



IT IS ORDERED as set forth below:

Date: March 5, 2025

A handwritten signature in black ink, reading "Paul W. Bonapfel".

**Paul W. Bonapfel
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY)	Jointly Administered Under
SERVICES CORP., et al.,)	CASE NO. 21-41034-pwb
)	
Debtors.)	
)	

**ORDER ON APPLICATION FOR AUTHORITY TO RETAIN
SVN | TOOMEY PROPERTY ADVISORS AS EXCLUSIVE BROKER AGENT
TO THE DEBTORS FOR THE GARDENS OF WATERFORD FACILITY**

On February 27, 2025, the above-captioned debtors and debtors in possession (the “**Debtors**”) in the above-captioned case (the “**Case**”), filed their *Application for Authority to Retain SVN | Toomey Property Advisors as Exclusive Broker Agent to the Debtors for the Gardens of Waterford Facility* [Dkt. No. 351] (the “**Application**”), seeking to employ SVN | Toomey Property Advisors (the “**Applicant**”) as exclusive broker agent to the Debtors. No hearing is necessary on the Application absent the filing of an objection to it. Pursuant to a Certificate of



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Service attached to the Application, the Application has been served on all counsel of record registered in this case through CM/ECF, including the United States Trustee as required by Federal Rule of Bankruptcy Procedure 2014. No further service of the Application is necessary. As evidenced by the signatures below, the Office of the United States Trustee and UMB Bank, as successor trustee for certain bonds (the “**Bond Trustee**”) have consented to or do not oppose the relief requested herein.

The Application and accompanying Declaration of Justin Toomey demonstrate that the Applicant is a commercial real estate broker and is qualified to represent the Debtors and is disinterested. Accordingly, it is hereby

ORDERED that, pursuant to 11 U.S.C. § 327 and Federal Rule of Bankruptcy Procedure 2014, the Application is GRANTED, and the Debtors are authorized to employ the Applicant as their real estate broker in the Case; and it is further

ORDERED that compensation may be paid to the Applicant pursuant to the terms of the engagement agreement attached to the Application as Exhibit B, and such compensation is approved by this Court pursuant to 11 U.S.C. §§ 330 and 331 and Federal Rule of Bankruptcy Procedure 2016.

END OF ORDER

Prepared and Presented by:

SCROGGINS, WILLIAMSON & RAY, P.C.

Consented to by:

GREENBERG TRAURIG, LLP

By: /s/ Matthew W. Levin

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ASHLEY REYNOLDS RAY
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MATTHEW W. LEVIN
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By: /s/ Charles W. Azano (with express permission by MWL)

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Counsel for UMB Bank, N.A., as indenture trustee

No objection to entry:

OFFICE OF THE UNITED STATES TRUSTEE

By: /s/ Alan Hinderleider (with express permission by MWL)

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United States Bankruptcy Court
Northern District of Georgia

In re:
Regional Housing & Community Services Co
RHCSC Gainesville Health Holdings LLC
Debtors

Case No. 21-41034-pwb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-6
Date Rcvd: Mar 05, 2025

User: bncadmin
Form ID: pdf408

Page 1 of 7
Total Noticed: 4

The following symbols are used throughout this certificate:

Symbol	Definition
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+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 07, 2025:

Recip ID	Recipient Name and Address
db	+ Regional Housing & Community Services Corporation, c/o Katie S. Goodman, GGG Partners, LLC, 2870 Peachtree Road, #502, Atlanta, GA 30305-2918
	+ Alan Hinderleider, OFFICE OF THE US TRUSTEE, 362 Richard B. Russell Building, 75 Ted Turner Drive SW, Atlanta, Georgia 30303-3330
	+ Ashley R. Ray, SCROGGINS, WILLIAMSON & RAY, P.C., 4401 Northside Parkway, Suite 230, Atlanta, Georgia 30327-3065
	+ Charles W. Azano, GREENBERG TRAURIG, LLP, One International Place, Suite 2000, Boston, MA 02110-2612

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 07, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 5, 2025 at the address(es) listed below:

Name	Email Address
Alan Hinderleider	on behalf of U.S. Trustee Office of the United States Trustee Alan.Hinderleider@usdoj.gov
Ashley Reynolds Ray	on behalf of JointAdmin Debtor RHCSC Savannah Health Holdings LLC aray@swlawfirm.com rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com;hkepner@swlawfirm.com;mlevin@swlawfirm.com
Ashley Reynolds Ray	on behalf of Debtor RHCSC Savannah AL Holdings LLC aray@swlawfirm.com

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