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and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523

Chapter 11

**CERTIFICATE OF NO OBJECTION TO
TWENTY-SIXTH MONTHLY FEE
STATEMENT OF ALVAREZ & MARSAL
NORTH AMERICA, LLC FOR PAYMENT
OF FEES AND REIMBURSEMENT OF
EXPENSES INCURRED FROM JANUARY
1, 2026 THROUGH FEBRUARY 28, 2026**

Judge: Hon. William J. Lafferty

On March 30, 2026, Alvarez & Marsal North America, LLC (the "Applicant"), restructuring advisor for The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case" or the "Bankruptcy Case"), filed its *Twenty-Sixth Monthly Fee Statement of Alvarez & Marsal North America, LLC, for Payment of Fees and Reimbursement of Expenses Incurred From January 1, 2026 through February 28, 2026* [Docket No. 2771] (the "Monthly Fee Statement"), pursuant



1 to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of*
2 *Professionals*, entered on June 23, 2023 [Docket No. 170] (the “Original Compensation Procedures
3 Order”) and the *Agreed Order Amending Procedures for Interim Compensation and Reimbursement of*
4 *Expenses of Professionals* [Docket No. 2101] (the “Amended Compensation Procedures Order” and
5 collectively with the Original Compensation Procedures Order, the “Compensation Procedures Orders”).

6 On March 30, 2026, the Monthly Fee Statement was served via email pursuant to the terms of the
7 Compensation Procedures Order, on the Notice Parties (as defined therein).

8 The deadline for each notice party to file any objection to the Monthly Fee Statement was April 9,
9 2026, under the Compensation Procedures Order. No objections to the Monthly Fee Statement have been
10 filed with the Court or received by the Applicant as of the date hereof. Pursuant to the Compensation
11 Procedures Order, the Debtor is authorized to pay the Applicant eighty percent (80%) of the fees and one
12 hundred percent (100%) of the expenses requested in the Monthly Fee Statement without the need of a
13 further order of the Court.

14 **DECLARATION OF NO OBJECTION**

15 The undersigned hereby declares as follows:

16 1. I am a Managing Director with Alvarez & Marsal North America, LLC, restructuring
17 advisor to the Debtor in this Chapter 11 Case.

18 2. I certify that I have reviewed the Court’s docket in this Chapter 11 Case and no objection
19 or response to the Monthly Fee Statement has been filed, and that no objection or response has been
20 received by Applicant.

21 3. This declaration was executed in Troy, Michigan.

22 DATED: April 10, 2026

Alvarez & Marsal North America, LLC
755 W. Big Beaver
Troy, MI 48084

24 /s/ Charles M. Moore

25 Charles M. Moore
26 Managing Director
Alvarez & Marsal North America, LLC

27
28 CERTIFICATE OF NO OBJECTION TO A&M TWENTY-SIXTH MONTHLY FEE STATEMENT