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11 *Counsel for the Official Committee of Unsecured*
12 *Creditors*

13 **UNITED STATES BANKRUPTCY COURT**
14 **NORTHERN DISTRICT OF CALIFORNIA**
OAKLAND DIVISION

15 *In re:*
16 THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
17
18 Debtor.

Case No. 23-40523 WJL

Chapter 11

**THIRTY-THIRD MONTHLY
PROFESSIONAL FEE STATEMENT
FOR LOWENSTEIN SANDLER LLP
FOR THE PERIOD OF FEBRUARY 1,
2026 THROUGH FEBRUARY 28, 2026**

20 **TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:**

21 **NOTICE IS HEREBY GIVEN** that Lowenstein Sandler LLP (“**Lowenstein**”), lead
22 counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) of The Roman
23 Catholic Bishop of Oakland (the “**Debtor**”), files its Thirty-Third Monthly Professional Fee
24 Statement for the period of February 1, 2026 through February 28, 2026 (the “**Monthly Fee**
25 **Statement**”). Pursuant to the *Order Authorizing Procedures for Interim Compensation and*
26 *Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the “**Interim Fee Order**”)¹ entered
27

28 ¹ Capitalized terms not otherwise defined have the meaning ascribed to them in the Interim Fee Order.



1 by the Court on June 23, 2023², the total legal fees and costs expended by Lowenstein on account
2 of its representation of the Committee for the period of February 1, 2026 through February 28,
3 2026, is:

4 Period	Fees	Expenses	Total
5 February 1, 2026 through 6 February 28, 2026	\$197,498.50	\$4,596.16	\$202,094.66
7 Net Total Allowed Payments 8 this Statement Period: (80% of Fees and 100% of Costs)	\$157,998.80	\$4,596.16	\$162,594.96

9
10 The itemized billing statements for the fees billed and expenses incurred are attached
11 hereto as **Exhibits A** and **B**, respectively. Notice Parties have 10 days from the date of service
12 of this Monthly Fee Statement to file an objection thereto. If no objection is filed, Lowenstein
13 may file a certificate of no objection (or if an objection was timely served, a certificate of partial
14 objection) with the Court after which the Debtor, without further order of the Court, shall pay
15 Lowenstein an amount equal to the lesser of: (1) 80% of the fees and 100% of the expenses
16 requested in the Monthly Fee Statement, and (2) if an objection was served, 80% of the fees and
17 100% of the expenses to which there was no objection no later than five business days after the
18 filing of the relevant certificate.

19 Dated: March 30, 2026

LOWENSTEIN SANDLER LLP

20 By: /s/ Jeffrey D. Prol
21 Jeffrey D. Prol
22 Brent Weisenberg
23 One Lowenstein Drive
24 Roseland, New Jersey 07068
25 Telephone: (973) 597-2500
26 *Counsel for the Official Committee*
27 *of Unsecured Creditors*

28 ² On June 27, 2025, the Court entered the *Agreed Order Amending Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 2101] (the "**Modified Interim Fee Order**"). Under the Modified Interim Fee Order, the 80% monthly holdback amount required by the Interim Fee Order was increased to 30% through September 2025. The monthly holdback amount is now back to 20% as required by the Interim Fee Order.

EXHIBIT A

Professional Services rendered by Lowenstein Sandler LLP, through February 28, 2026

In re: Chapter 11 Proceeding

I. SUMMARY OF TIME CHARGES AND HOURLY RATES

Name of Professional	Year Admitted	Title/Department	Hours Spent	Hourly Rate	Charge
Kaplan, Michael A.	2011	Partner/Litigation	5.00	\$1,215.00	\$6,075.00
Prol, Jeffrey D.	1990	Partner/Bankruptcy	48.80	\$1,495.00	\$72,956.00
Restel, Colleen M.	2015	Partner/Bankruptcy	10.40	\$1,240.00	\$12,896.00
Weisenberg, Brent I.	2002	Partner/Bankruptcy	77.10	\$1,305.00	\$100,615.50
Claussen, Diane	N/A	Paralegal/Bankruptcy	9.50	\$420.00	\$3,990.00
Lawler, Elizabeth B.	N/A	Paralegal/Bankruptcy	2.30	\$420.00	\$966.00
TOTAL FEES			153.10		\$197,498.50
Attorney Blended Rate					\$1,362.65

TIME DETAIL:

<u>Code</u>	<u>Date</u>	<u>Timekeeper</u>	<u>Time Narrative</u>	<u>Hours</u>	<u>Amount</u>
<u>B100 - Administration</u>					
<u>B110 Case Administration</u>					
B110	02/11/26	DC	Update attorney calendar with zoom link for 2/11/26 hearing	0.10	\$42.00
B110	02/17/26	DC	Review docket, update attorney calendar and critical dates memo	0.20	\$84.00
Total B110 - Case Administration				0.30	\$126.00
<u>B140 Relief from Stay/Adequate Protection Proceedings</u>					
B140	02/13/26	BIW	Review non-Abuse Claimants' response to Debtor's lift stay objection	0.30	\$391.50
B140	02/13/26	BIW	Review Debtor's objection to Lift Stay Motion	0.30	\$391.50
B140	02/26/26	BIW	Review recent appellate decision on Lift Stay	0.40	\$522.00
Total B140 - Relief from Stay/Adequate Protection Proceedings				1.00	\$1,305.00
<u>B150 Meetings of and Communication with Creditors</u>					
B150	02/02/26	BIW	Confer with Committee member re: expectations for 2/6/26 Status Conference	0.40	\$522.00
B150	02/02/26	BIW	Confer with Survivor re: preview of 2/6/26 Status Conference	0.50	\$652.50
B150	02/02/26	BIW	Draft email to counsel for Committee member re: summarize call with Committee	0.50	\$652.50
B150	02/02/26	BIW	Confer with counsel for Committee member re: discuss February 4th Status Conference	0.30	\$391.50
B150	02/02/26	BIW	Participate in conference call with Committee re: preparation for 2/6/26 Status Conference	1.20	\$1,566.00
B150	02/02/26	JDP	Prepare for (.4) and participate in (1.2) committee update call	1.60	\$2,392.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	02/02/26	JDP	Calls with SCC to prepare for committee update call	0.60	\$897.00
B150	02/03/26	BIW	Draft email to counsel for Committee members re: Debtor's Status Conference Report	0.20	\$261.00
B150	02/04/26	BIW	Draft email to Committee re: summarize filed Status Conference Reports	0.40	\$522.00
B150	02/04/26	BIW	Continued drafting of email to Committee re: summarize filed Status Conference Report and preview Status Conference	0.30	\$391.50
B150	02/04/26	BIW	Confer with Committee member re: preview of Status Conference	0.20	\$261.00
B150	02/04/26	BIW	Draft email to Committee re: debrief on hearing on Motion to Amend Interim Compensation Order	0.20	\$261.00
B150	02/06/26	BIW	Confer with Survivor re: debrief on hearing earlier in the week	0.40	\$522.00
B150	02/09/26	BIW	Participate in call with Committee re: debrief on prior week's hearing	0.90	\$1,174.50
B150	02/09/26	BIW	Confer with Committee member re: status of case and expectations for upcoming Status Conference	0.90	\$1,174.50
B150	02/09/26	JDP	Participate in Committee update call	0.90	\$1,345.50
B150	02/10/26	BIW	Draft email to counsel for Committee re: Status of negotiations in advance of upcoming Status Conference	0.20	\$261.00
B150	02/10/26	JDP	E-mail from/to SCC re: impact of stay relief	0.20	\$299.00
B150	02/10/26	JDP	Call with co-counsel re: counter-offer received from Debtor	0.50	\$747.50
B150	02/11/26	BIW	Participate in conference call with counsel for Committee re: debrief on Debtor's settlement proposal	0.40	\$522.00
B150	02/11/26	BIW	Draft email to Committee re: debrief on Debtor's settlement proposal	0.40	\$522.00
B150	02/11/26	BIW	Draft responsive email to Survivor re: answer question on case status	0.10	\$130.50
B150	02/11/26	JDP	Prepare for (.2) and participate in (.4) SCC update call	0.60	\$897.00
B150	02/12/26	BIW	Confer with Survivor re: respond to questions on status of case	0.40	\$522.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	02/13/26	BIW	Confer with Survivor re: respond to questions on status of case	0.30	\$391.50
B150	02/13/26	BIW	Draft responsive email to counsel for Survivor re: update on status of case	0.20	\$261.00
B150	02/14/26	BIW	Draft email to Committee re: advise of upcoming Status Conference	0.10	\$130.50
B150	02/14/26	JDP	E-mails to/from co-counsel and SCC re: 2/17 status conference	0.40	\$598.00
B150	02/18/26	BIW	Draft email to Committee re: debrief on Status Conference	0.60	\$783.00
B150	02/19/26	BIW	Draft email to Committee re: proposed calls on Committee Plan	0.20	\$261.00
B150	02/20/26	BIW	Draft emails to Committee re: proposed calls on Committee Plan	0.20	\$261.00
B150	02/20/26	BIW	Email correspondence with Committee member re: respond to inquiries on Committee Plan	0.30	\$391.50
B150	02/21/26	BIW	Draft email to Committee summarizing Debtor's Fourth Amended Plan	0.90	\$1,174.50
B150	02/21/26	BIW	Draft email to Committee re: Debtor's revised Child Protection Protocols	0.60	\$783.00
B150	02/21/26	JDP	Review and edit summary of fourth amended plan for distribution to committee	0.50	\$747.50
B150	02/23/26	BIW	Confer with counsel for Committee member re: outline Committee Plan (1 @.3 and 1 @.4)	0.70	\$913.50
B150	02/24/26	BIW	Participate in call with Committee re: update on Committee Plan	1.20	\$1,566.00
B150	02/24/26	BIW	Confer with counsel for Committee member re: outline Committee Plan	0.60	\$783.00
B150	02/24/26	BIW	Confer with counsel for Committee Member re: outlines of Committee Plan	0.40	\$522.00
B150	02/24/26	BIW	Confer with Committee member re: summarize call earlier in the day with Committee	0.30	\$391.50
B150	02/24/26	JDP	Participate in Committee update call	1.20	\$1,794.00
B150	02/25/26	BIW	Participate in call with counsel to Committee members re: Committee Plan	1.10	\$1,435.50
B150	02/25/26	JDP	Call with SCC re: Committee Plan proposal	1.10	\$1,644.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	02/27/26	BIW	Draft emails to Committee member and counsel re: Child Protection Protocols	0.30	\$391.50
B150	02/27/26	BIW	Participate in call with Committee re: discuss Committee Plan	1.30	\$1,696.50
B150	02/27/26	JDP	Prepare for and participate in committee update call	1.30	\$1,943.50
Total B150 - Meetings of and Communication with Creditors				26.10	\$35,751.50
<u>B155 Mediation</u>					
B155	02/02/26	BIW	Confer with T. Burns re: prepare for call with Debtor's counsel	0.20	\$261.00
B155	02/02/26	BIW	Participate in call with counsel for Debtor re: 2/4/26 Status Conference	0.60	\$783.00
B155	02/02/26	JDP	Develop strategy for continued mediation and case strategy	0.70	\$1,046.50
B155	02/02/26	JDP	Call with A. Uetz re: settlement structure	0.20	\$299.00
B155	02/02/26	JDP	Develop settlement and case strategy	0.70	\$1,046.50
B155	02/02/26	JDP	Call with co-counsel to develop strategy for mediation/status conference	0.20	\$299.00
B155	02/02/26	JDP	Call with Debtor's counsel re: continued mediation, insurance assignment language and status conference	0.60	\$897.00
B155	02/04/26	JDP	Call with Judge Sontchi re: continuing settlement discussions	0.20	\$299.00
B155	02/04/26	JDP	Call with co-counsel re: strategy	0.20	\$299.00
B155	02/05/26	BIW	Confer with Mediator re: debrief on prior day's hearing	0.60	\$783.00
B155	02/06/26	JDP	Calls with SCC re: settlement scenarios	0.70	\$1,046.50
B155	02/09/26	BIW	Outline changes needed to Term Sheet	0.40	\$522.00
B155	02/10/26	BIW	Review Debtor's settlement proposal (.3); outline issues raised by same (.6)	0.90	\$1,174.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	02/10/26	BIW	Confer with T. Burns and J. Bair re: analysis of Debtor's proposal	0.50	\$652.50
B155	02/10/26	JDP	Review and analyze Debtor's settlement counter-proposal (.3); develop strategy for presenting to client (.5); review and edit draft email to client re: same (.3)	1.10	\$1,644.50
B155	02/11/26	JDP	Prepare for and participate in call with Debtor's legal team re: insurance issues	0.60	\$897.00
B155	02/12/26	BIW	Review Bishop Barber Deposition in Woodall case	0.40	\$522.00
B155	02/13/26	JDP	Call with A. Uetz to respond to debtor's counter-offer	0.20	\$299.00
B155	02/13/26	JDP	Prepare response to Debtor's counteroffer	0.40	\$598.00
B155	02/15/26	BIW	Confer with Burns Bair re: response to Debtor's inquiry about settlement offer	0.30	\$391.50
B155	02/16/26	BIW	Review recent drafts of Term Sheets and negotiations in connection therewith	0.90	\$1,174.50
B155	02/16/26	BIW	Review litigation strategy re: Insurer claims	0.70	\$913.50
B155	02/16/26	JDP	Review and respond to emails re: settlement negotiations	0.30	\$448.50
B155	02/18/26	BIW	Confer with Mediator re: debrief on Status Conference	0.60	\$783.00
Total B155 - Mediation				12.20	\$17,080.00

B160 Fee/Employment Applications

B160	02/04/26	DC	Continue drafting LS' Eighth Interim Fee Application and revise exhibits	1.40	\$588.00
B160	02/04/26	DC	E-mails with local counsel re: strategy with respect to fee application deadlines resulting from Motion to Amend Interim Comp Order	0.20	\$84.00
B160	02/11/26	DC	Finalize budget for next interim period	0.50	\$210.00
B160	02/11/26	JDP	Review and comment on draft budget	0.20	\$299.00
B160	02/12/26	DC	Continue drafting LS' Eighth Interim Fee Application	1.70	\$714.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B160	02/13/26	DC	Proof, edit and format LS' Eighth Interim Fee Application	0.50	\$210.00
B160	02/18/26	BIW	Review and revise Eighth Interim Fee Application pleadings	0.80	\$1,044.00
B160	02/18/26	DC	Edit and format LS' Eighth Interim Fee Application and compile exhibits	0.50	\$210.00
B160	02/19/26	DC	Revise Eighth Interim Fee Application and update fee application status chart	0.20	\$84.00
B160	02/20/26	DC	Reconcile fees owed and payments applied with E. Lawler and confer with B. Weisenberg re: full accounting for Eighth Interim Fee Application	1.00	\$420.00
B160	02/20/26	EBL	Reconcile payments (.7); update master fee application chart (.8); phone call with D. Claussen re: same (.8)	2.30	\$966.00
B160	02/23/26	DC	Edit, proof and finalize Eighth Interim Fee Application with exhibits and coordinate with local counsel re: filing	1.00	\$420.00
B160	02/25/26	DC	Draft LS' Thirty-Second Monthly Fee Statement for January 2026 (.3); prepare LEDES files for LS' Eighth Interim Fee Application (.2)	0.50	\$210.00
Total B160 - Fee/Employment Applications				10.80	\$5,459.00

B175 Fee Applications and Invoices - Others

B175	02/02/26	BIW	Review Covington's December 2025 Invoice	0.20	\$261.00
B175	02/02/26	BIW	Review Foley's December 2025 Invoice	0.30	\$391.50
B175	02/06/26	BIW	Revise proposed order denying Motion to Amend Interim Compensation Order	0.30	\$391.50
Total B175 - Fee Applications and Invoices - Others				0.80	\$1,044.00

B200 - Operations

B210 Business Operations

B210	02/10/26	JDP	Review Debtor's notice to make transfers to Cathedral and develop response	0.30	\$448.50
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Code	Date	Timekeeper	Time Narrative	Hours	Amount
B210	02/13/26	BIW	Review Periodic Report re: Value, Operations, and Profitability of Non-Debtor Entities	0.30	\$391.50
B210	02/21/26	BIW	Review Debtor's January 2026 Monthly Operating Report (.5); draft email to Foley in connection with same (.1)	0.60	\$783.00
Total B210 - Business Operations				1.20	\$1,623.00

B300 - Claims and Plan

B320 Plan and Disclosure Statement (including Business Plan)

B320	02/03/26	MAK	Inter-office call re: revised confirmation strategy	0.50	\$607.50
B320	02/05/26	BIW	Confer with M. Kaplan re: update on hearing and litigation tasks needed	0.50	\$652.50
B320	02/15/26	BIW	Draft email to M. Kaplan re: plan confirmation scheduling	0.20	\$261.00
B320	02/16/26	CMR	Analyze issues re: possible confirmation schedules	0.60	\$744.00
B320	02/17/26	JDP	Develop strategy for committee plan	0.70	\$1,046.50
B320	02/18/26	BIW	Confer with BRG re: development of Committee Plan	0.50	\$652.50
B320	02/18/26	BIW	Begin drafting Committee Plan	1.40	\$1,827.00
B320	02/18/26	JDP	Develop Committee plan	1.80	\$2,691.00
B320	02/20/26	BIW	Confer with BRG and Stout re: treatment of Abuse Claims in Committee Plan	1.10	\$1,435.50
B320	02/20/26	BIW	Continue drafting Committee Plan	2.10	\$2,740.50
B320	02/20/26	BIW	Draft email to BRG and Stout re: treatment of Abuse Claims in Committee Plan	0.80	\$1,044.00
B320	02/20/26	CMR	Analyze issues (.3) and confer with B. Weisenberg (.1) re: discovery responses and plan process	0.40	\$496.00
B320	02/20/26	JDP	Develop plan strategy (1.2); call with experts re: same (1.5)	2.70	\$4,036.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	02/21/26	BIW	Review Debtor's revised Child Protection Protocols	0.70	\$913.50
B320	02/21/26	BIW	Review Debtor's Fourth Amended Plan	1.10	\$1,435.50
B320	02/21/26	JDP	Review and analyze fourth amended plan	2.00	\$2,990.00
B320	02/21/26	MAK	Review and analyze Debtor's Fourth Amended Plan	1.30	\$1,579.50
B320	02/22/26	BIW	Continue drafting Committee Plan	1.60	\$2,088.00
B320	02/22/26	BIW	Continue drafting Committee Plan	1.80	\$2,349.00
B320	02/23/26	BIW	Continue drafting Committee Plan (.8); confer with C. Restel re: same (.5)	1.30	\$1,696.50
B320	02/23/26	BIW	Review changes made to Insurance provisions of Plan and further revise same	0.80	\$1,044.00
B320	02/23/26	BIW	Revise Child Protection Protocols	1.20	\$1,566.00
B320	02/23/26	CMR	Call with B. Weisenberg re: analysis of Debtors' Amended Plan and terms of Committee Plan	0.50	\$620.00
B320	02/23/26	JDP	Develop committee plan strategy	1.20	\$1,794.00
B320	02/24/26	BIW	Review changes made to Insurance provisions of Plan and further revise same	0.60	\$783.00
B320	02/24/26	BIW	Continue drafting Committee Plan	1.80	\$2,349.00
B320	02/24/26	BIW	Continue drafting Committee Plan	1.40	\$1,827.00
B320	02/24/26	BIW	Confer with BRG and Stout Real Estate re: Committee Plan issues	1.20	\$1,566.00
B320	02/24/26	CMR	Analyze Debtor's Amended Plan (1.9); Call with Committee Professionals (partial) re: same (.9); Analyze issues re: potential confirmation schedule (.2)	3.00	\$3,720.00
B320	02/24/26	JDP	Review and edit draft Committee plan	1.60	\$2,392.00
B320	02/24/26	JDP	Participate in call with BRG and Stout re: Committee Plan issues	1.20	\$1,794.00
B320	02/25/26	BIW	Revise Committee Plan	0.30	\$391.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	02/25/26	BIW	Revise Committee Plan and Plan Documents	1.20	\$1,566.00
B320	02/25/26	BIW	Participate in call with Committee professionals to prepare for call with counsel to Committee members re: Committee Plan	0.90	\$1,174.50
B320	02/25/26	CMR	Call with Committee Professionals re: Committee Plan (.9); Analyze issues re: proposed confirmation schedule (.1); Call with B. Weisenberg re: same (.2)	1.20	\$1,488.00
B320	02/25/26	JDP	Call with Stout and BRG re: committee plan issues	0.90	\$1,345.50
B320	02/25/26	JDP	Review and edit draft Committee Plan	2.20	\$3,289.00
B320	02/26/26	BIW	Confer with J. Bair re: discuss revisions to Insurance provisions of Debtor Plan	0.80	\$1,044.00
B320	02/26/26	BIW	Finalize first draft of Committee Plan and Plan Documents	2.10	\$2,740.50
B320	02/26/26	CMR	Prepare proposed confirmation schedule	1.10	\$1,364.00
B320	02/26/26	JDP	Review and edit draft committee plan	2.50	\$3,737.50
B320	02/26/26	MAK	Review status of plan discovery and outline supplemental needs	1.40	\$1,701.00
B320	02/27/26	BIW	Further revise Committee Plan	1.30	\$1,696.50
B320	02/27/26	BIW	Finalize revised draft of Child Protection Protocols	0.90	\$1,174.50
B320	02/27/26	CMR	Analyze issues re: discovery needed re: plan confirmation	0.70	\$868.00
B320	02/27/26	JDP	Review and edit committee plan	2.20	\$3,289.00
B320	02/27/26	MAK	Review status of Plan discovery and outline supplemental needs	1.80	\$2,187.00
B320	02/28/26	JDP	Review and edit draft committee plan	2.50	\$3,737.50
Total B320 - Plan and Disclosure Statement (including Business Plan)				61.60	\$83,535.50

B400 - Bankruptcy-Related Advice

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B430 Adversary Proceedings and Bankruptcy Court Litigation</u>					
B430	02/26/26	BIW	Review District Court Status Conference Report	0.20	\$261.00
Total B430 - Adversary Proceedings and Bankruptcy Court Litigation				0.20	\$261.00
<u>B430A Court Hearings</u>					
B430A	02/02/26	BIW	Continue preparing for hearing on Motion to Amend Interim Compensation Order	0.60	\$783.00
B430A	02/03/26	BIW	Review Debtor's Status Report in advance of 2/24/26 Hearing (.3); confer with litigation team re: same (.5)	0.90	\$1,174.50
B430A	02/03/26	BIW	Begin drafting 2/4/26 Status Conference Report	1.40	\$1,827.00
B430A	02/03/26	CMR	Analyze Debtor's status conference report (.3); Call with LS Team re: response to same (.5); Prepare responsive status conference report (1.8); Analyze legal issues re: potential confirmation hearing (.3)	2.90	\$3,596.00
B430A	02/03/26	DC	Prepare e-binder for 2/4/26 hearing	0.50	\$210.00
B430A	02/03/26	JDP	Review and edit status conference statement	1.40	\$2,093.00
B430A	02/03/26	JDP	Review Debtor's status conference statement and develop outline for response	0.60	\$897.00
B430A	02/03/26	JDP	Develop strategy for status conference	0.70	\$1,046.50
B430A	02/03/26	JDP	Prepare for hearing on Debtor's motion to amend administrative fee order and status conference	1.20	\$1,794.00
B430A	02/04/26	BIW	Attend Status Conference and hearing on Motion to Amend Interim Compensation Order	2.60	\$3,393.00
B430A	02/04/26	BIW	Prepare for Motion to Amend Interim Compensation Order hearing and Status Conference	1.10	\$1,435.50
B430A	02/04/26	JDP	Attend status conference and hearing on Debtor's motion to amend administrative fee order	2.60	\$3,887.00
B430A	02/04/26	JDP	Call with A. Uetz in advance of status conference	0.10	\$149.50
B430A	02/04/26	JDP	Review status conference statements and prepare for status conference	1.20	\$1,794.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430A	02/13/26	BIW	Prepare for Status Conference	0.80	\$1,044.00
B430A	02/16/26	BIW	Prepare for Status Conference and review Debtor's Status Conference Statement	1.40	\$1,827.00
B430A	02/16/26	JDP	Assist with preparation for 2/17 status conference	1.20	\$1,794.00
B430A	02/17/26	BIW	Attend Status Conference	1.50	\$1,957.50
B430A	02/17/26	BIW	Prepare for Status Conference	1.10	\$1,435.50
B430A	02/17/26	JDP	Participate virtually in status conference (partial)	1.20	\$1,794.00
B430A	02/17/26	JDP	Assist with preparation for status conference	1.30	\$1,943.50
B430A	02/20/26	BIW	Begin drafting March 10th Status Report	1.10	\$1,435.50
B430A	02/22/26	BIW	Continue drafting March 10th Status Conference Report	1.70	\$2,218.50
B430A	02/23/26	BIW	Continue drafting March 10th Status Conference Report	2.80	\$3,654.00
B430A	02/24/26	BIW	Continue drafting March 10th Status Conference Report	0.80	\$1,044.00
B430A	02/25/26	BIW	Review and revise District Court Status Conference Report	0.20	\$261.00
B430A	02/25/26	BIW	Continue drafting Status Conference Report	1.80	\$2,349.00
B430A	02/25/26	DC	E-mails with B. Weisenberg re: transcript research	0.10	\$42.00
B430A	02/25/26	JDP	Review and comment on joint status statement in insurance adversary	0.30	\$448.50
B430A	02/26/26	BIW	Continue drafting Status Conference Report	1.30	\$1,696.50
B430A	02/26/26	DC	Transcript research re: statements made on the record re: child protection protocols (.6); draft summary memo to B. Weisenberg (.3); follow up e-mails re: review of transcripts for hearings on motion to dismiss (.2)	1.10	\$462.00
B430A	02/27/26	BIW	Continue drafting Status Conference Report	0.60	\$783.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
Total B430A - Court Hearings				38.10	\$50,269.50
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<u>B460 Other - Insurance Matters</u>					
B460	02/05/26	BIW	Review recent allegations against Insurer for possible use in RCBO case	0.80	\$1,044.00
Total B460 - Other - Insurance Matters				0.80	\$1,044.00
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Timekeeper Summary (by Task):

Task	Task Description	Hours	Fees
B110	Case Administration	0.30	\$126.00
B140	Relief from Stay/Adequate Protection Proceedings	1.00	\$1,305.00
B150	Meetings of and Communication with Creditors	26.10	\$35,751.50
B155	Mediation	12.20	\$17,080.00
B160	Fee/Employment Applications	10.80	\$5,459.00
B175	Fee Applications and Invoices - Others	0.80	\$1,044.00
B210	Business Operations	1.20	\$1,623.00
B320	Plan and Disclosure Statement (including Business Plan)	61.60	\$83,535.50
B430	Adversary Proceedings and Bankruptcy Court Litigation	0.20	\$261.00
B430A	Court Hearings	38.10	\$50,269.50
B460	Other - Insurance Matters	0.80	\$1,044.00
	Total	153.10	\$197,498.50

EXHIBIT B

Actual and necessary disbursements incurred by Lowenstein Sandler LLP

II. Summary of Disbursement Charges

Computerized legal research	\$570.73
Travel	\$3,793.83
Meals	<u>\$231.60</u>
Total Disbursements	<u><u>\$4,596.16</u></u>

The above charges are based upon time and expense records available on or about the date of the attached letter. Such records are believed in good faith to be accurate and substantially up to date, but there may be fees and expenses that have not been processed as of such date which Lowenstein Sandler LLP may submit in the future. Lowenstein Sandler LLP reserves the right to amend this monthly statement at a later date.

DISBURSEMENT DETAIL:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/04/26	Meals (local) VENDOR: Weisenberg, Brent I. INVOICE#: 7968412902090204; Breakfast before attendance at RCBO Status Conference/ Hearing on Motion to Amend Interim Compensation Order and FFCI Status Conference	\$7.20
02/04/26	Meals (local) VENDOR: Weisenberg, Brent I. INVOICE#: 7968412902090204; Lunch before flight to EWR after attendance at RCBO Status Conference/ Hearing on Motion to Amend Interim Compensation Order and FFCI Status Conference	\$15.87
02/16/26	Meals (local) VENDOR: Weisenberg, Brent I. INVOICE#: 7993663502190201; Lunch before flight to SFO for attendance at RCBO Status Conference	\$31.61
02/03/26	Meals (out of town travel) VENDOR: Prol, Jeffrey D. INVOICE#: 7970901402100201; Dinner at Hotel to attend hearing in Oakland	\$29.64
02/03/26	Meals (out of town travel) VENDOR: Prol, Jeffrey D. INVOICE#: 7970901402100201; Dinner at Hotel to attend hearing in Oakland	\$29.63
02/03/26	Meals (out of town travel) VENDOR: Weisenberg, Brent I. INVOICE#: 7968412902090204; Dinner at hotel stay in Oakland for attendance at RCBO Status Conference/ Hearing on Motion to Amend Interim Compensation Order and FFCI Status Conference	\$33.03
02/16/26	Meals (out of town travel) VENDOR: Weisenberg, Brent I. INVOICE#: 7993663502190201; Dinner during hotel stay in Oakland for attendance at RCBO Status Conference	\$54.52
02/17/26	Meals (out of town travel) VENDOR: Weisenberg, Brent I. INVOICE#: 7993663502190201; Breakfast before attendance at RCBO Status Conference	\$14.40
02/17/26	Meals (out of town travel) VENDOR: Weisenberg, Brent I. INVOICE#: 7993663502190201; Lunch before attendance at RCBO Status Conference	\$15.70
02/03/26	Travel - Accommodations VENDOR: Weisenberg, Brent I. INVOICE#: 7968412902090204; Hotel stay in Oakland for attendance at RCBO Status Conference/ Hearing on Motion to Amend Interim Compensation Order and FFCI Status Conference	\$206.75
02/04/26	Travel - Accommodations VENDOR: Prol, Jeffrey D. INVOICE#: 7970901402100201; Hotel - Lodging; Hotel to attend hearing in Oakland	\$173.70
02/04/26	Travel - Accommodations VENDOR: Prol, Jeffrey D. INVOICE#: 7970901402100201; Hotel to attend status conference and hearing on motion to amend interim comp order in Oakland	\$173.69
02/16/26	Travel - Accommodations VENDOR: Weisenberg, Brent I. INVOICE#: 7993663502190201; Hotel stay in Oakland for attendance at RCBO Status Conference	\$345.07
02/02/26	Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 7970901402100201; Flight from EWR to SFO to attend hearing in Oakland	\$223.50
02/02/26	Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 7970901402100201; Flight from EWR to SFO to attend hearing in Oakland	\$223.50
02/03/26	Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#:	\$4.00

02/03/26	7968412902090204; Wi-Fi during flight to SFO for attendance at RCBO Status Conference/ Hearing on Motion to Amend Interim Compensation Order and FFCI Status Conference Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 7968412902090204; Airfare; FROM: Newark, NJ (EWR); TO: San Francisco, CA (SFO); for attendance at RCBO Status Conference/ Hearing on Motion to Amend Interim Compensation Order and FFCI Status Conference	\$282.82
02/04/26	Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 7968412902090204; Wi-Fi during flight to EWR after attendance at RCBO Status Conference/ Hearing on Motion to Amend Interim Compensation Order and FFCI Status Conference	\$4.00
02/16/26	Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 7993663502190201; Airfare; FROM: Newark, NJ (EWR); TO: San Francisco, CA (SFO) for attendance at RCBO Status Conference	\$720.67
02/16/26	Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 7993663502190201; Air WiFi for attendance at RCBO status conference	\$8.00
02/18/26	Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 8038291303130201; Airfare; Flight from Newark to San Francisco for hearing in Oakland CA	\$589.48
02/04/26	Out of town ground travel (mileage, taxi, tolls etc...) VENDOR: Prol, Jeffrey D. INVOICE#: 7970901402100201; Taxi/Car Service; FROM: court; TO: airport; Uber from court to airport to attend hearing in Oakland	\$91.99
02/04/26	Out of town ground travel (mileage, taxi, tolls etc...) VENDOR: Prol, Jeffrey D. INVOICE#: 7970901402100201; Uber from court to airport after hearing in Oakland	\$91.99
02/03/26	Local Travel VENDOR: Prol, Jeffrey D. INVOICE#: 7970901402100201; Mileage from home to EWR to airport to attend hearing in Oakland	\$21.88
02/03/26	Local Travel VENDOR: Prol, Jeffrey D. INVOICE#: 7970901402100201; Roundtrip mileage to airport to attend hearing in Oakland	\$21.87
02/03/26	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7968412902090204; Uber from Home to EWR for attendance at RCBO Status Conference/ Hearing on Motion to Amend Interim Compensation Order and FFCI Status Conference	\$29.99
02/03/26	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7968412902090204; Uber from SFO to Oakland hotel for attendance at RCBO Status Conference/ Hearing on Motion to Amend Interim Compensation Order and FFCI Status Conference	\$83.78
02/04/26	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7968412902090204; Cab from EWR to Home after attendance at RCBO Status Conference/ Hearing on Motion to Amend Interim Compensation Order and FFCI Status Conference	\$43.02
02/04/26	Local Travel VENDOR: Prol, Jeffrey D. INVOICE#: 7970901402100201; Parking at airport to attend hearing in Oakland	\$62.50
02/04/26	Local Travel VENDOR: Prol, Jeffrey D. INVOICE#: 7970901402100201; Parking at EWR to attend hearing in Oakland	\$62.50
02/16/26	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7993663502190201; Uber from home to EWR for attendance at RCBO Status Conference	\$67.99

02/16/26	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7993663502190201; Uber from SFO to Oakland hotel for attendance at RCBO Status Conference	\$109.18
02/17/26	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7993663502190201; Uber from Oakland Courthouse to SFO after attendance at RCBO Status Conference	\$83.27
02/18/26	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7993663502190201; Uber from EWR to home after attendance at RCBO Status Conference	\$68.69
02/26/26	Computerized legal research: eDiscovery Review: VENDOR: Relativity DATE:2026-02-26 105.69 GB eDiscovery Review	\$570.73
	Total Disbursements	<u>\$4,596.16</u>