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9 **UNITED STATES BANKRUPTCY COURT**
10 **NORTHERN DISTRICT OF CALIFORNIA**
11 **OAKLAND DIVISION**

12 In re:

13 THE ROMAN CATHOLIC BISHOP OF
14 OAKLAND, a California corporation sole,

15 Debtor.

Bankruptcy Case
No. 23-40523 WJL

Chapter 11

16 Date: April 10, 2026
17 Time: 8:00 a.m.
Place: 1300 Clay Street, Ctrm 220
Oakland, CA
[In Person or via Zoom]

18 **OMNIBUS RESERVATION OF RIGHTS OF THE UNITED STATES TRUSTEE WITH**
19 **RESPECT TO DEBTOR’S AND COMMITTEE’S PLANS OF REORGANIZATION**

20 Peter C. Anderson, United States Trustee for Region 17 (the “UST”), by and through his
21 undersigned counsel, hereby files this omnibus reservation of rights with respect to (i) the
22 Debtor’s modified fourth amended plan of reorganization dated March 27, 2026 (ECF No. 2758)
23 (the “Debtor Plan”), and (ii) the official committee of unsecured creditors’ plan of reorganization
24 dated March 27, 2026 (ECF No. 2752) (the “Committee Plan”).
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