



IT IS ORDERED as set forth below:

Date: March 5, 2025

Paul W. Bonapfel
U.S. Bankruptcy Court Judge

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY)	Jointly Administered Under
SERVICES CORP., et al.,)	CASE NO. 21-41034-pwb
)	
Debtors.)	
)	

**ORDER ON APPLICATION FOR AUTHORITY TO RETAIN
SVN | TOOMEY PROPERTY ADVISORS AS EXCLUSIVE BROKER AGENT
TO THE DEBTORS FOR THE GARDENS OF WATERFORD FACILITY**

On February 27, 2025, the above-captioned debtors and debtors in possession (the “**Debtors**”) in the above-captioned case (the “**Case**”), filed their *Application for Authority to Retain SVN | Toomey Property Advisors as Exclusive Broker Agent to the Debtors for the Gardens of Waterford Facility* [Dkt. No. 351] (the “**Application**”), seeking to employ SVN | Toomey Property Advisors (the “**Applicant**”) as exclusive broker agent to the Debtors. No hearing is necessary on the Application absent the filing of an objection to it. Pursuant to a Certificate of



2141034250305000000000002

Service attached to the Application, the Application has been served on all counsel of record registered in this case through CM/ECF, including the United States Trustee as required by Federal Rule of Bankruptcy Procedure 2014. No further service of the Application is necessary. As evidenced by the signatures below, the Office of the United States Trustee and UMB Bank, as successor trustee for certain bonds (the “**Bond Trustee**”) have consented to or do not oppose the relief requested herein.

The Application and accompanying Declaration of Justin Toomey demonstrate that the Applicant is a commercial real estate broker and is qualified to represent the Debtors and is disinterested. Accordingly, it is hereby

ORDERED that, pursuant to 11 U.S.C. § 327 and Federal Rule of Bankruptcy Procedure 2014, the Application is GRANTED, and the Debtors are authorized to employ the Applicant as their real estate broker in the Case; and it is further

ORDERED that compensation may be paid to the Applicant pursuant to the terms of the engagement agreement attached to the Application as Exhibit B, and such compensation is approved by this Court pursuant to 11 U.S.C. §§ 330 and 331 and Federal Rule of Bankruptcy Procedure 2016.

END OF ORDER

Prepared and Presented by:

SCROGGINS, WILLIAMSON & RAY, P.C.

By: /s/ Matthew W. Levin
J. ROBERT WILLIAMSON
Georgia Bar No. 765214
ASHLEY REYNOLDS RAY
Georgia Bar No. 601559
MATTHEW W. LEVIN
Georgia Bar No. 448270

4401 Northside Parkway, Suite 230
Atlanta, GA 30327
T: (404) 893-3880
F: (404) 893-3886
E: rwilliamson@swlawfirm.com
aray@swlawfirm.com
mlevin@swlawfirm.com

Counsel for the Debtors

Consented to by:

GREENBERG TRAURIG, LLP

By: /s/ Charles W. Azano (with express permission by MWL)
KEVIN J. WALSH
(admitted *pro hac vice*)
CHARLES W. AZANO
(admitted *pro hac vice*)

One International Place, Suite 2000
Boston, MA 02110
T: (617) 310-6000
F: (617) 310-6001
E: walshke@gtlaw.com
azano@gtlaw.com

JOHN D. ELROD
Georgia Bar No. 246604
Terminus 200
3333 Piedmont Road, NE, Suite 2500
Atlanta, GA 30305
T: (678) 553-2259
F: (678) 553-2212
E: elrodj@gtlaw.com

Counsel for UMB Bank, N.A., as indenture trustee

No objection to entry:

OFFICE OF THE UNITED STATES TRUSTEE

By: /s/ Alan Hinderleider (with express permission by MWL)
ALAN HINDERLEIDER
Georgia Bar No. 938543

362 Richard B. Russell Building
75 Ted Turner Drive, SW
Atlanta, GA 30303
T: 404-331-4437
E: Alan.Hinderleider@usdoj.gov

DISTRIBUTION LIST

Ashley R. Ray
SCROGGINS, WILLIAMSON & RAY, P.C.
4401 Northside Parkway
Suite 230
Atlanta, Georgia 30327

Alan Hinderleider
OFFICE OF THE UNITED STATES TRUSTEE
362 Richard B. Russell Building
75 Ted Turner Drive SW
Atlanta, Georgia 30303

Charles W. Azano
GREENBERG TRAURIG, LLP
One International Place, Suite 2000
Boston, MA 02110