Fill in this information to identify the case:							
Debtor Pow	in, LLC						
United States B	ankruptcy Court for the:	_ District of New	Jersey (State)				
Case number	25-16137	_	, ,				

# Modified Official Form 410

Proof of Claim 04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents**; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Pa	Identify the Clair	m	
1.	Who is the current creditor?	ACE Engineering and Co. Ltd.	
		Name of the current creditor (the person or entity to be paid for this claim)	
		Other names the creditor used with the debtor	
2.		<b>☑</b> No	
	acquired from someone else?	Yes. From whom?	
		_	
3.	Where should notices and	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	payments to the creditor be sent?	ACE Engineering and Co. Ltd. Wonjun Cha	· · · · · · ·
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	80, Sapyeong-Daero Seoul, Seocho-Gu 06575, South Korea	
		Contact phone +82 2 578 0491	Contact phone
		Contact email mark@aceengineering.com	Contact email
		Uniform claim identifier (if you use one):	
4.	Does this claim amend one already filed?	<ul><li>No</li><li>✓ Yes. Claim number on court claims registry (if known) </li></ul>	Filed on Filed on
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?	

Official Form 410 Proof of Claim

6.		<b>☑</b> No						
	you use to identify the debtor?	Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:						
7.	How much is the claim?	\$ 105,228,644.71  Does this amount include interest or other charges?  No  Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).						
3.	What is the basis of the	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.						
	claim?	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).						
		Limit disclosing information that is entitled to privacy, such as health care information.						
		Sale of Goods - see attached						
	•	<b>☑</b> No						
	secured?	Yes. The claim is secured by a lien on property.						
		Nature or property:						
		· · ·						
		Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of</i>						
		<u> </u>						
		Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of</i>						
		Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> .						
		Real estate: If the claim is secured by the debtor's principle residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.  Motor vehicle						
		Real estate: If the claim is secured by the debtor's principle residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.  Motor vehicle  Other. Describe:						
		Real estate: If the claim is secured by the debtor's principle residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.  Motor vehicle Other. Describe:  Basis for perfection:  Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien						
		Real estate: If the claim is secured by the debtor's principle residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.  Motor vehicle Other. Describe:  Basis for perfection:  Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)						
		Real estate: If the claim is secured by the debtor's principle residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.  Motor vehicle Other. Describe:  Basis for perfection:  Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)						
		Real estate: If the claim is secured by the debtor's principle residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.  Motor vehicle  Other. Describe:  Basis for perfection:  Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  Value of property:  Amount of the claim that is secured:  [The sum of the secured and unsecured]						
		Real estate: If the claim is secured by the debtor's principle residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.    Motor vehicle						
		Real estate: If the claim is secured by the debtor's principle residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.  Motor vehicle Other. Describe:  Basis for perfection:  Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  Value of property:  Amount of the claim that is secured:  Amount of the claim that is unsecured:  \$  (The sum of the secured and unsecured amount should match the amount in line)  Amount necessary to cure any default as of the date of the petition:  \$						

11. Is this claim subject to a right of setoff?

No
Yes. Identify the property:

Yes. Amount necessary to cure any default as of the date of the petition.

Official Form 410 Proof of Claim

**№** No

10. Is this claim based on a

lease?

entitled to priority under —	12. Is all or part of the claim	□ No		
A claim may be partly priority and partly priority. For example, in some categories, the law limits the amount entitled to priority.    Up to \$3,800° of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). §     Wages, salaries, or commissions (up to \$11,150°) earned within 180 days before the bankouptopy petition is fled or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). §     Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). §     Other. Specify subsection of 11 U.S.C. § 507(a)(2) that applies. § See Onder		_	k all that apply:	Amount entitled to priority
In some categories, the law limits the amount entitled to priority.    Vages, salaries, or commissions (up to \$17,150*) earned within 180 days before the bankruptcy petition is filled or the debtor's business ends, whichever is earnier. 11 U.S.C. § 507(a)(8).    Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(8).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(8).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(8).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).    Check the appropriate box:    Indicate the amount of your claim arising from the value of any goods received by the debtor within 2 days before the date of commencement of the above case, in which the goods have been soid to the Debt the reflance of the date of commencement of the above case, in which the goods have been soid t	priority and partly	□ Dome	estic support obligations (including alimony and child support) under	¢
Wages, salaries, or commissions (up to \$17.150*) earned within 180   days before the bankruptcy petition is filled or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).   Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(5).   Other. Specify subsection of 11 U.S.C. § 507(a)(2). that applies.   See Order	in some categories, the law limits the amount			\$
Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).  □ Other: Specify subsection of 11 U.S.C. § 507(a)(2) that applies.  • Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment entitled to administrative priority pursuant to 11  U.S.C. § 503(b)(9)?  Part 3: Sign Below  The person completing this proof of Claim must sign and date it. FRBP 9011(b).  If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.  A person who files a traudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  18 U.S.C. §§ 152, 157, and 3571.  Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(2) that applies.  § See Order  No  Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 2t days before the date of commencement of the above case, in which the goods have been sold to the Debt the ordinary course of such Debtor's business. Attach documentation supporting such claim.  \$\frac{1}{2}\$ the debtor subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment of 4/01/28 and every 3 years after that for cases begun on or after the date of commencement of the above case, in which the salue of any possible property as a possible belief that the for cases and every 3 years after that for cases begun on or after	entitled to priority.	days	before the bankruptcy petition is filed or the debtor's business ends,	\$
Other. Specify subsection of 11 U.S.C. § 507(a)(2_) that applies.  \$ See Order  * Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on the 2006s.    A second of the Debt of the above case, in which the above case, in which the above case, in which the goods have been sold to the Debt days before the date of commencent of the above case, in which		☐ Taxes	or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$
* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of cases and experiment by the debtor within 2 days before the debtor within 2 days before the debtor within 2 days before the debtor within 12 days before the debtor or appropriate box:    I am the creditor.   I am the trustee, or the debtor, or their authorized agent.   I am the trustee, or the debtor, or their authorized agent.   I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3004.   I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3004.   I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3004.   I am the trustee, or the debtor credit for any payments received toward the debt.   I have exa		Contr	ibutions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?  Part 3: Sign Below  The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP) 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.  A person who files a fraudulent claim could be fined up to 5 years, or both.  B U.S.C. § 152, 157, and 3571.  No  Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 2t days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in which the goods have been sold to the Debt days before the date of commencement of the above case, in wh		Other	. Specify subsection of 11 U.S.C. § 507(a)(2) that applies.	\$See Order
entitled to administrative priority pursuant to 11  U.S.C. § 503(b)(9)?  Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debt the ordinary course of such Debtor's business. Attach documentation supporting such claim.  \$5000000 - see order  Check the appropriate box:    I am the creditor.    I am the creditor.    I am the creditor's attorney or authorized agent.    I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.    I am the trustee, or or the codebtor. Bankruptcy Rule 3005.    I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.    I understand that an authorized signature on this Proof of Claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.  I have examined the information in this Proof of Claim and have reasonable belief that the information is true and continued to the claim.    I declare under penalty of perjury that the foregoing is true and correct.    Signature   12/03/2025   MM / DD / YYYY   MM / DD / YY		* Amounts	are subject to adjustment on 4/01/28 and every 3 years after that for cases begun	on or after the date of adjustment.
The person completing this proof of claim must sign and date it. FRBP 9011(b).  If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.  A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  18 U.S.C. §§ 152, 157, and 3571.  Check the appropriate box:  I am the creditor.  I am the creditor.  I am the creditor, or their authorized agent. Bankruptcy Rule 3004.  I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.  I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.  I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the information is true and confidence on the complex of the claim of th	entitled to administrative priority pursuant to 11	Yes. Indicated days before the ordinal	re the date of commencement of the above case, in which the goods ry course of such Debtor's business. Attach documentation supporting	have been sold to the Debtor in
The person completing this proof of claim must sign and date it. FRBP 9011(b).  If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.  A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  18 U.S.C. §§ 152, 157, and 3571.  Check the appropriate box:  I am the creditor.  I am the creditor.  I am the creditor, or their authorized agent. Bankruptcy Rule 3004.  I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.  I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.  I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the information is true and confidence on the complex of the claim of th				
this proof of claim must sign and date it. FRBP 9011(b).  If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.  A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  18 U.S.C. §§ 152, 157, and 3571.  Lam the creditor.  I am the creditor.  I am the creditor, or their authorized agent. Bankruptcy Rule 3004.  I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.  I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt. I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the information is true and conditional to the complete of the claim of the claim, the creditor gave the debtor credit for any payments received toward the debt. I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the information is true and conditional true and correct.  Executed on date 12/03/2025	Part 3: Sign Below			
Name  Carl Hyoungil Kim First name  Middle name  Last name  Title  Vice President  Company  ACE Engineering and Co. Ltd Identify the corporate servicer as the company if the authorized agent is a servicer.  400 Kelby St, Suite 1701, Fort Lee, NJ, 07024, USA  Contact phone  Email _carl.kim@aceengineering.com	this proof of claim must sign and date it. FRBP 9011(b).  If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.  A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  18 U.S.C. §§ 152, 157, and	I am the cred I am the cred I am the trust I am a guaran I understand that a the amount of the I have examined the I declare under pe Executed on date  /s/Carl Hyou Signature  Print the name of Name  Title Company  Address	litor.  litor's attorney or authorized agent.  litee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.  Intor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.  International an authorized signature on this <i>Proof of Claim</i> serves as an acknowled claim, the creditor gave the debtor credit for any payments received to the information in this <i>Proof of Claim</i> and have reasonable belief that the nalty of perjury that the foregoing is true and correct.    12/03/2025	ward the debt.  The information is true and correct.  The information is true and correct.  The information is true and correct.



Official Form 410 Proof of Claim

# Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 507-8031 | International 001-310-823-9000

For phone assistance: Dome		10110110110110101010101
25-16137 - Powin, LLC		
•		
District:		
District of New Jersey, Trenton Division	lu	
Creditor:	Has Supporting Do	
ACE Engineering and Co. Ltd.		ting documentation successfully uploaded
Wonjun Cha	Related Document	Statement:
80, Sapyeong-Daero	Has Related Claim	
Social Society Office	No	•
Seoul, Seocho-Gu, 06575 South Korea		d Dur
	Related Claim File	а ву:
Phone:	Filing Party:	
+82 2 578 0491	Creditor	
Phone 2:		
Fax:		
Email:		
mark@aceengineering.com		
Other Names Used with Debtor:	Amends Claim:	
	Yes - 434	
	Acquired Claim:	
	No	
Basis of Claim:	Last 4 Digits:	Uniform Claim Identifier:
Sale of Goods - see attached	No.	
Total Amount of Claim:	Includes Interest of	or Charges:
105,228,644.71	Yes	9
Has Priority Claim:	Priority Under:	
Yes		507(a)(2): See Order
Has Secured Claim:	Nature of Secured	
No	Value of Property:	
Amount of 503(b)(9):		
Yes: 5000000 - see order	Annual Interest Ra	ite:
Based on Lease:	Arrearage Amount	:
No	Basis for Perfection	on:
Subject to Right of Setoff:	Amount Unsecure	d:
No		
Submitted By:		
Carl Hyoungil Kim on 03-Dec-2025 7:48:34 a.m. Pa	acific Time	
Title:		
Vice President		
Company:		
ACE Engineering and Co. Ltd		
Optional Signature Address:		
400 Kelby St, Suite 1701		
Fort Lee, NJ, 07024		
USA		
Telephone Number:		
Email:		
carl.kim@aceengineering.com		

#### Powin\_Accounts Receivable Statement

1. For projects in which an advance payment invoice has been known the centile of the PD. Ober and the invoice date shall be applied.
2 for projects in which an advance payment invoice has not been known to will be applied.
3 for projects in which an advance payment invoice has not been issued, it is uniformly applied that 30% of the amount is invoiced as an advance payment.
4. List payments and considered go supplied in the contract, delayed inferent contract on advance payment.
5. Interest on advance payments has been calculated for projects with undel levered goods.
6. Reservis: 1) Absorbed Payment Claim, 27. 2 belance Claim, 3 fosts of laim (Advance Payment Shall Sh

	PO Info				Involes Info			Remarks		Description Description		Pre Payment date (PO date or Involce	Heturity date		Late Payment Fee	Remaining Payment	6/10/2025 Late Payment Fee	
	PJT Name	P0 #	PO Issuance Date	Involce #	Involce Amount	Involce Date	Due Date	Remnitted date	Eng.	Pre-Payment Amount	Remaining Payment Amount	Pro + Romaing	date  Gentler date)	Maturity date (Remmitted Date or Today)	Pre Payment Interest rate	Pre-Payment	Increet rate	Remaining Amount
1 2	Bottleneck Sunstreams3 -1	PO-6209 PO-6385	1/18/2023 2/6/2023	319-1319-0005-01 319-1319-0007-01	\$ 1,500,000.00 \$ 4,501,800.00	2/6/2023 3/13/2023	2/16/2023	2/24/2023 4/3/2023	Advance Payment Claim Advance Payment Claim	\$ 1,500,000.00 \$ 4,501,800.00	\$ -	\$ 1,500,000.00	1/18/2023 2/6/2023	2/24/2023 4/3/2023	1.5%	\$ 22,500.00	0.0%	\$ -
3	Waratah ES	PO-5953	12/21/2022	319-1319-0004-02 319-1319-0004-02	\$ 4,000,000.00 \$ 9,725,000.00	4/28/2023	3/23/2023 5/8/2023	8/2/2023	Advance Payment Claim Advance Payment Claim Advance Payment Claim	\$ 4,000,000.00 \$ 9,725,000.00	\$ -	\$ 4,501,800.00 \$ 4,000,000.00 \$ 9,725,000.00	12/21/2022	8/2/2023	5.0%	\$ 67,527.00 \$ 200,000.00	4.5%	\$ -
5	Waratah ES Enclosure Inventory	PO-5953 PO-7252	12/21/2022 4/18/2023	319-1319-0004-02 319-1319-0009-01 319-1319-0009-02	\$ 9,725,000.00 \$ 150,000.00 \$ 150,000.00	4/28/2023 4/28/2023	5/8/2023 5/3/2023	8/4/2023 5/30/2023	Advance Payment Claim	\$ 9,725,000.00 \$ 150,000.00 \$ 150,000.00	\$ -	\$ 9,725,000.00 \$ 150,000.00 \$ 150,000.00	4/18/2023 4/18/2023	8/4/2023 5/30/2023 5/30/2023	3.0% 1.5% 1.5%	\$ 486,250.00 \$ 2,250.00	4.5% 1.5% 0.0%	\$ -
7	Enclosure Inventory Enclosure Inventory	PO-7252 PO-7252	4/18/2023 4/18/2023	319-1319-0009-03	\$ 150,000.00	5/11/2023 5/15/2023	5/14/2023 5/21/2023	5/30/2023 6/13/2023	Advance Payment Claim Advance Payment Claim	\$ 150,000.00	\$ -	\$ 150,000.00	4/18/2023	6/13/2023	1.5%	\$ 2,250.00 \$ 2,250.00	0.0%	\$ -
8 9	Enclosure Inventory Enclosure Inventory	PO-7252 PO-7252	4/18/2023 4/18/2023	319-1319-0009-04 319-1319-0009-05	\$ 150,000.00 \$ 150,000.00	5/22/2023 5/29/2023	5/28/2023 6/4/2023	6/13/2023 6/13/2023	Advance Payment Claim Advance Payment Claim	\$ 150,000.00 \$ 150,000.00	\$ -	\$ 150,000.00 \$ 150,000.00	4/18/2023 4/18/2023	6/13/2023 6/13/2023	1.5%	\$ 2,250.00 \$ 2,250.00	0.0%	\$ -
10 11	Enclosure Inventory Bott leneck	PO-7252 P0-6209	4/18/2023 1/18/2023	319-1319-0009-06 319-1319-0005-02	\$ 150,000.00 \$ 512, 426. 20	6/5/2023 6/13/2023	6/11/2023 6/23/2023	6/13/2023 7/14/2023	Advance Payment Claim Balance after Advance Payment	\$ 150,000.00 \$ -	\$ - \$ 512,426.20 \$ 10.071.94	\$ 150,000.00 \$ 512,426.20 \$ 14,388.48	4/18/2023 1/18/2023	6/13/2023 7/14/2023 7/10/2023	1.5% 5.0% 1.5%	\$ 2,250.00 \$ -	0.0% 1.5%	\$ - \$ 7,686.39
12 13	Bottleneck-Trans Bottleneck-Trans	P0-7767 P0-7767	6/4/2023 6/4/2023	319-1319-0005-0UT001 319-1319-0005-0UT002	\$ 14, 388. 48 \$ 21, 582. 72	6/13/2023 6/20/2023	6/23/2023 6/30/2023 7/6/2023	7/10/2023 7/14/2023	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 4,316.54 \$ 6,474.82	\$ 10,071.94 \$ 15,107.90	\$ 14,388.48 \$ 21,582.72	6/4/2023 6/4/2023	7/10/2023 7/14/2023	1.5%	\$ 64.75 \$ 97.12	0.0%	\$ - \$ -
14 15	Bottleneck-Trans Bottleneck-Trans	P0-7767 PO-7767	6/4/2023 6/4/2023	319-1319-0005-0UT003 319-1319-0005-OUT004	\$ 24,055.74 \$ 28,776.96	6/26/2023 7/4/2023	7/6/2023 7/14/2023	7/14/2023 7/24/2023	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 7,216.72 \$ 8,633.09	\$ 16,839.02 \$ 20,143.87	\$ 24,055.74 \$ 28,776.96	6/4/2023	7/14/2023 7/24/2023	1.5% 1.5%	\$ 108.25 \$ 129.50	0.0%	\$ - \$ -
16 17	Bottleneck Sunstreams3 -2 (Installment 1-3)	P0-6209 P0-6640	1/18/2023 2/26/2023	319-1319-0005-05 319-1319-0008-01	\$ 925, 633, 40 \$ 2,000,000.00	7/4/2023 7/7/2023	7/14/2023 7/17/2023	8/14/2023 8/25/2023	Balance after Advance Payment Advance Payment Claim	\$ - \$ 2,000,000.00	\$ 925,633.40 \$	\$ 925,633.40 \$ 2,000,000.00	1/18/2023 2/26/2023	8/14/2023 8/25/2023	5.0%	\$ - \$ 100,000.00	1.5% 1.5%	\$ 13,884.50
18	Sunstreams3 -2 (Installment 2-3) Sunstreams3 -2 (Installment 2-3)	P0-6640 P0-6640 P0-6640	2/26/2023	319-1319-0008-01 319-1319-0008-01	\$ 2,000,000.00 \$ 2,200,000.00	7/7/2023 7/7/2023 7/7/2023	7/17/2023 7/17/2023 7/17/2023	9/4/2023	Advance Payment Claim Advance Payment Claim	\$ 2,000,000,00	\$ -	\$ 2.000.000.00	2/26/2023 2/26/2023	9/4/2023	5.0%	\$ 100,000,00	1.5%	\$ -
20	Sunstreams3 -2 (Installment 2-3) Sunstreams3 -2 (Installment 3-3) Bottleneck	D0-6640	2/26/2023 2/26/2023	319-1319-0005-01 319-1319-0005-06	\$ 4,083,031.36 \$ 759,308.68	7/7/2023 7/10/2023	7/17/2023 7/20/2023	10/30/2023 12/11/2023 8/14/2023	Advance Payment Claim Balance after Advance Payment	\$ 2,200,000.00 \$ 4,083,031.36	\$ - \$ 759,308.68	\$ 2,200,000.00 \$ 4,083,031.36	2/26/2023 1/18/2023	10/30/2023 12/11/2023	5.0% 5.0%	\$ 110,000.00 \$ 204,151.57	4.5% 5.0%	\$ - \$ 11,389.63
22	Bottleneck-Trans	PO-6209 PO-7767 PO-7252 PO-7252	1/18/2023 6/4/2023	319-1319-0005-0UT005 319-1319-0009-07	\$ 23,606.10	7/10/2023	7/20/2023 7/21/2023	8/7/2023 9/8/2023		\$ 7,081.83 \$ 3,000,000,00	\$ 16,524.27	\$ 759,308.68 \$ 23,606.10 \$ 3,000,000,00	6/4/2023 4/18/2023	8/14/2023 8/7/2023 9/8/2023	5.0% 3.0%	\$ 212.45	1.5% 0.0% 1.5%	\$ -
24 E	Bottleneck-Trans Enclosure Inventory (Installment 1-2) inclosure Inventory (Installment 2-2)	P0-7252	4/18/2023 4/18/2023	319-1319-0009-07	\$ 2 826 104 40	7/10/2023 7/21/2023 7/21/2023	7/31/2023	10/24/2023	Advance Payment Claim Advance Payment Claim	\$ 2,826,104.40	\$ -	\$ 2,826,104.40	4/18/2023	10/24/2023	5.0% 5.0%	\$ 150,000.00 \$ 141,305.22	4.5%	\$ -
25 26 27 28	Enclosure Inventory-Trans	P0-7252 PO-8478 P0-5953	4/18/2023 7/27/2023	319-1319-0009-08 319-1319-0009-0UT001 319-1319-0004-03	\$ 188, 019. 28 \$ 5, 845. 32 \$ 295, 812. 00	8/7/2023 8/7/2023 8/8/2023	8/17/2023 8/17/2023 8/18/2023	10/30/2023 10/4/2023 9/26/2023	Balance after Advance Payment Total Claim (Advance+Balance)	\$ 1,753.60	\$ 188,019.28 \$ 4,091.72	\$ 188,019.28 \$ 5,845.32	4/18/2023 7/27/2023	10/30/2023 10/4/2023	5.0% 3.0%	\$ 52.61	3.0% 1.5%	\$ 5,640.58 \$ 61.38
27 28	Waratah ES Enclosure Inventory	P0-7252	7/27/2023 12/21/2022 4/18/2023	319-1319-0009-09	\$ 1, 258, 282, 91	8/14/2023	8/24/2023	11/20/2023	Advance Payment Claim Balance after Advance Payment	\$ 295,812.00 \$ -	\$ - \$ 1,258,282.91	\$ 295,812.00 \$ 1,258,282.91	12/21/2022 4/18/2023	9/26/2023 11/20/2023	5.0% 5.0%	\$ 14,790.60 \$ -	1.5% 4.5%	\$ - \$ 56,622.73
30	Enclosure Inventory-Trans Sunstreams3 -1	PO-8478 P0-6385	7/27/2023 2/6/2023 7/28/2023	319-1319-0009-0UT002 319-1319-0007-02	\$ 39, 118. 68 \$ 472, 057. 56	8/14/2023 10/2/2023	8/24/2023 10/12/2023	10/4/2023 11/6/2023	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 11,735.60 \$	\$ 27,383.08 \$ 472,057.56	\$ 39,118.68 \$ 472,057.56	7/27/2023 2/6/2023	10/4/2023 11/6/2023	3.0% 5.0%	\$ 352.07 \$ -	1.5% 1.5%	\$ 410.75 \$ 7,080.86
31 32 33	Sunstreams3-Trans Sunstreams3-Trans	P0-8479 PO-8479	7/28/2023 7/28/2023	319-1319-0007-0UT001 319-1319-0007-0UT002	\$ 9, 721.80 \$ 9, 721.80	10/2/2023 10/16/2023	10/12/2023 10/26/2023	10/30/2023 10/30/2023	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 2,916.54 \$ 2,916.54	\$ 6,805.26 \$ 6,805.26	\$ 9,721.80 \$ 9,721.80	7/28/2023 7/28/2023	10/30/2023 10/30/2023	4.5% 4.5%	\$ 131.24 \$ 131.24	0.0%	\$ - \$ -
34	Sunstreams3 -1 Sunstreams3-Trans	P0-6385 P0-8479	2/6/2023 7/28/2023	319-1319-0007-04	\$ 1 304 007 60	10/19/2023	10/29/2023 10/29/2023	12/4/2023	Balance after Advance Payment Total Claim (Advance+Balance)	\$ - \$ 9,721.80	\$ 1,304,007.60 \$ 22,684.20	\$ 1,304,007.60 \$ 32,406.00	2/6/2023 7/28/2023	12/4/2023 11/6/2023	5.0% 4.5%	\$ - \$ 437.48	1.5%	\$ 19,560.11
35	Sunstreams3 -1 Sunstreams3-Trans	P0-8479 P0-6385 P0-8479	2/6/2023 7/28/2023	319-1319-0007-0UT003 319-1319-0007-05 319-1319-0007-0UT004	\$ 32,406.00 \$ 1,738,676.80 \$ 43,208.00	10/19/2023 10/23/2023 10/23/2023	10/29/2023 11/2/2023 11/2/2023	11/6/2023 1/2/2024 11/20/2023	Balance after Advance Payment Total Claim (Advance+Balance)	\$ -	\$ 1,738,676,80	\$ 32,406.00 \$ 1,738,676.80 \$ 43,208.00	2/6/2023	1/2/2024	5.0% 4.5%	\$ -	3.0%	\$ 52,160.30 \$ -
36 37 38	Sunstreams3-Trans	PO-8479 PO-8479 PO-8479		319-1319-0007-001004 319-1319-0007-00T005 319-1319-0007-00T006	\$ 43, 208. 00 \$ 54, 010. 00 \$ 16 203. 00		11/2/2023 11/3/2023 11/5/2023	11/6/2023	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 \$ 16,203.00 \$ 4,860.90	\$ 30,245.60 \$ 37,807.00 \$ 11,342.10	\$ 43,208.00 \$ 54,010.00 \$ 16,203.00	7/28/2023 7/28/2023 7/28/2023	11/20/2023 11/6/2023 11/6/2023	4.5%	\$ 583.31 \$ 729.14 \$ 218.74	0.0% 0.0% 0.0%	\$ -
38 39 40	Sunstreams3-Trans Sunstreams3 -1 Sunstreams3-Trans	PO-8479 P0-6385 P0-8479	2/6/2023 7/28/2023	319-1319-0007-001006 319-1319-0007-001007	\$ 16, 203. 00 \$ 2, 173, 346. 00 \$ 54, 010. 00	10/26/2023 11/3/2023 11/3/2023	11/5/2023 11/13/2023 11/13/2023	11/6/2023 1/8/2024 1/2/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ 4,860.90 \$ -	\$ 2,173,346.00 \$ 37,807.00	\$ 16,203.00 \$ 2,173,346.00 \$ 54,010.00	2/6/2023 2/6/2023 7/28/2023	1/8/2023 1/8/2024 1/2/2024 1/29/2024	5.0% 5.0%	\$ 210.74	3.0% 1.5%	\$ 65,200.38 \$ 567.11
41	Sunstreams3 -1	P0-6385	2/6/2023	319-1319-0007-08	\$ 1,869,077,56	11/13/2023	11/23/2023	1/29/2024	Balance after Advance Payment	\$ 16,203.00 \$ - \$ 24,304.50	\$ 1,869,077.56	\$ 1,869,077.56	2/6/2023	1/2/2024	5.0%	\$ -	3.0% 1.5%	\$ 56,072.33
42 43 44	Sunstreams3-Trans Sunstreams3-2 Sunstreams3-Trans	P0-8479 P0-6640 P0-8479	2/26/2023	319-1319-0007-0UT008 319-1319-0008-02 319-1319-0007-0UT009	\$ 81,015.00 \$ 1,390,941.44 \$ 48,609.00	11/13/2023 11/13/2023 11/20/2023	11/23/2023 11/23/2023 11/30/2023	1/2/2024 1/16/2024 1/2/2024	Total Claim (Advance+Balance) Balance after Advance Payment Total Claim (Advance+Balance)	\$ 24,304.50 \$ - \$ 14,582.70	\$ 56,710.50 \$ 1,390,941.44	\$ 81,015.00 \$ 1,390,941.44	7/28/2023 2/26/2023	1/2/2024 1/16/2024	5.0% 5.0%	\$ 1,215.23 \$ -	3.0%	\$ 850.66 \$ 41,728.24 \$ 510.39 \$ 58,680.34
45	Sunstreams3 -2	P0-6640	2/26/2023	319-1319-0008-03	\$ 1,956,011,40	11/20/2023	11/30/2023	2/7/2024	Balance after Advance Payment	\$ -	\$ 34,026.30 \$ 1,956,011.40	\$ 48,609.00 \$ 1,956,011.40	2/26/2023 7/28/2023 2/26/2023	1/16/2024 1/2/2024 2/7/2024	5.0% 5.0%	\$ 729.14 \$ -	1.5% 3.0%	\$ 510.39 \$ 58,680.34
46 47	Sunstreams3-Trans Sunstreams3 -2	P0-8479 P0-6640	2/26/2023	319-1319-0007-0UT010 319-1319-0008-04	\$ 30, 245. 60 \$ 1, 217, 073. 76 \$ 34, 566. 40	11/23/2023 11/23/2023 11/24/2023	12/3/2023 12/3/2023	1/2/2024 2/19/2024	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 9,073.68 \$ -	\$ 21,171.92 \$ 1,217,073.76	\$ 30,245.60 \$ 1,217,073.76	7/28/2023 2/26/2023 7/28/2023	1/2/2024 2/19/2024	5.0% 5.0%	\$ 453.68 \$ -	1.5% 3.0%	\$ 317.58 \$ 36,512.21
48 49	Sunstreams3-Trans Sunstreams3 -2	PO-8479 P0-6640	2/26/2023	319-1319-0007-0UT011 319-1319-0008-05	\$ 34,566.40 \$ 1,390,941.44	11/24/2023 11/24/2023	12/4/2023 12/4/2023	1/2/2024 2/19/2024	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 10,369.92 \$ -	\$ 24,196.48 \$ 1,390,941.44	\$ 34,566.40 \$ 1,390,941.44	2/26/2023	1/2/2024 2/19/2024	5.0% 5.0%	\$ 518.50 \$ -	1.5% 3.0%	\$ 362.95 \$ 41,728.24
50 51	Enclosure Inventory Enclosure Inventory-Trans	PO-7252 PO-8478 PO-8479	4/18/2023 7/27/2023	319-1319-0009-10 319-1319-0009-0UT003	\$ 15,831.04 \$ 449.64	12/1/2023 12/1/2023 12/1/2023	12/11/2023 12/11/2023	3/4/2024 1/2/2024 1/2/2024	Total Claim (Advance+Balance)	\$ - \$ 134.89	\$ 15,831.04 \$ 314.75 \$ 37,807.00	\$ 15,831.04 \$ 449.64	4/18/2023 7/27/2023	3/4/2024 1/2/2024 1/2/2024	5.0% 5.0%	\$ - \$ 6.74	4.5% 1.5%	\$ 712.40 \$ 4.72 \$ 567.11
52 53	Sunstreams3-Trans Sunstreams3 -2	PO-8479 P0-6640	2/26/2023	319-1319-0007-00T012 319-1319-0008-06	\$ 54,010.00 \$ 2,173,346.00 \$ 32,406.00	12/1/2023 12/1/2023 12/7/2023	12/11/2023 12/11/2023	1/2/2024 4/1/2024	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 16,203.00 \$ -	\$ 37,807.00 \$ 2,173,346.00	\$ 54,010.00 \$ 2,173,346.00	7/28/2023 2/26/2023	1/2/2024 4/1/2024	5.0% 5.0%	\$ 810.15 \$ -	1.5% 5.0%	\$ 567.11 \$ 108,667.30
54 55	Sunstreams3-Trans Sunstreams3 -2	PO-8479 P0-6640 P0-8479	7/28/2023 2/26/2023	319-1319-0007-0UT013 319-1319-0008-07	\$ 32,406.00 \$ 1,304,007.60 \$ 54,010.00	12/7/2023 12/7/2023	12/17/2023 12/17/2023 12/22/2023	1/2/2024 4/8/2024	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 9,721.80 \$ -	\$ 22,684.20 \$ 1,304,007.60	\$ 32,406.00 \$ 1,304,007.60	7/28/2023 2/26/2023	1/2/2024 4/8/2024	5.0%	\$ 486.09 \$ -	0.0% 5.0%	
56 57	Sunstreams3-Trans Sunstreams3 -2	P0-8479 P0-6640	2/26/2023 7/28/2023 2/26/2023	319-1319-0008-07 319-1319-0007-0UT014 319-1319-0008-08	\$ 54,010.00 \$ 2,173,346.00	12/12/2023 12/12/2023	12/22/2023 12/22/2023	1/16/2024 4/8/2024	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 16,203.00 \$	\$ 37,807.00 \$ 2173.346.00	\$ 54,010.00 \$ 2,173,346.00 \$ 102,619.00	7/28/2023 2/26/2023 7/28/2023	1/16/2024 4/8/2024 1/16/2024	5.0% 5.0%	\$ 810.15 \$ -	1.5% 4.5%	\$ 65,200.38 \$ 567.11 \$ 97,800.57
58	Sunstreams3-Trans	P0-8479	7/28/2023 2/26/2023	319-1319-0007-0UT015		12/18/2023		1/16/2024	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 30,785.70	\$ 71,833.30 \$ 2,000,000.00	\$ 102,619.00	7/28/2023 2/26/2023	1/16/2024	5.0% 5.0%	\$ 1,539.29	0.0%	S -
59 60	Sunstreams3 -2 Sunstreams3 -2 Sunstreams3-Trans	P0-6640 P0-6640	2/26/2023	319-1319-0008-09-1 319-1319-0008-09 319-1319-0007-0UT016	\$ 2,000,000.00 \$ 2,129,357.40	12/18/2023 12/18/2023 12/26/2022	12/28/2023 12/28/2023	4/15/2024 5/7/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ - \$ 11,018.04	\$ 2,129,357,40	\$ 2,000,000.00 \$ 2,129,357.40 \$ 36,776.80	2/26/2023	4/15/2024 5/7/2024 6/3/2024	5.0%	\$ -	4.5% 5.0%	\$ 90,000.00 \$ 106,467.87 \$ 1,785.44
61 62	Sunstreams3 -2 Sunstreams3-Trans	P0-8479 P0-6640 P0-8479	7/28/2023 3/5/2023 7/28/2023	319-1319-0008-10 319-1319-0007-00T017	\$ 36,726.80 \$ 1,477,875.28 \$ 54,010.00	12/26/2023 12/26/2023 12/27/2022	1/5/2024 1/5/2024 1/6/2024	6/3/2024 10/4/2024 6/3/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ -	\$ 25,708.76 \$ 1,477,875.28 \$ 37,807.00	\$ 36,726.80 \$ 1,477,875.28 \$ 54,010.00	7/28/2023 3/5/2023 7/28/2023	6/3/2024 10/4/2024 6/3/2024	5.0% 5.0%	\$ - \$ 810.15	5.0% 5.0% 5.0%	\$ 1,285.44 \$ 73,893.76 \$ 1,890.35
64 65	Sunstreams3 -2 Sunstreams3-Trans	P0-6640 P0-8479	3/5/2023	319-1319-0007-001017 319-1319-0008-11 319-1319-0007-001018	\$ 2,173,346.00 \$ 99,378.40	12/27/2023 1/5/2024	1/6/2024 1/6/2024 1/15/2024	6/3/2024 6/3/2024	Balance after Advance-Balance) Total Claim (Advance-Balance)	\$ - \$ 29.813.52	\$ 2,173,346.00 \$ 69.564.88	\$ 2,173,346.00 \$ 99.378.40	3/5/2023	6/3/2024 6/3/2024 6/3/2024 10/4/2024	5.0% 5.0%	\$ - \$ 1,490.68	5.0%	\$ 108,667.30 \$ 3.478.24
66 67	Sunstreams3 -2	P0-6640 P0-8479	3/5/2023	319-1319-0008-12	\$ 3,998,956.64	1/5/2024	1/15/2024	10/4/2024 6/3/2024	Balance after Advance-Balance) Total Claim (Advance+Balance)	\$ - \$ 4.536.84	\$ 3,998,956.64 \$ 10.585.96	\$ 3,998,956.64 \$ 15.122.80	7/28/2023 3/5/2023 7/28/2023		5.0%	\$ -	5.0%	\$ 199,947.83 \$ 529.30
68	Sunstreams3-Trans Sunstreams3-2	P0-6640 P0-11035	7/28/2023 3/5/2023 1/24/2024	319-1319-0007-00T019 319-1319-0008-13 319-1319-0008-14	\$ 15, 122.80 \$ 608, 536.88 \$ 12, 364.80	1/23/2024 1/23/2024 1/31/2024	2/2/2024 2/2/2024 2/10/2024	6/3/2024 6/3/2024 6/3/2024	Balance after Advance Payment	\$ 4,530.04 \$ - \$ 3,709.44	\$ 10,585.96 \$ 608,536.88 \$ 8,655.36	\$ 15,122.80 \$ 608,536.88 \$ 12,364.80	3/5/2023 1/24/2024	6/3/2024 6/3/2024	5.0% 5.0% 5.0%	\$ 226.84 \$ - \$ 185.47	5.0% 5.0% 5.0%	\$ 30,426.84 \$ 432.77
70 71	Sunstreams3 - Desiccant Sunstreams4	P0-9024	9/5/2023 2/27/2024	319-1319-0011-01	\$ 6,522,936.00 \$ 113,421.00	2/29/2024	3/10/2024	12/31/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 1,956,880.80	\$ 4,566,055.20	\$ 6,522,936.00	9/5/2023	6/3/2024 6/3/2024 12/31/2024	5.0%	\$ 97,844.04	5.0%	\$ 228,302.76
71 72 73	Sunstreams4-Trans Waratah CS	P0-7256	4/19/2023	319-1319-0011-0UT001 319-1319-0010-01	\$ 5,850,000,00	2/29/2024 3/7/2024 3/12/2024	3/10/2024 3/10/2024 3/17/2024	10/4/2024 3/18/2024	Total Claim (Advance+Balance) Advance Payment Claim Total Claim (Advance+Balance)	\$ 34,026.30 \$ 5,850,000.00	\$ 79,394.70 \$ -	\$ 113,421.00 \$ 5,850,000.00	2/27/2024 4/19/2023	10/4/2024 3/18/2024	5.0% 5.0%	\$ 1,701.32 \$ 292,500.00	5.0% 0.0%	\$ 3,969.74 \$ -
74	Sunstreams4 Sunstreams4-Trans	P0-9024 P0-11533		319-1319-0011-02 319-1319-0011-0UT002	\$ 5, 218, 348. 80 \$ 90, 736. 80	3/12/2024	3/22/2024 3/22/2024	11/2/2024 10/4/2024	Total Claim (Advance+Balance)	\$ 1,565,504.64 \$ 27,221.04	\$ 3,652,844.16 \$ 63,515.76	\$ 5,218,348.80 \$ 90,736.80	9/5/2023 2/27/2024	3/18/2024 11/2/2024 10/4/2024	5.0% 5.0% 5.0%	\$ 292,500.00 \$ 78,275.23 \$ 1,361.05	0.0% 5.0% 5.0%	\$ 182,642.21 \$ 3,175.79
75 76	Waratah ES Waratah ES-Trans Waratah ES-Trans	P0-5953 P0-11746	12/21/2022 3/6/2024	319-1319-0004-04 319-1319-0004-0UT001	\$ 676.20 \$ 37.807.00	4/19/2024 4/19/2024 4/25/2024	4/29/2024 4/29/2024 5/5/2024	5/20/2024	Balance after Advance Payment Total Claim (Advance+Balance)	\$ - \$ 11,342.10	\$ 676.20 \$ 26,464.90 \$ 56,710.50	\$ 676.20 \$ 37,807.00	12/21/2022 3/6/2024 3/6/2024	5/20/2024 5/3/2024	5.0% 1.5%	\$ - \$ 170.13	1.5%	\$ 10.14 \$ -
77 78 79	Waratah ES-Trans Waratah ES-Trans	P0-11746 P0-11746 P0-11746		319-1319-0004-0UT002 319-1319-0004-0UT003	\$ 81, 015. 00 \$ 70, 213. 00	4/25/2024 4/29/2024 5/6/2024	5/5/2024 5/9/2024 5/16/2024	5/13/2024 5/24/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 24,304.50 \$ 21,063.90	\$ 49,149.10	\$ 81,015.00 \$ 70,213.00	3/6/2024	5/3/2024 5/13/2024 5/24/2024	3.0%	\$ 729.14 \$ 631.92	0.0%	\$ - \$ -
79 80	Waratah ES-Trans Waratah CS	P0-7256	4/19/2023	319-1319-0004-001004 319-1319-0010-02	\$ 2,710,777,68	5/6/2024	5/16/2024 5/16/2024 5/16/2024	5/20/2024 6/17/2024	Total Claim (Advance+Balance) Balance after Advance Payment	\$ 32,406.00 \$ -	\$ 75,614.00 \$ 2,710,777.68	\$ 108,020.00 \$ 2,710,777.68	3/6/2024 4/19/2023	5/20/2024 6/17/2024	3.0% 5.0%	\$ 972.18 \$ -	0.0% 1.5%	\$ - \$ 40,661.67
81 82	Waratah CS-Trans Waratah ES-Trans	P0-11747 P0-11746	3/6/2024	319-1319-0010-0UT001 319-1319-0004-0UT005	\$ 16,630.77 \$ 91,817.00	5/6/2024 5/14/2024	5/16/2024 5/24/2024	5/25/2024 6/10/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 4,989.23 \$ 27,545.10	\$ 11,641.54 \$ 64,271.90 \$ 79,772.77	\$ 16,630.77 \$ 91,817.00	3/6/2024 3/6/2024	5/25/2024 6/10/2024 5/30/2024	3.0% 4.5%	\$ 149.68 \$ 1,239.53	0.0%	\$ -
83 84	Waratah ES-Trans Waratah CS-Trans	P0-11746 P0-11747	3/6/2024 3/6/2024	319-1319-0004-0UT006 319-1319-0010-0UT002	\$ 113, 961. 10	5/14/2024 5/20/2024 5/21/2024	5/24/2024 5/30/2024 5/31/2024	5/30/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 34,188.33 \$ 16,502.84	\$ 38 506 63	\$ 113,961.10 \$ 55,009.47	3/6/2024 3/6/2024	6/10/2024	3.0% 4.5%	\$ 1,025.65 \$ 742.63	0.0%	\$ -
85	Waratah ES-Trans	P0-11746	3/6/2024	319-1319-0004-0UT007 319-1319-0011-03	\$ 55,009.47 \$ 155,008.70 \$ 2,484,928.00	5/21/2024 5/27/2024 5/27/2024	5/31/2024 6/6/2024 6/6/2024	6/10/2024 6/10/2024 12/31/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 46,502.61 \$ 745,478.40	\$ 108,506.09 \$ 1,739,449.60	\$ 155,008.70 \$ 2,484,928.00	3/6/2024 9/5/2023	6/10/2024 12/31/2024 10/4/2024	4.5%	\$ 2,092.62 \$ 37,273.92	0.0% 5.0%	\$ - \$ 86,972.48
86 87 88	Sunstreams4-Trans Waratah CS-Trans	P0-9024 P0-11533 P0-11747	9/5/2023 2/27/2024 3/6/2024	319-1319-0011-0UT003 319-1319-0010-0UT003	\$ 43, 208. 00 \$ 13, 645, 76	5/27/2024 5/27/2024 5/27/2024	6/6/2024 6/6/2024 6/6/2024	10/4/2024 6/10/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 \$ 4,093.73	\$ 30,245.60 \$ 9,552.03	\$ 43,208.00 \$ 13.645.76	2/27/2024 3/6/2024	6/10/2024	5.0% 5.0% 4.5%	\$ 648.12 \$ 184.22	5.0%	\$ 1,512.28
89 90	Sunstreams4 Sunstreams4-Trans	P0-9024 P0-11533	9/5/2023	319-1319-0011-04 319-1319-0011-0UT004	\$ 8,076,016.00 \$ 140,426.00	5/31/2024 5/31/2024	6/10/2024 6/10/2024	3/14/2025 10/4/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 2,422,804.80 \$ 42,127.80	\$ 5,653,211.20 \$ 98,298.20	\$ 8,076,016.00 \$ 140,426.00	9/5/2023 2/27/2024	2/14/2025	5.0% 5.0%	\$ 121,140.24 \$ 2,106.39	5.0%	\$ 282,660.56 \$ 4,914.91
91 92	Sunstreams4 Sunstreams4 Sunstreams4	P0-9024 P0-11533	9/5/2023	319-1319-0011-05 319-1319-0011-0UT005	\$ 3, 106, 160.00	6/4/2024 6/4/2024	6/14/2024 6/14/2024	12/6/2024 10/4/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 931,848.00 \$ 16,203.00	\$ 2,174,312.00 \$ 37,807.00	\$ 3,106,160.00 \$ 54,010.00	9/5/2023 2/27/2024	10/4/2024 12/6/2024 10/4/2024	5.0%	\$ 46,592.40 \$ 810.15	5.0%	\$ 108,715.60
93	Sunstreams4 Sunstreams4 Sunstreams4-Trans	P0-9024 P0-11533	9/5/2023	319-1319-0011-06 319-1319-0011-0UT006	\$ 54,010.00 \$ 3,727,392.00 \$ 64,812.00	6/6/2024 6/6/2024	6/16/2024 6/16/2024	12/31/2024 12/31/2024 10/4/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 1,118,217.60 \$ 19,443.60	\$ 2,609,174,40	\$ 3,727,392.00	9/5/2023	10/4/2024 12/31/2024 10/4/2024 12/6/2024	5.0%	\$ 55.910.88	5.0% 5.0% 4.5%	\$ 130,458.72
94 95 96	Sunstreams4	P0-11533 P0-11533	9/5/2023 2/27/2024	319-1319-0011-07 319-1319-0011-0UT007	\$ 1,863,696.00 \$ 32,406.00	6/8/2024 6/8/2024	6/18/2024 6/18/2024 6/18/2024	12/6/2024 12/6/2024 10/4/2024	Total Claim (Advance+Balance)	\$ 19,443.60 \$ 559,108.80 \$ 9,721.80	\$ 45,368.40 \$ 1,304,587.20	\$ 64,812.00 \$ 1,863,696.00	2/27/2024 9/5/2023	12/6/2024 12/6/2024 10/4/2024	5.0% 5.0%	\$ 972.18 \$ 27,955.44 \$ 486.09	5.0%	\$ 130,458.72 \$ 2,041.58 \$ 65,229.36 \$ 1,020.79
96 97 98	Sunstreams4 Sunstreams4	P0-11533 P0-9024 P0-11533	9/5/2023	319-1319-0011-08 319-1319-0011-0UT008	\$ 32,406.00 \$ 1,863,696.00 \$ 32,406.00	6/10/2024 6/10/2024 6/10/2024	6/20/2024	3/14/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 559 108 80	\$ 22,684.20 \$ 1,304,587.20	\$ 32,406.00 \$ 1,863,696.00	2/27/2024 9/5/2023	3/14/2025	5.0%	\$ 27,955.44	4.5% 5.0%	\$ 1,020.79 \$ 65,229.36 \$ 1,134.21
99	Sunstreams4-Trans Waratah ES-Trans	P0-11746	2/27/2024 3/6/2024 3/6/2024	319-1319-0004-0UT008	\$ 43, 208. 00	6/12/2024	6/20/2024 6/22/2024 6/23/2024	12/6/2024 6/27/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 9,721.80 \$ 12,962.40	\$ 22,684.20 \$ 30,245.60	\$ 32,406.00 \$ 43,208.00	2/27/2024 3/6/2024	12/6/2024 6/27/2024	5.0% 4.5%	\$ 486.09 \$ 583.31	5.0%	\$ 1,154.21
100 101	Waratah ES-Trans Waratah ES-Trans	P0-11746 P0-11746	3/6/2024	319-1319-0004-0UT009 319-1319-0004-0UT010	\$ 43, 208. 00 \$ 27, 005, 00	6/13/2024 6/14/2024	6/24/2024	6/27/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 \$ 8,101.50	\$ 30,245.60 \$ 18,903.50	\$ 43,208.00 \$ 27,005.00	3/6/2024 3/6/2024	6/27/2024 6/27/2024 6/27/2024	4.5% 4.5%	\$ 583.31 \$ 364.57	0.0%	\$ -
102 103	Waratah ES-Trans Sunstreams4	P0-11746 P0-9024 P0-11533	3/6/2024 9/5/2023 2/27/2024	319-1319-0004-00T011 319-1319-0011-09	\$ 54,010.00 \$ 2,484,928.00 \$ 43,208.00	6/16/2024 6/19/2024 6/19/2024	6/26/2024 6/29/2024 6/29/2024	6/27/2024 12/31/2024 3/14/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 16,203.00 \$ 745,478.40	\$ 37,807.00 \$ 1,739,449.60	\$ 54,010.00 \$ 2,484,928.00	3/6/2024 9/5/2023	12/31/2024	4.5% 5.0%	\$ 729.14 \$ 37,273.92	0.0% 5.0%	\$ - \$ 86,972.48
104	Sunstreams4-Trans Sunstreams4	P0-9024	9/5/2023	319-1319-0011-0UT009 319-1319-0011-10	\$ 2,484,928,00	6/20/2024	6/30/2024	Not Received	Total Claim (Advance+Balance)	\$ 12,962.40 \$ 745.478.40	\$ 30,245.60 \$ 1,739.449.60	\$ 43,208.00 \$ 2,484,928.00	2/27/2024 9/5/2023	3/14/2025 6/10/2025	5.0% 5.0%	\$ 648.12 \$ 37.273.92	5.0% 5.0%	\$ 1,512.28 \$ 86,972.48
106 107	Sunstreams4-Trans Sunstreams4	P0-11533 P0-9024	9/5/2023	319-1319-0011-0UT010 319-1319-0011-11	\$ 43, 208. 00 \$ 2, 484, 928. 00	6/20/2024 6/21/2024	6/30/2024 7/1/2024	3/14/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 \$ 745,478.40	\$ 30,245.60 \$ 1,739,449.60	\$ 43,208.00 \$ 2,484,928.00	2/27/2024 9/5/2023	3/14/2025 6/10/2025	5.0% 5.0%	\$ 648.12 \$ 37,273.92	5.0% 5.0%	\$ 1,512.28 \$ 86,972.48
108	Sunstreams4-Trans Sunstreams4	P0-11533 P0-9024	9/5/2023	319-1319-0011-0UT011 319-1319-0011-12	\$ 1,863,696.00	6/21/2024 6/22/2024	7/1/2024 7/2/2024 7/2/2024	3/14/2025 4/4/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 \$ 559.108.80	\$ 30,245.60 \$ 1304.587.20	\$ 43,208.00 \$ 1,863,696.00	2/27/2024 9/5/2023	3/14/2025 4/4/2025	5.0% 5.0%	\$ 648.12 \$ 27,955.44	5.0%	\$ 1,512.28 \$ 65,229.36
110	Sunstreams4-Trans Sunstreams4	P0-11533 P0-9024	2/27/2024 9/5/2023	319-1319-0011-0UT012 319-1319-0011-13	\$ 32,406.00 \$ 1,242,464.00	6/22/2024 6/22/2024 6/23/2024	7/2/2024 7/3/2024	4/4/2025 4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 9,721.80 \$ 372,739.20 \$ 6,481.20	\$ 22,684.20 \$ 869,724.80 \$ 15,122.80	\$ 32,406.00 \$ 1,242.464.00	2/27/2024	4/4/2025 4/9/2025 4/4/2025	5.0% 5.0%	\$ 486.09 \$ 18,636.96	5.0% 5.0% 5.0%	£ 1.124.21
112	Sunstreams4-Trans Waratah ES-Trans	P0-11533 P0-11746	2/27/2024 3/6/2024	319-1319-0011-0UT013 319-1319-0004-0UT012	\$ 21,604.00 \$ 43,208.00	6/23/2024 6/23/2024 6/27/2024	7/3/2024 7/3/2024 7/7/2024	4/4/2025 7/23/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 6,481.20 \$ 12,962.40	\$ 15,122.80 \$ 30,245.60	\$ 1,242,464.00 \$ 21,604.00 \$ 43,208.00	9/5/2023 2/27/2024 3/6/2024	4/4/2025 7/23/2024	5.0% 5.0%	\$ 324.06 \$ 648.12	5.0%	\$ 43,486.24 \$ 756.14
114	Waratah ES-Trans Waratah ES-Trans	P0-11746 P0-11746	3/6/2024	319-1319-0004-00T013 319-1319-0004-00T014	\$ 75, 614, 00	7/3/2024 7/5/2024	7/13/2024 7/15/2024	7/23/2024 7/23/2024 7/23/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 22,684.20 \$ 1,782.30	\$ 52,929.80 \$ 4,158.70	\$ 75.614.00	3/6/2024 3/6/2024 3/6/2024	7/23/2024 7/23/2024 7/23/2024	5.0%	\$ 1,134.21 \$ 89.12	0.0%	\$ -
113	Hai atali E3-11 alio	10-11/40	3/0/2024	515 1518-0004-001014	y 3, 541.00	1/3/2024	1/10/2024	1/23/2024	rocur viailii (nuvalice-pd18ff08)	e 1,1d2.30	+ 4,130.70	a 3,541.00	3/0/2024	1/23/2024	3.076	# 69.12	0.076	1*

116	Sunstreams4	P0-9024 9/5/2023	319-1319-0011-14	\$ 4,038,008.00 \$ 70,213.00	7/5/2024	7/15/2024	Not Received	Total Claim (Advance+Balance)	\$ 1,211,402.40	\$ 2,826,605.60	\$ 4,038,008.00	9/5/2023	6/10/2025	5.0%	\$ 60,570.12	5.0%	\$ 141,330.28
117 118	Sunstreams4-Trans Sunstreams4	P0-11533 2/27/2024 P0-9024 9/5/2023	319-1319-0011-0UT014 319-1319-0011-15	\$ 4,348,624,00	7/5/2024 7/8/2024	7/15/2024 7/18/2024	4/4/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 21,063.90 \$ \$ 1,304,587.20	\$ 49,149.10 \$ 3,044,036.80	\$ 4,348,624.00	2/27/2024 9/5/2023	4/4/2025 6/10/2025	5.0% 5.0%	\$ 1,053.20 \$ 65,229.36	5.0%	\$ 2,457.46 \$ 152,201.84
119 120	Sunstreams4-Trans Sunstreams4	P0-11533 2/27/2024 P0-9024 9/5/2023	319-1319-0011-0UT015 319-1319-0011-16	\$ 75, 614.00 \$ 2, 174, 312.00	7/8/2024 7/9/2024	7/18/2024 7/19/2024	4/9/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 22,684.20 5 \$ 652,293.60 5	\$ 52,929.80 \$ 1,522,018.40	\$ 75,614.00 \$ 2,174,312.00	2/27/2024 9/5/2023	4/9/2025 6/10/2025	5.0% 5.0%	\$ 1,134.21 \$ 32,614.68	5.0%	\$ 2,646.49 \$ 76,100.92
121	Sunstreams4	P0-11533 2/27/2024 P0-9024 9/5/2023	319-1319-0011-0UT016 319-1319-0011-17	\$ 37, 807. 00 \$ 2, 484, 928, 00	7/9/2024 7/23/2024	7/19/2024 8/2/2024	4/9/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,342.10 S \$ 745.478.40	\$ 26,464.90 \$ 1,739.449.60	\$ 37,807.00 \$ 2,484,928.00	2/27/2024 9/5/2023	4/9/2025 6/10/2025	5.0% 5.0%	\$ 567.11 \$ 37.273.92	5.0% 5.0%	\$ 1,323.25 \$ 86,972.48
123 124	Sunstreams4-Trans Waratah ES-Trans	P0-11533 2/27/2024 P0-11746 3/6/2024	319-1319-0011-0UT017 319-1319-0004-0UT015	\$ 43, 208. 00 \$ 22, 144. 10	7/23/2024 7/24/2024	8/2/2024 8/3/2024	4/9/2025 8/14/2024	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 5 \$ 6,643.23	\$ 30,245.60 \$ 15,500.87	\$ 43,208.00 \$ 22,144.10	2/27/2024 3/6/2024 9/5/2023	4/9/2025 8/14/2024	5.0%	\$ 648.12 \$ 332.16	5.0%	\$ 1,512.28
125	Sunstreams4	P0-9024 9/5/2023	319-1319-0011-18 319-1319-0011-0UT018	\$ 2,484,928.00 \$ 43,208.00	7/25/2024 7/25/2024	8/4/2024 8/4/2024	Not Received 4/9/2025	Total Claim (Advance+Balance)	\$ 745,478,40	\$ 1,739,449.60	\$ 2,484,928.00	9/5/2023	6/10/2025	5.0% 5.0%	\$ 37,273.92	5.0%	\$ 86,972.48
126 127 128	Sunstreams4-Trans Sunstreams4	P0-11533 2/27/2024 P0-9024 9/5/2023	319-1319-0011-19	\$ 2,484,928.00	7/26/2024	8/5/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 5 \$ 745,478.40	\$ 30,245.60 \$ 1,739,449.60	\$ 43,208.00 \$ 2,484,928.00	2/27/2024 9/5/2023	4/9/2025 6/10/2025 6/10/2025	5.0% 5.0% 5.0%	\$ 648.12 \$ 37,273.92	5.0% 5.0%	\$ 1,512.28 \$ 86,972.48 \$ 1,512.28 \$ 76,100.92
129	Sunstreams4-Trans Sunstreams4	P0-11533 2/21/2024 P0-9024 9/5/2023	319-1319-0011-001019 319-1319-0011-20	\$ 43, 208.00 \$ 2, 174, 312.00	7/26/2024 7/27/2024	8/5/2024 8/6/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 12,962.40 5 \$ 652,293.60	\$ 30,245.60 \$ 1,522,018.40		2/27/2024 9/5/2023	6/10/2025	5.0%	\$ 648.12 \$ 32,614.68	5.0%	
130	Sunstreams4-Trans Serrano SC Box and Team Box	P0-11533 2/27/2024 P0-13831 7/8/2024	319-1319-0011-0UT020 319-1319-0016-01	\$ 37, 807. 00 \$ 3, 980. 46	7/27/2024 7/31/2024	8/6/2024 8/10/2024	4/9/2025 4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,342.10 5 \$ 1,194.14 5	\$ 26,464.90 \$ 2,786.32		2/27/2024 7/8/2024 9/5/2023	4/9/2025 4/9/2025 6/10/2025	5.0% 5.0% 5.0%	\$ 567.11 \$ 59.71 \$ 34.478.38	5.0%	\$ 1,323.25 \$ 139.32
132	Sunstreams4	P0-9024 9/5/2023 P0-11533 2/27/2024	319-1319-0011-21 319-1319-0011-0UT021	\$ 2, 298, 558. 40 \$ 39. 967. 40	8/16/2024 8/16/2024	8/26/2024 8/26/2024	Not Received 4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 689,567.52 5 \$ 11,990.22 5	\$ 2,786.32 \$ 1,608,990.88 \$ 27.977.18		9/5/2023	6/10/2025 4/9/2025	5.0% 5.0%	\$ 34,478.38 \$ 599.51	5.0%	\$ 80,449.54 \$ 1,398.86
134	Sunstreams4 Sunstreams4	P0-9024 9/5/2023 P0-11533 2/27/2024	319-1319-0011-22 319-1319-0011-0UT022	\$ 62, 123, 20 \$ 1,080, 20	8/19/2024 8/19/2024	8/29/2024 8/29/2024	4/9/2025 4/9/2025	Total Claim (Advance+Balance)  Total Claim (Advance+Balance)	\$ 18,636.96 S	43,486.24 756.14		9/5/2023 2/27/2024	4/9/2025 4/9/2025	5.0%	\$ 931.85 \$ 16.20	5.0%	\$ 2,174.31 \$ 37.81
136	Serrano ES	P0-10511 12/22/2023	319-1319-0012-01	\$ 5, 110, 665, 56	8/19/2024	8/29/2024	Not Received	Total Claim (Advance+Balance)	\$ 1,533,199.67	\$ 3,577,465.89	\$ 5,110,665.56	12/22/2024 12/22/2023 7/3/2024	6/10/2025	5.0% 5.0% 5.0%	\$ 76,659.98	5.0%	\$ 178,873.29
137	Serrano ES - Trans Serrano ES	P0-13819 7/3/2024 P0-10511 12/23/2023	319-1319-0012-0UT001 319-1319-0012-02	\$ 83, 175, 40 \$ 2, 256, 657, 52	8/19/2024 8/25/2024	8/29/2024 9/4/2024	4/9/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 24,952.62 ! \$ 676,997.26 !	\$ 58,222.78 \$ 1,579,660.26	\$ 83,175.40 \$ 2,256,657.52	7/3/2024 12/23/2023	4/9/2025 6/10/2025	5.0%	\$ 1,247.63 \$ 33,849.86	5.0%	\$ 2,911.14 \$ 78,983.01
139 140	Serrano ES - Trans	P0-13819 7/3/2024 P0-10511 12/24/2023	319-1319-0012-0UT002 319-1319-0012-03	\$ 36,726.80 \$ 2,268.867.62	8/25/2024 8/26/2024	9/4/2024 9/5/2024	4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,018.04 S	\$ 25,708.76 \$ 1.579.660.26	\$ 36,726.80 \$ 2,256.657.52	7/3/2024 12/24/2023	4/9/2025 6/10/2025	5.0% 5.0%	\$ 550.90 \$ 33.849.86	5.0%	\$ 1,285.44 \$ 78,983.01
141	Serrano ES - Trans	P0-13819 7/3/2024	319-1319-0012-0UT003	\$ 36,726.80	8/26/2024	9/5/2024	4/9/2025	Total Claim (Advance+Balance)	\$ 11,018.04 5	\$ 25,708.76 \$ 1,579,660.26	\$ 36,726.80	7/3/2024	4/9/2025 6/10/2025	5.0%	\$ 550.90 \$ 33,849.86	5.0%	\$ 1,285.44 \$ 78,983.01
142 143	Serrano ES Serrano ES - Trans	P0-13819 7/3/2024	319-1319-0012-0UT004	\$ 36,726.80	8/27/2024 8/27/2024	9/6/2024 9/6/2024	4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 676,997.26 5 \$ 11,018.04 5	\$ 25,708.76	\$ 36,726.80	12/25/2023 7/3/2024	4/9/2025	5.0% 5.0%	\$ 550.90	5.0% 5.0%	\$ 1.285.44
144 145	Serrano ES Serrano ES - Trans	P0-10511 12/26/2023 P0-13819 7/3/2024	319-1319-0012-05 319-1319-0012-0UT005	\$ 2, 266, 667. 52 \$ 36, 726. 80	8/28/2024 8/28/2024	9/7/2024	4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 676,997.26 ! \$ 11,018.04 !	\$ 1,579,660.26 \$ 25,708.76	\$ 2,256,657.52 \$ 36,726.80	12/26/2023 7/3/2024	6/10/2025 4/9/2025	5.0% 5.0%	\$ 33,849.86 \$ 550.90	5.0%	\$ 78,983.01 \$ 1,285.44
146	Serrano ES Serrano ES - Trans	P0-10511 12/27/2023 P0-13819 7/3/2024	319-1319-0012-06 319-1319-0012-0UT006	\$ 2, 256, 657, 52 \$ 36, 726, 80	8/29/2024 8/29/2024	9/8/2024 9/8/2024	Not Received 4/9/2025	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 676,997.26 5 \$ 11,018.04 5	\$ 1,579,660.26 \$ 25.708.76	\$ 2,256,657.52 \$ 36.726.80	12/27/2023	6/10/2025 4/9/2025	5.0% 5.0%	\$ 33,849.86 \$ 550.90	5.0% 5.0%	\$ 78,983.01 \$ 1,285.44
148	Serrano ES	P0-10511 12/28/2023	319-1319-0012-007 319-1319-0012-007007	\$ 3,318,614.00 \$ 54,010.00	8/31/2024	9/10/2024	Not Received	Total Claim (Advance+Balance)	\$ 995,584.20 5 \$ 16,203.00 5	\$ 2,323,029.80 \$ 37.807.00	\$ 3,318,614.00 \$ 54.010.00	12/28/2023 7/3/2024	6/10/2025 4/9/2025	5.0%	\$ 49,779.21 \$ 810.15	5.0%	\$ 116,151.49 \$ 1.890.35
150	Serrano ES - Trans Genius Star Replacement	P0-11113 1/24/2024	319-1319-0013-01	\$ 1, 242, 464, 00	8/31/2024 9/5/2024	9/10/2024 9/15/2024	4/9/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 372 739 20 9	\$ 869,724.80	\$ 1,242,464.00	1/24/2024	6/10/2025	5.0% 5.0%	\$ 18,636.96	5.0%	\$ 43,486,24
151	Genius Star Replacement Trans Serrano ES	P0-11534 2/27/2024 P0-10511 12/29/2023	319-1319-0013-0UT001 319-1319-0012-08	\$ 21,604.00 \$ 1,669,307.00	9/5/2024 9/6/2024	9/15/2024 9/16/2024	4/9/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 6,481.20 5 \$ 497,792.10 5 \$ 8,101.50 5	\$ 15,122.80 \$ 1,161,514.90	\$ 21,604.00 \$ 1,659,307.00	2/27/2024 12/29/2023 7/3/2024	4/9/2025 6/10/2025	5.0% 5.0%	\$ 324.06 \$ 24,889.61	5.0%	\$ 756.14 \$ 58,075.75
153 154	Serrano ES - Trans Genius Star Replacement	P0-13819 7/3/2024 P0-11113 1/24/2024	319-1319-0012-0UT008 319-1319-0013-02	\$ 27,005.00 \$ 621,232,00	9/6/2024 9/6/2024	9/16/2024 9/16/2024	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 8,101.50 5 \$ 186,369.60 5	\$ 18,903.50 \$ 434,862.40	\$ 27,005.00 \$ 621,232.00	7/3/2024 1/24/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 405.08 \$ 9,318.48	5.0%	\$ 945.18 \$ 21,743.12
155 156	Genius Star Replacement Trans	P0-11534 2/27/2024 P0-10511 12/20/2022	319-1319-0013-0UT002	\$ 10,802.00	9/6/2024	9/16/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 3,240,60	\$ 7,561.40 \$ 1,626,120.86		2/27/2024 12/30/2023	6/10/2025 6/10/2025	5.0% 5.0%	\$ 162.03 \$ 34,845.45	5.0%	\$ 378.07 \$ 81,306.04
157	Serrano ES - Trans	P0-10511 12/30/2023 P0-13819 7/3/2024	319-1319-0012-09 319-1319-0012-00T009	\$ 2,323,029.80 \$ 37,807.00	9/8/2024 9/8/2024	9/18/2024 9/18/2024	4/9/2025	Total Claim (Advance+Balance)	\$ 696,908.94 \$ 11,342.10	26 464 90	\$ 37.807.00	7/3/2024	4/9/2025	5.0%	\$ 567.11	5.0%	\$ 1323.25
158 159	Serrano ES Serrano 2 ES	P0-10511 12/31/2023 P0-11153 1/27/2024	319-1319-0012-10 319-1319-0014-01	\$ 1,792,051.56	9/10/2024 9/10/2024	9/20/2024 9/20/2024	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 59,735.05 S \$ 537,615.47	139,381.79 1,254,436.09	\$ 1,792,051.56	12/31/2023 1/27/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 2,986.75 \$ 26,880.77	5.0% 5.0%	\$ 6,969.09 \$ 62,721.80
160	Serrano ES - Trans Serrano 2 ES	P0-13819 7/3/2024 P0-11153 1/27/2024	319-1319-0012-0UT010 319-1319-0014-02	\$ 32, 406. 00 \$ 2, 266, 667, 52	9/10/2024 9/15/2024	9/20/2024 9/25/2024	4/9/2025 Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 9,721.80 5 \$ 676,997.26	\$ 22,684.20 \$ 1,579,660.26	\$ 32,406.00 \$ 2,256,657.52	7/3/2024 1/27/2024	4/9/2025 6/10/2025	5.0% 5.0%	\$ 486.09 \$ 33,849.86	5.0%	\$ 1,134.21 \$ 78,983.01
162	Serrano ES - Trans Serrano 2 ES	P0-13819 7/3/2024 P0-11153 1/27/2024	319-1319-0012-0UT011	\$ 36, 726. 80 \$ 2,256,457,50	9/15/2024	9/25/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,018.04	\$ 25,708.76 \$ 1,579.660.26	\$ 36,726.80	7/3/2024	6/10/2025 6/10/2025	5.0%	\$ 550.90 \$ 33.849.86	5.0%	\$ 1,285.44 \$ 78.983.01
164	Serrano Z ES Serrano ES - Trans	P0-13819 7/3/2024	319-1319-0012-0UT012	\$ 36, 726, 80	9/17/2024	9/27/2024	Not Received	Total Claim (Advance+Balance)	\$ 676,997.26 S	\$ 25,708.76	\$ 36,726.80	1/27/2024 7/3/2024	6/10/2025	5.0% 5.0%	\$ 550.90	5.0%	\$ 1,285,44
165 166	Serrano 2 ES Serrano ES - Trans	P0-11153 1/27/2024 P0-13819 7/3/2024	319-1319-0014-04 319-1319-0012-0UT013	\$ 2, 266, 667. 52 \$ 36, 726. 80	9/19/2024 9/19/2024	9/29/2024 9/29/2024	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 676,997.26 5 \$ 11,018.04 5	\$ 1,579,660.26 \$ 25,708.76	\$ 2,256,657.52 \$ 36,726.80	1/27/2024 7/3/2024	6/10/2025 6/10/2025	5.0%	\$ 33,849.86 \$ 550.90	5.0% 5.0%	\$ 78,983.01 \$ 1,285.44
167 168	Serrano 2 ES Serrano ES - Trans	P0-11153 1/27/2024 P0-13819 7/3/2024	319-1319-0014-05 319-1319-0012-0UT014	\$ 2, 256, 657, 52 \$ 36, 726, 80	9/20/2024 9/20/2024	9/30/2024 9/30/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 676,997.26 5 \$ 11,018.04 5	\$ 1,579,660.26 \$ 25,708.76	\$ 36.726.80	1/27/2024 7/3/2024	6/10/2025	5.0% 5.0%	\$ 33,849.86 \$ 550.90	5.0% 5.0%	\$ 78,983.01 \$ 1,285.44
169 170	Serrano 2 ES Serrano ES - Trans	P0-11153 1/27/2024 P0-13810 7/2/2024	319-1319-0014-06 319-1319-0012-007015	\$ 2, 256, 657, 52	9/23/2024 9/23/2024	10/3/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 676,997.26 ! \$ 11.018.04 !	\$ 1,579,660.26 \$ 25,708.76	\$ 2,256,657.52	1/27/2024 7/3/2024	6/10/2025 6/10/2025 6/10/2025	5.0% 5.0%	\$ 33,849.86 \$ 550.90	5.0%	\$ 78,983.01 \$ 1,285.44
171 172	Serrano 2 ES	P0-11153 1/27/2024	319-1319-0014-07	\$ 2, 256, 657. 52	9/27/2024	10/7/2024	Not Received	Total Claim (Advance+Balance)	\$ 676,997.26	\$ 1,579,660.26	\$ 2,256,657.52	1/27/2024	6/10/2025	5.0%	\$ 33,849.86	5.0%	\$ 78,983.01
173	Serrano ES - Trans Serrano EV FAN Delivery	P0-13819 7/3/2024 P0-14742 9/4/2024	319-1319-0012-001016 319-1319-0022-00T001	\$ 2, 974. 03	9/27/2024	10/7/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,018.04 5 \$ 892.21 5 \$ 676,997.26 5	\$ 25,708.76 \$ 2,081.82	\$ 2,974.03	7/3/2024 9/4/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 550.90 \$ 44.61	5.0% 5.0%	\$ 1,285.44 \$ 104.09
174	Serrano 2 ES Serrano 2 ES	P0-11153 1/27/2024 P0-11153 1/27/2024	319-1319-0014-08 319-1319-0014-09	\$ 2, 266, 667. 52 \$ 2, 323, 029. 80	9/30/2024 9/30/2024	10/10/2024 10/10/2024	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 696,908.94	\$ 1,579,660.26 \$ 1,626,120.86	\$ 2,323,029.80	1/27/2024 1/27/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 33,849.86 \$ 34,845.45	5.0%	\$ 78,983.01 \$ 81,306.04
176 177	Serrano ES - Trans Serrano ES - Trans	P0-13819 7/3/2024 P0-13819 7/3/2024	319-1319-0012-0UT017 319-1319-0012-0UT018	\$ 36,726,80 \$ 37,807,00	9/30/2024 9/30/2024	10/10/2024 10/10/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 11,018.04 S \$ 11.342.10 S	\$ 25,708.76 \$ 26.464.90	\$ 36,726.80 \$ 37.807.00	7/3/2024 7/3/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 550.90 \$ 567.11	5.0% 5.0%	\$ 1,285.44 \$ 1,323.25
178 179	Serrano 2 ES	P0-11153 1/27/2024 P0-12010 7/2/2024	319-1319-0014-10	\$ 1,327,445.60	10/9/2024	10/19/2024	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 398,233.68 5 \$ 6,481.20 5	929,211.92 15.122.80	\$ 1,327,445.60 \$ 21.604.00	1/27/2024 7/3/2024	6/10/2025 6/10/2025	5.0%	\$ 19,911.68 \$ 324.06	5.0%	\$ 46,460.60 \$ 756.14
180 181	Serrano ES - Trans Serrano 2 ES	P0-13819 7/3/2024 P0-11153 1/27/2024	319-1319-0012-001019	\$ 1,669,307.00	10/9/2024	10/19/2024	Not Received	Total Claim (Advance+Balance)	\$ 497.792.10	\$ 1.161.514.90		1/27/2024	6/10/2025	5.0% 5.0% 5.0%	\$ 24.889.61	5.0%	\$ 58.075.75
181	Serrano ES - Trans Serrano 2 ES	P0-13819 7/3/2024 P0-11153 1/27/2024	319-1319-0012-001020 319-1319-0014-12	\$ 27, 005. 00 \$ 995, 584. 20	10/11/2024	10/21/2024 10/23/2024	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 8,101.50 5 \$ 298,675.26 5	\$ 18,903.50 \$ 696,908.94		1/27/2024 7/3/2024 1/27/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 405.08 \$ 14,933.76	5.0% 5.0%	\$ 945.18 \$ 34,845.45
183 184	Serrano ES - Trans Trenton Channel Enclosure Project	P0-13819 7/3/2024 P0-14565 8/21/2024	319-1319-0012-0UT021 319-1319-0020-01	\$ 16, 203. 00 \$ 26, 543, 26	10/13/2024 12/30/2024	10/23/2024 1/9/2025	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 4,860.90 5 \$ 7,962.98 5	\$ 11,342.10 \$ 18,580.28	\$ 16,203.00 \$ 26,543.26	7/3/2024 8/21/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 243.05 \$ 398.15	5.0%	\$ 567.11 \$ 929.01
185	Trenton Channel Enclosure Project	P0-14565 8/21/2024 P0-16394 12/12/2024	319-1319-0020-02 319-1319-0020-017001	\$ 637, 038, 24	1/6/2025	1/16/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 191,111.47 5 \$ 3,237.41 5	\$ 445,926.77 \$ 7,553.95	\$ 637,038.24 \$ 10,791.36	8/21/2024		5.0%	\$ 9,555.57 \$ 161.87	5.0%	\$ 22,296.34 \$ 377.70
187	Waratah Golden Sample Project	P0-14773 9/5/2024	319-1319-0023-01	31, 061. 60	1/7/2025	1/17/2025	Not Received	Total Claim (Advance+Balance)	\$ 9.318.48	\$ 21,743.12	\$ 31,061.60	12/12/2024 9/5/2024	6/10/2025 6/10/2025	5.0%	\$ 465.92	5.0%	\$ 1,087.16
188 189	Trenton Channel Enclosure Project	P0-14950 9/18/2024 P0-14565 8/21/2024	319-1319-0020-03	\$ 1,592,595.60	1/20/2025	1/11/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 162.03 S	\$ 378.07 \$ 1,114,816.92	\$ 540.10 \$ 1,592,595.60	9/18/2024 8/21/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 8.10 \$ 23,888.93	5.0% 5.0%	\$ 18.90 \$ 55,740.85
190 191	Battery Scrap Module	P0-16394 12/12/2024 P0-16663 1/7/2025	319-1319-0020-0UT002 319-1319-0025-01	\$ 28, 978. 40 \$ 5, 738. 70	1/20/2025 1/23/2025	1/30/2025 2/2/2025	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 162.03 9 \$ 477,778.68 9 \$ 8,093.52 9 \$ 1,721.61	\$ 18,884.88 \$ 4,017.09	\$ 5,738.70	8/21/2024 12/12/2024 1/7/2025	6/10/2025 6/10/2025 6/10/2025	5.0% 5.0%	\$ 404.68 \$ 86.08	5.0% 5.0% 5.0%	\$ 944.24 \$ 200.85
192 193	Trenton Channel Enclosure Project Trenton Channel Enclosure - Trans	P0-14565 8/21/2024 P0-16394 12/12/2024	319-1319-0020-04 319-1319-0020-0UT003	\$ 1,592,595.60 \$ 26,978,40	1/24/2025	2/3/2025 2/3/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)		\$ 1,114,816.92 \$ 18.884.88	\$ 1.592.595.60	8/21/2024 12/12/2024	6/10/2025	5.0%	\$ 23,888.93 \$ 404.68	5.0%	\$ 55,740.85 \$ 944.24
194	Trenton Channel Enclosure Project	P0-14565 8/21/2024	319-1319-0020-05	\$ 530, 865, 20	2/11/2025	2/21/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 8,093.52 5 \$ 159,259.56 5 \$ 2,697.84 5	371,605.64	\$ 26,978.40 \$ 530,865.20 \$ 8,992.80	8/21/2024 12/12/2024	6/10/2025 6/10/2025 6/10/2025	5.0% 5.0% 5.0%	\$ 7,962.98 \$ 134.89	5.0% 4.5% 4.5%	\$ 16,722.25 \$ 283.27
196	Trenton Channel Enclosure Project	P0-14565 8/21/2024 P0-14565 8/21/2024	319-1319-0020-06	530, 865, 20	2/11/2025	2/21/2025	Not Received	Total Claim (Advance+Balance)	\$ 159,259.56	\$ 371,605.64	\$ 530,865.20	8/21/2024	6/10/2025	5.0%	\$ 7,962.98	4.5%	\$ 16,722.25
197 198	Trenton Channel Enclosure - Trans Trenton Channel Enclosure Project	P0-16394 12/12/2024 P0-14565 8/21/2024	319-1319-0020-001005 319-1319-0020-07	\$ 8, 992, 80 \$ 530, 865, 20	2/12/2025 2/13/2025	2/22/2025 2/23/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 2,697.84 S \$ 159,259.56 S	\$ 6,294.96 \$ 371,605.64	\$ 530,865.20	12/12/2024 8/21/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 134.89 \$ 7,962.98	4.5% 4.5%	\$ 283.27 \$ 16,722.25
199 200	Trenton Channel Enclosure - Trans Trenton Channel Enclosure Project	P0-16394 12/12/2024 P0-14565 8/21/2024	319-1319-0020-0UT006 319-1319-0020-08	\$ 8,992.80 \$ 530.865.20	2/13/2025 2/14/2025	2/23/2025 2/24/2025	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 2,697.84 5 \$ 159,259.56 5	\$ 6,294.96 \$ 371,605.64	\$ 8,992.80 \$ 530,865.20	12/12/2024 8/21/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 134.89 \$ 7,962.98	4.5% 4.5%	\$ 283.27 \$ 16,722.25
201	Trenton Channel Enclosure - Trans Trenton Channel Enclosure Project	P0-16394 12/12/2024 P0-14565 8/21/2024	319-1319-0020-0UT007 319-1319-0020-09	\$ 8,992.80 \$ 530.865.20	2/14/2025	2/24/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 2,697.84 5	\$ 6,294.96 \$ 371.605.64	\$ 8,992.80 \$ 530.865.20	12/12/2024 8/21/2024	6/10/2025 6/10/2025	5.0%	\$ 134.89 \$ 7.962.98	4.5% 4.5%	\$ 283.27
203	Trenton Channel Enclosure - Trans	P0-16394 12/12/2024	319-1319-0020-0UT008	8 8, 992. 80	2/16/2025	2/26/2025	Not Received	Total Claim (Advance+Balance)	\$ 2,697.84 5 \$ 350,371.03 5	5 6,294.96 5 817.532.41	\$ 8,992.80	12/12/2024	6/10/2025 6/10/2025 6/10/2025	5.0% 5.0%	\$ 134.89 \$ 17.518.55	4.5%	\$ 283.27 \$ 36,788.96
204	Trenton Channel Enclosure Project Trenton Channel Enclosure - Trans	P0-16394 8/21/2024 P0-16394 12/12/2024	319-1319-0020-10 319-1319-0020-0UT009	\$ 19,784.16	3/8/2025	3/18/2025 3/18/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 5,035,75	\$ 13,848.91	\$ 19.784.16	8/21/2024 12/12/2024	6/10/2025	5.0% 5.0% 5.0%	\$ 296.76	4.5% 4.5%	\$ 623.20
206 207	Trenton Channel Enclosure Project Trenton Channel Enclosure - Trans	P0-14565 8/21/2024 P0-16394 12/12/2024	319-1319-0020-11 319-1319-0020-0UT010	\$ 530, 865, 20 \$ 8, 992, 80	3/11/2025 3/11/2025	3/21/2025 3/21/2025	Not Received Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 159,259.56 5 \$ 2,697.84 5 \$ 119,444.67 5	\$ 371,605.64 \$ 6,294.96	\$ 530,865.20 \$ 8,992.80	8/21/2024 12/12/2024	6/10/2025 6/10/2025	5.0%	\$ 7,962.98 \$ 134.89	3.0% 3.0%	\$ 11,148.17 \$ 188.85
208 209	Trenton Channel Enclosure Project	P0-14565 8/21/2024 P0-14565 8/21/2024	319-1319-0020-12 319-1319-0024-01	\$ 398, 148, 90 \$ 225, 617, 71	3/12/2025	3/22/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 119,444.67 5 \$ 67,685.31 5	\$ 278,704.23 \$ 157,932.40	\$ 398,148.90 \$ 225,617.71	12/12/2024 8/21/2024 8/21/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 5,972.23 \$ 3,384.27	3.0%	\$ 8,361.13 \$ 4,737.97
210	Trenton Channel Enclosure - Trans	P0-16394 12/12/2024	319-1319-0020-0UT011	\$ 10,566.54	3/12/2025	3/22/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 3,169.96 5 \$ 1,037,080.80 5 \$ 16,203.00 5	7,396.58 2,419.855.20	\$ 10,566.54 \$ 3,456,936.00	12/12/2024 12/12/2024 8/22/2024 10/9/2024	6/10/2025 6/10/2025 6/10/2025 6/10/2025	5.0% 5.0%	\$ 158.50 \$ 51,854.04	3.0%	\$ 221.90 \$ 72,595.66 \$ 1,134.21
212	Ravenswood ES - Trans	P0-15413 10/9/2024	319-1319-0021-01 319-1319-0021-0UT001	\$ 54,010.00	4/4/2025	4/14/2025	Not Received	Total Claim (Advance+Balance)		\$ 37,807.00	\$ 54,010.00			5.0%	\$ 810.15	3.0%	
213 214	Ravenswood ES Project Ravenswood ES - Trans	P0-14573 8/22/2024 P0-15413 10/9/2024	319-1319-0021-02 319-1319-0021-0UT002	\$ 2,350,716.48 \$ 36,726.80	4/5/2025 4/5/2025	4/15/2025 4/15/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 705,214.94 5 \$ 11,018.04 5 \$ 1,035,554.40	\$ 1,645,501.54 \$ 25,708.76 \$ 2,416.293.60	\$ 2,350,716.48 \$ 36,726.80 \$ 3.451.848.00	8/22/2024 10/9/2024	6/10/2025 6/10/2025 6/10/2025	5.0% 5.0% 5.0%	\$ 35,260.75 \$ 550.90 \$ 51,777.72	3.0%	\$ 49,365.05 \$ 771.26 \$ 72,488.81
215 216	Trenton CS Project	P0-17601 8/16/2024 P0-15405 10/9/2024	319-1319-0018-01 319-1319-0018-017001	\$ 3,451,848.00 \$ 12,792.90	4/10/2025 4/10/2025	4/20/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 1,035,554.40 5 \$ 3,837.87 5	\$ 2,416,293.60 \$ 8.955.03	\$ 3,451,848.00 \$ 12,792.90	10/9/2024 8/16/2024 10/9/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 51,777.72 \$ 191.89	3.0%	\$ 72,488.81 \$ 268.65
217	Trenton CS Project	P0-17601 8/16/2024 P0-16406 10/0/2024	319-1319-0018-02	\$ 4, 142, 217. 60	4/11/2025	4/21/2025 4/21/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 1,242,665.28 5 \$ 4,605.44 5	\$ 2,899,552.32 \$ 10.746.04	\$ 4,142,217.60 \$ 15.351.48	8/16/2024	6/10/2025	5.0%	\$ 62,133.26 \$ 230.27	1.5%	\$ 43,493.28 \$ 161.19
219	Powin_Scrap Consigned Items_01	P0-17926 5/12/2025	319-1319-0018-001002 319-1319-0026-01	10, 361, 48	5/20/2025	5/30/2025	Not Received	Total Claim (Advance+Balance)	\$ 4,605.44 3 \$ 3,255.52 5 \$ 12,937.48 5	7,596.22	\$ 10,851.74	10/9/2024 5/12/2025 6/4/2025	6/10/2025 6/10/2025	0.0%	\$ 230.27	0.0%	\$ 101.19
220 221	Material Expedition fee Air Shipping fee		319-1319-0027-01 319-1319-0028-01	10, 851, 74 43, 124, 92 45, 000, 00 3, 816, 330, 00	6/4/2025 6/4/2025	6/14/2025 6/14/2025	Not Received	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 13,500.00 5	\$ 30,187.44 \$ 31,500.00	\$ 43,124.92 \$ 45,000.00	6/4/2025	6/10/2025 6/10/2025	0.0%	\$ - \$ -	0.0%	\$ -
222 223	Trenton ES Project Trenton ES Project	P0-14564 8/21/2024 P0-15294 10/4/2024	<del> </del>	\$ 3,816,330,00 \$ 534,286,20	-	1	Undel Ivered Undel Ivered	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 1,144,899.00 5 \$ 160,285.86 5	\$ 2,671,431.00 \$ 374,000.34	\$ 534,286,20	8/21/2024 10/4/2024	6/10/2025 6/10/2025	5.0% 5.0%	\$ 57,244.95 \$ 8,014.29		\$ -
224	Trenton ES - Trans Enclosure Inventory Trans Remaining	P0-15414 10/9/2024		\$ 61, 571. 40 \$ 404.226.26			Undel Ivered	Total Claim (Advance+Balance) Total Claim (Advance+Balance)	\$ 18,471.42 5 \$ 121.267.91	43,099.98 282,958.45		10/9/2024 7/27/2023	6/10/2025 6/10/2025	5.0%	\$ 923.57 \$ 6.063.40		\$ -
	Environment Inventory It also netter ITTE	Total	<u> </u>	223, 115, 721. 27		<u> </u>	UNIO I I FOR GO	TOTAL GIAIN (NOVAIICE-DETRICE)		\$ 140, 911, 829, 45		1/21/2023	0/10/2023	3.070	\$ 4, 102, 915. 50		\$ 6,049,234.42
	-																

In re: Powin, LLC, et al., <sup>1</sup>

Debtors.

Chapter 11

Case No. 25-16137 (MBK)

**District of New Jersey** 

(Jointly Administered)

# ORDER GRANTING EXPEDITED MOTION OF THE DEBTORS FOR ENTRY OF AN ORDER (I) AUTHORIZING AND APPROVING SETTLEMENT AGREEMENT; AND (II) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered three [3] through six [6], is **ORDERED**.

DATED: December 2, 2025

Honorable Michael B. Kaplan United States Bankruptcy Judge

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; (xii) Powin Canada B.C. Ltd. [2239]; and (xiii) Powin EKS SellCo, LLC [9110]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

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Debtors: Powin, LLC, *et al.* Case No. 25-16137 (MBK)

Caption of Order: Order Granting Expedited Motion of the Debtors for Entry of an Order

(I) Authorizing and Approving Settlement Agreement; and (II) Granting Related Relief

# Caption in Compliance with D.N.J. LBR 9004-1(b)

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Debtors: Powin, LLC, et al. Case No. 25-16137 (MBK)

Caption of Order: Order Granting Expedited Motion of the Debtors for Entry of an Order (I) Authorizing and Approving Settlement Agreement; and (II) Granting Related Relief

Upon consideration of the Motion<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"): (i) authorizing and approving that certain settlement agreement (the "Settlement Agreement")<sup>3</sup> under sections 105(a), 362, 363(b), 503(b), and 507(a)(2) of title 11 of the United States Code, §§ 101 et seg., as amended (the "Bankruptcy Code"), Rules 2002, 6004, 6006, and 9019 of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules"), and Rules 9013-1 and 9019-3 of the Local Bankruptcy Rules for the District of New Jersey (the "Local Rules") by and among Powin and the Official Committee of Unsecured Creditors (the "Committee"), on the one hand, and ACE Engineering and Co., Ltd. ("ACE"), on the other hand; and (ii) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration and the Uzzi Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference from the United States District Court for the District of New Jersey dated as of September 18, 2012, as amended on June 6, 2025; and this Court having found that consideration of the Motion and the relief requested therein is a core proceeding pursuant to 28 U.S.C. § 157(b) and this Order is a final order within the meaning of 28 U.S.C. § 158(a); and the Debtors having consented to the entry of a final order with respect to the Motion; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion, opportunity to object, and opportunity for a hearing on the

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

<sup>&</sup>lt;sup>3</sup> A true and correct copy of the Settlement Agreement is attached to the Order as **Exhibit 1**. Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Settlement Agreement or the Debtors' *Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Powin, LLC and Affiliates Thereof and the Official Committee of Unsecured Creditors* [Docket No. 914] (as amended from time to time, the "<u>Plan</u>"), as applicable.

<sup>&</sup>lt;sup>4</sup> Each of Powin and ACE are sometimes referred to herein individual as a "Party", and, collectively as the "Parties."

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(Page 4)

Debtors: Powin, LLC, et al. Case No. 25-16137 (MBK)

Caption of Order: Order Granting Expedited Motion of the Debtors for Entry of an Order

(I) Authorizing and Approxing Sattlement Agreement; and (II) Granting Polated Police

(I) Authorizing and Approving Settlement Agreement; and (II) Granting Related Relief

Motion were appropriate under the circumstances and that no other notice need be provided; and this Court having determined that the legal and factual bases set forth in the Motion, the First Day Declaration, and the Uzzi Declaration, and at the hearing thereon establish just cause for the relief granted herein; and all objections, responses, or reservation of rights filed or asserted in response to the Motion or the relief granted herein, if any, having been withdrawn, resolved, or overruled on their merits in their entirety; and upon all of the proceedings before this Court; and after due deliberation and sufficient cause appearing therefor; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:5

- 1. The Motion is granted on a final basis to the extent set forth herein. Pursuant to sections 363(b) and 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, the Settlement Agreement attached as **Exhibit 1** is approved in its entirety as entirely fair, equitable, and reasonable, and the terms and conditions of the Settlement Agreement are incorporated into this Order as if fully set forth herein.
- 2. The Debtors and ACE are authorized to enter into, perform, execute, and deliver all documents, and take all actions necessary to timely and fully implement and consummate the Settlement Agreement and the relief granted in this Order.
- 3. Effective from the Effective Date, and in accordance with the terms set forth in the Settlement Agreement, the Parties waive all claims as set forth in the Settlement Agreement. Notwithstanding such waiver, none of the Parties are released from any of the obligations created or contemplated by the Settlement Agreement.

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<sup>&</sup>lt;sup>5</sup> The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052 made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such. The Court's findings shall also include any oral findings of fact and conclusions of law made by the Court during or at the conclusion of the Hearing. This Order shall constitute the findings of fact and conclusions of law and shall take immediate effect upon execution hereof.

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(Page 5)

Debtors: Powin, LLC, et al. Case No. 25-16137 (MBK)

Caption of Order: Order Granting Expedited Motion of the Debtors for Entry of an Order (I) Authorizing and Approving Settlement Agreement; and (II) Granting Related Relief

- 4. The Settlement Agreement was entered into without collusion or fraud, in good faith, and at arm's length and was not entered into for the purpose of hindering, delaying, or defrauding creditors of the Debtors under the Bankruptcy Code or under the laws of the United States, any state, territory, possession thereof, or the District of Columbia, or any other applicable law. None of the Parties entered into the Settlement Agreement with any fraudulent or otherwise improper purpose.
- 5. The automatic stay pursuant to section 362 of the Bankruptcy Code is hereby modified to the extent necessary, without further order of the Court, to implement the terms and provisions of the Settlement Agreement and this Order.
- 6. This Order shall be fully enforceable against each of the Debtors, their estates, and any successors thereto, including, without limitation, any estate representative or trustee appointed in any of the Chapter 11 Cases, or in any case under chapter 7 of the Bankruptcy Code upon conversion of any of the Chapter 11 Cases, or in any other proceedings superseding or relating to any of the foregoing and/or upon the dismissal of any of the Chapter 11 Cases or any such successor cases, in each case, in accordance with the terms of this Order.
- 7. Notwithstanding the provisions of Bankruptcy Rules 6004(h), 6006(d) or 7062 or any applicable provisions of the Local Rules, this Order shall not be stayed after the entry hereof, but shall be effective and enforceable immediately upon entry, and the fourteen (14) day stay provided in Bankruptcy Rules 6004(h) and 6006(d) is hereby expressly waived and shall not apply.
- 8. In the event that there is a direct conflict between the terms of this Order, the Settlement Agreement, and any documents executed in connection therewith, the provisions contained in this Order, the Settlement Agreement, and any documents executed in connection therewith shall govern, in that order.

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(Page 6)

Debtors: Powin, LLC, et al. Case No. 25-16137 (MBK)

Caption of Order: Order Granting Expedited Motion of the Debtors for Entry of an Order (I) Authorizing and Approving Settlement Agreement; and (II) Granting Related Relief

- 9. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.
- 10. All time periods set forth in this Order and the Settlement Agreement shall be calculated in accordance with Bankruptcy Rule 9006(a).

# **EXHIBIT 1**

(Settlement Agreement)

## **SETTLEMENT AGREEMENT**

On this 17<sup>th</sup> day of November, 2025 ("<u>Execution Date</u>"), and subject to approval by order of the Bankruptcy Court (as defined below), Powin, LLC and its affiliated debtors (collectively, the "<u>Debtors</u>"), ACE Engineering and Co., Ltd. ("<u>ACE</u>") and the Official Committee of Unsecured Creditors (the "<u>Committee</u>," and together with Powin and ACE, the "<u>Parties</u>") in the Debtors' Chapter 11 Cases pending in the United State Bankruptcy Court for the District of New Jersey (the "<u>Bankruptcy Court</u>"), jointly administered in Case No. 25-16137 (MBK) (collectively, the "<u>Bankruptcy Case</u>"), and subject to the terms, conditions, and approvals set forth herein, agree to the following (the "<u>Agreement</u>"):

## **RECITALS**

WHEREAS, on or about June 9, 2025 (the "<u>Petition Date</u>"), the Debtors commenced the a voluntary Bankruptcy Case for relief under chapter 11 of title 11 of the United States Code, §§ 101 *et seq.*, as amended (the "<u>Bankruptcy Code</u>"). The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.;

WHEREAS, on June 26, 2025, the Office of the United States Trustee appointed the Committee [Docket No. 174];

WHEREAS, the Debtors and ACE entered into that certain Manufacturing Services Agreement dated December 12, 2022 (the "MSA"), pursuant to which ACE supplied the Debtors with shipments primarily composed of power units and electric components;

WHEREAS, prior to the Petition Date, the Debtors purchased various electrical components (the "Goods") from ACE, including Goods ordered between April 4 and April 11, 2025 (the "Final Shipment");

WHEREAS, on June 30, 2025, ACE sent the Debtors a section 546(c)(1) reclamation demand regarding the Goods;

WHEREAS, on September 29, 2025, ACE filed Proof of Claim No. 434 (the "<u>Proof of Claim</u>"), which seeks a total of \$110,337,643.48 in various claims, including an administrative priority claim in the amount of \$13,520,599.26 pursuant to section 503(b)(9) of the Bankruptcy Code (the "<u>ACE Administrative Claim</u>");

WHEREAS, on October 6, 2025, the Debtors and the Committee filed their *Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Powin, LLC and Affiliates Thereof and the Official Committee of Unsecured Creditors* [Docket No. 914] (as amended from time to time, the "Plan"), which seeks to implement an orderly distribution of the Debtors' estates and the establishment of appropriate claim distribution and reconciliation mechanisms;

<sup>&</sup>lt;sup>1</sup> Any capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.

WHEREAS, the Debtors and ACE dispute, among other things, when "delivery" of the Final Shipment occurred for purposes of ACE's claims under sections 546(c) and 503(b)(9) of the Bankruptcy Code;

WHEREAS, the Parties agree that this Agreement will be presented to the Bankruptcy Court through a motion under Rule 9019 of the Federal Rules of Bankruptcy Procedure ("Motion"); and

WHEREAS, the Parties agree to resolve all claims between ACE and the Debtors, including, but not limited to, the Proof of Claim, the ACE Administrative Claim, the Final Shipment, Goods, and any causes of action the Debtors have against ACE, pursuant to and conditioned upon Bankruptcy Court approval of the terms of this Agreement.

# NOW THEREFORE, the Parties agree as follows:

- 1. <u>Recitals</u>. The Recitals as set forth above are true and correct and are incorporated herein by reference and made a part of this Agreement in all respects.
- 2. <u>The Settlement.</u> In consideration for the mutual promises and consideration hereunder, the Parties agree that:
  - a. ACE shall irrevocably contribute all of its Direct Claims (to the extent of any) to the Direct Claims Trust;
  - b. The Liquidating Trustee shall be Phoenix Management;
  - c. The forms of the Liquidating Trust Agreement and Direct Claims Trust Agreement shall be in a form acceptable to ACE, and it being agreed the documents attached to the Plan Supplement and the Liquidating Trustee identified in the Plan Supplement are acceptable to ACE;
  - d. ACE shall receive an Allowed Administrative Claim of \$5,000,000.00 (the "Allowed ACE Administrative Claim");
  - e. ACE shall receive an allowed unsecured claim in the amount of \$105,228,644.71;
  - f. ACE shall receive \$1,000,000.00 in cash on account of the Allowed ACE Administrative Claim on the Plan Effective Date;
  - g. The remaining \$4,000,000.00 (the "<u>Liquidating Trust Amount</u>") of the Allowed ACE Administrative Claim shall be recoverable against the Liquidating Trust; and
  - h. Distributions from the Liquidating Trust on account of the Liquidating Trust Amount shall be distributed over time, *pari passu* with other administrative claimants that have also agreed to accept deferred payments on their administrative claims, and as follows:

- i. ACE shall receive 60% of each distribution from the Liquidating Trust until ACE is paid the full Liquidating Trust Amount; and
- ii. The remaining 40% of each distribution from the Liquidating Trust shall be shared by Allowed General Unsecured Claims and Allowed Priority Claims at the Liquidating Trustee's discretion.

## 3. 9019 Motion.

- a. This Agreement is subject to entry of the 9019 Order;
- b. The Parties agree that the Agreement will be presented though the Motion in settlement of all claims of ACE; and
- c. The Parties will use their best efforts to expedite the filing of the Motion and the approval of the Agreement; and
- d. The Parties agree that the Motion must be heard, subject to the Court's calendar, before a hearing is held on confirmation of the Plan.
- 4. <u>Plan Voting</u>. ACE agrees that, in each class of claims under the Plan in which ACE holds a claim and is entitled to vote, ACE shall timely submit a ballot voting to accept the Plan. ACE's agreement to vote in favor of the Plan and any ballot submitted by ACE are expressly conditioned upon the Bankruptcy Court's approval of this Agreement pursuant to Bankruptcy Rule 9019. In the event the Bankruptcy Court declines to approve this Agreement, ACE shall have no obligation to vote.
- 5. Mutual Releases. ACE on the one hand, and the Debtors and the Committee on the other hand, hereby fully, finally, unconditionally, irrevocably, and completely release and forever discharge each other and each of their predecessors, successors (including, without limitation, any chapter 11 or chapter 7 trustee of the Debtors or their estates), assigns, affiliates, subsidiaries, parents, partners, constituents, current officers, directors, employees, attorneys and agents, and each of their respective heirs, successors, and assigns, of and from any and all claims, causes of action, litigation claims, and any other debts, obligations, rights, suits, damages, actions, remedies, judgments, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, fixed or contingent, matured or unmatured, existing, in law or at equity, whether for tort, contract, or otherwise, based in whole or in part upon any act or omission, transaction, event or other occurrence or circumstance existing or taking place prior to or on this date, relating to the Debtors or the Bankruptcy Case; provided that, nothing herein shall release the Parties' obligations under this Agreement or ACE's allowed claims provided under section 2 of this Agreement.
- 6. <u>Section 1542</u>. Each Party acknowledges that it is familiar with Section 1542 of the California Civil Code, which states as follows:

A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS THAT THE CREDITOR OR RELEASING PARTY DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT

THE TIME OF EXECUTING THE RELEASE AND THAT, IF KNOWN BY HIM OR HER, WOULD HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR OR RELEASED PARTY.

All rights under Section 1542 of the California Civil Code, or any analogous state or federal law, are hereby expressly WAIVED and RELINQUISHED by each Party. In connection with such waiver and relinquishment, each of the Parties hereby acknowledges and understands that it is executing and delivering this Agreement with full knowledge of any and all rights that each Party may have with respect to the claims resolved hereby.

7. <u>No Admission of Liability</u>. This Agreement does not constitute an admission or concession of liability by Powin, ACE, or the Committee on account of any claim by or other obligations that may be allegedly owed to ACE.

# 8. <u>Miscellaneous.</u>

- a. One Writing/Integration. This Agreement constitutes the full, complete, and entire understanding and agreement between the Parties with respect to the subject matter of this Agreement and supersedes any and all prior oral and written understandings, agreements, and arrangements between them, whether oral or written, express or implied, including, but not limited to the Notice of Settled Priority Claims filed by Powin with the Plan Supplement on November 8, 2025. There are no other agreements, covenants, promises, or arrangements between the Parties other than those set forth herein. There is no other consideration for this Agreement other than the consideration set forth in this Agreement.
- b. *Governing Law*. This Agreement shall be construed in accordance with and governed by the laws of the State of New York and the Bankruptcy Code.
- c. *Jurisdiction*. The Parties expressly acknowledge and agree that the Bankruptcy Court shall retain exclusive jurisdiction to hear and determine any and all disputes, claims, controversies, or causes of action arising out of, relating to, or in connection with this Agreement, its negotiation, execution, performance, enforcement, or interpretation, including, without limitation, any dispute concerning the validity, scope, meaning, or effect of any of its provisions.
- d. *Reservation of Rights*. The Parties reserve all rights and defenses provided to them under the Bankruptcy Code except as otherwise stated herein.
- e. Amendment, Modification, Waiver. This Agreement may be amended, altered, modified, or waived, in whole or in part, only in a writing executed by the Parties to this Agreement. This Agreement may not be orally amended, altered, modified, or waived, in whole or in part. No failure by any Party to insist upon the strict performance of any covenant, duty, agreement, or condition of this Agreement or to exercise any right or remedy consequent upon a breach thereof

shall constitute a waiver of any such breach of any other covenant, duty, agreement, or condition.

- f. Counterparts. This Agreement may be executed in one or more original counterparts, all of which together shall constitute one and the same instrument.
- g. No Third Party Beneficiaries. Except as may be specifically set forth in this Agreement, nothing in this Agreement is intended to confer any rights or remedies under or by reason of this Agreement on any persons other than the Parties and their respective permitted successors and assigns, nor is anything in this Agreement intended to relieve or discharge the obligation or liability of any third persons to any Party, nor give any third persons any right of subrogation or action against any Party.
- h. *Authority*. By executing below, each Party represents that it has the requisite authority to enter into an implement all terms of this Agreement.
- i. Severability. In the event of any invalidity or unenforceability of any portion of this Agreement, as determined by a final judgment of the Bankruptcy Court, the remainder of this Agreement shall remain in full force and effect.

[remainder of page left intentionally blank]

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**Execution Version** 

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed and delivered as of the Execution Date of this Agreement as set forth above.

Powi	in, LLC
By:	Signed by:  Gerard Uzzi
	Name: Gerard Uzzi
	Title: Chief Restructuring Officer
ACE	Engineering and Co., Ltd.
By:	
	Name:
	Title:
	Official Committee of Unsecured Creditors of in, LLC
By:	/s/ Kenneth J. Aulet
•	Name: Kenneth J. Aulet
	Title: Counsel to the Committee

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IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed and delivered as of the Execution Date of this Agreement as set forth above.

Powi	in, LLC
By:	
	Name: Title:
ACE	Engineering and Co., Ltd.
By:	Carl Kim Name: Carl Kim
	Title: Head of U.S. Operations
	Official Committee of Unsecured Creditors of in, LLC
By:	
	Name:
	Title: