Fill in this information to identify the case:					
Debtor Pow	in China Holdings 2, LLC				
United States Ba	ankruptcy Court for the:	District of New			
Case number	25-16139	_	(State)		

Modified Official Form 410

Proof of Claim 04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents**; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Pa	Int 1: Identify the Clai	m	
1. Who is the current creditor? CIMC Energy Storage Technology Co., Ltd.			
		Name of the current creditor (the person or entity to be paid for this claim)	
		Other names the creditor used with the debtor	
2.	Has this claim been acquired from	☑ No	
	someone else?	Yes. From whom?	
3.	Where should notices and	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	payments to the creditor be sent?	See summary page	
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)		
		.06.45524244645	
		Contact phone +86 15521311615 Contact email hong.x@cimac.com	Contact phone
		Contact email nong.x@cimac.com	Contact email
		Uniform claim identifier (if you use one):	
4.	Does this claim	✓ No	
	amend one already filed?	Yes. Claim number on court claims registry (if known)	Filed on
5.	Do you know if	☑ No	
	anyone else has filed a proof of claim for	Yes. Who made the earlier filing?	
	this claim?		

3.		☑ No
	you use to identify the debtor?	Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7.	How much is the claim?	\$ 87,139,480.80 Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or oth charges required by Bankruptcy Rule 3001(c)(2)(A).
3.	What is the basis of the	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card
	claim?	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
		Limit disclosing information that is entitled to privacy, such as health care information.
		Indomnification
		Indemnification
١.	Is all or part of the claim	☑ No
	secured?	Yes. The claim is secured by a lien on property.
		Nature or property:
		Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of</i>
		Claim Attachment (Official Form 410-A) with this Proof of Claim.
		☐ Motor vehicle
		Other. Describe:
		Basis for perfection:
		Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lier has been filed or recorded.)
		Value of property: \$
		Amount of the claim that is secured: \$
		Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amount should match the amount in li
		Amount necessary to cure any default as of the date of the petition: \$
		· · · · · · · · · · · · · · · · · · ·
		Annual Interest Rate (when case was filed)%
		Annual Interest Rate (when case was filed)% Fixed

☑ No		
Yes. Identify the property:	 	

Yes. Amount necessary to cure any default as of the date of the petition.

Official Form 410 **Proof of Claim**

№ No

10. Is this claim based on a

11. Is this claim subject to a right of setoff?

lease?

12. Is all or part of the claim	⋈ No				
entitled to priority under 11 U.S.C. § 507(a)?	Yes. Check	k all that apply:		Amount entitled to priorit	у
A claim may be partly priority and partly		stic support obligations (in S.C. § 507(a)(1)(A) or (a)(cluding alimony and child support; 1)(B).) under	
nonpriority. For example, in some categories, the law limits the amount			d purchase, lease, or rental of pi or household use. 11 U.S.C. § 5		_
entitled to priority.	☐ Wage:	s, salaries, or commission	ns (up to \$17,150*) earned within ition is filed or the debtor's busine	n 180	_
	☐ Taxes	or penalties owed to gove	ernmental units. 11 U.S.C. § 507(a	a)(8). <u>\$</u>	
	☐ Contri	butions to an employee b	enefit plan. 11 U.S.C. § 507(a)(5	s). <u>\$</u>	_
	Other.	Specify subsection of 11	U.S.C. § 507(a)() that applies	s. \$	_
	* Amounts a	are subject to adjustment on 4	01/28 and every 3 years after that for o	cases begun on or after the date of adjustment.	
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	days before the ordinar	e the date of commencer		goods received by the debtor within 20 the goods have been sold to the Debtor n supporting such claim.	· in
Part 3: Sign Below					
The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	I am the trust. I am a guarar I understand that a the amount of the color and the colo	itor. itor's attorney or authorize ee, or the debtor, or their a ntor, surety, endorser, or o an authorized signature on claim, the creditor gave the ne information in this <i>Proo</i>	authorized agent. Bankruptcy Rule 30 ther codebtor. Bankruptcy Rule 30 this <i>Proof of Claim</i> serves as an acted debtor credit for any payments r	005. acknowledgement that when calculating	ct.
	Signature Print the name of	the person who is come	ploting and signing this claim:		
	Name	Zhiwei Hu	pleting and signing this claim:		
		First name	Middle name	Last name	
	Title	General Manager			
	Company		ge Technology Co., Ltd. as the company if the authorized agent	t is a servicer.	
	Address				
	Contact phone		Fmail		



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 507-8031 | International 001-310-823-9000

Debtor:	·				
25-16139 - Powin China Holdings 2, LLC					
District:					
District of New Jersey, Trenton Division					
Creditor:	Has Supporting Doc	umentation:			
CIMC Energy Storage Technology Co., Ltd.		ng documentation successfully uploaded			
Chiwan Headquarters Building	Related Document S				
9th Floor, No. 8 Chiwan 6th Road,					
	Has Related Claim:				
Shekou, Nanshan District, Shenzhen,, 518000	No	_			
P.R.C China	Related Claim Filed By:				
Phone:	Filing Party:				
+86 15521311615 Phone 2:	Authorized ag	ent			
Fax:					
Email:					
hong.x@cimac.com					
Other Names Used with Debtor:	Amends Claim:				
	No				
	Acquired Claim:				
	No	1			
Basis of Claim:	Last 4 Digits:	Uniform Claim Identifier:			
Indemnification	No				
Total Amount of Claim:	Includes Interest or	Charges:			
87,139,480.80	Yes Driesity Under	Priority Under:			
Has Priority Claim:	Priority Under:				
Has Secured Claim:	Nature of Secured A	mount:			
No	Nature of Secured Amount: Value of Property:				
Amount of 503(b)(9):					
No	Annual Interest Rate:				
Based on Lease:	Arrearage Amount:				
No	Basis for Perfection:				
Subject to Right of Setoff:	Amount Unsecured:				
No Amount disectived.					
Submitted By:					
Zhiwei Hu on 29-Sep-2025 1:19:53 p.m. Pacific Time					
Title:					
General Manager					
Company:					
CIMC Energy Storage Technology Co., Ltd.					

Fill in this information to identify the case:				
Debtor 1	Powin China Holdings 2, LLC			
Debtor 2 (Spouse, if filing)				
United States	Bankruptcy Court for the: District of New Jersey			
Case number	25-16139			

Official Form 410

Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Identify the Claim 1. Who is the current CIMC Energy Storage Technology Co., Ltd. creditor? Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor Has this claim been No No acquired from ☐ Yes. From whom? someone else? Where should payments to the creditor be sent? (if 3. Where should notices Where should notices to the creditor be sent? and payments to the different) creditor be sent? CIMC Energy Storage Technology Co., Ltd. Federal Rule of Name Bankruptcy Procedure Chiwan Headquarters Building (FRBP) 2002(g) 9th Floor, No. 8 Chiwan 6th Road, Number Street Shekou, Nanshan District, Shenzhen, P.R.C. City ZIP Code +86 15521311615 Contact phone Contact phone hong.x@cimc.com Contact email Contact email Uniform claim identifier (if you use one): Does this claim amend XI No one already filed? Yes. Claim number on court claims registry (if known) ____ MM / DD / YYYY Do you know if anyone No No else has filed a proof Yes. Who made the earlier filing? of claim for this claim?

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. Indemnification No	Do you have any number you use to identify the debtor?	r ⊠ No □ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001 (c). Limit disclosing information that is entitled to privacy, such as health care information. Indemnification 9. Is all or part of the claim secured? No yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien to been filed or recorded.) Value of property: Amount of the claim that is secured: Amount of the claim that is unsecured: Amount necessary to cure any default as of the date of the potition: Annual Interest Rate (when case was filed) Fixed Variable 1. Is this claim subject to a specific or a specific cure any default as of the date of the petition. Significant contents and the property: All is this claim subject to a specific cure any default as of the date of the petition.	7. How much is the claim?	□ No ☑ Yes. Attach statement itemizing interest, fees, expenses, or other
Yes. The claim is secured by a lien on property. Nature of property:		Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
Value of property: Amount of the claim that is secured: Amount of the claim that is unsecured: Amount of the claim that is unsecured: Amount should match the amount in li Amount necessary to cure any default as of the date of the petition: Annual Interest Rate (when case was filed) Fixed Variable O. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. **No Is this claim subject to a right of setoff? No		 Yes. The claim is secured by a lien on property. Nature of property: □ Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. □ Motor vehicle □ Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has
Amount necessary to cure any default as of the date of the petition: Annual Interest Rate (when case was filed)		Value of property: \$ Amount of the claim that is secured: \$
Annual Interest Rate (when case was filed)		amounts should match the amount in line 7.
lease? ☐ Yes. Amount necessary to cure any default as of the date of the petition. \$		Annual Interest Rate (when case was filed)% □ Fixed
right of setoff?		
Tes. identity the property.		No No Yes. Identify the property:

Part 2: Give Information About the Claim as of the Date the Case Was Filed

12. Is all or part of the claim	⊠ No						
entitled to priority under 11 U.S.C. § 507(a)?	☐ Yes. Check	one:					Amount entitled to priority
A claim may be partly priority and partly		tic support obligatio C. § 507(a)(1)(A) o		alimony and child	support) unde	r	\$
nonpriority. For example, in some categories, the law limits the amount entitled to priority.		3,800* of deposits t al, family, or housel				r services for	\$
entitied to phonty.	bankrup	salaries, or commi otcy petition is filed C. § 507(a)(4).					\$
	Taxes o	or penalties owed to	government	al units. 11 U.S.C.	§ 507(a)(8).		\$
	Contribu	utions to an employ	ee henefit nl:	an 11 U.S.C. 8.50	7(a)(5)		\$
	P						e
	U Other. 8	Specify subsection of	of 11 U.S.C. §	§ 507(a)() that a	pplies.		\$
	* Amounts a	are subject to adjustm	ent on 4/01/28	and every 3 years af	ter that for cases	begun on or afte	r the date of adjustment.
Part 3: Sign Below					•		
The person completing	Check the appro	priate box:					
this proof of claim must sign and date it.	am the cre	editor.					
FRBP 9011(b).	I am the creditor's attorney or authorized agent.						
If you file this claim electronically, FRBP	am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.						
5005(a)(3) authorizes courts	I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.						
to establish local rules specifying what a signature	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the						
is.		t an autnorized sigr aim, the creditor ga					
A person who files a fraudulent claim could be fined up to \$500,000,	I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.						
imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and	l declare under p	enalty of perjury th	at the foregoi	ing is true and core	ect.		
3571.	Executed on dat		************				
		MM / DD / YY	ΥY				
		(PA	7				
	Signature	XL				•	
	Print the name	of the person who	is completi	ng and signing th	is claim:		
	Name	Zhiwei Hu First name		Middle name		Last name	
	Title	General Mana	ager				<i>,</i>
	Company			chnology Co., Ltd he company if the au		a servicer.	
		China II	anton-15 11 11	no Otlo III - 31	0 Chi = 64	Deed Of 1	Manufacture Patricular
	Address		arters Buildi treet	ng, yun rloor, No.	8 Chiwan 6th	Koad, Shekou	, Nanshan District
		Shenzhen			China	518000	
		City			State	ZIP Code	
	Contact phone	+86 15521311	615		Email	hong.x@	cimc.com

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re:)
) Chapter 11
POWIN, LLC, et al. ¹) Case No. 25-16139
Debtors.) (Jointly Administered)
)

ADDENDUM TO PROOF OF CLAIM OF CIMC ENERGY STORAGE TECHNOLOGY CO., LTD.

This is an addendum (the "Addendum") to the proof of claim (the "Proof of Claim") filed by CIMC Energy Storage Technology Co., Ltd. ("CIMC EST" or "Claimant") against debtor Powin China Holdings 2, LLC ("Powin China" or "Debtor") in Case No. 25-16139, filed June 9, 2025 (the "Petition Date") in the United States Bankruptcy Court for the District of New Jersey. The business address of the Claimant is Chiwan Headquarters Building 9th Floor, No. 8 Chiwan 6th Road, Shekou, Nanshan District, Shenzhen, P.R.C.

FACTUAL BACKGROUND

1. On April 6, 2023, Powin China, CIMC Technology Co., Ltd. ("CIMC Technology"), and Qingdao CIMC Container Manufacture Co. Ltd. ("Qingdao CIMC") entered into a Joint Venture Agreement (the "JV Agreement") that created Qingdao CIMC-POWIN New Energy Technology Co., Ltd. (the "JV"). CIMC Technology and Qingdao CIMC subsequently transferred their interests in the JV to CIMC EST.

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583], (ii) Powin, LLC [0504], (iii) PEOS Holdings, LLC [5476], (iv) Powin China Holdings 1, LLC [1422], (v) Powin China Holdings 2, LLC [9713], (vi) Charger Holdings, LLC [5241], (vii) Powin Energy Ontario Storage, LLC [8348], (viii) Powin Energy Operating Holdings, LLC [2495], (ix) Powin Energy Operating, LLC [6487].

- 2. The JV filed a Proof of Claim against Powin China, asserting an unsecured claim of \$17,009,344 (the "Powin China JV Claim"). The JV also filed a Proof of Claim against Powin, LLC, asserting an unsecured claim of \$70,130,136.85 (the "Powin MSA Claim," and, together with the Powin China JV Claim, the "Powin Claims"), annexed hereto as **Exhibit A** and **Exhibit B**, respectively.
- 3. As described in the Powin China JV Claim, Powin China failed to make capital contributions, failed to make minimum purchase commitment payments, and failed, by virtue of its status as a chapter 11 debtor, to prevent "the occurrence of a Winding-Up Event of a shareholder," all as required by the JV Agreement, and each constituting a default by Powin China under section 17.1 of the JV Agreement. (JV Agreement § 17.1.) Additionally, as further described in the Powin MSA Claim, Powin, LLC failed to pay the JV for obligations under the Manufacturing Services Agreement (the "MSA"), which was transferred to the JV pursuant to the JV Agreement.
- 4. Pursuant to section 17.3 of the JV Agreement, the defaulting party is required to "indemnify the Non-Defaulting Party, and hold it harmless against any damages, loss, liability, cost, expense (including reasonable legal expenses associated therewith), additional obligation (including any obligation to pay money) or other direct losses indemnifiable under applicable PRC Laws suffered or incurred by the Non-Defaulting Party as a result of the Event of the Default of the Defaulting Party in Article 17.1." (JV Agreement § 17.3.)
- 5. As reflected in the Powin Claims, annexed hereto, CIMC EST has suffered damages as a result of the Debtor's defaults, and asserts a claim for indemnification against Powin China.

- 6. Supporting documents for this Proof of Claim, including the JV Agreement and all related documents should already be in the Debtor's possession and therefore are not attached hereto, but are available upon request.
- 7. Claimant hereby asserts a total general unsecured claim of \$87,139,480.80 (the "<u>Claim</u>") against Powin China, for indemnification of the collective damages asserted in the Powin Claims.

RESERVATION OF RIGHTS

8. The filing of this Proof of Claim is not intended to be and shall not be construed as: (a) a waiver or limitation of any of the Claimant's rights, claims, defenses, or remedies, whether under the MSA, JV Agreement, or otherwise, against Debtor or any other person or entity who may be liable for all or any part of the MSA and/or JV Agreement, whether as an assignee, guarantor, or otherwise; (b) a waiver of any obligation owed to the Claimant, or any right to any security that may be determined to be held for Claimant's benefit; (c) consent by the Claimant to the jurisdiction of the Court; (d) consent to a jury trial in this Court or any other court in any proceeding as to any and all matters so triable herein or in any case, controversy, or proceeding related hereto pursuant to 28 U.S.C. § 157(e) or otherwise; (e) a waiver by the Claimant of the right to a trial by jury in any proceeding so triable herein or in any case, controversy, or proceeding related hereto, notwithstanding any designation of such matters as "core proceedings" pursuant to 28 U.S.C. § 157(b)(2), and whether such jury trial is pursuant to statute or the United States Constitution; (f) a waiver by the Claimant of the right to have final orders in core and/or non-core matters entered only after de novo review by a District Court judge; (g) a waiver of the right to move to withdraw the reference, or otherwise to challenge the jurisdiction of the Court with respect to the subject matter of this Proof of Claim, any objection or other proceedings commenced with

respect thereto or any other proceeding commenced in the chapter 11 cases against or otherwise involving the Claimant; (h) an election of remedies; (i) an admission that any property held by the Debtor constitutes property of the Debtor's estate; (j) a waiver of any past, present or future defaults (or events of default) in connection with MSA and/or JV Agreement, or otherwise.

- 9. The Claimant expressly reserves any and all rights to amend, clarify, or supplement this Proof of Claim, at any time and for any reason, including, without limitation, to (a) correct, increase, or amend any amount referred to herein; (b) add or amend documents and other information; (c) file additional proofs of claim in respect of the MSA and JV Agreement, or any other indebtedness, obligations, or liability of Powin to CIMC EST that may be duplicative of the Claim; (d) add as obligor any other Debtor or any other entity, including, but not limited to, any entity that may become a debtor or debtor in possession in these chapter 11 cases, and add or amend categories of payments or liabilities; and (e) further describe the Claim.
- 10. The Claimant does not waive any right to claim specific assets; any rights of setoff, recoupment, or to assert a constructive trust against assets or cash held by Debtor; or any other right, cause of action, or claim, for any amounts owed, in damages or otherwise, that the Claimant has or may have, whether known or unknown, against Debtor and all those purporting to act on its behalf, whether presently asserted or to be asserted, including, without limitation, claims based upon common law fraud, misrepresentation, subrogation, indemnity, contribution, unjust enrichment, constructive trust, fraudulent conveyance, failure to fulfill contractual and fiduciary obligations, breach of the implied covenant of good faith and fair dealing, making, causing, or permitting to be made misleading statements regarding the business of Debtor, failure to take prudent and appropriate action regarding adverse business conditions affecting the business operations of Debtor, tortious interference, unjust enrichment, quantum meruit, failure to require

adequate financial and accounting controls for Debtor, and any other theory available under applicable law or equity, all of which singularly or collectively may have caused the Claimant to incur damages, and the Claimant expressly reserves any and all such rights.

- 11. Nothing herein shall be deemed to waive, estop, or derogate from the rights of the Claimant under the MSA and JV Agreement. This Proof of Claim also is without prejudice to any and all of the Claimant's rights, claims, and defenses under the Bankruptcy Code or otherwise, including, but not limited to, the right to vote on any plan(s) in the chapter 11 cases.
- 12. With respect to any portion of the Claim that is unliquidated or as to which the amount is undetermined, the Claimant does not waive its rights thereto by not claiming specific amounts.

[Remainder of page intentionally left blank]

Exhibit A

Fill in this information to identify the case:						
Debtor	Powin China Holdings 2, LLC					
United Stat	es Bankruptcy Court for the:	District of New Jersey (State)				
Case numb	per <u>25-16139</u>	_				

Modified Official Form 410

Proof of Claim 04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents**; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

P	art 1: Identify the Claim	m		
1.	Who is the current creditor?	Qingdao CIMC-POWIN New Energy Technology Co., Ltd.		
		Name of the current creditor (the person or entity to be paid for this claim)		
		Other names the creditor used with the debtor		
2.	Has this claim been acquired from	☑ No		
	someone else?	Yes. From whom?		
3.	Where should notices and	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)	
	payments to the creditor be sent?	See summary page	· · · · · · · · · · · · · · · · · · ·	
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)			
		Contact phone +86 18766238121	Contact phone	
		Contact email yuxin.xue_qdcm@cimc.com	Contact email	
		Uniform claim identifier (if you use one):		
4.	Does this claim amend one already filed?	No Yes. Claim number on court claims registry (if known)	Filed on	
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?		

6.	Do you have any number you use to identify the debtor?	No Yes. Last 4 digits	s of the debtor's account or ar	y number you us	e to identify the debtor:
	How much is the claim?	\$ <u>17,009,344</u>		:his amount incl No	ude interest or other charges?
					ment itemizing interest, fees, expenses, or other uired by Bankruptcy Rule 3001(c)(2)(A).
. What is the basis of the Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit claim?					
					red by Bankruptcy Rule 3001(c).
		LITTIE disclosing inform	nation that is entitled to privac	y, such as nealth	cale illioittation.
		Joint Venture			
_	Is all or part of the claim	☑ No			
	secured?	Yes. The claim	is secured by a lien on prope	rty.	
		Nature or	property:		
			estate: If the claim is secured an Attachment (Official Form 4		orinciple residence, file a Mortgage Proof of oof of Claim.
		Moto	or vehicle		
		Othe	er. Describe:		
		Basis for	perfection:		
		example,			vidence of perfection of a security interest (for atement, or other document that shows the lien
		Value of p	property:	\$	
		Amount o	of the claim that is secured:	\$	
		Amount o	of the claim that is unsecure	ed: \$	(The sum of the secured and unsecured amount should match the amount in line
			necessary to cure any defaul		

	Real estate: If the claim is secured be Claim Attachment (Official Form 410	by the debtor's principle residence, file a <i>Mortgage Proof of</i> 0-A) with this <i>Proof of Claim</i> .
	☐ Motor vehicle	
	Other. Describe:	
	Basis for perfection:	
		iny, that show evidence of perfection of a security interest (for tle, financing statement, or other document that shows the lien
	Value of property:	\$
	Amount of the claim that is secured:	\$
	Amount of the claim that is unsecured:	: \$(The sum of the secured and unsecured amount should match the amount in line 7.
	Amount necessary to cure any default a	as of the date of the petition: \$
	Annual Interest Rate (when case was file	ed)%
	Fixed	
	☐ Variable	
10. Is this claim based on a lease?	☑ No	
iease:	Yes. Amount necessary to cure any default a	as of the date of the petition. \$
11. Is this claim subject to a right of setoff?	☑ No	
ng or outon.	Yes. Identify the property:	

12. Is all or part of the claim							
entitled to priority under	∠ N	No					
11 U.S.C. § 507(a)?	□ Y	Yes. Check	c all that apply:	Amount entitled to priority			
A claim may be partly priority and partly			stic support obligations (including alimony and child support) under S.C. § 507(a)(1)(A) or (a)(1)(B).	\$			
nonpriority. For example, in some categories, the law limits the amount			\$3,800* of deposits toward purchase, lease, or rental of property vices for personal, family, or household use. 11 U.S.C. § 507(a)(7)	•			
entitled to priority.			s, salaries, or commissions (up to \$17,150*) earned within 180 pefore the bankruptcy petition is filed or the debtor's business ends	,			
	_	whiche	ever is earlier. 11 U.S.C. § 507(a)(4).	, φ			
	L	_	or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$			
		Contrib	butions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$			
		Other.	Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$			
	*	* Amounts a	are subject to adjustment on 4/01/28 and every 3 years after that for cases beg	un on or after the date of adjustment.			
13. Is all or part of the claim entitled to administrative	1	No					
priority pursuant to 11 U.S.C. § 503(b)(9)?	<u> </u>	days before	ate the amount of your claim arising from the value of any goods re the date of commencement of the above case, in which the good y course of such Debtor's business. Attach documentation suppor	ds have been sold to the Debtor in			
	\$	B					
Part 3: Sign Below							
The person completing	Check th	he appropri	iate box:				
this proof of claim must	☐ I am the cre						
sign and date it. FRBP 9011(b).							
If you file this claim	∠ I an	= ,,,					
electronically, FRBP 5005(a)(3) authorizes courts	☐ I an	m the truste	ee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.				
to establish local rules specifying what a signature	☐ I an	m a guaran	ntor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.				
A person who files a	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.						
fraudulent claim could be fined up to \$500,000,	I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the information is true and correct.						
imprisoned for up to 5	I declare	e under per	nalty of perjury that the foregoing is true and correct.				
years, or both. 18 U.S.C. §§ 152, 157, and	Evecuted	d on date	09/29/2025				
3571.	LXCCute	d on date	MM / DD / YYYY				
	_/s/She	engfeng	Li				
	Signa	nature					
	Print the		the person who is completing and signing this claim:				
	Name		Shengfeng Li First name Middle name Las	st name			
	Title		Vice General Manager				
	Company	,	<u>Qingdao CIMC-POWIN New Energy Technology Co.</u> , Identify the corporate servicer as the company if the authorized agent is a service.	Ltd. per.			
	Address						
	Contact of	hans	Email				
	LODITACT OF	n n 11 11 11 11 11 11 11 11 11 11 11 11	⊢maii				



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 507-8031 | International 001-310-823-9000

Debtor:			
25-16139 - Powin China Holdings 2, LLC			
District:			
District of New Jersey, Trenton Division			
Creditor:	Has Supporting Doc	umentation:	
Qingdao CIMC-POWIN New Energy Technology Co., Ltd.	Yes, supporting documentation successfully uploaded Related Document Statement: Has Related Claim:		
No. 88 Penghudao Street, China Shandong Pilot			
No. 88 Ferigriddao Street, Crima Shandong Filot			
Free Trade Zone, Qingdao, 266500			
China	No		
Phone:	Related Claim Filed	Ву:	
+86 18766238121	Filing Party:		
Phone 2:	Authorized ag	ent	
Fax:	7.00.112.00.09		
Email:			
yuxin.xue_qdcm@cimc.com			
Other Names Used with Debtor:	Amends Claim:		
	No		
	Acquired Claim:		
	No		
Basis of Claim:	Last 4 Digits:	Uniform Claim Identifier:	
Joint Venture	No		
Total Amount of Claim:	Includes Interest or Charges:		
17,009,344	Yes		
Has Priority Claim:	Priority Under:		
No			
Has Secured Claim:	Nature of Secured A	mount:	
No	Value of Property:		
Amount of 503(b)(9):	Annual Interest Rate:		
No			
Based on Lease:	Arrearage Amount:		
No	Basis for Perfection:		
Subject to Right of Setoff:	Amount Unsecured:		
No			
Submitted By:			
Shengfeng Li on 29-Sep-2025 10:43:25 a.m. Pacific Time			
Title:			
Vice General Manager			
Company:			

Qingdao CIMC-POWIN New Energy Technology Co., Ltd.

Exhibit B

Fill in this information to identify the case:						
Debtor Powi	in, LLC					
United States Ba	inkruptcy Court for the:	District of New Jersey (State)				
Case number	25-16137	<u> </u>				

Modified Official Form 410

Proof of Claim 04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents**; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Pa	rt 1: Identify the Clair	n					
1.	Who is the current creditor?	Qingdao CIMC-POWIN New Energy Technology Co., Ltd. Name of the current creditor (the person or entity to be paid for this claim)					
		Other names the creditor used with the debtor					
2.	Has this claim been	✓ No					
	acquired from someone else?	Yes. From whom?					
3.	Where should notices and	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)				
	payments to the creditor be sent?	See summary page					
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)						
		0.000 107.000011					
		Contact phone +86 18766238121 Contact email yuxin.xue_qdcm@cimc.com	Contact phone				
		Contact email yuxin.xue_qacm@cimc.com	Contact email				
Uniform claim identifier (if you use one):							
4.	Does this claim amend one already	☑ No					
	filed?	Yes. Claim number on court claims registry (if known)	Filed on				
5.	Do you know if	☑ No					
	anyone else has filed a proof of claim for this claim?	Yes. Who made the earlier filing?					

	Do you have any number you use to identify the debtor?	☑ No ☐ Yes. L	ast 4 digits of the debtor's ac	count or any	number you use to id	lentify the debtor:
-	How much is the claim?	\$ <u>70,130</u>	,136.85		No	iterest or other charges?
8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrong Attach redacted copies of any documents supporting the claim required by Bankruptcy Ru Limit disclosing information that is entitled to privacy, such as health care information. Goods Sold and Services Performed				Bankruptcy Rule 3001(c).		
<u> </u>	Is all or part of the claim secured?	☑ No ☐ Yes.	Claim Attachment (Offi Motor vehicle Other. Describe:	n is secured	by the debtor's princip	le residence, file a Mortgage Proof of Claim.
						ce of perfection of a security interest (for int, or other document that shows the lien
			Value of property:		\$	<u> </u>
			Amount of the claim that i	s secured:	\$	
			Amount of the claim that i	s unsecured	d: \$	The sum of the secured and unsecured amount should match the amount in line

	Nature or property:		
	Real estate: If the claim is secure Claim Attachment (Official Form		ciple residence, file a Mortgage Proof of of Claim.
	Motor vehicle		
	Other. Describe:		
	Basis for perfection:		
			ence of perfection of a security interest (for nent, or other document that shows the lien
	Value of property:	\$	
	Amount of the claim that is secured	i: \$	<u></u>
	Amount of the claim that is unsecu	red: \$	(The sum of the secured and unsecured amount should match the amount in line 7.)
	Amount necessary to cure any defau	ult as of the date of th	e petition: \$
	Annual Interest Rate (when case was	s filed)%	
	Variable		
10. Is this claim based on a lease?	☑ No		
100001	Yes. Amount necessary to cure any defau	ult as of the date of th	ne petition. \$
11. Is this claim subject to a right of setoff?	☑ No		
_	Yes. Identify the property:		
		11 11	

Official Form 410 **Proof of Claim**

12. Is all or part of the claim	№ No		
entitled to priority under 11 U.S.C. § 507(a)?	Yes. Ched	ck all that apply:	Amount entitled to priority
A claim may be partly priority and partly		estic support obligations (including alimony and child support) under .S.C. § 507(a)(1)(A) or (a)(1)(B).	\$
nonpriority. For example, in some categories, the law limits the amount		\$3,800* of deposits toward purchase, lease, or rental of property rvices for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$
entitled to priority.	days	es, salaries, or commissions (up to \$17,150*) earned within 180 before the bankruptcy petition is filed or the debtor's business ends, never is earlier. 11 U.S.C. § 507(a)(4).	\$
	☐ Taxe	s or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$
	Cont	ributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$
	Othe	r. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$
	* Amounts	are subject to adjustment on 4/01/28 and every 3 years after that for cases begun	on or after the date of adjustment.
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	days befo	cate the amount of your claim arising from the value of any goods recore the date of commencement of the above case, in which the goods ary course of such Debtor's business. Attach documentation supporting	have been sold to the Debtor in
Part 3: Sign Below			
The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	I am the trus I am a guara I understand that the amount of the I have examined I declare under persecuted on date	ditor. ditor's attorney or authorized agent. stee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. antor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. an authorized signature on this <i>Proof of Claim</i> serves as an acknowled e claim, the creditor gave the debtor credit for any payments received to the information in this <i>Proof of Claim</i> and have reasonable belief that the enalty of perjury that the foregoing is true and correct. (a) (9)/29/2025 MM / DD / YYYYY	ward the debt.
		of the person who is completing and signing this claim:	
	Name	Shengfeng Li First name Middle name Last	name
	Title	Vice General Manager	
	Company	Qingdao CIMC-POWIN New Energy Technology Co., Lidentify the corporate servicer as the company if the authorized agent is a servicer	td.
	Address		
	Contact phone	Fmail	

Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 507-8031 | International 001-310-823-9000

Debtor:							
25-16137 - Powin, LLC							
District:							
District of New Jersey, Trenton Division							
Creditor:	Has Supporting Documentation:						
Qingdao CIMC-POWIN New Energy Technology Co., Ltd.	Yes, supporting documentation successfully uploaded Related Document Statement: Has Related Claim:						
No. 88 Penghudao Street, China Shandong Pilot							
Free Trade Zone, Qingdao, 266500							
China	No						
Phone:	Related Claim Filed	Ву:					
+86 18766238121	Filler or Denotes						
Phone 2:	Filing Party:	and a					
Fax:	Authorized ag	ent					
Email:							
yuxin.xue_qdcm@cimc.com							
Other Names Used with Debtor:	Amends Claim:						
	No						
	Acquired Claim:						
	No	1					
Basis of Claim:	Last 4 Digits:	Uniform Claim Identifier:					
Goods Sold and Services Performed	No						
Total Amount of Claim:	Includes Interest or	Charges:					
70,130,136.85	Yes						
Has Priority Claim:	Priority Under:						
No							
Has Secured Claim:	Nature of Secured A	mount:					
No	Value of Property:						
Amount of 503(b)(9):	Annual Interest Rate:						
No	Amazanana Amazanta						
Based on Lease:	Arrearage Amount:						
No	Basis for Perfection:						
Subject to Right of Setoff:	Amount Unsecured:						
No							
Submitted By:							
Shengfeng Li on 29-Sep-2025 10:21:52 a.m. Pacific Time							
Title:							
Vice General Manager							
Company:							

Qingdao CIMC-POWIN New Energy Technology Co., Ltd.