Case 21-41034-pwb Doc 332 Filed 11/28/24 Entered 11/20/24 OO:56:53 Dec Imaged Certificate of Notice Page 1 01 11 Docket #0332 Date Filed: 11/28/2024



IT IS ORDERED as set forth below:

Date: November 25, 2024

wel W Bongfer

Paul W. Bonapfel U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ROME DIVISION

IN RE:

REGIONAL HOUSING & COMMUNITY SERVICES CORP., et al.,

Debtors.

CHAPTER 11

Jointly Administered Under CASE NO. 21-41034-pwb

ORDER ON APPLICATION FOR AUTHORITY TO RETAIN CWFS-REDS LLC AS REAL ESTATE MARKETING PLATFORM TO THE DEBTORS

On November 21, 2024, the above-captioned debtors and debtors in possession (the "**Debtors**") in the above-captioned case (the "**Case**"), filed their *Application for Authority to Retain CWFS-REDS LLC as Real Estate Marketing Platform to the Debtors* [Dkt. No. 327] (the "**Application**"), seeking to employ CWFS-REDS LLC (the "**Applicant**") as the real estate marketing platform to the Debtors. No hearing is necessary on the Application absent the filing of an objection to it. Pursuant to a Certificate of Service attached to the Application, the Application has been served on all counsel of record registered in this case through CM/ECF,



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including the United States Trustee as required by Federal Rule of Bankruptcy Procedure 2014. No further service of the Application is necessary.

The Application and accompanying Declaration of Damian Smoter demonstrate preliminarily that the Applicant is a commercial real estate marketing platform and is qualified to represent the Debtors and is disinterested. Accordingly, it is hereby

ORDERED that, pursuant to 11 U.S.C. § 327 and Federal Rule of Bankruptcy Procedure 2014, the Application is GRANTED, and the Debtors are authorized to employ the Applicant as its real estate marketing platform in the Case, subject to objection as provided for herein; and it is further

ORDERED that compensation may be paid to the Applicant pursuant to the terms of the Platform Access Agreement attached to the Application as <u>Exhibit B</u>, and such compensation is approved by this Court pursuant to 11 U.S.C. §§ 330 and 331 and Federal Rule of Bankruptcy Procedure 2016; and it is further

ORDERED that any party in interest shall have twenty-one (21) days from the service of this Order to file an objection to the Application and/or the relief provided in this Order; and it is further

ORDERED that if an objection is timely filed, counsel for the Debtors will set the Application and all such objections for hearing pursuant to the Court's Open Calendar Procedures; and it is further

ORDERED that if no objection to this Order is timely filed, this Order shall be a final Order approving the Application; and it is further

ORDERED that the Debtors shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by first class mail, postage prepaid, on all parties on the Limited

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Service List maintained in this Case, and shall file promptly thereafter a certificate of service

confirming such service.

END OF ORDER

Prepared and Presented by:

SCROGGINS, WILLIAMSON & RAY, P.C.

/s/ Ashley R. Ray J. ROBERT WILLIAMSON Georgia Bar No. 765214 ASHLEY REYNOLDS RAY Georgia Bar No. 601559 MATTHEW W. LEVIN Georgia Bar No. 448270

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Counsel for the Debtors

DISTRIBUTION LIST

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Regional Housing & Community Services Co		Со	Chapter 11	
RHCSC Gai	nesville Health Holdings LLC			
Debto	ors			
		CERTIFICATE OF NOTICE		
District/off:	113E-6	User: bncadmin	Page 1 of 7	
Date Rcvd: N	Nov 26, 2024	Form ID: pdf408	Total Noticed: 1	
The following s Symbol +	g symbols are used throughout this certificate: Definition Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.			
Notice by first Recip ID db	Recipient Name and Add	persons/entities by the Bankruptcy Noticing Center on Nov 28 ress nunity Services Corporation, c/o Katie S. Goodman, GGG Partner		

Filed 11/28/24

Imaged Certificate of Notice Page 5 of 11 United States Bankruptcy Court Northern District of Georgia

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Desc

Case No. 21-41034-pwb

TOTAL: 1

In re:

Case 21-41034-pwb

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). NONE

Doc 332

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 28, 2024

Signature:

/s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 26, 2024 at the address(es) listed below: Name **Email Address** Alan Hinderleider on behalf of U.S. Trustee Office of the United States Trustee Alan.Hinderleider@usdoj.gov Ashley Reynolds Ray on behalf of Debtor RHCSC Savannah AL Holdings LLC aray@swlawfirm.com rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com;hkepner@swlawfirm.com;mlevin@swlawfirm.com;fharris@swlawfirm.com;hkepner@swlawfirm.com;mlevin@swlawfirm.com;fharris@swlawfirm.com;hkepner@swlawfirm.com;mlevin@swlawfirm.com;fharris@swlawfirm.com;hkepner@swlawfirm.com;mlevin@swlawfirm.com;fharris@swlawfirm.com;hkepner@swlawfirm.com;mlevin@swlawfirm.com;fharris@swlawfirm.com;hkepner@swlawfirm.com;mlevin@swlawfirm.com;fharris@swlawfirm.com;hkepner@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;hkepner@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;hkepner@swlawfirm.com;hkepner@swlawfirm.com;hkepner@swlawfirm.com;hkepner@swlawfirm.com;hkepner@swlawfirm.com;hkepne irm.com Ashley Reynolds Ray on behalf of Debtor RHCSC Montgomery I AL Holdings LLC aray@swlawfirm.com rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com;hkepner@swlawfirm.com;mlevin@swlawf irm com Ashlev Revnolds Rav on behalf of JointAdmin Debtor RHCSC Montgomery I AL Holdings LLC aray@swlawfirm.com

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Robert Williamson on behalf of Debtor RHCSC Social Circle AL Holdings LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com m J. Robert Williamson on behalf of Debtor RHCSC Gainesville Health Holdings LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com m J. Robert Williamson on behalf of Debtor RHCSC Rome AL Holdings LLC rwilliamson@swlawfirm.com

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Robert Williamson on behalf of Debtor RHCSC Montgomery I Health Holdings LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com m J. Robert Williamson on behalf of JointAdmin Debtor RHCSC Rome AL Holdings LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com m J. 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Robert Williamson on behalf of Debtor RHCSC Columbus AL Holdings LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;hkepner@swlawfirm.com;hkepne m J. Robert Williamson on behalf of JointAdmin Debtor RHCSC Gainesville AL Holdings LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com m J. Robert Williamson on behalf of JointAdmin Debtor RHCSC Montgomery II AL Holdings LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com J. Robert Williamson on behalf of JointAdmin Debtor RHCSC Rome Health Holdings LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com m J. Robert Williamson on behalf of JointAdmin Debtor RHCSC Columbus AL Holdings LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com m J. Robert Williamson on behalf of JointAdmin Debtor RHCSC Gainesville Health Holdings LLC rwilliamson@swlawfirm.com central station@swlawfirm.com; hepner@swlawfirm.com; hhepner@swlawfirm.com; fharris@swlawfirm.com; mlevin@swlawfirm.com; mlevin@swm L Robert Williamson on behalf of JointAdmin Debtor RHCSC Montgomery I AL Holdings LLC rwilliamson@swlawfirm.com central station @swlaw firm.com; hkepner@swlaw firm.m J. Robert Williamson on behalf of JointAdmin Debtor RHCSC Montgomery II Health Holdings LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com m J. 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Robert Williamson on behalf of Debtor RHCSC Montgomery I AL Holdings LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;mlevin@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;hkepner@swlawfirm.com;fharris m John D. 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District/off: 113E-6 Date Rcvd: Nov 26, 2024	User: bncadmin Form ID: pdf408		Page 6 of 7 Total Noticed: 1
Kevin Walsh	on behalf of Creditor UMB Bank N.A., as indenture trustee kevin.walsh@gtlaw.com		
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Matthew W. Levin	on behalf of Debtor RHCSC Savannah AL Holdings LLC n fharris@swlawfirm.com;centralstation@swlawfirm.com;rw m.com		m;hkepner@swlawfir
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Case 21-41	034-pwb Doc 332 Filed 11/28/24 Entered 11/29/24 00:56:53	Desc			
District/off: 113E-6	Imaged Certificate of Notice Page 11 of 11 User: bncadmin	Page 7 of 7			
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Date KCvu. Nov 20, 2024	Form ID. put408	Total Noticed. 1			
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Vivieon K Jones	on behalf of Creditor United States of America by and through the Internal Revenue Service vivieon.jones@	usdoj.gov			
TOTAL 100					

TOTAL: 100