

**ENTERED**

August 24, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<u>In re:</u>	§	Chapter 11
	§	
RHODIUM ENCORE LLC,	§	Case No. 24-90448 (ARP)
	§	
Debtor.	§	
	§	
	§	
<u>TAX I.D. No. 86-1350554</u>	§	
<u>In re:</u>	§	Chapter 11
	§	
JORDAN HPC LLC,	§	Case No. 24-90449 (ARP)
	§	
Debtor.	§	
	§	
	§	
<u>TAX I.D. No. 85-3675695</u>	§	
<u>In re:</u>	§	Chapter 11
	§	
RHODIUM JV LLC,	§	Case No. 24-90450 (ARP)
	§	
Debtor.	§	
	§	
	§	
<u>TAX I.D. No. 85-0596870</u>	§	
<u>In re:</u>	§	Chapter 11
	§	
RHODIUM 2.0 LLC,	§	Case No. 24-90451 (ARP)
	§	
Debtor.	§	
	§	
	§	
<u>TAX I.D. No. 85-4345005</u>	§	
<u>In re:</u>	§	Chapter 11
	§	
RHODIUM 10MW LLC,	§	Case No. 24-90452 (ARP)
	§	
Debtor.	§	
	§	
	§	
<u>TAX I.D. No. 86-2640904</u>	§	



In re:	§	Chapter 11
	§	
RHODIUM 30 MW LLC,	§	Case No. 24-90453 (ARP)
	§	
Debtor.	§	
	§	
	§	
TAX I.D. No. 84-5164802	§	

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF  
CHAPTER 11 CASES; AND (II) GRANTING RELATED RELIEF**

(Relates to ECF No. 5)

Upon the motion (the “Motion”)<sup>1</sup> of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”): directing the joint administration of the Debtors’ chapter 11 cases for procedural purposes only, and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue for this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the Notice Parties, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion and held a hearing to consider the relief requested in the Motion (the “Hearing”); and upon the record of the Hearing; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and the Court having determined that immediate relief is necessary to avoid irreparable harm to the Debtors and their estates as contemplated by Bankruptcy Rule 6003(b) and is in the best interests of the Debtors, their estates, their creditors and all parties in interest; and upon all of

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. This Motion is GRANTED as set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 24-90448 (ARP).

Additionally, the following checked items are ordered:

- a. ☒ One disclosure statement and plan of reorganization may be filed for all cases by any plan proponent.
  - b. ☒ Any case not previously assigned to Judge Perez is transferred to Judge Perez.
  - c. ☒ Parties may request joint hearings on matters pending in any of the jointly administered cases.
  - d. ☒ Other: see below.
3. The caption of the jointly administered cases shall read as follows:

*[Remainder of page intentionally left blank]*

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:  RHODIUM ENCORE LLC, <i>et al.</i> , <sup>1</sup>  Debtors.	§ § § § § § §	Chapter 11  Case No. 24-90448  (Jointly Administered)
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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), and Rhodium 30 MW LLC (0263). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of title 11 of the Bankruptcy Code.

5. A docket entry, substantially similar to the following, shall be entered on the docket of Rhodium Encore LLC to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas directing joint administration for procedural purposes only of the chapter 11 cases of: Rhodium Encore LLC, Case No. Case No. 24-90448 (ARP), Jordan HPC LLC, Case No. Case No. 24-90449 (ARP), Rhodium JV LLC, Case No. Case No. 24-90450 (ARP), Rhodium 2.0 LLC, Case No. Case No. 24-90451 (ARP), Rhodium 10MW LLC, Case No. Case No. 24-90452 (ARP), and Rhodium 30 MW LLC, Case No. Case No. 24-90453 (ARP). The docket in Case No. 24-90448 (ARP) should be consulted for all matters affecting this case. **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 24-90448 (ARP).**

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

7. Any party in interest may request joint hearings on matters pending in any of these chapter 11 cases.

8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an Order substantively consolidating their respective cases.

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

10. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: August 24, 2024

  
Alfredo R Pérez  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
Rhodium Encore LLC  
Debtor

Case No. 24-90448-arp  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Aug 26, 2024

User: ADIuser  
Form ID: pdf001

Page 1 of 3  
Total Noticed: 60

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.
##	Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 28, 2024:**

Recip ID	Recipient Name and Address
db	+ Rhodium Encore LLC, c/o Quinn Emanuel Urquhart & Sullivan, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002 UNITED STATES 77002-2841
12756099	+ 345 Partners SPV2 LLC, 108 Baywood Avenue, Hillsborough, CA 94010-6904
12756087	+ AFC Development LLC, PO Box 100997, Fort Worth, TX 76185-0997
12756062	+ Arctos Credit LLC, 2443 Fillmore Street, Suite 406, San Francisco, CA 94115-1814
12756063	+ Brennan M Nacol 2015 Irrevocable, Trust, 3404 Stratford Hills Lane, Austin, TX 78746-4687
12756074	+ Christopher Blackerby, 401 Hamilton Crescent, Clearwater, FL 33756-5330
12756092	+ Clark Kemble, 1716 Western Avenue, Fort Worth, TX 76107-3850
12756064	DROip3 LLC, PO Box 1221, Folly Beach, SC 29439-1221
12756097	+ ERS Capital, LLC, 530-B Harkle Road, Suite 100, Santa Fe, NM 87505-4739
12756081	+ Elysium Mining, LLC, 3115 S 15th Place, Milwaukee, WI 53215-4633
12756085	+ Equity Trust Company Custodian, FBO Valentin Angelkov IRA, 26 W Fairbranch Circle, The Woodlands, TX 77382-4413
12756107	+ GR Fairbairn Family Trust, 11 W 30th Street, Apt 7R, New York, NY 10001-4400
12756108	+ GRF Tiger Trust, 11 W 30th Street, Apt 7R, New York, NY 10001-4400
12756067	+ Gaurav Parikh 2020 Revocable, Trust, 32 Johnson Road, Winchester, MA 01890-2252
12756100	+ Grant Fairbairn Revocable Trust, 10 Orinda View Road, Orinda, CA 94563-1233
12756075	+ Jacquelyn B Nacol 2015, Irrevocable Trust, 1022 S La Grange Road, La Grange, IL 60525-2845
12756106	+ Jerald and Melody Howe Weintraub, Revocable Living Trust DTD 02/05/98, 3527 Mt. Diablo Blvd, Apt 322, Lafayette, CA 94549-3815
12756098	+ Jon Aborn, 2150 Broadway, Apt 10B, New York, NY 10023-8260
12756111	+ Jonathan Aborn, 2150 Broadway, Apt 10B, New York, NY 10023-8260
12756124	+ Joseph E Thomas, Grant J Thomas, Thomas Whitelaw & Kolegraff LLP, 18101 Von Karman Ave, Suite 230 Irvine, CA 92612-7132
12756065	KeekBC LLC, PO Box 1221, Folly Beach, SC 29439-1221
12756083	##+ LNW Family II, LP, PO Box 100997, Fort Worth, TX 76185-0997
12756118	+ Michael Garrie, 210 N Church Street, Unite 3514, Charlotte, NC 28202-2256
12756101	+ Moore Revocable Trust, 2687 Union Street, San Francisco, CA 94123-3816
12756066	+ Morrison Park Capital LLC, 321 Main Street, Suite 482, Wakefield, MA 01880-7034
12756109	+ NC Fairbairn Family Trust, 11 W 30th Street, Apt 7R, New York, NY 10001-4400
12756110	+ NCF Eagle Trust, 11 W 30th Street, Apt 7R, New York, NY 10001-4400
12756102	+ Nina Claire Fairbairn Revocable, Trust, 10 Orinda View Road, Orinda, CA 94563-1233
12756091	Omega Capital Ventures SRL, Warsaw, Poland 00-277
12756089	Pat C Hawkins, 719 Rivercrest Drive, Fort Worth, TX 76107-1642
12756116	+ Paul Schwarz, 1576 Kittyhawk Lane, Glenview, IL 60026-7755
12756103	+ Peter Stris, 13115 Espinheira Drive, Cerritos, CA 90703-7387
12756086	Printing Capital I, LP, 445 Adelaide Street W, Toronto, ON M5V 1T1
12756084	##+ Private Investor Club Feeder, Fund 2020-G LLC, 6510 Millrock Drive, Suite 400, Salt Lake City, UT 84121-5994
12756070	Private Investor Club Feeder, Fund 2020-H LLC, 111 Isobel Reserves Ln, Tampa, FL 33613
12756071	Proof Capital Alternative Income, Fund, 817 Rideau Road SW, Calgary, Alberta T2S 0S1
12756072	+ R2BMI LLC, 5601 Country Creek Terrace, Glen Allen, VA 23059-5300
12756078	+ RH Fund II, a series of, Telegraph Treehouse, LP, PO Box 3217, Seattle, WA 98114-3217
12756114	+ Rachana Pathak, 16416 Knoll Stone, Cerritos, CA 90703-2005
12756073	+ Resolutions Real Estate, Services, LLC, 4700 Millenia Blvd., Suite 175-90695, Orlando, FL 32839-6013
12756112	+ Richard Fullerton, 3047 Fillmore Street, San Francisco, CA 94123-4009
12756088	+ Robert M Spencer, PO Box 100997, Fort Worth, TX 76185-0997

District/off: 0541-4

User: ADIuser

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Total Noticed: 60

12756120 + Robert T Solvak, Brandon C Marx, Foley & Lardner LLP, 2021 McKinney, Suite 1600, Dallas, TX 75201-3340  
 12756069 + Rossano N Wlodawsky and Marnie, S Whodawsky Joint Revocable Living, Trust, 3535 Salles Ridge Ct, Midlothian, VA 23113-2028  
 12756090 + Scott A Thurman, 4404 Summercrest Court, Fort Worth, TX 76109-3416  
 12756094 + Shane M Blackmon, 2605 Painted Sky Bend, Leander, TX 78641-4338  
 12756068 + Solo Sessions, LLC Profit, Sharing Plan, 3404 Stratford Hills Lane, Austin, TX 78746-4687  
 12756082 + Stadlin Group Investments LLC, 27 Turtle Rock Court, Tiburon, CA 94920-1301  
 12756095 + The Goodman Family Trust, 4348 Berrendo Drive, Sacramento, CA 95864-3120  
 12756096 + The Kirk A. Blackmom 2013, Family Trust, 3017 Alton Road, Fort Worth, TX 76109-2143  
 12756080 + Thomas Lienhart, 660 Evening Star Lane, Cincinnati, OH 45220-1423  
 12756104 + Transcend Partners Legend, Fund LLC, 10 Orinda View Road, Orinda, CA 94563-1233  
 12756093 + Trudo T M Letschert, II, Revocable Trust, 3762 Beneva Oaks Blvd, Sarasota, FL 34238-2519  
 12756121 United States Bankruptcy Court, PO Box 61010, Houston, TX 77208-1010  
 12756105 + Valley High LP, 10 Orinda View Road, Orinda, CA 94563-1233  
 12756113 + Victor OConnell, 18812 Pinewood Circle, Cerritos, CA 90703-6205  
 12756119 + Whinstone, 2721 Charles Martin Hall Road, Rockdale, TX 76567-3088  
 12756117 + Wilkins-Duignan 2009 Revocable, Trust, PO Box 7278, Berkeley, CA 94707-0278  
 12756123 + William J Kolegraff, Thomas Whitelaw & Kolegraff LLP, 18101 Von Karman Ave, Suite 230, Irvine, CA 92612-7132

TOTAL: 59

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
12756122	Email/Text: ustpregion07.hu.ecf@usdoj.gov	Aug 26 2024 19:52:00	US Trustee, Office of the US Trustee, 515 Rusk Ave, Suite 3516, Houston, TX 77002-2604

TOTAL: 1

**BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
12756077	##	Colin Hutchings, 592 Calle Mar Indico, Dorado, PR 00646-4514
12756115	##+	Jacob Rubin, 180 Corte Madera Road, Portola Valley, CA 94028-7815
12756076	##+	James M Farrar, 2805 Kings Park Lane, Modesto, CA 95355-8681
12756079	##+	Vida Kick LLC, 245 W Loraine Street, Suite 341, Glendale, CA 91202-3177

TOTAL: 0 Undeliverable, 0 Duplicate, 4 Out of date forwarding address

**NOTICE CERTIFICATION**

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Aug 28, 2024

Signature: /s/Gustava Winters**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 24, 2024 at the address(es) listed below:

Name	Email Address
Patricia B. Tomasco	

District/off: 0541-4

User: ADIuser

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on behalf of Debtor Rhodium Encore LLC pattyomasco@quinnemanuel.com  
barbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 2