proposed order approving Akaysha settlement (2.8); attend hearing concerning approval of same (.4); telephone conference with L .Ebrahmi concerning Idaho Power settlement motion (.1); follow up with Idaho Power concerning same (.1).	3.40	3,740.00

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07/08/25	S. Schrag	B120	Confer with D. Cook and A. Glaubach re order to seal re settlement agreement (.1); prepare order (.2); comment on UST's requests for reservation in order (.1).	0.40	440.00
07/08/25	G. Miller	B120	Emails with W. Morely re bid procedures.	0.20	250.00
07/08/25	V. Durrer	B120	Participate in Akaysha settlement hearing (.1); analysis re same (.1); analysis re Idaho Power settlement (.1).	0.30	540.00
07/09/25	T. Moyron	B120	Correspond with counsel for FlexGen, et al., re Idaho Power settlement.	0.20	309.00
07/09/25	D. Cook	B120	Prepare Idaho Power settlement motion, including with respect to comments received from counsel for Idaho Power.	2.70	2,970.00
07/10/25	H. Thomas	B120	Draft settlement motion for EKS/Hitachi settlement agreement.	2.40	2,052.00
07/10/25	R. Garms	B120	Review Hitachi term sheet and prior documentation and analyze closing conditions (1.4); call with J. Beck regarding same (0.2).	1.60	1,328.00
07/10/25	J. Beck	B120	Review proposal to purchase Debtor's equity in non-debtor joint venture (.3); attention to email requests from Weil regarding diligence needed to close Akaysha settlement (.4); call with Akaysha regarding closing deliverables for settlement (.6); call with M. Garms regarding sale of joint venture equity (.2).	1.50	2,175.00
07/11/25	J. Beck	B120	Call with Brian Kane regarding settlement agreement (.2); call with Weil regarding closing of settlement agreement (.3); review materials related to conditions precedent to settlement agreement and certain other protective provisions (.6).	1.10	1,595.00
07/11/25	D. Cook	B120	Prepare motion to approve Idaho Power settlement (4.7) oversee filing of same (.3); analyze motion to seal in connection with same (.3).	5.30	5,830.00

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07/11/25	G. Medina	B120	Review and prepare for filing settlement motion with proposed order and send to D. Cook, R. Howard, B. Beck, V. Durrer, T. Moyron, F. Oswald, A. Glaubach, D. Person and L. Ebrahimi. (0.4); call with R. Howard regarding Motion to seal (0.1); received and prepare for filing 9019 Settlement Motion with Idaho Power, motion to seal and sealed exhibit and send to DUS and TSS teams for review (0.4); revised settlement per the request of T. Moyron (0.2); file 9019 Settlement Motion with Idaho Power (0.2); motion to seal (0.2); seal Confidential Information Contained in Settlement Agreement (0.2); download and send to DUS and TSS teams filed pleadings (0.2).	1.90	997.50
07/11/25	V. Durrer	B120	Analysis re Idaho power settlement (.2).	0.20	360.00
07/11/25	T. Moyron	B120	Analyze 9019 motion to approve Idaho Power settlement and provide comment (.3).	0.30	463.50
07/14/25	J. Beck	B120	Discuss Akaysha issues with B. Kane and V. Durrer (.2); call with Akaysha regarding checklist items (.5).	0.70	1,015.00
07/15/25	J. Beck	B120	Call with Hitachi counsel regarding EKS (.3); attention to closing issues with Akaysha (1.2).	1.50	2,175.00
07/16/25	J. Beck	B120	Call with B. Kane, J. Uzzi and V. Durrer regarding Akaysha deliverables and closing (.5); analysis of agreement and information related to same (.8); discuss next steps with V. Durrer (.1).	1.40	2,030.00
07/16/25	V. Durrer	B120	Call re Akaysha lab issue with B. Kane and G. Uzzi (.5); follow up with B. Kane re same (.2); call with G. Uzzi (.2); follow up re same (.1).	1.00	1,800.00
07/17/25	J. Beck	B120	Attention to email to direct vendors with C. Paulson re Akaysha (.3); status call with Weil team regarding closing Akaysha deal (.3); draft response to diligence questions from interested buyer (.4); attention to information from Brian Kane regarding closing settlement agreement and review information relevant to same (.8).	1.80	2,610.00

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07/17/25	G. Medina	B120	Call from T. Moyron regarding bid procedures order (0.1) correspond with TSS team regarding submission of bid procedures order (0.3); send Bid procedures Order to Chambers (0.2).	0.60	315.00
07/18/25	J. Beck	B120	Review Akaysha settlement claim for treatment of certain equipment (.3); call with Weil regarding Akaysha settlement closing (.2); discuss same with Brian Kane (.1); review APA issues for interplay with Akaysha settlement (.6); analysis of issues related to potential asset monetization opportunity (.7).	1.90	2,755.00
07/19/25	V. Durrer	B120	Analysis re EKS issues.	0.20	360.00
07/21/25	T. Moyron	B120	Correspond with I. Roberts, et al., re EKS (.1); and call with I. Roberts, et al., re same (.2).	0.30	463.50
07/21/25	T. Moyron	B120	Analyze email from R. Medonza re energyre and coordinate preparation of motion.	0.10	154.50
07/21/25	J. Beck	B120	Call with Hitachi regarding cure schedule listing EKS master service agreement (.2).	0.20	290.00
07/21/25	S. Ruben	B120	Correspond with T. Moyron re 9019 motion with Energy Re (.1); draft the same (1.2).	1.30	1,235.00
07/21/25	V. Durrer	B120	Analysis re Akaysha settlement (.2); analysis re EKS subsidiary (.1).	0.30	540.00
07/21/25	J. Beck	B120	Continue analysis of potential sale of certain joint venture equity and further revise memo regarding same (2.2).	2.20	3,190.00
07/22/25	J. Beck	B120	Call with Weil regarding closing of Akaysha deal (.4); call with B. Kane regarding same (.1).	0.50	725.00
07/22/25	G. Miller	B120	Follow up with C. Paulson re PureSky goods.	0.10	125.00
07/22/25	G. Miller	B120	Email D. O'Donnell re CIMC contract.	0.10	125.00
07/22/25	G. Miller	B120	Prepare APA schedule re excluded claims.	1.50	1,875.00
07/23/25	R. Garms	B120	Review additional schedule information and analyze revisions to schedules (1.2); analyze and respond to questions regarding purchase agreement and escrows (0.9).	2.10	1,743.00

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07/23/25	J. Beck	B120	Call with Bergstrom counsel regarding Akaysha deal (.5); discuss same with Weil and status of closing (.2); call with B. Kane regarding status of Akaysha deal (.1).	0.80	1,160.00
07/23/25	S. Schrag	B120	Confer with D. Calderon re Cure Notice materials (.3); analyze the same (1.0); confer with G. Miller re the same (.3).	1.60	1,760.00
07/23/25	S. Ruben	B120	Analysis re 9019 motion with Energy Re (.1); draft the same (.1).	0.20	190.00
07/24/25	J. Beck	B120	Attention to review of EKS put option (.8).	0.80	1,160.00
07/25/25	J. Beck	B120	Review and revise draft agreement with warehouse party (.8); discuss same with Brown Rudnick for UCC counsel (.2); call with Weil regarding same (.1); call with Hitachi counsel regarding monetizing certain assets (.3).	1.40	2,030.00
07/26/25	J. Beck	B120	Compile information and send email regarding customer settlement agreement (.1); call with JV counterparty regarding potential sale of Debtor's JV interests (.4).	0.50	725.00
07/26/25	J. Beck	B120	Review APA and schedules in connection with conversation with Latham on Akaysha deal and summarize analysis and send to team (.7); further revise warehouse settlement agreement based on comments from UCC (.4); attention to finalization of schedules and sig pages to DIP credit agreement (.5); review information on warehouse claims in response to conversation with UCC counsel (.6); Call with V. Durrer, T. Moyron and M. Garms regarding APA (.5) and Discuss Akaysha closing with J. Mispagel at Latham (.2); review revised APA (.3).	3.20	4,640.00
07/28/25	V. Durrer	B120	Analysis re lender consent to Akaysha settlement (.3); meet with UCC re discovery re potential causes of action (.8).	1.10	1,980.00
07/28/25	J. Beck	B120	Review testing house authorization (.2); attention to Akaysha closing issues (1.7); review revised warehouse settlement agreement (.2).	2.10	3,045.00

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07/29/25	T. Moyron	B120	Call with V. Durrer and J. Beck re EKS, sale and other matters (.5); call with G. Uzzi and V. Durrer regarding same (.5).	1.00	1,545.00
07/29/25	V. Durrer	B120	Analysis re EKS matter (.4); EKS call with UCC (.8).	1.20	2,160.00
07/30/25	D. Cook	B120	Email correspondence with J. Beck concerning EKS deal (.1); analysis concerning preparation for approval of same (.1).	0.20	220.00
07/30/25	S. Ruben	B120	Continue to draft 9019 motion with Energy Re.	0.70	665.00
07/31/25	D. Cook	B120	Email correspondence with J. Beck concerning EKS deal (.2); analysis concerning necessary letters with respect to same (.4).	0.60	660.00
07/31/25	V. Durrer	B120	Analysis re potential escrow claims.	0.30	540.00
Task Total	B120 - Asset Analysis and Recovery			99.90	\$125,994.00

Task Code: B130 - Asset Disposition

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	H. Thomas	B130	Draft notice regarding extension of bidding procedures motion deadline per G. Miller instruction.	0.30	256.50
07/01/25	R. Garms	B130	Review, analyze and comment on draft Asset Purchase Agreement from potential stalking horse bidder (5.7); review and analyze related documentation (0.7); review issues list and begin drafting revisions to Asset Purchase Agreement (2.4).	8.80	7,304.00
07/01/25	S. Schrag	B130	Confer with K. Philips re data room (.1); confer with J. Beck and G. Medina re data room (.1).	0.20	220.00
07/01/25	S. Schrag	B130	Review correspondence from J. Cheng re NDAs (.3); analyze and comment on multiple NDAs (.8); further prepare the same (.7).	1.80	1,980.00



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07/01/25	S. Schrag	B130	Confer with A. Bascoy regarding settlement motion (.2); review filings in support (.3); review correspondence in support of settlement motion (.4); confer with J. Beck and V. Durrer re the same (.3); confer with A. Glaubach and R. Howard regarding the same (.2); multiple conferences with A. Glaubach and R. Howard re motion to seal (.4); confer with A. Georgallas regarding notice to supplement (.3); analyze rules in support of the same (.3); analyze and comment on the same (.4).	2.80	3,080.00
07/01/25	G. Miller	B130	Review sample orders approving sale and emails with S. Ruben re same.	0.50	625.00
07/01/25	G. Miller	B130	Prepare notice re extension of deadline to file bid procedures.	1.00	1,250.00
07/01/25	G. Miller	B130	Review comments to draft sale and bid procedures.	0.20	250.00
07/01/25	G. Miller	B130	Further prepare motion to approve sale and bid procedures and file the same.	2.80	3,500.00
07/01/25	V. Durrer	B130	Call with B. Kane re stalking horse issues (.1); call with Huron re same (.1); follow up re FlexGen diligence (.3); revise bidding procedures calendar (.2); correspond with Latham re same (.2); follow up re IP escrow diligence (.2); respond to diligence re EKS exclusion as asset (.1); call with D. Hammerman re APA and bidding procedures (.2); make arrangements for auction (.3); follow up re FlexGen bid (.1); continue to revise bidding procedures (.4); call with Latham re same (.1); follow up with Huron re same (.2); call with G. Uzzi re same (.1); call with K. Aulet re same (.1); revise and revise draft stalking horse APA (.7).	3.40	6,120.00
07/01/25	C. Doherty, Jr.	B130	Review drafts of APA and sale related documents.	0.30	330.00

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07/01/25	G. Medina	B130	Correspond with G. Miller, F. Oswald, J. Cohen and E. Blander regarding sale notice and procedure (0.3); correspond with G. Miller regarding sale motion (0.2) prepare and file sale motion and Declaration of Mitchener Turnipseed In Support of The Debtors Motion (0.6).	1.00	525.00
07/02/25	T. Moyron	B130	Participate in call regarding FlexGen APA with M. Turnipseed, M. Garms, et al., and proposed changes thereto.	0.80	1,236.00
07/02/25	T. Moyron	B130	Correspond with Powin, G. Uzzi, et al., regarding call and outstanding items re Spain.	0.20	309.00
07/02/25	T. Moyron	B130	Analyze and provide comments on notice re bid procedures and related emails from G. Miller, et al.	0.20	309.00
07/02/25	T. Moyron	B130	Analyze Flexgen asset purchase agreement and provide comments thereon (1.3); meeting regarding same with M. Garms, G. Uzzi, et al., (1.1).	2.40	3,708.00
07/02/25	T. Moyron	B130	Attention to notice and motion to shorten and filing of same re FlexGen.	0.40	618.00
07/02/25	H. Thomas	B130	Research into sale of certain property and sale proceeds re same.	0.60	513.00
07/02/25	J. Beck	B130	Review draft process letter for sale process (.3).	0.30	435.00
07/02/25	R. Garms	B130	Call regarding Asset Purchase Agreement (0.8); call to review Asset Purchase Agreement (1.1); review and revise Asset Purchase Agreement (5.9).	7.80	6,474.00
07/02/25	S. Schrag	B130	Call with A. Langmo re bid procedures (.1); review correspondence re the same (.1).	0.20	220.00
07/02/25	S. Schrag	B130	Review correspondence from S. Moran re disclaimer clauses (.1); confer with J. Beck re the same (.1); confer with S. Moran re the same (.1).	0.30	330.00
07/02/25	S. Schrag	B130	Confer with G. Uzzi re NDA (.1); confer with J. Cheng re the same (.1).	0.20	220.00

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07/02/25	S. Schrag	B130	Confer with A. Bascoy regarding proposed Order re Settlement Motion (.2); confer with T. Moyron, V. Durrer, and J. Beck re the same (.2); prepare the same (.2); confer with K. Capuzzi re the same (.2).	0.80	880.00
07/02/25	G. Miller	B130	Prepare list of sale related deadlines and email Dentons team re same.	0.90	1,125.00
07/02/25	G. Miller	B130	Review stalking horse APA.	0.60	750.00
07/02/25	G. Miller	B130	Call with M. Turnipseed, G. Uzzi, M. Garms, V. Durrer, and T. Moyron re draft APA.	0.80	1,000.00
07/02/25	G. Miller	B130	Revise draft APA.	0.30	375.00
07/02/25	G. Miller	B130	Prepare application to shorten time re bid procedures (1.6); emails with F. Oswald and V. Durrer re same (.3).	1.90	2,375.00
07/02/25	G. Miller	B130	Prepare notice of hearing re bid procedures.	0.40	500.00
07/02/25	C. Doherty, Jr.	B130	Review drafts of APA and sale related documents.	0.20	220.00
07/02/25	V. Durrer	B130	Call with client team re APA comments (.8); follow up re IP reps re same (.1); revise APA (.5); follow up re schedules re same (1.4); circulate APA to UCC and Latham (.2).	3.00	5,400.00
07/03/25	T. Moyron	B130	Analysis regarding sale issues, updating documents and other matters.	0.40	618.00
07/03/25	T. Moyron	B130	Analyze updated APA for potential filing (.3) and notice and provide comment thereon (.2); follow up regarding same (.2).	0.70	1,081.50
07/03/25	H. Thomas	B130	Draft notice relating to bid procedures motion and review local rules regarding same.	0.50	427.50
07/03/25	H. Thomas	B130	Continue sale proceed research.	2.80	2,394.00
07/03/25	H. Thomas	B130	Confer with team regarding updates to APA, bidding procedures and order, and notice and related ongoing matters on proposed sale.	0.50	427.50
07/03/25	T. Moyron	B130	Call with G. Uzzi, M. Turnipseed, and V. Durrer re FlexGen and status of sale (.5); and follow up call with G. Uzzi re same (.1).	0.60	927.00
07/03/25	V. Madrigal	B130	Analysis re transaction background and disclosure schedules (0.2); prepare revised shell disclosure schedules and APA schedules (1.7).	1.90	1,786.00

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07/03/25	R. Garms	B130	Review and analyze Asset Purchase Agreement requirements regarding schedules and draft outline detailing information required for disclosure schedules and other Asset Purchase Agreement schedules (2.6); call regarding Asset Purchase Agreement issues (0.5); review and analyze Asset Purchase Agreement and draft revisions to same regarding potential filing (3.1).	6.20	5,146.00
07/03/25	S. Ruben	B130	Discuss form of sale order with G. Miller (.1); draft form sale order (.3).	0.40	380.00
07/03/25	S. Schrag	B130	Review and analyze correspondence re bidding procedures and proposed asset purchase agreement.	0.10	110.00
07/03/25	G. Miller	B130	Prepare notice of filing amended bid procedures and extension of APA filing deadline.	0.70	875.00
07/03/25	G. Miller	B130	Amend bid procedures order and bid procedures (2.7); calls and emails with T. Moyron and V. Durrer re same (.6).	3.30	4,125.00
07/03/25	V. Durrer	B130	Correspond with Latham re stalking horse APA (.1); participate in independent manager call re APA (.3); call with Pompeo re stalking horse APA (.1); follow up with Huron re APA (.1); call with B. Kane re same (.2); revise inventory report (.2); revise APA (.7); call with G. Uzzi re same (.2); call with Huron and Uzzi re same (.5); follow up with independent manager (.3); further revise APA (.9).	3.60	6,480.00
07/03/25	G. Medina	B130	Correspond with G. Miller and G. Dunn regarding calendar and order entered related to Hearing on Debtors' Motion to designate a stalking horse bidder and approve bidding procedures (0.4); receive, prepare and assemble Notice of filing APA and send to G. Miller with exhibits (0.4). file Notice of Amended Filing Date For Stalking Horse APA and send confirmation of filing to V. Durrer, G. Miller m T. Moyron, J. Beck and M. Garms (0.3).	1.10	577.50
07/03/25	T. Moyron	B130	Analyze updated notices and other documents for filing re sale.	0.80	1,236.00

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07/04/25	T. Moyron	B130	Correspondence with C. Paulson, et al., regarding APA schedules (.6); analyze APA schedules and C. Paulson comments (.3); meet with M. Garms, et al., re preparation of schedules and information related thereto (.8).	1.70	2,626.50
07/04/25	T. Moyron	B130	Meet with Huron, including M. Turnipseed, V. Durrer, et al., regarding FlexzGen updated APA and redline and next turn of APA and language therein.	1.00	1,545.00
07/04/25	T. Moyron	B130	Analyze updated FlexGen APA and redline (.8); correspond with G. Uzzi re same (.1), calls with V. Durrer (.1), M. Garms (.1), M. Turnipseed (.1) re same.	1.20	1,854.00
07/04/25	T. Moyron	B130	Correspondence with Huron re sale of inventory, contracts, etc.	0.30	463.50
07/04/25	T. Moyron	B130	Analyze various schedules and emails in connection with updated APA and referenced schedules.	0.30	463.50
07/04/25	T. Moyron	B130	Review dataroom and various schedules and documents in connection with APA schedules to be sent to FlexGen (.6); call with V. Madrigal regarding schedules (.8); meet with M. Garm and V. Madrigal (.5) and partial meeting including C. Paulson re schedules (.3); correspondence with C. Paulson, et al., regarding various schedules and information related thereto (.6).	2.80	4,326.00
07/04/25	V. Madrigal	B130	Internal call to discuss appropriate points of contacts to obtain APA schedules information (0.5); review updates SPA to identify corresponding changes to the schedules (0.4) and revise accordingly; revise APA schedules and Disclosure Schedules and review contracts to identify responsive information to disclosure schedule requests (7.5) ; correspond internally and with client re information requests for schedules (1.2).	9.60	9,024.00

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07/04/25	R. Garms	B130	Call regarding schedules (0.8); review, analyze and revise disclosure schedules and other Asset Purchase Agreement schedules (3.7); review and analyze revised draft of Asset Purchase Agreement from potential stalking horse bidder (1.4); revised Asset Purchase Agreement (3.2).	9.10	7,553.00
07/04/25	S. Schrag	B130	Confer with T. Moyron, J. Beck, V. Durrer, C. Doherty, F. Oswald re status of bidding process and related matters.	0.80	880.00
07/04/25	G. Miller	B130	Prepare notice of filing stalking horse APA.	0.30	375.00
07/04/25	V. Durrer	B130	Correspond with Latham re stalking horse APA (.1); Analysis re APA disclosure schedules (.6); call with J. Smith re APA (.2); call with Huron re same (.1); revise APA (.8); call with J. Mispagel (.1); follow up re disclosure schedules (.4); follow up with Huron re APA (.1); call with independent manager and client re same (.9).	2.50	4,500.00
07/04/25	N. Janda	B130	Revise asset purchase agreement with FlexGen.	1.90	2,128.00
07/04/25	G. Medina	B130	Analysis related to order granting customer motion, filing date and docket number.	0.20	105.00
07/04/25	T. Moyron	B130	Further correspondence with M. Garms et al, regarding schedules and APA matters.	0.80	1,236.00
07/05/25	T. Moyron	B130	Analyze updated APA and redline from FlexGen (.6); related emails with LW, V. Durrer, et al. (.6).	1.20	1,854.00
07/05/25	T. Moyron	B130	Call with LW (counsel to FlexGen) regarding APA and open issues.	0.60	927.00
07/05/25	R. Garms	B130	Calls regarding Asset Purchase Agreement revisions (1.2); review and analyze revised Asset Purchase Agreement and comment on same (2.3); review and revise Asset Purchase Agreement (2.8); review and analyze further revised draft of Asset Purchase Agreement (1.1).	7.40	6,142.00
07/05/25	V. Madrigal	B130	Review markup to APA to identify corresponding changes to schedules as well as opposing counsel revision suggestions to the schedules (0.4); revise schedules accordingly (0.5).	0.90	846.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/05/25	V. Durrer	B130	Call with G. Uzzi re APA status (.2); revise APA (.8); follow up with G. Uzzi re inventory issues (.1); correspond with J. Smith re APA (.2); call with Latham re same (.6); follow up re UCC comments to APA (.1); call with independent manager re APA (.2); further correspondence with Latham re APA (.1); correspond with Latham re excluded assets (.1).	2.40	4,320.00
07/05/25	C. Doherty, Jr.	B130	Discuss and prepare notice regarding lien rights.	1.20	1,320.00
07/05/25	T. Moyron	B130	Meet with V. Durrer and M. Garms re updated APA and potential additional language to solve open issues (.4); follow up call re same (.2).	0.60	927.00
07/06/25	J. Beck	B130	Call with V. Durrer and T. Moyron regarding APA schedules (.2); attention to Akaysha settlement approval and comments from parties related thereto (.3); review final terms of FlexGlen asset purchase agreement and proposed final version (.6).	1.10	1,595.00
07/06/25	S. Schrag	B130	Confer and multiple correspondence with S. Moran re asset schedule and rejection motion (.3); confer with J. Beck re the same (.2); confer with C. Doherty re assets (.1).	0.60	660.00
07/06/25	R. Garms	B130	Review, analyze and edit multiple rounds of revised drafts of disclosure schedules and other Asset Purchase Agreement schedules and coordinate addition of requested information (6.8); review and analyze potential issues regarding Asset Purchase Agreement provisions (0.8); revise Asset Purchase Agreement (1.3).	8.90	7,387.00

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07/06/25	V. Madrigal	B130	Internal discussion including HCG re updates to Schedule 2.1(a) of the Disclosure Schedules (0.3); assess opposing counsel's revisions to and correspond with opposing counsel re the Disclosure Schedules and APA schedules (1.0); coordinate execution of APA with client (0.2); review all lease agreements to confirm leased real property addresses for purposes of disclosure schedules (0.8); Revise APA schedules and Disclosure Schedules to address opposing counsel comments and to incorporate client responsive information (3.8); review opposing counsel further revisions to APA schedules (0.2); Correspond with client and opposing counsel to close out reference to Section 10.1.3.3 contracts in the Dataroom and revise Disclosure Schedules accordingly (1.0); prepare finalize closing set (0.2).	7.50	7,050.00
07/06/25	T. Moyron	B130	Analyze and provide comments on APA schedules and disclosure schedules and attention to related issues.	2.70	4,171.50
07/06/25	T. Moyron	B130	Correspondence FlexGen's counsel, et al. regarding APA and schedules.	0.80	1,236.00
07/06/25	T. Moyron	B130	Correspondence with Huron, Dentons, and U&L regarding APA, proposed changes and schedules.	1.30	2,008.50
07/06/25	T. Moyron	B130	Calls with M. Turnipseed regarding status of sale and APA.	0.20	309.00
07/06/25	T. Moyron	B130	Calls with J. Smith re APA and schedules and related matters.	0.20	309.00
07/06/25	T. Moyron	B130	Meetings and calls with Dentons, Powin, Huron, et al., re APA, schedules, etc.	1.50	2,317.50
07/06/25	V. Durrer	B130	Board call re APA and next steps (1.0); call with Huron re same (.2); follow up with Latham re APA (.2); call with UCC re APA issues and related matters (.3); follow up with B. Kane re sale issues (.1); revise schedules (.6); call with G. Uzzi and Huron (.1); follow up board call based on revised APA (.4); finalize APA (.5).	3.40	6,120.00
07/06/25	T. Moyron	B130	Analyze APA, updated language, redlines, and potential issues regarding various provisions.	3.20	4,944.00

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07/07/25	R. Garms	B130	Review and respond to questions regarding Asset Purchase Agreement and schedules.	0.90	747.00
07/07/25	G. Miller	B130	Update bid procedures order.	0.30	375.00
07/07/25	G. Miller	B130	Prepare notice of filing Stalking Horse APA and related exhibits.	0.90	1,125.00
07/07/25	G. Miller	B130	Prepare lien notice.	0.60	750.00
07/07/25	T. Moyron	B130	Analyze notice re stalking-horse bidder and APA (.1); call with G. Miller re comments (.1); analyze updated draft and redline (.1); and related emails (.2); call with FlexGen's counsel re signatures re APA (.1).	0.60	927.00
07/07/25	G. Medina	B130	Coordinate with G. Miller and prepare, compile, and send the stalking horse notice with exhibits for his review (0.5); supplement APA signed by all parties and send to G. Miller for review (0.1); filed the notice and supporting exhibits with the court (0.3).	0.90	472.50
07/07/25	V. Durrer	B130	Analysis re revision to bidding procedures order (.1); revise notice re same (.2); call with J. Uzzi re sale and related topics (.4); analysis re revised stalking horse APA (.3).	1.00	1,800.00
07/07/25	T. Moyron	B130	Further attention to APA and schedule and related matters re FlexGen (.3).	0.30	463.50
07/08/25	R. Garms	B130	Call regarding diligence access and lien notice filing (0.3); review notice filing and respond to information requests regarding same (0.6); e-mails regarding schedule questions (0.3).	1.20	996.00
07/08/25	T. Moyron	B130	Analyze email from B. Kane regarding communications re sale (.1); analyze G. Uzzi, et al., emails regarding same (.2); analyze and prepare comments to same (.2); further correspondence with G. Uzzi, et al., same (.2).	0.70	1,081.50
07/08/25	T. Moyron	B130	Correspondence with U&L regarding A&M request re APA schedules (.2); correspondence with counsel for FlexGen regarding same (.2).	0.40	618.00

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07/08/25	T. Moyron	B130	Call with FlexGen's counsel re APA schedules (.1); prepare email to U&L regarding APA schedules to be sent to A&M (.1).	0.20	309.00
07/08/25	T. Moyron	B130	Analyze notice and various comments thereto re sale (.4); analyze various lists regarding lienholders and schedule 2.1 (.4); correspondence with Verita, Huron, et al., regarding lienholders and service (.3).	1.10	1,699.50
07/08/25	T. Moyron	B130	Prepare for call with bidder re APA schedules.	0.20	309.00
07/08/25	T. Moyron	B130	Review amended notice and amended schedule (.1); prepare updated version of notice and schedule and review APA in connection therewith (.3); prepare email to counsel for FlexGen attaching same (.1).	0.50	772.50
07/08/25	V. Madrigal	B130	Assist in revising schedule 2.1(a) (0.2); review email correspondence to understand updated information to include in notice (0.2).	0.40	376.00
07/08/25	G. Miller	B130	Review bidding procedures re access to data room (.2); Emails with Huron and Dentons re same (.1); Call with Dentons and Huron re same (.3).	0.60	750.00
07/08/25	C. Doherty, Jr.	B130	Prepare and provide analysis regarding schedule for lien identification regarding bidding procedures.	0.90	990.00
07/08/25	V. Durrer	B130	Call with G. Uzzi re sale issues (.5); follow up re APA schedules (.1); analysis re IP issues re same (.1); review and revise proposed notice re submission of lien claims (.4); call with manager re sale issues (.5); call with Huron re same (.1); call with Huron re data room issues (.3).	2.00	3,600.00
07/08/25	T. Moyron	B130	Further attention to sale.	1.40	2,163.00
07/09/25	T. Moyron	B130	Call with V. Durrer and M. Garms re schedule re APA.	0.20	309.00
07/09/25	T. Moyron	B130	Correspond with counsel for FlexGen regarding inventory notice (.2); calls with M. Garms regarding APA schedule (.2) and calls with V. Durrer and M. Garms re same (.2).	0.60	927.00
07/09/25	T. Moyron	B130	Call with B. Kane, et al., regarding Mainfreight and inventory.	0.30	463.50

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07/09/25	T. Moyron	B130	Analyze and finalize notice and exhibit and correspondence with C. Doherty, et al., re same.	0.20	309.00
07/09/25	S. Ruben	B130	Draft form sale order.	0.70	665.00
07/09/25	R. Garms	B130	Call regarding schedules (0.2); review schedules and analyze requests related to same (0.7)	0.90	747.00
07/09/25	G. Miller	B130	Review updated draft lien notice and related schedule.	0.30	375.00
07/09/25	J. Beck	B130	Review revised FlexGen consent to settlement agreement (.2).	0.20	290.00
07/09/25	C. Doherty, Jr.	B130	Prepare lien notice and coordinate filing regarding same.	0.30	330.00
07/09/25	G. Medina	B130	Review request and work on reformatting Powin-FlexGen - Schedule per the request of C. Doherty (0.4); reviewed Schedule 2 parties against the creditor matrix and insurance motion, including Verita's certificates of service and correspond with T. Moyron regarding parties (1.0); correspond with D. Calderon and Verita team and send list of additional creditors to add to creditor matrix (0.4).	1.80	945.00
07/09/25	V. Durrer	B130	Call with G. Uzzi re sale issues (.2); call with G. Uzzi re inventory (.1); analysis re APA schedules (.2); analysis re lien notice re sale (.3).	0.80	1,440.00
07/10/25	V. Madrigal	B130	Correspond internally re requirements of schedule 3.7(d) and potential language to include (0.6); review contract parties involved in technology escrow agreements and prepare customer list to include in final draft of schedule 3.7(d) of the APA Disclosure Schedules (.0.9).	1.50	1,410.00
07/10/25	S. Schrag	B130	Review correspondence from J. Cheng re NDAs (.3); analyze NDAs (.3); confer with J. Beck re the same (.2); prepare NDAs (1.8); confer with J. Cheng and M. Turnipseed re the same (.2); confer with V. Durrer and T. Moyron re the same (.2); confer with G. Uzzi re the same (.1).	3.10	3,410.00
07/10/25	S. Schrag	B130	Confer with J. Beck re materials requested from various bidders.	0.20	220.00

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07/10/25	J. Beck	B130	Review proposed NDAs from two additional prospective bidders (.3); review bid letter received by bidder (.2).	0.50	725.00
07/10/25	S. Ruben	B130	Draft form sale order.	0.20	190.00
07/10/25	R. Garms	B130	Review and comment on schedule revisions (0.9); review Asset Purchase Agreement comments (0.2).	1.10	913.00
07/10/25	G. Medina	B130	Receive, review and edit Exhibit A of certain inventory and locations (0.4); further edit Notice of filing and exhibit per the request of T. Moyron (0.2); review and file lien notice and related schedule (0.3).	0.90	472.50
07/10/25	T. Moyron	B130	Correspondence regarding APA disclosure schedules with M. Garms, et al., (.3); and attention to disclosure schedules and APA matters (1.8); correspondence with K. Aulet, et al., regarding key APA issues (.3).	2.40	3,708.00
07/10/25	T. Moyron	B130	Correspondence with B. Kane, et al., re Maintfreight, inventory and proposal (.2); attention to same (.3).	0.50	772.50
07/10/25	T. Moyron	B130	Analyze FlexGen and Hitachi open sale issues (.6).	0.60	927.00
07/11/25	T. Moyron	B130	Emails with C. Ucko re APA re consideration.	0.10	154.50
07/11/25	T. Moyron	B130	Analyze issues related to inventory, APA and schedule (.6); correspondence with B. Malhoit, et al., regarding same (.3); call with G. Uzzi et al., regarding APA and various matters (.6); calls with M. Garms re same (.4).	1.90	2,935.50
07/11/25	T. Moyron	B130	Analyze APA with respect to flaws raised by Committee (.7); meet with M. Garms and provide changes to APA to address Committee issues (.5); analyze updated APA and redlines (.2); exchange emails with Committee counsel re same (.2).	1.60	2,472.00
07/11/25	T. Moyron	B130	Call with J. Mispagel regarding issues raised by Committee regarding APA and proposed changes to same.	0.40	618.00

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07/11/25	T. Moyron	B130	Analyze redline reflecting proposed changes to bid procedures from FlexGen's counsel (J. Mispagel) (.2); correspond with Committee regarding same (.1); call with J. Mispagel regarding Committee counsel's issue with proposed deadline (.2); correspond with G. Miller regarding changes to be made to procedures (.1) and analyze updated procedures and redline (.1); analyze follow-up email from J. Mispagel and new redline with proposed changes (.2); and prepare email regarding proposed changes (.1).	1.00	1,545.00
07/11/25	V. Madrigal	B130	Coordinate with Latham counsel to sign off on disclosure schedules reflecting schedule 3.7(d).	0.40	376.00
07/11/25	S. Ruben	B130	Draft form sale order (1); correspond with G. Miller re the same (.1).	1.10	1,045.00
07/11/25	G. Miller	B130	Prepare form of sale order.	0.30	375.00
07/11/25	G. Miller	B130	Review Mainfreight objection to bidding procedures motion.	0.20	250.00
07/11/25	G. Miller	B130	Further prepare bidding procedures and bidding procedures order.	0.80	1,000.00
07/11/25	S. Schrag	B130	Confer with S. Moran and J. Cheng re NDAs (.1); review and analyze NDAs (.4); further prepare NDAs (.2).	0.70	770.00
07/11/25	S. Schrag	B130	Confer with C. Doherty re rejection motion issues.	0.20	220.00
07/11/25	R. Garms	B130	Analyze committee comments on Asset Purchase Agreement and revise same (2.1); calls with T. Moyron regarding comments and revisions (0.3); review schedule comments and work on revisions to same (1.8); call regarding inventory (0.2).	4.40	3,652.00
07/11/25	G. Medina	B130	Review C. Doherty's request and facilitate access to the Dentons Direct database related to contracts (0.3); call with C. Doherty regarding file and correspondd with D. Person regarding call with casey and filing (0.2).	0.50	262.50
07/11/25	V. Durrer	B130	Revise section 3.7(d) schedule to APA (.2); analysis re bidding procedures (.2); revise schedule 2.1(a) to APA (.1); review comments from Latham (.1).	0.60	1,080.00

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07/11/25	T. Moyron	B130	Attention to further emails regarding sale and pending issues.	1.20	1,854.00
07/12/25	T. Moyron	B130	Correspond with FlexGen's counsel, et al., regarding changes to bidding procedures and APA (.4); analyze proposed order and procedures, deadlines, APA, related notices, and provide changes to order and procedures to address issues (1.3); correspond and calls with Dentons, including G. Miller re same (.3); analyze updated order, deadlines and table (.3) and correspond regarding same (.2).	2.50	3,862.50
07/12/25	T. Moyron	B130	Call with counsel for FlexGen and Committee counsel re deadlines in order.	0.20	309.00
07/12/25	T. Moyron	B130	Call with counsel with FlexGen re dates and notices.	0.10	154.50
07/12/25	T. Moyron	B130	Analyze email from J. Mispagel re APA proposed changes to address Committee's comments (.1), and analyze attached redline (.2), and call with J. Mispagel re same (.2).	0.50	772.50
07/12/25	G. Miller	B130	Update bid procedures order and bid procedures (1.9); calls with T. Moyron re same (.6).	2.50	3,125.00
07/12/25	S. Schrag	B130	Prepare NDAs (.2); confer with G. Uzzi re the same (.1); confer with V. Durrer re NDAs (.2).	0.50	550.00
07/12/25	R. Garms	B130	Review APA revisions and analyze potential solutions to open issues.	0.90	747.00
07/12/25	V. Durrer	B130	Analysis re Flexgen changes to bidding procedures (.3).	0.30	540.00
07/13/25	T. Moyron	B130	Prepare email to Brown Rudnick regarding APA proposed language changes from FlexGen's counsel to address Committee's initial issues re APA (.1); analyze email from V. Durrer regarding objection from UST to break-up fee and request for additional week (.1) , respond to same and further emails re same (.1); prepare email to FlexGen's counsel regarding UST issues re break-up fee, etc. (.1).	0.40	618.00
07/13/25	G. Miller	B130	Further prepare bid procedures and bid procedures order.	1.00	1,250.00
07/13/25	G. Miller	B130	Call with B. Malhoit, G. Uzzi, R. Bajaj, and T. Moyron re inventory.	0.90	1,125.00

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07/13/25	G. Medina	B130	Correspond with G. Miller and prepare and send compiled Notice of Amended Bid Procedures Order (0.4); Send notice to T. Moyron per her request (0.1); file Notice of Amended Bid Procedures Order (0.3).	0.80	420.00
07/13/25	V. Durrer	B130	Call with Sponder re ombudsman issue and bidding procedures (.2); analysis re same(.2); correspond with Latham re same (.1).	0.50	900.00
07/14/25	T. Moyron	B130	Check in with CRO, Huron, et al., regarding sale and related matters.	1.20	1,854.00
07/14/25	T. Moyron	B130	Analyze proposed changes to bid procedures from UST (.3); analyze objection filed by UST (.2); meetings with V. Durrer regarding issues raised by UST and responses there (.6); correspond with FlexGen's counsel re UST objections to bid procedures (.2); Zoom with FlexGen's counsel regarding same (.5).	1.80	2,781.00
07/14/25	T. Moyron	B130	Analyze latest version of bid procedures and provide comments on various proposed inserts (.3); correspond with counsel for FlexGen and Committee regarding APA and proposed changes (.3); analyze proposed change re APA (.2); meet with G. Miller regarding filing on amended bid procedures order, bid procedures and APA (.4); analyze updated notice (.1) and related redlines (.3).	1.60	2,472.00
07/14/25	R. Garms	B130	Review and comment on schedule revisions.	1.10	913.00
07/14/25	V. Madrigal	B130	Correspond with client and Flexgen counsel to finalize IP disclosure schedule revisions.	0.30	282.00
07/14/25	G. Medina	B130	Received and prepare updated notice for stalking horse bidder and exhibits and send to G. Miller for review (0.7); file with the court (0.4).	1.10	577.50
07/14/25	G. Miller	B130	Review UST objection to motion to approve bid procedures.	0.50	625.00
07/14/25	G. Miller	B130	Prepare form of sale order.	1.80	2,250.00
07/14/25	G. Miller	B130	Review UST comments to bid procedures.	0.20	250.00

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07/14/25	G. Miller	B130	Call with D. Hammer, J. Mispagel, V. Durrer, and T. Moyron re UST objection to bidding procedures.	0.30	375.00
07/14/25	G. Miller	B130	Further prepare order approving bid procedures.	2.70	3,375.00
07/14/25	G. Miller	B130	Prepare amended stalking horse APA.	0.60	750.00
07/14/25	G. Miller	B130	Prepare notice of filing amended Stalking Horse APA and bid procedures (.5); call with T. Moyron re same (.5).	1.00	1,250.00
07/14/25	V. Durrer	B130	Prepare for hearing re bidding procedures (.7); call with Huron re same (.1); call with G. Uzzi re same (.2); revise bidding procedures (.8); meet with client group re bidding issues (.7); prepare proffer for hearing on bidding procedures (1.6); correspond with J. Sponder re sale procedures order (.1); analysis re APA section 3.7(d) schedule (.1); call with Latham re bidding procedures (.2); call with manager team re bidding procedures (.3).	4.80	8,640.00
07/15/25	S. Ruben	B130	Correspond with G. Miller re draft form of sale order.	0.10	95.00
07/15/25	C. Doherty, Jr.	B130	Attend July 15 Hearing regarding Bidding Procedures and other items.	1.20	1,320.00
07/15/25	G. Miller	B130	Further prepare form sale order.	2.80	3,500.00
07/15/25	G. Miller	B130	Analysis re upcoming sale related deadlines.	0.30	375.00
07/15/25	S. Schrag	B130	Confer with J. Cheng re NDA analysis.	0.20	220.00
07/15/25	V. Durrer	B130	Participate in hearing re bidding procedures (1.0); call with AIP re interest (.1).	1.10	1,980.00
07/15/25	T. Moyron	B130	Attend and participate in hearing regarding bid procedures and other items (1.0).	1.00	1,545.00
07/16/25	G. Miller	B130	Emails with J. Mispagel re form of sale order.	0.20	250.00
07/16/25	A. Lam	B130	Call with M. Garms to discuss purchase agreement and schedules; review re the same.	0.20	178.00
07/17/25	A. Lam	B130	Review Sierra Biotech, PPA Grand Jophanna LLC, and EsVolta subleases.	0.70	623.00

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07/17/25	G. Miller	B130	Prepare notice of auction and sale hearing and notice of potential assumption and assignment of contracts (.2); Emails with Verita and Huron re same (.2); Calls with S. Moran re same (.3).	0.70	875.00
07/17/25	G. Miller	B130	Call with C. Ucko and S. Moran re cure notice list.	0.70	875.00
07/17/25	R. Garms	B130	Call regarding stalking horse Asset Purchase Agreement escrow (0.2).	0.20	166.00
07/17/25	V. Durrer	B130	Call with B. Kane re sale (.1); analysis re bidding procedures (.2).	0.30	540.00
07/17/25	N. Janda	B130	Review due diligence inquiries; prepare responses thereto.	0.90	1,008.00
07/18/25	G. Miller	B130	Review list of unexpired lease and contracts (.4); emails with Uzzi and Lall and Huron re cure notice list (.3).	0.70	875.00
07/18/25	G. Miller	B130	Review and analysis re Cure Amount Cap in stalking horse APA (.4); Call with T. Moyron re same (.4).	0.80	1,000.00
07/18/25	G. Miller	B130	Emails with Huron and Uzzi and Lall teams re data room, cure notice and sale process.	0.70	875.00
07/18/25	G. Miller	B130	Emails with Verita re sale and hearing notice.	0.20	250.00
07/18/25	G. Miller	B130	Calls with Powin team and V. Durrer re cure amount list (.7); Prepare cure notice list and related exhibit (1.8).	2.50	3,125.00
07/18/25	G. Miller	B130	Call with J. Mispagel, T. Moyron, and M. Garms re Stalking Horse APA.	0.30	375.00
07/18/25	G. Miller	B130	Calls with D. Calderon re service of Auction and Sale Hearing Notice and Notice of Potentially Assumed Contracts.	0.40	500.00
07/18/25	G. Miller	B130	Finalize and prepare Notice of Auction and Sale Hearing for service.	0.20	250.00
07/18/25	R. Garms	B130	Call regarding Asset Purchase Agreement (0.4); analyze and respond to questions regarding Asset Purchase Agreement (1.2); analyze questions regarding schedules and respond to same (0.9); analyze and respond to questions regarding contracts, cure amounts and assumptions (1.4).	3.90	3,237.00
07/18/25	T. Moyron	B130	Call with counsel for FlexGen, et al, regarding various matters regarding sale issues.	0.70	1,081.50

DENTONS

Client: Powin, LLC

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August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/18/25	T. Moyron	B130	Analyze emails from G. Miller et al, regarding cure notice (.2); attention to issues related to schedule and notice (.3).	0.50	772.50
07/18/25	V. Durrer	B130	Analysis re cure claim issues for asset sale (.3); call with client re same (.6); analysis re APA schedules (.2); analysis re APA issues (.3); analysis re inventory issues (.1).	1.50	2,700.00
07/21/25	J. Beck	B130	Review APA and credit agreement provisions related to consent rights on IP transactions (.8); email communication with team regarding same (.3); call with Latham regarding same and warranty issues (.2).	1.30	1,885.00
07/21/25	R. Garms	B130	Review and respond to questions regarding schedules and asset purchase agreement (1.6); review information for DIP credit agreement schedules and e-mails regarding same (1.7).	3.30	2,739.00
07/21/25	V. Durrer	B130	Analysis re Kapuzzi inquiry re sale process (.1); correspond with Huron re same (.1).	0.20	360.00
07/21/25	G. Medina	B130	Coordinate with court reporting service regarding auction.	0.40	210.00
07/22/25	T. Moyron	B130	Correspond with Cummins, et al., re meeting.	0.20	309.00
07/22/25	T. Moyron	B130	Correspond with Huron regarding database and updates for auction.	0.10	154.50
07/22/25	T. Moyron	B130	Attention to excluded claims from APA and creation of schedule for APA (.2); correspond with G. Miller regarding same and parties to be added to schedule (.2).	0.40	618.00
07/22/25	R. Garms	B130	Follow up on revised schedules and respond to questions regarding same (1.2); analyze and respond to questions regarding purchase agreement and related documents (1.4).	2.60	2,158.00
07/22/25	V. Durrer	B130	Analysis re sale process (1.0); analysis re APA schedules (.4); analysis re IP issues (.1).	1.50	2,700.00
07/22/25	T. Moyron	B130	Analyze pending issues related to sale FlexGen (.3).	0.30	463.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/23/25	V. Madrigal	B130	Assess environmental notice provided by client and advise on APA schedules that will require these disclosures (0.8); prepare revised schedules accordingly (0.3).	1.10	1,034.00
07/23/25	J. Beck	B130	Review KKR notice of lien filed in connection with sale process.	0.20	290.00
07/23/25	S. Schrag	B130	Further prepare NDAs (1.1); confer with J. Cheng regarding the same (.1); confer with M. Turnipseed regarding the same (.2).	1.40	1,540.00
07/23/25	G. Miller	B130	Analysis of bid procedures re escrow.	0.20	250.00
07/23/25	G. Miller	B130	Emails with Powin and Dentons re CIMC issues re sale.	0.20	250.00
07/23/25	V. Durrer	B130	Analysis re Tesla NDA.	0.10	180.00
07/23/25	T. Moyron	B130	Attention to notice and updated APA schedules required (.3); correspondence regarding same with C. Paulson, et al. (.1); attention to escrows and related emails with S. Zimmerman, et al., (.2); analyze excluded claims schedule and related correspondence with G. Millet, et al., (.3).	0.90	1,390.50
07/24/25	T. Moyron	B130	Analyze sale matters, including issues related to ESK and Mainfreight (.4).	0.40	618.00
07/24/25	T. Moyron	B130	Meeting with Huron, including M. Turnipseed, V. Durrer, et al., regarding upcoming sale, APA and Credit Agreement and schedules, and other sale matters.	0.50	772.50
07/24/25	T. Moyron	B130	Call with Huron, G Uzzi, et al., re inventory and sale.	0.50	772.50
07/24/25	T. Moyron	B130	Call with M. Turnipseed re sale.	0.30	463.50
07/24/25	T. Moyron	B130	Call with V. Durrer re sale matters and upcoming auction.	0.20	309.00
07/24/25	T. Moyron	B130	Analyze matters related to counterparties to contracts including CIMC re cute notice.	0.30	463.50
07/24/25	V. Madrigal	B130	Discuss deal status, background and information requested for the company and debtors (0.5); address disclosure and other information requests and review charters and governing documents provided for accuracy (1.7).	2.20	2,068.00
07/24/25	G. Miller	B130	Email D. Calderon re Strata contracts.	0.20	250.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/24/25	G. Miller	B130	Further prepare APA excluded claims schedule.	0.60	750.00
07/24/25	G. Miller	B130	Call with J. Christian re ownership of real property.	0.20	250.00
07/24/25	G. Miller	B130	Call with Dentons and Huron re status of sale process.	0.60	750.00
07/24/25	G. Miller	B130	Call with D. O'Donnell re CIMC agreements.	0.20	250.00
07/24/25	G. Miller	B130	Call with Powin, Dentons and Uzzi teams re inventory issues re Stalking Horse APA.	0.60	750.00
07/24/25	G. Miller	B130	Analysis re contracts requested by Mayer Brown and related cure notice issues.	0.20	250.00
07/24/25	R. Garms	B130	Review potential schedule additions and revisions and analyze impact of same (1.3); respond to information requests (1.1); call regarding inventory and review schedule regarding same (0.8); review and respond to questions regarding information for DIP (0.4).	3.60	2,988.00
07/24/25	V. Durrer	B130	Call with Huron re sale process (.6); analysis re auction process (.2); analysis re cure issues (.1); call with Huron to follow up (.2); analysis re auction lots (.1); analysis re NDA issues (.2); call with Latham re same (.1).	1.50	2,700.00
07/24/25	N. Janda	B130	Develop strategy to split service business from hardware business; create draft structures regarding the same; review IP in furtherance of transferring it to potential buyer; develop strategy for post-close IP transfer.	5.80	6,496.00
07/25/25	T. Moyron	B130	Participate in board meeting regarding pending matters including sale issues.	0.40	618.00
07/25/25	S. Schrag	B130	Confer with D. McGuill re cure notice.	0.10	110.00
07/25/25	R. Garms	B130	Review Asset Purchase Agreement and schedules and respond to questions regarding same.	1.20	996.00
07/25/25	V. Durrer	B130	Call with Huron re sale process (.5); analysis re auction (.1); analysis re inventory available for sale (.1); correspond with T. Walsh re potential bid (.1); analysis re same (.1); call with Huron re same (.1); participate in manager call related to sale (.4)	1.40	2,520.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/26/25	R. Garms	B130	Analyze questions regarding intellectual property and e-mails and call regarding same (1.4); call regarding Asset Purchase Agreement and potential revisions (0.5); review and revise Asset Purchase Agreement (3.4).	5.30	4,399.00
07/26/25	V. Durrer	B130	Call with T. Walsh re sale (.1); analysis re same (.1); board call re upcoming auction (.3); follow up with G. Uzzi re same (.1); analysis re Mainfreight bid (.1); follow up re APA schedules (.2); analysis re auction (.1).	1.00	1,800.00
07/27/25	J. Beck	B130	Call with Mitchener Turnipseed regarding sale process.	0.30	435.00
07/27/25	T. Moyron	B130	Correspond with M. Garms, et al., re APA.	0.30	463.50
07/27/25	V. Madrigal	B130	Review Stocking Horse APA in light of suggested changes for the filed APA.	1.00	940.00
07/27/25	R. Garms	B130	Analyze and respond to questions regarding purchased and excluded assets under Asset Purchase Agreement (1.6); e-mails regarding potential transaction (0.2).	1.80	1,494.00
07/27/25	V. Durrer	B130	Follow up with T. Walsh (.1); call with Huron re bids (.2); attend board meeting re sale (.4); analysis re alternative bid structure (.2).	0.90	1,620.00
07/28/25	T. Moyron	B130	Meet with V. Durrer re sale status (.2); call with M. Turnipseed and V. Durrer re sale (.1).	0.30	463.50
07/28/25	T. Moyron	B130	Analyze J. Beck, et al., correspondence related to sale.	0.30	463.50
07/28/25	T. Moyron	B130	Analyze G. Uzzi, et al., emails regarding bid deadline and various inquiries.	0.30	463.50
07/28/25	T. Moyron	B130	Analyze email from counsel for Mainfreight (.1); analyze Mainfreight credit bid and attachment (.3); analyze bid procedures (.4); Meeting with V. Durrer and G. Uzzi re credit bid from Mainfreight and sale (.2).	1.00	1,545.00
07/28/25	T. Moyron	B130	Confer with V. Durrer, et al., regarding Mainfreight, inventory, and related issues.	0.60	927.00
07/28/25	T. Moyron	B130	Attention to objections re cure and other issues.	1.30	2,008.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/28/25	J. Beck	B130	Call with Hitachi counsel regarding EKS (.4); discuss same with M. Turnipseed (.1); review and revise Hitachi term sheet (.7); analysis re credit bid received (.3); call with Huron and Dentons team regarding auction (.5).	2.00	2,900.00
07/28/25	R. Garms	B130	E-mails regarding Asset Purchase Agreement issues and schedule questions (1.6); call regarding sale transaction (0.3)	1.90	1,577.00
07/28/25	C. Doherty, Jr.	B130	Review cure objections (.2); review and respond to emails regarding bidding procedures (.1).	0.30	330.00
07/28/25	G. Miller	B130	Review objections filed to cure notice.	0.40	500.00
07/28/25	G. Miller	B130	Analysis re deadline to respond to cure objections.	0.50	625.00
07/28/25	G. Miller	B130	Communications with Mayer Brown re copies of requested contracts.	0.20	250.00
07/28/25	V. Durrer	B130	Analysis re support for auction (.3); analysis re cure issues (.3); call with T. Walsh re Mainfreight bid (.1); call with J. Archambeau re Mainfreight sale (.1); call with J. Krause re same (.1); analysis re Mainfreight credit bid issues (.2); call with Huron re status of bids (.3); call with J. Mispagel re auction (.1); analysis re order of auction lots (.4); attend board meeting re same (.3); call with K. Capuzzi re Mainfreight credit bid (.2).	2.40	4,320.00
07/28/25	G. Medina	B130	Coordinate with court reporter regarding Auction.	0.20	105.00
07/28/25	G. Medina	B130	Review request from V. Durrer and retrieve send lien notices filed.	0.40	210.00
07/28/25	T. Moyron	B130	Attention to further emails and pending matters including sale and other matters.	1.60	2,472.00
07/28/25	N. Janda	B130	Continue to develop IP asset disposition structure.	1.10	1,232.00
07/29/25	H. Thomas	B130	Attend client manager meeting to discuss sale issues and action items.	0.80	684.00
07/29/25	T. Moyron	B130	Call with G. Uzzi re EKS.	0.20	309.00
07/29/25	T. Moyron	B130	Meeting with Powin, G. Uzzi, et al., regarding inventory value, objections and amounts asserted by counterparties versus debtors' amounts owed, etc.	1.20	1,854.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/29/25	T. Moyron	B130	Continued meetings with B. Kane, et al., regarding Mainfreight, ACE, BHE, cure amounts and related objections, upcoming auction and related matters.	2.60	4,017.00
07/29/25	T. Moyron	B130	Analyze email from counsel for Mainfreight and bill of sale and related documents (.2); analyze various issues related to inventory and asserted liens and title (.4); analyze letter from ACE re imported equipment (.1); analyze chart and various objections regarding cure amounts and other charts (.3); correspond with G. Miller et al., re same (.3); attention to notice of auction and related comments and final (.2);	1.50	2,317.50
07/29/25	V. Madrigal	B130	Review and discuss assessment of notice objections (0.8); complete review of the amended SPA in preparation for, and with consideration of, objections and key terms identified internally as areas of particular concern in the auction/bid process (3.0).	4.30	4,042.00
07/29/25	J. Beck	B130	Call with A&O regarding EKS issue (.2); call with Huron regarding EKS issues (.1); prepare for presentation to the Committee on Debtor's views of EKS issues (1.5); call with Committee professionals regarding EKS and status of auction (.6); call with C. Ucko regarding timing of payment from Akaysha (.1); revise EKS term sheet (.3); multiple calls with A&O regarding EKS (.3); call with V. Durrer regarding same (.1); call with Huron regarding sale process and EKS (.2); meeting regarding potential inventory sale (.8).	4.20	6,090.00
07/29/25	S. Schrag	B130	Review correspondence from T. Moyron and F. Oswald regarding replies to cure notice objections (.2); review and analyze 27 objections and reservations of rights (1.8); prepare written analysis of the same (3.9); confer with V. Durrer re analysis (.1); confer with T. Moyron re analysis (.1).	6.10	6,710.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/29/25	R. Garms	B130	Review lien questions (0.3); respond to questions from financial advisor regarding purchased assets and excluded liabilities (0.8).	1.10	913.00
07/29/25	V. Durrer	B130	Analysis re open matters for auction (.4); revise notice of starting bid (1.2); call with J. Brecker re status of auction (.2); call with G. Uzzi re same (.4); follow up re same (.1); analysis re cure claims (.1); call with A. Zatz re sale issues (.1); call with J. Krause re sale (.2); correspond with Flexgen counsel re sale (.2); meet with client team in preparation for auction (1.0).	3.90	7,020.00
07/29/25	G. Miller	B130	Review objections to cure notice.	0.80	1,000.00
07/29/25	G. Miller	B130	Review and analysis re Stalking Horse APA inventory schedule and notice of liens.	0.40	500.00
07/29/25	G. Miller	B130	Emails with M. Kahl and C. Paulson re cure objections.	0.50	625.00
07/29/25	G. Miller	B130	Prepare and serve notice of baseline bids.	2.10	2,625.00
07/29/25	G. Miller	B130	Call with Uzzi, Powin and Dentons re inventory and sale issues.	2.00	2,500.00
07/29/25	G. Medina	B130	Review, prepare and assemble Notice of Base line bids and send to G. Miller.	0.40	210.00
07/29/25	T. Moyron	B130	Attention to EKS and purchase price (.1).	0.10	154.50
07/29/25	T. Moyron	B130	Correspondence with C. Ucko, et al., re objections re cure costs and schedule 2.1 (.3).	0.30	463.50
07/29/25	T. Moyron	B130	Correspondence with B. Kane, et al., re Mainfreight (.2); correspondence from counsel for BHER re letter re imported equipment (.1).	0.30	463.50
07/29/25	T. Moyron	B130	Correspondence with C. Ucko regarding labor matters related to sale (.2).	0.20	309.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/30/25	T. Moyron	B130	Participate in meetings prior to Auction with G. Uzzi, B. Kane, Committee advisors, et al., regarding (i) Mainfreight's bid, and related BHE and ACE issues, (ii) resolution of open FlexGen APA matters, and (iii) Hitachi acquisition (4.4); meeting with G. Uzzi, Powin, and Dentons regarding escrows and pending matters (1.3); participate in auction (.2); meetings with FlexGen, counsel for FlexGen, Committee advisors, et al., re APA (.8); meeting with Powin, Committee counsel, Dentons, et al., regarding APA and open issues (1.3); participate in continued auction (.3); continued meeting with Powin and FlexGen re APA (1.6).	9.90	15,295.50
07/30/25	T. Moyron	B130	Meet with G. Miller and V. Madrigal regarding final APA changes and upcoming filings.	0.60	927.00
07/30/25	S. Schrag	B130	Conference with B. Kane, M. Turnipseed, J. Beck, and G. Miller regarding auction (.4); confer with G. Medina regarding the same (.1); confer with K. Kistingner regarding the same (.1); attend auction (.6); confer with M. Turnipseed and J. Beck re auction process (.5); confer with J. Beck and G. Miller re the auction (.3); confer with C. Doherty regarding auction and cure contracts (.2); conference with G. Uzzi, B. Kane, T. Moyron, and V. Durrer re final terms of sale (.2).	2.40	2,640.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/30/25	J. Beck	B130	Participate in meetings prior to and during to Auction with G. Uzzi, B. Kane, Committee advisors, et al., regarding Mainfreight's bid, and related BHE and ACE issues, resolution of open FlexGen APA matters, and EKS (4.4); meeting with G. Uzzi, Powin, and Dentons regarding escrows and pending matters (1.3); participate in auction (.2); participate in continued auction (.3); review revised EKS term sheet (.1); multiple calls with Hitachi counsel regarding same (.6); call with Frank Oswald at Togut regarding best method to seek approval of EKS sale (.1); review and revise sale order to incorporate EKS sale (.8); draft insert regarding EKS to go in sale notice (.6); attention to finalizing Akaysha and warehouse agreement (.3).	8.10	11,745.00
07/30/25	R. Garms	B130	Attend auction (1.3); review and respond to questions regarding Asset Purchase Agreement (0.9); review escrow agreements and analyze potential distribution scenarios (3.6); review multiple revised versions of Asset Purchase Agreement language and schedules (2.4).	8.20	6,806.00
07/30/25	V. Durrer	B130	Prepare for auction (1.0); review Mainfreight proposed bill of sale and related documents (.6); call with K. Capuzzi re clarification re same (.2); draft script for auction (.7); communicate with Ace re Mainfreight bid (.3); communicate with BHER re Mainfreight bid (.5); meet with Latham re Flexgen bid and overbid (.9); communicate with Hitachi re EKS bid (.4); analysis re same (.4); call with J. Brecker re auction process (.3); meet with client team re same (1.0); meet with court reporter (.3); participate in conduct of auction (.5); follow up closing matters and notice re same (.8).	7.90	14,220.00
07/30/25	G. Miller	B130	Prepare notice of winning bidders.	2.30	2,875.00
07/30/25	G. Miller	B130	Prepare order approving sale.	0.30	375.00
07/30/25	G. Miller	B130	Email D. Calderon re service of auction and sale hearing notice.	0.10	125.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/30/25	G. Miller	B130	Email with S. Schrag re reply in support of assumption and assignment of contracts.	0.20	250.00
07/30/25	G. Miller	B130	Participate in meetings prior to Auction with G. Uzzi, B. Kane, Committee advisors, et al., regarding (i) Mainfreight's bid, and related BHE and ACE issues, (ii) resolution of open FlexGen APA matters, and (iii) Hitachi acquisition.	3.70	4,625.00
07/30/25	G. Miller	B130	Meeting with G. Uzzi, Powin, and Dentons regarding escrows and pending matters.	0.60	750.00
07/30/25	G. Miller	B130	Participate in auction.	0.50	625.00
07/30/25	G. Miller	B130	Meetings with Powin, Committee counsel, Dentons, et al., regarding APA and open issues.	1.40	1,750.00
07/30/25	G. Miller	B130	Meet with T. Moyron and V. Madrigal regarding final APA changes and upcoming filings.	0.60	750.00
07/30/25	G. Medina	B130	Review request from V. Durrer and prepare and meet court report with exhibits to exhibits into the record (0.8); call with D. Persons regarding sale hearing (0.2); follow-up with G. Miller regarding sale hearing date and time (0.1); correspond with chambers regarding sale hearing and time (0.2); provide support at auction as needed (1.2).	2.50	1,312.50
07/30/25	G. Medina	B130	Coordinate with court reporter regarding support.	0.20	105.00
07/30/25	T. Moyron	B130	Attention to correspondence regarding pending matters, including APA, notice and other matters.	0.70	1,081.50
07/31/25	T. Moyron	B130	Call with J. Uzzi, M. Garms, et al., regarding closing and various provisionf of the APA.	0.50	772.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/31/25	T. Moyron	B130	Coordinate finalization and circulation of final APA and schedule (.3); analyze redline of proposed final changes and final APA (.2); correspond with counsel for FlexGen and the Committee regarding final APA and sign off (.2); analyze notice of auction results and prepare comments thereto (.2); correspond with G. Uzzi, G. Miller, et al., regarding bill of sale, Hitach term sheet, signatures and filings (.5) re sale.	1.40	2,163.00
07/31/25	T. Moyron	B130	Emails with G. Miller, et al., regarding final notice and exhibits, service and related matters.	0.30	463.50
07/31/25	V. Madrigal	B130	Review email correspondence regarding confirmation by buyer counsel on APA, disclosure schedule, and APA schedules edits and prepare and compile finalize versions and redlines of the same.	1.80	1,692.00
07/31/25	V. Durrer	B130	Eview and revise notice of winning bids (.4); analysis re cure issue (.1); correspond with Hitachi counsel re term sheet (.1); analysis re service of winning bid notice (.1).	0.70	1,260.00
07/31/25	S. Schrag	B130	Review correspondence from G. Miller re cure notice objections (.1); begin preparing reply to cure notice objections (1.8); analyze rejection motion in support thereof (.9); analyze cure notice in support of the same (.8); analyze 27 objections (1.5)); prepare chart in support of various arguments in reply (1.1); confer with G. Miller re the same (.2).	6.40	7,040.00
07/31/25	G. Miller	B130	Prepare notice of winning bidder (1.0); Communications re filing and service of same (.5).	1.50	1,875.00
07/31/25	G. Miller	B130	Prepare orders approving sale.	3.20	4,000.00
07/31/25	G. Medina	B130	Trouble shoot auction transcript exhibits with Veritext (0.6); review and send Exhibits to DUS Team (0.3); receive and compile notice of winning bidder and send to G. Miller for review (0.4); revise exhibit B and resent for review (0.2); file notice of winning bidders and coordinate service with G. Miller and Verita (0.5).	1.60	840.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/31/25	R. Garms	B130	Call regarding escrow agreements and follow up regarding same (0.9); review revised Asset Purchase Agreement provisions and respond to questions regarding same (1.2); e-mails and call regarding Asset Purchase Agreement and closing (1.1).	3.20	2,656.00
Task Total B130 - Asset Disposition				412.70	\$503,439.50

Task Code: B140 - Stay Relief/Adeq Prot

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	S. Ruben	B140	Analysis of Mainfreight motion and case law cited therein (1.5); draft summary of the same (.5).	2.00	1,900.00
07/01/25	C. Doherty, Jr.	B140	Prepare letters to WildCat and Clean Energy Services regarding stay violations.	0.70	770.00
07/01/25	G. Medina	B140	Correspond with A. Glaubach and retrieve and send stipulation that resolves the Expedited Motion of Applied Surety Underwriters, Siriuspoint America Insurance Company and Pennsylvania Insurance Company for Relief from the Automatic Stay with Respect to Customs Bond to send to chambers.	0.40	210.00
07/02/25	T. Moyron	B140	Analyze email from M. Kahl re termination notice re surety (.1); correspondence with counsel for surety, et al., re same (.2).	0.30	463.50
07/02/25	T. Moyron	B140	Meeting with V. Durrer and S. Ruben re Mainfreight.	0.50	772.50
07/02/25	S. Ruben	B140	Analysis of Mainfreight motion (.1); conference with V. Durrer and T. Moyron re response to motion (.5).	0.60	570.00
07/02/25	C. Doherty, Jr.	B140	Prepare, finalize and oversee service of automatic stay letters to Wildcat and CES.	0.30	330.00
07/02/25	V. Durrer	B140	Analysis re MainFreight motion response (.5); call with J. Krause re same (.2); follow up with G. Uzzi re same (.1); correspond with L. Tancredi re surety settlement (.1); follow up re same (.2); analysis re customs issues (.1); review notice of cancellation of surety (.2).	1.40	2,520.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/03/25	T. Moyron	B140	Analyze email from K. Capuzzi re Mainfreight and payment and respond thereto (.1); correspondence with M. Kahl, et al., re same (.2); call with V. Durrer re same (.1).	0.40	618.00
07/03/25	S. Ruben	B140	Correspond with K. Capuzzi and T. Moyron re Mainfreight motion and payment of invoices.	0.10	95.00
07/03/25	V. Durrer	B140	Analysis re Mainfreight motion and deadline (.2).	0.20	360.00
07/06/25	S. Ruben	B140	Analysis of Mainfreight motion.	0.10	95.00
07/07/25	H. Thomas	B140	Communications with CEVA Logistics and related dispute over inventory in Mexico and draft stay letter in response to CEVA's messages to debtor.	0.80	684.00
07/07/25	S. Ruben	B140	Draft response to Mainfreight motion (3); research case law in support of response (.8).	3.80	3,610.00
07/07/25	V. Durrer	B140	Revise draft to Mainfreight motion (.9); call with J. Krause re same (.2).	1.10	1,980.00
07/07/25	T. Moyron	B140	Attention to Mainfreight statement of account, motion and objection (.4); analyze issues related to CEVA and correspondence (.3).	0.70	1,081.50
07/08/25	T. Moyron	B140	Analyze and prepare comments to Mainfreight objections (.4); correspond with V. Durrer, et al. re same (.3).	0.70	1,081.50
07/08/25	S. Ruben	B140	Draft response to Mainfreight motion (1.7); research case law in support of response (1.1).	2.80	2,660.00
07/08/25	G. Medina	B140	Received review and file objection to Mainfreight's stay motion.	0.40	210.00
07/08/25	V. Durrer	B140	Revise Mainfreight objection.	0.60	1,080.00
07/09/25	S. Schrag	B140	Review and analyze stay violation letters (.5); prepare responses to the same (.6); confer with T. Moyron re responses (.3).	1.40	1,540.00
07/10/25	T. Moyron	B140	Call with B. Kane, et al., regarding Mainfreight, possible settlement and related matters (.5) and continue call with B. Malhoit, M. Walter, V. Durrer re same (.5).	1.00	1,545.00
07/10/25	G. Miller	B140	Review communications with Ceva re outstanding amounts owed and materials held in Mexico (1); Prepare letter to Ceva re automatic stay and email T. Moyron re same (.6).	1.60	2,000.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/10/25	V. Durrer	B140	Analysis re Mainfreight settlement discussions (.3); call with B. Kane and logistics officer re same (.9); follow up re same (.2); call with J. Krause re same (.1).	1.50	2,700.00
07/11/25	T. Moyron	B140	Call with K. Capuzzi, V. Durrer, et al., regarding potential settlement re Mainfreight.	0.50	772.50
07/11/25	S. Ruben	B140	Correspond with T. Moyron and D. Person re status of Mainfreight's motion on stay and responses thereto.	0.10	95.00
07/11/25	C. Doherty, Jr.	B140	Prepare analysis regarding letter received from party regarding automatic stay violation.	0.10	110.00
07/11/25	V. Durrer	B140	Call with K. Capuzzi re Mainfreight settlement discussion.	0.50	900.00
07/14/25	T. Moyron	B140	Correspondence with Mainfreight's counsel re motion, costs, potential settlement (.2); analyze correspondence from counsel for ACE and related emails re adjournment request (.2); call with Mainfreight's counsel re settlement (.1) and follow-up call with Mainfreight's counsel (.2); meeting B. Kane regarding issues related to Mainfreight and related matters (.7).	1.40	2,163.00
07/14/25	V. Durrer	B140	Analysis re Mainfreight motion for stay relief (.1); call with J. Krause re same (.2); manager call re same (.2); call with Mainfreight counsel re settlement (.5); follow up with counsel for ACE and BHER re same (.2).	1.20	2,160.00
07/15/25	V. Durrer	B140	Call with J. Krause re discussions with Mainfreight (.1); negotiate potential settlement with Mainfreight (.5); participate in hearing re same (.8).	1.40	2,520.00
07/17/25	H. Thomas	B140	Finalize CEVA stay letter.	0.40	342.00
07/17/25	G. Miller	B140	Further prepare Ceva stay letter (.2); call with H. Thomas re same (.1).	0.30	375.00
07/18/25	G. Miller	B140	Finalize and service Ceva stay letter.	0.30	375.00
07/18/25	H. Thomas	B140	Finalize and send Ceva Logistics stay violation letter.	0.50	427.50
07/21/25	V. Durrer	B140	Call with Miller Nash re pending PEC matter (.2); analysis re same (.1).	0.30	540.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/24/25	H. Thomas	B140	Correspondence with Dentons and Chase (creditor) regarding stipulation.	0.30	256.50
07/24/25	T. Moyron	B140	Analyze open issues related to Mainfreight and next steps.	0.40	618.00
07/24/25	J. Beck	B140	Call with JP Morgan regarding setoff on the commercial credit card program and return of monies to the estate (.3).	0.30	435.00
07/25/25	S. Schrag	B140	Analysis re potential stay violation (.2); review correspondence in support (.2); prepare letter in support (1.2); confer with F. Banks re the same (.2); conduct research in support of the same (.4).	2.20	2,420.00
07/25/25	V. Durrer	B140	Analysis re customs impact on Mainfreight claims (.1); analysis re movement of trailer in violation of stay (.1).	0.20	360.00
07/28/25	H. Thomas	B140	Draft stipulation between Debtors and JP Morgan Chase related to commercial card obligations.	0.60	513.00
07/29/25	H. Thomas	B140	Revise stipulation with creditor and review local rules to determine if stipulation must be accompanied by motion.	0.20	171.00
07/29/25	J. Beck	B140	Review and revise stipulation with Chase bank to effectuate setoff of deposited amounts against the commercial credit card obligations.	0.30	435.00
07/29/25	G. Miller	B140	Prepare and send letter to BNSF re automatic stay and demanding return of property.	0.80	1,000.00
Task Total B140 - Stay Relief/Adeq Prot				35.70	\$45,864.50

Task Code: B150 - UCC Issues/Meetings

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	J. Beck	B150	Review confidentiality provisions of committee by-laws (.2).	0.20	290.00
07/01/25	J. Beck	B150	Call with T. Moyron regarding administrative matters (.1).	0.10	145.00
07/01/25	V. Durrer	B150	Review UCC confidentiality provisions from bylaws.	0.10	180.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	G. Medina	B150	Correspond with T. Moyron regarding IDI materials compiled by J. Wang (0.2); correspond with J. Wang and work on setting up database for IDI Materials (0.5); coordinate with Dentons direct specialist regarding approved users to access IDI database (0.2); trouble access issues for J. Wang related to database access (0.4); download all materials s and comparative analysis with all materials uploaded by J. Wang and downloaded (1.2).	2.50	1,312.50
07/02/25	V. Durrer	B150	Follow up with UCC re pending deadlines and hearing dates (.4); confirm acceptance of bylaw confidentiality provisions (.2).	0.60	1,080.00
07/02/25	G. Medina	B150	Correspond with T. Moyron and D. Persons regarding US Trustee and transmittal of IDI Materials (0.1); review IDI tracker with materials received from J. Wang and respond to request from T. Moyron regarding outstanding items (0.4); review documents requested by the office of the US Trustee sent by F. Oswald (0.1); coordinate with H. Thomas on outstanding IDI Materials and review J. Wang's notes to respond to the noted items (0.4); correspond with and send IDI zip files to D. Nichols (0.2)	1.20	630.00
07/03/25	T. Moyron	B150	Call with Committee counsel, B. Kane, et al., regarding prepetition background and related matters.	0.80	1,236.00
07/03/25	J. Beck	B150	Call with UCC professionals regarding diligence requests and investigation issues (.8); call with Jackson Walker as counsel to Columbia project regarding IP issues, customer program and rejection issues (.3); compile information requested by Columbia and email same (.2); draft and send email to Committee counsel regarding testing house issue (.3).	1.60	2,320.00
07/03/25	S. Schrag	B150	Prepare and finalize various orders for UCC review (1.8).	1.80	1,980.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/05/25	T. Moyron	B150	Meet with Brown Rudnick, R. Newman, et al., regarding sale, cash collateral, and DIP and related matters.	0.80	1,236.00
07/05/25	J. Beck	B150	Call with Committee counsel regarding comments to sale process (1.0).	1.00	1,450.00
07/05/25	V. Durrer	B150	Call with UCC advisors re pending matters.	0.80	1,440.00
07/05/25	G. Miller	B150	Call with Dentons, Huron and Brown Rudnick re case status.	0.90	1,125.00
07/06/25	J. Beck	B150	Call T. Moyron and Uzzi & Lall regarding UCC diligence requests (.5); compile certain documents relevant to UCC information requests (.4).	0.90	1,305.00
07/06/25	J. Beck	B150	Call with UCC counsel regarding comments to cash collateral order and status of stalking horse purchaser.	0.30	435.00
07/07/25	J. Beck	B150	Call with T. Moyron and Uzzi Lall regarding diligence requests from Committee (.3); compile certain documents requested by Uzzi Lall (.2).	0.50	725.00
07/07/25	T. Moyron	B150	Analyze re Committee inquiry (.5).	0.50	772.50
07/07/25	G. Medina	B150	Review request from G. Dunn and J. Wang and send information requested regarding 341 meeting.	0.30	157.50
07/07/25	T. Moyron	B150	Attention to UCC document request regarding customer list, vendor list, A/R aging, etc. (.3) and call with U&L and J. Beck re same (.3).	0.60	927.00
07/07/25	T. Moyron	B150	Correspond with counsel for Sonic Systems re pending projects (.1).	0.10	154.50
07/08/25	T. Moyron	B150	Call with C. Ucko, S. Zimmerman, and J. Beck re Committee document requests.	0.50	772.50
07/08/25	J. Beck	B150	Call Uzzi Lall regarding fulfilling committee diligence requests (.4.)	0.40	580.00
07/09/25	T. Moyron	B150	Correspondence with Committee counsel re document requests.	0.20	309.00
07/21/25	T. Moyron	B150	Correspond with K. Aulet, et al., regarding customers and data storage (.1); correspond with Debtors and U&L regarding same (.1).	0.20	309.00

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07/21/25	T. Moyron	B150	Zoom meeting with C. Paulson, et al., regarding requests from Committee, including preservation of records (.4); and prepare emails to C. Paulson, et al., re same (.1).	0.50	772.50
07/21/25	T. Moyron	B150	Meeting with K. Aulet, V. Durrer and C. Doherty re employees, document requests and related matters.	0.30	463.50
07/21/25	H. Thomas	B150	Confer with client general counsel and T. Moyron regarding UCC document requests.	0.40	342.00
07/21/25	T. Moyron	B150	Analyze prior correspondence regarding UCC document requests and UCC diligence request (.2); call with C. Ucko regarding UCC document requests (.1); analyze document requests and related notes (.2); call with K. Aulet re same (.1); prepare email to Powin re same (.1); and respond to follow up emails (.1).	0.80	1,236.00
07/21/25	V. Durrer	B150	Analysis re disclosure to UCC (.2); call with K. Aulet and team re same (.2).	0.40	720.00
07/22/25	H. Thomas	B150	Confer with client on ongoing status of document production to the UCC and related tasks/issues.	0.50	427.50
07/22/25	H. Thomas	B150	Review documents to be provided to UCC pursuant to document requests.	0.60	513.00
07/22/25	T. Moyron	B150	Powin Board meeting regarding pending issues, including sale and DIP credit agreement matters.	0.40	618.00
07/22/25	T. Moyron	B150	Analyze documents requested by Committee and documents for Committee (.7); correspond with Dentons, Powin, et al., regarding document database (.2); correspond with Dentons, U&L, et al., regarding delivery of documents to Committee professionals (.4).	1.30	2,008.50



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07/22/25	G. Medina	B150	Facilitate access to UCC Committee documents database to K. Mushkevych (0.2) correspond with T. Moyron, G. Dunne and C. Uko regarding documents requested by the committee (0.2); coordinate with D. Carillo regarding administrative access to the Uzzi and Powin teams regarding committee database to enable document uploads for review (0.8); correspond with H. Thomas regarding access to committee database (0.2); review and download Brown Rudnick committee documents requested from committee database (0.7); correspond with T. Moyron, V. Durrer and H. Thomas regarding transmission of committee documents (0.2); send folding containing documents requested by the Official Committee of Unsecured Creditors to Brown Rudnick and Alvarez & Marsal teams (0.2).	2.50	1,312.50
07/22/25	V. Durrer	B150	Call with UCC advisors re document preservation (.3); analysis re same (.4).	0.70	1,260.00
07/23/25	T. Moyron	B150	Analyze various documents from Powin re production.	0.60	927.00
07/23/25	H. Thomas	B150	Review board documents provided by debtor for production to UCC pursuant to document requests and communication within firm and with Powin GC regarding same.	4.60	3,933.00
07/23/25	J. Beck	B150	Review spot check review of documents to be produced to committee (1.9); review certain documents for privilege issues prior to producing to committee (1.4).	3.30	4,785.00
07/23/25	S. Schrag	B150	Call with G. Dunn re Committee requests for information.	0.10	110.00

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07/23/25	G. Medina	B150	Conduct review of materials uploaded to the Committee database to ensure related to responsiveness to outstanding document requests, and prepare the appropriate sets for transmission to the Committee in compliance with production protocols per FRE 408 (4.5); correspond with and send C. Ucko link to committee database (0.2); correspond with J. Beck regarding access to committee database (0.1); correspond with H. Thomas regarding documents related to committee requests and specific slides to review (0.4); send documents in question to T. Moyron, H. Thomas, J. beck and V. Durrer (0.2); work on compiling and redacting the documents prior to transmission related to privileged or sensitive production protocols per FRE 408 (2.8); send T. Moyron, J. Beck, H. Thomas and V. Durrer documents redacted (0.4); transmitted zip folders containing monthly board updates meetings and regular board meetings to Brown Rudnick and Alvarez Marsal teams (0.4).	9.00	4,725.00
07/23/25	T. Moyron	B150	Attention to document production (1.5).	1.50	2,317.50
07/24/25	H. Thomas	B150	Confer with Uzzi and Dentons teams regarding A&M and Brown Rudnick document requests.	0.60	513.00
07/24/25	H. Thomas	B150	Review documents for privilege before production to UCC pursuant to document requests.	0.70	598.50
07/24/25	T. Moyron	B150	Meeting with K. Aulet and V. Durrer regarding Australia and EKS.	0.40	618.00
07/24/25	T. Moyron	B150	Attention to and coordinate documents to be produced to Committee and related questions.	1.30	2,008.50
07/24/25	T. Moyron	B150	Call with R. Fakhi, et al., re review and production of documents.	0.40	618.00

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07/24/25	G. Medina	B150	Review request from T. Moyron and examine documents sent to the committee and respond related to documents produced (0.4); correspond with G. Dunne regarding Uzzi document tracker and documents requested (0.2); send dentons team questions related to the tracker Uzzi prepared and documents outstanding (0.2); strategy call with T. Moyron, V. Durre, H. Thomas, G. Dunn, R. regarding committee requests (0.6).	1.80	945.00
07/24/25	V. Durrer	B150	Analysis re UCC information requests (.1); call with UCC advisors re same (.9); follow up re same (.2).	1.20	2,160.00
07/24/25	T. Moyron	B150	Analyze matters related to Committee document request (.6).	0.60	927.00
07/25/25	T. Moyron	B150	Conference call regarding customer documents and data retention with A&M, U&L, including C. Ucko, et al.	0.30	463.50
07/25/25	D. Thomas-Nichols	B150	Revise and stamp document production (1.9); correspond with G. Medina regarding same (.1)	2.00	1,050.00
07/25/25	T. Moyron	B150	Analyze documents and coordinate third production to UCC.	1.70	2,626.50
07/25/25	T. Moyron	B150	Attention to Mainfreight open issues (.3); call with counsel for Mainfreight (.1); and follow up email regarding same (.1).	0.50	772.50
07/25/25	H. Thomas	B150	Review documents collected by Powin and Uzzi & Lall for production to UCC.	1.20	1,026.00
07/25/25	J. Beck	B150	Review additional documents to be produced to UCC (.5); email correspondence regarding same (.1).	0.60	870.00

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07/25/25	G. Medina	B150	Correspond with T. Moyron regarding UCC files (0.2); review Finance and Audit Committee, folder and correspond with H. Tomas and contents of materials (0.7); further correspond with H. Thomas regarding documents sent to the committee (0.2); coordinate with D. Nichols to assist with stamping committee documents confidential and send folder containing unanimous written consent of board (0.4); review and organize folders and documents for Committee production, ensuring all materials particularly DocuSigned documents are properly converted to PDF format and uniformly marked with the appropriate confidentiality stamp, subject to FRE 408 and all related privileges and defenses (5.0); transmit the finalized files to the Committee in accordance with their requests. (0.3)	6.80	3,570.00
07/28/25	T. Moyron	B150	Meeting with Powin, U&L et al., regarding Committee document request (.4); attention to additional documents for production and various inquiries related thereto (.3).	0.70	1,081.50
07/28/25	H. Thomas	B150	Review documents for production to UCC and privilege issues.	1.10	940.50
07/28/25	H. Thomas	B150	Confer with Dentons, U&L, and Powin teams regarding priority committee document requests and status of collections.	0.90	769.50
07/28/25	G. Medina	B150	Call with dentons Powin and UCC regarding committee requests (0.2); review request from K. Mushkevych to assists regarding transmission of notarized documents and coordinate with I. Ortiz (0.3);	0.50	262.50
07/28/25	G. Medina	B150	Call and correspond with G. Dunne regarding committee document requests and send documents requested (0.4); review and respond to committee request and send to G. Dunne and H. Thomas (0.3); correspond with T. Moyron, V. Durrer and H. Thomas and send documents requested regarding UST's request (0.4).	1.10	577.50

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07/29/25	H. Thomas	B150	Review documents regarding prepetition activity for production to UCC.	0.60	513.00
07/29/25	J. Beck	B150	Compile emails and documents responsive to Committee informal information requests.	1.20	1,740.00
07/29/25	G. Medina	B150	Review request from D. Sachs (BrownRudnick) and send committee documents previously transmitted (0.4); review and respond to G. Dunn committee request inquiry (0.3).	0.70	367.50
07/30/25	H. Thomas	B150	Confer with Uzzi & Lall regarding UCC document requests and status of responsive productions.	0.30	256.50
07/30/25	H. Thomas	B150	Review documents for production to UCC.	0.40	342.00
07/31/25	H. Thomas	B150	Confer with Dentons, U&L, and Debtor teams regarding UCC document requests.	0.30	256.50
07/31/25	H. Thomas	B150	Review documents for production to UCC and provide summary of necessary redactions to Dentons team.	0.60	513.00
07/31/25	T. Moyron	B150	Call with Powin, Brown Rudnick (Committee counsel, U&L, et al., regarding data preservation, systems and access.	0.70	1,081.50
07/31/25	T. Moyron	B150	Call with Powin, U&L, et al., re UCC diligence.	0.40	618.00
07/31/25	T. Moyron	B150	Attention to UCC document requests (.3) and related emails with C. Paulson, et al.	0.30	463.50
07/31/25	G. Medina	B150	Call with Uzzzi, Powin and Dentons Teams regarding Committee Requests (0.4); follow-up and HSBC Control agreement (0.3).	0.70	367.50
Task Total	B150 - UCC Issues/Meetings			75.00	\$76,259.50

Task Code: B160 - Fee/Employment Applications

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	S. Ruben	B160	Emails with T. Moyron, S. Schrag and G. Uzzi re parties in interest list (.2); conference with D. Nichols re parties in interest list (.1); analysis of Uzzi affidavit (.1).	0.40	380.00
07/01/25	V. Durrer	B160	Revise parties in interest list (.3); call with G. Uzzi re same (.1).	0.40	720.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/02/25	S. Ruben	B160	Emails with T. Moyron, S. Schrag and D. Nichols re parties in interest list (.1); review CRO declaration (.2); correspond with V. Durrer and T. Moyron re motion to appoint CRO (.1); revise motion to appoint CRO (.7).	1.10	1,045.00
07/02/25	S. Schrag	B160	Review and analyze Uzzi & Lall retention application and related order.	0.20	220.00
07/02/25	G. Medina	B160	Review request from T. Moyron and compile and send list of equity holders related to potential parties in interest list regarding disclosure.	0.40	210.00
07/03/25	T. Moyron	B160	Analyze Dentons' employment application and provide comments to E. Chew re same.	0.80	1,236.00
07/03/25	S. Ruben	B160	Emails with G. Uzzi, T. Moyron, S. Schrag and D. Nichols re parties in interest list.	0.10	95.00
07/03/25	V. Durrer	B160	Work on Dentons retention application (.2).	0.20	360.00
07/04/25	T. Moyron	B160	Prepare Dentons' retention application and declaration.	0.70	1,081.50
07/04/25	T. Moyron	B160	Correspondence with G. Uzzi re retention application (.1); correspondence with S. Ruben re retention applicatoin (.1); correspondence with D. Nichols re PII (.1).	0.30	463.50
07/04/25	S. Ruben	B160	Correspond with V. Durrer and T. Moyron re motion to appoint CRO (.1); revise motion to appoint CRO (.5).	0.60	570.00
07/04/25	S. Schrag	B160	Confer with T. Moyron and D. Nichols re parties in interest list (.3); review and analyze the same (.2).	0.50	550.00
07/04/25	V. Durrer	B160	Revise retention application for Dentons.	0.20	360.00
07/04/25	C. Doherty, Jr.	B160	Prepare comments to DUS retention application (.8).	0.80	880.00
07/05/25	T. Moyron	B160	Analyze, prepare and finalize U&L application and declaration in support thereof.	1.70	2,626.50
07/05/25	T. Moyron	B160	Analyze, prepare and finalize Dentons application and declaration in support thereof.	2.30	3,553.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/05/25	T. Moyron	B160	Analyze various issues related to indemnification and limitations on liability.	0.70	1,081.50
07/05/25	T. Moyron	B160	Correspondence with G. Uzzi, B. Kane, et al., re CRO, U&L re retention application.	0.30	463.50
07/05/25	T. Moyron	B160	Correspondence with S. Ruben re retention application.	0.40	618.00
07/05/25	S. Ruben	B160	Discussions regarding motion to appoint CRO with T. Moyron (.3); revisions to and analysis regarding motion to appoint CRO (3.1); correspond with D. Nichols re motion to appoint CRO (.1).	3.50	3,325.00
07/05/25	S. Schrag	B160	Confer with T. Moyron and V. Durrer re engagement letters.	0.20	220.00
07/05/25	D. Thomas-Nichols	B160	Prepare redline of persons in interest list (.1); finalize and file with court Uzzi & Lall retention application (.9).	1.00	525.00
07/05/25	V. Durrer	B160	Follow up re retention application for Dentons (.1); analysis re Uzzi Lall retention (.1).	0.20	360.00
07/06/25	G. Medina	B160	Review request from V. Durrer and review large dockets pending in new Jersey and retrieve sample declarations in support of retention applications.	0.60	315.00
07/07/25	S. Ruben	B160	Correspond with T. Moyron re updated parties in interest list.	0.10	95.00
07/07/25	E. Chew	B160	Various updates to Dentons' retention application and prepare same for filing.	2.80	2,660.00
07/07/25	S. Schrag	B160	Confer with S. Ruben re parties in interest list and related matters.	0.40	440.00
07/07/25	T. Moyron	B160	Analyze updated Dentons employment application (.2); prepare email to G. Uzzi, et al., re same (.1) and analyze responsive emails (.1); call with Togut firm regarding calendar and Huron application (.1) and related email (.1).	0.60	927.00
07/07/25	V. Durrer	B160	Revise Dentons retention application (.3); follow up re engagement letter (.2); finalize retention application (.4).	0.90	1,620.00
07/07/25	T. Moyron	B160	Attention to Huron and U&L retention applications (.4).	0.40	618.00
07/08/25	V. Durrer	B160	Analysis re interim comp order comments from US Trustee.	0.10	180.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/09/25	T. Moyron	B160	Correspond with D. Intrieri regarding professional fee escrow (.1); analyze proposed report and provide comments thereto (.2).	0.30	463.50
07/09/25	T. Moyron	B160	Prepare email to Togut firm re interim compensation order.	0.10	154.50
07/09/25	S. Ruben	B160	Correspond with F. Oswald and T. Moyron re motion to appoint CRO.	0.10	95.00
07/09/25	V. Durrer	B160	Analysis re retention issues (.1); follow up re Uzzi retention re same (.1); coordinate ordinary course professional motion with Oswald (.1).	0.30	540.00
07/10/25	T. Moyron	B160	Attention to retention applications, including U&L (.4); and related emails with U&L, et al., (.2).	0.60	927.00
07/14/25	E. Chew	B160	Analyze additional connection check results and draft supplemental declaration disclosing same.	1.10	1,045.00
07/14/25	V. Durrer	B160	Analysis re Dentons retention application (.2); review US Trustee issues re same (.1).	0.30	540.00
07/14/25	T. Moyron	B160	Meet with J. Sponder, V. Durrer, and F. Oswald regarding UST's position on retention.	0.50	772.50
07/14/25	T. Moyron	B160	Correspond with J. Sponder at the UST regarding Dentons' retention (.1); meet with V. Durrer re same (.2).	0.30	463.50
07/15/25	H. Thomas	B160	Confer with team after second day hearing and discuss outstanding items to be handled.	0.30	256.50
07/19/25	V. Durrer	B160	Prepare preliminary draft of monthly fee statement (1.5).	1.50	2,700.00
07/21/25	T. Moyron	B160	Attention to application and inquiries from UST re CRO & U&L staff.	0.30	463.50
07/21/25	S. Schrag	B160	Analyze materials in support of supplemental declaration (.2); confer with H. Thomas re the same (.1).	0.30	330.00
07/21/25	V. Durrer	B160	Analysis re Pillowtex input requested by United States Trustee (.2).	0.20	360.00
07/22/25	H. Thomas	B160	Confer with Dentons and Togut teams regarding compensation orders, retention applications and follow up issues, and open items relating to sale and APA.	0.50	427.50
07/23/25	E. Chew	B160	Review creditor list for additions.	0.70	665.00
07/23/25	V. Durrer	B160	Analysis re Uzzi Lall retention.	0.10	180.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/23/25	T. Moyron	B160	Attention to retention applications and remaining issues (.4); emails with G. Uzzi, et al., re same (.1).	0.50	772.50
07/24/25	T. Moyron	B160	Attention to inquiries related to employment application.	0.30	463.50
07/24/25	E. Chew	B160	Analyze parties in interest list to ensure completeness.	1.00	950.00
07/24/25	V. Durrer	B160	Analysis re questions re retention application.	0.20	360.00
07/28/25	T. Moyron	B160	Attention to outstanding inquiries related to retention applications and coordinate supplemental declaration and chart.	0.60	927.00
07/28/25	T. Moyron	B160	Coordinate monthly fee application preparation (.2) and confer with V. Durrer regarding same (.1).	0.30	463.50
07/28/25	E. Chew	B160	Draft supplemental declarations for Dentons and Uzzi.	1.00	950.00
07/28/25	G. Miller	B160	Finalize and circulate Pillowtex analysis to J. Sponder.	0.20	250.00
07/28/25	G. Miller	B160	Review and analysis re UST questions re Dentons' retention application.	0.30	375.00
07/28/25	G. Miller	B160	Review draft supplemental declaration in support of Dentons retention.	0.60	750.00
07/28/25	V. Durrer	B160	Draft monthly fee statement (1.5); analysis re response to UST questions re Dentons retention (.2)	1.70	3,060.00
07/29/25	D. Thomas-Nichols	B160	Attend team call regarding next steps for monthly fee statement (.2); prepare draft first monthly fee statement (2.5); correspond with D. Cook regarding same (.1).	2.80	1,470.00
07/29/25	T. Moyron	B160	Meeting regarding preparation of monthly fee application with G. Medina, et al.	0.20	309.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/29/25	D. Cook	B160	Zoom conference with T. Moyron, V. Durrer, G. Medina, and D. Nichols concerning DUS first monthly fee statement (.2); follow up call with D. Nichols concerning same (.1); analyze local rules and standing complex procedures order concerning same (.5); email correspondence with T. Moyron concerning same (.1); analyze D. Nichols initial draft monthly fee statement for necessary revisions (.3).	1.20	1,320.00
07/29/25	V. Durrer	B160	Finalize detail for monthly fee statement.	0.30	540.00
07/29/25	G. Medina	B160	Review request from T. Moyron and review samples of monthly statements filed in Rite Aide and send for review (0.3); team call with T. Moyron, V. Durrer, D. Cook and D. Nichols regarding preparation of monthly fee statement and local rules governing filing (0.4).	0.70	367.50
07/30/25	D. Cook	B160	Prepare DUS first monthly fee statement.	3.60	3,960.00
07/30/25	T. Moyron	B160	Analyze and provide comments in declaration in support of application re Dentons.	0.40	618.00
07/31/25	D. Cook	B160	Research precedent monthly fee statements (.5); analyze form of same and necessary information (.5); telephone conference with T. Moyron concerning monthly fee statement (.1); follow-up telephone conference with T. Moyron concerning same (.1); prepare monthly fee statement ahead of filing (3.4); analysis concerning Debtor professional team follow-up in connection with same (.2).	4.80	5,280.00
07/31/25	V. Durrer	B160	Review and revise Dentons fee statement.	0.30	540.00
07/31/25	D. Thomas-Nichols	B160	Revise monthly fee statement (.2); correspond with D. Cook regarding same (.1).	0.30	157.50
07/31/25	G. Medina	B160	Review assemble, redact and file DUS June monthly fee statement.	0.50	262.50
Task Total	B160 - Fee/Employment Applications			52.20	\$62,328.50

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Task Code: B185 - Assumption/Rejection of Contracts

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	D. Thomas-Nichols	B185	Revise Debtors' response to Licensees' Motion (.5); correspond with C. Doherty regarding revisions (.1).	0.60	315.00
07/01/25	V. Durrer	B185	Follow up with Mayer Brown re 365(n) motion.	0.10	180.00
07/01/25	C. Doherty, Jr.	B185	Prepare draft of response to Licensees motion for adequate protection (.4); attention to emails and comments for proposed order for rejection motion order (.1).	0.50	550.00
07/02/25	C. Doherty, Jr.	B185	Review and respond to emails regarding proposed order for rejection motion order (.1).	0.50	550.00
07/03/25	C. Doherty, Jr.	B185	Review and respond to emails regarding rejection of contracts motion.	0.10	110.00
07/04/25	J. Beck	B185	Review draft response to objections to motion to reject ESA and LTSA customer contracts (.2); discuss same with C. Doherty (.1).	0.30	435.00
07/04/25	C. Doherty, Jr.	B185	Review and respond to email regarding licensee rejection motion and call with J. Beck regarding same.	0.10	110.00
07/07/25	C. Doherty, Jr.	B185	Attention to emails regarding rejection motion and contracts.	0.20	220.00
07/08/25	T. Moyron	B185	Attention to new filings and coordination of responses re objections, joinders and reservations of rights related to rejection motion.	0.40	618.00
07/08/25	C. Doherty, Jr.	B185	Review licensee objections and prepare reply thereto regarding rejection motion.	4.60	5,060.00
07/09/25	T. Moyron	B185	Analyze emails from J. M. C de Baca, et al., re term sheet (.2).	0.20	309.00
07/09/25	S. Schrag	B185	Confer with C. Doherty re reply to rejection motion objection (.2); analyze the same (.2).	0.40	440.00
07/09/25	C. Doherty, Jr.	B185	Prepare responsive pleadings for licensee contested matters for July 15 hearing (7.1); attention to emails and documents regarding settlement negotiations with customers (.1).	7.20	7,920.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/10/25	S. Schrag	B185	Review and analyze reply to rejection motion objection (.2); confer with C. Doherty re the rejection issues (.2); further prepare reply to rejection motion objection (1.4); further prepare response to related stay motion (1.3).	3.10	3,410.00
07/10/25	C. Doherty, Jr.	B185	Prepare and provide analysis regarding responsive pleadings for licensee contested matters for July 15 hearing (5.3); attention to emails and documents regarding settlement negotiations with customers (.1); discuss tracker project regarding licensee matter with H. Thomas (.1); provide instruction regarding research projects to litigation attorneys for briefing (.2); review and respond to emails regarding settlement of issues with customer (.2).	5.90	6,490.00
07/11/25	C. Doherty, Jr.	B185	Prepare responsive pleading to licensees' filings regarding adequate protection and rejection (4.2); prepare cross examination outline for hearing regarding licensee objections (1.7); call with client regarding factual background for licensee filing (.2); review and respond to emails regarding strategy and logistics for contested matters concerning licensee contracts (.2).	6.30	6,930.00
07/12/25	T. Moyron	B185	Analyze objection reply re rejection motion.	0.20	309.00
07/14/25	C. Doherty, Jr.	B185	Review filings by licensees regarding contested matters regarding licenses.	0.20	220.00
07/17/25	N. Janda	B185	Address licensee requests; review and analyze escrow materials; review Powin platform in furtherance of responding to licensees.	1.90	2,128.00
07/28/25	H. Thomas	B185	Review all customer objections to cure costs in cure notice and create tracker of disputes for G. Miller.	1.30	1,111.50
07/28/25	J. Beck	B185	Call with Dentons team regarding evidentiary requirements for August 6 hearing (.5).	0.50	725.00
07/28/25	C. Doherty, Jr.	B185	Prepare declaration in support of licensee filings (.6); prepare for licensee omnibus contested matter, including preparing argument outlines and cross outlines (2.5).	3.10	3,410.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/28/25	G. Medina	B185	Review request from V. Durrer and retrieve and assemble the cure notice along with all cure objections filed (1.8); correspond with V. Durrer, S. Schrag, C. Doherty, J. Beck and T. Moyron and zip filed contain g cure notice and objections (0.2).	2.10	1,102.50
07/28/25	N. Janda	B185	Review and analyze materials related to objection to Debtors motion to cancel contracts; develop strategy to handle IP aspect of reply.	3.70	4,144.00
07/29/25	H. Thomas	B185	Confer with Dentons, Uzzi & Lall, and Powin teams regarding cure objections and related costs. likelihood of contract assumption, claim value, and implications on sale process,	1.20	1,026.00
07/29/25	T. Moyron	B185	Meeting with Mayer Brown, et al., regarding IP licenses and related issues and potential bridge services.	0.50	772.50
07/29/25	C. Doherty, Jr.	B185	Prepare declaration in support of licensee filings (.8); prepare for and attend call with B. Kane and N. Janda regarding licensee filings (.4); prepare for licensee omnibus contested matter, including preparing argument outlines and cross outlines (1.6); prepare for and attend call will licensee counsel to discuss hearing (.3); review and analyze information provided by licensees of outstanding items and input into chart (.4).	3.50	3,850.00
07/29/25	G. Medina	B185	Review request from G. Miller and send zip folder contain cure notice and objections (0.2); review addition request from G. Miller retrieve additional cure notice and resend zip file to G. Miller (0.4).	0.60	315.00
07/29/25	N. Janda	B185	Continue to develop responses to Licensee requests; review case law regarding passwords necessary for access to a licensee's rights; review license agreements in furtherance of developing reply brief.	3.70	4,144.00
07/30/25	T. Moyron	B185	Call with C. Doherty regarding status of reply and related issues re rejection motion.	0.20	309.00
07/30/25	H. Thomas	B185	Draft omnibus response to licensee objections and related documents and conduct research regarding argument section.	3.10	2,650.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/30/25	C. Doherty, Jr.	B185	Prepare supplemental omnibus licensee filings (3.4); prepare for licensee omnibus contested matter, including preparing argument outlines and cross outlines (1.8); prepare for and attend call with licensee counsel to discuss hearing (.4).	5.60	6,160.00
07/30/25	N. Janda	B185	Review and analyze escrow agreement and escrow materials in furtherance of developing responses to licensee requests for material and information disclosure; confer with client regarding the same; develop strategy to respond to licensees.	3.20	3,584.00
07/31/25	H. Thomas	B185	Draft witness and exhibit lists for motions set for argument 8/6.	0.70	598.50
07/31/25	H. Thomas	B185	Confer with Dentons team regarding licensee responses/objections and related research.	0.70	598.50
07/31/25	H. Thomas	B185	Research into counterarguments and distinguishing licensee cases for use in omnibus response.	3.30	2,821.50
07/31/25	H. Thomas	B185	Review licensee motions and filings and prepare set of key cases on licensee disputes for V. Durrer.	1.30	1,111.50
07/31/25	T. Moyron	B185	Informal status conference with Judge Kaplan, MayerBrown, V. Durrer et al., regarding upcoming evidentiary hearing and related procedure.	0.50	772.50
07/31/25	T. Moyron	B185	Meeting with V. Durrer regarding rejection motion, licensee motions, evidentiary hearing and next steps.	0.50	772.50
07/31/25	T. Moyron	B185	Meeting with Mayer Brown, et al. re upcoming hearing and evidentiary procedure and other matters.	0.50	772.50
07/31/25	C. Doherty, Jr.	B185	Prepare for and attend chambers conference (.5); prepare for licensee omnibus contested matter, including preparing argument outlines and cross outlines (4.1); prepare for and attend calls with objecting licensees (1.2); prepare exhibits and materials for licensee litigation and briefing (2.6).	8.60	9,460.00
07/31/25	N. Janda	B185	Revise brief regarding Debtors' reply brief for motion and opposition to Section 365(n) motions; revise declaration and exhibits to the same; confer with client regarding the same.	5.80	6,496.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/31/25	J. Hernandez	B185	Analyze filings for the licensee contested matters in order to identify key cases re both side's arguments in preparation of the upcoming hearing.	1.50	1,192.50
07/31/25	J. Hernandez	B185	Team strategy meeting re takeaways from Chambers conference and upcoming debtor's supplemental omnibus filing.	0.90	715.50
Task Total B185 - Assumption/Rejection of Contracts				89.40	\$94,919.50

Task Code: B190 - Other contested matters

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/03/25	T. Moyron	B190	Call with G. Uzzi and P. Diebschlag regarding CATL and counter (.4); and call with G. Uzzi thereafter (.1).	0.50	772.50
07/08/25	T. Moyron	B190	Call with Akerman regarding their client Sonic Systems and related matters.	0.30	463.50
07/15/25	T. Moyron	B190	Correspond with M. Brereton, et al., required information and potential liquidation (.1); attention to existing issues and next steps (.3).	0.40	618.00
07/29/25	T. Moyron	B190	Correspondence with G. Uzzi, et al. regarding CATL (.2).	0.20	309.00
Task Total B190 - Other contested matters				1.40	\$2,163.00

Task Code: B195 - Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/12/25	V. Durrer	B195	Travel to East Coast for Powin hearings.	7.40	6,660.00
07/13/25	D. Cook	B195	Travel from Washington, DC to New York to prepare for and attend second day hearing with particular focus on cash collateral and DIP relief.	5.00	2,750.00
07/13/25	T. Moyron	B195	Travel from Los Angeles to New York for hearings.	7.30	5,639.25
07/15/25	T. Moyron	B195	Travel from Courthouse for hearings (1.2); travel back from Courthouse (2.0).	3.20	2,472.00
07/15/25	J. Beck	B195	Non-working travel to/from Scarsdale, New York and Trenton, New Jersey for second day hearing.	4.20	3,045.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/15/25	D. Cook	B195	Travel from New York City to Trenton for second day hearing (2.5); return travel to New York City from Trenton (3.5).	6.00	3,300.00
07/15/25	V. Durrer	B195	Travel to Trenton for court hearing (1.4); return travel to NY following hearing (1.8).	3.20	2,880.00
07/15/25	G. Medina	B195	Travel to and prepare and attend second day hearing (2.8)	2.80	735.00
07/16/25	D. Cook	B195	Travel back from New York to Washington, DC after second day hearing.	5.00	2,750.00
07/18/25	T. Moyron	B195	Travel from NY to Los Angeles after hearings and preparation, finalization and filings of SOALs and SOFAs.	6.80	5,253.00
07/18/25	V. Durrer	B195	Return travel to Los Angeles following hearing.	6.50	5,850.00
07/23/25	V. Durrer	B195	Travel to east coast for auction.	8.40	7,560.00
07/27/25	T. Moyron	B195	Travel from Los Angeles to New York for meetings, including auction and meetings with B. Kane, G. Uzzi, et al.	7.30	5,639.25
Task Total	B195 - Non-Working Travel			73.10	\$54,533.50

Task Code: B200 - Utilities

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/03/25	S. Ruben	B200	Correspond with T. Moyron, G. Medina and D. Person re utilities order (.1); revise utilities order (.1).	0.20	190.00
07/03/25	G. Medina	B200	Correspond with S. Ruben regarding utilities order (0.1).	0.10	52.50
07/14/25	S. Ruben	B200	Correspond with T. Moyron, G. Medina and D. Person re utilities order (.1); revise utilities order (.4).	0.50	475.00
07/15/25	S. Ruben	B200	Correspond with T. Moyron and J. Sponder re various first day orders.	0.10	95.00
07/21/25	S. Ruben	B200	Correspond with T. Moyron and G. Uzzi re utilities.	0.10	95.00
07/22/25	G. Miller	B200	Emails with M. Kahl re Quadro.	0.30	375.00
07/22/25	V. Durrer	B200	Analysis re Canada internet provider.	0.20	360.00
Task Total	B200 - Utilites			1.50	\$1,642.50

Task Code: B230 - DIP financing/Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
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Matter: 15817500-000002

INVOICE #:

5001-1003116

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	D. Cook	B230	Prepare final cash collateral order including for reservation of rights language.	0.40	440.00
07/03/25	T. Moyron	B230	Correspond with M. Kahl regarding cash management order requirements, order, etc.	0.20	309.00
07/03/25	G. Miller	B230	Prepare final cash management order.	0.50	625.00
07/03/25	G. Miller	B230	Follow up with M. Kahl re additional information requested by the UST re cash management.	0.20	250.00
07/03/25	G. Medina	B230	Received request from T. Moyron and review bank account statements and redact numbers (1.0); send zip file containing redacted bank account statements to T. Moyron, D. Nichols, V. Durrer, J. Beck and H. Thomas (0.2).	1.20	630.00
07/04/25	G. Miller	B230	Emails with M. Kahl and G. Medina re cash management questions.	0.40	500.00
07/04/25	G. Medina	B230	Work on creating chart of bank accounts (1.0); cross referenced bank account list to cash collateral motion and create new chart (0.8); further request from G. Miller to identify bank accounts not listed on cash collateral motion (0.4).	2.20	1,155.00
07/06/25	D. Cook	B230	Prepare draft Final DIP Order (5,2); email correspondence with J. Beck with respect to same (.2).	5.40	5,940.00
07/06/25	J. Beck	B230	Call with Key Frame counsel regarding comments to cash collateral order from UCC (.9); review and revise draft final DIP order (1.2).	2.10	3,045.00
07/07/25	D. Cook	B230	Analyze comments to cash collateral order and DIP order (1.0); email communications with Latham and Faegre concerning same (.2).	1.10	1,210.00
07/07/25	J. Beck	B230	Review comments to the cash collateral and DIP order from the UCC (.3).	0.40	580.00
07/07/25	G. Miller	B230	Review Committee comments to proposed Cash Management Order.	0.20	250.00
07/07/25	G. Miller	B230	Follow up with M. Kahl re UST cash management questions.	0.80	1,000.00

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07/08/25	J. Beck	B230	Review comments to cash collateral order from Faegre (.4); call with K. Aulet regarding cash collateral order (.2; call with Faegre regarding comments to cash collateral order and how to square with committee comments (.4).	1.00	1,450.00
07/08/25	D. Cook	B230	Prepare proposed final cash collateral order (.6); prepare proposed final DIP order (.6).	1.20	1,320.00
07/08/25	G. Miller	B230	Cash management orders.	0.80	1,000.00
07/09/25	T. Moyron	B230	Correspondence with G. Uzzi, et al., regarding inconsistencies with CC and DIP order.	0.20	309.00
07/09/25	D. Cook	B230	Analyze draft chart summarizing differing terms of cash collateral and DIP orders in preparation for revisions to same (.3); analyze status of cash collateral and DIP orders in connection with same (.2).	0.50	550.00
07/09/25	J. Beck	B230	Call with Committee Counsel and Faegre counsel regarding comments to cash collateral order (.7); review revisions to the DIP order from FlexGen counsel (.4); call with UCC counsel regarding DIP order (.2); call with Latham regarding same (.1); review objections to cash collateral and DIP order (.3); additional review of reporting obligations in both cash collateral and DIP order (1.2).	2.90	4,205.00
07/09/25	V. Durrer	B230	Participate in manager meeting focused on DIP and cash collateral issues (.6); analysis re DIP order (.3); call with Huron re same (.2); follow up with Latham re same (.1).	1.20	2,160.00
07/10/25	T. Moyron	B230	Analyze issues related cash collateral and DIP orders (.3).	0.30	463.50

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07/10/25	J. Beck	B230	Review and revise cash collateral order to conform reporting obligations with the DIP (1.8); Call with Latham regarding UCC comments to DIP order (.5); review and revise draft final DIP order (.8); call with K. Capuzzi regarding Mainfreight requested language in cash collateral order (.1); call with Committee counsel regarding certain language in revised DIP order (.2); call with Jeff Mispagel regarding open items on the DIP credit agreement (.2); call with Ken Aulet regarding same (.1).	3.70	5,365.00
07/10/25	D. Cook	B230	Prepare draft final cash collateral order (5.8); prepare draft final DIP order (2.9).	8.70	9,570.00
07/10/25	D. Cook	B230	Email communications with J. Beck concerning Idaho Power settlement (.1); email communications with Togut team concerning sealing same (.2).	0.30	330.00
07/10/25	V. Durrer	B230	Call with G. Uzzi re DIP issues (.2); analysis re inventory lien issues re same (.1); analysis re credit agreement (.1); review open issues on cash collateral and DIP (.8).	1.20	2,160.00
07/10/25	T. Moyron	B230	Attention to DIP credit agreement and term sheet (.3), and coordinate support on same and term sheet (.1).	0.40	618.00
07/11/25	J. Beck	B230	Call with C. Ucko regarding budget issues (.5); multiple calls with Faegre regarding open issues on cash collateral (.4); call with Brown Rudnick regarding same (.1); further review and revise cash collateral order and DIP orderer (1.6); discuss DIP order with J. Mispagel (.2); discuss changes to DIP order with D. Cook (.1); review and revise comments to DIP order from Mainfreight as well as comments thereto from Key Frame (.6).	3.50	5,075.00
07/11/25	C. Richter	B230	Review term sheet	1.00	1,360.00
07/11/25	D. Cook	B230	Prepare Final DIP Order (1.7); prepare Final Cash Collateral Order (1.0); email correspondence with J. Beck concerning same (.4).	3.10	3,410.00
07/12/25	T. Moyron	B230	Correspondence and call with J. Beck regarding cash collateral and DIP order.	0.20	309.00

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07/12/25	J. Beck	B230	Review and revise draft DIP credit agreement (3.3); review additional comments to DIP order from Latham (.3); multiple calls with D. Cook regarding DIP credit agreement (.4); review additional comments to DIP credit agreement from finance team (.6).	4.60	6,670.00
07/12/25	C. Richter	B230	Review of DIP credit agreement and provide comments to the Dentons team.	6.00	8,160.00
07/12/25	C. Richter	B230	Review updated draft and provide further clarifying comments.	0.80	1,088.00
07/12/25	C. Richter	B230	Review updated draft and provide final comments.	0.40	544.00
07/12/25	C. Richter	B230	Email to D. Cook regarding providing getting ERISA review from M. Maryn.	0.30	408.00
07/12/25	G. Miller	B230	Further prepare final cash management order.	0.40	500.00
07/12/25	D. Cook	B230	Prepare draft final cash collateral order (1.4); prepare DIP credit agreement (4.3); prepare notice of same (.6); prepare draft final DIP order (1.3); telephone conference with J. Beck concerning same (.4); follow up telephone conference with respect to same (.1); follow up telephone conference with respect to same (.1).	8.20	9,020.00
07/13/25	T. Moyron	B230	Analyze correspondence related to credit agreement from J. Beck, et al. (.2); call with J. Mispagel (counsel for FlexGen) re timing and delivery of credit agreement (.1).	0.30	463.50
07/13/25	J. Beck	B230	Review revised budget (.2); review additional turn of credit agreement by Latham (1.8); attention to comments to credit agreement from UCC (.4); review and coordinate implementation of FlexGen comments to cash collateral order (.8); review draft notice of credit agreement and redlines of orders (.2); call with D. Cook regarding credit agreement changes (.1); call with T. Moyron and D. Cook regarding same (.2); review proposed final documents for filing and coordinate filing of documents (1.4).	5.10	7,395.00

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07/13/25	C. Richter	B230	Emails among Dentons team re status of the DIP credit agreement.	0.60	816.00
07/13/25	C. Richter	B230	Review Notice of filing the DIP Final Order and the DIP Credit Agreement.	0.30	408.00
07/13/25	C. Richter	B230	Email to Latham team sending ERISA comments.	0.30	408.00
07/13/25	C. Richter	B230	Reply to Latham re ERISA comments and email Dentons ERISA partner regarding same.	0.50	680.00
07/13/25	C. Richter	B230	Review lender's draft of the DIP credit agreement and email Dentons team re points not accepted as regards events of default and participations.	0.70	952.00
07/13/25	G. Miller	B230	Further prepare final cash management order.	0.40	500.00
07/13/25	G. Medina	B230	Assist with all aspects of preparing exhibits for the Notice of Filing of Proposed Final Cash Collateral Order, troubleshoot credit agreement issues, and file notice and exhibits with the court.	4.50	2,362.50
07/13/25	D. Cook	B230	Prepare notice of cash collateral order, DIP order, and DIP credit agreement (.5); prepare cash collateral order for Latham review (.6); prepare DIP order for Latham review (.5); prepare DIP credit agreement (1.0).	2.60	2,860.00
07/13/25	V. Durrer	B230	Analysis re DIP credit agreement revisions.	0.20	360.00
07/14/25	T. Moyron	B230	Analyze correspondence from J. Beck regarding ROFR in credit agreement (.1); analyze email from D. Ovadia (counsel for FlexGen) attaching credit agreement and redlines (.1); analyze email from J. Beck re ROFR and inquiry regarding same (.1); analyze ROFR (.1), calls with D. Cook (.1) and V. Durrer (.1) regarding same; prepare email to J. Beck, et al., regarding language insert re ROFR, call D. Ovadia regarding same (.1), and prepare email regarding agreement (.1); analyze credit agreement re EOD (.2); call with C. Richter re same (.1).	1.10	1,699.50

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07/14/25	J. Beck	B230	Review comments to credit agreement by committee (.2); attention to ERISA issues in connection with credit agreement (.1); begin preparing for presentation at second day hearing on DIP and cash collateral (3.2); review comments to credit agreement from Mayer Brown group (.2).	3.70	5,365.00
07/14/25	D. Cook	B230	Prepare DIP credit agreement including for filing (4.1); email correspondence with J. Beck concerning Mayer Brown changes to financing orders (.2); meeting with V. Durrer, J. Beck, T. Moyron, S. Schrag, and G. Medina to prepare for second day hearing (2.3); zoom conference with same Dentons team and Huron regarding same (.3); zoom conference with same Dentons team and G. Uzzi regarding same (.5); further prepare DIP credit agreement ahead of second day hearing (4.4).	11.80	12,980.00
07/14/25	G. Medina	B230	Review request from D. Cook and send filed version of FlexGen Dip Agreement.	0.30	157.50
07/14/25	C. Richter	B230	Email M. Maryn regarding ERISA comments to the DIP credit agreement and the basis for the 401(k) comment .	0.30	408.00
07/14/25	C. Richter	B230	Email exchange with M, Maryn and T. Moyron regarding ERISA.	0.20	272.00
07/14/25	C. Richter	B230	Review and revise DIP credit agreement with the Dentons team.	1.50	2,040.00
07/14/25	C. Richter	B230	Review email distribution to Latham.	0.20	272.00
07/14/25	C. Richter	B230	Review further updated DIP credit agreement and send proposed edits to the Dentons team and review email exchanges among the team.	1.20	1,632.00
07/14/25	C. Richter	B230	Email regarding secretary's certificate.	0.20	272.00
07/14/25	G. Medina	B230	Send Cash collateral and Dip Motion docket numbers per his request (1.0).	1.00	525.00
07/15/25	C. Richter	B230	Email from D. Cook with updated credit agreement and review same.	0.40	544.00
07/15/25	C. Richter	B230	Emails re changes to the budget and Latham comments to credit agreement.	0.40	544.00



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07/15/25	J. Beck	B230	Prepare for presentation to court on cash collateral and DIP (2.0); discuss comments to credit agreement with Mayer Brown (.2); discuss challenge period with A. Zatz (.1); discuss open various items in advance of hearing with team (.5); calli with J. Sponder regarding informal comments to DIP and cash collateral (.2); work with D. Cook to amend orders (.3); attend second day hearing and present on cash collateral and DIP orders (1.6); debrief from hearing with client and professional team (.2); discuss EKS with J. Uzzi (.1); review revised language on challenge period in cash collateral order (.2); call with Faegre regarding same (.1).	5.50	7,975.00
07/15/25	D. Cook	B230	Prepare DIP credit agreement prior to second day hearing for review with counsel for DIP lender (.2); meet with Dentons and counsel for DIP lender concerning same (.2); prepare for second day hearing with focus on cash collateral and DIP financing and participate in same (2.1); prepare cash collateral order and coordinate submission to chambers (1.1); analysis concerning DIP credit agreement schedules (.8); research concerning same (.5)	4.90	5,390.00
07/16/25	D. Cook	B230	Analyze information needed for DIP credit agreement schedules (.3); email correspondence with J. Beck concerning same (.1); email correspondence with S. Schrag concerning same (.1); email correspondence with Latham concerning status of turn of DIP credit agreement (.1).	0.60	660.00
07/16/25	C. Richter	B230	Call with T. Moyron regarding schedules and debt and lienholders.	0.70	952.00
07/17/25	J. Beck	B230	Call with J. Mispagel at Latham regarding credit agreement.	0.20	290.00
07/17/25	D. Cook	B230	Analysis concerning DIP schedules (.4); email correspondence with C. Paulson concerning same (.1).	0.50	550.00

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07/18/25	J. Beck	B230	Review additional markup to credit agreement and proposed revisions thereto, including review of APA provisions regarding LTSA program (1.6); discuss APA provisions with V. Durrer (.2); email correspondence with Latham regarding same (.3); call with Latham regarding turn of the credit agreement (.6); review and revise credit agreement based on same (.8); attention to secretary certificate and other credit agreement closing items (.5).	4.00	5,800.00
07/18/25	V. Madrigal	B230	Review agreement to identify information required for the officer certificate; correspond internally to address items required to prepare a draft.	0.60	564.00
07/18/25	C. Richter	B230	Review updated credit agreement and provide comments to the Dentons team.	0.80	1,088.00
07/18/25	C. Richter	B230	Further emails regarding the credit agreement	0.20	272.00
07/18/25	J. Xu	B230	Review DIP Agreement, Org Chart, and prepare for Secretary's certificates and resolutions.	1.00	815.00
07/18/25	D. Cook	B230	Zoom conference with Dentons and Latham attorneys concerning DIP progress (.7); prepare DIP Credit Agreement (.3); email correspondence with J. Beck concerning same (.2).	1.20	1,320.00
07/18/25	V. Durrer	B230	Analysis re DIP credit agreement (.2); call re same (.6).	0.80	1,440.00
07/20/25	J. Beck	B230	Review Latham revisions to credit agreement (.2); review comments to credit agreement exhibit from C. Richter (.2); call with Latham regarding credit agreement and issues related to Akaysha (.3).	0.70	1,015.00
07/20/25	C. Richter	B230	Review and comment on exhibits to the DIP credit agreement and provide comments to the Dentons team.	2.00	2,720.00
07/20/25	C. Richter	B230	Review updated draft of the DIP credit agreement.	0.30	408.00
07/20/25	D. Cook	B230	Prepare DIP Credit Agreement exhibits.	1.70	1,870.00

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07/21/25	V. Madrigal	B230	Address open schedules requests in connection with the credit facility (0.4); discuss and review omnibus secretary certificate and omnibus resolutions.	1.00	940.00
07/21/25	J. Beck	B230	Attention to finalizing credit agreement schedules (.8); review secretary certificate in connection with credit agreement (.5).	1.30	1,885.00
07/21/25	D. Cook	B230	Analysis concerning DIP schedules status and outstanding information in connection with same (.6); email correspondence with C. Paulson and K. Mushkevych concerning same (.2); email correspondence with J. Beck concerning same (.2).	1.20	1,320.00
07/21/25	C. Richter	B230	Review and comment on omnibus resolutions and secretary's certificate.	1.10	1,496.00
07/21/25	J. Xu	B230	Draft officer certificate and board resolutions (3.7); conference with V. Madrigal re: the same (0.2).	3.90	3,178.50
07/21/25	V. Durrer	B230	Analysis re revised DIP credit agreement (.2).	0.20	360.00
07/22/25	V. Madrigal	B230	Address open schedules requests in connection with the credit facility (0.4); review omnibus secretary certificate and omnibus resolutions (1.2).	1.60	1,504.00
07/22/25	C. Richter	B230	Review emails regarding the and comment on omnibus resolutions and secretary's certificate.	0.50	680.00
07/22/25	D. Cook	B230	Prepare secretary's certificate for DIP approval (2.1); prepare omnibus resolutions in connection with same (1.7); prepare DIP schedules (5.6); telephone conference with J. Beck concerning DIP schedules (.2); prepare DIP Credit Agreement (.5).	10.10	11,110.00
07/22/25	J. Xu	B230	Review and finalize officer certificate and resolutions (1.1); conference with V. Madrigal, J. Beck re: the same (0.2); order certificate of good standings and certified charters (0.2).	1.50	1,222.50
07/22/25	V. Durrer	B230	Call with Huron re DIP credit agreement (.3); coordinate with Latham re same (.1).	0.40	720.00
07/23/25	J. Xu	B230	Organize and file certificate of good standing and charters.	0.30	244.50

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07/23/25	C. Richter	B230	Various emails regarding the DIP credit agreement and schedules thereto.	0.50	680.00
07/23/25	J. Beck	B230	Review and revise officer's certificate (.7); call with D. Ovadia regarding credit agreement (.2); call with J. Mispagel regarding credit agreement (.1).	1.00	1,450.00
07/23/25	D. Cook	B230	Prepare DIP Credit Agreement (.8); email correspondence with J. Beck concerning same (.1); email correspondence with Latham concerning same (.1); email correspondence with client concerning DIP schedules (.2).	1.20	1,320.00
07/24/25	V. Madrigal	B230	Analysis re entities required for secretary certificate (.2); analysis re timing issues related to obtaining charters (.2).	0.40	376.00
07/24/25	J. Beck	B230	Review revisions to credit agreement from Latham (.2); review and revise schedules and attention to compiling missing information for credit agreement schedules (2.2); call with C. Paulson and D. Cook regarding schedules (.5); status call regarding sale process with Dentons and Huron teams (.5); call with Akaysha team regarding closing of agreement (.5); analyze rights of KKR in connection with indemnity provisions and lien rights (.8); discuss same with Brown Rudnick (.2); call with Akaysha and warehouse provider regarding settlement (.4); attention to follow up questions from FlexGen regarding schedules (.4).	5.70	8,265.00
07/24/25	D. Cook	B230	Prepare DIP Credit Agreement schedules (4.6); zoom conference with client concerning same (.6); email correspondence with V. Madrigal and J. Xu concerning DIP Credit Agreement omnibus resolutions and secretary's certificate (.2).	5.40	5,940.00
07/24/25	C. Richter	B230	Email from Dentons with final DIP documents.	0.40	544.00

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07/24/25	J. Xu	B230	Organize and order certified charter and good standing certificate (1.5); email and call W. Collins re: the same (0.3); revise officer certificate and omnibus resolutions (1.7); email with J. Beck re: the same (0.2); review and outstanding governing documents for subsidiaries (0.7).	4.40	3,586.00
07/24/25	V. Durrer	B230	Analysis re DIP credit agreement open issues.	0.30	540.00
07/25/25	V. Madrigal	B230	Review governing documents of debtor to confirm management structure and discuss changes to resolutions and certificate to finalize.	1.50	1,410.00
07/25/25	V. Madrigal	B230	Revise and compile signature packet for DIP Credit Facility and ancillaries.	0.40	376.00
07/25/25	J. Beck	B230	Discuss filing DIP order and credit agreement with D. Cook (.1); review revised DIP order and credit agreement (.7); attention to schedules and officers certificate (1.7); email correspondence with chambers regarding entry of DIP order (.2); call with Latham regarding closing on DIP credit agreement (.1).	2.80	4,060.00
07/25/25	D. Cook	B230	Prepare DIP materials for submission to chambers (4.0); telephone conferences with J. Beck concerning same (.3); email communications with Dentons/Togut team concerning same (.4); email correspondence with J. Beck, J. Xu, and V. Madrigal concerning DIP resolutions and secretary's certificate (.1).	4.80	5,280.00
07/25/25	C. Richter	B230	Email regarding comments to secretary's certificate and resolutions.	0.30	408.00
07/25/25	C. Richter	B230	Review DIP credit agreement to confirm borrowers and guarantors.	0.40	544.00
07/25/25	C. Richter	B230	Review resolutions and certificate.	0.40	544.00
07/25/25	C. Richter	B230	Review email to lender's counsel and attachments regarding the above.	0.40	544.00

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07/25/25	J. Xu	B230	Continue to organize received certified charter and good standing certificate (1.5); email and conference with T. Loughlin and W. Collins re: the same (0.3); revise officer certificate and omnibus resolutions (1.5); email with J. Beck re: the same (0.4); organize and send zipped files to Latham (0.6); correspond with Latham re: the same (0.2); compile signature packets (0.6).	5.10	4,156.50
07/26/25	V. Madrigal	B230	Confirm and compile executed signature pages with the Secretary's Certificate and the Omnibus Resolutions.	1.50	1,410.00
07/26/25	J. Beck	B230	Call with Togut team regarding developments in potential DIP financing (.6).	0.60	870.00
07/27/25	J. Beck	B230	Call with Latham regarding schedules to credit agreement (.1); revise proposed schedules based on same (.3); Call with D. Cook regarding finalizing DIP credit agreement and compiling execution version (.1); review revised version of DIP credit agreement and closing certificate (.5).	1.00	1,450.00
07/27/25	D. Cook	B230	Prepare DIP Credit Agreement (1.9); telephone conferences with J. Beck concerning same (.2); email correspondence with J. Beck concerning same (.3).	2.40	2,640.00
07/27/25	J. Xu	B230	Coordinate signature and compile officer certificate and resolutions (1.0); email J. beck re: the same (0.2).	1.20	978.00
07/28/25	J. Beck	B230	Call with C. Ucko regarding draw requests (.1); attention to draw requests and finalizing and releasing signatures for credit agreement (2.7); call with Latham regarding draw request (.1).	2.90	4,205.00
07/28/25	D. Cook	B230	Prepare DIP Credit Agreement attachments (.8); send same to Latham for review (.1).	0.90	990.00
07/28/25	V. Durrer	B230	Call with A. Zatz re KKR indemnification issues (.2).	0.20	360.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/30/25	V. Madrigal	B230	Review and discuss with T. Moyron correspondence with client regarding changes to Excluded Claims schedule and revise accordingly (0.4); analyze client update regarding proposed structure for Pulse commissioning proposal and escrow disposition (0.3); discuss status of auction bid and strategic approach in aligning on APA changes (0.3); finalize disclosure schedules and coordinate with FlexGen counsel to obtain signed off (0.3); join introductory session of auction (0.2); discuss further changes that client requests regarding the "Excluded Claims" schedule and implement the changes in an updated version and redline to present at auction (0.6); conference with Brown Rudnick and internal Dentons team to discuss and draft documentation evidencing the cumulative changes to APA and schedules (1.6); conference with FlexGen counsel, Brown Rudnick, Dentons team, and Powin to align on APA changes as relates to the "Excluded Claims" (0.5); meet with G. Miller and T. Moyron regarding final APA changes and upcoming filings (0.6); implement final changes and circulate evidence of updates to the APA, disclosure schedules, and excluded claims schedule (0.4); call with T. Moyron to address Latham's further revisions/sign off to changes to the Excluded Claims schedule and APA (0.2).	5.40	5,076.00
07/30/25	C. Richter	B230	Email from J. Beck re providing a payoff letter to the buyer for the assets of Powin EKS SellCo, LLC.	0.20	272.00
07/30/25	C. Richter	B230	Prepare draft of payoff letter and send to J. Beck and D. Cook.	0.80	1,088.00
07/31/25	C. Richter	B230	Email from. J. Beck regarding payoff letter.	0.20	272.00
07/31/25	C. Richter	B230	Review existing loan/credit agreements and DIP Order to reply to same.	0.40	544.00
07/31/25	C. Richter	B230	Propose revisions to the draft letter.	0.40	544.00
Task Total	B230 - DIP financing/Cash Collateral			206.10	\$244,406.50

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Task Code: B240 - Tax Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/14/25	L. Macksoud	B240	Review UST's comments to order approving taxes motion, confer with T. Moyron and S. Ruben re same.	0.50	625.00
07/14/25	S. Ruben	B240	Revise tax order (.4).	0.40	380.00
07/15/25	S. Schrag	B240	Confer with S. Maizel re letter to Texas Comptroller re audit extension.	0.20	220.00
07/16/25	S. Schrag	B240	Prepare letter to Texas Comptroller re extension re audit responses (1.6); confer with J. Moe re analysis (.1); confer with T. Moyron re the same (.1).	1.80	1,980.00
07/22/25	S. Schrag	B240	Confer with T. Moyron re letter to Texas Comptroller re extension request.	0.20	220.00
07/23/25	S. Schrag	B240	Confer with T. Moyron re Letter to Texas Comptroller re audit request (.1); further prepare letter (.3); confer with B. Trinidad re the same (.1).	0.50	550.00
07/24/25	S. Schrag	B240	Confer B. Trinidad re letter to A. Montalvo (.1); conference with A. Montalvo re audit request (.1); correspondence re audit request (.2); confer with V. Durrer regarding the same (.2).	0.60	660.00
07/24/25	V. Durrer	B240	Analysis re tax relief.	0.10	180.00
07/31/25	S. Schrag	B240	Review correspondence from A. Montalvo regarding Texas audit.	0.20	220.00
Task Total	B240 - Tax Issues			4.50	\$5,035.00

Task Code: B250 - Real Estate Leases

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	V. Durrer	B250	Follow up with landlord re insurance inquiry.	0.20	360.00
07/02/25	V. Durrer	B250	Correspond with landlord counsel re property visit.	0.10	180.00
07/03/25	V. Durrer	B250	Analysis re landlord inquiry (.1).	0.10	180.00
07/03/25	G. Medina	B250	Analysis regarding real property leases (0.1).	0.10	52.50
07/11/25	V. Durrer	B250	Analysis re landlord complaints (.1).	0.10	180.00
07/14/25	V. Durrer	B250	Meet with B. Kane re landlord issues.	0.10	180.00
07/15/25	V. Durrer	B250	FOLLOW up with HQ landlord in Oregon.	0.10	180.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/17/25	V. Durrer	B250	Call with landlord for Tualatin property (.2); analysis re same (.2).	0.40	720.00
Task Total	B250 - Real Estate Leases			1.20	\$2,032.50

Task Code: B260 - Independent Manager Matters

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	T. Moyron	B260	Participate in manager meeting with J. Brecker, G. Uzzi, et al., regarding pending matters, including FlexGen sale, liquidity, and other matters.	0.50	772.50
07/01/25	J. Beck	B260	Attend daily manager with J. Broecker and Debtor professionals.	0.50	725.00
07/01/25	V. Durrer	B260	Participate in manager meeting.	0.40	720.00
07/02/25	T. Moyron	B260	Call with G. Uzzi, B. Kane, et al., regarding pending matters, including FlexGen APA, Akaysha settlement, and other matters.	1.10	1,699.50
07/02/25	J. Beck	B260	Attend daily manager meeting and status update with J. Broecker and Gerard Uzzi (1.2).	1.20	1,740.00
07/02/25	R. Garms	B260	Attend manager call.	1.10	913.00
07/02/25	V. Durrer	B260	Participate in independent manager call.	1.10	1,980.00
07/03/25	T. Moyron	B260	Participate in manager meeting with J. Brecker, G. Uzzi, et al., regarding sale status and related issues and other matters (.5); continued manager meeting (.5).	1.00	1,545.00
07/03/25	J. Beck	B260	Manager call regarding sale process and stalking horse (.2); continued manager call regarding sale process (.5); additional manager call regarding status of APA discussions (.2).	0.90	1,305.00
07/03/25	R. Garms	B260	Attend manager call and follow up regarding same.	0.70	581.00
07/06/25	R. Garms	B260	Attend manager call.	1.00	830.00
07/06/25	R. Garms	B260	Attend evening manager call.	0.40	332.00
07/06/25	J. Beck	B260	Call with Manager regarding status of sale process and APA turn from FlexGen (1.0); manager call regarding finalizing APA (.5); draft manager minutes for meeting (.2).	1.70	2,465.00
07/06/25	T. Moyron	B260	Manager meeting with G. Uzzi, et al., re updated FlexGen APA.	0.40	618.00
07/07/25	R. Garms	B260	Attend manager call	0.20	166.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/07/25	T. Moyron	B260	Manager meeting with G. Uzzi, et al., regarding Akaysha hearing, Mainfreight, etc.	0.30	463.50
07/07/25	J. Beck	B260	Attend daily manager call of independent manager (.2).	0.90	1,305.00
07/07/25	V. Durrer	B260	Participate in manager meeting.	0.20	360.00
07/08/25	R. Garms	B260	Attend manager call.	1.00	830.00
07/08/25	T. Moyron	B260	Participate in Manager meeting regarding various matters, including sale, labor, and other matters.	1.00	1,545.00
07/08/25	J. Beck	B260	Attend daily manager call regarding sale process and other open issues (1.0).	0.90	1,305.00
07/09/25	T. Moyron	B260	Manager meeting with G. Uzzi, et al., regarding cash collateral and DIP orders, FlexGen, customer program, etc.	0.70	1,081.50
07/09/25	J. Beck	B260	Attend daily manager meeting with John Broecker and professional to discuss open items.	0.60	870.00
07/10/25	J. Beck	B260	Attend daily manager call to discuss open issues and status (.5).	0.50	725.00
07/10/25	V. Durrer	B260	Prepare for manager meeting (.3); participate re manager meeting (.3).	0.60	1,080.00
07/11/25	T. Moyron	B260	Meeting with G. Uzzi, B. Kane, et al., regarding CC/DIP matters, sale, Mainfreight and upcoming hearing.	1.00	1,545.00
07/11/25	J. Beck	B260	Attend daily manager call (1.0).	1.00	1,450.00
07/11/25	V. Durrer	B260	Participate in manager call.	0.90	1,620.00
07/13/25	V. Durrer	B260	Participate in call with independent manager (.4).	0.40	720.00
07/14/25	J. Beck	B260	Attend daily manager call regarding open issues.	0.50	725.00
07/17/25	J. Beck	B260	Attend daily manager meeting regarding status updates.	0.70	1,015.00
07/17/25	V. Durrer	B260	Attend manager meeting with advisors.	0.60	1,080.00
07/18/25	J. Beck	B260	Attend daily manager call regarding open issues.	0.20	290.00
07/18/25	V. Durrer	B260	Participate in manager call.	0.20	360.00
07/21/25	T. Moyron	B260	Participate in Manager meeting regarding pending issues, including upcoming sale, UST and Committee requests, and other matters.	0.80	1,236.00
07/21/25	J. Beck	B260	Attend daily manager meeting with John Broecker and professional to discuss open items (.8).	0.80	1,160.00

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07/21/25	V. Durrer	B260	Attend manager meeting (.8).	0.80	1,440.00
07/22/25	J. Beck	B260	Attend daily manager meeting with John Broecker and professional to discuss open items.	0.50	725.00
07/23/25	J. Beck	B260	Attend daily manager meeting and status update with J. Broecker and Gerard Uzzi (.5).	0.50	725.00
07/24/25	T. Moyron	B260	Participate in manager call with J. Brecker, et al., regarding sale and related matters, KERP/KEIP, discussion with Committee counsel, etc.	0.50	772.50
07/24/25	V. Durrer	B260	Attend manager meeting.	0.50	900.00
07/25/25	J. Beck	B260	Attend daily manager meeting and status update with J. Brecker and Gerard Uzzi (.5).	0.50	725.00
07/26/25	J. Beck	B260	Attend daily manager meeting and status update with J. Brecker and Gerard Uzzi (.3).	0.30	435.00
07/27/25	J. Beck	B260	Attend daily manager meeting and status update with professional team (.5).	0.50	725.00
07/27/25	T. Moyron	B260	Meeting with G. Uzzi, J. Brecker, et al., regarding status of DIP credit agreement and sale.	0.50	772.50
07/28/25	J. Beck	B260	Attend daily manager meeting regarding open issues (.5).	0.50	725.00
07/29/25	J. Beck	B260	Attend daily manager meeting and status update with Gerard Uzzi (1.0).	1.00	1,450.00
Task Total	B260 - Independent Manager Matters			32.10	\$46,553.00

Task Code: B310 - Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	H. Thomas	B310	Review PureSky reclamation letter and authority regarding reclamation and PureSky's claim in order to formulate reply, per T. Moyron instruction.	0.90	769.50
07/01/25	H. Thomas	B310	Research into UCC provisions relating to reclamation letter by buyer per call with G. Miller and draft email memorandum regarding same.	1.60	1,368.00
07/01/25	G. Miller	B310	Review Pure Sky reclamation demand and emails with H. Thomas re same.	0.60	750.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/03/25	H. Thomas	B310	Research into UCC provisions relating to reclamation letter by buyer per call with G. Miller and draft supplementary email regarding same.	0.60	513.00
07/03/25	G. Miller	B310	Call and emails with H. Thomas re PureSky reclamation notice.	0.40	500.00
07/07/25	J. Beck	B310	Review and revise motion to approve 9019 settlement of claims with Idaho Power.	1.20	1,740.00
07/09/25	H. Thomas	B310	Confer with client General Counsel and then G. Miller regarding PureSky reclamation notice and draft email to PureSky requesting additional documentation to assess reclamation request.	0.40	342.00
07/09/25	T. Moyron	B310	Attention to AMP Solar/PureSky Notice of Reclamation and related emails with counsel, et al.	0.10	154.50
07/09/25	G. Miller	B310	Call with C. Paulson re PureSky reclamation demand (.2); Emails with C. Paulson and H. Thomas re same (.6).	0.80	1,000.00
07/10/25	J. Beck	B310	Email correspondence regarding Idaho Power claim settlement (.2).	0.20	290.00
07/11/25	G. Miller	B310	Review PureSky documents re battery system (.5); Email C. Paulson re same (.1).	0.60	750.00
07/12/25	T. Moyron	B310	Call with K. Capuzzi re Mainfreight.	0.10	154.50
07/21/25	T. Moyron	B310	Analyze email from K. Capuzzi re Trivergix (.1); and follow up emails with Debtors, et al., (.1).	0.20	309.00
07/22/25	V. Durrer	B310	Correspond with CIMC counsel (.1); call with T. Walsh re reclamation issues (.2).	0.30	540.00
07/29/25	H. Thomas	B310	Research into 503(b)(9) issues.	0.40	342.00
07/29/25	G. Miller	B310	Call with P. Jiang re CATL claims.	0.20	250.00
Task Total	B310 - Claims Administration and Objections			8.60	\$9,772.50

Task Code: CUST - Customer Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	J. Beck	CUST	Review separate letters from two customers declaring default, among other things, under prepetition contracts (.2); Review and revise stay violation letters to be sent to two customers (.7).	0.90	1,305.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	J. Beck	CUST	Review materials related to inventory and potential customer claims to same (.6).	0.60	870.00
07/01/25	V. Durrer	CUST	Call with T. Walsh re ACE issues (.2); follow up re same (.1); follow up with client re same (.12).	0.50	900.00
07/02/25	J. Beck	CUST	Review letter from customer regarding access to IP escrow and prepetition claims (.3); call with counsel regarding same (.1).	0.40	580.00
07/02/25	J. Beck	CUST	Call with H. Thomas regarding case law research on certain customer Issues (.2).	0.20	290.00
07/07/25	V. Durrer	CUST	Correspond with Longroad counsel (.1); analysis re customer program activities (.2); analysis re feedback from licensees re rejection motion (.2).	0.50	900.00
07/08/25	V. Durrer	CUST	Analysis re Energyre proposal (.1); call with Akerman re supplier issue and impact on customers (.3); update re customer program (.6); call with manager re same (.5); call with West Warwick customer (.1).	1.60	2,880.00
07/09/25	V. Durrer	CUST	Revise customer term sheet (.3); analysis re section 365(n) requests for relief (.2); call with Mayer Brown re same (.2); call with B. Kane re West Warwick project (.2); analysis re battery balancing issues (.1).	1.00	1,800.00
07/10/25	D. Thomas-Nichols	CUST	Revise omnibus objection to emergency motion of licensees (.9); correspond with C. Doherty with revised omnibus objection (.1).	1.00	525.00
07/10/25	J. Hernandez	CUST	Team meeting re evaluating the legal research needed re if passwords, keys, and pins are considered intellectual property.	0.50	397.50
07/10/25	J. Hernandez	CUST	Analyze case law re (1) if passwords, keys, and pins are considered intellectual property; and (2) if under Bankruptcy Code 365(n), do we have to continue to provide affirmative updates and rights to access our client's intellectual property.	1.80	1,431.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/10/25	J. Hernandez	CUST	Analyze (1) Debtor's Response to Emergency Motion of Ad Hoc Customer Group for Entry of An Order and (2) Debtors' Omnibus Objection in furtherance of analyzing case law to support responses made in Debtors' Reply in Support of Omnibus Motion of the Debtors for Entry of an Order.	0.60	477.00
07/10/25	V. Durrer	CUST	Call with Barbosa re warranty issues (.2); call with L. Kanzer re customer proposal (.3); revise reply re customer rejection motion (1.0); follow up re Honeywell issues (.4); follow up re same (.2); follow up re section 3.7(d) customer IP release issues (.1); call with Mayer Brown (.1); call with B. Kane re same (.2).	2.50	4,500.00
07/11/25	H. Thomas	CUST	Review pleadings filed by debtor's customers and create tracker of all objections/motions and ongoing settlement discussions.	1.20	1,026.00
07/11/25	J. Hernandez	CUST	Analyze previously filed responses to the Rejection Motion for evidence where most Licensees admit they have not been able to fully digest the information received in the IP Escrows.	1.20	954.00
07/11/25	V. Durrer	CUST	Analysis re IP escrow (.1); call with Barbosa re warranty issues (.2); analysis re same (.1); correspond with Mayer Brown re IP issues (.2); call with Mayer Brown (.2); revise objection to section 365(n) motion (2.2); call with B. Kane re same (.1); call with Ad Hoc group counsel re continuation of 365(n) motion (.2).	3.30	5,940.00
07/12/25	T. Moyron	CUST	Correspond with counsel at Mayer Brown re continuance and agenda.	0.10	154.50
07/13/25	T. Moyron	CUST	Teams meeting with G. Uzzi, B. Malhoit regarding inventory and related matters.	0.90	1,390.50
07/14/25	V. Durrer	CUST	Meet with B. Kane re warranty issues.	0.20	360.00
07/18/25	V. Durrer	CUST	Call with Vinson & Elkins re customer litigation (.2) .	0.20	360.00
07/20/25	V. Durrer	CUST	Analysis re next steps re licensee issues.	0.10	180.00
07/21/25	J. Beck	CUST	Call with counsel to Stem regarding customer program (.1).	0.10	145.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/21/25	V. Durrer	CUST	Analysis re postpetition customer terms (.1).	0.10	180.00
07/22/25	T. Moyron	CUST	Meeting with G. Uzzi, Powin, et al., regarding business closure compliance.	0.40	618.00
07/22/25	S. Schrag	CUST	Confer with C. Doherty regarding issues related to customers.	0.20	220.00
07/22/25	V. Durrer	CUST	Analysis re Pulse issues (.5).	0.50	900.00
07/23/25	G. Miller	CUST	Review contracts requested by Mayer Brown re list of potential assumption of contracts.	0.40	500.00
07/24/25	C. Doherty, Jr.	CUST	Review docket and call with H. Thomas re preparing licensee tracker for licensee contested matters.	0.20	220.00
07/24/25	V. Durrer	CUST	Call with J. Krause.	0.10	180.00
07/25/25	V. Durrer	CUST	Analysis re Stem proposal.	0.10	180.00
07/26/25	J. Beck	CUST	Review and revise draft settlement motion for customer settlement and related motion to seal and motion to expedite (2.2).	2.20	3,190.00
07/28/25	T. Moyron	CUST	Meeting with C. Doherty, et al., regarding objections and reply re motion to reject.	0.50	772.50
07/28/25	H. Thomas	CUST	Review licensee motions and objections to update tracker of such motions/objections and summarize arguments therein.	1.30	1,111.50
07/28/25	S. Schrag	CUST	Confer with G. Miller re Mayer Brown request for information (.2); prepare correspondence to Mayer Brown re cure contracts (.6); call S. Hickey re the same (.1); review various cure objections (1.7); confer with V. Durrer re the same (.2); confer with C. Doherty re closing and cure (.1).	2.90	3,190.00
07/28/25	G. Miller	CUST	Call with Dentons team re issues concerning rejection of contracts.	0.40	500.00
07/28/25	V. Durrer	CUST	Call with Riker re Pine Gate (.1); analysis re litigation of rejection issues (.4); research re same (.2).	0.70	1,260.00
07/29/25	V. Durrer	CUST	Call with Mayer Brown re litigation and settlement of section 365(n) issues (.7).	0.70	1,260.00
07/30/25	V. Durrer	CUST	Analysis re section 365(n) litigation defense [.2.	0.20	360.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/31/25	V. Durrer	CUST	Prepare for status conference (.3); participate in status conference with Mayer Brown and Judge Kaplan re upcoming hearing logistics (.7); analysis re same (.1); call with Vinson & Elkins re settlement and trial issues (.3); analysis re same (.2); call with J. Cooper re section 365(n) issues (.2); prepare declaration re upcoming hearing on section 365(n) issues (1.5); meet with Mayer Brown re potential settlement (.5); revise proposed agenda re section 365(n) issues (.2); call with B. Kane re ROC issues (.2); follow up re licensee demand for IP escrow (.1).	4.30	7,740.00
07/31/25	S. Schrag	CUST	Review settlement discussions with Idaho Power.	0.10	110.00
Task Total	CUST - Customer Issues			34.70	\$49,857.50

Task Code: EMP - Employee matters

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	T. Moyron	EMP	Call with G. Uzzi, B. Kane, L. San Emeterio, et al., regarding employees and liquidation re Spain.	0.90	1,390.50
07/01/25	T. Moyron	EMP	Meet with G. Uzzi regarding employees and wind-down re China (.2); call with P. Jiang re same (.4).	0.60	927.00
07/01/25	V. Durrer	EMP	Call with client and advisor team re Spain labor issues.	0.60	1,080.00
07/01/25	C. Doherty, Jr.	EMP	Attend call regarding foreign employees and liquidation (.9); review and respond to emails regarding employee and bankruptcy matters (.3).	1.20	1,320.00
07/01/25	T. Moyron	EMP	Meeting with A. Pacheco, G. Uzzi, et al., regarding employee matters re Spain and follow up call with B. Kane, G. Uzzi, and A. Pacheco re same and related matters.	0.90	1,390.50
07/02/25	C. Doherty, Jr.	EMP	Attend call regarding foreign employees (.2); review and respond to emails providing analysis regarding employees and bankruptcy questions (1.2).	1.40	1,540.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/02/25	S. McCandless	EMP	Communicate with T. Moyron and C. Doherty regarding Canadian employment matter in context of bankruptcy (.30); review response from C. Doherty and instruction from T. Moyron (.10); email to C. Doherty regarding information known for response to A. Pacheco's request for proposed termination communication (.30); prepare and forward termination letter and related comments (.70); review questions added by C. Doherty to information and draft of letter provided to A. Pacheco (.10); telephone call with C. Doherty regarding same (.10); review and assess detailed response from A. Pacheco, including atatory minimums, and further response from G. Uzzi (.40).	2.00	2,590.00
07/02/25	T. Moyron	EMP	Attention to issues related to wind-down in Australia and Spain.	0.70	1,081.50
07/03/25	T. Moyron	EMP	Call with G. Uzzi regarding China and labor matters.	0.40	618.00
07/03/25	T. Moyron	EMP	Analyze prior correspondence regarding collective dismissal process and expert required (.3); call with V. Durrer (.1), email with M. Kahl (.1) and emails with L. San Emeterio regarding same (.2) re Spain.	0.70	1,081.50
07/03/25	T. Moyron	EMP	Correspondence with A. Pacheco, et al., re labor matters.	0.40	618.00
07/03/25	C. Doherty, Jr.	EMP	Review and respond to emails providing analysis regarding employees and bankruptcy questions (.7); prepare revisions to Final Order for Employee Motion (.2); prepare for and attend call re regarding schedules for employee claims (.9).	1.80	1,980.00

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/03/25	S. McCandless	EMP	Review request from A. Pacheco regarding unwinding transition arrangement and related background information (.30); review and analyze Notice of Restructuring and Transition Plan and related proposed release agreement (.40); prepare email to A. Pacheco regarding analysis of same for purpose of unwinding and pose related questions (.50); further communicate with A. Pacheco regarding same (.10); review earlier offer letter forwarded by A. Pacheco (.10); prepare proposed Notification to employee and provide related instructions to A. Pacheco (1.50).	2.90	3,755.50
07/04/25	C. Doherty, Jr.	EMP	Attention to emails regarding employee matters.	0.10	110.00
07/05/25	C. Doherty, Jr.	EMP	Review and respond to emails regarding employee matters.	0.20	220.00
07/06/25	C. Doherty, Jr.	EMP	Review and respond to emails regarding employee matters, including regarding schedules.	0.30	330.00
07/07/25	T. Moyron	EMP	Meet with V. Durrer and C. Doherty regarding final wage order, motion to be filed re employees, and other labor matters.	0.50	772.50
07/07/25	T. Moyron	EMP	Meet with G. Uzzi and V. Durrer regarding pending matters, including China and other matters.	0.50	772.50
07/07/25	C. Doherty, Jr.	EMP	Prepare KERP/KEIP Motion (5.2); review and respond to emails and provide analysis regarding employee issues (1.2); conduct research regarding precedent in analyzing comments to Wage Order (.4); prepare revisions to Wage Order (.5).	7.30	8,030.00
07/07/25	V. Durrer	EMP	Review wage order revision (.1); analysis re open issues re wage order (.4).	0.50	900.00
07/07/25	T. Moyron	EMP	Correspondence from A. Huang, et al., re China issues (.2).	0.20	309.00
07/07/25	T. Moyron	EMP	Analyze re updated wage order and email (.2).	0.20	309.00
07/08/25	C. Doherty, Jr.	EMP	Prepare KERP/KEIP Motion (3.4); review and respond to emails and provide analysis regarding employee issues (.6); prepare and implement comments to Wage Order (.1).	4.10	4,510.00

DENTONS

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INVOICE #:

5001-1003116

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/08/25	V. Durrer	EMP	Correspond with B. Kane re retention issues for employees (.2); analysis re revised wages order (.1); analysis re China labor issues (.2)	0.40	720.00
07/09/25	T. Moyron	EMP	Call with G. Uzzi regarding China, and other matters.	0.50	772.50
07/09/25	T. Moyron	EMP	Analyze updated wage order (.1) and prepare email to J. Beck regarding cc and financing orders (.1).	0.20	309.00
07/09/25	T. Moyron	EMP	Correspond with L. San Emeterio regarding KPMG and annual accounts and related matters.	0.20	309.00
07/09/25	T. Moyron	EMP	Attention to email from A. Pacheco, et al., re labor matters.	0.20	309.00
07/09/25	T. Moyron	EMP	Analyze email regarding invoice and R. Half from M. Kahl, et al. and respond to same.	0.10	154.50
07/09/25	T. Moyron	EMP	Analyze overview of liquidation options re Australia (.2); prepare email to G. Uzzi re same (.1).	0.30	463.50
07/09/25	T. Moyron	EMP	Correspond with J. Pascal regarding potential liquidations and related matters.	0.40	618.00
07/09/25	D. Thomas-Nichols	EMP	Review and revise motion KERP and KEIP motion (.5); correspond with C. Doherty with revised motion (.1).	0.60	315.00
07/09/25	C. Doherty, Jr.	EMP	Prepare KEIP/KERP motion (.1); review and respond to emails and provide analysis regarding employee issues (.2).	0.30	330.00
07/09/25	S. McCandless	EMP	Review email from employee in response to offer of continuing employment and proposed new terms (.30); review A. Pacheco's initial proposed detailed response to same (.30); review prior related informations, communication, and documentation to consider and provide proposed revised response (.60); revise and re-organize proposed response (.80); forward same to A. Pacheco with related background information and clarification (.60); communicate with bankruptcy team regarding same (.20).	2.80	3,626.00
07/10/25	T. Moyron	EMP	Meet with V. Durrer and G. Uzzi regarding China and other matters.	0.50	772.50

DENTONS

Client: Powin, LLC

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INVOICE #:

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/10/25	C. Doherty, Jr.	EMP	Prepare analysis and implement comments regarding Final Wage Order (.6); review and respond to emails regarding employee compensation issues (.1).	0.70	770.00
07/10/25	S. McCandless	EMP	Telephone call from T. Moyron regarding request for employee performance reviews and respond to same (.20); review related background communications and information, including sample review (.50); consider and respond regarding issues posed (.30).	1.00	1,295.00
07/11/25	T. Moyron	EMP	Attention to final wage issues and finalization of wage order.	0.20	309.00
07/11/25	S. McCandless	EMP	Further communicate with A. Pacheco regarding offer of continuing employment and related matters.	0.20	259.00
07/11/25	C. Doherty, Jr.	EMP	Finalize Wage Order and incorporate and address comments from case constituents regarding same (.3); review and respond to emails regarding employee questions re bankruptcy (.2); prepare KEIP and KERP motion (.2).	0.70	770.00
07/11/25	V. Durrer	EMP	Analysis re revised wage order.	0.10	180.00
07/12/25	C. Doherty, Jr.	EMP	Review and respond to emails regarding Wage Order.	0.10	110.00
07/13/25	S. McCandless	EMP	Review employment and employee benefits provisions of DIP Credit Agreement and M. Maryn's proposed changes to and comments on employee benefits language; review related communications.	0.70	906.50
07/13/25	C. Doherty, Jr.	EMP	Review and respond to emails regarding Wage Order.	0.10	110.00
07/14/25	C. Doherty, Jr.	EMP	Provide analysis regarding final Wage Order (.3); review and respond to emails regarding employee issues regarding bankruptcy case (.1).	0.40	440.00
07/14/25	S. McCandless	EMP	Review M. Maryn's comments on ERISA provisions in DIP Credit Agreement; related review of provisions.	0.30	388.50
07/14/25	V. Durrer	EMP	Analysis re updated wage order.	0.10	180.00
07/14/25	G. Medina	EMP	Send Calendar correction to G. Dunne related to the WARN Adversary proceeding (0.1).	0.10	52.50

DENTONS

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/15/25	C. Doherty, Jr.	EMP	Attention to emails regarding employee issues in bankruptcy and impact of Wage Order.	0.50	550.00
07/15/25	S. McCandless	EMP	Communicate with A. Pacheco regarding status of pending matters as to employee in transitional status.	0.20	259.00
07/15/25	T. Moyron	EMP	Correspond with J. Pascal, et al., meeting (.1); attention to matters related to Finway, CATL, and related issues (.4).	0.50	772.50
07/16/25	C. Doherty, Jr.	EMP	Attention to emails regarding employee issues in bankruptcy.	0.10	110.00
07/17/25	C. Doherty, Jr.	EMP	Prepare revised KERP and KEIP motion.	1.20	1,320.00
07/17/25	V. Durrer	EMP	Revise KERP plan motion (.5) .	0.50	900.00
07/18/25	T. Moyron	EMP	Call with A. Pacheco, G. Uzzi, et al., regarding labor matters related to sale closing and wind-down.	0.80	1,236.00
07/18/25	T. Moyron	EMP	Analyze KERP/KEIP motion and provide comments (.7); call with C. Doherty re same (.1); analyze emails from G. Uzzi, et al., re same (.2).	1.00	1,545.00
07/18/25	T. Moyron	EMP	Emails with U&L regarding MORs. .2	0.20	309.00
07/18/25	C. Doherty, Jr.	EMP	Prepare KERP and KEIP Motion (.4); prepare for and attend call concerning employee issues post-sale (.6).	1.00	1,100.00
07/18/25	V. Durrer	EMP	Call with management team and G. Uzzi re employee issues anticipated at closing (.8); analysis re retention program (.3).	1.10	1,980.00
07/21/25	T. Moyron	EMP	Attention to labor issues re Spain.	0.30	463.50
07/21/25	T. Moyron	EMP	Zoom meeting with M. Brereton, G Uzzi, et al., re next steps re employees and wind-down (.3); related emails from B. Kane, eta l. (.2).	0.50	772.50
07/21/25	T. Moyron	EMP	Zoom with G. Uzzi, et al., re KERP/KEIP.	0.30	463.50
07/21/25	T. Moyron	EMP	Attention to proposed offer from R Johnson (.1) and confer with G. Uzzi, et al., re same (.1).	0.20	309.00
07/21/25	T. Moyron	EMP	Attention to KERP/KEIP program.	0.40	618.00
07/21/25	T. Moyron	EMP	Correspondence with L. San Emeterio, et al., regarding timing of negotiations, required documents and related matters.	0.20	309.00

DENTONS

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/21/25	T. Moyron	EMP	Call with M. Kahl regarding reporting issue to be addressed (.1) and emails regarding same (.1).	0.20	309.00
07/21/25	T. Moyron	EMP	Correspond with F. Oswald regarding motion to shorten time re KERP/KEIP (.1); attention to declaration and motion (.2).	0.30	463.50
07/21/25	V. Durrer	EMP	Analysis re key employee incentive plan (.1).	0.10	180.00
07/21/25	C. Doherty, Jr.	EMP	Prepare KEIP and KERP Motion and discuss strategy regarding same (2.5) ; call with S. Ruben to bring her into workstream (.2).	2.70	2,970.00
07/22/25	T. Moyron	EMP	Attention to upcoming 341(a) meeting (2).	0.20	309.00
07/22/25	T. Moyron	EMP	Meet with A. Pacheco, B. Kane, J. Uzzi, et al., regarding next steps and labor and liquidation matters (.4); emails regarding same (.2).	0.60	927.00
07/22/25	T. Moyron	EMP	Call with J. Uzzi, et al., regarding KERP/KEIP and document requests.	0.50	772.50
07/22/25	T. Moyron	EMP	Attention to KERP/KEIP and development of program and provide comments thereto (.7); call with C. Doherty and V. Durrer regarding same (.2).	0.90	1,390.50
07/22/25	T. Moyron	EMP	Attention to open items regarding collective dismissal, intercompany agreement and labor matters re Spain.	0.60	927.00
07/22/25	T. Moyron	EMP	Meeting with J. Uzzi, P. Wagner, A. Pacheco, et al., regarding calculations for employees, liquidation and related matters (.8); call with J. Beck (.2) and then G. Uzzi (.1) regarding same and next steps.	1.10	1,699.50
07/22/25	T. Moyron	EMP	Meeting with J. Beck and V. Durrer - KERP/KEIP motion/Australia/FlexZGen.	0.20	309.00
07/22/25	T. Moyron	EMP	Correspondence with M. Brereton regarding matters related to Australia liquidation.	0.20	309.00
07/22/25	T. Moyron	EMP	Further correspondence with L. S. Emeterio regarding collective dismissal.	0.20	309.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/22/25	C. Doherty, Jr.	EMP	Prepare and provide analysis regarding KEIP and KERP motion and supporting declaration (3.1); conduct legal research regarding KEIP and KERP item (.3).	3.40	3,740.00
07/22/25	D. Thomas-Nichols	EMP	Review files and obtain relevant orders regarding KERP and KIEP (.7); correspond with C. Doherty with requested orders (.1).	0.80	420.00
07/22/25	S. McCandless	EMP	Review and analyze information received from A. Pacheco regarding dispute with T. Silva and related information (.60); email bankruptcy team providing related information and posing questions (.70).	1.30	1,683.50
07/22/25	J. Beck	EMP	Call with B. Kane and Dentons Australia regarding employment matters (.9); discuss Australian wind down with T. Moyron (.4); call with V. Durrer and T. Moyron regarding same (.2); review excel of asserted employee severance costs (.1).	1.60	2,320.00
07/22/25	J. Beck	EMP	Call with J. Mispagel regarding open items on credit agreement (.2); attention to compiling information for schedules (1.2); call with D. Ovadia of Latham regarding credit agreement (.1) discuss schedules with D. Cook (.1); review and revise draft officer certificate and resolutions approving DIP credit agreement (.8).	2.40	3,480.00
07/22/25	G. Miller	EMP	Review intercompany agreement with Powin Energy Spain, SL and prepare response re request to fund retirement accounts.	1.60	2,000.00
07/22/25	S. Ruben	EMP	Conference with C. Doherty re KEIP/KERP motion (.3); correspond with T. Moyron and C. Doherty re the same (.1).	0.40	380.00
07/22/25	V. Durrer	EMP	Call with G. Uzzi and UCC advisors re employee retention plan (.5); revise motion (.3).	0.80	1,440.00
07/22/25	T. Moyron	EMP	Analyze employee program and related issues (.2).	0.20	309.00
07/22/25	T. Moyron	EMP	Attention to labor matters in various regions (.3).	0.30	463.50
07/23/25	T. Moyron	EMP	Analyze emails from G. Uzzi re Spain and labor matters.	0.10	154.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/23/25	S. McCandless	EMP	Review response from C. Doherty regarding T. Silva dispute (.20); respond to same (.20); related email to A. Pacheco (.20).	0.60	777.00
07/23/25	G. Medina	EMP	Correspond with C. Doherty regarding KEIP and KERP motion (0.2); assist C. Doherty with review and reformatting of the KEIP/KER Motion, accompanying Order, application to shorten time, and Proposed Order (0.8); prepared and file KEIP/KERP Motion and application to shorten time (0.4).	1.40	735.00
07/23/25	S. Ruben	EMP	Correspond with V. Durrer, T. Moyron and C. Doherty re KEIP/KERP motion.	0.10	95.00
07/23/25	C. Doherty, Jr.	EMP	Prepare KEIP and KERP Motion and related application to shorten time and supervise filing regarding same (3.5); calls with Uzzi & Lall regarding KEIP and KERP motion (.2); review and respond to emails regarding employee matters in bankruptcy (.2); review and respond to emails regarding KEIP and KERP motion and information requests (.5).	4.40	4,840.00
07/23/25	V. Durrer	EMP	Review and revise employee retention and incentive program pleadings (.5); call with J. Brecker re same (.2); correspond with UCC re same (.2).	0.90	1,620.00
07/23/25	T. Moyron	EMP	Attention to labor negotiations and related payments and compensation issues (.6).	0.60	927.00
07/24/25	T. Moyron	EMP	Meet with G. Uzzi regarding inventory, UST concern regarding timing of KERP/KEIP hearing, and discussion with Committee regarding Australia.	0.30	463.50
07/24/25	T. Moyron	EMP	Zoom meeting with J. Sponder, L. Bielski, and V. Durrer regarding motion to shorten time and agreement on extension on KEIP.	0.30	463.50
07/24/25	S. McCandless	EMP	Telephone call with A. Pacheco regarding latest developments regarding employee T. Silva and strategy for further handling as to Silva (.40); review related information forwarded by A. Pacheco (.40).	0.80	1,036.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/24/25	C. Doherty, Jr.	EMP	Attention to emails regarding KEIP and KERP motion and application to shorten time.	0.10	110.00
07/24/25	V. Durrer	EMP	Analysis re KEIP (.2); analysis re US Trustee correspondence re KEIP (.3).	0.50	900.00
07/25/25	T. Moyron	EMP	Call with C. Paulson and V. Durrer regarding labor matters in Spain and related meetings.	0.20	309.00
07/25/25	S. McCandless	EMP	Review and consider communication from T. Moyron regarding production of employment documents to Committee and need for review of same for confidentiality purposes (.20); initial review of documents and initially respond to T. Moyron (1.20).	1.40	1,813.00
07/25/25	V. Durrer	EMP	Call with C. Paulson re Spain issues (.2).	0.20	360.00
07/26/25	S. McCandless	EMP	Review employment related documents provided for requested confidentiality analysis (1.90); prepare and forward detailed information on documentation, differentiating amongst employees and including specific comments (and forwarding same to bankruptcy team) (1.30).	3.10	4,014.50
07/27/25	S. McCandless	EMP	Review A. Pacheco's proposed email to employee and related comments and questions (.60); review related email from employee needing response and related prior communications (.30);edit proposed response, respond to A. Pacheco's related questions, and forward same to A. Pacheco (.50).	1.40	1,813.00
07/28/25	T. Moyron	EMP	Call with P. Jiang, et al., regarding potential lawsuit and other matters.	0.30	463.50
07/28/25	T. Moyron	EMP	Correspondence with G. Uzzi, L. San Emeterio, et al., regarding documents and proceedings.	0.40	618.00
07/28/25	T. Moyron	EMP	Analyze email from A. Pacheco and proposed correspondence and follow up regaring same re employee.	0.20	309.00
07/28/25	H. Thomas	EMP	Review correspondence regarding Spanish entity employee issues and provide documents and summaries in response to client request.	1.00	855.00
07/28/25	H. Thomas	EMP	Analysis regarding trial evidence for licensee contested matters.	1.90	1,624.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/28/25	H. Thomas	EMP	Confer with foreign counsel regarding employment issues in China and related effects to foreign debtor affiliates.	0.40	342.00
07/28/25	S. McCandless	EMP	Communicate with A. Pacheco regarding follow up with employee (.10); forward proposed response to bankruptcy team with comments on same (.30); review responses from T. Moyron and C. Doherty (.20); respond to same (.40); telephone call with C. Doherty (.10); review C. Doherty's revised response and related individual liability questions (.30); review applicable case law to respond to same (.50); respond to same (.40); further communicate with bankruptcy team regarding response to employee (.30); finalize and obtain approval for proposed response (.20); provide same to A. Pacheco with comments on same (.10).	2.90	3,755.50
07/28/25	C. Doherty, Jr.	EMP	Review and respond to emails regarding employee matters.	0.20	220.00
07/28/25	V. Durrer	EMP	Analysis re China labor issues (.2).	0.20	360.00
07/28/25	G. Medina	EMP	Review request from T. Moyron and prepare Exhibit to Supplemental declaration of V. Durrer.	1.40	735.00
07/29/25	S. McCandless	EMP	Review employee's detailed demand for payment of severance forwarded by A. Pacheco, related prior information, A. Pacheco's suggested current approach to pending employment matters, and C. O'Doherty's response (.70); respond to same (.20).	0.90	1,165.50
07/29/25	C. Doherty, Jr.	EMP	Perform supplemental research for KEIP and KERP motion (.2); review and respond to emails regarding employee matters.	0.30	330.00
07/29/25	V. Durrer	EMP	Analysis re China winddown (.1).	0.10	180.00
07/29/25	T. Moyron	EMP	Analyze correspondence from S. Zimmerman re KERP/KEIP (.1).	0.10	154.50
07/29/25	T. Moyron	EMP	Analyze correspondence from A. Pacheco, et al. regarding labor matter (.1)	0.10	154.50
07/30/25	S. Schrag	EMP	Confer with J. Beck re dissolution costs and related research (.2); confer with C. Ucko and S. Saravanan re dissolution costs (.2).	0.40	440.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/30/25	C. Doherty, Jr.	EMP	Review and respond to emails and provide analysis and instruction regarding KEIP and KERP motion (.4); calls with Uzzi & Lall regarding KEIP KERP motion (.2).	0.60	660.00
07/30/25	G. Medina	EMP	Correspond with D. Person and C. Doherty regarding KEIP and KERP service (0.4); review MSL regarding stalking horse bidder and confer with C.Doherty (0.3); receive review and send to Verita regarding service of KEIP & KERP Motion (0.4); follow-up with C. Doherty regarding notice of hearing (0.1); review and reformat notice of hearing and fie (0.5); coordinate service with Verita (0.2).	1.90	997.50
07/31/25	T. Moyron	EMP	Call with G. Uzzi and A. Pacheco re Australia.	0.20	309.00
07/31/25	T. Moyron	EMP	Attention to issues in Spain and related emails (.3); attention to issues in Australia and related emails (.2).	0.50	772.50
07/31/25	T. Moyron	EMP	Call with L. San Emeterio regarding labor negotiations and collective dismissal (.3) and continued call with L. San Emeterio and J. Uzzy re same (.3).	0.60	927.00
07/31/25	C. Doherty, Jr.	EMP	Provide outline for and instruction for KEIP and KERP exhibit list.	0.20	220.00
Task Total	EMP - Employee matters			100.40	\$126,257.00

Task Code: INS - Insurance

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/04/25	G. Miller	INS	Prepare final insurance motion.	0.20	250.00
07/07/25	G. Miller	INS	Review Committee comments re final insurance order and emails with G. Uzzi and C. Paulson re same (.5); Further prepare final insurance order (.1).	0.60	750.00
07/08/25	G. Miller	INS	Further prepare final insurance.	0.70	875.00
07/12/25	V. Durrer	INS	Analysis re UST questions about insurance motion.	0.10	180.00
07/13/25	G. Miller	INS	Insurance order.	0.40	500.00
Task Total	INS - Insurance			2.00	\$2,555.00

DENTONS

Client: Powin, LLC

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Task Code: REP - Reporting/Schedules

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/01/25	G. Medina	REP	Correspond with D. Persons regarding Notice of Commencement and 341 Meeting (0.2); correspond with T. Moyron, V. Durrer, J. Beck, S. Schrag and C. Doherty regarding form of notice and service and filing of notice of commencement of case and 341 meeting (0.3).	0.50	262.50
07/02/25	T. Moyron	REP	Call with J. Wang and U&L team regarding MORs.	0.30	463.50
07/03/25	T. Moyron	REP	Call with Powin, G. Uzzi, et al., re SOALs/Schedules.	0.50	772.50
07/07/25	T. Moyron	REP	Analyze issues related to global notes and SOALs (.4).	0.40	618.00
07/08/25	T. Moyron	REP	Participate in IDI with UST, G. Uzzi, Powin, F. Oswald, et al.	1.00	1,545.00
07/08/25	T. Moyron	REP	Attention to SOAL/SOFA inquiries and notes (.8); and correspondence with Powin, U&L, et al. (.3).	0.90	1,390.50
07/08/25	G. Miller	REP	Prepare global notes re schedules and statements.	3.00	3,750.00
07/09/25	T. Moyron	REP	Call with J. Wang and G. Uzzi regarding matters realted to Schedules/SOFA.	0.50	772.50
07/09/25	T. Moyron	REP	Analyze email from UST re follow-up to IDI and respond (.1); correspond with U&L re same (.1).	0.20	309.00
07/09/25	G. Miller	REP	Further prepare global notes re schedules and statements.	3.80	4,750.00
07/09/25	G. Miller	REP	Review global footnote re inventory.	0.40	500.00
07/10/25	G. Miller	REP	Further prepare global notes and incorporate inventory footnote re schedules and statements.	3.30	4,125.00
07/11/25	G. Medina	REP	Bi Weekeley call with Powin, Verita and Dentons regarding status and progress of SOFA's abnd SOAL's.	0.50	262.50
07/13/25	H. Thomas	REP	Review SOFAs and provide comments regarding same to G. Miller.	0.90	769.50
07/13/25	S. Ruben	REP	Correspond with T. Moyron and G. Miller regarding schedules and summary of assets and liabilities (.1); analysis of summary of assets and liabilities (.1).	0.20	190.00
07/13/25	G. Miller	REP	Review draft schedules.	0.80	1,000.00

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/14/25	H. Thomas	REP	Confer with client and within firm regarding comments to SOFAs.	1.60	1,368.00
07/14/25	T. Moyron	REP	Analyze SOALs and Schedules (.3); meet with V. Durrer and H. Thomas (.4); call with M. Kahl re same (.2); call with W. Gruber re same (.3)	1.20	1,854.00
07/14/25	S. Schrag	REP	Review and analyze Schedules of Assets and Liabilities (.6); comment on the same (.1).	0.70	770.00
07/14/25	S. Ruben	REP	Correspond with T. Moyron, G. Miller and H. Thomas regarding schedules and summary of assets and liabilities (.1); analysis of summary of assets and liabilities and schedules and draft summary of the same (1).	1.10	1,045.00
07/14/25	G. Miller	REP	Review schedules and statements and comments re same.	2.00	2,500.00
07/14/25	V. Durrer	REP	Analysis re finalization of schedules and statement of financial affairs.	0.70	1,260.00
07/15/25	T. Moyron	REP	Call with G. Medina, Dentons team regarding SOALs and SOFAs.	0.80	1,236.00
07/15/25	T. Moyron	REP	Teams Meeting with Powin, U&L, et al., regarding open items on SOALs and SOFAs.	1.30	2,008.50
07/15/25	H. Thomas	REP	Confer with debtor, Verita, and Dentons teams regarding SOALs and SOFAs and outstanding items related thereto.	2.40	2,052.00
07/15/25	G. Miller	REP	Review and analysis re Schedule G.	0.80	1,000.00
07/15/25	G. Miller	REP	Call with T. Moyron, H. Thomas, S. Schrag, and G. Medina re schedules and statements.	0.80	1,000.00
07/15/25	G. Miller	REP	Call with C. Paulson and D. Calderon re Schedule G.	0.50	625.00
07/15/25	R. Garms	REP	Respond to information requests regarding SOFA and SOAL filings (0.8); analyze and respond to questions regarding schedules (0.6).	1.40	1,162.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/15/25	S. Schrag	REP	Review and analyze Powin LLC Schedules of Assets and Liabilities (1.1); prepare comments (.9); multiple correspondence with T. Moyron re Schedule G (.4); multiple conferences and correspondence with G. Miller re Schedule G (.6); analyze Schedule G (.9); prepare comments to Schedule G (1.4); correspond with C. Paulson, K. Mushkevych, D. Calderon, and G. Miller re Schedule G (.3); conference with C. Paulson, K. Mushkevych, D. Calderon, and G. Miller re Schedule G (.5); call with T. Moyron, G. Miller, H. Thomas, V. Durrer re Schedules (.6).	6.70	7,370.00
07/15/25	V. Durrer	REP	Analysis re global notes.	0.20	360.00
07/15/25	T. Moyron	REP	Call with G. Uzzi regarding SOALs and SOFAs and background related to same.	0.60	927.00
07/15/25	T. Moyron	REP	Attention to global notes and SOALs and SOFAs (1.6).	1.60	2,472.00
07/15/25	G. Medina	REP	Strategy call regarding SOFAs and SOALs with G. Miller, T. Moyron, S. Schrag and H. Thomas (0.8).; send list of pending litigation to H. Thomas discussed on call (0.1); correspond with T. Moyron regarding scheduled office meeting with UZZI and Dentons teams (0.4).	1.30	682.50
07/16/25	T. Moyron	REP	Meetings with U&L, Verita, and Dentons regarding status of priority open items for SOALs and Schedules.	2.60	4,017.00
07/16/25	T. Moyron	REP	Meetings regarding inquiries related to SOFAs and schedules and responses there (2.7); analyze and provide comments on global notes (.8).	3.50	5,407.50
07/16/25	T. Moyron	REP	Call with C. Ucko regarding OCP motion.	0.10	154.50
07/16/25	T. Moyron	REP	Call with G. Uzzi regarding status of SOALs/SOFAs, and matters related to China and Spain.	0.20	309.00
07/16/25	D. Thomas-Nichols	REP	Update SOFA with addresses regarding legal actions/administrative proceedings (1.3); updated SOAL with nonpriority creditors (1.4).	2.70	1,417.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/16/25	T. Moyron	REP	Meeting with CRO, U&L Team, Dentons and Verita team to discuss key open items with respect to SOALs and SOFA and analyze and update same.	4.70	7,261.50
07/16/25	T. Moyron	REP	Meeting with Dentons and U&L concerning approach to open items to finalizing SOALs and SOFAs.	0.50	772.50
07/16/25	T. Moyron	REP	Analyze, prepare and provide comments to global notes and review related documents.	1.80	2,781.00
07/16/25	T. Moyron	REP	Meet with G. Miller concerning global notes and related matters.	1.00	1,545.00
07/16/25	T. Moyron	REP	Further review of SOFAs and Schedules for debtors and correspond with Verita, Powin, et al., re same.	1.40	2,163.00
07/16/25	S. Schrag	REP	Confer with T. Moyron re updated drafts of Schedules (.1); review and analysis regarding Schedules, including 1600 line items on Schedule G (5.3); analysis regarding SOFAs, including SOFA 25 (.3); confer with C. Paulson regarding Schedule G analysis (.2).	5.90	6,490.00
07/16/25	S. Schrag	REP	Join portion of meeting with G. Uzzi, T. Moyron, and Uzzi & Lall to discuss key items with respect to Schedules and SOFAs and analyze and update same.	2.20	2,420.00
07/16/25	S. Schrag	REP	Confer with G. Miller, T. Moyron, and G. Medina re analysis of Global Notes.	0.80	880.00
07/16/25	H. Thomas	REP	Meeting on status of open items in SOFAs and SOALs with U&L, Verita, Dentons teams.	2.50	2,137.50
07/16/25	H. Thomas	REP	Revise and review SOFA 7.	0.80	684.00
07/16/25	H. Thomas	REP	Revise and review SOAL EF Part 2	1.30	1,111.50
07/16/25	H. Thomas	REP	Meet with CRO, U&L team, Dentons team, and Verita to discuss key open items with respect to SOALs and SOFAs and analyze and update same.	4.70	4,018.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/16/25	L. Macksoud	REP	Confer with T. Moyron and G. Miller re completion of schedules and statements, and global note relating to same for all debtor inventory (.4), participate in conference call with client re same (.5), review and comment on SOFAs, SOALs and global notes for same (1.6); follow up with G. Miller on proposed revisions (.3).	2.80	3,500.00
07/16/25	J. Beck	REP	Review and supplement certain questions in SOAL and SOFAs (.4)	0.40	580.00
07/16/25	C. Doherty, Jr.	REP	Prepare analysis and data for input into Schedules and SOFAs and review data submitted by Uzzi to verify and modify.	1.30	1,430.00
07/16/25	G. Medina	REP	Correspond with Verita regarding link to SOFA and SOALS (0.2); review request from T. Moyron and send notice of 341 meeting and telephonic information to B. Kane and G. Uzzi (0.4); reviewed request from D. Intrieri (Uzzi) to determine the correct case captions for Schedule 7 litigation entries and conducted review of case dockets across multiple districts and underlying pleadings, and provided the findings to D. Intrieri. (2.4); correspond with J. Wang regarding addresses on schedule 26 D (0.1); Meet with CRO, U&L team, Dentons team, and Verita to discuss key open items with respect to SOALs and SOFAs and analyze and update same. (4.7); review request form S. Schrag to obtain list of attorneys for adverse parties listed on Powin Master Dispute List (2.5); Examine global notes concerning key facts and definitions (0.4)	10.70	5,617.50
07/16/25	G. Miller	REP	Prepare global notes (2.4).	3.30	4,125.00
07/16/25	G. Miller	REP	Meeting with Dentons and Uzzi and Lall re status of priority claims.	2.50	3,125.00
07/16/25	G. Miller	REP	Meeting with CRO, Dentons team, Uzzi and Lall, and Veritas to discuss key open items with respect to SOALS and SOFAs and analyze and update same.	4.70	5,875.00

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07/16/25	G. Miller	REP	Meeting with Dentons and Uzzi and Lall concerning open items to finalize schedules and statements.	0.50	625.00
07/16/25	G. Miller	REP	Further review schedules and statements.	1.00	1,250.00
07/16/25	R. Garms	REP	Respond to information requests for SOFA and SOAL filings.	1.90	1,577.00
07/16/25	V. Durrer	REP	Revise global notes for schedules (.2); analysis re schedules (1.3)	1.50	2,700.00
07/17/25	H. Thomas	REP	Provide information on liens on assets of company for inclusion in schedules and SOFAs.	0.40	342.00
07/17/25	L. Macksoud	REP	Review further revised global notes on inventory (.4); confer with G. Miller re same (.2); confer with client re same (.3); review schedules relating to insider designation (.7) and confer with T. Moyron re same (.2).	1.80	2,250.00
07/17/25	J. Beck	REP	Review and revise draft global notes (.9); discuss same with T. Moyron (.1); discuss schedules with G. Miller and compile information regarding same (.2).	1.20	1,740.00



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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/17/25	G. Medina	REP	Meet with CRO, U&L team, Dentons team, and Verita to discuss key open items with respect to SOALs and SOFAs and analyze and update same. (4.50); send current zip file of SOA and SOAL to S. Schrag (0.1); discussed at strategy meeting Powin master dispute list and send to Dentons and UZZI for review (0.2); send per the request of T. Moyron note to C. Paulson regarding Powin master dispute list (0.2); continue to discuss open items and send lien results obtained by J. Bick and Weil to Dentons and Uzzi team related to schedule D (0.4); correspond with M. Garms regarding missing addresses for Schedule AB/55 – Real Property (0.2); confer with D. Intrieri regarding missing addresses for subleases (0.2); correspond with D. Persons regarding status of filing and timing (0.2); correspond with T. Moyron and V. Durrer regarding the Inventory Receivables between PEOS and Powin, LLC. (0.1); strategy session with Dentons and UZZI and review and analyze all contracts listed on schedule G for Powin, LLC (1.50); strategy session with Dentons and UZZI and review and analyze all contracts listed on schedule G for all debtors (1.1); strategy call with D. Persons regarding filing and layout framework for filing schedules and statement of financial affairs (1.0); received, organize and s coordinate with D. Persons to file Schedules of assets and Liabilities and Statements of Financial affairs for all debtors (2.1).	11.80	6,195.00
07/17/25	D. Thomas-Nichols	REP	Coordination of filing schedules and SOFA.	0.10	52.50
07/17/25	T. Moyron	REP	Meeting with R. Fakih, G. Miller, G. Medina, et al, to discuss detail related to SOALs and SOFAs and review and update SOALs and SOFAs.	2.20	3,399.00
07/17/25	T. Moyron	REP	Further analyze SOALs and SOFAs and continued meetings in connection therewith to provide comments to finalize same.	3.60	5,562.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/17/25	T. Moyron	REP	Meeting with C. Paulson, Verita, G. Medina, et al, regarding background of contracts and updating Schedules G for all debtors accordingly.	2.50	3,862.50
07/17/25	G. Miller	REP	Meeting with Dentons and Uzzi and Lall teams re review and analysis of schedules and statements and issues re same.	4.50	5,625.00
07/17/25	G. Miller	REP	Meeting with C. Paulson, Dentons, Verita and Uzzi and Lall teams re Schedule G and analysis of same.	3.00	3,750.00
07/17/25	G. Miller	REP	Calls with B. Malhoit re Schedule B inventory (.4); update global notes re same (.3).	0.70	875.00
07/17/25	G. Miller	REP	Further prepare global notes.	1.00	1,250.00
07/17/25	S. Schrag	REP	Continue analysis regarding Schedules, including Schedule G (.9); confer with G. Miller regarding Schedule G (.2); conference with C. Paulson regarding Schedule G analysis (.9); email to C. Paulson re Schedule G analysis (.5); conference and correspondence with D. Calderon re Schedule G analysis (.6); confer with B. Kane re Schedule G analysis (.3); confer with G. Uzzi re Schedule G analysis (.2); conference with T. Moyron, D. Calderon, C. Paulson, and G. Miller to analyze and prepare Schedule G for all debtors (2.0).	5.60	6,160.00
07/17/25	S. Schrag	REP	Analysis and preparation regarding Global Notes (1.7); confer with D. Intrieri and R. Farik regarding preparation of the same (.2).	1.90	2,090.00
07/17/25	S. Schrag	REP	Analysis and preparation regarding Powin Project LLC SOFAs and Schedules (1.4); confer with J. Beck and V. Durrer re the same (.3); confer with G. Uzzi re the same (.2); confer with D. Intrieri and R. Farik regarding preparation of the same (.3).	2.20	2,420.00
07/17/25	V. Durrer	REP	Analysis re schedules (.8); revise global notes re same (1.0); meet with Uzzi Lall re same (.5).	2.30	4,140.00
07/17/25	R. Garms	REP	Analyze and respond to questions regarding schedules (0.8); review and respond to information requests for SOFA filing (2.4)	3.20	2,656.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/18/25	G. Medina	REP	Downloaded, organized, and prepared binders to send to Jerry Uzzi and the United States Trustee if needed of all SOFA's and SOALs filed (3.2); send J. Sponder SOFAs and SOALs filed (0.3).	3.50	1,837.50
07/18/25	G. Miller	REP	Call with Powin and Uzzi and Lall re MORs.	0.80	1,000.00
07/18/25	T. Moyron	REP	All with G. Uzzi, et al., regarding sales taxes and related matters for schedules.	0.30	463.50
07/21/25	T. Moyron	REP	Call with R. Fakih regarding MOR (.4) and follow-up call regarding same (.1); review notes and prepare comments to same re MOR (.3); analyze updated notes (.1); emails with R. Fakih, et al., regarding same (.3).	1.20	1,854.00
07/21/25	T. Moyron	REP	Correspond with UST (J. Spoder), J. Uzzi, Powin re 341(a) meeting.	0.20	309.00
07/21/25	S. Schrag	REP	Review correspondence regarding Schedules.	0.20	220.00
07/21/25	G. Miller	REP	Review draft monthly operating reports and notes re same.	0.30	375.00
07/21/25	G. Miller	REP	Prepare response re listing of Qingdao CIMC-POWIN New Energy Technology Co., Ltd. agreement on schedules and statements.	0.30	375.00
07/21/25	G. Miller	REP	Follow up with R. Fakih re fire and security monitoring service provider.	0.10	125.00
07/21/25	V. Durrer	REP	Analysis re monthly operating report presentation (.1).	0.10	180.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/21/25	G. Medina	REP	Coordinate with office service to send binders of SOFA and SOALs to J. Spoder UST (0.4); correspond with T. Moyron and DUS team regarding MORs (0.2); calls with R. Bojak (Uzzie) regarding MORs for filing (0.2); correspond with S. Ruben and facilitate access to Powin contracts database (0.3); correspond with J. Beck and send Powin - Bergstrom MSA to S. Moran (0.2); review request from H. Thomas and send supplement declaration in support of retention application requested as sample (0.3); correspond with M. Kahl regarding MORs and signatures (0.2); correspond with R. Baja and R. Fakih and confirmed receipt of MOR's (0.1); correspond with R. Baja and R. Fakih regarding Powin LLC MOR and disbarments (0.3); review and compile all MOR's with schedule and global notes for filing and correspond with R. Baja and R. Faki regarding final MORs (1.8); revise line item in Powin China Holdings 2 per the request of R. Baja and R. Fakih (0.3); review and file MOR for Powin, LLC (0.2); Powin Project LLC (0.2); Powin China Holdings 1 (0.2); Powin China Holdings 2 (0.2); Charger Holdings (0.2); Powin Energy Ontario Storage (0.2); Powin Energy Operating Holdings (0.2); Powin Energy Operating LLC (0.2); PEOS Holdings (0.2); Powin energy Storage 2 (0.2); Powin Energy Ontario Storage II (0.2) Powin Canada B.C.	6.40	3,360.00
07/22/25	T. Moyron	REP	Correspond with J. Spoder regarding upcoming 341(a) meeting (.1); correspond with C. Paulson re same (.1).	0.20	309.00
07/22/25	T. Moyron	REP	Meeting with F. Oswald, G. Uzzi, et al., regarding upcoming 341(a) meeting.	0.50	772.50
07/22/25	T. Moyron	REP	Correspondence with J. Uzzi regarding MORs and SOALs/SOFAs.	0.10	154.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/22/25	S. Schrag	REP	Review correspondence from S. Hickey regarding Schedule G and request for clarification (.2); prepare response for G. Miller re the same (.3).	0.50	550.00
07/22/25	V. Durrer	REP	Analysis re upcoming section 341 meeting (.5).	0.50	900.00
07/23/25	T. Moyron	REP	Calls with C. Paulson (.1), G. Uzzi (.1), and F. Oswald (.1) regarding upcoming 341 (1) meeting; participate in 341 (a) meeting (2.6).	2.90	4,480.50
07/23/25	G. Medina	REP	Review request from T. Moyron and send all SOFAs, SOALs and MORs filed with index of all filings and docket numbers in preparation of 341 meeting.	0.40	210.00
07/23/25	V. Durrer	REP	Analysis re section 341 meeting.	0.10	180.00
07/23/25	T. Moyron	REP	Correspond with M. Kahl, et al., re amendments re SOFA (.1).	0.10	154.50
07/29/25	G. Medina	REP	Correspond with US Trustee' office regarding audio recording of 341 meeting (0.2); work with IT to troubleshoot the retrieval of the audio recording, due to firm security protocols (0.8); review and send Audio recording to DUS team (0.2); follow-up with the UST's office regarding audio access (0.2).	1.40	735.00
07/31/25	T. Moyron	REP	Correspond with U&L re IDI follow up.	0.20	309.00
07/31/25	G. Medina	REP	Review request from T. Moyron and send E. Chew audio recording of 341 meeting.	0.30	157.50
07/31/25	J. Beck	REP	Attention to issues related to equity claims related to EKS (.3);	0.30	435.00
Task Total	REP - Reporting/Schedules			179.10	\$196,962.50

Task Code: WARNACT - WARN Act Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/02/25	T. Moyron	WARNACT	Analyze stipulation extending time to respond re WARN (.1) and emails re same (.1).	0.20	309.00
Task Total	WARNACT - WARN Act Issues			0.20	\$309.00

Total For Services **1,481.90** **\$1,724,964.50**

DENTONS

Client: Powin, LLC

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Timekeeper Summary:

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
A. Lam	0.90	890.00	801.00
C. Doherty, Jr.	89.90	1,100.00	98,890.00
C. Richter	25.30	1,360.00	34,408.00
D. Cook	120.90	1,100.00	132,990.00
D. Cook	16.00	550.00	8,800.00
D. Thomas-Nichols	16.50	525.00	8,662.50
E. Chew	7.10	950.00	6,745.00
G. Medina	126.50	525.00	66,412.50
G. Medina	2.80	262.50	735.00
G. Miller	123.00	1,250.00	153,750.00
H. Thomas	60.90	855.00	52,069.50
J. Beck	157.90	1,450.00	228,955.00
J. Beck	4.20	725.00	3,045.00
J. Hernandez	6.50	795.00	5,167.50
J. Xu	17.40	815.00	14,181.00
L. Macksoud	5.60	1,250.00	7,000.00
N. Janda	28.00	1,120.00	31,360.00
R. Garms	109.60	830.00	90,968.00
S. McCandless	22.50	1,295.00	29,137.50
S. Ruben	24.00	950.00	22,800.00
S. Schrag	85.00	1,100.00	93,500.00
T. Moyron	214.70	1,545.00	331,711.50
T. Moyron	24.60	772.50	19,003.50
V. Durrer	121.30	1,800.00	218,340.00
V. Durrer	25.50	900.00	22,950.00
V. Madrigal	45.30	940.00	42,582.00
Total	1,481.90		\$1,724,964.50

Task Summary:

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	72.10	74,079.50
B120	Asset Analysis and Recovery	99.90	125,994.00
B130	Asset Disposition	412.70	503,439.50
B140	Stay Relief/Adeq Prot	35.70	45,864.50
B150	UCC Issues/Meetings	75.00	76,259.50
B160	Fee/Employment Applications	52.20	62,328.50
B185	Assumption/Rejection of Contracts	89.40	94,919.50
B190	Other contested matters	1.40	2,163.00

DENTONS

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<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B195	Non-Working Travel	73.10	54,533.50
B200	Utilities	1.50	1,642.50
B230	DIP financing/Cash Collateral	206.10	244,406.50
B240	Tax Issues	4.50	5,035.00
B250	Real Estate Leases	1.20	2,032.50
B260	Independent Manager Matters	32.10	46,553.00
B310	Claims Administration and Objections	8.60	9,772.50
CUST	Customer Issues	34.70	49,857.50
EMP	Employee matters	100.40	126,257.00
INS	Insurance	2.00	2,555.00
REP	Reporting/Schedules	179.10	196,962.50
WARNACT	WARN Act Issues	0.20	309.00
Total		1,481.90	\$1,724,964.50

Disbursement Detail:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/27/25	Ground Transportation Tania M. Moyron, 5/27 Uber Charge - Hotel to Airport	66.69
07/02/25	Other Office Expenses George L. Medina, Virtual office with Physical Address for Powin Entity	99.00
07/03/25	WESTLAW THOMAS\ HENRY	600.00
07/09/25	Ground Transportation David F. Cook, Work relating to the Second Day Hearing in the bankruptcy case (New Jersey).	466.00
07/11/25	Airfare Tania M. Moyron, NY LGA Service Fee	10.00
07/11/25	Airfare Tania M. Moyron, Service Fee	45.00
07/11/25	Airfare Tania M. Moyron, TM Flight from LA to Newark	494.70
07/13/25	Ground Transportation Tania M. Moyron, Uber Charge - 7/13 - Home - LAX Airport	68.67
07/14/25	Ground Transportation David F. Cook, Train ticket to Trenton NY for Hearing.	76.00
07/14/25	Ground Transportation George L. Medina, Worked overtime car home	86.29
07/14/25	Ground Transportation Tania M. Moyron, 7/14 Uber Ride - Airport to Hotel in NY	236.63
07/14/25	Ground Transportation Tania M. Moyron, 7/14 Uber Ride - Hotel to NY Office for preparation of documents for filing and related meetings.	34.14
07/14/25	Ground Transportation John D. Beck, Ground transportation home from business dinner.	323.05
07/15/25	Ground Transportation David F. Cook, Partial refund of initial ticket to New York for Hearing in Trenton NJ	(35.00)
07/15/25	Ground Transportation David F. Cook, Train ticket from Trenton NY for Hearing.	129.00

DENTONS

Client: Powin, LLC

Invoice Date:

August 26, 2025

Matter: 15817500-000002

INVOICE #:

5001-1003116

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/15/25	Mileage John D. Beck, Round trip mileage to Trenton courthouse.	148.40
07/16/25	Lodging Tax	214.23
07/16/25	Delivery & Postage FedEx Airbill #391112640374 07/16/25 Delivery to Martin Luther King Jr Fede NEWARK, NJ	21.60
07/16/25	Ground Transportation George L. Medina, Worked overtime car home	87.99
07/16/25	Client Business Meals	441.00
07/16/25	Ground Transportation Tania M. Moyron, 7/16 Uber Ride - Hotel to NY Office for presentation of documents for filing and related meetings.	38.14
07/16/25	Ground Transportation Henry Thomas, work on Powin matters	132.96
07/17/25	Ground Transportation George L. Medina, Worked overtime car home	87.99
07/17/25	Ground Transportation Sarah M. Schrag, Uber home after midnight from a Powin all day conference.	50.17
07/17/25	Client Business Meals - - Vendor: JULIA A. FRANKEL Client Business Meals John Beck client meeting lunch	390.72
07/17/25	Client Business Meals	280.20
07/17/25	Ground Transportation Tania M. Moyron, 7/17 Uber Ride - NY Office back to Hotel - after working on Powin Presentation of Documents for Filings and related meetings.	43.28
07/17/25	Ground Transportation Tania M. Moyron, 7/17 Uber Ride - Hotel to NY Office re Powin Presentation of Documents for Filings and related meetings.	47.00
07/18/25	Lodging Tax	101.38
07/18/25	Lodging Tania M. Moyron, 7-16 Room Charge	650.00
07/18/25	Lodging Tax	101.38
07/18/25	Airfare Tania M. Moyron, 7/18 - TM Return Airfare from NY to LA	494.70
07/18/25	Airfare Tania M. Moyron, Agent Fee - 7/18 - TM Return Airfare from NY to LA	45.00
07/18/25	Lodging Tania M. Moyron, 7/14 Room Charge	650.00
07/18/25	Lodging Tax	101.38
07/18/25	Lodging Tania M. Moyron, 7-15 Room Charge	650.00
07/18/25	Lodging Tax	101.38
07/18/25	Lodging Tania M. Moyron, Room Charge 7-13	650.00
07/18/25	Delivery & Postage FedEx Airbill #391188342888 07/18/25 Delivery to 11 Center Street, RUMSON, NJ	32.82
07/18/25	Ground Transportation Tania M. Moyron, 7/16 Uber Ride - LAX Airport to Home	85.91
07/23/25	Airfare Tania M. Moyron, 7/27 Airfare to NY	837.30
07/23/25	Airfare Tania M. Moyron, Service Fee - 7/27 Airfare to NY	55.00
07/24/25	Corporate Fees CORPORATION SERVICE COMPANY DBA CSC 86118995598/ CORPORATION SERVICE COMPANY	779.20

DENTONS

Client: Powin, LLC

Invoice Date: August 26, 2025

Matter: 15817500-000002

INVOICE #: 5001-1003116

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	DBA CSC 86118995598/	
07/27/25	Ground Transportation Tania M. Moyron, 7/27 - Uber Trip - Home to LAX	91.40
07/30/25	Lexis THOMAS\ HENRY	53.89
Total Disbursements		\$10,164.59

Fees 1,724,964.50

Disbursements 10,164.59

Total Due This Invoice \$1,735,129.09

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Powin, LLC
20550 SW 115th Ave
Tualatin, OR 97062

INVOICE #: **5001-1003116**
Invoice Date: August 26, 2025

Statement of Account

According to our records, as of August 26, 2025, the amounts shown below are outstanding on this matter. If your records are not in agreement with ours, please call us. Thank you

<u>Date</u>	<u>Invoice No.</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Invoice Total</u>
07/31/25	2868937	1,130,119.04	0.00	\$1,130,119.04
Total Outstanding Invoices				\$1,130,119.04

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Powin, LLC
20550 SW 115th Ave
Tualatin, OR 97062

INVOICE #: **5001-1013062**
Invoice Date: September 30, 2025

Matter Number: 15817500-000002
Description: Post Petition

Payment Due Upon Receipt

For professional services rendered through August 31, 2025

Invoice Amount **\$1,167,808.57**

To pay by E-Check – <https://www.e-billexpress.com/ebpp/DentonsUS>

Electronic Transfer (Preferred Method of Payment):

Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [REDACTED] 0801
Account #: [REDACTED] 1693
Account Name: Dentons US LLP
Swift Code: [REDACTED] US33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):

REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):

Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # [REDACTED] 6730
Questions relating to this invoice should be directed to:
V. Durrer at (213) 243 6050

DENTONS

Client: Powin, LLC

Invoice Date: September 30, 2025

Matter: 15817500-000002

INVOICE #: 5001-1013062

For professional services rendered through August 31, 2025

Fee Detail:

Task Code: B100 - Administration

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/12/25	H. Thomas	B100	Confer with Togut teams on outstanding items.	0.20	171.00
08/15/25	D. Thomas-Nichols	B100	Combine pdf and correspond with G. Miller regarding same.	0.20	105.00
08/19/25	H. Thomas	B100	Confer with team regarding open items and deadlines.	0.20	171.00
Task Total	B100 - Administration			0.60	\$447.00

Task Code: B110 - Case Administration

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	V. Durrer	B110	Analysis re hearing agenda.	0.10	180.00
08/01/25	T. Moyron	B110	Call with G. Uzzi, et al., regarding pending matters.	0.30	463.50
08/04/25	G. Medina	B110	Retrieve and compile all materials referenced in the agenda, including any responses, objections, and associated filings (3.2); coordinate closely with Office Services to compile and assemble detailed notebooks, ensuring that all pleadings are included and organized (0.5); review revised agenda and correspond with D. Person regarding edits (0.4).	4.20	2,205.00

DENTONS

Client: Powin, LLC

Invoice Date: September 30, 2025

Matter: 15817500-000002

INVOICE #: 5001-1013062

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/05/25	G. Medina	B110	Correspond with D. Persons regarding revised agenda (0.2); review revised agenda to create sale binder with responses, objections and related items (1.3); correspond with OfficeServices-DC regarding addition binders for hearing (0.4); call with D. Persons regarding various workstreams and send all zip files contains pleadings and responses for each item on the agenda (0.5); follow-up with D. Person regarding agenda item relate to sale order and pleadings (0.2); correspond with J. Hess regarding revised Tax and Utilities orders (0.2); draft CNOs for final Tax and Utilities orders and send to G. Miller with revised final orders (0.8); draft and send the Idaho Power CNO to G. Miller (0.4); correspond with office services regarding additional material for hearing per the request of C. Doherty regarding agreement (0.3); review request from D. Person and send Idaho Power CNO (0.2); receive and send to office services documents to include in separate folders in preparation for the hearing (1.3); correspond with J. Beck regarding Powin/Akaysha database regarding Post-Execution Transaction (0.2); facilitate access to Powin/Akaysha database to additional individuals oer the request of J. Beck (0.4); review all binders and materials, supplement pleadings and all materials for hearing (2.8).	9.20	4,830.00
08/05/25	J. Beck	B110	Status and open items check-in call with V. Durrer and T. Moyron (.8); call with Togut regarding hearing agenda (.3)	1.10	1,595.00
08/05/25	V. Durrer	B110	Coordinate with Oswald re hearing (.2).	0.20	360.00

DENTONS

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Invoice Date:

September 30, 2025

Matter: 15817500-000002

INVOICE #:

5001-1013062

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/06/25	G. Medina	B110	Call with D. Persons, T. Moyron and G. Miller regarding Tax, Utilities and Idaho Power CNO's (0.5); send hearing dial in information to S. Schrag for hearing (0.2); prepare for, travel to court and attend hearing (5.30); assist T. Moyron with sale pleadings requested (0.2); assist with and send agreement executed by T. Moyron (0.2); work on review and download of UCC files and folders designated to be sent to UCC committee (1.2).	7.70	4,042.50
08/07/25	G. Medina	B110	Correspond with G. Miller, D. Person and T. Moyron regarding submission of orders.	0.40	210.00
08/07/25	C. Doherty, Jr.	B110	Review and respond to emails regarding entry of orders from August 6 hearing.	0.20	220.00
08/07/25	T. Moyron	B110	Meeting with G. Uzzi regarding sale matters. (.7).	0.70	1,081.50
08/07/25	G. Miller	B110	Prepare final orders approving matters heard on August 6 hearing and coordinate submission of same with court.	1.00	1,250.00
08/08/25	C. Doherty, Jr.	B110	Attention to emails regarding entry of orders by court from August 6 hearing.	0.10	110.00
08/11/25	G. Miller	B110	Review schedules re missing IT contracts.	1.10	1,375.00
08/12/25	D. Cook	B110	Call with Dentons attorneys and Togut attorneys to discuss case status.	0.20	220.00
08/12/25	J. Beck	B110	Weekly check in with Togut team regarding open items in case (.2)	0.20	290.00
08/12/25	C. Doherty, Jr.	B110	Prepare for and attend weekly call with Togut.	0.10	110.00
08/12/25	T. Moyron	B110	Call with J. Beck re pending matters. (.2)	0.20	309.00
08/12/25	T. Moyron	B110	Attention to motion to extend removal deadline. (.2)	0.20	309.00
08/18/25	G. Medina	B110	Review reset deadlines regarding retention applications and coordinate with docketing regarding new dates (0.3); review request from G. Dunne and correspond with G. Dunn regarding insurance policies (0.2); call with G. Miller and prepare assemble and send FlexGen sale order (0.4).	0.90	472.50

DENTONS

Client: Powin, LLC

Invoice Date:

September 30, 2025

Matter: 15817500-000002

INVOICE #:

5001-1013062

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/18/25	V. Durrer	B110	Analysis re omnibus hearing schedule.	0.20	360.00
08/19/25	D. Cook	B110	Standing call with Dentons and Togut team concerning case status.	0.10	110.00
08/19/25	C. Doherty, Jr.	B110	Attend weekly check in call with Togut.	0.10	110.00
08/20/25	T. Moyron	B110	Meet with V. Durrer and J. Beck regarding pending matters. (.5)	0.50	772.50
08/20/25	T. Moyron	B110	Meet with G. Uzzi regarding pending matters (.5).	0.50	772.50
08/21/25	T. Moyron	B110	Meeting with G. Uzzi regarding pending matters, including cure amounts to be paid and related matters, data preservation, and combined DS and plan.	0.40	618.00
08/22/25	G. Medina	B110	Coordinate and call with docketing regarding calendaring upcoming dates.	0.30	157.50
08/22/25	T. Moyron	B110	Call with G. Uzzi regarding pending matters.	0.20	309.00
08/25/25	T. Moyron	B110	Call with G. Uzzi regarding pending issues, including post sale matters. (.5).	0.50	772.50
08/25/25	G. Medina	B110	Review request from C. Doherty and send August 9, 2025 Transcript.	0.20	105.00
08/26/25	D. Cook	B110	Standing call with Togut and Dentons attorneys concerning case status and next steps.	0.10	110.00
08/26/25	T. Moyron	B110	Call with G. Uzzi regarding pending matters, including plan and related analysis re liquidating analysis.	0.50	772.50
08/26/25	D. Thomas-Nichols	B110	Attend team call for next steps.	0.20	105.00
08/26/25	H. Thomas	B110	Confer with Dentons and Uzzi & Lall teams regarding leftover assets post-Closing (.3); confer with Dentons and Togut teams regarding open items (.2).	0.50	427.50
08/26/25	J. Beck	B110	Discuss status of various open issues and administrative open items with V. Durrer	0.20	290.00
08/27/25	T. Moyron	B110	Call with J. Uzzi and V. Durrer re open matters.	0.20	309.00
08/27/25	G. Medina	B110	Correspond with D. Persons and review draft agenda.	0.30	157.50
08/28/25	J. Beck	B110	Discuss status of various open issues and administrative open items with V. Durrer	0.20	290.00

DENTONS

Client: Powin, LLC

Invoice Date:

September 30, 2025

Matter: 15817500-000002

INVOICE #:

5001-1013062

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/29/25	T. Moyron	B110	Calls with J. Uzzi regarding open matters, plan, taxes, and other matters.	0.70	1,081.50
Task Total B110 - Case Administration				34.00	\$27,263.00

Task Code: B120 - Asset Analysis and Recovery

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	L. Krigsten	B120	Conference with T. Moyron regarding matter (.7); conference with creditor's counsel regarding potential common interest agreement (.5).	1.20	1,074.00
08/01/25	V. Durrer	B120	Analysis re Akaysha issue.	0.10	180.00
08/01/25	V. Durrer	B120	Analysis re UCC investigation.	0.30	540.00
08/01/25	T. Moyron	B120	Call with Powin, U&L, et al., regarding document production.	0.30	463.50
08/01/25	T. Moyron	B120	Call with Committee counsel, L. Kringsten, et al., regarding document request, common interest agreement, and related matters, and analyze related matters.	0.60	927.00
08/03/25	L. Krigsten	B120	Analyze proposed Common Interest Agreement (.5); assess Delaware precedent re: challenges to the common interest agreements (.5); draft revisions to agreement (1.4); communicate with Committee Counsel regarding same (.2)	2.60	2,327.00
08/03/25	J. Beck	B120	Review and revise draft agreement with Hitachi on EKS (1.2)	1.20	1,740.00
08/03/25	T. Moyron	B120	Attention to UCC draft common interest agreement (.4); call (.1) and correspondence with L. Krigsten (.2) re same; and call with G. Uzzi re same (.1).	0.80	1,236.00
08/04/25	L. Krigsten	B120	Assess Debtors' proposed revisions to Common Interest Agreement (.4); incorporate additional revision consistent with direction from CRO (.9).	1.30	1,163.50
08/04/25	G. Medina	B120	Correspond with H. Thomas regarding the UCC folders transmitted to the committee and those pending transmission, and provide a list of folders already sent via Kiteworks,	0.50	262.50

DENTONS

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/25	H. Thomas	B120	Review documents for production with T. Moyron and describe final set for production.	0.70	598.50
08/04/25	J. Beck	B120	Call with Weil team regarding status of Akaysha closing (.5); review proposed revisions to multiple sale orders from Key Frame (1.1); call with internal team regarding Akaysha closing deliverables (.5); review prepetition loan documents regarding release of liens (.8); discuss release of liens with Faegre to close Hitachi EKS deal (.3); further revise EKS Release and Sale Agreement (.8); compile Akaysha closing deliverables and signature pages to various documents in escrow (1.2); closing call with FlexGen team regarding sale process (.5); multiple calls with Andriana Georgallas regarding closing Akaysha deal (.4); discuss Akaysha deal with V. Durrer (.1); numerous calls to discuss testing report closing deliverable with B. Kane (.6); review test reports provided by Interek (.6); discuss FlexGen consent to Akaysha deal with J. Mispagel (.1); multiple calls regarding Akaysha deliverables with I. Tslekova (.4); call with I. Roberts regarding EKS deal (.1); discuss sale process with M. Turnipseed (.2); call with Akaysha team regarding closing (.4); call with Weil and Latham regarding closing Akaysha deal and sale order language (.5)	9.10	13,195.00
08/04/25	V. Durrer	B120	Analysis re common interest issues [1].	0.10	180.00
08/04/25	V. Durrer	B120	Analysis re Akaysha transaction (.1).	0.10	180.00
08/04/25	T. Moyron	B120	Correspondence regarding proposed common interest agreement, execution of same, etc.	0.30	463.50
08/05/25	D. Cook	B120	Prepare lien release and payoff letters with respect to existing debt in connection with EKS deal (3.0); analysis concerning form and substance of same (2.2); follow up with C. Richter concerning same (.4).	5.60	6,160.00

DENTONS

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September 30, 2025

Matter: 15817500-000002

INVOICE #:

5001-1013062

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/05/25	J. Beck	B120	Discuss notices with G. Miller (.2); revise notice of EKS order and sale agreement (.3); review proposed language in the FlexGen sale order (.2); discuss same with V. Durrer (.1); attention to getting EKS sale agreement finalized (.2); attend closing preparation call with Huron and Dentons teams regarding FlexGen closing (.5); attention to finalizing documents in preparation for closing Akaysha, including multiple emails, discussions and document reviews (3.3); attend pre-closing call with Akaysha and Debtor teams (.5); call with I. Tslekova at Weil regarding Akaysha closing (.1); pre-closing call with Akaysha and Weil team (.3); compile TUVR test reports and upload to share site and provide access to Akaysha and Weil teams (1.5); call with Alena Mitchell regarding test reports (.2); call with Brian Kane regarding closing (.1); closing call with Weil and Akaysha teams (.4); email correspondence regarding closing of Akaysha deal (.1)	7.90	11,455.00
08/05/25	V. Durrer	B120	Call with Aulet re EKS transaction (.1); analysis re same (.2); analysis re Akaysha status (.2).	0.50	900.00
08/05/25	G. Miller	B120	Prepare notice of amended EKS sale order (.3); Emails with J. Beck and Hitachi re same.	0.50	625.00
08/06/25	D. Cook	B120	Prepare final order approving Idaho Power settlement for submission under CNO (.4); send same to Togut team and G. Miller for submission (.1); prepare lien release and payoff letters with respect to existing debt in connection with EKS deal (2.8); telephone conferences with C. Richter concerning same (.3).	3.60	3,960.00

DENTONS

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September 30, 2025

Matter: 15817500-000002

INVOICE #:

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/06/25	J. Beck	B120	Prepare for hearing on EKS sale order and Idaho Power (.8); discuss hearing responsibilities and logistics with Dentons team in advance of hearing (.6); ongoing meetings with Mayer Brown, Latham and other teams regarding treatment of 365(n) rights in sale order and rejection motion (4.1); discuss EKS with Luckey McDowell (.2); attend first portion of sale hearing on uncontested matters (.3); multiple discussions with Latham regarding sale order (1.0); attend sale hearing and hearing on other customer motions (.8)	7.80	11,310.00
08/07/25	G. Medina	B120	Prepare and submit EKS and MF orders to chambers.	0.40	210.00
08/07/25	G. Medina	B120	Comprehensive review of all documents, Excel spreadsheets, and presentations, ensuring that a confidentiality stamp is appropriately applied to each, troubleshoot materials presenting technical issues to ensure accessibility and accuracy, compile the finalized secured materials into ZIP files (3.9); transmit them to the Committee in accordance with their request (0.3).	4.20	2,205.00
08/07/25	J. Beck	B120	Call with G. Uzzi, C. Ucko and Dentons team regarding mechanics to closing EKS (.6); attention to getting EKS agreement finalized and signed (.8); call with D. Ovadia at Latham regarding EKS sale proceeds (.2); call with Faegre counsel regarding same (.3); review final EKS sale order (.2)	2.10	3,045.00
08/07/25	V. Durrer	B120	Call with G. Uzzi re Akaysha closing issues (.2); analysis re same (.1) .	0.30	540.00
08/07/25	T. Moyron	B120	Correspond with Committee counsel, et al., regarding access re M365 account. (.2)	0.20	309.00
08/08/25	J. Beck	B120	Call with Ian Roberts regarding EKS closing (.2); call with V. Durrer and T. Moyron regarding sale process and closing EKS (1.0); analysis of permitted transactions and mandatory prepayments under the DIP credit agreement and prepetition credit agreement (1.4)	2.60	3,770.00

DENTONS

Client: Powin, LLC

Invoice Date:

September 30, 2025

Matter: 15817500-000002

INVOICE #:

5001-1013062

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/08/25	D. Thomas-Nichols	B120	Stamp documents for production for 7.30.2025 folder; attention to submission of 7.30.2025 and 7.31.2025 documents to UCC.	3.00	1,575.00
08/08/25	T. Moyron	B120	Call with V. Durrer and J. Beck regarding sale process and closing EKS.	1.00	1,545.00
08/11/25	D. Cook	B120	Prepare lien release and payoff letters with respect to existing debt in connection with EKS deal.	3.10	3,410.00
08/12/25	D. Cook	B120	Prepare lien release and payoff letters with respect to existing debt in connection with EKS deal.	0.70	770.00
08/12/25	J. Beck	B120	Review additional comments to pay off letter (.2); call with Faegre regarding EKS closing (.1); call with Reed Smith regarding pay off letters (.2); Review EKS order and draft position on same (.4); discuss EKS closing with V. Durrer (.3); discuss same with G. Uzzi (.1); discuss EKS closing and other open items with G. Uzzi and V. Durrer (.3); call with Weil regarding status of closing (.1)	1.70	2,465.00
08/12/25	V. Durrer	B120	Analysis re EKS closing (.2).	0.20	360.00
08/13/25	J. Beck	B120	Call with I. Roberts regarding EKS closing (.3); discuss EKS closing with V. Durrer (.1); call with K. Kistingner regarding EKS closing options (.2);	0.50	725.00
08/13/25	V. Durrer	B120	Update re EKS issues.	0.20	360.00
08/15/25	J. Beck	B120	Attend closing sale call	0.50	725.00
08/15/25	J. Beck	B120	Final review of pay off letter in connection with closing (.2); multiple calls with V. Durrer and T. Moyron regarding funds flow (.5); review DIP for provisions on payment of professional fees (.4); draft Powin EKS release agreement in connection with Powin intercompany claims against Powin EKS (1.8)	2.90	4,205.00
08/15/25	V. Durrer	B120	Analysis re EKS transaction (.1); follow up re Key Frame release (.1).	0.20	360.00
08/15/25	V. Durrer	B120	Analysis re data preservation (.2).	0.20	360.00
08/18/25	J. Beck	B120	Attend multiple sale closing calls (.7); review lien release letter and DIP order (.5); discuss lien release with V. Durrer (.2)	1.40	2,030.00
08/20/25	G. Miller	B120	Call with D. O'Donnell re CIMC and emails re same.	0.30	375.00

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08/20/25	V. Durrer	B120	Analysis re CIMC proposal (.1); analysis re EKS closing and open issues (.6).	0.70	1,260.00
08/20/25	V. Durrer	B120	Call with A&M re data preservation (.5); follow up with C. Paulson re same (.2).	0.70	1,260.00
08/20/25	T. Moyron	B120	Call with A&M re data preservation. (.5)	0.50	772.50
08/21/25	T. Moyron	B120	Meeting with A&L, U&L, et al., regarding IT matters re data preservation.	0.40	618.00
08/21/25	J. Beck	B120	Review revised member interest agreement and units assignment for EKS closing (.7); draft UCC-3 for Powin EKS SellCo (.2); attention to termination of DACA with HSBC (.5)	1.40	2,030.00
08/21/25	T. Moyron	B120	Analyze email from G. Dunne re UCC document request (.1).	0.10	154.50
08/25/25	V. Durrer	B120	Follow up re EKS closing (.1).	0.10	180.00
08/25/25	V. Durrer	B120	Call with C. Paulson re data preservation issues (.3).	0.30	540.00
08/25/25	T. Moyron	B120	Correspondence from C. Paulson, et al., re HighQ. (.2)	0.20	309.00
08/25/25	T. Moyron	B120	Analyze email from R. Fakhre re data preservation. (.1)	0.10	154.50
08/26/25	J. Beck	B120	Call with A&O regarding closing of Hitachi sale (.2); compile signature pages from Company and Lenders to effectuate closing (.3);	0.50	725.00
08/27/25	J. Beck	B120	Attention to closing issues on Hitachi/EKS deal	0.60	870.00
08/29/25	T. Moyron	B120	Meet with R. Fakhre, et al., regarding data preservation.	0.50	772.50
08/29/25	T. Moyron	B120	Analyze email from R. Fakhre re data preservation.	0.10	154.50
08/29/25	G. Medina	B120	Review request per the request of V. Durrer and send Exhibitors International Order shortening time.	0.20	105.00
Task Total B120 - Asset Analysis and Recovery				77.20	\$98,190.00

Task Code: B130 - Asset Disposition

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	V. Madrigal	B130	Review final purchase agreement and prepare initial draft closing checklist.	4.20	3,948.00

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08/01/25	J. Beck	B130	Attention to issues with testing reports in connection with Akaysha sale (.4); discuss same with K. Aulet at Brown Rudnick (.2); review comments to the EKS order from Hitachi (.3);	0.90	1,305.00
08/01/25	S. Schrag	B130	Confer with G. Miller re cure notice resolution (.2); further prepare reply (.9); review correspondence regarding potential assumption (.2).	1.30	1,430.00
08/01/25	V. Durrer	B130	Correspond with Latham re sale order (.1); follow up with UCC re same (.1); analysis re Mainfreight sale order (.1); analysis re treatment of employees in APA (.1); call with Zatz re free & clear issues (.1); analysis re Hitachi sale order (.1).	0.60	1,080.00
08/01/25	R. Garms	B130	Review potential customer agreement claims.	1.10	913.00
08/01/25	G. Miller	B130	Prepare orders approving sales.	1.30	1,625.00
08/01/25	G. Miller	B130	Calls with C. Paulson and S. Schrag re cure objections.	0.40	500.00
08/01/25	G. Miller	B130	Review FlexGen comments to sale order.	0.40	500.00
08/02/25	G. Medina	B130	Correspond with G. Miler regarding propose Orders (0.2); review RiteAide case regarding notices filed with proposed orders (0.4); prepare and assemble proposed orders and send to G. Miller for review (0.3); filed and send Notice of Proposed Orders Approving Sales to G. Miller, T. Moyron, V. Durrer, and J. Beck (0.3).	1.20	630.00
08/02/25	V. Durrer	B130	Analysis re closing issues (.5); call with A. Zatz re KKR lien (.2); analysis re sale order (.1).	0.80	1,440.00
08/02/25	R. Garms	B130	Call regarding licenses (0.5); review and respond to questions regarding Asset Purchase Agreement (0.4).	0.90	747.00
08/02/25	G. Miller	B130	Further prepare sale orders (3.8); Prepare notice of filing proposed order and calls with G. Medina re filing same (.5).	4.30	5,375.00
08/03/25	V. Madrigal	B130	Discuss open items re the closing checklist with M. Garms and circulate revised draft closing checklist (0.4); revise checklist to incorporate labor-related matters (0.3).	0.70	658.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/03/25	J. Beck	B130	Call with Weil regarding impact of Akaysha deal and sale hearing (.1); review APA based on discussion with Weil (.3)	0.40	580.00
08/03/25	V. Durrer	B130	Call with Latham re closing issues (.8); follow up re same (.3); prepare memo re term sheet to Latham (.1); analysis re EKS sale (.1); call with J. Krause re Mainfreight sale (.1).	1.40	2,520.00
08/03/25	R. Garms	B130	Calls regarding settlements (0.8); call with Flexgen's counsel and follow up regarding same (0.9); review and comment on closing checklist (0.6); e-mails regarding transaction issues (0.8).	3.10	2,573.00
08/03/25	T. Moyron	B130	Call with counsel for FlexGen, V. Durrer, et al., regarding licensees, related motions and motion to reject, upcoming evidentiary hearing and potential settlement.	0.80	1,236.00
08/03/25	T. Moyron	B130	Call with J. Uzzi, M. Turnipseed, , B. Kane, et al., regarding licensee issues, hearing and potential path toward settlement.	0.70	1,081.50
08/03/25	T. Moyron	B130	Correspond with J. Beck, et al., regarding Akaysha requested language in sale order.	0.20	309.00
08/04/25	V. Madrigal	B130	Closing alignment call with Dentons, Powin, Uzzi, and Huron (0.5); final week closure planning meeting with Powin, Uzzi, and Dentons teams (1.0); join FlexGen and Powin commercial call (0.6); review seller counsel closing checklist (0.5).	2.60	2,444.00
08/04/25	G. Medina	B130	Correspond with ,G. Miller and coordinate with Verita regarding service of notice of filing or proposed orders (0.3); review request from T. Moyron and retrieve and send to Uzzi team zip file containing recent objections to sale order (0.5).	0.80	420.00
08/04/25	H. Thomas	B130	Confer with Dentons, Uzzi and Lall, and Powin teams regarding document requests connected with closing of Spanish entity.	0.70	598.50

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08/04/25	S. Schrag	B130	Confer with G. Miller re cure notice and potential objections to the sale of assets (.1); confer with T. Moyron re sale (.1); confer with J. Beck re sale (.1); analyze multiple objections to sale of assets, including DTE, Ace Engineering, Ad Hoc Customer Group, Solar Carver, STI, THI (1.9); prepare omnibus reply to objections to sale, including DTE, Ace Engineering, Ad Hoc Customer Group, Solar Carver, STI, THI (2.3); multiple conferences with G. Miller regarding reply (.3); incorporate comments of G. Miller into omnibus reply (.5).	5.30	5,830.00
08/04/25	C. Doherty, Jr.	B130	Review objections to sale and communicate with objectors concerning sale hearing and possible resolution for sale order (1.1); attend call with buyer and team regarding sale process (.5).	1.60	1,760.00
08/04/25	R. Garms	B130	Internal call regarding closing (0.5); call regarding employee matters (1.0); call regarding closing items (0.5); analyze escrow agreement issues (2.2); review and respond to questions regarding schedules and objections (0.7); follow up on action items from closing calls (0.6).	5.50	4,565.00
08/04/25	V. Durrer	B130	Call with Huron re sale issues (.3); Analysis re Solar Carver objection (.1); FlexGen closing call (.6); analysis re same (.4); call with G. Uzzi re sale order and objections (.3); prepare for sale hearing re same (.3); correspond with Latham re same (.1).	2.10	3,780.00
08/04/25	T. Moyron	B130	Kick off closing call with FlexGen, Mitchner, et al. and attention to sale matters.	0.80	1,236.00
08/04/25	G. Miller	B130	Review sale objections and prepare updated proposed sale orders.	3.30	4,125.00
08/04/25	G. Miller	B130	Closing kickoff call with Dentons, Uzzi, and Huron teams.	0.40	500.00
08/04/25	G. Miller	B130	Call with S. Schrag re sale objections.	0.20	250.00
08/04/25	T. Moyron	B130	Closing call with Dentons, Powin, Uzzi, and Huron.	0.50	772.50

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08/04/25	T. Moyron	B130	Attention to sale objections, agenda, and related issues (1.3); correspondence with counsel for FlexGen re sale (.2); correspond regarding Hitachi sale (.2); correspondence regarding closing checklists (.2); correspondence regarding labor issues related to sale (.2); prepare for sale hearing (.8); attention to sale orders and review of same (.4).	3.30	5,098.50
08/05/25	V. Madrigal	B130	Discussion with M. Garms re closing checklist items to request from Latham (0.1); due diligence alignment call with Powin team (0.7); revise Latham's checklist to incorporate items from the Dentons closing checklist (0.5); closing checklist discussion with FlexGen (0.8); address revision to terminology in APA Schedules and circulate final version for filing (0.6).	2.80	2,632.00
08/05/25	G. Medina	B130	Correspond with J. Beck regarding Notice of filing proposed order and EKS revised order and send notice of filing (0.4); correspond with G. Miller regarding revised notice of sale order (0.1); prepare and send notice of revised sale orders with revised EKS order and send to G. Miller (0.3); correspond with J. Beck and revise cover sheet to EKS order (0.1); file notice with revise EKS order (0.2); correspond with G. Miller and prepare and assemble FlexGen sale order with exhibits (0.5).	1.60	840.00
08/05/25	H. Thomas	B130	Review Schedule 2.1(a) and compare with equipment listed in objections to sale.	0.80	684.00
08/05/25	C. Doherty, Jr.	B130	Review objections to sale and communicate with objectors concerning sale hearing and possible resolution for sale order (.6); discuss objections and meetings with team members regarding sale hearing presentation and resolving and addressing objections to sale (.5); review and respond to emails regarding sale order and sale objections (.3).	1.40	1,540.00

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08/05/25	N. Janda	B130	Develop strategy to transfer IP assets.	1.10	1,232.00
08/05/25	R. Garms	B130	Internal call regarding closing items (0.7); all hands call regarding diligence and closing (0.9); review and follow up on closing items and diligence questions (1.6); analyze Asset Purchase Agreement provisions regarding open transaction items (0.4).	3.60	2,988.00
08/05/25	V. Durrer	B130	Prepare for hearing re sale (.9); revise agenda for hearing (.5); analysis re cure claims objections (.1); review objections (.4); closing checklist call (.8); call with Solar Carver counsel (.1).	2.80	5,040.00
08/05/25	T. Moyron	B130	Meeting with FlexGen, Powin, Huron, et al., regarding closing and related questions.	1.00	1,545.00
08/05/25	T. Moyron	B130	Call with G. Uzzi to de-brief on closing call and other sale matters.	0.30	463.50
08/05/25	T. Moyron	B130	Analyze of objections, including Trivergix and 8Loop (.3); correspondence with Powin regarding same (.2); follow-up meeting with V. Durrer, et al., re upcoming hearing and open issues (.3).	0.90	1,390.50
08/05/25	T. Moyron	B130	Call with M. Garms re inventory.	0.10	154.50
08/05/25	T. Moyron	B130	Attention to various language requests from FlexGen in sale order.	0.30	463.50
08/05/25	T. Moyron	B130	Call with J. Smith regarding coordination on upcoming closing and related sale matters (.4); analyze Debtors' closing checking list call, FlexGen's closing checklist call and open questions to be discussed on closing call (.7).	1.10	1,699.50
08/05/25	T. Moyron	B130	Multiple meetings with G. Miller, et al., related upcoming hearing, objections, and preparation (1.2); analyze correspondence from Togut, et al., regarding agenda (.2); call with V. Durrer, Togut firm, et al., regarding upcoming hearing and agenda (.3).	1.70	2,626.50
08/05/25	T. Moyron	B130	Analyze correspondence from J. Mispagel, et al., regarding comments to sale order (.6); analyze updated sale order and redlines (.3).	0.90	1,390.50

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08/05/25	G. Miller	B130	Review sale objections and analysis re same (1.2); Emails with Powin re same (.3).	1.50	1,875.00
08/05/25	G. Miller	B130	Call with STI re sale objection.	0.20	250.00
08/05/25	G. Miller	B130	Analysis re Solar Carver and the Leeward Parties sale objections and calls and emails with B. Malhoit and B. Kane re same.	1.50	1,875.00
08/05/25	G. Miller	B130	Prepare agenda re August 6 hearing (.7); calls with Powin professionals re same (.6).	1.30	1,625.00
08/05/25	G. Miller	B130	Review lien notices and analysis re same.	0.40	500.00
08/05/25	G. Miller	B130	Prepare cure objection tracker.	1.10	1,375.00
08/05/25	G. Miller	B130	Call THI re sale objection.	0.20	250.00
08/05/25	G. Miller	B130	Prepare FlexGen sale order and emails with Keyframe and FlexGen re same.	0.40	500.00
08/05/25	G. Miller	B130	Review Solar Carver contracts and emails with V. Durrer re same.	0.50	625.00
08/05/25	G. Miller	B130	Meeting with T. Moyron re lien releases.	0.30	375.00
08/05/25	G. Miller	B130	Closing call with Powin and FlexGen professionals.	1.00	1,250.00
08/05/25	G. Miller	B130	Meeting with V. Durrer, T. Moyron and C. Doherty re outstanding sale objections.	0.50	625.00
08/05/25	G. Miller	B130	Analysis re outstanding Trivergix and 8Loop lien amounts (.3); Emails with Uzzi team re same (.3).	0.60	750.00
08/05/25	G. Miller	B130	Emails with Uzzi team re FlexGen updates to APA.	0.30	375.00
08/06/25	V. Madrigal	B130	Identify list from checklist to obtain from purchaser counsel and discuss with purchaser counsel allocation of tasks regarding the ancillary forms (0.4); confirm all entities are in good standing and that we have evidence of such entities (0.3); review and revise purchase ancillary certificate and prepare sellers officer certificate and identify open points regarding signatory to discuss with client (1.3) update closing checklist in anticipation of next closing checklist call (0.2).	2.20	2,068.00
08/06/25	S. Schrag	B130	Attend portion of sale hearing.	0.20	220.00
08/06/25	C. Doherty, Jr.	B130	Prepare for and attend sale hearing (.5); revise sale order (.1).	0.60	660.00

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08/06/25	D. Thomas-Nichols	B130	Finalize and file notice of revised order approving sale to Flexgen Power Systems, LLC and revised asset purchase agreement (.2); correspond with G. Miller regarding same (.1)	0.30	157.50
08/06/25	R. Garms	B130	Review sale order revisions and rejection motion (0.6); review requirements for closing (0.5); follow up on potential deliveries for closing (0.3); review and respond to questions regarding open transaction issues (0.9); review customer agreements regarding potential recoveries (2.3).	4.60	3,818.00
08/06/25	V. Durrer	B130	Negotiate with objectors re sale order exclusions (2.5); participate in sale hearing (1.4); revise sale order (.2).	4.10	7,380.00
08/06/25	T. Moyron	B130	Attend initial hearings (.3) and then continued hearings on rejection motion, licensee motion, sale motion, etc. (.8); multiple meetings at Courthouse with Powin, J. Uzzi, et al., and settlement meetings with FlexGen, licensees, and other parties (6.5).	7.60	11,742.00
08/06/25	G. Miller	B130	Further prepare FlexGen sale order.	0.80	1,000.00
08/06/25	G. Miller	B130	Email J. Lemkin re THI sale objection.	0.20	250.00
08/06/25	G. Miller	B130	Attend sale hearing.	1.20	1,500.00
08/06/25	G. Miller	B130	Call with Powin and Uzzi teams re sales tax issues.	0.60	750.00
08/06/25	G. Miller	B130	Call with Powin team re Leeward Parties sale objection.	0.30	375.00
08/07/25	V. Madrigal	B130	Confirm name availability and corporate name requirements to reserve such name for client and reserve accordingly (0.3); correspond internally to finalize seller's officer certificate (1.1); address implication of the motion for relief from stay with respect to a Toyota forklift (1.2); assess schedules and APA to determine rights relating to AWS (0.8).	3.40	3,196.00
08/07/25	C. Doherty, Jr.	B130	Review and respond to emails regarding Sale Order.	0.20	220.00

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08/07/25	R. Garms	B130	Review closing checklist and analyze required deliveries (1.3); call with Flexgen regarding closing (0.2); internal closing checklist call (0.5); analyze sale order revisions (0.7); review and respond to questions regarding schedules and Asset Purchase Agreement (1.6); calls regarding transaction issues (0.8).	5.10	4,233.00
08/07/25	V. Durrer	B130	Closing call (.5); review sale order (.4); call with G. Uzzi re same (.2)	1.10	1,980.00
08/07/25	T. Moyron	B130	Closing checklist call with Huron, et al., (.5), and follow up calls with C. Paulson (.3), B. Kane (.3), G. Uzzi (.1); attention to sale issues, including 2.7(d) and officer's certificate (.7)	1.90	2,935.50
08/07/25	T. Moyron	B130	Analyze FlexGen sale order and inquiries related to liabilities (.4); attention to matters related to submission of EKS and Mainfreight sale orders (.3).	0.70	1,081.50
08/07/25	T. Moyron	B130	Call with V. Durrer re sale matters and next steps. (.5)	0.50	772.50
08/07/25	G. Miller	B130	Review insurance issues in APA.	0.40	500.00
08/07/25	G. Miller	B130	Call with FlexGen, Powin and professionals re closing and release of liens.	0.20	250.00
08/07/25	G. Miller	B130	Emails with counsel to Solar Carver and chambers re proposed FlexGen sale order.	0.30	375.00
08/07/25	G. Miller	B130	Review and update language in FlexGen sale order re lien releases (1.6); Calls and emails with M. Garms re same (.3).	1.90	2,375.00
08/08/25	V. Madrigal	B130	Closing status call with client and S. Moran (0.2); Call to address allocation of liabilities as pertains to Schedule 2.1(a) (0.4).	0.60	564.00
08/08/25	C. Doherty, Jr.	B130	Attention to emails regarding sale order and closing of sale and with buyer.	0.20	220.00
08/08/25	R. Garms	B130	Review and analyze contract schedule (0.5); calls regarding potential transaction issues (1.3); review transaction documents regarding potential issues (0.8).	2.60	2,158.00

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08/08/25	V. Durrer	B130	Call with J. Mispagel re sale (.1); analysis re inventory issues (1.1); call with Huron re same (.4); attend manager meeting re sale (.5); call with G. Uzzi re same (.2); research re dispute over inventory liens (.6); correspond with Chambers re status conference timing (.2); correspond with Mispagel re lien release (.1); correspond with Aulet re dispute (.1); follow up with Huron re same (.3); research re same (.3); prepare memo re same (.5); revise order (.2).	4.60	8,280.00
08/08/25	G. Miller	B130	Analysis re FlexGen sale order and assumed contracts.	0.90	1,125.00
08/08/25	G. Miller	B130	Calls with Dentons, Uzzi and Lall, and Huron teams re flow of funds.	1.30	1,625.00
08/08/25	G. Miller	B130	Follow up with K. Cappuzzi re lien releases.	0.10	125.00
08/08/25	G. Miller	B130	Emails with Committee, Solar Carver, the Leeward Parties, and esVolta re FlexGen sale order.	0.30	375.00
08/08/25	G. Miller	B130	Call with S. Moran re cure amounts and emails with Uzzi team re same.	0.30	375.00
08/08/25	T. Moyron	B130	Analyze APA and schedules in connection with inventory/liens inquiries and other matters.	1.20	1,854.00
08/08/25	T. Moyron	B130	Emails from Committee and counterparties including Solar Carver, the Leeward Parties, and esVolta re FlexGen sale order.	0.30	463.50
08/08/25	T. Moyron	B130	Correspondence with Huron, et al., re cure costs and other sale matters.	0.30	463.50
08/08/25	T. Moyron	B130	Correspond with G. Miller, et al., re assumption of IT contracts, sale order, and other matters.	0.60	927.00
08/09/25	C. Doherty, Jr.	B130	Attention to emails from buyer sale and sale order.	0.10	110.00
08/09/25	N. Janda	B130	Review and revise IP assignment agreement; review and revise schedule of transferred IP.	4.90	5,488.00
08/09/25	R. Garms	B130	Analyze open transaction issues and e-mails regarding same (2.1); calls regarding same (0.3).	2.40	1,992.00
08/09/25	J. Kattan	B130	Review background documents and analyze w/T. Moyron.	1.00	1,480.00

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08/09/25	V. Durrer	B130	Call with A. Togut re sale issues (.1); analysis re same (.4); manager call re sale issues (.7); call with K. Aulet re same (.3); follow up manager meeting re sale dispute (.2); analysis re same (.2).	1.90	3,420.00
08/09/25	G. Miller	B130	Review and analysis re bidding procedures, contract assumption procedures, and supplemental cure notice.	0.40	500.00
08/09/25	G. Miller	B130	Summarize Leeward Parties' dispute.	0.30	375.00
08/09/25	G. Miller	B130	Review and analysis of Solar Carver comments to sale order.	0.20	250.00
08/09/25	T. Moyron	B130	Analyze prior correspondence with FlexGen, et al., and related APA and schedules re open sale issues, inventory, and required payments (2.2) ad correspondence regarding same (.5); call with independent manager, U&L, et al., re same (.7); call with committee advisor re sale issues (.3).	3.70	5,716.50
08/10/25	C. Doherty, Jr.	B130	Attention to emails regarding sale order and sale closing matters.	0.10	110.00
08/10/25	N. Janda	B130	Continue to verify IP schedules and revise IP assignment; confer with V. Madrigal regarding IP-related APA provisions and arguments.	1.70	1,904.00
08/10/25	R. Garms	B130	Calls regarding open transaction issues (1.2); analyze Asset Purchase Agreement and prepare summary of issues (2.7).	3.90	3,237.00
08/10/25	V. Durrer	B130	Call with Huron re sale issues (.2); follow up with UCC re same (.1); research re inventory issues (.7); call with Latham re sale issues (.6); attend manager call re same (.5).	2.10	3,780.00
08/10/25	T. Moyron	B130	Zoom with FlexGen counsel and Committee counsel regarding potential resolution of inventory issues, new contracts to be assumed and notice and cure costs, etc.	0.60	927.00
08/10/25	T. Moyron	B130	Analyze excel and emails from U&L, et al., re new additional contracts to be assumed and notice required (.2); correspond with G. Miller, et al., regarding sale order and open issues to be resolved (.2).	0.40	618.00

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Client: Powin, LLC

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/10/25	T. Moyron	B130	Participate in meeting with independent manager, Powin, J. Uzzi, et al., regarding sale issues and potential resolution.	0.50	772.50
08/10/25	T. Moyron	B130	Call with V. Durrer regarding potential resolution of inventory issues based on call with Huron and FlexGen.	0.20	309.00
08/10/25	G. Miller	B130	Prepare supplemental notice of contracts to be assumed.	1.70	2,125.00
08/10/25	G. Miller	B130	Emails with Uzzi and Powin re supplemental cure notice and lien notices.	0.50	625.00
08/11/25	V. Madrigal	B130	Coordinate review of IP Assignment Agreement and review list of updated assumed contracts (0.5).	0.50	470.00
08/11/25	D. Thomas-Nichols	B130	Finalize and file supplemental notice of potentially assumed executory contracts and unexpired leases.	0.20	105.00
08/11/25	C. Doherty, Jr.	B130	Review revised sale order.	0.20	220.00
08/11/25	R. Garms	B130	Review funds flow (0.4); calls regarding open closing items (0.7); work on ancillary closing documents (1.1).	2.20	1,826.00
08/11/25	T. Moyron	B130	Call with G. Uzzi regarding sale and status of resolving issues and wind-down budget.	0.30	463.50
08/11/25	T. Moyron	B130	Attention to additional contracts to be assumed, costs and related issues (.3); correspond with U&L, et al., re same (.3).	0.60	927.00
08/11/25	T. Moyron	B130	Analyze open issues related to sale order (.2); correspond regarding sale order and redline (.4).	0.60	927.00
08/11/25	T. Moyron	B130	Correspondence from Powin, et al., re inventory and various issues (.3); call with M. Turnipseed and V. Durrer re same (.5).	0.80	1,236.00
08/11/25	V. Durrer	B130	Analysis re Pine Gate issues re sale order (.2); correspond with B. Kane re same (.1); call with Huron re sale (.1); analysis re open sale order issues (.4); manager call re same (.2); analysis re cure notice amendment (.2).	1.20	2,160.00
08/11/25	G. Miller	B130	Further prepare supplemental cure notice (1.7); Call with R. Fakih re same (.2).	1.90	2,375.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/11/25	G. Miller	B130	Review analysis re Trivergix and 8Loop lien notices and emails with C. Ucko re same.	0.40	500.00
08/11/25	G. Miller	B130	Prepare exhibit to supplemental cure notice.	0.80	1,000.00
08/11/25	G. Miller	B130	Further prepare FlexGen sale order and email J. Mispagel re same.	0.70	875.00
08/11/25	G. Miller	B130	Call with D. Intrieri re proposed cure amounts.	0.20	250.00
08/11/25	T. Moyron	B130	Attention to timing of DS and plan.	0.20	309.00
08/11/25	T. Moyron	B130	Correspondence with Powin, et al., re sale closing.	0.10	154.50
08/11/25	T. Moyron	B130	Calls with G. Uzzi (.2), M. Turnipseed (.5), and V. Durrer (.3) regarding sale matters.	1.00	1,545.00
08/11/25	T. Moyron	B130	Follow up call with M. Turnipseed re sale.	0.30	463.50
08/12/25	V. Madrigal	B130	Revise closing checklist (0.3); client call to walk through updates on closing checklist (1.0); review and revise General Release and discuss information requests (e.g., disclosure schedule update and proposed update to the Assignment and Assumption Agreement) to send to buyer counsel (1.7).	3.00	2,820.00
08/12/25	S. Schrag	B130	Review voicemail from T. Remington regarding sale closing (.1); confer with G. Miller and J. Beck re the same (.1).	0.20	220.00
08/12/25	C. Doherty, Jr.	B130	Review updated draft of sale order.	0.10	110.00
08/12/25	R. Garms	B130	Calls regarding open transaction issues and closing deliveries (1.7); review and analyze updated schedule documentation and ancillary agreements (1.6); work on completion of open delivery items (1.2).	4.50	3,735.00
08/12/25	V. Durrer	B130	Communicate with J. Mispagel (.1); participate re closing checklist call (1.0); call with J. Uzzi re same (.3).	1.40	2,520.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/12/25	T. Moyron	B130	Analyze issues related to Trivergex and 8Loop amounts owed and related issues, including correspondence from 99999999-000101 (.3); correspondence with Huron re draft funds flow (.2); correspondence from A. Pacheco, et al., re payroll timing (.2); participate re closing checklist call (1.0); correspondence with Huron, et al., re updated APA. (.2)	1.90	2,935.50
08/12/25	G. Miller	B130	Review bid procedures and APA re deposit and emails with Uzzi and Huron re same.	0.40	500.00
08/12/25	G. Miller	B130	Analysis re Trivergix and 8Loop lien amounts and emails with Powin and Latham teams re same.	1.10	1,375.00
08/13/25	V. Madrigal	B130	Client call to discuss IT transition (0.5); address N. Janda's information requests with respect to his review of the IP Assignment (1); determine and provide internal update re status of assigned contracts decision by FlexGen and initial draft of Release of Claims (0.5); address inquiry from Uzzi team re understanding of certain payment obligations in the APA pertaining to invoices (0.7).	2.70	2,538.00
08/13/25	R. Garms	B130	Call regarding IT transition and review transaction documents regarding same (1.2); review and analyze updated schedules (1.7); analyze and work on resolutions for open transaction issues (1.4); review and revise ancillary transaction agreements (2.2); calls and e-mails regarding open transaction issues (1.9).	8.40	6,972.00
08/13/25	V. Durrer	B130	Analysis re IT transfer (.2); analysis re transfer of AWS contract (.3); call with Huron (.2); update re inventory issues (.2); analysis re sale order exhibits (.2); call re AWS with Huron (.3); update UCC re sale (.1); follow up re sale order revision (.3).	1.80	3,240.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/13/25	T. Moyron	B130	Analyze to inventory issues, including schedule (.3) and related correspondence with Huron, Latham, et al. (.3); analysis re sale order (.2); call re AWS with Huron, et al. (.3); attention to sale order revisions (.3); calls regarding sale with M. Garms (.1), M. Turnipseed (.1), G. Uzzi (.2), J. Mispagel (.1); additional correspondence with Latham, et al., sale issues (.3); correspondence from Huron, et al., regarding re cure costs (.2).	2.40	3,708.00
08/13/25	T. Moyron	B130	Analyze 2.7 and related issues. (.3)	0.30	463.50
08/13/25	T. Moyron	B130	Analyze emails from B. Malhoit, et al. re Strata Solar Services. (.1)	0.10	154.50
08/13/25	G. Miller	B130	Emails with PTC re avoidance of prepetition transaction.	0.20	250.00
08/13/25	G. Miller	B130	Email STI re contracts which potentially could be assumed and assigned.	0.20	250.00
08/13/25	G. Miller	B130	Email R. Fakhri re analysis of proposed cure amounts.	0.20	250.00
08/13/25	G. Miller	B130	Calls with J. Kim and C. Paulson re rejection of Invenergy contracts (.4); analysis and emails re same (.2).	0.60	750.00
08/13/25	G. Miller	B130	Calls and emails with counsel to PTC re assumption and assignment of contracts to FlexGen.	0.40	500.00
08/13/25	G. Miller	B130	Emails with A. Garcia Castro and V. Durrer re One Source Freight contracts.	0.30	375.00
08/13/25	G. Miller	B130	Calls and emails with D. Intrieri, M. Kahl, V. Durrer, T. Moyron re AWS cure amount.	1.40	1,750.00
08/14/25	G. Miller	B130	Review updated APA and analysis re prior court orders and cure notices.	0.80	1,000.00
08/14/25	G. Miller	B130	Analysis and emails re avoiding prepetition payments made under an assumed contract.	0.30	375.00
08/14/25	G. Miller	B130	Review Splunk purchase orders and emails with D. Intrieri re same.	0.40	500.00
08/14/25	G. Miller	B130	Review and analysis re Leeward and esVolta inventory (.8); call with Powin team re same (.3).	1.10	1,375.00
08/14/25	G. Miller	B130	Update FlexGen sale order (1.7); Calls with emails with J. Mispagel re same (.4).	2.10	2,625.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/14/25	G. Miller	B130	Call with Huron, Uzzi and Dentons re closing and sale issues.	1.40	1,750.00
08/14/25	G. Miller	B130	Calls and emails with PTC counsel and Committee counsel re avoidance of prepetition payments.	0.50	625.00
08/14/25	G. Miller	B130	Emails with J. Smith and V. Madrigal re assumed contracts schedule.	0.50	625.00
08/14/25	G. Miller	B130	Review revised APA.	0.20	250.00
08/14/25	V. Madrigal	B130	Prepare updated schedule 2.6 (0.4); review updates to APA and updated Schedule 6.11 and revise (1.5); internal client call to discuss closing deliverables and status (0.5); coordinate with C. Paulson to obtain signatures to closing deliverables (0.4); update closing checklist and prepare updated Release of Claims (0.5); update compiled schedules in light of further changes from purchaser (0.4); discuss Credit Bid Release updates (0.3); track email correspondence to identify any updates to Closing Checklist (0.5); coordinate with buyer counsel to finalize deliverables (0.5).	5.70	5,358.00
08/14/25	N. Janda	B130	Revise IP assignment agreement; address items related to deal close.	2.10	2,352.00
08/14/25	S. Schrag	B130	Confer with G. Miller re Sale Hearing transcript.	0.10	110.00
08/14/25	C. Doherty, Jr.	B130	Review updated draft of sale order sent to buyer.	2.30	2,530.00
08/14/25	R. Garms	B130	Calls regarding Asset Purchase Agreement revisions (0.8); call regarding transaction status (0.9); analyze and revise multiple rounds of Asset Purchase Agreement versions (5.7); review and revise schedules (2.9); review and revise ancillary closing agreements (4.1).	14.40	11,952.00
08/14/25	T. Moyron	B130	Analyze updated cure cost and inventory related issues and costs and related emails and attachments from U&L, et al.	0.80	1,236.00
08/14/25	T. Moyron	B130	Analyze updated APA and redline from Latham (.4); analyze emails from M. Garms, et al., regarding updated APA and further changes (.3); Zoom meeting with Latham, M. Garms and V. Durrer re APA (1.0).	1.70	2,626.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/14/25	V. Durrer	B130	Prepare memo to UCC re sale update (.2); analysis re APA issues (.2); update re IT transfer (.3); call with Latham re sale order (1.0); analysis re APA inventory schedule (.6); analysis re employee transition (.1); call with G. Uzzi re sale issues (.2); closing checklist call (1.3); manager call re sale (.3); correspond with chambers re conference (.1); analysis re inventory issues (.2); call with UCC re same and chambers conference (.1); revise sale order (.5); follow up manager meeting (.4); call with B. Kane and Huron (.2); call with Mispagel re sale issues (.3); finalize order re sale for additional changes (.6); correspond with UCC re same (.1); analysis re revised APA (.5).	7.20	12,960.00
08/15/25	V. Madrigal	B130	Confirm with buyer counsel and compile final APA for closing (1); coordinate with buyer counsel to finalize the Credit Bid and Release Letter (0.4); all hands closing status calls (0.7); internal closing status call (0.2); coordinate preparation of closing set documents (0.2); compile finalized APA (0.3); all hands call to discuss updates impacting closing (0.5).	3.30	3,102.00
08/15/25	G. Miller	B130	Follow up with R. Stieglitz and J. Schwartz re updated sale order.	0.40	500.00
08/15/25	G. Miller	B130	Closing calls with FlexGen, Powin, and professionals.	0.90	1,125.00
08/15/25	G. Miller	B130	Calls with Dentons, Uzzi and Lall, and Huron re sale issues.	1.00	1,250.00
08/15/25	G. Miller	B130	Calls with Huron and Dentons teams re Leeward Parties inventory (.4); analysis of inventory list re Leeward Parties inventory and emails re same (.4).	0.80	1,000.00
08/15/25	G. Miller	B130	Further prepare FlexGen sale order and emails with alleged lienholders and FlexGen re same.	0.70	875.00
08/15/25	G. Miller	B130	Analysis re Pine Gate inventory list and emails with Powin and FlexGen re same.	0.50	625.00
08/15/25	G. Miller	B130	Review updated APA and schedules and emails with V. Madrigal re same.	0.40	500.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/15/25	G. Miller	B130	Calls with J. Smith, D. Hammerman, and V. Durrer re Pine Gate inventory.	0.40	500.00
08/15/25	G. Miller	B130	Calls with Powin and Huron re Pine Gate inventory.	0.90	1,125.00
08/15/25	R. Garms	B130	Calls regarding closing status and open issues (1.4); review revised closing documents and e-mails regarding same (2.9); e-mails and calls regarding inventory issues and follow up regarding same (2.3); e-mails regarding open issues (0.7).	7.30	6,059.00
08/15/25	T. Moyron	B130	Closing call with Latham, FlexGen, Powin, , et al., regarding status of sale order and closing items (.8); follow-up status call with Powin's professional re sale (.2).	1.00	1,545.00
08/15/25	T. Moyron	B130	Analyze correspondence from V. Madrigal, et al., regarding closing documents and other matters.	0.70	1,081.50
08/15/25	T. Moyron	B130	Attention to inventory issues and related schedules, including Leeward property (.4); calls with B. Malhoit (.2), B. Kane (.2), M. Turnipseed (.2); meetings with Huron, U&L Powin, et al. re inventory (.3), (.3); correspondence with Powin, et al., re inventory, schedules, etc. (.6); call with Huron regarding Leeward property (.4).	2.60	4,017.00
08/15/25	T. Moyron	B130	Correspondence with counterparties regarding sale order (.4); analyze proposed language re sale order (.2); call with J. Mispagel regarding same (.1).	0.70	1,081.50
08/15/25	V. Durrer	B130	Call with buyer re APA (.5); revise APA (.3); correspond with chambers re sale order status conference (.3); follow up re inventory issues with company (.4); analysis re AWS cure (.1); call with Solar Carver counsel re order (.3); analysis re same (.1); closing call (.2); revise APA (.4); correspond with Hammerman re sale issues (.1); call with Huron (.1); analysis re approach to sale order (.5); follow up call with Huron re approach (.4); call with client (.4); call with FlexGen (.4); follow up with Latham (.1).	4.60	8,280.00
08/17/25	G. Miller	B130	Prepare submission to chambers re proposed sale order.	1.00	1,250.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/17/25	V. Durrer	B130	Prepare letter to chambers re sale order (.7); correspond with Solar Carver counsel (.2); call with Solar Carver counsel (.1); call with client re same (.3); prepare memo to Latham re same (.3); follow up with J. Brecker re same (.2); follow up with chambers (.1); call with Latham re same (.3); finalize sale order (.7).	2.90	5,220.00
08/18/25	T. Moyron	B130	Chambers conference with Judge, Latham, V. Durrer, et al., re sale order and open issue.	0.40	618.00
08/18/25	T. Moyron	B130	Meeting with Huron, G. Miller, et al., regarding 2.1(a), Solar Carver, etc., (.3); meeting with Huron, B. Kane, V. Durrer, G. Miller, et al., regarding schedule 2.1 (d) (.3);	0.60	927.00
08/18/25	T. Moyron	B130	Attend Powin board meeting regarding J. Uzzi, et al., re sale order, closing, etc.	0.20	309.00
08/18/25	T. Moyron	B130	Correspond with Latham, Powin, et al., regarding updated schedule 2.1(a) (.6); and analyze related schedule and redline (.2).	0.80	1,236.00
08/18/25	T. Moyron	B130	Attention to proposed Solar Carver/Pine Gate settlement (.2) and proposed language from parties re sale order (.4).	0.60	927.00
08/18/25	T. Moyron	B130	Correspondence with G. Miller, et al., regarding final APA, schedules, and related matters.	1.30	2,008.50
08/18/25	T. Moyron	B130	Additional email with Latham's counsel re APA, schedules, sale order (.3); calls with M. Turnipseed (.2) and B. Kane (.1) regarding same.	0.50	772.50
08/18/25	V. Madrigal	B130	Client call to discuss and confirm final draft of Schedule 2.1(a); call with opposing counsel to nail down schedules (0.1).	1.30	1,222.00
08/18/25	G. Miller	B130	Attend chambers conference re FlexGen sale.	0.40	500.00
08/18/25	G. Miller	B130	Calls with Huron, Powin, and Dentons re Solar Carver inventory (.5); pre-closing call with Powin, FlexGen, and professionals (.2); Calls with Huron and Powin re Schedule 2.1(d) (.8); emails with Huron and Powin re Schedules 2.1(a) and (b) (.4).	1.90	2,375.00
08/18/25	C. Doherty, Jr.	B130	Review sale order.	2.40	2,640.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/18/25	R. Garms	B130	Calls regarding closing and closing issues (2.1); work on finalizing Asset Purchase Agreement, schedules, Sale Order and other closing documents (1.9); e-mails regarding closing matters (1.7).	5.70	4,731.00
08/18/25	V. Durrer	B130	Prepare for hearing re sale order (.7); participate in hearing re sale order (.8); call with K. Aulet re same (.1); call with Solar Carver counsel re same (.1); call with Huron re same (.1); follow up with Latham re same (.1); follow up with client re same (.3); revise order (.4); follow up with Solar Carver counsel (.3); call with G. Uzzi re same (.1); follow up with J. Smith re APA (.1); analysis re section 2.1(d) schedule (.4); call with B. Kane re same (.2); follow up with Solar Carver counsel (.2); revise schedule 2.1(d) (.4); manager meeting re sale (.4); follow up re closing (.2); client call re same (.3); finalize order (.3); call with G. Uzzi re payoff of DIP and related lien releases (.1); follow up with Huron re same (.1); analysis re lien release at closing (.5).	6.20	11,160.00
08/19/25	S. Schrag	B130	Conference and correspondence with K. Coyle re cure objection issues (.2); confer with G. Miller regarding the same (.2); prepare analysis of treatment of Ormat Nevada's executory agreements under rejection motion, Schedule G, cure notice, and plan (.9).	1.30	1,430.00
08/19/25	V. Madrigal	B130	Coordinate name change for Powin, LLC.	0.10	94.00
08/19/25	T. Moyron	B130	Attention to IT issues and transition (.4); and related emails with Latham, Powin et al. (.5).	0.90	1,390.50
08/19/25	T. Moyron	B130	Call with Powin, G. Uzzi, et al., re IT issues, contracts on assumed list, and other matters.	0.50	772.50
08/19/25	D. Thomas-Nichols	B130	Attend team call for next steps.	0.20	105.00
08/19/25	R. Garms	B130	Analyze and advise regarding transition matters (1.2); e-mails regarding same (0.4).	1.60	1,328.00
08/19/25	G. Miller	B130	Analysis re list of contracts to be assumed re Ormat Nevada contract.	0.20	250.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/19/25	G. Miller	B130	Call with Powin, Uzzi and Dentons re transfer of IT assets to buyer.	0.50	625.00
08/19/25	G. Miller	B130	Analysis re outstanding amounts owed to AWS (.7); emails with T. Moyron, V. Durrer, and D. Intrieri re same (.3).	1.00	1,250.00
08/19/25	N. Janda	B130	Attend to post-close issue related to IP portfolio.	1.20	1,344.00
08/19/25	V. Durrer	B130	Analysis re closing (.3); call with J. Brecker re same (.1); call with Stieglitz re same (.2); call with Togut re same (.1); call with B. Kane re same (.1); analysis re transfer of IT (.5); call with C. Paulson re same (.1); call with B. Kane and company re IT issues (.3); analysis re AWS cure (.1); correspond with J. Smith re closing issue (.1); IT transfer call with all hands (.8); analysis re same (.1).	2.80	5,040.00
08/20/25	V. Madrigal	B130	Analyze purchase agreement and opposition document to confirm other legal risks or requirements necessary on seller's part (if any) that pertains to the potential opposition filing.	0.50	470.00
08/20/25	J. Beck	B130	Discuss with V. Durrer and T. Moyron post-closing items	0.50	725.00
08/20/25	R. Garms	B130	Analyze Asset Purchase Agreement and respond to questions regarding purchased and excluded assets (0.9); e-mails regarding same (0.3).	1.20	996.00
08/20/25	G. Miller	B130	Emails with J. Loughnane re PTC contracts.	0.20	250.00
08/20/25	G. Miller	B130	Calls and emails with Uzzi re AWS cure amount (.8); Call with B. Peterson re same (.2).	1.00	1,250.00
08/20/25	G. Miller	B130	Review sale order re assumption of contracts.	0.30	375.00
08/20/25	G. Miller	B130	Emails with J. Mispagel re AWS cure amount.	0.50	625.00
08/20/25	V. Durrer	B130	Call with Uzzi and Huron re AWS cure claim (.4); follow up re same (.3); research re status of cure claims (.2); correspond with Uzzi and Huron re same (.2).	1.10	1,980.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/20/25	T. Moyron	B130	Call with U&L and Huron re AWS cure claim (.4); call with V. Durrer re same and post-sale matters (.2); and call with M. Turnipseed re post-sale (.2); analyze APA re cure amounts (.2); attention to extension of objection deadline (.1).	1.10	1,699.50
08/21/25	T. Moyron	B130	Attention to deadline to APA and order and deadline related to exclusion of contracts based on buyer communication.	0.20	309.00
08/21/25	T. Moyron	B130	Correspond with G. Dunne re APA schedules.	0.10	154.50
08/21/25	R. Garms	B130	Analyze and respond to questions for IP terminations and schedule questions.	0.50	415.00
08/21/25	G. Miller	B130	Review APA re buyer option to exclude contracts (.2); Email B. Peterson re AWS cure amount (.1).	0.30	375.00
08/21/25	G. Miller	B130	Emails with Uzzi team re AWS reconciliation.	0.20	250.00
08/21/25	G. Miller	B130	Prepare communication to counterparties re assumption and assignment.	0.80	1,000.00
08/21/25	G. Miller	B130	Call with R. Bajaj re Pine Gate inventory.	0.30	375.00
08/21/25	G. Miller	B130	Analysis re outstanding amounts owed to OneSource.	0.20	250.00
08/21/25	N. Janda	B130	Attend to post-close matters regarding IP security interests.	1.20	1,344.00
08/21/25	V. Durrer	B130	Analysis re cure issues.	0.10	180.00
08/21/25	T. Moyron	B130	Correspondence from Latham, et al., regarding cure costs and related matters (.2); call with G. Miller re notice for parties re cure amounts (.1) and related emails (.2); attention to OneSource objection (.1) and related emails from G. Miller et a. (.2).	0.80	1,236.00
08/21/25	T. Moyron	B130	Call with G. Miller re notice for parties re cure amounts.	0.10	154.50
08/22/25	G. Miller	B130	Review and analysis re AWS reconciliation and emails re same.	0.40	500.00
08/22/25	G. Miller	B130	Call with R. Bajaj re Leeward and esVolta inventory.	0.30	375.00
08/22/25	G. Miller	B130	Review and analysis re outstanding Zendesk invoices.	0.40	500.00
08/22/25	V. Durrer	B130	Correspond with Solar Carver counsel (.1); analysis re cure issues (.1); follow up re same (.1).	0.30	540.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/24/25	J. Beck	B130	Multiple calls with Latham regarding lien release certification	0.30	435.00
08/24/25	R. Garms	B130	Review and respond to questions regarding schedules.	0.40	332.00
08/25/25	V. Durrer	B130	Follow up re AWS cure issues (.1) .	0.10	180.00
08/25/25	T. Moyron	B130	Attention to contract, reconciliations and related emails re cure costs (.2); correspondence regarding payment of inventory liens and liabilities under APA (.2).	0.40	618.00
08/25/25	G. Miller	B130	Analysis re outstanding amounts owed to AWS (.5); Emails with D. Intrieri re same (.2).	0.70	875.00
08/25/25	G. Miller	B130	Analysis re outstanding amounts owed to Zendesk (.2); Email S. Ward re same (.2).	0.40	500.00
08/26/25	T. Moyron	B130	Call with M. Turnipseed re post-sale matters.	0.20	309.00
08/26/25	V. Durrer	B130	Analysis re remaining inventory (.3); call with Uzzi re team re same (.2).	0.50	900.00
08/26/25	G. Medina	B130	Review request from T. Moyron and create calendar of closing milestones and coordinate with docketing to calendar dates.	0.50	262.50
08/26/25	G. Miller	B130	Prepare communication to lienholders re payments under Schedule 2.1(a).	1.00	1,250.00
08/26/25	G. Miller	B130	Call with Uzzi re remaining assets.	0.10	125.00
08/27/25	T. Moyron	B130	Attention to remaining assets, inventory and payments of liens/liabilities under APA (.6); analyze emails from U&L re same (.2); correspond with FlexGen counsel re payments re 2.7(d) (.1).	0.90	1,390.50
08/27/25	G. Miller	B130	Analysis re amounts owed to 8Loop and emails re same.	0.30	375.00
08/27/25	G. Miller	B130	Analysis re Mainfreight storage costs and emails with Uzzi team re same.	0.50	625.00
08/28/25	S. Schrag	B130	Review correspondence regarding request for destruction of material related to confidentiality agreement.	0.20	220.00
08/28/25	R. Garms	B130	Call regarding Pulse and DTE escrows (0.3); analyze documents regarding same in preparation for call (0.4); review and respond to questions regarding Asset Purchase Agreement (0.2).	0.90	747.00
08/28/25	V. Durrer	B130	Follow up re AWS cure claim (.1); analysis re OneSource lien claim (.1).	0.20	360.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/28/25	G. Miller	B130	Analysis of APA re payment of liens.	0.60	750.00
08/28/25	G. Miller	B130	Calls with T. Moyron and OneSource re payment of liens (.2); Analysis and emails with Uzzi team and One Source re same (.5).	0.70	875.00
08/28/25	G. Miller	B130	Analysis of timing of cure cost payments and emails with S. Zimmerman re same.	0.60	750.00
08/28/25	G. Miller	B130	Review communications re outstanding invoices for Aramark Rentals.	0.10	125.00
08/28/25	G. Miller	B130	Review further analysis re amounts owed to AWS (.4); Call with D. Intrieri and B. Peterson re same (.3).	0.70	875.00
08/29/25	T. Moyron	B130	Meet with V. Durrer and J. Beck regarding post-close sale matters.	0.50	772.50
08/29/25	T. Moyron	B130	Attention to correspondence from counsel from FlexGen, et al., regarding contracts, cure, and inventory and related matters.	0.40	618.00
08/29/25	T. Moyron	B130	Correspondence and coordination regarding bill of sale re Mainfreight.	0.20	309.00
08/29/25	R. Garms	B130	E-mails regarding purchase agreement questions.	0.40	332.00
08/29/25	G. Miller	B130	Follow up with Uzzi team re reconciliation of One Source invoices.	0.10	125.00
08/29/25	G. Miller	B130	Emails with S. Zimmerman re rejection of employment contracts.	0.10	125.00
08/29/25	G. Miller	B130	Emails with T. Remington re assumption of contracts re FlexGen sale.	0.10	125.00
08/29/25	G. Miller	B130	Emails with K. Fleishhauer re Mesa rental agreements.	0.10	125.00
08/29/25	G. Miller	B130	Analysis re Mainfreight Credit Bid Collateral and emails with R. Bajaj re same.	0.30	375.00
08/29/25	G. Miller	B130	Email J. Mispagel re payment of Expeditors and OneSource liens.	0.10	125.00
08/29/25	G. Miller	B130	Review FlexGen sale order re time to assume contracts with disputed cure amount and email with Uzzi team re same.	0.30	375.00
08/29/25	G. Miller	B130	Emails with T.Moyron re amount outstanding to RH Shipping.	0.20	250.00
Task Total	B130 - Asset Disposition			334.10	\$411,430.00

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Task Code: B140 - Stay Relief/Adeq Prot

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/25	V. Durrer	B140	Analysis re continuance of Mainfreight motion (.1); correspond with K. Capuzzi re same (.1).	0.20	360.00
08/05/25	H. Thomas	B140	Revise stipulation and agreed order with JPMorgan.	1.70	1,453.50
08/05/25	S. Schrag	B140	Review notice of withdrawal (.1); analyze stipulation (.1); confer with V. Durrer regarding the same (.1).	0.30	330.00
08/05/25	V. Durrer	B140	Call with L. Tancredi re surety issues (.1).	0.10	180.00
08/07/25	H. Thomas	B140	Correspondence regarding Toyota motion for stay relief.	0.10	85.50
08/12/25	H. Thomas	B140	Correspondence with counsel to JPMorgan Chase Bank regarding stipulation and agreed order.	0.10	85.50
08/28/25	V. Durrer	B140	Analysis re payment of Mainfreight storage costs (.1).	0.10	180.00
08/28/25	C. Doherty, Jr.	B140	Review automatic stay motion filed.	0.10	110.00
08/28/25	G. Miller	B140	Review Expeditors motion for relief from stay (.3); email Uzzi team re same (.2).	0.50	625.00
08/28/25	G. Miller	B140	Email D. Pikus and Uzzi re scope of Expeditors collateral.	0.30	375.00
08/29/25	S. Schrag	B140	Review correspondence regarding stay relief motion.	0.20	220.00
08/29/25	S. Schrag	B140	Review correspondence regarding adequate protection motion.	0.10	110.00
08/29/25	V. Durrer	B140	Call with ACE re reclamation claim and Mainfreight motion for stay relief.	0.50	900.00
08/29/25	C. Doherty, Jr.	B140	Attend call with Mainfreight counsel regarding Sept. 3 hearing.	0.30	330.00
08/30/25	V. Durrer	B140	Analysis re proposed response to Expeditors motion.	0.40	720.00
08/30/25	G. Miller	B140	Review Expeditors motion for stay relief an emails with V. Durrer re same.	0.50	625.00
Task Total B140 - Stay Relief/Adeq Prot				5.50	\$6,689.50

Task Code: B150 - UCC Issues/Meetings

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	G. Medina	B150	Correspond with F. Oswald and T. Moyron and send audio file of 341 meeting.	0.30	157.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/25	T. Moyron	B150	Call with financial advisors for Committee (A&M and Brown Rudnick), J. Uzzi, et al., regarding plan and next steps.	0.40	618.00
08/12/25	V. Durrer	B150	Call with UCC advisors re wind-down budget (.5).	0.50	900.00
08/12/25	T. Moyron	B150	Call with UCC advisors re wind-down budget. (.5)	0.50	772.50
08/21/25	T. Moyron	B150	Analyze email from K. Aulet re Mainfreight (.1).	0.10	154.50
08/22/25	T. Moyron	B150	Correspondence from Committee counsel re Mainfreight.	0.10	154.50
08/26/25	V. Durrer	B150	Correspond with UCC (.1).	0.10	180.00
08/26/25	C. Doherty, Jr.	B150	Call with UCC counsel concerning case issues.	0.30	330.00
08/29/25	T. Moyron	B150	Correspondence with G. Dunne re UCC requests regarding cash balance and trial balance files.	0.10	154.50
Task Total B150 - UCC Issues/Meetings				2.40	\$3,421.50

Task Code: B160 - Fee/Employment Applications

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	D. Cook	B160	Telephone conference with T. Moyron concerning supplemental declaration for Uzzi retention application (.1); prepare same (3.8); email correspondence with G. Uzzi with respect to same (.3); email correspondence with T. Moyron with respect to same (.3); coordinate filing of supplemental declaration (.3).	4.80	5,280.00
08/01/25	V. Durrer	B160	Correspond with US Trustee re Dentons retention (.1); analysis re same (.2).	0.30	540.00
08/01/25	E. Chew	B160	Update supplemental declaration to address UST comments.	1.90	1,805.00
08/03/25	T. Moyron	B160	Attention to supplemental declaration and disclosures for UST.	0.30	463.50
08/04/25	D. Cook	B160	Telephone conferences with T. Moyron concerning Uzzi & Lall retention (.2); analyze necessary additional action and information with respect to same (2.0); prepare supplemental declaration of G. Uzzi with respect to same (1.4)	3.60	3,960.00
08/04/25	T. Moyron	B160	Correspondence regarding U&L retention order.	0.20	309.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/25	T. Moyron	B160	Correspondence regarding U&L employment application, timing and order entered in error.	0.30	463.50
08/11/25	H. Thomas	B160	Review interim compensation order and calendar deadlines.	0.20	171.00
08/11/25	E. Chew	B160	Draft fee receipt list for UST use to get approval of retention order.	0.40	380.00
08/11/25	T. Moyron	B160	Attention to disclosure issues re UST request for percentages of fees of clients on unrelated matters.	0.30	463.50
08/12/25	T. Moyron	B160	Correspondence to UST re disclosures. (.1)	0.10	154.50
08/13/25	E. Chew	B160	Emails with T. Moyron re retention application.	0.20	190.00
08/13/25	T. Moyron	B160	Analyze proposed changes to Dentons retention order. (.1).	0.10	154.50
08/18/25	E. Chew	B160	Finalize Dentons' retention order and supplemental declaration; emails with UST re same.	1.10	1,045.00
08/18/25	G. Medina	B160	Correspond with E. Chew and review and file supplemental declaration of V. Durrer in Support of Debtors application to employ Dentons.	0.30	157.50
08/19/25	T. Moyron	B160	Calls with M. Turnipseed re Huron employment (.2); correspond with Committee counsel re same (.1).	0.30	463.50
08/19/25	G. Medina	B160	Review and send to Chambers Order Authorizing the Employment and Retention of Dentons US LLP as Counsel for The Debtors.	0.20	105.00
08/19/25	V. Durrer	B160	Analysis re Huron retention.	0.10	180.00
08/20/25	D. Thomas-Nichols	B160	Prepare draft second monthly fee statement.	0.20	105.00
08/20/25	G. Medina	B160	Review request from T. Moyron and send Monthly Fee Statement of Dentons US LLP and Togut Segal to C. Uko et al.	0.20	105.00
08/20/25	T. Moyron	B160	Correspond with J. Sponder, et al., re Huron order. (.2)	0.20	309.00
08/21/25	T. Moyron	B160	Correspond with UST regarding Huron employment.	0.10	154.50
08/21/25	T. Moyron	B160	Correspond with Huron re same.	0.10	154.50
08/21/25	T. Moyron	B160	Analyze monthly statements for payment.	0.10	154.50
08/21/25	T. Moyron	B160	Call with F. Oswald re same.	0.10	154.50
08/21/25	E. Chew	B160	Prepare Huron retention order.	1.00	950.00
08/21/25	T. Moyron	B160	Attention to second monthly fee application.	0.20	309.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/25/25	D. Thomas-Nichols	B160	Correspond with Dentons team regarding monthly proforma.	0.10	52.50
08/25/25	H. Thomas	B160	Communication regarding deadline for filing fee application.	0.20	171.00
08/25/25	E. Chew	B160	Review and finalize Huron retention order.	0.60	570.00
08/25/25	V. Durrer	B160	Begin to prepare Dentons July fee statement (.2) .	0.20	360.00
08/25/25	T. Moyron	B160	Attention to Huron's employment order. .(.2)	0.20	309.00
08/25/25	G. Medina	B160	Review request from E. Chew and submit Huron Order to Chambers.	0.20	105.00
08/26/25	S. Schrag	B160	Review correspondence from T. Moyron re Huron fee application (.1); analyze Huron Retention Order for fee requirements (.2); analyze Huron Retention Application for applicable fees (.2); analyze Interim Compensation Order (.1); confer with J. Beck re sale closings and impact on Huron services (.1); confer with T. Moyron re the same (.1); prepare analysis of Huron fee application process (.1).	0.90	990.00
08/26/25	D. Thomas-Nichols	B160	Prepare second monthly fee statement (1.0); correspond with team with second monthly fee statement (.1); finalize exhibit (.1); file second monthly fee statement (.1)	1.30	682.50
08/26/25	J. Beck	B160	Discuss Huron fee statement with S. Schrag (.1); review and revise Dentons' second monthly fee statement (.3)	0.40	580.00
08/26/25	G. Miller	B160	Prepare Dentons second monthly fee statement.	0.80	1,000.00
08/28/25	S. Schrag	B160	Review and analyze correspondence from T. Moyron regarding Huron fee applications.	0.10	110.00
Task Total	B160 - Fee/Employment Applications			21.90	\$23,611.50

Task Code: B195 - Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	V. Durrer	B195	Return travel to Los Angeles from Auction.	4.80	4,320.00
08/03/25	C. Doherty, Jr.	B195	Travel to NYC for hearing preparation and attendance.	3.50	1,925.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/03/25	V. Durrer	B195	Commence travel to New Jersey for hearing on August 6.	1.70	1,530.00
08/04/25	V. Durrer	B195	Travel to east coast for sale hearing and related matters.	5.70	5,130.00
08/05/25	C. Doherty, Jr.	B195	Travel from NYC to NJ for hearing set for August 6th in the morning.	2.00	1,100.00
08/06/25	J. Beck	B195	Non-working travel to/from Scarsdale NY to Trenton New Jersey for sale hearing	5.00	3,625.00
08/06/25	C. Doherty, Jr.	B195	Travel from hearing to NYC.	1.70	935.00
08/06/25	V. Durrer	B195	Travel to hearing (1.7); commence return travel following hearings (.7).	2.40	2,160.00
08/06/25	T. Moyron	B195	Travel from NY to Courthouse (1.8); travel from Courthouse back to NY (2.3).	4.10	3,167.25
08/07/25	V. Durrer	B195	Continue travel to Los Angeles from east coast hearing.	7.30	6,570.00
08/07/25	T. Moyron	B195	Travel from New York to Los Angeles.	7.80	6,025.50
Task Total	B195 - Non-Working Travel			46.00	\$36,487.75

Task Code: B230 - DIP financing/Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	D. Cook	B230	Analyze lien release letters.	0.40	440.00
08/05/25	C. Richter	B230	Revise payoff letters.	1.00	1,360.00
08/06/25	J. Beck	B230	Review draft payoff letter for DIP and prepetition liens	0.30	435.00
08/06/25	C. Richter	B230	Address issues re the payoff letters.	0.40	544.00
08/06/25	C. Richter	B230	Review updated payoff letters and draft inserts.	0.70	952.00
08/07/25	D. Cook	B230	Email correspondence with lenders' counsel concerning lien release letters.	0.20	220.00
08/07/25	C. Richter	B230	Prepare Schedule A to the lien release letter for the prepetition credit facility.	1.00	1,360.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/11/25	J. Beck	B230	Draft limited lien release of FlexGen liens on Powin EKS SellCo shares in EKS (1.7); multiple calls with K. Kistingner regarding EKS closing and payoff letter (.3); call with C. Richter regarding same (.1); call with V. Durrer regarding prepetition loan agreement (.1); review prepetition loan agreement for relevant provisions regarding inventory (1.2); review and revise lien release letters based on comments from Key Frame, KKR and FlexGen (.8); call with A&O for Hitachi regarding closing (.2)	4.40	6,380.00
08/11/25	C. Richter	B230	Review and comment on prepetition facility payoff letter and provide comments.	1.10	1,496.00
08/11/25	C. Richter	B230	Review and comment on DIP facility lien release letter and provide comments to Dentons team.	1.30	1,768.00
08/11/25	T. Moyron	B230	Correspondence regarding wind-down budget.	0.20	309.00
08/13/25	D. Cook	B230	Revise DIP lien release letter.	0.30	330.00
08/13/25	J. Beck	B230	Review and revise draft DIP Amendment (.6)	0.60	870.00
08/14/25	J. Beck	B230	Discuss DIP amendment with V. Durrer (.1); further revise DIP amendment based on discussion with V. Durrer (.2)	0.30	435.00
08/14/25	J. Beck	B230	Review and revise DIP release document in connection with credit bid (.6); review APA for consistency with DIP credit agreement (.8)	1.40	2,030.00
08/14/25	C. Richter	B230	Review draft amendment to DIP credit agreement.	0.50	680.00
08/14/25	T. Moyron	B230	Attention to wind-down budget and related emails from A&M, et al.	0.20	309.00
08/15/25	C. Richter	B230	Review and comment on payoff letters for DIP and prepetition loan facilities.	1.50	2,040.00
08/18/25	H. Thomas	B230	Revise payoff letter with Glas USA LLC.	0.20	171.00
08/19/25	J. Beck	B230	Attention to payoff letters and releasing signatures thereto in connection with payment of DIP	0.50	725.00
08/21/25	C. Richter	B230	Analysis re terminating all filings against assets of the debtors relating to the prepetition facility.	0.30	408.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/21/25	C. Richter	B230	Review draft of UCC termination for prepetition agent's UCC filing.	0.40	544.00
08/21/25	C. Richter	B230	Analysis regarding termination of the DIP liens though the agent did not files UCCs.	0.30	408.00
08/21/25	C. Richter	B230	Drafting a termination of the prepetition agent's UCC financing statement and proof/review same and compare to original UCC being terminated.	1.00	1,360.00
08/21/25	C. Richter	B230	Review terms of existing DACA for the account at HSBC for its termination and notice provisions/instructions and draft a termination of the deposit account control agreement and send to opposing counsel to review.	2.00	2,720.00
08/21/25	C. Richter	B230	Review draft of prepetition agent's filing with the U.S. Patent and Trademark Office and the executed IP security agreement and determine the appropriate person at Dentons to handle the termination of record of those liens.	0.80	1,088.00
08/21/25	C. Richter	B230	Analysis re terminations in the intellectual property.	0.70	952.00
08/21/25	D. Cook	B230	Email correspondence with J. Beck concerning UCC termination statement (.1); analysis in connection with same (.2).	0.30	330.00
08/22/25	J. Beck	B230	Review and revise draft lien release letters (.4); review Hitachi comments to same (.2); review lien search results of Powin EKS SellCo (.2); attention to UCC-3 termination of DIP lien and filing same (.4); review comments from Hitachi to payoff letters (.1); discuss lien release certificates with C. Richter (.1)	1.40	2,030.00
08/22/25	C. Richter	B230	Drafting a document to satisfy the buyer's counsel that all liens have been released and provide template for same for prepetition agent.	0.80	1,088.00
08/22/25	D. Cook	B230	Prepare draft DIP Agent security release certification (2.9); prepare draft Prepetition Agent security release certification (1.7).	3.60	3,960.00
08/23/25	C. Richter	B230	Review lien releases.	0.50	680.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/23/25	C. Richter	B230	Email from A&O Shearman regarding closing all deliverables tonight and why the original payoff letter is not sufficient.	0.20	272.00
08/23/25	C. Richter	B230	Update email from J. Beck.	0.10	136.00
08/23/25	D. Cook	B230	Email correspondence with counsel for Prepetition Agent/Lenders concerning Prepetition Agent security release certification (.3); Email correspondence with counsel for DIP Agent concerning DIP Agent security release certification (.3).	0.60	660.00
08/25/25	C. Richter	B230	Review revised confirmation of release of security interest from Latham & Watkins as counsel to the DIP agent and lenders.	0.50	680.00
08/25/25	C. Richter	B230	Analysis regarding revised confirmation of release of security interest.	0.20	272.00
08/25/25	C. Richter	B230	Review filed UCC termination to confirm accuracy.	0.30	408.00
08/25/25	C. Richter	B230	Emails re certification of release of liens.	0.40	544.00
08/25/25	J. Beck	B230	Call with A&O regarding release of lien (.2); call with Reed Smith regarding lien release certification (.1); discuss lien release with C. Richter (.1); email correspondence regarding additional comments to lien release (.2)	0.60	870.00
08/25/25	V. Madrigal	B230	Assess APA and prepare list of post-closing requirements for client to be aware of.	0.80	752.00
08/26/25	C. Richter	B230	Analysis regarding closing.	0.50	680.00
08/28/25	C. Richter	B230	Attention to closing.	0.50	680.00
08/29/25	C. Richter	B230	Emails regarding further comments to the security interest certification from the prepetition agent.	0.50	680.00
Task Total	B230 - DIP financing/Cash Collateral			33.80	\$45,056.00

Task Code: B240 - Tax Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/19/25	S. Schrag	B240	Conduct research re 108 authority and tax audit extension (.3); confer with J. Shiou re the same (.1).	0.40	440.00
08/20/25	G. Miller	B240	Call with Uzzi and accounting professionals re sales tax issues.	0.30	375.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/27/25	J. Harrington	B240	Analysis re potential tax treatment of separate trusts.	0.90	1,521.00
08/28/25	S. Schrag	B240	Confer with A. Montalvo re tax audit conclusions (.1); confer with J. Shiou regarding the same (.1).	0.20	220.00
08/28/25	V. Durrer	B240	Call with client and tax advisor re sales tax issues.	1.00	1,800.00
Task Total B240 - Tax Issues				2.80	\$4,356.00

Task Code: B250 - Real Estate Leases

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/11/25	D. Thomas-Nichols	B250	Finalize and file supplemental notice of potentially assumed executory contracts and unexpired leases.	0.30	157.50
Task Total B250 - Real Estate Leases				0.30	\$157.50

Task Code: B260 - Independent Manager Matters

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/05/25	J. Beck	B260	Attend daily briefing with Independent Manager regarding status and open issues	0.50	725.00
08/05/25	V. Durrer	B260	Participate in manager meeting re upcoming hearing (.6).	0.60	1,080.00
08/05/25	T. Moyron	B260	Meeting with J. Brecker, G. Uzzi, et al., regarding upcoming sale hearing, status of objections, status of sale closing, and activities in various regions.	0.50	772.50
08/08/25	J. Beck	B260	Attend Powin daily independent manager meeting regarding status of sale process and other open items (.8); attention to JP Morgan set off stipulation (.3)	1.10	1,595.00
08/08/25	T. Moyron	B260	Attend Powin independent manager meeting regarding status of sale process and other outstanding items.	0.80	1,236.00
08/10/25	J. Beck	B260	Attend group call with independent manager regarding status of sale process	0.60	870.00
08/11/25	J. Beck	B260	Call with independent manager and company professionals regarding status of open items and closing	0.30	435.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/11/25	T. Moyron	B260	Participate in meeting with J. Brecker, G. Uzzi, M. Turnipseed, V. Durrer, et al., regarding sale status and open issues.	0.30	463.50
08/12/25	J. Beck	B260	Attend Powin daily independent manager meeting	1.00	1,450.00
08/12/25	V. Durrer	B260	Participate in manager call with other advisors (.4).	0.40	720.00
08/12/25	T. Moyron	B260	Participate in manager call with other advisors. (.4)	0.40	618.00
08/13/25	J. Beck	B260	Attend daily meeting with independent manager	0.50	725.00
08/13/25	V. Durrer	B260	Attend manager meeting.	0.20	360.00
08/13/25	T. Moyron	B260	Attend manager meeting. (.2)	0.20	309.00
Task Total	B260 - Independent Manager Matters			7.40	\$11,359.00

Task Code: B310 - Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/15/25	C. Doherty, Jr.	B310	Attention to emails and suggested changes from creditor regarding Bar Date Order.	0.10	110.00
08/18/25	V. Durrer	B310	Analysis re bar date.	0.10	180.00
08/25/25	G. Medina	B310	Review request from D. Person and Verita regarding creditor listed on SOFA 7 and send closed case docket for said creditor related to bar date notice.	0.40	210.00
Task Total	B310 - Claims Administration and Objections			0.60	\$500.00

Task Code: B320 - Plan and Disclosure Statement (incl. Business Plan)

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	S. Schrag	B320	Conduct research regarding dissolution costs and treatment under a plan.	1.60	1,760.00
08/11/25	D. Cook	B320	Email correspondence with T. Moyron concerning combined disclosure statement and plan (.1); analyze draft term sheet with respect to same (.3).	0.40	440.00
08/12/25	D. Cook	B320	Analyze draft plan term sheet (.4); email communications with T. Moyron concerning same (.2).	0.60	660.00
08/12/25	V. Durrer	B320	Review plan term sheet from UCC (.1).	0.10	180.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/14/25	D. Cook	B320	Analyze plan precedents in D. N.J. (.5); prepare combined disclosure statement and plan (2.6).	3.10	3,410.00
08/15/25	D. Cook	B320	Prepare combined disclosure statement and plan (3.1); analyze term sheet with respect to same (.3).	3.40	3,740.00
08/16/25	D. Cook	B320	Prepare combined disclosure statement and plan.	4.70	5,170.00
08/17/25	D. Cook	B320	Prepare combined disclosure statement and plan.	2.20	2,420.00
08/18/25	D. Cook	B320	Prepare combined disclosure statement and plan (4.3); analyze case status and granted orders with respect to same (1.8)	6.10	6,710.00
08/19/25	D. Cook	B320	Prepare combined disclosure statement with focus on background (1.6); means of implementation (4.6); and other plan terms (4.4).	10.60	11,660.00
08/20/25	J. Beck	B320	Begin reviewing and revising draft combined plan and disclosure statement liquidating the estate and establishing liquidating trust	3.30	4,785.00
08/20/25	D. Cook	B320	Prepare combined plan and disclosure statement.	4.60	5,060.00
08/20/25	T. Moyron	B320	Correspond with E. Chew re motion to extend exclusivity. (.1)	0.10	154.50
08/20/25	T. Moyron	B320	Attention to correspondence regarding lien release. (.2)	0.20	309.00
08/21/25	J. Beck	B320	Continue revising draft combined plan and disclosure statement	4.80	6,960.00
08/21/25	D. Cook	B320	Analyze J. Beck comments to combined disclosure statement and plan (1.4); prepare combined disclosure statement and plan with respect to same (5.8); send same to J. Beck, T. Moyron, and J. Beck for review (.1); follow up email correspondence with T. Moyron concerning same (.1).	7.40	8,140.00
08/25/25	D. Cook	B320	Revise combined plan and disclosure statement (1.3); research appropriate treatment with respect to same (2.2); prepare combined plan and disclosure statement with respect to same (4.1); telephone conference with T. Moyron concerning same (.1).	7.70	8,470.00
08/25/25	E. Chew	B320	Analyze precedent for motion to extend exclusive period to file Plan and begin drafting same.	3.70	3,515.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/25/25	V. Durrer	B320	Revise draft plan (.5) .	0.50	900.00
08/25/25	T. Moyron	B320	Attention to combined DS and plan including updated redline. (.4).	0.40	618.00
08/26/25	D. Cook	B320	Prepare combined disclosure statement and plan with respect to J. Beck comments (.6); send same to V. Durrer, T. Moyron, and J. Beck for review (.1); telephone conference with T. Moyron concerning status of same (.1).	0.80	880.00
08/26/25	T. Moyron	B320	Analyze term sheet (.3); analyze and provide comments to plan of liquidation (3.5).	3.80	5,871.00
08/26/25	J. Beck	B320	Review comments to the Combined Plan and Disclosure Statement.	2.20	3,190.00
08/26/25	E. Chew	B320	Continue drafting motion to extend exclusive periods.	3.30	3,135.00
08/26/25	V. Durrer	B320	Call with Uzzi team re plan issues (.4); call with J. Beck re same (.1).	0.50	900.00
08/27/25	T. Moyron	B320	Analyze plan issues including class treatment and multiple trusts proposed by Committee (1.3); analyze draft plan of liquidation (.8); meetings with D. Cook (.2) and V. Durrer (.2) re plan; call with J. Harrington and D. Cook re tax matters re creation of grantor trusts (.5); call with B. Silverberg re GUC and trusts (.3).	3.30	5,098.50
08/27/25	D. Cook	B320	Prepare combined plan and disclosure statement in light of T. Moyron feedback (5.8); telephone conference with T. Moyron concerning same (.2); follow up telephone conference with T. Moyron concerning same (.2); telephone conference with T. Moyron and J. Harrington concerning same (.5); research and analysis with respect to multiple trust treatment (1.5).	8.20	9,020.00
08/27/25	T. Moyron	B320	Further analysis of combined DS and plan and provide comments thereto.	2.70	4,171.50
08/27/25	J. Beck	B320	Review comments to combined plan and DS from T. Moyron (.3); email correspondence regarding same (.5); further revise combined plan and disclosure statement based on same (2.5)	3.30	4,785.00
08/28/25	T. Moyron	B320	Call with G. Uzzi regarding pending matters, including plan.	0.20	309.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/28/25	T. Moyron	B320	Call with B. Silverberg regarding plan matters including trusts and liquidating trustee.	0.10	154.50
08/28/25	J. Beck	B320	Continue to review and revise combined disclosure statement and liquidating plan.	0.20	290.00
08/28/25	J. Beck	B320	Analysis regarding plan construct and open issues.	1.20	1,740.00
08/28/25	T. Moyron	B320	Analyze updated combined DS plan and redline (1.7); correspond with D. Cook, et al., re combined DS and plan (.4).	2.10	3,244.50
08/28/25	V. Durrer	B320	Analysis re draft plan comments (.4); analysis re adding EKS sub to plan (.1) .	0.50	900.00
08/28/25	D. Cook	B320	Prepare combined plan and disclosure statement with respect to T. Moyron comments (4.3); analysis concerning trust scope (1.4); telephone conference with T. Moyron concerning trust scope and other plan comments (.4); follow up telephone conference with T. Moyron concerning same (.4); further revise combined plan and disclosure statement with respect to T. Moyron further comments (2.2).	8.70	9,570.00
08/29/25	T. Moyron	B320	Analyze updated plan and redline incorporating comments to various sections (.8); correspond with D. Beck, et al. et re same (.3); analyze further redline incorporating comments (.3); meeting with D. Cook and provide further comments on combined DS and plan (.5).	1.90	2,935.50
08/29/25	J. Beck	B320	Review and revise current version of plan and disclosure statement with focus on trust mechanics.	4.40	6,380.00
08/29/25	D. Cook	B320	Prepare combined disclosure statement and plan (2.6); analysis re same (1.4)	4.00	4,400.00
Task Total	B320 - Plan and Disclosure Statement (incl. Business Plan)			116.90	\$142,036.00

Task Code: CUST - Customer Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	G. Medina	CUST	Correspondence with C. Doherty regarding reply to licensee motions (0.2); Review and send C. Doherty notice of hearing (0.2); prepare and assemble Witness and exhibit list to Licensee motion and send to C. Doherty and H. Thomas (2.2); revise and send exhibit and witness list per the request of V. Durrer (0.4); compile and send for review witness list with exhibits into a single pdf file to C. Doherty, V. Durre, T. Moyron and H. Thomas for review (0.5); correct and file witness list with exhibit list (0.3).	3.30	1,732.50
08/01/25	H. Thomas	CUST	Revise supplemental licensee response and objection per C. Doherty instruction and related exhibit and witness lists.	1.60	1,368.00
08/01/25	C. Doherty, Jr.	CUST	Prepare omnibus reply pleading and witness and exhibit list for licensee contested matters and provide instructions and supervise filing of document (6.4); provide analysis and discuss declaration and evidence in support of reply (1.0); calls with opposing counsel concerning upcoming trial on licensee matters and production of documents (.7); attention to discovery process and production of documents for licensee matters regarding contested matters (.8); prepare for trial regarding licensee matters, including preparing oral argument and cross examination outlines (1.6); review and respond to email with licensees regarding contested matters and objections (.3).	10.80	11,880.00
08/01/25	N. Janda	CUST	Revise declaration of Brian K. in support of contract rejection; revise brief re: contract rejection; confer with client regarding the same; respond to demands from certain licensees regarding technology disclosures.	7.70	8,624.00
08/01/25	J. Hernandez	CUST	Analyze case law for support that data is not considered intellectual property .	1.70	1,351.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	V. Durrer	CUST	Analysis re section 365(n) issues (.6); revise reply re same (1.5); review IP request list from Vinson & Elkins (.1); revise Kane declaration re section 365(n) issues (1.2); continue to revise section 365(n) reply (1.1); review Invenergy communication (.1); call with client team re IP license issues (.5); review exhibit list for hearing (.3); finalize section 365(n) reply (.6).	6.00	10,800.00
08/01/25	T. Moyron	CUST	Attention to customer litigation.	0.30	463.50
08/02/25	C. Doherty, Jr.	CUST	Call with Leeward licensee group (.4); calls with V. Durrer and T. Moyron regarding hearing preparation (.3); prepare for trial on rejection and adequate protection motions including building out witness outlines and oral argument presentation (2.1); review and provide comments to customer term sheet for resolution of rejection motions (.8).	3.60	3,960.00
08/02/25	V. Durrer	CUST	Prepare for hearing on section 365(n) issues (.3); call with licensee counsel re same (.4); follow up re customer program (.1); revise Vinson & Elkins term sheet (1.6).	2.40	4,320.00
08/03/25	C. Doherty, Jr.	CUST	Prepare for and attend call with client regarding licensee issues (.6); attend call with buyer regarding licensee issues (.2); prepare for trial on rejection and adequate protection motions including building out witness outlines and oral argument presentation (3.3); review and respond to emails regarding licensee matters (.2); prepare comments and provide analysis regarding customer term sheet draft (.5).	4.80	5,280.00
08/03/25	N. Janda	CUST	Review all objections to motion to reject all licensee contracts in furtherance of preparing for rejection hearing; develop technology and IP strategy for the hearing; develop witness prep outlines.	15.80	17,696.00
08/03/25	V. Durrer	CUST	Continue to prepare for hearing on section 365(n) licensing issues (.7); correspond with Latham re same (.1); call with client re same (.6).	1.40	2,520.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/03/25	T. Moyron	CUST	Attention to term sheet and provide comments thereto (.6); correspond with V. Durrer, et al., regarding same (.3); call with M. Turnipseed re same (.3).	1.20	1,854.00
08/04/25	G. Medina	CUST	Review the request by V. Durre and compile, and organize hearing exhibit related to Customer Reclamation of Shipment pursuant to Section 546(c)(1) .	0.40	210.00
08/04/25	H. Thomas	CUST	Confer with Licensee group's counsel regarding disputes and plan for 8/6 hearing.	0.60	513.00
08/04/25	H. Thomas	CUST	Prepare documents and evidence for use at 8/6 hearing.	1.30	1,111.50
08/04/25	H. Thomas	CUST	Research into rejection of contracts nunc pro tunc and write-up results regarding same.	1.40	1,197.00
08/04/25	C. Doherty, Jr.	CUST	Prepare for and attend calls with counsel for licensees and court conference with Mayer Brown (1.8); prepare for hearing on licensee issues, including preparing oral argument and witness outlines and reviewing responsive pleadings and creating list of materials needed for hearing and for witness cross and presentations (4.3); review and discuss research projects assigned to associates regarding licensee hearing (.3).	6.40	7,040.00
08/04/25	N. Janda	CUST	Continue to prepare for hearing; confer with counsel for certain licensees regarding disclosure of certain technology assets; develop strategy to disclose information in view of buyer concerns; prepare argument outline.	10.40	11,648.00
08/04/25	V. Durrer	CUST	Analysis re Mayer Brown term sheet (.1); call with Mayer Brown re section 365(n) issues (.5); pretrial hearing re section 365(n) issues (.3); call with Orrick re rejection issues (.3); call with B. Kane re same (.2); revise rejection order (.6); call with G. Uzzi re same (.4); call with J. Cooper (.1); follow up with Mayer Brown re revised rejection order (1.2); analysis re comments to order (.4); call with L. Kanzer re rejection issues (.2); prepare for hearing (.5).	4.80	8,640.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/25	T. Moyron	CUST	Call with Mayer Brown regarding issues related to section 365 (n) (.5); pretrial hearing re section 365 (n) (.3).	0.80	1,236.00
08/05/25	H. Thomas	CUST	Revise cross examination outline with references to Ad Hoc Group declarations.	0.60	513.00
08/05/25	C. Doherty, Jr.	CUST	Prepare for hearing on licensee issues, including preparing oral argument and witness outlines and reviewing responsive pleadings and creating list of materials and reviewing and checking materials provided by staff needed for hearing and for witness cross and presentations (5.6); Meeting with V. Durrer regarding hearing presentation and addressing objections from parties to contested matters (.5); meeting with B. Kane regarding direct examination and prepare mock cross (1.1); communicate with counsel for licensees and counsel for buyer regarding hearing (.7).	7.90	8,690.00
08/05/25	N. Janda	CUST	Continue to prepare cross examination outlines; prepare witness of hearing; confer with counsel of certain licensees regarding settlement; continue to develop strategy to address IP under 365(n).	7.90	8,848.00
08/05/25	V. Durrer	CUST	Prepare for hearing (2.9); correspond with Mayer Brown re same (.2); correspond with Vinson & Elkins re same (.1); revise agenda for hearing (.2); correspond with J. Mispagel re FlexGen reps re continuity of service (.1); call with objectors (.4); revise order (1.9); call with J. Mispagel re same (.3).	6.20	11,160.00
08/05/25	T. Moyron	CUST	Analyze emails from Mayer Brown, Vinson Elkins, et al., regarding comments on rejection order and other matters.	0.20	309.00
08/06/25	H. Thomas	CUST	Draft correspondence to licensee objectors to rejection motion.	0.50	427.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/06/25	C. Doherty, Jr.	CUST	Prepare for and attend hearing regarding three licensee contested matters, including negotiating, mediating and drafting proposed order for licensee rejection motion via discussions with buyer counsel and licensee counsel (4.7) ; prepare email distribution of proposed order and notes for procedures regarding comments thereto (.6).	5.30	5,830.00
08/06/25	N. Janda	CUST	Prepare for and participate in hearing regarding rejection of licensee agreements; confer with counsel for Longroad licensees regarding transfer of certain IP-related assets under 365(n); develop strategy regarding the same.	8.80	9,856.00
08/06/25	V. Durrer	CUST	Attend to hearing re rejection motion for customer contracts (.9); negotiate with customer advisors re same (3.0); meet with B. Kane re same (.5); analysis re revised rejection order (.2).	4.60	8,280.00
08/07/25	C. Doherty, Jr.	CUST	Review and respond to emails regarding licensee proposed order (.4); review updated draft and provide analysis regarding revised licensee order (.4).	0.80	880.00
08/07/25	N. Janda	CUST	Continue to research Powin technology platform in view of resolving dispute with licensee regarding disclosure of certain technology documents; continue to develop response and strategy for licensees.	2.30	2,576.00
08/07/25	V. Durrer	CUST	Analysis re rejection order (.2); call with J. Cooper, Brody and Orrick re rejection issues (.9); follow up with B. Kane re same (.1); revise rejection order (1.7); correspond with Latham re same (.4).	3.30	5,940.00
08/08/25	H. Thomas	CUST	Revise licensee objection tracker and correspondence regarding same.	0.40	342.00
08/08/25	C. Doherty, Jr.	CUST	Prepare annotated draft of rejection order with accepted and rejected comments (1.6); review and respond to emails regarding licensee comments to rejection order drafts (.5).	2.10	2,310.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/08/25	N. Janda	CUST	Review development agreements and hardware installations in furtherance of identifying hardware components owned or in-licensed by Powin and its ability to disclose confidential aspects of the same.	9.10	10,192.00
08/08/25	V. Durrer	CUST	Call with J. Mispagel re rejection order (.2); analysis re same (.1); revise rejection order (.3).	0.60	1,080.00
08/09/25	C. Doherty, Jr.	CUST	Attention to emails from licensees regarding sale and rejection.	0.10	110.00
08/09/25	N. Janda	CUST	Confer with Zack Qi regarding ownership of PCBAs and other manufactured components; develop chart identifying the hardware components of a typical Powin installation; develop strategy to deal with buyer and licensee's regarding transfer of operative design files.	2.30	2,576.00
08/10/25	V. Durrer	CUST	Correspond with Longroad counsel re rejection order.	0.20	360.00
08/11/25	H. Thomas	CUST	Revise licensee objection tracker.	1.70	1,453.50
08/11/25	C. Doherty, Jr.	CUST	Attend call with buyer's counsel concerning rejection order (.7); review and respond to emails regarding rejection motion and proposed order and other contract issues (.5); prepare document concerning status of objections requested by buyer's counsel (.7).	1.70	1,870.00
08/11/25	V. Durrer	CUST	Analysis re rejection issues (.3); call with Latham re rejection order (.7).	1.00	1,800.00
08/12/25	C. Doherty, Jr.	CUST	Review and respond to emails regarding rejection motion and proposed order and other contract issues (.3).	0.30	330.00
08/12/25	V. Durrer	CUST	Correspond with L. Kanzer re rejection order (.1); analysis re EsVolta issues (.1); call with J. Krause re BHER issues (.2); analysis re customer issues (.1); follow up with J. Mispagel re same (.2).	0.70	1,260.00
08/13/25	C. Doherty, Jr.	CUST	Review and respond to emails regarding rejection motion and proposed order and other contract issues.	0.10	110.00
08/15/25	V. Durrer	CUST	Call with Stieglitz (.1); analysis re rejection order (.2); revise same (.2).	0.50	900.00
08/18/25	C. Doherty, Jr.	CUST	Attention to emails from licensees regarding rejection order.	2.40	2,640.00

DENTONS

Client: Powin, LLC

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/19/25	C. Doherty, Jr.	CUST	Attention to emails from licensees regarding rejection order.	0.10	110.00
08/20/25	C. Doherty, Jr.	CUST	Review and respond to emails regarding licensee rejection issues.	0.10	110.00
08/20/25	V. Durrer	CUST	Analysis re IP escrow issues (.3); correspond with L. Kanzer re same (.1); research re same (.1); correspond with R. Stieglitz re customer issues (.1).	0.60	1,080.00
08/20/25	T. Moyron	CUST	Attention to proposed rejection order and related issues. (.2)	0.20	309.00
08/21/25	T. Moyron	CUST	Call with V. Durrer regarding 365(n) issues.	0.10	154.50
08/21/25	T. Moyron	CUST	Correspond regarding same from Huron, et al.	0.20	309.00
08/21/25	S. Schrag	CUST	Confer with V. Durrer and C. Doherty regarding upcoming status conference re rejection motion and licensee's motion to compel.	0.30	330.00
08/21/25	V. Durrer	CUST	Analysis re section 365(n) litigation (.1); call with R. Stieglitz re same (.2); follow up with Kanzer re same (.1); call with Huron re same (.4); follow up with Stieglitz re emergency hearing issue (.2); correspond with Struble re same (.1); correspond with chambers and copy to client re same (.2).	1.30	2,340.00
08/22/25	V. Durrer	CUST	Analysis re section 365(n) litigation (.1); correspond with J. Cooper re same (.1); correspond with A. Brody re same (.2); call with Vinson & Elkins re same (.3); call with J. Mispagel re same (.2).	0.90	1,620.00
08/22/25	T. Moyron	CUST	Attention to inquiries related to rejection order.	0.20	309.00
08/25/25	V. Durrer	CUST	Prepare for status conference re section 365(n) rights (.5); participate re Court status conference re same (.2); analysis re scheduling of Thursday follow up conference (.1); call with EsVolta counsel re same (.1).	0.90	1,620.00
08/25/25	C. Doherty, Jr.	CUST	Prepare for rejection hearing, including preparing drafts of documents (4.6); review and respond to emails regarding licensee matters and rejection hearing (.6); attend status conference regarding licensee matters (.2).	5.20	5,720.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/25/25	T. Moyron	CUST	Analyze correspondence from V&E, et al., rejection motion and status conference. (.2)	0.20	309.00
08/26/25	N. Janda	CUST	Prepare for hearing on rejection motion and confer with C. Doherty regarding the same.	2.70	3,024.00
08/26/25	C. Doherty, Jr.	CUST	Prepare for hearing on September 3rd, including preparing documents and draft pleadings for hearing (.9); review and respond to emails regarding hearing and licensee matters (.2).	1.10	1,210.00
08/27/25	V. Durrer	CUST	Research re outstanding 365(n) issues and potential resolutions re same (.3); call with Ad Hoc Customer group re same (.8); call with EsVolta counsel re same (.8); call with client re same (.5); analysis re same (.2).	2.60	4,680.00
08/27/25	C. Doherty, Jr.	CUST	Prepare for and attend call with N. Janda regarding hearing and strategy (.3); review and respond to emails regarding licensee matters, including preparing documentation for possible resolutions with licensees (.5); prepare for and attend calls with licensees regarding rejection hearing (1.1).	1.90	2,090.00
08/28/25	V. Durrer	CUST	Participate in renewed status conference re section 365(n) issues (.9); follow up with Struble re same (.1); follow up with FlexGen re same (.1); follow up with Stieglitz re same (.1).	1.20	2,160.00
08/28/25	C. Doherty, Jr.	CUST	Attend status conference concerning Sept. 3 rejection motion (.7); prepare for status conference (.4); prepare draft of order for rejection motion and provide written analysis regarding same (.8); prepare documentation regarding possible resolution with licensees and review and respond to emails regarding same (.3).	2.20	2,420.00
08/29/25	T. Moyron	CUST	Correspondence from C. Doherty, et al., regarding rejection order.	0.10	154.50
08/29/25	V. Durrer	CUST	Call with FlexGen counsel re upcoming hearing on section 365(n) rights (1.0); analysis re same (.1) .	1.10	1,980.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/29/25	C. Doherty, Jr.	CUST	Prepare for hearing, including attending call with FlexGen counsel regarding procedure and hearing strategy (1.1); review and respond to emails regarding hearing (.2).	1.30	1,430.00
Task Total CUST - Customer Issues				182.80	\$227,557.00

Task Code: EMP - Employee matters

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/25	G. Medina	EMP	Prepare and assemble witness and exhibit list for KEIP/KERP motion and send to C. Doherty and H. Thomas (1.2); compile and send for review witness list with exhibits into a single pdf file to C. Doherty, V. Durre, T. Moyron and H. Thomas for review (0.5); file witness and exhibits list with exhibits (0.3).	2.00	1,050.00
08/01/25	C. Doherty, Jr.	EMP	Prepare and supervise filing process of witness and exhibit list for KEIP/KERP motion; review and respond to emails with UST regarding KEIP/KERP motion (.2).	0.70	770.00
08/01/25	V. Durrer	EMP	Analysis re KEIP deadline (.1); call re China labor shutdown (.8).	0.90	1,620.00
08/01/25	T. Moyron	EMP	Call with J. Pascal, G. Uzzi, et al., regarding labor matters and CATL and attentionto related matters.	0.70	1,081.50
08/03/25	C. Doherty, Jr.	EMP	Review and respond to emails regarding KEIP and KERP motion and provide UST with documents regarding same.	0.20	220.00
08/04/25	J. Gascon	EMP	Review and answer questions proposed by client regarding asset deal.	1.00	850.00
08/04/25	S. McCandless	EMP	Communicate with T. Moyron regarding latest employment-related developments (.10); attend call with Dentons and Powin teams and other parties to discuss closing matters (.40); attend second call with Powin to discuss record and data transfer and related closing matters (1.00); prepare for same (.40).	1.90	2,460.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/25	C. Doherty, Jr.	EMP	Attend call concerning closing and employee matters (.6); review and respond to email regarding KEIP and KERP motion (.2); prepare for hearing regarding KEIP and KERP motion (.2); review and respond to emails regarding employee and closing matters (.1).	1.10	1,210.00
08/04/25	S. McCandless	EMP	Review additional employment agreement and bonus documents received from T. Henry (.90); respond regarding same as related to production to Committee Professionals on Professional Eyes Only basis (.20); review response from T. Moyron (.10).	1.20	1,554.00
08/04/25	T. Moyron	EMP	Attention to document requests and related emails re Spain.	0.60	927.00
08/04/25	T. Moyron	EMP	Call with UST re KERP/KEIP and prepare email regarding same to Powin, U&L, et al.	0.20	309.00
08/04/25	T. Moyron	EMP	Correspondence with Powin, U&L, et al., re liquidation re Australia.	0.20	309.00
08/04/25	T. Moyron	EMP	Attention to requested documents and compile same re Spain re labor proceeding and employee requests (.3); prepare email regarding same and further correspondence regarding same (.3).	0.60	927.00
08/05/25	J. Gascon	EMP	Review emails regarding transition new employees to new company.	0.10	85.00
08/05/25	J. Gascon	EMP	Analyze questions regarding independent contractor status.	0.10	85.00
08/05/25	J. Beck	EMP	Attend call on Spanish employee issue (.7)	0.70	1,015.00
08/05/25	C. Doherty, Jr.	EMP	Prepare for presentation on KEIP and KERP hearing and organize materials for hearing.	0.70	770.00

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08/05/25	S. McCandless	EMP	Review communication from J. Lake regarding FlexGen onboarding received from G. Uzzi (.30); communicate with G. Uzzi regarding same (.20); review and consider detailed communication from A. Pacheco regarding follow up questions and status of benefits and final pay for further employment-related decisions and work to be done (.70); related review of closure tracker (.30); review J. Gascon's comments on same for further work/analysis to be done (.30); consider and provide detailed comments to T. Moyron, V. Durrer, and M. Garms regarding implications of FlexGen's plan to classify individuals it plans to retain/hire a contractors (.70); review communications from T. Moyron and M. Garms regarding closing conditions relevant to FlexGen's plans (.30).	2.80	3,626.00
08/05/25	V. Durrer	EMP	Analysis re Spain labor issues (.2); analysis re CATL negotiation re China (.1).	0.30	540.00
08/05/25	T. Moyron	EMP	Meeting with G. Uzzi, C. Paulson, et al., regarding labor matters and related items.	0.70	1,081.50
08/05/25	T. Moyron	EMP	Meeting with V. Durrer and J. Beck regarding sale matters and open issues.	0.50	772.50
08/05/25	T. Moyron	EMP	Calls with J. Royo regarding issues and potential next steps in labor and collective dismissal proceeding (.5), (.1); call with G. Uzzi (.2) and C. Paulson (.1) regarding same; emails regarding same (.3).	1.20	1,854.00
08/05/25	T. Moyron	EMP	Attention to issues related to documents requested in labor proceeding and necessary for liquidation.	0.40	618.00
08/06/25	J. Gascon	EMP	Review WARN documents for remaining employees.	0.60	510.00
08/06/25	C. Doherty, Jr.	EMP	Prepare for and attend hearing regarding KEIP and KERP motion (.6); discuss employee and closing questions and items with CRO and CEO (.2).	0.80	880.00

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08/06/25	S. McCandless	EMP	Review latest communications from and regarding T. Silva (.30); communicate with J. Gascon regarding initial analysis of WARN assumptions and calculations (.30).	0.60	777.00
08/07/25	G. Medina	EMP	Review and finalize KEIUP and KERP proposed order and send to T. Moyron , V. Durrer and G. Miller for review.	0.40	210.00
08/07/25	J. Gascon	EMP	Review WARN liability emails and excel document.	0.30	255.00
08/07/25	C. Doherty, Jr.	EMP	Provide analysis and review documentation concerning employee matters at closing of sale.	0.30	330.00
08/07/25	S. McCandless	EMP	Review WARN liability assumptions and analysis received from C. Ucko and G. Dunne (.80); review Powin's proposed email to the Team regarding benefits and final pay and related matters and related prior correspondence (.70); respond regarding same (.10); review G. Uzzi's revised version of same (.20); further communicate with Dentons team regarding same (.10); review C. Doherty's related comments (.20); prepare proposed changes to employee communications based on background information and forward to G. Uzzi and Dentons team (.80); revise and forward same to Powin team (.30); participate in conference call with Dentons, Uzzi, and Powin teams to discuss pending decisions and background facts (.50).	3.70	4,791.50
08/07/25	V. Durrer	EMP	Call with debtor re employee transition (.4); analysis re WARN issues (.2); call with G. Uzzi re employee issues (.3).	0.90	1,620.00
08/07/25	T. Moyron	EMP	Call with A. Pacheco, et al., re labor and transition. (.4)	0.40	618.00
08/07/25	T. Moyron	EMP	Correspondence with B. Kane, et al., re employee communications. (.2)	0.20	309.00
08/08/25	C. Doherty, Jr.	EMP	Review and respond to emails and provide analysis concerning employee matters regarding sale.	0.20	220.00

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08/08/25	S. McCandless	EMP	Review and re-word assumptions for WARN analysis provided by C. Ucko (.40); communicate with Dentons team regarding same (.10); related review of WARN calculations chart (.50); query C. Ucko regarding benefits assumptions (.10); related brief legal research for benefits calculations prior to same (.30); provide related information to C. Ucko (.20).	1.60	2,072.00
08/08/25	V. Durrer	EMP	Analysis re wage issues.	0.10	180.00
08/08/25	T. Moyron	EMP	Correspondence regarding KPMG, accounts, and related matters re Spain.	0.20	309.00
08/08/25	T. Moyron	EMP	Attention to WARN analysis.	0.20	309.00
08/10/25	C. Doherty, Jr.	EMP	Attention to emails regarding analysis of employee litigation issues.	0.10	110.00
08/12/25	S. McCandless	EMP	Review various recent Uzzi/Powin communications regarding sale closing employment matters forwarded by T. Moyron to prepare for further employment-related work to be done.	0.70	906.50
08/12/25	T. Moyron	EMP	Analyze correspondence from C. Paulson, et al., re Australia re liquidation. (.2)	0.20	309.00
08/12/25	T. Moyron	EMP	Analyze correspondence from C. Paulson, et al., re Australia re liquidation. (.2)	0.10	154.50
08/12/25	T. Moyron	EMP	Analyze correspondence from C. Paulson, et al., re Australia re liquidation. (.2)	0.20	309.00
08/13/25	S. McCandless	EMP	Communicate with C. Ucko and Dentons team regarding notice to employees (.40); review and analyze A. Pacheco's proposed draft of inquiry to employees regarding their plans and her related comments (.60); respond to same (.30); further related emails (.20).	1.50	1,942.50
08/13/25	C. Doherty, Jr.	EMP	Review and respond to emails regarding employee matters and closing.	0.20	220.00
08/13/25	T. Moyron	EMP	Attention to labor matters. (.4)	0.40	618.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/14/25	C. Doherty, Jr.	EMP	Prepare for and attend calls with T. Moyron, S. McCandless and A. Pacheco regarding employee and closing matters (1.4); review and respond to employee questions and provide written analysis regarding employees and legal issues regarding closing of sale (.9).	2.30	2,530.00
08/14/25	S. McCandless	EMP	Communicate with C. Doherty regarding messaging as to 60 day's payment to be made to employees (.20); related review of relevant case and APA information provided by C. Doherty (.30); conference call with T. Moyron and C. Doherty regarding same, followed by joining of A. Pacheco to call (.70); various related follow up communications with J. Uzzi and A. Pacheco.	1.80	2,331.00
08/14/25	T. Moyron	EMP	Analyze open labor issues and prior emails from Powin (.3); meeting with Casey Doherty regarding labor matters including remaining employees, payments, and notice (.7); meeting with A. Pacheco, S. McCandless, and C. Doherty re same (.7).	1.70	2,626.50
08/14/25	V. Durrer	EMP	Call with CATL counsel re China issues.	0.30	540.00
08/18/25	T. Moyron	EMP	Analyze email from C. Ucko re notice re employees (.1); correspond with S. McCandless, et al., re same (.2); analyze draft notice to employees (.1).	0.30	463.50
08/18/25	J. Gascon	EMP	Analyze WARN issues for remaining employees and 90 day look back period.	0.70	595.00
08/18/25	J. Gascon	EMP	Draft WARN notices for new closing date.	0.80	680.00
08/18/25	C. Doherty, Jr.	EMP	Provide analysis concerning post-closing employee matters (.7); calls with S. McCandless regarding employee matters (.4); review WARN complaint and prepare first draft of answer (1.2); review and respond to emails regarding WARN answer date (.1).	2.40	2,640.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/18/25	S. McCandless	EMP	Review communications from T. Moyron and G. Uzzi regarding 60 day notice matters (.20); two telephone calls with C. Doherty regarding previous decisions made, next steps, and WARN lawsuit Answer (.40); respond to J. Uzzi regarding notice question, WARN aggregation, and related WARN matters (.40); telephone calls with A. Pacheco and J. Gascon in preparation for WARN notice and discuss related information (.90); research aggregation period for WARN notice (.30); review and revise first draft of WARN notice and forward same with related comments (70); review list of remaining employees provided by A. Pacheco for WARN notice (.30); further communicate with A. Pacheco regarding same (.10); review Uzzi Group's proposed email to remaining staff and C. Doherty's comments on same (.30); further comment on same (.10).	3.70	4,791.50
08/18/25	V. Durrer	EMP	Analysis re post-sale RIF.	0.20	360.00
08/19/25	T. Moyron	EMP	Attention to labor issues including notices.	0.60	927.00
08/19/25	T. Moyron	EMP	Correspond with P. Jiang, et al., regarding call re CATL and other matters (.2); call with P. Jiang, P. Diebschlag, et al., regarding CATL, tribunal, and other matters (.5).	0.70	1,081.50
08/19/25	J. Gascon	EMP	Review correspondences regarding WARN email notices.	0.20	170.00
08/19/25	J. Gascon	EMP	Draft and revise WARN notice letter for employees and the state.	0.80	680.00
08/19/25	C. Doherty, Jr.	EMP	Provide analysis concerning post-closing employee matters (.3); review and respond to emails regarding WARN complaint and answer date (.2).	0.50	550.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/19/25	S. McCandless	EMP	Review and edit proposed informational email to remaining employees (.50); forward same to Dentons team with comments o same (.20); communicate with T. Moyron regarding same (.10); review J. Uzzi's revisions to same (.10); further revise same (.20); review J. Uzzi's proposed revisions to WARN notice (.30); revise same and forward same to J. Uzzi and Dentons team (.30); communicate with Dentons team regarding questions and comments related to WARN process (.30); further revise and forward said comments and questions to Uzzi team (.30); review J. Uzzi's response (.10); instructions to Jem re WARN notice (.20); further communicate with j. Uzzi (.10); communicate with A. Pacheco regarding recipients of WARN notice and review related information (.40).	3.10	4,014.50
08/19/25	V. Durrer	EMP	Analysis re China labor issues (.5); client call re same (.5).	1.00	1,800.00
08/20/25	J. Gascon	EMP	Draft and finalize WARN notices to the employees and to the state officials.	1.80	1,530.00



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08/20/25	S. McCandless	EMP	Review and revise WARN notice to BESS Co employees (.80); communicate with G. Uzzi regarding questions related to change in employer for same (.30); review information received from C. Ucko on recipients of WARN notice (.30); instructions to J. Gascon for further review of same (.10); communicate with A. Pacheco regarding contents of and sending of WARN notices (.40); communicate with A. Pacheco regarding recipients of notice (.20); related telephone calls with A. Pacheco and J. Gascon (.70); forward final WARN notice to C. Ucko and G. Uzzi with comments on same (.20); review and approve State WARN notice and forward same to C. Ucko and J. Uzzi (.40); communicate with A. Pacheco regarding final documents and distribution of same (.40); review communication from C. Ucko regarding COBRA stipends (.10).	3.90	5,050.50
08/20/25	V. Durrer	EMP	Call with K. Aulet re CATL issues (.3).	0.30	540.00
08/21/25	T. Moyron	EMP	Correspondence regarding payroll, benefits, etc. with S. McCandless, et al.	0.20	309.00
08/21/25	T. Moyron	EMP	Correspondence from C. Paulson re China.	0.10	154.50
08/21/25	T. Moyron	EMP	Correspond with C. Doherty, et al, re WARN.	0.20	309.00
08/21/25	S. McCandless	EMP	Review communication from A. Pacheco regarding need for payroll support and related prior communications (.30); communicate to Dentons team regarding same (.30); review related communication from J. Uzzi (.10); review communications regarding COBRA stipends (.20); meeting with T. Moyron and A. Pacheco regarding pending matters and prepare for same (.40).	1.30	1,683.50
08/21/25	T. Moyron	EMP	Analyze correspondence from A. Pacheco, et al., re labor matter, benefits, and related matters (.3); call with A. Pacheco, et al., re same (.5).	0.80	1,236.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/22/25	S. McCandless	EMP	Review detailed communication and power point received from J. Uzzi for analysis of next steps vis-a-vis employees.	0.70	906.50
08/22/25	V. Durrer	EMP	Repare July fee statement (3.0); analysis re retention issues (.1)	3.10	5,580.00
08/22/25	T. Moyron	EMP	Analyze correspondence regarding labor inquiries.	0.10	154.50
08/25/25	V. Durrer	EMP	Call with G. Uzzi re employee plan compensation issues (.5) .	0.50	900.00
08/25/25	C. Doherty, Jr.	EMP	Review and respond to emails regarding employee matters in bankruptcy (.2); call with T. Moyron regarding employee matters (.1).	0.30	330.00
08/25/25	T. Moyron	EMP	Correspondence with G. Uzzi, et al., regarding employees re China (.2); correspondence from A. Pacheco, et al., re employees re Spain (.1).	0.30	463.50
08/27/25	T. Moyron	EMP	Call with A. Pacheco, et al., regarding labor matters (.2); call with G. Uzzi re labor (.2).	0.40	618.00
08/27/25	S. McCandless	EMP	Communicate with J. Uzzi regarding consulting agreements (.40); prepare consulting agreement tailored to Bess Remain Co's operations and forward same to J. Uzzi (2.70); review A. Pacheco's proposed communication to employees regarding next steps and her related comments (.40); comment on same (.20); communicate with J. Uzzi regarding COBRA matters (.10).	3.80	4,921.00
08/27/25	C. Doherty, Jr.	EMP	Attend call concerning employee matters with client and professional team (.3); review and respond to emails regarding employee matters (.3); review and respond to emails regarding employee matters (.1).	0.70	770.00
08/28/25	S. McCandless	EMP	Conference call with G. Uzzi and S. Zimmerman regarding pending COBRA questions and follow up to same (.30); communicate with G. Uzzi regarding proposed detailed communication to employees regarding next steps (.30); review T. Moyron's revisions to same (.10).	0.70	906.50
08/28/25	C. Doherty, Jr.	EMP	Attention to emails concerning employee bankruptcy matters.	0.10	110.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/29/25	T. Moyron	EMP	Analyze correspondence from correspondence A. Pacheco, L. Winner, et al., re deregistration re Spanish employees (.2); correspondence with G. Uzzi re same (.1).	0.30	463.50
08/29/25	T. Moyron	EMP	Analyze correspondence from P. Jiang re labor matters.	0.10	154.50
Task Total	EMP - Employee matters			73.50	\$95,566.00

Task Code: INS - Insurance

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/25/25	V. Durrer	INS	Call with Uzzi team and client re insurance renewal issues. (.9) .	0.90	1,620.00
08/25/25	T. Moyron	INS	Call with U&L regarding insurance policies (.5).	0.50	772.50
Task Total	INS - Insurance			1.40	\$2,392.50

Task Code: REP - Reporting/Schedules

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/12/25	H. Thomas	REP	Review SOFAs and SOALs to determine if items are in need of amendment.	0.30	256.50
08/12/25	T. Moyron	REP	Correspond with G. Miller re schedules and amendments. (.1)	0.10	154.50
08/20/25	T. Moyron	REP	Correspond with R. Bajaj re MOR. (.2)	0.20	309.00
08/21/25	T. Moyron	REP	Correspond with U&L, et al., re MOR.	0.20	309.00
08/21/25	T. Moyron	REP	Analyze MOR and related documents.	0.20	309.00
08/21/25	T. Moyron	REP	Analyze notes to MOR and prepare comments to notes.	0.30	463.50
08/21/25	T. Moyron	REP	Correspond with U&L regarding same.	0.20	309.00
08/21/25	G. Medina	REP	Correspond and call with R. Bajaj regarding monthly operating reports for July 2025 (0.2); receive and compile MORs for all debtors and send to R. Bajaj, T. Moyron, R. Fakh, S. Sucharitha and G. Miller (1.1); further correspond with R. Baja and edit Powin MOR and send for review (0.2); file MORs for all debtors (0.5).	2.00	1,050.00
08/21/25	G. Miller	REP	Prepare global notes re MOR.	0.90	1,125.00

DENTONS

Client: Powin, LLC

Invoice Date: September 30, 2025

Matter: 15817500-000002

INVOICE #: 5001-1013062

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Task Total	REP - Reporting/Schedules			4.40	\$4,285.50

Task Code: WARNACT - WARN Act Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/10/25	S. McCandless	WARNACT	Communicate with Dentons team regarding notes for WARN analysis (.30); further related review of same (.30); communicate with C. Ucko regarding treatment of part-time employees for WARN analysis and related background research (.30).	0.90	1,165.50
08/20/25	C. Doherty, Jr.	WARNACT	Provide analysis concerning post-closing employee matters (.1); review and respond to emails regarding WARN complaint and answer date (.1).	0.20	220.00
08/21/25	S. McCandless	WARNACT	Review Dentons communications related to request by putative class counsel for payroll information (.40); respond to same (.30).	0.70	906.50
08/21/25	V. Durrer	WARNACT	Analysis re WARN complaint deadline.	0.10	180.00
08/22/25	S. McCandless	WARNACT	Review communications related to next steps as to handling of WARN action.	0.40	518.00
08/25/25	T. Moyron	WARNACT	Correspond with plaintiff's counsel re meeting re WARN (.2).	0.20	309.00
08/26/25	T. Moyron	WARNACT	Meeting with counsel for WARN plaintiffs, C. Doherty, et al., re documents, extension, and other matters (.5).	0.50	772.50
08/26/25	S. McCandless	WARNACT	Attend WARN adversary call and prepare for same.	0.60	777.00
08/26/25	V. Durrer	WARNACT	Call with class action WARN counsel re claim and possible settlement (.5).	0.50	900.00
08/26/25	C. Doherty, Jr.	WARNACT	Call with adversary WARN counsel regarding case (.3); review and respond to emails regarding employee matters and WARN case (.1).	0.40	440.00
Task Total	WARNACT - WARN Act Issues			4.50	\$6,188.50

DENTONS

Client: Powin, LLC

Invoice Date: September 30, 2025

Matter: 15817500-000002

INVOICE #: 5001-1013062

Timekeeper Summary:

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
C. Doherty, Jr.	79.90	1,100.00	87,890.00
C. Doherty, Jr.	7.20	550.00	3,960.00
C. Richter	17.50	1,360.00	23,800.00
D. Cook	99.70	1,100.00	109,670.00
D. Thomas-Nichols	6.00	525.00	3,150.00
E. Chew	12.20	950.00	11,590.00
G. Medina	42.30	525.00	22,207.50
G. Miller	77.20	1,250.00	96,500.00
H. Thomas	14.00	855.00	11,970.00
J. Beck	78.00	1,450.00	113,100.00
J. Beck	5.00	725.00	3,625.00
J. Gascon	6.40	850.00	5,440.00
J. Harrington	0.90	1,690.00	1,521.00
J. Hernandez	1.70	795.00	1,351.50
J. Kattan	1.00	1,480.00	1,480.00
L. Krigsten	5.10	895.00	4,564.50
N. Janda	79.20	1,120.00	88,704.00
R. Garms	80.30	830.00	66,649.00
S. McCandless	35.60	1,295.00	46,102.00
S. Schrag	12.70	1,100.00	13,970.00
T. Moyron	107.80	1,545.00	166,551.00
T. Moyron	11.90	772.50	9,192.75
V. Durrer	112.20	1,800.00	201,960.00
V. Durrer	21.90	900.00	19,710.00
V. Madrigal	34.40	940.00	32,336.00
Total	950.10		1,146,994.25

Task Summary:

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B100	Administration	0.60	447.00
B110	Case Administration	34.00	27,263.00
B120	Asset Analysis and Recovery	77.20	98,190.00
B130	Asset Disposition	334.10	411,430.00
B140	Stay Relief/Adeq Prot	5.50	6,689.50
B150	UCC Issues/Meetings	2.40	3,421.50
B160	Fee/Employment Applications	21.90	23,611.50
B195	Non-Working Travel	46.00	36,487.75
B230	DIP financing/Cash Collateral	33.80	45,056.00
B240	Tax Issues	2.80	4,356.00

DENTONS

Client: Powin, LLC

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<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B250	Real Estate Leases	0.30	157.50
B260	Independent Manager Matters	7.40	11,359.00
B310	Claims Administration and Objections	0.60	500.00
B320	Plan and Disclosure Statement (incl. Business Plan)	116.90	142,036.00
CUST	Customer Issues	182.80	227,557.00
EMP	Employee matters	73.50	95,566.00
INS	Insurance	1.40	2,392.50
REP	Reporting/Schedules	4.40	4,285.50
WARNACT	WARN Act Issues	4.50	6,188.50
Total		950.10	\$1,146,994.25

Disbursement Detail:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/17/25	TANIA M. MOYRON - Client Business Meals 7-17 Breakfast with Uzzi & Lall advisors re preparation of Schedules and Statement of Financial Affairs.	46.01
07/18/25	FEDEX - "FedEx Airbill #391185503188 07/18/25 Delivery to AV INSURGENTES SUR 1079 PISO 22,23, ALCALDIA BENITO JUAREZ, DF " Voucher ID: 5001-25-00000744	68.07
07/19/25	TANIA M. MOYRON - Client Business Meals 7-19 Dinner for Dentons (G. Medina, Sarah Schrag), and Uzzi & Lall advisors re preparation of Schedules and Statement of Financial Affairs. Voucher ID: 5001-25-00000942	677.13
07/23/25	TANIA M. MOYRON - Airfare from LA to NY 7/27/35 Voucher ID: 5001-25-00001216	837.30
07/23/25	TANIA M. MOYRON - Agent Fee re Airfare from LA to NY 7/27 Voucher ID: 5001-25-00001216	55.00
07/23/25	FEDEX - "FedEx Airbill #391351694105 07/23/25 Delivery to 5710 W HAUSMAN RD STE 105, SAN ANTONIO, TX " Voucher ID: 5001-25-00000890	29.14
07/25/25	CSC - CORPORATION SERVICE COMPANY - Other Professional Fees CORPORATION SERVICE COMPANY DBA CSC 86119000645/Invoice 86119000645 re Powin Netherlands B.V. Certificate of Good Standing.	707.00
07/26/25	TANIA M. MOYRON - Airfare Newark Service Fee Voucher ID: 5001-25-00001216	10.00
07/26/25	TANIA M. MOYRON - Airfare Newark Service Fee Voucher ID: 5001-25-00001216	40.00
07/27/25	TANIA M. MOYRON - Lodging Tax 7/27 Hotel Taxes Voucher ID: 5001-25-00001216	108.97
07/27/25	TANIA M. MOYRON - Travel Expenses 7/27 Uber Ride from Newark Airport to Hotel Voucher ID: 5001-25-00001216	152.02
07/27/25	TANIA M. MOYRON - Lodgement Fees Room Charge 7-27 Voucher ID: 5001-25-00001216	715.00
07/27/25	NPD LOGISTICS - Delivery & Postage NPD LOGISTICS	115.48

DENTONS

Client: Powin, LLC

Invoice Date:

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Matter: 15817500-000002

INVOICE #:

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
	1475-5099/By hand delivery for George Medina	
07/27/25	VANESSA MADRIGAL - Travel Expenses Uber from airport to hotel re Travel to NY at the request of Tania Moyron and Van Durrer in connection with the auction process for Power LLC Voucher ID: 5001-25-00002534	73.69
07/27/25	VANESSA MADRIGAL - Javits Fee and Destination Fee (new) re Travel to NY at the request of Tania Moyron and Van Durrer in connection with the auction process for Power LLC	126.00
07/27/25	VANESSA MADRIGAL - Tax re Travel to NY at the request of Tania Moyron and Van Durrer in connection with the auction process for Power LLC	170.85
07/27/25	VANESSA MADRIGAL - Lodging - Travel to NY at the request of Tania Moyron and Van Durrer in connection with the auction process for Power LLC	984.31
07/28/25	TANIA M. MOYRON - Lodging Tax Room Taxes 7-28 Voucher ID: 5001-25-00001216	108.97
07/28/25	TANIA M. MOYRON - Lodgement Fees Room Charge 7-28 Voucher ID: 5001-25-00001216	715.00
07/28/25	CSC - CORPORATION SERVICE COMPANY - Other Professional Fees CORPORATION SERVICE COMPANY DBA CSC 86119004418/Invoice 86119004418 re Powin Energy Ontario Storage II LP Certificate of Good Standing.	219.53
07/28/25	CSC - CORPORATION SERVICE COMPANY - Other Professional Fees CORPORATION SERVICE COMPANY DBA CSC 86119007680/Invoice 86119007680 re Powin UK Ltd Certificate of Good Standing.	552.00
07/28/25	CSC - CORPORATION SERVICE COMPANY - Other Professional Fees CORPORATION SERVICE COMPANY DBA CSC 86119004550/Invoice 86119004550 re Powin Canada BC, Ltd. Certificate of Good Standing.	237.50
07/29/25	TANIA M. MOYRON - Lodging Tax Room Taxes 7-29 Voucher ID: 5001-25-00001216	108.97
07/29/25	TANIA M. MOYRON - Lodgement Fees Room Charge 7-29 Voucher ID: 5001-25-00001216	715.00
07/29/25	CSC - CORPORATION SERVICE COMPANY - Other Professional Fees CORPORATION SERVICE COMPANY DBA CSC 86119009544/Invoice 86119009544 re Powin Energy Storage 2, Inc. Certificate of Good Standing.	238.00
07/29/25	JOHN D. BECK - Travel Expenses Ground transportation home from Powin working dinner. Voucher ID: 5001-25-00002129	117.24
07/29/25	FEDEX - "FedEx Airbill #391514478056 07/29/25 Delivery to PASEO DE LA CASTELLANA, MATRID, " Voucher ID: 5001-25-00000738	131.27
07/29/25	CSC - CORPORATION SERVICE COMPANY - Other Professional Fees CORPORATION SERVICE COMPANY DBA CSC 86119009367/Invoice 86119009367 re Powin Australia Pty Ltd. Certificate of Good Standing.	367.00

DENTONS

Client: Powin, LLC

Invoice Date:

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INVOICE #:

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/30/25	TANIA M. MOYRON - Lodging Tax Room Taxes 7-30 Voucher ID: 5001-25-00001216	108.97
07/30/25	TANIA M. MOYRON - Lodgement Fees Room Charge 7-30 Voucher ID: 5001-25-00001216	715.00
07/30/25	JOHN D. BECK - Travel Expenses Parking to attend July 30 auction.	74.03
07/30/25	CASEY W. DOHERTY, JR. - Airfare agent fee	55.00
07/31/25	WestLaw Online Search	225.00
07/31/25	TANIA M. MOYRON - Lodgement Fees Room Charge 7-31 Voucher ID: 5001-25-00001216	715.00
07/31/25	TANIA M. MOYRON - Lodging Tax Room Taxes 7-31 Voucher ID: 5001-25-00001216	108.97
07/31/25	JULIA A. FRANKEL - Client Business Meals Client meeting Powin / Van Durrer, Tania Voucher ID: 5001-25-00001746	337.04
07/31/25	VANESSA MADRIGAL - Lodgement Fees Destination Fee (new) - Travel to NY at the request of Tania Moyron and Van Durrer in connection with the auction process for Power LLC Voucher ID: 5001-25-00002534	30.00
07/31/25	VANESSA MADRIGAL - Lodgement Fees Lodging - Travel to NY at the request of Tania Moyron and Van Durrer in connection with the auction process for Power LLC Voucher ID: 5001-25-00002534	176.47
07/31/25	VANESSA MADRIGAL - Lodgement Fees RM - Javits Fee - Travel to NY at the request of Tania Moyron and Van Durrer in connection with the auction process for Power LLC Voucher ID: 5001-25-00002534	1.50
07/31/25	VANESSA MADRIGAL - Lodging Tax Taxes re - Travel to NY at the request of Tania Moyron and Van Durrer in connection with the auction process for Power LLC Voucher ID: 5001-25-00002534	32.45
08/01/25	CSC - CORPORATION SERVICE COMPANY - Other Professional Fees CORPORATION SERVICE COMPANY DBA CSC 86119042337/Invoice 86119042337 re Powin (Qingdao) New Energy Co., Ltd Certificate of Good Standing.	609.00
08/01/25	TANIA M. MOYRON - Lodging Tax Room Taxes 8-01 Voucher ID: 5001-25-00001216	108.97
08/01/25	VANESSA MADRIGAL - Airfare Flight re Travel to NY at the request of Tania Moyron and Van Durrer in connection with the auction process for Power LLC Voucher ID: 5001-25- 00002534	561.96
08/01/25	VANESSA MADRIGAL - Travel Expenses Lyft to the airport to hotel re Travel to NY at the request of Tania Moyron and Van Durrer in connection with the auction process for Power LLC Voucher ID: 5001-25-00002534	98.74
08/01/25	WestLaw Online Search	300.00
08/01/25	CSC - CORPORATION SERVICE COMPANY - Other Professional Fees CORPORATION SERVICE COMPANY DBA CSC 86119042325/Invoice 86119042325 re Yangzhou	609.00

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Client: Powin, LLC

Invoice Date:

September 30, 2025

Matter: 15817500-000002

INVOICE #:

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Finway Energy Tech Co., Ltd Certificate of Good Standing.	
08/01/25	TANIA M. MOYRON - Lodgement Fees Room Charge 8-01 Voucher ID: 5001-25-00001216	715.00
08/02/25	TANIA M. MOYRON - Lodging Tax Room Taxes 8-02 Voucher ID: 5001-25-00001216	108.97
08/02/25	TANIA M. MOYRON - Lodgement Fees Room Charge 8-02 Voucher ID: 5001-25-00001216	715.00
08/03/25	CASEY W. DOHERTY, JR. - Travel Expenses cab in New York	67.86
08/03/25	CASEY W. DOHERTY, JR. - Travel Expenses Cab to airport	54.60
08/03/25	CASEY W. DOHERTY, JR. - Travel Expenses cab from Hell's Kitchen to 130 W 46th St New York, NY	39.84
08/03/25	CASEY W. DOHERTY, JR. - Airline WiFi Plane wifi	10.00
08/04/25	WestLaw Online Search	75.00
08/04/25	CASEY W. DOHERTY, JR. - Travel Expenses Lenwich Midtown to 1221 Avenue of the Americas, New York, NY	23.63
08/05/25	JULIA A. FRANKEL - Client Business Meals Client Meeting Lunch - Powin Van Durrer / Tania Moyron Voucher ID: 5001-25-00001440	153.28
08/05/25	GEORGE L. MEDINA - Travel Expenses Worked Late re Hearing Prep. Voucher ID: 5001-25-00000581	88.84
08/05/25	CASEY W. DOHERTY, JR. - Meals Lunch	23.30
08/05/25	CASEY W. DOHERTY, JR. - Meals Hotel Dinner in NJ for hearing.	22.96
08/05/25	CASEY W. DOHERTY, JR. - Travel Expenses Cab while in town for hearing.	28.91
08/05/25	JULIA A. FRANKEL - Client Business Meals Client meeting lunch - Van Durrer, Tania Moyron Voucher ID: 5001-25-00001434	417.30
08/05/25	WestLaw Online Search	75.00
08/05/25	Lexis Online Search	53.89
08/05/25	CASEY W. DOHERTY, JR. - Meals dinner in New York, NY	25.96
08/05/25	CASEY W. DOHERTY, JR. - Travel Expenses Train from New York, NY to Princeton Junction, NJ	11.00
08/06/25	TANIA M. MOYRON - Agent Fee - 8/7 Airfare Newark to Los Angeles Voucher ID: 5001-25-00001216	45.00
08/06/25	TANIA M. MOYRON - 8/7 Airfare Newark to Los Angeles Voucher ID: 5001-25-00001216	528.02
08/06/25	DENISE MARSH - Filing Fees Pro Hac Vice admissions: John Beck, Sarah Schrag, Casey Doherty, Tania Moyron, Van Durrer, II Voucher ID: 5001-25-00001457	1,250.00
08/06/25	CASEY W. DOHERTY, JR. - Travel Expenses Cab from princeton to trenton	55.25
08/06/25	CASEY W. DOHERTY, JR. - Lodgement Fees Hotel in NJ for hearing.	199.00
08/06/25	CASEY W. DOHERTY, JR. - Meals Hotel breakfast in NJ for	28.74

DENTONS

Client: Powin, LLC

Invoice Date:

September 30, 2025

Matter: 15817500-000002

INVOICE #:

5001-1013062

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	hearing.	
08/06/25	CASEY W. DOHERTY, JR. - Lodging Tax Hotel taxes in NJ for hearing.	29.10
08/06/25	CASEY W. DOHERTY, JR. - Travel Expenses train from 583 Trenton NJ to New York, NY	98.00
08/06/25	JOHN D. BECK - Mileage Round trip ground transportation to Trenton courthouse. Voucher ID: 5001-25-00002128	148.40
08/07/25	CT CORPORATION SYSTEM - Transmittal Fee CT CORPORATION SYSTEM dba CT LIEN SOLUTIONS, VCORP SERVICES 36049719-RI/File name reservation for Bess RemainCo LLC in Delaware Voucher ID: 5001-25-00001544	184.00
08/07/25	CASEY W. DOHERTY, JR. - Airfare Half the cost for Flight on 8.7.25 plus 41.91 preferred zone seat fee of 8.2.25 from LGA to IAH	558.81
08/21/25	CT CORPORATION SYSTEM - Basic Filing Fee - Utility CT CORPORATION SYSTEM dba CT LIEN SOLUTIONS, VCORP SERVICES 36224926-RI/Name change DE	714.80
08/25/25	CASEY W. DOHERTY, JR. - Airfare Flight to LGA for Hearing.	689.31
08/25/25	CASEY W. DOHERTY, JR. - Airfare Service fee - Flight to LGA for Hearing.	55.00
08/31/25	CT CORPORATION dba LIEN SOLUTIONS - Basic Filing Fee - Utility CT CORPORATION SYSTEM dba CT LIEN SOLUTIONS, VCORP SERVICES 04212535/UCC-3 Financing Statement Voucher ID: 5001-25-00002692	227.00
Total Disbursements		\$20,814.32
Fees		1,146,994.25
Disbursements		20,814.32
Total Due This Invoice		\$1,167,808.57

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Powin, LLC
20550 SW 115th Ave
Tualatin, OR 97062

INVOICE #: 5001-1013062
Invoice Date: September 30, 2025

Statement of Account

According to our records, as of September 30, 2025, the amounts shown below are outstanding on this matter. If your records are not in agreement with ours, please call us. Thank you

<u>Date</u>	<u>Invoice No.</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Invoice Total</u>
07/31/25	2868937	1,130,119.04	(905,872.44)	\$224,246.60
08/26/25	5001-1003116	1,735,129.09	(1,390,136.19)	\$344,992.90
09/30/25	5001-1013062	1,167,808.57	0.00	\$1,167,808.57
Total Outstanding Invoices				\$1,737,048.07

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Powin, LLC
20550 SW 115th Ave
Tualatin, OR 97062

INVOICE #: **5001-1030687**
Invoice Date: November 25, 2025

Matter Number: 15817500-000002
Description: Post Petition

Payment Due Upon Receipt

For professional services rendered through September 30, 2025

Invoice Amount **\$550,639.52**

To pay by E-Check – <https://www.e-billexpress.com/ebpp/DentonsUS>

Electronic Transfer (Preferred Method of Payment):

Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [REDACTED] 0801
Account #: [REDACTED] 1693
Account Name: Dentons US LLP
Swift Code: [REDACTED] US33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):

REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):

Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # [REDACTED] 6730
Questions relating to this invoice should be directed to:
V. Durrer at (213) 243 6050

DENTONS

Client: Powin, LLC

Invoice Date:

November 25, 2025

Matter: 15817500-000002

INVOICE #:

5001-1030687

For professional services rendered through September 30, 2025

Fee Detail:

Task Code: B110 - Case Administration

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	J. Beck	B110	Bi-weekly status call with V. Durrer and T. Moyron to discuss open issues	0.60	870.00
09/02/25	D. Cook	B110	Standing call with Dentons and Togut team concerning case status.	0.30	330.00
09/02/25	G. Medina	B110	Review correspondence related to September 3, hearing preparation from C. Doherty (0.2); prepare electronic binders of all agenda items for inclusion in the hearing binders (1.0); coordinate with office services regarding the assembly and preparation of the binders (0.4); review Mainfreight's witness and exhibit list and send to D. Person to update agenda (0.2); correspond with V. Durrer regarding service of Debtors objection and coordinate with Verita regarding service of Debtors objection (0.3); review hearing agenda, along with all binders received and materials requested by C. Doherty; supplement pleadings and compile all additional supporting materials in preparation for hearing (2.7).	4.80	2,520.00
09/02/25	G. Miller	B110	Emails with D. Person re 9/3 hearing agenda.	0.50	625.00
09/02/25	V. Durrer	B110	Revise agenda (.2); coordination call with Togut firm (.3).	0.50	900.00
09/08/25	T. Moyron	B110	Call with C. Ucko and V. Durrer regarding pending matters, including post-sale matters, amended SOALs, and plan.	0.50	772.50
09/09/25	H. Thomas	B110	Attend meeting of team to discuss open items and tasks.	0.20	171.00
09/09/25	C. Doherty, Jr.	B110	Attend weekly call with Togut firm and Dentons.	0.10	110.00
09/11/25	J. Beck	B110	Attend bi-weekly coordination call with V. Durrer regarding open items and next steps	0.20	290.00

DENTONS

Client: Powin, LLC

Invoice Date:

November 25, 2025

Matter: 15817500-000002

INVOICE #:

5001-1030687

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/11/25	G. Medina	B110	Review request from G. Miller and work on obtaining transcript of September 3 hearing from transcription company and send to G. Miller.	0.50	262.50
09/16/25	H. Thomas	B110	Meet with Dentons team regarding outstanding issues.	0.10	85.50
09/16/25	C. Doherty, Jr.	B110	Attend weekly call with team.	0.10	110.00
09/16/25	T. Moyron	B110	Meeting with V. Durrer and J. Beck regarding pending matters, including plan.	0.70	1,081.50
09/16/25	T. Moyron	B110	Correspond with R. Fakih, et al., re data preservation.	0.10	154.50
09/17/25	G. Medina	B110	Review request from T. Moyron and coordinate with docketing to calendar status update to the Tribunal regarding Powin China.	0.30	157.50
09/18/25	J. Beck	B110	Bi-weekly status call with V. Durrer and T. Moyron regarding status and open item	0.10	145.00
09/18/25	G. Medina	B110	Review request from T. Moyron and coordinate with docketing to calendar Chad Paulson, and Brian Kane interviews.	0.30	157.50
09/18/25	T. Moyron	B110	Call with V. Durrer and J. Beck regarding status and open items. (.1).	0.10	154.50
09/19/25	G. Medina	B110	Correspond with J. Beck regarding EKS SellCo Petition (0.1); review and update petition (0.3); update declaration under penalty (0.2); edit rider 1 to the petition (0.4); review organizational chart and excel chart provided by client and draft list of equity and corporate ownership statement (0.8); send petition and related forms to J. Beck for review (0.1).	1.50	787.50
09/19/25	T. Moyron	B110	Correspond with G. Medina re EKS.	0.10	154.50
09/19/25	T. Moyron	B110	Call with G. Uzzi re pending matters.	0.40	618.00
09/22/25	V. Durrer	B110	Analysis re name change of debtor entities following sale (.1).	0.10	180.00
09/22/25	C. Doherty, Jr.	B110	Attention to draft of Sept. 25 hearing agenda prepared by Togut firm.	0.10	110.00
09/22/25	J. Beck	B110	Review and revise draft documents related to filing Powin EKS for chapter 11	1.70	2,465.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/22/25	G. Medina	B110	Correspond with J. Beck regarding changes to voluntary petition for Powin EKS and send subsidiary spreadsheet sent bt Powin.	0.40	210.00
09/22/25	G. Medina	B110	Correspond and call with R. Fakh regarding monthly operating reports for August 2025 (0.1); receive and compile MORs for all debtors and send to T. Moyron, R. Fakh, R. Bajaj, S. Sucharitha and G. Miller (1.4); further correspond with R. Fakh and edit Powin China Holdings 2, LLC MOR and send for review (0.2); file MORs for all debtors (0.5); correspond with Verita regarding service (0.1).	2.30	1,207.50
09/23/25	S. Schrag	B110	Confer with G. Medina re hearing agenda.	0.10	110.00
09/23/25	J. Beck	B110	Email correspondence regarding certain substantive issues and mechanics of filing Powin EKS	0.40	580.00
09/23/25	J. Beck	B110	Review and revise draft motion to amend case caption	0.50	725.00
09/24/25	S. Schrag	B110	Review correspondence regarding investor matters (.4); confer with V. Durrer re the same (.2).	0.60	660.00
09/24/25	C. Doherty, Jr.	B110	Provide instructions and supervise filing of agenda for hearing.	0.20	220.00
09/24/25	G. Miller	B110	Prepare agenda for September 25th hearing.	0.90	1,125.00
09/24/25	G. Medina	B110	Correspond With V. Durrer, T. Moyron and C. Doherty and arrange appearances with chambers (0.4); Review and correspond with C. Doherty regarding agenda and file notice of agenda for matters scheduled on September 25, 2025 (0.4); coordinate with Verita rregarding service (0.1).	0.90	472.50
09/25/25	H. Thomas	B110	Revise Motion to Change Case Caption per J. Beck instruction.	0.70	598.50
09/25/25	J. Beck	B110	Bi-weekly call with T. Moyron and V. Durrer regarding open items and various administrative tasks (.6); further revise motion to amend case caption (.9)	1.50	2,175.00
09/25/25	T. Moyron	B110	Call with V. Durrer and J. Beck regarding pending matters, including upcoming hearing, Plan, and other matters.	0.50	772.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/25/25	G. Medina	B110	Call with C. Doherty regarding web link for hearing and correspond with chambers regarding T. Moyron appearance.	0.20	105.00
09/25/25	T. Moyron	B110	Attention to motion to amend name.	0.20	309.00
Task Total	B110 - Case Administration			23.30	\$22,482.00

Task Code: B120 - Asset Analysis and Recovery

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	G. Miller	B120	Review motion to compel BHER payments.	0.10	125.00
09/05/25	G. Miller	B120	Review and analysis re PowerFlex Systems ESA.	1.50	1,875.00
09/08/25	J. Beck	B120	Attention to assumption/rejection of certain executory contracts by Akaysha	0.50	725.00
09/08/25	G. Miller	B120	Review CIMC JV financials and emails with C. Ucko and D. O'Donnell re same.	0.30	375.00
09/09/25	G. Miller	B120	Call with D. O'Donnell re CIMC JV financials (.1); Email C. Ucko re same (.1).	0.20	250.00
09/10/25	T. Moyron	B120	Meeting with D. O'Donnell regarding CIMC.	0.30	463.50
09/10/25	J. Beck	B120	Review JPM comments to stipulation permitting application of funds held against corporate credit card obligations	0.30	435.00
09/10/25	J. Beck	B120	Research and analyze potential classification and treatment of certain causes of action	4.30	6,235.00
09/10/25	H. Thomas	B120	Review and incorporate revisions to Stipulation and Agreed Order with JP Morgan Chase and communication with J. Beck and T. Moyron regarding same.	0.80	684.00
09/10/25	G. Miller	B120	Review communications re BNSF trailer and POD and email Uzzi team re same.	0.30	375.00
09/10/25	G. Miller	B120	Call with D. O'Donnell, T. Moyron, and V. Durrer re potential settlement with CIMC.	0.30	375.00
09/10/25	G. Miller	B120	Review CIMC JV financials and emails with C. Ucko and G. Uzzi re same.	1.50	1,875.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/10/25	V. Durrer	B120	Analysis re CIMC venture (.2); call with D. O'Donnell re same (.3).	0.50	900.00
09/17/25	V. Durrer	B120	Call with Uzzi team re preservation of data for investigation and transfer of sold assets (.5).	0.50	900.00
09/18/25	T. Moyron	B120	Analyze tariff protest and docket.	0.40	618.00
09/19/25	G. Miller	B120	Call with Uzzi and CIMC teams re potential settlement.	0.40	500.00
09/22/25	V. Durrer	B120	Analysis re UCC investigation (.1).	0.10	180.00
09/23/25	V. Durrer	B120	Prepare for investigation call (.4); call with Uzzi team re same (.6); analysis re investigation (.6).	1.60	2,880.00
09/24/25	V. Durrer	B120	Participate in investigation interview of B. Kane (1.3); call with B. Kane re same (.2); call with C. Paulson re follow up interviews (.2)	1.70	3,060.00
09/24/25	T. Moyron	B120	Call with C. Paulson re follow up interviews.	0.20	309.00
09/25/25	J. Beck	B120	Review Akaysha agreement for obligations related to use of ROC Services	0.80	1,160.00
09/25/25	V. Durrer	B120	Call with G. Krause re recovery of BHER payments (.2).	0.20	360.00
09/26/25	T. Moyron	B120	Analyze emails from E. Blander concerning case matters, including Pulse and amounts owed.	0.30	463.50
09/29/25	V. Durrer	B120	Analysis re Canada transaction (.1); analysis re BHER agreement (.2) .	0.30	540.00
Task Total	B120 - Asset Analysis and Recovery			17.40	\$25,663.00

Task Code: B130 - Asset Disposition

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	G. Miller	B130	Review service of Notice of Deadline to Submit Liens re RH Shipping (.2); Analysis and emails with Dentons and Uzzi teams re same (.3).	0.50	625.00
09/02/25	S. Schrag	B130	Confer with C. Paulson re request for return/destruction of confidential information under NDA (.2); confer with T. Moyron regarding issues related thereto (.1).	0.30	330.00
09/03/25	G. Miller	B130	Call with G. Dunne and B. Kane re remaining inventory.	0.20	250.00
09/03/25	V. Durrer	B130	Analysis re whether contract assumed under APA (.1); correspond with J. Smith re Praxis issues (.1).	0.20	360.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/04/25	S. Schrag	B130	Review correspondence from C. Paulson, L. Macksoud, and T. Moyron regarding NDA request and taxes.	0.10	110.00
09/04/25	V. Durrer	B130	Call with K. Capuzzi re inventory transfer and related lien claims (.2); call with J. Schwartz re Pine Gate inventory (.1).	0.30	540.00
09/04/25	V. Durrer	B130	Analysis re rejection of unnecessary contracts.	0.10	180.00
09/05/25	G. Miller	B130	Analysis re assumption issues and cure amounts re Praxis agreements.	0.50	625.00
09/06/25	G. Miller	B130	Prepare second supplemental cure notice.	1.20	1,500.00
09/08/25	T. Moyron	B130	Attention to post-sale matters, including questions related to contracts, cure costs, etc. re Praxis, et al.	0.70	1,081.50
09/08/25	T. Moyron	B130	Correspondence with C. Ucko re Mesa warehouse.	0.10	154.50
09/08/25	G. Miller	B130	Emails with D. Intrieri re Praxis agreements.	0.10	125.00
09/08/25	V. Durrer	B130	Analysis re Praxis transfer issues (.1).	0.10	180.00
09/09/25	G. Miller	B130	Call Rohit re Expeditors collateral (.3); Email V. Durrer re same (.3).	0.60	750.00
09/09/25	G. Miller	B130	Emails with V. Durrer re AWS and Zendesk contracts.	0.10	125.00
09/09/25	V. Durrer	B130	Analysis re lien claims re sold inventory (.4); research re RH claim re same (.1); analysis re IP transfer to FlexGen (.2).	0.70	1,260.00
09/10/25	V. Durrer	B130	Analysis re potential transfer of Praxis contract.	0.20	360.00
09/11/25	G. Miller	B130	Call with R. Bajaj re Mainfreight collateral (.5); Analysis of reconciliation of Mainfreight collateral versus Mainfreight collateral listed on Bill of Sale (.7).	1.20	1,500.00
09/11/25	G. Miller	B130	Review communications and results of September 3rd hearing re Expeditors motion to lift stay (.3); Emails with R. Bajaj re Expeditors collateral (.3).	0.60	750.00
09/11/25	G. Miller	B130	Analysis re outstanding amounts owed to Voya.	0.80	1,000.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/11/25	V. Durrer	B130	Follow up re RH shipping claims to sold inventory (.1); analysis re assignment of contracts to purchaser (.1); analysis re cure issues (.3); call with B. Kane re same (.2).	0.70	1,260.00
09/15/25	G. Miller	B130	Follow up with T. Moyron and V. Durrer re Mainfreight collateral.	0.10	125.00
09/15/25	V. Durrer	B130	Commence drafting of motion to abandon (.2).	0.20	360.00
09/16/25	E. Chew	B130	Draft motion to abandon.	2.20	2,090.00
09/16/25	V. Durrer	B130	Call with B. Kane and J. Uzzi re Pine Gate inventory (.3); analysis re same (.1); follow up re abandonment motion (.1).	0.50	900.00
09/16/25	T. Moyron	B130	Correspond with S. Zimmerman, et al., re Mesa Warehouse.	0.10	154.50
09/16/25	T. Moyron	B130	Correspond with G. Uzzi, et al., re RH.	0.10	154.50
09/17/25	V. Durrer	B130	Call with K. Capuzzi re RH shipping issue (.1); call with K. Aulet re MainFreight issues (.2); revise abandonment motion (.4).	0.70	1,260.00
09/18/25	V. Durrer	B130	Analysis re RH shipping charges of sold goods (.1); correspond with Latham re same (.1).	0.20	360.00
09/22/25	V. Durrer	B130	Analysis re removal of sold inventory from Tualatin facility (.1); analysis re abandonment motion draft (.2).	0.30	540.00
09/22/25	E. Chew	B130	Revise Motion to Abandon including updating description of assets to be abandon/sold and language related to sale.	3.80	3,610.00
09/23/25	V. Durrer	B130	Call with K. Capuzzi re RH inventory (.1); revise abandonment motion (.3); analysis re Solar Carver interest in inventory (.1); call with K. Aulet re abandonment (.1).	0.60	1,080.00
09/23/25	E. Chew	B130	Further edits on Motion to Abandon and form Notice of Proposed Abandonment.	3.00	2,850.00
09/23/25	T. Moyron	B130	Provide additional comments to motion and correspond regarding same (.3); prepare email to Committee attaching motion (.1).	0.40	618.00
09/24/25	V. Madrigal	B130	Advise on use of certain intellectual property post-closing.	0.50	470.00

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09/24/25	V. Durrer	B130	Call with Uzzi firm re cure amount under the Praxis contract (.1); analysis re FlexGen APA provisions regarding the rejection of contracts (.2); correspond with Latham re same (.1); analysis re omnibus rejection motion (.3).	0.70	1,260.00
09/24/25	V. Durrer	B130	Revise abandonment motion.	0.40	720.00
09/24/25	G. Miller	B130	Analysis re FlexGen ability to reject contracts under Sale Order and APA.	0.50	625.00
09/24/25	G. Miller	B130	Emails with V. Durrer and D. Intrieri re status of communications with Praxis re assumption of Praxis agreements.	0.30	375.00
09/24/25	T. Moyron	B130	Analyze motion to abandon and authority to sell.	0.20	309.00
09/24/25	R. Garms	B130	Review Asset Purchase Agreement and respond to questions regarding same.	1.20	996.00
09/24/25	S. Schrag	B130	Call with G. Miller re assumption issues (.1); call with N. Songonuga re assumption and lease issues (.2); analyze APA (.9); prepare response to N. Songonuga's raised points (1.4).	2.60	2,860.00
09/25/25	V. Durrer	B130	Call with K. Capuzzi re RH shipping claims (.1).	0.10	180.00
09/26/25	S. Schrag	B130	Review correspondence from E. Blander re escrow account.	0.10	110.00
09/26/25	H. Thomas	B130	Call with R. Fakih of Uzzi & Lall regarding liquidation of Australian entity.	0.20	171.00
09/29/25	G. Miller	B130	Emails with C. Schael re closing of sale and assumed contracts.	0.40	500.00
09/29/25	V. Durrer	B130	Correspond with FlexGen counsel re open items (.1).	0.10	180.00
09/30/25	G. Miller	B130	Call with J. Mispagel, J. Smith, V. Durrer, and S. Zimmerman re outstanding sale issues.	0.50	625.00
09/30/25	V. Durrer	B130	Call with Latham re open items under sale [.4].	0.40	720.00
Task Total	B130 - Asset Disposition			29.70	\$37,269.00

Task Code: B140 - Stay Relief/Adeq Prot

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/01/25	V. Durrer	B140	Prepare objection to Expeditors motion for relief from stay (1.2); revise same (.5).	1.70	3,060.00
09/01/25	G. Medina	B140	Correspond with G. Miller and send notice of Agenda (0.2); review and file Debtors Objection to Expeditor's Stay Motion (0.2).	0.40	210.00
09/01/25	G. Miller	B140	Finalize and file response to Expeditors motion for stay relief.	1.00	1,250.00
09/02/25	C. Doherty, Jr.	B140	Prepare for hearing regarding automatic stay matters.	0.30	330.00
09/02/25	V. Durrer	B140	Review pleading by Mainfreight (.2); correspond with K. Aulet re same (.1); correspond with BHER re MainFreight issues (.1); call with J. Krause re same (.2); correspond with K. Capuzzi (.1); review re stay relief request (.1); prepare for hearing on MainFreight relief (.2).	1.00	1,800.00
09/03/25	C. Doherty, Jr.	B140	Prepare for and attend omnibus September 3 hearing.	0.50	550.00
09/03/25	V. Durrer	B140	Call with K. Aulet re stay relief motion (.1).	0.10	180.00
09/07/25	V. Durrer	B140	Correspond with B. Kane re inventory the subject of Expeditors stay relief motion.	0.10	180.00
09/25/25	V. Durrer	B140	Review notice from surety re stay relief order compliance (.1).	0.10	180.00
Task Total	B140 - Stay Relief/Adeq Prot			5.20	\$7,740.00

Task Code: B150 - UCC Issues/Meetings

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/09/25	H. Thomas	B150	Review of documents to be produced to UCC professionals and correspondence within firm regarding same.	0.50	427.50
09/09/25	G. Medina	B150	Correspond with C. Uko regarding additional documents requested by the UCC (0.1); review documents and affix a confidentiality stamp to each document and send documents requested by the UCC (1.4).	1.50	787.50
09/11/25	V. Durrer	B150	Call with UCC advisors re plan and other updates.	0.40	720.00
09/17/25	T. Moyron	B150	Correspond with Committee counsel re WARN.	0.10	154.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/17/25	T. Moyron	B150	Correspond with Committee counsel re interviews.	0.10	154.50
09/18/25	T. Moyron	B150	Attention to Committee interviews.	0.20	309.00
09/19/25	T. Moyron	B150	Call with Committee advisors, S. McCandless re WARN.	0.50	772.50
09/19/25	T. Moyron	B150	Call with Committee advisors, J. Beck regarding DS and plan.	0.40	618.00
09/19/25	T. Moyron	B150	Correspond with Committee advisors re plan comments.	0.20	309.00
09/19/25	T. Moyron	B150	Correspondence with Committee advisors regarding timing of DS and plan.	0.10	154.50
09/22/25	T. Moyron	B150	Analyze motion and prepare comments (.8); correspond regarding same with E. Chew, G. Uzzi, et al. (.3); send draft to Committee advisors (.1).	1.20	1,854.00
09/23/25	T. Moyron	B150	Attend C. Paulson interview.	4.10	6,334.50
09/24/25	T. Moyron	B150	Attend B. Kane interview.	1.60	2,472.00
09/26/25	T. Moyron	B150	Analyze correspondence related to collection and preservation re data.	0.20	309.00
09/26/25	T. Moyron	B150	Meeting with J. Brecker, G. Uzzi, V. Durrer re preservation of data.	0.70	1,081.50
09/30/25	H. Thomas	B150	Review documents provided by UCC.	0.40	342.00
Task Total	B150 - UCC Issues/Meetings			12.20	\$16,800.00

Task Code: B160 - Fee/Employment Applications

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	H. Thomas	B160	Correspondence with T. Moyron regarding potential application of foreign law firm as ordinary course professional.	0.30	256.50
09/03/25	S. Schrag	B160	Confer with S. Moran regarding final fee application (.5); begin preparing the same (.3).	0.80	880.00
09/05/25	T. Moyron	B160	Calls with S. Zimmerman re accounting firm.	0.20	309.00
09/05/25	E. Chew	B160	Draft declaration for Dentons Europe re connections check.	2.60	2,470.00
09/05/25	S. Schrag	B160	Prepare Huron final fee application (1.4); confer with S. Moran regarding the same (.1).	1.50	1,650.00
09/08/25	T. Moyron	B160	Correspondence with D. Intrieri, et al., re OCP amended order.	0.10	154.50
09/08/25	S. Schrag	B160	Prepare Huron Final Fee Application.	1.40	1,540.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/08/25	V. Durrer	B160	Correspond with Sponder re ordinary course professional issues (.1).	0.10	180.00
09/09/25	S. Schrag	B160	Prepare Huron Final Fee Application, including analysis of fees under engagement letter.	0.60	660.00
09/10/25	S. Schrag	B160	Analyze proposed fee calculations (.7); confer with S. Huron regarding the same (.1); continue preparing final fee application, including: prepare cover sheet and related charts (1.3); prepare description of requested fees and related calculations (1.4); prepare case history (.5); prepare general case background (.2); analyze fee triggering events to prepare additional background section (.7); prepare description of fee triggering events (1.5); prepare chart in support of Trustee guidelines (.8); prepare summary of services rendered (1.2); prepare certification of compliance (.4); begin preparing fee order (.5).	9.30	10,230.00
09/11/25	S. Schrag	B160	Continue preparing Huron Final Fee Application, including further prepare tables and exhibits in support of fee application (2.3); multiple conferences and correspondence with S. Moran re fee application (.7); review documents from S. Moran (.6); conduct research regarding the same (.4); further prepare fee calculation analysis and incorporate other comments (1.2); analyze additional material in support of fee application (.6); prepare correspondence to T. Moyron re analysis of fee application and related issues (.4).	6.20	6,820.00
09/11/25	S. Schrag	B160	Review additional precedent for Huron fee order (.5); continue preparing final fee order (1.1).	1.60	1,760.00
09/11/25	S. Schrag	B160	Prepare notice of the hearing re Huron fee application.	0.90	990.00
09/11/25	H. Thomas	B160	Correspondence regarding application for employment of ordinary course professional and revise related forms.	0.40	342.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/16/25	S. Schrag	B160	Review comments to Huron Final Fee Application (.3); confer with J. Beck re the same (.2); confer with S. Moran re the same (.1); further prepare Huron Final Fee Application (1.1).	1.70	1,870.00
09/16/25	J. Beck	B160	Review and revise Huron final fee application	2.90	4,205.00
09/16/25	T. Moyron	B160	Attention to Huron application.	0.10	154.50
09/17/25	S. Schrag	B160	Continue preparing Huron Final Fee Application (.5); confer with T. Moyron and V. Durrer re the same (.2).	0.70	770.00
09/18/25	S. Schrag	B160	Confer with V. Durrer re engagement letter of Dacheng (.1); analyze the same (.2); call with V. Durrer re the same (.1).	0.40	440.00
09/18/25	E. Chew	B160	Review and edit declaration for Dentons Europe.	0.70	665.00
09/24/25	S. Schrag	B160	Confer with S. Moran re fee application.	0.10	110.00
09/26/25	S. Schrag	B160	Confer with H. Thomas re Huron Fee App.	0.10	110.00
09/29/25	J. Beck	B160	Further revise Huron final fee application	0.70	1,015.00
09/29/25	S. Schrag	B160	Review Huron fee application (.1); confer with J. Beck re the same (.1).	0.20	220.00
09/30/25	V. Durrer	B160	Prepare monthly fee statement [2.0].	2.00	3,600.00
Task Total	B160 - Fee/Employment Applications			35.60	\$41,401.50

Task Code: B185 - Assumption/Rejection of Contracts

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/08/25	T. Moyron	B185	Attention to inquiries related to lease in Australia.	0.10	154.50
09/09/25	V. Durrer	B185	Analysis re rejection of burdensome contracts.	0.20	360.00
09/11/25	C. Doherty, Jr.	B185	Attention to emails regarding contract rejection.	0.10	110.00
09/15/25	S. Schrag	B185	Review correspondence regarding potential assumption issue with landlord (.1); analyze issues related thereto (.3); confer with T. Moyron, J. Beck, V. Durrer, and G. Miller re the same (.3).	0.70	770.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/16/25	H. Thomas	B185	Correspondence with Dentons and Uzzi regarding preparation of additional contract rejection motions.	0.30	256.50
09/16/25	S. Schrag	B185	Confer with N. Songonuga re landlord issues.	0.10	110.00
09/16/25	J. Beck	B185	Review spreadsheet of contracts to be rejected in advance of call with Uzzi team (.5); call with Uzzi Lall, V. Durrer, Brian Kane and Chad Paulson regarding schedule of contracts for rejection in first rejection motion (.4)	0.90	1,305.00
09/16/25	G. Miller	B185	Follow up with Uzzi team re CIMC and Tualitin lease.	0.40	500.00
09/16/25	C. Doherty, Jr.	B185	Review assignment materials, prep for call and provide assignment and information to H. Thomas regarding rejection motion (.6); prepare analysis regarding strategy for rejection motion (.9) ; review and respond to emails regarding September 25 hearing and licensee matters and provide analysis regarding same (.4).	1.90	2,090.00
09/17/25	J. Beck	B185	Discuss omnibus motions to reject executory contracts with C. Doherty	0.10	145.00
09/17/25	C. Doherty, Jr.	B185	Review and respond to emails regarding licensee matters and regarding Sept. 25 hearing.	0.60	660.00
09/18/25	G. Miller	B185	Call B. Peterson re AWS contract.	0.10	125.00
09/18/25	C. Doherty, Jr.	B185	Review and respond to emails regarding licensee matters and regarding Sept. 25 hearing (.1); attention to analysis from Uzzi & Lall regarding rejection of contracts (.1).	0.20	220.00
09/19/25	H. Thomas	B185	Draft rejection motion and accompanying notice, proposed order, and declaration for professional contracts.	2.80	2,394.00
09/19/25	H. Thomas	B185	Confer with S. Zimmerman of Uzzi & Lall regarding contracts for rejection.	0.40	342.00
09/21/25	H. Thomas	B185	Revise motion to reject professional contracts per C. Doherty comments.	0.80	684.00
09/22/25	S. Schrag	B185	Review correspondence from N. Songonuga regarding lease assumption claim (.1); review notice of mechanic's lien (.1); confer with V. Durrer and G. Miller re the same (.1); confer with N. Songonuga re the same (.1).	0.40	440.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/22/25	H. Thomas	B185	Revise and proofread motion to reject professional contracts.	0.40	342.00
09/22/25	H. Thomas	B185	Correspondence with G. Dunne of Uzzi & Lall regarding schedules to rejection motions.	0.30	256.50
09/24/25	G. Miller	B185	Call with S. Schrag re Lu Properties assumption and emails re same.	0.30	375.00
09/24/25	T. Moyron	B185	Attention to matters regarding Praxis and AWS.	0.20	309.00
09/25/25	S. Schrag	B185	Confer with V. Durrer and G. Miller re Lu Pacific correspondence (.2); confer with F. Oswald re rejection motion (.3); confer with B. Kane and C. Paulson re Capital Electric mechanic's lien (.2); conduct brief research regarding Oregon law on perfecting mechanic's lien (.4); review caselaw in 3rd Circuit regarding the same (.2); confer with V. Durrer re findings (.2); confer with D. Calderon re lease agreement (.2).	1.90	2,090.00
09/25/25	V. Durrer	B185	Follow up re inquiry re assumed contract (.1); call with Uzzi team re rejection of contracts (.2).	0.30	540.00
09/25/25	H. Thomas	B185	Confer with Dentons and Uzzi & Lall team regarding rejection of leases.	0.20	171.00
09/25/25	H. Thomas	B185	Draft motion to reject leases.	0.70	598.50
09/25/25	C. Doherty, Jr.	B185	Prepare for Omnibus hearing regarding rejection and adequate protection issues (.6); attend omnibus hearing (.3) ; review and respond to emails and provide analysis regarding rejection of contracts (.5); attend call regarding rejection of contracts with T. Moyron and Uzzi & Lall (.2).	1.60	1,760.00
09/25/25	T. Moyron	B185	Analyze correspondence re rejection of leases and related issues.	0.30	463.50
09/25/25	G. Miller	B185	Review assumed contracts re FREYER Battery Norway AS.	0.80	1,000.00
09/26/25	S. Schrag	B185	Review and revise proposed motion to reject (1.8); conduct research regarding lease agreement (.8); analyze lease agreement (.3); confer with F. Oswald regarding rejection motion and customs in New Jersey (.2); correspondence to N. Songonuga (.2).	3.30	3,630.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/26/25	V. Durrer	B185	Revise rejection motion (.7); revise schedule of contracts to be rejected re same (.3).	1.00	1,800.00
09/26/25	H. Thomas	B185	Incorporate revisions to rejection of leases motion and accompanying order, declaration, and schedule.	3.80	3,249.00
09/26/25	H. Thomas	B185	Calls with G. Dunne of Uzzi & Lall regarding schedule to rejection of leases motion.	0.60	513.00
09/26/25	J. Beck	B185	Review and revise draft motion to extend deadlines in 365(d)(4)	0.80	1,160.00
09/26/25	J. Beck	B185	Review and revise motion to reject certain leases (1.4); review comments to same from V. Durrer (.4); coordinate incorporation of changes with H. Thomas and prepare for filing (.5); email correspondence with Dentons team regarding comments from G. Uzzi to the motion (.3)	2.60	3,770.00
09/26/25	C. Doherty, Jr.	B185	Prepare analysis and comments regarding drafting and filing of rejection motion (.4); call w. H. Thomas regarding rejection motion filing (.1); call w. Uzzi & Lall regarding rejection motion (.1).	0.60	660.00
09/26/25	T. Moyron	B185	Correspondence related to motions to reject and related issues.	0.40	618.00
09/26/25	G. Medina	B185	Correspond with H. Thomas, V. Durrer and T. Moyron regarding rejection motion and filing.	0.30	157.50
09/27/25	V. Durrer	B185	Analysis re revisions to omnibus motion to reject contracts (.2).	0.20	360.00
09/28/25	V. Durrer	B185	Analysis re rejection motion [.1].	0.10	180.00
09/29/25	C. Doherty, Jr.	B185	Attention to emails regarding customer invoicing.	0.10	110.00
09/29/25	G. Miller	B185	Analysis re rejection of Praxis and AWS agreements.	0.60	750.00
09/29/25	J. Beck	B185	Further analysis of lease rejection motion	0.80	1,160.00
09/29/25	S. Schrag	B185	Confer with T. Moyron and V. Durrer re rejection motion and correspondence with opposing counsel (.1); confer with J. Beck re the same (.1).	0.20	220.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/29/25	S. Schrag	B185	Review correspondence from L. Macksoud regarding creditor issue on assumption and claim deadline (.1); confer with M.K. Brennan re the same (.1); review Schedule 2.6 regarding contracts assumed by FlexGen (.1); confer with G. Miller re the same (.1); review correspondence from V. Durrer and G. Miller re the same (.1).	0.50	550.00
09/30/25	J. Beck	B185	Discuss status of omnibus rejection motions with C. Doherty (.2); review draft stipulation for Irvine lease rejection and impact on omnibus lease rejection (.4); draft and send to Uzzi team email correspondence regarding schedules to lease rejection (.3)	0.90	1,305.00
09/30/25	G. Miller	B185	Review motion to reject Tualatin lease.	0.90	1,125.00
09/30/25	C. Doherty, Jr.	B185	Review and respond to emails regarding rejection motions (.2); call with J. Beck regarding rejection motions (.1).	0.30	330.00
09/30/25	V. Durrer	B185	Analysis re revised rejection motion [.1].	0.10	180.00
09/30/25	S. Schrag	B185	Confer with Polsinelli counsel re lease agreement (.2); confer with T. Moyron, V. Durrer, and G. Miller re rejection motion (.2); prepare correspondence to C. Paulson regarding rejection motion (.2); review correspondence from C. Doherty regarding rejection motion (.1); review correspondence from F. Oswald re rejection issues (.1); review additional correspondence re rejection motions (.2).	1.00	1,100.00
Task Total B185 - Assumption/Rejection of Contracts				36.20	\$41,499.00

Task Code: B195 - Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/01/25	C. Doherty, Jr.	B195	Travel from Houston to NYC for Hearing.	6.00	3,300.00
09/02/25	C. Doherty, Jr.	B195	Travel between NYC and New Jersey for upcoming hearing on September 3.	2.60	1,430.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/03/25	C. Doherty, Jr.	B195	Travel to and from courthouse and hotel and home for Sept. 3 hearing.	8.80	4,840.00
09/03/25	V. Durrer	B195	Travel to NJ for hearing (1.3); return travel following hearing (.9).	2.20	1,980.00
09/07/25	V. Durrer	B195	Return to Los Angeles following hearing.	7.00	6,300.00
09/13/25	V. Durrer	B195	Travel to NY for hearing.	8.00	7,200.00
09/25/25	V. Durrer	B195	Travel to Court (1.5); return travel from court back to NYC (2.1); return travel to Los Angeles (5.0).	8.60	7,740.00
09/26/25	V. Durrer	B195	Continue return travel from east coast to Los Angeles (1.5).	1.50	1,350.00
Task Total	B195 - Non-Working Travel			44.70	\$34,140.00

Task Code: B220 - Employee Benefits/Pension

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/22/25	V. Durrer	B220	Analysis re Voya inquiry re employee plans (.1).	0.10	180.00
09/23/25	S. McCandless	B220	Communicate with K. Babich regarding benefits termination letters (.40); review C. Doherty's related communications (.30).	0.70	906.50
09/25/25	S. McCandless	B220	Review C. Doherty's proposed email regarding termination of benefits (.40); propose change to same (.20).	0.60	777.00
09/26/25	S. McCandless	B220	Communications with K. Babich and C. Doherty regarding benefits plan termination.	0.40	518.00
Task Total	B220 - Employee Benefits/Pension			1.80	\$2,381.50

Task Code: B230 - DIP financing/Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	C. Richter	B230	Review email from J. Beck to lenders regarding signing off on the deposit account control agreement termination and the UCC termination statements.	0.20	272.00
09/02/25	C. Richter	B230	Email exchange regarding termination of UCC financing statements filed against the Powin prepetition borrowers.	0.30	408.00
09/02/25	V. Durrer	B230	Correspond with A. Zatz (.1); analysis re same (.1).	0.20	360.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/03/25	J. Beck	B230	Discuss termination of liens with C. Richter (.2); review payoff letter and loan agreement for provisions regarding same (.3); draft email summarizing relevant provisions and debtor's position regarding same (.5)	1.00	1,450.00
09/03/25	C. Richter	B230	Email from J. Beck regarding responding to A. Zatz at White & Case regarding termination of UCC-3 financing statement filed against Powin LLC by the prepetition agent and review email from A. Zatz.	0.30	408.00
09/03/25	C. Richter	B230	Call with J. Beck regarding termination of UCC-3 financing statement and discuss the terms of the payoff letter and the loan and security agreement.	0.40	544.00
09/03/25	C. Richter	B230	Review draft email from J. Beck and confirm references therein.	0.70	952.00
09/03/25	C. Richter	B230	Email to J. Beck regarding references.	0.10	136.00
09/03/25	C. Richter	B230	Email to A. Zatz, Reed Smith and Faegre Drinker to explain that debtor's have the authority to file a UCC-3 termination of the financing statement filed against Powin LLC.	0.40	544.00
09/04/25	C. Richter	B230	Email from M. Pomeroy with sample UCC termination statement and list of UCCs being terminated.	0.30	408.00
09/04/25	C. Richter	B230	Review lien search report and drafts of termination statements for the financing statements that GLAS USA LLC filed against the Powin entities.	1.00	1,360.00
09/07/25	C. Richter	B230	Email to M. Pomeroy advising of additional termination needed as regards Powin Energy Operating Holdings, LLC.	0.30	408.00
09/08/25	J. Beck	B230	Attention to termination of DACAs and other security agreements regarding prepetition loan facility	0.40	580.00
09/11/25	C. Richter	B230	Review termination of JPMorgan Chase DACA and email J. Beck.	0.30	408.00
09/12/25	J. Beck	B230	Attention to JPM DACA and termination of same	0.30	435.00
09/16/25	C. Richter	B230	Put on system the form of deposit account control agreement termination notice and proof.	0.60	816.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/16/25	C. Richter	B230	Email to J. Beck providing same and regarding getting JPMorgan Chase to sign the notice.	0.40	544.00
09/16/25	C. Richter	B230	Distribute to creditors counsel.	0.40	544.00
09/16/25	C. Richter	B230	Attention to filing UCC terminations.	0.30	408.00
09/26/25	C. Richter	B230	Review DACA termination notice emailed to JPM Chase Bank.	0.40	544.00
Task Total	B230 - DIP financing/Cash Collateral			8.30	\$11,529.00

Task Code: B240 - Tax Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/04/25	V. Durrer	B240	Call with K. Aulet re sales tax issues.	0.50	900.00
09/05/25	G. Medina	B240	Review request from T. Moyron and retrieve/send copies of Powin v. United States and Powin Energy Corp. v. United States dockets before the U.S. Court of International Trade including all key pleadings filed, related to the Tariff Protest/Litigation.	0.80	420.00
09/08/25	T. Moyron	B240	Analyze emails from C. Powin, et al., re Tariff protest and litigation.	0.20	309.00
09/08/25	V. Durrer	B240	Analysis re tariff claims (.1); research re same (.6).	0.70	1,260.00
09/09/25	V. Durrer	B240	Call with advisor re tariff claims.	0.70	1,260.00
09/09/25	V. Durrer	B240	Analysis re sales tax reconciliation.	0.10	180.00
09/11/25	V. Durrer	B240	Call with K. Lall re tariff action.	0.20	360.00
09/12/25	V. Durrer	B240	Call with G. Uzzi re tariff claims.	0.20	360.00
09/12/25	V. Durrer	B240	Analysis re sales tax reconciliation (.1); call with G. Uzzi re same (.1).	0.20	360.00
09/12/25	T. Moyron	B240	Correspond with K. Aulet re sales tax detail.	0.10	154.50
09/16/25	V. Durrer	B240	Call with debtor advisor re sales tax issues (.8); analysis re impact on plan re same (.1).	0.90	1,620.00
Task Total	B240 - Tax Issues			4.60	\$7,183.50

Task Code: B250 - Real Estate Leases

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/08/25	V. Durrer	B250	Analysis re Mesa lease (.1).	0.10	180.00
09/12/25	T. Moyron	B250	Correspondence from counsel for landlord Lu Properties.	0.10	154.50
09/15/25	G. Miller	B250	Analysis re Lu Properties lease and assumption.	1.00	1,250.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/15/25	V. Durrer	B250	Analysis re inquiry re Tualatin lease (.1).	0.10	180.00
09/16/25	T. Moyron	B250	Correspond with G. Uzzi, et al. re SRS Industrial.	0.10	154.50
09/16/25	T. Moyron	B250	Correspond with S. Zimmerman, et al., re rejection summary and related issues.	0.20	309.00
09/23/25	V. Durrer	B250	Analysis re section 365(d)(4) extension.	0.10	180.00
09/24/25	S. Schrag	B250	Confer with G. Miller re Lu claim re lease and assumption issues (.1); confer with N. Songonuga re the same (.1).	0.20	220.00
09/24/25	T. Moyron	B250	Attention to emails from Archer re Lu Pacific (.1) and prepare email re same (.1).	0.20	309.00
09/25/25	G. Miller	B250	Review Tualatin lease.	0.70	875.00
09/25/25	V. Durrer	B250	Analysis re rejection of Tualatin lease (.1); call with B. Kane re same (.1).	0.20	360.00
09/29/25	V. Durrer	B250	Analysis re Tualatin lease issues (.2).	0.20	360.00
Task Total	B250 - Real Estate Leases			3.20	\$4,532.00

Task Code: B260 - Independent Manager Matters

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/25/25	V. Durrer	B260	Prepare for manager call (.1).	0.10	180.00
09/26/25	V. Durrer	B260	Prepare materials for manager meeting (.2); participate in manager meeting (.7).	0.90	1,620.00
09/26/25	J. Beck	B260	Attend board call with J. Brecker (.8) ; draft minutes for board call (.3)	1.10	1,595.00
Task Total	B260 - Independent Manager Matters			2.10	\$3,395.00

Task Code: B310 - Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	V. Durrer	B310	Analysis re CEVA claims and issues (.4).	0.40	720.00
09/03/25	G. Miller	B310	Attend omnibus hearing.	0.90	1,125.00
09/08/25	V. Durrer	B310	Analysis re bar date issues (.1).	0.10	180.00
09/09/25	G. Miller	B310	Review list of contracts to reject.	0.30	375.00
09/09/25	G. Miller	B310	Review bar date order and instructions to file proof of claim and circulate same to Uzzi team.	0.20	250.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/11/25	S. Schrag	B310	Review correspondence from Voya counsel regarding claim (.1); confer with C. Doherty re the same (.1); analyze employee motion re the same (.1); confer with G. Miller, M. Garms, C. Doherty, T. Moyron re the same (.1).	0.40	440.00
09/18/25	S. Schrag	B310	Call from R. Solow of Reed Smith re proof of claim.	0.10	110.00
09/26/25	V. Durrer	B310	Analysis re claims bar date [.1].	0.10	180.00
09/29/25	V. Durrer	B310	Analysis re bar date issues (.1).	0.10	180.00
09/30/25	G. Miller	B310	Review Mainfreight proof of claim.	0.30	375.00
09/30/25	V. Durrer	B310	Analysis re MainFreight admin claim [.1].	0.10	180.00
Task Total	B310 - Claims Administration and Objections			3.00	\$4,115.00

Task Code: B320 - Plan and Disclosure Statement (incl. Business Plan)

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	J. Beck	B320	Review comments to combined plan and disclosure statement from G. Uzzi (.3); call with D. Cook regarding plan revisions (.2); review revised plan from D. Cook (.3)	0.80	1,160.00
09/02/25	J. Beck	B320	Review and revise draft motion to extend exclusivity periods (4.2); further revise and analyze issues related to plan and disclosure statement (1.4)	5.60	8,120.00
09/02/25	D. Cook	B320	Prepare combined disclosure statement and plan with respect to comments from G. Uzzi and t. Moyron (4.1); telephone conference with J. Beck concerning same (.2).	4.30	4,730.00
09/02/25	S. Schrag	B320	Confer with V. Durrer re motion to extend plan exclusivity.	0.10	110.00
09/02/25	S. Schrag	B320	Call with T. Moyron, D. Cook, F. Oswald, C. Doherty, V. Durrer, and G. Medina regarding plan and exclusivity.	0.30	330.00
09/02/25	V. Durrer	B320	Analysis re plan structure and feasibility issues (.5); revise exclusivity motion (.2); call with Uzzi team re sources and uses for plan feasibility (.7).	1.40	2,520.00
09/03/25	E. Chew	B320	Incorporate edits into motion to extend exclusive periods and update formatting to ensure clean redlines.	1.70	1,615.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/03/25	V. Durrer	B320	Call with T. Walsh re ACE treatment (.1).	0.10	180.00
09/04/25	D. Cook	B320	Prepare combined disclosure statement and plan including with respect to employee payments and taxes (1.0); research and analysis concerning same (.4).	1.40	1,540.00
09/04/25	T. Moyron	B320	Meeting w J. Uzzi, et al., re taxes, wholesale matters, and plan matters.	0.80	1,236.00
09/04/25	J. Beck	B320	Status call with V. Durrer regarding open items, including plan and motion to extend exclusivity	0.20	290.00
09/04/25	V. Durrer	B320	Call with J. Uzzi re plan issues and structure (.8); analysis re same (.6).	1.40	2,520.00
09/05/25	T. Moyron	B320	Call with V. Durrer and F. Oswald re hearing dates and timing of plan confirmation	0.20	309.00
09/05/25	E. Chew	B320	Revise motion to extend exclusivity.	1.10	1,045.00
09/05/25	V. Durrer	B320	Revise draft motion to extend exclusivity (.5).	0.50	900.00
09/08/25	T. Moyron	B320	Attention to motion to extend exclusivity.	0.20	309.00
09/08/25	J. Beck	B320	Research certain issues regarding plan construct	1.30	1,885.00
09/08/25	E. Chew	B320	Finalize and circulate Motion to Extend Exclusive Periods.	1.00	950.00
09/08/25	V. Durrer	B320	Revise exclusivity motion (.1); call with C. Ucko re sources and uses for plan (.7).	0.80	1,440.00
09/09/25	S. Schrag	B320	Confer with V. Durrer and C. Doherty re plan, exclusivity, and other case matters.	0.20	220.00
09/09/25	H. Thomas	B320	Research into classification of claims in plans of reorganization and whether certain classes have been used in other recent plans (2.4); write-up of results for J. Beck (.7).	3.10	2,650.50
09/09/25	J. Beck	B320	Status call with V. Durrer regarding open items, including plan and motion to extend exclusivity	0.40	580.00
09/09/25	V. Durrer	B320	Analysis re plan structure.	0.20	360.00
09/10/25	T. Moyron	B320	Call with U&L, Togut team, etc regarding dates and proposed timeline.	0.60	927.00
09/10/25	T. Moyron	B320	Analyze classification and treatment for certain holders of claims.	0.30	463.50
09/10/25	J. Beck	B320	Further review of motion to extend exclusive periods	0.70	1,015.00

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Client: Powin, LLC

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/10/25	E. Chew	B320	Revise and finalize Motion to Extend Exclusivity.	0.70	665.00
09/10/25	V. Durrer	B320	Call with client re plan issues (.7); revise plan timeline for confirmation (.5).	1.20	2,160.00
09/11/25	J. Beck	B320	Review comments to draft plan from Committee counsel (.3); coordinate filing of exclusivity extension motion (.2); begin revising the plan to address committee comments and other issues (2.8)	3.80	5,510.00
09/11/25	H. Thomas	B320	Revise Plan and Disclosure Statement pursuant to UCC and Dentons comments.	1.70	1,453.50
09/11/25	G. Medina	B320	Correspond with J. Beck and send Motion to extend exclusivity with redline (0.2); file motion to extend exclusivity and coordinate with Verita regarding service (0.5).	0.70	367.50
09/11/25	V. Durrer	B320	Continue to revise plan (.3); analysis re exclusivity motion (.1).	0.40	720.00
09/12/25	J. Beck	B320	Continue revising combined plan and disclosure statement and analyzing certain legal issues regarding same	2.30	3,335.00
09/12/25	V. Durrer	B320	Call with J. Uzzi re plan issues and classification.	0.50	900.00
09/12/25	T. Moyron	B320	Call with G. Uzzi re plan and related matters.	0.70	1,081.50
09/16/25	S. Schrag	B320	Confer with V. Durrer re 505 issues related to the plan.	0.10	110.00
09/16/25	V. Durrer	B320	Continue to revise plan (.6); review UCC comments re plan.	0.90	1,620.00
09/16/25	T. Moyron	B320	Attention to plan.	0.20	309.00
09/17/25	H. Thomas	B320	Revise Plan pursuant to V. Durrer comments.	1.10	940.50
09/17/25	J. Beck	B320	Review additional comments to draft plan from Committee counsel (.3); further review and revise combined plan and disclosure statement based on UCC comments and comments from V. Durrer	3.20	4,640.00
09/17/25	S. Schrag	B320	Conduct research regarding proper method for adjudicating tax claims in bankruptcy, including treatment of taxes under plan.	1.20	1,320.00
09/17/25	V. Durrer	B320	Revise plan of reorganization.	1.00	1,800.00
09/17/25	C. Doherty, Jr.	B320	Review draft of plan sent by J. Beck and question regarding inserts for descriptions of certain motions.	0.10	110.00

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09/17/25	T. Moyron	B320	Attention to amended plan.	0.40	618.00
09/17/25	T. Moyron	B320	Three telephone calls with V. Durrer regarding plan matters.	0.60	927.00
09/17/25	T. Moyron	B320	Correspond with C. Paulson et al. re releases and exculpation.	0.20	309.00
09/18/25	H. Thomas	B320	Revise Plan pursuant to T. Moyron comment.	1.90	1,624.50
09/18/25	H. Thomas	B320	Confer with T. Moyron regarding implementation to revisions to plan proposed by G. Uzzi.	1.60	1,368.00
09/18/25	J. Beck	B320	Discuss draft section regarding rejection motions with C. Doherty (.1); review comments to plan from G. Uzzi (.2); call with T. Moyron, V. Durrer and H. Thomas regarding certain plan structure (1.5)	1.80	2,610.00
09/18/25	C. Doherty, Jr.	B320	Prepare revisions and inserts to draft plan and disclosure statement relating to licensee and customer matters.	0.80	880.00
09/18/25	T. Moyron	B320	Analyze updated DS and plan and redline and provide comment on plan.	1.10	1,699.50
09/18/25	T. Moyron	B320	Call with H. Thomas re plan comments.	0.20	309.00
09/18/25	T. Moyron	B320	Correspond with G. Uzzi regarding plan comments (.2); analyze related issues (.2).	0.40	618.00
09/19/25	H. Thomas	B320	Revise plan and incorporate UCC, Dentons comments.	1.70	1,453.50
09/19/25	H. Thomas	B320	Revise motion to approve disclosure procedures and related research.	0.90	769.50
09/19/25	H. Thomas	B320	Call with UCC counsel regarding revisions to Plan.	0.50	427.50
09/19/25	H. Thomas	B320	Call with J. Beck regarding revisions to Plan in light of call with UCC counsel.	0.20	171.00

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09/19/25	J. Beck	B320	Review additional comments to plan from Committee (.2); discuss revisions to the Plan with H. Thomas (.1); review and revise motion for approval of the plan and DS (2.2); review current plan and comments from Committee and G. Uzzi to prepare for call with Committee (.7); call with Committee regarding draft plan and DS statement (.4); discuss same with T. Moyron (.2); discuss revising draft of pan with H. Thomas (.1)	3.90	5,655.00
09/19/25	V. Durrer	B320	Analysis re classification of issues under plan.	0.30	540.00
09/19/25	T. Moyron	B320	Call with V. Durrer re plan and related matters.	0.30	463.50
09/19/25	T. Moyron	B320	Call with H. Thomas re plan.	0.20	309.00
09/19/25	T. Moyron	B320	Analyze updated DS and plan and provide comment thereto. 1.0	1.00	1,545.00
09/20/25	H. Thomas	B320	Correspondence with J. Beck regarding Plan revisions and review related thereto.	0.20	171.00
09/20/25	J. Beck	B320	Review and revise reformulated plan structure and comments made by Committee to plan and disclosure statement	3.80	5,510.00
09/20/25	V. Durrer	B320	Update re open issues in draft plan.	0.20	360.00
09/22/25	T. Moyron	B320	Analyze and review plan and redline and prepare comments.	3.20	4,944.00
09/22/25	S. Schrag	B320	Research and analysis regarding claims estimation process (2.1); conduct research regarding notice and processes required under section 502(c) and 505 for tax claims (1.8); conduct precedent analysis regarding methods of claims determination and estimation in New Jersey and other 3rd Circuit cases (2.0); finalize analysis for V. Durrer regarding claims determination and estimation process in plan and related motion (.8).	6.70	7,370.00
09/22/25	H. Thomas	B320	Revise plan pursuant to T. Moyron comments.	0.80	684.00
09/22/25	V. Durrer	B320	Call with J. Uzzi re plan issues (.1).	0.10	180.00
09/22/25	G. Medina	B320	Review agenda drafted by D. Person and send comment regarding exclusivity motion.	0.40	210.00

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09/23/25	T. Moyron	B320	Analyze updated DS and plan and various redlines (1.3); prepare updated DS and plan and analyze various motions and documents in connection therewith (2.2), and circulate to Committee advisors updated DS and plan (.1).	3.60	5,562.00
09/23/25	S. Schrag	B320	Confer with F. Oswald re plan.	0.10	110.00
09/23/25	J. Beck	B320	Attention to plan terms around direct claims trust (.4); discuss plan provisions with H. Thomas (.3); review revised plan comments from T. Moyron (.5)	1.20	1,740.00
09/23/25	H. Thomas	B320	Revise plan and review UCC revisions and ensure revisions are reflected in Plan.	1.00	855.00
09/23/25	T. Moyron	B320	Correspond with G. Uzzi re tax matters and plan language.	0.20	309.00
09/23/25	T. Moyron	B320	Correspond with J. Beck, H. Thomas, et al., regarding various changes to DS and plan.	0.60	927.00
09/24/25	V. Durrer	B320	Correspond with Uzzi re payments to employees under the proposed plan (.1); call with K. Aulet re plan releases (.3); analysis re treatment of certain indemnification claims under the plan (.2); analysis re updated plan version (.3); revise plan (.5); correspond with T. Walsh re ACE treatment under plan (.1).	1.50	2,700.00
09/24/25	J. Beck	B320	Discuss with V. Durrer certain plan issues and treatment of administrative claims	0.20	290.00
09/24/25	G. Medina	B320	Review local rules regarding response deadlines on motions (0.3); correspond with V. Durrer and D. Person regarding exclusivity motion (0.2).	0.50	262.50
09/24/25	T. Moyron	B320	Further analyze and prepare disclosure statement and plan (1.2); correspond with K. Aulet at Brown Rudnick regarding requested changes on updated plan (.1) and attaching updated plan and redline (.1); prepare email to Togut firm re solicitation materials (.1).	1.50	2,317.50
09/25/25	D. Cook	B320	Research concerning plan classification precedent (.8); analyze current draft plan with respect to same (.4).	1.20	1,320.00

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09/25/25	J. Beck	B320	Call with Togut and Dentons teams regarding plan and disclosure statement scheduling	0.50	725.00
09/25/25	T. Moyron	B320	Call with C. Ribeiro, V. Durrer, et al., re schedule and timing related to DS and plan.	0.50	772.50
09/25/25	T. Moyron	B320	Call with K. Aulet and V. Durrer re plan matters and matters related to CATL.	0.50	772.50
09/25/25	T. Moyron	B320	Attention to plan regarding updates, including changes related to WARN.	0.60	927.00
09/25/25	T. Moyron	B320	Correspond with Brown Rudnick regarding same.	0.10	154.50
09/25/25	T. Moyron	B320	Attention to solicitation timeline and additional information.	0.40	618.00
09/25/25	T. Moyron	B320	Relate emails from C. Ribeiro, et al., re timeline.	0.10	154.50
09/26/25	V. Durrer	B320	Analysis re sources & uses analysis for plan effective date (.1); analysis re UCC comments to plan (.1).	0.20	360.00
09/26/25	D. Cook	B320	Analyze plan precedent provisions for treatment concerning classification issues (2.7); prepare plan with respect to same (5.6).	8.30	9,130.00
09/26/25	J. Beck	B320	Review additional changes to plan from D. Cook	1.20	1,740.00
09/26/25	T. Moyron	B320	Attention to plan and additional class.	0.40	618.00
09/27/25	V. Durrer	B320	Analysis re plan classification issues (.1).	0.10	180.00
09/28/25	V. Durrer	B320	Call with G. Uzzi re plan timeline (.2); analysis re cash uses on effective date (.2).	0.40	720.00
09/29/25	J. Beck	B320	Review additional edits to plan structure and classifications	0.80	1,160.00
09/29/25	V. Durrer	B320	Analysis re confirmation timeline (.1); analysis re treatment of ACE claim (.1); call with K. Aulet re same (.2); call with T. Walsh re same (.1).	0.50	900.00
09/30/25	D. Cook	B320	Telephone conference with T. Moyron concerning plan classification and settlement issues (.2); prepare plan with respect to same (2.4).	2.60	2,860.00
09/30/25	C. Doherty, Jr.	B320	Review draft of plan.	0.20	220.00
09/30/25	T. Moyron	B320	Meeting with G. Uzzi and C. Ucko regarding plan, WARN and related matters and analyze related issues.	0.50	772.50

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/30/25	T. Moyron	B320	Analyze potential WARN settlement and plan and provide comment thereon.	0.70	1,081.50
09/30/25	T. Moyron	B320	Meeting with C. Paulson, et al, regarding wind down and materials for liquidator and follow up analysis regarding same.	1.70	2,626.50
09/30/25	V. Durrer	B320	Analysis re plan update (.1); call with G. Uzzi re feasibility issues.	0.30	540.00
Task Total	B320 - Plan and Disclosure Statement (incl. Business Plan)			114.10	\$149,598.50

Task Code: CUST - Customer Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	V. Madrigal	CUST	Review customer counsel request pertaining to assignment of guaranties and warranties of suppliers and assess corresponding section 2.1(k) (1.2); accordingly prepare a quitclaim deed in light of internal correspondence with C. Doherty (1.9).	3.10	2,914.00
09/02/25	C. Doherty, Jr.	CUST	Prepare for hearing regarding licensee matters (2.1); review and respond to emails regarding licensee matters and prepare materials and provide instruction concerning possible resolutions with licensees (.8).	2.90	3,190.00
09/02/25	V. Durrer	CUST	Correspond with L. Kanzer re lien release (.3); analysis re same (.1); analysis re Praxis invoice (.1); call with B. Kane re customer issues (.4); correspond with Orrick re hearing (.1); prepare for hearing (.1).	1.10	1,980.00
09/03/25	C. Doherty, Jr.	CUST	Prepare for and attend omnibus September 3 hearing (.7); and negotiate and discuss matters with licensees regarding hearing issues (.5).	1.20	1,320.00
09/03/25	V. Durrer	CUST	Attend hearing re customer motions to compel and related relief (2.0); call with G. Uzzi re same (.3).	2.30	4,140.00
09/04/25	C. Doherty, Jr.	CUST	Review and respond to emails regarding licensee and rejection hearing matters.	1.00	1,100.00
09/05/25	C. Doherty, Jr.	CUST	Review and respond to emails regarding licensee and rejection hearing matters.	0.10	110.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/08/25	C. Doherty, Jr.	CUST	Review and respond to emails regarding licensee matters.	0.10	110.00
09/08/25	C. Doherty, Jr.	CUST	Prepare for, including review of underlying documents, and attend call concerning drafting of guaranty pleading.	1.00	1,100.00
09/09/25	C. Doherty, Jr.	CUST	Attention to emails from licensee parties regarding rejection order.	0.10	110.00
09/15/25	V. Durrer	CUST	Analysis re customer issues in connection with upcoming hearing on Sept 25.	0.50	900.00
09/15/25	C. Doherty, Jr.	CUST	Attention to emails from licensees.	0.10	110.00
09/15/25	C. Doherty, Jr.	CUST	Plan for September 25 hearing and inquiries from creditors.	0.10	110.00
09/16/25	V. Durrer	CUST	Analysis re request for warranty assignment (.1); call with G. Uzzi re same (.1); analysis re customer invoicing and related issues (.2).	0.40	720.00
09/17/25	V. Durrer	CUST	Analysis re proposed pricing of customer invoicing project (.1).	0.10	180.00
09/18/25	V. Durrer	CUST	Correspond with Uzzi re customer invoicing project (.2).	0.20	360.00
09/19/25	H. Thomas	CUST	Review of ROCAP document and collection of information regarding same.	1.10	940.50
09/19/25	C. Doherty, Jr.	CUST	Attend call with Ad Hoc Group of Licensees (.2); review and respond to emails regarding licensee matters and preparation for Sept. 25 hearing (.1); prepare for Sept. 25 hearing, including preparing work product regarding same concerning supplemental issues (1.5); review draft of omnibus rejection motion and prepare comments and analysis to same (.5).	2.30	2,530.00
09/19/25	T. Moyron	CUST	Call with H. Thomas re liquidation re Australia.	0.10	154.50
09/21/25	C. Doherty, Jr.	CUST	Review email from licensee regarding Sept. 25 hearing.	0.10	110.00
09/22/25	V. Durrer	CUST	Analysis re customer pricing for postpetition services (.2).	0.20	360.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/22/25	C. Doherty, Jr.	CUST	Prepare comments and analysis to draft of rejection motion and review and respond to emails regarding same (.6); Provide analysis concerning customer issues regarding Sept. 25 hearing (.3); attention to emails from contract counterparties (.1).	1.00	1,100.00
09/23/25	V. Durrer	CUST	Call with Uzzi re customer invoicing proposal (.2); call with Vinson & Elkins re warranty issues (.2); review warranty assignment draft re same (.1); revise agenda re customer issues still pending (.1); call with Huron re customer invoicing issues (.2).	0.80	1,440.00
09/23/25	C. Doherty, Jr.	CUST	Prepare for and attend call with licensees regarding Sept. 25 hearing (.3); review and respond to emails regarding Sept 25 hearing (.3); attention to draft of schedules for rejection motion (.1).	0.70	770.00
09/24/25	V. Durrer	CUST	Call with J. Cooper re customer motion hearing (.1); revise agenda re same (.5); prepare for hearing re same (.2).	0.80	1,440.00
09/24/25	C. Doherty, Jr.	CUST	Prepare for and attend call with counsel for licensees regarding Sept. 25 hearing (.2); review and respond to emails with counsel for licensees regarding Sept. 25 hearing (.3); prepare for Sept. 25 hearing regarding licensee matters including preparing work product regarding same (2.3).	2.80	3,080.00
09/25/25	V. Durrer	CUST	Attend hearing regarding customer requests to compel compliance with alleged contract rights (.2); analysis re Praxis contract re same (.1); analysis re outcome of hearing (.2); follow up re customer invoice issues (.1).	0.60	1,080.00
09/25/25	V. Durrer	CUST	Attend hearing regarding customer requests to compel compliance with alleged contract rights (.2); analysis re Praxis contract re same (.1); analysis re outcome of hearing (.2); follow up re customer invoice issues (.1).	1.70	3,060.00
09/25/25	T. Moyron	CUST	Analyze emails from C. Paulson, et al, re Praxis.	0.20	309.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/26/25	V. Durrer	CUST	Analysis re customer invoice program [.5].	0.50	900.00
09/28/25	V. Durrer	CUST	Update re customer invoicing project [.1].	0.10	180.00
09/29/25	V. Durrer	CUST	Review updated customer invoice (.1).	0.10	180.00
Task Total	CUST - Customer Issues			27.40	\$36,088.00

Task Code: EMP - Employee matters

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	S. McCandless	EMP	Review communications regarding Chinese employees and respond to same.	0.40	518.00
09/03/25	G. Miller	EMP	Review employee offer letters.	1.10	1,375.00
09/05/25	G. Miller	EMP	Analysis and research re employee offer letters and severance provisions.	2.70	3,375.00
09/08/25	T. Moyron	EMP	Correspondence from A. Pacheco, et al., re employee communications (.2); attention to inquiries related to consulting agreements (.2); analyze issues related to rejection of employment agreements (.2).	0.60	927.00
09/08/25	C. Doherty, Jr.	EMP	Review and respond to emails and provide analysis concerning question regarding employee matters and bankruptcy.	0.30	330.00
09/08/25	G. Miller	EMP	Analysis re employee offer letters and severance provisions.	1.60	2,000.00
09/08/25	S. McCandless	EMP	Review A. Pacheco's proposed communications to employees (.80); communicate with Dentons team and A. Pacheco regarding same (.30).	1.10	1,424.50
09/08/25	S. McCandless	EMP	Review communications regarding employment contract rejections.	0.50	647.50
09/09/25	C. Doherty, Jr.	EMP	Review and respond to emails and provide analysis concerning question regarding employee matters and bankruptcy including regarding information request for adversary proceeding and analysis of employee documentation.	1.60	1,760.00
09/09/25	G. Miller	EMP	Emails with C. Doherty re offer letters.	0.20	250.00
09/09/25	V. Durrer	EMP	Analysis re treatment of employee contractual issues (.1); research re severance re same (.2).	0.30	540.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/09/25	S. McCandless	EMP	Review and revise A. Pacheco's drafts of notices to current and former employees and benefits brokers (.80); review prior related information for same (.70); communicate with A. Pacheco regarding same (.40).	1.90	2,460.50
09/09/25	S. McCandless	EMP	Review communications regarding Chinese employment matters and respond to same.	0.70	906.50
09/09/25	S. McCandless	EMP	Communicate with Uzzi team regarding US consulting agreements earlier drafted and terms of same (.60); related review of same	0.70	906.50
09/10/25	T. Moyron	EMP	Call with C. Paulson re documents re Australia liquidation (.1); attention to same (.2).	0.30	463.50
09/10/25	H. Thomas	EMP	Review Australian liquidator's inquiries and provide initial assessment to T. Moyron regarding same.	0.60	513.00
09/10/25	C. Doherty, Jr.	EMP	Review and respond to emails concerning employee discovery requests from adversary plaintiff.	0.20	220.00
09/10/25	V. Durrer	EMP	Correspond with Orrick re CATL issues impacting China labor.	0.10	180.00
09/10/25	S. McCandless	EMP	Review various prior communications related to ongoing service needed from certain Chinese employees (.60); respond regarding treatment of same (.40).	1.00	1,295.00
09/11/25	J. Beck	EMP	Attention to questionnaire regarding, among other things, employee treatment in Australian subsidiaries	0.80	1,160.00
09/11/25	H. Thomas	EMP	Review company documents and forms required for liquidation of Australian entity and correspondence with J. Beck and T. Moyron regarding inquiries of liquidator of Australian entity.	2.60	2,223.00
09/11/25	G. Miller	EMP	Review Australian liquidator requests.	0.30	375.00
09/11/25	C. Doherty, Jr.	EMP	Review and respond to emails providing analysis concerning employee matters (.2); call with S. Schragg regarding inquiry from Voya (.1).	0.30	330.00
09/12/25	C. Doherty, Jr.	EMP	Review and respond to emails regarding employee information requests from plaintiff in adversary proceeding.	0.10	110.00

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/12/25	S. McCandless	EMP	Telephone call from P. Jiang regarding status and handling of agreements for former Chinese employees (.50); telephone call with T. Moyron to report on same (.10); forward US independent contractor agreement and related comments to P. Jiang and Dentons team to adapt same for use in China (.30); respond to T. Moyron's written questions (.40); further communications with T. Moyron and P. Jiang (.40).	1.70	2,201.50
09/12/25	T. Moyron	EMP	Call with S. McCandless re contractor agreements (.1); call with P. Jiang re contractor agreement (.1); communications regarding contractor agreements and related matters (.4).	0.60	927.00
09/15/25	G. Miller	EMP	Review analysis re payment of severance claims.	0.20	250.00
09/15/25	C. Doherty, Jr.	EMP	Research for and draft analysis concerning question regarding employee matter in bankruptcy (.9); review and respond to emails regarding employee bankruptcy matters (.3).	1.20	1,320.00
09/16/25	S. McCandless	EMP	Review P. Jiang's revisions to and comments on Consulting Agreement for use for Chinese individuals and related Undertaking Letter (.80); respond to P. Jiang and Dentons team regarding same (.30); review P. Jiang's response (.30).	1.40	1,813.00
09/16/25	V. Durrer	EMP	Follow up re China actions necessary to address labor issues (.2); follow up re CATL re same (.1).	0.30	540.00
09/16/25	C. Doherty, Jr.	EMP	Review and respond to emails regarding employee bankruptcy matters (.2); call with S McCandless regarding employee litigation matters (.1).	0.30	330.00
09/16/25	T. Moyron	EMP	Call with C. Paulson re Australian liquidation (.2); correspond with G. Uzzi, et al., re same (.2).	0.40	618.00
09/17/25	V. Durrer	EMP	Analysis re China filing to address labor issues (.1).	0.10	180.00
09/17/25	C. Doherty, Jr.	EMP	Provide analysis and review and respond to emails regarding employee matters and litigation issues regarding WARN adversary.	0.70	770.00

DENTONS

Client: Powin, LLC

Invoice Date:

November 25, 2025

Matter: 15817500-000002

INVOICE #:

5001-1030687

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/17/25	T. Moyron	EMP	Correspond with S. McCandless and C. Doherty re WARN (.2); attention to requests and related matters re WARN (.2).	0.40	618.00
09/18/25	V. Durrer	EMP	Analysis re inquiry re payment of employee benefit plan charges (.2); analysis re status of China labor issues (.2).	0.40	720.00
09/18/25	T. Moyron	EMP	Attention to correspondence from P. Jiang and China liquidation.	0.20	309.00
09/18/25	T. Moyron	EMP	Attention to A. Pacheco email re plan terminations.	0.30	463.50
09/18/25	T. Moyron	EMP	Correspond with WARN counsel.	0.10	154.50
09/18/25	T. Moyron	EMP	Analyze correspondence from A. Pacheco, J. Royo, et al. re liquidation in Spain.	0.20	309.00
09/18/25	T. Moyron	EMP	Analyze email from A. Pacheco re plan terminations.	0.10	154.50
09/19/25	C. Doherty, Jr.	EMP	Review and respond to other emails regarding employee issues (.1).	0.10	110.00
09/19/25	T. Moyron	EMP	Call with S. McCandless re labor.	0.10	154.50
09/19/25	T. Moyron	EMP	Call with WARN counsel re potential settlement. .3	0.30	463.50
09/19/25	T. Moyron	EMP	Correspond with G. Dunne re WARN.	0.10	154.50
09/19/25	H. Thomas	EMP	Calls with T. Moyron, Uzzi & Lall, and client regarding status of Australian entity liquidation (.5).	0.50	427.50
09/22/25	T. Moyron	EMP	Analyze emails from A. Pacheco, et al., re labor matters.	0.30	463.50
09/22/25	H. Thomas	EMP	Correspondence with Australian liquidator regarding Akaysha settlement agreement and outstanding obligations.	0.20	171.00
09/22/25	S. McCandless	EMP	Communicate with T. Moyron and V. Durrer regarding Chinese Consulting Agreement and Undertaking Letter proposed by P. Jiang (.30); communications regarding employee benefits termination matters (.30).	0.60	777.00
09/22/25	C. Doherty, Jr.	EMP	Prepare analysis regarding validity of certain employee claims (.4) review and respond to emails regarding employee issues (.3).	0.70	770.00

DENTONS

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/23/25	S. McCandless	EMP	Write to T. Moyron and V. Durrer with comments on Chinese independent contractor agreement and undertaking letter (.80); further related review of same (.20); review communication from P. Jiang and respond to same (.10); review T. Moyron's responses (.20).	1.30	1,683.50
09/23/25	C. Doherty, Jr.	EMP	Review and respond to emails and provide analysis regarding employee issues.	0.50	550.00
09/23/25	T. Moyron	EMP	Attention to analysis and research re severance.	0.30	463.50
09/23/25	T. Moyron	EMP	Attention to comments to documents and forms re plan termination (.2); correspond with K. Babich re same (.1).	0.30	463.50
09/24/25	S. McCandless	EMP	Review email from P. Jiang regarding Chinese documentation and need to finalize same (.70); respond to same (.20); telephone call from P. Jiang regarding same, including related urgency (.40); review related email from P. Jiang to T. Moyron and V. Durrer (.20); forward Undertaking Letter proposed by P. Jiang with comments to T. Moyron and V. Durrer (.30); communicate with T. Moyron regarding same (.10); further communications with T. Moyron and P. Jiang (.20).	2.10	2,719.50
09/24/25	C. Doherty, Jr.	EMP	Prepare memorandum regarding analysis of certain employee claims (.5); review and respond to emails regarding employee matters (.3)	0.80	880.00
09/24/25	T. Moyron	EMP	Analyze proposed letter (.2) and correspond regarding comments and related matters re Chinese employees (.3).	0.50	772.50
09/24/25	T. Moyron	EMP	Correspondence with A. Pacheco, et al., re termination of health and welfare plans and comments regarding same.	0.30	463.50
09/25/25	V. Durrer	EMP	Analysis re China labor update (.1); analysis re pending labor notices (.7).	0.80	1,440.00

DENTONS

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/25/25	S. McCandless	EMP	Review latest version of Consulting Agreement and proposed related Chinese Undertaking Letter received from P. Jiang (.70); communicate with P. Jiang regarding issues posed by proposed Undertaking language and concept (.40); review P. Jiang's responding email to T. Moyron (.20); further review and finalize Consulting Agreement with P. Jiang (.30); communicate with T. Moyron regarding same (.20); revise and propose certain of language in Statement of Services accompanying Consulting Agreement with T. Moyron (.40); email P. Jiang with proposed change to Statement of Services (.30).	2.50	3,237.50
09/25/25	C. Doherty, Jr.	EMP	Attend calls with T. Moyron and V. Durrer regarding employee bankruptcy issues (.8); provide written analysis, including drafting communications regarding employee issues (1.3).	2.10	2,310.00
09/25/25	T. Moyron	EMP	Analyze next steps and correspond with V. Durrer regarding same re CATL.	0.30	463.50
09/25/25	T. Moyron	EMP	Correspondence with A. Pacheco, et al., re communications and termination letters (.3); analyze proposed communications and comment thereon (.3).	0.60	927.00
09/25/25	T. Moyron	EMP	Analyze severance issues and related research.	0.40	618.00
09/25/25	T. Moyron	EMP	Attention to emails from P. Jiang re proposed agreement and letter.	0.20	309.00
09/26/25	C. Doherty, Jr.	EMP	Review and respond to emails regarding employee matters.	0.10	110.00
09/26/25	S. McCandless	EMP	Review latest communications and attachments received from P. Chiang regarding Chinese consultant matters.	0.40	518.00
09/26/25	T. Moyron	EMP	Correspondence regarding WARN and call with Brown Rudnick.	0.10	154.50
09/26/25	T. Moyron	EMP	Correspondence regarding lawsuit re Spain.	0.10	154.50
09/26/25	T. Moyron	EMP	Attention to plan termination matters and related emails.	0.60	927.00

DENTONS

Client: Powin, LLC

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<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/26/25	T. Moyron	EMP	Calls with G. Uzzi regarding employees and additional payment and related matters.	0.30	463.50
09/26/25	T. Moyron	EMP	Attention to wind-down and related correspondence re Australia.	0.30	463.50
09/27/25	V. Durrer	EMP	Correspond with M. Kahl re employee obligations (.1).	0.10	180.00
09/29/25	S. McCandless	EMP	Review continuing communications regarding Chinese consultants.	0.30	388.50
09/30/25	C. Doherty, Jr.	EMP	Attention to emails from court regarding scheduling regarding WARN adversary proceeding.	0.10	110.00
09/30/25	H. Thomas	EMP	Coordinate with client regarding form due to Australian liquidator.	2.60	2,223.00
Task Total	EMP - Employee matters			49.50	\$62,453.00

Task Code: INS - Insurance

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/09/25	V. Durrer	INS	Analysis re UCC request re D&O insurance.	0.30	540.00
09/29/25	V. Durrer	INS	Analysis re subpoena for policy information [.1].	0.10	180.00
Task Total	INS - Insurance			0.40	\$720.00

Task Code: REP - Reporting/Schedules

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/05/25	G. Miller	REP	Emails with G. Dunne re amended SOALs and SOFAs.	0.20	250.00
09/12/25	T. Moyron	REP	Correspond with G. Dunne regarding SOFA/SOAL.	0.10	154.50
09/18/25	T. Moyron	REP	Analyze email from G. Dunne re SOAL/SOFA re amendments.	0.10	154.50
09/18/25	T. Moyron	REP	Correspond with R. Fakh re MOR (.2); analyze MOR (.2).	0.40	618.00
09/19/25	J. Beck	REP	Call with C. Paulson and T. Moyron regarding financial reporting regarding insolvency of Australian subsidiary	0.10	145.00
09/19/25	T. Moyron	REP	Correspond with C. Paulson, G. Uzzi, et al. re reporting re liquidation re Australia.	0.30	463.50
09/19/25	T. Moyron	REP	Correspond with R. Fakh re call re support on reporting re liquidation.	0.10	154.50

DENTONS

Client: Powin, LLC

Invoice Date:

November 25, 2025

Matter: 15817500-000002

INVOICE #:

5001-1030687

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/19/25	T. Moyron	REP	Call with C. Paulson re reporting re liquidation in Australia. .2	0.20	309.00
09/22/25	T. Moyron	REP	Analyze MOR and related documents and provide comments thereto (.5); correspond with U&L re same (.2).	0.70	1,081.50
09/23/25	G. Miller	REP	Review and analysis re insider classification in schedules and statements of financial affairs.	0.90	1,125.00
09/23/25	G. Medina	REP	Correspond with Van Durrer and T. Moyron regarding update to the judge's new court clerk and upcoming Powin calendar event.	0.20	105.00
09/23/25	T. Moyron	REP	Analyze potential amendments re SOALs/SOFAs.	0.20	309.00
09/24/25	G. Miller	REP	Emails with T. Moyron re insider classification in schedules and statements of financial affairs.	0.50	625.00
09/25/25	T. Moyron	REP	Call with V. Durrer regarding CATL, amendments to SOAL/SOFAs.	0.50	772.50
09/25/25	T. Moyron	REP	Attention to proposed amendments re SOAL/SOFA.	0.30	463.50
Task Total	REP - Reporting/Schedules			4.80	\$6,730.50

Task Code: WARNACT - WARN Act Issues

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/09/25	S. McCandless	WARNACT	Communications regarding provision of WARN data to opposing counsel.	0.30	388.50
09/13/25	S. McCandless	WARNACT	Review and analyze A. Pacheco's WARN calculations and related prior communications (.80); prepare and forward detailed notes to Dentons team regarding calculation of alleged WARN damages (.80); communicate with T. Moyron regarding same (.10).	1.70	2,201.50
09/15/25	S. McCandless	WARNACT	Communicate with C. Doherty and T. Moyron regarding request to A. Pacheco for revision of WARN data to be provided to opposing counsel.	0.40	518.00

DENTONS

Client: Powin, LLC

Invoice Date:

November 25, 2025

Matter: 15817500-000002

INVOICE #:

5001-1030687

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/16/25	S. McCandless	WARNACT	Review revised information prepared by A. Pacheco to respond to opposing counsel's data request (.70); communicate with C. Doherty regarding need for further revision of same and related information (.40); discuss same with C. Doherty (.20); report to T. Moyron regarding same (.10); instructions to J. Gascon regarding same (.20); review communication from opposing counsel regarding data (.10).	1.60	2,072.00
09/17/25	S. McCandless	WARNACT	Communicate with Dentons team regarding production of WARN data to UCC and opposing counsel (review emails and respond) (.40); communicate with T. Moyron regarding WARN data for plaintiffs' counsel (.30); review WARN data as currently prepared by A. Pacheco for opposing counsel (.40); discuss revisions to same with J. Gascon (.30); further communicate with T. Moyron (.20); review revised version (.40); review communications with Brown Rudnick regarding WARN matters in preparation for next steps (.20); review Brown Rudnick request for certain WARN information (.20); discuss same with J. Gascon (.10); email T. Moyron with comments regarding same for response (.40); review revised excel spreadsheet for opposing counsel and finalize same with J. Gascon (.30); forward same to bankruptcy team with proposed cover email (.10); communicate with C. Doherty regarding cover email to opposing counsel and revise same (.20).	3.40	4,403.00
09/17/25	V. Durrer	WARNACT	Update re WARN analysis (.1).	0.10	180.00
09/18/25	C. Doherty, Jr.	WARNACT	Provide analysis and review and respond to emails regarding employee matters and litigation issues regarding WARN adversary.	0.10	110.00
09/19/25	S. McCandless	WARNACT	Conference call with opposing counsel and prepare for same (.80); conference call with Brown Rudnick (.70).	1.50	1,942.50

DENTONS

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INVOICE #:

5001-1030687

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/19/25	C. Doherty, Jr.	WARNACT	Prepare for and attend call with WARN plaintiff regarding claim (.4); discuss WARN claim with Uzzi & Lall (.1).	0.50	550.00
09/20/25	S. McCandless	WARNACT	Prepare and forward email to T. Moyron and V. Durrer regarding background to May 29 WARN notices and including relevant documentation (.80); locate and review documentation for same (1.00).	1.80	2,331.00
09/22/25	T. Moyron	WARNACT	Attention to WARN calculations.	0.30	463.50
09/22/25	S. McCandless	WARNACT	Review email from J. Raisner regarding WARN procedural matters and plaintiffs' counsel's WARN calculations (.80); communicate with C. Doherty regarding same (.10); .	0.90	1,165.50
09/23/25	S. McCandless	WARNACT	Review G. Dunn's WARN analysis (.60); communicate with R. Moyron and C. Doherty regarding certain incorrect calculations and provide related back up information (.70); communicate with G. Dunn regarding same (.40).	1.70	2,201.50
09/23/25	T. Moyron	WARNACT	Attention to WARN analysis and calculations.	0.30	463.50
09/26/25	V. Durrer	WARNACT	Analysis re alleged WARN claim (.1) .	0.10	180.00
09/26/25	S. McCandless	WARNACT	Communicate with R. Moyron and V. Durrer in preparation for conference call with Brown Rudnick (.40); provide related information (.20); review communication from opposing counsel regarding next steps (.20).	0.80	1,036.00
09/28/25	S. McCandless	WARNACT	Conference call with K. Brown, B. Silverberg, C. Paulsen, V. Durrer, and T. Moyron to discuss WARN matters (1.20); prepare for same (.30).	1.50	1,942.50
09/28/25	S. McCandless	WARNACT	Communicate with C. Paulson regarding WARN notice in follow up to conference call.	0.20	259.00
09/28/25	V. Durrer	WARNACT	Call with UCC advisors re WARN action and potential exposure (1.2); call with G. Uzzi re same (.2) .	1.40	2,520.00
09/28/25	T. Moyron	WARNACT	Call with Brown Rudnick, C. Paulson, et al., re WARN and related matters.	1.20	1,854.00
09/29/25	V. Durrer	WARNACT	Analysis re WARN action (.1); develop settlement proposal re same (.1) .	0.20	360.00
Task Total	WARNACT - WARN Act Issues			20.00	\$27,142.00

DENTONS

Client: Powin, LLC

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Matter: 15817500-000002

INVOICE #: 5001-1030687

<u>Date</u>	<u>Name</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
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Timekeeper Summary:

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
C. Doherty, Jr.	31.00	1,100.00	34,100.00
C. Doherty, Jr.	17.40	550.00	9,570.00
C. Richter	6.40	1,360.00	8,704.00
D. Cook	18.10	1,100.00	19,910.00
E. Chew	16.80	950.00	15,960.00
G. Medina	16.00	525.00	8,400.00
G. Miller	28.80	1,250.00	36,000.00
H. Thomas	36.20	855.00	30,951.00
J. Beck	56.00	1,450.00	81,200.00
R. Garms	1.20	830.00	996.00
S. McCandless	34.10	1,295.00	44,159.50
S. Schrag	46.80	1,100.00	51,480.00
T. Moyron	52.40	1,545.00	80,958.00
V. Durrer	51.40	1,800.00	92,520.00
V. Durrer	27.30	900.00	24,570.00
V. Madrigal	3.60	940.00	3,384.00
Total	443.50		542,862.50

Task Summary:

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	23.30	22,482.00
B120	Asset Analysis and Recovery	17.40	25,663.00
B130	Asset Disposition	29.70	37,269.00
B140	Stay Relief/Adeq Prot	5.20	7,740.00
B150	UCC Issues/Meetings	12.20	16,800.00
B160	Fee/Employment Applications	35.60	41,401.50
B185	Assumption/Rejection of Contracts	36.20	41,499.00
B195	Non-Working Travel	44.70	34,140.00
B220	Employee Benefits/Pension	1.80	2,381.50
B230	DIP financing/Cash Collateral	8.30	11,529.00
B240	Tax Issues	4.60	7,183.50
B250	Real Estate Leases	3.20	4,532.00
B260	Independent Manager Matters	2.10	3,395.00
B310	Claims Administration and Objections	3.00	4,115.00
B320	Plan and Disclosure Statement (incl. Business Plan)	114.10	149,598.50

DENTONS

Client: Powin, LLC

Invoice Date:

November 25, 2025

Matter: 15817500-000002

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5001-1030687

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CUST	Customer Issues	27.40	36,088.00
EMP	Employee matters	49.50	62,453.00
INS	Insurance	0.40	720.00
REP	Reporting/Schedules	4.80	6,730.50
WARNACT	WARN Act Issues	20.00	27,142.00
Total		443.50	\$542,862.50

Disbursement Detail:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/11/25	DENTONS CANADA LLP - Dentons Canada LLP 260007388/Professional Services through June, 2025	1,881.33
07/25/25	CSC - CORPORATION SERVICE COMPANY DBA CSC 86119001160/Invoice 86119001160 re Powin Project LLC Certificate of Status.	2,623.10
08/25/25	CT CORPORATION dba LIEN SOLUTIONS - Corporate Fees CT CORPORATION SYSTEM dba CT LIEN SOLUTIONS, VCORP SERVICES 04210329/CT Lien Solutions Inv. 04210329 - Powin EKS SellCo, LLC - UCC Lien Search	171.02
09/01/25	CASEY W. DOHERTY, JR. - Travel Expenses Cab while in town for hearing.	64.92
09/01/25	CASEY W. DOHERTY, JR. - Travel Expenses Train from New York to New Jersey	11.00
09/01/25	CASEY W. DOHERTY, JR. - Travel Expenses Cab while in town for hearing.	66.99
09/02/25	CASEY W. DOHERTY, JR. - Travel Expenses Cab while in town for hearing.	32.80
09/03/25	CASEY W. DOHERTY, JR. - Travel Expenses Cab while in town for hearing.	52.58
09/03/25	CASEY W. DOHERTY, JR. - Airfare Flight home after Hearing.	128.60
09/03/25	CASEY W. DOHERTY, JR. - Travel Expenses Cab to Newark Airport	23.25
09/03/25	CASEY W. DOHERTY, JR. - Lodgement Fees Hotel while in town for hearing.	175.00
09/03/25	CASEY W. DOHERTY, JR. - Lodging Tax Hotel tax while in town for hearing.	25.59
09/03/25	CASEY W. DOHERTY, JR. - Travel Expenses Cab home from airport	64.34
09/09/25	WESTLAW THOMAS HENRY	75.00
09/17/25	WESTLAW SCHRAG SARAH	45.50
09/19/25	WESTLAW THOMAS HENRY	300.00
09/19/25	WESTLAW SCHRAG SARAH	108.50
09/22/25	LEXIS SCHRAG SARAH	332.50

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/22/25	WESTLAW SCHRAG SARAH	150.00
09/22/25	CT CORPORATION dba LIEN SOLUTIONS - Basic Filing Fee - Utility CT CORPORATION SYSTEM dba CT LIEN SOLUTIONS, VCORP SERVICES 04223071/UCC-3 Terminations	1,141.00
09/25/25	WESTLAW SCHRAG SARAH	45.50
09/26/25	WESTLAW THOMAS HENRY	150.00
09/30/25	PACER SERVICE CENTER - PACER 2637538-Q32025	107.90
09/30/25	PACER SERVICE CENTER - PACER 4358562-Q32025	0.60
Total Disbursements		\$7,777.02

Fees 542,862.50

Disbursements 7,777.02

Total Due This Invoice \$550,639.52

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Powin, LLC
20550 SW 115th Ave
Tualatin, OR 97062

INVOICE #: 5001-1030687
Invoice Date: November 25, 2025

Statement of Account

According to our records, as of November 25, 2025, the amounts shown below are outstanding on this matter. If your records are not in agreement with ours, please call us. Thank you

<u>Date</u>	<u>Invoice No.</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Invoice Total</u>
07/31/25	2868937	1,130,119.04	(905,872.44)	\$224,246.60
08/26/25	5001-1003116	1,735,129.09	(1,390,136.19)	\$344,992.90
09/30/25	5001-1013062	1,167,808.57	0.00	\$1,167,808.57
11/25/25	5001-1030687	550,639.52	0.00	\$550,639.52
Total Outstanding Invoices				\$2,287,687.59

EXHIBIT G

Proposed Order

DENTONS US LLP

Tania M. Moyron (admitted *pro hac vice*)
Van C. Durrer, II (admitted *pro hac vice*)
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:
Powin, LLC, *et al.*,¹

Debtors.

Chapter 11
Case No. 25-16137 (MBK)

(Jointly Administered)

**ORDER GRANTING FIRST INTERIM APPLICATION OF DENTONS US LLP FOR
ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS
CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FROM JUNE 9, 2025 THROUGH SEPTEMBER 30, 2025**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; (xii) Powin Canada B.C. Ltd. [2239]; and (xiii) Powin EKS SellCo, LLC [9110].

The relief set forth herein is hereby **ORDERED**.

The Court having found that Dentons US LLP (the "Applicant") filed an application for allowances; and notice and opportunity for hearing were given to creditors and other parties in interest as required; and for good cause shown; it is hereby **ORDERED** that:

1. Compensation in the cumulative amount of \$4,583,696.22 is allowed.
2. The Debtors in the above-captioned cases are hereby authorized and directed to immediately pay to Applicant the sum above, less any amounts previously paid to Applicant on account of Applicant's June 2025 through September 2025 monthly fee statements.