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*Counsel for the Official Committee of Unsecured  
Creditors*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION**

*In re:*

THE ROMAN CATHOLIC BISHOP OF  
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**SUMMARY SHEET TO EIGHTH  
INTERIM FEE APPLICATION OF  
LOWENSTEIN SANDLER LLP AS  
COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED  
CREDITORS FOR ALLOWANCE AND  
PAYMENT OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM SEPTEMBER  
1, 2025 THROUGH AND INCLUDING  
DECEMBER 31, 2025**

**SUMMARY COVER SHEET TO EIGHTH INTERIM FEE APPLICATION**

|  |  |
|--|--|
| Name of Applicant  | Lowenstein Sandler LLP   |
| Name of client   | Official Committee of Unsecured Creditors  |
| Time period covered by application   | 09/01/25 to 12/31/25   |
| Total compensation sought this period  | \$846,407.00   |
| Total expenses sought this period  | \$19,947.27  |
| Petition Date  | May 8, 2023  |
| Retention date   | July 8, 2023, effective as of May 30, 2023   |
| Date of order approving employment   | July 8, 2023   |
| Total compensation approved by interim order to date   | \$12,316,849.81  |
| Total expenses approved by interim order to date   | \$398,819.95   |
| Total allowed compensation paid to date  | \$12,290,619.82  |
| Total allowed expenses paid to date  | \$398,819.95   |
| *Outstanding holdback from Seventh Interim Fee Application   | \$26,229.99 <sup>1</sup>   |
| Blended rate in this application for all attorneys   | \$1,201.30   |
| Blended rate in this application for all timekeepers   | \$1,162.65   |
| Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed                                  | \$649,503.70   |
| Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed                                      | \$19,947.27  |
| Number of professionals (attorneys) included in this application   | 11   |
| If applicable, number of professionals in this application not included in staffing plan approved by client  | N/A  |
| If applicable, difference between fees budgeted and compensation sought for this application period  | N/A  |
| Number of professionals (attorneys) billing fewer than 15 hours to the case during this period   | 7  |
| Are any rates higher than those approved or disclosed at retention? If yes, calculate the amount of compensation attributable to any rate increase | Yes. Lowenstein Sandler increased its rates effective January 1, 2025. <i>See Notice of Change In Hourly Rates</i> [Dkt. No. 1552]. The amount attributable to this rate increase is \$531,513.00 or 8% of the total billed since January 1, 2025. |

<sup>1</sup> Lowenstein also requests payment of the outstanding amount related to holdback (the “Seventh Holdback”) previously approved but which has not yet been paid. By agreement between the Debtor and the Committee, Lowenstein, along with the other estate professionals, was not paid the Seventh Holdback after the approval of the Seventh Interim Fee Application but is allowed to request its payment at this time.

**SUMMARY OF MONTHLY FEE STATEMENTS**

| <b>Date Filed</b>             | <b>Period Covered</b>                  | <b>Requested Fees</b> | <b>Requested Expenses</b> | <b>Paid Fees</b>    | <b>Paid Expenses</b> | <b>Holdback Fees Requested</b> |
|-------------------------------|--|-----------------------|---------------------------|---------------------|----------------------|--------------------------------|
| 09/30/2025<br>[Dkt. No. 2430] | 09/01/2025<br>–<br>09/30/2025          | \$276,219.00          | \$8,116.35                | \$193,353.30        | \$8,116.35           | \$82,865.70                    |
| 12/01/2025<br>[Dkt. No. 2474] | 10/01/2025<br>–<br>10/31/2025          | \$230,257.50          | \$6,989.57                | \$184,206.00        | \$6,989.57           | \$46,051.50                    |
| 12/30/2025<br>[Dkt. No. 2543] | 11/01/2025<br>–<br>11/30/2025          | \$126,855.00          | \$1,933.94                | \$101,484.00        | \$1,933.94           | \$25,371.00                    |
| 01/30/2026<br>[Dkt. No. 2600] | 12/01/2025<br>– 1231/2025              | \$213,075.50          | \$2,907.41                | \$170,460.40        | \$2,907.41           | \$42,615.10                    |
| <b>Total</b>                  | <b>09/01/2025<br/>–<br/>12/31/2025</b> | <b>\$846,407.00</b>   | <b>\$19,947.27</b>        | <b>\$649,503.70</b> | <b>\$19,947.27</b>   | <b>\$196,903.30</b>            |

Summary of Any Objections to Monthly Fee Statements: None.

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10  
11 *Counsel to the Official Committee of Unsecured Creditors*

12 **UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF CALIFORNIA**  
13 **OAKLAND DIVISION**

14 *In re:*  
15 THE ROMAN CATHOLIC BISHOP OF  
16 OAKLAND, a California corporation sole,  
17 Debtor.

Case No. 23-40523 WJL

Chapter 11

**EIGHTH INTERIM FEE APPLICATION  
OF LOWENSTEIN SANDLER LLP AS  
COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED  
CREDITORS FOR ALLOWANCE AND  
PAYMENT OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD FROM SEPTEMBER 1,  
2025 THROUGH AND INCLUDING  
DECEMBER 31, 2025**

1 Lowenstein Sandler LLP ("Lowenstein"), counsel to the Official Committee of  
2 Unsecured Creditors (the "Committee") of the Roman Catholic Bishop of Oakland (the  
3 "Debtor") in the above captioned chapter 11 case (the "Chapter 11 Case") files this Eighth  
4 Interim Fee Application (this "Application"), under sections 330 and 331 of chapter 11 of title  
5 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of  
6 Bankruptcy Procedure (the "Bankruptcy Rules"), the *United States Trustee Appendix B*  
7 *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed*  
8 *Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013  
9 (the "UST Guidelines"), the *Guidelines for Compensation and Expense Reimbursement of*  
10 *Professionals and Trustees for the Northern District of California*, dated February 19, 2014, and  
11 the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses*  
12 *of Professionals* [Dkt. No. 170] (the "Interim Fee Order"), for interim approval and allowance  
13 of (i) compensation for professional services rendered to the Committee from September 1, 2025  
14 through December 31, 2025 (the "Compensation Period") and (ii) reimbursement of expenses  
15 incurred in connection with such services. In support of this Application, Lowenstein represents  
16 as follows:

17 I.

18 THE UST GUIDELINES

19 1. After the Office of the United States Trustee (the "UST") established the UST  
20 Guidelines, the UST promulgated forms to aid compliance with the UST Guidelines. Charts and  
21 tables based on such forms, and certain other exhibits, are attached and filled out with data to  
22 the extent relevant to this Chapter 11 Case:

- 23 **Exhibit A:** Customary and Comparable Compensation Disclosures with Fee  
24 Applications;
- 25 **Exhibit B:** Summary of Timekeepers in this Application;
- 26 **Exhibit C:** Budget and Staffing Plan;
- 27 **Exhibit D:** Summary of Compensation by Project Category;
- 28 **Exhibit E:** Summary of Expense Reimbursement Requested by Category;
- Exhibit F:** Summary Cover Sheet of Fee Application;



1           7.     The Retention Order authorizes the Debtor to compensate and reimburse  
2 Lowenstein in accordance with the Bankruptcy Code, the Bankruptcy Rules, the UST  
3 Guidelines, and the Interim Compensation Order.

4           8.     Under the Retention Order, the services to be provided by Lowenstein to the  
5 Committee include:

- 6           (i)     advising the Committee with respect to its rights, duties, and powers in this  
7 Chapter 11 Case;
- 8           (ii)    assisting and advising the Committee in its consultations and communications  
9 with the Debtor concerning administration of this Chapter 11 Case;
- 10          (iii)   the claims of the Debtor's creditors, including negotiating and mediating issues  
11 relating to the value and payment of claims held by the Committee's constituency,  
12 which consists of Survivors;
- 13          (iv)    assisting the Committee in analyzing the Debtor's capital structure;
- 14          (v)     assisting the Committee in its investigation of the acts, conduct, assets liabilities,  
15 and financial condition of the Debtor and of the operation of the Debtor;
- 16          (vi)    assisting the Committee in its investigation of the liens and claims of the holders  
17 of the Debtor's prepetition debt and the prosecution of any claims or causes of  
18 action revealed by such investigation;
- 19          (vii)   assisting the Committee in its analysis of, and negotiations with, the Debtor or  
20 any third party concerning matters related to, among other things, the assumption  
21 or rejection of certain leases of nonresidential real property and executory  
22 contracts, asset dispositions, financing of other transactions and the terms of any  
23 chapter 11 plans for the Debtor and accompanying disclosure statements and  
24 related plan documents;
- 25          (viii)  assisting the Committee in its analysis of insurance policies procured by the  
26 Debtor and negotiations with the underlying insurers concerning all matters  
27 related to same;
- 28          (ix)    assisting and advising the Committee as to its communications with  
Survivors regarding significant matters in this Chapter 11 Case;
- (x)     representing the Committee at hearings and other proceedings;
- (xi)    reviewing and analyzing applications, orders, statements of operations, and  
schedules filed with this Court and advising the Committee with respect to same;
- (xii)  assisting the Committee in preparing pleadings and applications as may be  
necessary in furtherance of the Committee's interests and objectives;
- (xiii)  preparing, on behalf of the Committee, any pleadings, including, without  
limitation, motions, memoranda, complaints, adversary complaints, objections,  
or comments in connection with any of the foregoing as may be necessary in  
furtherance of the Committee's interests and objectives in this Chapter 11 Case,

1 including, without limitation, the preparation of retention applications and fee  
2 applications for the Committee's professionals, including Lowenstein; and

- 3 (xiv) performing such other legal services as may be required or are otherwise deemed  
4 to be in the interests of the Committee in accordance with the Committee's  
5 powers and duties under the Bankruptcy Code, Bankruptcy Rules, or other  
6 applicable law.

#### 7 IV.

#### 8 **SUMMARY OF PROFESSIONAL COMPENSATION AND** 9 **REIMBURSEMENT OF EXPENSES REQUESTED**

10 9. During the Compensation Period, Lowenstein's professionals and  
11 paraprofessionals expended 728 hours providing necessary services to the Committee.  
12 Lowenstein was able to efficiently provide services by using the expertise of professionals and  
13 paraprofessionals within relevant practice groups to effectively advise the Committee regarding  
14 discrete issues and ensure that the level of seniority was commensurate with the work being  
15 performed. In connection with services rendered on behalf of the Committee, Lowenstein  
16 requests allowance of reasonable compensation in the total amount of \$846,407.00, and  
17 reimbursement of actual and necessary expenses incurred in the amount of \$19,947.27, for an  
18 aggregate total of \$866,354.27 for the Compensation Period.

19 10. There is no agreement or understanding between Lowenstein and any other  
20 person, other than members of the firm, for the sharing of compensation to be received for  
21 services rendered in this Chapter 11 Case. Except as set forth below with respect to payments  
22 Lowenstein may receive under the Interim Fee Order, during the Compensation Period,  
23 Lowenstein received no payment and no promises of payment from any source for services  
24 rendered or to be rendered in any capacity in connection with the matters covered by this  
25 Application.

26 11. Lowenstein agreed to reduce its hourly rates for the benefit of the Committee's  
27 constituency (holders of sexual abuse claims against the Debtor). To ensure that any price  
28 reduction inures solely to the benefit of the Committee's constituency, Lowenstein is holding  
10% of all fees received in this Chapter 11 Case in a trust account to benefit Survivors. The  
funds will be held until a trust is established through a Plan of Reorganization, or if no such trust

1 is created, the funds will be donated to a child advocacy organization to be selected by the  
2 Committee at the end of the Chapter 11 Case.

3 12. Other than the foregoing discount: (i) the fees charged by Lowenstein in this  
4 Chapter 11 Case were billed in accordance with its existing billing rates and procedures in effect  
5 during the Compensation Period and (ii) these rates are the same rates Lowenstein charges for  
6 services rendered by its attorneys and paraprofessionals in comparable matters and are  
7 reasonable given the compensation charged by comparably skilled practitioners in similar  
8 matters in both the California and national markets.

9 13. Lowenstein maintains computerized time records, which have been filed on the  
10 docket with its monthly fee statements and furnished to the Debtor and the UST in the format  
11 specified by the Interim Fee Order. As discussed above, detailed time records for the  
12 Compensation Period are attached as **Exhibit H**.

13 14. The Committee has reviewed this Application and approved the fees and  
14 expenses requested.

15 **V.**

16 **SUMMARY OF SERVICES PERFORMED BY LOWENSTEIN**  
17 **DURING THE COMPENSATION PERIOD**

18 15. During the Compensation Period, Lowenstein rendered professional services to  
19 the Committee solely in connection with this Chapter 11 Case and, on behalf of the Committee,  
20 in accordance with Lowenstein's professional responsibilities. The services performed were  
21 necessary to the administration of this Chapter 11 Case and were beneficial at the time at which  
22 the services were rendered. All services were performed within a reasonable amount of time  
23 commensurate with the complexity, importance, and nature of the problem, issue, or task  
24 addressed. Recitation of every item of the professional services performed by Lowenstein during  
25 the Compensation Period would be unduly burdensome. Thus, the following summary  
26 highlights meaningful issues to which Lowenstein devoted time and attention during the  
27 Compensation Period. This summary is organized in accordance with Lowenstein's internal  
28 system of project categories.

1           A.     **Adversary Proceedings and Bankruptcy Court Litigation** (24.80 hours;  
2                     \$23,640.50.00).

3           16.     This category includes time spent by Lowenstein focusing on two adversary  
4 proceedings (colloquially referred to as the Oakland Parochial Fund Adversary Proceeding (No.  
5 24-04051) and the Bond Obligated Group Adversary Proceeding (No. 24-04053)), including,  
6 but not limited to: (i) drafting responses and objections to the Debtor's discovery requests related  
7 to restricted asset discovery and (ii) reviewing and revising the Reply in Support of a Motion for  
8 Reconsideration regarding the order dismissing the Bond Obligated Group adversary  
9 proceeding, as well as preparing for oral argument on the Motion.

10           B.     **Asset Disposition** (33.50 hours; \$33,686.00).

11           17.     Time billed to this category includes time spent in connection with the Debtor's  
12 disposition of assets, including: (i) drafting an objection to the Debtor's motion to sell certain  
13 governance rights, including reviewing documents in connection therewith; (ii) conducting legal  
14 research on same and (iii) reviewing the Debtor's motion regarding a proposed sale of a single-  
15 family home and educating Committee on same.

16           C.     **Court Hearings** (68.50 hours; \$84,012.00).

17           18.     Time billed to this category is for attorney time spent preparing for and attending  
18 various court hearings in the Chapter 11 Case. Lowenstein attended: (i) the hearing to approve  
19 the Debtor's sale of certain governance rights; (ii) the hearing on motions to dismiss the Bond  
20 Obligated Group adversary complaint; (iii) multiple status conferences; (iv) the hearing to  
21 consider interim fee applications; and (v) the sale motion hearing.

22           D.     **Fee/Employment Applications** (29.30 hours; \$15,111.00).

23           19.     During the Interim Fee Period, Applicant prepared four Monthly Fee Statements  
24 for September-December [Dkts. 2430, 2474, 2543, and 2600] and its Seventh Interim Fee  
25 Application [Dkt. 2386].

26           E.     **Mediation** (209.60 hours; \$266,922.00).

27           20.     This category includes intensive work to advance mediation, including drafting,  
28 revising and refining settlement strategy, proposals, and responses to the Debtor's offers,

1 including preparing counter-offer letters. Time spent in this category includes, but is not limited  
2 to: (i) analyzing the Mediators' proposed settlement Term Sheet, developing a response and  
3 drafting the Committee's counter-proposal; (ii) preparing for and attending in-person all-hands  
4 mediation sessions on October 7th and 8th, as well as virtual sessions with the Debtor, financial  
5 advisors, and the Mediators; (iii) conferring extensively with the Mediators regarding proposed  
6 mediation dates, structure of sessions, settlement proposals, and status updates; (iv) refining  
7 mediation strategy, developing settlement models, reviewing settlement range presentations to  
8 the Committee, and analyzing potential settlement structures; (v) reviewing and revising draft  
9 Child Protection Protocols, (vi) analyzing insurance assignment provisions for a potential  
10 consensual plan, and (vii) researching the Debtor's insurance proposal.

11 **F. Meetings of and Communication with Creditors** (160.80 hours; \$196,608.00).

12 21. Lowenstein spent time communicating with Committee members and their state  
13 court counsel to discuss all issues germane to this case, including, but not limited to, the  
14 following: (i) preparing for and participating in regular bi-weekly conference calls with the  
15 Committee to provide updates on mediation progress, settlement negotiations, the dismissal  
16 motion, and overall case status; (ii) conferring with individual Committee members and counsel  
17 for Committee members regarding case status, mediation developments, settlement proposals,  
18 and hearing debriefs; (iii) participating in update calls with state court counsel about mediation  
19 strategy, settlement positions, and status conferences; (iv) conferring with survivors and counsel  
20 for survivors regarding case status, dismissal questions, mediation updates, and inquiries about  
21 the case; (v) drafting emails to the Committee summarizing the Mediator's proposed Term Sheet,  
22 the Debtor's Term Sheet, and settlement proposals, and explaining the status of negotiations;  
23 (vi) drafting and revising a presentation to the Committee regarding the establishment of a Trust  
24 and Trust Distribution Procedures; and (vii) conferring with Committee members and their  
25 counsel to debrief on status conferences and the outcome of the hearings on the Motion to  
26 Dismiss.

27 **G. Other Contested Matters (excluding assumption/rejection motions)** (148.60  
28 hours; \$173,388.00).



1 for actual, necessary expenses.” 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria  
2 for the award of such compensation and reimbursement:

3 26. In determining the amount of reasonable compensation to be awarded, the court  
4 should consider the nature, extent, and the value of such services, considering all relevant factors,  
5 including—

- 6 (i) the time spent on such services;
- 7 (ii) the rates charged for such services;
- 8 (iii) Whether the services were necessary to the administration  
9 of, or beneficial at the time at which the service was rendered  
10 toward the completion of, a case under this title;
- 11 (iv) Whether the services were performed within a reasonable  
12 amount of time commensurate with the complexity,  
13 importance, and nature of the problem, issue, or task  
14 addressed;
- 15 (v) With respect to a professional person, whether the person is  
16 board certified or otherwise has demonstrated skill and  
17 experience in the bankruptcy field; and
- 18 (vi) Whether the compensation is reasonable based on the  
19 customary compensation charged by comparably skilled  
20 practitioners in cases other than cases under this title.

21 11 U.S.C. § 330(a)(3).

22 27. In accordance with the factors enumerated in section 330 of the Bankruptcy Code,  
23 the amount requested is fair and reasonable given (a) the complexity of this Chapter 11 Case, (b)  
24 the time expended, (c) the nature and extent of the services rendered, (d) the value of such  
25 services, and (e) the cost of comparable services other than in a case under chapter 11.

26 28. In sum, the services rendered by Lowenstein were necessary and beneficial to the  
27 Debtor’s estate. Accordingly, approval of the compensation for professional services and  
28 reimbursement of expenses sought in this Application is warranted.

## VIII.

### NOTICE

29. Notice of the Application has been provided to parties in interest in accordance  
with the procedures set forth in the Interim Fee Order. Lowenstein submits that, in view of the

1 facts and circumstances of this Chapter 11 Case, such notice is sufficient, and no other or further  
2 notice need be provided.

3           **WHEREFORE**, Lowenstein requests that the Court enter an order: (i) allowing  
4 Lowenstein (a) interim compensation for professional services rendered as counsel for the  
5 Committee during the Compensation Period in the amount of \$846,407.00; and (b)  
6 reimbursement of reasonable and necessary expenses incurred in the amount of \$19,947.27 for  
7 a total award of \$866,354.27; (ii) directing the Debtor to pay the approved but not yet paid  
8 holdback fees from the Eighth Interim Fee Application of \$196,903.30 within 7 days of entry of  
9 an order approving this Application and (iii) granting any other relief that the Court deems just  
10 and proper.

11 Dated: February 24, 2026

**LOWENSTEIN SANDLER LLP**

12 By: Jeffrey D. Prol  
13 Jeffrey D. Prol  
14 Brent Weisenberg  
15 One Lowenstein Drive  
16 Roseland, New Jersey 07068  
17 Telephone: (973) 597-2500

*Counsel for the Official Committee  
of Unsecured Creditors*

**EXHIBIT A**

**Customary and Comparable Compensation Disclosures with  
Fee Applications**

| Category of Timekeeper<br>(using categories already maintained by the firm) | BLENDED HOURLY<br>RATE                               |                                   |
|---|--|-----------------------------------|
|   | Billed<br>Preceding<br>Year, Excluding<br>Bankruptcy | Billed<br>This Fee<br>Application |
| Partner   | \$1,195.60   | \$1,250.71                        |
| Counsel   | \$882.11   | \$1,085.87                        |
| Associate   | \$688.37   | \$675.71                          |
| Paralegal   | \$386.21   | \$394.96                          |
| <b>All Timekeepers Aggregated</b>   | <b>\$901.11</b>                                      | <b>\$1,162.65</b>                 |

Lowenstein Sandler’s hourly rates for bankruptcy services are comparable to the hourly rates charged in complex chapter 11 cases by comparably skilled bankruptcy attorneys. The “Blended Hourly Rate – Billed Preceding Year, Excluding Bankruptcy” (the “**BHREB**”) noted above reflects the firm’s blended hourly rate billed for calendar year 2025 excluding bankruptcy related work, but including all alternative fee arrangements other than contingency fee cases. In calendar year 2025, the firm increased its billing rates on January 1st in accordance with its normal practice. The BHREB also represents the billed rate across a larger, more expansive population of the firm’s attorneys with a multitude of rates that are impacted by a number of factors, including level of experience, complexity of the work and office location. For example, approximately 32% of Lowenstein Sandler’s attorneys are based in New York, while approximately 57% are based in NJ, approximately 7% are based in California and Utah, and 4% are based in Washington DC. Thus, the “Blended Hourly Rate – Billed This Fee Application” is a function of, among other things, the experience and location of the subset of attorneys delivering the services and the sophistication and complexity of the specific matter.

**Case Name:** The Roman Catholic Bishop of Oakland  
**Case Number:** 23-40523 (WJL)  
**Applicant's Name:** Lowenstein Sandler LLP  
**Date of Application:** February 24, 2026  
**Interim or Final:** Eighth Interim

**EXHIBIT B**

**Customary and Comparable Compensation Disclosures with  
Fee Applications**

| Category of Timekeeper<br>(using categories already maintained by the firm) | BLENDED HOURLY<br>RATE                               |                                   |
|---|--|-----------------------------------|
|   | Billed<br>Preceding<br>Year, Excluding<br>Bankruptcy | Billed<br>This Fee<br>Application |
| Partner   | \$1,195.60   | \$1,250.71                        |
| Counsel   | \$882.11   | \$1,085.87                        |
| Associate   | \$688.37   | \$675.71                          |
| Paralegal   | \$386.21   | \$394.96                          |
| <b>All Timekeepers Aggregated</b>   | <b>\$901.11</b>                                      | <b>\$1,162.65</b>                 |

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Case Name: The Roman Catholic Bishop of Oakland  
Case Number: 23-40523 (WJL)  
Applicant's Name: Lowenstein Sandler LLP  
Date of Application: February 24, 2026  
Interim or Final: Eighth Interim

**EXHIBIT C**

**Summary of Timekeepers Included in this Fee Application**

| Name                   | Title     | Department      | Date of 1st Admission | Fees Billed  | Hours Billed | Number of Rate Increases | Hourly Rate Billed  |                              |
|------------------------|-----------|-----------------|-----------------------|--------------|--------------|--------------------------|---------------------|------------------------------|
|                        |           |                 |                       |              |              |                          | In This Application | In First Interim Application |
| Kaplan, Michael A.     | Partner   | Litigation      | 2011                  | \$11,804.00  | 10.40        | 1                        | \$1,135.00          | \$955.00                     |
| Prol, Jeffrey D.       | Partner   | Bankruptcy      | 1990                  | \$339,075.00 | 247.50       | 2                        | \$1,370.00          | \$1,155.00                   |
| Ramey, Elinor Carson   | Partner   | Corporate / Tax | 2008                  | \$5,445.00   | 4.50         | 0                        | \$1,210.00          | \$1,210.00                   |
| Restel, Colleen M.     | Partner   | Bankruptcy      | 2015                  | \$5,512.50   | 4.90         | 1                        | \$1,125.00          | \$895.00                     |
| Weisenberg, Brent I.   | Partner   | Bankruptcy      | 2002                  | \$351,944.00 | 303.40       | 1                        | \$1,160.00          | \$975.00                     |
| Gross, Philip J.       | Counsel   | Bankruptcy      | 2008                  | \$74,460.00  | 68.00        | 1                        | \$1,095.00          | \$995.00                     |
| Sklar, Lindsay H.      | Counsel   | Bankruptcy      | 2014                  | \$21,205.50  | 20.10        | 0                        | \$1,055.00          | \$1,055.00                   |
| Daniel, Kathryn A.     | Associate | Corporate / Tax | 2024                  | \$5,720.00   | 8.80         | 0                        | \$650.00            | \$650.00                     |
| Giblin, Anna Maria     | Associate | Litigation      | 2023                  | \$8,151.00   | 11.40        | 1                        | \$715.00            | \$515.00                     |
| Rauchberg, Jake A.     | Associate | Bankruptcy      | 2023                  | \$2,376.00   | 3.60         | 0                        | \$660.00            | \$660.00                     |
| Schoenkin, Benjamin A. | Associate | Bankruptcy      | 2023                  | \$6,930.00   | 10.50        | 0                        | \$660.00            | \$660.00                     |
| Claussen, Diane        | Paralegal | Bankruptcy      |                       | \$10,440.00  | 26.10        | 1                        | \$400.00            | \$340.00                     |
| Lawler, Elizabeth B.   | Paralegal | Bankruptcy      |                       | \$3,344.00   | 8.80         | 1                        | \$380.00            | \$345.00                     |

**Case Name:** The Roman Catholic Bishop of Oakland  
**Case Number:** 23-40523 (WJL)  
**Applicant's Name:** Lowenstein Sandler LLP  
**Date of Application:** February 24, 2026  
**Interim or Final:** Eighth Interim

UST Form 11-330-C (2013)

**EXHIBIT D**

**Budget for Eighth Interim Period from  
September 1, 2025 through December 31, 2025**

| Project Category                                      | Estimated Hours |      | Estimated Fees <sup>1</sup> |              |
|---|-----------------|------|-----------------------------|--------------|
|   | Low             | High | Low                         | High         |
| Adversary Proceedings and Bankruptcy Court Litigation | 25              | 50   | \$23,750.00                 | \$47,500.00  |
| Appeals   | 10              | 20   | \$9,500.00                  | \$19,000.00  |
| Asset Analysis and Recovery                           | 0               | 0    | \$0.00                      | \$0.00       |
| Asset Disposition                                     | 25              | 50   | \$23,750.00                 | \$47,500.00  |
| Assumption/Rejection of Leases and Contracts          | 0               | 5    | \$0.00                      | \$4,750.00   |
| Avoidance Action Analysis                             | 0               | 0    | \$0.00                      | \$0.00       |
| Business Operations                                   | 5               | 10   | \$4,750.00                  | \$9,500.00   |
| Case Administration                                   | 10              | 20   | \$9,500.00                  | \$36,250.00  |
| Claims Administration and Objections                  | 0               | 5    | \$0.00                      | \$4,750.00   |
| Court Hearings  | 50              | 75   | \$47,500.00                 | \$71,250.00  |
| Employee Benefits/Pensions                            | 0               | 0    | \$0.00                      | \$0.00       |
| Employment and Retention Applications - Others        | 0               | 5    | \$0.00                      | \$4,750.00   |
| Fee Applications and Invoices - Others                | 0               | 5    | \$0.00                      | \$4,750.00   |
| Fee/Employment Applications                           | 25              | 50   | \$23,750.00                 | \$47,500.00  |
| Fee/Employment Objections                             | 0               | 15   | \$0.00                      | \$14,250.00  |
| Financing/Cash Collateral                             | 0               | 0    | \$0.00                      | \$0.00       |
| Investigation of Prepetition Lenders                  | 0               | 0    | \$0.00                      | \$0.00       |
| Mediation   | 275             | 325  | \$261,250.00                | \$308,750.00 |
| Meetings of and Communication with Creditors          | 125             | 175  | \$118,750.00                | \$166,250.00 |
| Non-Working Travel                                    | 0               | 0    | \$0.00                      | \$0.00       |
| Plan and Disclosure Statement                         | 10              | 50   | \$9,500.00                  | \$47,500.00  |
| Other - Insurance Matters                             | 0               | 5    | \$0.00                      | \$4,750.00   |

<sup>1</sup> Lowenstein Sandler's estimated fees are calculated at the rate of \$950 per hour.

**Case Name:** The Roman Catholic Bishop of Oakland  
**Case Number:** 23-40523 (WJL)  
**Applicant's Name:** Lowenstein Sandler LLP  
**Date of Application:** February 24, 2026  
**Interim or Final:** Eighth Interim

| Project Category   | Estimated Hours |             | Estimated Fees <sup>1</sup> |                     |
|--|-----------------|-------------|-----------------------------|---------------------|
|  | Low             | High        | Low                         | High                |
| Other Contested Matters (excluding assumption/rejection motions) | 125             | 175         | \$118,750.00                | \$166,250.00        |
| Relief from Stay/Adequate Protection Proceedings                 | 0               | 0           | \$0.00                      | \$0.00              |
| Schedules and Statements   | 0               | 0           | \$0.00                      | \$0.00              |
| Tax Issues   | 0               | 0           | \$0.00                      | \$0.00              |
| Valuation  | 0               | 0           | \$0.00                      | \$0.00              |
| <b>TOTAL</b>   | <b>685</b>      | <b>1040</b> | <b>\$650,750.00</b>         | <b>\$988,000.00</b> |

Lowenstein reserves its right to modify this budget and staffing plan in the event circumstances unforeseen at the time these were prepared would cause Lowenstein Sandler to be required to utilize additional or different staffing to appropriately deal with events that may arise in the bankruptcy case.

**Case Name:** The Roman Catholic Bishop of Oakland  
**Case Number:** 23-40523 (WJL)  
**Applicant's Name:** Lowenstein Sandler LLP  
**Date of Application:** February 24, 2026  
**Interim or Final:** Eighth Interim

**EXHIBIT D**

**Staffing Plan for Eighth Interim Period from  
September 1, 2025 through December 31, 2025**

| <b>Category of Timekeeper</b> | <b>Number of Timekeepers Expected to Work on the Matter During the Budget Period</b> | <b>Average Hourly Rate</b> |
|-------------------------------|--|----------------------------|
| Partner                       | 4-6  | \$1,172.22                 |
| Counsel                       | 2-3  | \$793.33                   |
| Associate                     | 4-8  | \$566.90                   |
| Paralegal                     | 2-3  | \$213.46                   |

Applicant reserves its right to modify this budget and staffing plan in the event circumstances unforeseen at the time these were prepared that would cause Applicant to be required to utilize additional or different staffing to appropriately deal with events that may arise in the bankruptcy case.

**Case Name:** The Roman Catholic Bishop of Oakland  
**Case Number:** 23-40523 (WJL)  
**Applicant's Name:** Lowenstein Sandler LLP  
**Date of Application:** February 24, 2026  
**Interim or Final:** Eighth Interim

**EXHIBIT E**

**Summary of Compensation Requested by Project Category**

| <b>Project Category</b>  | <b>Hours Billed</b> | <b>Fees Sought</b>  |
|--|---------------------|---------------------|
| Adversary Proceedings and Bankruptcy Court Litigation            | 24.80               | \$23,640.50         |
| Appeals  | 9.90                | \$12,016.00         |
| Asset Disposition  | 33.50               | \$33,686.00         |
| Assumption/Rejection of Leases and Contracts                     | 0.70                | \$812.00            |
| Business Operations  | 2.20                | \$2,552.00          |
| Case Administration  | 5.40                | \$2,160.00          |
| Court Hearings   | 68.50               | \$84,012.00         |
| Employment and Retention Applications - Others                   | 2.40                | \$2,658.00          |
| Fee Applications and Invoices - Others                           | 2.50                | \$2,900.00          |
| Fee/Employment Applications                                      | 29.30               | \$15,111.00         |
| Fee/Employment Objections  | 8.70                | \$10,810.00         |
| Mediation  | 209.60              | \$266,922.00        |
| Meetings of and Communication with Creditors                     | 160.80              | \$196,608.00        |
| Other - Insurance Matters  | 0.80                | \$1,096.00          |
| Other Contested Matters (excluding assumption/rejection motions) | 148.60              | \$173,388.00        |
| Plan and Disclosure Statement (including Business Plan)          | 20.30               | \$18,035.50         |
| <b>TOTAL</b>   | <b>728.00</b>       | <b>\$846,407.00</b> |

**Case Name:** The Roman Catholic Bishop of Oakland  
**Case Number:** 23-40523 (WJL)  
**Applicant's Name:** Lowenstein Sandler LLP  
**Date of Application:** February 24, 2026  
**Interim or Final:** Eighth Interim

**EXHIBIT F**

**Summary of Expense Reimbursement Requested by Category**

| <b>Category</b>             | <b>Amount</b>      |
|-----------------------------|--------------------|
| Computerized legal research | \$5,333.82         |
| Filing fees                 | \$656.00           |
| Travel                      | \$11,200.52        |
| Meals                       | \$761.48           |
| <b>TOTAL DISBURSEMENTS</b>  | <b>\$19,947.27</b> |

**EXHIBIT F – CONTINUED – Expense Detail**

| <b>Date</b>               | <b>Description</b>   | <b>Amount</b> |
|---------------------------|--|---------------|
| 09/29/25                  | eDiscovery Review (VENDOR: Relativity DATE:2025-09-29 105.60 GB eDiscovery Review)   | \$570.24      |
| 10/26/25                  | eDiscovery Review (VENDOR: Relativity DATE:2025-10-26 105.60 GB eDiscovery Review)   | \$570.24      |
| 10/26/25                  | eDiscovery Review (VENDOR: Relativity DATE:2025-10-26 105.60 GB eDiscovery Review)   | \$-570.24     |
| 10/27/25                  | eDiscovery Review (VENDOR: Relativity DATE:2025-10-27 105.60 GB eDiscovery Review)   | \$570.24      |
| 11/26/25                  | eDiscovery Review (VENDOR: Relativity DATE:2025-11-26 105.60 GB eDiscovery Review)   | \$570.24      |
| 12/26/25                  | eDiscovery Review (VENDOR: Relativity DATE:2025-12-26 105.69 GB eDiscovery Review)   | \$570.73      |
| <b><u>Filing fees</u></b> |  |               |
| 10/07/25                  | Filing Fees (VENDOR: American Express INVOICE#: 7787562011190203 DATE: 11/19/2025 ; 10/07/25; Filing Fees; Efiling)  | \$21.00       |
| 10/07/25                  | Filing Fees (VENDOR: American Express INVOICE#: 7787562011190203 DATE: 11/19/2025 ; 10/07/25; Filing Fees; Efiling)  | \$21.00       |
| 10/13/25                  | Filing Fees (VENDOR: American Express INVOICE#: 7787562011190203 DATE: 11/19/2025 ; 10/13/25; Filing Fees; E-filing)   | \$328.00      |
| <b><u>Meals</u></b>       |  |               |
| 09/09/25                  | Meals (local) (VENDOR: Weisenberg, Brent I. INVOICE#: 7668152809150204 DATE: 09/09/25; Lunch before flight to EWR after attendance at Status Conference and CCSS Motion)   | \$24.00       |
| 09/09/25                  | Meals (local) (VENDOR: Weisenberg, Brent I. INVOICE#: 7668152809150204 DATE: 09/09/25; Breakfast before attendance at Status Conference and CCSS Motion)   | \$17.64       |
| 10/08/25                  | Meals (local) (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE: 10/08/25; Lunch during October 8th Mediation)   | \$16.85       |
| 12/15/25                  | Meals (local) (VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Lunch before flight to San Francisco for attendance at FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing.) | \$15.80       |
| 12/18/25                  | Meals (local) (VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Dinner before flight from SFO to EWR after attending FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing.)   | \$8.01        |

|          |  |          |
|----------|--|----------|
| 12/18/25 | Meals (local) (VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206<br>Breakfast before RCBO Status Conference and Sale Motion Hearing)   | \$6.65   |
| 09/10/25 | Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 7678297509170201 DATE: 09/10/25; Dinner at hotel while attending Status Conference in CA)   | \$17.50  |
| 10/06/25 | Meals (out of town travel) (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE: 10/06/25; Dinner during hotel stay for attendance at October 7th and 8th mediation sessions)   | \$30.00  |
| 10/07/25 | Meals (out of town travel) (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE: 10/07/25; Breakfast during hotel stay for attendance at October 7th and 8th mediation sessions with J. Prol)                               | \$43.00  |
| 10/07/25 | Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 10/07/25; Dinner with J Bair, T. Burns, Jeffrey Prol, Brent Weisenberg; Dinner while attending mediation in LA)                                | \$206.77 |
| 10/08/25 | Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 10/08/25; Hotel - Breakfast with Jeffrey Prol, Brent Weisenberg; Breakfast at hotel while attending mediation in LA)                           | \$43.00  |
| 10/08/25 | Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 10/08/25; Dinner at hotel while attending mediation)   | \$56.00  |
| 10/09/25 | Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 10/09/25; Lunch while attending mediation in LA)   | \$31.00  |
| 10/29/25 | Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 7784590011060203 DATE: 10/29/25; Dinner at hotel while attending hearing on Debtor's Motion to Dismiss Case)  | \$70.70  |
| 12/16/25 | Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Dinner with B. Weisenberg at hotel while attending hearing in CA)  | \$73.33  |
| 12/17/25 | Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Dinner with B. Weisenberg at hotel while attending hearing in CA)  | \$51.19  |
| 12/17/25 | Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Lunch while attending hearing in CA)   | \$27.34  |
| 12/17/25 | Meals (out of town travel) (VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Dinner during hotel stay in Oakland for attendance at Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing) | \$22.70  |

**Computerized legal research**

|          |   |         |
|----------|---|---------|
| 07/01/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center<br>INVOICE#: 4586608-Q32025 DATE: 10/13/2025 Date: 07/01/2025 Court:<br>CANBK Pages: 142 | \$14.20 |
| 07/01/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center<br>INVOICE#: 4586608-Q32025 DATE: 10/13/2025 Date: 07/01/2025 Court:<br>CANDC Pages: 26  | \$2.60  |
| 07/07/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center<br>INVOICE#: 4586608-Q32025 DATE: 10/13/2025 Date: 07/07/2025 Court:<br>CAEBK Pages: 165 | \$16.50 |
| 07/08/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center<br>INVOICE#: 4586608-Q32025 DATE: 10/13/2025 Date: 07/08/2025 Court:<br>CAEBK Pages: 11  | \$1.10  |
| 07/10/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center<br>INVOICE#: 3212378-Q32025 DATE: 10/13/2025 Date: 07/10/2025 Court:<br>MIEBK Pages: 256 | \$25.60 |
| 07/11/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center<br>INVOICE#: 4586608-Q32025 DATE: 10/13/2025 Date: 07/11/2025 Court:<br>CANBK Pages: 121 | \$12.10 |
| 07/11/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center<br>INVOICE#: 4586608-Q32025 DATE: 10/13/2025 Date: 07/11/2025 Court:<br>CANBK Pages: 30  | \$3.00  |
| 07/11/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center<br>INVOICE#: 4586608-Q32025 DATE: 10/13/2025 Date: 07/11/2025 Court:<br>NYSBK Pages: 4   | \$0.40  |
| 07/24/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#:<br>3212378-Q32025 DATE: 10/13/2025 Date: 07/24/2025 Court: DEBK Pages: 67      | \$6.70  |
| 07/27/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#:<br>4586608-Q32025 DATE: 10/13/2025 Date: 07/27/2025 Court: CANBK Pages: 4      | \$0.40  |
| 08/04/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#:<br>4586608-Q32025 DATE: 10/13/2025 Date: 08/04/2025 Court: CANBK Pages: 123    | \$12.30 |
| 08/25/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#:<br>4586608-Q32025 DATE: 10/13/2025 Date: 08/25/2025 Court: CANBK Pages: 23     | \$2.30  |
| 08/27/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#:<br>4586594-Q32025 DATE: 10/13/2025 Date: 08/27/2025 Court: NJBK Pages: 35      | \$3.50  |
| 08/28/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#:<br>4586608-Q32025 DATE: 10/13/2025 Date: 08/28/2025 Court: CANDC Pages: 2      | \$0.20  |
| 10/07/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#:<br>4586608-Q42025 DATE: 1/16/2026 Date: 10/07/2025 Court: NYSDC Pages: 1       | \$0.10  |
| 10/07/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#:<br>4586608-Q42025 DATE: 1/16/2026 Date: 10/07/2025 Court: NYSDC Pages: 1       | \$0.10  |
| 10/09/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#:<br>4586608-Q42025 DATE: 1/16/2026 Date: 10/09/2025 Court: CANDC Pages: 27      | \$2.70  |
| 10/09/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#:<br>4586608-Q42025 DATE: 1/16/2026 Date: 10/09/2025 Court: CANBK Pages: 21      | \$2.10  |

|          |   |            |
|----------|---|------------|
| 10/10/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/10/2025 Court: CANDC Pages: 16 | \$1.60     |
| 10/13/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/13/2025 Court: CANDC Pages: 35 | \$3.50     |
| 10/13/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/13/2025 Court: CANBK Pages: 14 | \$1.40     |
| 10/13/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/13/2025 Court: CANDC Pages: 72 | \$7.20     |
| 10/27/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/27/2025 Court: CANBK Pages: 26 | \$2.60     |
| 12/19/25 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q42025 DATE: 1/13/2026 Date: 12/19/2025 Court: CANBK Pages: 18 | \$1.80     |
| 09/01/25 | Computerized legal research: Westlaw: User Name: DANIEL,KATHRYN / Duration of Search: 00:00 / Transaction: 33 / Docs/Lines: 0                     | \$1,210.94 |
| 09/15/25 | Computerized legal research: Westlaw: User Name: SKLAR,LINDSAY / Duration of Search: 00:00 / Transaction: 11 / Docs/Lines: 0                      | \$753.59   |
| 09/16/25 | Computerized legal research: Westlaw: User Name: SKLAR,LINDSAY / Duration of Search: 00:00 / Transaction: 13 / Docs/Lines: 0                      | \$376.80   |
| 09/17/25 | Computerized legal research: Westlaw: User Name: SKLAR,LINDSAY / Duration of Search: 00:00 / Transaction: 11 / Docs/Lines: 0                      | \$1,112.09 |
| 09/19/25 | Computerized legal research: Westlaw: User Name: SKLAR,LINDSAY / Duration of Search: 00:00 / Transaction: 25 / Docs/Lines: 0                      | \$515.20   |
| 11/18/25 | Computerized legal research: Westlaw: User Name: SCHOENKIN,BENJAMIN / Duration of Search: 00:00 / Transaction: 2 / Docs/Lines: 0                  | \$5.45     |
| 11/19/25 | Computerized legal research: Westlaw: User Name: SCHOENKIN,BENJAMIN / Duration of Search: 00:00 / Transaction: 3 / Docs/Lines: 0                  | \$5.45     |
| 11/21/25 | Computerized legal research: Westlaw: User Name: SCHOENKIN,BENJAMIN / Duration of Search: 00:00 / Transaction: 8 / Docs/Lines: 0                  | \$643.46   |
| 11/25/25 | Computerized legal research: Westlaw: User Name: SCHOENKIN,BENJAMIN / Duration of Search: 00:00 / Transaction: 18 / Docs/Lines: 0                 | \$586.84   |

**Travel**

|          |  |            |
|----------|--|------------|
| 09/08/25 | Travel - Accommodations (VENDOR: Weisenberg, Brent I. INVOICE#: 7668152809150204 DATE: 09/08/25; Hotel stay for attendance at Status Conference and CCSS Motion)                 | \$318.41   |
| 09/10/25 | Travel - Accommodations (VENDOR: Prol, Jeffrey D. INVOICE#: 7678297509170201 DATE: 09/10/25; Hotel while attending Status Conference in CA)                                      | \$509.18   |
| 10/06/25 | Travel - Accommodations (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE:10/06/25 Hotel stay for attendance at October 7th and 8th mediation sessions - 2 nights -) | \$757.31   |
| 10/09/25 | Travel - Accommodations (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 10/09/25; Hotel while attending mediation in LA - 3 nights -)                                 | \$1,144.68 |
| 10/30/25 | Travel - Accommodations (VENDOR: Prol, Jeffrey D. INVOICE#: 7784590011060203 DATE: 10/30/25; Hotel while attending hearing on Debtor's Motion to Dismiss Case)                   | \$557.90   |

|          |  |            |
|----------|--|------------|
| 11/10/25 | Travel - Accommodations (VENDOR: Weisenberg, Brent I. INVOICE#: 7798325111110205 Hotel - Lodging; Status Conference in the Oakland Diocese and Franciscan Friars cancellation fee)   | \$122.50   |
| 12/16/25 | Travel - Accommodations (VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Hotel stay in Oakland for attendance at Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing")   | \$247.63   |
| 12/18/25 | Travel - Accommodations (VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Hotel while attending hearing in CA)  | \$203.55   |
| 09/08/25 | Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 7678297509170201 DATE: 09/08/25; Wi-Fi on flight to attend Status Conference in CA)   | \$8.00     |
| 09/08/25 | Travel - Airfare (VENDOR: Weisenberg, Brent I. INVOICE#: 7668152809150204 DATE: 09/08/25; Wi-Fi during flight to San Francisco for attendance at Status Conference and CCSS Motion)  | \$8.00     |
| 09/09/25 | Travel - Airfare (VENDOR: Weisenberg, Brent I. INVOICE#: 7668152809150204 DATE: 09/09/25; Wi-Fi during flight to EWR after attendance at Status Conference and CCSS Motion)  | \$8.00     |
| 09/18/25 | Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 09/18/25; Airfare; Flight from Portland, ME to Los Angeles, CA to attend mediation)  | \$1,470.22 |
| 10/06/25 | Travel - Airfare (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE: 10/06/25; Wi-Fi during flight to Los Angeles for attendance to October 7th & 8th Mediation sessions.)  | \$8.00     |
| 10/06/25 | Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 10/06/25; Wi-Fi on flight to attend mediation in LA)   | \$8.00     |
| 10/06/25 | Travel - Airfare (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE: 10/06/25; Plane fare from EWR to LAX for attendance at October 7th and 8th mediation sessions)   | \$488.48   |
| 10/09/25 | Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 10/09/25; Wi-Fi on flight home from attending mediation in LA)   | \$8.00     |
| 10/18/25 | Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 7784590011060203 DATE: 10/18/25; Flight from EWR to SFO to attend hearing on Debtor's Motion to Dismiss Case)   | \$1,267.97 |
| 10/28/25 | Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 7784590011060203 DATE: 10/28/25; Attend hearing on Debtor's Motion to Dismiss Case)   | \$8.00     |
| 11/29/25 | Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Flight from EWR to SFO to attend Friars In-Person Meeting in Palo Alto and RCBO Status Conference in Oakland)  | \$763.80   |
| 12/04/25 | Travel - Airfare (VENDOR: Weisenberg, Brent I. INVOICE#: 788879111223020650% of airfare for attendance at FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing)                                  | \$401.49   |
| 12/15/25 | Travel - Airfare (VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Air WiFi; Wi-Fi during flight to San Francisco for attendance at FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing) | \$4.00     |
| 12/15/25 | Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Air WiFi; Attend Friars In-Person Meeting in Palo Alto and RCBO Status Conference in Oakland)  | \$4.00     |

|          |  |          |
|----------|--|----------|
| 12/19/25 | Travel - Airfare (VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Air WiFi; Wi-Fi during flight to EWR after attendance at FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing) | \$4.00   |
| 09/10/25 | Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. INVOICE#: 7678297509170201 DATE: 09/10/25; Uber from hotel to airport while attending Status Conference in CA)   | \$193.13 |
| 10/06/25 | Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 10/06/25; Uber from airport to hotel while attending mediation in LA)   | \$35.66  |
| 10/07/25 | Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 10/07/25; Uber from hotel to mediation)   | \$18.37  |
| 10/08/25 | Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 10/08/25; Uber from mediation to hotel)   | \$21.62  |
| 10/09/25 | Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 10/09/25; Uber from hotel to LAX while attending mediation)   | \$119.78 |
| 10/28/25 | Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. INVOICE#: 7784590011060203 DATE: 10/28/25; Uber from SFO to hotel while attending hearing on Debtor's Motion to Dismiss Case)  | \$132.75 |
| 10/29/25 | Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. INVOICE#: 7784590011060203 DATE: 10/29/25; Uber from court to hotel while attending hearing on Debtor's Motion to Dismiss Case)  | \$22.59  |
| 10/30/25 | Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. INVOICE#: 7784590011060203 DATE: 10/30/25; Uber from hotel to SFO while attending hearing on Debtor's Motion to Dismiss Case)  | \$174.73 |
| 12/16/25 | Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Uber from Palo Alto to Oakland for hearing)   | \$110.99 |
| 09/04/25 | Local Travel (VENDOR: Prol, Jeffrey D. INVOICE#: 7678297509170201 DATE: 09/04/25; Car service from home to Newark Airport to attend Status Conference in CA)   | \$174.25 |
| 09/08/25 | Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 7668152809150204 DATE: 09/08/25; Uber from SFO to Oakland Marriott (with Jeff Prol) for attendance at Status Conference and CCSS Motion)  | \$230.08 |
| 09/08/25 | Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 7668152809150204 DATE: 09/08/25; Uber from Home to EWR for attendance at Status Conference and CCSS Motion)   | \$76.91  |
| 09/09/25 | Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 7668152809150204 DATE: 09/09/25; Uber from Oakland to SFO after attendance at Status Conference and CCSS Motion)  | \$98.86  |
| 09/10/25 | Local Travel (VENDOR: Prol, Jeffrey D. INVOICE#: 7678297509170201 DATE: 09/10/25; Car service from Newark Airport to home to attend Status Conference in CA)   | \$163.05 |
| 09/30/25 | Local Travel (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 09/30/25; Car from home to Newark airport while attending mediation in LA)   | \$159.36 |
| 10/06/25 | Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE:  | \$74.64  |

|          |   |          |
|----------|---|----------|
|          | 10/06/25; Uber from LA airport to hotel for attendance to October 7th & 8th Mediation sessions)   |          |
| 10/06/25 | Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE: 10/06/25; Uber from Home to EWR airport for attendance to October 7th & 8th Mediation sessions)   | \$75.95  |
| 10/07/25 | Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE: 10/07/25; Uber from Hotel to Mediator's Office for attendance to October 8th Mediation sessions)  | \$29.95  |
| 10/07/25 | Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE: 10/07/25; Uber from Restaurant to Hotel (with J. Prol) after dinner following attendance at October 7th mediation session)  | \$29.24  |
| 10/08/25 | Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE: 10/08/25; Uber to LA airport after attendance to October 7th & 8th Mediation sessions)  | \$86.64  |
| 10/08/25 | Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE: 10/08/25; Uber from Hotel to Mediator's Office for attendance to October 8th Mediation sessions)  | \$30.04  |
| 10/09/25 | Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE: 10/09/25; Uber from EWR to home after attendance to October 7th and 8th mediation sessions)   | \$60.49  |
| 10/09/25 | Local Travel (VENDOR: Prol, Jeffrey D. INVOICE#: 7735206510150206 DATE: 10/09/25; Car from Newark airport to home while attending mediation in LA)  | \$201.69 |
| 10/09/25 | Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 7729324310130204 DATE: 10/09/25; Uber from Mediator's office to Hotel after attendance to October 7th mediation session)   | \$34.09  |
| 10/28/25 | Local Travel (VENDOR: Prol, Jeffrey D. INVOICE#: 7784590011060203 DATE: 10/28/25; Mileage to Newark Airport to attend hearing on Debtor's Motion to Dismiss Case)   | \$18.46  |
| 10/30/25 | Local Travel (VENDOR: Prol, Jeffrey D. INVOICE#: 7784590011060203 DATE: 10/30/25; Uber from EWR to home while attending hearing on Debtor's Motion to Dismiss Case)   | \$136.98 |
| 12/12/25 | Local Travel (VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Uber to EWR to attend)  | \$101.40 |
| 12/15/25 | Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Uber from Home to EWR for attendance at FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing)                     | \$33.15  |
| 12/18/25 | Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Uber from Oakland to SFO after attendance at FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing with Jeff Prol) | \$96.90  |
| 12/18/25 | Local Travel (VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Car from airport to home after attending Friars In-Person Meeting in Palo Alto and RCBO Status Conference in Oakland)   | \$94.94  |

**Total Disbursements**

**\$19,947.27**

**EXHIBIT G**

**Summary Cover Sheet of Fee Application**

|  |  |
|--|--|
| Name of applicant  | Lowenstein Sandler LLP   |
| Name of client   | Official Committee of Unsecured Creditors  |
| Time period covered by application   | 09/01/25 to 12/31/25   |
| Total compensation sought this period  | \$846,407.00   |
| Total expenses sought this period  | \$19,947.27  |
| Petition date  | May 8, 2023  |
| Retention date   | July 8, 2023, effective as of May 30, 2023   |
| Date or order approving employment   | July 8, 2023   |
| Total compensation approved by interim order to date   | \$12,316,849.81  |
| Total expenses approved by interim order to date   | \$398,819.95   |
| Total allowed compensation paid to date  | \$12,290,619.82  |
| Total allowed expenses paid to date  | \$398,819.95   |
| *Outstanding balance owed from Seventh Interim Fee Application   | \$26,229.99 <sup>2</sup>   |
| Blended rate in this application for all attorneys   | \$1,201.30   |
| Blended rate in this application for all timekeepers   | \$1,162.65   |
| Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed                                  | \$649,503.70   |
| Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed                                      | \$19,947.27  |
| Number of professionals (attorneys) included in this application   | 11   |
| If applicable, number of professionals in this application not included in staffing plan approved by client  | N/A  |
| If applicable, difference between fees budgeted and compensation sought for this application period  | N/A  |
| Number of professionals (attorneys) billing fewer than 15 hours to the case during this period   | 7  |
| Are any rates higher than those approved or disclosed at retention? If yes, calculate the amount of compensation attributable to any rate increase | Yes. Lowenstein Sandler increased its rates effective January 1, 2025 and January 1, 2026, respectively. <i>See Notice of Change In Hourly Rates</i> [Dkts. 1552 and 2539]. The amount attributable to the 2025 rate increase is \$531,513.00 or 8% of the total billed since January 1, 2025. |

<sup>2</sup> Lowenstein also requests payment of the outstanding amount related to holdback (the “Seventh Holdback”) previously approved but which has not yet been paid. By agreement between the Debtor and the Committee, Lowenstein, along with the other estate professionals, was not paid the Seventh Holdback after the approval of the Seventh Interim Fee Application but is allowed to request its payment at this time.

**EXHIBIT H**

**Full Detailed List of Services Rendered by Lowenstein Sandler by Project Category**

| <b>Code</b>                             | <b>Date</b> | <b>Timekeeper</b> | <b>Time Narrative</b>   | <b>Hours</b> | <b>Amount</b>     |
|---|-------------|-------------------|---|--------------|-------------------|
| <b><u>B100 - Administration</u></b>     |             |                   |   |              |                   |
| <b><u>B110 Case Administration</u></b>  |             |                   |   |              |                   |
| B110                                    | 09/04/25    | DC                | Review lead case, adversary proceedings and appeals dockets, update critical dates memo and attorney calendar   | 0.50         | \$200.00          |
| B110                                    | 09/10/25    | DC                | Review docket, update critical dates memo   | 0.30         | \$120.00          |
| B110                                    | 09/18/25    | DC                | Review all court dockets, circulate zoom links for 9/22/25 hearings, update critical dates memo and attorney calendar   | 0.40         | \$160.00          |
| B110                                    | 09/25/25    | DC                | Review docket text scheduling order and update attorney calendar  | 0.30         | \$120.00          |
| B110                                    | 09/29/25    | DC                | Update critical dates memo and attorney calendar  | 0.20         | \$80.00           |
| B110                                    | 09/30/25    | DC                | Confer with B. Weisenberg re: due date for interim fee applications (.1) and update attorney calendar (.1)  | 0.20         | \$80.00           |
| B110                                    | 10/07/25    | DC                | Draft renewed pro hac vice applications for J. Prol, M. Kaplan and B. Weisenberg; e-file requests for Certificates of Good Standing and forward same to local counsel | 0.90         | \$360.00          |
| B110                                    | 10/10/25    | DC                | Draft pro hac vice applications for J. Prol, M. Kaplan and B. Weisenberg for Westport Appeal re: Automatic Stay (25-cv-06836)   | 0.90         | \$360.00          |
| B110                                    | 10/13/25    | DC                | Review dockets in lead case, appeals, and adversary proceedings (.3); update critical dates memo and attorney calendar (.2)   | 0.50         | \$200.00          |
| B110                                    | 10/20/25    | DC                | Review docket and update attorney calendar  | 0.20         | \$80.00           |
| B110                                    | 10/27/25    | DC                | Order 9/22/25 hearing transcript  | 0.10         | \$40.00           |
| B110                                    | 11/12/25    | DC                | Review docket and court calendar (.1); update attorney calendar (.1)  | 0.20         | \$80.00           |
| B110                                    | 11/14/25    | DC                | Review Transcript of 11/12/25 Hearing and update electronic folders   | 0.10         | \$40.00           |
| B110                                    | 12/02/25    | DC                | Review docket, update critical dates memo and attorney calendar   | 0.20         | \$80.00           |
| B110                                    | 12/10/25    | DC                | Review docket and Judge Lafferty's calendar (.1); update critical dates memo and attorney calendar (.1)   | 0.20         | \$80.00           |
| B110                                    | 12/31/25    | DC                | Review court dockets, update critical dates memo and attorney calendar  | 0.20         | \$80.00           |
| <b>Total B110 - Case Administration</b> |             |                   |   | <b>5.40</b>  | <b>\$2,160.00</b> |
| <b><u>B130 Asset Disposition</u></b>    |             |                   |   |              |                   |
| B130                                    | 09/01/25    | BIW               | Draft email to M. Lee re: confirm extension of certain deadlines re: CCSS Motion  | 0.20         | \$232.00          |
| B130                                    | 09/01/25    | BIW               | Further revise Objection to CCSS Motion   | 1.10         | \$1,276.00        |
| B130                                    | 09/01/25    | JAR               | Revise objection to CCSS sale motion  | 0.10         | \$66.00           |

| Code | Date     | Timekeeper | Time Narrative  | Hours | Amount     |
|------|----------|------------|---|-------|------------|
| B130 | 09/01/25 | KAD        | Conduct research re: the transferability of governance rights for nonprofit, religious organizations; analyze case and statutory law and summarize findings; submit analysis to E. Ramey for review | 4.60  | \$2,990.00 |
| B130 | 09/02/25 | BIW        | Further revise Objection to CCSS Motion in light of recently produced documents   | 2.30  | \$2,668.00 |
| B130 | 09/02/25 | CMR        | Coordinate with LS Team re: document production   | 0.10  | \$112.50   |
| B130 | 09/02/25 | ECR        | Review research on transfer of governance rights  | 2.50  | \$3,025.00 |
| B130 | 09/02/25 | JAR        | Revise objection to CCSS sale motion  | 0.20  | \$132.00   |
| B130 | 09/02/25 | JDP        | Review and edit draft objection to CCSS divestiture motion  | 2.20  | \$3,014.00 |
| B130 | 09/03/25 | AMG        | Review Debtor's document production   | 1.10  | \$786.50   |
| B130 | 09/03/25 | BIW        | Review research (.4) and confer with E. Ramey re: analysis of CCSS Motion (.2)  | 0.60  | \$696.00   |
| B130 | 09/03/25 | BIW        | Further revise Objection to CCSS Motion in light of recently produced documents and information from BRG  | 1.40  | \$1,624.00 |
| B130 | 09/03/25 | BIW        | Review CCSS documents   | 0.80  | \$928.00   |
| B130 | 09/03/25 | CMR        | Confer with LS Team re: analysis of documents produced re: Sale Motion  | 0.20  | \$225.00   |
| B130 | 09/03/25 | ECR        | Call to discuss research, review language for objection re transfer of governance rights  | 2.00  | \$2,420.00 |
| B130 | 09/03/25 | JAR        | Revise objection to CCSS sale motion and prepare client documents for filing (2.8); correspondence with B. Weisenberg re: same (0.2)  | 3.00  | \$1,980.00 |
| B130 | 09/03/25 | JDP        | Review and comment on California corporate law research on whether control rights are a property interest that can be sold (.5); review and revise objection to sale of interest in CCSS (1.2)      | 1.70  | \$2,329.00 |
| B130 | 09/03/25 | KAD        | Finalize research re: the transferability of governance rights for nonprofit, religious organizations; draft and edit motion section; confer with E. Ramey and submit draft for review              | 4.20  | \$2,730.00 |
| B130 | 09/04/25 | BIW        | Finalize CCSS Objection and B. Weisenberg Declaration in support  | 0.80  | \$928.00   |
| B130 | 09/04/25 | JAR        | Further revise objection to CCSS sale motion and prepare documents for filing (0.2); call with B. Weisenberg re: same (0.1)   | 0.30  | \$198.00   |
| B130 | 09/04/25 | JDP        | Review and edit final draft of objection to CCSS divestiture motion   | 1.20  | \$1,644.00 |
| B130 | 09/04/25 | JDP        | Review and comment on final draft of objection to CCSS motion   | 0.60  | \$822.00   |
| B130 | 12/04/25 | JDP        | Review email from S. Moses re: proposed sale of single family home with attachments (.3); develop position (.3); draft and edit response to S. Moses to incorporate comments received (.6)          | 1.20  | \$1,644.00 |
| B130 | 12/08/25 | DC         | Download and circulate sale pleadings, update attorney calendar   | 0.30  | \$120.00   |
| B130 | 12/08/25 | JDP        | Review and analyze motion to sell real estate; draft recommendation   | 0.80  | \$1,096.00 |

| <u>Code</u>  | <u>Date</u> | <u>Timekeeper</u> | <u>Time Narrative</u>  | <u>Hours</u> | <u>Amount</u>      |
|--|-------------|-------------------|--|--------------|--------------------|
| <b>Total B130 - Asset Disposition</b>                    |             |                   |  | <b>33.50</b> | <b>\$33,686.00</b> |
| <u>B150 Meetings of and Communication with Creditors</u> |             |                   |  |              |                    |
| B150   | 09/01/25    | BIW               | Draft email to Committee re: update on status of CCSS Motion   | 0.40         | \$464.00           |
| B150   | 09/02/25    | BIW               | Confer with BRG re: prepare for bi-weekly call with Committee on settlement ranges                         | 0.50         | \$580.00           |
| B150   | 09/02/25    | BIW               | Confer with Survivor re: status of case and questions on September 9th hearing                             | 0.50         | \$580.00           |
| B150   | 09/02/25    | BIW               | Draft several emails to counsel for Committee members re: preparation for Committee call later in the week | 0.40         | \$464.00           |
| B150   | 09/02/25    | BIW               | Confer with counsel for Committee member re: status of case and questions on September 9th hearing         | 0.50         | \$580.00           |
| B150   | 09/02/25    | BIW               | Confer with counsel for Committee member re: prepare for bi-weekly meeting with Committee                  | 0.40         | \$464.00           |
| B150   | 09/03/25    | BIW               | Confer with counsel for Committee member re: prepare for bi-weekly meeting with Committee                  | 0.40         | \$464.00           |
| B150   | 09/03/25    | BIW               | Confer with Committee member re: status of case and questions on September 9th hearing                     | 0.60         | \$696.00           |
| B150   | 09/03/25    | BIW               | Confer with Committee member re: prepare for bi-weekly meeting with Committee                              | 0.50         | \$580.00           |
| B150   | 09/03/25    | BIW               | Draft email to counsel for Committee members re: agenda for bi-weekly call                                 | 0.20         | \$232.00           |
| B150   | 09/04/25    | BIW               | Confer with Committee member re: prepare for bi-weekly meeting with Committee                              | 1.10         | \$1,276.00         |
| B150   | 09/04/25    | BIW               | Confer with Committee member re: status of case and questions on September 9th hearing                     | 1.20         | \$1,392.00         |
| B150   | 09/04/25    | BIW               | Confer with counsel for Committee member re: prepare for bi-weekly meeting with Committee                  | 0.60         | \$696.00           |
| B150   | 09/04/25    | BIW               | Confer with T. Burns re: prepare for following day's call with Committee                                   | 0.30         | \$348.00           |
| B150   | 09/04/25    | BIW               | Confer with Committee member re: prepare for bi-weekly meeting with Committee                              | 0.60         | \$696.00           |
| B150   | 09/04/25    | BIW               | Confer with BRG and Stout re: prepare for bi-weekly meeting with Committee                                 | 0.50         | \$580.00           |
| B150   | 09/04/25    | BIW               | Draft email to Committee members re: agenda for bi-weekly call   | 0.20         | \$232.00           |
| B150   | 09/04/25    | JDP               | Call with committee member and SCC re: settlement offer and response                                       | 0.80         | \$1,096.00         |
| B150   | 09/05/25    | BIW               | Prepare for bi-weekly call with Committee re: mediation  | 1.20         | \$1,392.00         |
| B150   | 09/05/25    | BIW               | Participate in bi-weekly call with Committee   | 2.40         | \$2,784.00         |
| B150   | 09/05/25    | BIW               | Confer with Committee member re: prepare for bi-weekly meeting with Committee                              | 0.70         | \$812.00           |
| B150   | 09/05/25    | BIW               | Confer with counsel for Committee member re: prepare for bi-weekly meeting with Committee                  | 0.40         | \$464.00           |
| B150   | 09/05/25    | BIW               | Confer with Committee member re: debrief on bi-weekly meeting with Committee                               | 0.70         | \$812.00           |

| Code | Date     | Timekeeper | Time Narrative  | Hours | Amount     |
|------|----------|------------|---|-------|------------|
| B150 | 09/05/25 | JDP        | Prepare for (.7) and participate in (2.4) committee update call re: mediation/counter offer                   | 3.10  | \$4,247.00 |
| B150 | 09/07/25 | BIW        | Confer with counsel for Committee member re: anticipated settlement offer                                     | 0.60  | \$696.00   |
| B150 | 09/07/25 | BIW        | Draft emails to Committee re: analysis of potential settlement proposals                                      | 0.20  | \$232.00   |
| B150 | 09/08/25 | BIW        | Prepare for call with Committee re: settlement analyses   | 0.80  | \$928.00   |
| B150 | 09/08/25 | BIW        | Participate in call with Committee re: settlement analyses  | 1.60  | \$1,856.00 |
| B150 | 09/08/25 | BIW        | Confer with Committee member re: debrief on Committee call  | 0.60  | \$696.00   |
| B150 | 09/08/25 | JDP        | Prepare for (1.0) and participate in (1.6) committee call re: submission of counter-offer                     | 2.60  | \$3,562.00 |
| B150 | 09/09/25 | BIW        | Draft email to counsel for Survivor re: respond to inquiry on status of case                                  | 0.30  | \$348.00   |
| B150 | 09/09/25 | BIW        | Draft email to Committee re: debrief on Status Conference, CCSS Motion and Dismissal Motion                   | 0.70  | \$812.00   |
| B150 | 09/09/25 | JDP        | Review and edit draft email to committee re: status conference and CCSS divestiture hearing                   | 0.40  | \$548.00   |
| B150 | 09/10/25 | BIW        | Confer with counsel for Committee member re: status of mediation  | 0.60  | \$696.00   |
| B150 | 09/10/25 | BIW        | Confer with counsel for Committee member re: status of mediation  | 0.40  | \$464.00   |
| B150 | 09/10/25 | BIW        | Confer with counsel for Committee member re: prepare for mediation  | 0.70  | \$812.00   |
| B150 | 09/10/25 | BIW        | Draft email to Committee re: scheduling of meetings in preparation for mediation                              | 0.20  | \$232.00   |
| B150 | 09/11/25 | BIW        | Participate in call with counsel for Committee members re: debrief on recent developments                     | 1.10  | \$1,276.00 |
| B150 | 09/11/25 | BIW        | Confer with counsel for Committee member re: mediation strategy (1 @ .4 and 1 @ .3)                           | 0.70  | \$812.00   |
| B150 | 09/11/25 | BIW        | Confer with counsel for Committee member re: prepare for call among counsel to Committee members              | 0.40  | \$464.00   |
| B150 | 09/11/25 | JDP        | Prepare for (.5) and participate in (1.1) SCC update call re: status conference result and upcoming mediation | 1.50  | \$2,055.00 |
| B150 | 09/12/25 | BIW        | Participate in call with Committee re: mediation preparation  | 0.80  | \$928.00   |
| B150 | 09/12/25 | BIW        | Draft email to Committee re: reminder of upcoming call  | 0.10  | \$116.00   |
| B150 | 09/12/25 | BIW        | Confer with Survivor re: questions about proposed dismissal   | 0.20  | \$232.00   |
| B150 | 09/12/25 | BIW        | Draft email to Committee member re: respond to inquiry on upcoming meeting                                    | 0.20  | \$232.00   |
| B150 | 09/12/25 | BIW        | Confer with counsel for Committee member re: prepare for upcoming Committee meeting                           | 0.20  | \$232.00   |
| B150 | 09/12/25 | JDP        | Prepare for (.6) and participate in (.8) call with committee re: status conference and mediation position     | 1.40  | \$1,918.00 |
| B150 | 09/15/25 | BIW        | Confer with Survivor re: questions about proposed dismissal   | 0.30  | \$348.00   |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount   |
|------|----------|------------|--|-------|----------|
| B150 | 09/15/25 | BIW        | Draft email to counsel for Survivor re: explain how to withdraw Abuse Claim  | 0.20  | \$232.00 |
| B150 | 09/16/25 | BIW        | Confer with Survivor re: questions about proposed dismissal  | 0.40  | \$464.00 |
| B150 | 09/17/25 | BIW        | Confer with counsel for Survivor re: questions about proposed dismissal  | 0.40  | \$464.00 |
| B150 | 09/18/25 | BIW        | Confer with counsel for Survivor re: questions about proposed dismissal  | 0.60  | \$696.00 |
| B150 | 09/18/25 | BIW        | Draft email to Committee re: notification of mediation sessions  | 0.20  | \$232.00 |
| B150 | 09/19/25 | BIW        | Draft reply email to Committee member re: attendance at mediation sessions   | 0.20  | \$232.00 |
| B150 | 09/19/25 | BIW        | Confer with counsel for Survivor re: questions about proposed dismissal  | 0.30  | \$348.00 |
| B150 | 09/19/25 | BIW        | Draft email to Committee re: summarize final Dismissal Motion and Debtor's Status Conference Report                | 0.40  | \$464.00 |
| B150 | 09/22/25 | BIW        | Draft responsive email to Committee re: attendance at mediation  | 0.30  | \$348.00 |
| B150 | 09/22/25 | BIW        | Draft email to Committee re: debrief on Status Conference  | 0.30  | \$348.00 |
| B150 | 09/22/25 | BIW        | Confer with Committee member re: status of mediation and path ahead  | 0.40  | \$464.00 |
| B150 | 09/22/25 | BIW        | Confer with Survivor re: status of mediation and path ahead  | 0.40  | \$464.00 |
| B150 | 09/22/25 | BIW        | Draft response to party in interest inquiry re: Bishop's recent announcement on Debtor's financial distress        | 0.30  | \$348.00 |
| B150 | 09/23/25 | BIW        | Draft response to party in interest inquiry re: Debtor's motion to dismiss   | 0.30  | \$348.00 |
| B150 | 09/23/25 | BIW        | Confer with Survivor re: status of mediation and path ahead  | 0.40  | \$464.00 |
| B150 | 09/24/25 | BIW        | Draft several emails to Survivor responding to his inquiries   | 0.40  | \$464.00 |
| B150 | 09/26/25 | BIW        | Draft responsive email to counsel for Committee member re: analysis of Debtor owned real estate                    | 0.80  | \$928.00 |
| B150 | 09/26/25 | BIW        | Confer with creditor re: respond to questions about case dismissal   | 0.40  | \$464.00 |
| B150 | 09/29/25 | BIW        | Draft responsive email to Survivor's counsel re: mediation attendance  | 0.20  | \$232.00 |
| B150 | 09/29/25 | BIW        | Draft email to Co-Chairs of Committee re: agenda for call later in the week (.1); respond to question on same (.1) | 0.20  | \$232.00 |
| B150 | 10/01/25 | BIW        | Draft email to Committee re: update in lieu of bi-weekly call  | 0.20  | \$232.00 |
| B150 | 10/03/25 | BIW        | Draft email to Committee re: calls needed during mediation   | 0.10  | \$116.00 |
| B150 | 10/06/25 | BIW        | Confer with Committee members re: Mediator's proposal to facilitate settlement (1 @.4 and 1 @.3)                   | 0.70  | \$812.00 |
| B150 | 10/06/25 | BIW        | Confer with counsel for Committee member re: Mediator's proposal to facilitate settlement                          | 0.50  | \$580.00 |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|------|----------|------------|--|-------|------------|
| B150 | 10/06/25 | BIW        | Draft email to counsel for Committee members re: explain Mediator's proposal to facilitate settlement                        | 0.50  | \$580.00   |
| B150 | 10/06/25 | BIW        | Confer with counsel for Committee member re: debrief on Mediator's proposal to facilitate settlement                         | 0.40  | \$464.00   |
| B150 | 10/06/25 | BIW        | Email correspondence with counsel for Committee member re: debrief on Mediator's proposed mechanism to help resolve case     | 0.40  | \$464.00   |
| B150 | 10/06/25 | BIW        | Draft email to Committee members re: explain Mediator's proposal to facilitate settlement                                    | 0.40  | \$464.00   |
| B150 | 10/06/25 | JDP        | Edit emails to SCC and committee re update on mediation  | 0.40  | \$548.00   |
| B150 | 10/06/25 | JDP        | Call with SCC re: mediation strategy   | 0.30  | \$411.00   |
| B150 | 10/08/25 | BIW        | Confer with Committee member re: debrief on mediation sessions   | 0.40  | \$464.00   |
| B150 | 10/09/25 | BIW        | Confer with Survivor re: status of case  | 0.40  | \$464.00   |
| B150 | 10/09/25 | BIW        | Confer with counsel for Committee member re: status of case  | 0.40  | \$464.00   |
| B150 | 10/09/25 | BIW        | Confer with counsel for Committee member re: mediation debrief (1 @.4 and 1 @. 5)  | 0.90  | \$1,044.00 |
| B150 | 10/10/25 | BIW        | Confer with T. Burns re: prepare for call with Committee on mediation  | 0.30  | \$348.00   |
| B150 | 10/10/25 | BIW        | Prepare for Committee call on mediation  | 0.60  | \$696.00   |
| B150 | 10/10/25 | BIW        | Confer with counsel for Committee member re: debrief on earlier call with Committee  | 0.60  | \$696.00   |
| B150 | 10/10/25 | BIW        | Participate in Committee call re: update on mediation progress   | 1.20  | \$1,392.00 |
| B150 | 10/10/25 | JDP        | Prepare for (.4) and participate in (1.2) committee update call re: mediators proposal and path forward                      | 1.60  | \$2,192.00 |
| B150 | 10/11/25 | JDP        | Follow up on committee questions re: mediator proposal   | 0.60  | \$822.00   |
| B150 | 10/13/25 | BIW        | Confer with counsel for Committee member re: mediation status  | 0.60  | \$696.00   |
| B150 | 10/15/25 | BIW        | Confer with Committee member re: respond to inquiries on mediation   | 0.40  | \$464.00   |
| B150 | 10/17/25 | BIW        | Draft email to Committee re: update on developments in mediation given October 17th response deadline to Mediators' proposal | 0.20  | \$232.00   |
| B150 | 10/17/25 | BIW        | Confer with counsel for Committee member re: debrief on mediation  | 0.40  | \$464.00   |
| B150 | 10/20/25 | JDP        | Review Stout insurance analysis decks and mediation notes to prepare for committee update call                               | 0.70  | \$959.00   |
| B150 | 10/21/25 | BIW        | Draft email to Committee re: set up calls with Committee and its state court counsel   | 0.10  | \$116.00   |
| B150 | 10/22/25 | BIW        | Confer with counsel for Committee member re: update on status of case  | 0.40  | \$464.00   |
| B150 | 10/22/25 | BIW        | Confer with counsel for Committee member re: questions on dismissal  | 0.50  | \$580.00   |
| B150 | 10/23/25 | BIW        | Participate in call with counsel for Committee members re: continued negotiations within mediation                           | 0.90  | \$1,044.00 |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|------|----------|------------|--|-------|------------|
| B150 | 10/23/25 | BIW        | Confer with counsel for Committee member re: questions on dismissal  | 0.20  | \$232.00   |
| B150 | 10/23/25 | JDP        | Participate in SCC update call   | 0.90  | \$1,233.00 |
| B150 | 10/24/25 | BIW        | Draft presentation to Committee re: establishment of Trust and Trust Distribution Procedures                             | 1.40  | \$1,624.00 |
| B150 | 10/24/25 | BIW        | Prepare for and participate in committee update call   | 0.90  | \$1,044.00 |
| B150 | 10/24/25 | JDP        | Prepare for and participate in committee update call   | 0.90  | \$1,233.00 |
| B150 | 10/25/25 | BIW        | Revise presentation to Committee re: establishment of Trust and Trust Distribution Procedures                            | 0.40  | \$464.00   |
| B150 | 10/26/25 | BIW        | Revise presentation to Committee re: establishment of Trust and Trust Distribution Procedures                            | 0.70  | \$812.00   |
| B150 | 10/26/25 | BIW        | Draft email to Committee re: Debtor's rejection of Committee's settlement proposal                                       | 0.30  | \$348.00   |
| B150 | 10/26/25 | BIW        | Further revise presentation to Committee re: establishment of Trust and Trust Distribution Procedures                    | 0.40  | \$464.00   |
| B150 | 10/27/25 | BIW        | Confer with Committee members re: preview of Dismissal hearing (1 @.2 and 1 @ .4)  | 0.60  | \$696.00   |
| B150 | 10/27/25 | BIW        | Further revise presentation to Committee re: establishment of Trust and Trust Distribution Procedures                    | 0.70  | \$812.00   |
| B150 | 10/27/25 | BIW        | Confer with Committee Chairperson re: Debtor's rejection of settlement proposal  | 0.20  | \$232.00   |
| B150 | 10/27/25 | BIW        | Participate in call with Committee re: update on Debtor's rejection of Committee's settlement proposal                   | 1.10  | \$1,276.00 |
| B150 | 10/27/25 | JDP        | Prepare for (.5) and participate in (1.1) Committee update call re: status of mediation and hearing on motion to dismiss | 1.60  | \$2,192.00 |
| B150 | 10/27/25 | JDP        | Review and edit revised draft of presentation to committee re: trust expenses  | 1.20  | \$1,644.00 |
| B150 | 10/28/25 | BIW        | Draft email to Committee member re: response to inquiry on dismissal   | 0.20  | \$232.00   |
| B150 | 10/30/25 | BIW        | Confer with counsel for Committee members re: debrief on prior day's hearing   | 1.00  | \$1,160.00 |
| B150 | 10/30/25 | BIW        | Confer with Committee member re: debrief on prior day's hearing  | 0.60  | \$696.00   |
| B150 | 10/30/25 | JDP        | Confer with counsel for Committee member re: debrief on prior day's hearing  | 1.00  | \$1,370.00 |
| B150 | 10/31/25 | BIW        | Participate in call with Committee members re: debrief on Dismissal Hearing  | 1.00  | \$1,160.00 |
| B150 | 10/31/25 | BIW        | Confer with counsel for Committee member re: debrief on Dismissal Hearing (1 @.5 and 1 @.4)                              | 0.90  | \$1,044.00 |
| B150 | 10/31/25 | JDP        | Participate in Committee update call   | 1.00  | \$1,370.00 |
| B150 | 11/03/25 | BIW        | Confer with counsel for Committee member re: debrief on Dismissal Hearing  | 0.60  | \$696.00   |
| B150 | 11/04/25 | BIW        | Confer with counsel for Committee member re: update on events since prior week's Status Conference                       | 0.30  | \$348.00   |
| B150 | 11/04/25 | BIW        | Participate in call with counsel for Committee members re: prepare for November 12th Status Conference                   | 0.60  | \$696.00   |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|------|----------|------------|--|-------|------------|
| B150 | 11/04/25 | BIW        | Confer with Survivor re: questions on possible dismissal   | 0.60  | \$696.00   |
| B150 | 11/04/25 | JDP        | Confer with SCC re: mediation strategy and status  | 0.60  | \$822.00   |
| B150 | 11/06/25 | JDP        | Confer with SCC re: status of mediation  | 0.50  | \$685.00   |
| B150 | 11/07/25 | BIW        | Draft email to Committee re: update on Status Conference   | 0.20  | \$232.00   |
| B150 | 11/07/25 | BIW        | Confer with Committee member re: status of case  | 0.50  | \$580.00   |
| B150 | 11/07/25 | BIW        | Confer with counsel for Committee member re: update on recent events in case and path ahead            | 0.60  | \$696.00   |
| B150 | 11/07/25 | BIW        | Confer with Committee member re: status of case  | 0.50  | \$580.00   |
| B150 | 11/07/25 | BIW        | Confer with Committee member re: status of case  | 0.60  | \$696.00   |
| B150 | 11/08/25 | BIW        | Draft email to Committee re: schedule conference call in advance of Status Conference                  | 0.20  | \$232.00   |
| B150 | 11/10/25 | BIW        | Participate in call with Committee re: prepare for 11/12/25 Status Conference                          | 0.80  | \$928.00   |
| B150 | 11/10/25 | BIW        | Draft email to Committee re: attendance at 11/12/25 Status Conference                                  | 0.20  | \$232.00   |
| B150 | 11/10/25 | BIW        | Confer with counsel for Committee member re: expectations for upcoming Status Conference               | 0.60  | \$696.00   |
| B150 | 11/10/25 | JDP        | Prepare for (.2) and participate in (.8) committee update call   | 1.00  | \$1,370.00 |
| B150 | 11/11/25 | BIW        | Confer with counsel for Committee member re: expectations for upcoming Status Conference               | 0.60  | \$696.00   |
| B150 | 11/12/25 | BIW        | Confer with counsel for Committee member re: developing issues just prior to Status Conference         | 0.40  | \$464.00   |
| B150 | 11/12/25 | BIW        | Confer with another counsel for Committee member re: developing issues just prior to Status Conference | 0.30  | \$348.00   |
| B150 | 11/12/25 | BIW        | Confer with Committee professionals re: developing issues just prior to Status Conference              | 0.30  | \$348.00   |
| B150 | 11/12/25 | BIW        | Confer with counsel for Committee member re: debrief on Status Conference                              | 0.30  | \$348.00   |
| B150 | 11/12/25 | BIW        | Confer with Committee professionals re: debrief on Status Conference                                   | 0.60  | \$696.00   |
| B150 | 11/12/25 | BIW        | Confer with counsel for Committee member re: debrief on Status Conference                              | 0.30  | \$348.00   |
| B150 | 11/12/25 | BIW        | Confer with Committee re: debrief on Status Conference   | 0.80  | \$928.00   |
| B150 | 11/12/25 | BIW        | Confer with Committee member re: debrief on Status Conference  | 0.30  | \$348.00   |
| B150 | 11/12/25 | BIW        | Revise email to Committee re: debrief on Status Conference   | 0.30  | \$348.00   |
| B150 | 11/12/25 | BIW        | Confer with another counsel for Committee member re: debrief on Status Conference                      | 0.60  | \$696.00   |
| B150 | 11/12/25 | BIW        | Re-confer with Committee professionals re: developing issues just prior to Status Conference           | 0.50  | \$580.00   |
| B150 | 11/12/25 | JDP        | Draft email update to committee re: mediation and status conference                                    | 0.40  | \$548.00   |

| Code | Date     | Timekeeper | Time Narrative  | Hours | Amount     |
|------|----------|------------|---|-------|------------|
| B150 | 11/12/25 | JDP        | Draft email to SCC re: mediation and status conference update                                     | 0.40  | \$548.00   |
| B150 | 11/13/25 | BIW        | Draft responsive email to Survivor inquiry on case status   | 0.20  | \$232.00   |
| B150 | 11/13/25 | BIW        | Draft responsive email to Committee member re: status of mediation                                | 0.30  | \$348.00   |
| B150 | 11/13/25 | BIW        | Confer with counsel for Committee member re: debrief on Status Conference                         | 0.70  | \$812.00   |
| B150 | 11/13/25 | BIW        | Confer with another counsel for Committee member re: debrief on Status Conference                 | 0.40  | \$464.00   |
| B150 | 11/14/25 | BIW        | Participate in call with counsel for Committee members  | 0.80  | \$928.00   |
| B150 | 11/14/25 | BIW        | Participate in call with Committee members  | 0.90  | \$1,044.00 |
| B150 | 11/14/25 | BIW        | Confer with Committee member re: debrief on Status Conference                                     | 0.40  | \$464.00   |
| B150 | 11/14/25 | JDP        | Prepare for (.5) and participate in (.8) SCC update call  | 1.30  | \$1,781.00 |
| B150 | 11/14/25 | JDP        | Prepare for (.3) and participate in (.9) Committee update call                                    | 1.20  | \$1,644.00 |
| B150 | 11/16/25 | BIW        | Confer with Committee member re: update on mediation  | 0.70  | \$812.00   |
| B150 | 11/17/25 | BIW        | Confer with Committee member re: update on mediation  | 0.60  | \$696.00   |
| B150 | 11/17/25 | BIW        | Confer with counsel for Committee member re: update on mediation                                  | 0.70  | \$812.00   |
| B150 | 11/17/25 | BIW        | Confer with Committee member re: update on mediation  | 0.40  | \$464.00   |
| B150 | 11/17/25 | BIW        | Draft email to Committee re: update on mediation  | 0.20  | \$232.00   |
| B150 | 11/17/25 | JDP        | Follow-up with SCC re: mediation position   | 0.60  | \$822.00   |
| B150 | 11/19/25 | BIW        | Confer with counsel for Committee member re: update on mediation                                  | 0.60  | \$696.00   |
| B150 | 11/20/25 | BIW        | Confer with Survivors re: status of case (1 @.3 and 1 @.4)  | 0.70  | \$812.00   |
| B150 | 11/21/25 | BIW        | Draft email to Committee re: debrief on Status Conference addressing form of Dismissal Order      | 0.40  | \$464.00   |
| B150 | 11/21/25 | BIW        | Confer with counsel for Committee member re: debrief on Status Conference held earlier in the day | 0.60  | \$696.00   |
| B150 | 11/21/25 | BIW        | Confer with Committee member re: debrief on earlier Status Conference                             | 0.40  | \$464.00   |
| B150 | 11/21/25 | JDP        | Review and edit draft email update to committee and SCC re: mediation                             | 0.20  | \$274.00   |
| B150 | 11/22/25 | BIW        | Draft responsive email to Survivor re: status of case   | 0.20  | \$232.00   |
| B150 | 11/24/25 | BIW        | Participate in conference call with Committee   | 0.50  | \$580.00   |
| B150 | 11/24/25 | BIW        | Confer with Committee member re: status of mediation  | 0.30  | \$348.00   |
| B150 | 11/24/25 | BIW        | Confer with counsel for Committee member re: expected filing of Plan Term Sheet                   | 0.60  | \$696.00   |
| B150 | 11/24/25 | BIW        | Confer with Committee member re: expected filing of Plan and responses thereto                    | 0.40  | \$464.00   |
| B150 | 11/24/25 | JDP        | Prepare for (.6) and participate in (.5) committee update call                                    | 1.10  | \$1,507.00 |

| Code | Date     | Timekeeper | Time Narrative  | Hours | Amount     |
|------|----------|------------|---|-------|------------|
| B150 | 11/25/25 | BIW        | Draft two emails in response to inquiries by counsel for Survivor   | 0.30  | \$348.00   |
| B150 | 11/25/25 | BIW        | Draft email to Committee re: update in lieu of Committee call   | 0.20  | \$232.00   |
| B150 | 11/26/25 | BIW        | Review Mediator's proposed settlement Term Sheet (.4); draft summary email to Committee re: same (.7)           | 1.10  | \$1,276.00 |
| B150 | 11/26/25 | BIW        | Draft email to counsel for Committee members re: summary of Mediator's Plan Term Sheet                          | 0.40  | \$464.00   |
| B150 | 11/26/25 | BIW        | Confer with counsel for Committee member re: debrief on Mediator's proposal                                     | 0.40  | \$464.00   |
| B150 | 11/26/25 | BIW        | Confer with Committee member re: debrief on Mediator's proposal   | 0.60  | \$696.00   |
| B150 | 11/26/25 | BIW        | Confer with Committee member re: debrief on Mediator's proposal   | 0.30  | \$348.00   |
| B150 | 11/26/25 | BIW        | Revise email to Committee summarizing Mediator's Term Sheet   | 0.30  | \$348.00   |
| B150 | 11/26/25 | BIW        | Confer with counsel for Committee member re: debrief on Mediator's proposal                                     | 0.50  | \$580.00   |
| B150 | 11/26/25 | BIW        | Draft email responding to Survivor inquiry on dismissal   | 0.20  | \$232.00   |
| B150 | 11/26/25 | JDP        | Review and edit email to committee re: mediators proposal   | 0.30  | \$411.00   |
| B150 | 12/01/25 | BIW        | Confer with counsel for Committee member re: status of mediation  | 0.40  | \$464.00   |
| B150 | 12/01/25 | BIW        | Confer with Survivor re: respond to inquiry on adjournment of dismissal date                                    | 0.30  | \$348.00   |
| B150 | 12/01/25 | BIW        | Confer with counsel for Committee member re: status of mediation  | 0.40  | \$464.00   |
| B150 | 12/01/25 | BIW        | Confer with BRG re: preparation for call with counsel to Committee  | 0.50  | \$580.00   |
| B150 | 12/01/25 | BIW        | Draft email to Committee re: update on mediation  | 0.20  | \$232.00   |
| B150 | 12/02/25 | BIW        | Draft email to counsel for Committee re: update on mediation  | 0.40  | \$464.00   |
| B150 | 12/02/25 | BIW        | Draft email to counsel for Committee members re: proposed revisions to Plan Documents                           | 0.70  | \$812.00   |
| B150 | 12/02/25 | BIW        | Email correspondence with Committee member re: status of mediation  | 0.30  | \$348.00   |
| B150 | 12/02/25 | BIW        | Confer with BRG to prepare for call with state court counsel (.5); participate in state court update call (1.1) | 1.60  | \$1,856.00 |
| B150 | 12/02/25 | JDP        | Call with BRG to prepare for SCC update call (.5); participate in committee update call (1.1)                   | 1.60  | \$2,192.00 |
| B150 | 12/03/25 | BIW        | Draft email to counsel for Committee members re: update on mediation  | 0.40  | \$464.00   |
| B150 | 12/03/25 | BIW        | Further revise Term Sheet   | 0.80  | \$928.00   |
| B150 | 12/03/25 | BIW        | Confer with Committee member re: status of mediation  | 0.40  | \$464.00   |
| B150 | 12/04/25 | BIW        | Participate in conference call with Committee re: status of mediation   | 1.10  | \$1,276.00 |
| B150 | 12/04/25 | BIW        | Confer with Survivor re: update on mediation  | 0.60  | \$696.00   |
| B150 | 12/04/25 | JDP        | Participate in committee update call  | 1.10  | \$1,507.00 |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|------|----------|------------|--|-------|------------|
| B150 | 12/05/25 | BIW        | Draft email to Committee re: update on mediation   | 0.30  | \$348.00   |
| B150 | 12/05/25 | JDP        | Calls with SCC re: settlement structures   | 0.60  | \$822.00   |
| B150 | 12/08/25 | BIW        | Review Debtor's sale pleadings re: sale of single family home (.5); draft email to Committee summarizing same (.4)                   | 0.90  | \$1,044.00 |
| B150 | 12/08/25 | BIW        | Email correspondence with Survivor re: review and write several emails on status of case   | 0.40  | \$464.00   |
| B150 | 12/08/25 | JDP        | Prepare for committee update call (.6); call with BRG re: same (.2)  | 0.80  | \$1,096.00 |
| B150 | 12/09/25 | BIW        | Draft email to counsel for Committee member re: debrief on prior day's mediation session   | 0.30  | \$348.00   |
| B150 | 12/09/25 | BIW        | Participate in conference call with counsel for Committee members re: develop response to Mediator's request for settlement proposal | 0.90  | \$1,044.00 |
| B150 | 12/09/25 | BIW        | Participate in conference call with Committee re: develop response to Mediator's request for settlement proposal                     | 1.00  | \$1,160.00 |
| B150 | 12/09/25 | BIW        | Draft email to counsel for Survivor re: respond to inquiry on status of case   | 0.30  | \$348.00   |
| B150 | 12/09/25 | BIW        | Draft email to counsel for Survivor re: respond to inquiry on status of case   | 0.20  | \$232.00   |
| B150 | 12/09/25 | BIW        | Draft email to Committee re: alert Committee of settlement proposal  | 0.20  | \$232.00   |
| B150 | 12/09/25 | BIW        | Confer with counsel for Committee member re: status of negotiations in mediation   | 0.40  | \$464.00   |
| B150 | 12/09/25 | JDP        | Review revised ability to pay analysis prepared for committee meeting (.4); call with BRG to review same (.5)                        | 0.90  | \$1,233.00 |
| B150 | 12/09/25 | JDP        | Prepare for (.7) and participate in (.9) call with SCC re: settlement proposal   | 1.60  | \$2,192.00 |
| B150 | 12/09/25 | JDP        | Prepare for (.6) and participate in (1.0) committee call to obtain approval of settlement proposal                                   | 1.60  | \$2,192.00 |
| B150 | 12/10/25 | BIW        | Confer with Committee member re: explain Mediator's proposal   | 0.60  | \$696.00   |
| B150 | 12/10/25 | JDP        | Develop presentation to scc and committee re: mediators' proposal  | 1.30  | \$1,781.00 |
| B150 | 12/11/25 | BIW        | Confer with counsel for Committee member re: explain Mediator's proposal   | 0.30  | \$348.00   |
| B150 | 12/11/25 | BIW        | Confer with Committee member re: inquiry on Mediator's proposal  | 0.40  | \$464.00   |
| B150 | 12/11/25 | BIW        | Confer with counsel for Committee member re: status of negotiations in mediation   | 0.20  | \$232.00   |
| B150 | 12/11/25 | BIW        | Confer with counsel for Committee member: debrief on Mediator's Proposal   | 0.60  | \$696.00   |
| B150 | 12/11/25 | BIW        | Participate in conference call with Committee re: develop response to Mediator's request for settlement proposal                     | 1.00  | \$1,160.00 |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|------|----------|------------|--|-------|------------|
| B150 | 12/11/25 | BIW        | Participate in conference call with counsel for Committee members re: develop response to Mediator's request for settlement proposal | 1.10  | \$1,276.00 |
| B150 | 12/11/25 | BIW        | Confer with counsel for Committee member re: filed Term Sheet  | 0.40  | \$464.00   |
| B150 | 12/11/25 | JDP        | Call with SCC to discuss mediators' proposal   | 1.10  | \$1,507.00 |
| B150 | 12/11/25 | JDP        | Review and analyze mediators' proposal (1.5); prepare for SCC and Committee calls (.8)   | 2.30  | \$3,151.00 |
| B150 | 12/11/25 | JDP        | Prepare for (.9) and participate in (1.) call with Committee re: mediators proposal  | 1.90  | \$2,603.00 |
| B150 | 12/12/25 | BIW        | Confer with Committee member re: explain Debtor's Term Sheet (2 @.2 each)  | 0.40  | \$464.00   |
| B150 | 12/12/25 | BIW        | Confer with counsel for Committee member re: status of negotiations in mediation   | 0.10  | \$116.00   |
| B150 | 12/12/25 | BIW        | Revise email to Committee re: summary of Corrected Term Sheet  | 0.20  | \$232.00   |
| B150 | 12/12/25 | BIW        | Email correspondence with Committee member re: respond to inquiries on Term Sheet  | 0.40  | \$464.00   |
| B150 | 12/12/25 | JDP        | Draft memo to committee re: Debtor term sheet  | 1.20  | \$1,644.00 |
| B150 | 12/12/25 | JDP        | Respond to call from survivor re: status of case   | 0.20  | \$274.00   |
| B150 | 12/12/25 | JDP        | Review and respond to SCC comments to Debtor plan term sheet   | 0.40  | \$548.00   |
| B150 | 12/14/25 | BIW        | Confer with counsel for Committee member re: debrief on Debtor's counsel's call on Term Sheet  | 0.40  | \$464.00   |
| B150 | 12/15/25 | BIW        | Draft responsive email to counsel for Survivor re: status of dismissal   | 0.10  | \$116.00   |
| B150 | 12/15/25 | BIW        | Draft responsive email to counsel for Committee member re: inquiry on Debtor's Term Sheet  | 0.10  | \$116.00   |
| B150 | 12/15/25 | BIW        | Draft responsive email to counsel for Committee member re: questions on Term Sheet   | 0.30  | \$348.00   |
| B150 | 12/15/25 | BIW        | Confer with counsel for Committee member re: proposed response to Debtor's Term Sheet  | 0.40  | \$464.00   |
| B150 | 12/15/25 | BIW        | Confer with counsel for Survivor re: possibilities for dismissal   | 0.20  | \$232.00   |
| B150 | 12/15/25 | BIW        | Confer with counsel for Committee member re: debrief on Debtor's Term Sheet and response thereto                                     | 0.30  | \$348.00   |
| B150 | 12/15/25 | JDP        | Call with SCC re: terms of draft term sheet  | 0.50  | \$685.00   |
| B150 | 12/16/25 | BIW        | Confer with counsel for Committee member re: proposed revisions to Mediators' Proposal   | 0.20  | \$232.00   |
| B150 | 12/16/25 | BIW        | Draft emails to Committee re: proposed call in advance of December 18th Status Conference  | 0.20  | \$232.00   |
| B150 | 12/16/25 | BIW        | Confer with counsel for Committee member re: proposed response to Term Sheet   | 0.50  | \$580.00   |
| B150 | 12/17/25 | BIW        | Draft responsive email to counsel for Survivor re: status of case  | 0.10  | \$116.00   |
| B150 | 12/17/25 | BIW        | Confer with counsel for Committee member re: proposed response to Mediator's Proposal  | 0.30  | \$348.00   |

| Code | Date     | Timekeeper | Time Narrative  | Hours | Amount     |
|------|----------|------------|---|-------|------------|
| B150 | 12/17/25 | BIW        | Participate in conference call with Committee re: proposed response to Mediators' Proposal                              | 1.20  | \$1,392.00 |
| B150 | 12/17/25 | BIW        | Draft email to Committee re: update on delivery of Committee Term Sheet   | 0.20  | \$232.00   |
| B150 | 12/17/25 | JDP        | Review proposed term sheets to prepare for committee update meeting (.9); participate in committee update meeting (1.2) | 2.10  | \$2,877.00 |
| B150 | 12/18/25 | BIW        | Confer with Survivor re: debrief on Status Conference   | 0.40  | \$464.00   |
| B150 | 12/18/25 | BIW        | Draft email to Committee re: debrief on Status Conference   | 0.20  | \$232.00   |
| B150 | 12/19/25 | BIW        | Confer with counsel for Committee member re: debrief on Status Conference   | 0.40  | \$464.00   |
| B150 | 12/19/25 | BIW        | Confer with counsel for Survivors re: debrief on Status Conference (1 @ .3 and 1 @. 5)                                  | 0.80  | \$928.00   |
| B150 | 12/21/25 | BIW        | Email correspondence with Committee members re: Debtor's response to Committee Term Sheet                               | 0.40  | \$464.00   |
| B150 | 12/21/25 | BIW        | Confer with Committee member re: debrief on Status Conference   | 0.90  | \$1,044.00 |
| B150 | 12/21/25 | BIW        | Confer with counsel for Committee member re: debrief on Status Conference   | 0.20  | \$232.00   |
| B150 | 12/22/25 | BIW        | Confer with counsel for Committee member re: debrief on Status Conference   | 0.50  | \$580.00   |
| B150 | 12/22/25 | BIW        | Confer with counsel for Committee member re: status of negotiations   | 0.60  | \$696.00   |
| B150 | 12/22/25 | BIW        | Confer with Committee member re: status of negotiations   | 0.40  | \$464.00   |
| B150 | 12/23/25 | BIW        | Confer with Committee member re: status of negotiations   | 0.40  | \$464.00   |
| B150 | 12/23/25 | BIW        | Draft email to Committee re: analysis of Debtor's comments to Child Protection Protocols                                | 0.80  | \$928.00   |
| B150 | 12/23/25 | BIW        | Confer with counsel for Committee member re: debrief on Status Conference and mediation                                 | 0.70  | \$812.00   |
| B150 | 12/24/25 | BIW        | Confer with counsel for Survivors re: status of negotiations  | 0.40  | \$464.00   |
| B150 | 12/24/25 | BIW        | Confer with counsel for Committee member re: debrief on status of mediation   | 0.40  | \$464.00   |
| B150 | 12/24/25 | JDP        | Review and analysis of term sheets and alternatives   | 0.80  | \$1,096.00 |
| B150 | 12/29/25 | BIW        | Confer with Committee member re: status of negotiations with Debtor   | 0.30  | \$348.00   |
| B150 | 12/30/25 | BIW        | Draft email to Survivor re: respond to inquiry on status of mediation   | 0.40  | \$464.00   |
| B150 | 12/31/25 | BIW        | Draft email to Committee re: alert Committee to scheduled in-person mediation sessions                                  | 0.30  | \$348.00   |
| B150 | 12/31/25 | JDP        | Review email from survivor; emails to/from mediators re: same   | 0.20  | \$274.00   |
| B150 | 12/31/25 | JDP        | E-mails to/from mediators and committee re: January in person mediation sessions  | 0.20  | \$274.00   |

**Total B150 - Meetings of and Communication with**

**Creditors**

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160.80    \$196,608.00

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| Code                  | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|-----------------------|----------|------------|--|-------|------------|
| <u>B155 Mediation</u> |          |            |  |       |            |
| B155                  | 09/02/25 | BIW        | Refine Committee Presentation re: settlement ranges  | 1.10  | \$1,276.00 |
| B155                  | 09/02/25 | BIW        | Participate in call with Burns Bair re: terms of acceptable Insurance assignment   | 0.60  | \$696.00   |
| B155                  | 09/02/25 | JDP        | Call with BRG re: revised settlement proposal  | 0.50  | \$685.00   |
| B155                  | 09/02/25 | JDP        | Call with co-counsel re: settlement proposal to insurers   | 0.60  | \$822.00   |
| B155                  | 09/02/25 | JDP        | Prepare for and participate in call with T. Schiovone re: insurance issues in proposed settlement  | 0.40  | \$548.00   |
| B155                  | 09/03/25 | BIW        | Confer with Mediator re: status of case  | 0.50  | \$580.00   |
| B155                  | 09/03/25 | JDP        | Review debtor's settlement letter, draft response and prepare for conversation with A. Uetz re: same   | 1.60  | \$2,192.00 |
| B155                  | 09/03/25 | JDP        | Participate in call with Judge Sontchi re: debtor's offer and response   | 0.50  | \$685.00   |
| B155                  | 09/04/25 | BIW        | Confer with Mediator re: respond to inquiry on attendance at mediation   | 0.40  | \$464.00   |
| B155                  | 09/04/25 | BIW        | Revise and refine Settlement Range Presentation to Committee   | 0.60  | \$696.00   |
| B155                  | 09/04/25 | JDP        | Calls with A. Uetz re: settlement offer and response   | 0.70  | \$959.00   |
| B155                  | 09/05/25 | BIW        | Refine mediation strategy  | 1.20  | \$1,392.00 |
| B155                  | 09/06/25 | BIW        | Review and revise letter responding to Debtor's August 25th Letter   | 0.90  | \$1,044.00 |
| B155                  | 09/06/25 | BIW        | Review and revise Term Sheet re: Insurance Provisions  | 1.10  | \$1,276.00 |
| B155                  | 09/06/25 | JDP        | Draft response to Debtor's August 25 offer letter; review and revise same  | 2.40  | \$3,288.00 |
| B155                  | 09/06/25 | JDP        | Draft letter to mediators with counter offer to Debtor's August 25 offer letter; review and revise same  | 1.70  | \$2,329.00 |
| B155                  | 09/07/25 | BIW        | Further revise letter to Court re: Status Update in advance of September 9th Status Conference   | 0.30  | \$348.00   |
| B155                  | 09/07/25 | BIW        | Further review and revise letter responding to Debtor's August 25th Letter   | 0.40  | \$464.00   |
| B155                  | 09/07/25 | BIW        | Further review and revise Term Sheet re: Insurance Provisions  | 0.50  | \$580.00   |
| B155                  | 09/07/25 | BIW        | Draft email to Mediators re: Committee's proposed settlement offer   | 0.10  | \$116.00   |
| B155                  | 09/07/25 | BIW        | Draft email to Debtor's counsel re: response to August 25th letter   | 0.10  | \$116.00   |
| B155                  | 09/08/25 | BIW        | Review and revise letter responding to Debtor's August 25th Letter and letter to Mediators   | 0.40  | \$464.00   |
| B155                  | 09/08/25 | JDP        | Review and edit draft response to A. Uetz re: settlement, letter to mediators re: counter-offer and letters re: mediation, and letter to court re: status conference | 1.60  | \$2,192.00 |
| B155                  | 09/09/25 | BIW        | Confer with counsel for Survivor re: setting of mediation dates and attendance   | 0.40  | \$464.00   |
| B155                  | 09/09/25 | BIW        | Confer with Mediator re: setting of mediation dates  | 0.50  | \$580.00   |
| B155                  | 09/09/25 | JDP        | Review and edit draft mediation deck   | 0.80  | \$1,096.00 |
| B155                  | 09/10/25 | BIW        | Confer with Mediator re: proposed mediation dates  | 0.40  | \$464.00   |
| B155                  | 09/10/25 | BIW        | Revise mediation strategy  | 0.60  | \$696.00   |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|------|----------|------------|--|-------|------------|
| B155 | 09/10/25 | BIW        | Revise mediation presentation  | 0.80  | \$928.00   |
| B155 | 09/10/25 | BIW        | Confer with T. Burns re: mediation preparation                                     | 0.30  | \$348.00   |
| B155 | 09/10/25 | JDP        | Review and edit mediation deck   | 1.20  | \$1,644.00 |
| B155 | 09/11/25 | BIW        | Confer with Mediator re: proposed mediation dates (2 @ .2 each)                    | 0.40  | \$464.00   |
| B155 | 09/11/25 | BIW        | Confer with Mediator re: proposed date and structure of mediation                  | 0.30  | \$348.00   |
| B155 | 09/12/25 | BIW        | Confer with Mediator re: proposed date and structure of mediation                  | 0.50  | \$580.00   |
| B155 | 09/12/25 | BIW        | Confer with Mediator re: Insurer side mediation issues                             | 0.40  | \$464.00   |
| B155 | 09/12/25 | JDP        | Participate in calls with Judge Sontchi re: mediation                              | 1.20  | \$1,644.00 |
| B155 | 09/12/25 | JDP        | Develop mediation strategy   | 0.70  | \$959.00   |
| B155 | 09/15/25 | BIW        | Confer with Mediator re: proposed date and structure of mediation                  | 0.10  | \$116.00   |
| B155 | 09/15/25 | BIW        | Confer with T. Burns and J. Bair re: Insurer side mediation issues                 | 0.20  | \$232.00   |
| B155 | 09/16/25 | JDP        | Review and respond to emails scheduling mediation for 10/7 and 10/8                | 0.20  | \$274.00   |
| B155 | 09/16/25 | JDP        | Review and update settlement model   | 1.10  | \$1,507.00 |
| B155 | 09/17/25 | BIW        | Review potential insurance assignment provisions to be included in consensual plan | 0.80  | \$928.00   |
| B155 | 09/17/25 | BIW        | Review most recent draft of Child Protection Protocols                             | 0.60  | \$696.00   |
| B155 | 09/17/25 | JDP        | Review and respond to e-mails re: scheduling in-person mediation sessions          | 0.30  | \$411.00   |
| B155 | 09/18/25 | BIW        | Review potential insurance assignment provisions to be included in consensual plan | 0.80  | \$928.00   |
| B155 | 09/18/25 | JDP        | Prepare for Oct 7 and 8 mediation sessions   | 0.30  | \$411.00   |
| B155 | 09/19/25 | JDP        | Develop mediation strategy   | 1.20  | \$1,644.00 |
| B155 | 09/22/25 | BIW        | Re-confer with Mediator re: scheduling of mediation sessions                       | 0.30  | \$348.00   |
| B155 | 09/22/25 | BIW        | Confer with Mediator re: scheduling of mediation sessions                          | 0.10  | \$116.00   |
| B155 | 09/23/25 | BIW        | Confer with Mediator re: expectations at upcoming mediation sessions               | 0.40  | \$464.00   |
| B155 | 09/25/25 | BIW        | Confer with T. Burns re: mediation preparation                                     | 0.40  | \$464.00   |
| B155 | 09/25/25 | BIW        | Confer with Mediator re: prepare for mediation                                     | 0.50  | \$580.00   |
| B155 | 09/25/25 | BIW        | Refine mediation strategy  | 0.30  | \$348.00   |
| B155 | 09/25/25 | JDP        | Call with Judge Sontchi re: mediation  | 0.50  | \$685.00   |
| B155 | 09/29/25 | BIW        | Confer with counsel for Committee member re: mediation preparation                 | 0.30  | \$348.00   |
| B155 | 09/29/25 | BIW        | Confer with J. Prol re: Mediator's settlement proposal concept                     | 0.20  | \$232.00   |
| B155 | 09/29/25 | BIW        | Confer with Mediator re: structure of upcoming mediation sessions                  | 0.20  | \$232.00   |
| B155 | 09/29/25 | JDP        | Review mediator's proposal re: bands; develop position; confer with SCC re: same   | 0.80  | \$1,096.00 |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount      |
|------|----------|------------|--|-------|-------------|
| B155 | 09/29/25 | JDP        | Review email from Judge Sontchi re: potential for mediator's bracket proposal (.2); develop position (.3); confer with B. Weisenberg re: same (.2)   | 0.70  | \$959.00    |
| B155 | 09/30/25 | BIW        | Confer with Committee member re: mediation preparation   | 0.40  | \$464.00    |
| B155 | 09/30/25 | BIW        | Develop response to Mediator's settlement proposal concept   | 0.20  | \$232.00    |
| B155 | 09/30/25 | BIW        | Confer with Mediator re: structure of upcoming mediation sessions  | 0.10  | \$116.00    |
| B155 | 09/30/25 | JDP        | Develop position re: mediator's band proposal and draft response   | 0.50  | \$685.00    |
| B155 | 10/01/25 | BIW        | Refine Mediation Strategy by reviewing analyses  | 1.30  | \$1,508.00  |
| B155 | 10/01/25 | JDP        | Call with A. Uetz to prepare for mediation   | 0.50  | \$685.00    |
| B155 | 10/01/25 | JDP        | Call with Judge Sontchi to prepare for mediation   | 0.20  | \$274.00    |
| B155 | 10/02/25 | BIW        | Review emails re: request to disclose Committee's offer made through mediation   | 0.30  | \$348.00    |
| B155 | 10/02/25 | JDP        | Review and respond to emails requesting status conference with Court and mediators re: Debtor request for authority to disclose Committee settlement offer to Century; call with co-counsel re: same | 0.50  | \$685.00    |
| B155 | 10/03/25 | BIW        | Confer with Mediator re: debrief on Debtor's request for a Status Conference   | 0.50  | \$580.00    |
| B155 | 10/03/25 | BIW        | Prepare for following week's mediation by reviewing analyses, several presentations and Survivor Claims against RCWC   | 1.40  | \$1,624.00  |
| B155 | 10/03/25 | BIW        | Review potential insurance assignment language to be proposed at mediation   | 0.40  | \$464.00    |
| B155 | 10/03/25 | BIW        | Confer with T. Burns and J. Bair re: debrief on Debtor's request for a Status Conference   | 0.70  | \$812.00    |
| B155 | 10/03/25 | JDP        | Develop settlement strategy  | 0.30  | \$411.00    |
| B155 | 10/03/25 | JDP        | Call with Judge Sontchi and B. Weisenberg re: mediation  | 0.50  | \$685.00    |
| B155 | 10/03/25 | JDP        | Call with co-counsel re: mediation strategy  | 0.70  | \$959.00    |
| B155 | 10/05/25 | BIW        | Confer with Mediator re: discuss Mediator's proposal to facilitate settlement (.2); draft email re: same (.2)  | 0.40  | \$464.00    |
| B155 | 10/05/25 | BIW        | Draft email to Mediator re: response to Mediator's proposal to facilitate settlement   | 0.30  | \$348.00    |
| B155 | 10/06/25 | BIW        | Confer with J. Prol re: debrief on Mediator's proposal to facilitate settlement  | 0.30  | \$348.00    |
| B155 | 10/06/25 | BIW        | Prepare for mediation by reviewing financial analyses and other relevant documents   | 2.30  | \$2,668.00  |
| B155 | 10/06/25 | JDP        | Review Judge Sontchi email re: bracket proposal (.2); confer with B. Weisenberg (.3) and co-counsel re: same (.3)  | 0.80  | \$1,096.00  |
| B155 | 10/07/25 | BIW        | Attend all-hands mediation session   | 8.50  | \$9,860.00  |
| B155 | 10/07/25 | BIW        | Meet with J. Prol, T. Burns and J. Bair re: prepare for upcoming mediation sessions  | 0.80  | \$928.00    |
| B155 | 10/07/25 | JDP        | Confer with co-counsel to prepare for mediation (.8); participate in mediation (8.5)   | 9.30  | \$12,741.00 |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount      |
|------|----------|------------|--|-------|-------------|
| B155 | 10/08/25 | BIW        | Attend all-hands mediation session   | 6.50  | \$7,540.00  |
| B155 | 10/08/25 | BIW        | Meet with J. Prol re: prepare for mediation later in the day   | 0.60  | \$696.00    |
| B155 | 10/08/25 | JDP        | Confer with B. Weisenberg to prepare for mediation (.6); prepare for (.4) and attend mediation (6.5)   | 7.50  | \$10,275.00 |
| B155 | 10/09/25 | BIW        | Confer with T. Burns re: mediation debriefing  | 0.20  | \$232.00    |
| B155 | 10/09/25 | BIW        | Draft outline of talking points for Committee call on mediation progress   | 0.50  | \$580.00    |
| B155 | 10/09/25 | JDP        | Review, analyze and develop strategy re: mediators' proposal (1.1); prepare for committee meeting re: same (.5)  | 1.60  | \$2,192.00  |
| B155 | 10/10/25 | BIW        | Confer with Mediator re: follow up questions on mediation (.4); confer with J. Prol re: same (.2)  | 0.60  | \$696.00    |
| B155 | 10/10/25 | JDP        | Review mediator proposal and develop position  | 1.20  | \$1,644.00  |
| B155 | 10/10/25 | JDP        | Call with Judge Sontchi re: mediators proposal (.4); confer with B. Weisenberg re: same (.2)   | 0.60  | \$822.00    |
| B155 | 10/15/25 | BIW        | Draft letter to Mediators re: response to Mediator's proposal  | 0.60  | \$696.00    |
| B155 | 10/15/25 | BIW        | Confer with T. Burns re: update on mediation   | 0.30  | \$348.00    |
| B155 | 10/16/25 | BIW        | Finalize letter to Mediators re: response to Mediator's proposal   | 0.40  | \$464.00    |
| B155 | 10/16/25 | BIW        | Confer with Mediator re: party's request for additional time to respond to Mediator's proposal   | 0.20  | \$232.00    |
| B155 | 10/20/25 | JDP        | Call with Judge Sontchi re: mediation  | 0.20  | \$274.00    |
| B155 | 10/21/25 | BIW        | Confer with Mediator re: status of Mediator's proposal   | 0.50  | \$580.00    |
| B155 | 10/21/25 | JDP        | Develop mediation strategy   | 0.30  | \$411.00    |
| B155 | 10/22/25 | BIW        | Confer with Mediator re: request for revised settlement proposal   | 0.20  | \$232.00    |
| B155 | 10/22/25 | JDP        | Develop mediation strategy   | 0.60  | \$822.00    |
| B155 | 10/23/25 | BIW        | Revise Child Protection Protocols  | 0.40  | \$464.00    |
| B155 | 10/23/25 | JDP        | Review mediator proposal; develop strategy; confer with B. Weisenberg re: same   | 1.10  | \$1,507.00  |
| B155 | 10/24/25 | BIW        | Revise settlement proposal to Debtor   | 0.30  | \$348.00    |
| B155 | 10/24/25 | BIW        | Further revise Child Protection Protocols  | 0.40  | \$464.00    |
| B155 | 10/24/25 | BIW        | Revise email to Mediator re: Committee's settlement proposal   | 0.20  | \$232.00    |
| B155 | 10/24/25 | JDP        | E-mails to/from Judge Sontchi re: next steps (.3); draft settlement proposal (.7); confer with B. Weisenberg re: same (.2); review and revise per comments received (.3) | 1.50  | \$2,055.00  |
| B155 | 10/27/25 | JDP        | Review Debtor rejection of Committee settlement proposal and develop strategy  | 0.30  | \$411.00    |
| B155 | 10/30/25 | BIW        | Confer with Mediator re: next steps in light of possible dismissal   | 0.20  | \$232.00    |
| B155 | 10/30/25 | BIW        | Confer with T. Burns re: mediation issues  | 0.30  | \$348.00    |
| B155 | 10/30/25 | JDP        | Develop strategy; confer with B. Weisenberg re: same   | 0.40  | \$548.00    |
| B155 | 10/31/25 | JDP        | Call with Judge Sontchi and B. Weisenberg re: potential next steps   | 0.20  | \$274.00    |

| Code | Date     | Timekeeper | Time Narrative  | Hours | Amount     |
|------|----------|------------|---|-------|------------|
| B155 | 10/31/25 | JDP        | Call with T. Burns re: status and strategy  | 0.20  | \$274.00   |
| B155 | 11/06/25 | JDP        | E-mail to/from Judge Sontchi re: mediation update   | 0.20  | \$274.00   |
| B155 | 11/06/25 | JDP        | E-mails to/from co-counsel re: mediation update   | 0.20  | \$274.00   |
| B155 | 11/07/25 | JDP        | E-mails to/from A. Uetz re: mediation update and status conference attendance   | 0.20  | \$274.00   |
| B155 | 11/12/25 | BIW        | Confer with Mediator re: status of negotiations   | 0.40  | \$464.00   |
| B155 | 11/12/25 | BIW        | Confer with Mediator re: status of negotiations   | 0.70  | \$812.00   |
| B155 | 11/12/25 | JDP        | Calls with B. Weisenberg, co-counsel (1.4), scc (.7) and T. Gallagher (.7) re: possible new proposal and strategy for status conference | 2.40  | \$3,288.00 |
| B155 | 11/13/25 | JDP        | Confer with B. Weisenberg re: mediation strategy  | 0.30  | \$411.00   |
| B155 | 11/13/25 | JDP        | Call with A. Uetz re: mediation   | 0.40  | \$548.00   |
| B155 | 11/13/25 | JDP        | Call with Judge Newsome re: mediation   | 0.40  | \$548.00   |
| B155 | 11/13/25 | JDP        | E-mails to/from T. Gallagher re: scheduling mediation call  | 0.20  | \$274.00   |
| B155 | 11/14/25 | JDP        | Develop strategy for mediation  | 0.80  | \$1,096.00 |
| B155 | 11/14/25 | JDP        | Call with T. Burns re: mediation strategy   | 0.20  | \$274.00   |
| B155 | 11/15/25 | BIW        | Participate in call with Mediators and M. Lee   | 1.20  | \$1,392.00 |
| B155 | 11/15/25 | JDP        | Prepare for (.3) and participate in (1.2) mediation session   | 1.50  | \$2,055.00 |
| B155 | 11/18/25 | JDP        | Call to T. Gallagher re: status of mediation  | 0.10  | \$137.00   |
| B155 | 11/18/25 | JDP        | Call with T. Burns re: status of mediation  | 0.20  | \$274.00   |
| B155 | 11/19/25 | JDP        | Call with T. Burns re: status of mediation; emails to/from T. Gallagher re: status of mediation   | 0.60  | \$822.00   |
| B155 | 11/20/25 | JDP        | Call with T. Burns re: mediation; emails to/ from T. Gallagher re: same; follow up call with T. Gallagher re: same                      | 0.60  | \$822.00   |
| B155 | 11/21/25 | BIW        | Confer with T. Schiavoni re: discuss cases insured by insurance   | 0.30  | \$348.00   |
| B155 | 11/21/25 | JDP        | Call with T. Burns re: mediation  | 0.20  | \$274.00   |
| B155 | 11/21/25 | JDP        | Call with T. Gallaher re: mediation   | 0.40  | \$548.00   |
| B155 | 11/23/25 | BIW        | Draft emails to Mediators re: status of Term Sheet  | 0.20  | \$232.00   |
| B155 | 11/23/25 | BIW        | Confer with T. Burns re: status of mediation  | 0.30  | \$348.00   |
| B155 | 11/24/25 | BIW        | Confer with Mediator re: timing of delivery for Term Sheet  | 0.20  | \$232.00   |
| B155 | 11/24/25 | BIW        | Confer with Mediator re: status of mediation  | 0.40  | \$464.00   |
| B155 | 11/24/25 | BIW        | Review research on payment of prepetition claims outside of a Plan of Reorganization  | 0.40  | \$464.00   |
| B155 | 11/24/25 | JDP        | Call with T. Gallagher re: status of mediation  | 0.40  | \$548.00   |
| B155 | 11/25/25 | BIW        | Review research on legality of payments to prepetition claimants being made outside of a Plan   | 0.60  | \$696.00   |
| B155 | 11/25/25 | BIW        | Review Child Protection Protocols at request of Mediator  | 0.40  | \$464.00   |
| B155 | 11/25/25 | JDP        | Call with T. Gallagher re: mediation  | 0.20  | \$274.00   |
| B155 | 11/26/25 | BIW        | Confer with Mediator re: explanation of Mediator Term Sheet   | 0.40  | \$464.00   |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|------|----------|------------|--|-------|------------|
| B155 | 11/26/25 | BIW        | Outline areas of concern raised by Mediator Plan Term Sheet  | 0.80  | \$928.00   |
| B155 | 11/26/25 | BIW        | Confer with Mediator re: explanation of Mediator Term Sheet  | 0.10  | \$116.00   |
| B155 | 11/26/25 | BIW        | Draft email to Mediators re: Committee's agreement to extend deadline dismissal deadline   | 0.20  | \$232.00   |
| B155 | 11/26/25 | BIW        | Confer with Mediator re: requested extension of Dismissal Deadline   | 0.20  | \$232.00   |
| B155 | 11/26/25 | JDP        | Confer with B. Weisenberg re: mediators' proposal and strategy for addressing dismissal of case (.4); develop strategy for moving forward (.7)                               | 1.10  | \$1,507.00 |
| B155 | 11/26/25 | JDP        | Call with Judge Sontchi re: mediators' proposal  | 0.60  | \$822.00   |
| B155 | 11/26/25 | JDP        | Review and analyze mediators' proposal; draft issues list  | 2.50  | \$3,425.00 |
| B155 | 11/28/25 | JDP        | Call with Judge Sontchi re: mediators' proposal (.2); emails to/from Judge Sontchi re: same (.2)   | 0.40  | \$548.00   |
| B155 | 11/28/25 | JDP        | Develop mediation strategy   | 0.60  | \$822.00   |
| B155 | 11/29/25 | BIW        | Confer with Mediator re: negotiate Plan Term Sheet   | 0.20  | \$232.00   |
| B155 | 11/30/25 | BIW        | Review Mediator's revised settlement proposal  | 0.20  | \$232.00   |
| B155 | 12/01/25 | BIW        | Continue revising Plan Term Sheet (.5); draft email to Mediator Sontchi re: comments to Mediator's proposal (.3); draft email to counsel for Committee members re: same (.3) | 1.10  | \$1,276.00 |
| B155 | 12/01/25 | BIW        | Further revise Plan Term Sheet   | 0.70  | \$812.00   |
| B155 | 12/01/25 | JDP        | Review and analyze mediators' revised proposal (.7); develop comments on same (.5); draft memo re: same (1.)   | 2.20  | \$3,014.00 |
| B155 | 12/01/25 | JDP        | Review and edit draft committee term sheet   | 1.20  | \$1,644.00 |
| B155 | 12/01/25 | JDP        | Research Canon Law re: process for selling real property   | 0.70  | \$959.00   |
| B155 | 12/02/25 | BIW        | Continue revising Plan Term Sheet (1.1); confer with J. Bair re: same (.2)   | 1.30  | \$1,508.00 |
| B155 | 12/02/25 | BIW        | Confer with Mediator re: status of negotiations  | 0.10  | \$116.00   |
| B155 | 12/02/25 | BIW        | Further revise Term Sheet  | 1.10  | \$1,276.00 |
| B155 | 12/02/25 | JDP        | Call with BRG re: ability to pay and counter proposal on payment terms   | 0.50  | \$685.00   |
| B155 | 12/02/25 | JDP        | Review revised draft committee term sheet and comment on same  | 0.80  | \$1,096.00 |
| B155 | 12/03/25 | BIW        | Draft email to Committee members re: proposed Committee call   | 0.10  | \$116.00   |
| B155 | 12/03/25 | BIW        | Draft email to BRG re: proposed financial advisor meeting  | 0.10  | \$116.00   |
| B155 | 12/03/25 | BIW        | Confer with Mediators re: status of negotiations   | 0.80  | \$928.00   |
| B155 | 12/03/25 | BIW        | Confer with J. Bair re: Plan Term Sheet  | 0.20  | \$232.00   |
| B155 | 12/03/25 | BIW        | Finalize draft Term Sheet (.7); Draft email to mediator's re: same (.1)  | 0.80  | \$928.00   |
| B155 | 12/03/25 | BIW        | Draft email to Mediators re: financial advisor meeting issues  | 0.20  | \$232.00   |
| B155 | 12/03/25 | BIW        | Draft follow up email to Mediators re: financial advisor meeting issues  | 0.20  | \$232.00   |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|------|----------|------------|--|-------|------------|
| B155 | 12/03/25 | JDP        | Call with mediators re: structure of mediators' proposal   | 0.80  | \$1,096.00 |
| B155 | 12/03/25 | JDP        | E-mails from/to mediators re: fa meeting   | 0.30  | \$411.00   |
| B155 | 12/03/25 | JDP        | Review and edit revised draft term sheet   | 1.40  | \$1,918.00 |
| B155 | 12/04/25 | BIW        | Participate in conference call with Debtor, financial advisors, and mediators  | 1.60  | \$1,856.00 |
| B155 | 12/04/25 | BIW        | Confer with BRG re: proposed financial advisor meeting   | 0.60  | \$696.00   |
| B155 | 12/04/25 | BIW        | Confer with Mediator re: status of mediation   | 0.50  | \$580.00   |
| B155 | 12/04/25 | BIW        | Further revise Term Sheet  | 0.90  | \$1,044.00 |
| B155 | 12/04/25 | JDP        | Participate in mediation session re: ability to pay  | 1.60  | \$2,192.00 |
| B155 | 12/04/25 | JDP        | E-mails from/to Debtor's counsel and mediators re: participate in FA meeting   | 0.50  | \$685.00   |
| B155 | 12/04/25 | JDP        | Call with BRG to prepare for call between FA's re: ability to pay analysis (.6); prepare for meeting with fa's re: ability to pay (.5) | 1.10  | \$1,507.00 |
| B155 | 12/04/25 | JDP        | Review e-mail chain re: scheduling of fa meeting, develop response; draft email to mediators re: same                                  | 0.30  | \$411.00   |
| B155 | 12/05/25 | BIW        | Confer with BRG re: proposed financial advisor meeting   | 0.80  | \$928.00   |
| B155 | 12/05/25 | BIW        | Participate in conference call with Debtor, financial advisors, and mediators  | 1.70  | \$1,972.00 |
| B155 | 12/05/25 | BIW        | Confer with Mediator re: status of mediation   | 0.20  | \$232.00   |
| B155 | 12/05/25 | JDP        | Call with BRG to follow up on fa presentations   | 0.80  | \$1,096.00 |
| B155 | 12/05/25 | JDP        | Participate in mediation session   | 1.70  | \$2,329.00 |
| B155 | 12/05/25 | JDP        | Research on Canon law issues on sale of real estate  | 0.90  | \$1,233.00 |
| B155 | 12/05/25 | JDP        | Develop alternate settlement structures  | 1.30  | \$1,781.00 |
| B155 | 12/05/25 | JDP        | Review and comment on insurance assignment language  | 0.80  | \$1,096.00 |
| B155 | 12/05/25 | JDP        | Review notes of FA meeting, develop strategy and draft memo to BRG re: follow-up   | 1.20  | \$1,644.00 |
| B155 | 12/05/25 | JDP        | Email to mediators re: cash and real estate sale analysis  | 0.20  | \$274.00   |
| B155 | 12/06/25 | BIW        | Confer with Mediator re: status of Insurer mediation (.5); develop strategy with J. Prol (.2)  | 0.70  | \$812.00   |
| B155 | 12/06/25 | JDP        | Prepare for (.5) and participate in (.5) mediation session; confer with B. Weisenberg post-mediation session (.2)                      | 1.70  | \$2,329.00 |
| B155 | 12/07/25 | BIW        | Confer with Mediators re: request for additional information   | 0.30  | \$348.00   |
| B155 | 12/07/25 | BIW        | Confer with BRG re: discuss information requested by Mediators   | 0.20  | \$232.00   |
| B155 | 12/08/25 | BIW        | Confer with BRG re: response to request by Mediators for certain information   | 0.50  | \$580.00   |
| B155 | 12/08/25 | BIW        | Participate in conference call with Debtor financial advisors and mediators  | 2.20  | \$2,552.00 |
| B155 | 12/08/25 | BIW        | Review expert report on restricted assets to facilitate negotiations   | 0.80  | \$928.00   |
| B155 | 12/08/25 | BIW        | Confer with Mediator re: expectations for pending call among parties   | 0.10  | \$116.00   |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|------|----------|------------|--|-------|------------|
| B155 | 12/08/25 | BIW        | Review documents produced by Debtor to assist with possible Plan drafting  | 1.10  | \$1,276.00 |
| B155 | 12/08/25 | BIW        | Confer with BRG re: debrief on meeting with Mediators  | 0.20  | \$232.00   |
| B155 | 12/08/25 | BIW        | Confer with P. Shields re: prepare materials requested by Mediators  | 0.20  | \$232.00   |
| B155 | 12/08/25 | BIW        | Review documents produced by Debtor to inform negotiations   | 0.90  | \$1,044.00 |
| B155 | 12/08/25 | BIW        | Confer with BRG re: response to request by Mediators for certain information   | 0.40  | \$464.00   |
| B155 | 12/08/25 | JDP        | Review and revise draft ability to pay analysis (.8); call with BRG to review analysis and prepare for mediation call (.5)                       | 1.30  | \$1,781.00 |
| B155 | 12/08/25 | JDP        | Prepare for (.5) and participate in mediation call (2.2)   | 2.70  | \$3,699.00 |
| B155 | 12/08/25 | JDP        | Call with BRG to prepare for mediation session on ability to pay   | 0.50  | \$685.00   |
| B155 | 12/09/25 | BIW        | Draft email to Mediators re: summarize settlement proposal and outline justification in support  | 1.20  | \$1,392.00 |
| B155 | 12/09/25 | BIW        | Confer with T. Burns re: status of negotiations in mediation   | 0.20  | \$232.00   |
| B155 | 12/09/25 | BIW        | Review BRG ability to pay analysis   | 0.40  | \$464.00   |
| B155 | 12/09/25 | BIW        | Revise draft Settlement Term Sheet   | 0.90  | \$1,044.00 |
| B155 | 12/09/25 | BIW        | Confer with BRG re: prepare for conference calls with counsel for Committee members and the Committee  | 0.40  | \$464.00   |
| B155 | 12/09/25 | BIW        | Finalize Settlement Plan Term Sheet  | 0.80  | \$928.00   |
| B155 | 12/09/25 | JDP        | Telephone conference with Judge Newsome re: settlement components  | 0.20  | \$274.00   |
| B155 | 12/09/25 | JDP        | Review and edit draft plan term sheet (1.4); review and approve final version of term sheet (.7)   | 2.10  | \$2,877.00 |
| B155 | 12/09/25 | JDP        | Review and edit draft settlement offer terms   | 0.90  | \$1,233.00 |
| B155 | 12/10/25 | BIW        | Review Mediators' Settlement Term Sheet (.4); draft email to counsel for Committee Members re: same (.3); draft email to Committee re: same (.2) | 0.90  | \$1,044.00 |
| B155 | 12/10/25 | BIW        | Confer with Mediator re: status of Mediators' proposal (2 @.1 each)  | 0.20  | \$232.00   |
| B155 | 12/10/25 | BIW        | Confer with T. Burns re: status of negotiations in mediation   | 0.20  | \$232.00   |
| B155 | 12/10/25 | JDP        | Call with T. Gallagher re: revised mediators proposal  | 0.20  | \$274.00   |
| B155 | 12/10/25 | JDP        | Review and analyze revised mediators proposal (1.4); develop response (.8)   | 2.20  | \$3,014.00 |
| B155 | 12/11/25 | BIW        | Draft email to Mediators re: response to Mediator's Proposal   | 0.40  | \$464.00   |
| B155 | 12/11/25 | BIW        | Confer with T. Burns re: status of negotiations in mediation   | 0.20  | \$232.00   |
| B155 | 12/11/25 | BIW        | Review BRG ability to pay analysis   | 0.10  | \$116.00   |
| B155 | 12/11/25 | BIW        | Review Plan Term Sheet   | 1.10  | \$1,276.00 |
| B155 | 12/11/25 | BIW        | Draft email to Mediators re: response to Mediator's proposal   | 0.40  | \$464.00   |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|------|----------|------------|--|-------|------------|
| B155 | 12/11/25 | BIW        | Review filed Term Sheet (.4); draft email to Committee re: same (.2)   | 0.60  | \$696.00   |
| B155 | 12/11/25 | JDP        | Develop response to mediators' proposal  | 1.20  | \$1,644.00 |
| B155 | 12/11/25 | JDP        | Call with Judge Sontchi re: Debtor filing of term sheet (.2); preliminary review of Debtor term sheet and comparison to mediators' proposal (.9) | 1.10  | \$1,507.00 |
| B155 | 12/11/25 | JDP        | Review and edit written response to mediators' proposal  | 0.40  | \$548.00   |
| B155 | 12/11/25 | JDP        | Call with Judge Sontchi re: response to mediators' proposal  | 0.20  | \$274.00   |
| B155 | 12/12/25 | BIW        | Revise Plan Term Sheet   | 1.80  | \$2,088.00 |
| B155 | 12/12/25 | BIW        | Confer with J. Bair re: status of negotiations in mediation  | 0.20  | \$232.00   |
| B155 | 12/12/25 | BIW        | Confer with Mediator re: response to Debtor's filed Term Sheet   | 0.30  | \$348.00   |
| B155 | 12/12/25 | BIW        | Further revise Plan Term Sheet   | 0.60  | \$696.00   |
| B155 | 12/12/25 | JDP        | Review and analyze Debtor filed plan term sheet  | 1.40  | \$1,918.00 |
| B155 | 12/12/25 | JDP        | Review Debtor revised plan term sheet and compare to original  | 0.60  | \$822.00   |
| B155 | 12/12/25 | JDP        | Call with Judge Sontchi re: response to mediators' proposal and Debtor plan term sheet   | 0.20  | \$274.00   |
| B155 | 12/13/25 | BIW        | Continue revising Term Sheet   | 1.10  | \$1,276.00 |
| B155 | 12/13/25 | JDP        | Review and edit draft term sheet   | 2.20  | \$3,014.00 |
| B155 | 12/15/25 | BIW        | Further revise Plan Term Sheet   | 0.90  | \$1,044.00 |
| B155 | 12/15/25 | BIW        | Finalize revisions to Plan Term Sheet  | 1.10  | \$1,276.00 |
| B155 | 12/15/25 | JDP        | Review and edit draft term sheet   | 0.30  | \$411.00   |
| B155 | 12/15/25 | JDP        | Review and respond to emails from SCC re: draft term sheet   | 1.20  | \$1,644.00 |
| B155 | 12/17/25 | BIW        | Confer with T. Burns re: proposed response to Mediator's Proposal  | 0.10  | \$116.00   |
| B155 | 12/17/25 | BIW        | Confer with Mediator re: status of Committee Term Sheet (2 @.2 each)   | 0.40  | \$464.00   |
| B155 | 12/17/25 | BIW        | Review recent Bankruptcy Court Confirmation order on issues common in Oakland case   | 0.40  | \$464.00   |
| B155 | 12/17/25 | BIW        | Confer with Mediator re: Debtor's reaction to Committee Term Sheet   | 0.20  | \$232.00   |
| B155 | 12/17/25 | JDP        | Review Notice of filing and Debtor's revised term sheet; emails from/to co-counsel re: same  | 0.30  | \$411.00   |
| B155 | 12/17/25 | JDP        | Call with Judge Sontchi re: counter-proposal and tomorrow's status conference  | 0.20  | \$274.00   |
| B155 | 12/17/25 | JDP        | Final review and edits to Committee counter proposal   | 0.80  | \$1,096.00 |
| B155 | 12/18/25 | BIW        | Review Revised Term Sheet  | 0.40  | \$464.00   |
| B155 | 12/18/25 | JDP        | Call with Judge Sontchi and A. Uetz re: extending mediation and issues to be mediated going forward  | 0.50  | \$685.00   |
| B155 | 12/19/25 | BIW        | Confer with M. Kemner re: status of negotiations   | 0.20  | \$232.00   |
| B155 | 12/19/25 | BIW        | Confer with BRG Team re: settlement alternatives   | 0.40  | \$464.00   |
| B155 | 12/19/25 | JDP        | Call with M. Kemner re: insurance issues and payment terms   | 0.20  | \$274.00   |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|------|----------|------------|--|-------|------------|
| B155 | 12/19/25 | JDP        | Confer with B. Weisenberg re: continued mediation  | 0.30  | \$411.00   |
| B155 | 12/20/25 | JDP        | Call with Judge Sontchi re: Committee term sheet and scheduling an in person mediation   | 0.30  | \$411.00   |
| B155 | 12/21/25 | BIW        | Review Mediator's comments to Committee Term Sheet   | 0.40  | \$464.00   |
| B155 | 12/22/25 | BIW        | Confer with T. Burns re: prepare for call with counsel for Debtor  | 0.40  | \$464.00   |
| B155 | 12/22/25 | JDP        | Call with Debtor's counsel re: insurance issues  | 0.80  | \$1,096.00 |
| B155 | 12/22/25 | JDP        | Confer internally and with co-counsel re: insurance settlement issues  | 0.50  | \$685.00   |
| B155 | 12/23/25 | CMR        | Confer with J. Prol re: expert reports and exhibits  | 0.20  | \$225.00   |
| B155 | 12/23/25 | JDP        | Review Debtor's cash flows and BRG revised cash flow analysis; develop timing on payments  | 1.30  | \$1,781.00 |
| B155 | 12/23/25 | JDP        | Analyze Debtor's insurance proposal including review of Hamilton, Fuller Austin and related cases  | 2.20  | \$3,014.00 |
| B155 | 12/24/25 | BIW        | Confer with P. Shields re: analysis of Debtor's ability to pay settlement amount   | 0.30  | \$348.00   |
| B155 | 12/24/25 | JDP        | Continued review of Hamilton and Fuller Austin decisions and insurance proposal  | 1.20  | \$1,644.00 |
| B155 | 12/24/25 | JDP        | Review projections in Disclosure Statement, financial expert reports re: plan feasibility and ability to pay analyses and confer with BRG re: same | 1.20  | \$1,644.00 |
| B155 | 12/26/25 | BIW        | Draft email to S. Moses re: need for call to resolve certain disputes  | 0.10  | \$116.00   |
| B155 | 12/27/25 | JDP        | Review and comment on co-counsel's analysis re: insurance proposal   | 0.30  | \$411.00   |
| B155 | 12/27/25 | JDP        | E-mails to/from T. Burns re: insurance proposal  | 0.20  | \$274.00   |
| B155 | 12/29/25 | BIW        | Draft email to Mediators re: upcoming mediation in mid-January   | 0.20  | \$232.00   |
| B155 | 12/29/25 | BIW        | Confer with Mediators re: Status of mediation and proposed in-person mediation sessions  | 0.50  | \$580.00   |
| B155 | 12/29/25 | BIW        | Confer with A. Uetz re: status of mediation and anticipated negotiations   | 0.30  | \$348.00   |
| B155 | 12/29/25 | BIW        | Review and revise memo on path to Insurance Recoveries and cases cited therein   | 0.70  | \$812.00   |
| B155 | 12/29/25 | BIW        | Confer with P. Shields re: analysis of Debtor's ability to fund settlement   | 0.30  | \$348.00   |
| B155 | 12/29/25 | JDP        | Strategize re: sale of Livermore and impact on settlement terms (.3); telephone conference with C. Carr re: same (.2)                              | 0.50  | \$685.00   |
| B155 | 12/29/25 | JDP        | Call with BRG re: ability to pay and alternative settlement structures   | 0.40  | \$548.00   |
| B155 | 12/29/25 | JDP        | E-mails to/from mediators and call with mediators re: settlement parameters and in person mediation in January                                     | 0.50  | \$685.00   |
| B155 | 12/30/25 | BIW        | Confer with T. Burns re: expected mediation in mid-January   | 0.40  | \$464.00   |
| B155 | 12/31/25 | BIW        | Draft email to Mediators re: support for Committee's position in mediation   | 0.20  | \$232.00   |

| Code                                    | Date     | Timekeeper | Time Narrative  | Hours         | Amount              |
|---|----------|------------|---|---------------|---------------------|
| B155                                    | 12/31/25 | BIW        | Draft email to Mediators re: ETA for Plan term Sheet  | 0.10          | \$116.00            |
| <b>Total B155 - Mediation</b>           |          |            |   | <b>209.60</b> | <b>\$266,922.00</b> |
| <u>B160 Fee/Employment Applications</u> |          |            |   |               |                     |
| B160                                    | 09/05/25 | DC         | Update fee application status chart   | 0.20          | \$80.00             |
| B160                                    | 09/18/25 | DC         | Reconcile fees received and update fee application status chart   | 0.20          | \$80.00             |
| B160                                    | 09/29/25 | DC         | Draft LS' August 2025 Monthly Fee Statement with exhibits   | 0.30          | \$120.00            |
| B160                                    | 09/29/25 | DC         | Emails with attorney group re: coordination, timing and strategy for filing interim fee application   | 0.30          | \$120.00            |
| B160                                    | 10/02/25 | DC         | Update fee application status chart and prepare exhibit document for seventh interim fee application  | 0.50          | \$200.00            |
| B160                                    | 10/02/25 | DC         | Commence drafting LS' Seventh Interim Fee Application   | 0.70          | \$280.00            |
| B160                                    | 10/06/25 | BIW        | Review draft of Seventh Interim Fee Application   | 0.40          | \$464.00            |
| B160                                    | 10/06/25 | DC         | Continue drafting LS' seventh interim fee application   | 2.00          | \$800.00            |
| B160                                    | 10/07/25 | DC         | Continue drafting LS' Seventh Interim Fee Application with supporting Declarations  | 2.90          | \$1,160.00          |
| B160                                    | 10/08/25 | EBL        | Reconciliation of billing/payment for seventh interim fee application   | 2.80          | \$1,064.00          |
| B160                                    | 10/09/25 | BIW        | Review and revise Seventh Interim Fee Applications documents  | 0.70          | \$812.00            |
| B160                                    | 10/09/25 | BIW        | Review and revise Seventh Interim Fee Applications documents  | 0.90          | \$1,044.00          |
| B160                                    | 10/09/25 | DC         | Continue drafting LS' Seventh Interim Fee Application and respond to budget inquiries by B. Weisenberg  | 0.50          | \$200.00            |
| B160                                    | 10/10/25 | BIW        | Finalize revisions to Seventh Interim Fee Application   | 0.90          | \$1,044.00          |
| B160                                    | 10/10/25 | DC         | Continue drafting and editing LS' Seventh Interim Fee Application with revisions and formatting to all exhibits   | 2.10          | \$840.00            |
| B160                                    | 10/10/25 | EBL        | Work on rate increase calculation for seventh interim fee application; emails with D. Claussen re: same   | 0.90          | \$342.00            |
| B160                                    | 10/13/25 | BIW        | Draft email re: request to revise Seventh Interim Fee Application   | 0.20          | \$232.00            |
| B160                                    | 10/13/25 | DC         | Tend to e-filing pro hac vice applications in Case No. 25-cv-06836  | 0.30          | \$120.00            |
| B160                                    | 10/13/25 | DC         | Review rate increase calculation spreadsheet (.2), revise exhibits to LS' Seventh Interim Fee Application (.7)and confer with attorneys re: same (.2)   | 1.10          | \$440.00            |
| B160                                    | 10/13/25 | EBL        | Assist D. Claussen with preparation of seventh interim fee application and reconciliation of master fee chart   | 2.20          | \$836.00            |
| B160                                    | 10/14/25 | BIW        | Further revise and finalize Seventh Interim Fee Application   | 0.40          | \$464.00            |
| B160                                    | 10/14/25 | DC         | Final revisions to LS' Seventh Interim Fee Application, compile exhibits and prepare redlined version for final approval (1.4); confer with local counsel re: revisions to proposed order and exhibits (.2) | 1.60          | \$640.00            |
| B160                                    | 10/14/25 | JDP        | Review and edit interim fee application   | 0.70          | \$959.00            |

| Code  | Date     | Timekeeper | Time Narrative  | Hours        | Amount             |
|---|----------|------------|---|--------------|--------------------|
| B160  | 10/15/25 | DC         | Prepare LEDES files for LS' Seventh Interim Fee Application (.2); update fee application chart with CNO for August monthly fee statement (.1) | 0.30         | \$120.00           |
| B160  | 10/21/25 | DC         | Draft e-mail to UST forwarding LEDES data files   | 0.10         | \$40.00            |
| B160  | 10/28/25 | DC         | Prepare draft Monthly Fee Statement for September   | 0.40         | \$160.00           |
| B160  | 10/30/25 | EBL        | Review and respond to inquiry from D. Claussen re: outstanding amounts; reconcile master fee chart/spreadsheet                                | 1.10         | \$418.00           |
| B160  | 12/01/25 | DC         | E-mail with local counsel re: revisions to monthly fee statement  | 0.10         | \$40.00            |
| B160  | 12/03/25 | DC         | Reconcile fees owed under the sixth and seventh interim periods   | 0.50         | \$200.00           |
| B160  | 12/03/25 | EBL        | Review and update master fee chart and confirm outstanding amounts  | 0.40         | \$152.00           |
| B160  | 12/09/25 | DC         | Review revised proposed order approving seventh interim fee applications and verify amounts for approval                                      | 0.20         | \$80.00            |
| B160  | 12/12/25 | DC         | Draft Notice of Change in Hourly Rates Effective as of January 1, 2026  | 0.30         | \$120.00           |
| B160  | 12/15/25 | DC         | Revise Notice of Rate Increase for 2026   | 0.20         | \$80.00            |
| B160  | 12/16/25 | DC         | Update fee application spreadsheet  | 0.10         | \$40.00            |
| B160  | 12/18/25 | DC         | Commence drafting LS' November monthly fee statement  | 0.20         | \$80.00            |
| B160  | 12/19/25 | DC         | Reconcile fees and update fee application spreadsheet   | 0.20         | \$80.00            |
| B160  | 12/19/25 | EBL        | Reconciliation of master fee chart  | 1.40         | \$532.00           |
| B160  | 12/23/25 | BIW        | Draft email to Foley re: repeat request for payment of professional fees  | 0.30         | \$348.00           |
| B160  | 12/29/25 | DC         | Email with J. Prol re: revisions to Lowenstein Notice of Rate Increase and complete edits   | 0.20         | \$80.00            |
| B160  | 12/29/25 | DC         | Revise exhibit to LS November Monthly Fee Statement, proof and forward same to local counsel for filing                                       | 0.30         | \$120.00           |
| B160  | 12/31/25 | DC         | Reconcile fees and update fee application status chart  | 0.20         | \$80.00            |
| <b>Total B160 - Fee/Employment Applications</b> |          |            |   | <b>29.30</b> | <b>\$15,111.00</b> |

B165 Employment and Retention Applications - Others

|      |          |     |  |      |            |
|------|----------|-----|--|------|------------|
| B165 | 09/05/25 | LHS | Review stipulation and proposed order approving CU retention by debtor and compare against VeraCruz retention order (.5); revise CU retention objection and send revised version and redlines internally (.3); review terms of proposed payment structure in retention application for purposes of revising proposed order (.2); review response from B. Weisenberg (.1) | 1.10 | \$1,160.50 |
| B165 | 09/06/25 | BIW | Draft email to S. Moses re: agreed upon terms of real estate broker retention  | 0.20 | \$232.00   |
| B165 | 09/06/25 | LHS | Review response from J. Prol re: stipulation and CU retention order  | 0.10 | \$105.50   |
| B165 | 09/07/25 | BIW | Draft email to S. Moses re: Stipulation setting forth terms of real estate broker retention  | 0.20 | \$232.00   |
| B165 | 10/21/25 | BIW | Review application to retain Covington (.3); draft email re: same (.1)   | 0.40 | \$464.00   |

| <b>Code</b>  | <b>Date</b> | <b>Timekeeper</b> | <b>Time Narrative</b>   | <b>Hours</b> | <b>Amount</b> |
|--|-------------|-------------------|---|--------------|---------------|
| B165   | 12/04/25    | BIW               | Review Debtor's proposed retention of Ordinary Course Professional  | 0.20         | \$232.00      |
| B165   | 12/08/25    | BIW               | Review Debtor's application to retain ordinary course professional  | 0.20         | \$232.00      |
| <b>Total B165 - Employment and Retention Applications - Others</b> |             |                   |   | 2.40         | \$2,658.00    |
| <u>B170 Fee/Employment Objections</u>                              |             |                   |   |              |               |
| B170   | 11/18/25    | BIW               | Review Fee Examiner's informal response to Seventh Interim Fee Application  | 0.20         | \$232.00      |
| B170   | 11/18/25    | DC                | Reconcile amounts owed under the Sixth and Seventh Interim Period   | 0.30         | \$120.00      |
| B170   | 11/19/25    | DC                | Convert spreadsheets for review of objection to LS' Seventh Interim Fee Application   | 0.20         | \$80.00       |
| B170   | 11/19/25    | JDP               | Review fee examiner's initial report on LS' Seventh Interim Fee Application (.4); review fee application (.4); begin compiling data to respond (.8)   | 1.60         | \$2,192.00    |
| B170   | 11/20/25    | DC                | Draft LS' October Monthly Fee Statement and revise same per comments received   | 0.60         | \$240.00      |
| B170   | 11/20/25    | JDP               | E-mails to/from D. Klauder re: fee examiner report on LS interim fee application  | 0.20         | \$274.00      |
| B170   | 11/28/25    | JDP               | Compile and analyze information to respond to fee examiner interim comments on Lowenstein's seventh interim fee application   | 3.50         | \$4,795.00    |
| B170   | 11/29/25    | JDP               | Prepare response to fee examiner interim report on LS seventh interim fee application (1.1); prepare for call with fee examiner (.6); participate in call with fee examiner re: interim comments (.4) | 2.10         | \$2,877.00    |
| <b>Total B170 - Fee/Employment Objections</b>                      |             |                   |   | 8.70         | \$10,810.00   |
| <u>B175 Fee Applications and Invoices - Others</u>                 |             |                   |   |              |               |
| B175   | 09/02/25    | BIW               | Review Debtor professional July MFSs  | 0.40         | \$464.00      |
| B175   | 09/25/25    | BIW               | Comment on Stout August MFS   | 0.20         | \$232.00      |
| B175   | 10/16/25    | BIW               | Review Debtor professional fee applications   | 0.40         | \$464.00      |
| B175   | 10/21/25    | BIW               | Review Expert's invoice for purposes of Monthly Fee Statement   | 0.20         | \$232.00      |
| B175   | 11/07/25    | BIW               | Review Foley's September Monthly Fee Statement  | 0.40         | \$464.00      |
| B175   | 12/02/25    | BIW               | Review Covington October Monthly Fee Statement  | 0.10         | \$116.00      |
| B175   | 12/23/25    | BIW               | Review Debtor's counsel's October Monthly Fee Statement   | 0.40         | \$464.00      |
| B175   | 12/26/25    | BIW               | Review Covington November Monthly Fee Statement   | 0.20         | \$232.00      |
| B175   | 12/31/25    | BIW               | Draft email to Committee professionals re: status of holdback payments  | 0.20         | \$232.00      |
| <b>Total B175 - Fee Applications and Invoices - Others</b>         |             |                   |   | 2.50         | \$2,900.00    |
| <u>B185 Assumption/Rejection of Leases and Contracts</u>           |             |                   |   |              |               |
| B185   | 09/18/25    | BIW               | Review Debtor's draft motion to extend time to assume or reject lease (.2); draft email to S. Moses re: same (.1)   | 0.30         | \$348.00      |

| Code   | Date     | Timekeeper | Time Narrative  | Hours | Amount     |
|--|----------|------------|---|-------|------------|
| B185   | 09/19/25 | BIW        | Review motion to extend time to assume or reject lease and related pleadings  | 0.40  | \$464.00   |
| <b>Total B185 - Assumption/Rejection of Leases and Contracts</b>             |          |            |   | 0.70  | \$812.00   |
| <u>B190 Other Contested Matters (excluding assumption/rejection motions)</u> |          |            |   |       |            |
| B190   | 09/09/25 | CMR        | Summary review of Debtors' Motion to Dismiss  | 0.20  | \$225.00   |
| B190   | 09/10/25 | BIW        | Review Debtor's Dismissal Motion  | 0.40  | \$464.00   |
| B190   | 09/10/25 | BIW        | Review research and case law on dismissal   | 0.90  | \$1,044.00 |
| B190   | 09/10/25 | PJG        | Confer with B. Weisenberg and detailed research re: dismissal standards and with prejudice and review and analyze cases re: same  | 3.80  | \$4,161.00 |
| B190   | 09/10/25 | PJG        | Draft memorandum re: dismissal with and without prejudice   | 3.30  | \$3,613.50 |
| B190   | 09/11/25 | BIW        | Draft email to Survivor re: respond to inquiry about Dismissal Motion   | 0.20  | \$232.00   |
| B190   | 09/11/25 | BIW        | Begin drafting Response to Debtor's Dismissal Motion  | 1.80  | \$2,088.00 |
| B190   | 09/11/25 | BIW        | Research Rule 11 and related rules  | 0.70  | \$812.00   |
| B190   | 09/11/25 | BIW        | Review case law on chapter 11 case dismissal  | 0.90  | \$1,044.00 |
| B190   | 09/11/25 | LHS        | Conduct preliminary research re: case dismissal   | 1.60  | \$1,688.00 |
| B190   | 09/11/25 | PJG        | Research re: 1112 dismissal standards and future refiling issues  | 1.80  | \$1,971.00 |
| B190   | 09/12/25 | BIW        | Confer with P. Gross re: insert to Response to Dismissal Motion   | 0.50  | \$580.00   |
| B190   | 09/12/25 | BIW        | Continue drafting Response to Debtor's Dismissal Motion   | 1.70  | \$1,972.00 |
| B190   | 09/12/25 | LHS        | Continue research and analysis re: case dismissal issues  | 0.60  | \$633.00   |
| B190   | 09/12/25 | PJG        | Zoom meeting with B. Weisenberg re: dismissal motion  | 0.50  | \$547.50   |
| B190   | 09/12/25 | PJG        | Additional research re: dismissal motion and 349(a) dismissal standards with and without prejudice  | 3.70  | \$4,051.50 |
| B190   | 09/12/25 | PJG        | Review factual background pleadings and documents for arguments and facts in support of dismissal with prejudice/bad faith dismissal arguments under 1112 and 349(a) of the Bankruptcy Code (1.3); begin drafting legal standards for objection brief re: dismissal (1.1) | 2.40  | \$2,628.00 |
| B190   | 09/15/25 | BIW        | Draft response to Debtor's Dismissal Motion   | 2.70  | \$3,132.00 |
| B190   | 09/15/25 | BIW        | Continue drafting response to Debtor's Dismissal Motion   | 1.80  | \$2,088.00 |
| B190   | 09/15/25 | BIW        | Revise insert to response to Dismissal Motion   | 0.70  | \$812.00   |
| B190   | 09/15/25 | JDP        | Review and direct research on response to motion to dismiss   | 0.50  | \$685.00   |
| B190   | 09/15/25 | LHS        | Continue research re: motion to dismiss   | 2.00  | \$2,110.00 |
| B190   | 09/15/25 | PJG        | Further follow up research re: relevant cases approving dismissal with prejudice  | 2.60  | \$2,847.00 |
| B190   | 09/15/25 | PJG        | Draft legal argument sections of brief in response to motion to dismiss   | 4.60  | \$5,037.00 |

| Code | Date     | Timekeeper | Time Narrative  | Hours | Amount     |
|------|----------|------------|---|-------|------------|
| B190 | 09/15/25 | PJG        | Review draft fact sections re: Committee brief re: dismissal (.3), edit and revise brief and update to include legal arguments re: dismissal with prejudice (.5) and email with B. Weisenberg re: same (.1) | 0.90  | \$985.50   |
| B190 | 09/16/25 | BIW        | Revise response to Debtor's Dismissal Motion  | 1.70  | \$1,972.00 |
| B190 | 09/16/25 | JDP        | Review and edit response to Debtor's motion to dismiss  | 1.40  | \$1,918.00 |
| B190 | 09/16/25 | LHS        | Conduct additional research on pro hac vice admissions, local rules, and annotate transcripts and pleadings   | 2.00  | \$2,110.00 |
| B190 | 09/17/25 | BIW        | Revise response to Debtor's Dismissal Motion  | 0.40  | \$464.00   |
| B190 | 09/17/25 | BIW        | Further revise response to Debtor's Dismissal Motion  | 0.70  | \$812.00   |
| B190 | 09/17/25 | JDP        | Review and edit draft response to motion to dismiss bankruptcy case   | 2.20  | \$3,014.00 |
| B190 | 09/17/25 | JDP        | Review and comment on sanctions research  | 0.40  | \$548.00   |
| B190 | 09/18/25 | BIW        | Finalize response to Debtor's Dismissal Motion  | 1.20  | \$1,392.00 |
| B190 | 09/18/25 | BIW        | Review research on Rule 11 sanctions  | 0.90  | \$1,044.00 |
| B190 | 09/18/25 | JDP        | Review and edit response to Debtor's motion to dismiss; review research and cases cited   | 3.20  | \$4,384.00 |
| B190 | 09/18/25 | LHS        | Review additional transcript, analyze privilege issues  | 1.70  | \$1,793.50 |
| B190 | 09/19/25 | BIW        | Finalize Statement in Support of Debtor's Dismissal Motion  | 0.90  | \$1,044.00 |
| B190 | 09/19/25 | BIW        | Review Debtor's Status Conference Report  | 0.20  | \$232.00   |
| B190 | 09/19/25 | JDP        | Final review and edits to Committee response to Debtor motion to dismiss  | 1.60  | \$2,192.00 |
| B190 | 09/19/25 | LHS        | Conduct additional research re: mediation local rules and confidentiality and add to memo   | 4.50  | \$4,747.50 |
| B190 | 09/25/25 | PJG        | Research re: situations involving voluntary dismissal and varying standards re: with prejudice dismissal, related bad faith issues  | 5.10  | \$5,584.50 |
| B190 | 09/26/25 | JDP        | Review research for reply brief on motion to dismiss  | 1.20  | \$1,644.00 |
| B190 | 09/29/25 | BIW        | Draft email to T. Burns re: response to Debtor's letter requesting identity of defense counsel to Insurers  | 0.20  | \$232.00   |
| B190 | 09/30/25 | BIW        | Confer with T. Burns re: status of mediation with Insurers  | 0.20  | \$232.00   |
| B190 | 10/12/25 | PJG        | Additional research and further review cases re: voluntary dismissal/with prejudice dismissals; confer and correspond with B. Weisenberg re: same   | 3.30  | \$3,613.50 |
| B190 | 10/13/25 | BIW        | Review research and case law on dismissal of bankruptcy cases with prejudice  | 0.60  | \$696.00   |
| B190 | 10/13/25 | PJG        | Draft memorandum to J. Prol, B. Weisenberg re: arguments and legal issues re: reply brief in support of dismissal of bankruptcy case with prejudice   | 2.40  | \$2,628.00 |
| B190 | 10/13/25 | PJG        | Additional/further review of cases re: with prejudice dismissal with focus on impact on creditors/preventing creditor pursuit of state law claims   | 1.60  | \$1,752.00 |
| B190 | 10/15/25 | JDP        | Review research re: bad faith dismissal   | 0.20  | \$274.00   |

| Code | Date     | Timekeeper | Time Narrative  | Hours | Amount     |
|------|----------|------------|---|-------|------------|
| B190 | 10/16/25 | PJG        | Review email from J. Prol re: bad faith and other bases for arguments re: dismissal with prejudice (.2), additional research re: same and draft initial reply email to J. Prol, B. Weisenberg re: same (.5); follow up research re: same (1.1)                                      | 1.80  | \$1,971.00 |
| B190 | 10/16/25 | PJG        | Review email from research assistance re: bad faith filing and dismissal with prejudice briefing  | 0.80  | \$876.00   |
| B190 | 10/17/25 | BIW        | Confer with counsel for Committee member re: status of JCCP   | 0.30  | \$348.00   |
| B190 | 10/17/25 | PJG        | Additional follow up research re: bad faith and bankruptcy filed for purpose of delaying/stringing along creditors (2.7); draft follow up email memorandum to J. Prol, B. Weisenberg re: same (0.9)   | 3.60  | \$3,942.00 |
| B190 | 10/20/25 | BIW        | Participate in call with J. Prol and P. Gross re: prepare for reply to Debtor's coming objection to request for dismiss with prejudice  | 0.30  | \$348.00   |
| B190 | 10/20/25 | BIW        | Call with J. Prol and P. Gross re: reply brief on motion to dismiss   | 0.30  | \$348.00   |
| B190 | 10/20/25 | JDP        | Preliminary review of Debtor reply in support of motion to dismiss  | 0.60  | \$822.00   |
| B190 | 10/20/25 | JDP        | Call with B. Weissenberg and P. Gross re: reply brief on motion to dismiss (.3); follow up call with P. Gross re: same (.3)   | 0.60  | \$822.00   |
| B190 | 10/20/25 | PJG        | Call with J. Prol, B. Weisenberg re: status of dismissal motion and likely reply brief re: dismissal with prejudice (0.3); research re: forum shopping and bad faith/grounds for dismissal and dismissal with prejudice (0.8); draft email to J. Prol, B. Weisenberg re: same (0.3) | 1.40  | \$1,533.00 |
| B190 | 10/21/25 | BIW        | Review research on dismissal with prejudice   | 0.40  | \$464.00   |
| B190 | 10/21/25 | BIW        | Review Debtor's reply to Committee's request to have case dismissed with prejudice  | 0.40  | \$464.00   |
| B190 | 10/21/25 | JDP        | Review and analyze Debtor reply in support of motion to dismiss   | 1.50  | \$2,055.00 |
| B190 | 10/21/25 | PJG        | Detailed review of Debtor's opposition to dismissal with prejudice and declarations re: same (1.1); confer with J. Prol re: same (.3) ; research and review cases re: dismissal with prejudice standards in chapter 11, chapter 11 and other relevant cases (2.4)                   | 3.80  | \$4,161.00 |
| B190 | 10/21/25 | PJG        | Begin drafting reply brief in support of dismissal with prejudice   | 3.40  | \$3,723.00 |
| B190 | 10/22/25 | BIW        | Review M. Lee declaration, A. Bardos declaration and exhibits in support of Debtor's motion to dismiss case; confer with P. Gross re: same  | 0.60  | \$696.00   |
| B190 | 10/22/25 | JDP        | Review research for reply brief on motion to dismiss; confer with P. Gross re: same   | 0.60  | \$822.00   |
| B190 | 10/22/25 | PJG        | Additional research re: dismissal with prejudice reply and Debtor legal arguments re: same  | 2.40  | \$2,628.00 |
| B190 | 10/22/25 | PJG        | Draft reply brief in support of dismissal with prejudice  | 4.80  | \$5,256.00 |
| B190 | 10/22/25 | PJG        | Confer and correspond with J. Prol, B. Weisenberg re: reply brief re: dismissal with prejudice  | 0.60  | \$657.00   |

| Code | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|------|----------|------------|--|-------|------------|
| B190 | 10/23/25 | BIW        | Revise draft of Committee's reply to Debtor's objection to Committee's request for dismissal with prejudice  | 1.30  | \$1,508.00 |
| B190 | 10/23/25 | BIW        | Further revise draft of Committee's reply to Debtor's objection to Committee's request for dismissal with prejudice, including review of cases cited therein                                   | 1.20  | \$1,392.00 |
| B190 | 10/23/25 | BIW        | Review draft of Committee's reply to Debtor's objection to Committee's request for dismissal with prejudice  | 0.40  | \$464.00   |
| B190 | 10/23/25 | JDP        | Review and edit draft reply on Debtor's motion to dismiss; confer with P. Gross re: same   | 1.40  | \$1,918.00 |
| B190 | 10/23/25 | PJG        | Review research from B. Weisenberg re: bad faith/dismissal (0.7) draft reply email re: same (0.5)  | 1.20  | \$1,314.00 |
| B190 | 10/23/25 | PJG        | Confer with J. Prol re: reply brief re: dismissal with prejudice and further review and edit reply brief   | 0.90  | \$985.50   |
| B190 | 10/24/25 | BIW        | Finalize revisions to Reply to Debtor's objection to request for dismissal with prejudice  | 1.20  | \$1,392.00 |
| B190 | 10/24/25 | BIW        | Review M. Lee email re: Livermore Property; confer with J. Prol re: same   | 0.40  | \$464.00   |
| B190 | 10/24/25 | BIW        | Draft response to M. Lee email re: Livermore Property  | 1.20  | \$1,392.00 |
| B190 | 10/24/25 | BIW        | Further revise Reply to Debtor's objection to request for dismissal with prejudice   | 1.30  | \$1,508.00 |
| B190 | 10/24/25 | JDP        | Review and revise draft reply re: dismissal of case (2.2); review cases cited in Debtor response and committee reply (1.2)   | 3.40  | \$4,658.00 |
| B190 | 10/24/25 | JDP        | Review and analyze email with attachments from M. Lee re: Livermore (.2); strategize with B. Weisenberg re: response (.2)  | 0.40  | \$548.00   |
| B190 | 10/24/25 | PJG        | Review comments to dismissal motion with prejudice reply from J. Prol, B Weisenberg (1.3); draft revised dismissal motion reply brief (1.7); confer with B. Weisenberg, J. Prol re: Same (0.2) | 3.20  | \$3,504.00 |
| B190 | 10/25/25 | BIW        | Revise Reply to Debtor's objection to request for dismissal with prejudice   | 0.40  | \$464.00   |
| B190 | 10/25/25 | JDP        | Review and edit reply on motion to dismiss   | 2.40  | \$3,288.00 |
| B190 | 10/26/25 | BIW        | Finalize Reply to Debtor's objection to dismissal with prejudice   | 0.60  | \$696.00   |
| B190 | 10/26/25 | PJG        | Review revised draft reply brief re: dismissal motion and follow up research re: same (1.4); draft and finalize reply brief and send revised draft to B. Weisenberg, J. Prol (1.8)             | 3.20  | \$3,504.00 |
| B190 | 10/27/25 | BIW        | Finalize Reply to Debtor's objection to dismissal with prejudice; confer with P. Gross re: same  | 0.40  | \$464.00   |
| B190 | 10/27/25 | JDP        | Final review and edits to reply on motion to dismiss   | 1.50  | \$2,055.00 |
| B190 | 10/27/25 | PJG        | Call with B. Weisenberg re: reply brief re: dismissal;   | 0.20  | \$219.00   |
| B190 | 10/27/25 | PJG        | Review and comment re: final draft of reply brief in support of dismissal with prejudice   | 0.70  | \$766.50   |
| B190 | 11/03/25 | BIW        | Confer with T. Burns re: November 12th Status Conference   | 0.20  | \$232.00   |
| B190 | 11/05/25 | JDP        | Review transcript of 10/29 hearing and decision on motion to dismiss to prepare for 11/12 status conference  | 0.60  | \$822.00   |

| Code   | Date     | Timekeeper | Time Narrative  | Hours  | Amount       |
|--|----------|------------|---|--------|--------------|
| B190   | 11/06/25 | JDP        | E-mails to/from A. Uetz re: status of motion to dismiss   | 0.20   | \$274.00     |
| B190   | 11/18/25 | BIW        | Review Debtor's draft Dismissal Order and draft email re: same  | 0.40   | \$464.00     |
| B190   | 11/19/25 | BIW        | Review proposed revisions to Debtor's Dismissal Order (.1) and respond to same (.1)   | 0.20   | \$232.00     |
| B190   | 11/19/25 | JDP        | Review debtor's proposed order dismissing case, review transcripts of hearing and status conference; draft alternative form of order  | 0.90   | \$1,233.00   |
| B190   | 11/19/25 | JDP        | Review comments received on alternative order dismissing case, revise order, and draft email to debtor's counsel re: revised form of order  | 0.60   | \$822.00     |
| B190   | 11/19/25 | JDP        | E-mails from/to debtor's counsel re: form of order dismissing case  | 0.30   | \$411.00     |
| B190   | 11/20/25 | BIW        | Draft email to counsel for Committee members re: Debtor's proposed form of Dismissal Order  | 0.60   | \$696.00     |
| B190   | 11/20/25 | BIW        | Revise objection to Debtor's proposed Dismissal Order   | 1.30   | \$1,508.00   |
| B190   | 11/20/25 | BIW        | Revise email to counsel for Debtor re: dispute over form of Dismissal Order   | 0.40   | \$464.00     |
| B190   | 11/20/25 | JDP        | Draft objection to Debtor's proposed form of order dismissing case  | 1.70   | \$2,329.00   |
| B190   | 11/20/25 | JDP        | Review transcripts for 10/29 and 11/12 hearings to prepare for call with A. Uetz re: form of order dismissing case (.7); call with A. Uetz re: same (.2) and send follow-up e-mail (.3) | 1.20   | \$1,644.00   |
| B190   | 11/21/25 | BIW        | Revise objection to Debtor's proposed Dismissal Order   | 1.40   | \$1,624.00   |
| B190   | 11/21/25 | BIW        | Finalize Objection to proposed Dismissal Order  | 0.60   | \$696.00     |
| B190   | 11/21/25 | BIW        | Confer with counsel for Committee member re: dueling orders on dismissal  | 0.40   | \$464.00     |
| B190   | 11/21/25 | BIW        | Confer with T. Burns re: debrief on Status Conference earlier in the day  | 0.20   | \$232.00     |
| B190   | 11/21/25 | JDP        | Review and edit draft brief opposing Debtor's proposed form or order dismissing chapter 11 case   | 2.00   | \$2,740.00   |
| B190   | 11/21/25 | JDP        | Review and edit revised draft of brief objecting to Debtor's proposed form of order dismissing case   | 1.50   | \$2,055.00   |
| B190   | 11/26/25 | BIW        | Drafted email to Committee re: notice of order extending dismissal deadline   | 0.20   | \$232.00     |
| <b>Total B190 - Other Contested Matters (excluding assumption/rejection motions)</b> |          |            |   | 148.60 | \$173,388.00 |

**B200 - Operations**

**B210 Business Operations**

|      |          |     |   |      |          |
|------|----------|-----|---|------|----------|
| B210 | 09/22/25 | BIW | Review August MOR   | 0.40 | \$464.00 |
| B210 | 10/21/25 | BIW | Review September Monthly Operating Report   | 0.40 | \$464.00 |
| B210 | 10/22/25 | BIW | Review cases cited in Debtor's reply to Committee's request for dismissal with prejudice                        | 0.70 | \$812.00 |
| B210 | 12/10/25 | BIW | Review Debtor's Periodic Report Regarding Value, Operations, and Profitability of certain Non-Debtor affiliates | 0.30 | \$348.00 |
| B210 | 12/22/25 | BIW | Review November Monthly Operating Report  | 0.40 | \$464.00 |

| <u>Code</u>   | <u>Date</u> | <u>Timekeeper</u> | <u>Time Narrative</u>  | <u>Hours</u> | <u>Amount</u> |
|---|-------------|-------------------|--|--------------|---------------|
| <b>Total B210 - Business Operations</b>                                     |             |                   |  | 2.20         | \$2,552.00    |
| <b><u>B300 - Claims and Plan</u></b>  |             |                   |  |              |               |
| <b><u>B320 Plan and Disclosure Statement (including Business Plan)</u></b>  |             |                   |  |              |               |
| B320  | 11/18/25    | BAS               | Meet with B. Weisenberg to discuss potential distribution in advance of plan confirmation  | 0.20         | \$132.00      |
| B320  | 11/18/25    | BAS               | Research potential for distribution in advance of plan confirmation  | 0.50         | \$330.00      |
| B320  | 11/18/25    | BIW               | Review research re: payment of claims in advance of Plan confirmation  | 0.30         | \$348.00      |
| B320  | 11/20/25    | BAS               | Research potential distribution prior to plan confirmation   | 3.20         | \$2,112.00    |
| B320  | 11/21/25    | BAS               | Research potential distribution for distribution prior to plan confirmation  | 3.10         | \$2,046.00    |
| B320  | 11/24/25    | BAS               | Call with B. Weisenberg about legal research re: pre-plan confirmation distributions   | 0.10         | \$66.00       |
| B320  | 11/25/25    | BAS               | Review relevant cases and draft summary as to research re: pre plan confirmation distribution                                      | 3.40         | \$2,244.00    |
| B320  | 11/26/25    | BIW               | Begin drafting Plan Term Sheet   | 0.80         | \$928.00      |
| B320  | 11/26/25    | BIW               | Review Debtor's draft of Child Protection Protocols  | 0.80         | \$928.00      |
| B320  | 11/28/25    | BIW               | Continue drafting Plan Term Sheet  | 2.60         | \$3,016.00    |
| B320  | 11/29/25    | BIW               | Continue drafting Plan Term Sheet  | 0.90         | \$1,044.00    |
| B320  | 12/04/25    | LHS               | Read, analyze, and annotate New Orleans Diocese plan and Rockville Diocese Plan for purposes of structuring potential amended plan | 2.50         | \$2,637.50    |
| B320  | 12/10/25    | BIW               | Review recent decision on Third-Party Releases and Consent   | 0.40         | \$464.00      |
| B320  | 12/23/25    | BIW               | Revise Child Protection Protocols to address Debtor concerns and recent agreement on protocols in the New Orleans diocese case     | 0.90         | \$1,044.00    |
| B320  | 12/24/25    | BIW               | Continue to revise Child Protection Protocols to address Debtor concerns   | 0.60         | \$696.00      |
| <b>Total B320 - Plan and Disclosure Statement (including Business Plan)</b> |             |                   |  | 20.30        | \$18,035.50   |
| <b><u>B400 - Bankruptcy-Related Advice</u></b>                              |             |                   |  |              |               |
| <b><u>B430 Adversary Proceedings and Bankruptcy Court Litigation</u></b>    |             |                   |  |              |               |
| B430  | 09/02/25    | AMG               | Draft responses and objections to Debtor's discovery requests  | 2.30         | \$1,644.50    |
| B430  | 09/02/25    | CMR               | Review and revise Reply in Support of Motion for Reconsideration (.3); Confer with LS Team and G. Albert re: same (.2)             | 0.50         | \$562.50      |
| B430  | 09/02/25    | JDP               | Review and comment on reply in support of motion for reconsideration of order dismissing sub con adversary proceeding              | 0.40         | \$548.00      |
| B430  | 09/02/25    | JDP               | Review and comment on draft reply in further support of motion for reconsideration   | 0.30         | \$411.00      |

|      |          |     |   |      |            |
|------|----------|-----|---|------|------------|
| B430 | 09/03/25 | AMG | Draft responses and objections to Debtor's discovery requests | 3.10 | \$2,216.50 |
|------|----------|-----|---|------|------------|

| Code  | Date     | Timekeeper | Time Narrative   | Hours        | Amount             |
|---|----------|------------|--|--------------|--------------------|
| B430  | 09/04/25 | AMG        | Draft responses and objections to Debtor's discovery requests                                  | 1.10         | \$786.50           |
| B430  | 09/04/25 | CMR        | Review and revise responses to Debtor Discovery Requests                                       | 0.90         | \$1,012.50         |
| B430  | 09/04/25 | MAK        | Review and analyze restricted asset discovery to prepare responses to debtor discovery demands | 2.20         | \$2,497.00         |
| B430  | 09/05/25 | AMG        | Revise responses and objections to Debtor's discovery requests                                 | 1.30         | \$929.50           |
| B430  | 09/05/25 | CMR        | Review and revise Responses and Objections to Discovery Requests                               | 0.20         | \$225.00           |
| B430  | 09/05/25 | MAK        | Review and revise discovery responses to RCBO discovery  | 1.80         | \$2,043.00         |
| B430  | 09/06/25 | MAK        | Review and revise discovery responses to RCBO discovery  | 0.80         | \$908.00           |
| B430  | 09/08/25 | MAK        | Prepare for oral argument on motion to reconsider  | 2.40         | \$2,724.00         |
| B430  | 09/11/25 | AMG        | Revise, proof, and finalize responses and objections to Debtor's discovery requests            | 2.50         | \$1,787.50         |
| B430  | 09/11/25 | CMR        | Review and revise Responses and Objections to Discovery Responses                              | 0.20         | \$225.00           |
| B430  | 09/12/25 | CMR        | Finalize (.2) and serve (.1) Responses and Objections to Discovery Requests                    | 0.30         | \$337.50           |
| B430  | 09/15/25 | CMR        | Summary review Debtors' Responses and Objections to Discovery Requests                         | 0.40         | \$450.00           |
| B430  | 09/17/25 | LHS        | Work on additional research, transcript review, and memo                                       | 4.00         | \$4,220.00         |
| B430  | 09/19/25 | CMR        | Confer re: adjournment of deadlines re: Adversary Proceeding                                   | 0.10         | \$112.50           |
| <b>Total B430 - Adversary Proceedings and Bankruptcy Court Litigation</b> |          |            |  | <b>24.80</b> | <b>\$23,640.50</b> |
| <u>B430A Court Hearings</u>   |          |            |  |              |                    |
| B430A   | 09/04/25 | BIW        | Draft letter to Court re: Status Report in advance on September 9th hearing                    | 1.10         | \$1,276.00         |
| B430A   | 09/05/25 | BIW        | Revise letter to Court re: Status Report in advance on September 9th hearing                   | 0.40         | \$464.00           |
| B430A   | 09/06/25 | BIW        | Revise letter to Court re: Status Update in advance of September 9th Status Conference         | 0.60         | \$696.00           |
| B430A   | 09/06/25 | JDP        | Review and edit status report to Court for 9/9 status conference                               | 1.60         | \$2,192.00         |
| B430A   | 09/07/25 | BIW        | Confer with G. Albert re: prepare for September 9th Status Conference                          | 0.30         | \$348.00           |
| B430A   | 09/08/25 | BIW        | Continue to prepare for CCSS Motion hearing  | 1.80         | \$2,088.00         |
| B430A   | 09/08/25 | BIW        | Prepare for CCSS Motion hearing  | 0.90         | \$1,044.00         |
| B430A   | 09/08/25 | DC         | Prepare Binder for 9/9/25 Court Hearing on Debtor's CCCS Motion                                | 0.70         | \$280.00           |
| B430A   | 09/09/25 | BIW        | Prepare for Status Conference and CCSS Motion hearing  | 1.10         | \$1,276.00         |
| B430A   | 09/09/25 | BIW        | Attend September 9th Status Conference and CCSS Motion hearing                                 | 3.00         | \$3,480.00         |

| Code  | Date     | Timekeeper | Time Narrative   | Hours | Amount     |
|-------|----------|------------|--|-------|------------|
| B430A | 09/09/25 | JDP        | Prepare for (1.6) and participate in (3.0) status conference and hearing on CCSS divestiture motion  | 4.60  | \$6,302.00 |
| B430A | 09/09/25 | MAK        | Prepare for oral argument on motion to reconsider  | 1.20  | \$1,362.00 |
| B430A | 09/09/25 | MAK        | Attend status conference and motion for reconsideration hearing  | 2.00  | \$2,270.00 |
| B430A | 09/20/25 | JDP        | Review Debtor's status conference report and prepare for status conference   | 0.60  | \$822.00   |
| B430A | 09/22/25 | BIW        | Attend Status Conference virtually   | 0.50  | \$580.00   |
| B430A | 09/22/25 | JDP        | Prepare for status conference before Judge Lafferty  | 0.40  | \$548.00   |
| B430A | 09/22/25 | JDP        | Prepare for (.2) and participate in (.5) status conference before Judge Lafferty   | 0.70  | \$959.00   |
| B430A | 10/03/25 | BIW        | Draft email to Clerk re: request for adjournment of Status Conference  | 0.20  | \$232.00   |
| B430A | 10/03/25 | JDP        | Review and revise draft email to court re: status conference on Century request for disclosure of Committee settlement proposal                                    | 0.30  | \$411.00   |
| B430A | 10/21/25 | DC         | Commence preparation of index for hearing binder for 10/29/25 hearing  | 0.50  | \$200.00   |
| B430A | 10/22/25 | BIW        | Begin preparing for Dismissal Hearing  | 0.60  | \$696.00   |
| B430A | 10/27/25 | DC         | Download caselaw cited in all filed pleadings and complete e-binder for 10/29/25 hearing on Motion to Dismiss  | 2.10  | \$840.00   |
| B430A | 10/27/25 | JDP        | Prepare for hearing on motion to dismiss   | 1.90  | \$2,603.00 |
| B430A | 10/28/25 | JDP        | Prepare for hearing on motion to dismiss   | 6.50  | \$8,905.00 |
| B430A | 10/29/25 | BIW        | Attend hearing on Debtor's motion to dismiss case  | 2.40  | \$2,784.00 |
| B430A | 10/29/25 | BIW        | Review Debtor's Status Conference Statement (.2); confer with J. Prol re: same (.2); confer with J. Prol and T. Burns re: same (.2)                                | 0.60  | \$696.00   |
| B430A | 10/29/25 | BIW        | Prepare for hearing on Motion to Dismiss   | 0.90  | \$1,044.00 |
| B430A | 10/29/25 | JDP        | Participate in hearing on motion to dismiss bankruptcy case  | 2.40  | \$3,288.00 |
| B430A | 10/29/25 | JDP        | Review Debtor status conference statement, confer with T. Burns and B. Weisenberg re: same, review pleadings and cases to prepare for hearing on motion to dismiss | 5.50  | \$7,535.00 |
| B430A | 10/31/25 | BIW        | Begin drafting Status Report for November 12th Conference  | 0.90  | \$1,044.00 |
| B430A | 11/03/25 | BIW        | Review Status Conference Transcript  | 0.40  | \$464.00   |
| B430A | 11/10/25 | JDP        | Review Debtor status conference report; develop strategy for response  | 0.30  | \$411.00   |
| B430A | 11/11/25 | BIW        | Confer with T. Burns re: prepare for following day's Status Conference   | 0.30  | \$348.00   |
| B430A | 11/12/25 | BIW        | Attend Status Conference via Zoom  | 1.50  | \$1,740.00 |
| B430A | 11/12/25 | JDP        | Develop strategy and prepare for status conference   | 0.80  | \$1,096.00 |
| B430A | 11/12/25 | JDP        | Participate in status conference before Judge Lafferty   | 1.50  | \$2,055.00 |
| B430A | 11/21/25 | BIW        | Prepare for (.7), attend (.5), virtual Status Conference re: form of Dismissal Order dispute   | 1.20  | \$1,392.00 |
| B430A | 11/21/25 | JDP        | Assist with preparation for oral argument on form of order dismissing case   | 0.60  | \$822.00   |

| Code                                | Date     | Timekeeper | Time Narrative   | Hours | Amount             |
|-------------------------------------|----------|------------|--|-------|--------------------|
| B430A                               | 12/03/25 | BIW        | Email correspondence with S. Moses re: scheduling of Status Conference                                 | 0.20  | \$232.00           |
| B430A                               | 12/03/25 | BIW        | Attend hearing (virtually) on Seventh Interim Fee Applications   | 1.70  | \$1,972.00         |
| B430A                               | 12/12/25 | BIW        | Begin drafting Status Conference Statement   | 1.20  | \$1,392.00         |
| B430A                               | 12/15/25 | JDP        | Review and edit draft status conference statement  | 1.20  | \$1,644.00         |
| B430A                               | 12/16/25 | BIW        | Revise Status Conference Statement   | 0.40  | \$464.00           |
| B430A                               | 12/16/25 | JDP        | Review and edit revised status conference statement  | 0.40  | \$548.00           |
| B430A                               | 12/17/25 | BIW        | Prepare for Status Conference Hearing  | 0.80  | \$928.00           |
| B430A                               | 12/17/25 | BIW        | Finalize Status Conference Statement   | 0.20  | \$232.00           |
| B430A                               | 12/17/25 | BIW        | Revise Status Conference Report  | 0.30  | \$348.00           |
| B430A                               | 12/17/25 | JDP        | Prepare for status conference  | 0.80  | \$1,096.00         |
| B430A                               | 12/17/25 | JDP        | Final review and edits to Committee status conference statement  | 0.40  | \$548.00           |
| B430A                               | 12/18/25 | BIW        | Attend Status Conference and hearing on Sale Motion  | 1.60  | \$1,856.00         |
| B430A                               | 12/18/25 | BIW        | Prepare for Status Conference  | 0.60  | \$696.00           |
| B430A                               | 12/18/25 | JDP        | Prepare for (1.9) and participate in (1.6) status conference and hearing on sale motion                | 3.50  | \$4,795.00         |
| B430A                               | 12/24/25 | BIW        | Begin drafting Status Conference Report on Plan issues   | 1.20  | \$1,392.00         |
| B430A                               | 12/24/25 | BIW        | Draft letter to Court requesting Status Conference   | 1.10  | \$1,276.00         |
| <b>Total B430A - Court Hearings</b> |          |            |  | 68.50 | <u>\$84,012.00</u> |
| <u>B430B Appeals</u>                |          |            |  |       |                    |
| B430B                               | 09/02/25 | CMR        | Confer with G. Albert re: letter re: Consolidation Order   | 0.10  | \$112.50           |
| B430B                               | 09/04/25 | CMR        | Analyze issues (.1) and confer with LS Team (.1) re: Counterstatement of Issues on Appeal              | 0.20  | \$225.00           |
| B430B                               | 09/05/25 | CMR        | Finalize Counterstatement of Issues and Designation of Record on Appeal                                | 0.20  | \$225.00           |
| B430B                               | 09/12/25 | BIW        | Review Appellants' Opening Brief   | 0.50  | \$580.00           |
| B430B                               | 09/12/25 | CMR        | Summary review of Appellant's Opening Brief  | 1.10  | \$1,237.50         |
| B430B                               | 09/15/25 | BIW        | Further review of Appellants' Opening Brief  | 0.30  | \$348.00           |
| B430B                               | 09/24/25 | BIW        | Review and revise Lift Stay appellate brief  | 0.30  | \$348.00           |
| B430B                               | 09/24/25 | BIW        | Review and revise Lift Stay appellate brief  | 1.40  | \$1,624.00         |
| B430B                               | 09/24/25 | JDP        | Review statement of issues on appeal and insurers' opening brief; review and comment on draft response | 1.60  | \$2,192.00         |
| B430B                               | 09/26/25 | JDP        | Review and comment on revised draft of response to Insurers' appeal of lift stay order                 | 1.20  | \$1,644.00         |
| B430B                               | 09/27/25 | BIW        | Review revised draft of Lift Stay Appeal Brief and revise same   | 1.20  | \$1,392.00         |
| B430B                               | 10/03/25 | BIW        | Review and revise Lift Stay appellate brief  | 0.80  | \$928.00           |
| B430B                               | 10/10/25 | BIW        | Review revised draft of Lift Stay appellate brief  | 0.40  | \$464.00           |
| B430B                               | 10/22/25 | BIW        | Review Insurers' Reply Brief filed in District Court and cases cited therein                           | 0.60  | \$696.00           |
| <b>Total B430B - Appeals</b>        |          |            |  | 9.90  | <u>\$12,016.00</u> |

B460 Other - Insurance Matters

| <b>Code</b>                                   | <b>Date</b> | <b>Timekeeper</b> | <b>Time Narrative</b>                                   | <b>Hours</b> | <b>Amount</b>     |
|---|-------------|-------------------|---|--------------|-------------------|
| B460  | 09/17/25    | JDP               | Review New Orleans plan insurance assignment provisions | 0.80         | \$1,096.00        |
| <b>Total B460 - Other - Insurance Matters</b> |             |                   |   | <u>0.80</u>  | <u>\$1,096.00</u> |

**Exhibit I**

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11 *Counsel for the Official Committee of Unsecured  
12 Creditors*

13 **UNITED STATES BANKRUPTCY COURT**  
14 **NORTHERN DISTRICT OF CALIFORNIA**  
15 **OAKLAND DIVISION**

16 *In re:*  
17 THE ROMAN CATHOLIC BISHOP OF  
18 OAKLAND, a California corporation sole,  
19 Debtor.

Case No. 23-40523 WJL

Chapter 11

**ORDER APPROVING EIGHTH  
INTERIM FEE APPLICATION OF  
LOWENSTEIN SANDLER LLP AS  
COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED  
CREDITORS FOR ALLOWANCE  
AND PAYMENT OF  
COMPENSATION AND  
REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM  
SEPTEMBER 1, 2025 THROUGH  
DECEMBER 31, 2025**

25 Upon consideration of the *Eighth Interim Fee Application of Lowenstein Sandler LLP as*  
26 *Counsel for the Official Committee of Unsecured Creditors for Allowance and Payment of*  
27 *Compensation and Reimbursement of Expenses for the Period from September 1, 2025 Through*  
28

1 *and Including December 31, 2025* (the “**Application**”)<sup>1</sup>; and this Court having jurisdiction to  
2 consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334,  
3 and the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order  
4 24 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the  
5 Northern District of California; and consideration of the Application and the requested relief being  
6 a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court  
7 pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been  
8 provided in accordance with the procedures set forth in the *Order Authorizing Procedures for*  
9 *Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. 170], and it  
10 appearing that no other or further notice need be provided; and this Court having reviewed the  
11 Application, the declarations of Jeffrey D. Prol and Steven Woodall in support thereof; and, upon  
12 the record and all of the proceedings had before this Court; and this Court having found and  
13 determined that the relief sought in the Application is in the best interests of the Debtor, its estate,  
14 creditors, and all parties in interest; and that the legal and factual bases set forth in the Application  
15 establish just cause for the relief granted herein; and after due deliberation and sufficient cause  
16 appearing therefor;

17 **IT IS HEREBY ORDERED THAT:**

- 18 1. The Application is granted as provided herein.
- 19 2. Lowenstein Sandler LLP (“**Applicant**”) is awarded an interim allowance of its  
20 compensation for professional services rendered in the amount of \$866,354.27, consisting of  
21 \$846,407.00 in fees and reimbursement of \$19,247.07 of actual and necessary expenses incurred  
22 during the Compensation Period.
- 23 3. The Debtor is hereby authorized to, and shall, pay Applicant the outstanding  
24 holdback amount of \$196,903.30, which is the amount approved under this Order but not yet paid,  
25 within seven (7) days of the entry of this Order.

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<sup>1</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Application.

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4. The Court shall retain jurisdiction to determine any controversy arising in connection with the implementation of this Order.

\*\* END OF ORDER\*\*