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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:
Powin, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-16137 (MBK)

(Jointly Administered)

Hearing Date: December 17, 2025 at 2:00 p.m.

Objections Due: December 10, 2025 at 4:00 p.m.

**NOTICE OF HEARING OF RETAINED PROFESSIONALS FIRST INTERIM
APPLICATIONS FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc., [9926]; (xi) Powin Energy Ontario Storage II LP, [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.



PLEASE TAKE NOTICE that on June 9, 2025 and June 10, 2025 (collectively, the “Petition Date”), the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that a hearing on estate retained professionals who have filed applications for interim allowance of compensation and reimbursement of actual expenses incurred in the Chapter 11 Cases from June 9, 2025 through and including September 30, 2025² (the “First Interim Fee Period”), identified on **Schedule 1** attached hereto (the “Interim Fee Applications”), has been scheduled to be heard on **December 17, 2025 at 2:00 p.m.** (the “Hearing”) and will be conducted *via Zoom for Government*, before the Honorable Michael K. Kaplan, United States Bankruptcy Judge for the District of New Jersey.

PLEASE TAKE FURTHER NOTICE that, parties wishing to appear at the Hearing must register with the Court by submitting an e-mail to Chambers (chambers_of_mbk@njb.uscourts.gov), by no later than one business day before the hearing, by indicating the name of the person appearing, their e-mail address, their affiliation, and whom they represent/interest in this case. If the request is approved, the participant will receive appropriate credentials and further instruction. Telephonic information for observational purposes can be found on the page on the Court’s website devoted to the *Powin, LLC, et al.*, bankruptcy case: <https://www.njb.uscourts.gov/powin>.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief requested in the Interim Fee Applications shall: (a) be in writing; (b) state with particularity the

² The Fee Period for certain of the professionals varies due to time of engagement, see Schedule 1.

basis of the objection; and (c) be filed with the Clerk of the Bankruptcy Court electronically by attorneys who regularly practice before the Bankruptcy Court in accordance with the General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents dated March 27, 2002 (the “General Order”) and the Commentary Supplementing Administrative Procedures dated as of March 2004 (the “Supplemental Commentary”) (the General Order, the Supplemental Commentary and the User’s Manual for the Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court) and, by all other parties-in-interest, on CD-ROM in Portable Document Format (PDF), and shall be served on such parties in accordance with the General Order and the Supplemental Commentary, so as to be actually received no later than **December 10, 2025 at 4:00 p.m. (prevailing Eastern Time)** (“**the Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that, if no written objections are timely filed and served by the Objection Deadline, the Bankruptcy Court may approve the Interim Fee Applications without further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE, that in accordance with D.N.J. LBR 9013-3(d) appearances on fee applications are not required, unless objections are timely filed and served.

PLEASE TAKE FURTHER NOTICE that copies of the First Interim Applications and any related filings, can be viewed and/or obtained by: (i) accessing the Bankruptcy Court’s Website for a fee, (ii) visiting the website for the Debtors’ chapter 11 cases at: <https://www.veritaglobal.net/powin> or (iii) by contacting the Office of the Clerk of the United States Bankruptcy Court, District of New Jersey. Please note that a PACER password is required to access documents on the Bankruptcy Court’s Website.

Dated: November 26, 2025

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Counsel for the Debtors and Debtors in Possession

SCHEDULE “1”

Name of Professional/Role	ECF Docket No.	Fee Period	First Interim Fees Sought	First Interim Expenses Sought
Dentons US LLP <i>Counsel for the Debtors</i>	ECF No. 1158	First Interim 6/9/2025 through 9/30/2025	\$4,536,054.25	\$47,641.97
Togut, Segal & Segal LLP <i>Co-Counsel for the Debtors</i>	ECF No. 1149	First Interim 6/10/2025 through 9/30/2025	\$958,256.00	\$3,116.82
Huron Transaction Advisory LLC³ <i>Investment Banker to the Debtors</i>	ECF No. 1150	First Interim and Final Fee Period 6/9/2025 through 8/31/2025	\$3,401,000.00	\$17,185.96
Kurtzman Carson d/b/a Verita Global <i>Administrative Advisor to the Debtor</i>	ECF No. 1156	First Interim 6/17/2025 through 9/30/2025	\$48,154.50	\$0.00
Brown Rudnick LLC <i>Co-Counsel for the Official Committee of Unsecured Creditors</i>	ECF No. 1154	First Interim 6/9/2025 through 9/30/2025	\$2,265,111.70	\$14,219.45
Genova Burns LLC <i>Local Counsel for the Official Committee of Unsecured Creditors</i>	ECF No. 1151	First Interim 6/27/2025 through 9/30/2025	\$223,955.00	\$2,202.74
Alvarez & Marsal North America, LLC <i>Financial Advisor to the Official Committee of Unsecured Creditors</i>	ECF No. 1152	First Interim 7/1/2025 through 9/30/2025	\$2,282,843.00	\$703.98

³ This is Huron Transaction Advisory LLC’s First Interim and Final Fee Application.